

GlobalPortTracker

N O R T H A M E R I C A

November 2020



in partnership with the

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RETAIL
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Editorial:

Record Breakers Mark the Pandemic

As we near the end of a difficult year in terms of health, trade and politics, we have witnessed record-breaking statistics that have been virtually unpredictable. Imports hit all-time highs this summer and online shopping did the same. Whether similar patterns will continue in the coming months will be influenced to a large extent by the coronavirus pandemic and whether it will be brought under control by the arrival of expected vaccines next year.

Supply chain logistics were significantly altered as the majority of consumers remained at home during the first six months of the pandemic and switched to online shopping for a wide range of goods and services, setting records for both the rate of ecommerce growth and its share of overall shopping. This change in purchase patterns resulted in both the development of more warehouses and a sharp increase in inventories in order to accommodate consumer expectations for next-day delivery. The end of lockdowns brought the return of consumers to stores, with pent-up demand pushing inventories down and boosting the need for imports as retailers restocked.

U.S. retail sales rose in September at the fastest pace in three months, growing 1.9 percent from the prior month after a 0.6 percent gain in August, according to the Commerce Department. The third quarter's rebound in consumer spending does face some downward pressure, which is reflected in our forecasts. But if Congress comes up with a new financial support package, any slowdown in growth should be mitigated.

Despite new records brought on by the unpredictable events of the pandemic, we project that 2020 imports will be down from 2019, which was already down from the year before. Import volume for all ports covered is projected to reach 23.6 million TEU in 2020, which would be a 4.7 percent decrease year on year.

July through September were strong import months, particularly for the two San Pedro Bay ports. October too looks to be strong, but we expect things will begin to slow down as the holiday season shipping rush comes to an end and we head into the historical slow season before imports pick up again next spring.

-Ben Hackett



Executive Summary

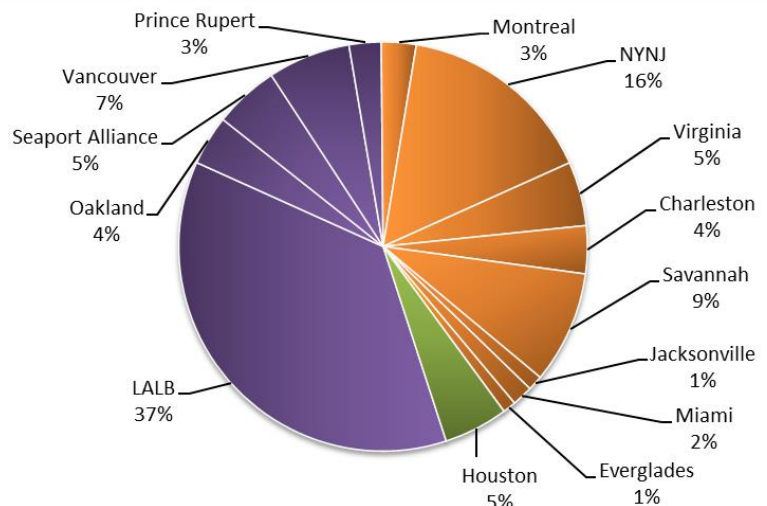
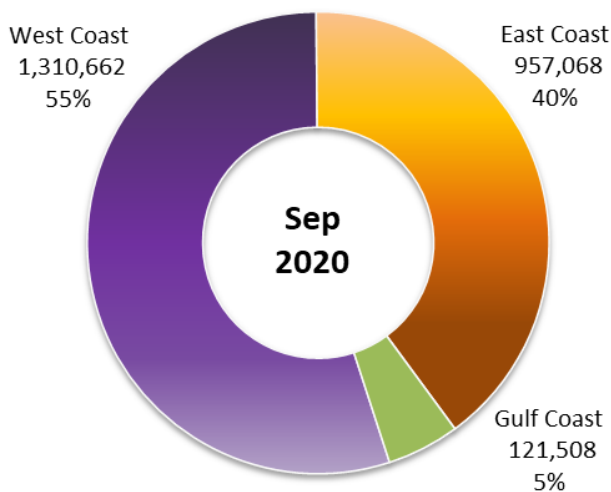
- The total volume of loaded imports at the tracked ports increased by 5,000 TEUs in September to a record high of 2.39 million TEUs. This represents a 0.2 percent gain over August and an 11.0 percent increase year-on-year. The year-to-date volume imported through the first nine months of 2020 totals 17.88 million TEUs for a 4.4 percent decrease year-on-year (which is up versus last month's 6.4 percent slide). Loaded imports in 2020 are projected to decrease by 3.5 percent from 2019.
- The combined loaded import volume at the monitored West Coast ports decreased by 10,000 TEUs between August and September, which equates to a 0.7 percent dip. The total loaded import volume was 1.31 million TEUs which equates to a 9.8 percent jump over the same month of last year and is a record high for the month of September. The year-to-date volume imported through the first nine months of 2020 totals 9.58 million TEUs for a 4.1 percent decrease year-on-year (which is up versus last month's 5.9 percent slide). Every port except the Seaport Alliance experienced a decrease from August. The ports of LALB and Oakland posted double-digit percentage year-on-year gains. Loaded imports in 2020 are projected to decrease by 3.4 percent from 2019, with a total of 12.75 million TEU.
- The combined loaded import volume at the monitored East Coast ports increased by 10,000 TEUs between August and September, which equates to a 1.0 percent gain. The loaded import volume of 957,000 TEUs is 12.2 percent higher than the same month of 2019 and is a new record. The year-to-date

Change in Import Volume, September 2020 versus:

		Aug-20	Sep-19	2020 YTD
West Coast	LALB	↘ -0.4%	↗ 15.9%	↘ -2.8%
	Oakland	↘ -2.4%	↗ 10.6%	↔ 0.4%
	Seaport Alliance	↗ 13.6%	↘ -6.8%	↘ -15.0%
	Vancouver	↘ -6.5%	↘ -0.1%	↘ -2.6%
	Prince Rupert	↘ -11.0%	↘ -5.3%	↘ -7.1%
	Coast Total	↘ -0.7%	↗ 9.8%	↘ -4.1%
East Coast	Montreal	↗ 44.7%	↗ 8.4%	↘ -7.2%
	NYNJ	↗ 2.1%	↗ 18.6%	↘ -2.3%
	Virginia	↗ 0.2%	↗ 5.6%	↘ -9.5%
	Charleston	↘ -6.8%	↗ 0.3%	↘ -7.1%
	Savannah	↘ -6.6%	↗ 15.8%	↘ -3.5%
	Jacksonville	↗ 2.4%	↗ 4.0%	↘ -13.1%
	Everglades	↘ -1.3%	↘ -3.0%	↘ -9.1%
	Miami	↗ 6.6%	↗ 12.0%	↘ -6.8%
	Coast Total	↗ 1.0%	↗ 12.2%	↘ -5.2%
Gulf	Houston	↗ 4.1%	↗ 14.3%	↘ -2.4%
	GPT Total	↗ 0.2%	↗ 11.0%	↘ -4.4%

volume imported through the first nine months of 2020 totals 7.39 million TEUs for a 5.2 percent decrease year-on-year (which is up versus last month's 7.3 percent slide). The loaded volume increased versus the previous month at five ports. Every port except Everglades experienced a year-on-year increase, with double-digit percentage gains at NYNJ, Savannah, and Miami. Loaded imports in 2020 are projected to decrease by 3.7 percent from 2019, with a total of 10.0 million TEU.

- Loaded imports at Houston increased by 4.1 percent in September (or 5,000 TEUs) to 122,000 TEU. This equates to a 14.3 percent gain year-on-year. Loaded imports in 2020 are projected to decrease by 2.3 percent.



Global Economic Overview

- In Europe, the readings from the IPSOS Consumer Confidence Current Index changed minimally between September and October: France posted a reading of 29.2 (down from 30.3 in September), Germany recorded a 40.7 (up from 39.0), Italy posted a 24.9 (down from 25.0) and the United Kingdom recorded a 34.8 (up from 34.7). In North America, Canada recorded a reading of 34.9 (up from 34.8), and Mexico was 27.3 (up from 24.9).
- IHS Markit reported that the Eurozone Manufacturing PMI reading grew again in October as it increased from 53.7 in September to 54.8. Most of the major economies posted growth: Germany reached a 31-month high as it grew from 56.6 to 58.2, while France inched up from 51.2 in September to 51.3. Spain increased from 50.8 to 52.5 in October, Austria rose from 51.7 to 54.0 (a 23-month high), while Italy increased from 53.2 to 53.8 (a 31-month high). As was the case last month, the UK bucked the trend as its reading decreased from 54.1 in September to 53.7 in October.
- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased in October as it dipped from 51.5 in September to 51.4. The New Orders sub-index remained steady at 52.8 and the New Export Orders index built upon last month's growth to reach 51.0.
- The volume of retail sales in the euro area decreased by 2.0 percent in September from August. From a year-on-year perspective, the volume of retail sales was up 2.2 percent in total and up 2.6 percent for non-food products. Textiles, clothing, and footwear sales continue to be significantly lower year-on-year, with a 13.6 percent drop, while electrical goods and furniture were up 10.0 percent. At the national level, the UK posted a 4.3 year-on-year increase while Germany and France posted a 2.7 percent and a 3.8 percent increase respectively. Mail orders and internet shopping levels remain significantly higher than last year with a 17.4 percent year-on-year gain in September.
- Alphaliner reported that the capacity of the idle fleet has continued to plunge as cargo volumes surge. As of September 28th, the idle fleet stood at 520,831 TEUs (down from 799,643 TEUs at around the same point of last month) spread across 140 vessels (versus 198 last month). A total of 19 vessels had a capacity of at least 7,500 TEUs (down from 33 last month), 10 of which had a capacity of 12,500 TEU and greater (down from 15 last month). The idle fleet accounts for 2.2 per cent of the total available capacity, down from 3.4 percent last month. As of the 28th, scrubber refits account for 14 inactive vessels including 5 vessels with a capacity of 12,500 TEU and greater.

A Re-Start by Dan Smith

The election of Joseph Biden as President can be viewed as a re-start, taking us back to early 2017. The general expectation seems to be that the Biden Administration will progressively tame the chaos of the last four years and return the U.S. government to something like its pre-Trump operational norms. By past standards Joseph Biden is a conservative, and there is no radical change on the horizon. The business community does not see Biden as a threat in the same way they might have viewed Sanders.

Trump's U.S. Trade Representative, Robert Lighthizer, disrupted the world trade community and isolated the U.S. without significant gains but may have strengthened the nation's negotiating ability in the process. If Trump's sledgehammer approach has not permanently damaged ongoing relationships there may be a chance for the Biden Administration to pick up the pieces and make some progress toward more rationale and stable trade.

However, there has been a worldwide retreat from free trade, signaled by the 2017 failure of the Trans-Pacific Partnership and the Transatlantic Trade and Investment Partnership. It will likely be years before we see a shift back toward freer trade. The difference in the next four years will be in the greater stability and predictability of the Biden administration.

The Trump Administration's lethal mishandling of the pandemic has left the U.S. economy in tatters. The economy will recover unevenly over time if and when the pandemic recedes. With record unemployment and many small employers gone, consumer spending cannot rebound quickly, even with a hoped-for stimulus package. Inventories that rose with "frontloading" in 2018-2019 have declined during the pandemic but are still high and are now rising with the influx of holiday goods.

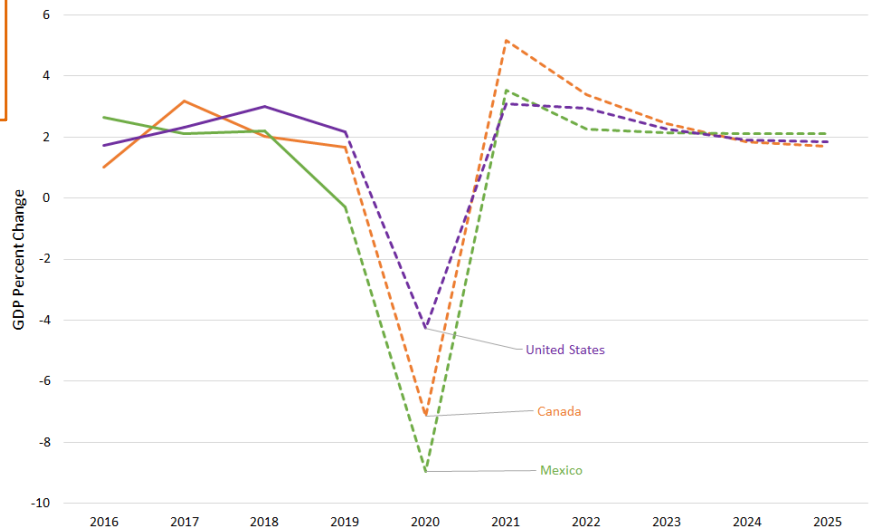
The U.S. Department of Transportation under Secretary Elaine Chao has been an island of calm competence. There has been minimal ideological interference with policy, and grant programs have moved forward to improve highway and port infrastructure. With any luck that situation will persist into the new administration.

North America Economic Overview

Starting with this month's issue, the Global Port Tracker will include the year to date exports at the primary ports covered in the report (see page 25).

- In its latest World Economic Outlook report, the International Monetary Fund projected the global economy will shrink by 4.4 percent in 2020 (an upgrade versus the previous outlook) followed by growth of 5.2 percent in 2021 (a downgrade). The IMF forecasts a decline of 4.3 percent in the US in 2020 followed by a 3.1 percent gain in 2021. The resurgence of COVID cases threatens the US economy's strong rebound from the second quarter and may well result in a significant decrease in our 2021 forecast if sectors of the economy are again forced to close.
- The US Census Bureau reported that the inventories/sales ratio for retailers based on seasonally adjusted data at the end of August was unchanged from July at 1.23.
- The Manufacturing PMI reading for the US from ISM jumped from 55.4 in September to 59.3 in October, a 3.9 percentage point gain. The New Orders index surged by 7.7 percentage points to 67.9, while the Production index increased by 2.0 points to 63.0. The Inventories sub-index increased by 4.8 percentage point to 51.9. IHS Markit reported that Canada's Manufacturing PMI reading decreased from 56.0 to 55.5 in October, while in Mexico the reading increased from 42.1 to 43.6, remaining below the 50.0 growth mark throughout 2020.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment increased by 1.7 percent from 80.4 last month to 81.8 in October, which is 14.3 percent lower than a year ago. The

IMF GDP Outlook, Forecast 2020-2025

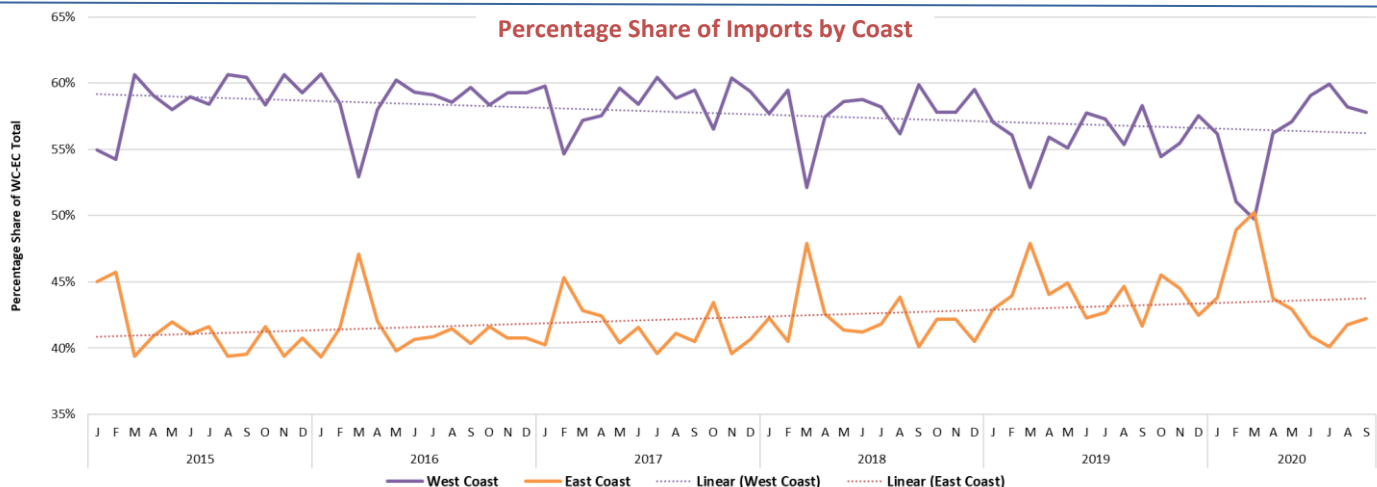


Source: International Monetary Fund, World Economic Outlook Database

Index of Consumer Expectations grew by 4.8 percent from 75.6 to 79.2, a 5.9 percent decline year-on-year, while the Index of Current Economic Conditions decreased by 2.2 percent from last month to 85.9, a 24.1 percent drop year-on-year.

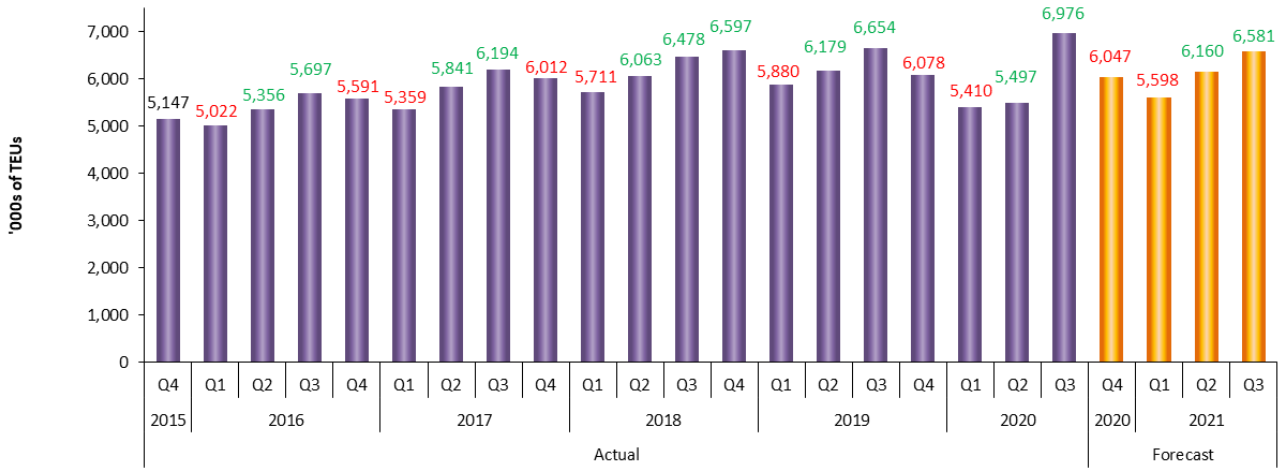
- The Association of American Railroads reported that US intermodal traffic for the month of October totaled 1.17 million containers and trailers, an increase of 10.0 percent year-on-year. US intermodal volumes for the first 44 weeks of 2020, through October 31st, are down 4.4 percent (versus a 5.9 percent decrease last month) with 11.20 million units. Year-to-date Canadian intermodal volumes through the same period are down 3.5 percent (versus a 5.2 percent decrease last month) with 2.97 million units, while Mexican intermodal volumes through the same period are down 12.7 percent (versus an 11.5 percent decrease last month) with 683,000 units.

Percentage Share of Imports by Coast



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	6.2%	3.8%
		Q3	6.9%	4.6%
		Q4	1.8%	9.7%
	2019	Q1	-10.9%	2.9%
		Q2	5.1%	1.9%
		Q3	7.7%	2.7%
		Q4	-8.7%	-7.9%
	2020	Q1	-11.0%	-8.0%
		Q2	1.6%	-11.0%
		Q3	26.9%	4.8%
	FORECAST	2020 Q4	-13.3%	-0.5%
		2021 Q1	-7.4%	3.5%
2021 Q2		10.0%	12.1%	
	2021 Q3	6.8%	-5.7%	

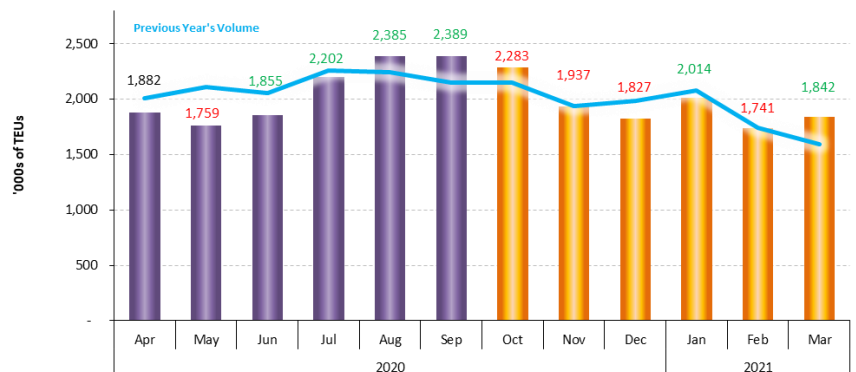
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 0.2 percent in September. The 5,000 TEU gain to 2.39 million TEUs equates to an 11.0 percent increase over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for September is 156.7. This is 15.5 points higher than the 141.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 17.88 million TEUs for a 4.4 percent decrease year-on-year (which is up versus last month's 6.4 percent decrease).
- The forecast projects a 6.6 percent decrease in imports between October and March versus the past six months (April through September), compared to a 10.5 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 2.3 percent versus the equivalent period of 2019, with 13.02 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 7.8 percent versus the equivalent period of 2020, with 11.76 million TEUs.
- The forecast import volume for 2020 is 23.93 million TEUs, which would be a 3.5 percent decrease from 2019.

Monthly Change

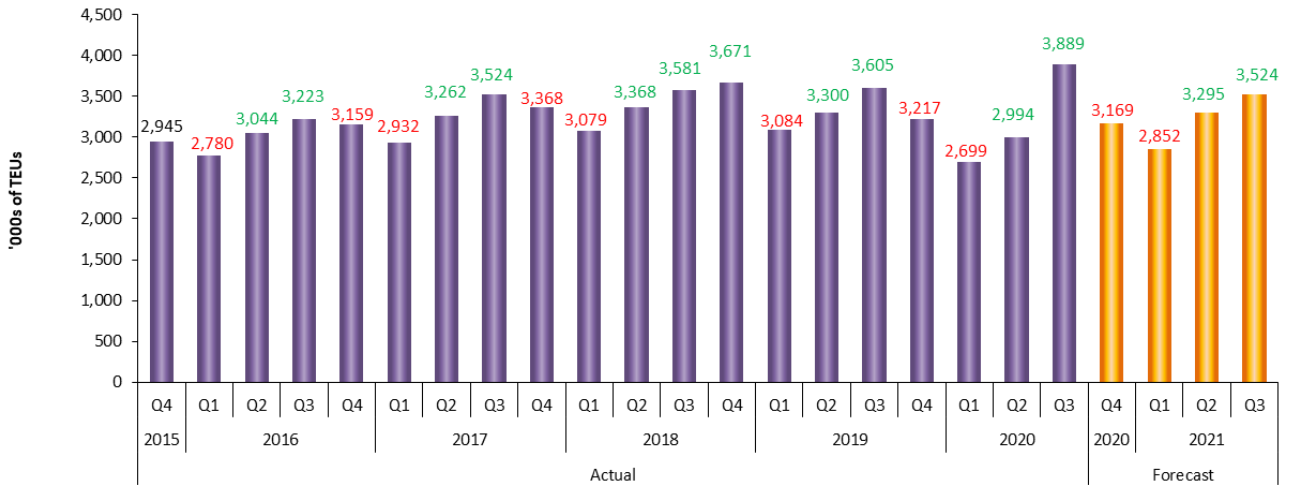
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	-1.0%	5.0%
		Sep	-3.8%	0.1%
		Oct	-0.1%	-6.9%
		Nov	-9.9%	-6.4%
		Dec	2.5%	-10.2%
	2020	Jan	4.5%	-4.7%
		Feb	-16.2%	-5.5%
		Mar	-8.7%	-14.3%
		Apr	18.4%	-6.4%
		May	-6.5%	-16.7%
		Jun	5.4%	-9.8%
		Jul	18.7%	-2.6%
Aug		8.3%	6.5%	
Sep	0.2%	11.0%		
FORECAST	2020 Oct	-4.5%	6.1%	
	2020 Nov	-15.2%	-0.1%	
	2020 Dec	-5.6%	-8.1%	
	2021 Jan	10.2%	-3.1%	
	2021 Feb	-13.5%	0.0%	
2021 Mar	5.8%	15.8%		

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	↗ 9.4%	↗ 3.3%	
		Q3	↘ 6.3%	↘ 1.6%	
		Q4	↘ 2.5%	↗ 9.0%	
	2019	Q1	↘ -16.0%	↘ 0.2%	
		Q2	↗ 7.0%	↘ -2.0%	
		Q3	↗ 9.2%	↘ 0.7%	
		Q4	↘ -10.8%	↘ -12.4%	
	2020	Q1	↘ -16.1%	↘ -12.5%	
		Q2	↗ 10.9%	↘ -9.3%	
		Q3	↗ 29.9%	↗ 7.9%	
	FORECAST	2020	Q4	↘ -18.5%	↘ -1.5%
		2021	Q1	↘ -10.0%	↘ 5.7%
Q2			↗ 15.5%	↗ 10.0%	
		Q3	↘ 7.0%	↘ -9.4%	

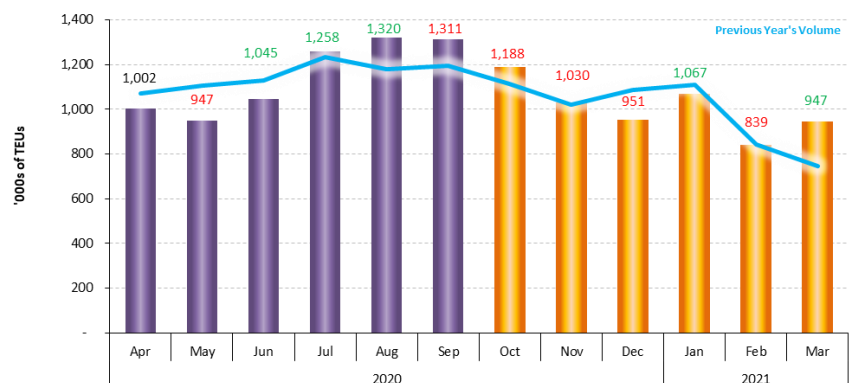
Headlines

- Imports to the primary west coast ports tracked by the GPT dipped by 0.7 percent in September to 1.31 million TEUs. The 10,000 TEU slide equates to a 9.8 percent gain over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 143.6. This is 12.8 points higher than the 130.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 9.58 million TEUs for a 4.1 percent decrease year-on-year (which is up versus last month's 5.9 percent decrease).
- The forecast projects a 12.5 percent fall in imports between October and March versus the past six months (April through September), compared to a 14.3 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 3.5 percent versus the equivalent period of 2019, with 7.06 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 8.0 percent versus the equivalent period of 2020, with 6.15 million TEUs.
- The forecast import volume for 2020 is 12.75 million TEUs, which would be a 3.4 percent decrease from 2019.

Monthly Change

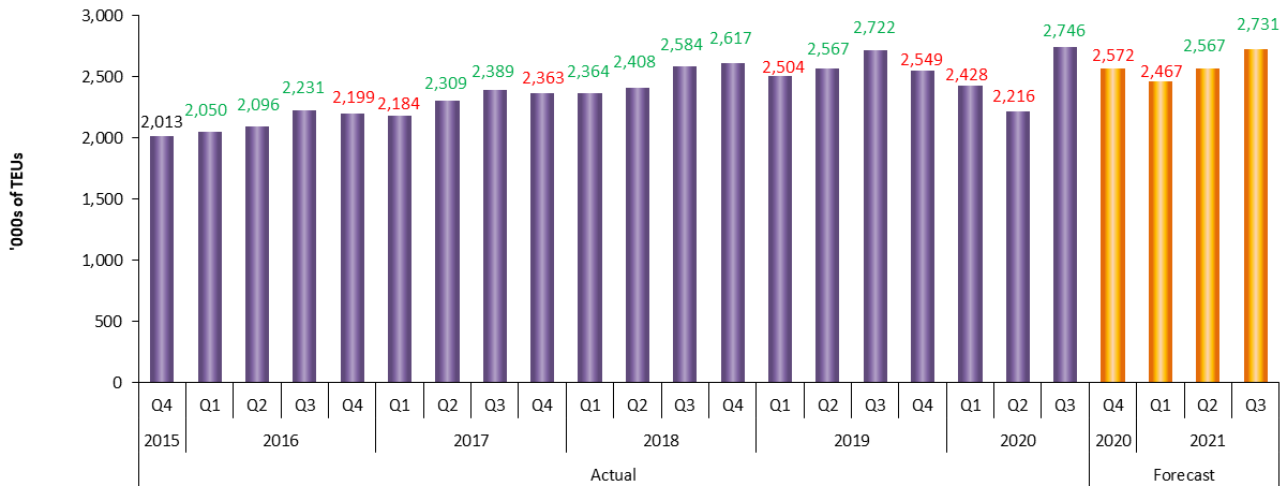
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	↘ -4.4%	↗ 3.5%
		Sep	↘ 1.3%	↘ -2.7%
		Oct	↘ -6.9%	↘ -12.7%
		Nov	↘ -8.3%	↘ -10.5%
		Dec	↘ 6.6%	↘ -13.7%
	2020	Jan	↘ 2.0%	↘ -6.8%
		Feb	↘ -23.9%	↘ -14.3%
		Mar	↘ -11.5%	↘ -17.9%
		Apr	↗ 34.1%	↘ -6.2%
		May	↘ -5.5%	↘ -14.2%
		Jun	↗ 10.3%	↘ -7.3%
		Jul	↗ 20.4%	↘ 2.1%
Aug		↗ 4.9%	↗ 12.1%	
Sep	↘ -0.7%	↗ 9.8%		
FORECAST	2020	Oct	↘ -9.3%	↘ 6.9%
		Nov	↘ -13.3%	↘ 1.0%
	Dec	↘ -7.6%	↘ -12.5%	
	2021	Jan	↗ 12.2%	↘ -3.7%
		Feb	↘ -21.4%	↘ -0.6%
		Mar	↗ 12.8%	↗ 26.7%

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 1.8%	↗ 4.3%
		Q3	↗ 7.3%	↗ 8.1%
		Q4	↗ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↗ 5.9%
	2019	Q2	↗ 2.5%	↗ 6.6%
		Q3	↗ 6.0%	↗ 5.3%
		Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.0%
	2020	Q2	↘ -8.7%	↘ -13.7%
		Q3	↗ 23.9%	↗ 0.9%
		Q4	↘ -6.3%	↗ 0.9%
	FORECAST	2021	Q1	↘ -4.1%
Q2			↗ 4.0%	↗ 15.8%
Q3			↗ 6.4%	↘ -0.6%

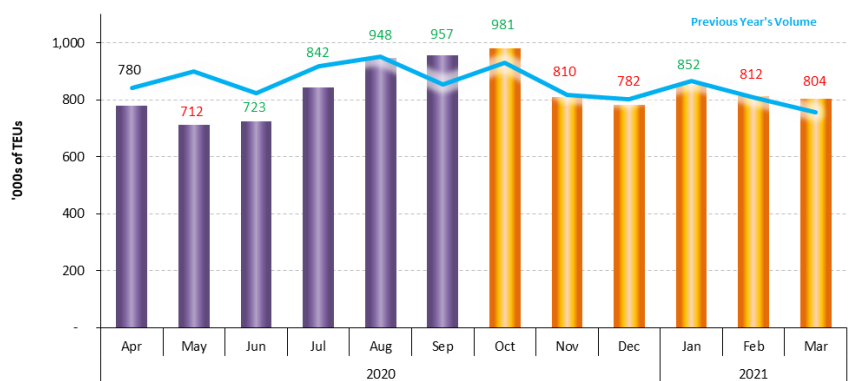
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 1.0 percent (or 10,000 TEU) in September to 957,000 TEUs. This equates to a 12.2 percent surge over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for September is 170.5. This is 18.6 points higher than the 151.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 7.39 million TEUs for a 5.2 percent decrease year-on-year (which is up versus last month's 7.3 percent decrease).
- The forecast projects a 1.6 percent increase in imports between October and March versus the past six months (April through September), compared to a 5.9 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 0.9 percent versus the equivalent period of 2019, with 5.32 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 8.4 percent versus the equivalent period of 2020, with 5.03 million TEUs.
- The forecast import volume for 2020 is 9.96 million TEUs, which would be a 3.7 percent decrease from 2019.

Monthly Change

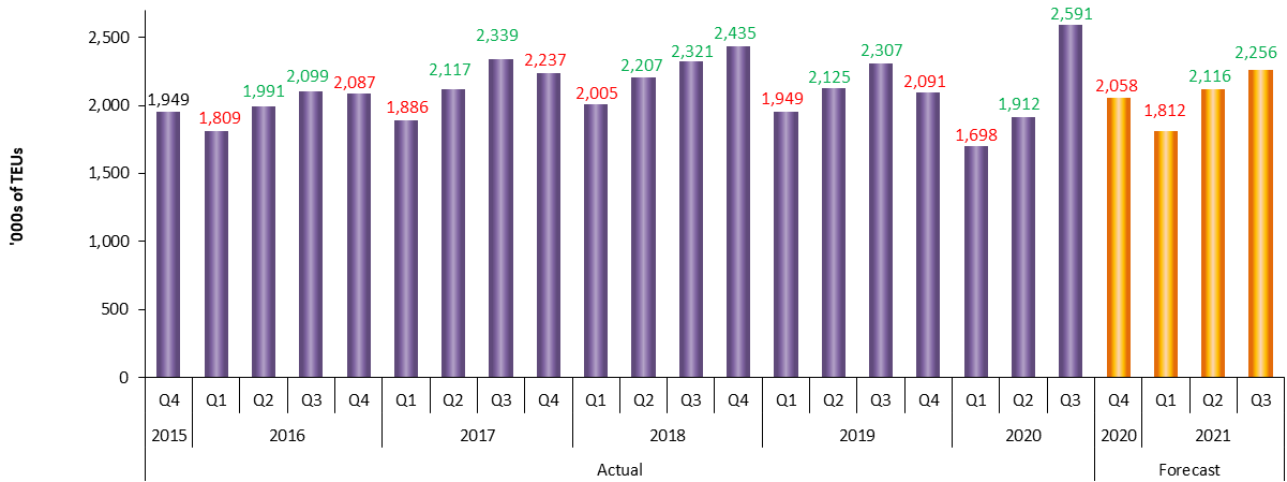
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↗ 3.5%	↗ 7.0%	
		Sep	↘ -10.3%	↗ 3.8%	
		Oct	↗ 8.9%	↗ 0.0%	
		Nov	↘ -11.9%	↘ -1.5%	
		Dec	↘ -2.0%	↘ -6.4%	
	2020	Jan	↗ 7.8%	↘ -3.5%	
		Feb	↘ -6.5%	↗ 4.7%	
		Mar	↘ -6.6%	↘ -9.7%	
		Apr	↗ 3.3%	↘ -7.3%	
		May	↘ -8.7%	↘ -20.9%	
	FORECAST	2020	Jun	↗ 1.5%	↘ -12.3%
			Jul	↗ 16.4%	↘ -8.3%
Aug			↗ 12.6%	↘ -0.3%	
Sep			↗ 1.0%	↗ 12.2%	
2021		Oct	↗ 2.5%	↗ 5.6%	
		Nov	↘ -17.4%	↘ -1.0%	
		Dec	↘ -3.5%	↘ -2.5%	
		Jan	↗ 9.0%	↘ -1.5%	
2021	Feb	↘ -4.7%	↗ 0.5%		
	Mar	↘ -1.0%	↗ 6.4%		

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018 Q2	↑ 10.1%	↔ 4.2%	
	2018 Q3	↔ 5.2%	↓ -0.8%	
	2018 Q4	↔ 4.9%	↔ 8.9%	
	2019 Q1	↓ -19.9%	↔ -2.8%	
	2019 Q2	↔ 9.0%	↔ -3.7%	
	2019 Q3	↔ 8.6%	↔ -0.6%	
	2019 Q4	↔ -9.4%	↓ -14.1%	
	2020 Q1	↓ -18.8%	↓ -12.9%	
	2020 Q2	↑ 12.6%	↔ -10.0%	
	2020 Q3	↑ 35.5%	↑ 12.3%	
	FORECAST	2020 Q4	↓ -20.6%	↔ -1.6%
		2021 Q1	↓ -12.0%	↔ 6.7%
2021 Q2		↑ 16.8%	↑ 10.7%	
2021 Q3	↔ 6.6%	↓ -12.9%		

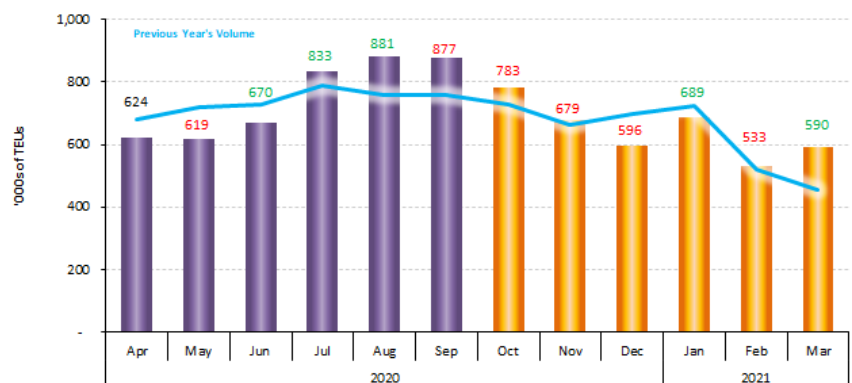
Headlines

- Imports decreased by 0.4 percent in September to 877,000 TEUs. The 4,000 TEU slide equates to a 15.9 percent surge over the same month of 2019 and is a record high for the month of September.
- Imports at the Port of Los Angeles decreased by 8.6 percent versus August, while the volume at the Port of Long Beach surged by 11.2 percent. In terms of year-on-year change, the two ports experienced a 17.3 percent jump and a 14.3 percent jump respectively.
- Compared to the 100-point base year of 2012, the Import Index for September is 147.2. This is 20.2 points higher than the 127.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 6.20 million TEUs for a 2.8 percent decrease year-on-year (which is up versus last month's 5.3 percent decrease).
- The forecast projects a 14.1 percent drop in imports between October and March versus the past six months (April through September), compared to a 14.5 percent fall between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 5.7 percent (to 4.65 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 8.26 million TEUs, which would be a 2.5 percent decrease from 2019.

Monthly Change

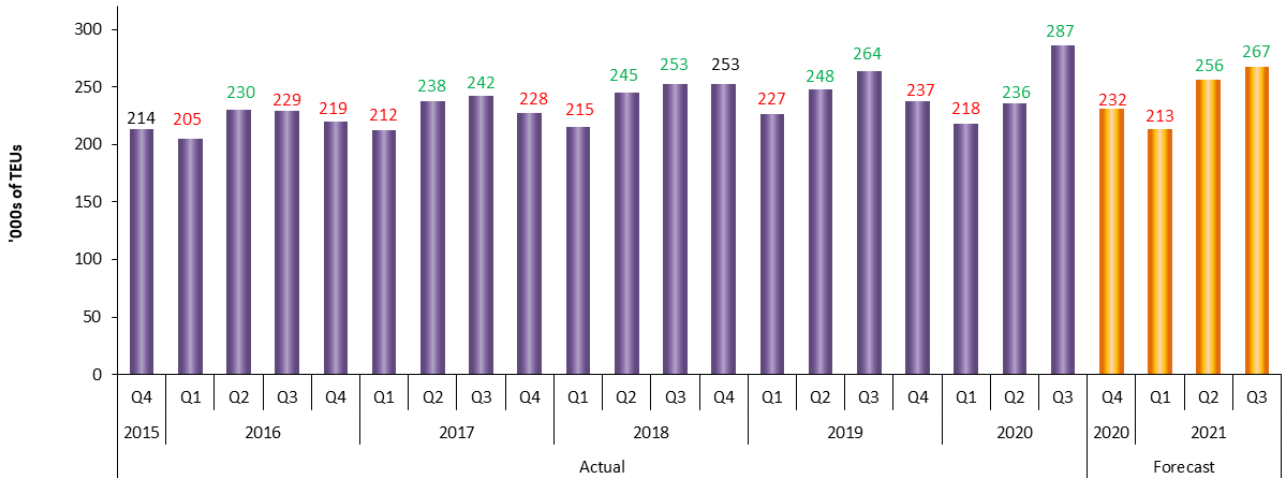
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Aug	↔ -3.7%	↔ -0.4%
	2019 Sep	↔ -0.4%	↔ -1.9%
	2019 Oct	↔ -3.6%	↓ -14.1%
	2019 Nov	↔ -8.9%	↓ -10.5%
	2019 Dec	↔ 4.8%	↓ -17.3%
	2020 Jan	↔ 4.0%	↔ -3.9%
	2020 Feb	↓ -28.4%	↔ -20.4%
	2020 Mar	↓ -12.3%	↔ -16.4%
	2020 Apr	↑ 37.1%	↔ -8.1%
	2020 May	↔ -0.8%	↔ -13.8%
	2020 Jun	↔ 8.2%	↔ -8.0%
	2020 Jul	↑ 24.3%	↔ 5.5%
FORECAST	2020 Aug	↔ 5.8%	↑ 15.9%
	2020 Sep	↔ -0.4%	↑ 15.9%
	2020 Oct	↓ -10.8%	↔ 7.3%
	2020 Nov	↓ -13.3%	↔ 2.2%
	2020 Dec	↓ -12.2%	↔ -14.4%
	2021 Jan	↑ 15.5%	↔ -5.0%
2021 Feb	↓ -22.7%	↔ 2.7%	
2021 Mar	↑ 10.9%	↑ 29.8%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q2	↑ 13.9%	↔ 3.1%
	2018 Q3	↔ 3.1%	↔ 4.4%
	2018 Q4	↔ 0.1%	↑ 11.0%
	2019 Q1	↓ -10.4%	↔ 5.3%
	2019 Q2	↔ 9.3%	↔ 1.0%
	2019 Q3	↔ 6.6%	↔ 4.4%
	2019 Q4	↓ -10.1%	↓ -6.2%
	2020 Q1	↔ -7.9%	↔ -3.6%
	2020 Q2	↔ 8.0%	↓ -4.7%
	2020 Q3	↑ 21.5%	↔ 8.6%
	2020 Q4	↓ -19.2%	↔ -2.4%
	FORECAST	2021 Q1	↔ -7.9%
2021 Q2		↑ 20.3%	↔ 8.7%
2021 Q3		↔ 4.3%	↓ -6.7%

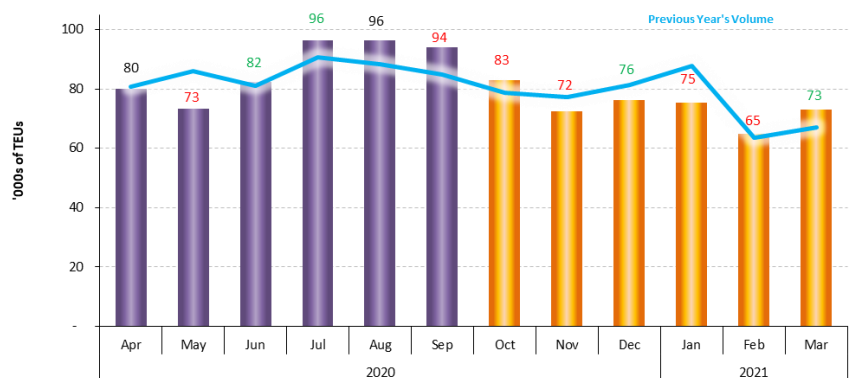
Headlines

- Imports decreased by 2.4 percent in September to 94,000 TEUs. The 2,000 TEU slide equates to a 10.6 percent surge over the same month of 2019, and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 142.3. This is 13.7 points higher than the 128.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 741,000 TEUs for a 0.4 percent gain year-on-year (which is up versus last month's 0.9 percent dip).
- The forecast projects a 14.9 percent fall in imports between October and March versus the past six months (April through September), compared to a 10.9 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 3.4 percent with 518,000 TEUs versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 3.3 percent versus the equivalent period of 2020, with 469,000 TEUs.
- The forecast import volume for 2020 is 972,000 TEUs, which would be a 0.3 percent decrease from 2019.

Monthly Change

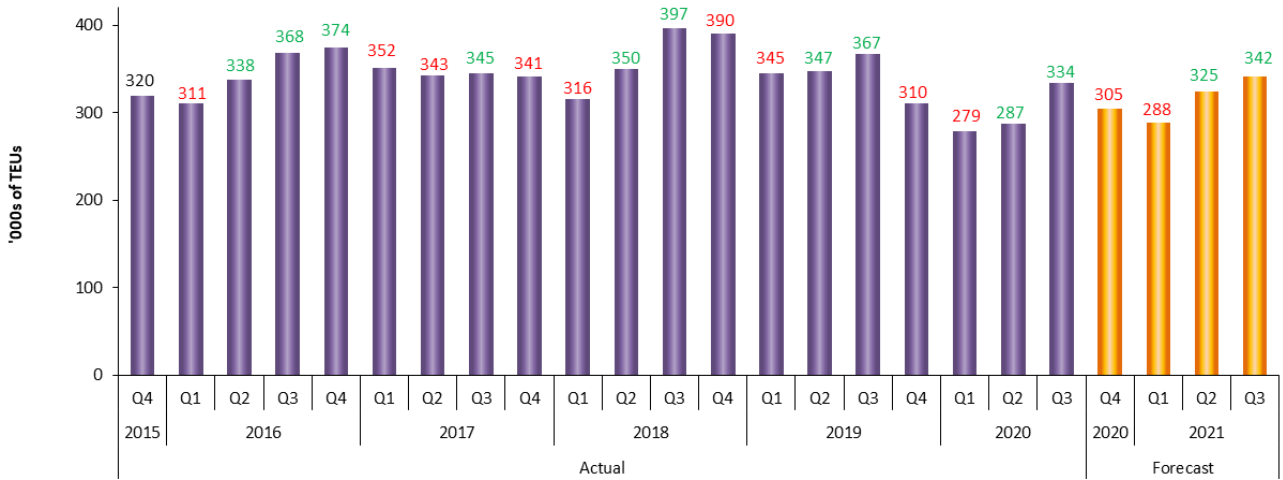
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Aug	↔ -2.5%	↔ 3.1%
	2019 Sep	↔ -3.9%	↔ 2.8%
	2019 Oct	↔ -7.4%	↔ -4.6%
	2019 Nov	↔ -1.6%	↔ -7.2%
	2019 Dec	↔ 5.1%	↔ -6.6%
	2020 Jan	↔ 8.1%	↔ 7.3%
	2020 Feb	↓ -27.7%	↔ -9.2%
	2020 Mar	↔ 5.5%	↓ -10.3%
	2020 Apr	↑ 19.3%	↔ -0.9%
	2020 May	↔ -8.2%	↓ -14.6%
	2020 Jun	↑ 12.3%	↔ 1.9%
	2020 Jul	↑ 16.9%	↔ 6.4%
FORECAST	2020 Aug	↔ -0.2%	↔ 9.0%
	2020 Sep	↔ -2.4%	↑ 10.6%
	2020 Oct	↓ -11.6%	↔ 5.6%
	2020 Nov	↓ -12.7%	↔ -6.4%
	2020 Dec	↔ 5.1%	↔ -6.4%
	2021 Jan	↔ -1.2%	↓ -14.4%
	2021 Feb	↓ -13.8%	↔ 2.0%
	2021 Mar	↑ 12.7%	↔ 9.0%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↑ 10.9%	↔ 2.2%
		Q3	↑ 13.4%	↑ 15.0%
		Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↔ 9.4%
	2019	Q2	↔ 0.5%	↓ -0.9%
		Q3	↔ 5.7%	↓ -7.6%
		Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
	2020	Q2	↔ 3.1%	↓ -17.2%
		Q3	↑ 16.2%	↔ -9.0%
		Q4	↓ -8.6%	↔ -1.7%
	FORECAST	2021	Q1	↔ -5.6%
Q2			↑ 12.8%	↑ 13.1%
Q3			↔ 5.3%	↔ 2.4%

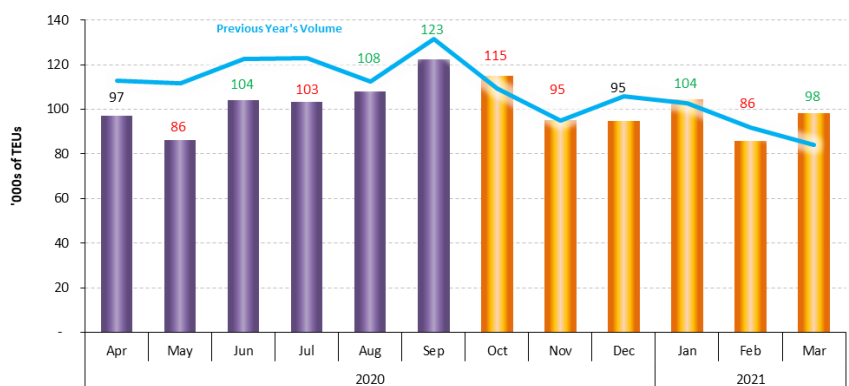
Headlines

- Imports increased by 13.6 percent in September, gaining 15,000 TEUs to reach 123,000 TEUs. This equates to a 6.8 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for September is 109.3. This is 8.0 points lower than the 117.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 900,000 TEUs for a 15.0 percent drop year-on-year (which is up versus last month's 16.2 percent fall).
- The forecast projects a 4.5 percent decrease in imports between October and March versus the past six months (April through September), compared to a 17.5 percent fall between the same two periods of last year.
- The second half of 2020 is forecast to decrease by 5.6 percent (to 639,000 TEUs) versus the equivalent period of 2019.
- The first half of 2021 is forecast to increase by 8.3 percent versus the equivalent period of 2020, with 613,000 TEUs.
- The forecast import volume for 2020 is 1.20 million TEUs, which would be a 12.0 percent decrease from 2019.

Monthly Change

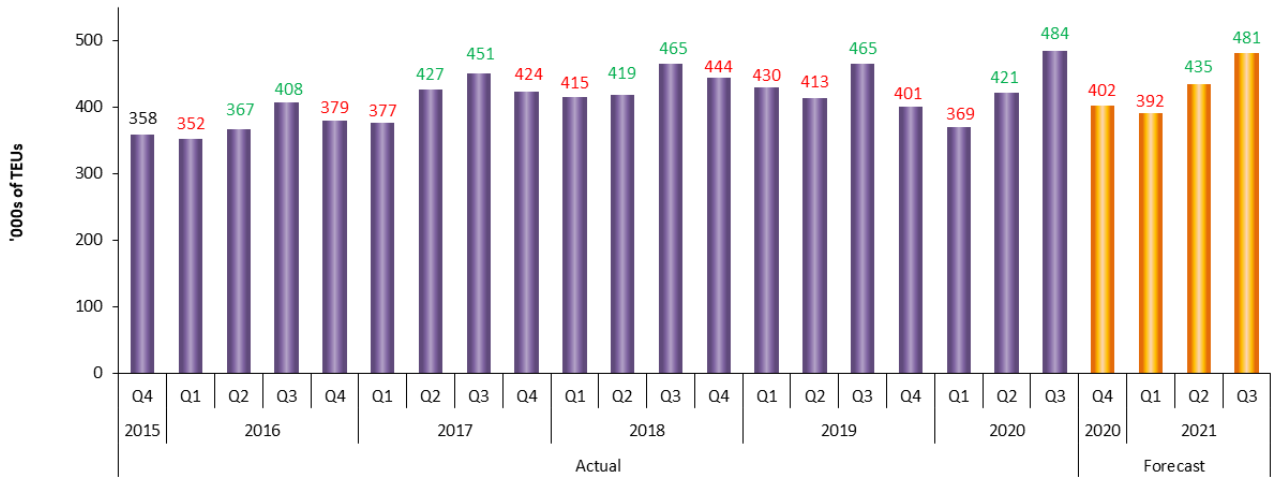
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	↔ -8.7%	↔ -2.6%
		Sep	↑ 17.1%	↓ -12.9%
		Oct	↓ -16.7%	↓ -18.6%
		Nov	↓ -13.2%	↓ -18.5%
		Dec	↑ 11.4%	↓ -23.8%
		Jan	↔ -2.8%	↔ -20.0%
	2020	Feb	↓ -10.9%	↔ -8.0%
		Mar	↔ -8.3%	↔ -28.2%
		Apr	↑ 15.4%	↔ -13.9%
		May	↓ -11.2%	↔ -22.9%
		Jun	↑ 20.9%	↔ -15.1%
		Jul	↔ -0.7%	↔ -15.9%
FORECAST	2020	Aug	↔ 4.4%	↔ -3.9%
		Sep	↑ 13.6%	↔ -6.8%
		Oct	↔ -6.1%	↔ 5.1%
		Nov	↓ -17.2%	↔ 0.3%
		Dec	↔ -0.6%	↔ -10.5%
		Jan	↑ 10.2%	↔ 1.4%
		2021	Feb	↓ -17.9%
Mar	↑ 14.6%	↑ 16.8%		

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	0.7%	-1.9%
		Q3	11.2%	3.3%
		Q4	-4.6%	4.8%
		Q1	-3.1%	3.6%
	2019	Q2	-3.9%	-1.2%
		Q3	12.5%	-0.1%
		Q4	-13.8%	-9.8%
		Q1	-7.9%	-14.2%
	2020	Q2	14.1%	1.9%
		Q3	15.0%	4.1%
		Q4	-17.0%	0.3%
	FORECAST	2021	Q1	-2.6%
Q2			11.1%	3.3%
Q3			10.5%	-0.7%

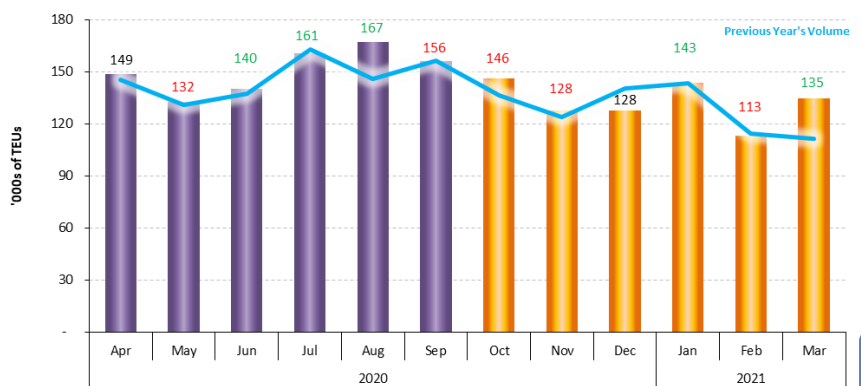
Headlines

- Imports decreased in September, sliding by 6.5 percent to 156,000 TEUs. The 11,000 TEU decrease equates to a 0.1 percent dip from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for September is 138.9. This is 0.1 points lower than the 139.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 1.27 million TEUs for a 2.6 percent decrease year-on-year (which is up versus last month's 3.0 percent slide).
- The forecast projects a 12.4 percent drop in imports between October and March versus the past six months (April through September), which is the same as the change between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 2.4 percent (to 886,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 4.6 percent versus the equivalent period of 2020, with 827,000 TEUs.
- The forecast import volume for 2020 is 1.68 million TEUs, which would be a 1.9 percent decrease from 2019.

Monthly Change

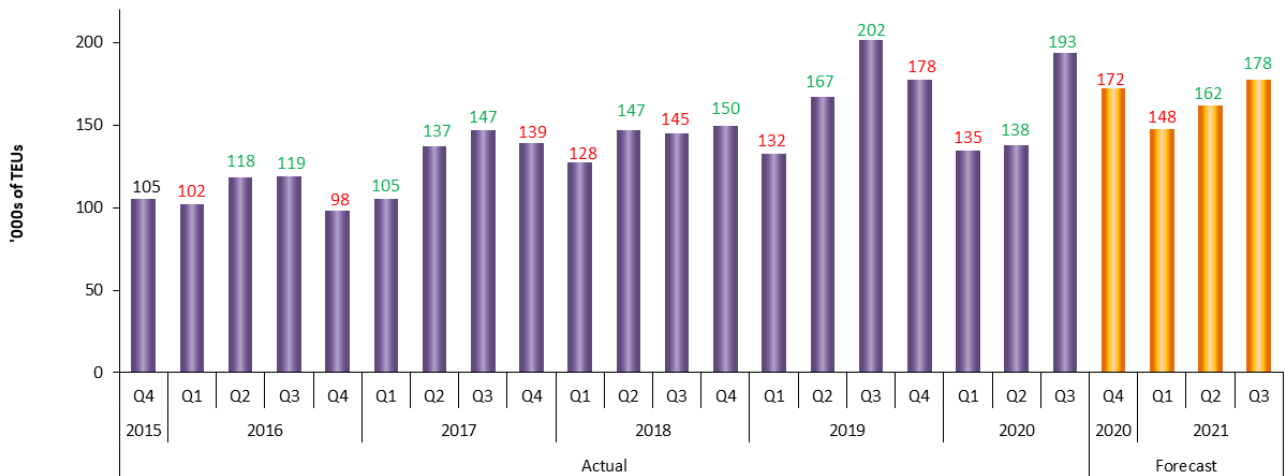
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	-10.5%	7.7%
		Sep	7.2%	-6.2%
		Oct	-12.9%	-11.4%
		Nov	-9.0%	-18.3%
		Dec	13.4%	1.4%
		Jan	2.2%	-15.7%
	2020	Feb	-20.5%	-11.8%
		Mar	-2.5%	-14.7%
		Apr	33.6%	2.4%
		May	-10.9%	1.3%
		Jun	5.7%	1.8%
		Jul	14.9%	-1.2%
FORECAST	2020	Aug	3.9%	14.6%
		Sep	-6.5%	-0.1%
		Oct	-6.4%	7.4%
	2021	Nov	-12.6%	3.1%
		Dec	0.0%	-9.1%
		Jan	12.2%	-0.1%
		Feb	-21.0%	-0.8%
Mar	19.0%	21.1%		

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change			
		vs Prior Quarter	vs Prior Year		
ACTUAL	2018	Q2	↑ 15.3%	↔ 7.0%	
		Q3	↓ -1.6%	↓ -1.4%	
		Q4	↔ 3.4%	↔ 7.8%	
	2019	Q1	↓ -11.6%	↔ 3.8%	
		Q2	↑ 26.2%	↑ 13.6%	
		Q3	↑ 20.8%	↑ 39.4%	
		Q4	↓ -11.9%	↑ 18.7%	
	2020	Q1	↓ -24.1%	↔ 1.8%	
		Q2	↑ 2.1%	↓ -17.7%	
		Q3	↑ 40.6%	↓ -4.2%	
	FORECAST	2020	Q4	↓ -11.1%	↔ -3.2%
			Q1	↓ -14.1%	↔ 9.6%
2021		Q2	↔ 9.8%	↑ 17.8%	
		Q3	↔ 9.6%	↓ -8.1%	

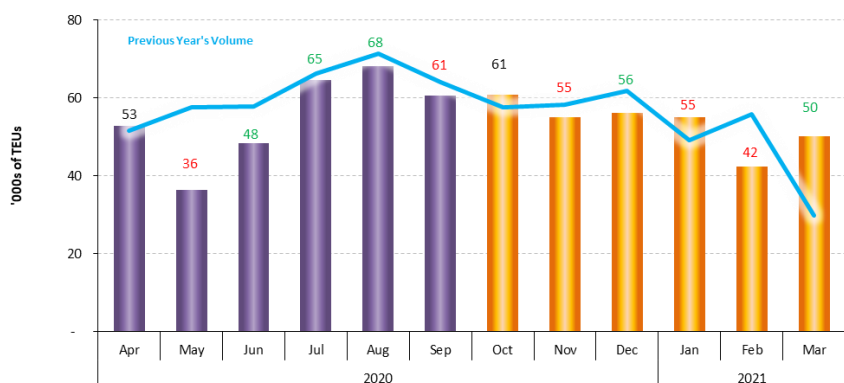
Headlines

- Imports fell by 11.0 percent in September to 61,000 TEUs. The 7,000 TEU decrease equates to a 5.3 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for September is 228.6. This is 12.7 points lower than the 241.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 466,000 TEUs for a 7.1 percent slide year-on-year (which is up versus last month's 7.4 percent decrease).
- The forecast projects a 3.4 percent decrease in imports between October and March versus the past six months (April through September), compared to a 15.3 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 3.7 percent (to 365,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 13.8 percent versus the equivalent period of 2020, with 310,000 TEUs.
- The forecast import volume for 2020 is 637,000 TEUs, which would be a 6.1 percent decrease from 2019.

Monthly Change

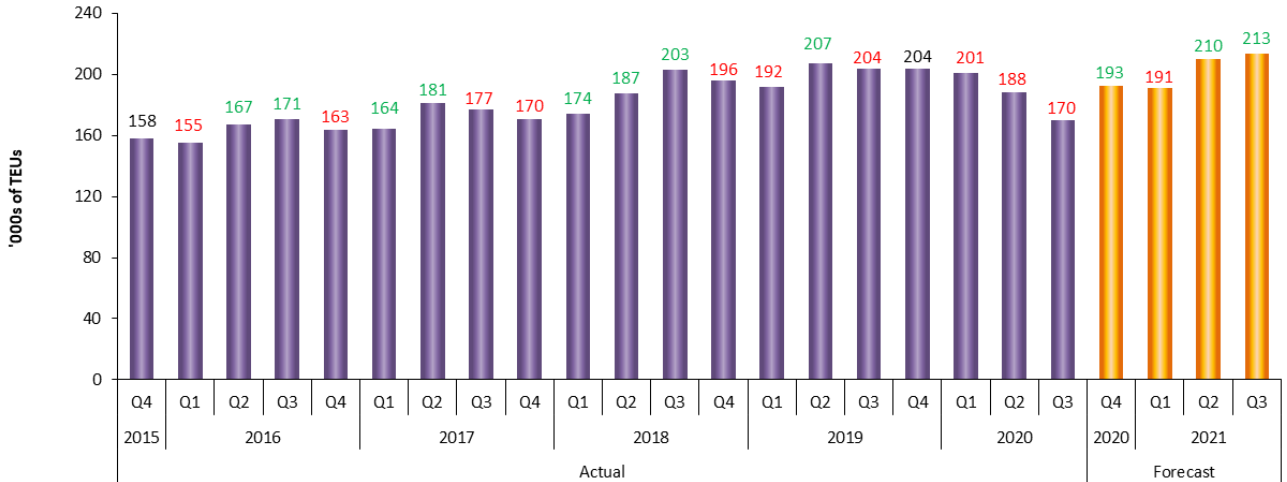
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↔ 7.8%	↑ 86.3%
		Sep	↓ -10.5%	↑ 15.7%
		Oct	↔ -9.9%	↔ 8.8%
		Nov	↔ 0.9%	↑ 29.7%
		Dec	↔ 6.2%	↑ 19.2%
	2020	Jan	↓ -20.5%	↔ -9.8%
		Feb	↑ 13.4%	↑ 60.4%
		Mar	↓ -46.5%	↓ -30.8%
		Apr	↑ 76.8%	↔ 2.0%
		May	↓ -30.9%	↓ -36.7%
		Jun	↑ 32.7%	↓ -16.3%
		Jul	↑ 33.7%	↓ -2.5%
Aug		↔ 5.3%	↓ -4.7%	
Sep	↓ -11.0%	↓ -5.3%		
FORECAST	2020	Oct	↔ 0.5%	↔ 5.6%
		Nov	↔ -9.8%	↓ -5.6%
	Dec	↔ 2.1%	↓ -9.2%	
	2021	Jan	↔ -1.7%	↑ 12.2%
		Feb	↓ -23.0%	↓ -23.9%
Mar	↑ 18.0%	↑ 67.9%		

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q2	↘ 7.6%	↘ 3.4%
	2018 Q3	↘ 8.3%	↗ 14.7%
	2018 Q4	↘ -3.5%	↗ 14.8%
	2019 Q1	↘ -2.0%	↗ 10.2%
	2019 Q2	↘ 8.1%	↗ 10.8%
	2019 Q3	↘ -1.8%	↘ 0.4%
	2019 Q4	↘ -0.1%	↘ 4.0%
	2020 Q1	↘ -1.4%	↘ 4.7%
	2020 Q2	↘ -6.2%	↘ -9.2%
	2020 Q3	↘ -9.6%	↘ -16.4%
	2020 Q4	↗ 13.1%	↘ -5.4%
	2021 Q1	↘ -0.9%	↘ -4.9%
2021 Q2	↗ 10.0%	↗ 11.4%	
2021 Q3	↘ 1.8%	↗ 25.4%	

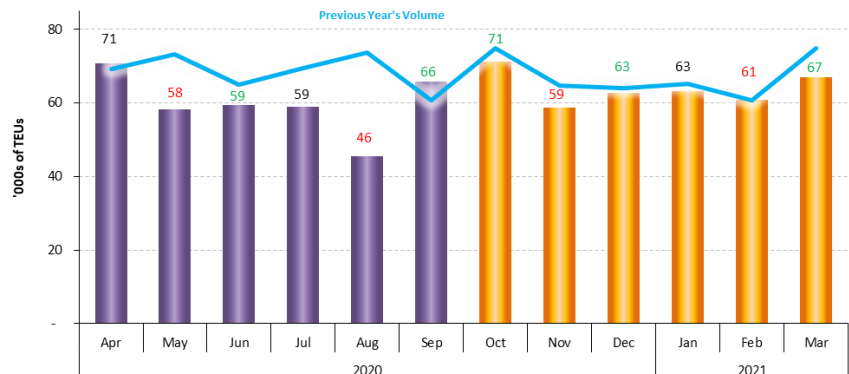
Headlines

- Imports surged by 44.7 percent in September to 66,000 TEUs as cargo volumes rebounded following a strike. The 20,000 TEU jump equates to an 8.4 percent increase over the same month of 2019, and is a record high for the month of September
- Compared to the 100-point base year of 2012, the Import Index for September is 135.5. This is 10.5 points higher than the 125.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 559,000 TEUs for a 7.2 percent decrease year-on-year (which is up versus last month's 9.0 percent slide).
- The forecast projects a 6.9 percent increase in imports between October and March versus the past six months (April through September), compared to a 1.7 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 10.9 percent (to 363,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 3.0 percent versus the equivalent period of 2020, with 401,000 TEUs.
- The forecast import volume for 2020 is 752,000 TEUs, which would be a 6.8 percent decrease from 2019.

Monthly Change

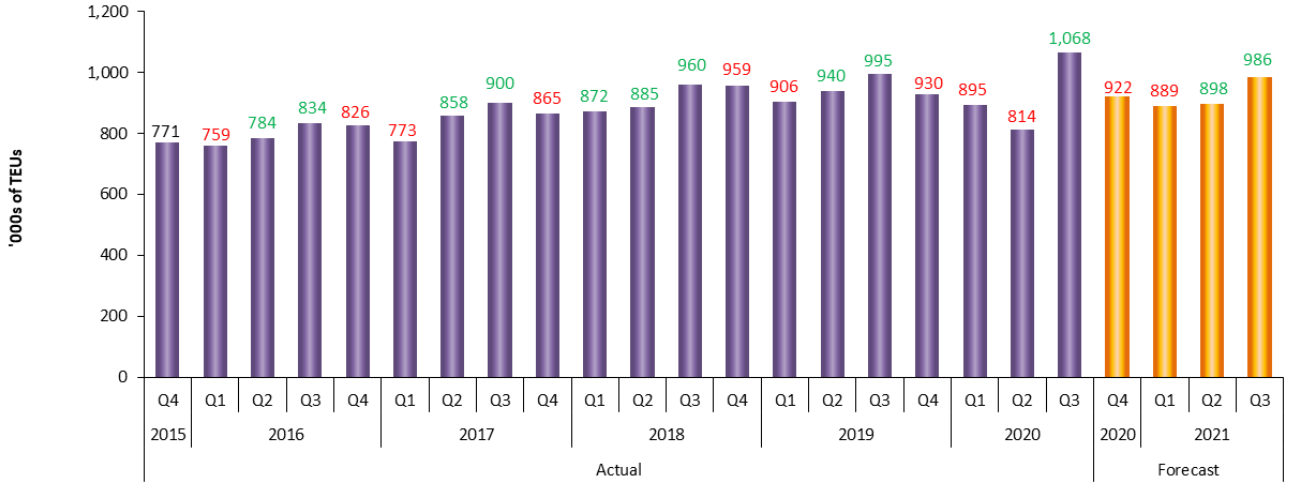
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Aug	↘ 6.1%	↗ 11.0%
	2019 Sep	↘ -17.4%	↘ -1.1%
	2019 Oct	↗ 23.1%	↘ 9.1%
	2019 Nov	↘ -13.5%	↘ -4.3%
	2019 Dec	↘ -1.2%	↘ 7.5%
	2020 Jan	↘ 1.8%	↘ 2.6%
	2020 Feb	↘ -6.8%	↘ 3.4%
	2020 Mar	↗ 23.4%	↘ 7.6%
	2020 Apr	↘ -5.6%	↘ 2.1%
	2020 May	↘ -17.5%	↘ -20.3%
	2020 Jun	↘ 1.8%	↘ -8.8%
	2020 Jul	↘ -0.8%	↘ -15.1%
2020 Aug	↘ -22.7%	↘ -38.2%	
2020 Sep	↗ 44.7%	↘ 8.4%	
2020 Oct	↘ 8.1%	↘ -4.8%	
2020 Nov	↘ -17.7%	↘ -9.5%	
2020 Dec	↘ 6.9%	↘ -2.0%	
2021 Jan	↘ 0.7%	↘ -3.1%	
2021 Feb	↘ -3.7%	↘ 0.2%	
2021 Mar	↗ 10.0%	↘ -10.7%	

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 1.5%	↗ 3.3%
		Q3	↗ 8.4%	↗ 6.6%
		Q4	↘ -0.1%	↗ 10.8%
		Q1	↘ -5.5%	↘ 3.9%
	2019	Q2	↗ 3.8%	↗ 6.2%
		Q3	↗ 5.9%	↘ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
		Q1	↘ -3.8%	↘ -1.2%
	2020	Q2	↘ -9.0%	↘ -13.4%
		Q3	↗ 31.1%	↗ 7.3%
		Q4	↘ -13.7%	↘ -0.8%
	FORECAST	2021	Q1	↘ -3.6%
Q2			↗ 1.1%	↗ 10.3%
Q3			↗ 9.8%	↘ -7.6%

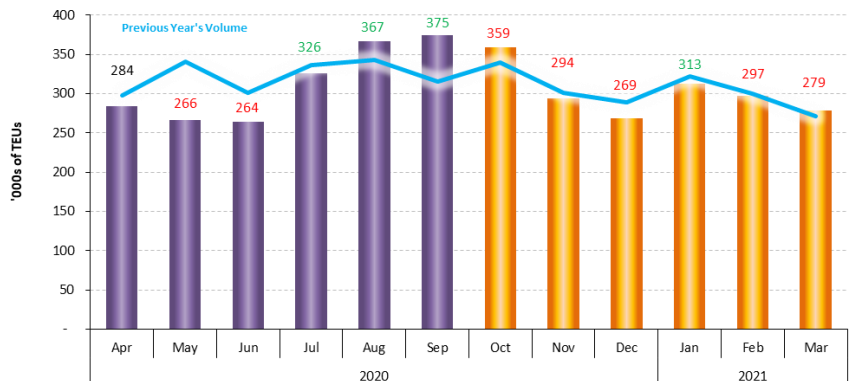
Headlines

- Imports increased by 2.1 percent (or 8,000 TEU) in September to 375,000 TEUs. This equates to an 18.6 percent surge over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for September is 163.5. This is 25.6 points higher than the 137.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 2.78 million TEUs for a 2.3 percent slide year-on-year (which is up versus last month's 4.9 percent decrease).
- The forecast projects a 3.8 percent decrease in imports between October and March versus the past six months (April through September), compared to a 5.8 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 3.3 percent (to 1.99 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2020 is forecast to increase by 4.6 percent versus the equivalent period of 2019, with 1.79 million TEUs.
- The forecast import volume for 2020 is 3.70 million TEUs, which would be a 1.9 percent decrease from 2019.

Monthly Change

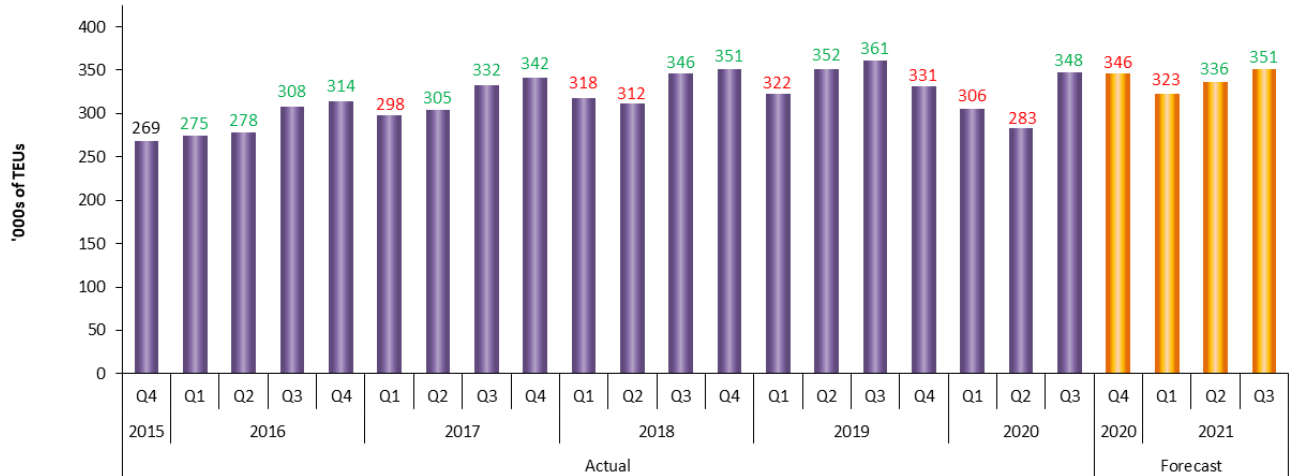
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↗ 1.7%	↗ 2.7%	
		Sep	↘ -7.8%	↘ 3.9%	
		Oct	↗ 7.5%	↘ 0.0%	
		Nov	↘ -11.3%	↘ -0.2%	
		Dec	↘ -4.0%	↘ -8.9%	
	2020	Jan	↗ 11.7%	↘ -1.4%	
		Feb	↘ -6.9%	↗ 1.7%	
		Mar	↘ -9.6%	↘ -4.1%	
		Apr	↗ 4.6%	↘ -4.6%	
		May	↘ -6.4%	↘ -21.9%	
	FORECAST	2020	Jun	↘ -0.7%	↘ -12.5%
			Jul	↗ 23.5%	↘ -3.2%
Aug			↗ 12.5%	↗ 7.1%	
2021		Sep	↗ 2.1%	↗ 18.6%	
		Oct	↘ -4.1%	↗ 5.8%	
		Nov	↘ -18.3%	↘ -2.5%	
		Dec	↘ -8.5%	↘ -7.0%	
		Jan	↗ 16.4%	↘ -3.1%	
Feb	↘ -5.0%	↘ -1.1%			
Mar	↘ -6.1%	↗ 2.7%			

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	↘ -1.7%	↘ 2.4%	
		Q3	↗ 10.9%	↘ 4.2%	
		Q4	↗ 1.5%	↗ 2.9%	
	2019	Q1	↘ -8.3%	↘ 1.4%	
		Q2	↗ 9.1%	↗ 12.6%	
		Q3	↗ 2.8%	↘ 4.4%	
		Q4	↘ -8.4%	↘ -5.7%	
	2020	Q1	↘ -7.8%	↘ -5.1%	
		Q2	↘ -7.2%	↘ -19.4%	
		Q3	↗ 22.7%	↘ -3.8%	
	FORECAST	2020	Q4	↘ -0.6%	↗ 4.4%
		2021	Q1	↘ -6.5%	↗ 5.8%
Q2			↗ 4.1%	↗ 18.7%	
		Q3	↗ 4.4%	↘ 1.0%	

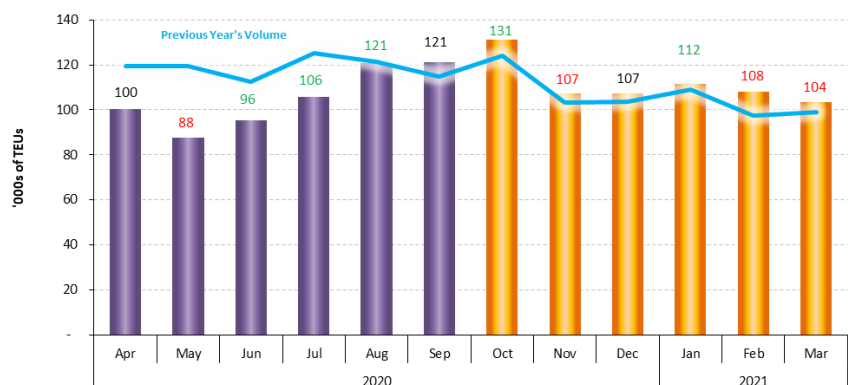
Headlines

- Imports increased by 0.2 percent in September to 121,000 TEUs. The less than 500 TEU increase equates to a 5.6 percent gain over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 167.0. This is 8.9 points higher than the 158.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 937,000 TEUs for a 9.5 percent decrease year-on-year (which is up versus last month's 11.4 percent drop).
- The forecast projects a 6.0 percent increase in imports between October and March versus the past six months (April through September), compared to a 10.7 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 0.1 percent (to 694,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 12.0 percent versus the equivalent period of 2020, with 660,000 TEUs
- The forecast import volume for 2020 is 1.28 million TEUs, which would be a 6.1 percent decrease from 2019.

Monthly Change

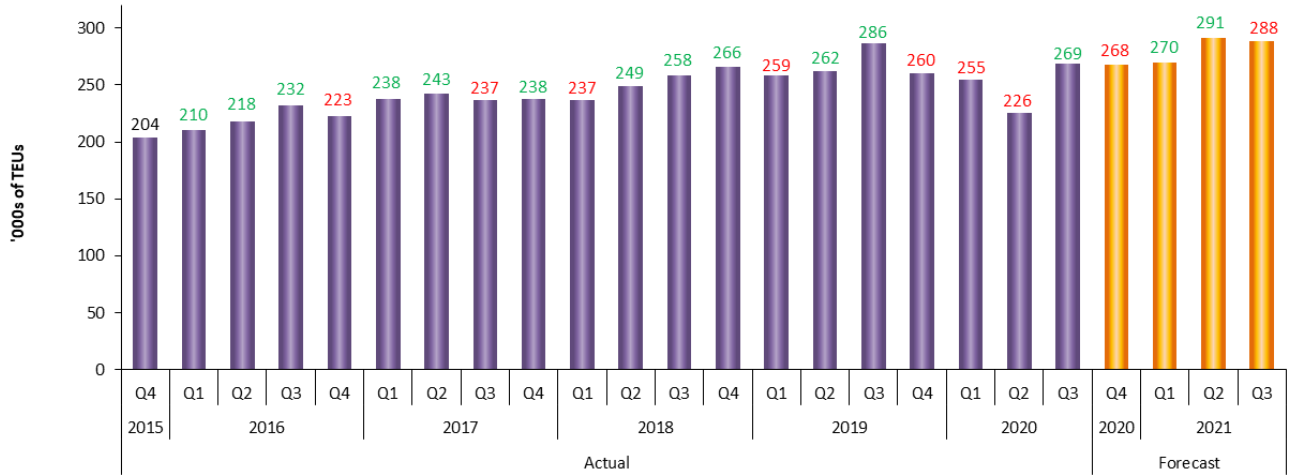
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	↘ -3.0%	↗ 3.8%
		Sep	↘ -5.7%	↘ 5.2%
		Oct	↗ 8.3%	↘ -2.8%
		Nov	↘ -16.7%	↘ -7.8%
		Dec	↗ 0.3%	↘ -7.0%
	2020	Jan	↗ 5.0%	↘ -0.8%
		Feb	↘ -10.4%	↘ -7.4%
		Mar	↗ 1.6%	↘ -7.4%
		Apr	↗ 1.2%	↘ -15.9%
		May	↘ -12.6%	↘ -26.7%
		Jun	↗ 8.9%	↘ -15.2%
		Jul	↗ 10.7%	↘ -15.6%
Aug		↗ 14.4%	↘ -0.5%	
FORECAST	2020	Sep	↗ 0.2%	↗ 5.6%
		Oct	↗ 8.4%	↗ 5.7%
	Nov	↘ -18.2%	↗ 3.8%	
	Dec	↘ -0.1%	↗ 3.4%	
	2021	Jan	↗ 4.2%	↗ 2.6%
Feb		↘ -3.4%	↗ 10.7%	
Mar		↘ -4.0%	↗ 4.5%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 5.0%	↗ 2.6%
		Q3	↗ 3.7%	↗ 9.0%
		Q4	↘ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
	2019	Q2	↘ 1.2%	↘ 5.1%
		Q3	↗ 9.3%	↗ 10.7%
		Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
	2020	Q2	↘ -11.4%	↘ -13.8%
		Q3	↗ 19.1%	↘ -6.0%
		Q4	↘ -0.3%	↘ 3.1%
	FORECAST	2021	Q1	↘ 0.6%
Q2			↗ 8.1%	↗ 29.1%
Q3			↘ -1.2%	↘ 7.1%

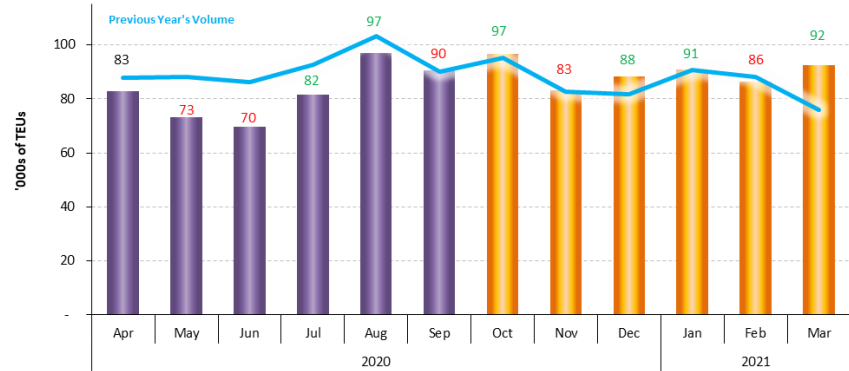
Headlines

- Imports decreased by 6.8 percent in September to 90,000 TEUs. The 7,000 TEU slide equates to a 0.3 percent increase over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 167.7. This is 0.6 points higher than the 167.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 750,000 TEUs for a 7.1 percent slide year-on-year (which is up versus last month's 8.0 percent decrease).
- The forecast projects an 8.7 percent increase in imports between October and March versus the past six months (April through September), compared to a 6.0 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 1.6 percent (to 537,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 16.7 percent versus the equivalent period of 2020, with 562,000 TEUs
- The forecast import volume for 2020 is 1.02 million TEUs, which would be a 4.6 percent decrease from 2019.

Monthly Change

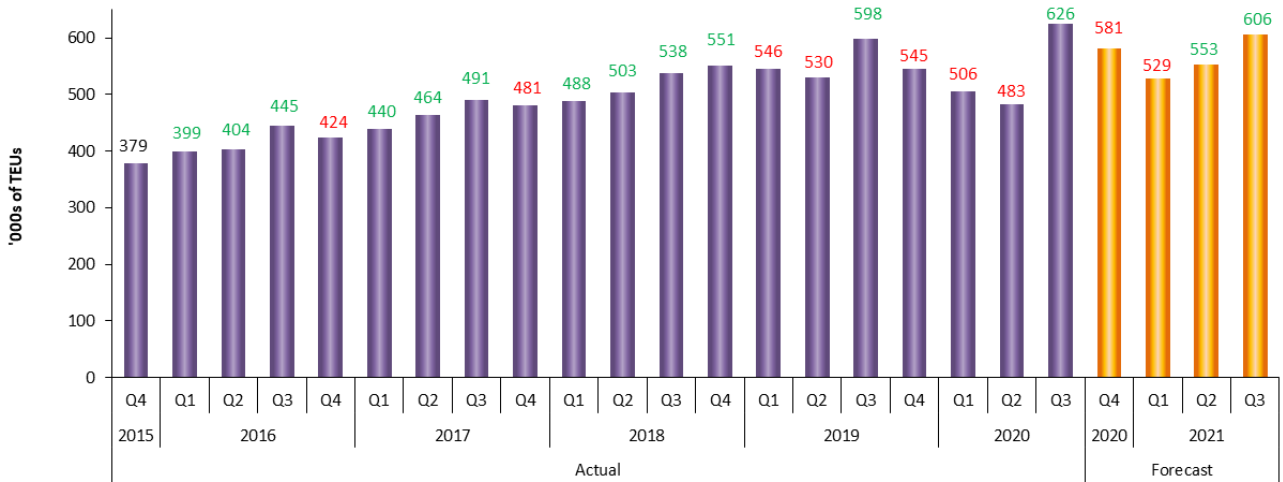
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	↗ 11.3%	↗ 14.0%
		Sep	↘ -12.7%	↗ 12.4%
		Oct	↘ 5.8%	↘ 2.5%
		Nov	↘ -13.1%	↘ -1.6%
		Dec	↘ -1.2%	↘ -8.2%
	2020	Jan	↗ 10.9%	↘ 2.9%
		Feb	↘ -2.7%	↗ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↘ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
Aug		↗ 18.9%	↘ -6.1%	
Sep	↘ -6.8%	↘ 0.3%		
FORECAST	2020	Oct	↘ 6.8%	↘ 1.3%
		Nov	↘ -13.9%	↘ 0.4%
		Dec	↘ 6.4%	↘ 8.1%
		Jan	↘ 2.8%	↘ 0.3%
		Feb	↘ -5.1%	↘ -2.1%
Mar	↘ 7.1%	↗ 21.5%		

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↘ 3.0%	↘ 8.4%
		Q3	↘ 7.0%	↘ 9.7%
		Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
	2019	Q2	↘ -2.9%	↘ 5.3%
		Q3	↗ 12.9%	↗ 11.0%
		Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
	2020	Q2	↘ -4.6%	↘ -8.9%
		Q3	↗ 29.6%	↘ 4.6%
		Q4	↘ -7.1%	↘ 6.6%
	FORECAST	2021	Q1	↘ -9.0%
Q2			↘ 4.4%	↗ 14.5%
Q3			↘ 9.6%	↘ -3.2%

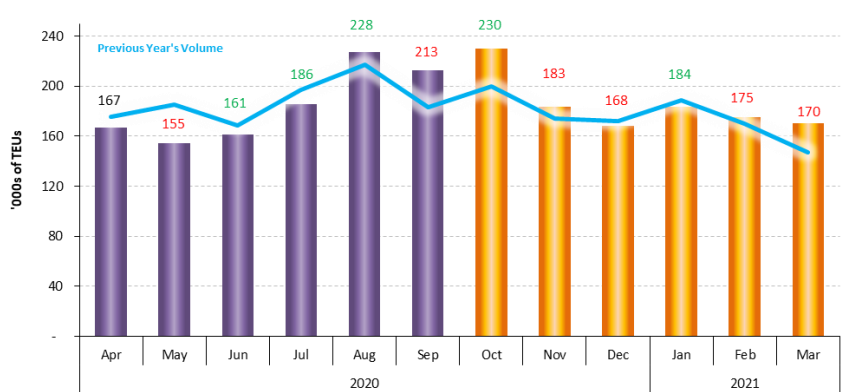
Headlines

- Imports decreased by 6.6 percent in September to 213,000 TEUs. The 15,000 TEU slide equates to a 15.8 percent jump over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 234.3. This is 32.0 points higher than the 202.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 1.61 million TEUs for a 3.5 percent slide year-on-year (which is up versus last month's 5.9 percent decrease).
- The forecast projects a 0.2 percent increase in imports between October and March versus the past six months (April through September), compared to a 6.8 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 5.6 percent (to 1.21 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 9.4 percent versus the equivalent period of 2020, with 1.08 million TEUs.
- The forecast import volume for 2020 is 2.20 million TEUs, which would be a 1.0 percent decrease from 2019.

Monthly Change

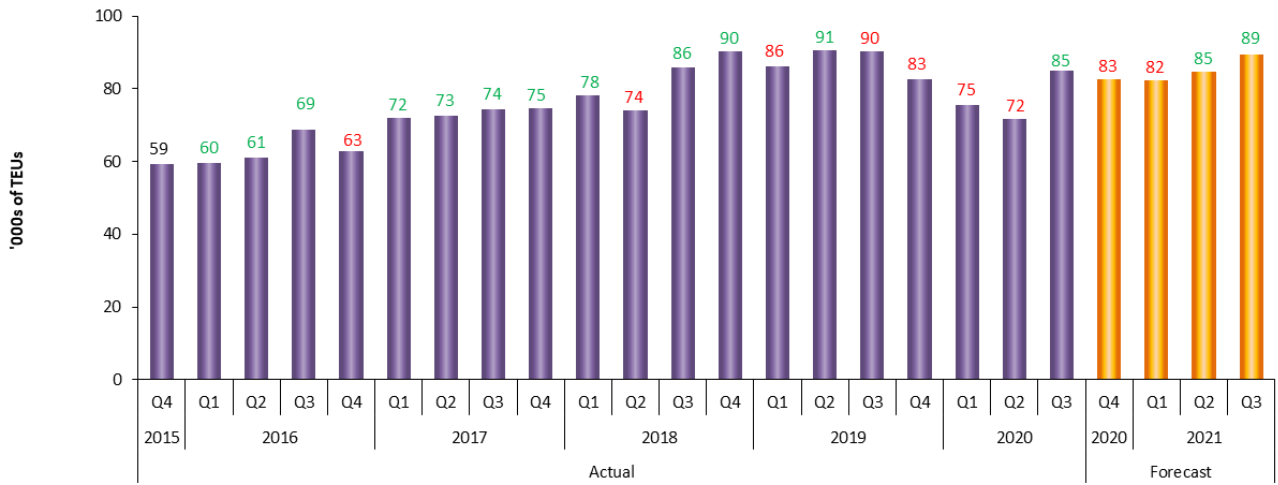
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↗ 10.0%	↗ 18.7%	
		Sep	↘ -15.5%	↘ 5.6%	
		Oct	↘ 8.7%	↘ -3.1%	
		Nov	↘ -12.8%	↘ 2.8%	
		Dec	↘ -1.0%	↘ -2.4%	
	2020	Jan	↘ 9.7%	↘ -9.9%	
		Feb	↘ -9.9%	↗ 13.6%	
		Mar	↘ -13.5%	↘ -21.1%	
		Apr	↗ 13.4%	↘ -5.1%	
		May	↘ -7.2%	↘ -16.5%	
	FORECAST	2020	Jun	↘ 4.3%	↘ -4.4%
			Jul	↗ 15.0%	↘ -6.0%
Aug			↗ 22.6%	↘ 4.8%	
Sep			↘ -6.6%	↗ 15.8%	
2021		Oct	↘ 8.2%	↗ 15.3%	
		Nov	↘ -20.3%	↘ 5.4%	
		Dec	↘ -8.2%	↘ -2.3%	
		Jan	↘ 9.2%	↘ -2.7%	
2021	Feb	↘ -4.6%	↘ 3.1%		
	Mar	↘ -2.9%	↗ 15.7%		

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↓ -5.3%	↗ 2.0%
		Q3	↑ 16.1%	↑ 15.7%
		Q4	↗ 5.0%	↑ 20.9%
		Q1	↘ -4.5%	↗ 10.2%
	2019	Q2	↗ 5.0%	↑ 22.2%
		Q3	↘ -0.3%	↗ 5.0%
		Q4	↘ -8.3%	↘ -8.3%
		Q1	↘ -8.9%	↘ -12.5%
	2020	Q2	↘ -5.0%	↘ -20.9%
		Q3	↑ 18.6%	↘ -5.8%
		Q4	↘ -2.8%	↘ -0.2%
	FORECAST	2021	Q1	↘ -0.3%
Q2			↗ 2.8%	↑ 18.2%
Q3			↗ 5.4%	↗ 5.0%

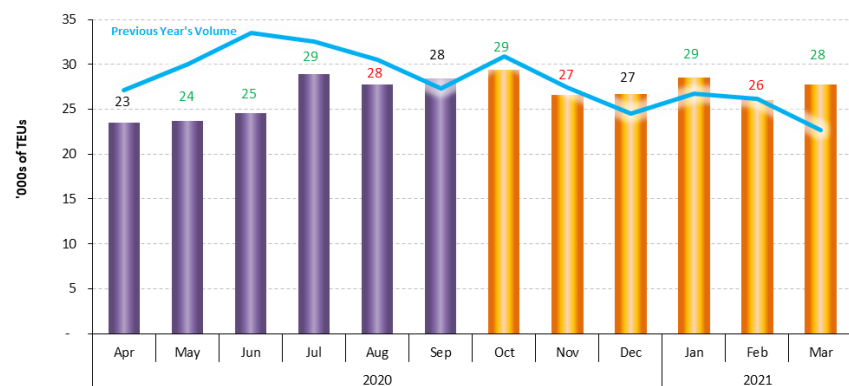
Headlines

- Imports increased by fewer than 500 TEUs to 28,000 TEUs in September. The 2.4 percent gain over August equates to a 4.0 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for September is 177.4 This is 6.9 points higher than the 170.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 232,000 TEUs for a 13.1 percent fall year-on-year (which is up versus last month's 15.0 percent drop).
- The forecast projects a 5.3 percent increase in imports between October and March versus the past six months (April through September), compared to a 12.5 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 3.1 percent (to 168,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to jump by 13.6 percent versus the equivalent period of 2020, with 167,000 TEUs.
- The forecast import volume for 2020 is 315,000 TEUs, which would be a 10.0 percent decrease from 2019.

Monthly Change

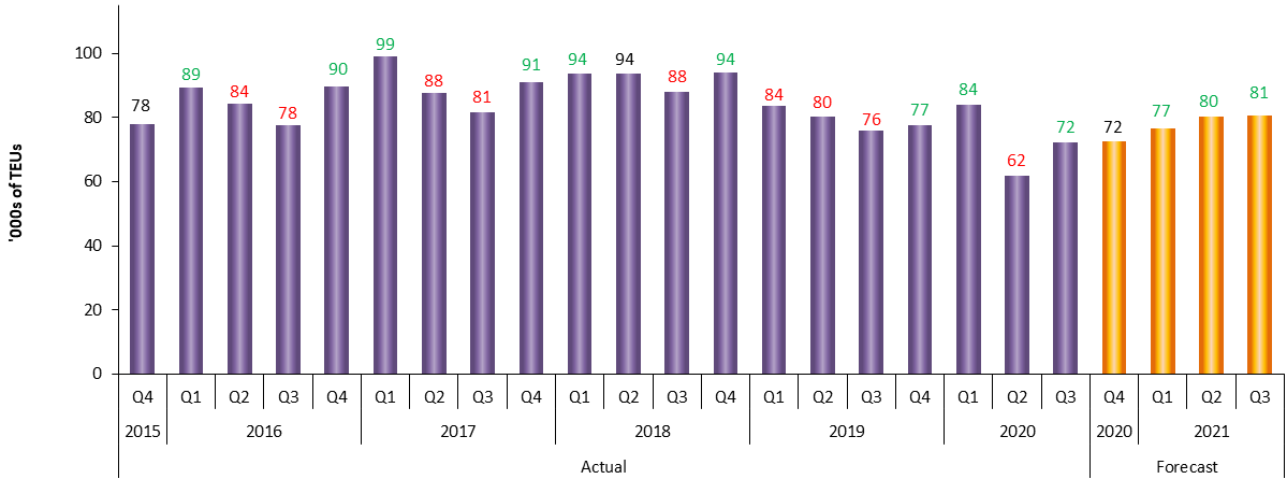
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Aug	↘ -6.2%	↗ 6.9%
		Sep	↘ -10.4%	↘ -10.0%
		Oct	↑ 13.1%	↗ 4.4%
		Nov	↘ -11.3%	↘ -10.3%
		Dec	↘ -10.5%	↘ -18.8%
	2020	Jan	↗ 8.9%	↘ -11.9%
		Feb	↘ -2.1%	↗ 1.7%
		Mar	↘ -13.4%	↘ -25.1%
		Apr	↗ 3.7%	↘ -13.4%
		May	↗ 0.9%	↘ -21.2%
		Jun	↗ 3.8%	↘ -26.6%
		Jul	↑ 17.6%	↘ -11.2%
FORECAST	2020	Aug	↘ -3.9%	↘ -9.0%
		Sep	↗ 2.4%	↗ 4.0%
	Oct	↗ 3.5%	↘ -4.8%	
	Nov	↘ -9.7%	↘ -3.1%	
	Dec	↗ 0.5%	↗ 8.9%	
	2021	Jan	↗ 7.0%	↗ 7.0%
		Feb	↘ -8.8%	↘ -0.3%
		Mar	↗ 6.6%	↑ 22.7%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	0.0%	7.0%	
		Q3	-6.2%	8.0%	
		Q4	6.7%	3.2%	
	2019	Q1	-11.0%	-10.9%	
		Q2	-3.8%	-14.3%	
		Q3	-5.7%	-13.9%	
		Q4	2.1%	-17.6%	
	2020	Q1	8.6%	0.6%	
		Q2	-26.5%	-23.1%	
		Q3	16.6%	-4.9%	
	FORECAST	2020	Q4	0.4%	-6.5%
			Q1	5.9%	-8.8%
2021		Q2	4.6%	29.7%	
		Q3	0.7%	12.0%	

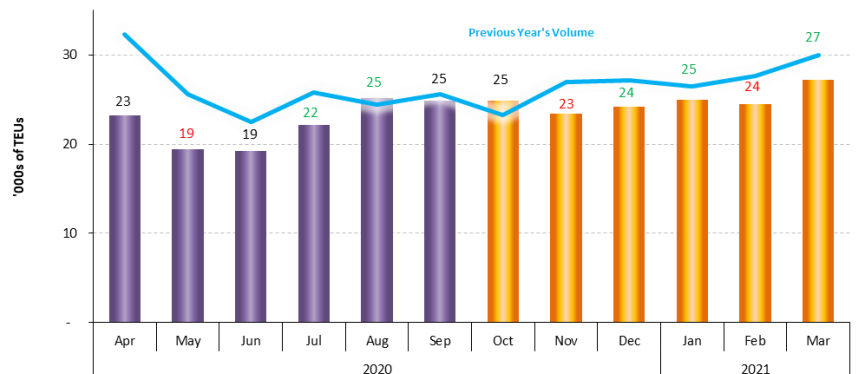
Headlines

- Imports decreased by 1.3 percent in September to 25,000 TEUs. The less than 500 TEU slide equates to a 3.0 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for September is 114.5. This is 3.5 points lower than the 118.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 218,000 TEUs for a 9.1 percent decrease year-on-year (which is up versus last month's 9.8 percent slide).
- The forecast projects an 11.3 percent jump in imports between October and March versus the past six months (April through September), compared to a 3.4 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 5.7 percent (to 144,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 7.5 percent versus the equivalent period of 2020, with 157,000 TEUs.
- The forecast import volume for 2020 is 290,000 TEUs, which would be an 8.5 percent decrease from 2019.

Monthly Change

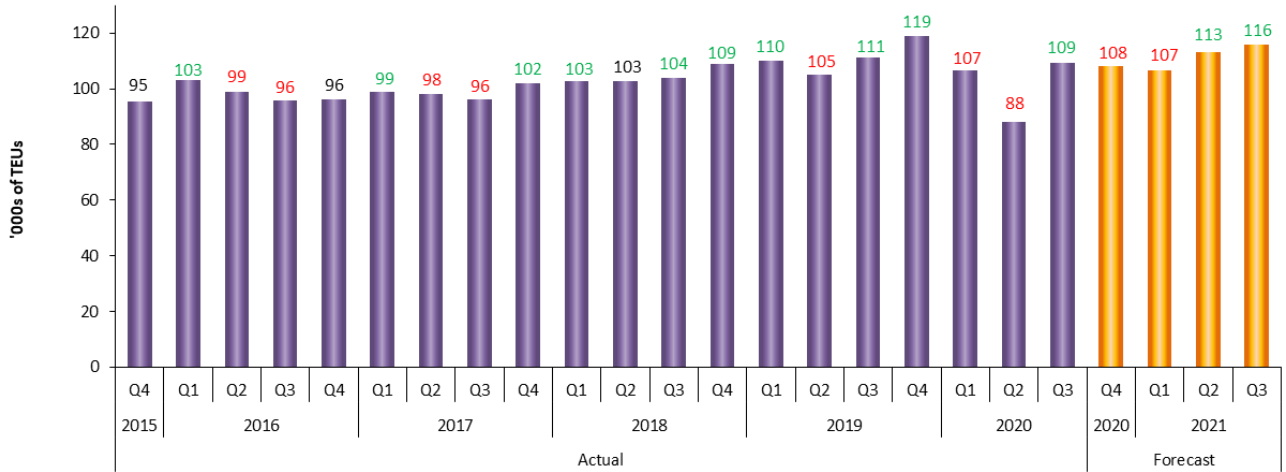
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	-5.4%	-22.3%	
		Sep	4.9%	-11.9%	
		Oct	-8.9%	-19.7%	
		Nov	15.7%	-15.3%	
		Dec	0.6%	-17.9%	
	2020	Jan	-2.5%	-4.6%	
		Feb	4.5%	1.1%	
		Mar	8.3%	5.1%	
		Apr	-22.7%	-28.3%	
		May	-16.2%	-24.2%	
	FORECAST	2020	Jun	-0.9%	-14.4%
			Jul	14.9%	-14.3%
Aug			13.8%	3.0%	
2021		Sep	-1.3%	-3.0%	
		Oct	0.1%	6.7%	
		Nov	-6.0%	-13.3%	
		Dec	3.4%	-10.9%	
		Jan	3.4%	-5.5%	
2021	Feb	-2.2%	-11.6%		
	Mar	11.3%	-9.2%		

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018 Q2	↔ 0.0%	↗ 4.8%	
	2018 Q3	↗ 1.1%	↗ 8.1%	
	2018 Q4	↗ 4.7%	↗ 6.7%	
	2019 Q1	↗ 1.1%	↗ 7.0%	
	2019 Q2	↘ -4.6%	↘ 2.1%	
	2019 Q3	↗ 5.8%	↗ 6.8%	
	2019 Q4	↗ 7.1%	↗ 9.3%	
	2020 Q1	↘ -10.4%	↘ -3.1%	
	2020 Q2	↘ -17.3%	↘ -16.0%	
	2020 Q3	↗ 23.8%	↘ -1.7%	
	FORECAST	2020 Q4	↘ -1.1%	↘ -9.3%
		2021 Q1	↘ -1.4%	↘ -0.1%
2021 Q2		↗ 6.4%	↗ 28.5%	
2021 Q3	↗ 2.1%	↗ 6.0%		

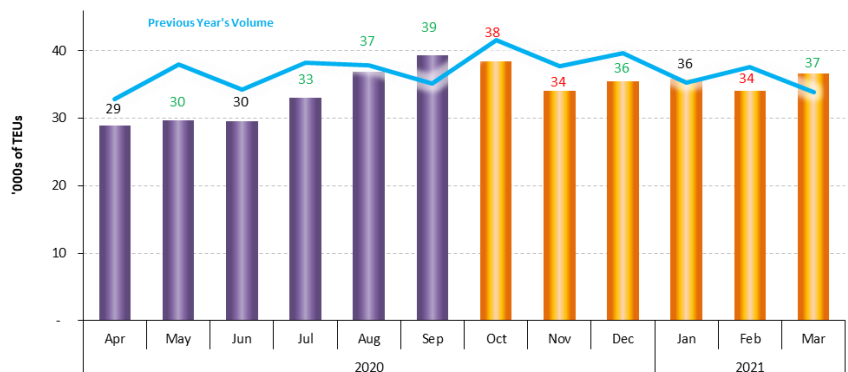
Headlines

- Port Miami will report actual loaded TEU counts starting with September 2020 data (rather than estimating at 75% of the import TEU count).
- Imports increased by 2,000 TEU in September to 39,000 TEUs. The 6.6 percent gain equates to a 12.0 percent surge over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 136.2. This is 14.6 points higher than the 121.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 304,000 TEUs for a 6.8 percent slide year-on-year (which is up versus last month's 9.1 percent decrease).
- The forecast projects an 8.7 percent increase in imports between October and March versus the past six months (April through September), compared to a 4.4 percent gain between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 5.6 percent (to 217,000 TEUs) versus the equivalent period of 2019. The import volume in the first half of 2021 is forecast to jump by 12.8 percent versus the equivalent period of 2020, with 220,000 TEUs.
- The forecast import volume for 2020 is 412,000 TEUs, which would be a 7.5 percent decrease from 2019.

Monthly Change

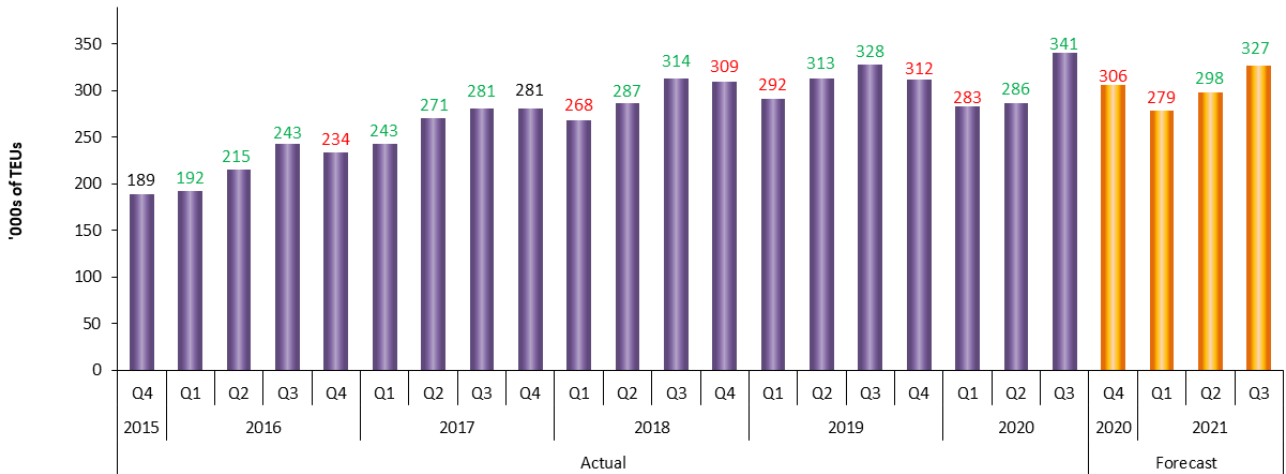
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Aug	↘ -1.2%	↘ -1.5%
	2019 Sep	↘ -7.2%	↗ 4.8%
	2019 Oct	↗ 18.6%	↗ 15.4%
	2019 Nov	↘ -9.3%	↗ 12.7%
	2019 Dec	↗ 5.0%	↗ 0.8%
	2020 Jan	↘ -11.1%	↘ -10.3%
	2020 Feb	↗ 6.6%	↗ 16.9%
	2020 Mar	↘ -9.8%	↘ -12.4%
	2020 Apr	↘ -14.6%	↘ -11.8%
	2020 May	↗ 2.5%	↘ -21.8%
	2020 Jun	↘ -0.2%	↘ -13.5%
	2020 Jul	↗ 11.5%	↘ -13.6%
FORECAST	2020 Aug	↗ 11.6%	↘ -2.5%
	2020 Sep	↗ 6.6%	↗ 12.0%
	2020 Oct	↘ -2.2%	↘ -7.7%
	2020 Nov	↘ -11.5%	↘ -9.9%
	2020 Dec	↗ 4.4%	↘ -10.4%
	2021 Jan	↗ 0.9%	↗ 1.7%
	2021 Feb	↘ -5.0%	↘ -9.4%
2021 Mar	↗ 7.8%	↗ 8.2%	

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Q	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 7.0%	↗ 6.0%
		Q3	↗ 9.2%	↗ 11.6%
		Q4	↘ -1.4%	↗ 10.2%
		Q1	↘ -5.7%	↗ 8.7%
	2019	Q2	↗ 7.2%	↗ 9.0%
		Q3	↘ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
		Q1	↘ -9.1%	↘ -2.9%
	2020	Q2	↗ 1.1%	↘ -8.5%
		Q3	↗ 18.9%	↗ 3.9%
		Q4	↘ -10.2%	↘ -1.9%
	FORECAST	2021	Q1	↘ -8.9%
Q2			↗ 7.1%	↘ 4.2%
Q3			↗ 9.5%	↘ -4.1%

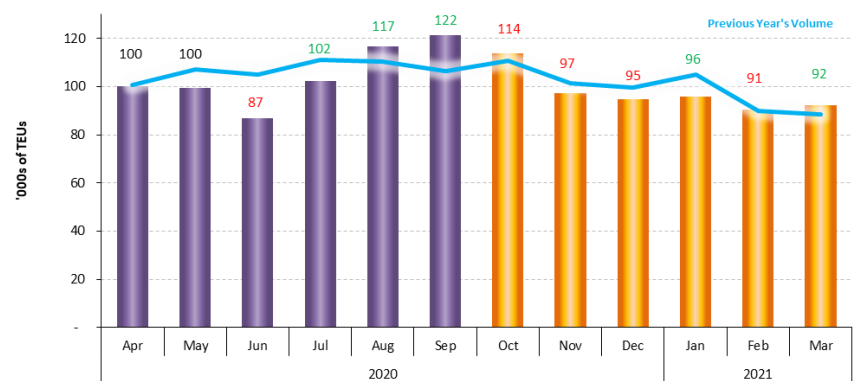
Headlines

- Imports increased by 4.1 percent in September to 122,000 TEUs. The 5,000 TEU gain equates to a 14.3 percent jump over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for September is 241.9. This is 30.3 points higher than the 211.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 910,000 TEUs for a 2.4 percent slide year-on-year (which is up versus last month's 4.5 percent decrease).
- The forecast projects a 6.8 percent decrease in imports between October and March versus the past six months (April through September), compared to a 7.1 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 1.1 percent (to 646,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 1.3 percent versus the equivalent period of 2020, with 577,000 TEUs.
- The forecast import volume for 2020 is 1.22 million TEUs, which would be a 2.3 percent decrease from 2019.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Aug	↘ -0.7%	↗ 4.1%	
		Sep	↘ -3.7%	↗ 3.0%	
		Oct	↗ 4.1%	↗ 1.8%	
		Nov	↘ -8.2%	↘ 0.2%	
		Dec	↘ -1.8%	↘ 0.3%	
	2020	Jan	↗ 5.4%	↗ 10.2%	
		Feb	↘ -14.4%	↗ 3.4%	
		Mar	↘ -1.8%	↘ -19.4%	
		Apr	↗ 13.3%	↘ -0.6%	
		May	↘ -0.5%	↘ -7.1%	
	FORECAST	2020	Jun	↘ -12.7%	↘ -17.4%
			Jul	↗ 17.8%	↘ -7.9%
Aug			↗ 14.0%	↗ 5.8%	
Sep			↗ 4.1%	↗ 14.3%	
2021		Oct	↘ -6.4%	↗ 2.8%	
		Nov	↘ -14.5%	↘ -4.2%	
		Dec	↘ -2.5%	↘ -4.9%	
		Jan	↗ 1.0%	↘ -8.9%	
2021	Feb	↘ -5.4%	↗ 0.7%		
	Mar	↗ 1.9%	↗ 4.5%		

Monthly Import Volumes

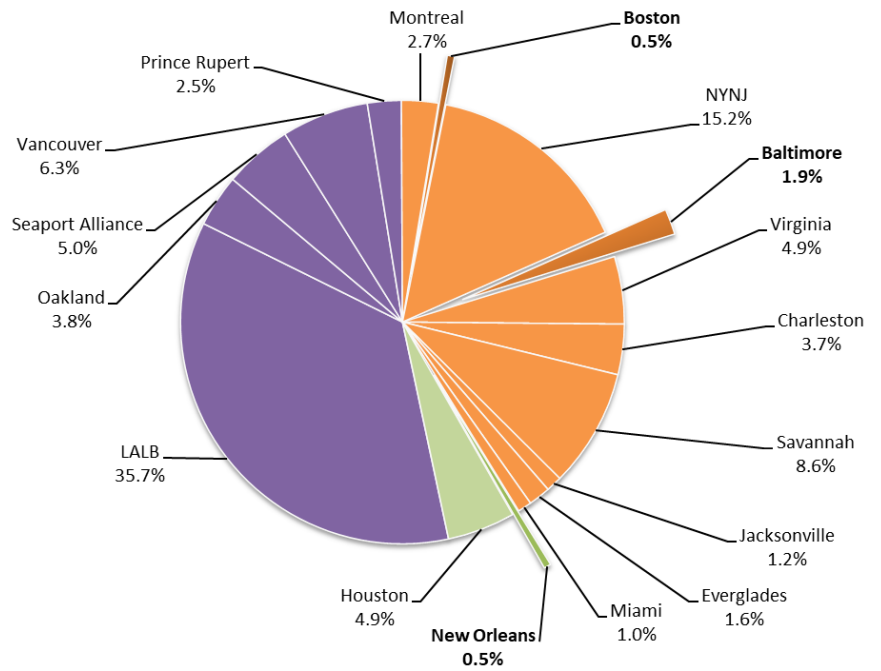


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total pages, and the Raw Monthly Data page.

September 2020 Loaded Import TEUs by Port

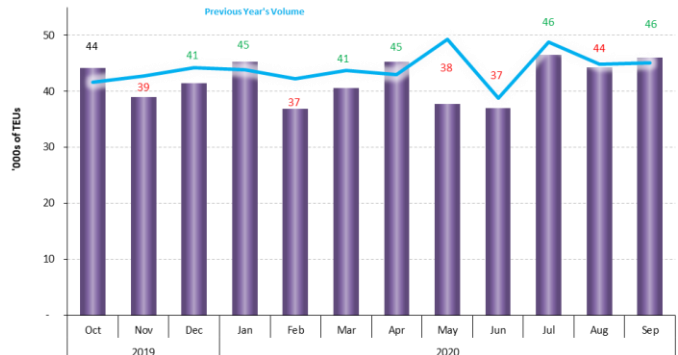


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	Oct	↔ -2.0%	↗ 6.1%
	Nov	↘ -11.8%	↘ -9.0%	
	Dec	↗ 6.4%	↘ -6.2%	
	2020	Jan	↗ 9.3%	↗ 3.2%
		Feb	↘ -18.6%	↘ -12.8%
		Mar	↗ 9.9%	↘ -7.3%
	Apr	↗ 11.7%	↗ 5.3%	
	May	↘ -16.6%	↘ -23.5%	
	Jun	↘ -2.2%	↘ -4.9%	
	Jul	↗ 25.8%	↘ -4.8%	
	Aug	↘ -4.7%	↘ -1.3%	
	Sep	↗ 4.0%	↗ 2.2%	

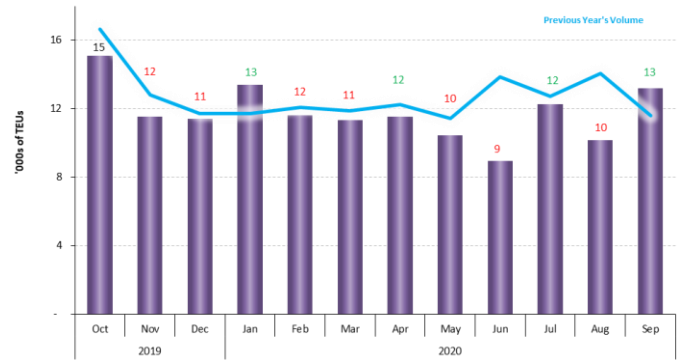
- Imports increased 4.0 percent in September to 46,000 TEUs. The 2,000 TEU gain equates to a 2.2 percent increase over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 168.9. This is 3.7 points higher than the 165.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 379,000 TEUs for a 5.1 percent decrease year-on-year (which is up versus last month's 6.0 percent slide).

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



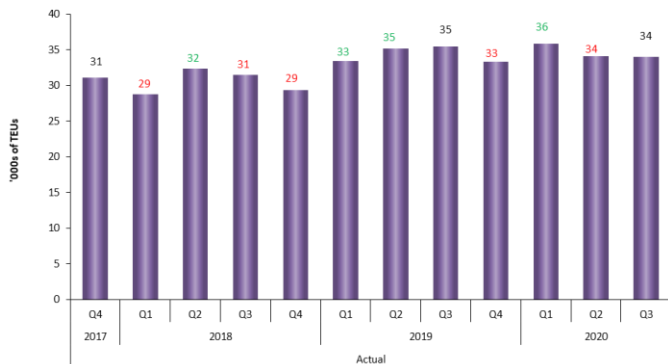
Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Oct	↑ 30.0%	↓ -9.3%
	Nov	↓ -23.5%	↓ -10.0%
	Dec	↓ -1.1%	↓ -2.6%
2020	Jan	↑ 17.5%	↑ 14.3%
	Feb	↓ -13.3%	↓ -3.6%
	Mar	↓ -2.5%	↓ -4.5%
	Apr	↑ 1.9%	↓ -5.7%
	May	↓ -9.6%	↓ -8.7%
	Jun	↓ -14.5%	↓ -35.7%
	Jul	↑ 37.2%	↓ -3.7%
	Aug	↓ -17.0%	↓ -27.7%
	Sep	↑ 30.0%	↑ 13.8%

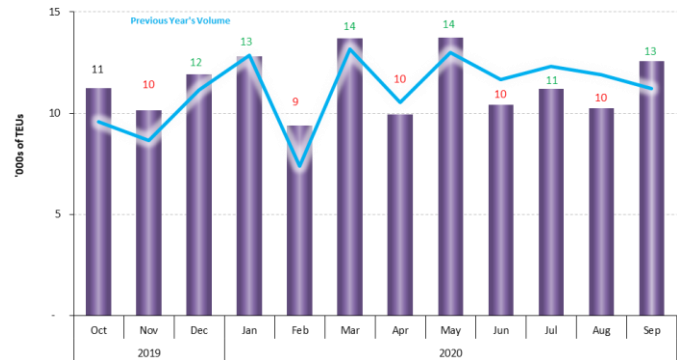
- Imports surged by 30.0 percent in September to 13,000 TEUs. The 3,000 TEU jump equates to a 13.8 percent gain over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 168.5. This is 20.1 points higher than the 148.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 103,000 TEUs for a 7.8 percent slide year-on-year (which is up versus last month's 10.3 percent drop).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Oct	↓ 0.2%	↑ 17.6%
	Nov	↓ -9.7%	↑ 17.3%
	Dec	↑ 17.3%	↓ 6.9%
2020	Jan	↑ 7.5%	↓ -0.4%
	Feb	↓ -26.6%	↑ 27.1%
	Mar	↑ 45.8%	↓ 3.9%
	Apr	↓ -27.5%	↓ -5.7%
	May	↑ 38.3%	↓ 5.6%
	Jun	↓ -24.2%	↓ -10.8%
	Jul	↑ 7.7%	↓ -9.0%
	Aug	↓ -8.7%	↓ -14.0%
	Sep	↑ 22.7%	↑ 11.9%

- Imports surged by 22.7 percent in September to 13,000 TEUs. The 2,000 TEU jump equates to an 11.9 percent gain over the same month of 2019 and is a record high for the month of September.
- Compared to the 100-point base year of 2012, the Import Index for September is 181.2. This is 19.4 points higher than the 161.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first nine months of 2020 totals 104,000 TEUs for a 0.1 percent dip year-on-year (which is up versus last month's 1.5 percent decrease).

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through September.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	9,988,306	7,792,102	18,712,845
2020	9,582,547	7,390,180	17,883,006
Percent Change	-4.1%	-5.2%	-4.4%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	6,381,496	737,967	1,058,982	1,308,782	501,079
2020	6,201,927	740,964	899,631	1,274,463	465,562
Percent Change	-2.8%	0.4%	-15.0%	-2.6%	-7.1%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	602,814	2,841,441	1,035,121	806,448	1,673,186
2020	559,222	2,776,346	936,774	749,502	1,614,177
Percent Change	-7.2%	-2.3%	-9.5%	-7.1%	-3.5%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	267,100	239,790	326,202	932,437
2020	232,150	217,964	304,045	910,279
Percent Change	-13.1%	-9.1%	-6.8%	-2.4%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through September.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	4,812,474	5,040,805	10,791,938
2020	4,463,667	4,549,074	9,936,805
Percent Change	-7.2%	-9.8%	-7.9%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	2,439,141	687,203	684,558	856,013	145,559
2020	2,247,845	685,771	589,743	782,883	157,425
Percent Change	-7.8%	-0.2%	-13.9%	-8.5%	8.2%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	480,952	1,103,001	727,021	622,277	1,111,952
2020	416,077	980,109	685,277	574,033	1,078,592
Percent Change	-13.5%	-11.1%	-5.7%	-7.8%	-3.0%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	369,848	317,605	308,149	938,659
2020	326,666	245,840	242,480	924,065
Percent Change	-11.7%	-22.6%	-21.3%	-1.6%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2019	Oct	729,831	78,583	109,469	136,138	57,644	74,817	339,443
	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	724,692	87,871	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,916	122,543	156,189	60,601	65,849	374,649
	Oct	782,972	82,998	115,056	146,264	60,885	71,209	359,290
	Nov	679,177	72,432	95,297	127,778	54,928	58,619	293,617
	Dec	596,283	76,102	94,685	127,801	56,085	62,682	268,763
2021	Jan	688,667	75,200	104,314	143,436	55,121	63,149	312,791
	Feb	532,637	64,854	85,629	113,308	42,444	60,784	297,030
	Mar	590,433	73,084	98,125	134,832	50,070	66,848	278,899
		Port					Port Miami	Port Houston
		Virginia	Charleston	Savannah	Jacksonville	Everglades		
2019	Oct	124,142	95,302	199,483	30,893	23,304	41,628	110,585
	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,128	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	28,413	24,835	39,291	121,508
	Oct	131,244	96,503	230,000	29,399	24,862	38,439	113,700
	Nov	107,338	83,081	183,232	26,551	23,363	34,028	97,250
	Dec	107,220	88,433	168,126	26,695	24,167	35,522	94,788
2021	Jan	111,721	90,934	183,661	28,554	25,000	35,827	95,724
	Feb	107,968	86,289	175,278	26,046	24,449	34,020	90,546
	Mar	103,614	92,400	170,129	27,767	27,210	36,676	92,276

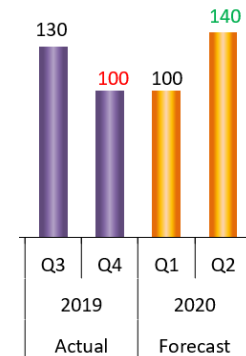
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

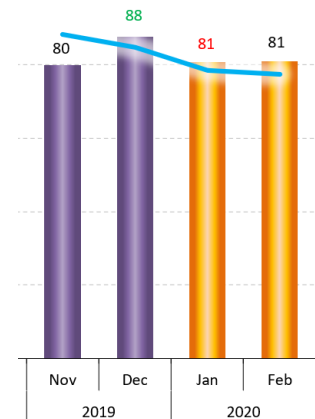
		Percent Change	
		vs Prior Quarter	vs Prior Year
Q1	↓	-10.0%	↔
Q2	↘	-5.0%	→
Q3	↗	5.0%	→
Q4	↑	10.0%	↗

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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