

GlobalPortTracker

N O R T H A M E R I C A

October 2021



in partnership with the

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Contents

Overview

- 01 Editorial
- 02 Executive Summary
- 03 Global Economic Overview
- 04 North America Economic Overview
- 05 Global Port Tracker Overview

Coast Activity

- 06 West Coast Port Activity
- 07 East Coast Port Activity

Port Activity

- 08 Ports of Los Angeles and Long Beach
- 09 Port of Oakland
- 10 NW Seaport Alliance (Tacoma and Seattle)
- 11 Port of Vancouver
- 12 Port of Prince Rupert
- 13 Port of Montreal
- 14 Ports of New York and New Jersey
- 15 Port of Virginia
- 16 Port of Charleston
- 17 Port of Savannah
- 18 Port of Jacksonville
- 19 Port Everglades
- 20 Port Miami
- 21 Port Houston
- 22 Port of Baltimore
- 23 Ports of Boston/New Orleans

Data

- 24 Year to Date Import Totals
- 25 Year to Date Export Totals
- 26 Raw Monthly Data
- 27 How to Read the Tables and Charts

Editorial- Logistics Supply Chain Continues to Fragment

Just when we thought things couldn't get any worse with the logistics supply chain, we've been proven wrong. From port shutdowns in Asia to backed-up ships and shortages of truck drivers in the United States, there are few positive signs that the movement of consumer goods or the supply of inputs needed for industrial production is getting better.

The automobile industry has been hit particularly badly as the lack of semi-conductors has reduced the output of new vehicles, creating a market where secondhand cars can be more expensive than new ones. COVID-19 is primarily to blame as many countries once again enforce lockdowns or encourage working from home. China and Vietnam are two of the worst-hit countries, particularly in their port cities. Individual terminals are closed at some Chinese ports, leading to congestion of container ships waiting to load cargo. In the meantime, the nation is experiencing a significant shortage of electricity to run its factories and other infrastructure. In Vietnam, Ho Chi Minh City is seeing a mass exodus of workers leaving as a lockdown eases and they return home. The combined result of these events is a sharp cut in production and the availability of goods for export. Some major businesses were forced to suspend manufacturing operations in Vietnam earlier this year.

The repercussion is a lack of shipping capacity due to congestion on both sides of the Pacific. It is estimated that between 10 and 15 percent of global container ship capacity is floating at anchor. Large importers have turned to chartering their own vessels, at first smaller container ships and then breakbulk vessels, but both are in very short supply. Those that have successfully chartered vessels will be paying a high price for both the ships and the ability to load and discharge the containers, adding more congestion in the process.

In the meantime, some US port terminals are beginning to open gates 24 hours a day for container pickups, but there is limited demand because importers are suffering from a lack of drivers and warehouse workers combined with non-aligned hours of operation at warehouses. Despite all this, demand remains strong as consumers continue to spend money on goods as the delta variant discourages them from traveling, dining out, or attending sports and entertainment events. The widespread shortages of daily necessities seen in the early days of the pandemic last year have yet to return, but some retailers have placed limits on some high-demand items.

It is likely that current problems will continue well into 2022.

-Ben Hackett



Executive Summary

- The total volume of loaded imports at the tracked ports increased by 98,000 TEUs in August to 2.56 million TEUs, a high for the month of August. This represents a 4.0 percent gain over July and equates to a 7.3 percent increase year-on-year. The year-to-date volume is 25.7 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.7 percent over 2020 with a total of 29.4 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 58,000 TEUs between July and August, which equates to a 4.6 percent gain. The total loaded import volume was 1.33 million TEUs which equates to a 0.5 percent gain over the same month of last year and is a record for the month of August. Every port except Prince Rupert experienced year-on-year growth and posted year-to-date double-digit percentage growth. The year-to-date volume is 24.1 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 15.4 percent over 2020 with a total of 15.6 million TEUs.
- The combined loaded import volume at the primary monitored East Coast ports increased by 17,000 TEUs between July and August, which equates to a 1.6 percent gain. The loaded import volume of 1.07 million TEUs equates to a 13.1 percent surge over the same month of 2020 and is a record high for the month of August. Every port except Jacksonville

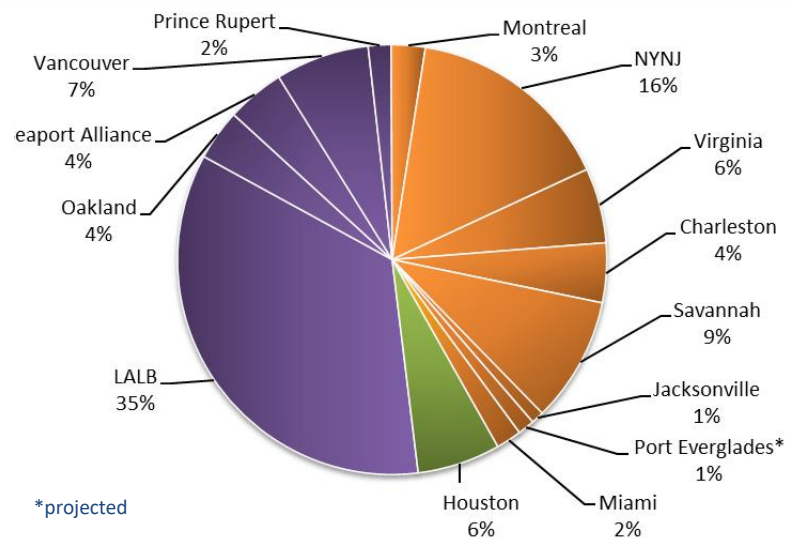
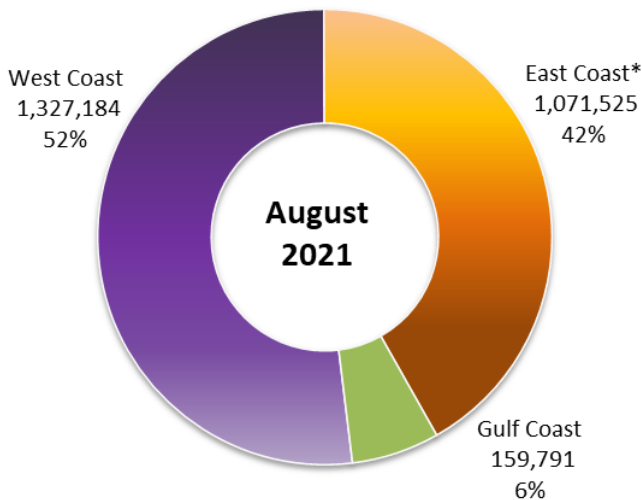
Change in Import Volume, August 2021 versus:

		Jul-21	Aug-20	2021 YTD
West Coast	LALB	↗ 4.8%	↗ 1.4%	↗ 29.5%
	Oakland	↗ 3.3%	↗ 1.6%	↗ 13.9%
	Seaport Alliance	↘ -11.3%	↗ 3.3%	↗ 26.0%
	Vancouver	↗ 30.6%	↗ 8.2%	↗ 16.5%
	Prince Rupert	↘ -23.9%	↘ -35.5%	↘ -13.1%
	Coast Total	↗ 4.6%	↗ 0.5%	↗ 24.1%
East Coast	Montreal	↘ -10.5%	↗ 43.9%	↗ 8.3%
	NYNJ	↗ 1.5%	↗ 8.9%	↗ 26.4%
	Virginia	↗ 0.9%	↗ 19.3%	↗ 32.4%
	Charleston	↘ -4.0%	↗ 18.3%	↗ 27.9%
	Savannah	↗ 6.1%	↗ 6.2%	↗ 30.8%
	Jacksonville	↗ 12.3%	↘ -11.7%	↗ 6.5%
	Port Everglades*	↗ 4.6%	↗ 28.3%	↗ 25.1%
	Miami	↗ 10.4%	↗ 32.9%	↗ 40.7%
	Coast Total	↗ 1.6%	↗ 13.1%	↗ 26.8%
	Gulf	Houston	↗ 16.5%	↗ 36.9%
GPT Total	↗ 4.0%	↗ 7.3%	↗ 25.7%	

* projected

experienced year-on-year growth, and all except Montreal and Jacksonville have posted year-to-date double-digit percentage growth. The year-to-date volume is 26.8 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 17.7 percent over 2020, with a total of 12.2 million TEUs.

- Loaded imports at Houston surged by 16.5 percent in August (or 23,000 TEUs) to 160,000 TEUs. This equates to a 36.9 percent jump year-on-year and is a record high for the port. The year-to-date volume is 32.7 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 22.6 percent over 2020, with a total of 1.6 million TEUs.

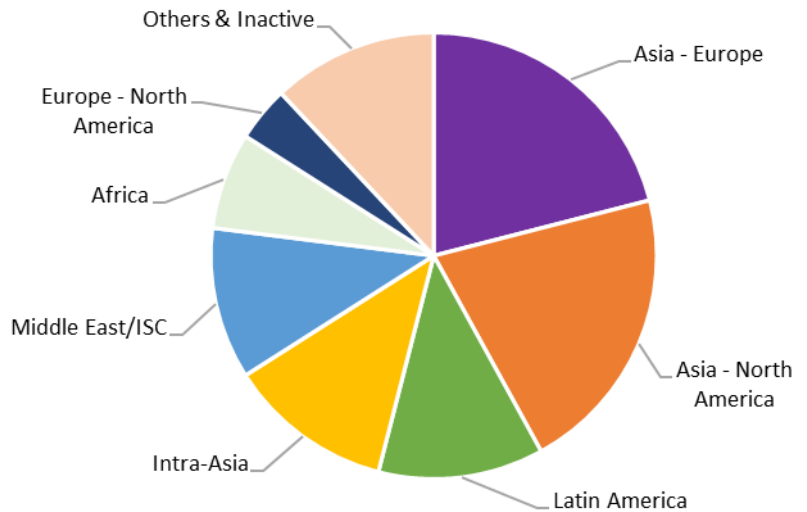


*projected

Global Economic Overview

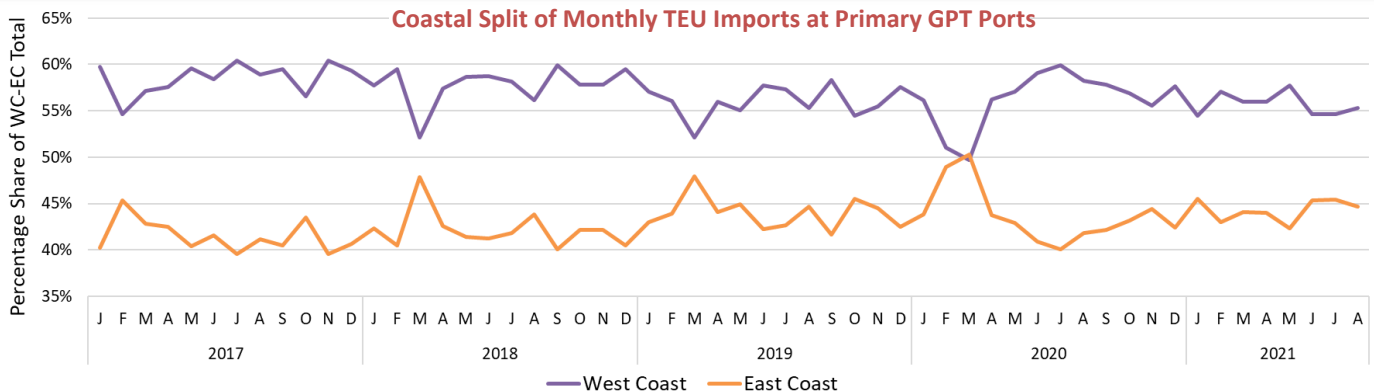
- The percentage of the global liner fleet deployed on the Asia – North America trade has increased from 17 percent in September 2018 to 21 percent in September 2021, according to Alphaliner. This brings the route level with Asia – Europe, which did not see an increase in capacity share over the three-year period.
- International Monetary Fund Managing Director Kristalina Georgieva is reported to have stated that the organization is cutting its outlook for global growth in 2021 due to the impact of the delta variant of COVID-19 as well problems with the global supply chain. The previous IMF World Economic Outlook forecast from July projected growth of 6.0 percent in 2021; the upcoming revision is scheduled to be released on October 12th.
- Alphaliner reported that, as of August 30th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 176,373 TEUs (up from 119,930 TEUs at the start of the month) spread across 54 vessels (versus 43 at the start of the month). There were three idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.7 percent of the total available capacity, unchanged from the start of the month. A further 121 vessels with a combined capacity of 488,645 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including four vessels with a capacity of at least 12,500 TEUs.
- China’s manufacturing sector slipped into contraction territory in September as it fell to its lowest level since February 2020. The National Bureau of Statistics reported that September’s reading of the Manufacturing Purchasing Managers

Distribution of Total Liner Fleet Capacity, September 2021



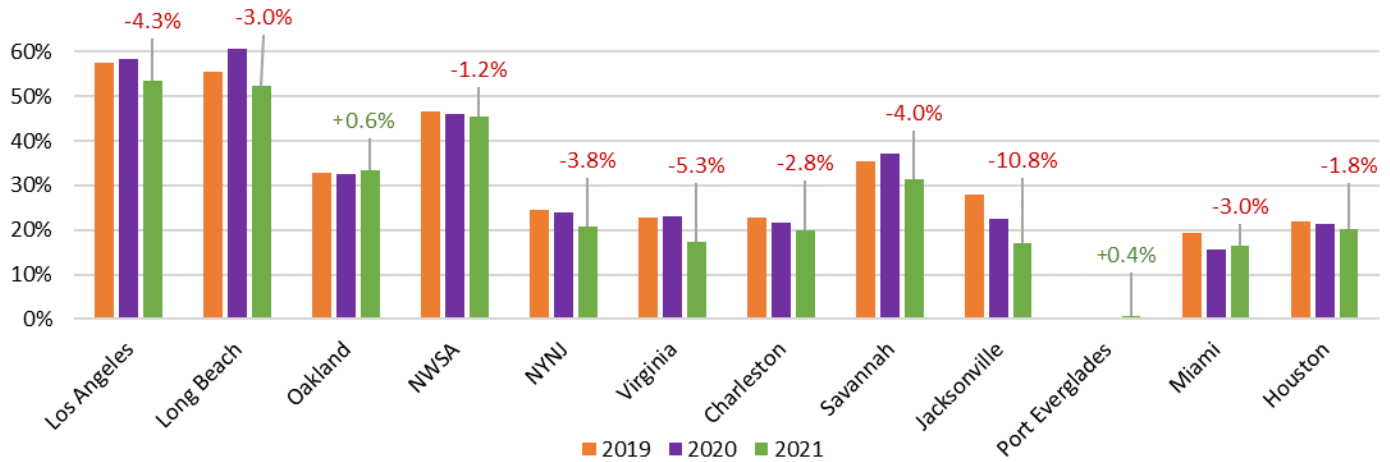
Data courtesy of Alphaliner

- Index dipped from 50.1 in August to 49.6. The New Export Orders index fell further into contraction territory as the reading decreased from 46.7 to 46.2.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area increased by 1.8 percent between July and August, with a 1.3 percent gain year-on-year. The total volume of retail trade in the euro area was unchanged year-on-year. At the national level, the total volume of retail trade in France decreased by 1.2 percent in August versus July and decreased by 2.1 percent year-on-year, while Germany posted a 1.1 percent increase over July and a 0.4 percent gain year-on-year, and Spain dipped by 0.4 percent between July and August which equated to a 1.3 percent decrease year-on-year.
- The UK’s Office for National Statistics reported that retail sales volume (excluding automotive fuel) in August decreased by 0.9 percent year-on-year and was down 1.2 percent from July.



North America Economic Overview

Share of Containerized Import Tonnage from China by Port for June-August in 2019-2021

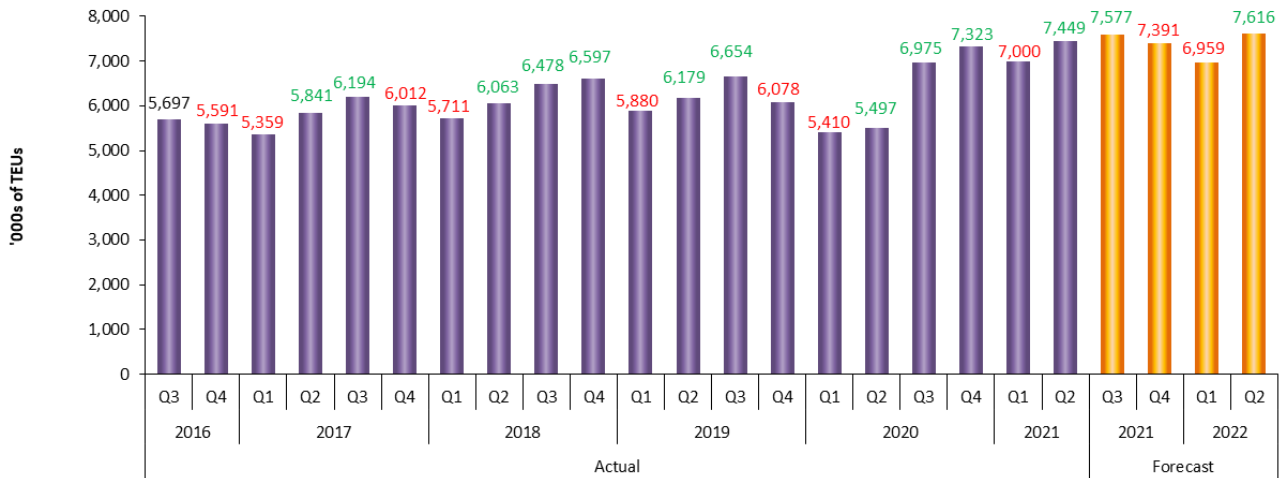


Note: Percentage label is the change in share between 2019 and 2021 experienced at each port. Data Source: US Census Bureau.

- Data from the US Census Bureau suggests that the impact of tariffs and COVID-19 may have resulted in a smaller share of containerized import tonnage originating in China, although it remains a significant trade partner. The nation accounted for at least 20 percent of the total imports by tonnage at eight of the primary US GPT-tracked ports over the three-month period of June through August 2021. The share of import tonnage from China increased at just two ports between those two periods of 2019 and 2021: Oakland and Port Everglades (although the tonnage at the latter remains minimal). The share over the two-year period decreased by 4.3 percent and 3.0 percent at the ports of Los Angeles and Long Beach, respectively, and in 2021 China accounted for 53.3 percent and 52.4 percent of the total import tonnage at each port, respectively. China accounted for 29.3 percent of the total containerized tonnage imported to the US as a whole over the same three-month period in 2021, down from 32.7 percent in 2019.
- The Manufacturing Purchasing Managers Index released by ISM pointed to further growth in the economy as the reading increased by 1.2 percentage points to reach 61.1 percent in September.
- The Census Bureau reported that retail inventories increased in July while retail sales increased in August. The preliminary seasonally adjusted inventories to sales ratio for retail trade in July increased to 1.11 from last month's reading of 1.08. The ratio for retail trade excluding motor vehicles and parts increased from 1.06 in June to 1.08 in July.
- Furniture, home furnishings, electronics and appliance stores remained increased from 1.36 to 1.40, while the ratio for building materials, garden equipment and supplies increased from 1.72 to 1.75 in July. The inventories to sales ratios for clothing and clothing accessories stores increased from 1.82 to 1.86 in July.
- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for August increased by 0.8 percent over July and surged by 13.6 percent year-on-year, according to data from the Census Bureau. Clothing and clothing accessories stores experienced a 0.1 percent increase in sales between July and August (for a 38.8 percent year-on-year jump), while furniture and home furnishing stores were up 3.7 percent over July (for a 15.6 percent year-on-year gain), and electronics and appliance stores decreased by 3.1 percent (for an 18.1 percent jump year-on-year). Non-store retailers posted an increase of 5.3 percent over July (for a 7.5 percent gain year-on-year).
- The Association of American Railroads reported that US intermodal volumes for the first 39 weeks of 2021, through October 2nd, are up 9.9 percent (versus a 12.7 percent increase last month) with 10.81 million units. Year-to-date Canadian intermodal volumes through the same period are up 7.5 percent (versus a 9.8 percent increase last month) with 2.78 million units, while Mexican intermodal volumes through the same period are up 0.9 percent (versus a 2.2 percent increase last month) with 618,000 units.

Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -10.9%	↔ 2.9%
		Q2	↔ 5.1%	↔ 1.9%
		Q3	↔ 7.7%	↔ 2.7%
		Q4	↔ -8.7%	↔ -7.9%
ACTUAL	2020	Q1	↓ -11.0%	↔ -8.0%
		Q2	↔ 1.6%	↓ -11.0%
		Q3	↔ 26.9%	↔ 4.8%
		Q4	↔ 5.0%	↔ 20.5%
ACTUAL	2021	Q1	↔ -4.4%	↔ 29.4%
		Q2	↔ 6.4%	↔ 35.5%
FORECAST	2021	Q3	↔ 1.7%	↔ 8.6%
		Q4	↔ -2.5%	↔ 0.9%
FORECAST	2022	Q1	↔ -5.9%	↔ -0.6%
		Q2	↔ 9.5%	↔ 2.2%

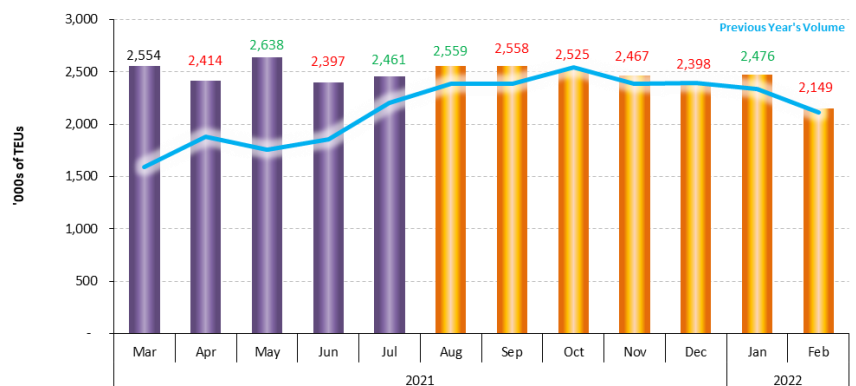
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker are projected to increase by 4.0 percent in August (Port Everglades did not release August TEU data in time for publication). The 98,000 TEU gain to 2.56 million TEUs would equate to a 7.3 percent increase over the same month of 2020 and would be a record for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 167.7. This is 11.3 points higher than the 156.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 19.47 million TEUs for a 25.7 percent surge year-on-year (which is down versus last month's 29.1 percent jump).
- The forecast projects a 3.0 percent decrease in imports between September and February versus the past six months (March through August), compared to a 21.3 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.7 percent versus the equivalent period of 2020, with 14.97 million TEUs.
- The forecast import volume for 2021 is 29.42 million TEUs, which would be a 16.7 percent increase over 2020.

Monthly Change

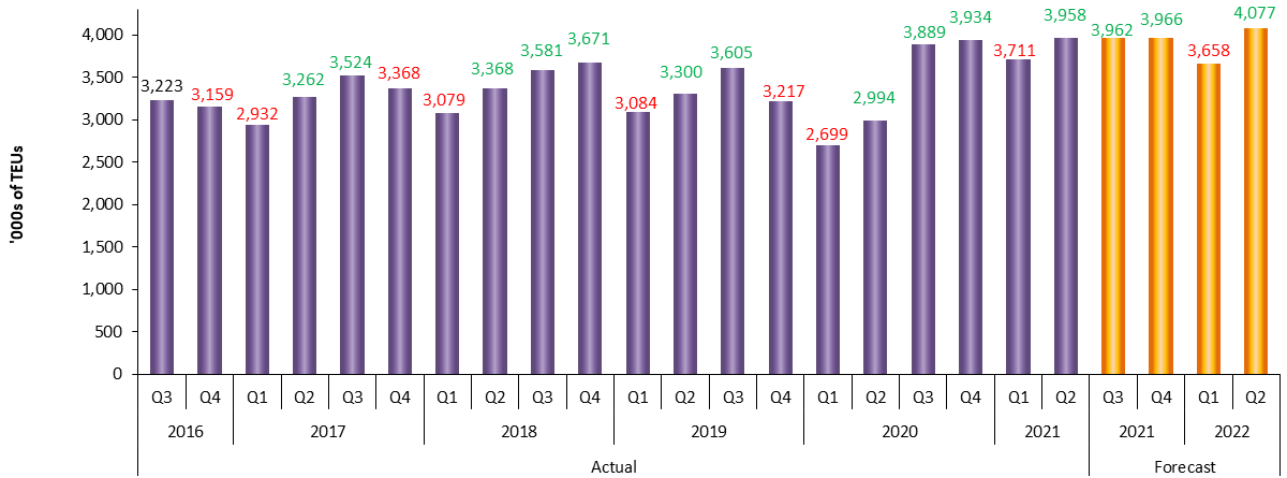
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jul	↔ 18.7%	↔ -2.6%
		Aug	↔ 8.3%	↔ 6.5%
		Sep	↔ 0.2%	↔ 10.9%
		Oct	↔ 6.6%	↔ 18.3%
		Nov	↔ -6.4%	↔ 23.0%
		Dec	↔ 0.4%	↔ 20.4%
	2021	Jan	↔ -2.5%	↔ 12.3%
		Feb	↔ -9.4%	↔ 21.3%
		Mar	↔ 20.9%	↔ 60.6%
		Apr	↔ -5.5%	↔ 28.3%
		May	↔ 9.3%	↔ 50.0%
		Jun	↔ -9.2%	↔ 29.2%
FORECAST	2021	Jul	↔ 2.7%	↔ 11.7%
		Aug	↔ 4.0%	↔ 7.3%
	Sep	↔ 0.0%	↔ 7.1%	
	Oct	↔ -1.3%	↔ -0.8%	
	Nov	↔ -2.3%	↔ 3.5%	
	Dec	↔ -2.8%	↔ 0.2%	
2022	Jan	↔ 3.2%	↔ 6.1%	
	Feb	↔ -13.2%	↔ 1.7%	

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -16.0%	↔ 0.2%
	2019 Q2	↔ 7.0%	↓ -2.0%
	2019 Q3	↔ 9.2%	↔ 0.7%
	2019 Q4	↓ -10.8%	↓ -12.4%
ACTUAL	2020 Q1	↓ -16.1%	↓ -12.5%
	2020 Q2	↑ 10.9%	↔ -9.3%
	2020 Q3	↑ 29.9%	↔ 7.9%
	2020 Q4	↔ 1.1%	↑ 22.3%
FORECAST	2021 Q1	↔ -5.7%	↑ 37.5%
	2021 Q2	↔ 6.6%	↑ 32.2%
FORECAST	2021 Q3	↔ 0.1%	↔ 1.9%
	2021 Q4	↔ 0.1%	↔ 0.8%
FORECAST	2022 Q1	↔ -7.8%	↔ -1.4%
	2022 Q2	↑ 11.5%	↔ 3.0%

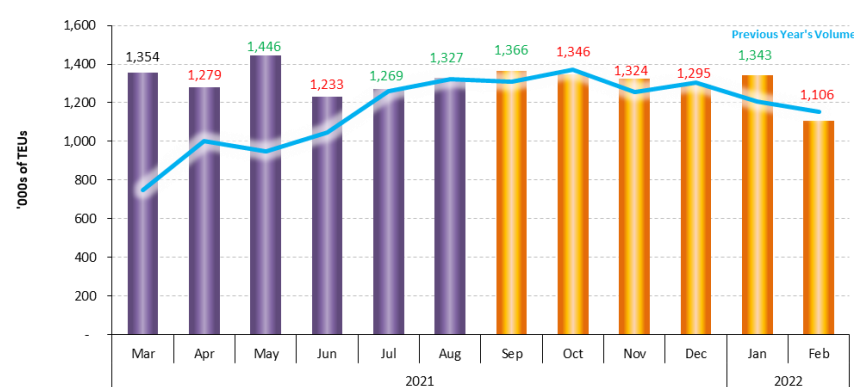
Headlines

- Imports to the west coast ports tracked by the GPT increased by 4.6 percent in August to 1.33 million TEUs. The 58,000 TEU gain resulted in a 0.5 percent increase over the same month of 2020 and is a record for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 145.4. This is 0.8 points higher than the 144.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 10.27 million TEUs for a 24.1 percent surge year-on-year (which is down versus last month's 28.7 percent jump).
- The forecast projects a 1.6 percent decrease in imports between September and February versus the past six months (March through August), compared to a 20.3 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 1.3 percent versus the equivalent period of 2020, with 7.93 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 0.9 percent versus the equivalent period of 2021, with 7.74 million TEUs.
- The forecast import volume for 2021 is 15.60 million TEUs, which would be a 15.4 percent increase over 2020.

Monthly Change

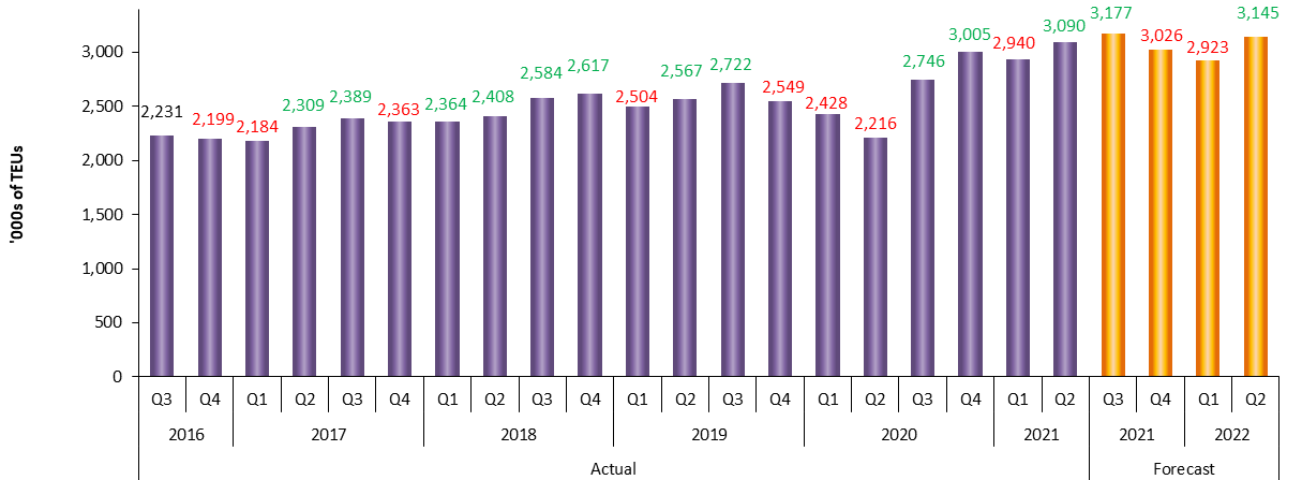
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 20.4%	↔ 2.1%	
	2020 Aug	↔ 4.9%	↑ 12.1%	
	2020 Sep	↔ -0.7%	↔ 9.8%	
	2020 Oct	↔ 4.6%	↑ 23.3%	
	2020 Nov	↔ -8.4%	↑ 23.3%	
	2020 Dec	↔ 4.0%	↑ 20.3%	
	ACTUAL	2021 Jan	↔ -7.8%	↔ 8.7%
		2021 Feb	↔ -4.3%	↑ 36.6%
		2021 Mar	↑ 17.5%	↑ 81.2%
		2021 Apr	↔ -5.5%	↑ 27.6%
		2021 May	↑ 13.0%	↑ 52.6%
		2021 Jun	↓ -14.7%	↑ 18.0%
2021 Jul		↔ 2.9%	↔ 0.9%	
2021 Aug		↔ 4.6%	↔ 0.5%	
FORECAST	2021 Sep	↔ 2.9%	↔ 4.2%	
	2021 Oct	↔ -1.5%	↔ -1.8%	
	2021 Nov	↔ -1.6%	↔ 5.4%	
	2021 Dec	↔ -2.2%	↔ -0.9%	
FORECAST	2022 Jan	↔ 3.7%	↑ 11.5%	
	2022 Feb	↓ -17.6%	↔ -4.0%	

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-4.3%	5.9%
	2019	Q2	2.5%	6.6%
	2019	Q3	6.0%	5.3%
	2019	Q4	-6.3%	-2.6%
ACTUAL	2020	Q1	-4.8%	-3.0%
	2020	Q2	-8.7%	-13.7%
	2020	Q3	23.9%	0.9%
	2020	Q4	9.5%	17.9%
FORECAST	2021	Q1	-2.2%	21.1%
	2021	Q2	5.1%	39.4%
FORECAST	2021	Q3	2.8%	15.7%
	2021	Q4	-4.7%	0.7%
FORECAST	2022	Q1	-3.4%	-0.6%
	2022	Q2	7.6%	1.8%

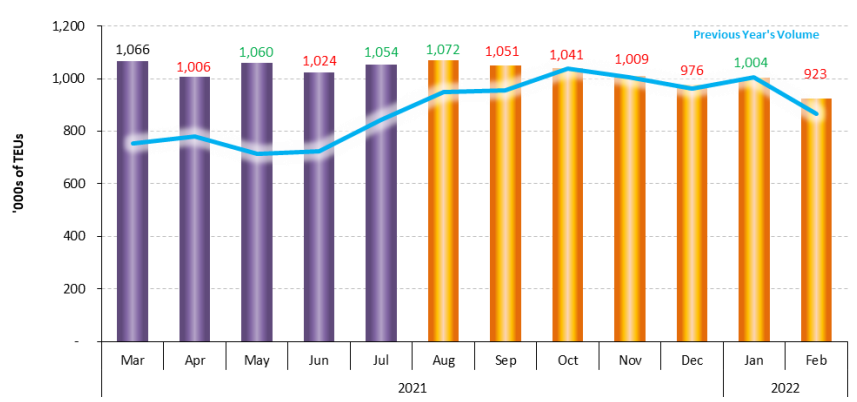
Headlines

- Imports to the primary east coast ports tracked by the GPT are projected to increase by 1.6 percent (or 17,000 TEU) in August to 1.07 million TEUs (Port Everglades did not release August TEU data in time for publication). This equates to a 13.1 percent jump over the same month of 2020 and is a record-high for the coast.
- Compared to the 100-point base year of 2012, the Import Index for August is 190.6. This is 21.8 points higher than the 168.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 8.16 million TEUs for a 26.8 percent surge year-on-year (which is down versus last month's 29.2 percent jump).
- The forecast projects a 4.4 percent decrease in imports between September and February versus the past six months (March through August), compared to a 22.6 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 7.9 percent versus the equivalent period of 2020, with 6.20 million TEUs.
- The forecast import volume for 2021 is 12.23 million TEUs, which would be a 17.7 percent increase over 2020.

Monthly Change

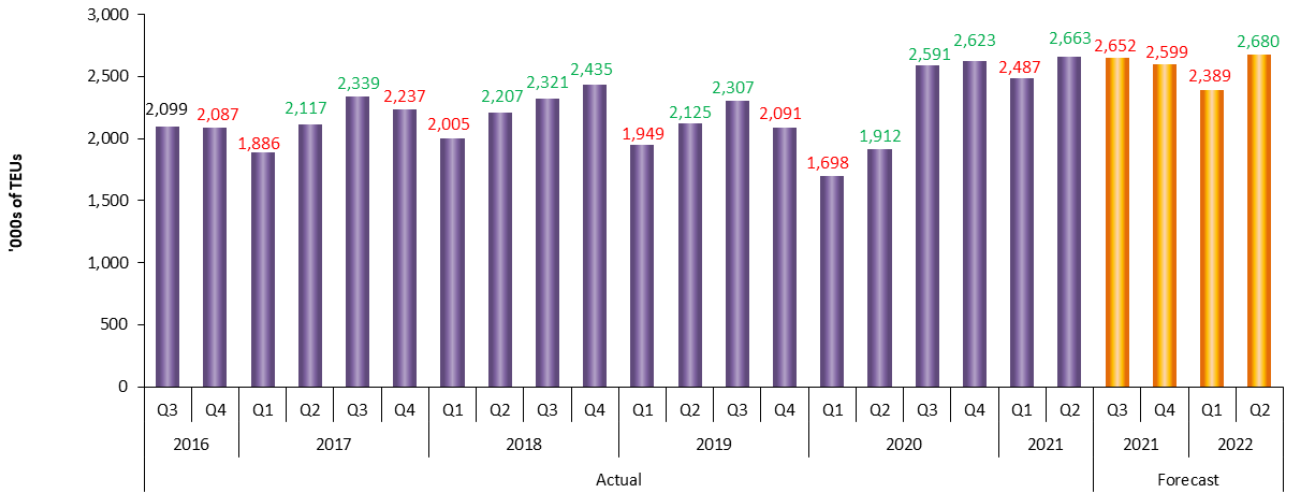
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jul	16.4%	-8.3%	
	2020	Aug	12.6%	-0.3%	
	2020	Sep	0.9%	12.1%	
	2020	Oct	8.7%	11.9%	
	2020	Nov	-3.3%	22.8%	
	2020	Dec	-4.4%	19.8%	
	ACTUAL	2021	Jan	4.8%	16.5%
		2021	Feb	-13.8%	7.4%
		2021	Mar	22.8%	41.2%
		2021	Apr	-5.6%	29.0%
		2021	May	5.3%	48.7%
		2021	Jun	-3.3%	41.6%
2021		Jul	2.9%	25.3%	
FORECAST	2021	Aug	1.6%	13.1%	
	2021	Sep	-2.0%	9.9%	
	2021	Oct	-0.9%	0.1%	
	2021	Nov	-3.1%	0.4%	
	2021	Dec	-3.2%	1.6%	
	2022	Jan	2.8%	-0.3%	
2022	Feb	-8.0%	6.4%		

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -19.9%	↓ -2.8%
	2019 Q2	↔ 9.0%	↓ -3.7%
	2019 Q3	↔ 8.6%	↔ -0.6%
	2019 Q4	↔ -9.4%	↓ -14.1%
ACTUAL	2020 Q1	↓ -18.8%	↓ -12.9%
	2020 Q2	↑ 12.6%	↔ -10.0%
	2020 Q3	↑ 35.5%	↑ 12.3%
	2020 Q4	↔ 1.2%	↑ 25.5%
FORECAST	2021 Q1	↔ -5.2%	↑ 46.4%
	2021 Q2	↔ 7.1%	↑ 39.2%
FORECAST	2021 Q3	↔ -0.4%	↔ 2.4%
	2021 Q4	↔ -2.0%	↔ -0.9%
FORECAST	2022 Q1	↔ -8.1%	↔ -3.9%
	2022 Q2	↑ 12.1%	↔ 0.6%

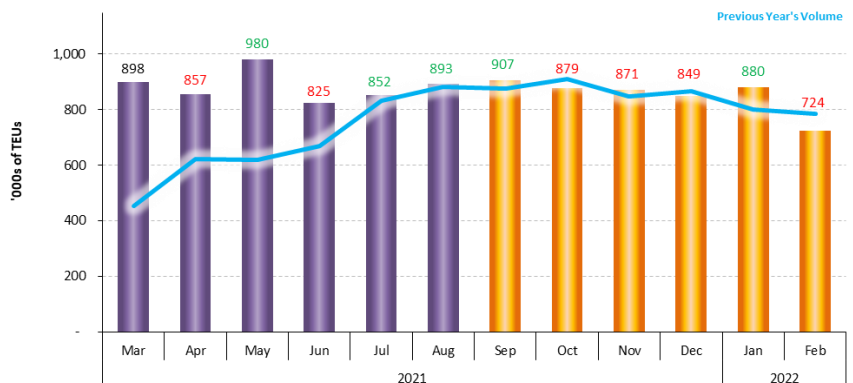
Headlines

- Imports increased by 4.8 percent in August to 893,000 TEUs. The 41,000 TEU gain represents a 1.4 percent increase over the same month of 2020 and is a record for the month of August.
- Imports at the Port of Los Angeles increased by 3.5 percent in August, while the volume at the Port of Long Beach increased by 6.4 percent. In terms of year-on-year change, the two ports experienced a 5.9 percent decrease and an 11.7 percent surge, respectively.
- Compared to the 100-point base year of 2012, the Import Index for August is 149.8. This is 2.0 points higher than the 147.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 6.89 million TEUs for a 29.5 percent surge year-on-year.
- The forecast projects a 3.7 percent decrease in imports between September and February versus the past six months (March through August), compared to a 24.7 percent surge the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 0.7 percent versus the equivalent period of 2020, with 5.25 million TEUs.
- The forecast volume for 2021 is 10.40 million TEUs, which would be a 17.9 percent increase over 2020.

Monthly Change

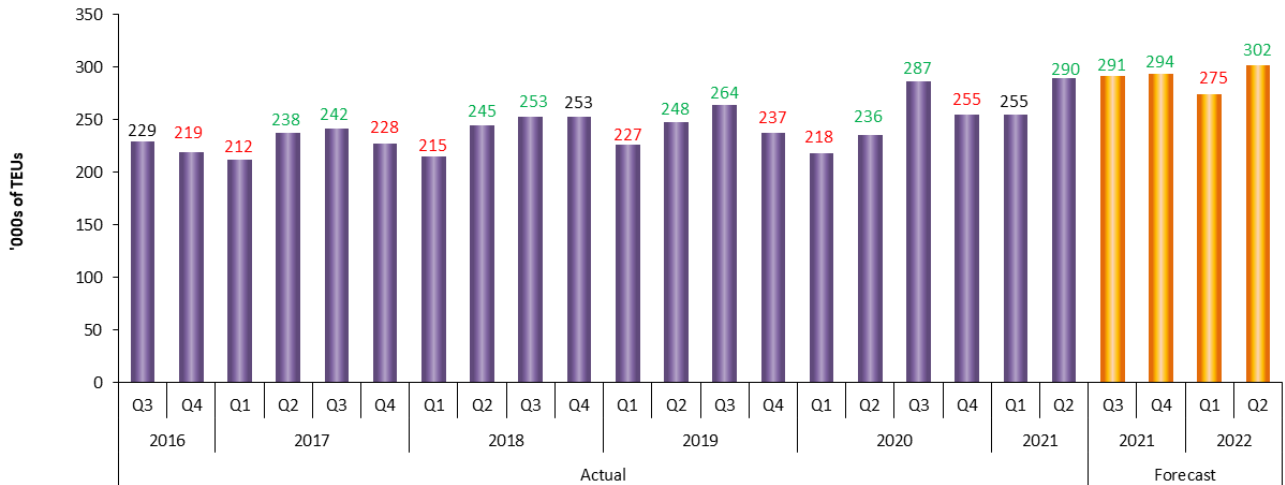
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 24.3%	↔ 5.5%	
	2020 Aug	↔ 5.8%	↑ 15.9%	
	2020 Sep	↔ -0.4%	↑ 15.9%	
	2020 Oct	↔ 3.6%	↑ 24.6%	
	2020 Nov	↔ -6.8%	↑ 27.5%	
	2020 Dec	↔ 2.3%	↑ 24.4%	
	ACTUAL	2021 Jan	↔ -7.5%	↑ 10.6%
		2021 Feb	↔ -1.9%	↑ 51.7%
		2021 Mar	↑ 14.2%	↑ 97.5%
		2021 Apr	↔ -4.6%	↑ 37.5%
		2021 May	↑ 14.4%	↑ 58.4%
		2021 Jun	↓ -15.9%	↑ 23.1%
2021 Jul		↔ 3.3%	↔ 2.3%	
2021 Aug		↔ 4.8%	↔ 1.4%	
FORECAST	2021 Sep	↔ 1.6%	↔ 3.4%	
	2021 Oct	↔ -3.1%	↔ -3.3%	
	2021 Nov	↔ -0.9%	↔ 2.8%	
	2021 Dec	↔ -2.6%	↔ -2.1%	
FORECAST	2022 Jan	↔ 3.7%	↔ 9.7%	
	2022 Feb	↓ -17.8%	↔ -8.0%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -10.4%	↔ 5.3%
	2019 Q2	↔ 9.3%	↔ 1.0%
	2019 Q3	↔ 6.6%	↔ 4.4%
	2019 Q4	↓ -10.1%	↔ -6.2%
ACTUAL	2020 Q1	↔ -7.9%	↔ -3.6%
	2020 Q2	↔ 8.0%	↔ -4.7%
	2020 Q3	↑ 21.5%	↔ 8.6%
	2020 Q4	↓ -11.0%	↔ 7.5%
FORECAST	2021 Q1	↔ 0.0%	↑ 16.8%
	2021 Q2	↑ 13.5%	↑ 22.7%
FORECAST	2021 Q3	↔ 0.6%	↔ 1.6%
	2021 Q4	↔ 0.9%	↑ 15.2%
FORECAST	2022 Q1	↔ -6.5%	↔ 7.7%
	2022 Q2	↔ 9.9%	↔ 4.3%

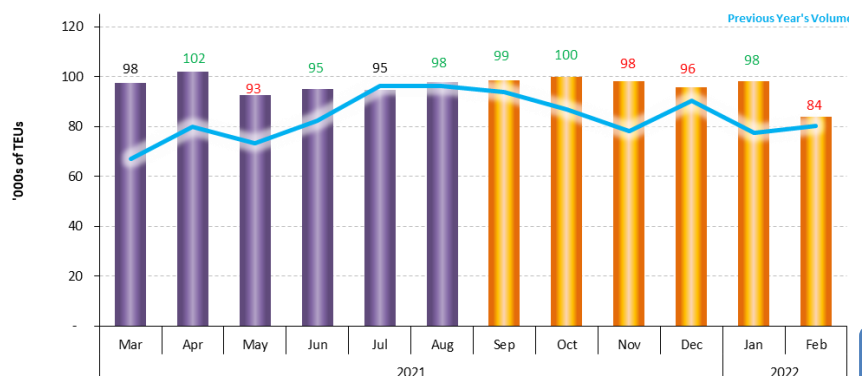
Headlines

- Imports increased by 3.3 percent in August to 98,000 TEUs. The 3,000 TEU gain resulted in a 1.6 percent increase over the same month of 2020 and is a record for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 148.2. This is 2.4 points higher than the 145.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 737,000 TEUs for a 13.9 percent jump year-on-year (which is down versus last month's 16.1 percent surge).
- The forecast projects a 0.9 percent decrease in imports between September and February versus the past six months (March through August), compared to a 2.2 percent gain between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 8.0 percent versus the equivalent period of 2020, with 585,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 5.9 percent versus the equivalent period of 2021, with 577,000 TEUs.
- The forecast import volume for 2021 is 1.13 million TEUs, which would be a 13.4 percent increase over 2020.

Monthly Change

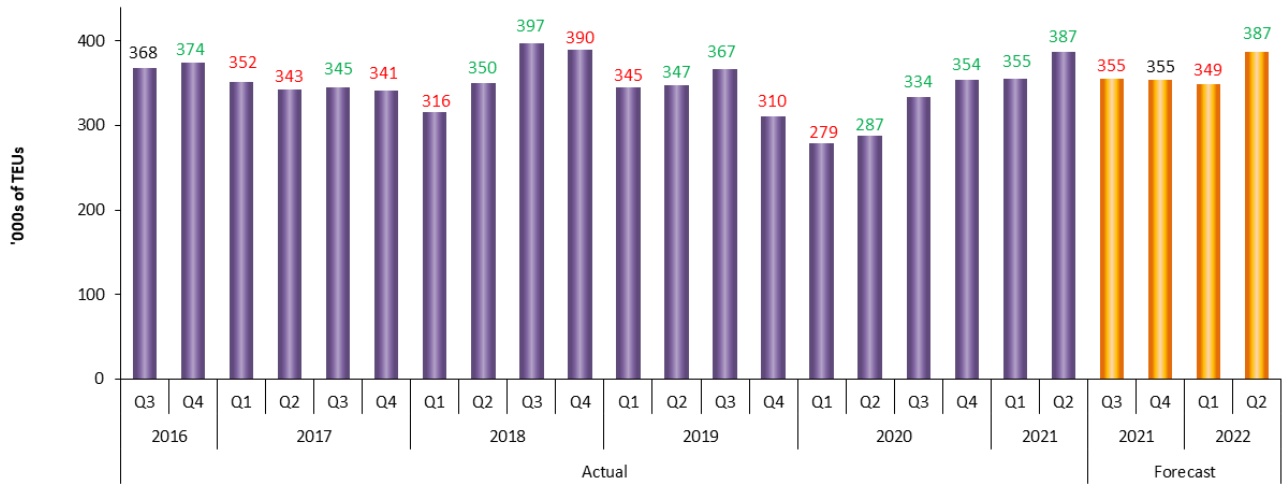
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 16.9%	↔ 6.4%	
	2020 Aug	↔ -0.2%	↔ 9.0%	
	2020 Sep	↔ -2.4%	↑ 10.6%	
	2020 Oct	↔ -7.6%	↑ 10.4%	
	2020 Nov	↓ -10.0%	↔ 0.9%	
	2020 Dec	↑ 15.6%	↑ 11.0%	
	ACTUAL	2021 Jan	↓ -14.2%	↓ -11.9%
		2021 Feb	↔ 3.6%	↑ 26.2%
		2021 Mar	↑ 21.6%	↑ 45.5%
		2021 Apr	↔ 4.5%	↑ 27.4%
		2021 May	↔ -9.2%	↑ 26.1%
		2021 Jun	↔ 2.7%	↑ 15.3%
2021 Jul		↔ -0.3%	↔ -1.7%	
2021 Aug		↔ 3.3%	↔ 1.6%	
FORECAST	2021 Sep	↔ 0.8%	↑ 5.0%	
	2021 Oct	↔ 1.4%	↑ 15.3%	
	2021 Nov	↔ -1.8%	↑ 25.8%	
	2021 Dec	↔ -2.5%	↔ 6.1%	
FORECAST	2022 Jan	↔ 2.5%	↑ 26.8%	
	2022 Feb	↓ -14.4%	↔ 4.7%	

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-11.5%	9.4%
		Q2	0.5%	-0.9%
		Q3	5.7%	-7.6%
		Q4	-15.4%	-20.4%
	2020	Q1	-10.2%	-19.3%
		Q2	3.1%	-17.2%
		Q3	16.2%	-9.0%
		Q4	6.1%	14.2%
2021	Q1	0.3%	27.5%	
	Q2	8.9%	34.6%	
FORECAST	2021	Q3	-8.1%	6.4%
		Q4	-0.2%	0.1%
	2022	Q1	-1.4%	-1.6%
		Q2	10.9%	0.2%

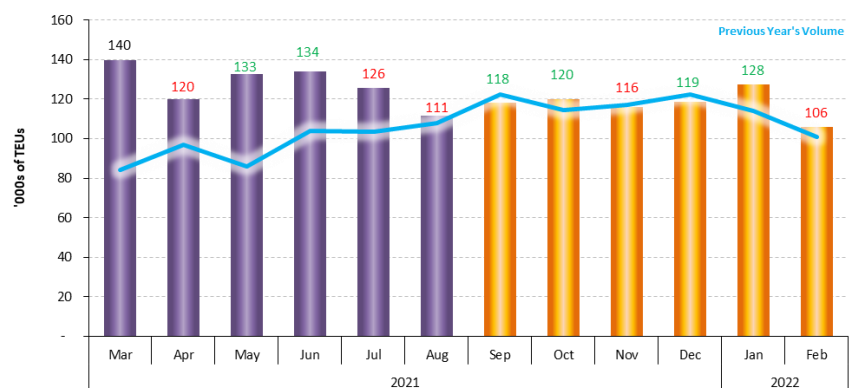
Headlines

- Imports fell by 11.3 percent in August, decreasing by 14,000 TEUs to 111,000 TEUs. This still equates to a 3.3 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 99.4. This is 3.2 points higher than the 96.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 979,000 TEUs for a 26.0 percent surge year-on-year (which is down versus last month's 29.6 percent jump).
- The forecast projects a 7.5 percent decrease in imports between September and February versus the past six months (March through August), compared to an 18.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.2 percent versus the equivalent period of 2020, with 710,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 0.7 percent versus the equivalent period of 2021, with 737,000 TEUs.
- The forecast import volume for 2021 is 1.45 million TEUs, which would be a 15.8 percent increase over 2020.

Monthly Change

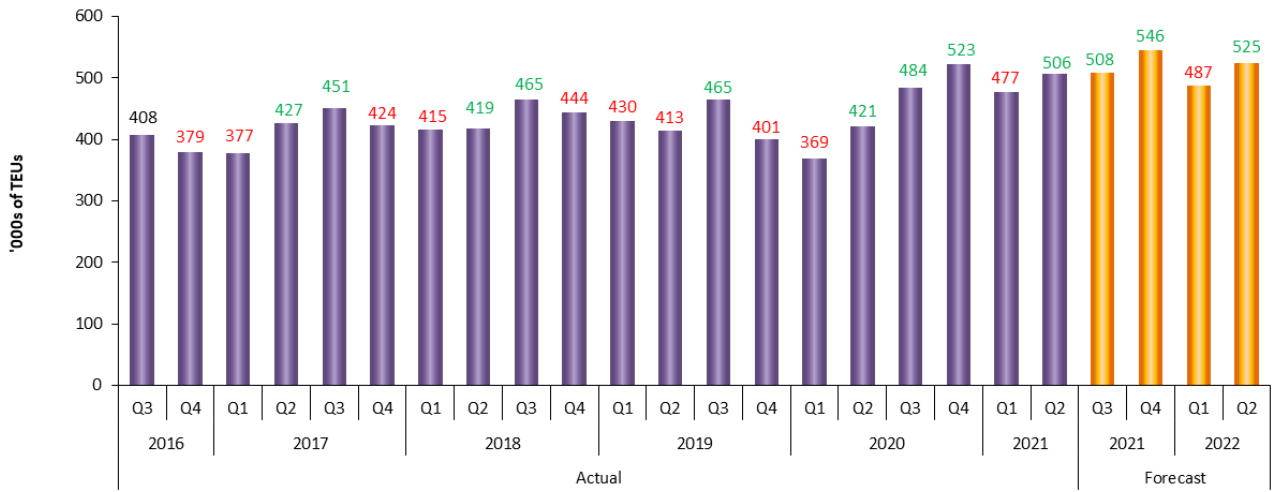
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jul	-0.7%	-15.9%
		Aug	4.4%	-3.9%
		Sep	13.6%	-6.8%
		Oct	-6.5%	4.7%
		Nov	2.3%	23.3%
		Dec	4.5%	15.7%
	2021	Jan	-6.8%	10.9%
		Feb	-11.4%	10.3%
		Mar	38.4%	66.5%
		Apr	-14.1%	23.9%
		May	10.5%	54.1%
		Jun	0.9%	28.6%
FORECAST	2021	Jul	-6.2%	21.5%
		Aug	-11.3%	3.3%
	2021	Sep	6.1%	-3.5%
		Oct	1.5%	4.8%
	2022	Nov	-3.5%	-1.1%
		Dec	2.3%	-3.2%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -3.1%	↔ 3.6%
	2019 Q2	↓ -3.9%	↓ -1.2%
	2019 Q3	↑ 12.5%	↔ -0.1%
	2019 Q4	↓ -13.8%	↓ -9.8%
ACTUAL	2020 Q1	↓ -7.9%	↓ -14.2%
	2020 Q2	↑ 14.1%	↔ 1.9%
	2020 Q3	↑ 15.0%	↔ 4.1%
	2020 Q4	↔ 8.0%	↑ 30.6%
FORECAST	2021 Q1	↔ -8.8%	↑ 29.2%
	2021 Q2	↔ 6.1%	↑ 20.2%
FORECAST	2021 Q3	↔ 0.4%	↔ 5.0%
	2021 Q4	↔ 7.4%	↔ 4.3%
FORECAST	2022 Q1	↓ -10.8%	↔ 2.1%
	2022 Q2	↔ 7.8%	↔ 3.7%

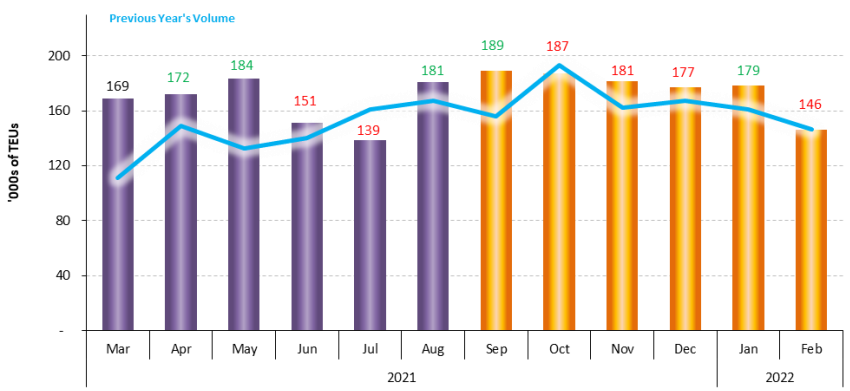
Headlines

- Imports surged by 30.6 percent in August to 181,000 TEUs, a record for the month of August. The 42,000 TEU jump equated to an 8.2 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 160.8. This is 12.2 points higher than the 148.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 1.30 million TEUs for a 16.5 percent surge year-on-year (which is down versus last month's 17.9 percent jump).
- The forecast projects a 6.5 percent increase in imports between September and February versus the past six months (March through August), compared to a 14.7 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.6 percent versus the equivalent period of 2020, with 1.05 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 2.9 percent versus the equivalent period of 2021, with 1.01 million TEUs.
- The forecast import volume for 2021 is 2.04 million TEUs, which would be a 13.3 percent increase over 2020.

Monthly Change

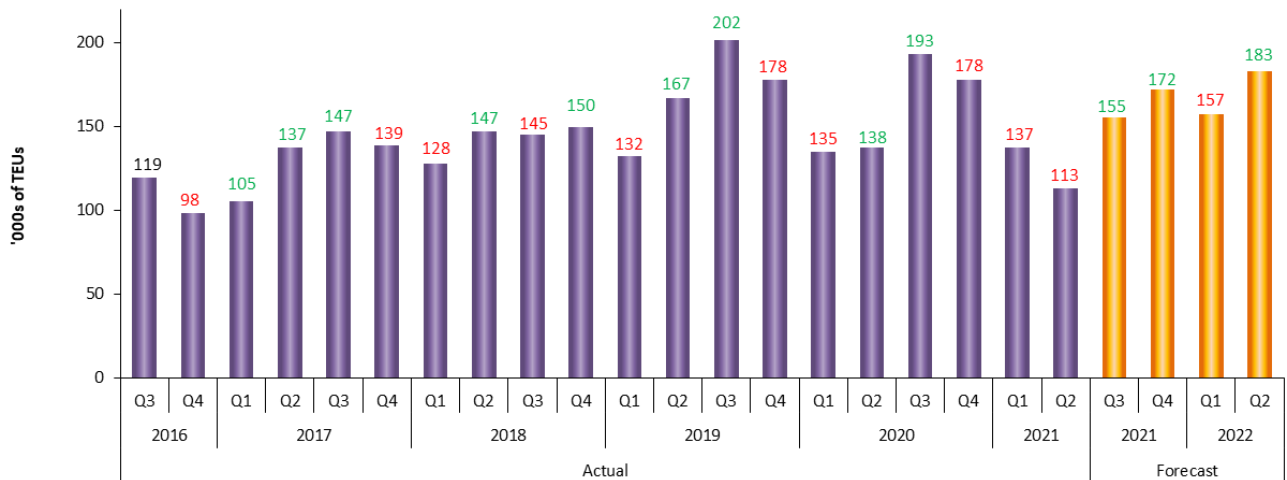
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 14.9%	↔ -1.2%	
	2020 Aug	↔ 3.9%	↑ 14.6%	
	2020 Sep	↔ -6.5%	↔ -0.1%	
	2020 Oct	↑ 23.7%	↑ 41.9%	
	2020 Nov	↓ -15.9%	↑ 31.1%	
	2020 Dec	↔ 3.1%	↑ 19.1%	
	ACTUAL	2021 Jan	↔ -3.8%	↑ 12.2%
		2021 Feb	↔ -9.0%	↑ 28.4%
		2021 Mar	↑ 15.3%	↑ 51.9%
		2021 Apr	↔ 1.5%	↑ 15.4%
		2021 May	↔ 6.9%	↑ 38.5%
		2021 Jun	↓ -17.7%	↔ 7.9%
2021 Jul		↔ -8.3%	↓ -13.9%	
2021 Aug		↑ 30.6%	↔ 8.2%	
FORECAST		2021 Sep	↔ 4.4%	↑ 20.9%
		2021 Oct	↔ -0.9%	↔ -3.2%
		2021 Nov	↔ -3.1%	↑ 11.7%
		2021 Dec	↔ -2.3%	↔ 5.9%
	2022 Jan	↔ 0.7%	↑ 10.8%	
	2022 Feb	↓ -18.3%	↔ -0.5%	

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -11.6%	↗ 3.8%
	2019	Q2	↑ 26.2%	↑ 13.6%
	2019	Q3	↑ 20.8%	↑ 39.4%
	2019	Q4	↓ -11.9%	↘ 18.7%
ACTUAL	2020	Q1	↓ -24.1%	↗ 1.8%
	2020	Q2	↘ 2.1%	↓ -17.7%
	2020	Q3	↑ 40.6%	↓ -4.2%
	2020	Q4	↘ -7.9%	↘ 0.2%
FORECAST	2021	Q1	↓ -22.9%	↘ 1.9%
	2021	Q2	↓ -17.9%	↓ -18.0%
FORECAST	2021	Q3	↑ 37.5%	↓ -19.8%
	2021	Q4	↑ 11.1%	↘ -3.3%
FORECAST	2022	Q1	↘ -8.7%	↑ 14.6%
	2022	Q2	↑ 16.3%	↑ 62.2%

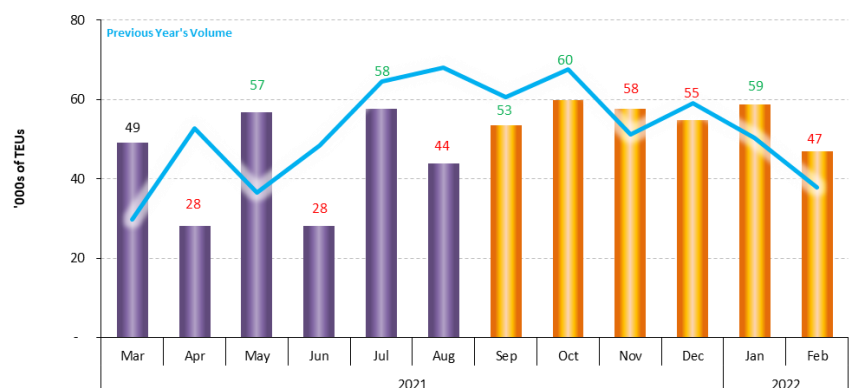
Headlines

- Imports fell by 23.9 percent in August to 44,000 TEUs. The 14,000 TEU drop equates to a 35.5 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 165.7. This is 91.1 points lower than the 256.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 352,000 TEUs for a 13.1 percent fall year-on-year (which is down versus last month's 8.6 percent decrease).
- The forecast projects a 25.7 percent surge in imports between September and February versus the past six months (March through August), compared to an 8.9 percent increase between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 11.9 percent versus the equivalent period of 2020, with 327,000 TEUs.
- The import volume in the first half of 2022 is forecast to surge by 36.1 percent versus the equivalent period of 2021, with 340,000 TEUs.
- The forecast import volume for 2021 is 577,000 TEUs, which would be a 10.3 percent decrease from 2020.

Monthly Change

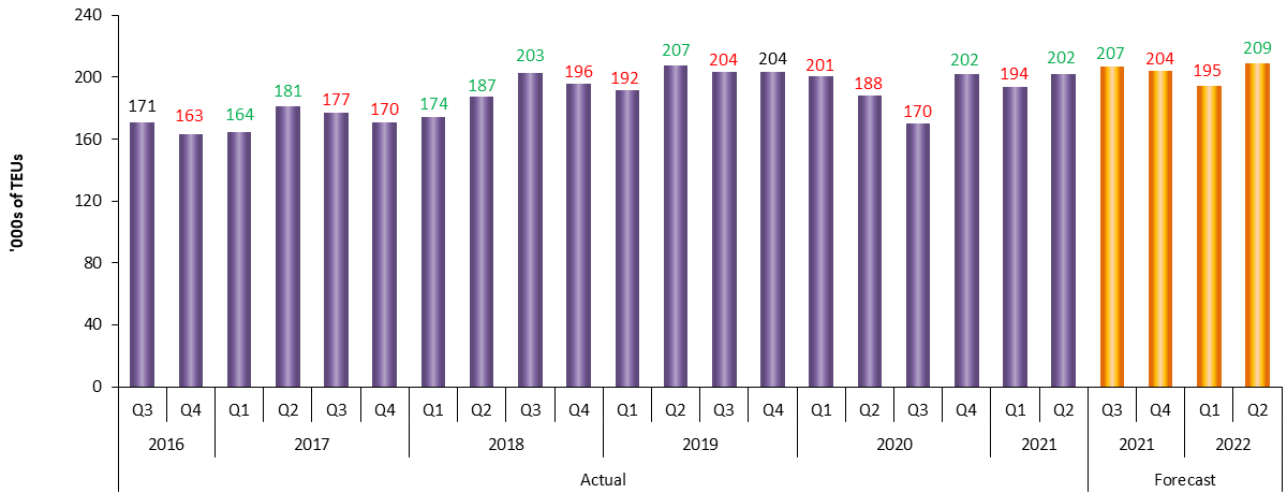
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Jul	↑ 33.7%	↘ -2.5%	
	2020	Aug	↘ 5.3%	↘ -4.7%	
	2020	Sep	↓ -11.0%	↘ -5.3%	
	2020	Oct	↑ 11.6%	↑ 17.3%	
	2020	Nov	↓ -24.2%	↓ -11.9%	
	2020	Dec	↑ 15.3%	↘ -4.3%	
	ACTUAL	2021	Jan	↓ -15.0%	↘ 2.2%
		2021	Feb	↓ -24.5%	↓ -32.0%
		2021	Mar	↑ 29.5%	↑ 64.7%
		2021	Apr	↓ -42.9%	↓ -46.8%
		2021	May	↑ 102.2%	↑ 55.6%
		2021	Jun	↓ -50.6%	↓ -42.1%
2021		Jul	↑ 106.0%	↓ -10.7%	
2021		Aug	↓ -23.9%	↓ -35.5%	
FORECAST	2021	Sep	↑ 21.6%	↓ -11.9%	
	2021	Oct	↑ 12.0%	↓ -11.5%	
	2021	Nov	↓ -3.7%	↑ 12.3%	
	2021	Dec	↘ -4.7%	↘ -7.3%	
FORECAST	2022	Jan	↘ 7.1%	↑ 16.9%	
	2022	Feb	↓ -20.1%	↑ 23.7%	

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -2.0%	↑ 10.2%
	2019 Q2	↓ 8.1%	↑ 10.8%
	2019 Q3	↓ -1.8%	↓ 0.4%
	2019 Q4	↓ -0.1%	↓ 4.0%
ACTUAL	2020 Q1	↓ -1.4%	↓ 4.7%
	2020 Q2	↓ -6.2%	↓ -9.2%
	2020 Q3	↓ -9.6%	↓ -16.4%
	2020 Q4	↑ 18.8%	↓ -0.7%
FORECAST	2021 Q1	↓ -4.2%	↓ -3.5%
	2021 Q2	↓ 4.4%	↑ 7.4%
FORECAST	2021 Q3	↓ 2.2%	↑ 21.4%
	2021 Q4	↓ -1.1%	↓ 1.1%
FORECAST	2022 Q1	↓ -4.8%	↓ 0.4%
	2022 Q2	↓ 7.5%	↓ 3.4%

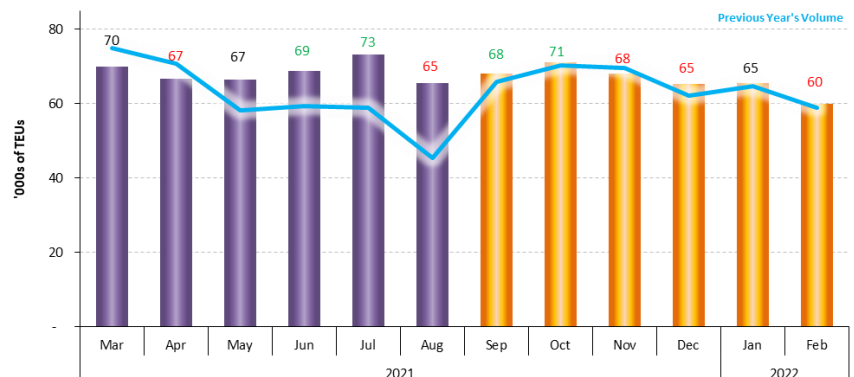
Headlines

- Imports fell by 10.5 percent in August to 65,000 TEUs. The 8,000 TEU drop still equates to a 43.9 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 134.7. This is 41.1 points higher than the 93.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 535,000 TEUs for an 8.3 percent gain year-on-year (which is up versus last month's 4.7 percent gain).
- The forecast projects a 3.1 percent decrease in imports between September and February versus the past six months (March through August), compared to a 6.6 percent increase between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 10.4 percent versus the equivalent period of 2020, with 411,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 1.9 percent versus the equivalent period of 2021, with 404,000 TEUs.
- The forecast import volume for 2021 is 807,000 TEUs, which would be a 6.0 percent increase over 2020.

Monthly Change

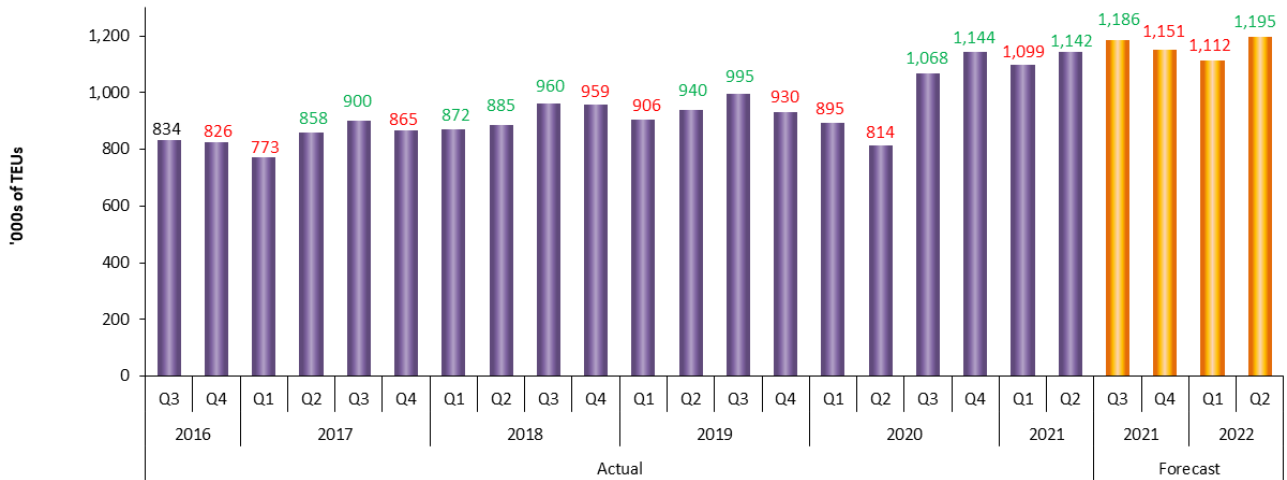
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↓ -0.8%	↓ -15.1%	
	2020 Aug	↓ -22.7%	↓ -38.2%	
	2020 Sep	↑ 44.7%	↑ 8.4%	
	2020 Oct	↓ 6.8%	↓ -6.0%	
	2020 Nov	↓ -1.1%	↓ 7.5%	
	2020 Dec	↓ -10.6%	↓ -2.7%	
	ACTUAL	2021 Jan	↓ 4.0%	↓ -0.6%
		2021 Feb	↓ -8.9%	↓ -2.8%
		2021 Mar	↑ 18.6%	↓ -6.6%
		2021 Apr	↓ -4.5%	↓ -5.5%
		2021 May	↓ -0.4%	↑ 14.2%
		2021 Jun	↓ 3.4%	↑ 16.0%
2021 Jul		↓ 6.3%	↑ 24.3%	
2021 Aug		↓ -10.5%	↑ 43.9%	
FORECAST	2021 Sep	↓ 4.0%	↓ 3.4%	
	2021 Oct	↓ 4.3%	↓ 0.9%	
	2021 Nov	↓ -4.2%	↓ -2.2%	
	2021 Dec	↓ -4.0%	↓ 4.9%	
	2022 Jan	↓ 0.2%	↓ 1.0%	
	2022 Feb	↓ -8.2%	↓ 1.8%	

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↘ -5.5%	↘ 3.9%
		Q2	↘ 3.8%	↘ 6.2%
		Q3	↘ 5.9%	↘ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
	2020	Q1	↘ -3.8%	↘ -1.2%
		Q2	↘ -9.0%	↘ -13.4%
		Q3	↗ 31.1%	↘ 7.3%
		Q4	↘ 7.2%	↗ 23.1%
2021	Q1	↘ -4.0%	↗ 22.8%	
	Q2	↘ 4.0%	↗ 40.3%	
FORECAST	2021	Q3	↘ 3.8%	↗ 11.1%
		Q4	↘ -3.0%	↘ 0.5%
	2022	Q1	↘ -3.4%	↘ 1.2%
		Q2	↘ 7.5%	↘ 4.6%

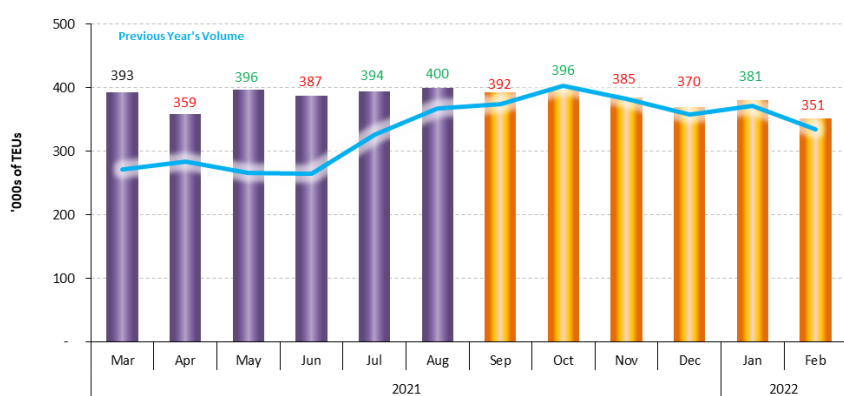
Headlines

- Imports increased by 1.5 percent (or 6,000 TEU) in August to 400,000 TEUs. This equates to an 8.9 percent jump over the same month of 2020 and is a record high for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 174.4. This is 14.3 points higher than the 160.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 3.03 million TEUs for a 26.4 percent surge year-on-year (which is down versus last month's 29.5 percent jump).
- The forecast projects a 2.3 percent decrease in imports between September and February versus the past six months (March through August), compared to a 25.1 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 5.6 percent versus the equivalent period of 2020, with 2.34 million TEUs. The import volume in the first half of 2022 is forecast to increase by 2.9 percent versus the equivalent period of 2021, with 2.31 million TEUs.
- The forecast import volume for 2021 is 4.58 million TEUs, which would be a 16.8 percent increase over 2020.

Monthly Change

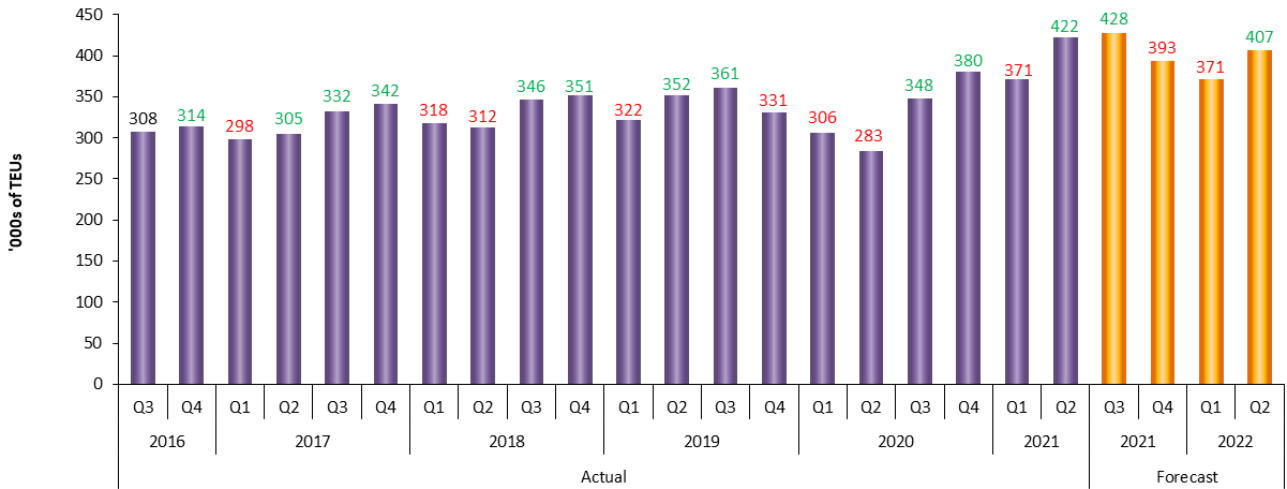
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jul	↗ 23.5%	↘ -3.2%
		Aug	↗ 12.5%	↘ 7.1%
		Sep	↘ 2.1%	↗ 18.6%
		Oct	↘ 7.6%	↗ 18.8%
		Nov	↘ -5.0%	↗ 27.2%
		Dec	↘ -6.4%	↗ 24.0%
	2021	Jan	↘ 3.6%	↗ 15.1%
		Feb	↘ -10.0%	↗ 11.2%
		Mar	↗ 17.7%	↗ 44.8%
		Apr	↘ -8.6%	↗ 26.5%
		May	↗ 10.3%	↗ 49.0%
		Jun	↘ -2.4%	↗ 46.5%
FORECAST	2021	Jul	↘ 1.9%	↗ 20.8%
		Aug	↘ 1.5%	↘ 8.9%
		Sep	↘ -1.8%	↘ 4.7%
	2022	Oct	↘ 1.0%	↘ -1.7%
		Nov	↘ -3.0%	↘ 0.4%
		Dec	↘ -3.9%	↘ 3.2%
2022	Jan	↘ 3.1%	↘ 2.6%	
	Feb	↘ -7.8%	↘ 5.2%	

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-8.3%	1.4%
		Q2	9.1%	12.6%
		Q3	2.8%	4.4%
		Q4	-8.4%	-5.7%
	2020	Q1	-7.8%	-5.1%
		Q2	-7.2%	-19.4%
		Q3	22.7%	-3.8%
		Q4	9.3%	14.8%
2021	Q1	-2.4%	21.4%	
	Q2	13.6%	48.7%	
	Q3	1.5%	23.0%	
	Q4	-8.0%	3.5%	
FORECAST	2022	Q1	-5.6%	0.1%
		Q2	9.5%	-3.5%

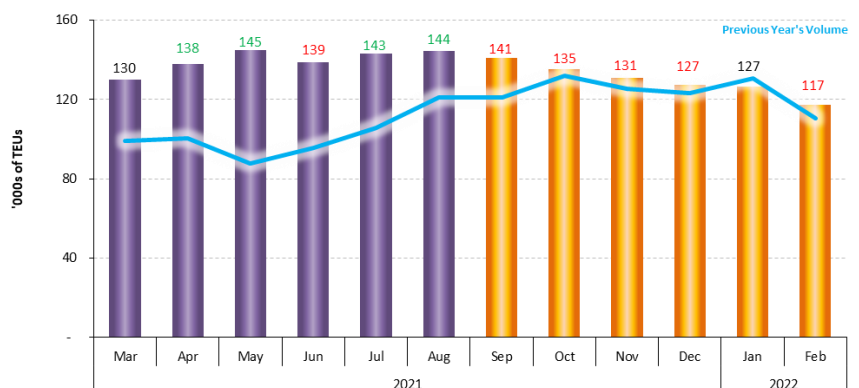
Headlines

- Imports increased by 0.9 percent in August to 144,000 TEUs. The 1,000 TEU gain resulted in a 19.3 percent surge over the same month of 2020 and is a high for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 198.9. This is 32.2 points higher than the 166.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 1.08 million TEUs for a 32.4 percent surge year-on-year (which is down versus last month's 34.7 percent jump).
- The forecast projects a 7.3 percent decrease in imports between September and February versus the past six months (March through August), compared to a 21.9 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 12.8 percent versus the equivalent period of 2020, with 821,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 1.8 percent versus the equivalent period of 2021, with 778,000 TEUs.
- The forecast import volume for 2021 is 1.61 million TEUs, which would be a 22.6 percent increase over 2020.

Monthly Change

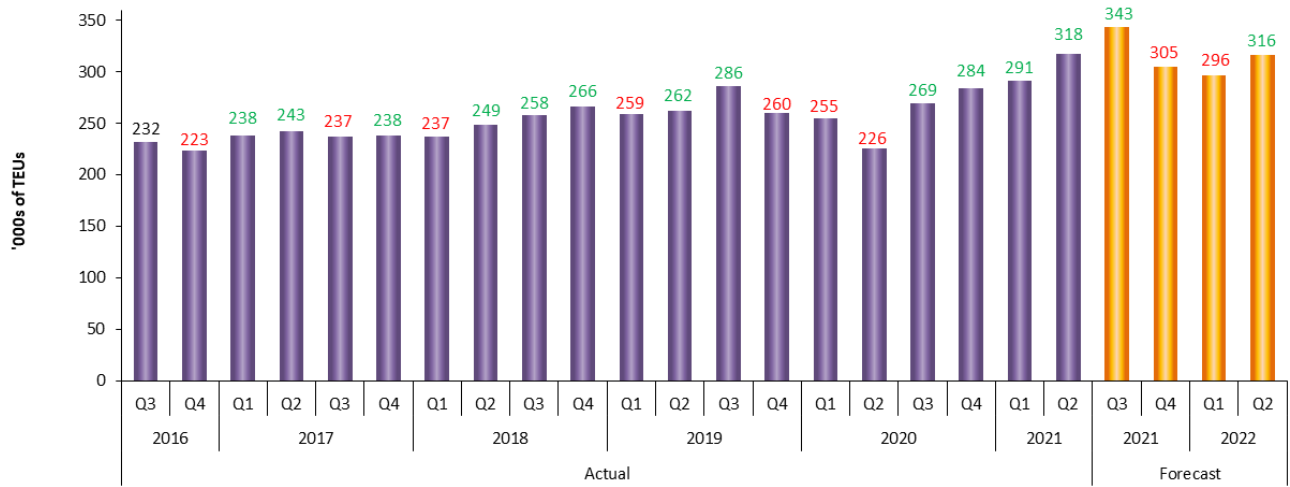
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jul	10.7%	-15.6%
		Aug	14.4%	-0.5%
		Sep	0.2%	5.6%
		Oct	8.8%	6.1%
		Nov	-5.0%	21.1%
	Dec	-1.6%	18.8%	
	2021	Jan	6.1%	20.1%
		Feb	-15.7%	13.0%
		Mar	17.9%	31.2%
		Apr	6.1%	37.5%
		May	5.0%	65.3%
		Jun	-4.3%	45.3%
Jul		3.0%	35.3%	
Aug		0.9%	19.3%	
FORECAST	2021	Sep	-2.5%	16.1%
		Oct	-3.8%	2.7%
		Nov	-3.2%	4.6%
	2022	Dec	-2.9%	3.2%
		Jan	-0.4%	-3.2%
	Feb	-7.5%	6.2%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↘ -2.8%	↗ 9.1%	
		Q2	↗ 1.2%	↗ 5.1%	
		Q3	↗ 9.3%	↗ 10.7%	
		Q4	↘ -9.2%	↘ -2.4%	
	2020	Q1	↘ -1.9%	↘ -1.5%	
		Q2	↘ -11.4%	↘ -13.8%	
		Q3	↗ 19.1%	↘ -6.0%	
		Q4	↗ 5.4%	↗ 9.1%	
	2021	Q1	↗ 2.7%	↗ 14.3%	
		Q2	↗ 9.1%	↗ 40.8%	
	FORECAST	2021	Q3	↗ 8.0%	↗ 27.7%
			Q4	↘ -11.1%	↗ 7.7%
2022		Q1	↘ -2.9%	↗ 1.8%	
		Q2	↗ 6.6%	↘ -0.5%	

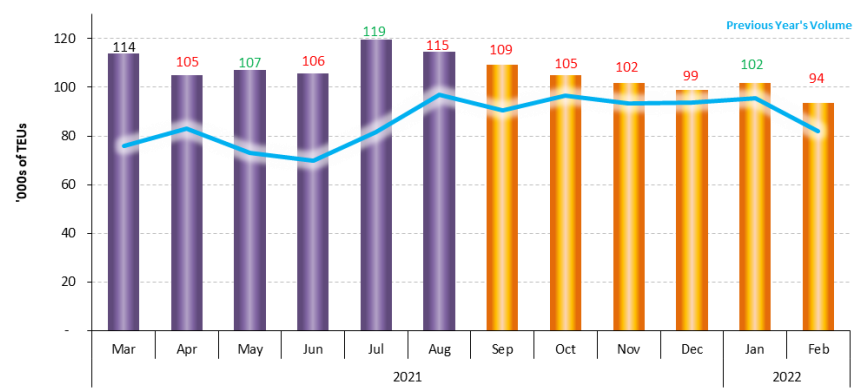
Headlines

- Imports decreased by 4.0 percent in August to 115,000 TEUs. The 5,000 TEU decrease equated to an 18.3 percent jump over the same month of 2020 and is a high for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 212.7. This is 32.8 points higher than the 179.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 843,000 TEUs for a 27.9 percent jump year-on-year (which is down versus last month's 29.6 percent surge).
- The forecast projects an 8.4 percent decrease in imports between September and February versus the past six months (March through August), compared to a 14.8 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 17.4 percent versus the equivalent period of 2020, with 649,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 0.6 percent versus the equivalent period of 2021, with 613,000 TEUs.
- The forecast import volume for 2021 is 1.26 million TEUs, which would be a 21.7 percent increase over 2020.

Monthly Change

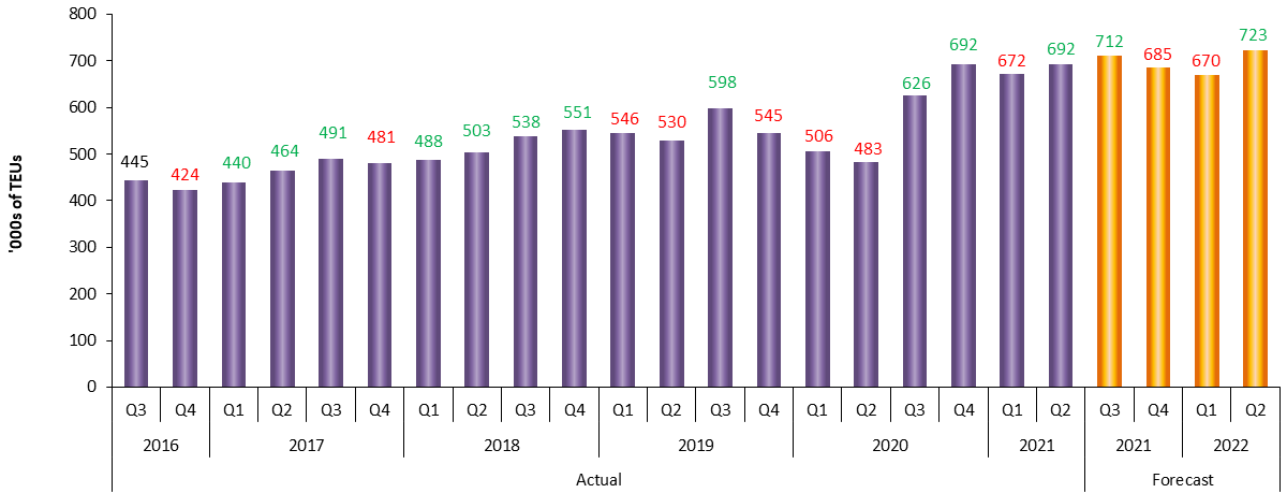
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↗ 0.3%
		Oct	↗ 6.8%	↗ 1.3%
		Nov	↘ -3.3%	↗ 12.8%
	2021	Dec	↗ 0.2%	↗ 14.4%
		Jan	↗ 2.0%	↗ 5.3%
		Feb	↘ -14.2%	↘ -7.1%
		Mar	↗ 39.0%	↗ 49.8%
		Apr	↘ -7.7%	↗ 26.7%
		May	↗ 1.9%	↗ 46.5%
		Jun	↘ -1.3%	↗ 51.4%
FORECAST	2021	Jul	↗ 13.0%	↗ 46.5%
		Aug	↘ -4.0%	↗ 18.3%
	2021	Sep	↘ -4.8%	↗ 20.8%
		Oct	↘ -4.0%	↗ 8.5%
		Nov	↘ -3.0%	↗ 8.9%
	2022	Dec	↘ -2.8%	↗ 5.6%
		Jan	↗ 3.0%	↗ 6.6%
	Feb	↘ -8.0%	↗ 14.2%	

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -1.1%	↑ 11.7%
	2019 Q2	↓ -2.9%	↑ 5.3%
	2019 Q3	↑ 12.9%	↑ 11.0%
	2019 Q4	↓ -8.8%	↓ -1.1%
ACTUAL	2020 Q1	↓ -7.3%	↓ -7.3%
	2020 Q2	↓ -4.6%	↓ -8.9%
	2020 Q3	↑ 29.6%	↑ 4.6%
	2020 Q4	↑ 10.7%	↑ 26.9%
FORECAST	2021 Q1	↓ -3.0%	↑ 32.8%
	2021 Q2	↑ 3.0%	↑ 43.3%
FORECAST	2021 Q3	↑ 2.9%	↑ 13.8%
	2021 Q4	↓ -3.7%	↓ -1.0%
FORECAST	2022 Q1	↓ -2.3%	↓ -0.3%
	2022 Q2	↑ 7.9%	↑ 4.5%

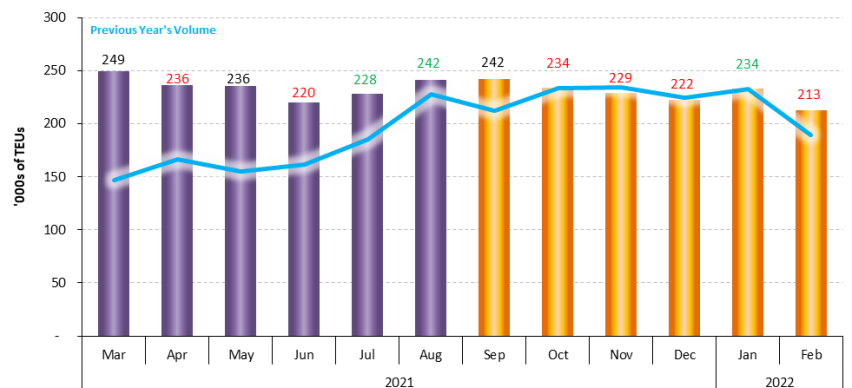
Headlines

- Imports increased by 6.1 percent in August to 242,000 TEUs. The 14,000 TEU gain resulted in a 6.2 percent gain over the same month of 2020 and is a high for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 266.5. This is 15.6 points higher than the 250.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 1.83 million TEUs for a 30.8 percent surge year-on-year (which is down versus last month's 35.6 percent jump).
- The forecast projects a 2.6 percent decrease in imports between September and February versus the past six months (March through August), compared to a 27.3 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 6.0 percent versus the equivalent period of 2020, with 1.40 million TEUs. The import volume in the first half of 2022 is forecast to increase by 2.1 percent versus the equivalent period of 2021, with 1.39 million TEUs.
- The forecast import volume for 2021 is 2.76 million TEUs, which would be a 19.7 percent increase over 2020.

Monthly Change

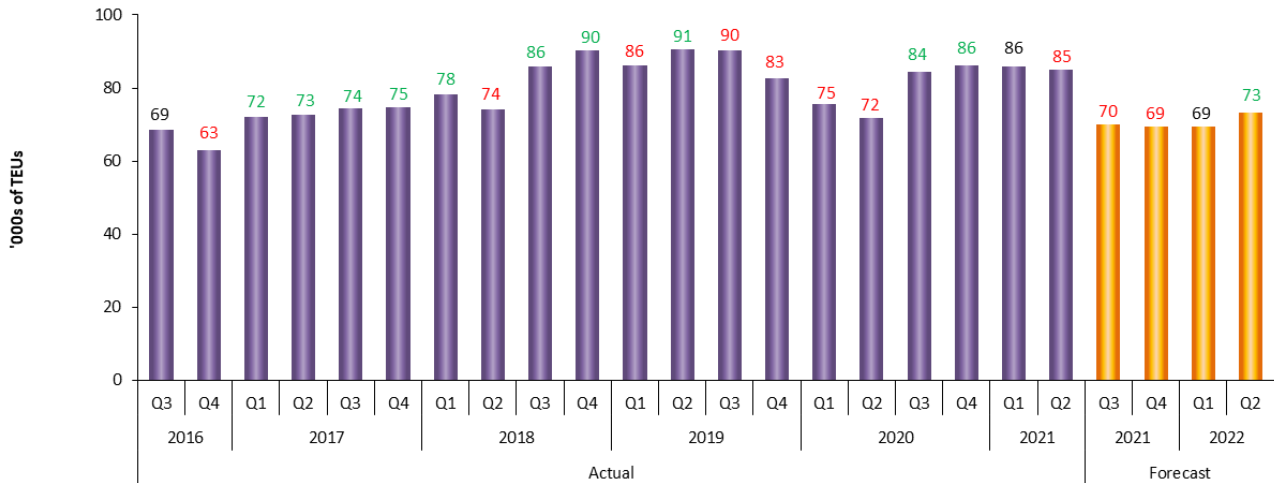
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 15.0%	↓ -6.0%	
	2020 Aug	↑ 22.6%	↑ 4.8%	
	2020 Sep	↓ -6.6%	↑ 15.8%	
	2020 Oct	↑ 9.7%	↑ 16.9%	
	2020 Nov	↑ 0.6%	↑ 34.9%	
	2020 Dec	↓ -4.2%	↑ 30.5%	
	ACTUAL	2021 Jan	↑ 3.6%	↑ 23.2%
		2021 Feb	↓ -18.5%	↑ 11.6%
		2021 Mar	↑ 31.5%	↑ 69.6%
		2021 Apr	↓ -5.2%	↑ 41.9%
		2021 May	↓ -0.3%	↑ 52.3%
		2021 Jun	↓ -6.7%	↑ 36.2%
2021 Jul		↑ 3.7%	↑ 22.8%	
2021 Aug		↑ 6.1%	↑ 6.2%	
FORECAST	2021 Sep	↑ 0.3%	↑ 14.1%	
	2021 Oct	↓ -3.3%	↑ 0.5%	
	2021 Nov	↓ -2.3%	↓ -2.4%	
	2021 Dec	↓ -2.9%	↓ -1.1%	
	2022 Jan	↑ 5.1%	↑ 0.4%	
	2022 Feb	↓ -8.8%	↑ 12.3%	

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -4.5%	↑ 10.2%	
		Q2	↑ 5.0%	↑ 22.2%	
		Q3	↓ -0.3%	↑ 5.0%	
		Q4	↓ -8.3%	↓ -8.3%	
	2020	Q1	↓ -8.9%	↓ -12.5%	
		Q2	↓ -5.0%	↓ -20.9%	
		Q3	↑ 17.7%	↓ -6.6%	
		Q4	↑ 2.2%	↑ 4.1%	
	2021	Q1	↓ -0.5%	↑ 13.6%	
		Q2	↓ -0.9%	↑ 18.5%	
	FORECAST	2021	Q3	↓ -17.7%	↓ -17.1%
			Q4	↓ -1.0%	↓ -19.6%
2022		Q1	↑ 0.2%	↓ -19.1%	
		Q2	↑ 5.6%	↓ -13.8%	

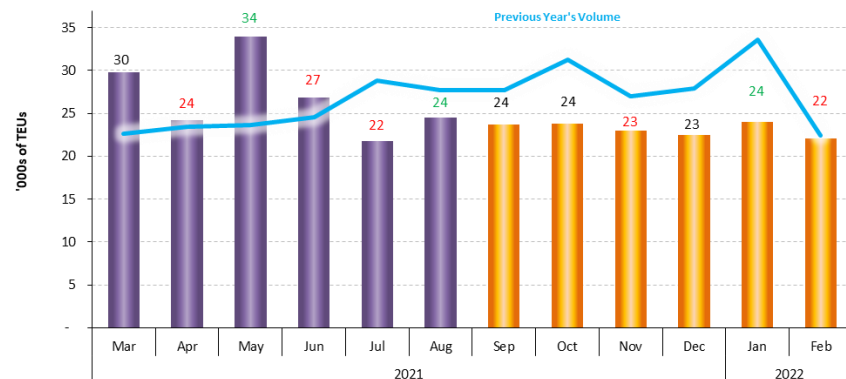
Headlines

- Imports surged by 3,000 TEUs to 24,000 TEUs in August. The 12.3 percent jump over July equated to an 11.7 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 152.9. This is 20.3 points lower than the 173.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 217,000 TEUs for a 6.5 percent increase year-on-year (which is down versus last month's 9.4 percent gain).
- The forecast projects a 13.7 percent decrease in imports between September and February versus the past six months (March through August), compared to a 12.6 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 18.3 percent versus the equivalent period of 2020, with 139,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 16.4 percent versus the equivalent period of 2021, with 143,000 TEUs.
- The forecast import volume for 2021 is 310,000 TEUs, which would be a 2.4 percent decrease from 2020.

Monthly Change

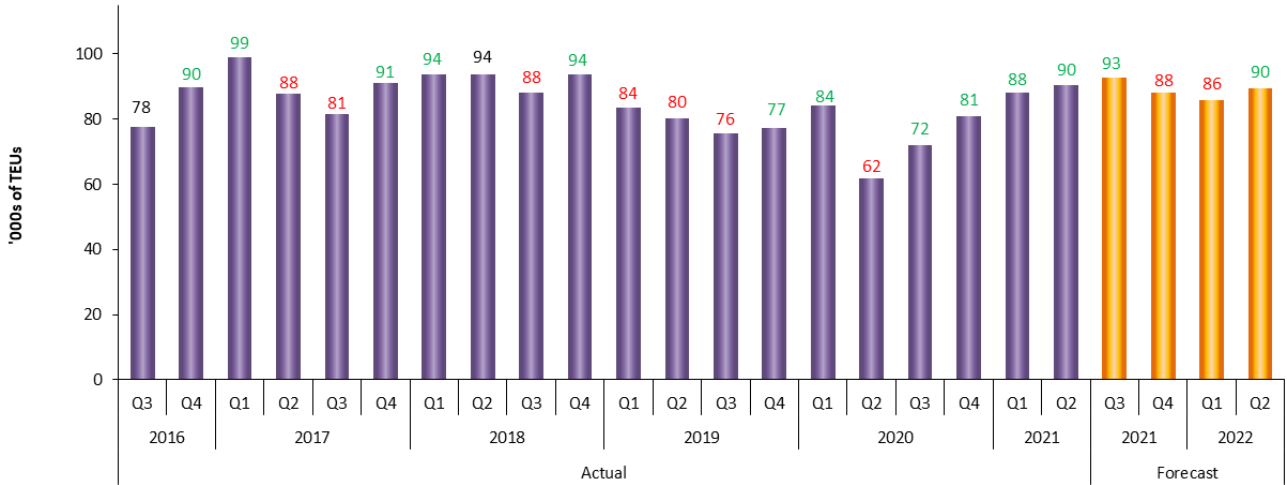
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jul	↑ 17.6%	↓ -11.2%
		Aug	↓ -3.9%	↓ -9.0%
		Sep	→ 0.0%	↑ 1.6%
		Oct	↑ 12.6%	↑ 1.1%
		Nov	↓ -13.5%	↓ -1.3%
		Dec	↑ 3.3%	↑ 13.8%
	2021	Jan	↑ 20.3%	↑ 25.7%
		Feb	↓ -33.2%	↓ -14.2%
		Mar	↑ 32.7%	↑ 31.5%
		Apr	↓ -18.6%	↑ 3.2%
		May	↑ 40.2%	↑ 43.4%
		Jun	↓ -21.0%	↑ 9.2%
FORECAST	2021	Jul	↓ -18.6%	↓ -24.4%
		Aug	↑ 12.3%	↓ -11.7%
	2022	Sep	↓ -3.4%	↓ -14.7%
		Oct	↑ 0.6%	↓ -23.8%
		Nov	↓ -3.4%	↓ -14.9%
		Dec	↓ -2.1%	↓ -19.4%
2022	Jan	↑ 6.8%	↓ -28.4%	
	Feb	↓ -8.4%	↓ -1.8%	

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -11.0%	↓ -10.9%
	2019 Q2	↓ -3.8%	↓ -14.3%
	2019 Q3	↓ -5.7%	↓ -13.9%
	2019 Q4	↓ 2.1%	↓ -17.6%
ACTUAL	2020 Q1	↑ 8.6%	↑ 0.6%
	2020 Q2	↓ -26.5%	↓ -23.1%
	2020 Q3	↑ 16.6%	↓ -4.9%
	2020 Q4	↑ 12.5%	↑ 4.8%
FORECAST	2021 Q1	↑ 8.7%	↑ 4.8%
	2021 Q2	↑ 2.5%	↑ 46.1%
FORECAST	2021 Q3	↑ 2.8%	↑ 28.8%
	2021 Q4	↓ -5.0%	↑ 8.8%
FORECAST	2022 Q1	↓ -2.6%	↓ -2.5%
	2022 Q2	↑ 4.3%	↓ -0.8%

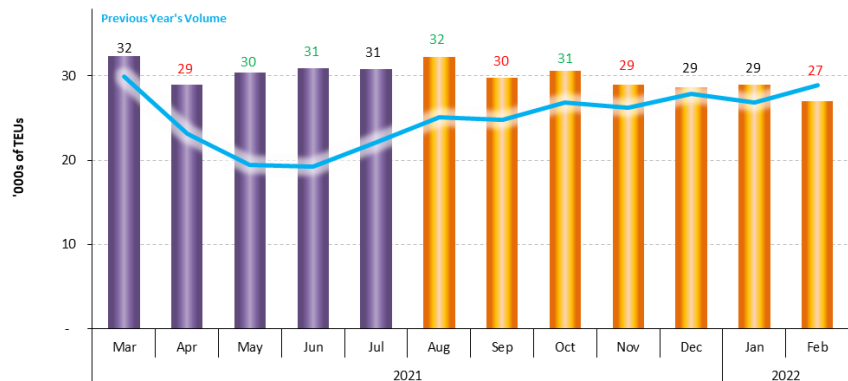
Headlines

- Port Everglades did not release August TEU data in time for publication.
- Imports are projected to have increased by 4.6 percent in August to 32,000 TEUs. The 1,000 TEU gain would equate to a 28.3 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 141.7. This is 25.7 points higher than the 116.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 is projected at 242,000 TEUs for a 25.1 percent surge year-on-year (which is up versus last month's 24.6 percent jump).
- The forecast projects a 6.4 percent decrease in imports between September and February versus the past six months (March through August), compared to a 16.2 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 18.2 percent versus the equivalent period of 2020, with 181,000 TEUs.
- The forecast import volume for 2021 is 359,000 TEUs, which would be a 20.2 percent increase over 2020.

Monthly Change

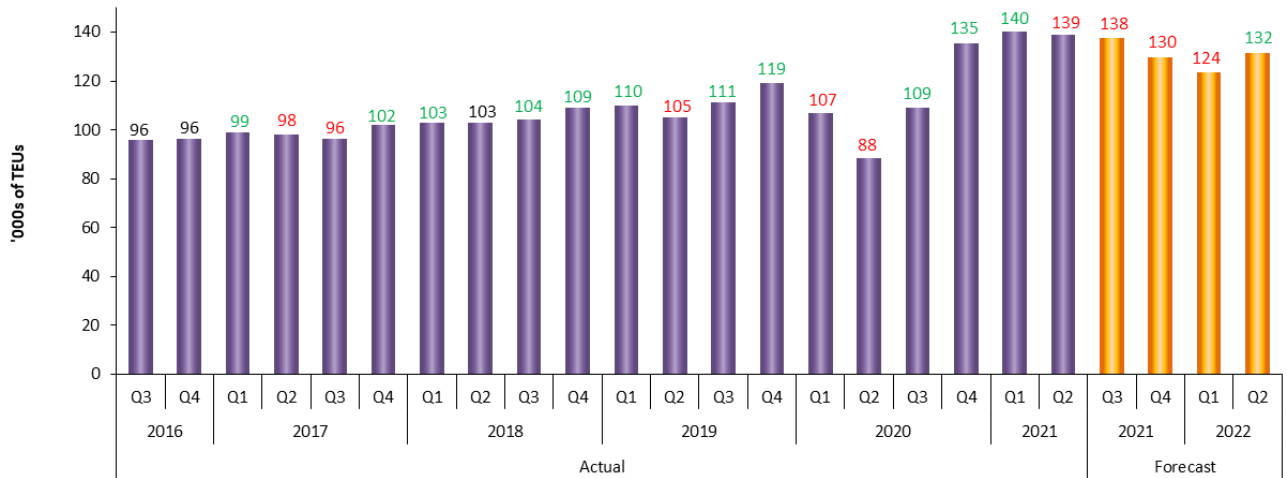
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↑ 14.9%	↓ -14.3%	
	2020 Aug	↑ 13.8%	↑ 3.0%	
	2020 Sep	↓ -1.3%	↓ -3.0%	
	2020 Oct	↑ 8.2%	↑ 15.4%	
	2020 Nov	↓ -2.2%	↓ -2.5%	
	2020 Dec	↑ 6.2%	↑ 2.9%	
	ACTUAL	2021 Jan	↓ -3.9%	↑ 1.4%
		2021 Feb	↑ 7.6%	↑ 4.4%
		2021 Mar	↑ 12.2%	↑ 8.1%
		2021 Apr	↓ -10.5%	↑ 25.1%
		2021 May	↑ 5.1%	↑ 56.8%
		2021 Jun	↑ 1.5%	↑ 60.7%
2021 Jul		↓ -0.3%	↑ 39.5%	
FORECAST	2021 Aug	↑ 4.6%	↑ 28.3%	
	2021 Sep	↓ -7.8%	↑ 19.8%	
	2021 Oct	↑ 2.9%	↑ 13.8%	
	2021 Nov	↓ -5.4%	↑ 10.1%	
	2021 Dec	↓ -0.9%	↑ 2.8%	
	2022 Jan	↑ 0.9%	↑ 7.9%	
2022 Feb	↓ -6.8%	↓ -6.6%		

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↗ 1.1%	↗ 7.0%
	2019 Q2	↘ -4.6%	↘ 2.1%
	2019 Q3	↗ 5.8%	↗ 6.8%
	2019 Q4	↗ 7.1%	↗ 9.3%
ACTUAL	2020 Q1	↘ -10.4%	↘ -3.1%
	2020 Q2	↘ -17.3%	↘ -16.0%
	2020 Q3	↗ 23.8%	↘ -1.7%
	2020 Q4	↗ 23.9%	↗ 13.6%
FORECAST	2021 Q1	↗ 3.6%	↗ 31.3%
	2021 Q2	↘ -0.8%	↗ 57.6%
FORECAST	2021 Q3	↘ -0.9%	↗ 26.2%
	2021 Q4	↘ -5.7%	↘ -4.0%
FORECAST	2022 Q1	↘ -4.7%	↘ -11.7%
	2022 Q2	↗ 6.4%	↘ -5.3%

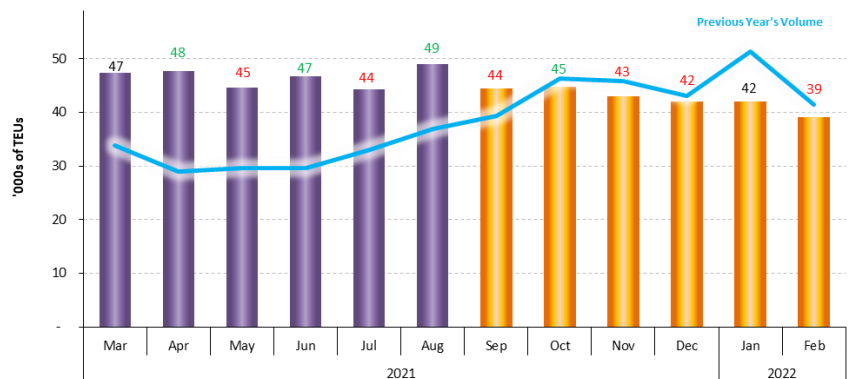
Headlines

- Imports surged by 5,000 TEU in August to 49,000 TEUs. The 10.4 percent jump resulted in a 32.9 percent surge over the same month of 2020 and is a record for the month of August.
- Compared to the 100-point base year of 2012, the Import Index for August is 169.8. This is 42.1 points higher than the 127.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 372,000 TEUs for a 40.7 percent surge year-on-year (which is down versus last month's 41.9 percent jump).
- The forecast projects an 8.6 percent decrease in imports between September and February versus the past six months (March through August), compared to a 39.3 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 9.5 percent versus the equivalent period of 2020, with 268,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 8.5 percent versus the equivalent period of 2021, with 255,000 TEUs.
- The forecast import volume for 2021 is 547,000 TEUs, which would be a 24.5 percent increase over 2020.

Monthly Change

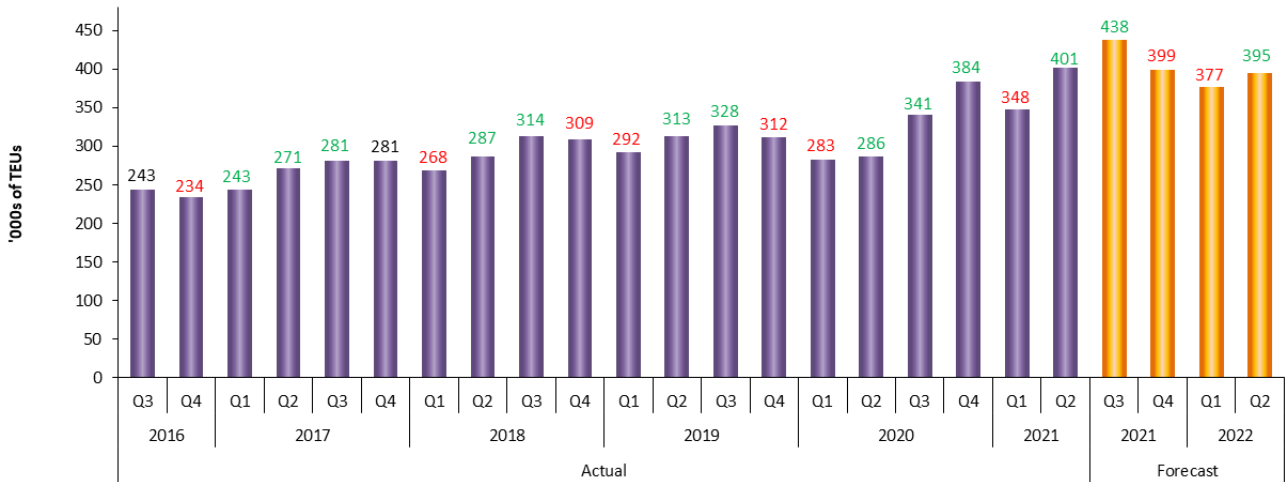
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 Jul	↗ 11.5%	↘ -13.6%	
	2020 Aug	↗ 11.6%	↘ -2.5%	
	2020 Sep	↗ 6.6%	↗ 12.0%	
	2020 Oct	↗ 18.0%	↗ 11.4%	
	2020 Nov	↘ -1.2%	↗ 21.3%	
	2020 Dec	↘ -6.0%	↗ 8.6%	
	ACTUAL	2021 Jan	↗ 19.0%	↗ 45.5%
		2021 Feb	↘ -19.0%	↗ 10.5%
		2021 Mar	↗ 14.0%	↗ 39.6%
		2021 Apr	↗ 0.7%	↗ 64.6%
		2021 May	↘ -6.3%	↗ 50.5%
		2021 Jun	↗ 4.7%	↗ 57.8%
2021 Jul		↘ -5.1%	↗ 34.3%	
2021 Aug		↗ 10.4%	↗ 32.9%	
FORECAST	2021 Sep	↘ -9.2%	↗ 13.1%	
	2021 Oct	↗ 0.7%	↘ -3.5%	
	2021 Nov	↘ -3.8%	↘ -6.0%	
	2021 Dec	↘ -2.3%	↘ -2.3%	
FORECAST	2022 Jan	↗ 0.0%	↘ -17.9%	
	2022 Feb	↘ -7.2%	↘ -5.9%	

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↘ -5.7%	↘ 8.7%
		Q2	↘ 7.2%	↘ 9.0%
		Q3	↘ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
ACTUAL	2020	Q1	↘ -9.1%	↘ -2.9%
		Q2	↘ 1.1%	↘ -8.5%
		Q3	↗ 18.9%	↘ 3.9%
		Q4	↗ 12.9%	↗ 23.3%
FORECAST	2021	Q1	↘ -9.4%	↗ 22.9%
		Q2	↗ 15.2%	↗ 40.1%
FORECAST	2021	Q3	↗ 9.3%	↗ 28.7%
		Q4	↘ -8.9%	↘ 3.8%
FORECAST	2022	Q1	↘ -5.4%	↘ 8.4%
		Q2	↘ 4.6%	↘ -1.6%

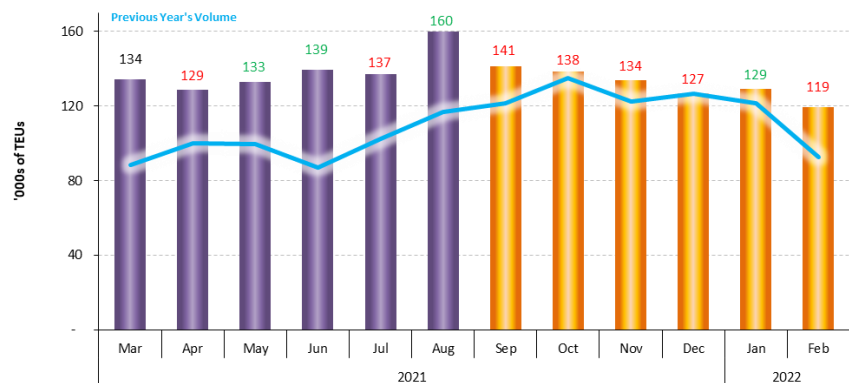
Headlines

- Imports surged by 16.5 percent in August to 160,000 TEUs. The 23,000 TEU jump equated to a 36.9 percent surge over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for August is 318.1. This is 85.7 points higher than the 232.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 1.05 million TEUs for a 32.7 percent jump year-on-year (which is up versus last month's 31.9 percent surge).
- The forecast projects a 5.2 percent decrease in imports between September and February versus the past six months (March through August), compared to a 21.2 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 15.5 percent versus the equivalent period of 2020, with 838,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 3.1 percent versus the equivalent period of 2021, with 772,000 TEUs.
- The forecast import volume for 2021 is 1.59 million TEUs, which would be a 22.6 percent increase over 2020.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jul	↗ 17.8%	↘ -7.9%
		Aug	↗ 14.0%	↘ 5.8%
		Sep	↘ 4.1%	↗ 14.3%
		Oct	↗ 11.2%	↗ 22.2%
		Nov	↘ -9.4%	↗ 20.7%
		Dec	↘ 3.5%	↗ 27.2%
	2021	Jan	↘ -4.1%	↗ 15.7%
		Feb	↘ -24.0%	↘ 2.8%
		Mar	↗ 45.2%	↗ 52.0%
		Apr	↘ -4.0%	↗ 28.8%
		May	↘ 3.1%	↗ 33.5%
		Jun	↘ 5.0%	↗ 60.5%
FORECAST	2021	Jul	↘ -1.6%	↗ 34.1%
		Aug	↗ 16.5%	↗ 36.9%
	Sep	↘ -11.5%	↗ 16.4%	
	Oct	↘ -2.2%	↘ 2.3%	
	Nov	↘ -3.3%	↘ 9.3%	
	Dec	↘ -5.1%	↘ 0.2%	
2022	Jan	↘ 1.8%	↘ 6.4%	
	Feb	↘ -7.8%	↗ 29.0%	

Monthly Import Volumes

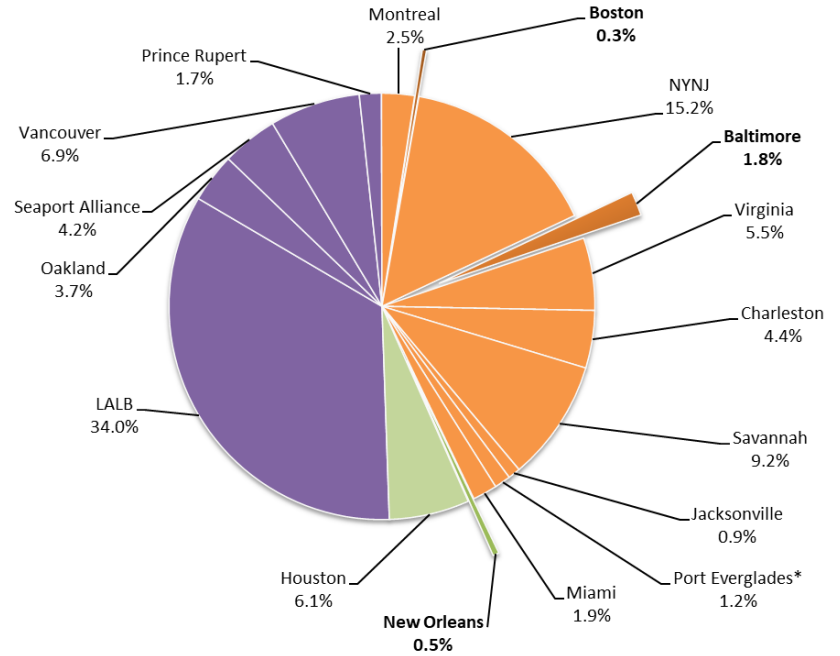


Additional Ports

The Global Port Tracker includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

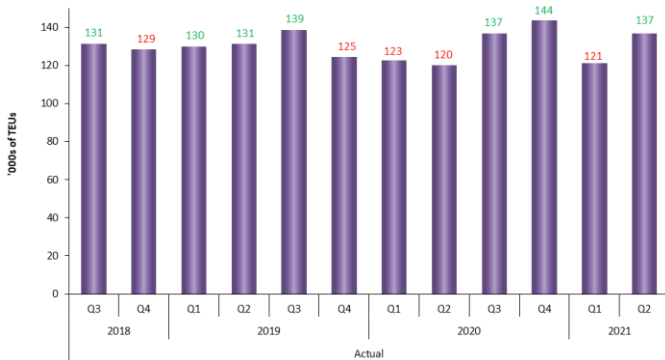
August 2021 Loaded Import TEUs by Port



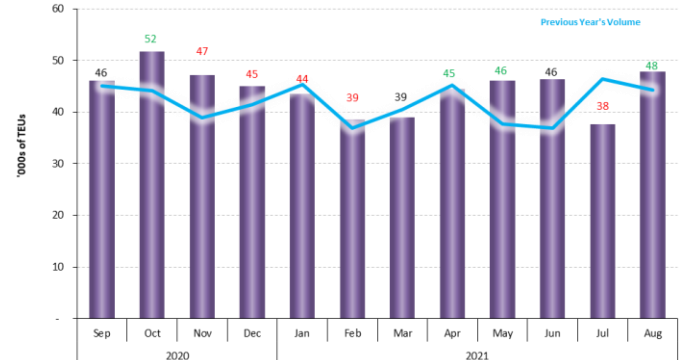
*projected

Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

	Month	Percent Change	
		vs Prior Month	vs Prior Year
2020	Sep	↘ 4.0%	↘ 2.2%
	Oct	↗ 12.2%	↗ 17.0%
	Nov	↘ -8.7%	↗ 21.1%
	Dec	↘ -4.5%	↗ 8.7%
2021	Jan	↘ -3.3%	↘ -3.8%
	Feb	↘ -11.5%	↗ 4.6%
	Mar	↗ 1.0%	↘ -3.9%
	Apr	↗ 14.3%	↘ -1.7%
	May	↗ 3.5%	↗ 22.0%
	Jun	↗ 0.6%	↗ 25.4%
	Jul	↘ -18.8%	↘ -19.0%
	Aug	↗ 27.1%	↗ 7.9%

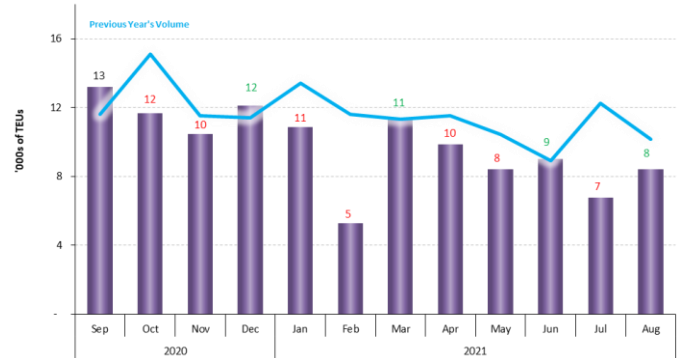
- Imports surged by 27.1 percent in August to 48,000 TEUs. The 10,000 TEU gain equated to a 7.9 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 175.3. This is 12.8 points higher than the 162.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 343,000 TEUs for a 3.0 percent gain year-on-year.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change	
		vs Prior Month	vs Prior Year
2020	Sep	↑ 30.0%	↑ 13.8%
	Oct	↓ -11.8%	↓ -22.8%
	Nov	↓ -10.2%	↓ -9.3%
	Dec	↑ 15.8%	↓ 6.2%
2021	Jan	↓ -10.4%	↓ -19.0%
	Feb	↓ -51.3%	↓ -54.6%
	Mar	↑ 114.7%	↓ 0.1%
	Apr	↓ -13.0%	↓ -14.6%
	May	↓ -14.7%	↓ -19.4%
	Jun	↓ 7.2%	↓ 1.0%
	Jul	↓ -25.0%	↓ -44.8%
	Aug	↑ 24.6%	↓ -17.1%

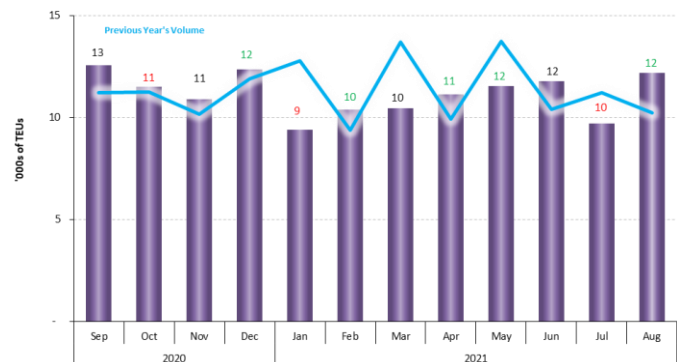
- Imports surged by 24.6 percent in August to 8,000 TEUs. The 2,000 TEU increase equates to a 17.1 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 107.4. This is 22.2 points lower than the 129.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 70,000 TEUs for a 22.0 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change	
		vs Prior Month	vs Prior Year
2020	Sep	↑ 22.7%	↑ 11.9%
	Oct	↓ -8.5%	↓ 2.2%
	Nov	↓ -5.1%	↓ 7.5%
	Dec	↑ 13.3%	↓ 3.7%
2021	Jan	↓ -23.8%	↓ -26.4%
	Feb	↑ 10.4%	↑ 10.7%
	Mar	↓ 0.7%	↓ -23.6%
	Apr	↓ 6.4%	↑ 12.2%
	May	↓ 3.7%	↓ -15.8%
	Jun	↓ 2.1%	↑ 13.3%
	Jul	↓ -17.7%	↓ -13.5%
	Aug	↑ 25.6%	↑ 19.0%

- Imports surged by 25.6 percent in August to 12,000 TEUs. The 2,000 TEU increase resulted in a 19.0 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for August is 175.6. This is 28.0 points higher than the 147.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first eight months of 2021 totals 87,000 TEUs for a 5.2 percent decrease year-on-year.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through August.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	8,271,883	6,433,112	15,493,766
2021	10,265,366	8,156,689	19,468,489
Percent Change	24.1%	26.8%	25.7%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	5,324,514	647,046	777,088	1,118,274	404,961
2021	6,894,783	737,237	978,930	1,302,661	351,755
Percent Change	29.5%	13.9%	26.0%	16.5%	-13.1%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	493,373	2,401,697	815,659	659,103	1,401,660
2021	534,537	3,034,841	1,079,913	843,132	1,833,312
Percent Change	8.3%	26.4%	32.4%	27.9%	30.8%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	203,737	193,129	264,754	788,771
2021	217,003	241,516	372,435	1,046,434
Percent Change	6.5%	25.1%	40.7%	32.7%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through August.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	3,964,244	4,116,602	8,912,496
2021	3,645,871	4,416,520	8,781,606
Percent Change	-8.0%	7.3%	-1.5%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	2,004,892	610,185	522,804	693,441	132,922
2021	1,837,744	598,955	465,598	636,660	106,914
Percent Change	-8.3%	-1.8%	-10.9%	-8.2%	-19.6%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	369,460	865,419	609,751	513,788	973,363
2021	377,776	914,296	707,512	560,891	973,119
Percent Change	2.3%	5.6%	16.0%	9.2%	0.0%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	326,666	218,155	240,000	831,650
2021	392,353	257,255	233,318	719,215
Percent Change	20.1%	17.9%	-2.8%	-13.5%

Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,689	28,051	66,801	359,265
	May	980,450	92,558	132,714	183,511	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
	Jul	852,301	94,745	125,632	138,538	57,743	73,160	393,945
	Aug	893,098	97,850	111,447	180,865	43,924	65,472	399,716
	Sep	907,054	98,601	118,250	188,796	53,415	68,062	392,407
	Oct	879,143	99,988	120,052	187,127	59,803	71,017	396,350
	Nov	871,432	98,177	115,909	181,400	57,573	68,042	384,590
	Dec	848,640	95,719	118,558	177,288	54,852	65,316	369,669
2022	Jan	880,024	98,149	127,502	178,607	58,737	65,431	381,210
	Feb	723,506	83,993	105,906	145,909	46,915	60,054	351,391
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	137,954	105,054	236,479	24,214	28,974	47,644	128,834
	May	144,916	107,050	235,687	33,940	30,443	44,645	132,853
	Jun	138,737	105,668	219,840	26,805	30,910	46,733	139,488
	Jul	142,963	119,445	227,876	21,813	30,831	44,345	137,197
	Aug	144,226	114,671	241,713	24,487	32,264	48,976	159,791
	Sep	140,665	109,167	242,457	23,657	29,740	44,455	141,390
	Oct	135,264	104,811	234,344	23,794	30,598	44,753	138,325
	Nov	130,991	101,640	228,914	22,987	28,939	43,056	133,811
	Dec	127,164	98,791	222,183	22,502	28,684	42,083	127,024
2022	Jan	126,614	101,751	233,526	24,043	28,951	42,094	129,304
	Feb	117,081	93,564	212,932	22,032	26,977	39,055	119,259

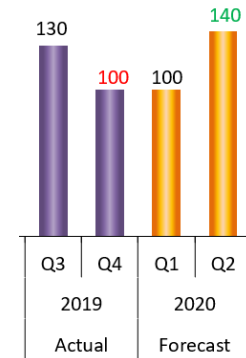
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

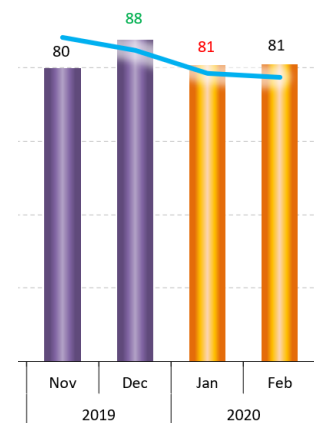
		Percent Change	
		vs Prior Quarter	vs Prior Year
Q1	↓	-10.0%	↔
Q2	↘	-5.0%	→
Q3	↗	5.0%	→
Q4	↑	10.0%	↗

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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