GlobalPortTracker

NORTH AMERICA

November 2021



in partnership with the





November 2021

Contents

Overview

01 Editorial

02 Executive Summary

03 Global Economic Overview

04 North America Economic Overview

05 Global Port Tracker Overview

Coast Activity

06 West Coast Port Activity

07 East Coast Port Activity

Port Activity

08 Ports of Los Angeles and Long Beach

09 Port of Oakland

10 NW Seaport Alliance (Tacoma and Seattle)

11 Port of Vancouver

12 Port of Prince Rupert

13 Port of Montreal

14 Ports of New York and New Jersey

15 Port of Virginia

16 Port of Charleston

17 Port of Savannah

18 Port of Jacksonville

19 Port Everglades

20 Port Miami

21 Port Houston

22 Port of Baltimore

23 Ports of Boston/New Orleans

Data

24 Year to Date Import Totals

25 Year to Date Export Totals

26 Raw Monthly Data

27 How to Read the Tables and Charts

Editorial- Supply Chain Remains Under Pressure but Demand Stabilizes

The once-vaunted supply chain continues to come under pressure from all sides. The list of litanies is long with COVID-19, port and inland transportation congestion, lack of labor at all points along the chain, storms in Asia, lack of electricity in China, and insufficient vessel capacity making up just a few of the issues facing the industry.

It does not look like it will get any better soon, with most commentators suggesting that we will continue to see problems well into 2022 – and that is assuming that COVID-19 does not get out of control again.

Consumer demand has remained robust, with spending outpacing income growth and consumers gladly filling the gap with savings accumulated while staying home during the pandemic rather than dining out, traveling, or attending entertainment events. The economic recovery remains solid despite delays in the automotive industry – due largely to lack of sufficient semiconductor supplies – but is more subdued than it was. Real gross domestic product increased at an annual rate of 2 percent in the third quarter, following an increase of 6.7 percent in the second quarter.

While growth has slowed, not all sectors of industry are suffering. Shipping lines have gone into unchartered territory with vast increases in profitability projected for 2021. Large carriers could see \$10 billion or more, the result of charging higher rates amid excess demand and limited capacity as more ships waiting to be loaded or unloaded sit at anchor on both sides of the Pacific.

As landside transportation problems continue and a vast backlog of container ships builds on both coasts — estimated at well over 100 vessels — we are seeing year-over-year growth rates returning to normal patterns without the double-digit swings induced by the coming and going of pandemic lockdowns. This does not mean volumes are dropping but rather that the economy and consumer demand have shifted toward a more normal state. We project that the levels of demand will stabilize and that we will have more seasonal patterns at a new quarterly level of 7 million to 7.5 million TEU over the coming 12 months for the tracked ports.

-Ben Hackett









Executive Summary

- The total volume of loaded imports at the tracked ports decreased by 152,000 TEUs in September to 2.41 million TEUs, a high for the month of September. This represents a 5.9 percent decrease from August and equates to a 0.8 percent increase year-on-year. The year-to-date volume is 22.3 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.2 percent over 2020 with a total of 29.3 million TEUs.
- The combined loaded import volume at the monitored West Coast ports decreased by 73,000 TEUs between August and September, which equates to a 5.5 percent decline. The total loaded import volume was 1.25 million TEUs which equates to a 4.3 percent

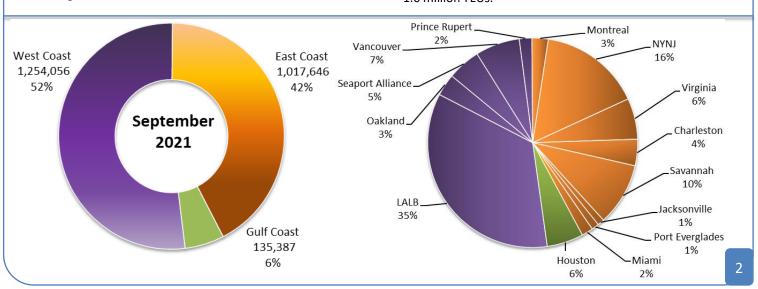
decrease from the same month of last year. Only the Northwest Seaport Alliance and the Port of Prince Rupert posted growth over August, while only the NWSA and the Port of Vancouver experienced year-on-year growth. The year-to-date volume is 20.2 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 14.2 percent over 2020 with a total of 15.4 million TEUs.

The combined loaded import volume at the primary monitored East Coast ports decreased by 54,000 TEUs between August and September, which equates to a 5.0 percent decline. The loaded import volume of 1.02 million TEUs equates to a 6.4 percent gain over the same month of 2020 and is a record

			Aug-21		Aug-20	2	2021 YTD
	LALB	2	-6.1%	21	-4.5%	Ŷ	24.7%
	Oakland	Ψ	-16.4%	•	-12.9%	1	10.5%
West	Seaport Alliance	1	10.2%	A	0.2%	Ŷ	22.5%
Coast	Vancouver	2	-8.9%	刻	5.5%	Î	15.1%
	Prince Rupert	A	5.7%	•	-23.4%	₩	-14.5%
	Coast Total	21	-5.5%	2	-4.3%	 个	20.2%
	Montreal	2	-7.7%	21	-8.2%	ZN	6.4%
	NYNJ	2	-5.1%	团	1.2%	1	23.0%
	Virginia	W	5.5%	1	25.7%	1	31.5%
	Charleston	Ψ	-14.4%	翻	8.6%	1	25.6%
East	Savannah	2	-3.5%	21	9.8%	个	28.0%
Coast	Jacksonville	A	2.2%	2	-9.8%	ZN	4.6%
	Port Everglades	4	-16.4%	2 1	9.3%	1	23.3%
	Miami	4	-13.9%	7 1	7.4%	1	36.4%
	Coast Total	2	-5.0%	A	6.4%	介	24.2%
Gulf	Houston	Ψ	-15.3%	1	11.4%	个	29.8%
	GPT Total	2	-5.9%	7	0.8%	介	22.3%

high for the month of September. Only the ports of Virginia and Jacksonville experienced growth over August, although all but Montreal and Jacksonville posted year-on-year growth. The year-to-date volume is 24.2 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 17.8 percent over 2020, with a total of 12.2 million TEUs.

➤ Loaded imports at Houston fell by 15.3 percent in September (or 24,000 TEUs) to 135,000 TEUs. This equates to an 11.4 percent jump year-on-year and is a record for the month of September. The year-to-date volume is 29.8 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 23.7 percent over 2020, with a total of 1.6 million TEUs.







Global Economic Overview

- The International Monetary Fund slightly reduced its World Economic Outlook forecast for global growth in 2021 from 6.0 percent to 5.9 percent, while the outlook for 2022 growth was also decreased by 0.1 percent to 4.9 percent. The IMF noted that the downward revision for 2021 in in part due to the impact of supply chain disruptions on advanced economies.
- Alphaliner reported that, as of September 27th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 159,714 TEUs (down from 176,373 TEUs at the same point of the previous month) spread across 50 vessels (versus 54 at the same point of the previous month). There were three idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.6 per cent of the total available capacity, compared to 0.7 percent at the same point of the previous month. A further 114 vessels with a combined capacity of 395,662 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including four vessels with a capacity of at least 12,500 TEUs.
- The National Bureau of Statistics of China reported that the nation's manufacturing sector slipped further into contraction territory in October as the reading of the Manufacturing Purchasing Managers Index dipped from 49.6 in September to 49.2. Large enterprises remained in growth territory with a reading of 50.3, while medium- and small-sized dragged the overall index down with their readings of 48.6 and 47.5, respectively. The New Export Orders index remained in contraction territory despite increasing from 46.2 to 46.6. The Producer Price Index reached a 26-year high with a 10.7 percent year-on-year gain in September.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the

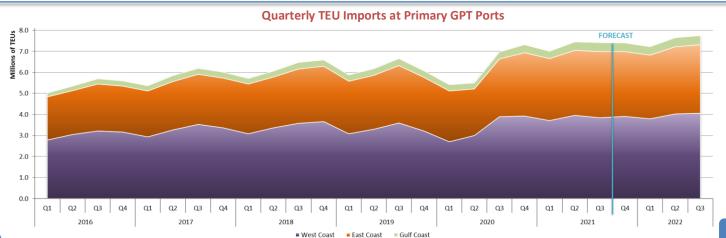
World Economic Outlook Growth Projections

		PROJE	CTION
	2020	2021	2022
US	-3.4	6.0	5.2
Canada	-5.3	5.7	4.9
Euro	-6.3	5.0	4.3
UK	-9.8	6.8	5.0
China	2.3	8.0	5.6
Japan	-4.6	2.4	3.2
India	-7.3	9.5	8.5
ASEAN-5	-3.4	2.9	5.8

Real GDP, annual percent change. Source: IMF, October 2021.

euro area decreased by 1.5 percent between August and September, with a 3.7 percent gain year-on-year. The subcategory of mail and internet orders posted a 9.9 percent increase year-on-year. The total volume of retail trade in the euro area increased by 2.5 percent year-on-year. At the national level, the total volume of retail trade in France increased by 0.9 percent in September versus August and increased by 5.9 percent year-on-year, while Germany posted a 2.5 percent decrease from August and a 1.1 percent decrease year-on-year, and Spain increased by 0.5 percent between August and September which equated to a 0.1 percent dip year-on-year.

The UK's Office for National Statistics reported that retail sales volume (excluding automotive fuel) in September decreased by 2.6 percent year-on-year and was down 0.6 percent from August. Retail sales volumes have fallen each month since April 2021 when non-essential retailing reopened, but sales remain 4.2 percent above the pre-pandemic level seen in February 2020.





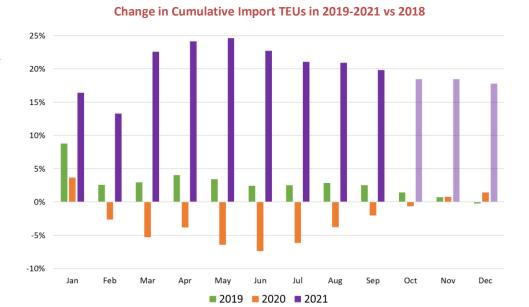


North America Economic Overview

The chart to the right depicts the percentage change in cumulative loaded imports over the course of 2019, 2020, and 2021, all compared to 2018. In a normal period of growth, we might expect to see a slight increase each month, perhaps growing from the start of the year to the end of the year as imports increase to meet growing demand. That picture is not apparent in any of the three years in question. In 2019 we can see that the year-onyear growth starts strong, but then trails off at the end of the year; this is the impact of tariffs, when 2018

ended with a surge in imports that spilled over into January 2019. The impact of COVID-19 is clear in 2020, with the deficit appearing in February. And yet by December both 2019 and 2020 posted total volumes similar to that of 2018 (around 25 million TEUs). The degree of change in 2019 and 2020 pales in comparison to 2021, however, when the sustained import volume has maintained doubledigit percentage growth over 2018 in each month. After three years of imports coming in at about 25 million TEUs our forecast projects an additional 4 million TEUs in 2021, at over 29 million TEUs. The global supply chain may be under immense strain, and freight may take longer and cost more to move, but containerized cargo continues to be imported in record amounts.

- The Manufacturing Purchasing Managers Index released by ISM decreased by 0.3 percentage points in October with a reading of 60.8 percent.
- The Census Bureau reported that the preliminary seasonally adjusted inventories to sales ratio for retail trade in August decreased to 1.10 from last month's reading of 1.11. This remains sharply lower than historic levels. The ratio for retail trade excluding motor vehicles and parts decreased from 1.08 in July to 1.06 in August. Furniture, home furnishings, electronics and appliance stores increased from 1.40 to 1.43, while the ratio for building materials, garden equipment and supplies decreased from 1.75 to 1.72 in August. The



Loaded imports at primary GPT ports. October through December 2021 are projected.

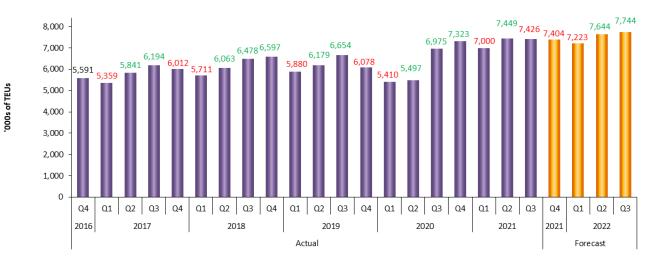
- inventories to sales ratios for clothing and clothing accessories stores increased from 1.85 to 1.86 in August.
- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for September increased by 0.7 percent over August and surged by 13.5 percent year-on-year, according to data from the Census Bureau. Clothing and clothing accessories stores experienced a 1.1 percent increase in sales between August and September (for a 22.4 percent year-on-year jump), while furniture and home furnishing stores were up 0.2 percent over August (for a 13.4 percent year-on-year gain), and electronics and appliance stores decreased by 0.9 percent (for a 17.2 percent jump year-on-year). Non-store retailers posted an increase of 0.6 percent over August (for a 10.5 percent gain yearon-year).
- The Association of American Railroads reported that US intermodal volumes for the first 43 weeks of 2021, through October 30th, are up 8.0 percent (versus a 9.9 percent increase last month) with 11.89 million units. Year-to-date Canadian intermodal volumes through the same period are up 5.4 percent (versus a 7.5 percent increase last month) with 3.06 million units, while Mexican intermodal volumes through the same period are down 0.5 percent (versus a 0.9 percent increase last month) with 675,000 units.





Global Port Tracker Overview





Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year
		Q2	A	5.1%	A	1.9%
	2019	Q3	A	7.7%	A	2.7%
		Q4	21	-8.7%	24	-7.9%
ACTUAL		Q1	Ψ.	-11.0%	24	-8.0%
	2020	Q2	A	1.6%	Ψ	-11.0%
		Q3	1	26.9%	A	4.8%
٩		Q4	A	5.0%	$\hat{\mathbf{T}}$	20.5%
		Q1	21	-4.4%	1	29.4%
	2021	Q2	A	6.4%	介	35.5%
		Q3	21	-0.3%	A	6.5%
H	2021	Q4	24	-0.3%	A	1.1%
CAS		Q1	21	-2.4%	A	3.2%
FORECAST	2022	Q2	A	5.8%	A	2.6%
		Q3	A	1.3%	A	4.3%

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	A	8.3%	A	6.5%
		Sep	A	0.2%	1	10.9%
	2020	Oct	A	6.6%	1	18.3%
		Nov	24	-6.4%	1	23.0%
		Dec	A	0.4%	介	20.4%
7		Jan	21	-2.5%	介	12.3%
ACTUAL		Feb	21	-9.4%	介	21.3%
\C1	2021	Mar	介	20.9%	介	60.6%
4		Apr	24	-5.5%	介	28.3%
		May	A	9.3%	介	50.0%
		Jun	24	-9.2%	介	29.2%
		Jul	A	2.7%	介	11.7%
		Aug	A	4.0%	A	7.3%
		Sep	21	-5.9%	Ħ	0.8%
		Oct	A	3.1%	2	-2.6%
F	2021	Nov	21	-0.8%	A	3.2%
CAS		Dec	A	0.1%	Ħ	2.9%
FORECAST		Jan	A	1.4%	A	7.1%
	2022	Feb	24	-9.4%	A	7.2%
	l	Mar	A	8.7%	21	-3.6%

Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by 5.9 percent in September. The 152,000 TEU slide to 2.41 million TEUs equated to a 0.8 percent increase over the same month of 2020 and is a record for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 157.9. This is 1.2 points higher than the 156.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 21.88 million TEUs for a 22.3 percent surge year-on-year (which is down versus last month's 25.7 percent jump).
- The forecast projects a 1.7 percent decrease in imports between October and March versus the past six months (April through September), compared to a 14.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.7 percent versus the equivalent period of 2020, with 14.83 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 2.9 percent versus the equivalent period of 2021, with 14.87 million TEUs.
- The forecast import volume for 2021 is 29.28 million TEUs, which would be a 16.2 percent increase over 2020.







West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year	
		Q2	A	7.0%	24	-2.0%	
	2019	Q3	A	9.2%	A	0.7%	
		Q4	4	-10.8%	Ψ.	-12.4%	
٠		Q1	4	-16.1%	Ψ	-12.5%	
ACTUAL	2020	Q2	介	10.9%	24	-9.3%	
, cT	2020	Q3	介	29.9%	A	7.9%	
٩		Q4	A	1.1%	介	22.3%	
		Q1	2	-5.7%	1	37.5%	
	2021	Q2	A	6.6%	企	32.2%	
		Q3	2	-2.7%	2	-1.0%	
i.	2021	Q4	A	1.6%	<u>M</u>	-0.5%	
FORECAST		Q1	21	-2.8%	A	2.5%	
OR	2022	Q2	匆	5.7%	A	1.6%	
		Q3	A	1.1%	A	5.6%	

Monthly Change

Percent Change

	Percent Change						
			VS	Prior Month	VS	Prior Year	
		Aug	A	4.9%	1	12.1%	
		Sep	2	-0.7%	A	9.8%	
	2020	Oct	A	4.6%	1	23.3%	
		Nov	2	-8.4%	1	23.3%	
		Dec	A	4.0%	1	20.3%	
٦		Jan	24	-7.8%	A	8.7%	
n i	2021	Feb	24	-4.3%	介	36.6%	
ACTUAL		Mar	企	17.5%	企	81.2%	
		Apr	24	-5.5%	介	27.6%	
		May	介	13.0%	介	52.6%	
		Jun	Ψ.	-14.7%	介	18.0%	
		Jul	A	2.9%	a	0.9%	
		Aug	A	4.6%	A	0.5%	
		Sep	21	-5.5%	2	-4.3%	
		Oct	A	4.3%	21	-4.6%	
F	2021	Nov	21	-1.0%	A	3.1%	
FORECAST		Dec	A	1.2%	a	0.3%	
FOR		Jan	A	2.5%	介	11.5%	
	2022	Feb	Ψ	-12.2%	A	2.3%	
		Mar	A	8.6%	21	-5.4%	

Headlines

- Imports to the west coast ports tracked by the GPT decreased by 5.5 percent in September to 1.25 million TEUs. The 73,000 TEU slide resulted in a 4.3 percent decrease from the same month of 2020 and is the first year-on-year decrease since June 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 137.4. This is 6.2 points lower than the 143.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 11.52 million TEUs for a 20.2 percent surge year-on-year (which is down versus last month's 24.1 percent jump).
- The forecast projects a 1.2 percent decrease in imports between October and March versus the past six months (April through September), compared to an 11.1 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 0.8 percent versus the equivalent period of 2020, with 7.76 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 2.0 percent versus the equivalent period of 2021, with 7.82 million TEUs.
- The forecast import volume for 2021 is 15.43 million TEUs, which would a 14.2 percent increase over 2020.

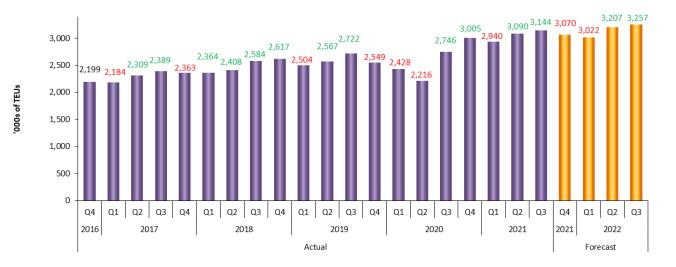






East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

Percent Change

			vs	Prior Quarter	VS	Prior Year	
		Q2	A	2.5%	A	6.6%	
	2019	Q3	A	6.0%	A	5.3%	
۳		Q4	24	-6.3%	21	-2.6%	
		Q1	2	-4.8%	24	-3.0%	
Ď.	2020	Q2	21	-8.7%	Ψ.	-13.7%	
ACTUAL		Q3	1	23.9%	A	0.9%	
		Q4	A	9.5%	1	17.9%	
		Q1	24	-2.2%	1	21.1%	
	2021	Q2	A	5.1%	1	39.4%	
		Q3	A	1.7%	1	14.5%	
H	2021	Q4	24	-2.3%	A	2.2%	
CAS		Q1	21	-1.6%	A	2.8%	
FORECAST	2022	Q2	A	6.1%	A	3.8%	
		Q3	A	1.6%	A	3.6%	

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	12.6%	2	-0.3%
		Sep	A	0.9%	1	12.1%
	2020	Oct	A	8.7%	1	11.9%
		Nov	24	-3.3%	介	22.8%
		Dec	21	-4.4%	1	19.8%
7		Jan	A	4.8%	1	16.5%
CTUAL	2021	Feb	Ψ.	-13.8%	A	7.4%
ACT		Mar	介	22.8%	1	41.2%
		Apr	2	-5.6%	企	29.0%
		May	A	5.3%	1	48.7%
		Jun	2	-3.3%	企	41.6%
		Jul	A	2.9%	介	25.3%
		Aug	A	1.6%	1	13.1%
		Sep	2	-5.0%	A	6.4%
		Oct	A	1.0%	21	-1.1%
F	2021	Nov	2	-0.1%	A	2.2%
EĞ		Dec	<u>M</u>	-1.0%	A	5.7%
FORECAST		Jan	A	0.3%	A	1.3%
	2022	Feb	21	-6.0%	1	10.5%
		Mar	A	8.8%	21	-2.1%

Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by 5.0 percent (or 54,000 TEU) in September to 1.02 million TEUs. This equates to a 6.4 percent gain over the same month of 2020 and is a high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 181.3. This is 11.0 points higher than the 170.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 9.17 million TEUs for a 24.2 percent surge year-on-year (which is down versus last month's 26.8 percent jump).
- The forecast projects a 2.3 percent decrease in imports between October and March versus the past six months (April through September), compared to a 19.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 8.1 percent versus the equivalent period of 2020, with 6.21 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 3.3 percent versus the equivalent period of 2021, with 6.23 million TEUs.
- The forecast import volume for 2021 is 12.24 million TEUs, which would be a 17.8 percent increase over 2020.



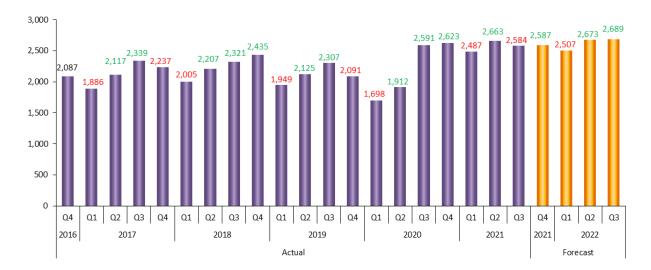




Ports of Los Angeles and Long Beach



000s of TEUs



Quarterly Change

Percent Change

			٧s	Prior Quarter	V	s Prior Year
		Q2	A	9.0%	2	-3.7%
	2019	Q3	A	8.6%	2	-0.6%
		Q4	21	-9.4%	•	-14.1%
پ	2020	Q1	Ψ	-18.8%	Ψ.	-12.9%
Ď.		Q2	介	12.6%	Ψ.	-10.0%
ACTUAL		Q3	1	35.5%	企	12.3%
		Q4	A	1.2%	企	25.5%
		Q1	21	-5.2%	企	46.4%
	2021	Q2	A	7.1%	企	39.2%
		Q3	21	-3.0%	2	-0.3%
E.	2021	Q4	A	0.1%	2	-1.4%
CAS		Q1	21	-3.1%	A	0.8%
FORECAST	2022	Q2	A	6.6%	A	0.4%
		Q3	A	0.6%	A	4.1%

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	A	5.8%	1	15.9%
		Sep	24	-0.4%	1	15.9%
	2020	Oct	A	3.6%	介	24.6%
		Nov	24	-6.8%	介	27.5%
		Dec	A	2.3%	介	24.4%
7		Jan	2	-7.5%	企	10.6%
, n .		Feb	2	-1.9%	介	51.7%
ACTUAL		Mar	1	14.2%	1	97.5%
		Apr	2	-4.6%	介	37.5%
	2021	May	企	14.4%	介	58.4%
		Jun	Ψ.	-15.9%	介	23.1%
		Jul	A	3.3%	2N	2.3%
		Aug	A	4.8%	A	1.4%
		Sep	24	-6.1%	2	-4.5%
		Oct	A	3.4%	2	-4.7%
F	2021	Nov	2	-1.3%	A	0.9%
ECAS		Dec	A	1.1%	<u>S</u>	-0.2%
FORECAST		Jan	A	3.3%	1	11.4%
	2022	Feb	Ψ.	-13.4%	24	-1.7%
	l	Mar	A	8.7%	21	-6.5%

Headlines

- Imports decreased by 6.1 percent in September to 838,000 TEUs. The 55,000 TEU slide represents a 4.5 percent decrease from the same month of 2020 and is the first year-on-year decrease since June 2020.
- Imports at the Port of Los Angeles decreased by 3.6 percent in September, while the volume at the Port of Long Beach decreased by 9.1 percent. In terms of year-on-year change, the two ports experienced a 0.8 percent dip and an 8.7 percent slide, respectively.
- Compared to the 100-point base year of 2012, the Import Index for September is 140.6. This is 6.6 points lower than the 147.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 7.73 million TEUs for a 24.7 percent surge year-on-year.
- The forecast projects a 2.9 percent decrease in imports between October and March versus the past six months (April through September), compared to a 13.5 percent surge the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 0.8 percent versus the equivalent period of 2020, with 5.17 million TEUs.
- The forecast volume for 2021 is 10.32 million TEUs, which would be a 16.9 percent increase over 2020.

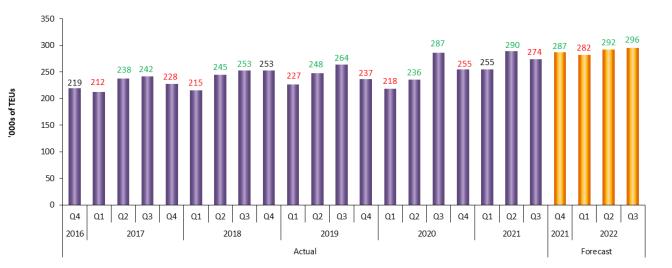






Port of Oakland





Quarterly Change

Percent Change

			VS	Prior Quarter	VS	Prior Year	
		Q2	A	9.3%	A	1.0%	
	2019	Q3	A	6.6%	A	4.4%	
		Q4	1	-10.1%	24	-6.2%	
پ		Q1	<u>S</u>	-7.9%	24	-3.6%	
ACTUAL	2020	Q2	A	8.0%	24	-4.7%	
	2020	Q3	1	21.5%	A	8.6%	
		Q4	1	-11.0%	A	7.5%	
		Q1	→	0.0%	1	16.8%	
	2021	Q2	1	13.5%	1	22.7%	
		Q3	21	-5.2%	24	-4.3%	
E .	2021	Q4	A	4.8%	1	12.7%	
CAS		Q1	21	-1.7%	1	10.7%	
FORECAST	2022	Q2	A	3.3%	A	0.8%	
		Q3	A	1.3%	A	7.7%	

Monthly Change

Percent Change

			i ci cciii	Crecite change			
			VS	Prior Month	V	s Prior Year	
		Aug	24	-0.2%	A	9.0%	
		Sep	2	-2.4%	1	10.6%	
	2020	Oct	21	-7.6%	1	10.4%	
		Nov	Ψ.	-10.0%	A	0.9%	
		Dec	1	15.6%	1	11.0%	
ب		Jan	Ψ.	-14.2%	Ψ	-11.9%	
ACTUAL		Feb	A	3.6%	1	26.2%	
\CT		Mar	1	21.6%	1	45.5%	
		Apr	A	4.5%	介	27.4%	
	2021	May	24	-9.2%	1	26.1%	
		Jun	A	2.7%	介	15.3%	
		Jul	24	-0.3%	2	-1.7%	
		Aug	A	3.3%	A	1.6%	
		Sep	4	-16.4%	Ψ.	-12.9%	
		Oct	牵	10.5%	A	4.2%	
F	2021	Nov	A	5.2%	介	21.8%	
ECA		Dec	A	7.2%	1	13.0%	
FORECAST		Jan	21	-3.7%	1	26.8%	
	2022	Feb	Ψ	-11.0%	A	9.0%	
		Mar	1	10.9%	21	-0.6%	

Headlines

- Imports fell by 16.4 percent in September to 82,000 TEUs. The 16,000 TEU drop resulted in a 12.9 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 123.9. This is 18.4 points lower than the 142.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 819,000 TEUs for a 10.5 percent jump year-on-year (which is down versus last month's 13.9 percent surge).
- The forecast projects a 1.1 percent increase in imports between October and March versus the past six months (April through September), compared to a 2.4 percent decrease between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.7 percent versus the equivalent period of 2020, with 562,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 5.5 percent versus the equivalent period of 2021, with 574,000 TEUs.
- The forecast import volume for 2021 is 1.11 million TEUs, which would be an 11.1 percent increase over 2020.

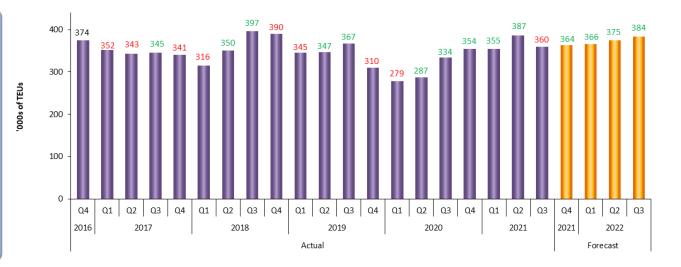






NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

Percent Change

			Prior Quarter	V	s Prior Year	
		Q2	A	0.5%	24	-0.9%
	2019	Q3	A	5.7%	2	-7.6%
		Q4	4	-15.4%	Ψ.	-20.4%
پ		Q1	Ψ	-10.2%	Ψ	-19.3%
ACTUAL	2020	Q2	A	3.1%	Ψ	-17.2%
CT.	2020	Q3	1	16.2%	2	-9.0%
٩		Q4	A	6.1%	1	14.2%
	2021	Q1	A	0.3%	1	27.5%
		Q2	A	8.9%	1	34.6%
		Q3	21	-7.0%	A	7.8%
E.	2021	Q4	A	1.0%	A	2.6%
CAS		Q1	A	0.8%	A	3.2%
FORECAST	2022	Q2	A	2.4%	2	-3.0%
		Q3	A	2.2%	A	6.6%

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	A	4.4%	2	-3.9%
		Sep	介	13.6%	2	-6.8%
	2020	Oct	24	-6.5%	A	4.7%
		Nov	A	2.3%	1	23.3%
		Dec	Ħ	4.5%	个	15.7%
7		Jan	24	-6.8%	1	10.9%
ACTUAL		Feb	Ψ.	-11.4%	企	10.3%
L C A		Mar	牵	38.4%	企	66.5%
,		Apr	Ψ.	-14.1%	企	23.9%
	2021	May	牵	10.5%	牵	54.1%
		Jun	A	0.9%	企	28.6%
		Jul	24	-6.2%	1	21.5%
		Aug	Ψ	-11.3%	A	3.3%
		Sep	1	10.2%	A	0.2%
		Oct	A	0.5%	A	7.7%
ļ.	2021	Nov	2	-3.8%	A	1.3%
ECAS		Dec	A	2.3%	24	-0.8%
FORECAST		Jan	A	7.0%	1	13.9%
	2022	Feb	Ψ.	-13.2%	1	11.6%
	l	Mar	A	9.5%	Ψ	-11.7%

Headlines

- Imports surged by 10.2 percent in September, jumping 11,000 TEUs to 123,000 TEUs. This equates to a 0.2 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 109.5. This is 0.2 points higher than the 109.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 1.10 million TEUs for a 22.5 percent surge year-on-year (which is down versus last month's 26.0 percent jump).
- The forecast projects a 2.2 percent decrease in imports between October and March versus the past six months (April through September), compared to a 14.2 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 5.2 percent versus the equivalent period of 2020, with 723,000 TEUs.
- The import volume in the first half of 2022 is forecast to remain level with the equivalent period of 2021, with 742,000 TEUs.
- The forecast import volume for 2021 is 1.47 million TEUs, which would be a 16.9 percent increase over 2020.

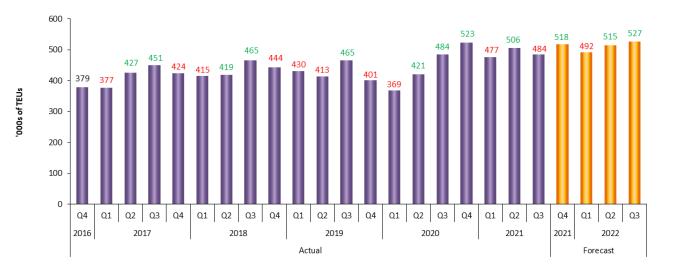






Port of Vancouver

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year
		Q2	21	-3.9%	<u></u>	-1.2%
	2019	Q3	1	12.5%	24	-0.1%
		Q4	1	-13.8%	<u></u>	-9.8%
٠		Q1	24	-7.9%	Ψ	-14.2%
ACTUAL	2020	Q2	介	14.1%	A	1.9%
, cT	2020	Q3	介	15.0%	A	4.1%
٩		Q4	A	8.0%	介	30.6%
		Q1	24	-8.8%	1	29.2%
	2021	Q2	A	6.1%	企	20.2%
		Q3	2	-4.4%	➾	0.0%
H	2021	Q4	A	7.0%	24	-1.0%
CAS		Q1	21	-5.1%	A	3.1%
FORECAST	2022	Q2	A	4.8%	A	1.8%
		Q3	A	2.2%	A	8.8%

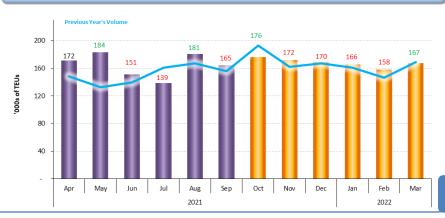
Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
	Ĭ	Aug	A	3.9%	1	14.6%
		Sep	24	-6.5%	2	-0.1%
	2020	Oct	介	23.7%	1	41.9%
		Nov	Ψ.	-15.9%	1	31.1%
		Dec	A	3.1%	1	19.1%
7		Jan	<u>M</u>	-3.8%	1	12.2%
ACTUAL	2021	Feb	2	-9.0%	个	28.4%
A C T		Mar	介	15.3%	1	51.9%
		Apr	A	1.5%	1	15.4%
		May	Ħ	6.9%	1	38.5%
		Jun	Ψ.	-17.7%	A	7.9%
		Jul	2	-8.3%	Ψ	-13.9%
		Aug	介	30.6%	A	8.2%
		Sep	24	-8.9%	A	5.5%
		Oct	A	7.1%	2	-8.7%
	2021	Nov	2	-2.5%	A	5.9%
ECA		Dec	24	-1.4%	A	1.3%
FORECAST		Jan	24	-2.2%	A	3.0%
	2022	Feb	24	-4.6%	A	8.0%
	.	Mar	A	5.7%	2	-1.0%

Headlines

- Imports decreased by 8.9 percent in September to 165,000 TEUs. The 16,000 TEU slide equated to a 5.5 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 146.5. This is 7.6 points higher than the 138.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 1.47 million TEUs for a 15.1 percent surge year-on-year (which is down versus last month's 16.5 percent jump).
- The forecast projects a 2.0 percent increase in imports between October and March versus the past six months (April through September), compared to a 10.5 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 0.5 percent versus the equivalent period of 2020, with 1.00 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 2.4 percent versus the equivalent period of 2021, with 1.01 million TEUs.
- The forecast import volume for 2021 is 1.99 million TEUs, which would be a 10.5 percent increase over 2020.

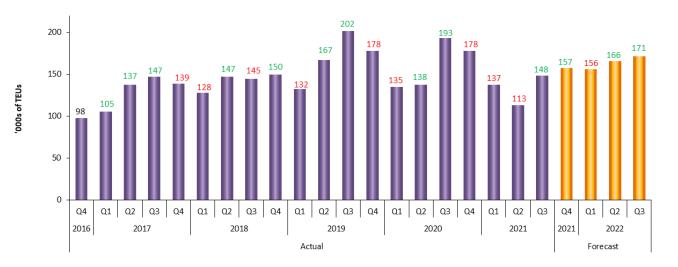






Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year	
		Q2	介	26.2%	Ŷ	13.6%	
	2019	Q3	1	20.8%	1	39.4%	
		Q4	Ψ.	-11.9%	1	18.7%	
ب		Q1	Ψ	-24.1%	A	1.8%	
ACTUAL	2020	Q2	A	2.1%	Ψ	-17.7%	
CT	2020	Q3	1	40.6%	2	-4.2%	
4		Q4	24	-7.9%	A	0.2%	
		Q1	Ψ.	-22.9%	A	1.9%	
	2021	Q2	Ψ.	-17.9%	Ψ	-18.0%	
		Q3	介	31.3%	₩	-23.4%	
١	2021	Q4	A	6.3%	Ψ	-11.6%	
CAS		Q1	2	-0.9%	1	13.7%	
FORECAST	2022	Q2	Ħ	6.3%	1	47.1%	
		Q3	A	3.3%	1	15.7%	

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	A	5.3%	21	-4.7%
		Sep	Ψ	-11.0%	2	-5.3%
	2020	Oct	介	11.6%	1	17.3%
		Nov	Ψ.	-24.2%	Ψ	-11.9%
		Dec	1	15.3%	2	-4.3%
		Jan	Ψ	-15.0%	A	2.2%
ACTUAL		Feb	Ψ	-24.5%	Ψ	-32.0%
A C T	2021	Mar	1	29.5%	介	64.7%
4		Apr	Ψ	-42.9%	Ψ	-46.8%
		May	介	102.2%	1	55.6%
		Jun	Ψ	-50.6%	Ψ	-42.1%
		Jul	介	106.0%	Ψ	-10.7%
		Aug	Ψ.	-23.9%	Ψ	-35.5%
		Sep	A	5.7%	4	-23.4%
		Oct	1	10.3%	Ψ	-24.3%
ļ.	2021	Nov	A	5.4%	A	5.2%
FORECAST		Dec	2	-3.0%	Ψ	-11.6%
ORI		Jan	N	6.8%	1	11.2%
	2022	Feb	Ψ	-14.7%	介	25.7%
		Mar	1	10.1%	A	6.8%

Headlines

- Imports increased by 5.7 percent in September to 46,000 TEUs. The 3,000 TEU gain equates to a 23.4 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 175.2. This is 53.4 points lower than the 228.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 398,000 TEUs for a 14.5 percent fall year-on-year (which is up versus last month's 13.1 percent decrease).
- ➤ The forecast projects a 20.2 percent surge in imports between October and March versus the past six months (April through September), compared to a 4.7 percent decrease between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 17.7 percent versus the equivalent period of 2020, with 306,000 TEUs.
- The import volume in the first half of 2022 is forecast to surge by 28.7 percent versus the equivalent period of 2021, with 322,000 TEUs.
- The forecast import volume for 2021 is 556,000 TEUs, which would be a 13.7 percent decrease from 2020.

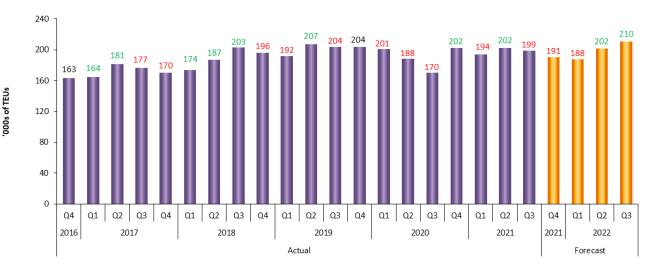






Port of Montreal





Quarterly Change

Percent Change

		Prior Quarter	V	s Prior Year		
		Q2	A	8.1%	1	10.8%
	2019	Q3	2	-1.8%	A	0.4%
		Q4	21	-0.1%	A	4.0%
پ		Q1	2	-1.4%	A	4.7%
ACTUAL	2020	Q2	21	-6.2%	2	-9.2%
CT.	2020	Q3	2	-9.6%	Ψ	-16.4%
٩		Q4	介	18.8%	<u></u>	-0.7%
	2021	Q1	2	-4.2%	2	-3.5%
		Q2	A	4.4%	A	7.4%
		Q3	2	-1.5%	1	16.9%
E.	2021	Q4	2	-4.3%	24	-5.7%
CAS	2022	Q1	2	-1.5%	2	-3.1%
FORECAST		Q2	A	7.5%	24	-0.2%
		Q3	A	4.3%	A	5.7%

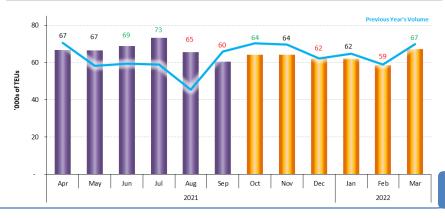
Monthly Change

Percent Change

r creent enange						
			VS	Prior Month	vs Prior Year	
		Aug	1	-22.7%	↓ -38.2%	
		Sep	介	44.7%	7 8.4%	
	2020	Oct	A	6.8%	≥ -6.0%	
		Nov	24	-1.1%	7.5%	
		Dec	•	-10.6%	≥ -2.7%	
ب		Jan	W	4.0%	≥ -0.6%	
АСТИАL	2021	Feb	2	-8.9%	≥ -2.8%	
, c T		Mar	1	18.6%	≥ -6.6%	
٩		Apr	24	-4.5%	≥ -5.5%	
		May	2	-0.4%	1 4.2%	
		Jun	A	3.4%	1 6.0%	
		Jul	A	6.3%	1 24.3%	
		Aug	Ψ.	-10.5%	1 43.9%	
		Sep	24	-7.7%	≥ -8.2%	
		Oct	A	6.3%	≥ -8.7%	
l a	2021	Nov	⇒	0.0%	≥ -7.7%	
CAS		Dec	24	-3.3%	≥ -0.2%	
FORECAST		Jan	2	-0.2%	≥ -4.3%	
	2022	Feb	24	-5.5%	≥ -0.7%	
		Mar	1	14.8%	≥ -3.9%	

Headlines

- Imports decreased by 7.7 percent in September to 60,000 TEUs. The 5,000 TEU slide equates to an 8.2 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 124.3. This is 11.2 points lower than the 135.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 595,000 TEUs for a 6.4 percent gain year-on-year (which is down versus last month's 8.3 percent gain).
- The forecast projects a 5.7 percent decrease in imports between October and March versus the past six months (April through September), compared to a 10.4 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.6 percent versus the equivalent period of 2020, with 390,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 1.6 percent versus the equivalent period of 2021, with 390,000 TEUs.
- The forecast import volume for 2021 is 786,000 TEUs, which would be a 3.2 percent increase over 2020.



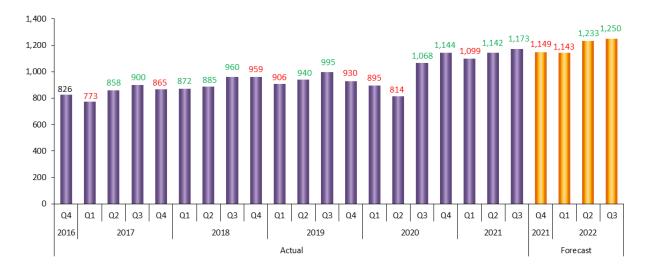




Ports of New York and New Jersey

Quarterly Import Volumes

000s of TEUs



Quarterly Change

Percent Change

			VS	Prior Quarter	VS	Prior Year
		Q2	A	3.8%	A	6.2%
	2019	Q3	A	5.9%	A	3.7%
		Q4	21	-6.6%	21	-3.0%
ب		Q1	24	-3.8%	24	-1.2%
ACTUAL	2020	Q2	21	-9.0%	Ψ.	-13.4%
CT		Q3	1	31.1%	A	7.3%
٩		Q4	A	7.2%	介	23.1%
	2021	Q1	21	-4.0%	企	22.8%
		Q2	A	4.0%	企	40.3%
		Q3	A	2.7%	A	9.9%
b.	2021	Q4	24	-2.0%	A	0.4%
CAS		Q1	21	-0.5%	A	4.1%
FORECAST	2022	Q2	A	7.9%	A	8.0%
		Q3	A	1.3%	A	6.5%

Monthly Change

Percent Change

			VS	Prior Month	VS	s Prior Year
		Aug	1	12.5%	a	7.1%
		Sep	A	2.1%	介	18.6%
	2020	Oct	A	7.6%	介	18.8%
		Nov	24	-5.0%	介	27.2%
		Dec	24	-6.4%	介	24.0%
7		Jan	A	3.6%	介	15.1%
ACTUAL		Feb	1	-10.0%	介	11.2%
A C.T		Mar	介	17.7%	介	44.8%
	2021	Apr	21	-8.6%	介	26.5%
		May	介	10.3%	介	49.0%
		Jun	21	-2.4%	介	46.5%
		Jul	Ħ	1.9%	介	20.8%
		Aug	A	1.5%	A	8.9%
		Sep	21	-5.1%	a	1.2%
		Oct	A	2.6%	21	-3.5%
F	2021	Nov	2	-0.8%	a	0.8%
EĞ		Dec	2	-3.1%	A	4.4%
FORECAST		Jan	W	2.5%	A	3.2%
	2022	Feb	2	-5.0%	A	8.9%
	<u> </u>	Mar	Ħ	8.8%	A	0.7%

Headlines

- Imports decreased by 5.1 percent (or 21,000 TEU) in September to 379,000 TEUs. This equates to a 1.2 percent gain over the same month of 2020 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 165.5. This is 2.0 points higher than the 163.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 3.41 million TEUs for a 23.0 percent surge year-on-year (which is down versus last month's 26.4 percent jump).
- The forecast projects a 1.0 percent decrease in imports between October and March versus the past six months (April through September), compared to a 19.2 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 5.0 percent versus the equivalent period of 2020, with 2.32 million TEUs. The import volume in the first half of 2022 is forecast to increase by 6.0 percent versus the equivalent period of 2021, with 2.38 million TEUs.
- The forecast import volume for 2021 is 4.56 million TEUs, which would be a 16.4 percent increase over 2020.

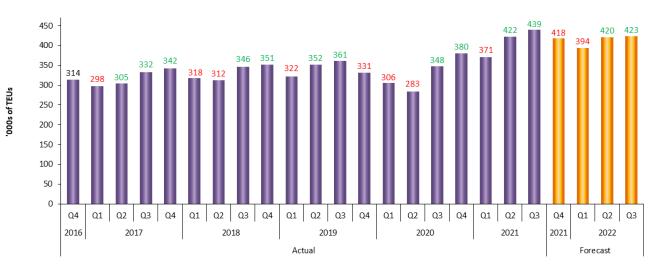






Port of Virginia

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	vs Prior Year	
		Q2	A	9.1%	1	12.6%
	2019	Q3	A	2.8%	A	4.4%
		Q4	21	-8.4%	2	-5.7%
٠		Q1	<u>S</u>	-7.8%	<u>S</u>	-5.1%
ACTUAL	2020	Q2	21	-7.2%	Ψ	-19.4%
CT	2020	Q3	1	22.7%	21	-3.8%
٩		Q4	A	9.3%	企	14.8%
	2021	Q1	2	-2.4%	1	21.4%
		Q2	1	13.6%	介	48.7%
		Q3	A	4.2%	企	26.4%
H	2021	Q4	2	-4.8%	1	10.0%
CAS		Q1	2	-5.8%	A	6.1%
FORECAST	2022	Q2	A	6.7%	21	-0.3%
		Q3	A	0.7%	21	-3.6%

Monthly Change

Percent Change

	Percent Change						
			VS	Prior Month	vs Prior Year		
		Aug	1	14.4%	≥ -0.5%		
		Sep	A	0.2%	5.6%		
	2020	Oct	A	8.8%	7 6.1%		
		Nov	2	-5.0%	1 21.1%		
		Dec	21	-1.6%	1 8.8%		
٠		Jan	A	6.1%	1 20.1%		
٦	2021	Feb	Ψ.	-15.7%	1 3.0%		
ACTUAL		Mar	1	17.9%	11.2%		
٩		Apr	A	6.1%	1 37.5%		
		May	A	5.0%	1 65.3%		
		Jun	24	-4.3%	1 45.3%		
		Jul	A	3.0%	1 35.3%		
		Aug	A	0.9%	1 9.3%		
		Sep	A	5.5%	1 25.7%		
		Oct	2	-5.0%	9.7%		
i.	2021	Nov	21	-3.9%	11.0%		
ECAS		Dec	21	-3.1%	9.3%		
FORECAST		Jan	24	-1.1%	7 1.8%		
	2022	Feb	24	-6.7%	1 2.6%		
		Mar	1	10.0%	5.0%		

Headlines

- Imports increased by 5.5 percent in September to 152,000 TEUs. The 8,000 TEU gain resulted in a 25.7 percent surge over the same month of 2020 and is an all-time high for the port.
- Compared to the 100-point base year of 2012, the Import Index for September is 209.9. This is 42.9 points higher than the 167.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 1.23 million TEUs for a 31.5 percent surge year-on-year (which is down versus last month's 32.4 percent jump).
- The forecast projects a 5.7 percent decrease in imports between October and March versus the past six months (April through September), compared to a 19.0 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 17.8 percent versus the equivalent period of 2020, with 857,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 2.7 percent versus the equivalent period of 2021, with 814,000 TEUs.
- The forecast import volume for 2021 is 1.65 million TEUs, which would be a 25.3 percent increase over 2020.

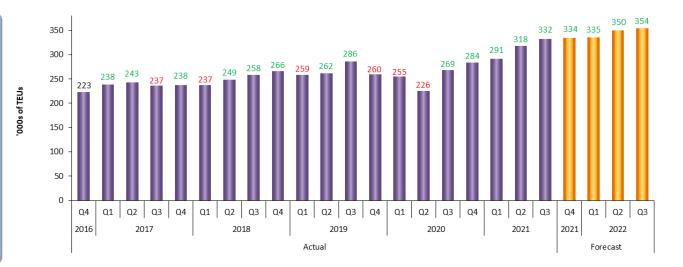






Port of Charleston





Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year	
		Q2	A	1.2%	A	5.1%	
	2019	Q3	A	9.3%	1	10.7%	
		Q4	21	-9.2%	<u></u>	-2.4%	
٠		Q1	<u>S</u>	-1.9%	24	-1.5%	
ACTUAL	2020	Q2	Ψ.	-11.4%	Ψ	-13.8%	
, cT		Q3	1	19.1%	24	-6.0%	
٩		Q4	A	5.4%	A	9.1%	
		Q1	A	2.7%	1	14.3%	
	2021	Q2	A	9.1%	企	40.8%	
		Q3	A	4.6%	1	23.6%	
H	2021	Q4	A	0.5%	1	17.8%	
CAS		Q1	A	0.3%	1	15.1%	
FORECAST	2022	Q2	A	4.5%	企	10.2%	
		Q3	A	1.1%	A	6.5%	

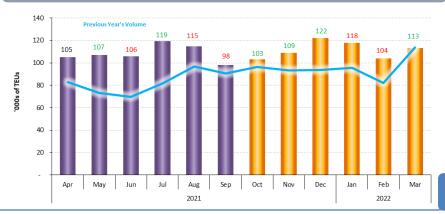
Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	18.9%	2	-6.1%
		Sep	24	-6.8%	A	0.3%
	2020	Oct	A	6.8%	A	1.3%
		Nov	24	-3.3%	介	12.8%
		Dec	A	0.2%	1	14.4%
7		Jan	A	2.0%	N	5.3%
CTUAL		Feb	Ψ.	-14.2%	21	-7.1%
ACT	2021	Mar	介	39.0%	介	49.8%
_		Apr	21	-7.7%	1	26.7%
		May	A	1.9%	介	46.5%
		Jun	24	-1.3%	介	51.4%
		Jul	介	13.0%	1	46.5%
		Aug	24	-4.0%	介	18.3%
		Sep	4	-14.4%	A	8.6%
		Oct	A	4.9%	A	6.7%
ļ,	2021	Nov	A	5.9%	1	16.9%
ECAS		Dec	1	11.7%	1	30.3%
FORECAST		Jan	24	-3.3%	1	23.5%
	2022	Feb	Ψ	-11.8%	1	27.0%
	l	Mar	A	9.0%	21	-0.5%

Headlines

- Imports fell by 14.4 percent in September to 98,000 TEUs. The 16,000 TEU decrease equated to an 8.6 percent gain over the same month of 2020 and is a high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 182.2. This is 14.5 points higher than the 167.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 941,000 TEUs for a 25.6 percent jump year-on-year (which is down versus last month's 27.9 percent surge).
- The forecast projects a 2.9 percent increase in imports between October and March versus the past six months (April through September), compared to a 16.2 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 20.6 percent versus the equivalent period of 2020, with 666,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 12.6 percent versus the equivalent period of 2021, with 685,000 TEUs.
- The forecast import volume for 2021 is 1.28 million TEUs, which would be a 23.5 percent increase over 2020.

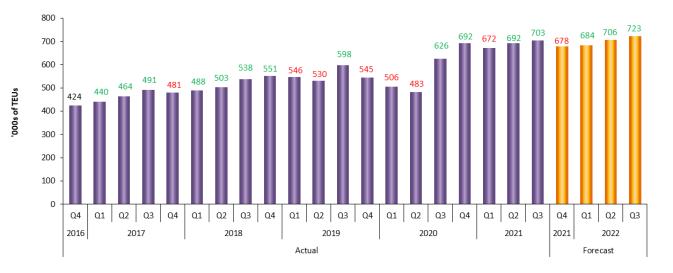






Port of Savannah

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	VS	Prior Year
		Q2	21	-2.9%	A	5.3%
	2019	Q3	1	12.9%	企	11.0%
		Q4	21	-8.8%	21	-1.1%
٠		Q1	2	-7.3%	24	-7.3%
ACTUAL	2020	Q2	21	-4.6%	24	-8.9%
, cT		Q3	1	29.6%	A	4.6%
٩		Q4	1	10.7%	介	26.9%
		Q1	24	-3.0%	企	32.8%
	2021	Q2	A	3.0%	企	43.3%
		Q3	A	1.6%	1	12.4%
H	2021	Q4	24	-3.5%	24	-2.1%
CAS		Q1	A	0.9%	A	1.8%
FORECAST	2022	Q2	A	3.2%	A	2.0%
		Q3	A	2.4%	A	2.9%

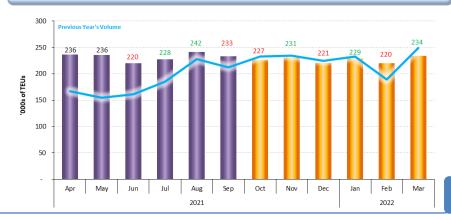
Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	22.6%	A	4.8%
		Sep	24	-6.6%	1	15.8%
	2020	Oct	A	9.7%	介	16.9%
		Nov	N	0.6%	介	34.9%
		Dec	24	-4.2%	介	30.5%
7		Jan	A	3.6%	介	23.2%
CTUAL		Feb	1	-18.5%	介	11.6%
ACT	2021	Mar	介	31.5%	介	69.6%
,		Apr	21	-5.2%	介	41.9%
		May	21	-0.3%	1	52.3%
		Jun	21	-6.7%	介	36.2%
		Jul	A	3.7%	介	22.8%
		Aug	A	6.1%	A	6.2%
		Sep	2	-3.5%	a	9.8%
		Oct	21	-2.8%	21	-2.8%
F	2021	Nov	a	1.8%	21	-1.6%
ECA		Dec	21	-4.4%	2	-1.8%
FORECAST		Jan	W	4.0%	21	-1.4%
	2022	Feb	2	-3.9%	企	16.2%
		Mar	A	6.3%	21	-6.1%

Headlines

- Imports decreased by 3.5 percent in September to 233,000 TEUs. The 8,000 TEU slide resulted in a 9.8 percent gain over the same month of 2020 and is a high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 257.2. This is 22.9 points higher than the 234.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 2.07 million TEUs for a 28.0 percent surge year-on-year (which is down versus last month's 30.8 percent jump).
- The forecast projects a 2.4 percent decrease in imports between October and March versus the past six months (April through September), compared to a 23.1 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.8 percent versus the equivalent period of 2020, with 1.38 million TEUs. The import volume in the first half of 2022 is forecast to increase by 1.9 percent versus the equivalent period of 2021, with 1.39 million TEUs.
- > The forecast import volume for 2021 is 2.74 million TEUs, which would be a 19.0 percent increase over 2020.



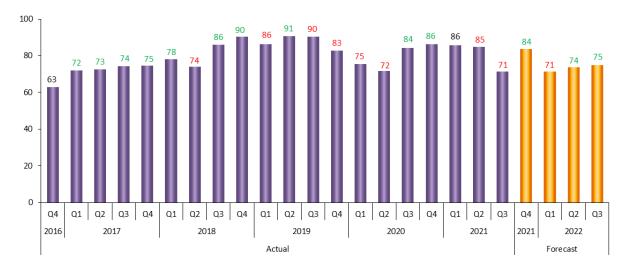




Port of Jacksonville

Quarterly Import Volumes

000s of TEUs



Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year	
		Q2	A	5.0%	1	22.2%	
	2019	Q3	24	-0.3%	A	5.0%	
		Q4	21	-8.3%	M	-8.3%	
پ		Q1	24	-8.9%	Ψ	-12.5%	
٦	2020	Q2	21	-5.0%	Ψ.	-20.9%	
ACTUAL	2020	Q3	1	17.7%	2	-6.6%	
٩		Q4	A	2.2%	A	4.1%	
		Q1	21	-0.5%	1	13.6%	
	2021	Q2	24	-0.9%	1	18.5%	
		Q3	4	-16.1%	Ψ	-15.4%	
E.	2021	Q4	1	17.4%	24	-2.8%	
CAS		Q1	4	-14.7%	Ψ.	-16.7%	
FORECAST	2022	Q2	A	3.2%	Ψ	-13.3%	
		Q3	A	1.5%	A	4.9%	

Monthly Change

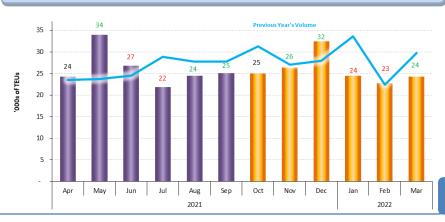
Percent Change

	r cream change							
				Prior Month	vs Prior Year			
		Aug	24	-3.9%	<u>></u> -9.0%			
		Sep	➾	0.0%	7 1.6%			
	2020	Oct	1	12.6%	7 1.1%			
		Nov	Ψ	-13.5%	≥ -1.3%			
		Dec	A	3.3%	1 3.8%			
ACTUAL		Jan	1	20.3%	1 25.7%			
	2021	Feb	Ψ.	-33.2%	-14.2 %			
\CT		Mar	1	32.7%	1 31.5%			
4		Apr	Ψ.	-18.6%	3.2%			
		May	1	40.2%	1 43.4%			
		Jun	Ψ.	-21.0%	7 9.2%			
		Jul	Ψ.	-18.6%	-24.4%			
		Aug	介	12.3%	-11.7%			
		Sep	A	2.2%	<u>></u> -9.8%			
		Oct	2	-0.4%	-20.2 %			
i.	2021	Nov	A	5.8%	→ -2.5%			
CAS		Dec	个	23.1%	1 6.3%			
FORECAST		Jan	1	-24.5%	-27.0%			
	2022	Feb	24	-7.4%	7 1.2%			
		Mar	A	6.9%	↓ -18.5%			

Figures are for the public seaport terminals only

Headlines

- Imports increased by fewer than 1,000 TEUs to 25,000 TEUs in September. The 2.2 percent gain over August equated to a 9.8 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 156.2. This is 17.0 points lower than the 173.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 242,000 TEUs for a 4.6 percent increase year-on-year (which is down versus last month's 6.5 percent gain).
- The forecast projects a 0.7 percent decrease in imports between October and March versus the past six months (April through September), compared to a 10.2 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 9.1 percent versus the equivalent period of 2020, with 155,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 15.0 percent versus the equivalent period of 2021, with 145,000 TEUs.
- The forecast import volume for 2021 is 326,000 TEUs, which would be a 2.5 percent increase over 2020.

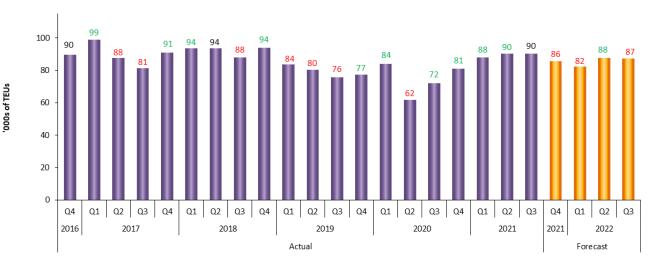






Port Everglades

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	V	s Prior Year
		Q2	21	-3.8%	Ψ	-14.3%
	2019	Q3	24	-5.7%	Ψ	-13.9%
		Q4	A	2.1%	Ψ	-17.6%
٠		Q1	A	8.6%	A	0.6%
ACTUAL	2020	Q2	Ψ.	-26.5%	Ψ	-23.1%
		Q3	1	16.6%	24	-4.9%
٩		Q4	1	12.5%	A	4.8%
		Q1	A	8.7%	A	4.8%
	2021	Q2	A	2.5%	1	46.1%
		Q3	A	0.1%	1	25.4%
b.	2021	Q4	2	-5.2%	A	5.8%
CAS		Q1	21	-4.1%	2	-6.6%
FORECAST	2022	Q2	A	6.8%	24	-2.8%
		Q3	21	-0.6%	2	-3.5%

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	13.8%	A	3.0%
		Sep	24	-1.3%	2	-3.0%
	2020	Oct	A	8.2%	1	15.4%
		Nov	24	-2.2%	2	-2.5%
		Dec	A	6.2%	A	2.9%
ب		Jan	24	-3.9%	A	1.4%
CTUAL		Feb	A	7.6%	A	4.4%
АСТ		Mar	介	12.2%	A	8.1%
1		Apr	Ψ.	-10.5%	1	25.1%
	2021	May	A	5.1%	介	56.8%
		Jun	A	1.5%	介	60.7%
		Jul	21	-0.3%	1	39.5%
		Aug	A	5.3%	介	29.1%
		Sep	4	-16.4%	A	9.3%
		Oct	介	10.0%	1	11.0%
	2021	Nov	21	-6.4%	A	6.3%
ECA		Dec	A	0.2%	A	0.3%
FORECAST		Jan	24	-1.6%	A	2.7%
	2022	Feb	24	-6.1%	Ψ	-10.5%
	l	Mar	介	11.6%	ψ	-10.9%

Headlines

- Imports fell by 16.4 percent in September to 27,000 TEUs. The 5,000 TEU decrease still equated to a 9.3 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 125.1. This is 10.6 points higher than the 114.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 is 269,000 TEUs for a 23.3 percent surge year-on-year (which is down versus last month's 25.2 percent jump).
- The forecast projects a 7.1 percent decrease in imports between October and March versus the past six months (April through September), compared to a 26.3 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 15.0 percent versus the equivalent period of 2020, with 176,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 4.7 percent versus the equivalent period of 2021, with 170,000 TEUs.
- The forecast import volume for 2021 is 355,000 TEUs, which would be an 18.6 percent increase over 2020.

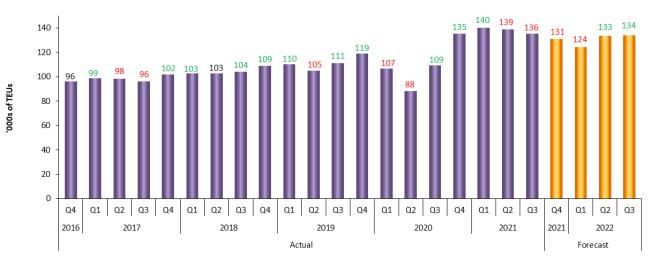






Port Miami

Quarterly Import Volumes



Quarterly Change

Percent Change

			VS	Prior Quarter	vs Prior Year
		Q2	21	-4.6%	7 2.1%
	2019	Q3	A	5.8%	7 6.8%
		Q4	A	7.1%	9.3%
٠		Q1	Ψ.	-10.4%	≥ -3.1%
ACTUAL	2020	Q2	Ψ.	-17.3%	-16.0%
, c T	2020	Q3	企	23.8%	≥ -1.7%
٩		Q4	介	23.9%	1 3.6%
		Q1	A	3.6%	1 31.3%
	2021	Q2	24	-0.8%	1 57.6%
		Q3	21	-2.5%	1 24.1%
b.	2021	Q4	24	-3.3%	≥ -3.1%
FORECAST		Q1	24	-5.2%	↓ -11.3%
ORE	2022	Q2	A	7.3%	→4.1%
		Q3	A	0.4%	≥ -1.2%

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	11.6%	21	-2.5%
		Sep	A	6.6%	1	12.0%
	2020	Oct	介	18.0%	介	11.4%
		Nov	24	-1.2%	1	21.3%
		Dec	21	-6.0%	a	8.6%
7		Jan	介	19.0%	介	45.5%
ACTUAL		Feb	Ψ.	-19.0%	介	10.5%
A C T	2021	Mar	介	14.0%	介	39.6%
		Apr	A	0.7%	介	64.6%
		May	2	-6.3%	介	50.5%
		Jun	A	4.7%	介	57.8%
		Jul	2	-5.1%	介	34.3%
		Aug	介	10.4%	介	32.9%
		Sep	Ψ.	-13.9%	A	7.4%
		Oct	A	7.4%	2	-2.3%
F	2021	Nov	21	-4.5%	21	-5.5%
CAS		Dec	24	-1.9%	<u>S</u>	-1.4%
FORECAST		Jan	24	-1.2%	1	-18.1%
	2022	Feb	24	-6.4%	24	-5.4%
		Mar	A	9.6%	2	-9.0%

Headlines

- Imports fell by 7,000 TEU in September to 42,000 TEUs. The 13.9 percent drop still resulted in a 7.4 percent gain over the same month of 2020 and is a record for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 146.2. This is 10.0 points higher than the 136.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 415,000 TEUs for a 36.4 percent surge year-on-year (which is down versus last month's 40.7 percent jump).
- The forecast projects a 7.0 percent decrease in imports between October and March versus the past six months (April through September), compared to a 39.5 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 9.1 percent versus the equivalent period of 2020, with 267,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 7.7 percent versus the equivalent period of 2021, with 258,000 TEUs.
- The forecast import volume for 2021 is 546,000 TEUs, which would be a 24.2 percent increase over 2020.

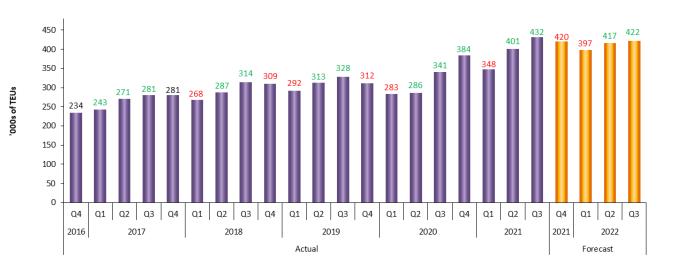






Port Houston





Quarterly Change

Percent Change

			٧s ا	Prior Quarter	V	s Prior Yea	r
		Q2	A	7.2%	A	9.0%	
	2019	Q3	A	4.7%	A	4.4%	
		Q4	21	-4.9%	A	0.8%	
ب		Q1	24	-9.1%	2	-2.9%	
ACTUAL	2020	Q2	A	1.1%	2	-8.5%	
CT	2020	Q3	1	18.9%	A	3.9%	
٩		Q4	1	12.9%	1	23.3%	
		Q1	21	-9.4%	1	22.9%	
	2021	Q2	1	15.2%	1	40.1%	
		Q3	A	7.8%	1	27.0%	
b.	2021	Q4	24	-2.9%	A	9.2%	
FORECAST		Q1	21	-5.3%	1	14.1%	
ORE	2022	Q2	A	4.8%	A	3.9%	
		Q3	A	1.2%	2	-2.5%	

Monthly Change

Percent Change

			VS	Prior Month	V	s Prior Year
		Aug	1	14.0%	A	5.8%
		Sep	A	4.1%	1	14.3%
	2020	Oct	介	11.2%	1	22.2%
		Nov	2	-9.4%	介	20.7%
		Dec	Ħ	3.5%	1	27.2%
7		Jan	2	-4.1%	1	15.7%
CTUAL		Feb	Ψ.	-24.0%	A	2.8%
АСТ		Mar	介	45.2%	介	52.0%
4	2021	Apr	24	-4.0%	1	28.8%
		May	Ħ	3.1%	介	33.5%
		Jun	A	5.0%	介	60.5%
		Jul	24	-1.6%	1	34.1%
		Aug	介	16.5%	介	36.9%
		Sep	4	-15.3%	1	11.4%
		Oct	A	7.1%	A	7.3%
ļ.	2021	Nov	24	-4.0%	1	13.6%
ECAS		Dec	24	-2.5%	A	7.0%
FORECAST		Jan	24	-0.6%	1	10.9%
	2022	Feb	24	-6.8%	1	36.0%
	l	Mar	A	8.9%	A	2.0%

Headlines

- Imports fell by 15.3 percent in September to 135,000 TEUs. The 24,000 TEU drop still equated to an 11.4 percent surge over the same month of 2020 and is a record for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 269.6. This is 27.7 points higher than the 241.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 1.18 million TEUs for a 29.8 percent jump year-on-year (which is down versus last month's 32.7 percent surge).
- The forecast projects a 1.9 percent decrease in imports between October and March versus the past six months (April through September), compared to a 16.9 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 17.6 percent versus the equivalent period of 2020, with 852,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 8.6 percent versus the equivalent period of 2021, with 814,000 TEUs.
- The forecast import volume for 2021 is 1.60 million TEUs, which would be a 23.7 percent increase over 2020.





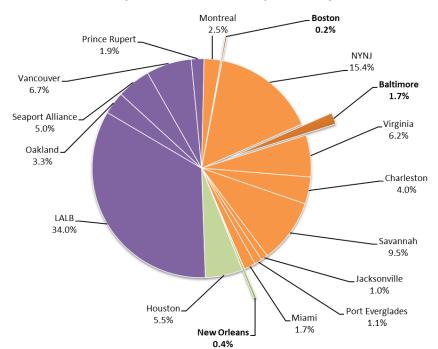


Additional Ports

The Global Port Tracker includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

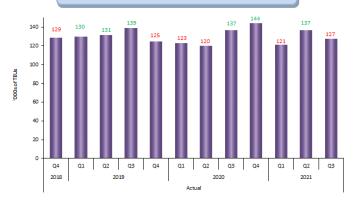
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

September 2021 Loaded Import TEUs by Port



Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change



- Imports fell by 12.2 percent in September to 42,000 TEUs. The 6,000 TEU decrease equated to an 8.8 percent slide from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 154.0. This is 14.9 points lower than the 168.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 385,000 TEUs for a 1.6 percent gain year-on-year.





Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



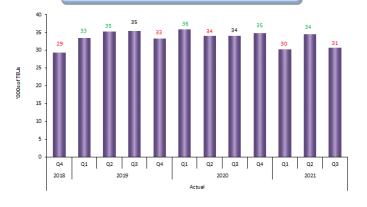
Monthly Change

Percent Change vs Prior Month vs Prior Year Oct -11.8% -22.8% 2020 Nov -10.2% 2 -9.3% 15.8% 6.2% Dec Jan -10.4% -19.0% Feb -51.3% -54.6% ACTUAL Mar 114.7% 0.1% -13.0% -14.6% Apr 2021 -14.7% -19.4% May Jun 7.2% 1.0% Jul -25.0% -44.8% 24.6% -17.1% Aug Sep -41.1% -62.4%

- Imports fell by 41.1 percent in September to 5,000 TEUs. The 3,000 TEU drop equates to a 62.4 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 63.3. This is 105.2 points lower than the 168.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 75,000 TEUs for a 27.2 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change



- Imports fell by 27.9 percent in September to 9,000 TEUs. The 3,000 TEU fall resulted in a 30.0 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for September is 126.7. This is 54.5 points lower than the 181.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first nine months of 2021 totals 95,000 TEUs for an 8.2 percent decrease year-on-year.





Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

The totals cover through September.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	9,582,543	7,389,503	17,882,324
2021	11,519,422	9,174,541	21,875,784
Percent Change	20.2%	24.2%	22.3%

	NW Seaport				Prince
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2020	6,201,927	740,960	899,631	1,274,463	465,562
2021	7,733,072	819,026	1,101,728	1,467,411	398,185
Percent Change	24.7%	10.5%	22.5%	15.1%	-14.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	559,222	2,776,346	936,774	749,502	1,614,177
2021	594,974	3,414,031	1,232,110	941,340	2,066,587
Percent Change	6.4%	23.0%	31.5%	25.6%	28.0%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2020	231,473	217,964	304,045	910,279
2021	242,020	268,858	414,621	1,181,821
Percent Change	4.6%	23.3%	36.4%	29.8%





Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

The totals cover through September.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	4,452,939	4,615,928	9,992,931
2021	4,031,550	4,916,889	9,737,419
Percent Change	-9.5%	6.5%	-2.6%

	NW Seaport				
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2020	2,247,845	685,859	589,743	782,883	146,609
2021	2,024,244	661,158	522,767	704,458	118,923
Percent Change	-9.9%	-3.6%	-11.4%	-10.0%	-18.9%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	416,077	980,109	685,277	574,033	1,078,592
2021	423,806	1,014,189	788,209	622,596	1,082,019
Percent Change	1.9%	3.5%	15.0%	8.5%	0.3%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2020	372,990	245,840	263,010	924,065
2021	438,466	287,140	260,464	788,980
Percent Change	17.6%	16.8%	-1.0%	-14.6%





Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

				NW Seaport		Prince		
		LA&LB	Oakland	Alliance	Vancouver	Rupert	Montreal	NYNJ
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
2020	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,689	28,051	66,801	359,265
	May	980,450	92,558	132,714	183,511	56,706	66,550	396,417
2021	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
	Jul	852,301	94,745	125,632	138,538	57,743	73,160	393,945
	Aug	893,098	97,850	111,447	180,865	43,924	65,472	399,716
	Sep	838,289	81,789	122,798	164,750	46,430	60,437	379,190
	Oct	866,578	90,399	123,425	176,427	51,192	64,236	389,000
	Nov	855,332	95,095	118,706	172,050	53,932	64,242	385,814
	Dec	865,039	101,943	121,436	169,647	52,310	62,120	374,046
	Jan	893,266	98,157	129,963	165,987	55,879	61,981	383,309
2022	Feb	773,288	87,388	112,858	158,334	47,679	58,586	363,969
	Mar	840,198	96,915	123,541	167,368	52,495	67,232	395,984
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	IVIUI	040,130	30,313		20.,000	Port	0.,	Port
	IVIGI	Virginia	Charleston	Savannah	Jacksonville		Port Miami	
	Oct					Port		Port
2020		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Oct	Virginia 131,770	Charleston 96,563	Savannah 233,215	Jacksonville 31,229	Port Everglades 26,882	Port Miami 46,378	Port Houston 135,175
2020	Oct Nov	Virginia 131,770 125,214	Charleston 96,563 93,369	Savannah 233,215 234,583	Jacksonville 31,229 27,027	Port Everglades 26,882 26,280	Port Miami 46,378 45,816	Port Houston 135,175 122,475
2020	Oct Nov Dec	Virginia 131,770 125,214 123,218	Charleston 96,563 93,369 93,568	Savannah 233,215 234,583 224,656	Jacksonville 31,229 27,027 27,906	Port Everglades 26,882 26,280 27,913	Port Miami 46,378 45,816 43,066	Port Houston 135,175 122,475 126,771
2020	Oct Nov Dec Jan	Virginia 131,770 125,214 123,218 130,777	Charleston 96,563 93,369 93,568 95,478	Savannah 233,215 234,583 224,656 232,645	Jacksonville 31,229 27,027 27,906 33,560	Port Everglades 26,882 26,280 27,913 26,832	Port Miami 46,378 45,816 43,066 51,260	Port Houston 135,175 122,475 126,771 121,578
2020	Oct Nov Dec Jan Feb	Virginia 131,770 125,214 123,218 130,777 110,274	Charleston 96,563 93,369 93,568 95,478 81,899	Savannah 233,215 234,583 224,656 232,645 189,677	Jacksonville 31,229 27,027 27,906 33,560 22,430	Port Everglades 26,882 26,280 27,913 26,832 28,875	Port Miami 46,378 45,816 43,066 51,260 41,512	Port Houston 135,175 122,475 126,771 121,578 92,434
2020	Oct Nov Dec Jan Feb Mar	Virginia 131,770 125,214 123,218 130,777 110,274 130,066	Charleston 96,563 93,369 93,568 95,478 81,899 113,867	Savannah 233,215 234,583 224,656 232,645 189,677 249,395	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259
	Oct Nov Dec Jan Feb Mar Apr	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834
2020	Oct Nov Dec Jan Feb Mar Apr May	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853
	Oct Nov Dec Jan Feb Mar Apr May Jun	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488
	Oct Nov Dec Jan Feb Mar Apr May Jun	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197
	Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963 144,226	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445 114,671	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876 241,713 233,275 226,737	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813 24,487	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831 32,470	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345 48,976	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197 159,791
	Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876 241,713 233,275	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197 159,791 135,387
	Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 144,538	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 103,042	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876 241,713 233,275 226,737	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 24,916	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,836	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 45,319	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197 159,791 135,387 145,034
	Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 144,538 138,944	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 103,042 109,116	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876 241,713 233,275 226,737 230,768	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 24,916 26,351	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,836 27,933	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 45,319 43,292	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197 159,791 135,387 145,034 139,189
	Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec	Virginia 131,770 125,214 123,218 130,777 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 144,538 138,944 134,626	Charleston 96,563 93,369 93,568 95,478 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 103,042 109,116 121,906	Savannah 233,215 234,583 224,656 232,645 189,677 249,395 236,479 235,687 219,840 227,876 241,713 233,275 226,737 230,768 220,543	Jacksonville 31,229 27,027 27,906 33,560 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 24,916 26,351 32,444	Port Everglades 26,882 26,280 27,913 26,832 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,836 27,933 27,987	Port Miami 46,378 45,816 43,066 51,260 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 45,319 43,292 42,458	Port Houston 135,175 122,475 126,771 121,578 92,434 134,259 128,834 132,853 139,488 137,197 159,791 135,387 145,034 139,189 135,662





How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.

The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

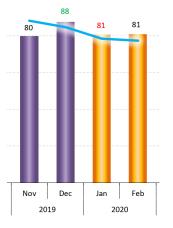
The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

Percent Change

	١	is Prior Quarter		vs Prior Year	
Q1	Ψ.	-10.0%	21	-1.0%	
Q2	W	-5.0%	\Rightarrow	0.0%	
Q3	Ħ	5.0%	⇒	0.0%	
Q4	1	10.0%	Ħ	1.0%	





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