

GlobalPortTracker

N O R T H A M E R I C A

September 2019



in partnership with the

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 **HACKETT**
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Editorial: Tariffs and Sanctions – The Big Gamble

The Trump administration has bet its economic strategy on the ongoing trade war, which is being fought aggressively with tariffs and sanctions while targeting friends and foes alike. The net result has been the creation of uncertainty and anxiety, which many economists say are leading the global economy into a potential recession.

We are witnessing tit-for-tat tariff increases between the United States and China, and increasingly the European Union with threats against the automobile industry. The tariff war with China closely resembles a poker game with each country continually upping the ante, and this confusing US policy is leading global growth rates downward.

The latest round took effect on September 1st, with new tariffs of 15 percent on mostly consumer goods. China hit back with tariffs on products including oil. As each side eyes its hand, things can only get worse. As we have warned in previous months, economic fundamentals that suggest that a slowdown is on the way – and possibly a recession – are increasing.

The tariffs should be seen as a tax on consumption, hitting the consumer's pocket and ultimately reducing demand for goods. The counter-tariffs on the agricultural sector are doing serious harm to farmers and produce exporters. Using tariff income to increase subsidies to the agricultural sector does not seem to be a win-win situation.

Rather than reducing the demand for imports and increasing the demand for domestic products, the US tariffs have resulted in record import numbers over the past year as retailers have rushed to bring merchandise into the country ahead of each tariff deadline. And while there have been some fluctuations, the high numbers have remained within a consistent band from month to month. Clearly, the tariff war is not bringing its intended beneficial returns to the US economy.

The impact on global trade is similar. Peak seasons are no longer clearly identifiable and inventories remain high. The latest tariff increases, both threatened and real, are leading to a slowing in economic activity not only in the United States but also in Europe and Asia. With interest rates at rock bottom, there are few if any fiscal tools available to ward off a recession other than government stimulus to encourage investment, and that does not appear to be in the offing. Unless things change rapidly, the administration's economic strategy is taking the nation in the wrong direction.

-Ben Hackett



Executive Summary

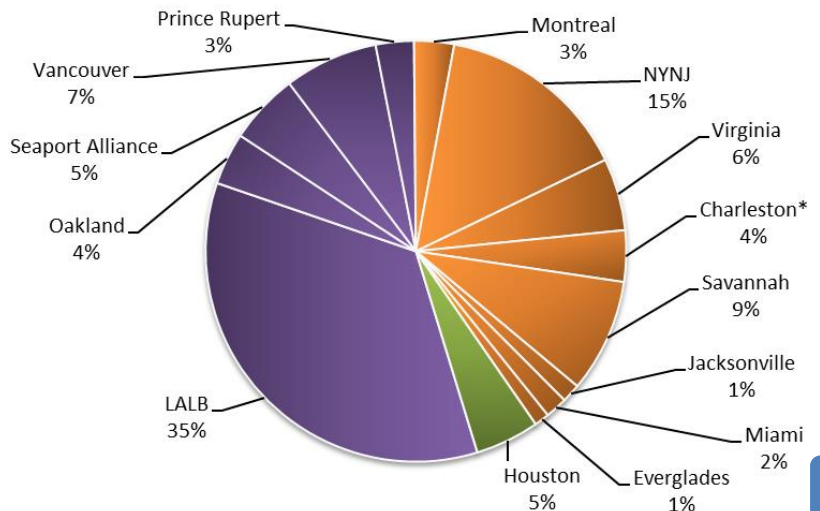
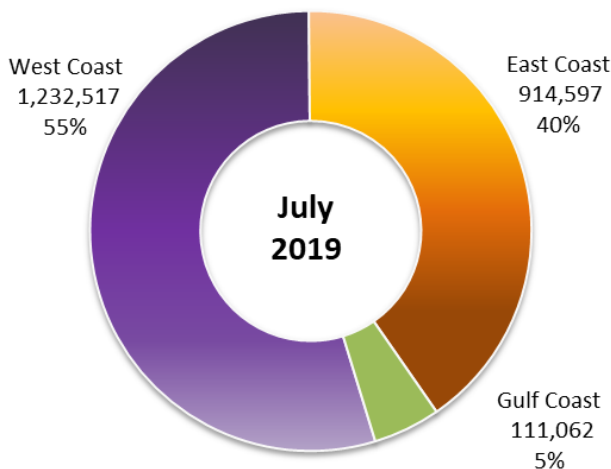
- The total volume of loaded imports at the tracked ports increased by 202,000 TEUs in July to 2.26 million TEUs, which is a record high for the month of July. This represents a 9.8 percent increase over June and a 2.9 percent year-on-year gain. Loaded imports in 2019 are projected to grow 1.2 percent over 2018.
- The combined loaded import volume at the monitored West Coast ports increased by 106,000 TEUs between June and July, which equates to a 9.4 percent gain and is a record high for the month of July. The total loaded import volume was 1.23 million TEUs and equates to a 1.4 percent increase from the same month of last year. Every port on the coast experienced an increase over June, with double-digit gains at three. Three of the locations posted year-on-year increases. Loaded imports in 2019 are projected to decrease by 0.7 percent from 2018.
- The combined loaded import volume at the monitored East Coast ports increased by an estimated 90,000 TEUs between June and July (the Port of Charleston did not release data in time for publication), which equates to a 10.9 percent jump and is a record for the month of July. The loaded import volume of 915,000 TEUs equates to a 4.7 percent gain year-on-year. The loaded volume increased at every port except Jacksonville, with double-digit percentage gains at five locations. Year-on-year changes were mostly positive, with gains at six ports and double-digit percentage increases at two locations. Loaded imports in 2019 are projected to increase by 3.3 percent over 2018.
- Loaded imports at Houston increased by 5.6 percent in July (or 6,000 TEUs) to 111,000 TEUs for a 6.2 percent increase year-on-year. Loaded imports in 2019 are projected to grow by 5.3 percent over 2018.

Change in Import Volume, July 2019 versus:

		Jun-19	Jul-18
West Coast	LALB	↗ 8.5%	↗ 0.5%
	Oakland	↗ 12.0%	↗ 7.5%
	Seaport Alliance	↗ 0.2%	↘ -6.0%
	Vancouver	↗ 18.5%	↘ -0.4%
	Prince Rupert	↗ 14.8%	↗ 29.7%
	Coast Total	↗ 9.4%	↗ 1.4%
East Coast	Montreal	↗ 6.6%	↘ -7.6%
	NYNJ	↗ 11.7%	↗ 4.6%
	Virginia	↗ 11.2%	↗ 4.3%
	Charleston*	↗ 3.6%	↗ 1.8%
	Savannah	↗ 16.9%	↗ 8.5%
	Jacksonville	↘ -2.9%	↗ 19.7%
	Everglades	↗ 14.9%	↘ -6.3%
	Miami	↗ 11.7%	↗ 18.6%
	Coast Total	↗ 10.9%	↗ 4.7%
Gulf	Houston	↗ 5.6%	↗ 6.2%

* projected

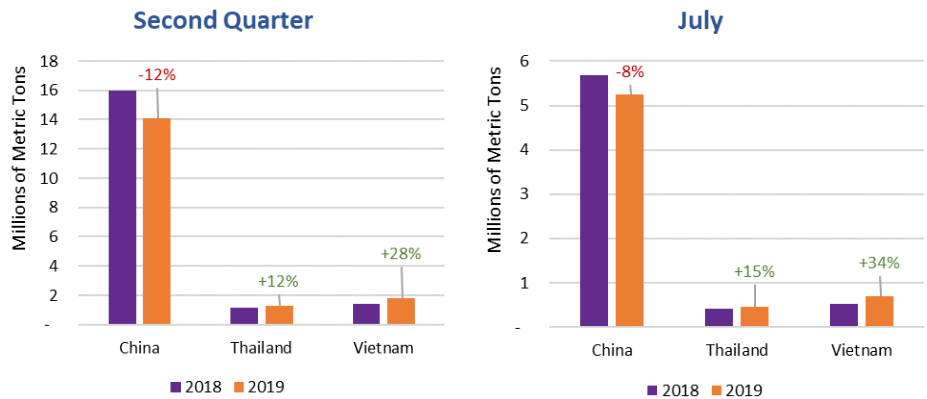
- The North Europe edition of the Global Port Tracker reported that total container volumes across the six-port range decreased by 119,000 TEUs or 3.0 percent in June with 3.83 million TEUs, for a 4.2 percent year-on-year gain. For loaded incoming volumes, the north range posted a 4.3 percent decrease from May and was up 3.6 percent year-on-year, while loaded outgoing volumes were down 3.5 percent for a 3.7 percent gain year-on-year. Loaded imports to Europe posted a 2.7 percent decrease (for a 1.9 percent gain year-on-year) while exports were down 6.1 percent (for a 0.9 percent dip year-on-year). The forecast for 2019 projects a 1.8 percent increase in loaded imports to the six-port range, while loaded exports are projected to increase by 3.2 percent.



Global Economic Overview

- China remains the dominant partner with the US for containerized trade despite the implementation of tariffs. How dominant? According to data from the US Census Bureau, in July 2019 the share of containerized tonnage that was imported from China accounted for 33.3 percent of the total, while the value equated to a 36.4 percent share of the total. That is not to say that there have been no impacts from the trade dispute. Comparing year-on-year data at the moment is a tricky proposition due to the shifting volumes that resulted from shippers moving cargo ahead of schedule to beat the tariff clock, which notably brought forward a significant portion of cargo from the first quarter of 2019 to the fourth quarter of 2018. If we look at the second quarter of 2018 and 2019, however, there is still evidence of a substantial decrease in import tonnage from China (an 11.5 percent decrease) despite an overall increase during the period (growth of 0.7 percent). A similar story can be found in the most recently available data from July, with import tonnage from China down 7.7 percent despite a 2.2 percent increase in total imported tonnage. Not all the loss can be ascribed to the impact of tariffs, as increasing labor costs in China have already seen manufacturers explore other territories. Imports from Thailand and Vietnam have notably increased year-on-year, with July 2019 tonnages demonstrating growth of 14.7 percent and 34.3 percent respectively.
- In China, the National Bureau of Statistics reported that the Manufacturing Purchasing Managers' Index fell further into contraction as the reading decreased from 49.7 in July to 49.5 in August. The NBS stated that while production remained in growth territory (with a reading of 51.9), New Orders and New Exports both continued to contract (with readings of 49.7 and 47.2 respectively).
- The slowdown in international trade continues to take its toll on Japan. The updated reading of second quarter growth for the year was significantly lower than first anticipated, with the annualized gain cut from 1.8 percent to 1.3 percent. Weakening consumer sentiment means domestic spending may no longer be counted on to support the economy.

Containerized Import Tonnage to US



Source: US Census Bureau, Economic Indicators Division

- All is not well in Europe. Germany's economy posted a contraction of 0.1 percent in the second quarter, with exports posting a larger quarter-on-quarter decrease than imports. This is the second contraction in a year, with the nation suffering a 0.2 percent decrease in the third quarter of 2018. While the second quarter posted year-on-year growth (of 4.0 percent), the same cannot be said of Italy, which experienced a 0.1 percent year-on-year decline despite no change between the first and second quarters. Like Italy, France's economy did not increase between the first and second quarters of 2019, but did at least post annual growth of 0.3 percent. The euro zone as a whole posted year-on-year growth of 0.2 percent in the second quarter.
- IHS Markit reported that the Eurozone Manufacturing PMI reading increased in August but nevertheless remained in contraction territory. The index rebounded from 46.5 in July to 47.0, with Germany increasing from its 84-month low of 43.2 to 43.5, while France increased 49.7 to 51.1. As Brexit-related woes continue to threaten growth in the UK the manufacturing PMI reading there sank to an 85-month low of 47.4, down from 48.0 in July.
- The IPSOS Consumer Confidence Current Index in August for France was 32.4 (up from 30.7 in July), Germany recorded a 46.9 (down from 47.8 in July), and the United Kingdom recorded a 38.5 (down from 39.4 in July). In North America, the reading in the US measured 55.6, down from 56.2 in July, while Canada recorded a reading of 46.4 (up from 46.1 in July), and Mexico was 42.4 in August (down from 45.4 in July).

North America Economic Overview

- Additional capacity and calls are being added to the Atlantic and Gulf coasts although freight rates remain lower than the carriers would hope. Alphaliner reported that the Port of New Orleans picked up a 2M call from Asia via the TP-18 service while both New Orleans and Houston will benefit from an additional vessel on THE Alliance’s North Europe AL 4 service.
- The effect of Hurricane Dorian on containerized import volumes to the US and Canada is anticipated to be minimal despite two- to three-day closures at numerous Atlantic Coast ports.
- The Manufacturing PMI reading for the US from ISM fell into contraction territory in August as it slid 2.1 percentage points from July, from 51.2 to 49.1. The New Orders index decreased at a faster pace, sliding 3.6 percentage points to 47.2, while the Production index decreased by 1.3 points from 50.8 to 49.5. The Inventories sub-index posted growth but remained in contraction territory as it gained 0.4 percentage points from 49.5 to 49.9.
- IHS Markit reported that Canada’s Manufacturing PMI returned to contraction territory after just one month of growth as the reading slipped from 50.2 in July to 49.1 in August. In Mexico the Manufacturing PMI remained in contraction as it decreased from 49.8 in July to 49.0 in August.
- The University of Michigan Index of Consumer Confidence Sentiment for August reported a reading of 89.8 in the US (a sharp decrease of 8.7 percentage points from 98.4 last month and 6.7 percentage points lower than a year ago). The Index of Consumer Expectations plunged even more, falling 11.7 percentage points from 90.5 in July to 79.9, for an 8.3 percentage point decrease year-on-year.

Far East - US East Coast Services: Average Capacity per Week

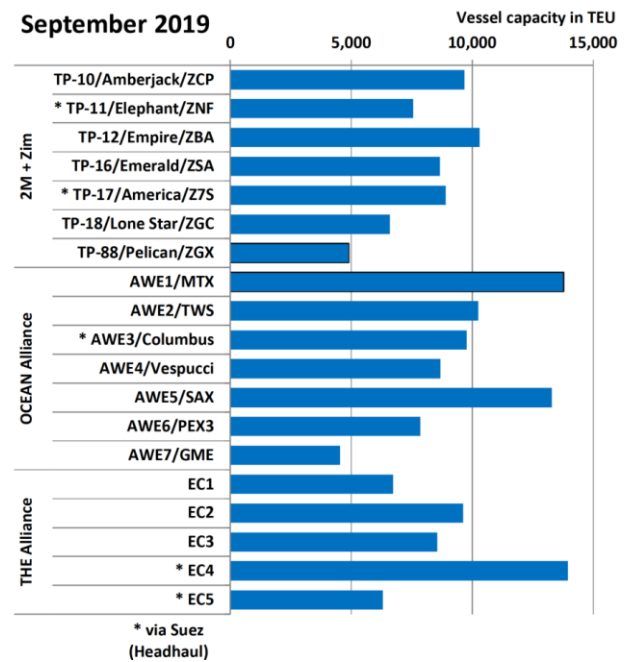
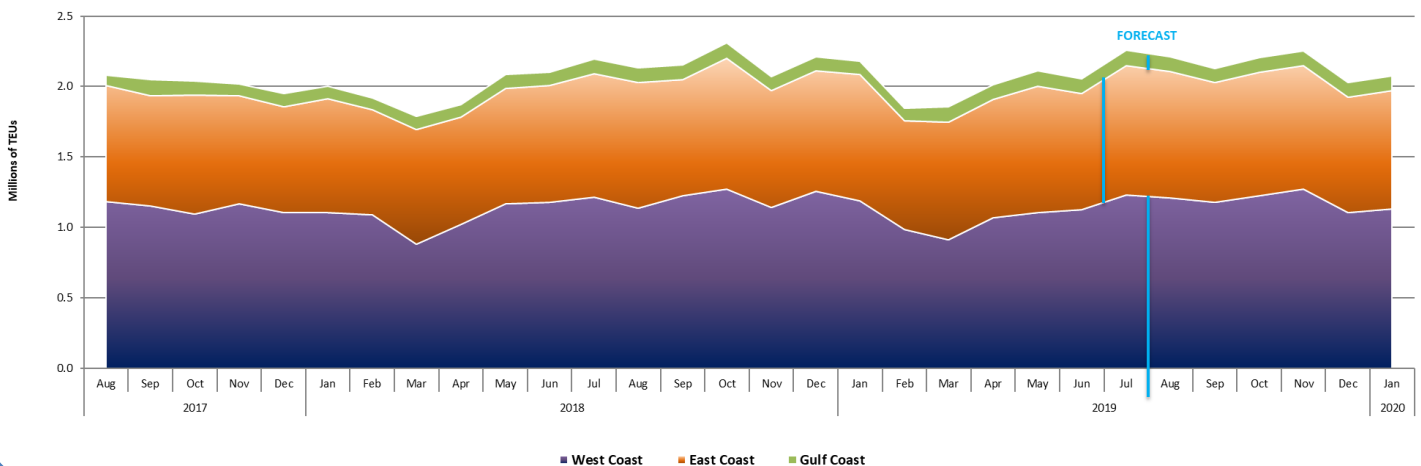


Chart courtesy of Alphaliner

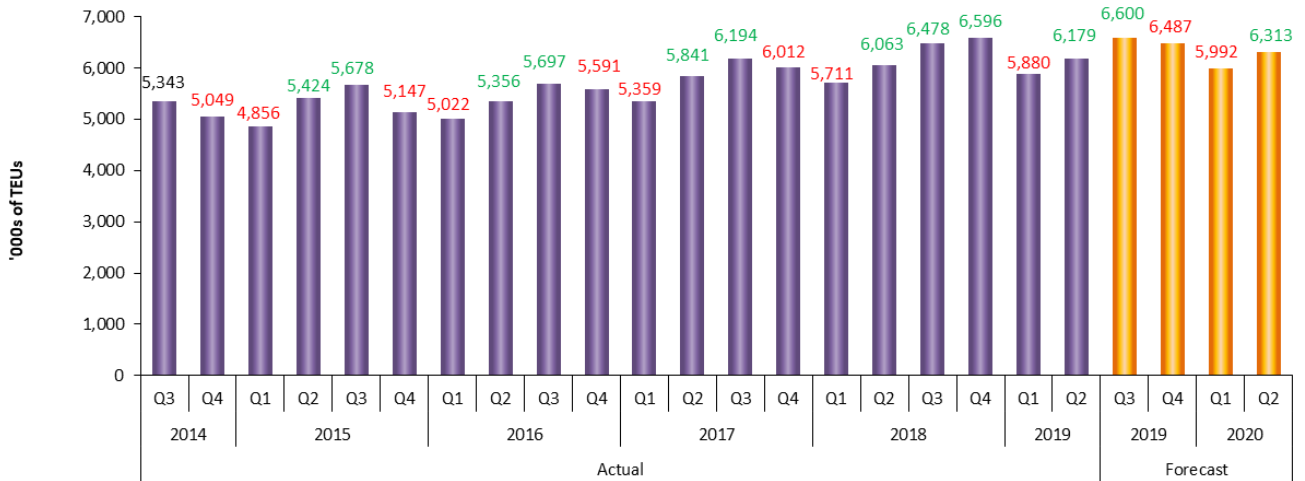
- The Association of American Railroads reported that US intermodal traffic for the month of August totaled 1.09 million containers and trailers, a decrease of 5.4 percent year-on-year. US intermodal volumes for the first 35 weeks of 2019, through August 31st, are down 3.9 percent (versus a 3.7 percent decrease last month) with 9.33 million units. Year-to-date Canadian intermodal volumes through the same period are up 1.9 percent (versus a 1.8 percent increase last month) with 2.44 million units, while Mexican intermodal volumes through the same period are down 3.5 percent (versus a 3.3 percent decrease last month) with 601,000 units.

Imports by Coast, Monthly Level



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -4.1%	↘ 6.7%
	2017 Q2	↘ 9.0%	↘ 9.1%
	2017 Q3	↘ 6.0%	↘ 8.7%
	2017 Q4	↘ -2.9%	↘ 7.5%
ACTUAL	2018 Q1	↘ -5.0%	↘ 6.6%
	2018 Q2	↘ 6.2%	↘ 3.8%
	2018 Q3	↘ 6.9%	↘ 4.6%
	2018 Q4	↘ 1.8%	↘ 9.7%
FORECAST	2019 Q1	↘ -10.9%	↘ 2.9%
	2019 Q2	↘ 5.1%	↘ 1.9%
FORECAST	2019 Q3	↘ 6.8%	↘ 1.9%
	2019 Q4	↘ -1.7%	↘ -1.7%
FORECAST	2020 Q1	↘ -7.6%	↘ 1.9%
	2020 Q2	↘ 5.4%	↘ 2.2%

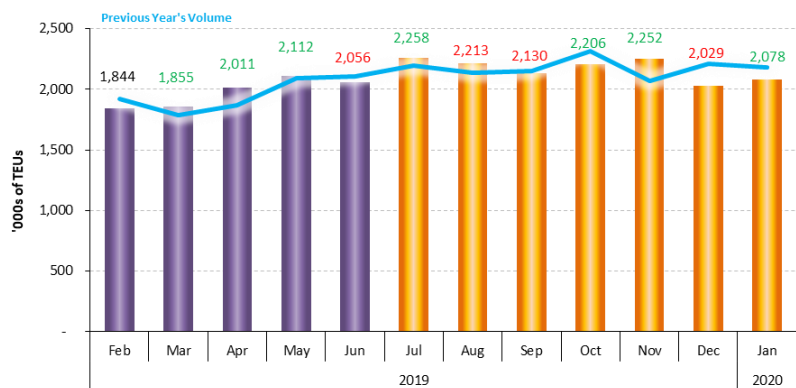
Headlines

- Imports to the ports tracked by the North American edition of the Global Port Tracker rebounded by an estimated 9.8 percent in July (the Port of Charleston did not release data in time for publication). The 202,000 TEU surge to 2.26 million TEUs equates to a 2.9 percent increase over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 148.1. This is 4.2 points higher than the 143.9 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 14.32 million TEUs for a 2.5 percent increase year-on-year (which is up from last month's 2.4 percent gain).
- The forecast projects a 6.3 percent increase in imports between August and January versus the past six months (February through July), compared to a 9.2 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 0.1 percent versus the equivalent period of 2018, with 13.09 million TEUs. The first half of 2020 is forecast to increase by 2.0 percent over the equivalent period of 2019, with 12.31 million TEUs.
- The forecast volume for 2019 is 21.15 million TEUs, which would be a 1.2 percent increase over last year.

Monthly Change

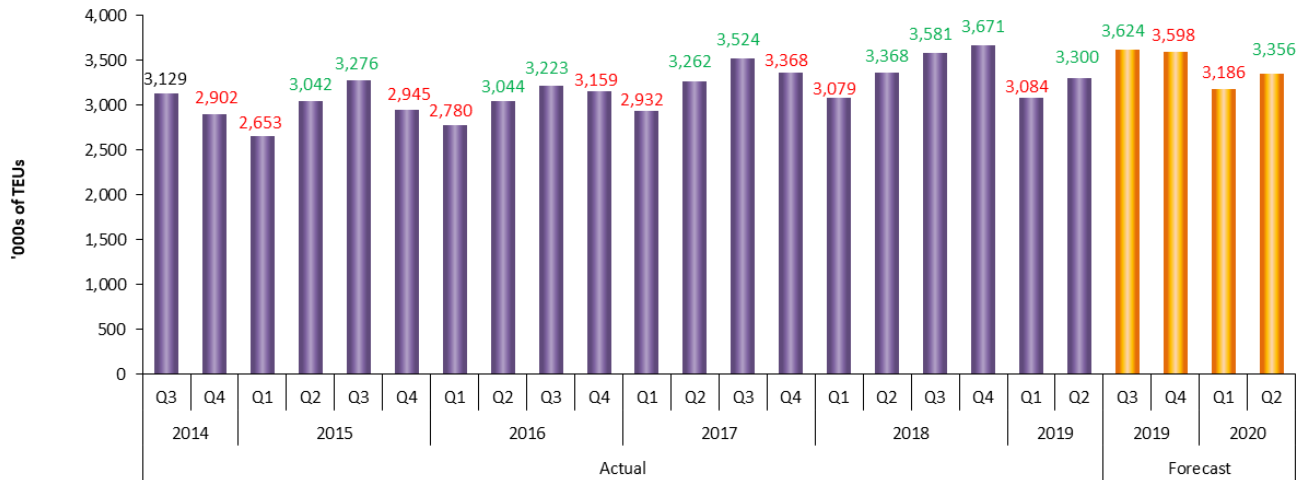
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ 0.7%	↘ 7.1%	
	2018 Jul	↘ 4.3%	↘ 6.3%	
	2018 Aug	↘ -2.8%	↘ 2.4%	
	2018 Sep	↘ 0.9%	↘ 5.0%	
	2018 Oct	↘ 7.4%	↘ 13.3%	
	2018 Nov	↘ -10.4%	↘ 2.5%	
	2018 Dec	↘ 6.9%	↘ 13.4%	
	ACTUAL	2019 Jan	↘ -1.5%	↘ 8.8%
		2019 Feb	↘ -15.4%	↘ -3.9%
		2019 Mar	↘ 0.6%	↘ 3.8%
		2019 Apr	↘ 8.4%	↘ 7.5%
		2019 May	↘ 5.0%	↘ 1.1%
2019 Jun		↘ -2.6%	↘ -2.2%	
FORECAST	2019 Jul	↘ 9.8%	↘ 2.9%	
	2019 Aug	↘ -2.0%	↘ 3.7%	
	2019 Sep	↘ -3.7%	↘ -1.0%	
	2019 Oct	↘ 3.6%	↘ -4.6%	
	2019 Nov	↘ 2.1%	↘ 8.7%	
	2019 Dec	↘ -9.9%	↘ -8.3%	
2020 Jan	↘ 2.4%	↘ -4.7%		

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -7.2%	↘ 5.5%
	2017 Q2	↗ 11.2%	↘ 7.1%
	2017 Q3	↗ 8.0%	↗ 9.3%
	2017 Q4	↘ -4.4%	↘ 6.6%
ACTUAL	2018 Q1	↘ -8.6%	↘ 5.0%
	2018 Q2	↗ 9.4%	↘ 3.3%
	2018 Q3	↘ 6.3%	↘ 1.6%
	2018 Q4	↘ 2.5%	↗ 9.0%
FORECAST	2019 Q1	↘ -16.0%	↘ 0.2%
	2019 Q2	↗ 7.0%	↘ -2.0%
FORECAST	2019 Q3	↗ 9.8%	↘ 0.0%
	2019 Q4	↘ -0.7%	↘ -2.0%
FORECAST	2020 Q1	↘ -11.5%	↘ 3.3%
	2020 Q2	↗ 5.3%	↘ 1.7%

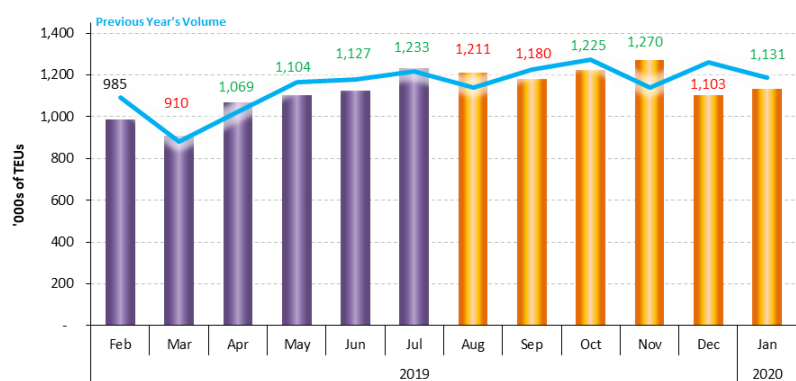
Headlines

- Imports surged by 9.4 percent in July to 1.23 million TEUs. The 106,000 TEU gain equates to a 1.4 percent increase over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 135.0. This is 1.8 points higher than the 133.2 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 7.62 million TEUs for a 0.6 percent decrease year-on-year (which is up from last month's 1.0 percent decrease).
- The forecast projects a 10.8 percent increase in imports between August and January versus the past six months (February through July), compared to a 10.2 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters, with all changes anticipated to be in the single-digit percentage range.
- The second half of 2019 is forecast to decrease by 0.4 percent versus the equivalent period of 2018, with 7.22 million TEUs. The first half of 2020 is forecast to increase by 2.5 percent over the equivalent period of 2019, with 6.54 million TEUs.
- The forecast volume for 2019 is 13.61 million TEUs, which would be a 0.7 percent decrease from last year.

Monthly Change

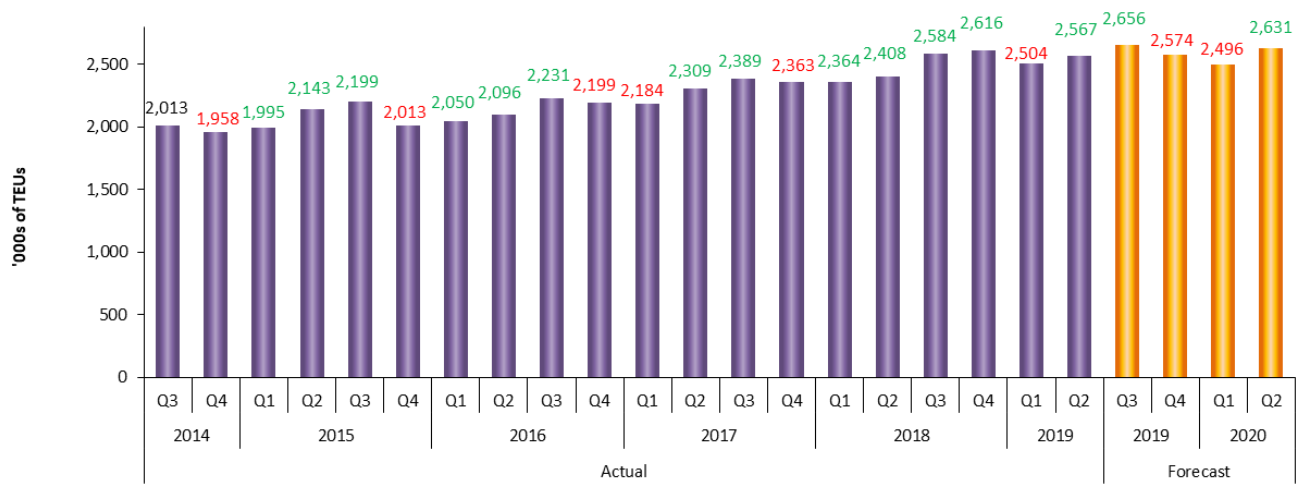
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↗ 1.1%	↗ 8.1%	
	2018 Jul	↗ 3.1%	↘ 2.0%	
	2018 Aug	↘ -6.3%	↘ -3.6%	
	2018 Sep	↗ 7.8%	↗ 6.6%	
	2018 Oct	↘ 3.8%	↗ 16.1%	
	2018 Nov	↘ -10.6%	↘ -2.5%	
	2018 Dec	↗ 10.5%	↗ 14.1%	
	ACTUAL	2019 Jan	↘ -5.5%	↗ 7.6%
		2019 Feb	↘ -17.2%	↘ -9.8%
		2019 Mar	↘ -7.7%	↘ 3.1%
		2019 Apr	↗ 17.5%	↘ 4.4%
		2019 May	↗ 3.3%	↘ -5.2%
2019 Jun		↘ 2.0%	↘ -4.4%	
2019 Jul		↗ 9.4%	↘ 1.4%	
FORECAST	2019 Aug	↘ -1.7%	↗ 6.4%	
	2019 Sep	↘ -2.6%	↘ -3.8%	
	2019 Oct	↗ 3.8%	↘ -3.8%	
	2019 Nov	↗ 3.7%	↗ 11.5%	
	2019 Dec	↘ -13.2%	↘ -12.4%	
2020 Jan	↗ 2.6%	↘ -4.9%		

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -0.7%	↘ 6.5%
	2017 Q2	↗ 5.7%	↗ 10.1%
	2017 Q3	↘ 3.5%	↘ 7.1%
	2017 Q4	↘ -1.1%	↘ 7.5%
ACTUAL	2018 Q1	↔ 0.0%	↗ 8.3%
	2018 Q2	↗ 1.8%	↘ 4.3%
	2018 Q3	↗ 7.3%	↗ 8.1%
	2018 Q4	↗ 1.3%	↗ 10.7%
FORECAST	2019 Q1	↘ -4.3%	↗ 5.9%
	2019 Q2	↗ 2.5%	↗ 6.6%
FORECAST	2019 Q3	↗ 3.5%	↘ 2.8%
	2019 Q4	↘ -3.1%	↘ -1.6%
FORECAST	2020 Q1	↘ -3.0%	↘ -0.3%
	2020 Q2	↗ 5.4%	↗ 2.5%

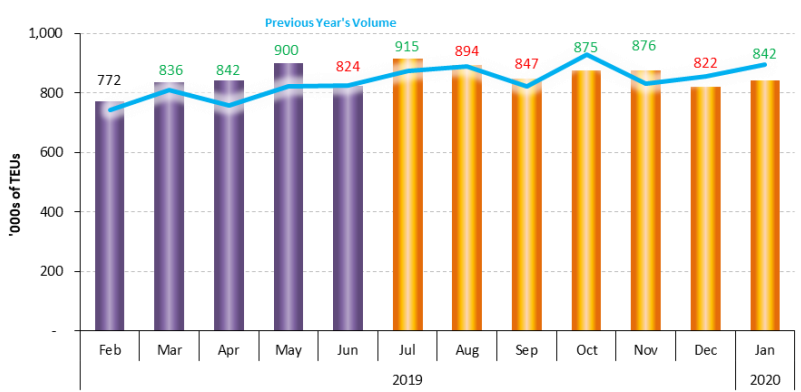
Headlines

- Imports surged by an estimated 10.9 percent in July to 915,000 TEUs (the Port of Charleston did not release data in time for publication). The 90,000 TEU gain equates to a 4.7 percent increase over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 162.9. This is 7.3 points higher than the 155.6 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 5.99 million TEUs for a 6.0 percent increase year-on-year (which is down from last month's 6.6 percent gain).
- The forecast projects a 1.3 percent increase in imports between August and January versus the past six months (February through July), compared to an 8.0 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 0.6 percent versus the equivalent period of 2018, with 5.23 million TEUs.
- The first half of 2020 is forecast to increase by 1.1 percent over the equivalent period of 2019, with 5.13 million TEUs.
- The forecast volume for 2019 is 10.30 million TEUs, which would be a 3.3 percent increase over last year.

Monthly Change

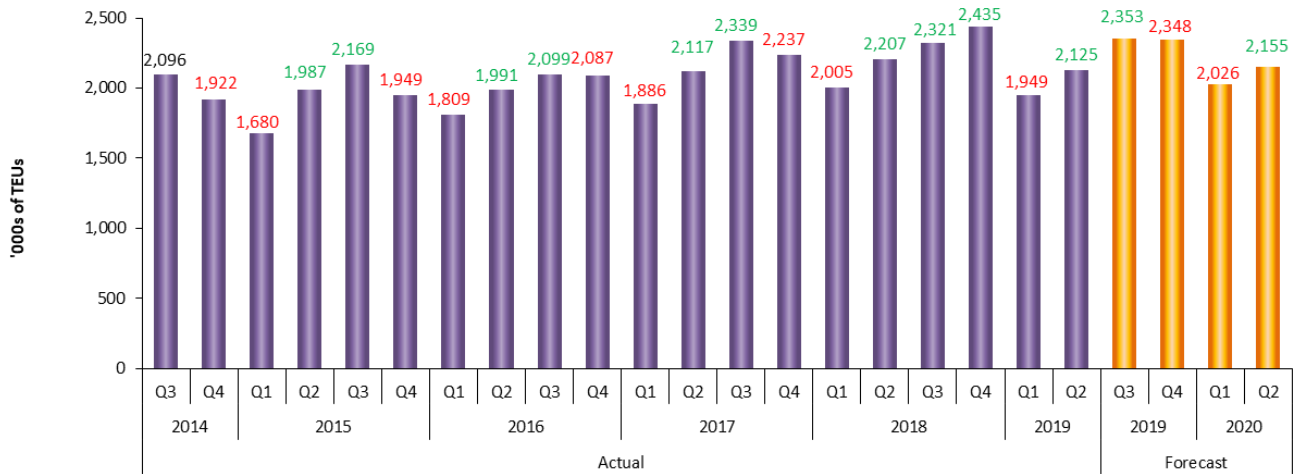
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↗ 0.5%	↗ 6.5%	
	2018 Jul	↗ 5.7%	↗ 11.9%	
	2018 Aug	↗ 1.7%	↗ 7.7%	
	2018 Sep	↘ -7.6%	↘ 4.8%	
	2018 Oct	↗ 13.2%	↗ 10.2%	
	2018 Nov	↘ -10.6%	↗ 8.6%	
	2018 Dec	↗ 3.0%	↗ 13.3%	
	ACTUAL	2019 Jan	↗ 4.6%	↗ 10.6%
		2019 Feb	↘ -13.8%	↘ 3.9%
		2019 Mar	↗ 8.3%	↘ 3.1%
		2019 Apr	↗ 0.7%	↗ 11.0%
		2019 May	↗ 6.9%	↗ 9.5%
2019 Jun		↘ -8.4%	↘ -0.3%	
FORECAST	2019 Jul	↗ 10.9%	↗ 4.7%	
	2019 Aug	↘ -2.3%	↘ 0.6%	
	2019 Sep	↘ -5.2%	↘ 3.2%	
	2019 Oct	↗ 3.3%	↘ -5.8%	
	2019 Nov	↘ 0.1%	↗ 5.5%	
FORECAST	2020 Dec	↘ -6.2%	↘ -4.0%	
FORECAST	2020 Jan	↗ 2.4%	↘ -6.0%	

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↓ -9.6%	↔ 4.3%
	2017 Q2	↑ 12.3%	↔ 6.3%
	2017 Q3	↑ 10.5%	↑ 11.4%
	2017 Q4	↓ -4.4%	↔ 7.1%
ACTUAL	2018 Q1	↓ -10.3%	↔ 6.3%
	2018 Q2	↑ 10.1%	↔ 4.2%
	2018 Q3	↔ 5.2%	↓ -0.8%
	2018 Q4	↔ 4.9%	↔ 8.9%
FORECAST	2019 Q1	↓ -19.9%	↓ -2.8%
	2019 Q2	↔ 9.0%	↓ -3.7%
FORECAST	2019 Q3	↑ 10.7%	↔ 1.4%
	2019 Q4	↓ -0.2%	↓ -3.6%
FORECAST	2020 Q1	↓ -13.7%	↔ 4.0%
	2020 Q2	↔ 6.3%	↔ 1.4%

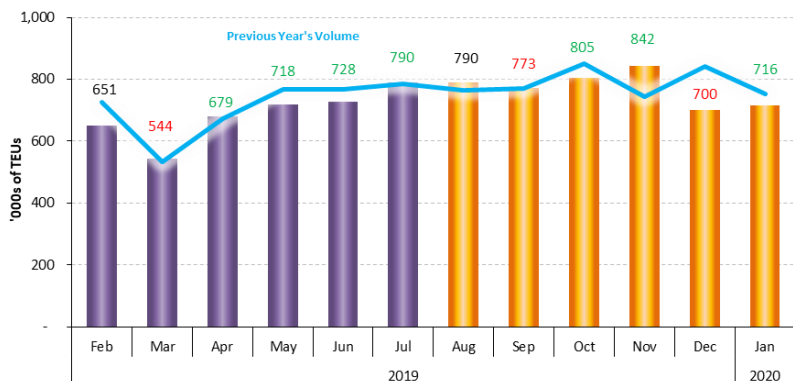
Headlines

- Imports increased by 8.5 percent in July to 790,000 TEUs. The 62,000 TEU gain equates to a 0.5 percent increase over the same month of 2018.
- Imports at the Port of Los Angeles surged by 20.2 percent from June, while the volume at the Port of Long Beach decreased by 5.5 percent. In terms of year-on-year change, the two ports experienced an 8.7 percent gain and a 9.9 percent drop respectively.
- Compared to the 100-point base year of 2012, the Import Index for July is 132.5. This is 0.7 points higher than the 131.8 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 4.86 million TEUs for a 2.7 percent decrease year-on-year (which is up from last month's 3.3 percent slide).
- The forecast projects a 12.6 percent increase in imports between August and January versus the past six months (February through July), compared to an 11.1 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to decrease by 1.2 percent (to 4.70 million TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 8.77 million TEUs, which would be a 2.2 percent decrease from last year.

Monthly Change

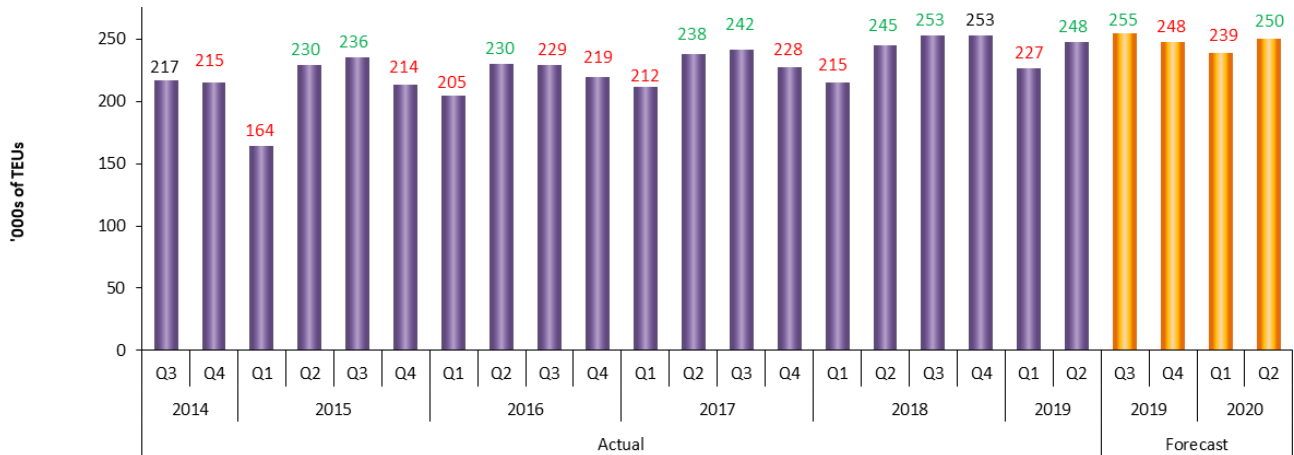
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↔ 0.1%	↔ 8.4%	
	2018 Jul	↔ 2.5%	↓ -1.3%	
	2018 Aug	↔ -2.8%	↔ -3.1%	
	2018 Sep	↔ 1.0%	↔ 2.2%	
	2018 Oct	↑ 10.2%	↑ 17.7%	
	2018 Nov	↓ -12.6%	↔ -5.1%	
	2018 Dec	↑ 13.4%	↑ 15.2%	
	ACTUAL	2019 Jan	↓ -10.5%	↔ 0.8%
		2019 Feb	↓ -13.6%	↓ -10.2%
		2019 Mar	↓ -16.4%	↔ 2.2%
		2019 Apr	↑ 24.7%	↔ 0.8%
		2019 May	↔ 5.9%	↓ -6.3%
2019 Jun		↔ 1.3%	↔ -5.1%	
2019 Jul		↔ 8.5%	↔ 0.5%	
FORECAST	2019 Aug	↔ 0.1%	↔ 3.5%	
	2019 Sep	↔ -2.2%	↔ 0.1%	
	2019 Oct	↔ 4.2%	↔ -5.2%	
	2019 Nov	↔ 4.6%	↑ 13.4%	
	2019 Dec	↓ -16.9%	↓ -16.9%	
FORECAST	2020 Jan	↔ 2.4%	↔ -5.0%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -3.4%	↘ 3.5%
	2017 Q2	↗ 12.1%	↘ 3.4%
	2017 Q3	↘ 1.8%	↗ 5.5%
	2017 Q4	↘ -5.9%	↘ 3.8%
ACTUAL	2018 Q1	↘ -5.5%	↘ 1.4%
	2018 Q2	↗ 13.9%	↘ 3.1%
	2018 Q3	↘ 3.1%	↗ 4.4%
	2018 Q4	↘ 0.1%	↗ 11.0%
FORECAST	2019 Q1	↘ -10.4%	↘ 5.3%
	2019 Q2	↘ 9.3%	↘ 1.0%
FORECAST	2019 Q3	↘ 2.9%	↘ 0.8%
	2019 Q4	↘ -2.8%	↘ -2.1%
FORECAST	2020 Q1	↘ -3.6%	↘ 5.4%
	2020 Q2	↘ 4.9%	↘ 1.2%

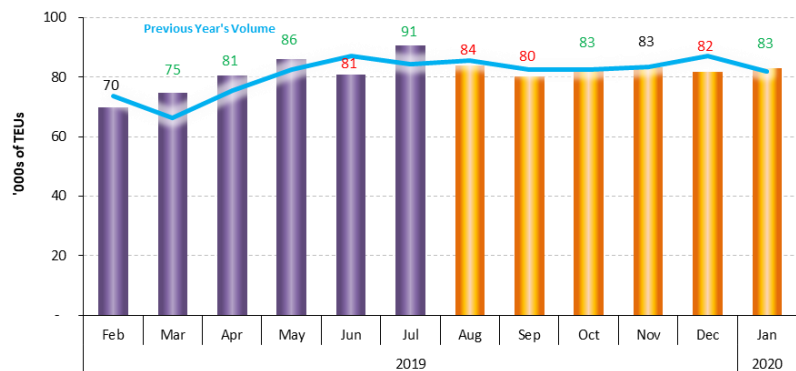
Headlines

- Imports surged by 12.0 percent in July to 91,000 TEUs. The 10,000 TEU gain is up 7.5 percent over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 137.2. This is 9.5 points higher than the 127.7 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 565,000 TEUs for a 3.7 percent increase year-on-year (which is up from last month's 3.0 percent gain).
- The forecast projects a 2.4 percent increase in imports between August and January versus the past six months (February through July), compared to a 7.2 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in three of the four upcoming quarters, with all changes anticipated to be in the single-digit percentage range.
- The second half of 2019 is forecast to decrease by 0.6 percent with 502,000 TEUs versus the equivalent period of 2018. The first half of 2020 is forecast to increase by 3.2 percent over the equivalent period of 2019, with 489,000 TEUs.
- The forecast volume for 2019 is 976,000 TEUs, which would be a 1.1 percent increase over last year.

Monthly Change

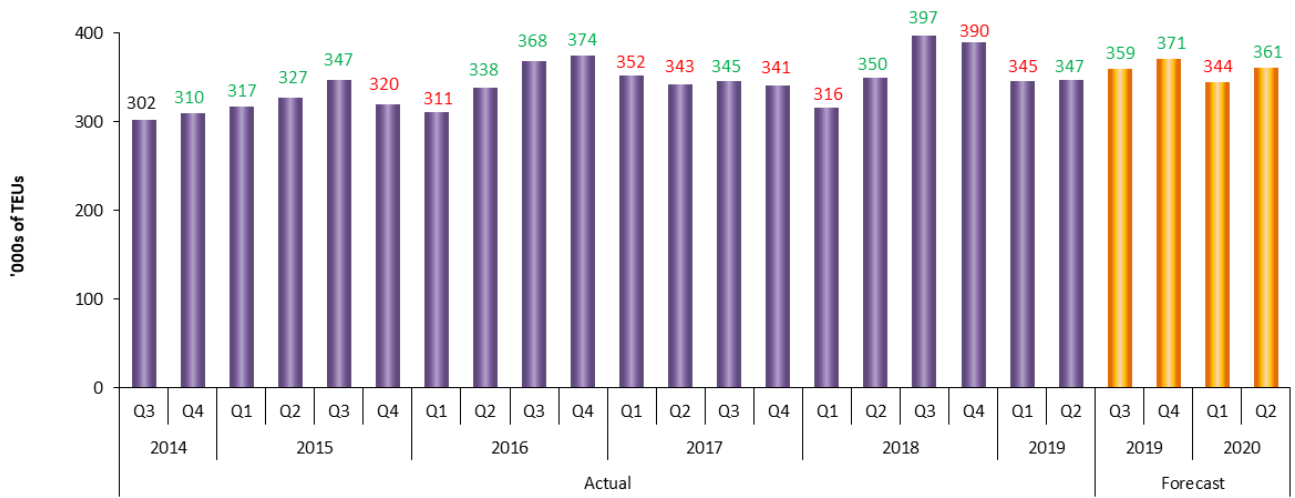
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ 5.8%	↘ 8.7%	
	2018 Jul	↘ -3.3%	↘ -0.6%	
	2018 Aug	↘ 1.7%	↘ 9.9%	
	2018 Sep	↘ -3.6%	↘ 4.4%	
	2018 Oct	↘ -0.2%	↘ 7.4%	
	2018 Nov	↘ 1.2%	↗ 15.3%	
	2018 Dec	↘ 4.4%	↗ 10.6%	
	ACTUAL	2019 Jan	↘ -5.9%	↘ 9.0%
		2019 Feb	↘ -14.6%	↘ -5.0%
		2019 Mar	↘ 6.8%	↗ 12.7%
		2019 Apr	↘ 8.0%	↘ 7.1%
		2019 May	↘ 6.5%	↘ 4.2%
2019 Jun		↘ -5.9%	↘ -7.2%	
2019 Jul		↗ 12.0%	↘ 7.5%	
FORECAST	2019 Aug	↘ -7.5%	↘ -2.2%	
	2019 Sep	↘ -4.2%	↘ -2.8%	
	2019 Oct	↘ 2.7%	↘ 0.1%	
	2019 Nov	↘ 0.9%	↘ -0.2%	
	2019 Dec	↘ -1.7%	↘ -6.0%	
FORECAST	2020 Jan	↘ 1.3%	↘ 1.2%	

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q1	↓ -6.1%	↑ 13.1%
		Q2	↓ -2.6%	↓ 1.3%
		Q3	↓ 0.8%	↓ -6.2%
		Q4	↓ -1.2%	↓ -8.9%
ACTUAL	2018	Q1	↓ -7.5%	↓ -10.2%
		Q2	↑ 10.9%	↓ 2.2%
		Q3	↑ 13.4%	↑ 15.0%
		Q4	↓ -1.8%	↑ 14.3%
FORECAST	2019	Q1	↓ -11.5%	↓ 9.4%
		Q2	↓ 0.5%	↓ -0.9%
FORECAST	2019	Q3	↓ 3.6%	↓ -9.5%
		Q4	↓ 3.1%	↓ -5.0%
FORECAST	2020	Q1	↓ -7.1%	↓ -0.3%
		Q2	↓ 4.8%	↓ 4.0%

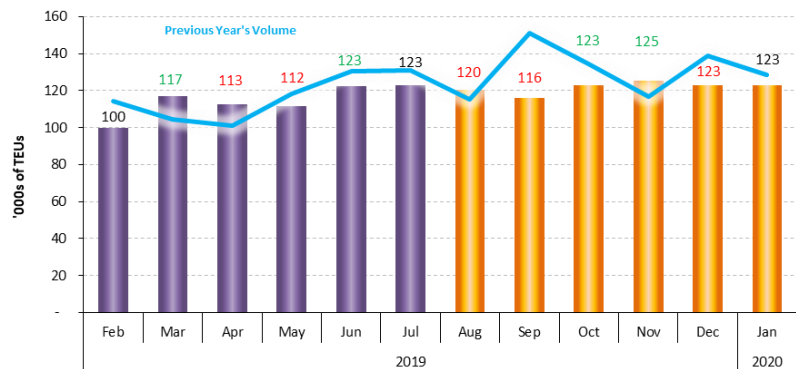
Headlines

- Imports increased by 0.2 percent in July to 123,000 TEUs. The less than 500 TEU gain equates to a 6.0 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for July is 109.7. This is 6.9 points lower than the 116.6 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 815,000 TEUs for a 2.4 percent increase year-on-year (which is down from last month's 4.0 percent gain).
- The forecast projects a 6.3 percent increase in imports between August and January versus the past six months (February through July), compared to a 12.2 percent surge between the same two periods of last year.
- Year-on-year growth is forecast in just one of the four upcoming quarters.
- The second half of 2019 is forecast to decrease by 7.2 percent (to 730,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 1.9 percent over the equivalent period of 2019, with 705,000 TEUs.
- The forecast volume for 2019 is 1.42 million TEUs, which would be a 2.1 percent decrease from last year.

Monthly Change

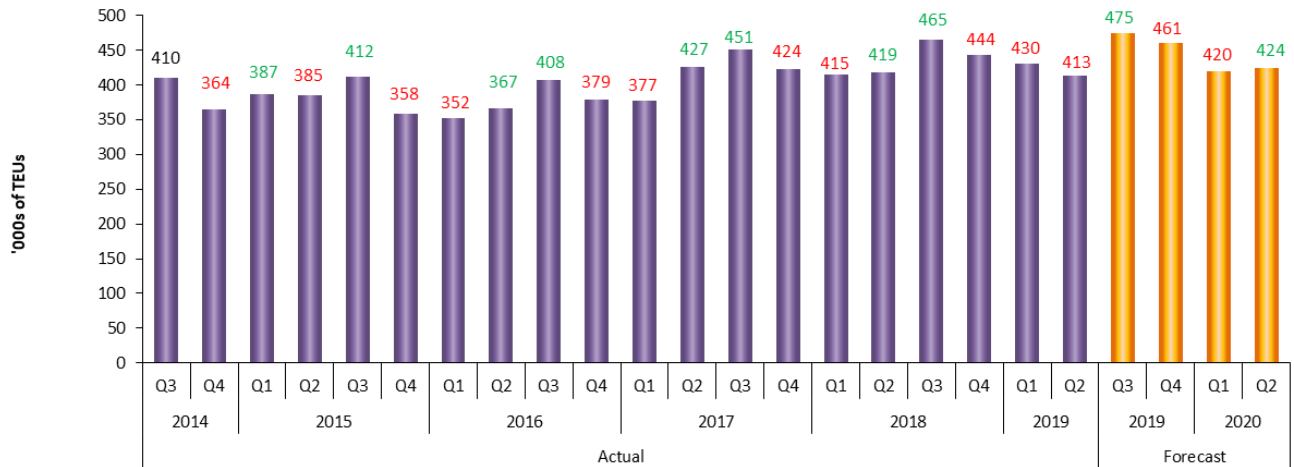
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Jun	↑ 10.3%	↑ 12.8%		
		Jul	↓ 0.1%	↑ 19.8%		
		Aug	↓ -11.8%	↓ -3.5%		
		Sep	↑ 30.9%	↑ 29.4%		
		Oct	↓ -10.9%	↑ 22.3%		
		Nov	↓ -13.3%	↓ 2.8%		
		Dec	↑ 19.1%	↑ 17.9%		
		ACTUAL	2019	Jan	↓ -7.4%	↑ 32.8%
				Feb	↓ -22.5%	↓ -12.7%
				Mar	↑ 17.4%	↑ 11.9%
				Apr	↓ -3.7%	↑ 11.5%
				May	↓ -0.8%	↓ -5.7%
Jun	↑ 9.8%			↓ -6.1%		
Jul	↓ 0.2%			↓ -6.0%		
FORECAST	2019	Aug	↓ -2.1%	↓ 4.3%		
		Sep	↓ -3.5%	↓ -23.0%		
		Oct	↑ 5.6%	↓ -8.8%		
		Nov	↓ 2.0%	↓ 7.3%		
		Dec	↓ -2.0%	↓ -11.6%		
FORECAST	2020	Jan	↓ 0.1%	↓ -4.6%		

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -0.6%	↘ 7.0%
	2017 Q2	↗ 13.1%	↗ 16.3%
	2017 Q3	↘ 5.7%	↗ 10.6%
	2017 Q4	↘ -6.0%	↗ 11.6%
ACTUAL	2018 Q1	↘ -1.9%	↗ 10.2%
	2018 Q2	↘ 0.7%	↘ -1.9%
	2018 Q3	↗ 11.2%	↘ 3.3%
	2018 Q4	↘ -4.6%	↗ 4.8%
FORECAST	2019 Q1	↘ -3.1%	↘ 3.6%
	2019 Q2	↘ -3.9%	↘ -1.2%
FORECAST	2019 Q3	↗ 14.8%	↘ 2.0%
	2019 Q4	↘ -2.8%	↘ 3.9%
FORECAST	2020 Q1	↘ -8.9%	↘ -2.3%
	2020 Q2	↘ 0.9%	↘ 2.6%

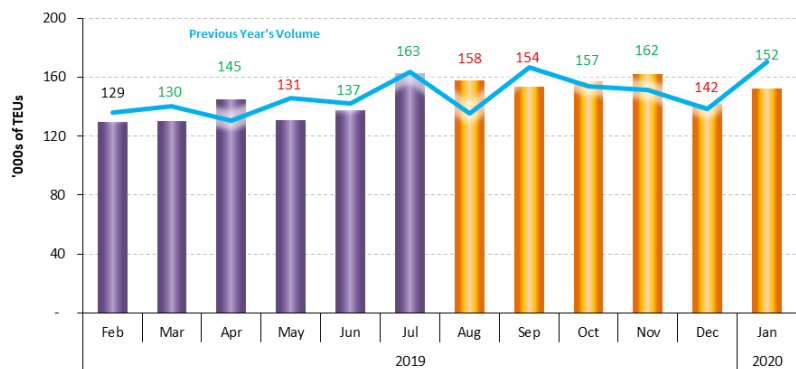
Headlines

- Imports surged by 18.5 percent in July to 163,000 TEUs. The 25,000 TEU jump equates to a 0.4 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for July is 144.9. This is 0.5 points lower than the 145.4 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 1.01 million TEUs for a 0.9 percent increase year-on-year (which is down from last month's 1.2 percent gain).
- The forecast projects a 10.6 percent increase in imports between August and January versus the past six months (February through July), compared to a 6.7 percent gain between the same two periods of last year.
- Year-on-year increases are forecast in three of the four upcoming quarters, with all changes anticipated to be in the low single-digits.
- The second half of 2019 is forecast to increase by 2.9 percent (to 936,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 0.1 percent over the equivalent period of 2019, with 844,000 TEUs.
- The forecast volume for 2019 is 1.78 million TEUs, which would be a 2.1 percent increase over last year.

Monthly Change

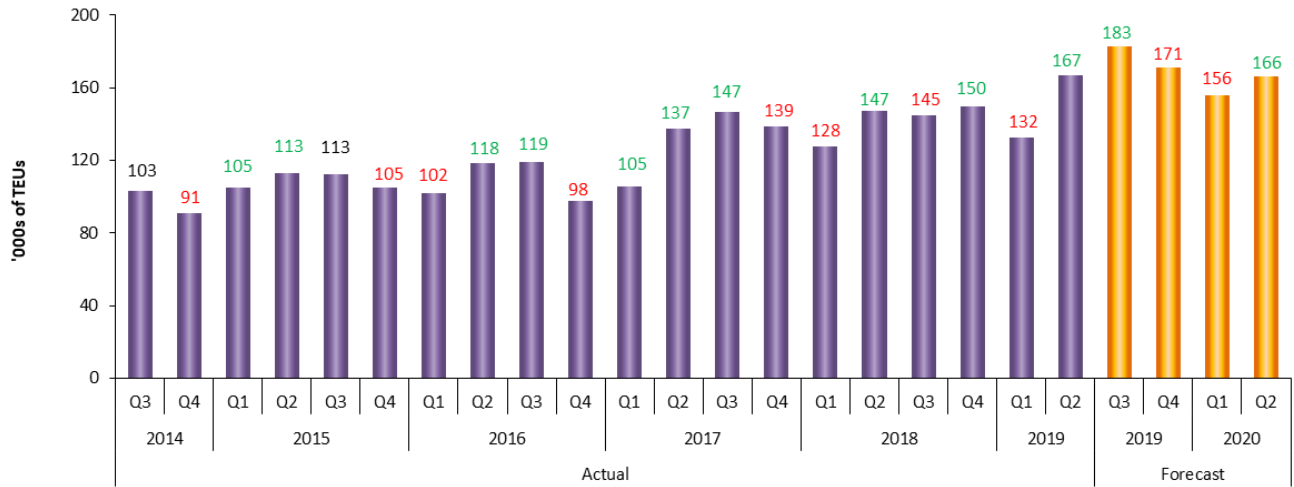
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ -2.6%	↘ 5.1%	
	2018 Jul	↗ 15.0%	↗ 6.5%	
	2018 Aug	↘ -17.2%	↘ -7.0%	
	2018 Sep	↗ 23.0%	↗ 9.9%	
	2018 Oct	↘ -7.7%	↗ 10.5%	
	2018 Nov	↘ -1.4%	↘ -0.7%	
	2018 Dec	↘ -8.5%	↗ 5.2%	
	ACTUAL	2019 Jan	↗ 22.9%	↗ 22.6%
		2019 Feb	↘ -24.0%	↘ -4.7%
		2019 Mar	↘ 0.8%	↘ -7.2%
		2019 Apr	↗ 11.3%	↗ 11.4%
		2019 May	↘ -9.9%	↘ -10.4%
2019 Jun		↘ 5.1%	↘ -3.3%	
2019 Jul		↗ 18.5%	↘ -0.4%	
FORECAST	2019 Aug	↘ -3.0%	↗ 16.8%	
	2019 Sep	↘ -2.8%	↘ -7.7%	
	2019 Oct	↘ 2.2%	↘ 2.3%	
	2019 Nov	↘ 3.1%	↗ 6.9%	
	2019 Dec	↘ -12.3%	↘ 2.5%	
2020 Jan	↘ 7.0%	↘ -10.7%		

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↗ 7.6%	↗ 3.2%
	2017 Q2	↗ 30.5%	↗ 16.3%
	2017 Q3	↗ 6.9%	↗ 23.3%
	2017 Q4	↘ -5.5%	↗ 41.8%
ACTUAL	2018 Q1	↘ -8.1%	↗ 21.1%
	2018 Q2	↗ 15.3%	↘ 7.0%
	2018 Q3	↘ -1.6%	↘ -1.4%
	2018 Q4	↗ 3.4%	↗ 7.8%
FORECAST	2019 Q1	↘ -11.6%	↗ 3.8%
	2019 Q2	↗ 26.2%	↗ 13.6%
FORECAST	2019 Q3	↗ 9.3%	↗ 26.2%
	2019 Q4	↘ -6.4%	↗ 14.3%
FORECAST	2020 Q1	↘ -8.8%	↗ 17.8%
	2020 Q2	↘ 6.5%	↘ -0.6%

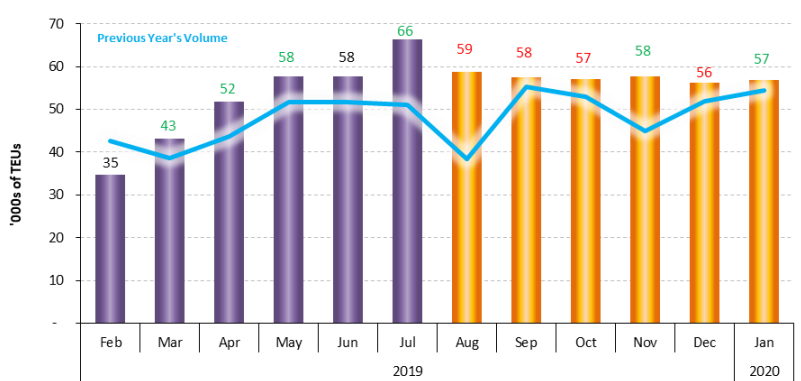
Headlines

- Imports surged by 14.8 percent in July to 66,000 TEUs. The 8,000 TEU jump equates to a 29.7 percent surge over the same month of 2018 and is an all-time high for the port.
- Compared to the 100-point base year of 2012, the Import Index for July is 250.1. This is 57.3 points higher than the 192.8 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 366,000 TEUs for a 12.3 percent increase year-on-year (which is up from last month's 9.0 percent gain).
- The forecast projects a 10.6 percent increase in imports between August and January versus the past six months (February through July), compared to a 6.6 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in three of the four upcoming quarters.
- The second half of 2019 is forecast to surge by 20.1 percent (to 354,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 7.6 percent over the equivalent period of 2019, with 322,000 TEUs.
- The forecast volume for 2019 is 653,000 TEUs, which would be a 14.8 percent increase over last year.

Monthly Change

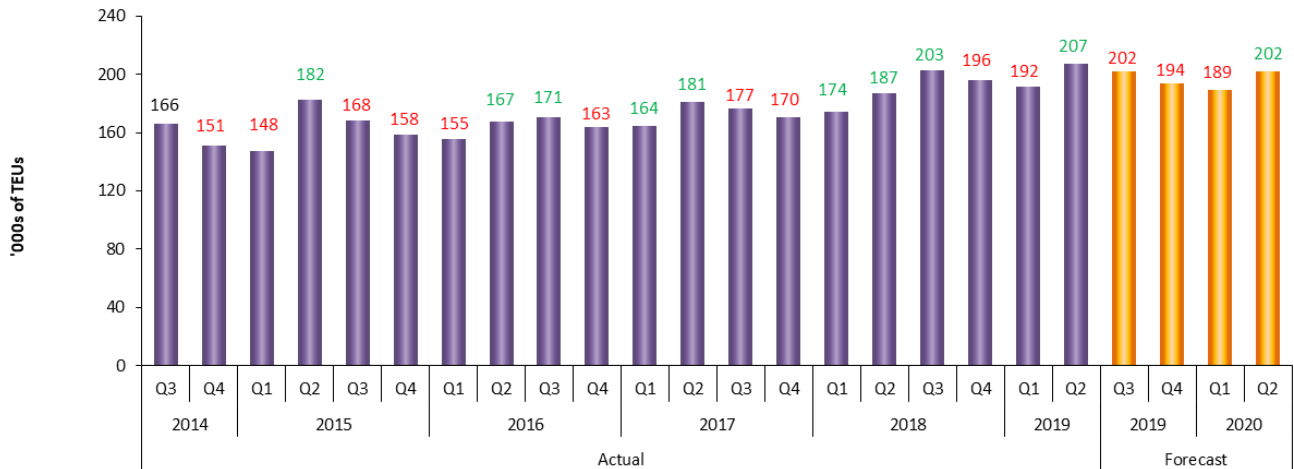
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2018 Jun	↘ -0.3%	↘ -0.4%
	2018 Jul	↘ -1.0%	↗ 5.7%
	2018 Aug	↘ -24.9%	↘ -23.2%
	2018 Sep	↗ 44.1%	↗ 13.9%
	2018 Oct	↘ -4.2%	↗ 8.8%
	2018 Nov	↘ -15.4%	↘ -3.5%
	2018 Dec	↗ 15.6%	↗ 18.9%
	2019 Jan	↗ 5.1%	↗ 17.5%
	2019 Feb	↘ -36.2%	↘ -18.3%
	2019 Mar	↗ 24.1%	↗ 11.6%
	2019 Apr	↗ 19.9%	↗ 18.4%
	2019 May	↗ 11.4%	↗ 11.2%
FORECAST	2019 Jun	↗ 0.3%	↗ 11.9%
	2019 Jul	↗ 14.8%	↗ 29.7%
	2019 Aug	↘ -11.2%	↗ 53.4%
	2019 Sep	↘ -2.3%	↗ 4.0%
	2019 Oct	↘ -0.6%	↗ 7.9%
FORECAST	2020 Nov	↗ 0.9%	↗ 28.6%
	2020 Dec	↘ -2.6%	↗ 8.4%
FORECAST	2020 Jan	↗ 1.2%	↗ 4.3%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2017	Q1	0.6%	5.8%
	2017	Q2	10.1%	8.2%
	2017	Q3	-2.3%	3.6%
	2017	Q4	-3.6%	4.3%
ACTUAL	2018	Q1	2.1%	5.9%
	2018	Q2	7.6%	3.4%
	2018	Q3	8.3%	14.7%
	2018	Q4	-3.5%	14.8%
FORECAST	2019	Q1	-2.0%	10.2%
	2019	Q2	8.1%	10.8%
FORECAST	2019	Q3	-2.5%	-0.3%
	2019	Q4	-4.1%	-1.0%
FORECAST	2020	Q1	-2.4%	-1.4%
	2020	Q2	6.8%	-2.5%

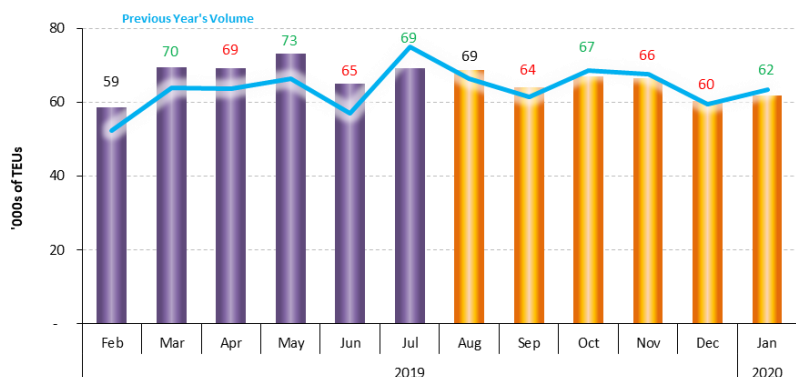
Headlines

- Imports rebounded by 6.6 percent in July to 69,000 TEUs. The 4,000 TEU increase equates to a 7.6 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for July is 142.7. This is 11.7 points lower than the 154.4 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 468,000 TEUs for a 7.4 percent increase year-on-year (which is down from last month's 10.5 percent gain).
- The forecast projects a 4.1 percent decrease in imports between August and January versus the past six months (February through July), compared to a 2.2 percent increase between the same two periods of last year.
- The second half of 2019 is forecast to decrease by 0.7 percent (to 396,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to decrease by 2.0 percent from the equivalent period of 2019, with 391,000 TEUs.
- The forecast volume for 2019 is 795,000 TEUs, which would be a 4.6 percent increase over last year.

Monthly Change

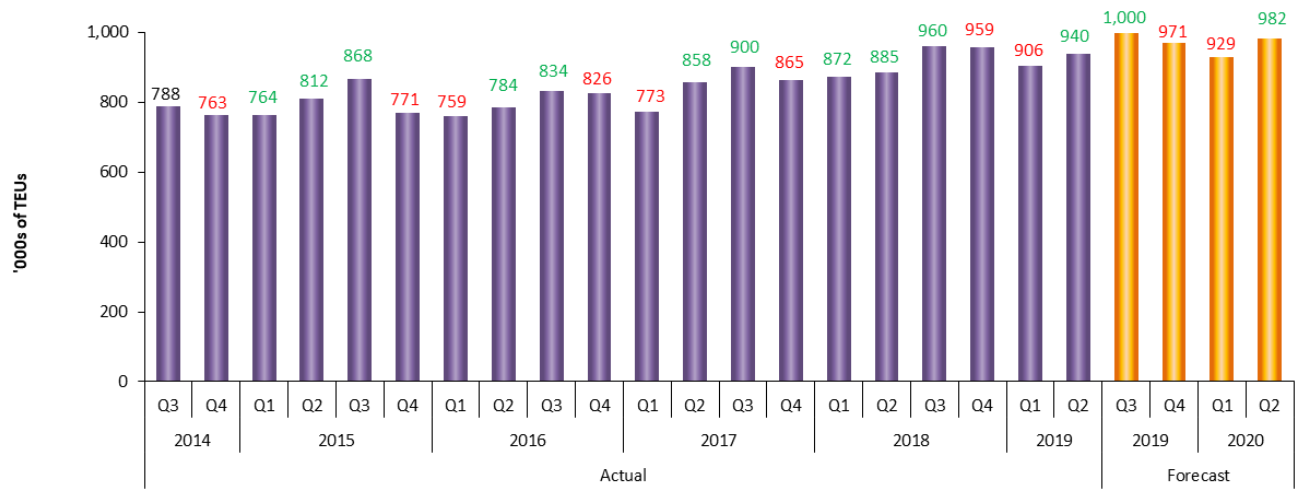
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2018	Jun	-14.3%	-2.4%	
	2018	Jul	31.8%	27.7%	
	2018	Aug	-11.7%	16.8%	
	2018	Sep	-7.4%	0.3%	
	2018	Oct	11.7%	15.5%	
	2018	Nov	-1.4%	14.3%	
	2018	Dec	-12.1%	14.5%	
	ACTUAL	2019	Jan	6.7%	10.1%
		2019	Feb	-7.6%	11.9%
		2019	Mar	18.6%	8.9%
		2019	Apr	-0.5%	8.5%
		2019	May	5.7%	10.0%
2019		Jun	-11.1%	14.2%	
2019		Jul	6.6%	-7.6%	
FORECAST	2019	Aug	-1.0%	3.6%	
	2019	Sep	-6.7%	4.4%	
	2019	Oct	4.5%	-2.3%	
	2019	Nov	-0.9%	-1.8%	
FORECAST	2020	Dec	-9.2%	1.4%	
FORECAST	2020	Jan	2.7%	-2.5%	

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -6.3%	↘ 1.9%
	2017 Q2	↗ 10.9%	↗ 9.4%
	2017 Q3	↗ 5.0%	↗ 8.0%
	2017 Q4	↘ -3.9%	↘ 4.8%
ACTUAL	2018 Q1	↗ 0.8%	↗ 12.8%
	2018 Q2	↗ 1.5%	↗ 3.3%
	2018 Q3	↗ 8.4%	↗ 6.6%
	2018 Q4	↘ -0.1%	↗ 10.8%
FORECAST	2019 Q1	↘ -5.5%	↗ 3.9%
	2019 Q2	↗ 3.8%	↗ 6.2%
FORECAST	2019 Q3	↗ 6.3%	↗ 4.2%
	2019 Q4	↘ -2.9%	↗ 1.2%
FORECAST	2020 Q1	↘ -4.3%	↗ 2.6%
	2020 Q2	↗ 5.7%	↗ 4.4%

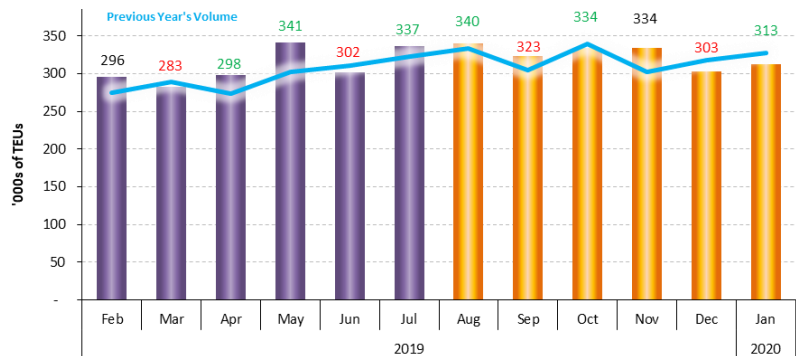
Headlines

- Imports surged by 11.7 percent in July to 337,000 TEUs. The 35,000 TEU increase equates to a 4.6 percent gain over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 147.1. This is 6.5 points higher than the 140.6 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 2.18 million TEUs for a 5.0 percent increase year-on-year (which is unchanged from last month).
- The forecast projects a 4.9 percent gain in imports between August and January versus the past six months (February through July), compared to an 8.6 percent increase between the same two periods of last year.
- The second half of 2019 is forecast to increase by 2.7 percent (to 1.97 million TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 3.5 percent over the equivalent period of 2019, with 1.91 million TEUs.
- The forecast volume for 2019 is 3.82 million TEUs, which would be a 3.8 percent increase over last year.

Monthly Change

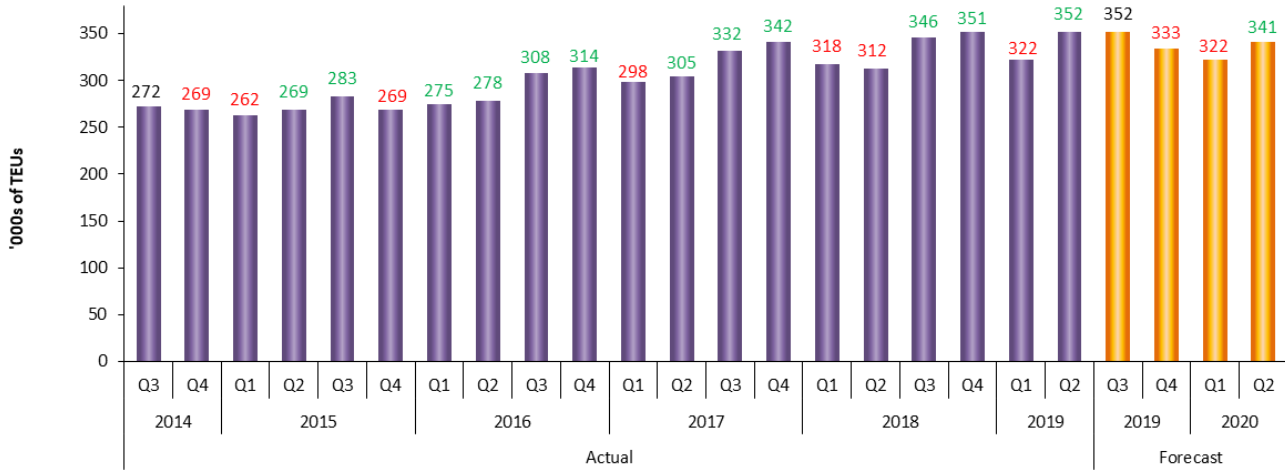
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↗ 2.8%	↗ 5.2%	
	2018 Jul	↗ 3.7%	↗ 10.4%	
	2018 Aug	↗ 3.6%	↗ 4.0%	
	2018 Sep	↘ -8.8%	↗ 5.7%	
	2018 Oct	↗ 11.7%	↗ 11.1%	
	2018 Nov	↘ -11.1%	↗ 5.9%	
	2018 Dec	↗ 5.1%	↗ 15.7%	
	ACTUAL	2019 Jan	↗ 3.2%	↗ 5.9%
		2019 Feb	↘ -9.7%	↗ 7.6%
		2019 Mar	↘ -4.2%	↘ -1.9%
		2019 Apr	↗ 5.2%	↗ 9.1%
		2019 May	↗ 14.4%	↗ 12.8%
2019 Jun		↘ -11.4%	↘ -2.8%	
2019 Jul		↗ 11.7%	↗ 4.6%	
FORECAST	2019 Aug	↗ 0.8%	↗ 1.9%	
	2019 Sep	↘ -5.0%	↗ 6.2%	
	2019 Oct	↗ 3.3%	↘ -1.7%	
	2019 Nov	↗ 0.0%	↗ 10.6%	
	2020 Dec	↘ -9.1%	↘ -4.5%	
2020 Jan	↗ 3.1%	↘ -4.5%		

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ -5.0%	↘ 8.3%
	2017 Q2	↘ 2.3%	↘ 9.4%
	2017 Q3	↘ 9.0%	↘ 8.0%
	2017 Q4	↘ 2.9%	↘ 8.9%
ACTUAL	2018 Q1	↘ -7.0%	↘ 6.6%
	2018 Q2	↘ -1.7%	↘ 2.4%
	2018 Q3	↗ 10.9%	↘ 4.2%
	2018 Q4	↘ 1.5%	↘ 2.9%
FORECAST	2019 Q1	↘ -8.3%	↘ 1.4%
	2019 Q2	↘ 9.1%	↗ 12.6%
FORECAST	2019 Q3	↘ 0.1%	↘ 1.6%
	2019 Q4	↘ -5.2%	↘ -5.1%
FORECAST	2020 Q1	↘ -3.3%	↘ 0.1%
	2020 Q2	↘ 5.7%	↘ -3.1%

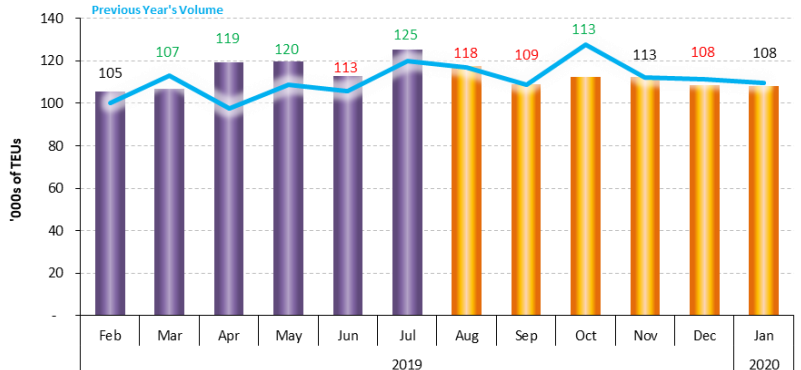
Headlines

- Imports rebounded by 11.2 percent in July to 125,000 TEUs. The 13,000 TEU jump equates to a 4.3 percent gain over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 172.7. This is 7.1 points higher than the 165.6 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 799,000 TEUs for a 6.5 percent increase year-on-year (which is down from last month's 7.0 percent gain).
- The forecast projects a 3.0 percent decrease in imports between August and January versus the past six months (February through July), compared to a 6.4 percent increase between the same two periods of last year.
- The second half of 2019 is forecast to decrease by 1.8 percent (to 685,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to decrease by 1.6 percent from the equivalent period of 2019, with 676,000 TEUs.
- The forecast volume for 2019 is 1.36 million TEUs, which would be a 2.4 percent increase over last year.

Monthly Change

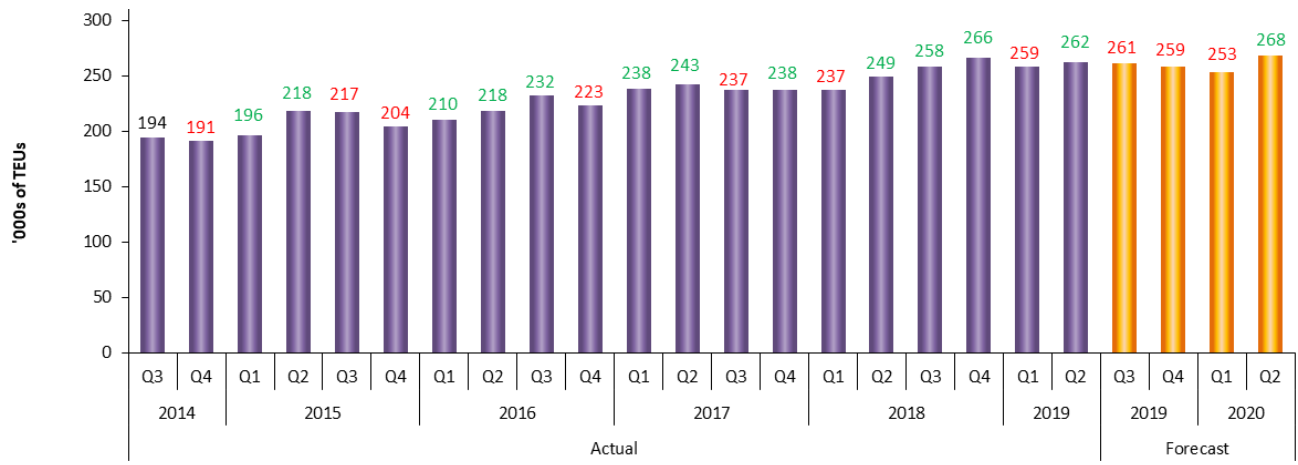
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ -2.4%	↘ 2.9%	
	2018 Jul	↗ 13.4%	↗ 10.0%	
	2018 Aug	↘ -2.6%	↘ 3.4%	
	2018 Sep	↘ -6.9%	↘ -0.7%	
	2018 Oct	↗ 17.2%	↘ 2.1%	
	2018 Nov	↘ -12.1%	↘ 1.4%	
	2018 Dec	↘ -0.6%	↘ 5.4%	
	ACTUAL	2019 Jan	↘ -1.6%	↘ 5.4%
		2019 Feb	↘ -4.0%	↘ 5.0%
		2019 Mar	↘ 1.6%	↘ -5.4%
		2019 Apr	↗ 11.4%	↗ 22.2%
		2019 May	↘ 0.3%	↗ 10.1%
2019 Jun		↘ -5.8%	↘ 6.3%	
2019 Jul		↗ 11.2%	↘ 4.3%	
FORECAST	2019 Aug	↘ -6.1%	↘ 0.5%	
	2019 Sep	↘ -7.5%	↘ -0.1%	
	2019 Oct	↘ 3.4%	↘ -11.8%	
	2019 Nov	↘ -0.1%	↘ 0.3%	
	2019 Dec	↘ -3.7%	↘ -2.9%	
FORECAST	2020 Jan	↘ -0.1%	↘ -1.4%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↗ 6.7%	↗ 13.3%
	2017 Q2	↘ 1.9%	↗ 11.4%
	2017 Q3	↘ -2.4%	↘ 1.9%
	2017 Q4	↘ 0.4%	↘ 6.6%
ACTUAL	2018 Q1	↘ -0.3%	↘ -0.4%
	2018 Q2	↘ 5.0%	↘ 2.6%
	2018 Q3	↘ 3.7%	↘ 9.0%
	2018 Q4	↘ 3.0%	↗ 12.0%
FORECAST	2019 Q1	↘ -2.8%	↘ 9.1%
	2019 Q2	↘ 1.2%	↘ 5.1%
	2019 Q3	↘ -0.4%	↘ 1.0%
FORECAST	2020 Q1	↘ -0.8%	↘ -2.8%
	2020 Q2	↘ -2.1%	↘ -2.1%
	2020 Q3	↘ 5.9%	↘ 2.4%

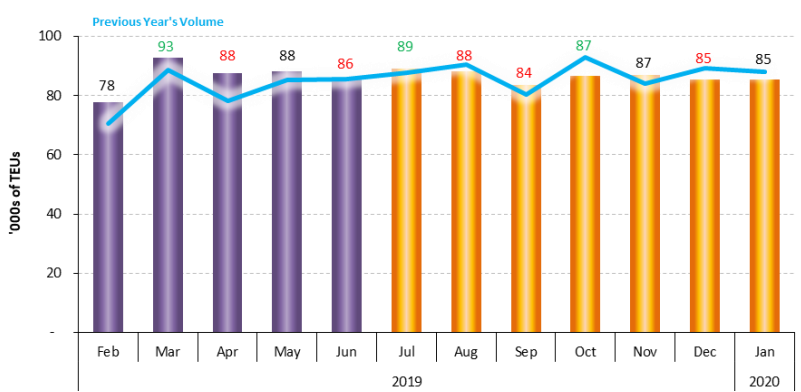
Headlines

- Imports rebounded by an estimated 3.6 percent in July to 89,000 TEUs (the Port of Charleston did not release data in time for publication). The 3,000 TEU increase would equate to a 1.8 percent gain over the same month of 2018 and would be a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 165.3. This is 2.9 points higher than the 162.4 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 610,000 TEUs for a 6.3 percent increase year-on-year (which is down from last month's 7.1 percent gain).
- The forecast projects a 1.1 percent decrease in imports between August and January versus the past six months (February through July), compared to a 6.0 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to decrease by 1.0 percent (to 519,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 0.2 percent over the equivalent period of 2019, with 521,000 TEUs.
- The forecast volume for 2019 is 1.04 million TEUs, which would be a 2.9 percent increase over last year.

Monthly Change

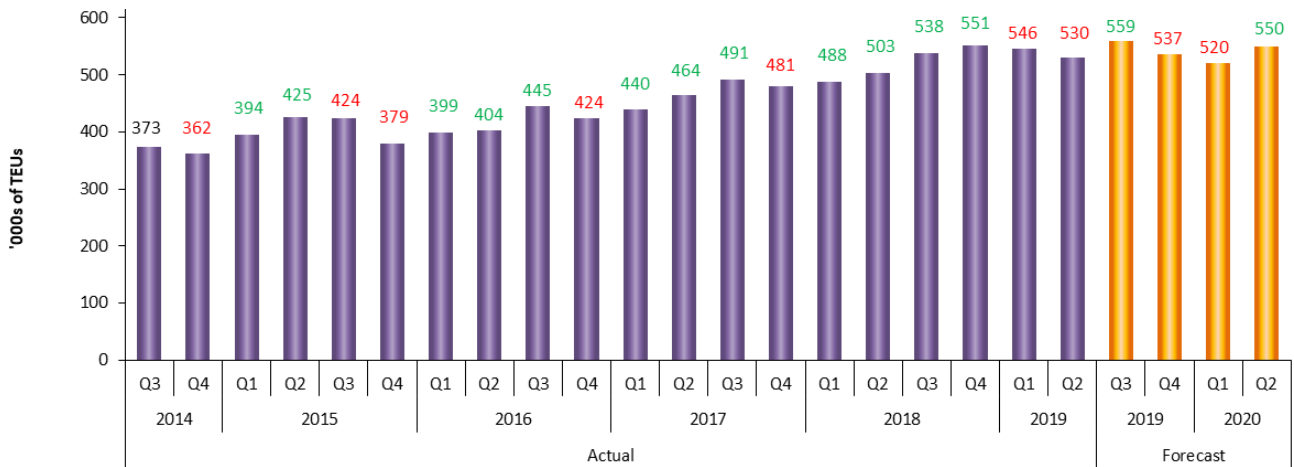
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ 0.2%	↘ 5.1%	
	2018 Jul	↘ 2.5%	↘ 9.9%	
	2018 Aug	↘ 3.4%	↗ 16.0%	
	2018 Sep	↘ -11.5%	↘ 1.3%	
	2018 Oct	↗ 15.9%	↗ 15.1%	
	2018 Nov	↘ -9.5%	↘ 9.9%	
	2018 Dec	↘ 5.9%	↗ 10.8%	
	ACTUAL	2019 Jan	↘ -1.1%	↗ 12.7%
		2019 Feb	↘ -11.8%	↗ 10.3%
		2019 Mar	↗ 19.6%	↘ 5.0%
		2019 Apr	↘ -5.6%	↗ 12.0%
		2019 May	↘ 0.4%	↘ 3.2%
2019 Jun		↘ -2.2%	↘ 0.8%	
FORECAST	2019 Jul	↘ 3.6%	↘ 1.8%	
	2019 Aug	↘ -1.3%	↘ -2.8%	
	2019 Sep	↘ -4.9%	↘ 4.4%	
	2019 Oct	↘ 3.4%	↘ -6.9%	
	2019 Nov	↘ 0.4%	↘ 3.2%	
	2020 Dec	↘ -1.8%	↘ -4.2%	
2020 Jan	↘ 0.1%	↘ -3.1%		

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ 3.8%	↗ 10.4%
	2017 Q2	↘ 5.4%	↗ 15.0%
	2017 Q3	↘ 5.8%	↗ 10.4%
	2017 Q4	↘ -2.1%	↗ 13.3%
ACTUAL	2018 Q1	↘ 1.6%	↗ 11.0%
	2018 Q2	↘ 3.0%	↘ 8.4%
	2018 Q3	↘ 7.0%	↘ 9.7%
	2018 Q4	↘ 2.4%	↗ 14.7%
FORECAST	2019 Q1	↘ -1.1%	↗ 11.7%
	2019 Q2	↘ -2.9%	↘ 5.3%
FORECAST	2019 Q3	↘ 5.5%	↘ 3.8%
	2019 Q4	↘ -3.9%	↘ -2.7%
FORECAST	2020 Q1	↘ -3.1%	↘ -4.7%
	2020 Q2	↘ 5.8%	↘ 3.8%

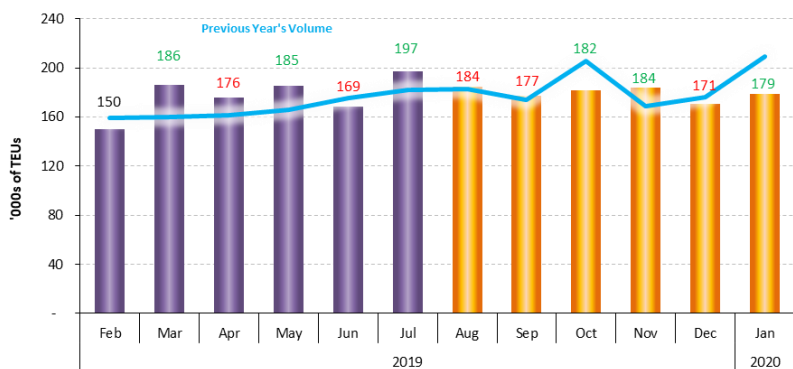
Headlines

- Imports rebounded by 16.9 percent in July to 197,000 TEUs. The 29,000 TEU surge equates to an 8.5 percent jump over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 217.6. This is 17.1 points lower than the 200.5 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 1.27 million TEUs for an 8.5 percent increase year-on-year (which is unchanged from last month).
- The forecast projects a 1.3 percent increase in imports between August and January versus the past six months (February through July), compared to an 11.4 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 0.5 percent (to 1.10 million TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to decrease by 0.5 percent from the equivalent period of 2019, with 1.07 million TEUs.
- The forecast volume for 2019 is 2.17 million TEUs, which would be a 4.3 percent increase over last year.

Monthly Change

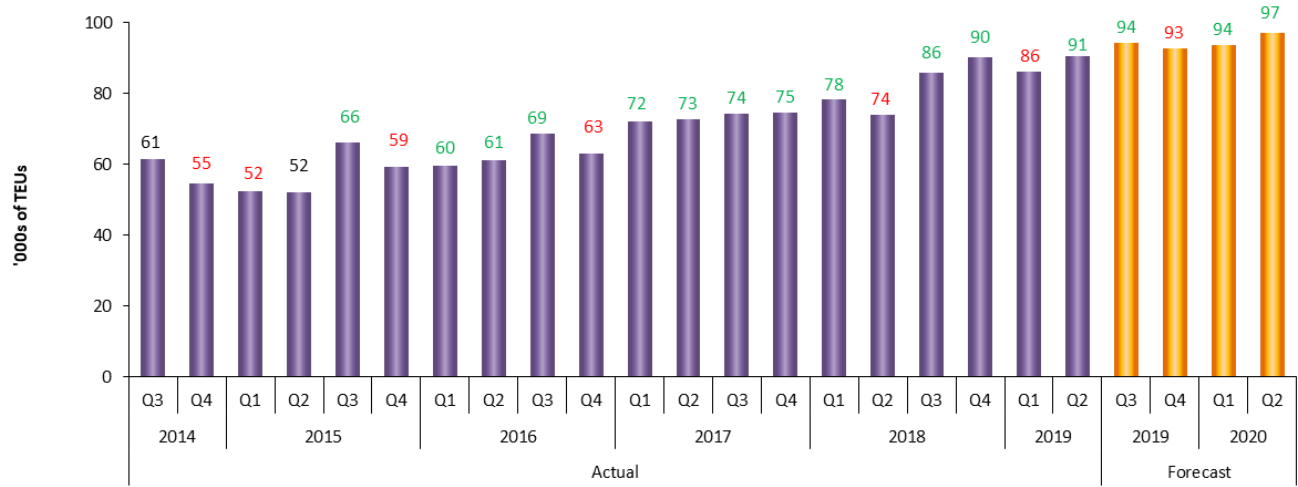
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ 5.9%	↗ 13.5%	
	2018 Jul	↘ 3.6%	↗ 14.0%	
	2018 Aug	↘ 0.6%	↗ 11.2%	
	2018 Sep	↘ -5.0%	↘ 4.1%	
	2018 Oct	↗ 18.5%	↘ 9.3%	
	2018 Nov	↘ -17.8%	↗ 17.3%	
	2018 Dec	↘ 4.3%	↗ 19.1%	
	ACTUAL	2019 Jan	↗ 18.8%	↗ 23.5%
		2019 Feb	↘ -28.6%	↘ -5.8%
		2019 Mar	↗ 24.5%	↗ 16.7%
		2019 Apr	↘ -5.7%	↘ 8.6%
		2019 May	↘ 5.5%	↗ 11.7%
2019 Jun		↘ -8.9%	↘ -3.9%	
2019 Jul		↗ 16.9%	↘ 8.5%	
FORECAST	2019 Aug	↘ -6.6%	↘ 0.8%	
	2019 Sep	↘ -4.0%	↘ 1.9%	
	2019 Oct	↘ 2.8%	↘ -11.6%	
	2019 Nov	↘ 1.0%	↘ 8.6%	
	2019 Dec	↘ -6.9%	↘ -3.1%	
2020 Jan	↘ 4.5%	↘ -14.8%		

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2017	Q1	↑ 14.3%	↑ 20.9%
	2017	Q2	↔ 0.8%	↑ 18.6%
	2017	Q3	↔ 2.4%	↔ 8.2%
	2017	Q4	↔ 0.5%	↑ 18.6%
ACTUAL	2018	Q1	↔ 4.7%	↔ 8.6%
	2018	Q2	↓ -5.3%	↔ 2.0%
	2018	Q3	↑ 16.1%	↑ 15.7%
	2018	Q4	↔ 5.0%	↑ 20.9%
FORECAST	2019	Q1	↓ -4.5%	↑ 10.2%
	2019	Q2	↔ 5.0%	↑ 22.2%
FORECAST	2019	Q3	↔ 4.0%	↔ 9.5%
	2019	Q4	↓ -1.4%	↔ 2.8%
FORECAST	2020	Q1	↔ 1.1%	↔ 8.8%
	2020	Q2	↔ 3.6%	↔ 7.3%

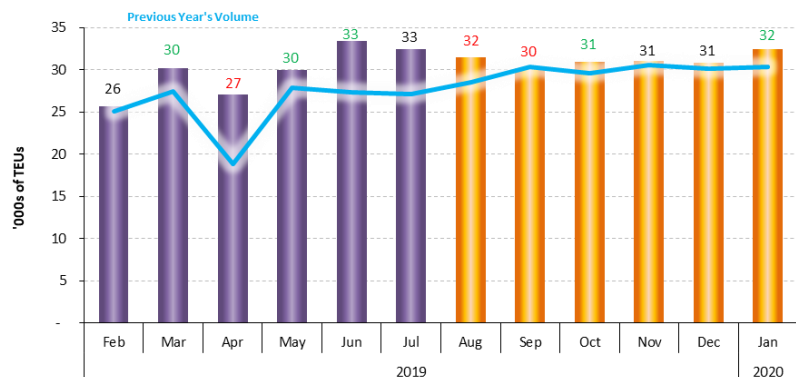
Headlines

- Imports decreased by fewer than 1,000 TEUs to 33,000 TEUs in July. The 2.9 percent slide from June is 19.7 percent higher than the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 203.0 This is 33.4 points higher than the 169.6 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 209,000 TEUs for a 16.6 percent surge year-on-year (which is up versus last month's 16.0 percent gain).
- The forecast projects a 4.5 percent increase in imports between August and January versus the past six months (February through July), compared to a 16.7 percent jump between the same two periods of last year.
- The second half of 2019 is forecast to increase by 6.1 percent (to 187,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 8.1 percent over the equivalent period of 2019, with 191,000 TEUs.
- The forecast volume for 2019 is 364,000 TEUs, which would be a 10.7 percent increase over last year.

Monthly Change

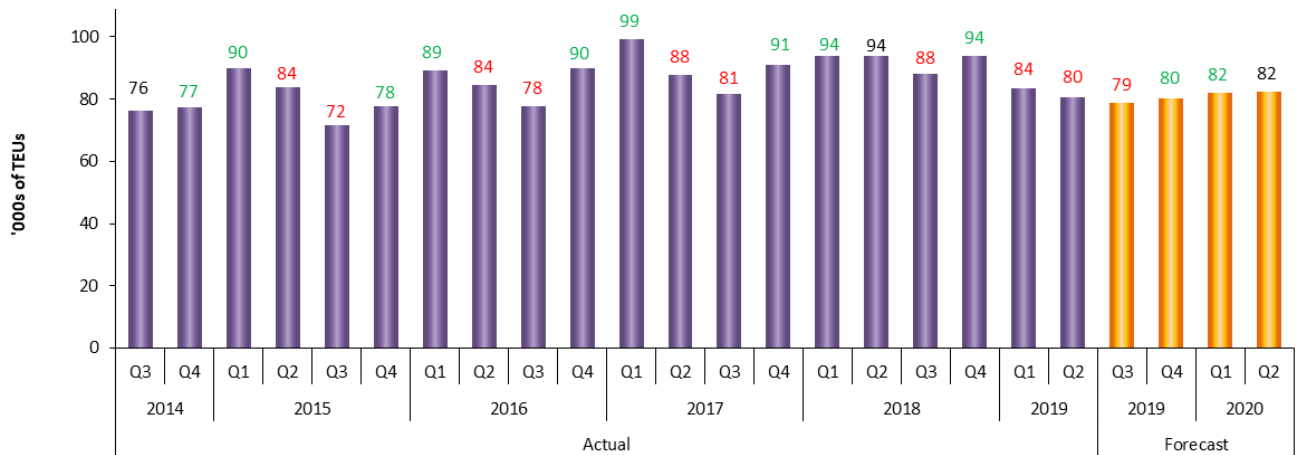
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2018	Jun	↔ -2.0%	↑ 14.4%	
	2018	Jul	↔ -0.8%	↑ 15.5%	
	2018	Aug	↔ 5.0%	↔ 6.6%	
	2018	Sep	↔ 6.4%	↑ 26.1%	
	2018	Oct	↔ -2.5%	↑ 25.3%	
	2018	Nov	↔ 3.2%	↑ 32.9%	
	2018	Dec	↔ -1.2%	↔ 7.4%	
	ACTUAL	2019	Jan	↔ 0.5%	↑ 17.9%
		2019	Feb	↓ -15.2%	↔ 2.6%
		2019	Mar	↑ 17.5%	↔ 9.9%
		2019	Apr	↓ -10.3%	↑ 44.0%
		2019	May	↑ 10.8%	↔ 7.5%
2019		Jun	↑ 11.5%	↑ 22.2%	
2019		Jul	↔ -2.9%	↑ 19.7%	
FORECAST	2019	Aug	↔ -3.0%	↑ 10.5%	
	2019	Sep	↔ -4.3%	↔ -0.6%	
	2019	Oct	↔ 2.5%	↔ 4.5%	
	2019	Nov	↔ 0.4%	↔ 1.6%	
2020	Dec	↔ -0.4%	↔ 2.4%		
2020	Jan	↔ 5.1%	↔ 7.1%		

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↑ 10.4%	↑ 11.1%
	2017 Q2	↓ -11.5%	↔ 4.0%
	2017 Q3	↔ -7.1%	↔ 4.9%
	2017 Q4	↑ 11.7%	↔ 1.4%
ACTUAL	2018 Q1	↔ 3.1%	↔ -5.3%
	2018 Q2	↔ 0.0%	↔ 7.0%
	2018 Q3	↔ -6.2%	↔ 8.0%
	2018 Q4	↔ 6.7%	↔ 3.2%
FORECAST	2019 Q1	↔ -11.0%	↔ -10.9%
	2019 Q2	↔ -3.8%	↔ -14.3%
FORECAST	2019 Q3	↔ -2.0%	↔ -10.5%
	2019 Q4	↔ 1.9%	↔ -14.5%
FORECAST	2020 Q1	↔ 2.0%	↔ -2.0%
	2020 Q2	↔ 0.6%	↔ 2.5%

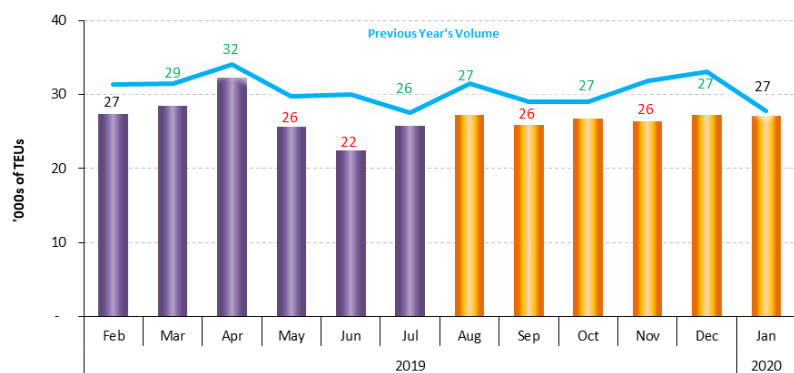
Headlines

- Imports rebounded by 14.9 percent in July to 26,000 TEUs. The 3,000 TEU surge equates to a 6.3 percent slide from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for July is 119.0. This is 8.0 points lower than the 127.0 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 190,000 TEUs for an 11.8 percent decrease year-on-year (which is up from last month's 12.6 percent slide).
- The forecast projects a 1.0 percent decrease in imports between August and January versus the past six months (February through July), compared to a 1.1 percent slide between the same two periods of last year.
- The second half of 2019 is forecast to decrease by 12.5 percent (to 159,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 0.2 percent versus the equivalent period of 2019, with 164,000 TEUs.
- The forecast volume for 2019 is 323,000 TEUs, which would be a 12.6 percent decrease from last year.

Monthly Change

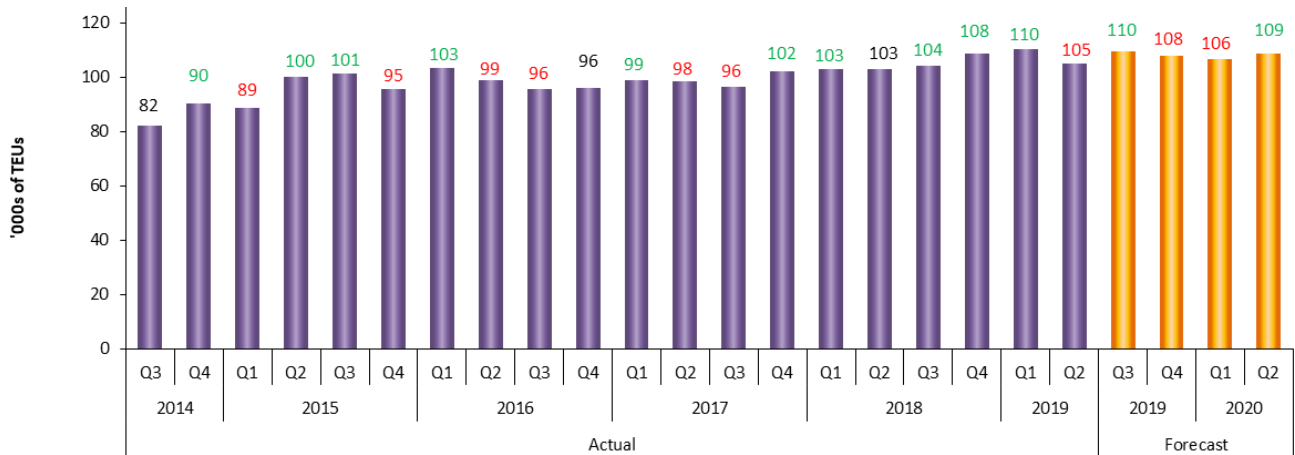
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↔ 0.9%	↑ 15.5%	
	2018 Jul	↔ -8.2%	↔ -1.7%	
	2018 Aug	↑ 14.0%	↑ 13.0%	
	2018 Sep	↔ -7.5%	↑ 13.2%	
	2018 Oct	↔ -0.1%	↔ 7.8%	
	2018 Nov	↔ 9.7%	↔ 4.1%	
	2018 Dec	↔ 3.8%	↔ -1.4%	
	ACTUAL	2019 Jan	↔ -16.1%	↔ -10.5%
		2019 Feb	↔ -1.3%	↔ -12.6%
		2019 Mar	↔ 4.2%	↔ -9.5%
		2019 Apr	↑ 13.3%	↔ -5.1%
		2019 May	↔ -20.7%	↔ -13.8%
2019 Jun		↔ -12.3%	↔ -25.1%	
2019 Jul		↑ 14.9%	↔ -6.3%	
FORECAST	2019 Aug	↔ 5.3%	↔ -13.5%	
	2019 Sep	↔ -5.0%	↔ -11.1%	
	2019 Oct	↔ 3.7%	↔ -7.8%	
	2019 Nov	↔ -1.7%	↔ -17.3%	
	2019 Dec	↔ 3.4%	↔ -17.6%	
FORECAST	2020 Jan	↔ -0.4%	↔ -2.3%	

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ 2.8%	↘ -4.3%
	2017 Q2	↘ -0.6%	↘ -0.6%
	2017 Q3	↘ -2.0%	↘ 0.6%
	2017 Q4	↘ 6.0%	↘ 6.2%
ACTUAL	2018 Q1	↘ 0.8%	↘ 4.1%
	2018 Q2	↘ 0.0%	↘ 4.8%
	2018 Q3	↘ 1.1%	↘ 8.1%
	2018 Q4	↘ 4.2%	↘ 6.2%
FORECAST	2019 Q1	↘ 1.5%	↘ 7.0%
	2019 Q2	↘ -4.6%	↘ 2.1%
FORECAST	2019 Q3	↘ 4.3%	↘ 5.3%
	2019 Q4	↘ -1.8%	↘ -0.8%
FORECAST	2020 Q1	↘ -1.1%	↘ -3.3%
	2020 Q2	↘ 2.1%	↘ 3.5%

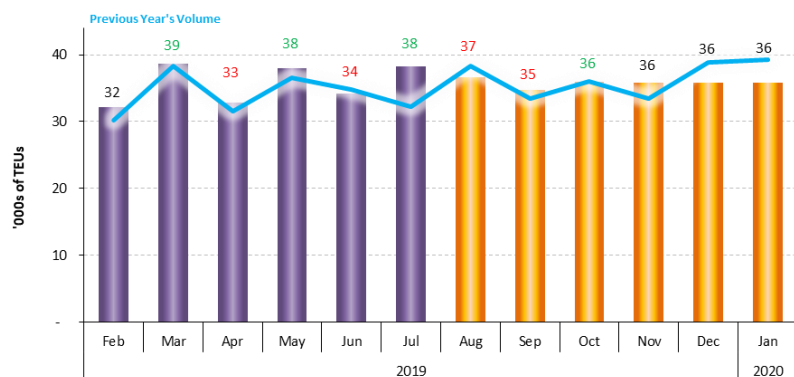
Headlines

- Imports rebounded by 11.7 percent in July to 38,000 TEUs. The 4,000 TEU surge equates to an 18.6 percent jump over the same month of 2018 and is a record high for the month of July.
- Compared to the 100-point base year of 2012, the Import Index for July is 132.5. This is 20.8 points higher than the 111.7 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 253,000 TEUs for a 6.5 percent increase year-on-year (which is up from last month's 4.5 percent gain).
- The forecast projects a 0.3 percent increase in imports between August and January versus the past six months (February through July), compared to a 7.9 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 2.2 percent (to 217,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to remain level with the equivalent period of 2019, with 215,000 TEUs.
- The forecast volume for 2019 is 432,000 TEUs, which would be a 3.4 percent increase over last year.

Monthly Change

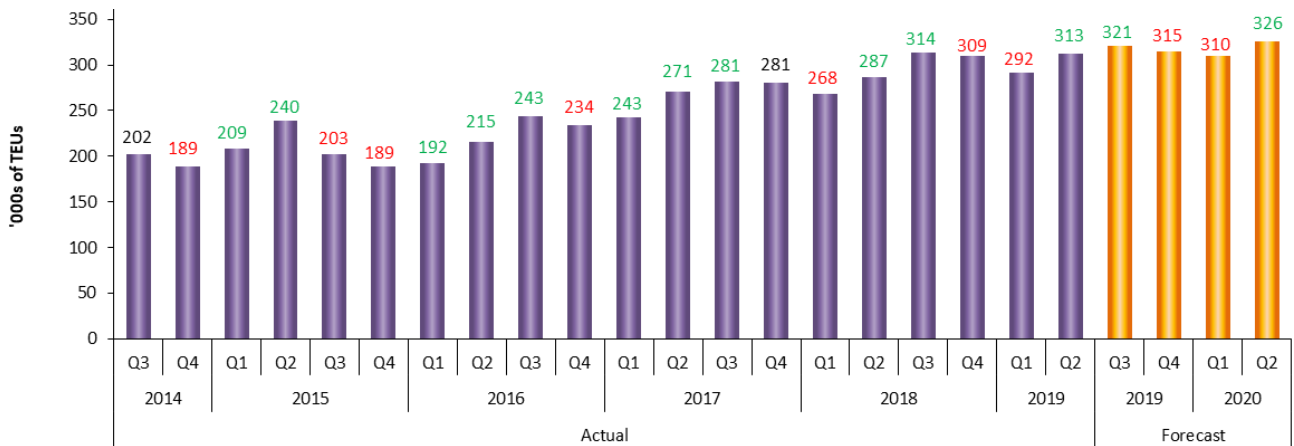
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ -4.7%	↘ 3.7%	
	2018 Jul	↘ -7.5%	↘ 6.7%	
	2018 Aug	↗ 19.0%	↘ 3.4%	
	2018 Sep	↘ -12.7%	↗ 15.6%	
	2018 Oct	↘ 7.7%	↘ 8.9%	
	2018 Nov	↘ -7.1%	↘ -7.0%	
	2018 Dec	↗ 16.1%	↗ 18.0%	
	ACTUAL	2019 Jan	↘ 1.1%	↗ 14.1%
		2019 Feb	↘ -18.2%	↘ 6.6%
		2019 Mar	↗ 20.4%	↘ 1.0%
		2019 Apr	↘ -15.1%	↘ 4.3%
		2019 May	↗ 15.6%	↘ 3.8%
2019 Jun		↘ -9.8%	↘ -1.7%	
2019 Jul		↗ 11.7%	↗ 18.6%	
FORECAST	2019 Aug	↘ -4.4%	↘ -4.7%	
	2019 Sep	↘ -5.0%	↘ 3.8%	
	2019 Oct	↘ 3.4%	↘ -0.4%	
	2019 Nov	↘ -0.1%	↘ 7.1%	
	2019 Dec	↘ -0.2%	↘ -7.9%	
FORECAST	2020 Jan	↘ -0.1%	↘ -9.0%	

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2017 Q1	↘ 4.0%	↗ 26.5%
	2017 Q2	↗ 11.4%	↗ 25.8%
	2017 Q3	↘ 3.8%	↗ 15.6%
	2017 Q4	↘ -0.2%	↗ 20.0%
ACTUAL	2018 Q1	↘ -4.4%	↗ 10.4%
	2018 Q2	↘ 7.0%	↘ 6.0%
	2018 Q3	↗ 9.2%	↗ 11.6%
	2018 Q4	↘ -1.4%	↗ 10.2%
FORECAST	2019 Q1	↘ -5.7%	↗ 8.7%
	2019 Q2	↗ 7.2%	↗ 9.0%
FORECAST	2019 Q3	↗ 2.5%	↗ 2.2%
	2019 Q4	↘ -1.7%	↗ 0.1%
FORECAST	2020 Q1	↘ -1.6%	↗ 6.3%
	2020 Q2	↗ 5.1%	↗ 4.3%

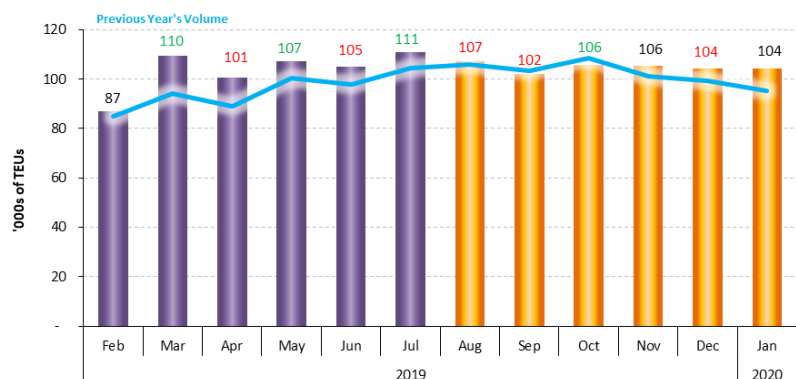
Headlines

- Imports rebounded by 5.6 percent in July to 111,000 TEUs, which is a record high for the month of July. The 6,000 TEU increase equates to a 6.2 percent gain over the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for July is 221.1. This is 12.9 points higher than the 208.2 that was recorded in the same month of 2018.
- The year-to-date volume imported through the first seven months of 2019 totals 716,000 TEUs for an 8.4 percent increase year-on-year (which is down from last month's 8.9 percent gain).
- The forecast projects a 1.4 percent increase in imports between August and January versus the past six months (February through July), compared to a 7.5 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 2.1 percent (to 636,000 TEUs) versus the equivalent period of 2018.
- The first half of 2020 is forecast to increase by 5.3 percent over the equivalent period of 2019, with 637,000 TEUs.
- The forecast volume for 2019 is 1.24 million TEUs, which would be a 5.3 percent increase over last year.

Monthly Change

	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2018 Jun	↘ -2.7%	↘ 0.7%	
	2018 Jul	↗ 7.0%	↗ 15.6%	
	2018 Aug	↘ 1.3%	↗ 37.8%	
	2018 Sep	↘ -2.6%	↘ -9.3%	
	2018 Oct	↗ 5.3%	↗ 9.0%	
	2018 Nov	↘ -6.7%	↗ 16.1%	
	2018 Dec	↘ -1.9%	↗ 6.0%	
	ACTUAL	2019 Jan	↘ -4.1%	↗ 6.6%
		2019 Feb	↘ -8.8%	↘ 2.5%
		2019 Mar	↗ 26.0%	↗ 16.4%
		2019 Apr	↘ -8.2%	↗ 13.0%
		2019 May	↗ 6.5%	↗ 6.7%
2019 Jun		↘ -1.8%	↗ 7.6%	
2019 Jul		↗ 5.6%	↘ 6.2%	
FORECAST	2019 Aug	↘ -3.3%	↘ 1.4%	
	2019 Sep	↘ -4.8%	↘ -0.9%	
	2019 Oct	↗ 3.3%	↘ -2.8%	
	2019 Nov	↘ -0.1%	↗ 4.1%	
	2019 Dec	↘ -1.2%	↗ 4.9%	
FORECAST	2020 Jan	↗ 0.2%	↗ 9.6%	

Monthly Import Volumes



Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through July.

	West Coast	East Coast	All Ports (incl. Gulf)
2018	7,662,292	5,645,498	13,967,993
2019	7,616,199	5,985,115	14,317,162
Percent Change	-0.6%	6.0%	2.5%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2018	4,998,195	544,446	796,473	997,493	325,685
2019	4,863,864	564,741	815,264	1,006,674	365,656
Percent Change	-2.7%	3.7%	2.4%	0.9%	12.3%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2018	436,355	2,079,661	749,927	573,566	1,173,358
2019	468,472	2,183,034	798,936	609,544	1,272,703
Percent Change	7.4%	5.0%	6.5%	6.3%	8.5%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2018	179,515	215,139	237,977	660,203
2019	209,307	189,789	253,330	715,849
Percent Change	16.6%	-11.8%	6.5%	8.4%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2018	Aug	763,602	85,703	115,317	135,398	38,355	66,308	333,567
	Sep	771,583	82,586	150,902	166,591	55,287	61,406	304,125
	Oct	849,908	82,397	134,471	153,689	52,975	68,586	339,602
	Nov	742,670	83,364	116,607	151,585	44,843	67,633	301,826
	Dec	842,004	87,056	138,873	138,641	51,833	59,474	317,332
2019	Jan	753,761	81,893	128,615	170,370	54,481	63,487	327,345
	Feb	651,181	69,977	99,669	129,494	34,758	58,687	295,523
	Mar	544,226	74,714	117,007	130,472	43,122	69,574	282,981
	Apr	678,628	80,700	112,652	145,168	51,686	69,192	297,825
	May	718,357	85,964	111,730	130,769	57,578	73,142	340,680
	Jun	727,924	80,895	122,645	137,493	57,754	65,036	301,708
	Jul	789,788	90,598	122,946	162,908	66,277	69,354	336,972
	Aug	790,294	83,787	120,330	158,080	58,841	68,670	339,817
	Sep	772,572	80,308	116,120	153,733	57,513	64,103	322,971
	Oct	805,302	82,503	122,679	157,187	57,155	67,005	333,715
2020	Nov	842,289	83,225	125,143	162,031	57,669	66,434	333,691
	Dec	699,949	81,845	122,695	142,171	56,162	60,311	303,201
2020	Jan	716,432	82,895	122,759	152,125	56,850	61,911	312,565

		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2018	Aug	117,042	90,569	182,883	28,519	31,408	38,355	105,937
	Sep	108,981	80,182	173,691	30,346	29,048	33,467	103,183
	Oct	127,677	92,947	205,836	29,589	29,024	36,059	108,653
	Nov	112,218	84,125	169,159	30,541	31,836	33,494	101,320
	Dec	111,566	89,079	176,441	30,179	33,040	38,876	99,401
2019	Jan	109,757	88,107	209,583	30,321	27,730	39,286	95,318
	Feb	105,357	77,667	149,685	25,702	27,361	32,125	86,953
	Mar	107,040	92,875	186,369	30,202	28,507	38,690	109,604
	Apr	119,266	87,675	175,661	27,094	32,308	32,831	100,627
	May	119,592	88,009	185,265	30,022	25,619	37,943	107,126
	Jun	112,664	86,076	168,799	33,461	22,463	34,226	105,159
	Jul	125,260	89,135	197,341	32,505	25,801	38,229	111,062
	Aug	117,664	88,000	184,364	31,524	27,170	36,562	107,401
	Sep	108,884	83,670	176,953	30,154	25,820	34,750	102,206
	Oct	112,598	86,506	181,940	30,916	26,765	35,921	105,626
2020	Nov	112,511	86,830	183,715	31,036	26,317	35,872	105,514
	Dec	108,370	85,302	170,948	30,902	27,220	35,808	104,225
2020	Jan	108,262	85,401	178,587	32,471	27,105	35,764	104,433

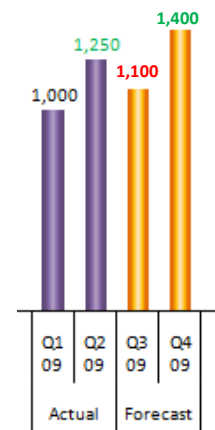
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at 16 ports at the monthly and quarterly level. Each port is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

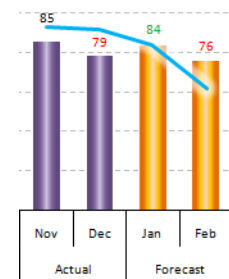
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↓ -10.0%
Q2	↘ -5.0%	↘ -5.0%
Q3	↗ 5.0%	↗ 5.0%
Q4	↑ 10.0%	↑ 10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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