

GlobalPortTracker

N O R T H A M E R I C A

September 2021



in partnership with the

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Editorial- The Blame Game: Disrupted Supply Chain

Supply chain logistics management is facing acute problems as disruptions make it difficult for both importers and exporters to transact their business. Rather than a unified effort to try to find rapid solutions that could alleviate the problems, however, we are seeing situations in which people attempt to find someone to blame.

Over the years there has been a joke about what happens with project management when things go bad. It follows a phased process:

- Panic
- Search for the guilty
- Punish the innocent
- Praise and honor the nonparticipants

The question is, are we in that situation today as shippers lash out at players in the supply chain to lay blame? We are facing shortages in all sectors of the chain: a lack of sufficient shipping capacity, which leads to increases in the cost of shipment; lack of warehousing; lack of truck and rail capacity, and a shortage of labor across the board.

Not long ago, ocean carriers had estimated that things would get better by the end of this year as demand slowed. Yet even with growth in demand now slowing, the number of ships waiting to unload at U.S. ports has increased and the latest predictions do not expect improvement until well into 2022. The Federal Maritime Commission has been drafted to help find the guilty, but they may end up punishing the innocent. We have also seen large importers in the United States and Europe chartering their own vessels to bring in their imports. This may help those companies but does not solve the capacity issue for other shippers.

The supply chain issues have worsened recently as the COVID-19 delta variant has forced port closures in China, in turn causing vessel delays and then further port congestion at the delivery end when too many ships arrive within abnormally short timeframes. Meanwhile, the increase in positive cases has brought labor shortages.

The pace in growth of monthly imports has slowed down as terminals are impacted by on-dock and off-dock disruptions. So too are real personal consumption expenditures, which decreased by 0.1 percent month-over-month in July after a gain of 0.5 percent in June and gains as high as 4.6 percent this spring. Tough challenges continue.

-Ben Hackett



Executive Summary

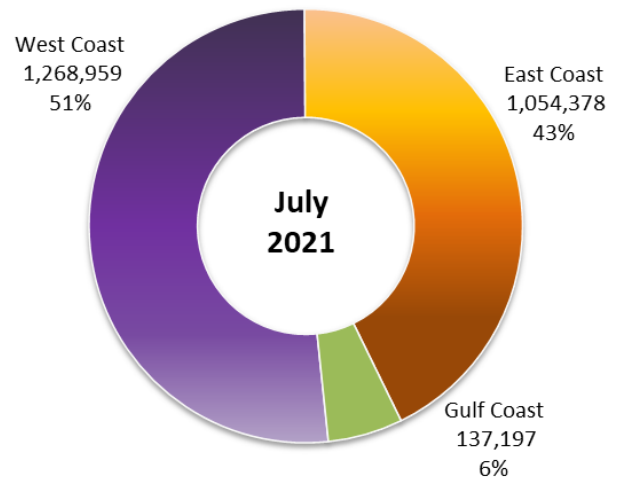
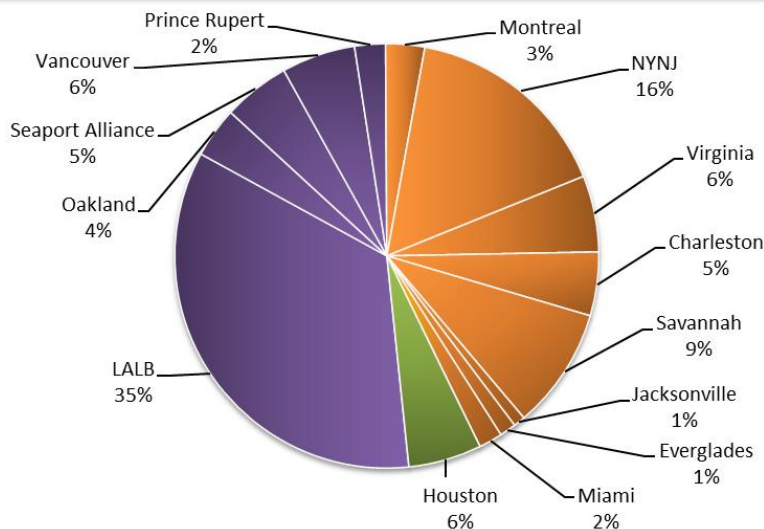
- The total volume of loaded imports at the tracked ports increased by 64,000 TEUs in July to 2.46 million TEUs, a high for the month of July. This represents a 2.7 percent gain over June and equates to a 11.7 percent surge year-on-year. The year-to-date volume is 29.0 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.0 percent over 2020 with a total of 29.2 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 36,000 TEUs between June and July, which equates to a 2.9 percent gain. The total loaded import volume was 1.27 million TEUs which equates to a 0.9 percent gain over the same month of last year and is a record for the month of July. The ports of Los Angeles, Long Beach, and the Northwest Seaport Alliance experienced year-on-year growth, while every port except Prince Rupert has posted year-to-date double-digit percentage growth. The year-to-date volume is 28.6 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 15.2 percent over 2020 with a total of 15.6 million TEUs.
- The combined loaded import volume at the monitored East Coast ports increased by 30,000 TEUs between June and July, which equates to a 2.9 percent gain. The loaded import volume of 1.05 million TEUs equates to a 25.3 percent surge over the same month of 2020 and is a record high for

Change in Import Volume, July 2021 versus:

		Jun-21	Jul-20	2021 YTD
West Coast	LALB	↗ 3.3%	↗ 2.3%	↗ 35.1%
	Oakland	↘ -0.3%	↘ -1.7%	↗ 16.1%
	Seaport Alliance	↘ -6.2%	↗ 21.5%	↗ 29.6%
	Vancouver	↘ -8.3%	↘ -13.9%	↗ 17.9%
	Prince Rupert	↗ 106.0%	↘ -10.7%	↘ -8.6%
	Coast Total	↗ 2.9%	↗ 0.9%	↗ 28.6%
East Coast	Montreal	↗ 6.3%	↗ 24.3%	↗ 4.7%
	NYNJ	↗ 1.9%	↗ 20.8%	↗ 29.5%
	Virginia	↗ 3.0%	↗ 35.3%	↗ 34.7%
	Charleston	↗ 13.0%	↗ 46.5%	↗ 29.6%
	Savannah	↗ 3.7%	↗ 22.8%	↗ 35.6%
	Jacksonville	↘ -18.6%	↘ -24.4%	↗ 9.4%
	Everglades	↘ -0.3%	↗ 39.5%	↗ 24.6%
	Miami	↘ -5.1%	↗ 34.3%	↗ 41.9%
	Coast Total	↗ 2.9%	↗ 25.3%	↗ 29.2%
Gulf	Houston	↘ -1.6%	↗ 34.1%	↗ 31.9%
GPT Total		↗ 2.7%	↗ 11.7%	↗ 29.0%

the month of July. Every port except Jacksonville experienced year-on-year double-digit percentage growth, and all except Montreal and Jacksonville have posted year-to-date double-digit percentage growth. The year-to-date volume is 29.2 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.9 percent over 2020, with a total of 12.2 million TEUs.

- Loaded imports at Houston decreased by 1.6 percent in July (or 2,000 TEUs) to 137,000 TEUs. This equates to a 34.1 percent jump year-on-year and is a record high for the month of July. The year-to-date volume is 31.9 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 18.1 percent over 2020, with a total of 1.5 million TEUs.



Global Economic Overview

- Alphaliner reported that, as of August 2nd, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 119,930 TEUs (down from 177,228 TEUs at around the same point of last month) spread across 43 vessels (versus 47 last month). There were no idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.5 per cent of the total available capacity, compared to 0.7 percent last month. A further 121 vessels with a combined capacity of 465,175 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (up from 381,063 last month), including four vessels with a capacity of at least 12,500 TEUs.
- The pace of expansion in China's manufacturing sector decreased further to a new post-COVID-19 recovery low. The National Bureau of Statistics in China reported that August's reading of the Manufacturing Purchasing Managers Index dipped from 50.4 in July to 50.1. The New Orders sub-index slipped into contraction territory as it decreased from 50.9 to 49.6, while the New Export Orders index fell further into contraction territory as the reading decreased from 47.7 to 46.7.
- Exports from China grew 25.6 percent year-on-year in August, following a 19.3 percent gain in July.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area decreased by 3.5 percent between June and July, with a 4.8 percent gain year-on-year. The total volume of retail trade in the euro area increased by 3.1 percent year-on-year. At the national level, the total volume of retail trade in France decreased by 0.7 percent in July versus June and grew 7.8 percent year-on-year, while Germany posted a 5.1 percent decrease from June and a 0.3 percent dip year-on-year, and Spain was unchanged between June and July which equated to a 0.1 percent dip year-on-year.
- The UK's Office for National Statistics reported that retail sales volume (excluding automotive fuel) in July increased by 1.8 percent year-on-year and was down 2.4 percent from June. The Bank of England noted that strong consumer demand in the second quarter combined with transportation delays "had resulted in shortages of some items, such as furniture, car parts and electrical goods."

The Supply Chain Mess by Dan Smith

The import supply chain is a mess, and will remain so for at least a few more months. The reason is simple: importers have ordered more goods than the shipping industry can handle. Every part of the industry is over capacity – vessels, terminals, railroads, truckers, longshoremen, container fleets, chassis fleets, and warehouses. There is no relief valve or slack in the system.

The backup starts at the warehouse door. When importers cannot unload imports promptly, both containers and chassis are delayed. Containers stalled inland are not available for exports or more imports. On August 31, Pool of Pools 40' chassis averaged 8.5 days on the street and 3.5 days in the terminals, a cycle of 12 days versus a goal of 5 or less. So the effective capacity of 60,000 chassis has been halved while we are getting record imports.

Without chassis, truckers cannot pick up and deliver imports fast enough. Container terminal dwell times are soaring and the stacks are jammed. That requires more longshore effort from an already-stressed labor pool. Highly trained labor cannot be added quickly, and vessels are being delayed as a result. Full terminals have suspended empty container returns, exacerbating the cycle time problem. Railcars are in short supply, and terminals with no place to put more containers may suspend vessel discharge in mid-call.

Carriers have thrown extra vessels into many services, but dozens of vessels with thousands of import containers are anchored outside Los Angeles, Long Beach, Oakland, Seattle-Tacoma, New York-New Jersey, and even Savannah waiting for a berth.

There are few fixes, and no easy fixes. The industry is in barely-surviving mode, with no appetite for re-thinking the business right now.

We may need to start by raising warehouse worker pay and improving working conditions. Around the country, warehouse labor shortages are slowing import deliveries and lengthening container and chassis cycle times. These tend to be low-paying jobs with long hours, and may include compulsory overtime. Many are part-time, seasonal, or contractor positions with no job security. As with every part of the industry, investment in a stable, productive labor force should pay long-term dividends.

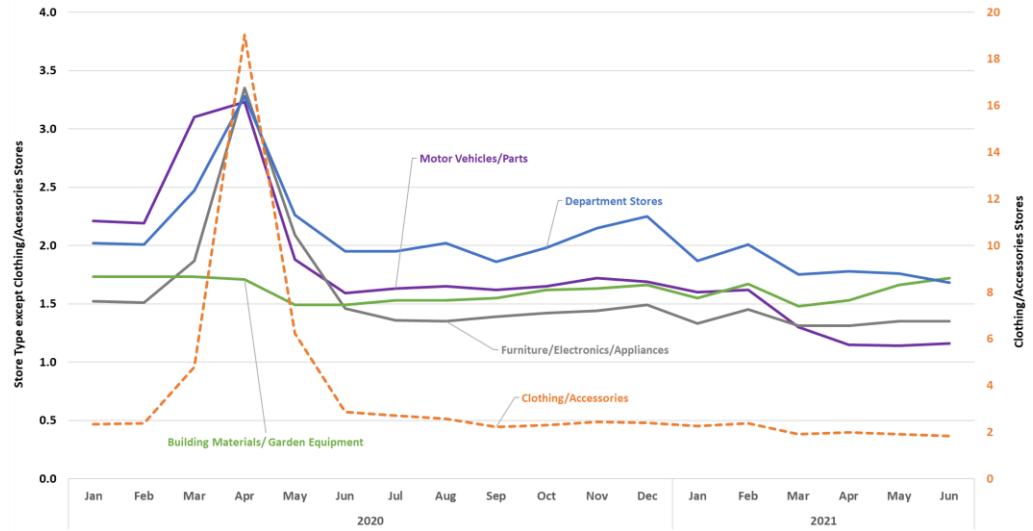
Dan Smith is a Principal with The Tioga Group: www.tiogagroup.com

North America Economic Overview

➤ Data from the US Census Bureau shows that the preliminary seasonally adjusted inventories to sales ratio for retail trade in June remained unchanged from last month's reading of 1.09. The ratio for retail trade excluding motor vehicles and parts decreased from 1.07 in May to 1.06 in June. Furniture, home furnishings, electronics and appliance stores remained steady at 1.35, while the ratio for building materials, garden equipment and supplies increased from 1.66 to 1.72 in June. The inventories to sales ratios for clothing and clothing accessories stores decreased from 1.91 to 1.83 in June. The ratio in June remained below the January 2020 level for each of the graphed categories (although building materials and garden equipment is only 0.01 points lower).

➤ The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for July decreased by 0.7 percent from June and surged by 13.8 percent year-on-year. Clothing and clothing accessories stores experienced a 2.6 percent decrease in sales between June and July (for a 43.4 percent year-on-year jump), while furniture and home furnishing stores were down 0.6 percent from June (for a 15.6 percent year-on-year gain), and electronics and appliance stores increased by 0.3 percent (for a 23.6 percent jump year-on-year). Non-store retailers

Retail Inventory to Sales Ratio by Business Category

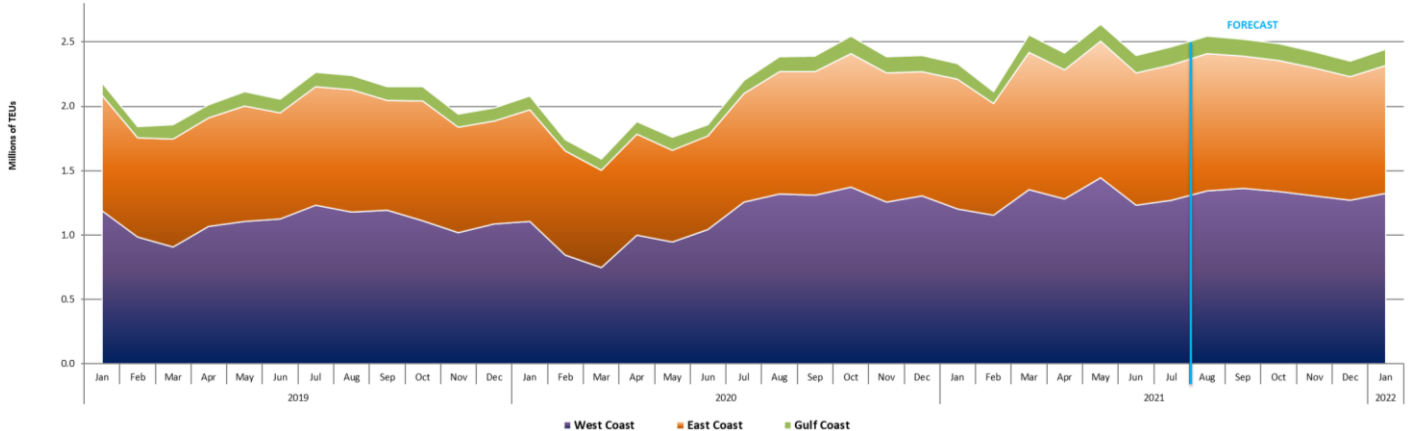


Data Source: US Census Bureau, seasonally adjusted. June data is preliminary.

posted a decrease of 3.1 percent from June (for a 5.9 percent gain year-on-year).

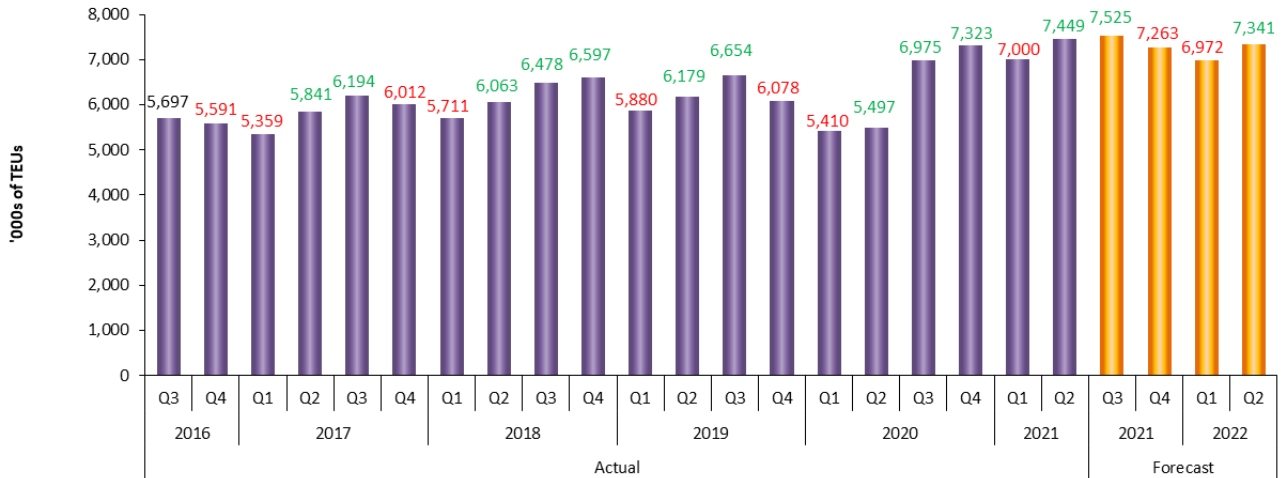
- The University of Michigan reported a sharp downturn in consumer confidence in its August survey. The Index of Consumer Sentiment fell 13.4 percent from July and 5.1 percent year-on-year as it slid from 81.2 to 70.3.
- The Association of American Railroads reported that US intermodal volumes for the first 34 weeks of 2021, through August 28th, are up 12.7 percent (versus a 15.2 percent increase last month) with 9.48 million units. Year-to-date Canadian intermodal volumes through the same period are up 9.8 percent (versus a 10.8 percent increase last month) with 2.43 million units, while Mexican intermodal volumes through the same period are up 2.2 percent (versus a 3.9 percent increase last month) with 545,000 units.

Monthly TEU Import Volume at Primary GPT Ports



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -10.9%	↔ 2.9%
		Q2	↔ 5.1%	↔ 1.9%
		Q3	↔ 7.7%	↔ 2.7%
		Q4	↔ -8.7%	↔ -7.9%
ACTUAL	2020	Q1	↓ -11.0%	↔ -8.0%
		Q2	↔ 1.6%	↓ -11.0%
		Q3	↔ 26.9%	↔ 4.8%
		Q4	↔ 5.0%	↔ 20.5%
FORECAST	2021	Q1	↔ -4.4%	↔ 29.4%
		Q2	↔ 6.4%	↔ 35.5%
FORECAST	2021	Q3	↔ 1.0%	↔ 7.9%
		Q4	↔ -3.5%	↔ -0.8%
FORECAST	2022	Q1	↔ -4.0%	↔ -0.4%
		Q2	↔ 5.3%	↔ -1.5%

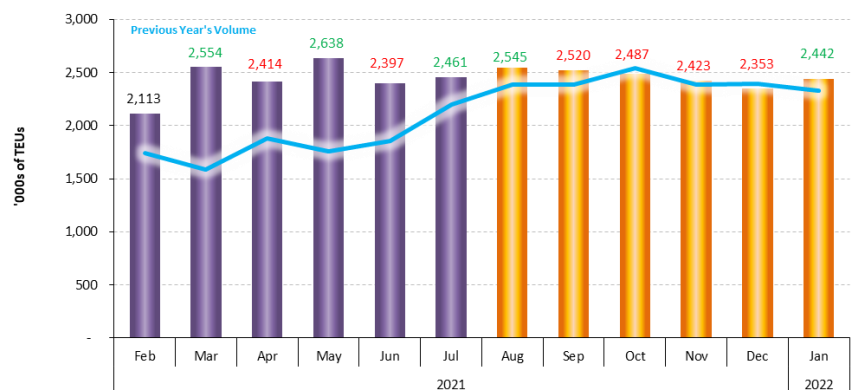
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 2.7 percent in July. The 64,000 TEU gain to 2.46 million TEUs equates to an 11.7 percent jump over the same month of 2020 and is a record for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 161.4. This is 16.9 points higher than the 144.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 16.91 million TEUs for a 29.0 percent surge year-on-year (which is down versus last month's 32.5 percent jump).
- The forecast projects a 1.3 percent increase in imports between August and January versus the past six months (February through July), compared to a 30.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.4 percent versus the equivalent period of 2020, with 14.79 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 0.9 percent versus the equivalent period of 2021, with 14.31 million TEUs.
- The forecast import volume for 2021 is 29.24 million TEUs, which would be a 16.0 percent increase over 2020.

Monthly Change

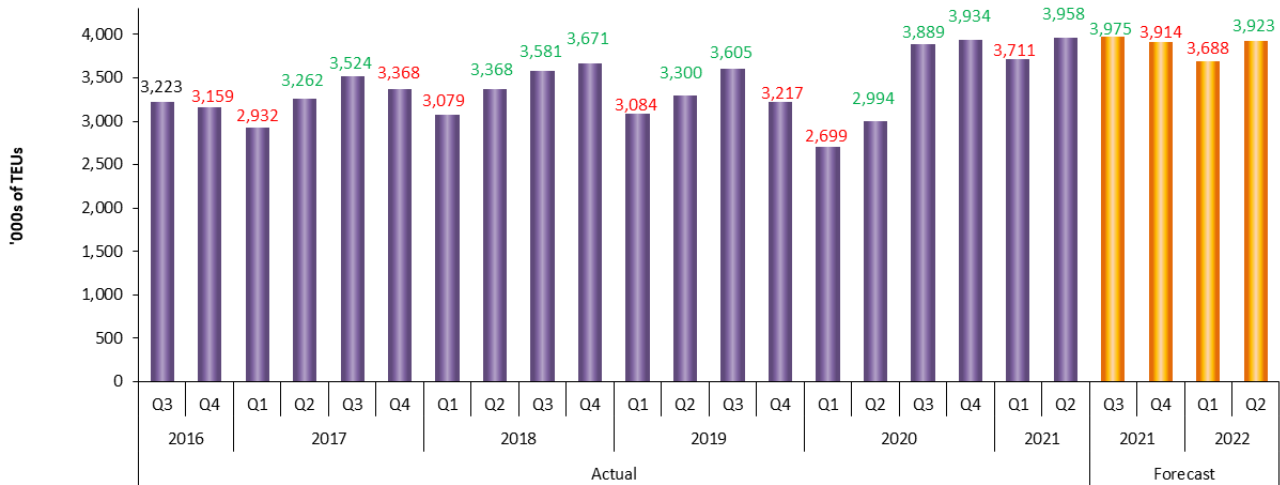
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↔ 5.4%	↔ -9.8%	
		Jul	↔ 18.7%	↔ -2.6%	
		Aug	↔ 8.3%	↔ 6.5%	
		Sep	↔ 0.2%	↔ 10.9%	
		Oct	↔ 6.6%	↔ 18.3%	
		Nov	↔ -6.4%	↔ 23.0%	
	ACTUAL	2021	Dec	↔ 0.4%	↔ 20.4%
			Jan	↔ -2.5%	↔ 12.3%
			Feb	↔ -9.4%	↔ 21.3%
			Mar	↔ 20.9%	↔ 60.6%
			Apr	↔ -5.5%	↔ 28.3%
			May	↔ 9.3%	↔ 50.0%
FORECAST	2021	Jun	↔ -9.2%	↔ 29.2%	
		Jul	↔ 2.7%	↔ 11.7%	
		Aug	↔ 3.4%	↔ 6.7%	
		Sep	↔ -1.0%	↔ 5.5%	
		Oct	↔ -1.3%	↔ -2.3%	
		Nov	↔ -2.6%	↔ 1.6%	
FORECAST	2022	Jan	↔ -2.9%	↔ -1.7%	
FORECAST	2022	Jan	↔ 3.8%	↔ 4.7%	

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -16.0%	↔ 0.2%
	2019	Q2	↔ 7.0%	↘ -2.0%
	2019	Q3	↔ 9.2%	↔ 0.7%
	2019	Q4	↘ -10.8%	↘ -12.4%
ACTUAL	2020	Q1	↘ -16.1%	↘ -12.5%
	2020	Q2	↕ 10.9%	↘ -9.3%
	2020	Q3	↕ 29.9%	↕ 7.9%
	2020	Q4	↔ 1.1%	↕ 22.3%
FORECAST	2021	Q1	↔ -5.7%	↕ 37.5%
	2021	Q2	↔ 6.6%	↕ 32.2%
FORECAST	2021	Q3	↔ 0.4%	↔ 2.2%
	2021	Q4	↘ -1.5%	↘ -0.5%
FORECAST	2022	Q1	↘ -5.8%	↘ -0.6%
	2022	Q2	↔ 6.4%	↘ -0.9%

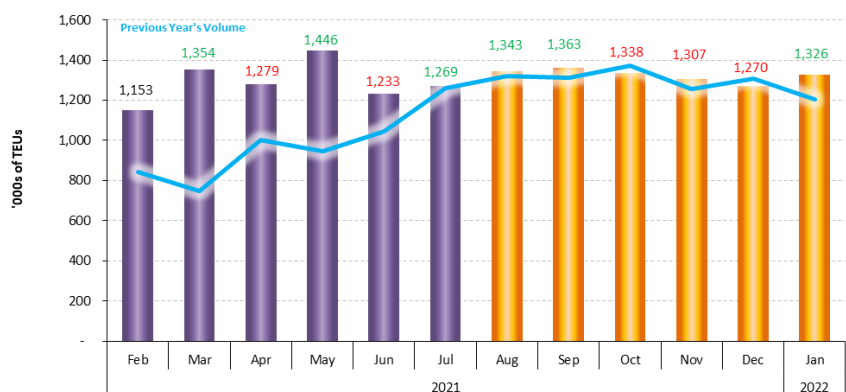
Headlines

- Imports to the west coast ports tracked by the GPT increased by 2.9 percent in July to 1.27 million TEUs. The 36,000 TEU gain resulted in a 0.9 percent increase over the same month of 2020 and is a record for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 139.0. This is 1.2 points higher than the 137.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 8.94 million TEUs for a 28.6 percent surge year-on-year (which is down versus last month's 34.7 percent jump).
- The forecast projects a 2.7 percent increase in imports between August and January versus the past six months (February through July), compared to a 33.0 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 0.8 percent versus the equivalent period of 2020, with 7.89 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 0.8 percent versus the equivalent period of 2021, with 7.61 million TEUs.
- The forecast import volume for 2021 is 15.56 million TEUs, which would be a 15.1 percent increase over 2020.

Monthly Change

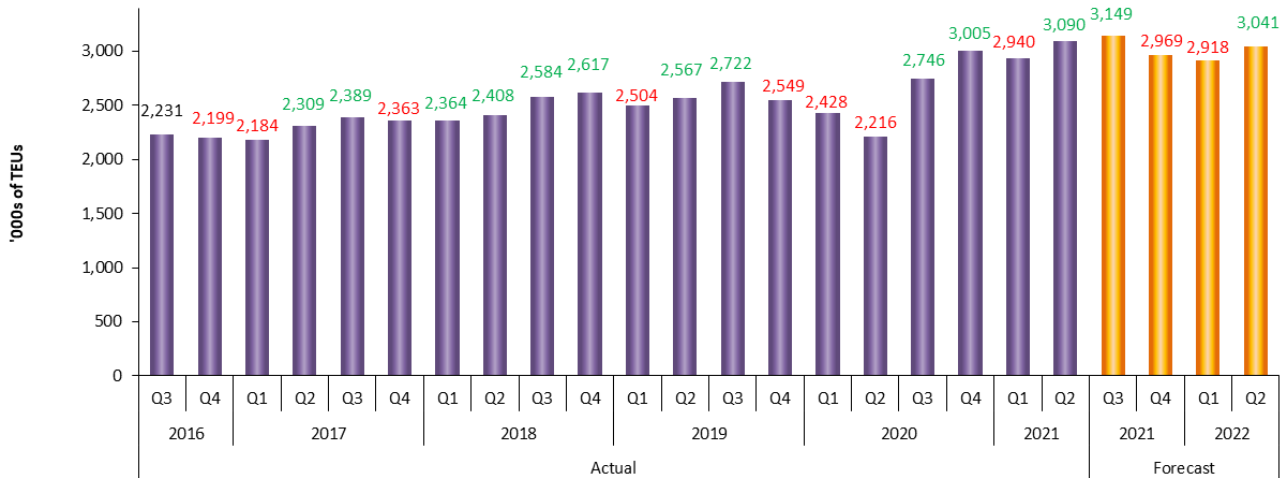
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jun	↕ 10.3%	↘ -7.3%	
	2020	Jul	↕ 20.4%	↔ 2.1%	
	2020	Aug	↔ 4.9%	↕ 12.1%	
	2020	Sep	↘ -0.7%	↕ 9.8%	
	2020	Oct	↔ 4.6%	↕ 23.3%	
	2020	Nov	↘ -8.4%	↕ 23.3%	
	2020	Dec	↔ 4.0%	↕ 20.3%	
	ACTUAL	2021	Jan	↘ -7.8%	↔ 8.7%
		2021	Feb	↘ -4.3%	↕ 36.6%
		2021	Mar	↕ 17.5%	↕ 81.2%
		2021	Apr	↘ -5.5%	↕ 27.6%
		2021	May	↕ 13.0%	↕ 52.6%
2021		Jun	↘ -14.7%	↕ 18.0%	
2021		Jul	↔ 2.9%	↔ 0.9%	
FORECAST	2021	Aug	↔ 5.8%	↔ 1.7%	
	2021	Sep	↔ 1.5%	↔ 4.0%	
	2021	Oct	↘ -1.8%	↘ -2.4%	
	2021	Nov	↘ -2.3%	↔ 4.0%	
	2021	Dec	↘ -2.8%	↘ -2.8%	
FORECAST	2022	Jan	↔ 4.4%	↕ 10.0%	

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -4.3%	↔ 5.9%
	2019	Q2	↔ 2.5%	↔ 6.6%
	2019	Q3	↔ 6.0%	↔ 5.3%
	2019	Q4	↔ -6.3%	↔ -2.6%
ACTUAL	2020	Q1	↔ -4.8%	↔ -3.0%
	2020	Q2	↔ -8.7%	↓ -13.7%
	2020	Q3	↔ 23.9%	↔ 0.9%
	2020	Q4	↔ 9.5%	↔ 17.9%
FORECAST	2021	Q1	↔ -2.2%	↔ 21.1%
	2021	Q2	↔ 5.1%	↔ 39.4%
FORECAST	2021	Q3	↔ 1.9%	↔ 14.7%
	2021	Q4	↔ -5.7%	↔ -1.2%
FORECAST	2022	Q1	↔ -1.7%	↔ -0.7%
	2022	Q2	↔ 4.2%	↔ -1.6%

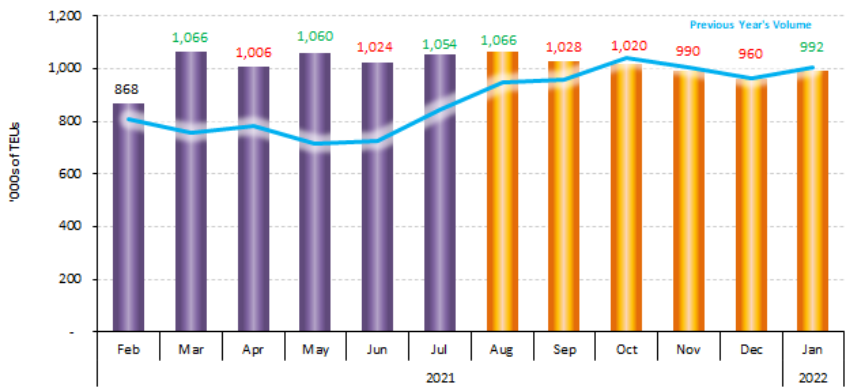
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 2.9 percent (or 30,000 TEU) in July to 1.05 million TEUs. This equates to a 25.3 percent jump over the same month of 2020 and is a record-high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 187.8. This is 37.9 points higher than the 149.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 7.09 million TEUs for a 29.2 percent surge year-on-year (which is down versus last month's 29.9 percent jump).
- The forecast projects a 0.4 percent decrease in imports between August and January versus the past six months (February through July), compared to a 28.0 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 6.4 percent versus the equivalent period of 2020, with 6.12 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 1.2 percent versus the equivalent period of 2021, with 5.96 million TEUs.
- The forecast import volume for 2021 is 12.15 million TEUs, which would be a 16.9 percent increase over 2020.

Monthly Change

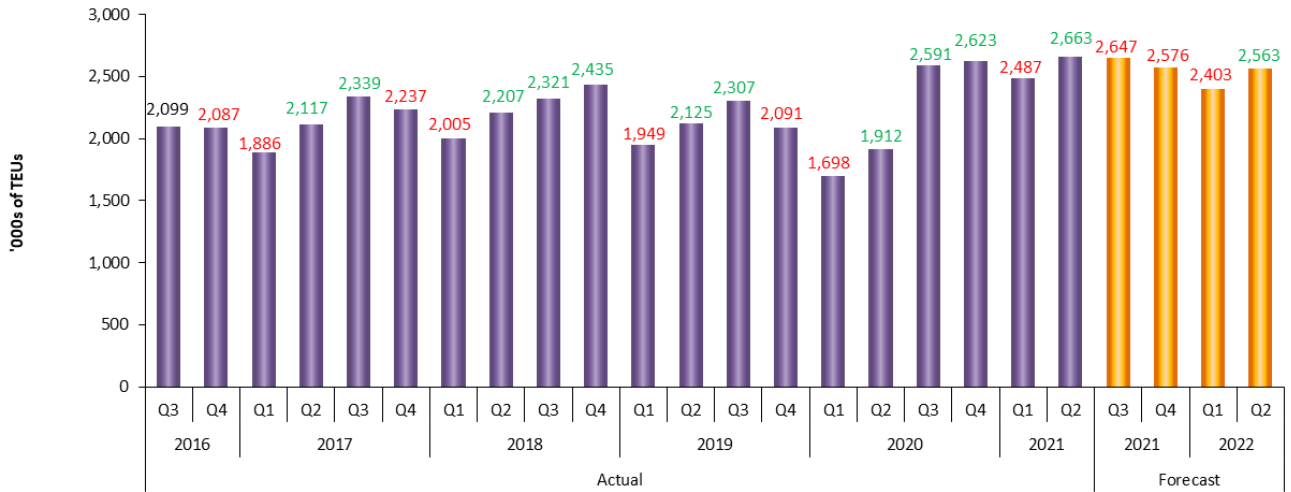
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↔ 1.5%	↓ -12.3%
	2020	Jul	↔ 16.4%	↔ -8.3%
	2020	Aug	↔ 12.6%	↔ -0.3%
	2020	Sep	↔ 0.9%	↔ 12.1%
	2020	Oct	↔ 8.7%	↔ 11.9%
	2020	Nov	↔ -3.3%	↔ 22.8%
FORECAST	2021	Dec	↔ -4.4%	↔ 19.8%
	2021	Jan	↔ 4.8%	↔ 16.5%
	2021	Feb	↔ -13.8%	↔ 7.4%
	2021	Mar	↔ 22.8%	↔ 41.2%
	2021	Apr	↔ -5.6%	↔ 29.0%
	2021	May	↔ 5.3%	↔ 48.7%
	2021	Jun	↔ -3.3%	↔ 41.6%
	2021	Jul	↔ 2.9%	↔ 25.3%
	2021	Aug	↔ 1.1%	↔ 12.5%
	2021	Sep	↔ -3.6%	↔ 7.5%
	2021	Oct	↔ -0.9%	↔ -1.9%
	2021	Nov	↔ -2.9%	↔ -1.5%
2022	Dec	↔ -3.0%	↔ -0.1%	
2022	Jan	↔ 3.4%	↔ -1.4%	

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-19.9%	-2.8%
	2019	Q2	9.0%	-3.7%
	2019	Q3	8.6%	-0.6%
	2019	Q4	-9.4%	-14.1%
ACTUAL	2020	Q1	-18.8%	-12.9%
	2020	Q2	12.6%	-10.0%
	2020	Q3	35.5%	12.3%
	2020	Q4	1.2%	25.5%
FORECAST	2021	Q1	-5.2%	46.4%
	2021	Q2	7.1%	39.2%
FORECAST	2021	Q3	-0.6%	2.1%
	2021	Q4	-2.7%	-1.8%
FORECAST	2022	Q1	-6.7%	-3.4%
	2022	Q2	6.7%	-3.7%

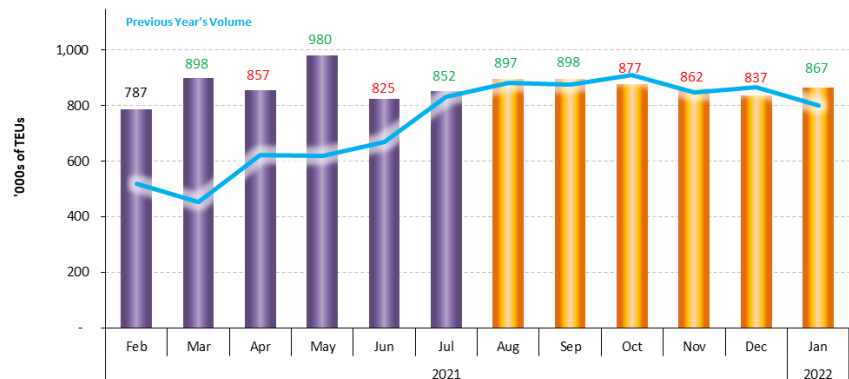
Headlines

- Imports increased by 3.3 percent in July to 852,000 TEUs. The 27,000 TEU gain represents a 2.3 percent increase over the same month of 2020 and is a record for the month of July.
- Imports at the Port of Los Angeles increased by 0.3 percent in July, while the volume at the Port of Long Beach increased by 7.2 percent. In terms of year-on-year change, the two ports experienced a 2.9 percent gain and a 1.6 percent gain, respectively.
- Compared to the 100-point base year of 2012, the Import Index for July is 142.9. This is 3.2 points higher than the 139.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 6.00 million TEUs for a 35.1 percent surge year-on-year.
- The forecast projects a 0.7 percent increase in imports between August and January versus the past six months (February through July), compared to a 39.4 percent surge the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 0.1 percent versus the equivalent period of 2020, with 5.22 million TEUs.
- The forecast volume for 2021 is 10.37 million TEUs, which would be a 17.5 percent increase over 2020.

Monthly Change

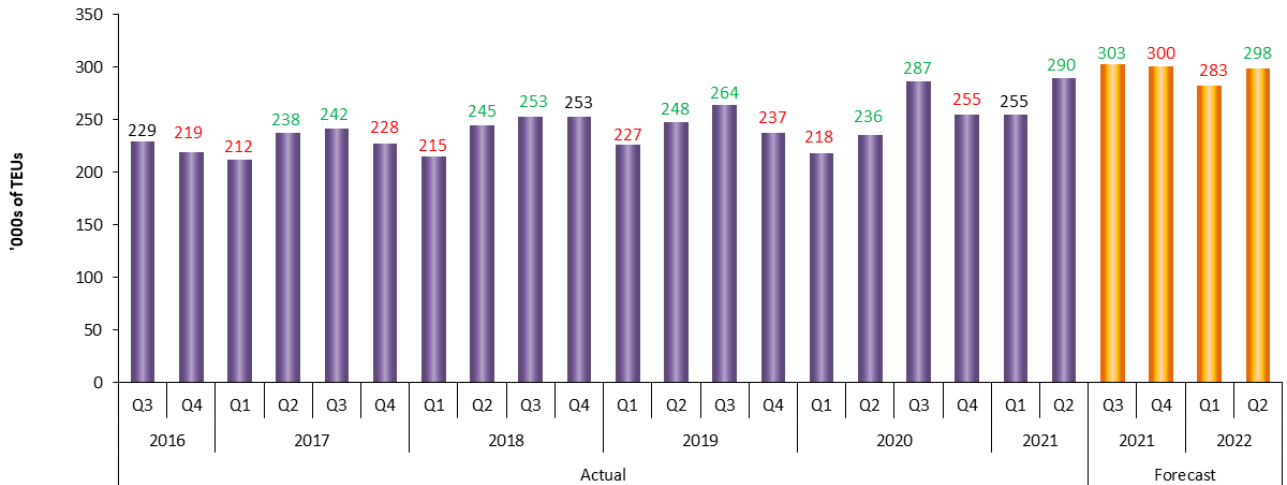
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jun	8.2%	-8.0%	
	2020	Jul	24.3%	5.5%	
	2020	Aug	5.8%	15.9%	
	2020	Sep	-0.4%	15.9%	
	2020	Oct	3.6%	24.6%	
	2020	Nov	-6.8%	27.5%	
	2020	Dec	2.3%	24.4%	
	ACTUAL	2021	Jan	-7.5%	10.6%
		2021	Feb	-1.9%	51.7%
		2021	Mar	14.2%	97.5%
		2021	Apr	-4.6%	37.5%
		2021	May	14.4%	58.4%
2021		Jun	-15.9%	23.1%	
2021		Jul	3.3%	2.3%	
FORECAST	2021	Aug	5.2%	1.8%	
	2021	Sep	0.1%	2.3%	
	2021	Oct	-2.4%	-3.6%	
	2021	Nov	-1.6%	1.7%	
	2021	Dec	-3.0%	-3.5%	
2022	Jan	3.6%	8.1%		

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -10.4%	↔ 5.3%
	2019 Q2	↔ 9.3%	↔ 1.0%
	2019 Q3	↔ 6.6%	↔ 4.4%
	2019 Q4	↓ -10.1%	↔ -6.2%
ACTUAL	2020 Q1	↔ -7.9%	↔ -3.6%
	2020 Q2	↔ 8.0%	↔ -4.7%
	2020 Q3	↔ 21.5%	↔ 8.6%
	2020 Q4	↓ -11.0%	↔ 7.5%
FORECAST	2021 Q1	↔ 0.0%	↔ 16.8%
	2021 Q2	↔ 13.5%	↔ 22.7%
FORECAST	2021 Q3	↔ 4.6%	↔ 5.7%
	2021 Q4	↔ -0.8%	↔ 17.8%
FORECAST	2022 Q1	↔ -5.9%	↔ 10.8%
	2022 Q2	↔ 5.5%	↔ 3.0%

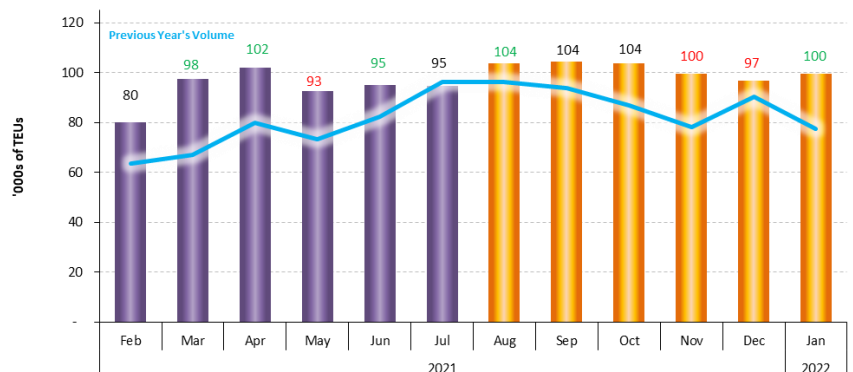
Headlines

- Imports decreased by 0.3 percent in July to 95,000 TEUs. The less than 500 TEU dip resulted in a 1.7 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 143.5. This is 2.6 points lower than the 146.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 639,000 TEUs for a 16.1 percent jump year-on-year (which is down versus last month's 19.9 percent surge).
- The forecast projects an 8.2 percent increase in imports between August and January versus the past six months (February through July), compared to a 12.9 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 11.4 percent versus the equivalent period of 2020, with 603,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 6.7 percent versus the equivalent period of 2021, with 581,000 TEUs.
- The forecast import volume for 2021 is 1.15 million TEUs, which would be a 15.2 percent increase over 2020.

Monthly Change

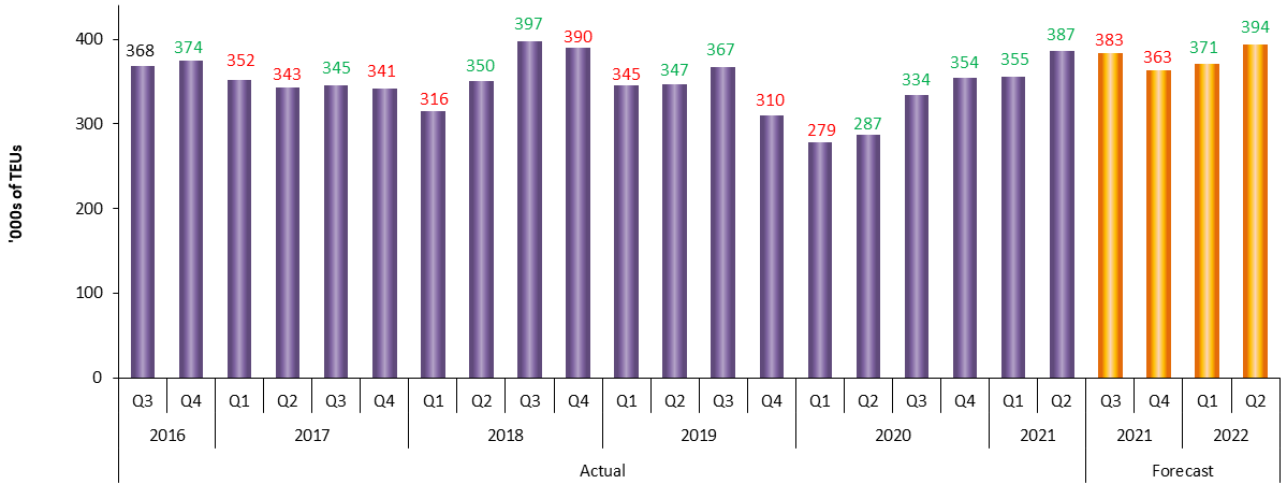
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2020 Jun	↔ 12.3%	↔ 1.9%
	2020 Jul	↔ 16.9%	↔ 6.4%
	2020 Aug	↔ -0.2%	↔ 9.0%
	2020 Sep	↔ -2.4%	↔ 10.6%
	2020 Oct	↔ -7.6%	↔ 10.4%
	2020 Nov	↔ -10.0%	↔ 0.9%
	2020 Dec	↔ 15.6%	↔ 11.0%
ACTUAL	2021 Jan	↔ -14.2%	↔ -11.9%
	2021 Feb	↔ 3.6%	↔ 26.2%
	2021 Mar	↔ 21.6%	↔ 45.5%
	2021 Apr	↔ 4.5%	↔ 27.4%
	2021 May	↔ -9.2%	↔ 26.1%
	2021 Jun	↔ 2.7%	↔ 15.3%
	2021 Jul	↔ -0.3%	↔ -1.7%
FORECAST	2021 Aug	↔ 9.5%	↔ 7.8%
	2021 Sep	↔ 0.6%	↔ 11.1%
	2021 Oct	↔ -0.6%	↔ 19.6%
	2021 Nov	↔ -3.9%	↔ 27.8%
FORECAST	2022 Dec	↔ -2.8%	↔ 7.4%
FORECAST	2022 Jan	↔ 2.8%	↔ 28.8%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -11.5%	↔ 9.4%
		Q2	↔ 0.5%	↓ -0.9%
		Q3	↔ 5.7%	↓ -7.6%
		Q4	↓ -15.4%	↓ -20.4%
ACTUAL	2020	Q1	↓ -10.2%	↓ -19.3%
		Q2	↔ 3.1%	↓ -17.2%
		Q3	↑ 16.2%	↓ -9.0%
		Q4	↔ 6.1%	↑ 14.2%
FORECAST	2021	Q1	↔ 0.3%	↑ 27.5%
		Q2	↔ 8.9%	↑ 34.6%
FORECAST	2021	Q3	↔ -0.9%	↑ 14.8%
		Q4	↔ -5.3%	↔ 2.5%
FORECAST	2022	Q1	↔ 2.3%	↔ 4.6%
		Q2	↔ 6.0%	↔ 1.8%

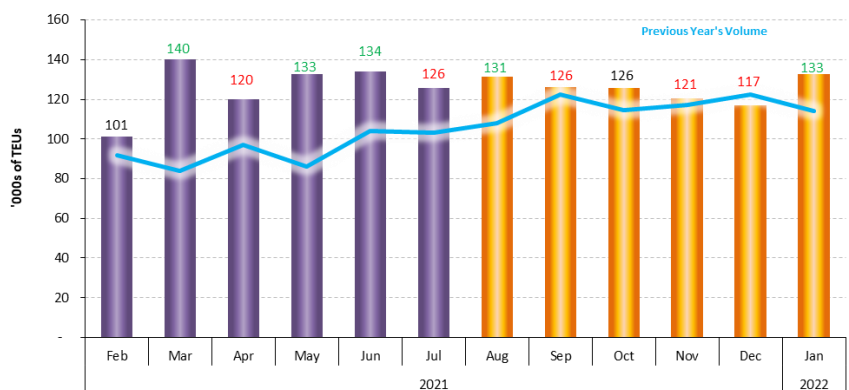
Headlines

- Imports decreased by 6.2 percent in July, sliding by 8,000 TEUs to 126,000 TEUs. This still equates to a 21.5 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 112.1. This is 19.9 points higher than the 92.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 867,000 TEUs for a 29.6 percent surge year-on-year (which is down versus last month's 31.1 percent jump).
- The forecast projects imports between August and January to be level with the past six months (February through July), compared to a 23.4 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 8.5 percent versus the equivalent period of 2020, with 746,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 3.1 percent versus the equivalent period of 2021, with 765,000 TEUs.
- The forecast import volume for 2021 is 1.49 million TEUs, which would be an 18.7 percent increase over 2020.

Monthly Change

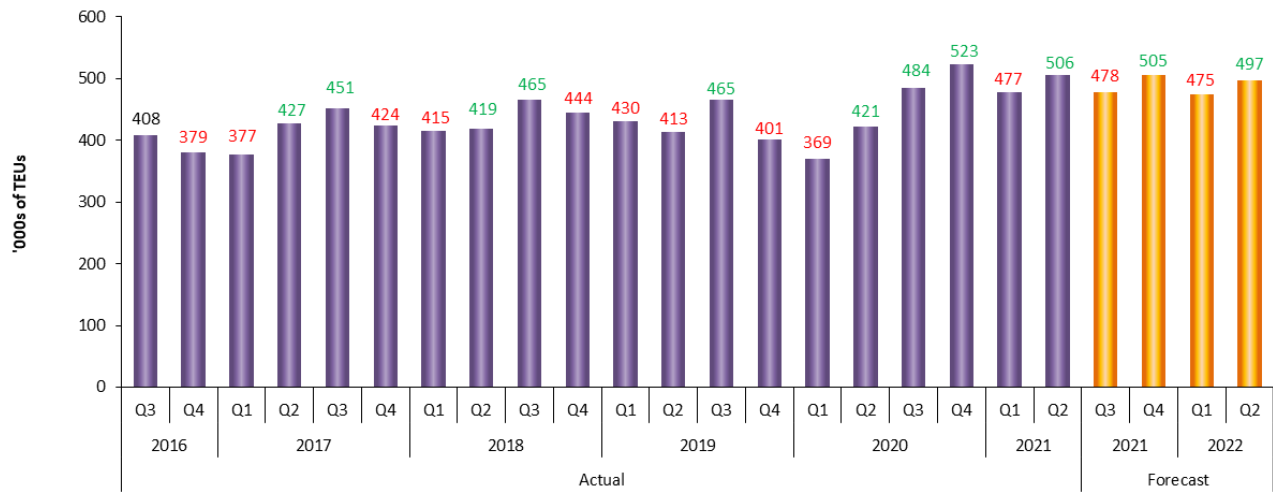
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↑ 20.9%	↓ -15.1%	
		Jul	↓ -0.7%	↓ -15.9%	
		Aug	↔ 4.4%	↓ -3.9%	
		Sep	↑ 13.6%	↓ -6.8%	
		Oct	↓ -6.5%	↔ 4.7%	
		Nov	↔ 2.3%	↑ 23.3%	
FORECAST	2021	Dec	↔ 4.5%	↑ 15.7%	
		Jan	↔ -6.8%	↑ 10.9%	
		Feb	↓ -11.4%	↑ 10.3%	
		Mar	↑ 38.4%	↑ 66.5%	
		Apr	↓ -14.1%	↑ 23.9%	
		May	↑ 10.5%	↑ 54.1%	
	FORECAST	2021	Jun	↔ 0.9%	↑ 28.6%
			Jul	↔ -6.2%	↑ 21.5%
			Aug	↔ 4.6%	↑ 21.8%
			Sep	↔ -3.9%	↔ 3.0%
			Oct	↔ -0.4%	↔ 9.7%
			Nov	↔ -4.1%	↔ 2.9%
FORECAST	2022	Jan	↑ 13.6%	↑ 16.3%	

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↘ -3.1%	↘ 3.6%
	2019 Q2	↘ -3.9%	↘ -1.2%
	2019 Q3	↗ 12.5%	↘ -0.1%
	2019 Q4	↘ -13.8%	↘ -9.8%
ACTUAL	2020 Q1	↘ -7.9%	↘ -14.2%
	2020 Q2	↗ 14.1%	↗ 1.9%
	2020 Q3	↗ 15.0%	↗ 4.1%
	2020 Q4	↗ 8.0%	↗ 30.6%
FORECAST	2021 Q1	↘ -8.8%	↗ 29.2%
	2021 Q2	↗ 6.1%	↗ 20.2%
FORECAST	2021 Q3	↘ -5.5%	↘ -1.2%
	2021 Q4	↗ 5.7%	↘ -3.4%
FORECAST	2022 Q1	↘ -6.1%	↘ -0.4%
	2022 Q2	↗ 4.6%	↘ -1.9%

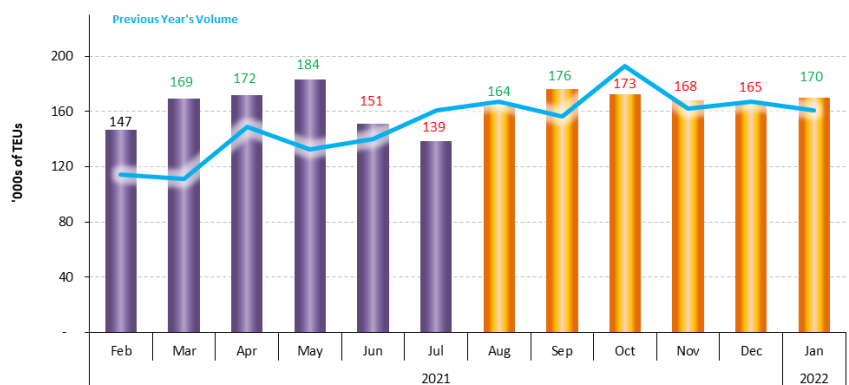
Headlines

- Imports decreased by 8.3 percent in July to 139,000 TEUs. The 13,000 TEU slide equates to a 13.9 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 123.2. This is 19.9 points lower than the 143.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 1.12 million TEUs for a 17.9 percent surge year-on-year (which is down versus last month's 24.4 percent jump).
- The forecast projects a 5.7 percent increase in imports between August and January versus the past six months (February through July), compared to a 24.8 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 2.3 percent versus the equivalent period of 2020, with 984,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 1.2 percent versus the equivalent period of 2021, with 972,000 TEUs.
- The forecast import volume for 2021 is 1.97 million TEUs, which would be a 9.4 percent increase over 2020.

Monthly Change

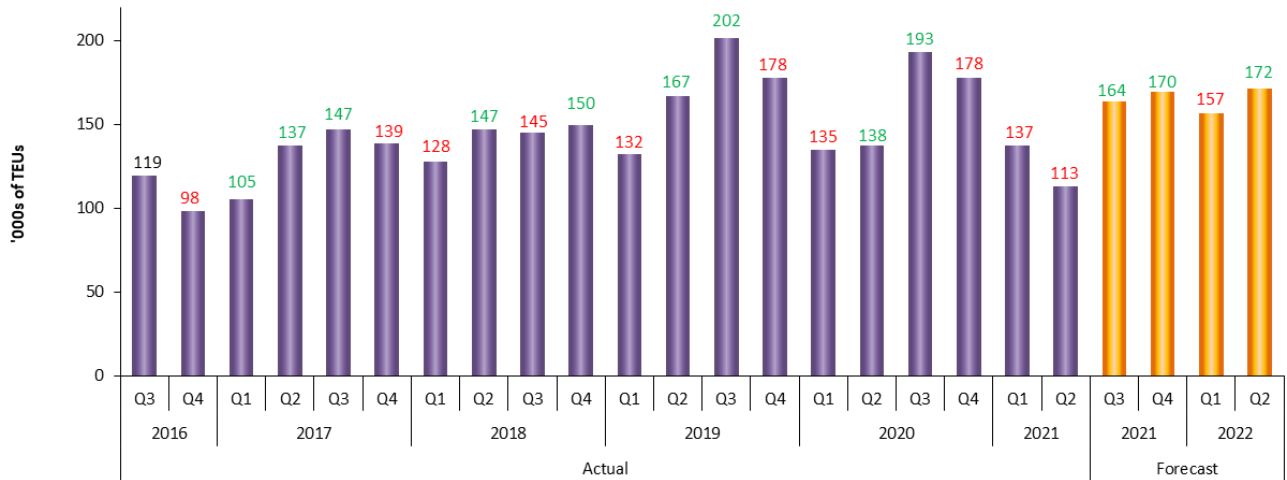
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jun	↗ 5.7%	↗ 1.8%	
	2020 Jul	↗ 14.9%	↘ -1.2%	
	2020 Aug	↗ 3.9%	↗ 14.6%	
	2020 Sep	↘ -6.5%	↘ -0.1%	
	2020 Oct	↗ 23.7%	↗ 41.9%	
	2020 Nov	↘ -15.9%	↗ 31.1%	
	2020 Dec	↗ 3.1%	↗ 19.1%	
	ACTUAL	2021 Jan	↘ -3.8%	↗ 12.2%
		2021 Feb	↘ -9.0%	↗ 28.4%
		2021 Mar	↗ 15.3%	↗ 51.9%
		2021 Apr	↗ 1.5%	↗ 15.4%
		2021 May	↗ 6.9%	↗ 38.5%
2021 Jun		↘ -17.7%	↘ 7.9%	
2021 Jul		↘ -8.3%	↘ -13.9%	
FORECAST	2021 Aug	↗ 18.1%	↘ -2.1%	
	2021 Sep	↗ 7.8%	↗ 12.9%	
	2021 Oct	↘ -2.0%	↘ -10.6%	
	2021 Nov	↘ -2.9%	↗ 3.3%	
	2021 Dec	↘ -1.8%	↘ -1.6%	
FORECAST	2022 Jan	↗ 3.0%	↗ 5.4%	

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -11.6%	↗ 3.8%
	2019 Q2	↑ 26.2%	↑ 13.6%
	2019 Q3	↑ 20.8%	↑ 39.4%
	2019 Q4	↓ -11.9%	↑ 18.7%
ACTUAL	2020 Q1	↓ -24.1%	↗ 1.8%
	2020 Q2	↘ 2.1%	↓ -17.7%
	2020 Q3	↑ 40.6%	↓ -4.2%
	2020 Q4	↘ -7.9%	↘ 0.2%
ACTUAL	2021 Q1	↓ -22.9%	↘ 1.9%
	2021 Q2	↓ -17.9%	↓ -18.0%
FORECAST	2021 Q3	↑ 45.0%	↓ -15.4%
	2021 Q4	↘ 3.7%	↘ -4.7%
FORECAST	2022 Q1	↘ -7.5%	↑ 14.2%
	2022 Q2	↘ 9.4%	↑ 52.1%

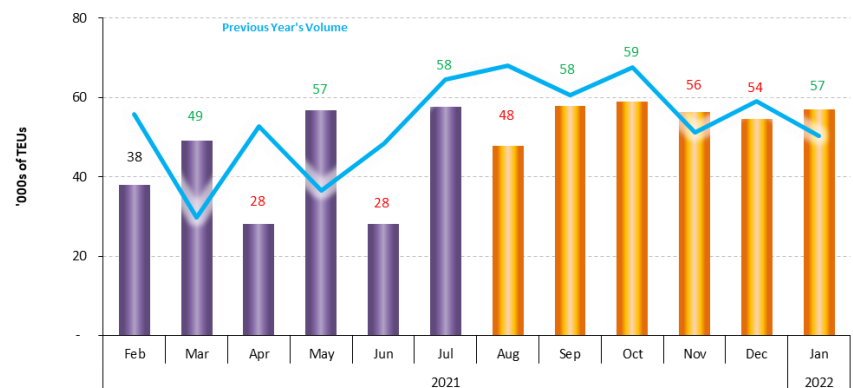
Headlines

- Imports surged by 106.0 percent in July to 58,000 TEUs. The 30,000 TEU jump equates to a 10.7 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 217.9. This is 26.0 points lower than the 243.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 308,000 TEUs for an 8.6 percent decrease year-on-year (which is down versus last month's 8.1 percent decrease).
- The forecast projects a 29.0 percent surge in imports between August and January versus the past six months (February through July), compared to a 24.0 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 10.3 percent versus the equivalent period of 2020, with 333,000 TEUs.
- The import volume in the first half of 2022 is forecast to surge by 31.3 percent versus the equivalent period of 2021, with 328,000 TEUs.
- The forecast import volume for 2021 is 583,000 TEUs, which would be a 9.4 percent decrease from 2020.

Monthly Change

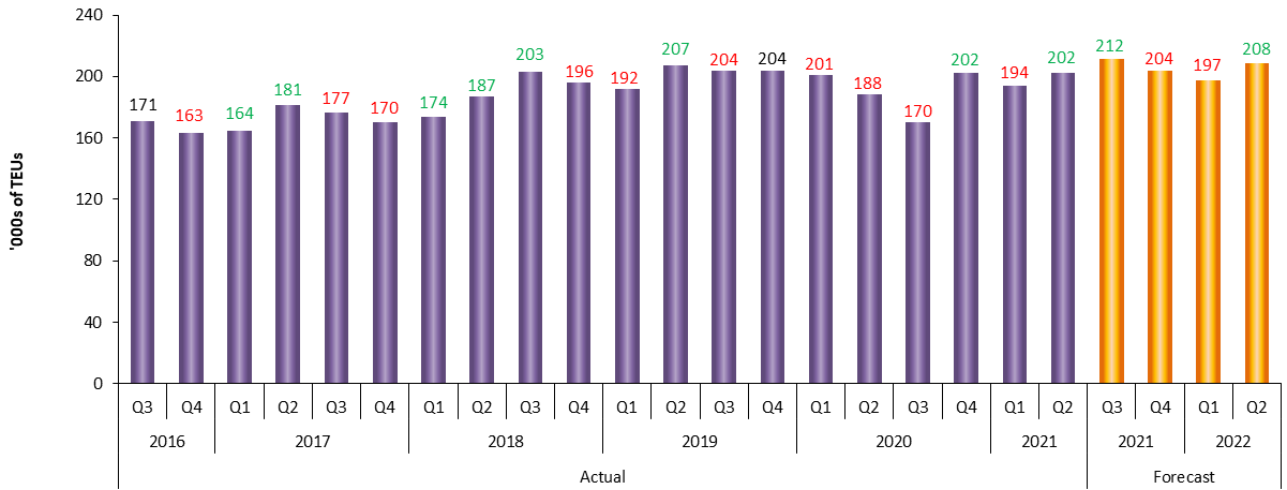
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jun	↑ 32.7%	↓ -16.3%	
	2020 Jul	↑ 33.7%	↓ -2.5%	
	2020 Aug	↘ 5.3%	↘ -4.7%	
	2020 Sep	↓ -11.0%	↘ -5.3%	
	2020 Oct	↑ 11.6%	↑ 17.3%	
	2020 Nov	↓ -24.2%	↓ -11.9%	
ACTUAL	2020 Dec	↑ 15.3%	↘ -4.3%	
	2021 Jan	↓ -15.0%	↘ 2.2%	
	2021 Feb	↓ -24.5%	↓ -32.0%	
	2021 Mar	↑ 29.5%	↑ 64.7%	
	2021 Apr	↓ -42.9%	↓ -46.8%	
	2021 May	↑ 102.2%	↑ 55.6%	
	2021 Jun	↓ -50.6%	↓ -42.1%	
	2021 Jul	↑ 106.0%	↓ -10.7%	
	FORECAST	2021 Aug	↓ -17.2%	↓ -29.7%
		2021 Sep	↑ 21.1%	↘ -4.4%
		2021 Oct	↑ 1.6%	↓ -13.0%
		2021 Nov	↘ -4.4%	↗ 9.7%
FORECAST	2022 Dec	↘ -3.2%	↘ -7.9%	
FORECAST	2022 Jan	↘ 4.7%	↑ 13.5%	

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-2.0%	10.2%
	2019	Q2	8.1%	10.8%
	2019	Q3	-1.8%	0.4%
	2019	Q4	-0.1%	4.0%
ACTUAL	2020	Q1	-1.4%	4.7%
	2020	Q2	-6.2%	-9.2%
	2020	Q3	-9.6%	-16.4%
	2020	Q4	18.8%	-0.7%
FORECAST	2021	Q1	-4.2%	-3.5%
	2021	Q2	4.4%	7.4%
FORECAST	2021	Q3	4.6%	24.2%
	2021	Q4	-3.6%	0.9%
FORECAST	2022	Q1	-3.2%	1.9%
	2022	Q2	5.5%	3.0%

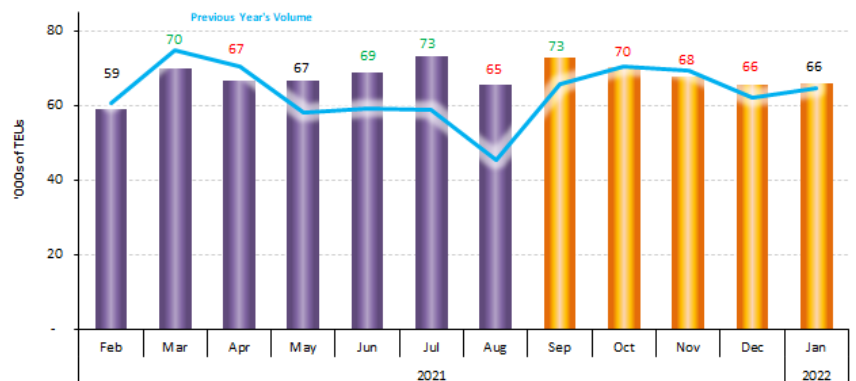
Headlines

- The Port of Montreal released August data early enough for inclusion in this month's report. Imports increased by 6.3 percent in July to 73,000 TEUs. The 4,000 TEU gain equates to a 24.3 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 150.5. This is 29.4 points higher than the 121.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 469,000 TEUs for a 4.7 percent gain year-on-year (which is up versus last month's 1.8 percent gain).
- The forecast projects a 1.0 percent increase in imports between August and January versus the past six months (February through July), compared to a 1.2 percent decrease between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 11.5 percent versus the equivalent period of 2020, with 415,000 TEUs. The import volume in the first half of 2022 is forecast to increase by 2.5 percent versus the equivalent period of 2021, with 406,000 TEUs.
- The forecast import volume for 2021 is 811,000 TEUs, which would be a 6.6 percent increase over 2020.

Monthly Change

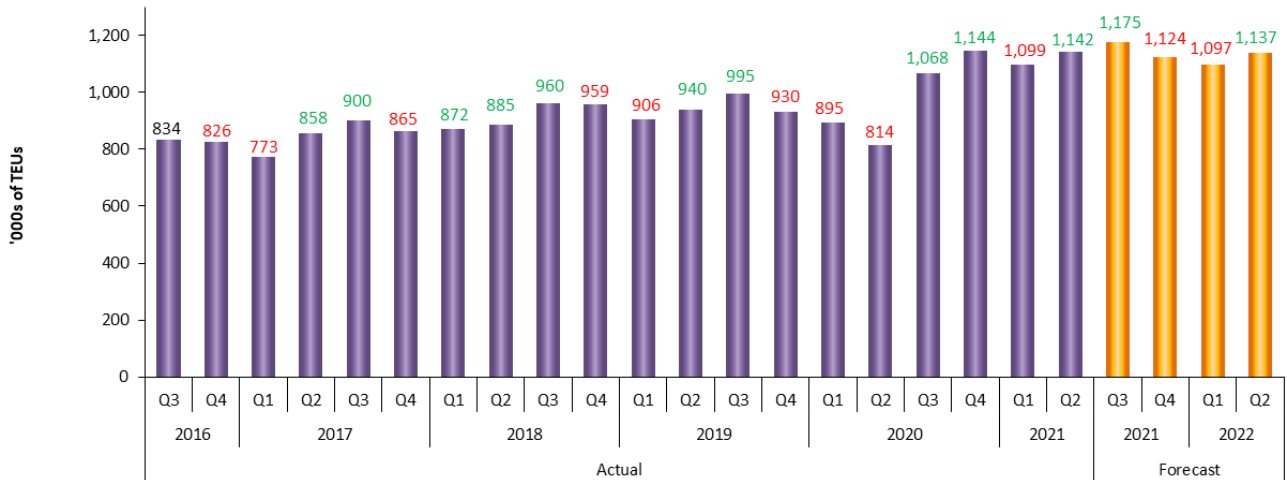
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jun	1.8%	-8.8%	
	2020	Jul	-0.8%	-15.1%	
	2020	Aug	-22.7%	-38.2%	
	2020	Sep	44.7%	8.4%	
	2020	Oct	6.8%	-6.0%	
	2020	Nov	-1.1%	7.5%	
	2020	Dec	-10.6%	-2.7%	
	ACTUAL	2021	Jan	4.0%	-0.6%
		2021	Feb	-8.9%	-2.8%
		2021	Mar	18.6%	-6.6%
		2021	Apr	-4.5%	-5.5%
		2021	May	-0.4%	14.2%
2021		Jun	3.4%	16.0%	
2021		Jul	6.3%	24.3%	
2021		Aug	-10.5%	43.9%	
FORECAST	2021	Sep	11.3%	10.7%	
	2021	Oct	-3.4%	0.1%	
	2021	Nov	-3.7%	-2.6%	
	2021	Dec	-3.0%	5.6%	
FORECAST	2022	Jan	0.5%	2.0%	

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↘ -5.5%	↘ 3.9%
		Q2	↗ 3.8%	↗ 6.2%
		Q3	↗ 5.9%	↗ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
	2020	Q1	↘ -3.8%	↘ -1.2%
		Q2	↘ -9.0%	↘ -13.4%
		Q3	↗ 31.1%	↗ 7.3%
		Q4	↗ 7.2%	↗ 23.1%
2021	Q1	↘ -4.0%	↗ 22.8%	
	Q2	↗ 4.0%	↗ 40.3%	
FORECAST	2021	Q3	↗ 2.8%	↗ 10.0%
		Q4	↘ -4.3%	↘ -1.8%
	2022	Q1	↘ -2.4%	↘ -0.2%
		Q2	↗ 3.6%	↘ -0.5%

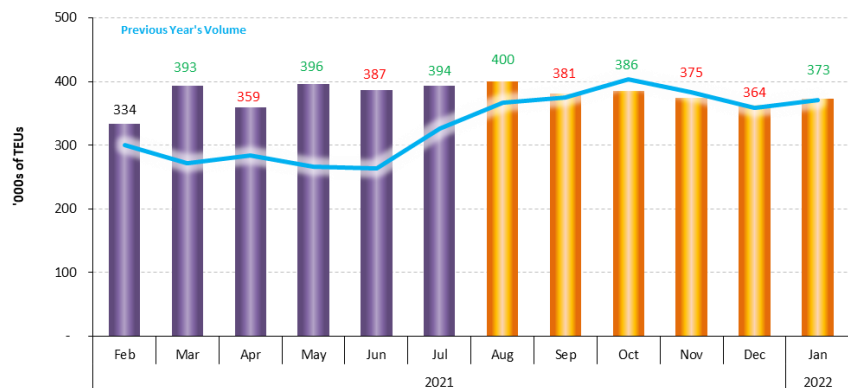
Headlines

- Imports increased by 1.9 percent (or 7,000 TEU) in July to 394,000 TEUs. This equates to a 20.8 percent jump over the same month of 2020 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 171.9. This is 29.6 points higher than the 142.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 2.64 million TEUs for a 29.5 percent surge year-on-year (which is down versus last month's 31.2 percent jump).
- The forecast projects a 0.6 percent increase in imports between August and January versus the past six months (February through July), compared to a 31.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.9 percent versus the equivalent period of 2020, with 2.30 million TEUs. The import volume in the first half of 2022 is forecast to decrease by 0.3 percent versus the equivalent period of 2021, with 2.23 million TEUs.
- The forecast import volume for 2021 is 4.54 million TEUs, which would be a 15.8 percent increase over 2020.

Monthly Change

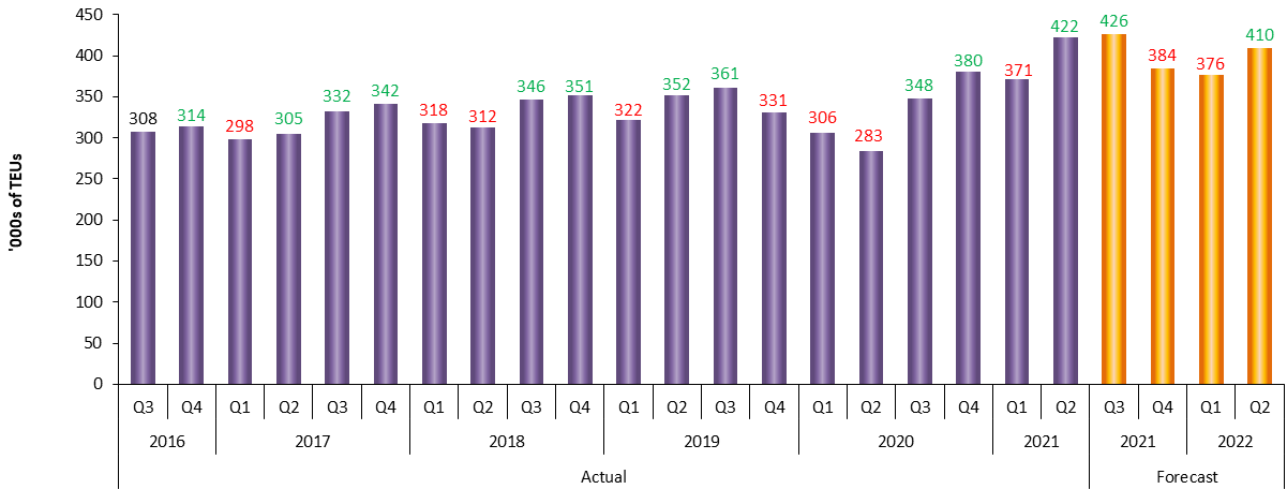
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jun	↘ -0.7%	↘ -12.5%
		Jul	↗ 23.5%	↘ -3.2%
		Aug	↗ 12.5%	↗ 7.1%
		Sep	↗ 2.1%	↗ 18.6%
		Oct	↗ 7.6%	↗ 18.8%
		Nov	↘ -5.0%	↗ 27.2%
	2021	Dec	↘ -6.4%	↗ 24.0%
		Jan	↗ 3.6%	↗ 15.1%
		Feb	↘ -10.0%	↗ 11.2%
		Mar	↗ 17.7%	↗ 44.8%
		Apr	↘ -8.6%	↗ 26.5%
		May	↗ 10.3%	↗ 49.0%
FORECAST	2021	Jun	↘ -2.4%	↗ 46.5%
		Jul	↗ 1.9%	↗ 20.8%
	2022	Aug	↗ 1.4%	↗ 8.9%
		Sep	↘ -4.5%	↗ 1.8%
		Oct	↗ 1.1%	↘ -4.3%
		Nov	↘ -2.8%	↘ -2.1%
2022	Dec	↘ -3.0%	↗ 1.5%	
2022	Jan	↗ 2.5%	↗ 0.3%	

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↘ -8.3%	↘ 1.4%	
		Q2	↗ 9.1%	↗ 12.6%	
		Q3	↗ 2.8%	↗ 4.4%	
		Q4	↘ -8.4%	↘ -5.7%	
	2020	Q1	↘ -7.8%	↘ -5.1%	
		Q2	↘ -7.2%	↘ -19.4%	
		Q3	↗ 22.7%	↘ -3.8%	
		Q4	↗ 9.3%	↗ 14.8%	
	2021	Q1	↘ -2.4%	↗ 21.4%	
		Q2	↗ 13.6%	↗ 48.7%	
	FORECAST	2021	Q3	↗ 1.1%	↗ 22.5%
			Q4	↘ -9.8%	↗ 1.1%
2022		Q1	↘ -2.1%	↗ 1.4%	
		Q2	↗ 8.8%	↘ -2.9%	

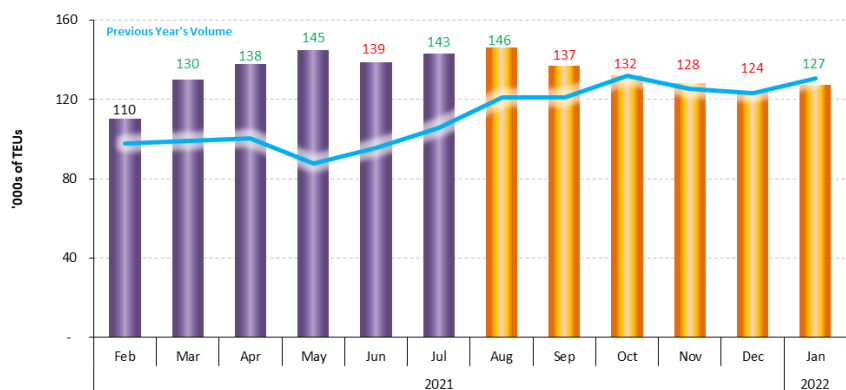
Headlines

- Imports increased by 3.0 percent in July to 143,000 TEUs. The 4,000 TEU gain resulted in a 35.3 percent surge over the same month of 2020 and is a high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 197.1. This is 51.4 points higher than the 145.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 936,000 TEUs for a 34.7 percent surge year-on-year (which is up versus last month's 34.6 percent jump).
- The forecast projects a 1.3 percent decrease in imports between August and January versus the past six months (February through July), compared to a 28.5 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 11.3 percent versus the equivalent period of 2020, with 810,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 0.9 percent versus the equivalent period of 2021, with 786,000 TEUs.
- The forecast import volume for 2021 is 1.60 million TEUs, which would be a 21.7 percent increase over 2020.

Monthly Change

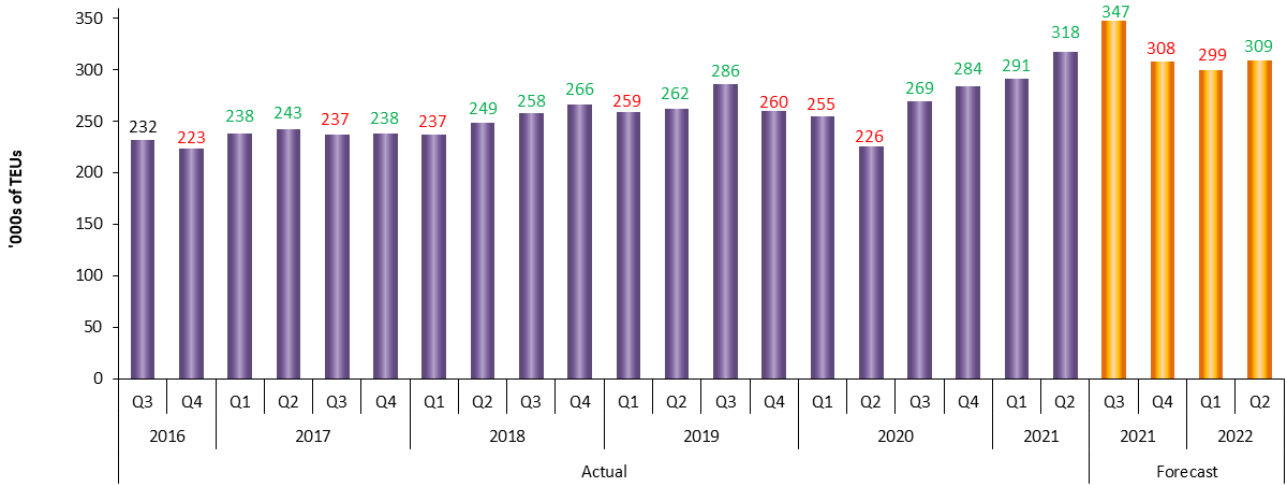
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jun	↘ 8.9%	↘ -15.2%
		Jul	↗ 10.7%	↘ -15.6%
		Aug	↗ 14.4%	↘ -0.5%
		Sep	↗ 0.2%	↗ 5.6%
		Oct	↗ 8.8%	↗ 6.1%
		Nov	↘ -5.0%	↗ 21.1%
	Dec	↘ -1.6%	↗ 18.8%	
	2021	Jan	↗ 6.1%	↗ 20.1%
		Feb	↘ -15.7%	↗ 13.0%
		Mar	↗ 17.9%	↗ 31.2%
		Apr	↗ 6.1%	↗ 37.5%
		May	↗ 5.0%	↗ 65.3%
Jun		↘ -4.3%	↗ 45.3%	
FORECAST	2021	Jul	↗ 3.0%	↗ 35.3%
		Aug	↗ 2.1%	↗ 20.7%
	2022	Sep	↘ -6.1%	↗ 13.2%
		Oct	↘ -3.7%	↘ 0.2%
		Nov	↘ -2.9%	↗ 2.3%
		Dec	↘ -3.0%	↗ 0.8%
2022	Jan	↗ 2.5%	↘ -2.7%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↘ -2.8%	↘ 9.1%	
		Q2	↗ 1.2%	↗ 5.1%	
		Q3	↗ 9.3%	↗ 10.7%	
		Q4	↘ -9.2%	↘ -2.4%	
	2020	Q1	↘ -1.9%	↘ -1.5%	
		Q2	↘ -11.4%	↘ -13.8%	
		Q3	↗ 19.1%	↘ -6.0%	
		Q4	↗ 5.4%	↗ 9.1%	
	2021	Q1	↗ 2.7%	↗ 14.3%	
		Q2	↗ 9.1%	↗ 40.8%	
	FORECAST	2021	Q3	↗ 9.2%	↗ 29.1%
			Q4	↘ -11.4%	↗ 8.5%
2022		Q1	↘ -2.7%	↗ 2.8%	
		Q2	↗ 3.4%	↘ -2.6%	

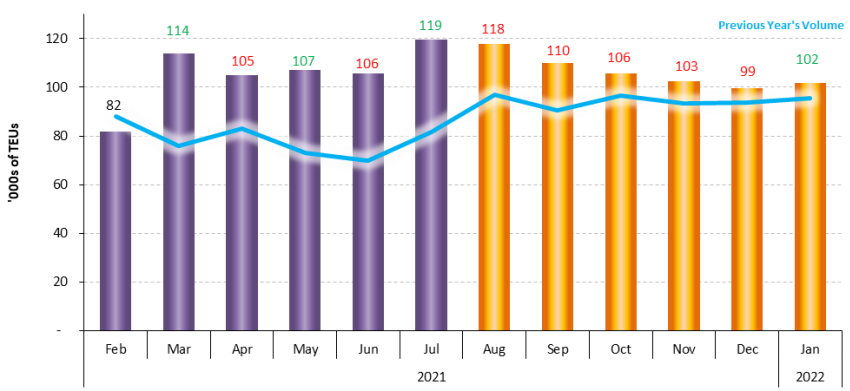
Headlines

- Imports surged by 13.0 percent in July to 119,000 TEUs. The 14,000 TEU increase equated to a 46.5 percent jump over the same month of 2020 and is a record-high for the port.
- Compared to the 100-point base year of 2012, the Import Index for July is 221.5. This is 70.3 points higher than the 151.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 728,000 TEUs for a 29.6 percent jump year-on-year (which is up versus last month's 26.7 percent surge).
- The forecast projects a 0.7 percent increase in imports between August and January versus the past six months (February through July), compared to a 20.1 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 18.5 percent versus the equivalent period of 2020, with 655,000 TEUs.
- The import volume in the first half of 2022 is forecast to remain level with the equivalent period of 2021, with 609,000 TEUs.
- The forecast import volume for 2021 is 1.26 million TEUs, which would be a 22.3 percent increase over 2020.

Monthly Change

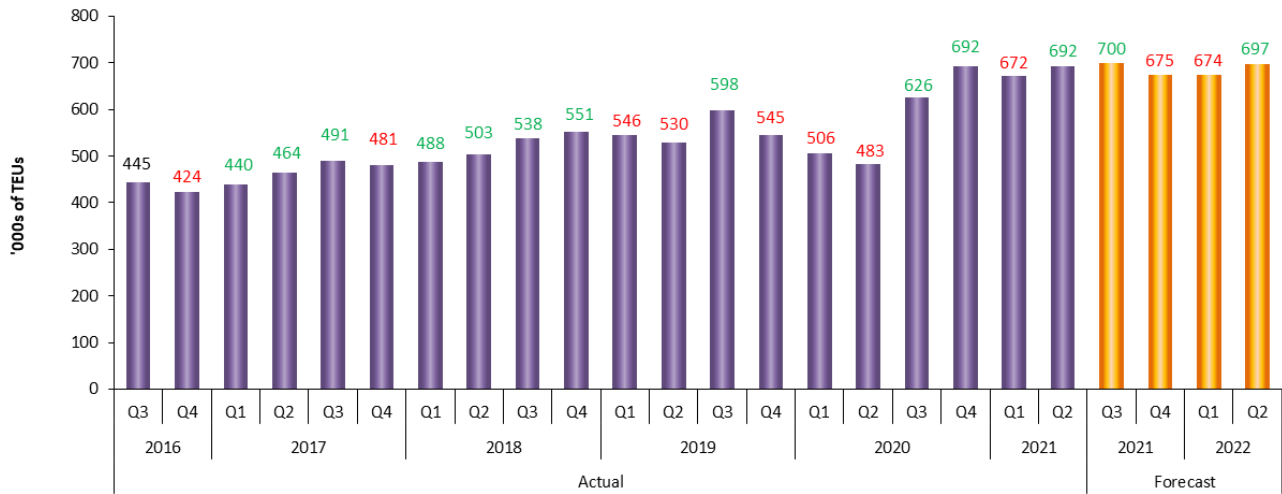
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↗ 0.3%
		Oct	↗ 6.8%	↗ 1.3%
		Nov	↘ -3.3%	↗ 12.8%
	Dec	↗ 0.2%	↗ 14.4%	
	2021	Jan	↗ 2.0%	↗ 5.3%
		Feb	↘ -14.2%	↘ -7.1%
		Mar	↗ 39.0%	↗ 49.8%
		Apr	↘ -7.7%	↗ 26.7%
		May	↗ 1.9%	↗ 46.5%
Jun		↘ -1.3%	↗ 51.4%	
Jul		↗ 13.0%	↗ 46.5%	
FORECAST	2021	Aug	↘ -1.4%	↗ 21.5%
		Sep	↘ -6.7%	↗ 21.6%
	2022	Oct	↘ -3.8%	↗ 9.4%
		Nov	↘ -2.9%	↗ 9.8%
		Dec	↘ -3.0%	↗ 6.3%
		Jan	↗ 2.3%	↗ 6.6%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -1.1%	↑ 11.7%
	2019 Q2	↓ -2.9%	↓ 5.3%
	2019 Q3	↑ 12.9%	↑ 11.0%
	2019 Q4	↓ -8.8%	↓ -1.1%
ACTUAL	2020 Q1	↓ -7.3%	↓ -7.3%
	2020 Q2	↓ -4.6%	↓ -8.9%
	2020 Q3	↑ 29.6%	↑ 4.6%
	2020 Q4	↑ 10.7%	↑ 26.9%
FORECAST	2021 Q1	↓ -3.0%	↑ 32.8%
	2021 Q2	↓ 3.0%	↑ 43.3%
FORECAST	2021 Q3	↓ 1.1%	↑ 11.9%
	2021 Q4	↓ -3.6%	↓ -2.5%
FORECAST	2022 Q1	↓ -0.1%	↓ 0.4%
	2022 Q2	↓ 3.4%	↓ 0.7%

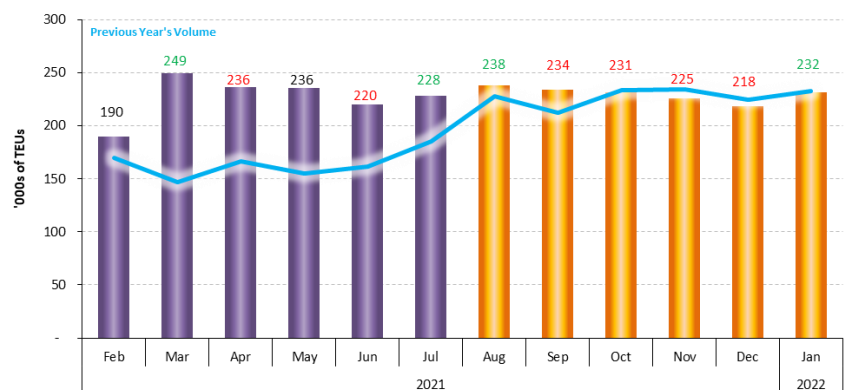
Headlines

- Imports increased by 3.7 percent in July to 228,000 TEUs. The 8,000 TEU gain resulted in a 22.8 percent jump over the same month of 2020 and is a record-high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 251.3. This is 46.7 points higher than the 204.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 1.59 million TEUs for a 35.6 percent surge year-on-year (which is down versus last month's 37.9 percent jump).
- The forecast projects a 1.5 percent increase in imports between August and January versus the past six months (February through July), compared to a 38.5 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.3 percent versus the equivalent period of 2020, with 1.37 million TEUs. The import volume in the first half of 2022 is forecast to increase by 0.5 percent versus the equivalent period of 2021, with 1.37 million TEUs.
- The forecast import volume for 2021 is 2.74 million TEUs, which would be an 18.7 percent increase over 2020.

Monthly Change

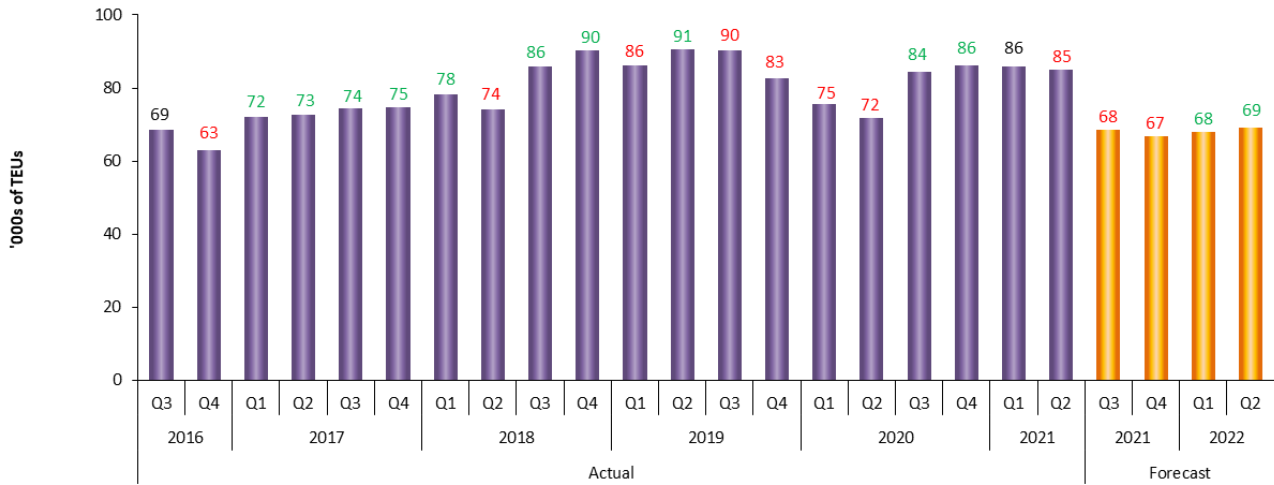
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jun	↓ 4.3%	↓ -4.4%	
	2020 Jul	↑ 15.0%	↓ -6.0%	
	2020 Aug	↑ 22.6%	↓ 4.8%	
	2020 Sep	↓ -6.6%	↑ 15.8%	
	2020 Oct	↓ 9.7%	↑ 16.9%	
	2020 Nov	↓ 0.6%	↑ 34.9%	
	2020 Dec	↓ -4.2%	↑ 30.5%	
	ACTUAL	2021 Jan	↓ 3.6%	↑ 23.2%
		2021 Feb	↓ -18.5%	↑ 11.6%
		2021 Mar	↑ 31.5%	↑ 69.6%
		2021 Apr	↓ -5.2%	↑ 41.9%
		2021 May	↓ -0.3%	↑ 52.3%
2021 Jun		↓ -6.7%	↑ 36.2%	
2021 Jul		↓ 3.7%	↑ 22.8%	
FORECAST	2021 Aug	↓ 4.4%	↓ 4.5%	
	2021 Sep	↓ -1.5%	↑ 10.2%	
	2021 Oct	↓ -1.1%	↓ -0.8%	
	2021 Nov	↓ -2.6%	↓ -3.9%	
	2021 Dec	↓ -3.2%	↓ -2.9%	
FORECAST	2022 Jan	↓ 6.3%	↓ -0.3%	

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↘ -4.5%	↗ 10.2%
	2019 Q2	↗ 5.0%	↗ 22.2%
	2019 Q3	↘ -0.3%	↘ 5.0%
	2019 Q4	↘ -8.3%	↘ -8.3%
ACTUAL	2020 Q1	↘ -8.9%	↘ -12.5%
	2020 Q2	↘ -5.0%	↘ -20.9%
	2020 Q3	↗ 17.7%	↘ -6.6%
	2020 Q4	↗ 2.2%	↘ 4.1%
ACTUAL	2021 Q1	↘ -0.5%	↗ 13.6%
	2021 Q2	↘ -0.9%	↗ 18.5%
FORECAST	2021 Q3	↘ -19.5%	↘ -18.9%
	2021 Q4	↘ -2.3%	↘ -22.4%
FORECAST	2022 Q1	↗ 1.6%	↘ -20.8%
	2022 Q2	↗ 1.9%	↘ -18.6%

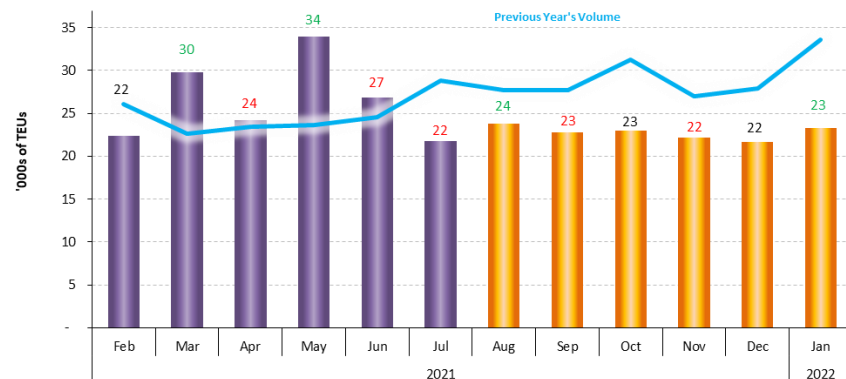
Headlines

- Imports fell by 5,000 TEUs to 22,000 TEUs in July. The 18.6 percent drop from June equated to a 24.4 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 136.2. This is 44.0 points lower than the 180.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 193,000 TEUs for a 9.4 percent increase year-on-year (which is down versus last month's 16.0 percent surge).
- The forecast projects a 14.0 percent decrease in imports between August and January versus the past six months (February through July), compared to a 17.3 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 20.7 percent versus the equivalent period of 2020, with 135,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 19.7 percent versus the equivalent period of 2021, with 137,000 TEUs.
- The forecast import volume for 2021 is 306,000 TEUs, which would be a 3.7 percent decrease from 2020.

Monthly Change

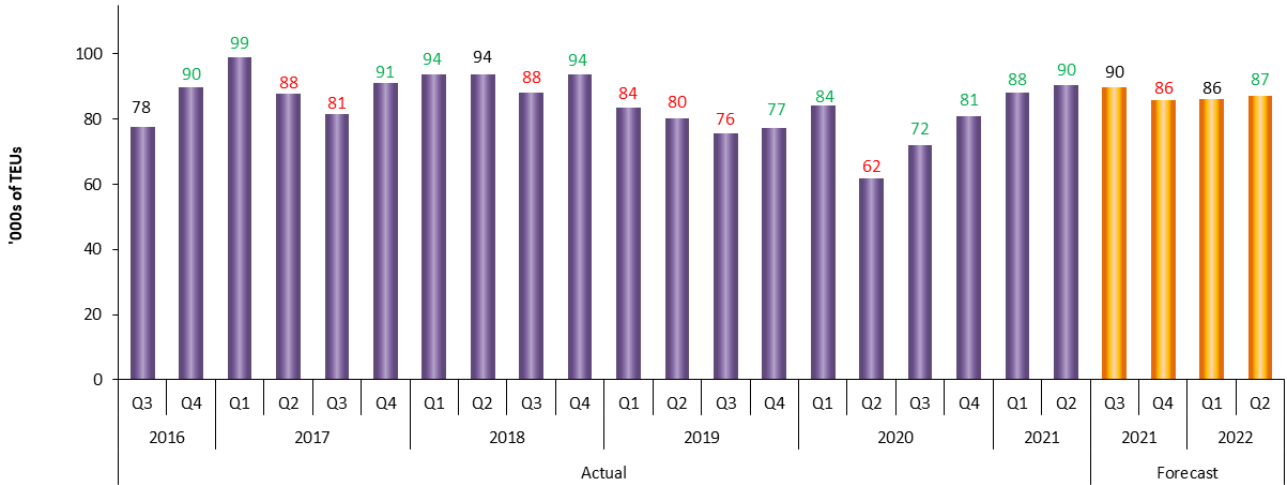
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jun	↗ 3.8%	↘ -26.6%	
	2020 Jul	↗ 17.6%	↘ -11.2%	
	2020 Aug	↘ -3.9%	↘ -9.0%	
	2020 Sep	↔ 0.0%	↗ 1.6%	
	2020 Oct	↗ 12.6%	↗ 1.1%	
	2020 Nov	↘ -13.5%	↘ -1.3%	
	2020 Dec	↗ 3.3%	↗ 13.8%	
	ACTUAL	2021 Jan	↗ 20.3%	↗ 25.7%
		2021 Feb	↘ -33.2%	↘ -14.2%
		2021 Mar	↗ 32.7%	↗ 31.5%
		2021 Apr	↘ -18.6%	↗ 3.2%
		2021 May	↗ 40.2%	↗ 43.4%
2021 Jun		↘ -21.0%	↗ 9.2%	
2021 Jul		↘ -18.6%	↘ -24.4%	
FORECAST	2021 Aug	↗ 9.1%	↘ -14.2%	
	2021 Sep	↘ -4.2%	↘ -17.8%	
	2021 Oct	↗ 0.7%	↘ -26.5%	
	2021 Nov	↘ -3.2%	↘ -17.8%	
	2021 Dec	↘ -2.5%	↘ -22.4%	
FORECAST	2022 Jan	↗ 7.6%	↘ -30.6%	

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -11.0%	↓ -10.9%
	2019 Q2	↓ -3.8%	↓ -14.3%
	2019 Q3	↓ -5.7%	↓ -13.9%
	2019 Q4	↓ 2.1%	↓ -17.6%
ACTUAL	2020 Q1	↑ 8.6%	↑ 0.6%
	2020 Q2	↓ -26.5%	↓ -23.1%
	2020 Q3	↑ 16.6%	↓ -4.9%
	2020 Q4	↑ 12.5%	↑ 4.8%
FORECAST	2021 Q1	↑ 8.7%	↑ 4.8%
	2021 Q2	↑ 2.5%	↑ 46.1%
FORECAST	2021 Q3	↓ -0.6%	↑ 24.6%
	2021 Q4	↓ -4.3%	↑ 6.0%
FORECAST	2022 Q1	↑ 0.2%	↓ -2.2%
	2022 Q2	↑ 1.0%	↓ -3.7%

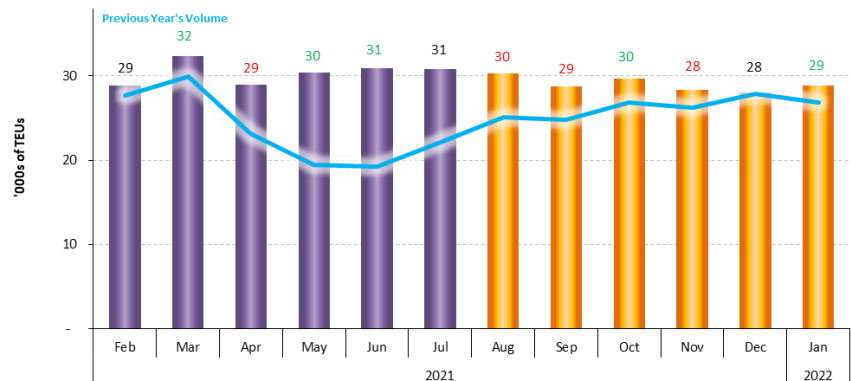
Headlines

- Imports decreased by 0.3 percent in July to 31,000 TEUs, which is a record for the month of July. The less than 500 TEU dip still equated to a 39.5 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 142.1. This is 40.2 points higher than the 101.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 209,000 TEUs for a 24.6 percent surge year-on-year (which is up versus last month's 22.3 percent jump).
- The forecast projects a 4.7 percent decrease in imports between August and January versus the past six months (February through July), compared to an 11.6 percent increase between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 14.8 percent versus the equivalent period of 2020, with 176,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 2.9 percent versus the equivalent period of 2021, with 173,000 TEUs.
- The forecast import volume for 2021 is 354,000 TEUs, which would be an 18.4 percent increase over 2020.

Monthly Change

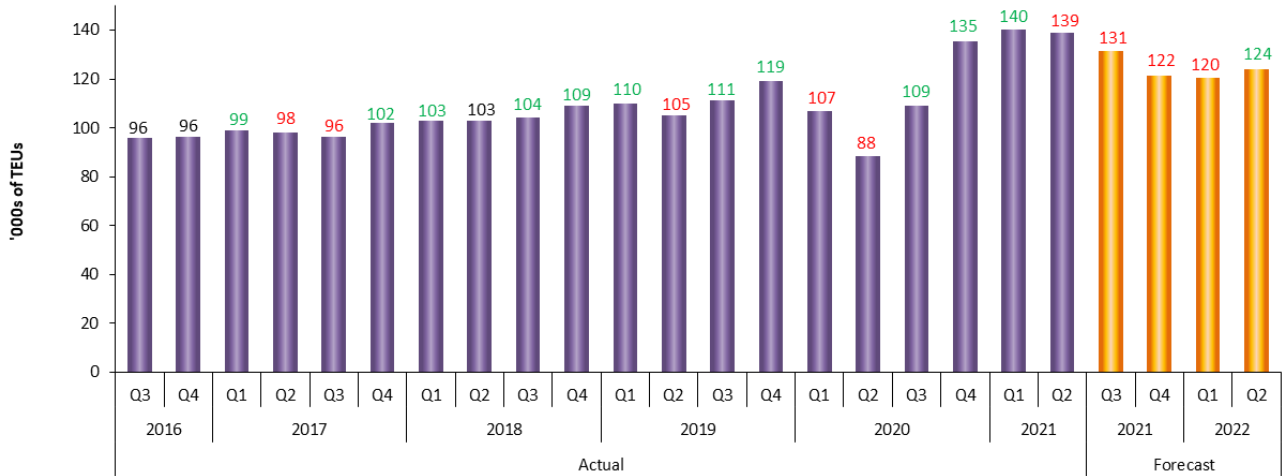
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jun	↓ -0.9%	↓ -14.4%	
	2020 Jul	↑ 14.9%	↓ -14.3%	
	2020 Aug	↑ 13.8%	↑ 3.0%	
	2020 Sep	↓ -1.3%	↓ -3.0%	
	2020 Oct	↑ 8.2%	↑ 15.4%	
	2020 Nov	↓ -2.2%	↓ -2.5%	
	2020 Dec	↑ 6.2%	↑ 2.9%	
	ACTUAL	2021 Jan	↓ -3.9%	↑ 1.4%
		2021 Feb	↑ 7.6%	↑ 4.4%
		2021 Mar	↑ 12.2%	↑ 8.1%
		2021 Apr	↓ -10.5%	↑ 25.1%
		2021 May	↑ 5.1%	↑ 56.8%
2021 Jun		↑ 1.5%	↑ 60.7%	
2021 Jul		↓ -0.3%	↑ 39.5%	
FORECAST	2021 Aug	↓ -1.9%	↑ 20.3%	
	2021 Sep	↓ -5.0%	↑ 15.7%	
	2021 Oct	↑ 3.2%	↑ 10.3%	
	2021 Nov	↓ -4.5%	↑ 7.8%	
	2021 Dec	↓ -1.2%	↑ 0.3%	
FORECAST	2022 Jan	↑ 3.0%	↑ 7.5%	

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	1.1%	7.0%
	2019	Q2	-4.6%	2.1%
	2019	Q3	5.8%	6.8%
	2019	Q4	7.1%	9.3%
ACTUAL	2020	Q1	-10.4%	-3.1%
	2020	Q2	-17.3%	-16.0%
	2020	Q3	23.8%	-1.7%
	2020	Q4	23.9%	13.6%
FORECAST	2021	Q1	3.6%	31.3%
	2021	Q2	-0.8%	57.6%
FORECAST	2021	Q3	-5.5%	20.4%
	2021	Q4	-7.5%	-10.2%
FORECAST	2022	Q1	-1.0%	-14.1%
	2022	Q2	3.2%	-10.7%

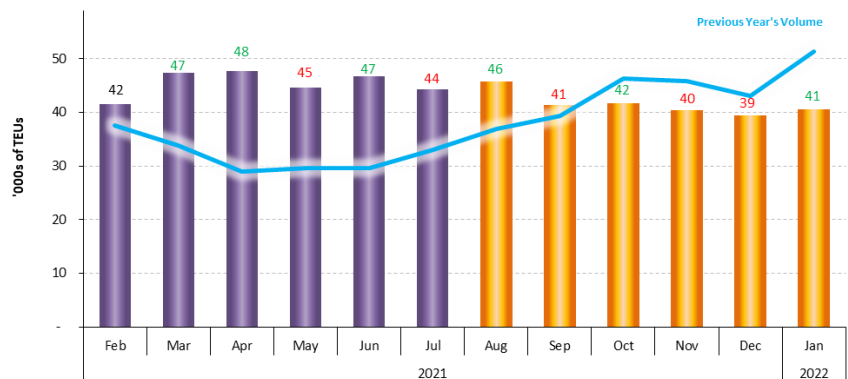
Headlines

- Imports decreased by 2,000 TEU in July to 44,000 TEUs. The 5.1 percent slide still resulted in a 34.3 percent jump over the same month of 2020 and is a record-high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 153.7. This is 39.2 points higher than the 114.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 323,000 TEUs for a 41.9 percent surge year-on-year (which is down versus last month's 43.2 percent jump).
- The forecast projects an 8.4 percent decrease in imports between August and January versus the past six months (February through July), compared to a 36.3 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.5 percent versus the equivalent period of 2020, with 253,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 12.4 percent versus the equivalent period of 2021, with 244,000 TEUs.
- The forecast import volume for 2021 is 532,000 TEUs, which would be a 21.1 percent increase over 2020.

Monthly Change

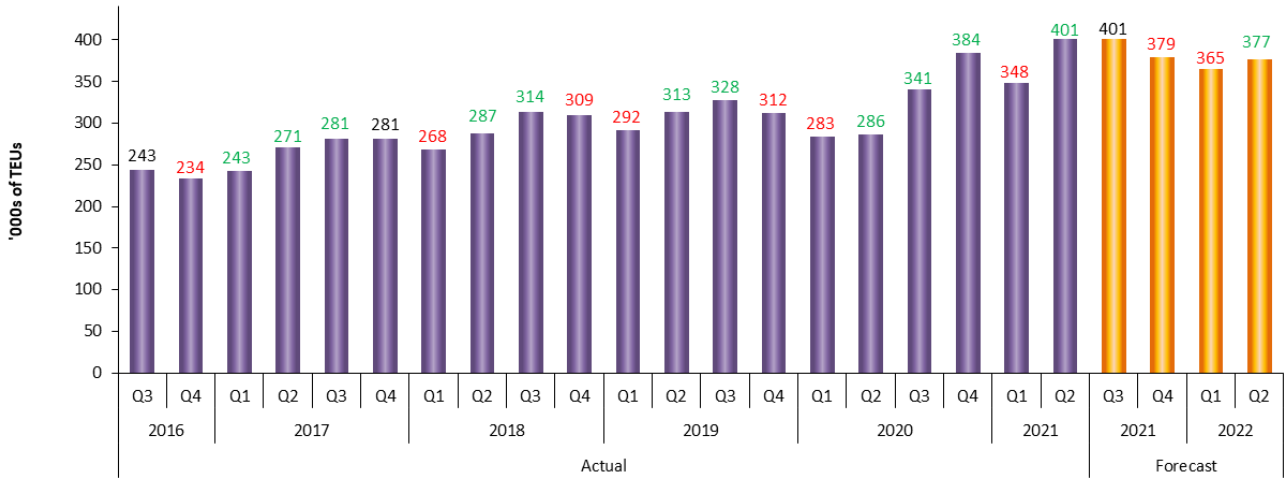
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jun	-0.2%	-13.5%	
	2020	Jul	11.5%	-13.6%	
	2020	Aug	11.6%	-2.5%	
	2020	Sep	6.6%	12.0%	
	2020	Oct	18.0%	11.4%	
	2020	Nov	-1.2%	21.3%	
	2020	Dec	-6.0%	8.6%	
	ACTUAL	2021	Jan	19.0%	45.5%
		2021	Feb	-19.0%	10.5%
		2021	Mar	14.0%	39.6%
		2021	Apr	0.7%	64.6%
		2021	May	-6.3%	50.5%
2021		Jun	4.7%	57.8%	
2021		Jul	-5.1%	34.3%	
FORECAST		2021	Aug	3.2%	24.2%
	2021	Sep	-9.7%	5.2%	
	2021	Oct	0.9%	-10.0%	
	2021	Nov	-3.2%	-11.9%	
	2022	Dec	-2.4%	-8.5%	
2022	Jan	3.1%	-20.7%		

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-5.7%	8.7%
	2019	Q2	7.2%	9.0%
	2019	Q3	4.7%	4.4%
	2019	Q4	-4.9%	0.8%
ACTUAL	2020	Q1	-9.1%	-2.9%
	2020	Q2	1.1%	-8.5%
	2020	Q3	18.9%	3.9%
	2020	Q4	12.9%	23.3%
FORECAST	2021	Q1	-9.4%	22.9%
	2021	Q2	15.2%	40.1%
FORECAST	2021	Q3	0.0%	17.8%
	2021	Q4	-5.5%	-1.4%
FORECAST	2022	Q1	-3.8%	4.7%
	2022	Q2	3.4%	-6.0%

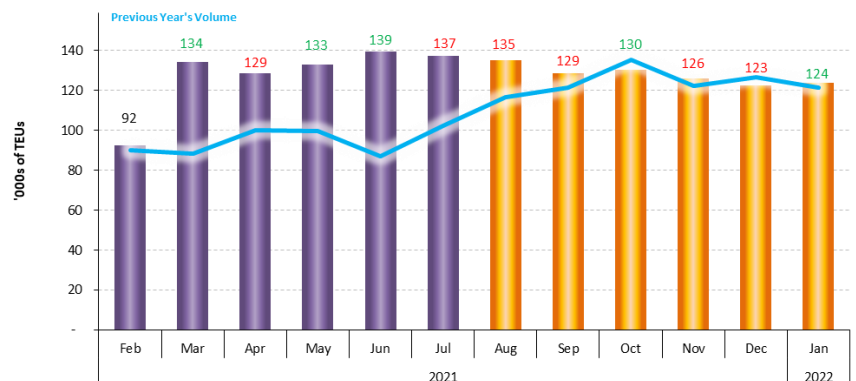
Headlines

- Imports decreased by 1.6 percent in July to 137,000 TEUs. The 2,000 TEU slide equated to a 34.1 percent surge over the same month of 2020 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 273.2. This is 69.4 points higher than the 203.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 887,000 TEUs for a 31.9 percent jump year-on-year (which is up versus last month's 31.5 percent surge).
- The forecast projects a 0.2 percent increase in imports between August and January versus the past six months (February through July), compared to a 31.3 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 7.6 percent versus the equivalent period of 2020, with 780,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 1.0 percent versus the equivalent period of 2021, with 742,000 TEUs.
- The forecast import volume for 2021 is 1.53 million TEUs, which would be an 18.1 percent increase over 2020.

Monthly Change

	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jun	-12.7%	-17.4%	
	2020	Jul	17.8%	-7.9%	
	2020	Aug	14.0%	5.8%	
	2020	Sep	4.1%	14.3%	
	2020	Oct	11.2%	22.2%	
	2020	Nov	-9.4%	20.7%	
	2020	Dec	3.5%	27.2%	
	ACTUAL	2021	Jan	-4.1%	15.7%
		2021	Feb	-24.0%	2.8%
		2021	Mar	45.2%	52.0%
		2021	Apr	-4.0%	28.8%
		2021	May	3.1%	33.5%
2021		Jun	5.0%	60.5%	
2021		Jul	-1.6%	34.1%	
FORECAST	2021	Aug	-1.5%	15.7%	
	2021	Sep	-4.7%	6.0%	
	2021	Oct	1.1%	-3.7%	
	2021	Nov	-3.0%	3.1%	
	2021	Dec	-2.8%	-3.2%	
FORECAST	2022	Jan	0.8%	1.7%	

Monthly Import Volumes

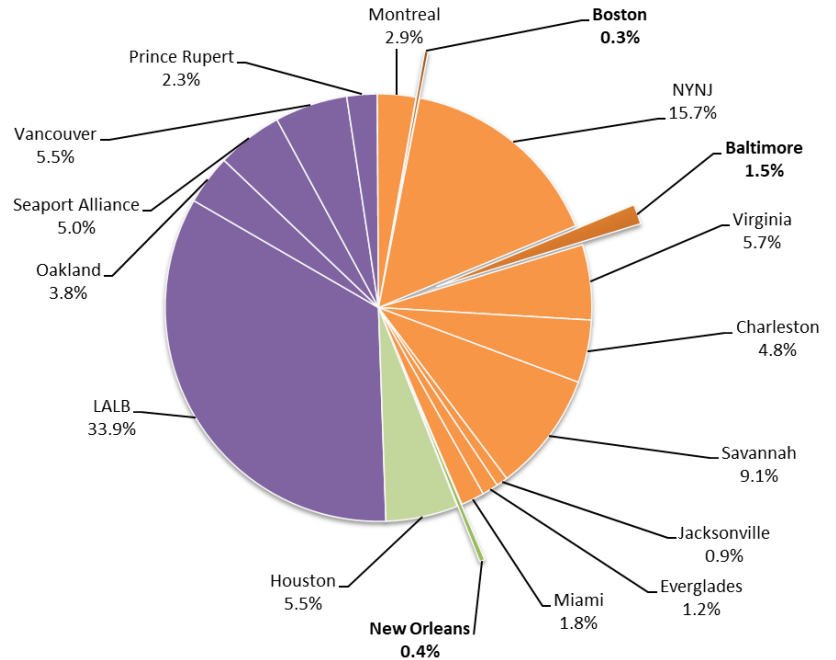


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

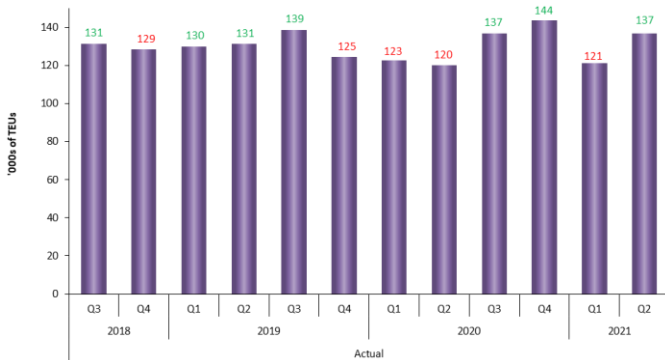
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

July 2021 Loaded Import TEUs by Port

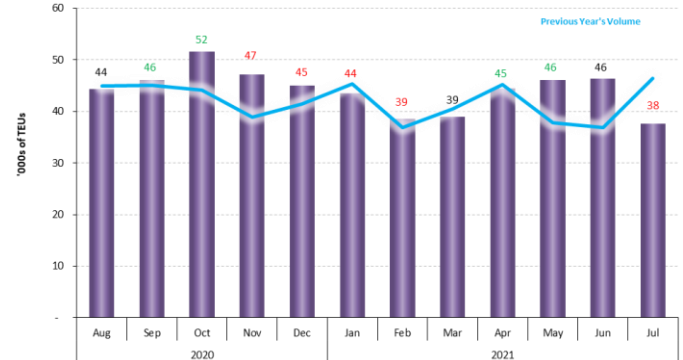


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

ACTUAL		Percent Change	
		vs Prior Month	vs Prior Year
2020	Aug	↘ -4.7%	↘ -1.3%
	Sep	↗ 4.0%	↗ 2.2%
	Oct	↗ 12.2%	↗ 17.0%
	Nov	↘ -8.7%	↗ 21.1%
	Dec	↘ -4.5%	↗ 8.7%
2021	Jan	↘ -3.3%	↘ -3.8%
	Feb	↘ -11.5%	↗ 4.6%
	Mar	↗ 1.0%	↘ -3.9%
	Apr	↗ 14.3%	↘ -1.7%
	May	↗ 3.5%	↗ 22.0%
	Jun	↗ 0.6%	↗ 25.4%
	Jul	↘ -18.8%	↘ -19.0%

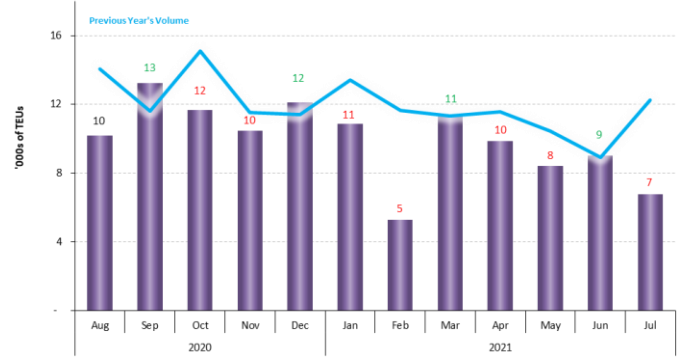
- Imports fell by 18.8 percent in July to 38,000 TEUs. The 9,000 TEU decrease equates to a 19.0 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 138.0. This is 32.5 points lower than the 170.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 296,000 TEUs for a 2.2 percent gain year-on-year.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



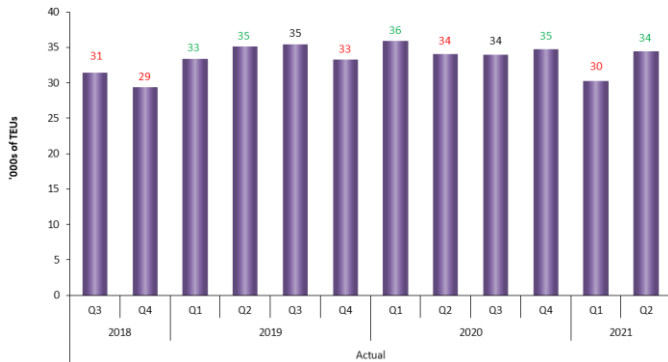
Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2020	Aug	↓ -17.0%	↓ -27.7%
	Sep	↑ 30.0%	↑ 13.8%
	Oct	↓ -11.8%	↓ -22.8%
	Nov	↓ -10.2%	↓ -9.3%
	Dec	↑ 15.8%	↓ 6.2%
2021	Jan	↓ -10.4%	↓ -19.0%
	Feb	↓ -51.3%	↓ -54.6%
	Mar	↑ 114.7%	↓ 0.1%
	Apr	↓ -13.0%	↓ -14.6%
	May	↓ -14.7%	↓ -19.4%
	Jun	↑ 7.2%	↓ 1.0%
	Jul	↓ -25.0%	↓ -44.8%

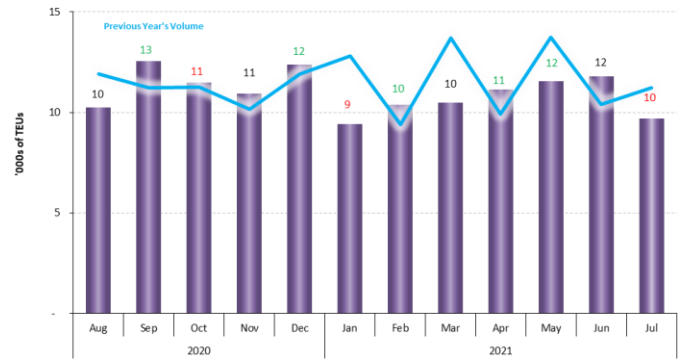
- Imports fell by 25.0 percent in July to 7,000 TEUs. The 2,000 TEU decrease equates to a 44.8 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 86.2. This is 70.0 points lower than the 156.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 62,000 TEUs for a 22.6 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2020	Aug	↓ -8.7%	↓ -14.0%
	Sep	↑ 22.7%	↑ 11.9%
	Oct	↓ -8.5%	↓ 2.2%
	Nov	↓ -5.1%	↓ 7.5%
	Dec	↑ 13.3%	↓ 3.7%
2021	Jan	↓ -23.8%	↓ -26.4%
	Feb	↑ 10.4%	↑ 10.7%
	Mar	↓ 0.7%	↓ -23.6%
	Apr	↑ 6.4%	↑ 12.2%
	May	↓ 3.7%	↓ -15.8%
	Jun	↓ 2.1%	↑ 13.3%
	Jul	↓ -17.7%	↓ -13.5%

- Imports fell by 17.7 percent in July to 10,000 TEUs. The 2,000 TEU decrease resulted in a 13.5 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for July is 139.9. This is 21.7 points lower than the 161.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first seven months of 2021 totals 74,000 TEUs for an 8.3 percent decrease year-on-year.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through July.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	6,951,492	5,485,564	13,109,113
2021	8,938,182	7,085,164	16,909,989
Percent Change	28.6%	29.2%	29.0%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	4,443,436	550,782	669,198	951,179	336,897
2021	6,001,685	639,387	867,483	1,121,796	307,831
Percent Change	35.1%	16.1%	29.6%	17.9%	-8.6%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	447,863	2,034,810	694,745	562,138	1,174,123
2021	469,065	2,635,125	935,687	728,461	1,591,599
Percent Change	4.7%	29.5%	34.7%	29.6%	35.6%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	175,999	167,979	227,907	672,057
2021	192,516	209,252	323,459	886,643
Percent Change	9.4%	24.6%	41.9%	31.9%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through July.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	3,481,597	3,632,725	7,847,420
2021	3,211,577	3,888,854	7,733,986
Percent Change	-7.8%	7.1%	-1.4%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	1,747,286	534,041	467,886	616,088	116,296
2021	1,616,967	527,202	414,111	559,221	94,076
Percent Change	-7.5%	-1.3%	-11.5%	-9.2%	-19.1%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	351,694	762,352	534,426	446,963	857,698
2021	330,753	810,410	622,256	495,684	859,049
Percent Change	-6.0%	6.3%	16.4%	10.9%	0.2%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	282,547	189,857	207,188	733,098
2021	343,113	223,796	203,793	633,555
Percent Change	21.4%	17.9%	-1.6%	-13.6%

Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,689	28,051	66,801	359,265
	May	980,450	92,558	132,714	183,511	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
	Jul	852,301	94,745	125,632	138,538	57,743	73,160	393,945
	Aug	896,684	103,742	131,357	163,546	47,828	65,472	399,501
	Sep	897,908	104,347	126,186	176,344	57,938	72,874	381,453
	Oct	876,586	103,734	125,651	172,812	58,849	70,404	385,747
	Nov	862,277	99,715	120,521	167,827	56,266	67,784	374,928
Dec	836,707	96,917	116,819	164,854	54,476	65,746	363,534	
2022	Jan	866,512	99,662	132,677	169,863	57,017	66,045	372,661

		Virginia	Charleston	Savannah	Jacksonville	Port		Port
						Everglades	Port Miami	Houston
2020	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	137,954	105,054	236,479	24,214	28,974	47,644	128,834
	May	144,916	107,050	235,687	33,940	30,443	44,645	132,853
	Jun	138,737	105,668	219,840	26,805	30,910	46,733	139,488
	Jul	142,963	119,445	227,876	21,813	30,831	44,345	137,197
	Aug	145,971	117,783	237,799	23,794	30,254	45,749	135,086
	Sep	137,110	109,889	234,127	22,799	28,737	41,333	128,804
	Oct	131,980	105,676	231,438	22,953	29,653	41,725	130,202
	Nov	128,119	102,564	225,407	22,225	28,328	40,379	126,232
Dec	124,241	99,458	218,113	21,666	27,988	39,411	122,690	
2022	Jan	127,297	101,779	231,847	23,306	28,841	40,629	123,647

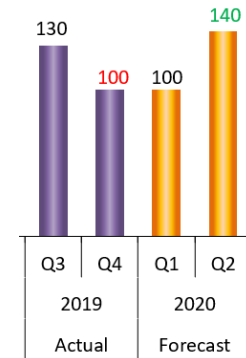
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

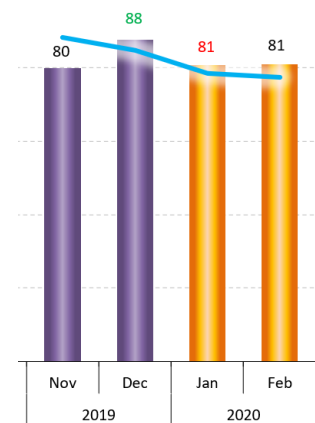
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↔ -1.0%
Q2	↘ -5.0%	→ 0.0%
Q3	↗ 5.0%	→ 0.0%
Q4	↑ 10.0%	↗ 1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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