

GlobalPortTracker

N O R T H A M E R I C A

September 2020



in partnership with the

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Editorial: Finally, some traction?

The economy has come into sharp focus, and for good cause. The previous yo-yo pattern of import levels reached a peak in July that appears to have extended into August. Nonetheless, data from around the globe is a mix, with a weak recovery as Europe struggles with rising COVID-19 numbers but China's exports remain solid. Will this last? A lot of uncertainty is in play.

Our third-quarter projection suggests that the West Coast will have its best quarter in five years but that weaker growth both month-over-month and year-over-year will follow in the final quarter of this year. July's peak in imports was a surprise considering the massive inventory rise while most stores were closed this spring and weak imports in May and June. But inventories needed restocking after stores began to reopen and consumers spent at least part of their stimulus checks and the unemployed used some of their \$600 supplementary jobless benefits. Nonetheless, declining income and continued pandemic fears have created worries for the U.S. recovery despite the rise in spending on the back of a sharp rise in savings.

Second-quarter gross domestic product fell by a record amount at an annualized rate of 31.7 percent, an almost incomprehensible figure. There are signs that the recovery will continue, albeit at a hesitant pace, but only a return to work and renewed consumer spending can haul the economic recovery out of this tailspin.

Meanwhile, carriers have brought back a significant amount of laid-up capacity and reinstated a number of services even though we are beginning to see some sailing cancellations on the transpacific by some lines. Freight rates are still rising as carriers have managed their capacity well, made easier by the fact that the three super alliances are not breaking rank. In all likelihood, the Federal Maritime Commission is keeping a close eye on potential collusion.

Our projection for the full year has improved from expecting last month that 2020 imports for North America would be down 9.2 percent compared with 2019 to our current projection that they will be down only 6.4 percent – still a significant decline but an improvement. Our projected growth rate for the first half of 2021 compared with the same period in 2020 is 6 percent, more or less evenly split between the East and West coasts. Perhaps stronger growth will come if a vaccine is successfully introduced in the next six months and allows the consumer to provide the impetus that is needed.

-Ben Hackett



Executive Summary

➤ The total volume of loaded imports at the tracked ports surged by 347,000 TEUs in July to 2.20 million TEUs. This represents an 18.7 percent jump over June and a 2.6 percent decrease year-on-year. The year-to-date volume imported through the first seven months of 2020 totals 13.11 million TEUs for an 8.5 percent decrease year-on-year (which is up versus last month's 9.6 percent drop). Loaded imports in 2020 are projected to decrease by 6.4 percent from 2019.

➤ The combined loaded import volume at the monitored West Coast ports surged by 213,000 TEUs between June and July, which equates to a 20.4 percent jump. The total loaded import volume was 1.26 million TEUs which equates to a 2.1 percent gain over the same month of last year and is a record for the month of July. The year-to-date volume imported through the first seven months of 2020 totals 6.95 million TEUs for an 8.7 percent slide year-on-year (which is up versus last month's 10.8 percent fall). Every port except the Seaport Alliance experienced an increase over June, with all growth in the double-digit percentage range. Only the ports of LALB and Oakland posted year-on-year growth. Loaded imports in 2020 are projected to decrease by 6.3 percent from 2019, with a total of 12.4 million TEU.

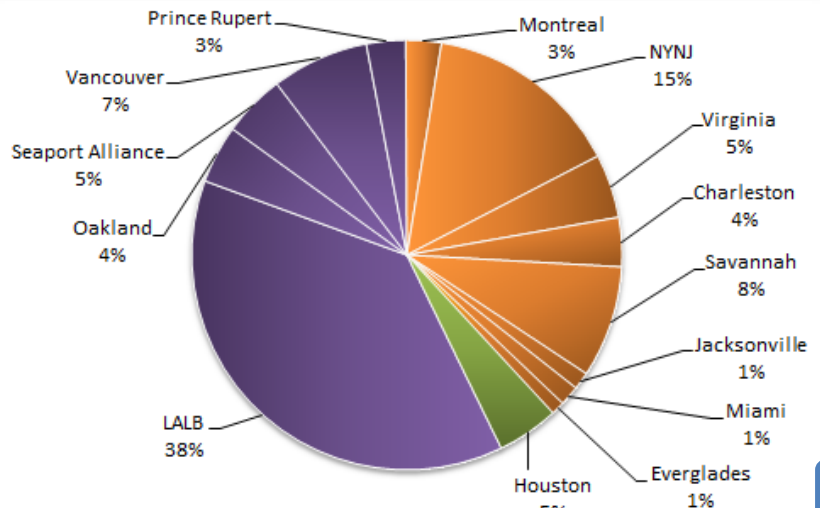
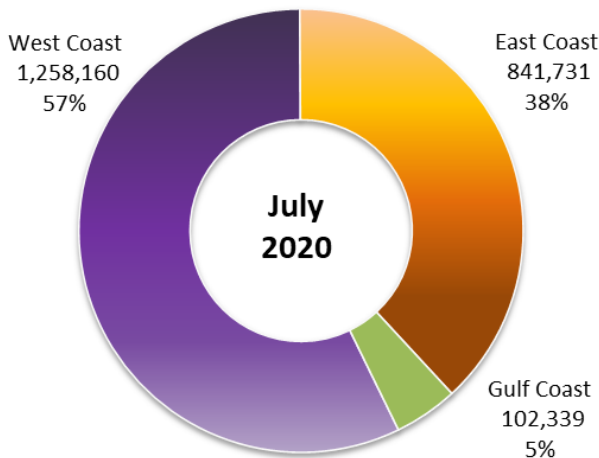
➤ The combined loaded import volume at the monitored East Coast ports surged by 118,000 TEUs between June and July, which equates to a 16.3 percent jump. The loaded import volume of 842,000 TEUs is 8.3 percent lower than the same month of

Change in Import Volume, July 2020 versus:

		Jun-20	Jul-19	2020 YTD
West Coast	LALB	↑ 24.3%	↔ 5.5%	↓ -8.6%
	Oakland	↑ 16.9%	↔ 6.4%	↓ -2.5%
	Seaport Alliance	↓ -0.7%	↓ -15.9%	↓ -17.9%
	Vancouver	↑ 14.9%	↓ -1.2%	↓ -5.5%
	Prince Rupert	↑ 33.7%	↓ -2.5%	↓ -7.9%
	Coast Total	↑ 20.4%	↔ 2.1%	↓ -8.7%
East Coast	Montreal	↓ -0.8%	↓ -15.1%	↓ -4.4%
	NYNJ	↑ 23.5%	↓ -3.2%	↓ -6.8%
	Virginia	↑ 10.7%	↓ -15.6%	↓ -13.0%
	Charleston	↑ 16.8%	↓ -12.1%	↓ -8.3%
	Savannah	↑ 14.9%	↓ -6.0%	↓ -7.7%
	Jacksonville	↑ 17.6%	↓ -11.2%	↓ -15.9%
	Everglades	↑ 14.9%	↓ -14.3%	↓ -11.5%
	Miami	↑ 11.5%	↓ -13.6%	↓ -10.0%
	Coast Total	↑ 16.3%	↓ -8.3%	↓ -8.4%
Gulf	Houston	↑ 17.8%	↓ -7.9%	↓ -6.1%
GPT Total		↑ 18.7%	↓ -2.6%	↓ -8.5%

2019. The year-to-date volume imported through the first seven months of 2020 totals 5.49 million TEUs for an 8.4 percent decrease year-on-year (which is unchanged from last month). The loaded volume increased at every port except Montreal, with all growth in the double-digit percentage range. Every location experienced a year-on-year decrease, with double-digit percentage drops at six. Loaded imports in 2020 are projected to decrease by 6.5 percent from 2019, with a total of 9.7 million TEU.

➤ Loaded imports at Houston surged by 17.8 percent in July (or 15,000 TEUs) to 102,000 TEU. This equates to a 7.9 percent drop year-on-year. Loaded imports in 2020 are projected to decrease by 6.9 percent.



Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet, as of August 3rd, stood at 1,200,673 TEUs (down from 1,847,871 TEUs at around the same point of last month) spread across 264 vessels (versus 375 last month). A total of 51 vessels had a capacity of at least 7,500 TEUs (down from 84 last month), 25 of which had a capacity of 12,500 TEU and greater (down from 40 last month). The idle fleet accounts for 5.1 per cent of the total available capacity, down from 7.9 percent last month. As of the 3rd, scrubber refits account for 28 inactive vessels including 10 vessels with a capacity of 12,500 TEU and greater.
- The readings from the IPSOS Consumer Confidence Current Index continued to post growth in August. In Europe, France posted a reading of 30.7 (up from 30.2 in July), Germany recorded a 37.3 (up from 35.9), Italy posted a 24.2 (up from 22.9) and the United Kingdom recorded a 33.1 (up from 32.3). In North America, Canada recorded a reading of 33.7 (up from 32.7), and Mexico was 23.5 (up from 23.3).
- IHS Markit reported economic conditions in the EU continued to improve as the Eurozone Manufacturing PMI reading dipped slightly but remained in expansion territory, slipping from 51.8 in July to 51.7 in August. Most of the major economies posted growth: Germany surged to a 22-month high as it grew from 51.0 to 52.2, although France returned to contraction territory as it decreased from 52.4 in July to 49.8. Spain likewise returned to contraction after just a month of growth, as the reading dropped from 53.5 to 49.9. Austria remained in growth despite a decrease as the reading slid from 52.8 to 51.0, while Italy extended its growth to reach a 26-month high as the reading increased from 51.9 to 53.1. The UK posted a further increase as its reading rose from 53.3 in July to 55.2 in August.
- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased slightly in August as it dipped from 51.1 in July to 51.0. The New Orders sub-index increased by 0.3 percentage points to 52.0 and the New Export Orders index posted growth once more but remained in contraction territory as it rose from 48.4 to 49.1.
- Eurostat reported that the volume of retail trade in July in the euro area decreased by 1.3 percent from June and by 0.4 percent year-on-year.

A New Normal for Retail *by Jonathan Gold*

The initial outlook for 2020 was good. Consumer confidence was strong, unemployment was at or near record lows and economic growth was continuing. Despite some challenges, including the ongoing U.S.-China trade war, the retail sector was in a good place. Then COVID-19 hit and everything changed.

At first, the focus was on the impact of the coronavirus on imports from China. As the pandemic quickly spread through Asia, Europe and then the United States, the focus quickly shifted to how the virus was shutting down the U.S. economy. The patchwork of state and local shutdown orders and the branding of some businesses as “non-essential” had a negative impact on retailers, both large and small, across the country.

As many retailers were forced to close for two months or more, the result was lost sales and liquidity challenges as the spring selling season was missed. While ecommerce sales kept some functioning, they could not make up for the importance of in-store purchases.

Not surprisingly, retail imports have dropped over the past six months. While there are signs of an economic recovery, with retail sales growing over the past couple of months, there is still a lot of uncertainty about what the future will hold. As COVID-19 cases continue to increase, there are concerns about a resurgence or second wave. A rush to shut down the economy again would be devastating.

Retailers have certainly demonstrated their ability to adapt and innovate during this time. Many have gone above and beyond requirements to ensure social distancing and take other steps to protect their workers and customers. They have shown that stores can safely open. We’ve seen an explosion of ecommerce and advanced fulfillment options, including curbside pickup and buy online, pick up in store. These innovations will certainly continue well past the pandemic.

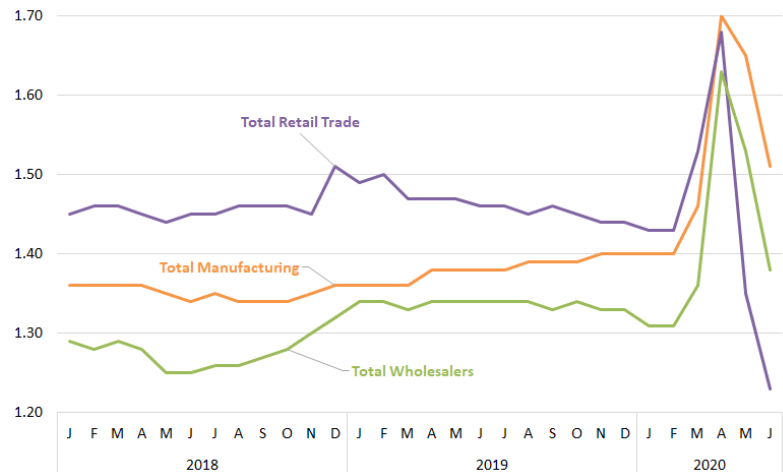
Part of this innovation will include a reevaluation of the retail supply chain. While that has certainly been happening over the years, many will look to speed up their supply chain diversification as part of their pandemic planning. One key lesson has been the importance of communication, both internally and with product and service suppliers. The ability to be nimble and react quickly will be essential going forward.

**Jonathan Gold is Vice President for Supply Chain and Customs Policy
at the National Retail Federation in Washington, D.C.**

North America Economic Overview

- While we anticipated an increased import volume between August and October, we under-projected quite how large the surge would be. One factor at play is likely the significant decrease in the inventories to sales ratio. The US Census Bureau reported that the adjusted inventories to sales ratio for retailers decreased from 1.35 in May to 1.23 in June and is down from 1.46 in June 2019. This month's reading is the lowest since the start of the data series in 1992. Excluding motor vehicles and parts, the June reading was 1.12, down from 1.20 in May and down from 1.22 in June 2019. The ratio at clothing and clothing accessories stores continued on its path to normal levels as it decreased from 6.12 in May to 2.94 in June. Furniture, home furnishings, and electronics/ appliances decreased from 2.11 in May to 1.49 in June. On the manufacturing side, the June inventories to sales ratio decreased from 1.65 in May to 1.51 in June, although the reading was up from 1.38 in June 2019.
- The Manufacturing PMI reading for the US from ISM grew from 54.2 in July to 56.0 in August, a 1.8 percentage point increase. The New Orders index surged by 6.1 percentage points to reach 67.6, while the Production index increased by 1.2 points to reach 63.3. The Inventories sub-index decreased by 2.6 percentage point to 44.4. IHS Markit reported that Canada's Manufacturing PMI reading grew from 52.9 to 55.1 in August, while in Mexico the reading increased from 40.4 to 41.3.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment increased by 2.2 percentage points from 72.5 last month to 74.1 in August, which is 17.5 percentage points lower than

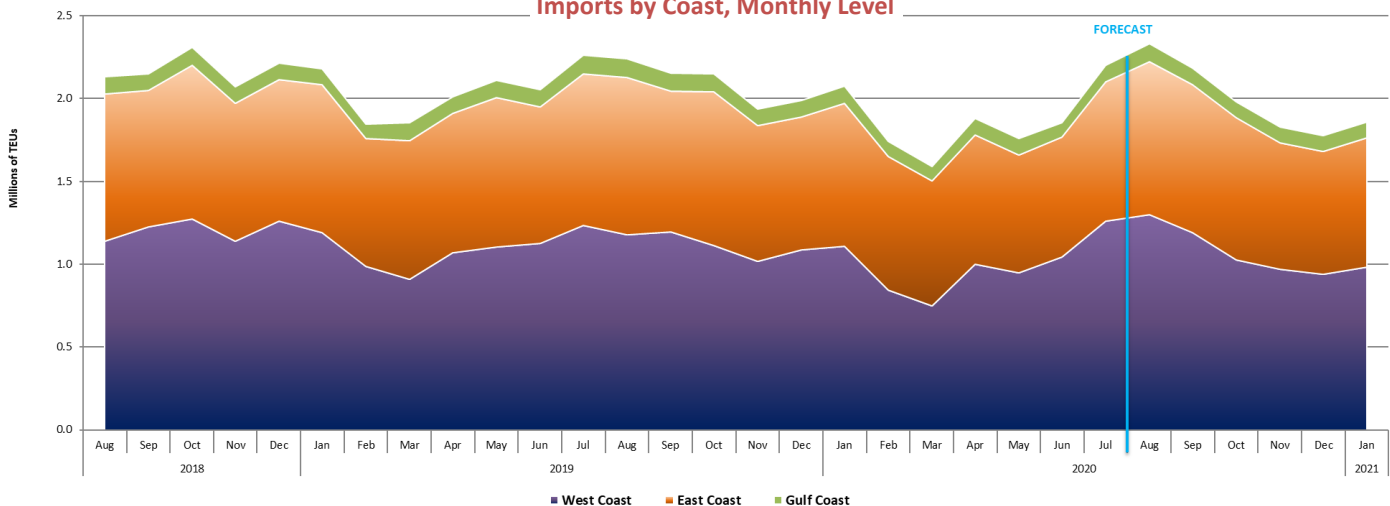
Inventories/Sales Ratios, 2018-Present



Data Source: US Census Bureau, seasonally adjusted.
Note: June 2020 is a preliminary estimate.

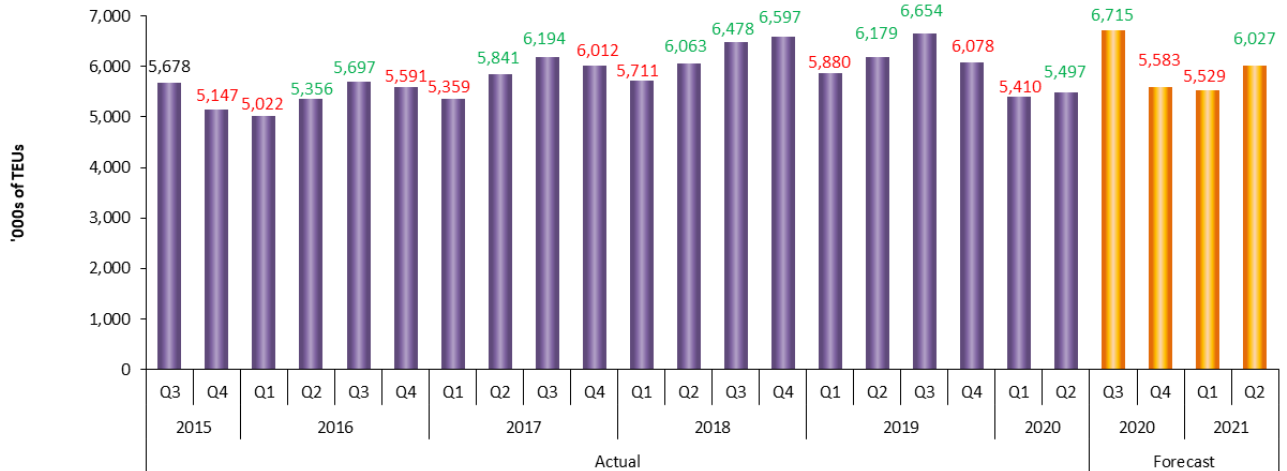
- a year ago. The Index of Consumer Expectations increased from 65.9 to 68.5, a 14.3 percentage point drop year-on-year, while the Index of Current Economic Conditions increased just 0.1 percentage points from last month to reach 82.9, a 14.3 percentage point drop year-on-year.
- The Association of American Railroads reported that US intermodal traffic for the month of August totaled 1.12 million containers and trailers, an increase of 3.0 percent year-on-year. US intermodal volumes for the first 35 weeks of 2020, through August 29th, are down 7.7 percent (versus a 9.1 percent decrease last month) with 8.61 million units. Year-to-date Canadian intermodal volumes through the same period are down 6.4 percent (versus a 6.7 percent decrease last month) with 2.28 million units, while Mexican intermodal volumes through the same period are down 11.0 percent (versus an 10.1 percent decrease last month) with 539,000 units.

Imports by Coast, Monthly Level



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q1	-5.0%	6.6%
	2018	Q2	6.2%	3.8%
	2018	Q3	6.9%	4.6%
	2018	Q4	1.8%	9.7%
ACTUAL	2019	Q1	-10.9%	2.9%
	2019	Q2	5.1%	1.9%
	2019	Q3	7.7%	2.7%
	2019	Q4	-8.7%	-7.9%
FORECAST	2020	Q1	-11.0%	-8.0%
	2020	Q2	1.6%	-11.0%
FORECAST	2020	Q3	22.2%	0.9%
	2020	Q4	-16.9%	-8.1%
FORECAST	2021	Q1	-1.0%	2.2%
	2021	Q2	9.0%	9.6%

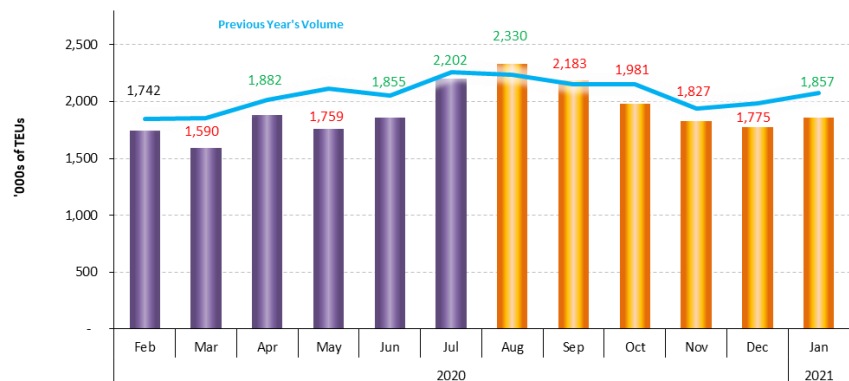
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker surged by 18.7 percent in July. The 347,000 TEU jump to 2.20 million TEUs equates to a 2.6 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 144.5. This is 3.9 points lower than the 148.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 13.11 million TEUs for an 8.5 percent decrease year-on-year (which is up versus last month's 9.6 percent fall).
- The forecast projects an 8.4 percent increase in imports between August and January versus the past six months (February through July), compared to a 3.3 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 3.4 percent versus the equivalent period of 2019, with 12.30 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 6.0 percent versus the equivalent period of 2020, with 11.56 million TEUs.
- The forecast import volume for 2020 is 23.21 million TEUs, which would be a 6.4 percent decrease from 2019.

Monthly Change

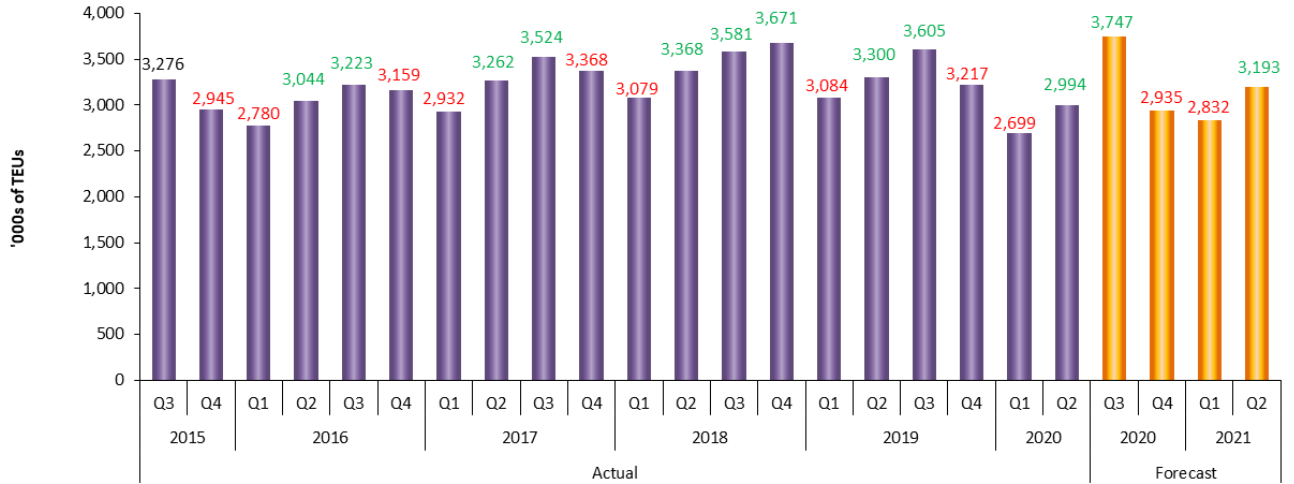
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2019	Jun	-2.6%	-2.2%	
	2019	Jul	10.0%	3.1%	
	2019	Aug	-1.0%	5.0%	
	2019	Sep	-3.8%	0.1%	
	2019	Oct	-0.1%	-6.9%	
	2019	Nov	-9.9%	-6.4%	
	2019	Dec	2.5%	-10.2%	
	ACTUAL	2020	Jan	4.5%	-4.7%
		2020	Feb	-16.2%	-5.5%
		2020	Mar	-8.7%	-14.3%
		2020	Apr	18.4%	-6.4%
		2020	May	-6.5%	-16.7%
2020		Jun	5.4%	-9.8%	
2020		Jul	18.7%	-2.6%	
FORECAST	2020	Aug	5.8%	4.1%	
	2020	Sep	-6.3%	1.4%	
	2020	Oct	-9.2%	-7.9%	
	2020	Nov	-7.8%	-5.8%	
	2020	Dec	-2.8%	-10.7%	
FORECAST	2021	Jan	4.6%	-10.6%	

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↘ -8.6%	↘ 5.0%
	2018 Q2	↗ 9.4%	↘ 3.3%
	2018 Q3	↘ 6.3%	↘ 1.6%
	2018 Q4	↘ 2.5%	↗ 9.0%
ACTUAL	2019 Q1	↘ -16.0%	↘ 0.2%
	2019 Q2	↗ 7.0%	↘ -2.0%
	2019 Q3	↗ 9.2%	↘ 0.7%
	2019 Q4	↘ -10.8%	↘ -12.4%
FORECAST	2020 Q1	↘ -16.1%	↘ -12.5%
	2020 Q2	↗ 10.9%	↘ -9.3%
FORECAST	2020 Q3	↗ 25.1%	↘ 4.0%
	2020 Q4	↘ -21.7%	↘ -8.8%
FORECAST	2021 Q1	↘ -3.5%	↗ 4.9%
	2021 Q2	↗ 12.7%	↗ 6.6%

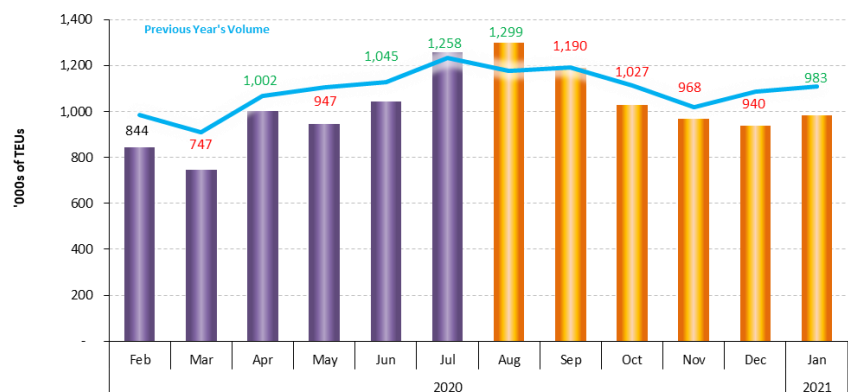
Headlines

- Imports to the primary west coast ports tracked by the GPT surged by 20.4 percent in July to 1.26 million TEUs. The 213,000 TEU jump equates to a 2.1 percent gain over the same month of 2019 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 137.8. This is 2.8 points higher than the 135.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 6.95 million TEUs for an 8.7 percent drop year-on-year (which is up versus last month's 10.8 percent fall).
- The forecast projects a 9.6 percent increase in imports between August and January versus the past six months (February through July), compared to a 4.2 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 2.0 percent versus the equivalent period of 2019, with 6.68 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 5.8 percent versus the equivalent period of 2020, with 6.03 million TEUs.
- The forecast import volume for 2020 is 12.38 million TEUs, which would be a 6.3 percent decrease from 2019.

Monthly Change

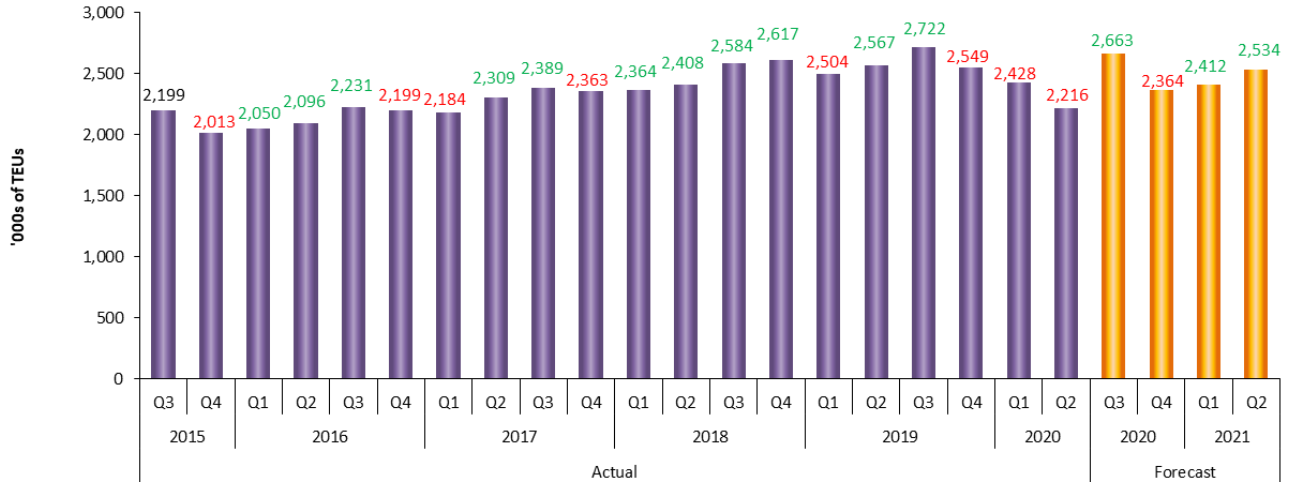
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↗ 2.0%	↘ -4.4%	
	2019 Jul	↗ 9.4%	↗ 1.4%	
	2019 Aug	↘ -4.4%	↗ 3.5%	
	2019 Sep	↗ 1.3%	↘ -2.7%	
	2019 Oct	↘ -6.9%	↘ -12.7%	
	2019 Nov	↘ -8.3%	↘ -10.5%	
	2019 Dec	↗ 6.6%	↘ -13.7%	
	ACTUAL	2020 Jan	↗ 2.0%	↘ -6.8%
		2020 Feb	↘ -23.9%	↘ -14.3%
		2020 Mar	↘ -11.5%	↘ -17.9%
		2020 Apr	↗ 34.1%	↘ -6.2%
		2020 May	↘ -5.5%	↘ -14.2%
2020 Jun		↗ 10.3%	↘ -7.3%	
2020 Jul		↗ 20.4%	↗ 2.1%	
FORECAST	2020 Aug	↗ 3.2%	↗ 10.2%	
	2020 Sep	↘ -8.4%	↘ -0.3%	
	2020 Oct	↘ -13.7%	↘ -7.6%	
	2020 Nov	↘ -5.8%	↘ -5.0%	
	2020 Dec	↘ -2.9%	↘ -13.5%	
FORECAST	2021 Jan	↗ 4.6%	↘ -11.3%	

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	0.0%	8.3%
	2018 Q2	1.8%	4.3%
	2018 Q3	7.3%	8.1%
	2018 Q4	1.3%	10.7%
ACTUAL	2019 Q1	-4.3%	5.9%
	2019 Q2	2.5%	6.6%
	2019 Q3	6.0%	5.3%
	2019 Q4	-6.3%	-2.6%
FORECAST	2020 Q1	-4.8%	-3.0%
	2020 Q2	-8.7%	-13.7%
FORECAST	2020 Q3	20.2%	-2.1%
	2020 Q4	-11.2%	-7.2%
FORECAST	2021 Q1	2.0%	-0.7%
	2021 Q2	5.1%	14.4%

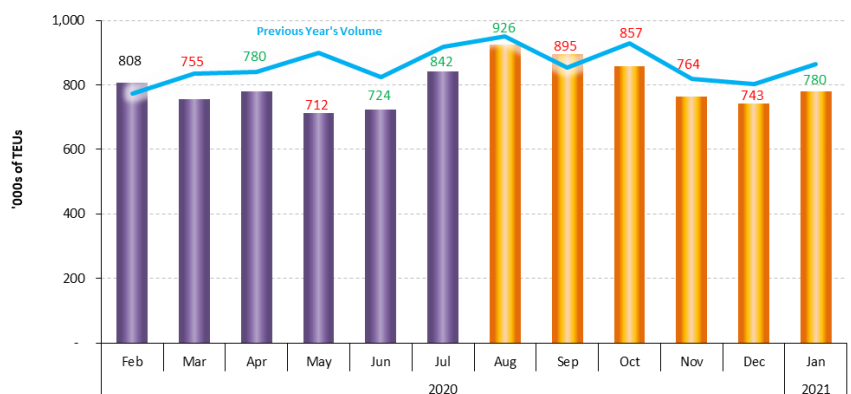
Headlines

- Imports to the primary east coast ports tracked by the GPT surged by 16.3 percent (or 118,000 TEU) in July to 842,000 TEUs. This equates to an 8.3 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 149.9. This is 13.6 points lower than the 163.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 5.49 million TEUs for an 8.4 percent decrease year-on-year (which is unchanged from last month).
- The forecast projects a 7.5 percent increase in imports between August and January versus the past six months (February through July), compared to a 2.4 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 4.6 percent versus the equivalent period of 2019, with 5.03 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 6.5 percent versus the equivalent period of 2020, with 4.95 million TEUs.
- The forecast import volume for 2020 is 9.67 million TEUs, which would be a 6.5 percent decrease from 2019.

Monthly Change

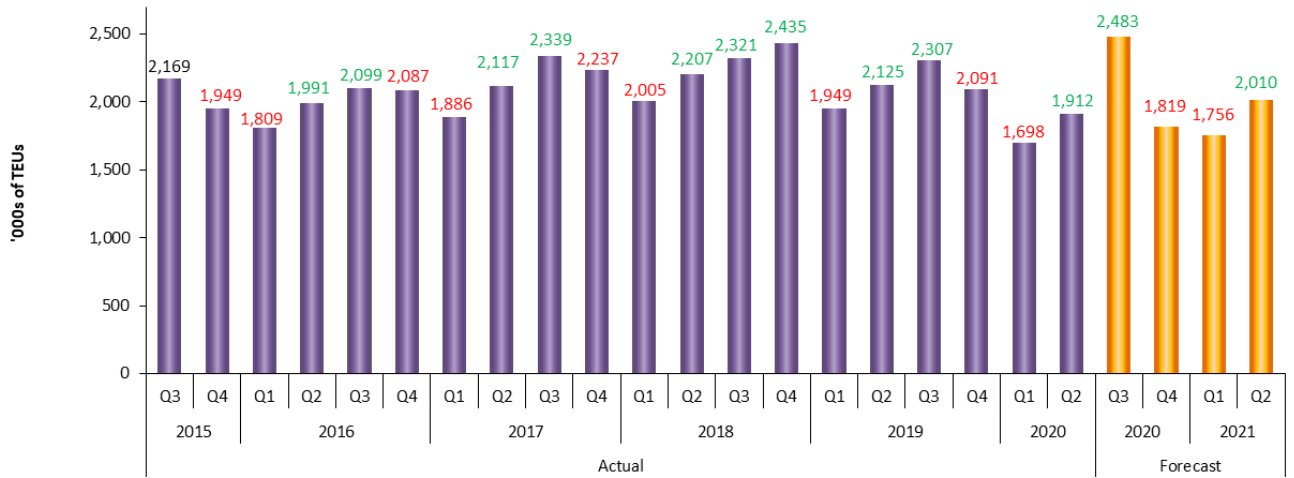
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	-8.4%	-0.3%	
	2019 Jul	11.4%	5.1%	
	2019 Aug	3.5%	7.0%	
	2019 Sep	-10.3%	3.8%	
	2019 Oct	8.9%	0.0%	
	2019 Nov	-11.9%	-1.5%	
	2019 Dec	-2.0%	-6.4%	
	ACTUAL	2020 Jan	7.8%	-3.5%
		2020 Feb	-6.5%	4.7%
		2020 Mar	-6.6%	-9.7%
		2020 Apr	3.3%	-7.3%
		2020 May	-8.7%	-20.9%
2020 Jun		1.5%	-12.2%	
2020 Jul		16.3%	-8.3%	
FORECAST	2020 Aug	10.0%	-2.6%	
	2020 Sep	-3.3%	5.0%	
	2020 Oct	-4.3%	-7.8%	
	2020 Nov	-10.8%	-6.6%	
	2020 Dec	-2.7%	-7.3%	
FORECAST	2021 Jan	5.0%	-9.7%	

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↓ -10.3%	↔ 6.3%
	2018 Q2	↑ 10.1%	↔ 4.2%
	2018 Q3	↔ 5.2%	↔ -0.8%
	2018 Q4	↔ 4.9%	↔ 8.9%
ACTUAL	2019 Q1	↓ -19.9%	↔ -2.8%
	2019 Q2	↔ 9.0%	↔ -3.7%
	2019 Q3	↔ 8.6%	↔ -0.6%
	2019 Q4	↔ -9.4%	↔ -14.1%
FORECAST	2020 Q1	↓ -18.8%	↔ -12.9%
	2020 Q2	↑ 12.6%	↔ -10.0%
FORECAST	2020 Q3	↑ 29.8%	↔ 7.6%
	2020 Q4	↓ -26.7%	↔ -13.0%
FORECAST	2021 Q1	↔ -3.5%	↔ 3.4%
	2021 Q2	↑ 14.5%	↔ 5.1%

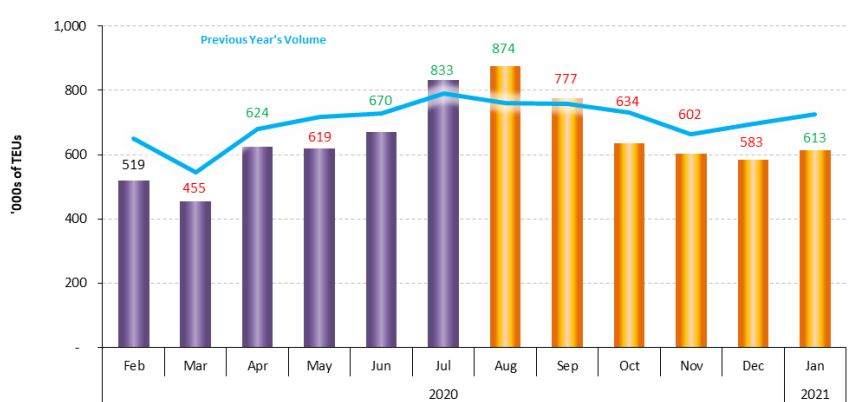
Headlines

- Imports surged by 24.3 percent in July to 833,000 TEUs. The 163,000 TEU jump equates to a 5.5 percent gain over the same month of 2019 and is a record high for the month of July.
- Imports at the Port of Los Angeles surged by 23.5 percent versus June, while the volume at the Port of Long Beach surged by 25.3 percent. In terms of year-on-year change, the two ports experienced a 4.3 percent decrease and a 20.3 percent jump respectively.
- Compared to the 100-point base year of 2012, the Import Index for July is 139.7. This is 7.2 points higher than the 132.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 4.44 million TEUs for an 8.6 percent drop year-on-year (which is up versus last month's 11.4 percent decrease).
- The forecast projects an 9.8 percent increase in imports between August and January versus the past six months (February through July), compared to a 5.4 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 2.2 percent (to 4.3 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 7.91 million TEUs, which would be a 6.6 percent decrease from 2019.

Monthly Change

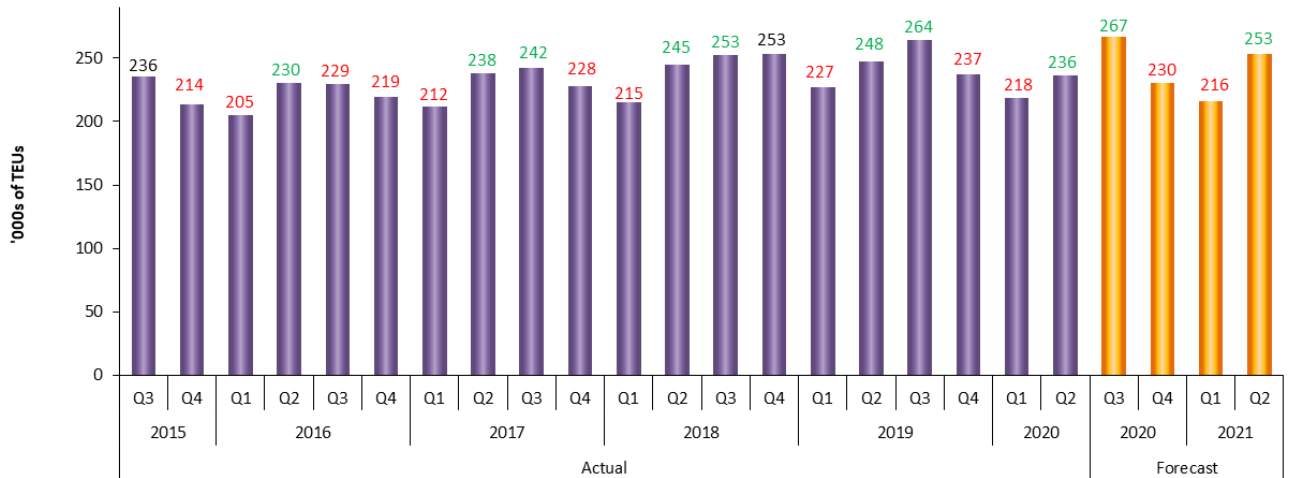
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↔ 1.3%	↔ -5.1%	
	2019 Jul	↔ 8.5%	↔ 0.5%	
	2019 Aug	↔ -3.7%	↔ -0.4%	
	2019 Sep	↔ -0.4%	↔ -1.9%	
	2019 Oct	↔ -3.6%	↔ -14.1%	
	2019 Nov	↔ -8.9%	↔ -10.5%	
	2019 Dec	↔ 4.8%	↔ -17.3%	
	ACTUAL	2020 Jan	↔ 4.0%	↔ -3.9%
		2020 Feb	↔ -28.4%	↔ -20.4%
		2020 Mar	↔ -12.3%	↔ -16.4%
		2020 Apr	↔ 37.1%	↔ -8.1%
		2020 May	↔ -0.8%	↔ -13.8%
2020 Jun		↔ 8.2%	↔ -8.0%	
2020 Jul		↔ 24.3%	↔ 5.5%	
FORECAST	2020 Aug	↔ 4.9%	↔ 14.9%	
	2020 Sep	↔ -11.1%	↔ 2.6%	
	2020 Oct	↔ -18.3%	↔ -13.1%	
	2020 Nov	↔ -5.2%	↔ -9.5%	
	2020 Dec	↔ -3.1%	↔ -16.3%	
FORECAST	2021 Jan	↔ 5.0%	↔ -15.5%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↓ -5.5%	↔ 1.4%
	2018 Q2	↑ 13.9%	↔ 3.1%
	2018 Q3	↔ 3.1%	↔ 4.4%
	2018 Q4	↔ 0.1%	↑ 11.0%
ACTUAL	2019 Q1	↓ -10.4%	↔ 5.3%
	2019 Q2	↔ 9.3%	↔ 1.0%
	2019 Q3	↔ 6.6%	↔ 4.4%
	2019 Q4	↓ -10.1%	↔ -6.2%
FORECAST	2020 Q1	↔ -7.9%	↔ -3.6%
	2020 Q2	↔ 8.0%	↔ -4.7%
FORECAST	2020 Q3	↑ 13.1%	↔ 1.1%
	2020 Q4	↓ -13.6%	↔ -2.9%
FORECAST	2021 Q1	↔ -6.1%	↔ -1.0%
	2021 Q2	↑ 17.1%	↔ 7.4%

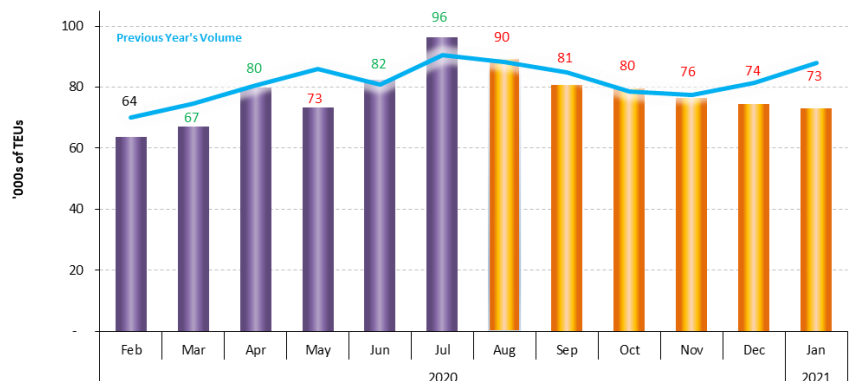
Headlines

- Imports surged by 16.9 percent in July to 96,000 TEUs. The 14,000 TEU jump equates to a 6.4 percent gain over the same month of 2019, and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 146.1. This is 8.9 points higher than the 137.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 551,000 TEUs for a 2.5 percent decrease year-on-year (which is up versus last month's 4.2 percent slide).
- The forecast projects a 2.4 percent increase in imports between August and January versus the past six months (February through July), compared to a 3.2 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 0.8 percent with 497,000 TEUs versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 3.3 percent versus the equivalent period of 2020, with 470,000 TEUs.
- The forecast import volume for 2020 is 951,000 TEUs, which would be a 2.4 percent decrease from 2019.

Monthly Change

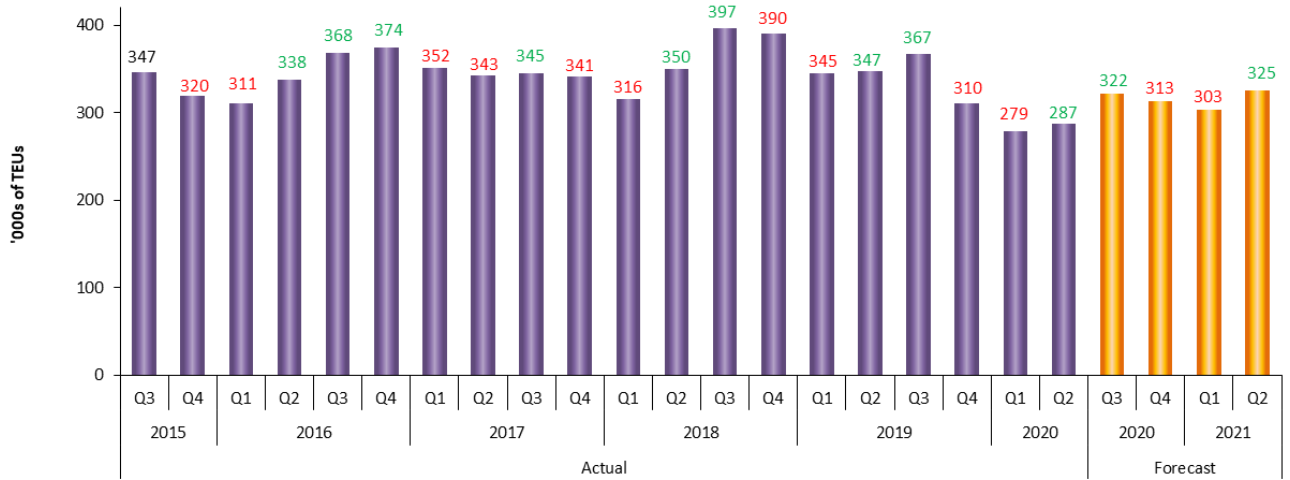
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↔ -5.9%	↔ -7.2%	
	2019 Jul	↑ 12.0%	↔ 7.5%	
	2019 Aug	↔ -2.5%	↔ 3.1%	
	2019 Sep	↔ -3.9%	↔ 2.8%	
	2019 Oct	↔ -7.4%	↔ -4.6%	
	2019 Nov	↔ -1.6%	↔ -7.2%	
	2019 Dec	↔ 5.1%	↔ -6.6%	
	ACTUAL	2020 Jan	↔ 8.1%	↔ 7.3%
		2020 Feb	↓ -27.7%	↔ -9.2%
		2020 Mar	↔ 5.5%	↔ -10.3%
		2020 Apr	↑ 19.3%	↔ -0.9%
		2020 May	↔ -8.2%	↔ -14.6%
2020 Jun		↑ 12.3%	↔ 1.9%	
2020 Jul		↑ 16.9%	↔ 6.4%	
FORECAST		2020 Aug	↔ -7.2%	↔ 1.4%
	2020 Sep	↔ -9.8%	↔ -4.9%	
	2020 Oct	↔ -1.3%	↔ 1.4%	
	2020 Nov	↔ -4.2%	↔ -1.3%	
	2020 Dec	↔ -2.7%	↔ -8.5%	
FORECAST	2021 Jan	↔ -1.6%	↔ -16.7%	

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↓ -7.5%	↓ -10.2%
	2018 Q2	↑ 10.9%	↑ 2.2%
	2018 Q3	↑ 13.4%	↑ 15.0%
	2018 Q4	↓ -1.8%	↑ 14.3%
ACTUAL	2019 Q1	↓ -11.5%	↓ 9.4%
	2019 Q2	↑ 0.5%	↓ -0.9%
	2019 Q3	↑ 5.7%	↓ -7.6%
	2019 Q4	↓ -15.4%	↓ -20.4%
FORECAST	2020 Q1	↓ -10.2%	↓ -19.3%
	2020 Q2	↓ 3.1%	↓ -17.2%
FORECAST	2020 Q3	↑ 12.1%	↓ -12.2%
	2020 Q4	↓ -2.8%	↑ 0.9%
FORECAST	2021 Q1	↓ -3.3%	↑ 8.7%
	2021 Q2	↑ 7.5%	↑ 13.3%

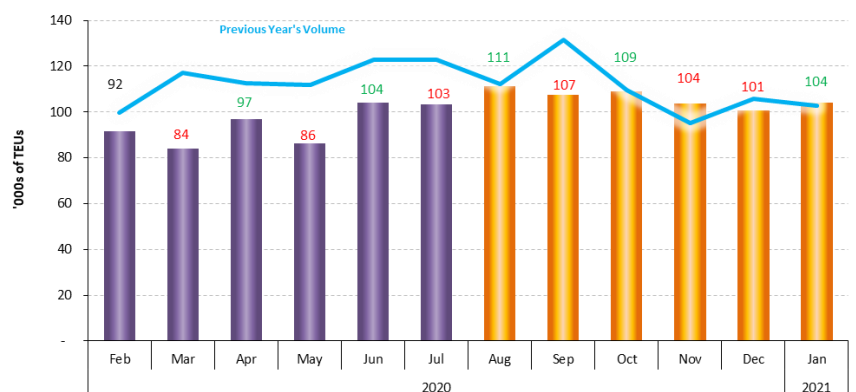
Headlines

- Imports decreased by 0.7 percent in July, dipping by fewer than 1,000 TEUs to 103,000 TEUs. This equates to a 15.9 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 92.2. This is 17.5 points lower than the 109.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 669,000 TEUs for a 17.9 percent drop year-on-year (which is up versus last month's 18.3 percent fall).
- The forecast projects a 12.2 percent increase in imports between August and January versus the past six months (February through July), compared to a 4.3 percent decrease between the same two periods of last year.
- The second half of 2020 is forecast to decrease by 6.2 percent (to 635,000 TEUs) versus the equivalent period of 2019.
- The first half of 2021 is forecast to surge by 11.0 percent versus the equivalent period of 2020, with 628,000 TEUs.
- The forecast import volume for 2020 is 1.20 million TEUs, which would be a 12.3 percent decrease from 2019.

Monthly Change

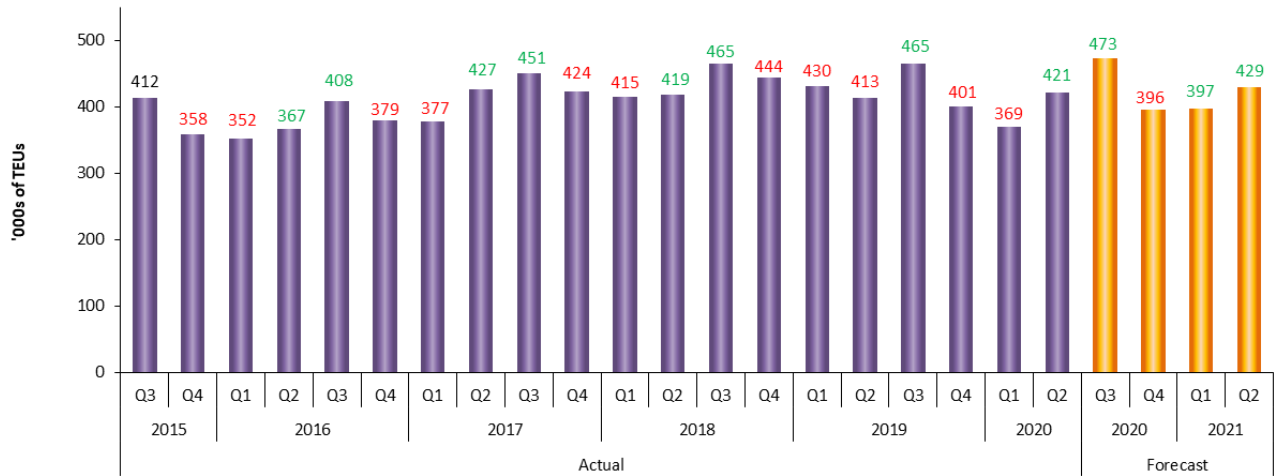
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↑ 9.8%	↓ -6.1%	
	2019 Jul	↑ 0.2%	↓ -6.0%	
	2019 Aug	↓ -8.7%	↓ -2.6%	
	2019 Sep	↑ 17.1%	↓ -12.9%	
	2019 Oct	↓ -16.7%	↓ -18.6%	
	2019 Nov	↓ -13.2%	↓ -18.5%	
	2019 Dec	↑ 11.4%	↓ -23.8%	
	ACTUAL	2020 Jan	↓ -2.8%	↓ -20.0%
		2020 Feb	↓ -10.9%	↓ -8.0%
		2020 Mar	↓ -8.3%	↓ -28.2%
		2020 Apr	↑ 15.4%	↓ -13.9%
		2020 May	↓ -11.2%	↓ -22.9%
2020 Jun		↑ 20.9%	↓ -15.1%	
2020 Jul		↓ -0.7%	↓ -15.9%	
FORECAST	2020 Aug	↑ 7.6%	↓ -1.0%	
	2020 Sep	↓ -3.4%	↓ -18.2%	
	2020 Oct	↑ 1.5%	↓ -0.4%	
	2020 Nov	↓ -5.0%	↑ 9.0%	
	2020 Dec	↓ -3.0%	↓ -5.0%	
FORECAST	2021 Jan	↑ 3.3%	↑ 1.0%	

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↘ -1.9%	↗ 10.2%
	2018 Q2	↘ 0.7%	↘ -1.9%
	2018 Q3	↗ 11.2%	↘ 3.3%
	2018 Q4	↘ -4.6%	↗ 4.8%
ACTUAL	2019 Q1	↘ -3.1%	↘ 3.6%
	2019 Q2	↘ -3.9%	↘ -1.2%
	2019 Q3	↗ 12.5%	↘ -0.1%
	2019 Q4	↘ -13.8%	↘ -9.8%
FORECAST	2020 Q1	↘ -7.9%	↘ -14.2%
	2020 Q2	↗ 14.1%	↗ 1.9%
FORECAST	2020 Q3	↗ 12.3%	↗ 1.7%
	2020 Q4	↘ -16.3%	↘ -1.2%
FORECAST	2021 Q1	↘ 0.2%	↗ 7.5%
	2021 Q2	↗ 8.2%	↗ 1.9%

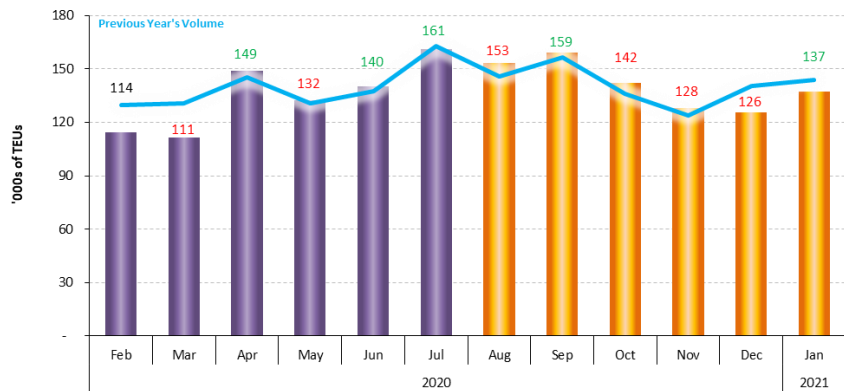
Headlines

- Imports surged in July, growing by 14.9 percent to 161,000 TEUs. The 21,000 TEU jump equates to a 1.2 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 143.1. This is 1.8 points lower than the 144.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 951,000 TEUs for a 5.5 percent decrease year-on-year (which is up versus last month's 6.3 percent slide).
- The forecast projects a 4.7 percent increase in imports between August and January versus the past six months (February through July), compared to a 1.2 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 0.4 percent (to 869,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 4.5 percent versus the equivalent period of 2020, with 826,000 TEUs.
- The forecast import volume for 2020 is 1.66 million TEUs, which would be a 2.9 percent decrease from 2019.

Monthly Change

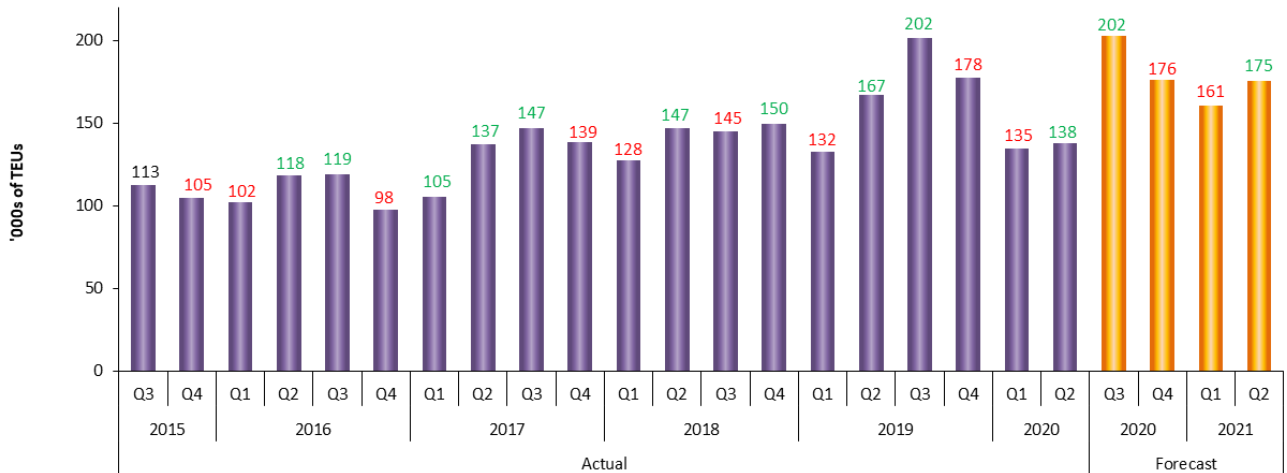
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↘ 5.1%	↘ -3.3%	
	2019 Jul	↗ 18.5%	↘ -0.4%	
	2019 Aug	↘ -10.5%	↗ 7.7%	
	2019 Sep	↗ 7.2%	↘ -6.2%	
	2019 Oct	↘ -12.9%	↘ -11.4%	
	2019 Nov	↘ -9.0%	↘ -18.3%	
	2019 Dec	↗ 13.4%	↗ 1.4%	
	ACTUAL	2020 Jan	↘ 2.2%	↘ -15.7%
		2020 Feb	↘ -20.5%	↘ -11.8%
		2020 Mar	↘ -2.5%	↘ -14.7%
		2020 Apr	↗ 33.6%	↗ 2.4%
		2020 May	↘ -10.9%	↗ 1.3%
2020 Jun		↗ 5.7%	↗ 1.8%	
2020 Jul		↗ 14.9%	↘ -1.2%	
FORECAST	2020 Aug	↘ -4.8%	↗ 5.0%	
	2020 Sep	↗ 3.9%	↗ 1.8%	
	2020 Oct	↘ -10.5%	↗ 4.5%	
	2020 Nov	↘ -10.0%	↗ 3.3%	
	2020 Dec	↘ -1.9%	↘ -10.7%	
FORECAST	2021 Jan	↗ 9.3%	↘ -4.5%	

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↓ -8.1%	↑ 21.1%
	2018 Q2	↑ 15.3%	↓ 7.0%
	2018 Q3	↓ -1.6%	↓ -1.4%
	2018 Q4	↓ 3.4%	↑ 7.8%
ACTUAL	2019 Q1	↓ -11.6%	↑ 3.8%
	2019 Q2	↑ 26.2%	↑ 13.6%
	2019 Q3	↑ 20.8%	↑ 39.4%
	2019 Q4	↓ -11.9%	↑ 18.7%
FORECAST	2020 Q1	↓ -24.1%	↑ 1.8%
	2020 Q2	↓ 2.1%	↓ -17.7%
FORECAST	2020 Q3	↑ 47.2%	↑ 0.4%
	2020 Q4	↓ -13.1%	↓ -0.9%
FORECAST	2021 Q1	↓ -8.7%	↑ 19.3%
	2021 Q2	↑ 9.0%	↑ 27.4%

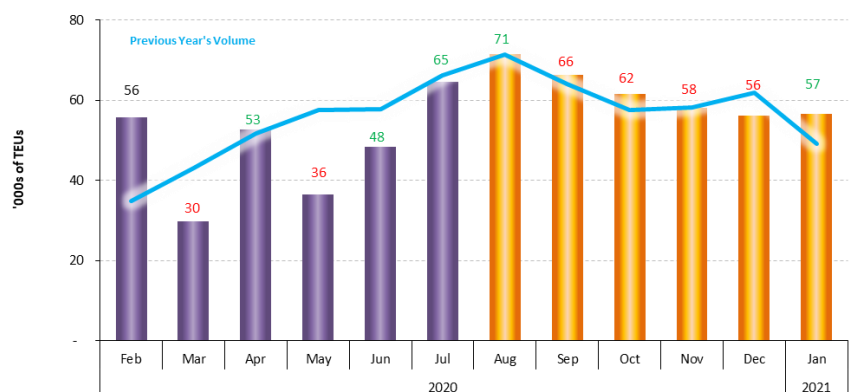
Headlines

- Imports surged by 33.7 percent in July to 65,000 TEUs. The 16,000 TEU jump equates to a 2.5 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 243.9. This is 6.2 points lower than the 250.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 337,000 TEUs for a 7.9 percent decrease year-on-year (which is up versus last month's 9.1 percent slide).
- The forecast projects a 28.7 percent jump in imports between August and January versus the past six months (February through July), compared to a 16.4 percent surge between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 0.2 percent (to 378,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 23.4 percent versus the equivalent period of 2020, with 336,000 TEUs.
- The forecast import volume for 2020 is 651,000 TEUs, which would be a 4.1 percent decrease from 2019.

Monthly Change

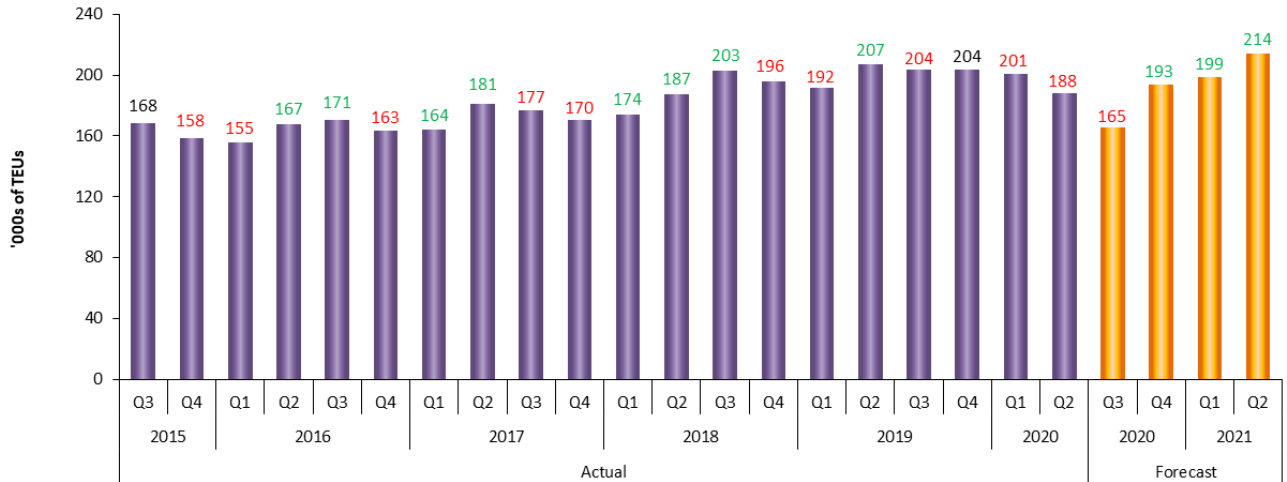
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↑ 0.3%	↑ 11.9%	
	2019 Jul	↑ 14.8%	↑ 29.7%	
	2019 Aug	↓ 7.8%	↑ 86.3%	
	2019 Sep	↓ -10.5%	↑ 15.7%	
	2019 Oct	↓ -9.9%	↑ 8.8%	
	2019 Nov	↑ 0.9%	↑ 29.7%	
	2019 Dec	↑ 6.2%	↑ 19.2%	
	ACTUAL	2020 Jan	↓ -20.5%	↓ -9.8%
		2020 Feb	↑ 13.4%	↑ 60.4%
		2020 Mar	↓ -46.5%	↓ -30.8%
		2020 Apr	↑ 76.8%	↑ 2.0%
		2020 May	↓ -30.9%	↓ -36.7%
2020 Jun		↑ 32.7%	↓ -16.3%	
2020 Jul		↑ 33.7%	↓ -2.5%	
FORECAST	2020 Aug	↑ 10.5%	↑ 0.0%	
	2020 Sep	↓ -7.1%	↑ 3.7%	
	2020 Oct	↓ -7.1%	↑ 7.0%	
	2020 Nov	↓ -5.7%	↓ -0.1%	
	2020 Dec	↓ -3.3%	↓ -9.0%	
FORECAST	2021 Jan	↑ 0.8%	↑ 15.2%	

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↗ 2.1%	↗ 5.9%
	2018 Q2	↗ 7.6%	↘ 3.4%
	2018 Q3	↗ 8.3%	↗ 14.7%
	2018 Q4	↘ -3.5%	↗ 14.8%
ACTUAL	2019 Q1	↘ -2.0%	↗ 10.2%
	2019 Q2	↗ 8.1%	↗ 10.8%
	2019 Q3	↘ -1.8%	↘ 0.4%
	2019 Q4	↘ -0.1%	↗ 4.0%
FORECAST	2020 Q1	↘ -1.4%	↗ 4.7%
	2020 Q2	↘ -6.2%	↘ -9.2%
FORECAST	2020 Q3	↘ -12.2%	↘ -18.9%
	2020 Q4	↗ 17.0%	↘ -4.9%
FORECAST	2021 Q1	↗ 2.6%	↘ -1.1%
	2021 Q2	↗ 7.7%	↗ 13.6%

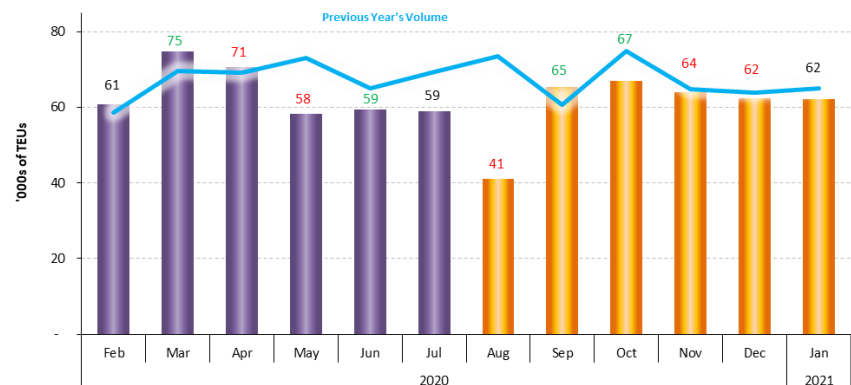
Headlines

- Normal operations resumed at the Port of Montreal on 23rd August following a truce to end a strike that began on 10th August.
- Imports decreased by 0.8 percent in July to 59,000 TEUs. The less than 500 TEU dip equates to a 15.1 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 121.1. This is 21.6 points lower than the 142.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 448,000 TEUs for a 4.4 percent decrease year-on-year (which is down versus last month's 2.5 percent slide).
- The forecast projects a 5.4 percent decrease in imports between August and January versus the past six months (February through July), compared to a 0.5 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 11.9 percent (to 359,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 6.0 percent versus the equivalent period of 2020, with 412,000 TEUs.
- The forecast import volume for 2020 is 748,000 TEUs, which would be a 7.3 percent decrease from 2019.

Monthly Change

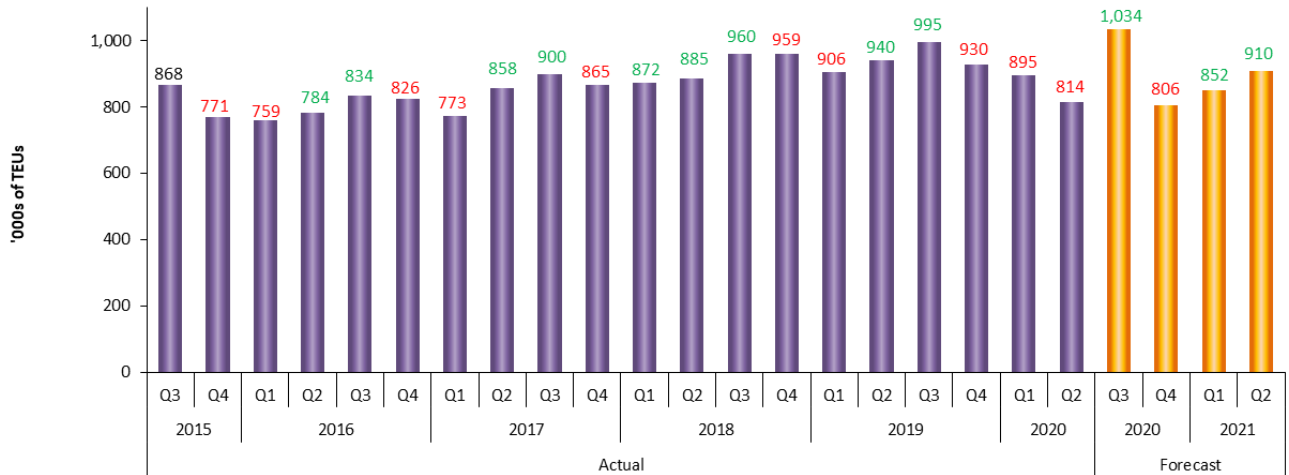
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Jun	↘ -11.1%	↗ 14.2%
	2019 Jul	↗ 6.6%	↘ -7.6%
	2019 Aug	↗ 6.1%	↗ 11.0%
	2019 Sep	↘ -17.4%	↘ -1.1%
	2019 Oct	↗ 23.1%	↗ 9.1%
	2019 Nov	↘ -13.5%	↘ -4.3%
	2019 Dec	↘ -1.2%	↗ 7.5%
ACTUAL	2020 Jan	↗ 1.8%	↗ 2.6%
	2020 Feb	↘ -6.8%	↗ 3.4%
	2020 Mar	↗ 23.4%	↗ 7.6%
	2020 Apr	↘ -5.6%	↗ 2.1%
	2020 May	↘ -17.5%	↘ -20.3%
	2020 Jun	↗ 1.8%	↘ -8.8%
	2020 Jul	↘ -0.8%	↘ -15.1%
FORECAST	2020 Aug	↘ -30.1%	↘ -44.1%
	2020 Sep	↗ 58.7%	↗ 7.5%
	2020 Oct	↗ 2.7%	↘ -10.4%
	2020 Nov	↘ -4.6%	↘ -1.2%
	2020 Dec	↘ -2.3%	↘ -2.3%
FORECAST	2021 Jan	↘ -0.4%	↘ -4.5%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q1	0.8%	12.8%
	2018	Q2	1.5%	3.3%
	2018	Q3	8.4%	6.6%
	2018	Q4	-0.1%	10.8%
ACTUAL	2019	Q1	-5.5%	3.9%
	2019	Q2	3.8%	6.2%
	2019	Q3	5.9%	3.7%
	2019	Q4	-6.6%	-3.0%
FORECAST	2020	Q1	-3.8%	-1.2%
	2020	Q2	-9.0%	-13.4%
FORECAST	2020	Q3	27.0%	3.9%
	2020	Q4	-22.1%	-13.3%
FORECAST	2021	Q1	5.7%	-4.8%
	2021	Q2	6.8%	11.7%

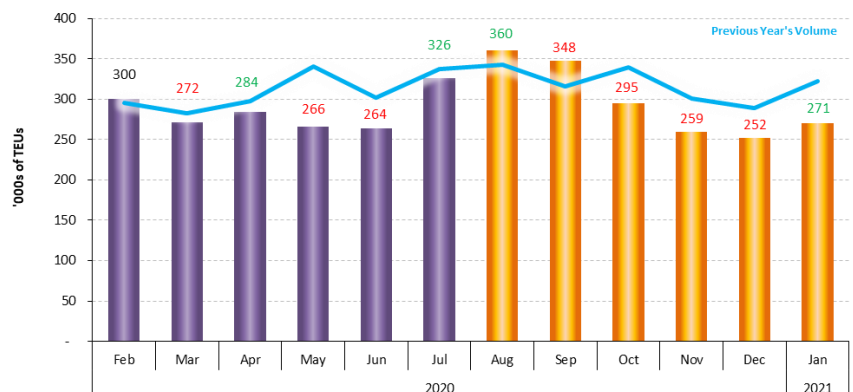
Headlines

- Imports surged by 23.5 percent (or 62,000 TEU) in July to 326,000 TEUs. This equates to a 3.2 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 142.3. This is 4.8 points lower than the 147.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 2.03 million TEUs for a 6.8 percent decrease year-on-year (which is up versus last month's 7.4 percent slide).
- The forecast projects a 4.2 percent increase in imports between August and January versus the past six months (February through July), compared to a 3.0 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 4.4 percent (to 1.84 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2020 is forecast to increase by 3.1 percent versus the equivalent period of 2019, with 1.76 million TEUs.
- The forecast import volume for 2020 is 3.55 million TEUs, which would be a 5.9 percent decrease from 2019.

Monthly Change

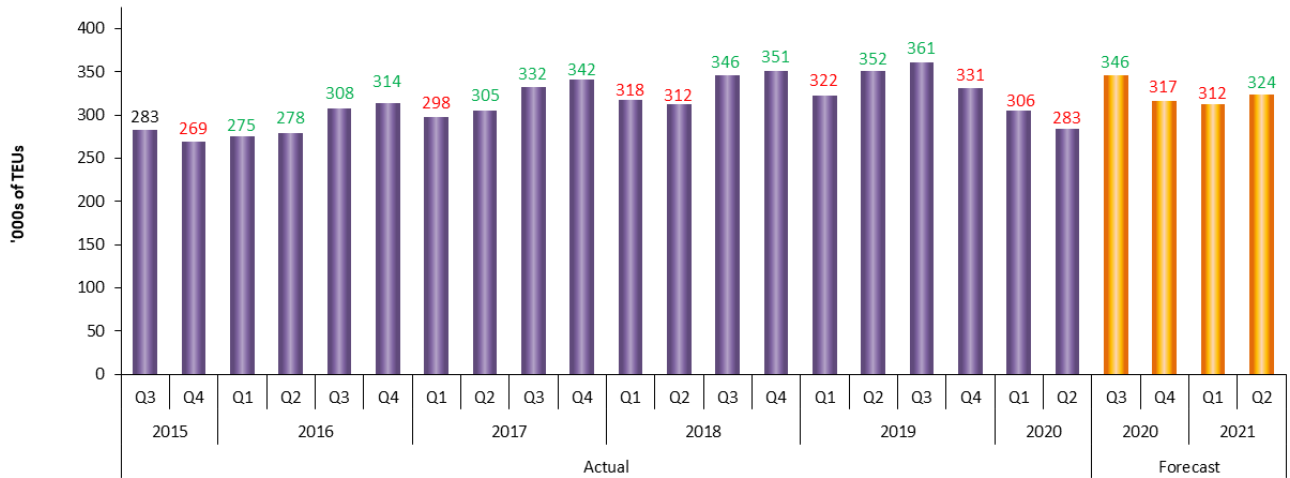
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2019	Jun	-11.4%	-2.8%	
	2019	Jul	11.7%	4.6%	
	2019	Aug	1.7%	2.7%	
	2019	Sep	-7.8%	3.9%	
	2019	Oct	7.5%	0.0%	
	2019	Nov	-11.3%	-0.2%	
	2019	Dec	-4.0%	-8.9%	
	ACTUAL	2020	Jan	11.7%	-1.4%
		2020	Feb	-6.9%	1.7%
		2020	Mar	-9.6%	-4.1%
		2020	Apr	4.6%	-4.6%
		2020	May	-6.4%	-21.9%
2020		Jun	-0.7%	-12.5%	
2020		Jul	23.5%	-3.2%	
FORECAST	2020	Aug	10.4%	5.1%	
	2020	Sep	-3.3%	10.1%	
	2020	Oct	-15.3%	-13.2%	
	2020	Nov	-12.1%	-13.9%	
	2020	Dec	-2.9%	-12.9%	
FORECAST	2021	Jan	7.5%	-16.1%	

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↘ -7.0%	↘ 6.6%
	2018 Q2	↘ -1.7%	↘ 2.4%
	2018 Q3	↗ 10.9%	↘ 4.2%
	2018 Q4	↘ 1.5%	↘ 2.9%
ACTUAL	2019 Q1	↘ -8.3%	↘ 1.4%
	2019 Q2	↗ 9.1%	↗ 12.6%
	2019 Q3	↘ 2.8%	↘ 4.4%
	2019 Q4	↘ -8.4%	↘ -5.7%
FORECAST	2020 Q1	↘ -7.8%	↘ -5.1%
	2020 Q2	↘ -7.2%	↘ -19.4%
FORECAST	2020 Q3	↗ 21.9%	↘ -4.4%
	2020 Q4	↘ -8.4%	↘ -4.4%
FORECAST	2021 Q1	↘ -1.4%	↘ 2.2%
	2021 Q2	↗ 3.6%	↗ 14.1%

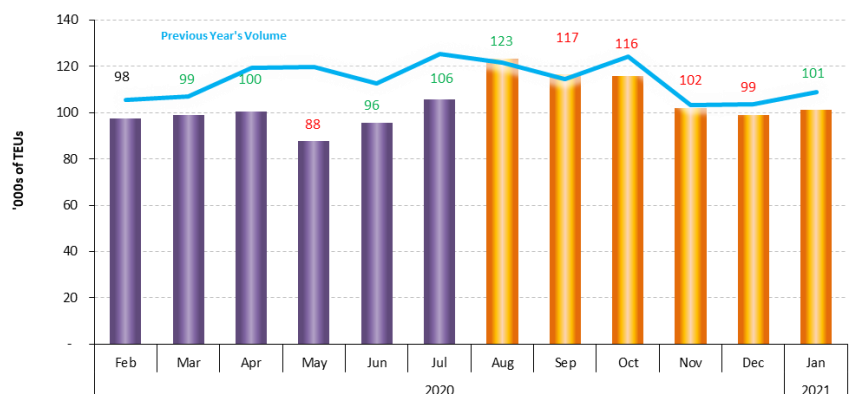
Headlines

- Imports surged by 10.7 percent in July to 106,000 TEUs. The 10,000 TEU jump equates to a 15.6 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 145.7. This is 27.0 points lower than the 172.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 695,000 TEUs for a 13.0 percent drop year-on-year (which is down versus last month's 12.6 percent decrease).
- The forecast projects a 12.3 percent surge in imports between August and January versus the past six months (February through July), compared to a 1.9 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 4.5 percent (to 662,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 8.0 percent versus the equivalent period of 2020, with 636,000 TEUs
- The forecast import volume for 2020 is 1.25 million TEUs, which would be an 8.4 percent decrease from 2019.

Monthly Change

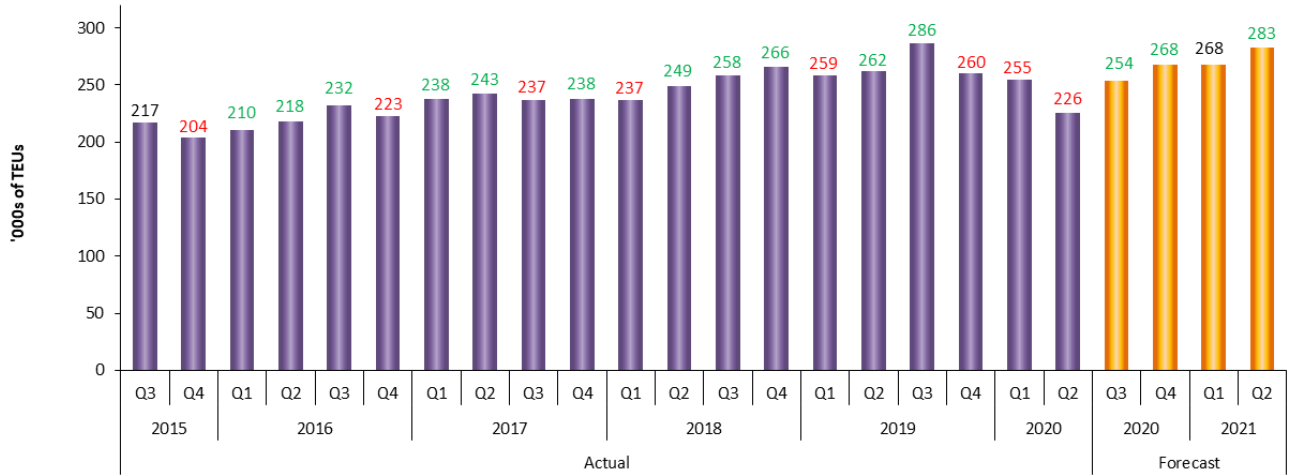
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↘ -5.8%	↘ 6.3%	
	2019 Jul	↗ 11.2%	↘ 4.3%	
	2019 Aug	↘ -3.0%	↘ 3.8%	
	2019 Sep	↘ -5.7%	↘ 5.2%	
	2019 Oct	↗ 8.3%	↘ -2.8%	
	2019 Nov	↘ -16.7%	↘ -7.8%	
	2019 Dec	↘ 0.3%	↘ -7.0%	
	ACTUAL	2020 Jan	↘ 5.0%	↘ -0.8%
		2020 Feb	↘ -10.4%	↘ -7.4%
		2020 Mar	↗ 1.6%	↘ -7.4%
		2020 Apr	↘ 1.2%	↘ -15.9%
		2020 May	↘ -12.6%	↘ -26.7%
2020 Jun		↗ 8.9%	↘ -15.2%	
2020 Jul		↗ 10.7%	↘ -15.6%	
FORECAST	2020 Aug	↗ 16.8%	↘ 1.6%	
	2020 Sep	↘ -5.6%	↘ 1.7%	
	2020 Oct	↘ -0.6%	↘ -6.6%	
	2020 Nov	↘ -12.1%	↘ -1.5%	
	2020 Dec	↘ -2.8%	↘ -4.5%	
FORECAST	2021 Jan	↗ 2.3%	↘ -7.0%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↘ -0.3%	↘ -0.4%
	2018 Q2	↘ 5.0%	↘ 2.6%
	2018 Q3	↘ 3.7%	↘ 9.0%
	2018 Q4	↘ 3.0%	↗ 12.0%
ACTUAL	2019 Q1	↘ -2.8%	↘ 9.1%
	2019 Q2	↘ 1.2%	↘ 5.1%
	2019 Q3	↘ 9.3%	↗ 10.7%
	2019 Q4	↘ -9.2%	↘ -2.4%
FORECAST	2020 Q1	↘ -1.9%	↘ -1.5%
	2020 Q2	↘ -11.4%	↘ -13.8%
FORECAST	2020 Q3	↗ 12.4%	↘ -11.3%
	2020 Q4	↘ 5.6%	↘ 3.1%
FORECAST	2021 Q1	↘ 0.0%	↘ 5.1%
	2021 Q2	↘ 5.7%	↗ 25.4%

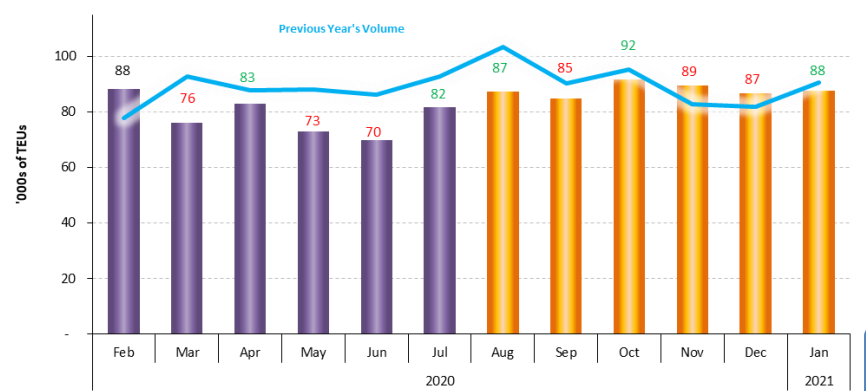
Headlines

- Imports surged by 16.8 percent in July to 82,000 TEUs. The 12,000 TEU jump equates to a 12.1 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 151.2. This is 20.8 points lower than the 172.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 562,000 TEUs for an 8.3 percent decrease year-on-year (which is down versus last month's 7.6 percent slide).
- The forecast projects an 11.9 percent increase in imports between August and January versus the past six months (February through July), compared to a 3.6 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 4.5 percent (to 522,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 14.7 percent versus the equivalent period of 2020, with 551,000 TEUs
- The forecast import volume for 2020 is 1.00 million TEUs, which would be a 6.0 percent decrease from 2019.

Monthly Change

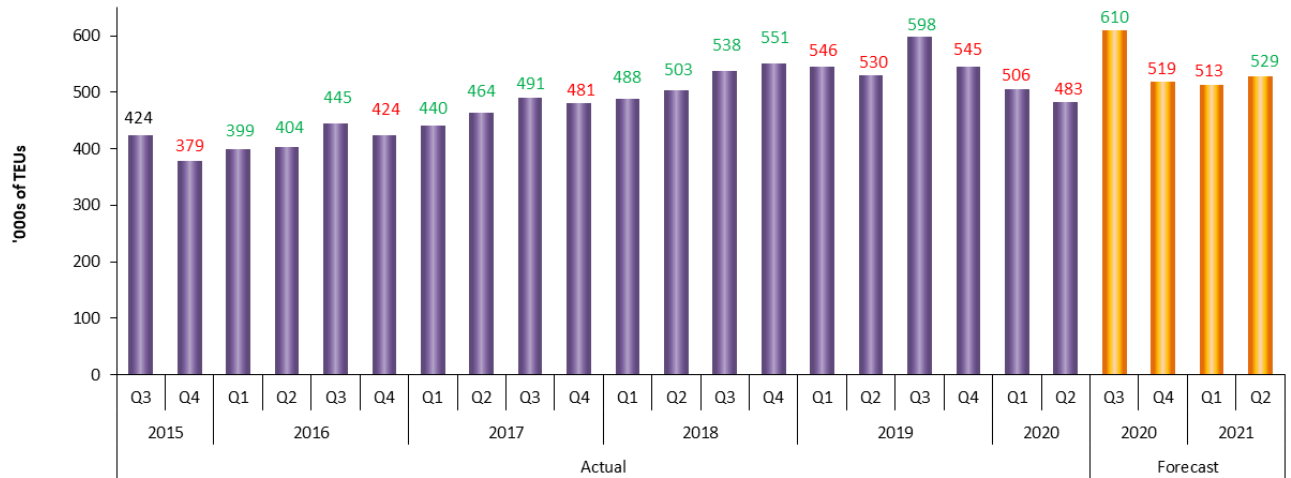
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↘ -2.2%	↘ 0.8%	
	2019 Jul	↘ 7.7%	↘ 5.9%	
	2019 Aug	↗ 11.3%	↗ 14.0%	
	2019 Sep	↘ -12.7%	↗ 12.4%	
	2019 Oct	↘ 5.8%	↘ 2.5%	
	2019 Nov	↘ -13.1%	↘ -1.6%	
	2019 Dec	↘ -1.2%	↘ -8.2%	
	ACTUAL	2020 Jan	↗ 10.9%	↘ 2.9%
		2020 Feb	↘ -2.7%	↗ 13.5%
		2020 Mar	↘ -13.8%	↘ -18.1%
		2020 Apr	↘ 9.1%	↘ -5.4%
		2020 May	↘ -11.9%	↘ -17.0%
2020 Jun		↘ -4.5%	↘ -18.9%	
2020 Jul		↗ 16.8%	↘ -12.1%	
FORECAST	2020 Aug	↘ 7.2%	↘ -15.3%	
	2020 Sep	↘ -3.0%	↘ -5.9%	
	2020 Oct	↘ 8.3%	↘ -3.7%	
	2020 Nov	↘ -2.7%	↘ 7.9%	
	2020 Dec	↘ -2.9%	↘ 6.0%	
FORECAST	2021 Jan	↘ 1.1%	↘ -3.3%	

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↗ 1.6%	↕ 11.0%
	2018 Q2	↗ 3.0%	↘ 8.4%
	2018 Q3	↗ 7.0%	↗ 9.7%
	2018 Q4	↘ 2.4%	↕ 14.7%
ACTUAL	2019 Q1	↘ -1.1%	↕ 11.7%
	2019 Q2	↘ -2.9%	↘ 5.3%
	2019 Q3	↕ 12.9%	↕ 11.0%
	2019 Q4	↘ -8.8%	↘ -1.1%
FORECAST	2020 Q1	↘ -7.3%	↘ -7.3%
	2020 Q2	↘ -4.5%	↘ -8.8%
FORECAST	2020 Q3	↕ 26.3%	↘ 2.0%
	2020 Q4	↘ -14.9%	↘ -4.9%
FORECAST	2021 Q1	↘ -1.1%	↘ 1.5%
	2021 Q2	↘ 3.1%	↘ 9.6%

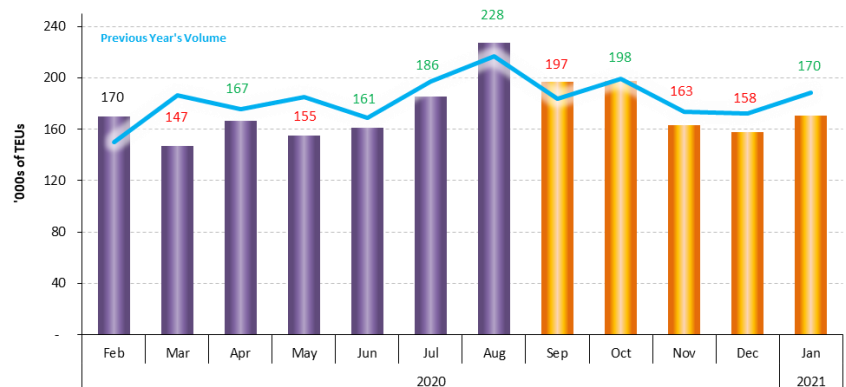
Headlines

- Imports surged by 14.9 percent in July to 186,000 TEUs. The 24,000 TEU gain equates to a 6.0 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 204.6. This is 13.0 points lower than the 217.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 1.17 million TEUs for a 7.7 percent decrease year-on-year (which is up versus last month's 8.1 percent slide).
- The forecast projects a 13.0 percent surge in imports between August and January versus the past six months (February through July), compared to a 6.7 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 1.3 percent (to 1.13 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 5.4 percent versus the equivalent period of 2020, with 1.04 million TEUs.
- The forecast import volume for 2020 is 2.12 million TEUs, which would be a 4.6 percent decrease from 2019.

Monthly Change

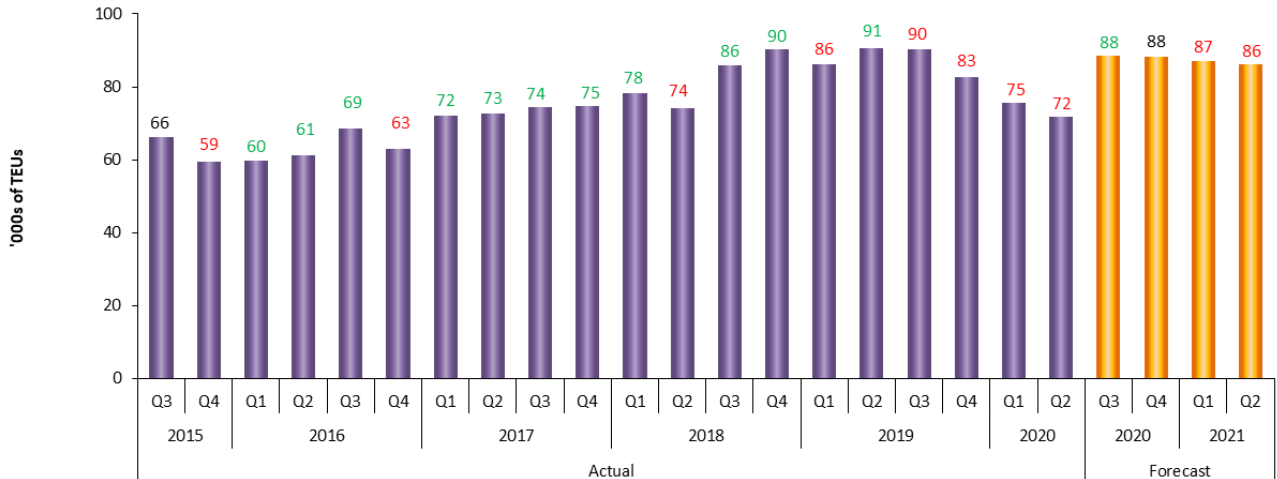
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↘ -8.9%	↘ -3.9%	
	2019 Jul	↕ 16.9%	↕ 8.5%	
	2019 Aug	↕ 10.0%	↕ 18.7%	
	2019 Sep	↘ -15.5%	↘ 5.6%	
	2019 Oct	↗ 8.7%	↘ -3.1%	
	2019 Nov	↘ -12.8%	↘ 2.8%	
	2019 Dec	↘ -1.0%	↘ -2.4%	
	ACTUAL	2020 Jan	↗ 9.7%	↘ -9.9%
		2020 Feb	↘ -9.9%	↕ 13.6%
		2020 Mar	↘ -13.5%	↘ -21.1%
		2020 Apr	↕ 13.4%	↘ -5.1%
		2020 May	↘ -7.2%	↘ -16.5%
2020 Jun		↗ 4.3%	↘ -4.4%	
2020 Jul		↕ 14.9%	↘ -6.0%	
2020 Aug		↕ 22.6%	↘ 4.8%	
FORECAST	2020 Sep	↘ -13.5%	↘ 7.3%	
	2020 Oct	↗ 0.5%	↘ -0.8%	
	2020 Nov	↘ -17.5%	↘ -6.1%	
	2020 Dec	↘ -3.5%	↘ -8.4%	
FORECAST	2021 Jan	↗ 8.1%	↘ -9.7%	

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q1	↗ 4.7%	↗ 8.6%
	2018	Q2	↘ -5.3%	↘ 2.0%
	2018	Q3	↗ 16.1%	↗ 15.7%
	2018	Q4	↘ 5.0%	↗ 20.9%
ACTUAL	2019	Q1	↘ -4.5%	↗ 10.2%
	2019	Q2	↗ 5.0%	↗ 22.2%
	2019	Q3	↘ -0.3%	↗ 5.0%
	2019	Q4	↘ -8.3%	↘ -8.3%
FORECAST	2020	Q1	↘ -8.9%	↘ -12.5%
	2020	Q2	↘ -5.0%	↘ -20.9%
FORECAST	2020	Q3	↗ 23.4%	↘ -2.0%
	2020	Q4	↘ -0.2%	↗ 6.6%
FORECAST	2021	Q1	↘ -1.2%	↗ 15.5%
	2021	Q2	↘ -1.2%	↗ 20.2%

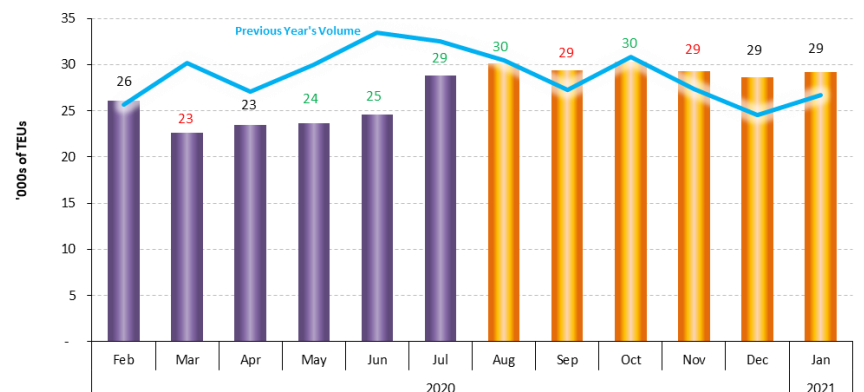
Headlines

- Imports surged by 4,000 TEUs to 29,000 TEUs in July. The 17.6 percent jump over June equates to an 11.2 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 180.2 This is 22.8 points lower than the 203.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 176,000 TEUs for a 15.9 percent fall year-on-year (which is up versus last month's 16.8 percent drop).
- The forecast projects an 18.6 percent surge in imports between August and January versus the past six months (February through July), compared to a 6.5 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 2.1 percent (to 177,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to jump by 17.8 percent versus the equivalent period of 2020, with 173,000 TEUs.
- The forecast import volume for 2020 is 324,000 TEUs, which would be a 7.4 percent decrease from 2019.

Monthly Change

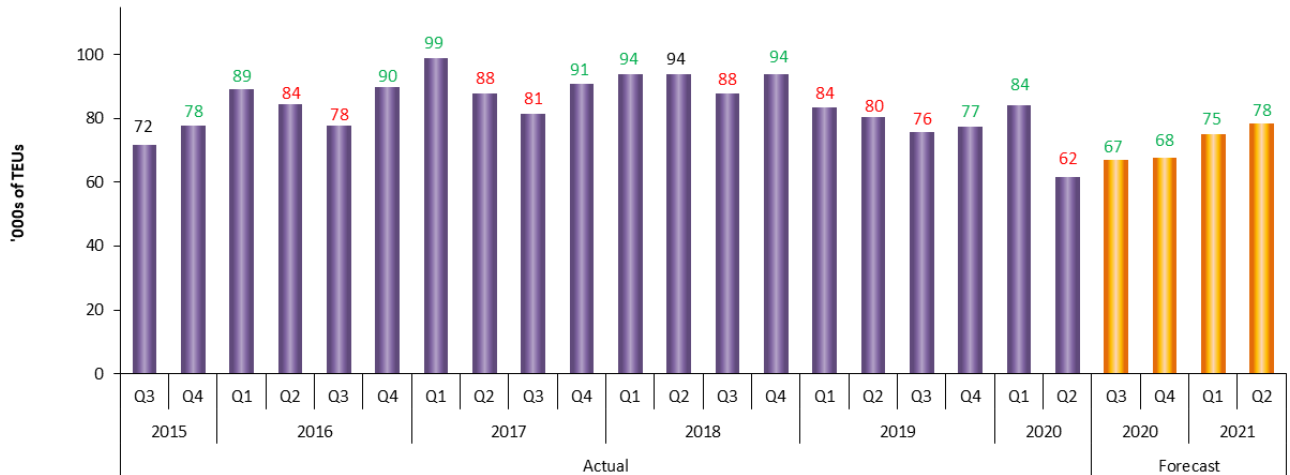
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2019	Jun	↗ 11.5%	↗ 22.2%	
	2019	Jul	↘ -2.9%	↘ 19.7%	
	2019	Aug	↘ -6.2%	↗ 6.9%	
	2019	Sep	↘ -10.4%	↘ -10.0%	
	2019	Oct	↗ 13.1%	↘ 4.4%	
	2019	Nov	↘ -11.3%	↘ -10.3%	
	2019	Dec	↘ -10.5%	↘ -18.8%	
	ACTUAL	2020	Jan	↘ 8.9%	↘ -11.9%
		2020	Feb	↘ -2.1%	↗ 1.7%
		2020	Mar	↘ -13.4%	↘ -25.1%
		2020	Apr	↗ 3.7%	↘ -13.4%
		2020	May	↗ 0.9%	↘ -21.2%
2020		Jun	↗ 3.8%	↘ -26.6%	
2020		Jul	↗ 17.6%	↘ -11.2%	
FORECAST	2020	Aug	↘ 4.6%	↘ -1.0%	
	2020	Sep	↘ -2.6%	↗ 7.7%	
	2020	Oct	↗ 3.2%	↘ -1.8%	
	2020	Nov	↘ -3.5%	↗ 6.9%	
	2020	Dec	↘ -2.2%	↗ 16.8%	
FORECAST	2021	Jan	↗ 2.1%	↗ 9.5%	

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↗ 3.1%	↘ -5.3%
	2018 Q2	↔ 0.0%	↗ 7.0%
	2018 Q3	↘ -6.2%	↗ 8.0%
	2018 Q4	↗ 6.7%	↘ 3.2%
ACTUAL	2019 Q1	↘ -11.0%	↘ -10.9%
	2019 Q2	↘ -3.8%	↘ -14.3%
	2019 Q3	↘ -5.7%	↘ -13.9%
	2019 Q4	↗ 2.1%	↘ -17.6%
ACTUAL	2020 Q1	↗ 8.6%	↗ 0.6%
	2020 Q2	↘ -26.5%	↘ -23.1%
FORECAST	2020 Q3	↗ 8.4%	↘ -11.6%
	2020 Q4	↗ 1.3%	↘ -12.3%
FORECAST	2021 Q1	↗ 10.6%	↘ -10.7%
	2021 Q2	↗ 4.4%	↗ 26.7%

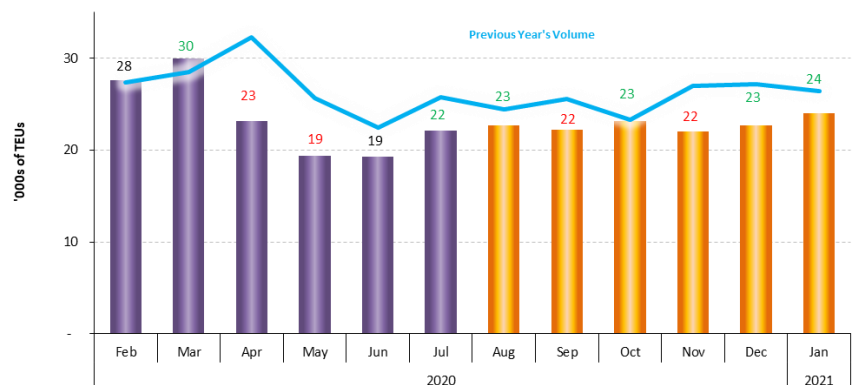
Headlines

- Imports surged by 14.9 percent in July to 22,000 TEUs. The 3,000 TEU jump equates to a 14.3 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 101.9. This is 17.1 points lower than the 119.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 168,000 TEUs for an 11.5 percent drop year-on-year (which is down versus last month's 11.0 percent slide).
- The forecast projects a 3.4 percent decrease in imports between August and January versus the past six months (February through July), compared to a 5.1 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to fall by 12.0 percent (to 135,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 5.1 percent versus the equivalent period of 2020, with 153,000 TEUs.
- The forecast import volume for 2020 is 281,000 TEUs, which would be an 11.5 percent decrease from 2019.

Monthly Change

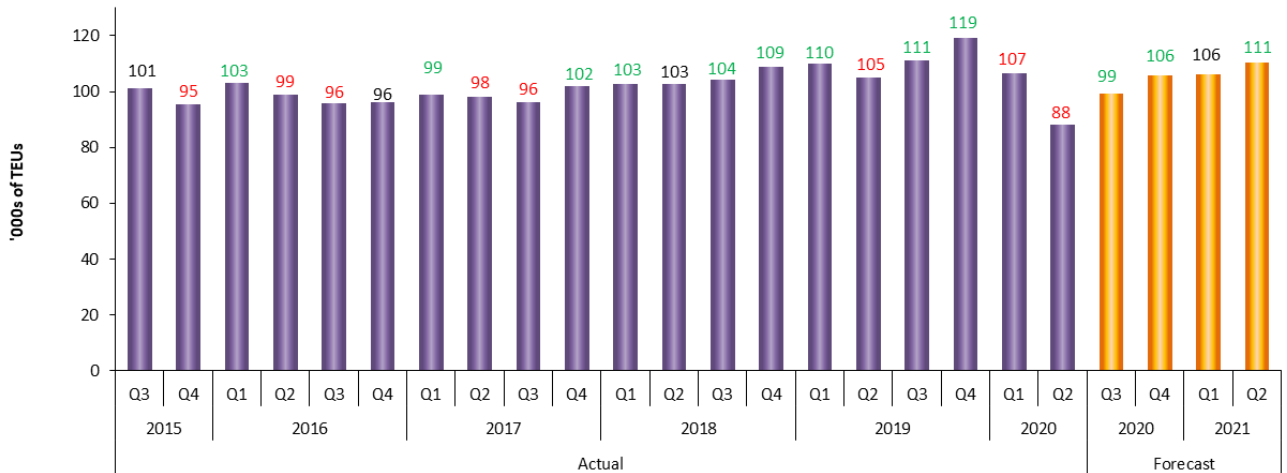
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Jun	↘ -12.3%	↘ -25.1%	
	2019 Jul	↗ 14.9%	↘ -6.3%	
	2019 Aug	↘ -5.4%	↘ -22.3%	
	2019 Sep	↗ 4.9%	↘ -11.9%	
	2019 Oct	↘ -8.9%	↘ -19.7%	
	2019 Nov	↗ 15.7%	↘ -15.3%	
	2019 Dec	↘ 0.6%	↘ -17.9%	
	ACTUAL	2020 Jan	↘ -2.5%	↘ -4.6%
		2020 Feb	↗ 4.5%	↗ 1.1%
		2020 Mar	↗ 8.3%	↗ 5.1%
		2020 Apr	↘ -22.7%	↘ -28.3%
		2020 May	↘ -16.2%	↘ -24.2%
2020 Jun		↘ -0.9%	↘ -14.4%	
2020 Jul		↗ 14.9%	↘ -14.3%	
FORECAST	2020 Aug	↗ 2.6%	↘ -7.1%	
	2020 Sep	↘ -2.0%	↘ -13.2%	
	2020 Oct	↗ 4.1%	↘ -0.8%	
	2020 Nov	↘ -4.7%	↘ -18.2%	
	2020 Dec	↗ 3.0%	↘ -16.3%	
FORECAST	2021 Jan	↗ 5.6%	↘ -9.3%	

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q1	↗ 0.8%	↗ 4.1%
	2018 Q2	→ 0.0%	↗ 4.8%
	2018 Q3	↗ 1.1%	↗ 8.1%
	2018 Q4	↗ 4.7%	↗ 6.7%
ACTUAL	2019 Q1	↗ 1.1%	↗ 7.0%
	2019 Q2	↘ -4.6%	↗ 2.1%
	2019 Q3	↗ 5.8%	↗ 6.8%
	2019 Q4	↗ 7.1%	↗ 9.3%
FORECAST	2020 Q1	↘ -10.4%	↘ -3.1%
	2020 Q2	↘ -17.3%	↘ -16.0%
FORECAST	2020 Q3	↗ 12.6%	↘ -10.6%
	2020 Q4	↗ 6.4%	↘ -11.2%
FORECAST	2021 Q1	↗ 0.3%	↘ -0.6%
	2021 Q2	↗ 4.2%	↗ 25.3%

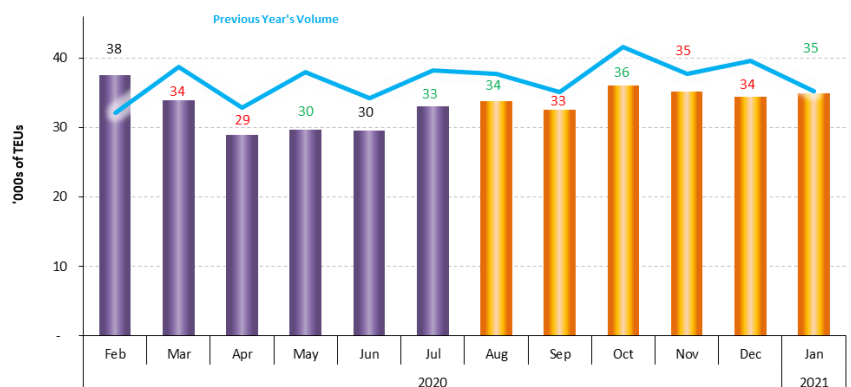
Headlines

- Imports surged by 3,000 TEU in July to 33,000 TEUs. The 11.5 percent jump equates to a 13.6 percent fall from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 114.5. This is 18.0 points lower than the 132.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 228,000 TEUs for a 10.0 percent decrease year-on-year (which is down versus last month's 9.4 percent slide).
- The forecast projects a 7.4 percent increase in imports between August and January versus the past six months (February through July), compared to a 6.1 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to fall by 10.9 percent (to 205,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to jump by 11.1 percent versus the equivalent period of 2020, with 217,000 TEUs.
- The forecast import volume for 2020 is 400,000 TEUs, which would be a 10.2 percent decrease from 2019.

Monthly Change

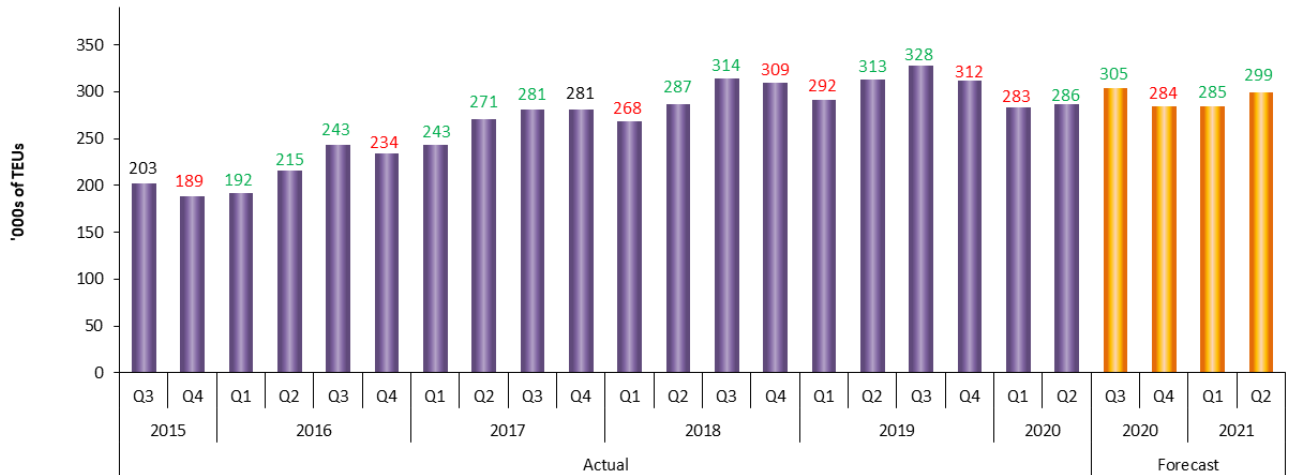
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Jun	↘ -9.8%	↘ -1.7%
	2019 Jul	↗ 11.7%	↗ 18.6%
	2019 Aug	↘ -1.2%	↘ -1.5%
	2019 Sep	↘ -7.2%	↗ 4.8%
	2019 Oct	↗ 18.6%	↗ 15.4%
	2019 Nov	↘ -9.3%	↗ 12.7%
ACTUAL	2019 Dec	↗ 5.0%	↗ 0.8%
	2020 Jan	↘ -11.1%	↘ -10.3%
	2020 Feb	↗ 6.6%	↗ 16.9%
	2020 Mar	↘ -9.8%	↘ -12.4%
	2020 Apr	↘ -14.6%	↘ -11.8%
	2020 May	↗ 2.5%	↘ -21.8%
FORECAST	2020 Jun	↘ -0.2%	↘ -13.5%
	2020 Jul	↗ 11.5%	↘ -13.6%
	2020 Aug	↗ 2.3%	↘ -10.6%
	2020 Sep	↘ -3.8%	↘ -7.4%
	2020 Oct	↗ 10.9%	↘ -13.4%
	2020 Nov	↘ -2.3%	↘ -6.8%
FORECAST	2020 Dec	↘ -2.1%	↘ -13.1%
FORECAST	2021 Jan	↗ 1.3%	↘ -1.0%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

		Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q1	-4.4%	10.4%
		Q2	7.0%	6.0%
		Q3	9.2%	11.6%
		Q4	-1.4%	10.2%
ACTUAL	2019	Q1	-5.7%	8.7%
		Q2	7.2%	9.0%
		Q3	4.7%	4.4%
		Q4	-4.9%	0.8%
FORECAST	2020	Q1	-9.1%	-2.9%
		Q2	1.1%	-8.5%
FORECAST	2020	Q3	6.3%	-7.1%
		Q4	-6.7%	-8.9%
FORECAST	2021	Q1	0.2%	0.5%
		Q2	5.1%	4.5%

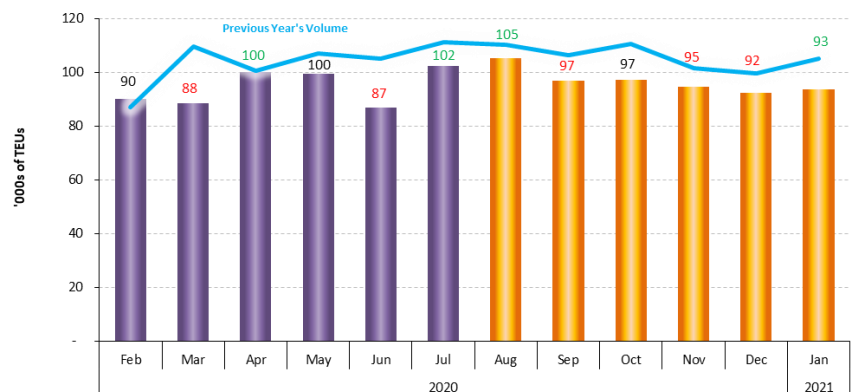
Headlines

- Imports surged by 17.8 percent in July to 102,000 TEUs. The 15,000 TEU jump equates to a 7.9 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 203.8. This is 17.3 points lower than the 221.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 672,000 TEUs for a 6.1 percent slide year-on-year (which is down versus last month's 5.8 percent decrease).
- The forecast projects a 2.3 percent increase in imports between August and January versus the past six months (February through July), compared to a 2.1 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 7.9 percent (to 589,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 2.5 percent versus the equivalent period of 2020, with 584,000 TEUs.
- The forecast import volume for 2020 is 1.16 million TEUs, which would be a 6.9 percent decrease from 2019.

Monthly Change

		Percent Change				
		vs Prior Month	vs Prior Year			
ACTUAL	2019	Jun	-1.8%	7.6%		
		Jul	5.6%	6.2%		
		Aug	-0.7%	4.1%		
		Sep	-3.7%	3.0%		
		Oct	4.1%	1.8%		
		Nov	-8.2%	0.2%		
		Dec	-1.8%	0.3%		
		ACTUAL	2020	Jan	5.4%	10.2%
				Feb	-14.4%	3.4%
				Mar	-1.8%	-19.4%
				Apr	13.3%	-0.6%
				May	-0.5%	-7.1%
Jun	-12.7%			-17.4%		
Jul	17.8%			-7.9%		
FORECAST	2020	Aug	2.8%	-4.6%		
		Sep	-7.9%	-8.8%		
		Oct	0.3%	-12.1%		
		Nov	-2.7%	-6.7%		
		Dec	-2.5%	-7.4%		
FORECAST	2021	Jan	1.3%	-11.0%		

Monthly Import Volumes

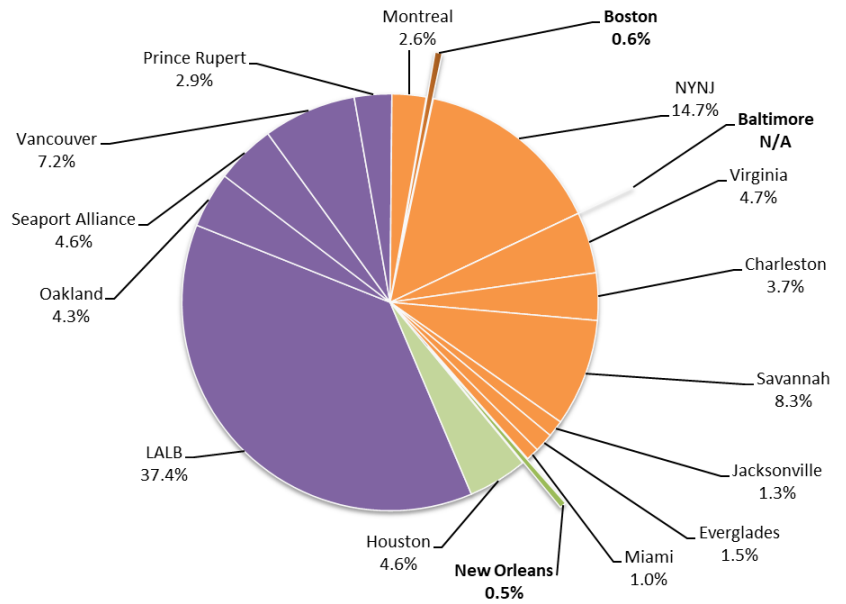


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total page, and the Raw Monthly Data page.

July 2020 Loaded Import TEUs by Port

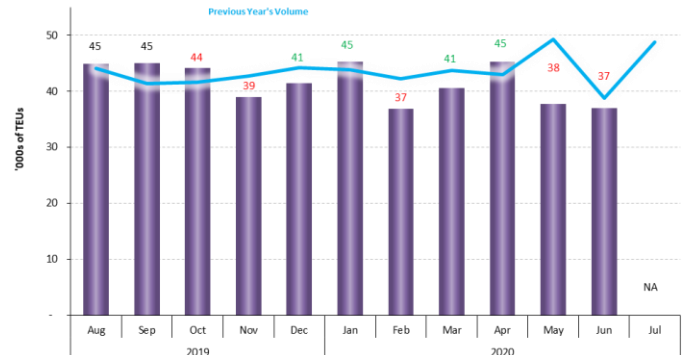


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



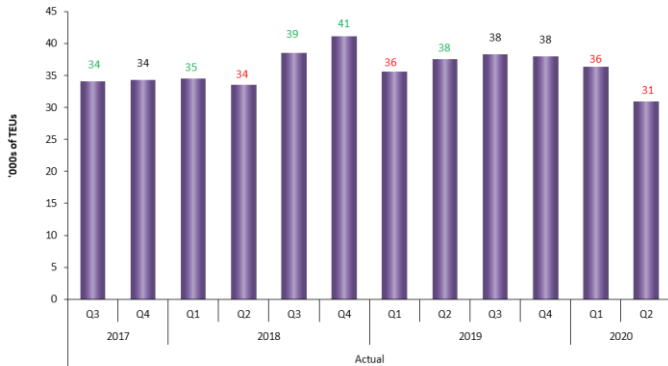
Monthly Change

	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↘ -8.1%	↗ 1.7%
		Sep	↘ 0.4%	↗ 8.8%
		Oct	↘ -2.0%	↗ 6.1%
		Nov	↘ -11.8%	↘ -9.0%
	2020	Dec	↗ 6.4%	↘ -6.2%
		Jan	↗ 9.3%	↗ 3.2%
		Feb	↘ -18.6%	↘ -12.8%
		Mar	↗ 9.9%	↘ -7.3%
		Apr	↗ 11.7%	↘ 5.3%
		May	↘ -16.6%	↘ -23.5%
		Jun	↘ -2.2%	↘ -4.9%
		Jul	N/A	N/A

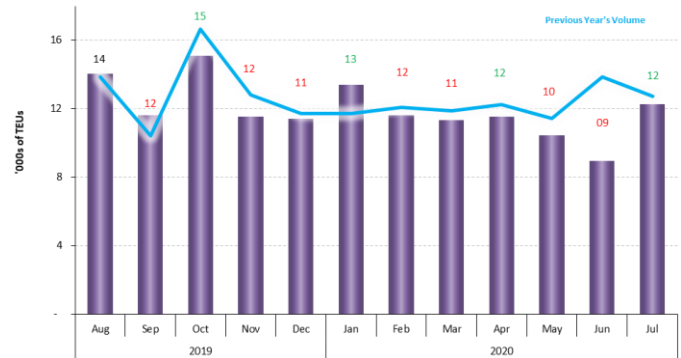
➤ The Port of Baltimore did not release TEU statistics in time for publication in this month's report.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



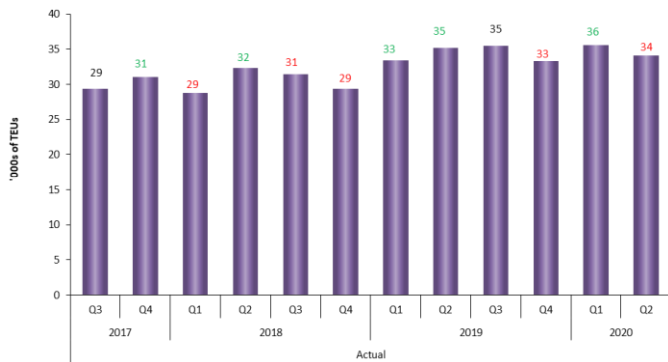
Monthly Change

Actual	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Aug	↑ 10.5%	↔ 1.4%
	Sep	↓ -17.4%	↑ 11.5%
	Oct	↑ 30.0%	↓ -9.3%
	Nov	↓ -23.5%	↓ -10.0%
2020	Dec	↓ -1.1%	↓ -2.6%
	Jan	↑ 17.5%	↑ 14.3%
	Feb	↓ -13.3%	↓ -3.6%
	Mar	↓ -2.5%	↓ -4.5%
2020	Apr	↑ 1.9%	↓ -5.7%
	May	↓ -9.6%	↓ -8.7%
	Jun	↓ -14.5%	↓ -35.7%
	Jul	↑ 37.2%	↓ -3.7%

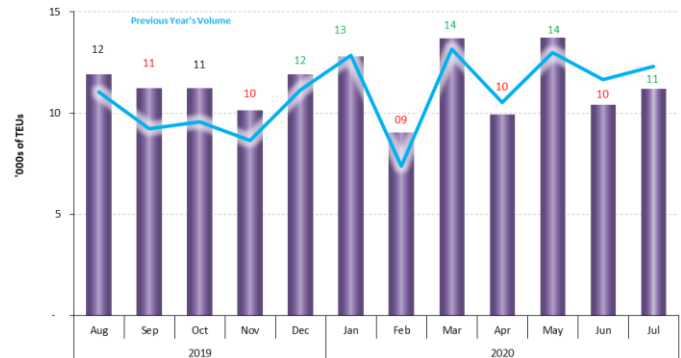
- Imports surged 37.2 percent in July to 12,000 TEUs. The 3,000 TEU jump equates to a 3.7 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 156.2. This is 6.0 points lower than the 162.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 80,000 TEUs for a 7.5 percent decrease year-on-year (which is up versus last month's 8.1 percent slide).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Actual	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Aug	↓ -3.3%	↔ 7.7%
	Sep	↓ -5.7%	↑ 21.5%
	Oct	↔ 0.2%	↑ 17.6%
	Nov	↓ -9.7%	↑ 17.3%
2020	Dec	↑ 17.3%	↑ 6.9%
	Jan	↔ 7.5%	↓ -0.4%
	Feb	↓ -29.3%	↑ 22.4%
	Mar	↑ 51.3%	↔ 3.9%
2020	Apr	↓ -27.5%	↓ -5.7%
	May	↑ 38.4%	↔ 5.7%
	Jun	↓ -24.2%	↓ -10.8%
	Jul	↔ 7.7%	↓ -9.0%

- Imports increased by 7.7 percent in July to 11,000 TEUs. The less than 1,000 TEU gain equates to a 9.0 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for July is 161.6. This is 15.9 points lower than the 177.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first seven months of 2020 totals 81,000 TEUs for a 0.1 percent dip year-on-year (which is up versus last month's 1.5 percent gain).

Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through July.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	7,616,201	5,988,687	14,320,737
2020	6,951,494	5,485,645	13,109,196
Percent Change	-8.7%	-8.4%	-8.5%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	4,863,864	564,743	815,264	1,006,674	365,656
2020	4,443,436	550,784	669,198	951,179	336,897
Percent Change	-8.6%	-2.5%	-17.9%	-5.5%	-7.9%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	468,472	2,183,034	798,936	613,116	1,272,703
2020	447,863	2,034,810	694,745	562,138	1,174,204
Percent Change	-4.4%	-6.8%	-13.0%	-8.3%	-7.7%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	209,307	189,789	253,330	715,849
2020	175,999	167,979	227,907	672,057
Percent Change	-15.9%	-11.5%	-10.0%	-6.1%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2019	Aug	760,393	88,323	112,267	145,819	71,453	73,583	342,541
	Sep	757,239	84,901	131,451	156,289	63,970	60,759	315,866
	Oct	729,831	78,583	109,469	136,138	57,644	74,817	339,443
	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	724,692	87,871	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	873,673	89,522	111,197	153,096	71,457	41,131	359,881
	Sep	776,590	80,733	107,467	159,039	66,354	65,286	347,926
	Oct	634,324	79,694	109,046	142,285	61,672	67,050	294,683
	Nov	601,624	76,378	103,562	128,016	58,142	63,943	259,127
	Dec	583,145	74,353	100,507	125,546	56,206	62,479	251,726
2021	Jan	612,509	73,161	103,869	137,214	56,632	62,218	270,622
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	Aug	121,542	103,221	217,017	30,484	24,407	37,787	110,318
	Sep	114,643	90,111	183,466	27,309	25,594	35,085	106,270
	Oct	124,142	95,302	199,483	30,893	23,304	41,628	110,585
	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,128	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,444	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	123,435	87,399	227,537	30,182	22,680	33,796	105,252
	Sep	116,552	84,763	196,813	29,408	22,221	32,501	96,951
	Oct	115,890	91,818	197,888	30,337	23,128	36,045	97,241
	Nov	101,879	89,337	163,332	29,285	22,040	35,204	94,644
	Dec	99,028	86,723	157,687	28,638	22,699	34,457	92,260
2021	Jan	101,316	87,717	170,401	29,242	23,979	34,890	93,478

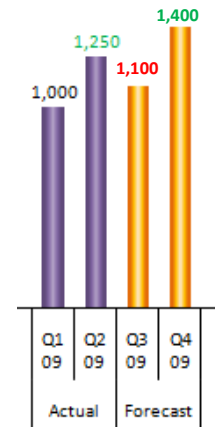
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

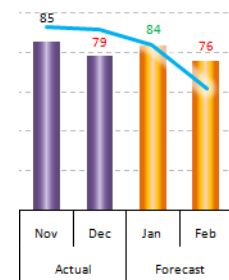
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↓ -10.0%
Q2	↘ -5.0%	↘ -5.0%
Q3	↗ 5.0%	↗ 5.0%
Q4	↑ 10.0%	↑ 10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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