

# GlobalPortTracker

N O R T H A M E R I C A

May 2021



*in partnership with the*

**NRF**® NATIONAL  
RETAIL  
FEDERATION®



## Contents

### Overview

- 01 Editorial
- 02 Executive Summary
- 03 Global Economic Overview
- 04 North America Economic Overview
- 05 Global Port Tracker Overview

### Coast Activity

- 06 West Coast Port Activity
- 07 East Coast Port Activity

### Port Activity

- 08 Ports of Los Angeles and Long Beach
- 09 Port of Oakland
- 10 NW Seaport Alliance (Tacoma and Seattle)
- 11 Port of Vancouver
- 12 Port of Prince Rupert
- 13 Port of Montreal
- 14 Ports of New York and New Jersey
- 15 Port of Virginia
- 16 Port of Charleston
- 17 Port of Savannah
- 18 Port of Jacksonville
- 19 Port Everglades
- 20 Port Miami
- 21 Port Houston
- 22 Port of Baltimore
- 23 Ports of Boston/New Orleans

### Data

- 24 Year to Date Import Totals
- 25 Year to Date Export Totals
- 26 Raw Monthly Data
- 27 How to Read the Tables and Charts

## Editorial: The Biden New Deal

The numbers aren't official yet, but the United States could be seeing some of the strongest economic growth it has experienced since President Franklin Roosevelt's New Deal program helped pull the nation out of the Great Depression. According to the Bureau of Economic Analysis, US gross domestic product grew by an annualized rate of 6.4 percent during the first quarter. Some economists are predicting double-digit percentage growth in the second quarter.

Growth that fast is a clear indication that US economic output has almost recovered to its level before the pandemic struck. While the astonishing pace would be difficult to maintain, retail sales numbers show consumers are spending a large proportion of their stimulus checks as well as savings that accumulated while staying home rather than going out and income from new jobs. This is turning out to be a year of super growth that will act as the driver of the global economy.

Consumer spending is translating into growing demand for goods from overseas, particularly those from Asia, hampered only by shortage of products such as computer chips that are key to technical goods from smartphones to automobiles.

Trying to predict the path of this import boom is challenging as shipping lines have run into supply issues ranging from ship capacity and container availability to lack of workers because of COVID-19 illness and a shortage of trucks needed to move the containers. Port congestion is slowly being overcome as carriers shift services away from the San Pedro Bay ports to the Pacific Northwest to reduce terminal congestion pressures. We are also seeing increased use of the Panama Canal for service to the East Coast.

The West Coast saw 37.5 percent year-on-year growth in the first quarter and the East Coast 21.1 percent, with all ports monitored by our report up 29.4 percent. To put that into context, however, the comparisons are against extremely weak numbers during the first half of 2020. We do expect the second quarter to continue to show strong growth as there appears to be no slowdown in the flow of imports. The second half of the year will have significantly less year-on-year growth due to the stronger second half of 2020. Nonetheless, we predict annual growth of about 14 percent.

-Ben Hackett



# Executive Summary

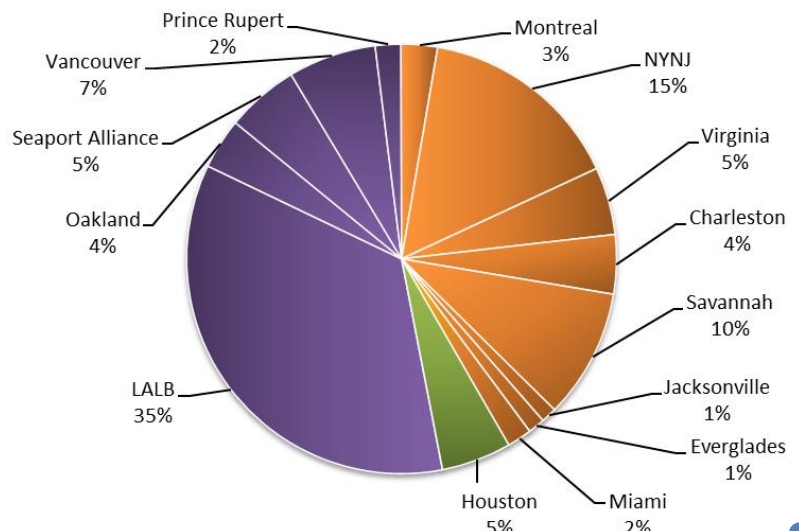
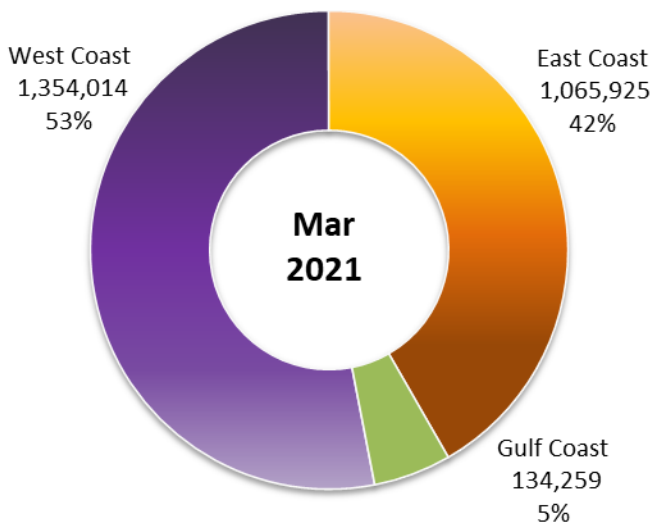
- The total volume of loaded imports at the tracked ports increased by 441,000 TEUs in March to 2.55 million TEUs, a record high. This represents a 20.9 percent jump over February and equates to a 60.6 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 14.2 percent over 2020 with a total of 28.8 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 201,000 TEUs between February and March, which equates to a 17.5 percent surge. The total loaded import volume was 1.35 million TEUs which equates to an 81.2 percent jump over the same month of last year and is a record high for the month of March. Each of the locations posted an increase over the previous month. Every port on the coast posted a year-on-year double-digit percentage gain, and all except Prince Rupert have posted double-digit percentage growth year-to-date. Loaded imports in 2021 are projected to increase by 13.8 percent over 2020 with a total of 15.4 million TEUs.
- The combined loaded import volume at the monitored East Coast ports increased by 198,000 TEUs between February and March, which equates to a 22.8 percent jump. The loaded import volume of 1.07 million TEUs equates to a 41.2 percent surge over the same month of 2020 and is a record high.

## Change in Import Volume, March 2021 versus:

		Feb-21	Mar-20	2021 YTD
West Coast	LALB	↑ 14.2%	↑ 97.5%	↑ 46.4%
	Oakland	↑ 21.6%	↑ 45.5%	↑ 16.8%
	Seaport Alliance	↑ 38.4%	↑ 66.5%	↑ 27.5%
	Vancouver	↑ 15.3%	↑ 51.9%	↑ 29.2%
	Prince Rupert	↑ 29.5%	↑ 64.7%	↔ 1.9%
	<b>Coast Total</b>	↑ 17.5%	↑ 81.2%	↑ 37.5%
East Coast	Montreal	↑ 18.6%	↓ -6.6%	↓ -3.5%
	NYNJ	↑ 17.7%	↑ 44.8%	↑ 22.8%
	Virginia	↑ 17.9%	↑ 31.2%	↑ 21.4%
	Charleston	↑ 39.0%	↑ 49.8%	↑ 14.3%
	Savannah	↑ 31.5%	↑ 69.6%	↑ 32.8%
	Jacksonville	↑ 32.7%	↑ 31.5%	↑ 13.6%
	Everglades	↑ 12.2%	↔ 8.1%	↔ 4.8%
	Miami	↑ 14.0%	↑ 39.6%	↑ 31.3%
	<b>Coast Total</b>	↑ 22.8%	↑ 41.2%	↑ 21.1%
Gulf	Houston	↑ 45.2%	↑ 52.0%	↑ 22.9%
<b>GPT Total</b>	↑ 20.9%	↑ 60.6%	↑ 29.4%	

Every port posted an increase over the previous month. Every port except Montreal and Port Everglades posted year-on-year double-digit percentage growth (with Port Everglades posting single-digit percentage growth). Loaded imports in 2021 are projected to increase by 15.0 percent over 2020, with a total of 12.0 million TEUs.

- Loaded imports at Houston surged by 45.2 percent in March (or 42,000 TEUs) to 134,000 TEUs, a record high for the month of March. This equates to a 52.0 percent jump gain year-on-year. Loaded imports in 2021 are projected to increase by 12.4 percent over 2020, with a total of 1.5 million TEUs.



# Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet has decreased slightly: as of April 12<sup>th</sup>, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 205,024 TEUs (down from 271,446 TEUs at around the same point of last month) spread across 56 vessels (versus 64 last month). A total of six vessels had a capacity of at least 7,500 TEUs (down from nine from last month), just two of which had a capacity of 12,500 TEUs and greater (versus seven last month). The idle fleet accounts for 0.8 per cent of the total available capacity, compared to 1.1 percent last month. As of the 12<sup>th</sup>, a further 106 vessels with a combined capacity of 471,097 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (up from 360,144 last month).
- The UK’s Office for National Statistics reported that retail sales volume (excluding automotive fuel) in March increased by 7.9 percent year-on-year and were up 4.9 percent over February. Clothing stores posted growth of 17.5 percent over February but remain 41.5 lower than the pre-pandemic level recorded in February 2020.
- Eurostat reported that the volume of retail sales for non-food products in the euro area increased by 4.6 percent between February and March, with a 25.0 percent jump year-on-year. The total volume of retail

**Average Weekly Asia-North America Capacity versus SCFI Freight Rates to USWC, as of April 23<sup>rd</sup>**

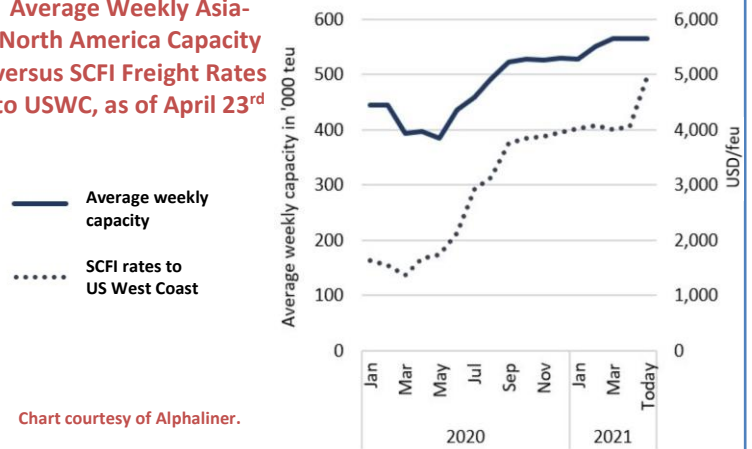


Chart courtesy of Alphaliner.

trade in the euro area increased by 12.0 percent year-on-year. At the national level, the total volume of retail trade in France decreased by 1.2 percent in March versus February but jumped by 21.3 percent year-on-year, while Germany posted a 7.7 percent increase over February and a 5.5 percent gain year-on-year.

- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased in April as it slipped from 51.9 in March to 51.1. The New Orders sub-index slid from 53.6 to 52.0, and the New Export Orders index reading decreased from 51.2 to 50.4.

## Forecasting Growth, but How Much?

The loaded import volume at the primary ports covered by the Global Port Tracker reached a new high in March, and with many vessels forced to wait for berths throughout April and into May we anticipate that container counts will remain elevated into the second quarter. As such, the outlook in this month’s forecast is significantly more positive than in the previous issue.

Forecasting the recovery from a global pandemic is a voyage into the unknown, but in the US there are many positive indicators. As of early May, approximately 30 percent of the US population was fully vaccinated, approximately 45 percent had received one vaccine dose, and about two million vaccine doses were being administered per day. The rate of progress is slower in Canada, where the roll-out of the second dose has been slowed to help the nation administer the first dose (which has reached about 40 percent of the population), and in Mexico, where only about 12 percent of the population has received the first dose.

US retail sales have gone from strength to strength (see the chart on the following page) as many households redirected a portion of the stimulus checks or took advantage of reduced spending on commuting, restaurants, and vacations. This will likely increase as states begin to reopen and vacation travel becomes less restrictive, and exuberant spending during vacations after a year of lock-down is certainly possible. In their most recent Survey of Consumers, the University of Michigan stated that “Overall, the data indicate an exceptional outlook for consumer spending through mid-2022.”

What of the job market? The Bureau of Labor Statistics reported that the civilian unemployment rate in April was 6.1 percent, down from a peak of 14.8 percent in April 2020, although still above the pre-pandemic low of 3.5 percent in February 2020. Recently there have been reports of shortages in the labor market, and it remains to be seen how willing those who spent a year working from home will be to return to the office.

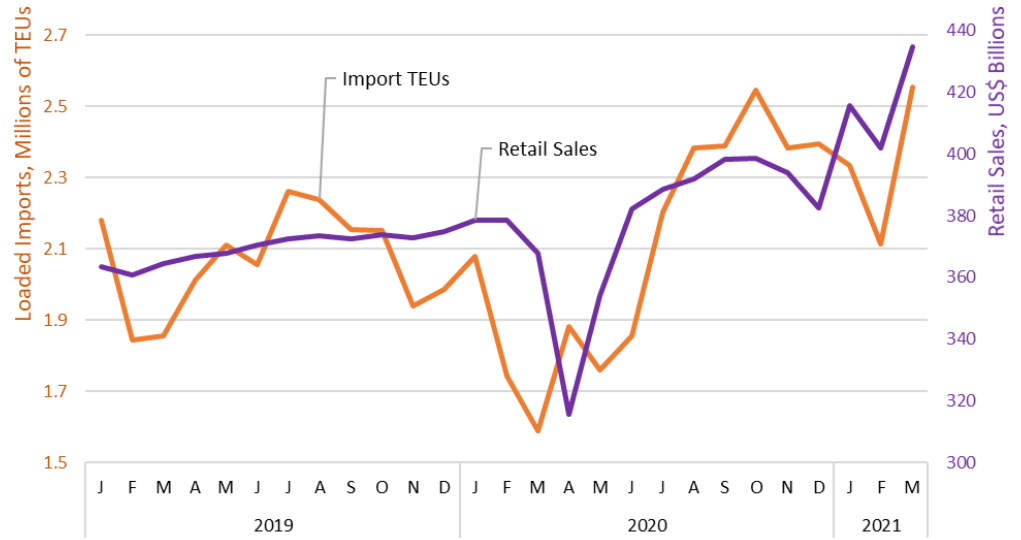
The impressive year-on-year growth in imports, currently just shy of 30 percent year-to-date, will slow as we move past the drop seen at the start of the pandemic which skews the year-on-year comparison, but recent economic indicators certainly support that 2021 will be a strong growth year for spending and investment which will be reflected in the GDP figures.



# North America Economic Overview

- The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for March posted an 8.2 percent increase over February and an 18.2 percent jump year-on-year. Clothing and clothing accessories stores experienced an 18.2 percent jump in sales between February and March, while furniture and home furnishing stores were up 5.6 percent over February, and electronics and appliance stores jumped by 11.5 percent. Non-store retailers posted an increase of 5.4 percent over February. Although not included on the chart, the value of motor vehicle sales increased by 15.4 percent between February and March.
- Data from the US Census Bureau shows that the preliminary seasonally adjusted inventories to sales ratio for retail trade increased from 1.19 in January to 1.23 in February. This reading is in the 1.22 to 1.23 range seen between June and October of 2020. The inventories to sales ratio for manufacturing increased from 1.36 in January to 1.40 in February.
- The University of Michigan reported that the Index of Consumer Sentiment increased by 4.0 percent in

**Containerized Imports vs Retail Sales and Food Services**



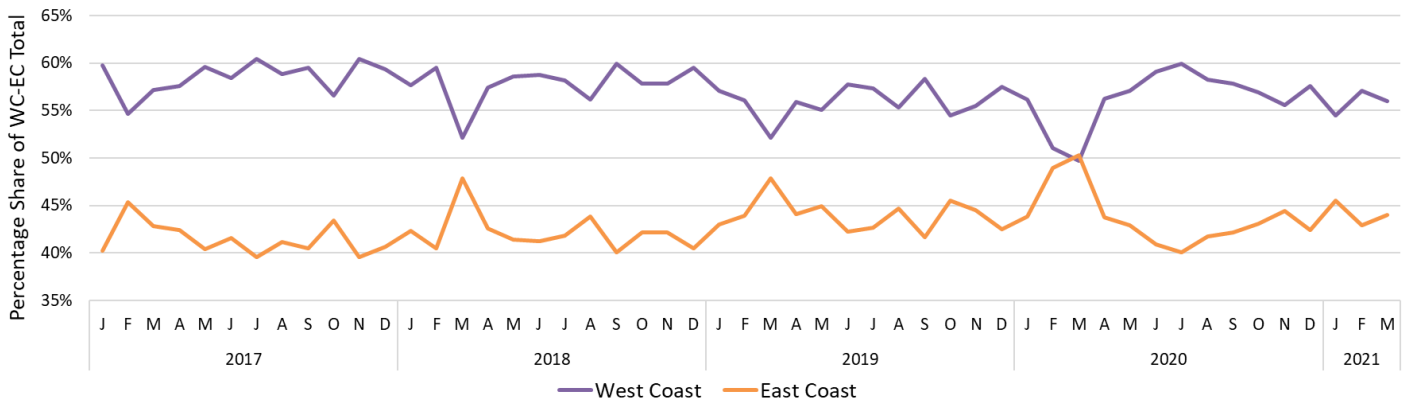
Note: Retail sales data is seasonally adjusted. Retail sales and food services excludes motor vehicles, motor vehicle parts, and gasoline stations. February 2021 is a preliminary estimate while March 2021 is an advanced estimate.

Data sources: US Census Bureau, GPT port data.

April, up from 84.9 last month to reach 88.3, which is 23.0 percent higher than a year ago. The Index of Consumer Expectations reached 82.7, up 3.8 percent from March's 79.7 and an 18.0 percent jump year-on-year.

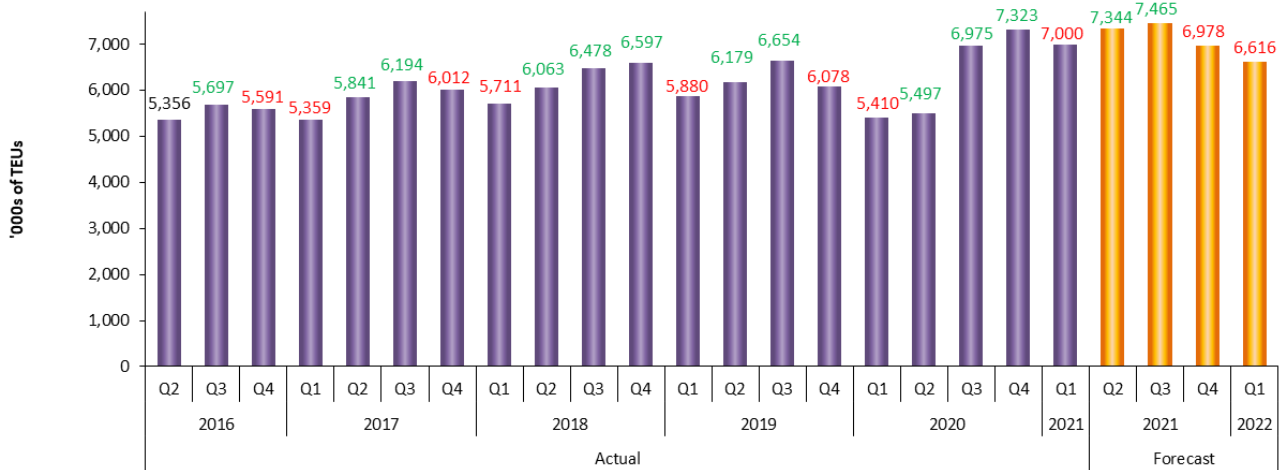
- The Association of American Railroads reported that US intermodal volumes for the first 17 weeks of 2021, through May 1<sup>st</sup>, are up 17.6 percent (versus an 11.9 percent increase last month) with 4.79 million units. Year-to-date Canadian intermodal volumes through the same period are up 13.2 percent (versus a 15.1 percent increase last month) with 1.23 million units, while Mexican intermodal volumes through the same period are up 0.9 percent (versus a 5.5 percent decrease last month) with 273,000 units.

**Monthly Coastal Split between East and West Coasts at Primary GPT Ports**



# Global Port Tracker Overview

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↗ 1.8%	↗ 9.7%	
		2019	Q1	↘ -10.9%	↗ 2.9%
			Q2	↗ 5.1%	↗ 1.9%
			Q3	↗ 7.7%	↗ 2.7%
	Q4		↘ -8.7%	↘ -7.9%	
	2020	Q1	↘ -11.0%	↘ -8.0%	
		Q2	↗ 1.6%	↘ -11.0%	
		Q3	↗ 26.9%	↗ 4.8%	
		Q4	↘ 5.0%	↗ 20.5%	
	FORECAST	2021	Q1	↘ -4.4%	↗ 29.4%
			Q2	↗ 4.9%	↗ 33.6%
		2022	Q3	↗ 1.6%	↗ 7.0%
Q4			↘ -6.5%	↘ -4.7%	
2022	Q1	↘ -5.2%	↘ -5.5%		

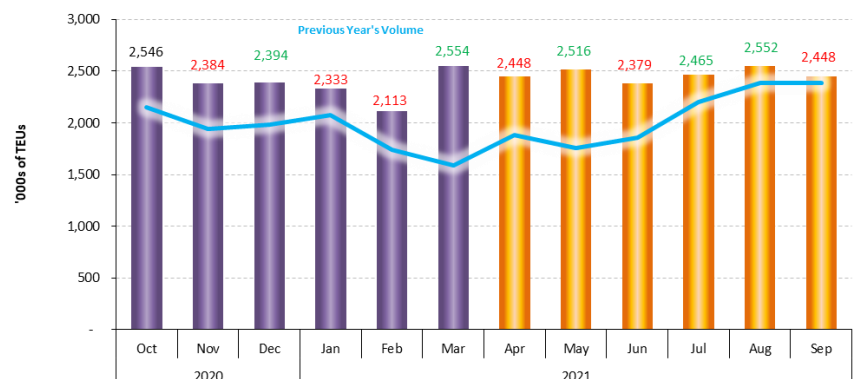
## Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker surged by 20.9 percent in March. The 441,000 TEU increase to 2.55 million TEUs equates to a 60.6 percent jump over the same month of 2020 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for March is 167.5. This is 63.2 points higher than the 104.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 7.00 million TEUs for a 29.4 percent surge year-on-year (which is up versus last month's 16.4 percent jump).
- The forecast projects a 3.4 percent increase in imports between April and September versus the past six months (October through March), compared to an 8.6 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 31.5 percent versus the equivalent period of 2020, with 14.34 million TEUs. The import volume in the second half of 2021 is forecast to increase by 1.0 percent versus the equivalent period of 2020, with 14.44 million TEUs. The forecast import volume for 2021 is 28.79 million TEUs, which would be a 14.2 percent increase over 2020.

## Monthly Change

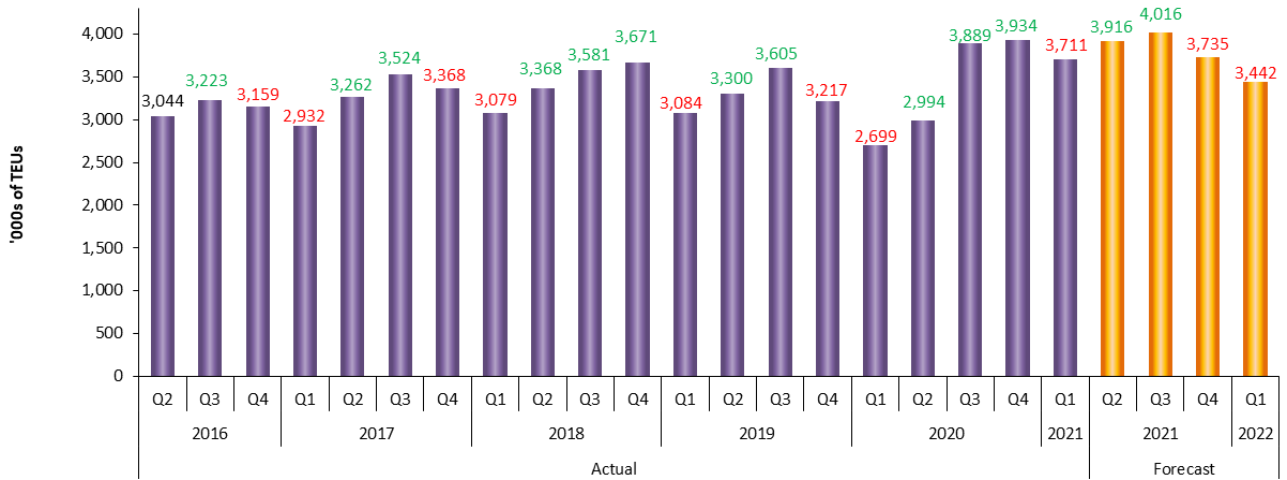
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -16.2%	↘ -5.5%
		Mar	↘ -8.7%	↘ -14.3%
		Apr	↗ 18.4%	↘ -6.4%
		May	↘ -6.5%	↘ -16.7%
		Jun	↗ 5.4%	↘ -9.8%
		Jul	↗ 18.7%	↘ -2.6%
		Aug	↗ 8.3%	↗ 6.5%
		Sep	↗ 0.2%	↗ 10.9%
		Oct	↗ 6.6%	↗ 18.3%
		Nov	↘ -6.4%	↗ 23.0%
		Dec	↗ 0.4%	↗ 20.4%
		FORECAST	2021	Jan
Feb	↘ -9.4%			↗ 21.3%
Mar	↗ 20.9%			↗ 60.6%
2022	Apr		↘ -4.1%	↗ 30.1%
	May		↗ 2.8%	↗ 43.0%
	Jun		↘ -5.5%	↗ 28.2%
	Jul		↗ 3.6%	↗ 11.9%
	Aug		↗ 3.5%	↗ 7.0%
	Sep		↘ -4.1%	↗ 2.5%

## Monthly Import Volumes



# West Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
		Q3	↗ 9.2%	↘ 0.7%
	2019	Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↗ 10.9%	↘ -9.3%
		Q3	↗ 29.9%	↗ 7.9%
	2020	Q4	↗ 1.1%	↗ 22.3%
		Q1	↘ -5.7%	↗ 37.5%
		Q2	↗ 5.5%	↗ 30.8%
		Q3	↗ 2.6%	↗ 3.3%
FORECAST	2021	Q4	↘ -7.0%	↘ -5.1%
		Q1	↘ -7.8%	↘ -7.2%

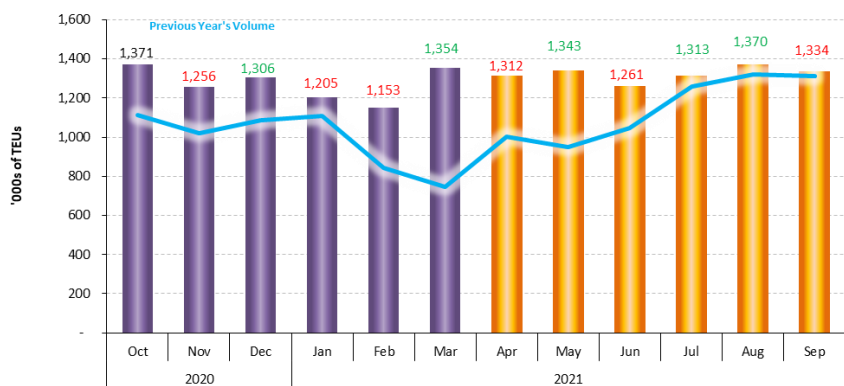
## Headlines

- Imports to the west coast ports tracked by the GPT surged by 17.5 percent in March to 1.35 million TEUs. The 201,000 TEU gain resulted in an 81.2 percent jump over the same month of 2020 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 148.3. This is 66.5 points higher than the 81.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 3.71 million TEUs for a 37.5 percent surge year-on-year (which is up versus last month's 20.8 percent jump).
- The forecast projects a 3.8 percent increase in imports between April and September versus the past six months (October through March), compared to an 8.6 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 34.0 percent versus the equivalent period of 2020, with 7.63 million TEUs. The import volume in the second half of 2021 is forecast to dip by 0.9 percent versus the equivalent period of 2020, with 7.75 million TEUs.
- The forecast import volume for 2021 is 15.38 million TEUs, which would be a 13.8 percent increase over 2020.

## Monthly Change

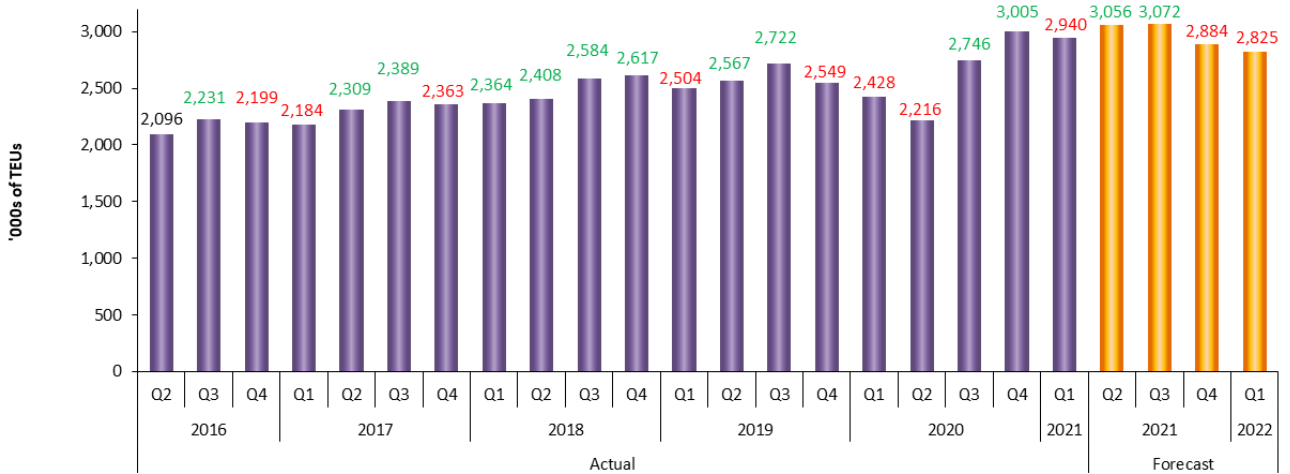
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -23.9%	↘ -14.3%
		Mar	↘ -11.5%	↘ -17.9%
		Apr	↗ 34.1%	↘ -6.2%
		May	↘ -5.5%	↘ -14.2%
		Jun	↗ 10.3%	↘ -7.3%
		Jul	↗ 20.4%	↗ 2.1%
		Aug	↗ 4.9%	↗ 12.1%
		Sep	↘ -0.7%	↗ 9.8%
		Oct	↗ 4.6%	↗ 23.3%
		Nov	↘ -8.4%	↗ 23.3%
		Dec	↗ 4.0%	↗ 20.3%
		FORECAST	2021	Jan
Feb	↘ -4.3%			↗ 36.6%
Mar	↗ 17.5%			↗ 81.2%
Apr	↘ -3.1%			↗ 30.9%
May	↗ 2.3%			↗ 41.7%
Jun	↘ -6.1%			↗ 20.7%
Jul	↗ 4.1%			↘ 4.3%
Aug	↗ 4.3%			↘ 3.7%
Sep	↘ -2.6%			↘ 1.8%

## Monthly Import Volumes



# East Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↗ 1.3%	↕ 10.7%	
		2019	Q1	↘ -4.3%	↗ 5.9%
			Q2	↗ 2.5%	↗ 6.6%
			Q3	↗ 6.0%	↗ 5.3%
	2020	Q4	↘ -6.3%	↘ -2.6%	
		Q1	↘ -4.8%	↘ -3.0%	
		Q2	↘ -8.7%	↘ -13.7%	
		Q3	↗ 23.9%	↗ 0.9%	
	FORECAST	2021	Q4	↗ 9.5%	↗ 17.9%
			Q1	↘ -2.2%	↗ 21.1%
			Q2	↗ 3.9%	↗ 37.9%
			Q3	↗ 0.5%	↗ 11.9%
2022		Q4	↘ -6.1%	↘ -4.0%	
2022	Q1	↘ -2.1%	↘ -3.9%		

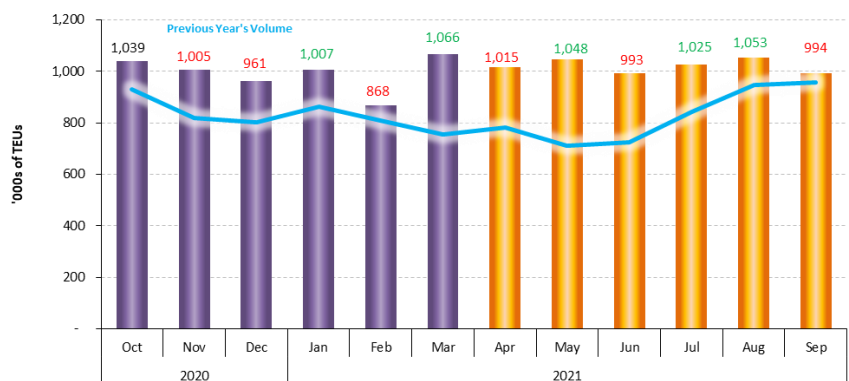
## Headlines

- Imports to the primary east coast ports tracked by the GPT surged by 22.8 percent (or 198,000 TEU) in March to 1.07 million TEUs. This equates to a 41.2 percent jump over the same month of 2020 and is an all-time record high.
- Compared to the 100-point base year of 2012, the Import Index for March is 189.9. This is 55.4 points higher than the 134.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 2.94 million TEUs for a 21.1 percent surge year-on-year (which is up versus last month's 12.1 percent jump).
- The forecast projects a 3.1 percent increase in imports between April and September versus the past six months (October through March), compared to a 0.3 percent dip between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 29.1 percent versus the equivalent period of 2020, with 6.00 million TEUs. The import volume in the second half of 2021 is forecast to increase by 3.6 percent versus the equivalent period of 2020, with 5.96 million TEUs.
- The forecast import volume for 2021 is 11.95 million TEUs, which would be a 15.0 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -6.5%	↗ 4.7%
		Mar	↘ -6.6%	↘ -9.7%
		Apr	↗ 3.3%	↘ -7.3%
		May	↘ -8.7%	↘ -20.9%
		Jun	↗ 1.5%	↘ -12.3%
		Jul	↗ 16.4%	↘ -8.3%
		Aug	↗ 12.6%	↘ -0.3%
		Sep	↗ 0.9%	↗ 12.1%
		Oct	↗ 8.7%	↗ 11.9%
		Nov	↘ -3.3%	↗ 22.8%
		Dec	↘ -4.4%	↗ 19.8%
		FORECAST	2021	Jan
Feb	↘ -13.8%			↗ 7.4%
Mar	↗ 22.8%			↗ 41.2%
2021	Apr		↘ -4.8%	↗ 30.1%
	May		↗ 3.3%	↗ 47.1%
	Jun		↘ -5.2%	↗ 37.3%
	Jul		↗ 3.2%	↗ 21.7%
	Aug		↗ 2.8%	↗ 11.1%
	Sep		↘ -5.6%	↗ 4.0%

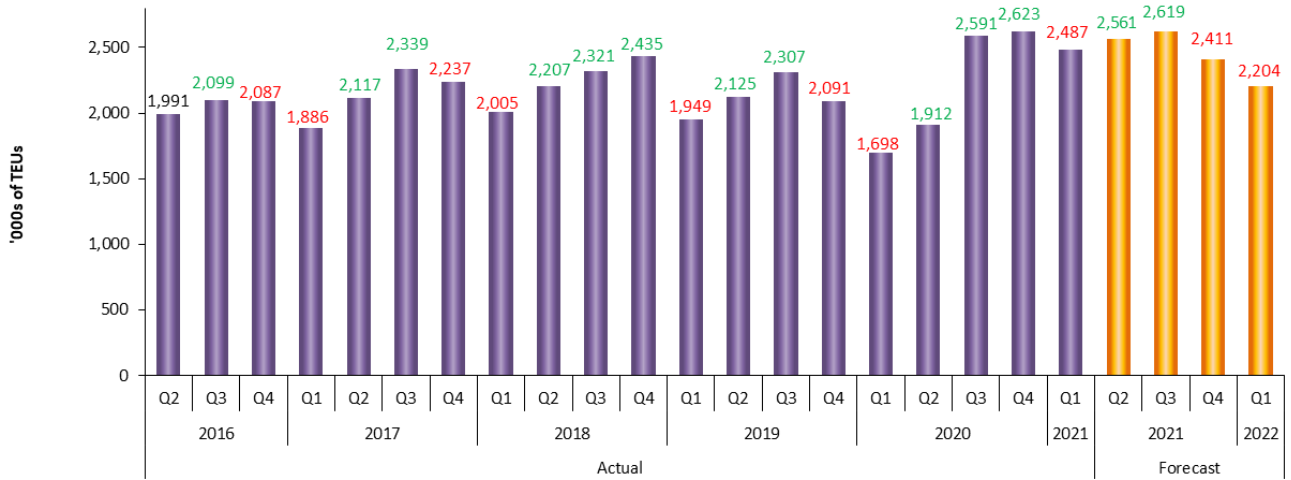
## Monthly Import Volumes





# Ports of Los Angeles and Long Beach

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
		Q3	↗ 8.6%	↘ -0.6%
	2019	Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
		Q3	↗ 35.5%	↗ 12.3%
	2020	Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -5.2%	↗ 46.4%
		Q2	↗ 3.0%	↗ 33.9%
		Q3	↗ 2.3%	↗ 1.1%
FORECAST	2021	Q4	↘ -7.9%	↘ -8.1%
		Q1	↘ -8.6%	↘ -11.4%

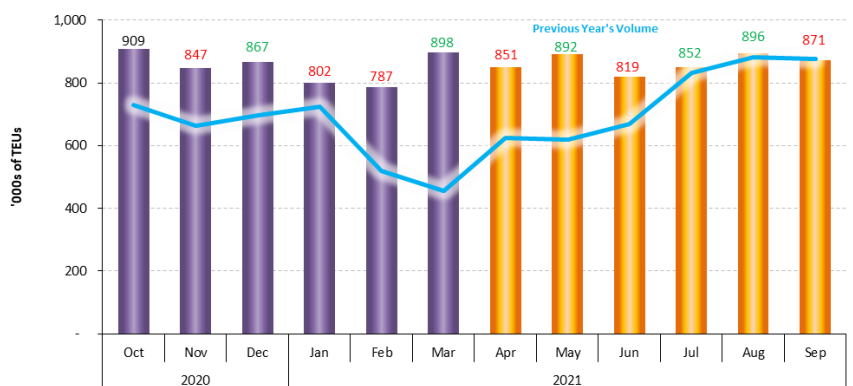
## Headlines

- Imports surged by 14.2 percent in March to 898,000 TEUs. The 112,000 TEU increase represents a 97.5 percent jump over the same month of 2020 and is a record high for the month of March.
- Imports at the Port of Los Angeles surged by 18.7 percent versus February, while the volume at the Port of Long Beach increased by 9.2 percent. In terms of year-on-year change, the two ports experienced a 122.5 percent jump and a 74.0 percent surge respectively.
- Compared to the 100-point base year of 2012, the Import Index for March is 150.7. This is 74.4 points higher than the 76.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 2.49 million TEUs for a 46.4 percent surge year-on-year.
- The forecast projects a 1.4 percent increase in imports between April and September versus the past six months (October through March), compared to an 18.9 percent surge the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 39.8 percent versus the equivalent period of 2020, with 5.05 million TEUs.
- The forecast volume for 2021 is 10.08 million TEUs, which would be a 14.2 percent increase over 2020.

## Monthly Change

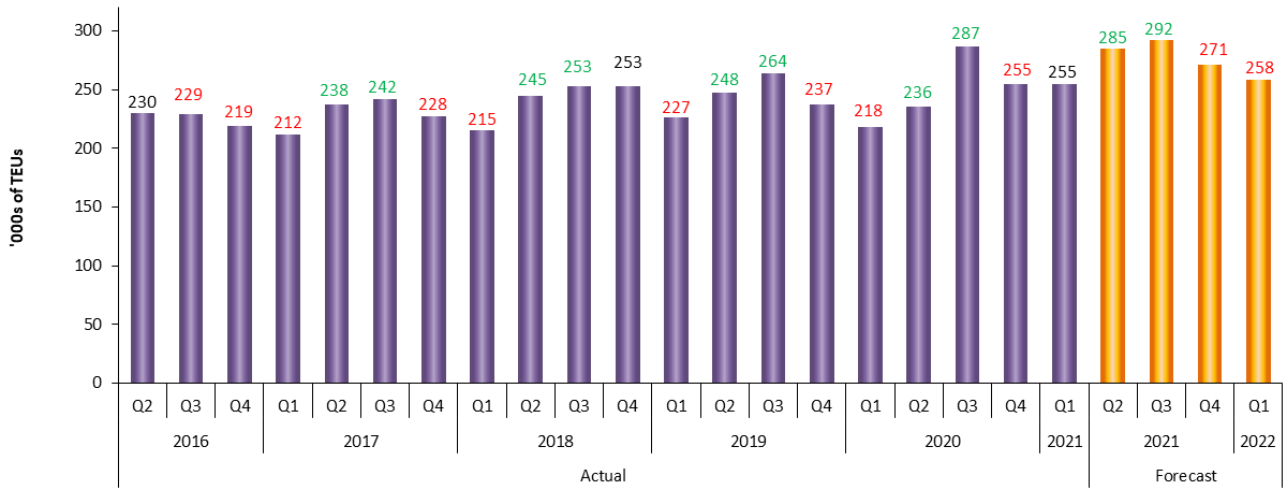
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -28.4%	↘ -20.4%
		Mar	↘ -12.3%	↘ -16.4%
		Apr	↗ 37.1%	↘ -8.1%
		May	↘ -0.8%	↘ -13.8%
		Jun	↗ 8.2%	↘ -8.0%
		Jul	↗ 24.3%	↗ 5.5%
		Aug	↗ 5.8%	↗ 15.9%
		Sep	↘ -0.4%	↗ 15.9%
		Oct	↗ 3.6%	↗ 24.6%
		Nov	↘ -6.8%	↗ 27.5%
		Dec	↗ 2.3%	↗ 24.4%
		FORECAST	2021	Jan
Feb	↘ -1.9%			↗ 51.7%
Mar	↗ 14.2%			↗ 97.5%
2021	Apr		↘ -5.3%	↗ 36.4%
	May		↗ 4.8%	↗ 44.1%
	Jun		↘ -8.2%	↗ 22.2%
	Jul		↗ 4.0%	↗ 2.3%
	Aug		↗ 5.2%	↗ 1.7%
	Sep		↘ -2.7%	↘ -0.7%

## Monthly Import Volumes



# Port of Oakland

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↔ 0.1%	↑ 11.0%
		Q1	↓ -10.4%	↔ 5.3%
		Q2	↔ 9.3%	↔ 1.0%
		Q3	↔ 6.6%	↔ 4.4%
	2019	Q4	↓ -10.1%	↓ -6.2%
		Q1	↔ -7.9%	↔ -3.6%
		Q2	↔ 8.0%	↓ -4.7%
		Q3	↑ 21.5%	↔ 8.6%
	2020	Q4	↓ -11.0%	↔ 7.5%
		Q1	↔ 0.0%	↑ 16.8%
		Q2	↑ 11.6%	↑ 20.7%
		Q3	↔ 2.6%	↔ 1.9%
FORECAST	2021	Q4	↓ -7.2%	↔ 6.3%
		Q1	↔ -4.7%	↔ 1.3%

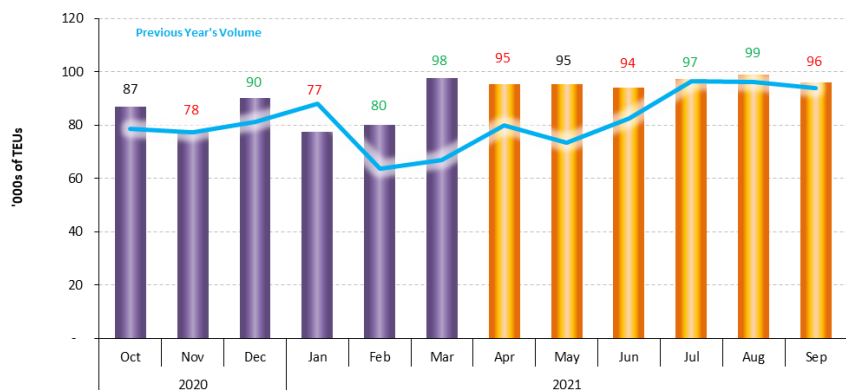
## Headlines

- Imports surged by 21.6 percent in March to 98,000 TEUs. The 17,000 TEU gain resulted in a 45.5 percent jump over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for March is 147.8. This is 46.3 points higher than the 101.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 255,000 TEUs for a 16.8 percent jump year-on-year (which is up versus last month's 4.1 percent increase).
- The forecast projects a 13.1 percent surge in imports between April and September versus the past six months (October through March), compared to a 14.7 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 18.8 percent versus the equivalent period of 2020, with 540,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 4.0 percent versus the equivalent period of 2020, with 563,000 TEUs.
- The forecast import volume for 2021 is 1.10 million TEUs, which would be a 10.8 percent increase over 2020.

## Monthly Change

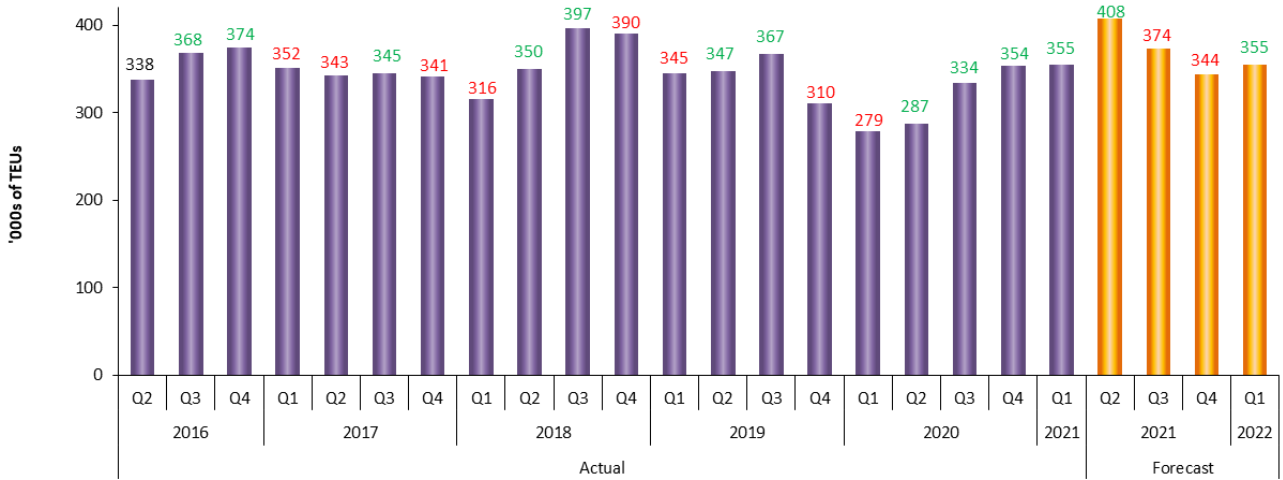
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↓ -27.7%	↔ -9.2%
		Mar	↔ 5.5%	↓ -10.3%
		Apr	↑ 19.3%	↔ -0.9%
		May	↔ -8.2%	↓ -14.6%
		Jun	↑ 12.3%	↔ 1.9%
		Jul	↑ 16.9%	↔ 6.4%
		Aug	↔ -0.2%	↔ 9.0%
		Sep	↔ -2.4%	↑ 10.6%
		Oct	↔ -7.6%	↑ 10.4%
		Nov	↓ -10.0%	↔ 0.9%
		Dec	↑ 15.6%	↑ 11.0%
		FORECAST	2021	Jan
Feb	↔ 3.6%			↑ 26.2%
Mar	↑ 21.6%			↑ 45.5%
2021	Apr		↔ -2.4%	↑ 19.0%
	May		↔ 0.3%	↑ 30.0%
	Jun		↔ -1.4%	↑ 14.1%
	Jul		↔ 3.4%	↔ 0.9%
	Aug		↔ 1.7%	↔ 2.8%
	Sep		↔ -3.1%	↔ 2.1%

## Monthly Import Volumes



# NW Seaport Alliance (Tacoma & Seattle)

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↑ 9.4%
		Q2	↔ 0.5%	↓ -0.9%
		Q3	↔ 5.7%	↓ -7.6%
	2019	Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
		Q2	↔ 3.1%	↓ -17.2%
		Q3	↑ 16.2%	↓ -9.0%
	2020	Q4	↔ 6.1%	↑ 14.2%
		Q1	↔ 0.3%	↑ 27.5%
		Q2	↑ 14.8%	↑ 41.9%
		Q3	↓ -8.3%	↑ 12.0%
FORECAST	2021	Q4	↓ -7.9%	↓ -2.8%
		Q1	↔ 3.0%	↓ -0.1%

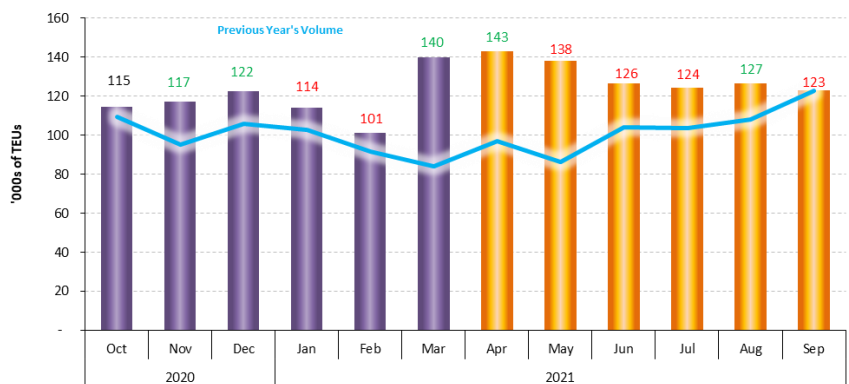
## Headlines

- Imports surged by 38.4 percent in March, increasing by 39,000 TEUs to 140,000 TEUs. This equates to a 66.5 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 124.8. This is 49.8 points higher than the 75.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 355,000 TEUs for a 27.5 percent surge year-on-year (which is up versus last month's 10.6 percent jump).
- The forecast projects a 10.1 percent surge in imports between April and September versus the past six months (October through March), compared to a 5.5 percent increase between the same two periods of last year.
- The first half of 2021 is forecast to surge by 34.8 percent versus the equivalent period of 2020, with 763,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 4.4 percent versus the equivalent period of 2020, with 718,000 TEUs.
- The forecast import volume for 2021 is 1.48 million TEUs, which would be an 18.1 percent increase over 2020.

## Monthly Change

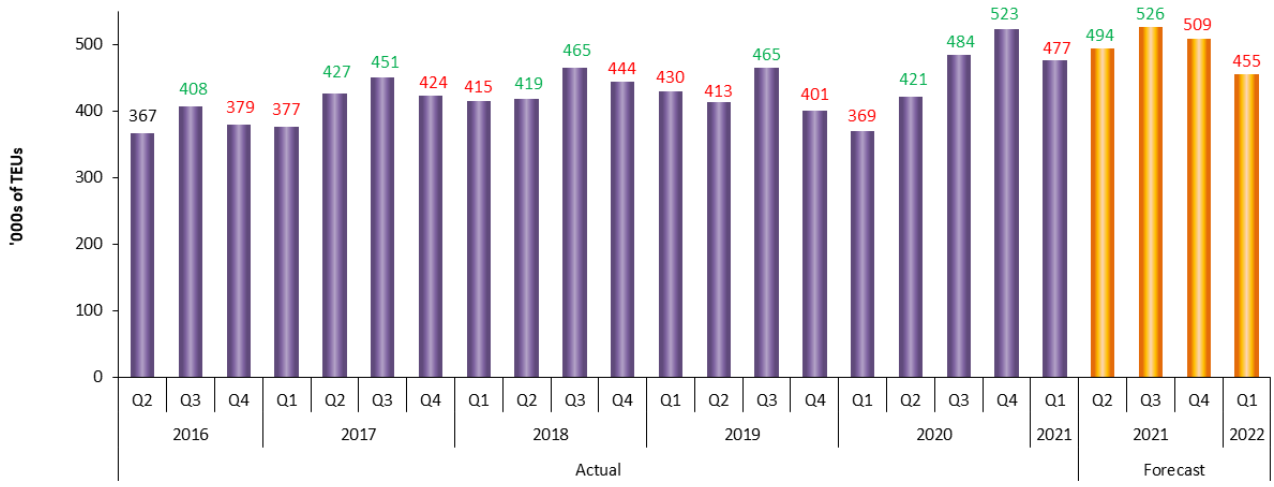
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↓ -10.9%	↓ -8.0%
		Mar	↓ -8.3%	↓ -28.2%
		Apr	↑ 15.4%	↓ -13.9%
		May	↓ -11.2%	↓ -22.9%
		Jun	↑ 20.9%	↓ -15.1%
		Jul	↓ -0.7%	↓ -15.9%
		Aug	↔ 4.4%	↓ -3.9%
		Sep	↑ 13.6%	↓ -6.8%
		Oct	↓ -6.5%	↔ 4.7%
		Nov	↔ 2.3%	↑ 23.3%
		Dec	↔ 4.5%	↑ 15.7%
		FORECAST	2021	Jan
Feb	↓ -11.4%			↑ 10.3%
Mar	↑ 38.4%			↑ 66.5%
2021	Apr		↔ 2.3%	↑ 47.5%
	May		↓ -3.4%	↑ 60.4%
	Jun		↓ -8.6%	↑ 21.3%
	Jul		↓ -1.7%	↑ 20.1%
	Aug		↔ 2.0%	↑ 17.4%
	Sep		↓ -3.0%	↔ 0.3%

## Monthly Import Volumes



# Port of Vancouver

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↓ -4.6%	↗ 4.8%	
		2019	Q1	↓ -3.1%	↗ 3.6%
			Q2	↓ -3.9%	↘ -1.2%
			Q3	↑ 12.5%	↘ -0.1%
	2020	Q4	↓ -13.8%	↘ -9.8%	
		Q1	↓ -7.9%	↘ -14.2%	
		Q2	↑ 14.1%	↗ 1.9%	
		Q3	↑ 15.0%	↗ 4.1%	
	FORECAST	2021	Q4	↘ 8.0%	↗ 30.6%
			Q1	↘ -8.8%	↗ 29.2%
			Q2	↘ 3.6%	↗ 17.3%
			Q3	↘ 6.4%	↗ 8.6%
2022		Q4	↓ -3.1%	↘ -2.6%	
		2022	Q1	↓ -10.7%	↘ -4.6%

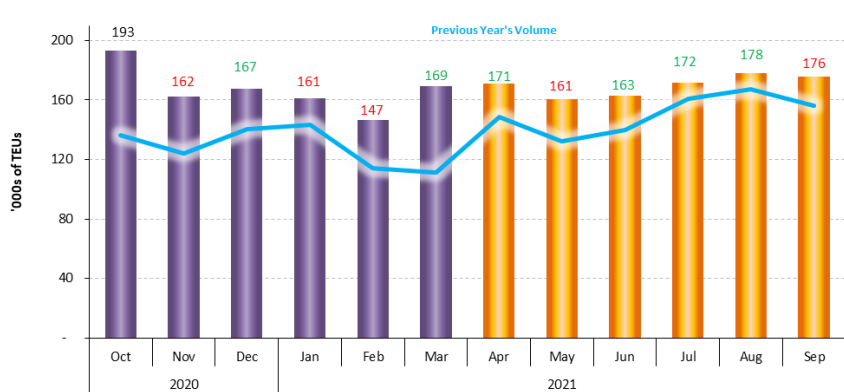
## Headlines

- Imports surged by 15.3 percent in March to 169,000 TEUs. The 22,000 TEU gain equates to a 51.9 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 150.4. This is 51.4 points higher than the 99.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 477,000 TEUs for a 29.2 percent surge year-on-year (which is up versus last month's 19.4 percent jump).
- The forecast projects a 2.0 percent increase in imports between April and September versus the past six months (October through March), compared to a 17.6 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 22.9 percent versus the equivalent period of 2020, with 971,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 2.8 percent versus the equivalent period of 2020, with 1.04 million TEUs.
- The forecast import volume for 2021 is 2.01 million TEUs, which would be an 11.6 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↓ -20.5%	↓ -11.8%
		Mar	↓ -2.5%	↓ -14.7%
		Apr	↑ 33.6%	↗ 2.4%
		May	↓ -10.9%	↘ 1.3%
		Jun	↘ 5.7%	↘ 1.8%
		Jul	↑ 14.9%	↘ -1.2%
		Aug	↘ 3.9%	↗ 14.6%
		Sep	↘ -6.5%	↘ -0.1%
		Oct	↑ 23.7%	↗ 41.9%
		Nov	↓ -15.9%	↗ 31.1%
		Dec	↘ 3.1%	↗ 19.1%
		FORECAST	2021	Jan
Feb	↘ -9.0%			↗ 28.4%
Mar	↑ 15.3%			↗ 51.9%
2021	Apr		↘ 1.0%	↗ 14.9%
	May		↘ -6.0%	↗ 21.2%
	Jun		↘ 1.4%	↗ 16.3%
	Jul		↘ 5.5%	↘ 6.7%
	Aug		↘ 3.9%	↘ 6.7%
	Sep		↘ -1.4%	↗ 12.5%

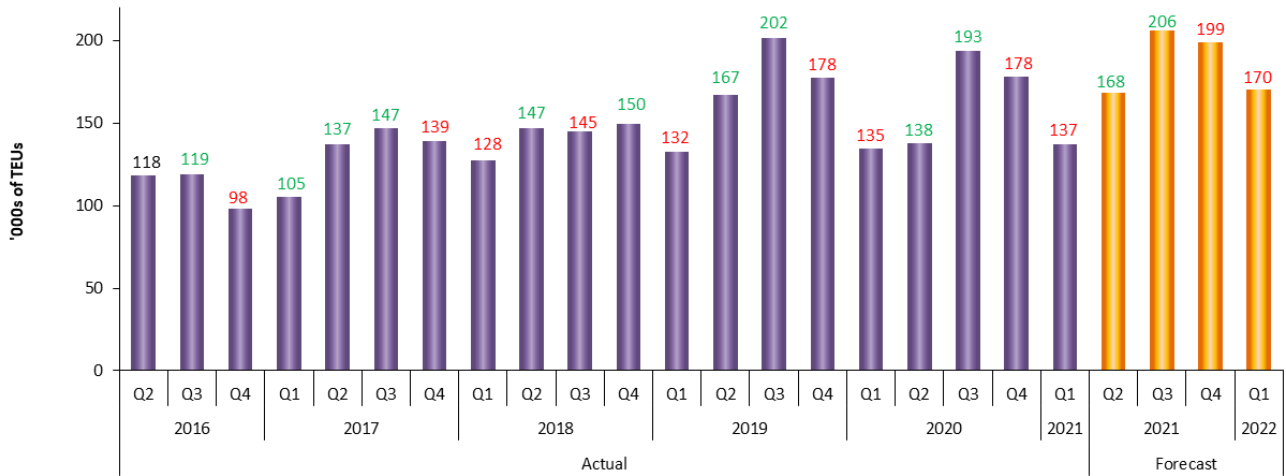
## Monthly Import Volumes





# Port of Prince Rupert

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↗ 3.4%	↗ 7.8%	
		2019	Q1	↘ -11.6%	↗ 3.8%
			Q2	↗ 26.2%	↗ 13.6%
			Q3	↗ 20.8%	↗ 39.4%
	Q4		↘ -11.9%	↗ 18.7%	
	2020	Q1	↘ -24.1%	↗ 1.8%	
		Q2	↗ 2.1%	↘ -17.7%	
		Q3	↗ 40.6%	↘ -4.2%	
		Q4	↘ -7.9%	↗ 0.2%	
	FORECAST	2021	Q1	↘ -22.9%	↗ 1.9%
			Q2	↗ 22.5%	↗ 22.3%
			Q3	↗ 22.3%	↗ 6.4%
Q4			↘ -3.4%	↗ 11.7%	
2022	Q1	↘ -14.3%	↗ 24.0%		

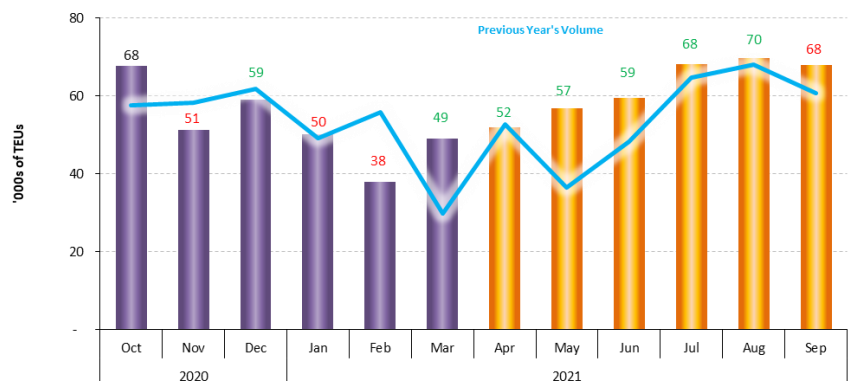
## Headlines

- Imports surged by 29.5 percent in March to 49,000 TEUs. The 11,000 TEU increase equates to a 64.7 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 185.4. This is 72.9 points higher than the 112.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 137,000 TEUs for a 1.9 percent gain year-on-year (which is up versus last month's 15.9 percent drop).
- The forecast projects an 18.6 percent surge in imports between April and September versus the past six months (October through March), compared to a 5.9 percent increase between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 12.2 percent versus the equivalent period of 2020, with 306,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 9.0 percent versus the equivalent period of 2020, with 405,000 TEUs.
- The forecast import volume for 2021 is 710,000 TEUs, which would be a 10.3 percent increase over 2020.

## Monthly Change

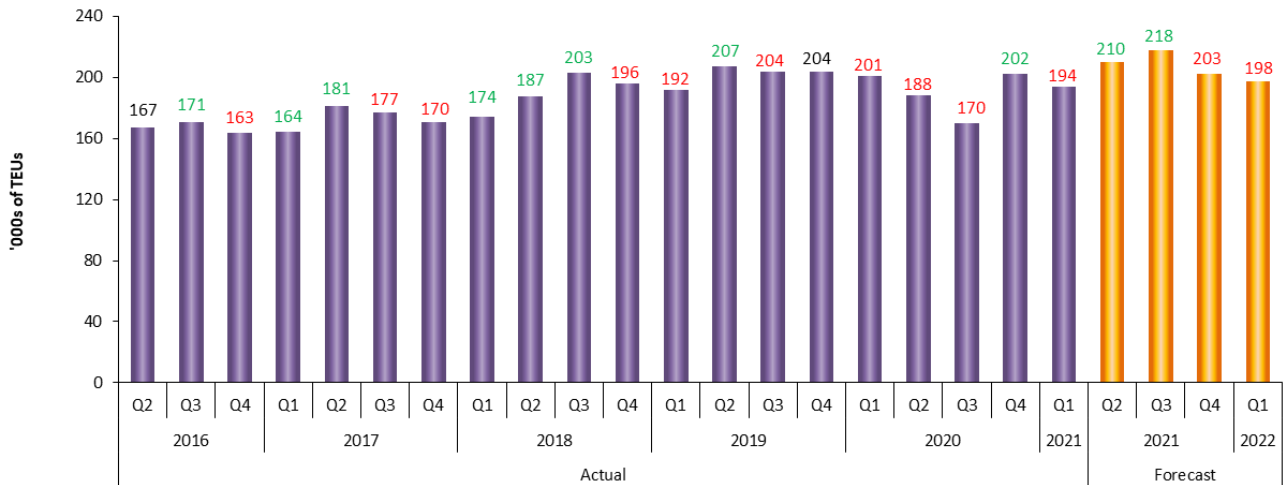
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↗ 13.4%	↗ 60.4%
		Mar	↘ -46.5%	↘ -30.8%
		Apr	↗ 76.8%	↗ 2.0%
		May	↘ -30.9%	↘ -36.7%
		Jun	↗ 32.7%	↘ -16.3%
		Jul	↗ 33.7%	↘ -2.5%
		Aug	↗ 5.3%	↘ -4.7%
		Sep	↘ -11.0%	↘ -5.3%
		Oct	↗ 11.6%	↗ 17.3%
		Nov	↘ -24.2%	↘ -11.9%
		Dec	↗ 15.3%	↘ -4.3%
		FORECAST	2021	Jan
Feb	↘ -24.5%			↘ -32.0%
Mar	↗ 29.5%			↗ 64.7%
2021	Apr		↗ 5.9%	↘ -1.3%
	May		↗ 9.1%	↗ 55.8%
	Jun		↗ 4.7%	↗ 22.8%
	Jul		↗ 14.5%	↗ 5.3%
	Aug		↗ 2.5%	↗ 2.5%
	Sep		↘ -2.5%	↗ 12.2%

## Monthly Import Volumes



# Port of Montreal

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↓ -3.5%	↑ 14.8%	
		2019	Q1	↓ -2.0%	↑ 10.2%
			Q2	↑ 8.1%	↑ 10.8%
			Q3	↓ -1.8%	↓ 0.4%
	2020	Q4	↓ -0.1%	↓ 4.0%	
		Q1	↓ -1.4%	↓ 4.7%	
		Q2	↓ -6.2%	↓ -9.2%	
		Q3	↓ -9.6%	↓ -16.4%	
	FORECAST	2021	Q4	↑ 18.8%	↓ -0.7%
			Q1	↓ -4.2%	↓ -3.5%
			Q2	↑ 8.5%	↑ 11.6%
			Q3	↑ 3.8%	↑ 28.1%
2022	Q4	↓ -7.1%	↓ 0.2%		
	Q1	↓ -2.5%	↓ 2.0%		

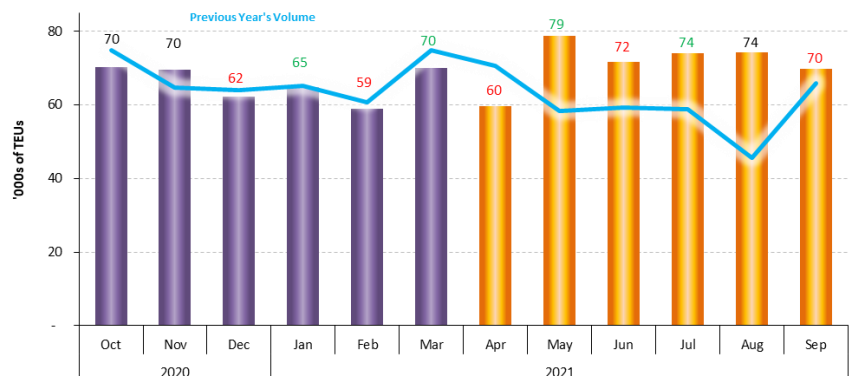
## Headlines

- A strike by dockworkers that began Monday April 26<sup>th</sup> was curtailed by an Act passed by the Canadian Government, with operations resuming on Saturday May 1<sup>st</sup>. According to the Port, the legislation “will lead to establishing a new collective agreement between the parties, with no possibility of work stoppages.”
- Imports surged by 18.6 percent in March to 70,000 TEUs. The 11,000 TEU increase equates to a 6.6 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 144.0. This is 10.0 points lower than the 154.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 194,000 TEUs for a 3.5 percent decrease year-on-year (which is down versus last month’s 1.7 percent decline).
- The forecast projects an 8.1 percent increase in imports between April and September versus the past six months (October through March), compared to an 11.3 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 3.8 percent versus the equivalent period of 2020, with 404,000 TEUs. The forecast import volume for 2021 is 824,000 TEUs, which would be an 8.3 percent increase over 2020.

## Monthly Change

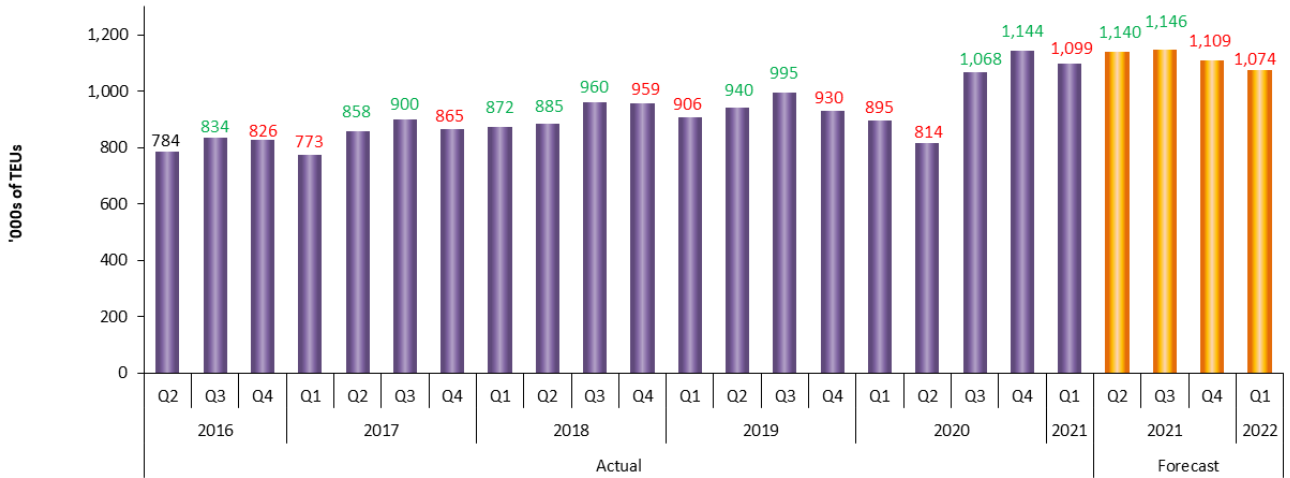
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↓ -6.8%	↓ 3.4%
		Mar	↑ 23.4%	↓ 7.6%
		Apr	↓ -5.6%	↓ 2.1%
		May	↓ -17.5%	↓ -20.3%
		Jun	↑ 1.8%	↓ -8.8%
		Jul	↓ -0.8%	↓ -15.1%
		Aug	↓ -22.7%	↓ -38.2%
		Sep	↑ 44.7%	↓ 8.4%
		Oct	↑ 6.8%	↓ -6.0%
		Nov	↓ -1.1%	↓ 7.5%
		Dec	↓ -10.6%	↓ -2.7%
		FORECAST	2021	Jan
Feb	↓ -8.9%			↓ -2.8%
Mar	↑ 18.6%			↓ -6.6%
Apr	↓ -14.9%			↓ -15.7%
May	↑ 32.3%			↑ 35.2%
Jun	↓ -9.0%			↓ 20.9%
Jul	↑ 3.2%			↑ 25.7%
Aug	↑ 0.3%			↑ 63.1%
Sep	↓ -6.0%			↓ 6.0%

## Monthly Import Volumes



# Ports of New York and New Jersey

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	👉 -0.1%	👆 10.8%
		Q1	👉 -5.5%	👉 3.9%
		Q2	👉 3.8%	👉 6.2%
		Q3	👉 5.9%	👉 3.7%
	2019	Q4	👉 -6.6%	👉 -3.0%
		Q1	👉 -3.8%	👉 -1.2%
		Q2	👉 -9.0%	👇 -13.4%
		Q3	👆 31.1%	👉 7.3%
	2020	Q4	👉 7.2%	👆 23.1%
		Q1	👉 -4.0%	👆 22.8%
		Q2	👉 3.7%	👆 40.0%
		Q3	👉 0.6%	👉 7.4%
FORECAST	2021	Q4	👉 -3.3%	👉 -3.1%
		Q1	👉 -3.1%	👉 -2.2%

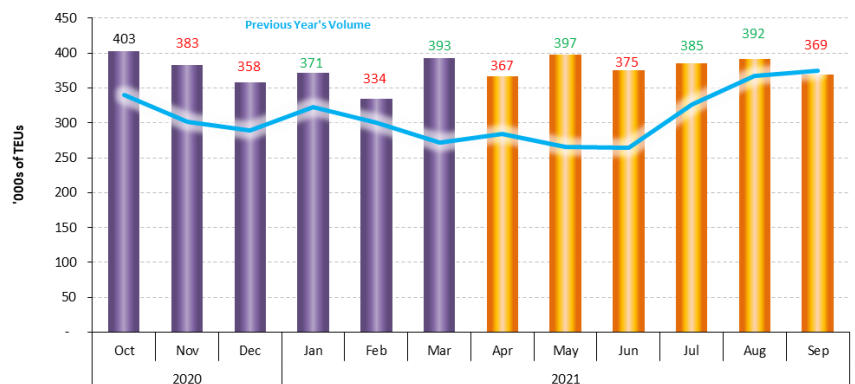
## Headlines

- Imports surged by 17.7 percent (or 59,000 TEU) in March to 393,000 TEUs. This equates to a 44.8 percent jump over the same month of 2020 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 171.6. This is 53.1 points higher than the 118.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 1.10 million TEUs for a 22.8 percent surge year-on-year (which is up versus last month's 13.2 percent jump).
- The forecast projects a 1.9 percent increase in imports between April and September versus the past six months (October through March), compared to a 3.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 31.0 percent versus the equivalent period of 2020, with 2.24 million TEUs. The import volume in the second half of 2021 is forecast to increase by 2.0 percent versus the equivalent period of 2020, with 2.26 million TEUs.
- The forecast import volume for 2021 is 4.49 million TEUs, which would be a 14.6 percent increase over 2020.

## Monthly Change

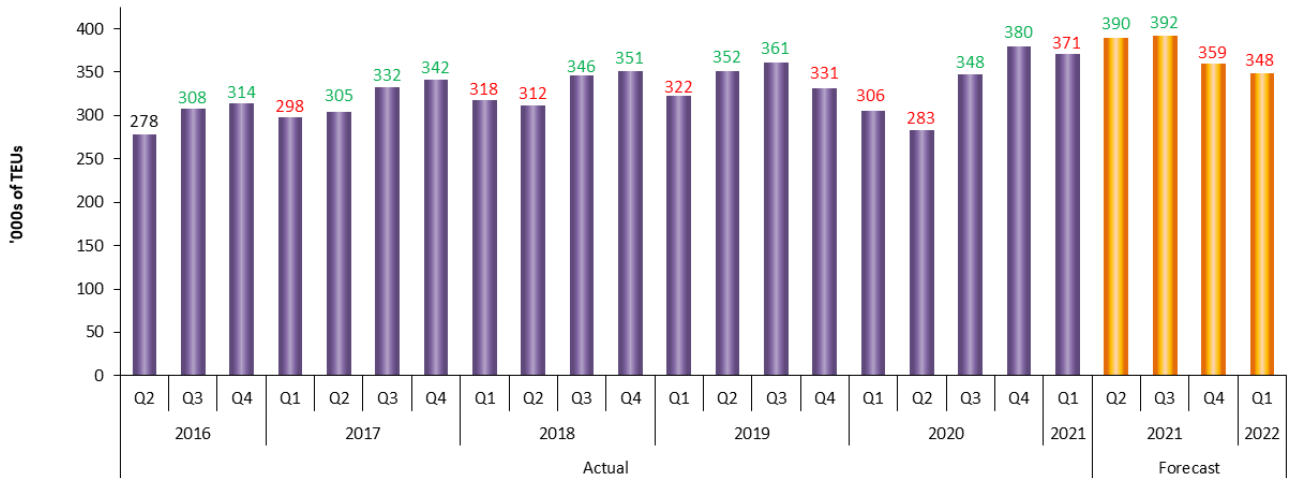
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	👉 -6.9%	👉 1.7%
		Mar	👉 -9.6%	👉 -4.1%
		Apr	👉 4.6%	👉 -4.6%
		May	👉 -6.4%	👇 -21.9%
		Jun	👉 -0.7%	👇 -12.5%
		Jul	👆 23.5%	👉 -3.2%
		Aug	👆 12.5%	👉 7.1%
		Sep	👉 2.1%	👆 18.6%
		Oct	👉 7.6%	👆 18.8%
		Nov	👉 -5.0%	👆 27.2%
		Dec	👉 -6.4%	👆 24.0%
		FORECAST	2021	Jan
Feb	👇 -10.0%			👆 11.2%
Mar	👆 17.7%			👆 44.8%
2021	Apr		👉 -6.6%	👆 29.2%
	May		👉 8.2%	👆 49.4%
	Jun		👉 -5.5%	👆 42.1%
	Jul		👉 2.7%	👆 18.2%
	Aug		👉 1.7%	👉 6.8%
	Sep		👉 -5.8%	👉 -1.5%

## Monthly Import Volumes



# Port of Virginia

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.5%	↗ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
	2019	Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
		Q2	↘ -7.2%	↘ -19.4%
		Q3	↗ 22.7%	↘ -3.8%
	2020	Q4	↘ 9.3%	↗ 14.8%
		Q1	↘ -2.4%	↗ 21.4%
		Q2	↗ 5.1%	↗ 37.6%
		Q3	↘ 0.5%	↗ 12.7%
FORECAST	2021	Q4	↘ -8.3%	↘ -5.5%
		Q1	↘ -3.1%	↘ -6.2%

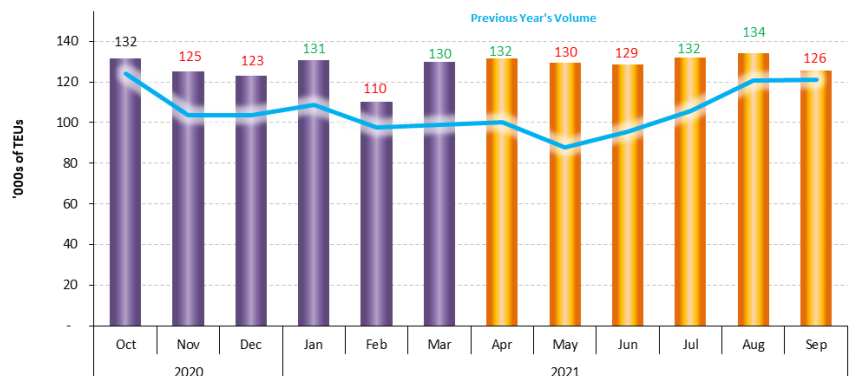
## Headlines

- Imports surged by 17.9 percent in March to 130,000 TEUs. The 20,000 TEU increase resulted in a 31.2 percent surge over the same month of 2020 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 179.3. This is 42.6 points higher than the 136.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 371,000 TEUs for a 21.4 percent surge year-on-year (which is up versus last month's 16.8 percent jump).
- The forecast projects a 4.1 percent increase in imports between April and September versus the past six months (October through March), compared to a 0.9 percent dip between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 29.2 percent versus the equivalent period of 2020, with 761,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 3.2 percent versus the equivalent period of 2020, with 751,000 TEUs.
- The forecast import volume for 2021 is 1.51 million TEUs, which would be a 14.8 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -10.4%	↘ -7.4%
		Mar	↗ 1.6%	↘ -7.4%
		Apr	↗ 1.2%	↘ -15.9%
		May	↘ -12.6%	↘ -26.7%
		Jun	↗ 8.9%	↘ -15.2%
		Jul	↗ 10.7%	↘ -15.6%
		Aug	↗ 14.4%	↘ -0.5%
		Sep	↗ 0.2%	↗ 5.6%
		Oct	↗ 8.8%	↗ 6.1%
		Nov	↘ -5.0%	↗ 21.1%
		Dec	↘ -1.6%	↗ 18.8%
		FORECAST	2021	Jan
Feb	↘ -15.7%			↗ 13.0%
Mar	↗ 17.9%			↗ 31.2%
2021	Apr		↗ 1.2%	↗ 31.2%
	May		↘ -1.5%	↗ 47.8%
	Jun		↘ -0.7%	↗ 34.8%
	Jul		↗ 2.6%	↗ 25.0%
	Aug		↗ 1.5%	↗ 10.9%
	Sep		↘ -6.2%	↗ 3.8%

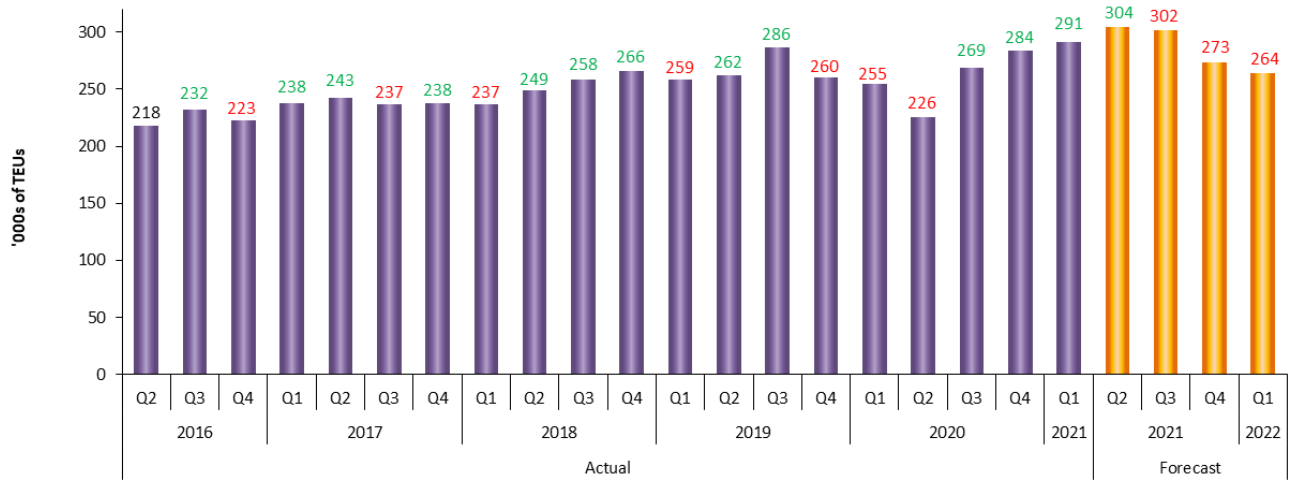
## Monthly Import Volumes





# Port of Charleston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
		Q2	↘ 1.2%	↘ 5.1%
		Q3	↘ 9.3%	↗ 10.7%
	2019	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.8%
		Q3	↗ 19.1%	↘ -6.0%
	2020	Q4	↘ 5.4%	↘ 9.1%
		Q1	↘ 2.7%	↗ 14.3%
		Q2	↘ 4.3%	↗ 34.6%
		Q3	↘ -0.7%	↗ 12.3%
FORECAST	2021	Q4	↘ -9.4%	↘ -3.6%
		Q1	↘ -3.3%	↘ -9.2%

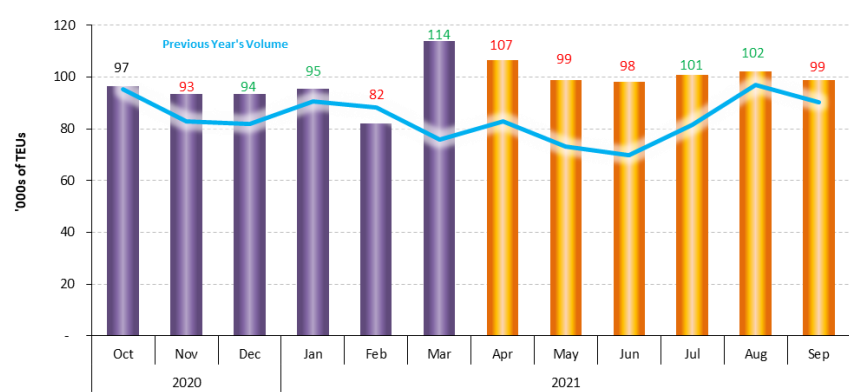
## Headlines

- Imports surged by 39.0 percent in March to 114,000 TEUs, which is an all-time high for the port. The 32,000 TEU increase equated to a 49.8 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 211.2. This is 70.2 points higher than the 141.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 291,000 TEUs for a 14.3 percent jump year-on-year (which is up versus last month's 0.8 percent dip).
- The forecast projects a 5.4 percent increase in imports between April and September versus the past six months (October through March), compared to a 3.9 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 23.8 percent versus the equivalent period of 2020, with 595,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 4.1 percent versus the equivalent period of 2020, with 575,000 TEUs.
- The forecast import volume for 2021 is 1.17 million TEUs, which would be a 13.3 percent increase over 2020.

## Monthly Change

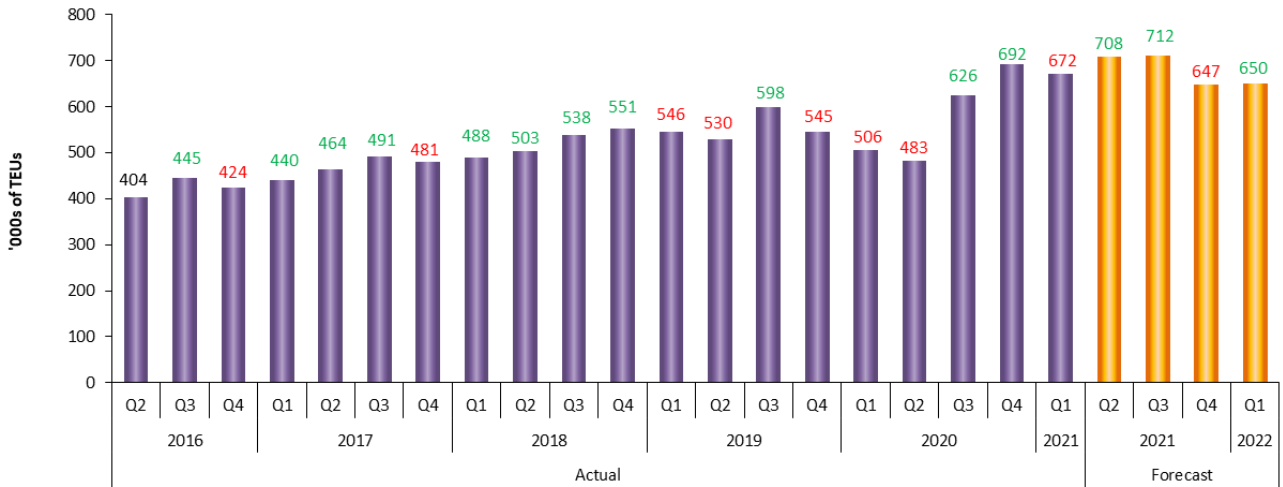
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -2.7%	↗ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↘ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↘ 0.3%
		Oct	↘ 6.8%	↘ 1.3%
		Nov	↘ -3.3%	↗ 12.8%
		Dec	↘ 0.2%	↗ 14.4%
		FORECAST	2021	Jan
Feb	↘ -14.2%			↘ -7.1%
Mar	↗ 39.0%			↗ 49.8%
2021	Apr		↘ -6.4%	↗ 28.6%
	May		↘ -7.2%	↗ 35.5%
	Jun		↘ -0.7%	↗ 40.9%
	Jul		↘ 2.5%	↗ 23.6%
	Aug		↘ 1.5%	↘ 5.5%
	Sep		↘ -3.4%	↘ 9.3%

## Monthly Import Volumes



# Port of Savannah

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 2.4%	↕ 14.7%
		Q1	↘ -1.1%	↕ 11.7%
		Q2	↘ -2.9%	↗ 5.3%
		Q3	↕ 12.9%	↕ 11.0%
	2019	Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -4.6%	↘ -8.9%
		Q3	↕ 29.6%	↗ 4.6%
	2020	Q4	↕ 10.7%	↕ 26.9%
		Q1	↘ -3.0%	↕ 32.8%
		Q2	↘ 5.4%	↕ 46.7%
		Q3	↗ 0.5%	↕ 13.7%
FORECAST	2021	Q4	↘ -9.0%	↘ -6.5%
		Q1	↗ 0.4%	↘ -3.2%

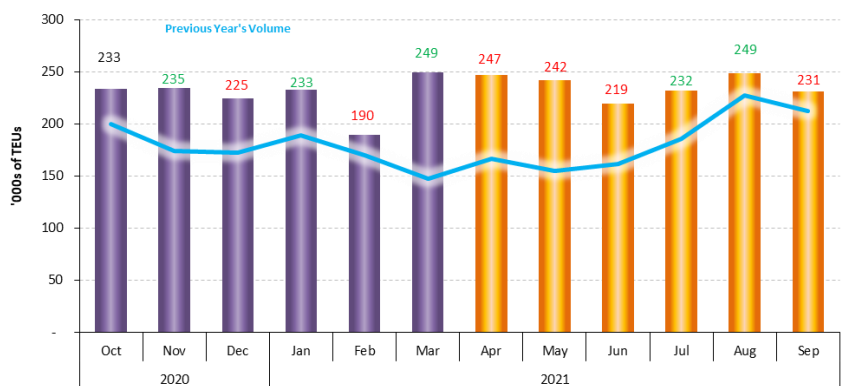
## Headlines

- Imports surged by 31.5 percent in March to 249,000 TEUs. The 60,000 TEU increase resulted in a 69.6 percent jump over the same month of 2020 and is an all-time high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 275.0. This is 112.9 points higher than the 162.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 672,000 TEUs for a 32.8 percent surge year-on-year (which is up versus last month's 17.7 percent jump).
- The forecast projects a 4.1 percent increase in imports between April and September versus the past six months (October through March), compared to a 5.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 39.6 percent versus the equivalent period of 2020, with 1.38 million TEUs. The import volume in the second half of 2021 is forecast to increase by 3.1 percent versus the equivalent period of 2020, with 1.36 million TEUs.
- The forecast import volume for 2021 is 2.74 million TEUs, which would be an 18.7 percent increase over 2020.

## Monthly Change

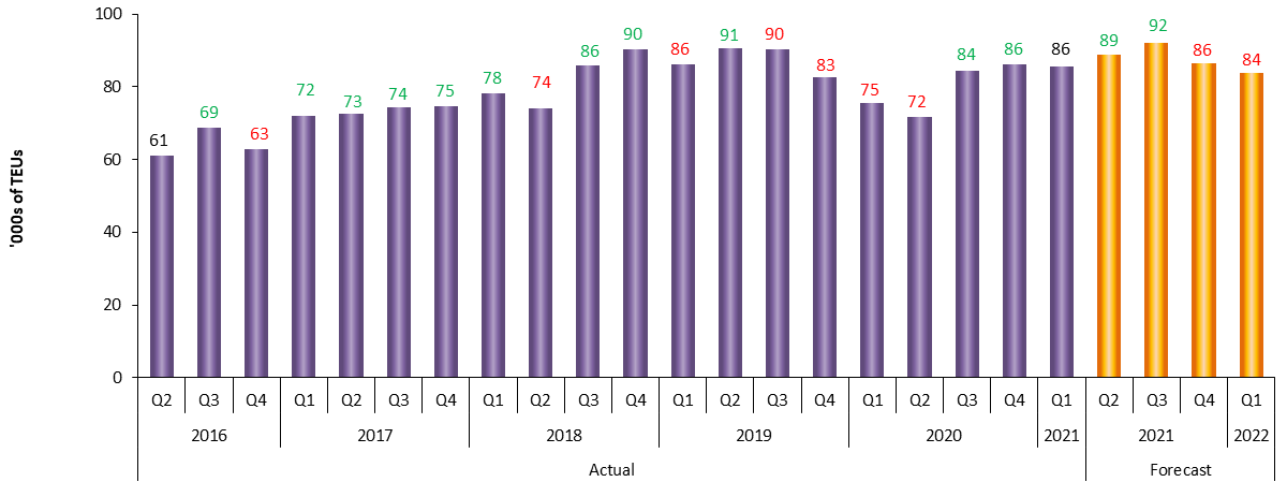
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -9.9%	↕ 13.6%
		Mar	↘ -13.5%	↘ -21.1%
		Apr	↕ 13.4%	↘ -5.1%
		May	↘ -7.2%	↘ -16.5%
		Jun	↕ 4.3%	↘ -4.4%
		Jul	↕ 15.0%	↘ -6.0%
		Aug	↕ 22.6%	↗ 4.8%
		Sep	↘ -6.6%	↕ 15.8%
		Oct	↕ 9.7%	↕ 16.9%
		Nov	↕ 0.6%	↕ 34.9%
		Dec	↘ -4.2%	↕ 30.5%
		FORECAST	2021	Jan
Feb	↘ -18.5%			↕ 11.6%
Mar	↕ 31.5%			↕ 69.6%
2021	Apr		↘ -1.0%	↕ 48.1%
	May		↘ -2.0%	↕ 56.3%
	Jun		↘ -9.3%	↕ 35.9%
	Jul		↕ 5.6%	↕ 24.8%
	Aug		↕ 7.4%	↕ 9.3%
	Sep		↘ -7.0%	↕ 8.8%

## Monthly Import Volumes



# Port of Jacksonville

## Quarterly Import Volumes



Figures are for the public seaport terminals only

## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ 5.0%	↗ 20.9%
		Q1	↘ -4.5%	↗ 10.2%
		Q2	↘ 5.0%	↗ 22.2%
		Q3	↘ -0.3%	↘ 5.0%
	2019	Q4	↘ -8.3%	↘ -8.3%
		Q1	↘ -8.9%	↘ -12.5%
		Q2	↘ -5.0%	↘ -20.9%
		Q3	↗ 17.7%	↘ -6.6%
	2020	Q4	↘ 2.2%	↘ 4.1%
		Q1	↘ -0.5%	↗ 13.6%
		Q2	↘ 3.7%	↗ 24.1%
		Q3	↘ 3.7%	↘ 9.4%
FORECAST	2021	Q4	↘ -6.3%	↘ 0.3%
		Q1	↘ -3.0%	↘ -2.2%

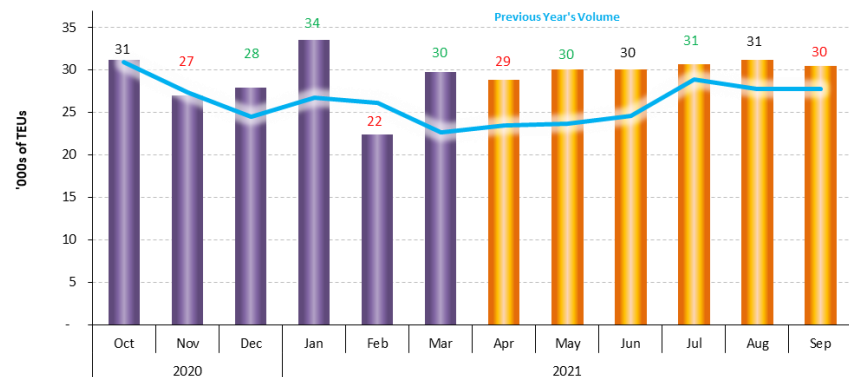
## Headlines

- Imports surged by 7,000 TEUs to 30,000 TEUs in March. The 32.7 percent surge over February led to a 31.5 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 185.8. This is 44.5 points higher than the 141.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 86,000 TEUs for a 13.6 percent jump year-on-year (which is up versus last month's 6.0 percent increase).
- The forecast projects a 5.4 percent increase in imports between April and September versus the past six months (October through March), compared to a 1.4 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 18.7 percent versus the equivalent period of 2020, with 175,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 4.8 percent versus the equivalent period of 2020, with 177,000 TEUs.
- The forecast import volume for 2021 is 353,000 TEUs, which would be an 11.3 percent increase over 2020.

## Monthly Change

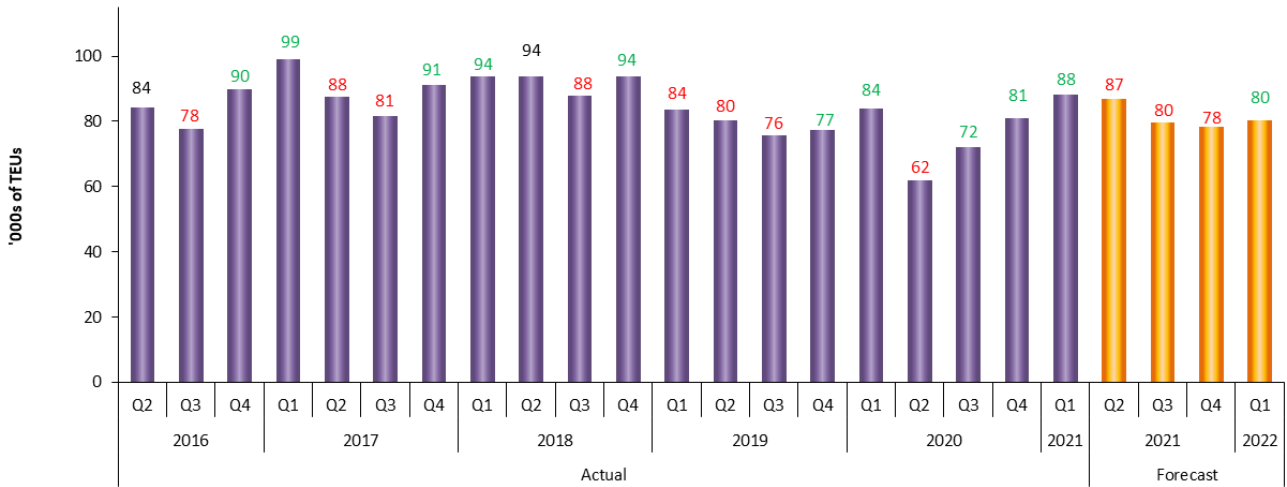
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↘ -2.1%	↘ 1.7%
		Mar	↘ -13.4%	↘ -25.1%
		Apr	↘ 3.7%	↘ -13.4%
		May	↘ 0.9%	↘ -21.2%
		Jun	↘ 3.8%	↘ -26.6%
		Jul	↗ 17.6%	↘ -11.2%
		Aug	↘ -3.9%	↘ -9.0%
		Sep	↘ 0.0%	↘ 1.6%
		Oct	↗ 12.6%	↘ 1.1%
		Nov	↘ -13.5%	↘ -1.3%
		Dec	↘ 3.3%	↗ 13.8%
		FORECAST	2021	Jan
Feb	↘ -33.2%			↘ -14.2%
Mar	↗ 32.7%			↗ 31.5%
2021	Apr		↘ -3.2%	↗ 22.8%
	May		↘ 4.5%	↗ 27.2%
	Jun		↘ -0.1%	↗ 22.4%
	Jul		↘ 1.9%	↘ 6.2%
	Aug		↘ 1.7%	↗ 12.3%
	Sep		↘ -2.3%	↘ 9.8%

## Monthly Import Volumes



# Port Everglades

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 6.7%	↗ 3.2%
		Q1	↘ -11.0%	↘ -10.9%
		Q2	↘ -3.8%	↘ -14.3%
		Q3	↘ -5.7%	↘ -13.9%
	2019	Q4	↘ 2.1%	↘ -17.6%
		Q1	↗ 8.6%	↘ 0.6%
		Q2	↘ -26.5%	↘ -23.1%
		Q3	↗ 16.6%	↘ -4.9%
	2020	Q4	↗ 12.5%	↗ 4.8%
		Q1	↗ 8.7%	↗ 4.8%
		Q2	↘ -1.3%	↗ 40.7%
		Q3	↘ -8.3%	↗ 10.7%
FORECAST	2021	Q4	↘ -1.9%	↘ -3.5%
		Q1	↗ 2.6%	↘ -8.9%

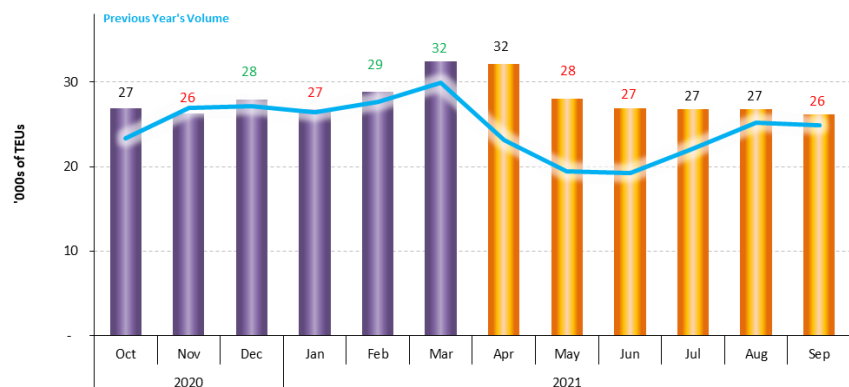
## Headlines

- Imports surged by 12.2 percent in March to 32,000 TEUs. The 4,000 TEU gain equates to an 8.1 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 149.3. This is 11.2 points higher than the 138.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 88,000 TEUs for a 4.8 percent increase year-on-year (which is up versus last month's 3.0 percent gain).
- The forecast projects a 1.4 percent decrease in imports between April and September versus the past six months (October through March), compared to a 17.1 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 20.0 percent versus the equivalent period of 2020, with 175,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 3.2 percent versus the equivalent period of 2020, with 158,000 TEUs.
- The forecast import volume for 2021 is 333,000 TEUs, which would be an 11.4 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↗ 4.5%	↗ 1.1%
		Mar	↗ 8.3%	↗ 5.1%
		Apr	↘ -22.7%	↘ -28.3%
		May	↘ -16.2%	↘ -24.2%
		Jun	↘ -0.9%	↘ -14.4%
		Jul	↗ 14.9%	↘ -14.3%
		Aug	↗ 13.8%	↘ 3.0%
		Sep	↘ -1.3%	↘ -3.0%
		Oct	↗ 8.2%	↗ 15.4%
		Nov	↘ -2.2%	↘ -2.5%
		Dec	↗ 6.2%	↗ 2.9%
		FORECAST	2021	Jan
Feb	↗ 7.6%			↗ 4.4%
Mar	↗ 12.2%			↗ 8.1%
2021	Apr		↘ -0.9%	↗ 38.6%
	May		↘ -12.8%	↗ 44.2%
	Jun		↘ -3.9%	↗ 39.8%
	Jul		↘ -0.5%	↗ 21.0%
	Aug		↗ 0.2%	↗ 6.6%
	Sep		↘ -2.2%	↗ 5.6%

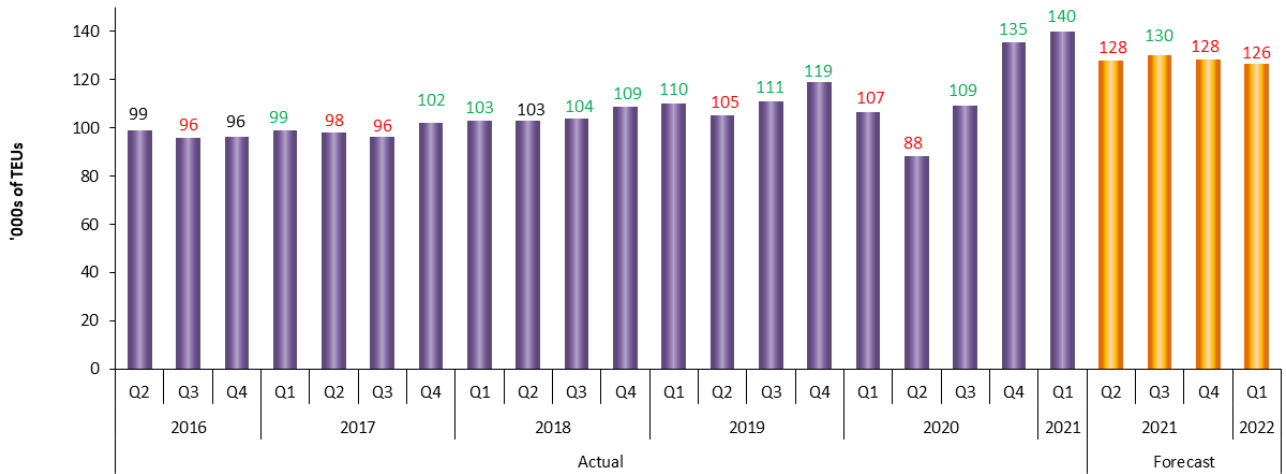
## Monthly Import Volumes





# Port Miami

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 4.7%	↗ 6.7%
		Q1	↘ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↘ 2.1%
		Q3	↗ 5.8%	↗ 6.8%
	2019	Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -17.3%	↘ -16.0%
		Q3	↗ 23.8%	↘ -1.7%
	2020	Q4	↗ 23.9%	↗ 13.6%
		Q1	↗ 3.6%	↗ 31.3%
		Q2	↘ -8.7%	↗ 45.0%
		Q3	↗ 1.7%	↗ 19.1%
FORECAST	2021	Q4	↘ -1.3%	↘ -5.1%
		Q1	↘ -1.5%	↘ -9.8%

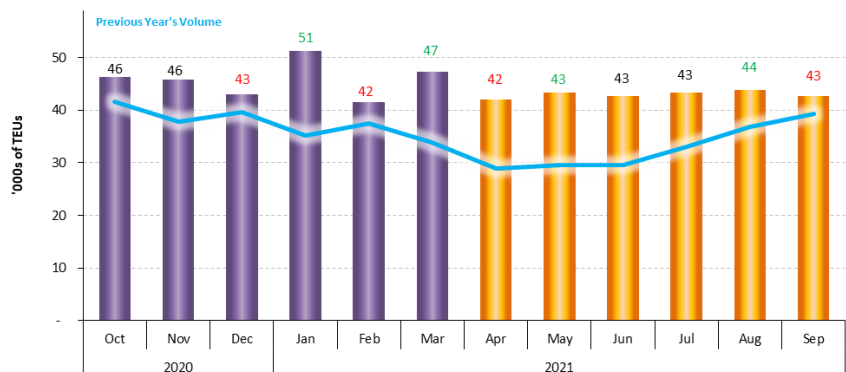
## Headlines

- Imports surged by 6,000 TEU in March to 47,000 TEUs. The 14.0 percent jump resulted in a 39.6 percent surge over the same month of 2020 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 164.0. This is 46.5 points higher than the 117.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2021 totals 140,000 TEUs for a 31.3 percent surge year-on-year (which is up versus last month's 27.5 percent jump).
- The forecast projects a 6.3 percent decrease in imports between April and September versus the past six months (October through March), compared to a 12.6 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 37.5 percent versus the equivalent period of 2020, with 268,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 5.7 percent versus the equivalent period of 2020, with 258,000 TEUs.
- The forecast import volume for 2021 is 526,000 TEUs, which would be a 19.8 percent increase over 2020.

## Monthly Change

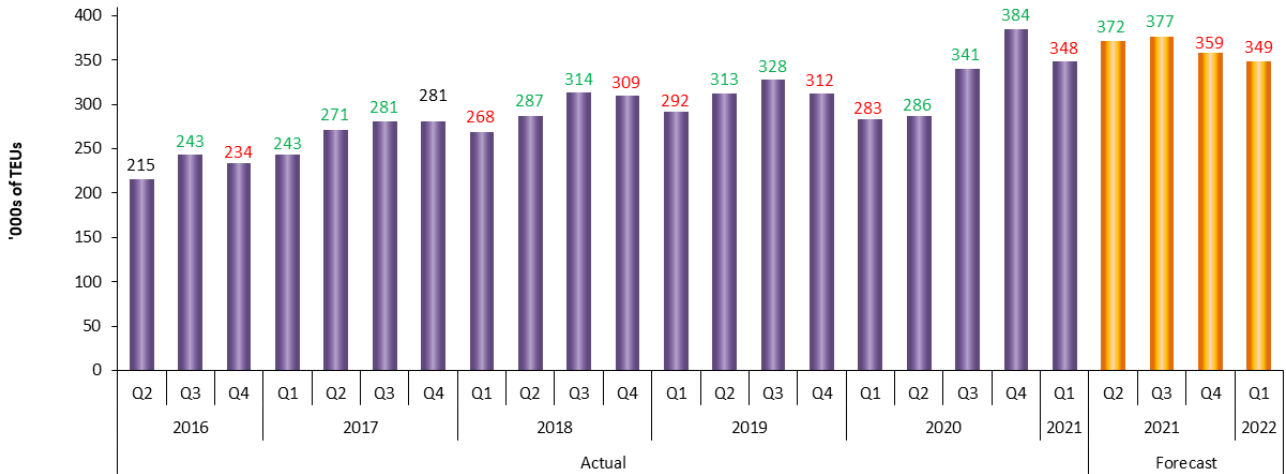
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↗ 6.6%	↗ 16.9%
		Mar	↘ -9.8%	↘ -12.4%
		Apr	↘ -14.6%	↘ -11.8%
		May	↗ 2.5%	↘ -21.8%
		Jun	↘ -0.2%	↘ -13.5%
		Jul	↗ 11.5%	↘ -13.6%
		Aug	↗ 11.6%	↘ -2.5%
		Sep	↗ 6.6%	↗ 12.0%
		Oct	↗ 18.0%	↗ 11.4%
		Nov	↘ -1.2%	↗ 21.3%
		Dec	↘ -6.0%	↗ 8.6%
		FORECAST	2021	Jan
Feb	↘ -19.0%			↗ 10.5%
Mar	↗ 14.0%			↗ 39.6%
2021	Apr		↘ -11.3%	↗ 45.0%
	May		↗ 3.1%	↗ 45.9%
	Jun		↘ -1.4%	↗ 44.1%
	Jul		↗ 1.8%	↗ 31.5%
	Aug		↗ 1.1%	↗ 19.1%
	Sep		↘ -2.6%	↗ 8.8%

## Monthly Import Volumes



# Port Houston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↓ -1.4%	↑ 10.2%	
		2019	Q1	↓ -5.7%	↑ 8.7%
			Q2	↑ 7.2%	↑ 9.0%
			Q3	↑ 4.7%	↑ 4.4%
	2020	Q4	↓ -4.9%	↑ 0.8%	
		Q1	↓ -9.1%	↓ -2.9%	
		Q2	↑ 1.1%	↓ -8.5%	
		Q3	↑ 18.9%	↑ 3.9%	
	FORECAST	2021	Q4	↑ 12.9%	↑ 23.3%
			Q1	↓ -9.4%	↑ 22.9%
			Q2	↑ 6.9%	↑ 29.9%
			Q3	↑ 1.2%	↑ 10.6%
2022	Q4	↓ -4.8%	↓ -6.7%		
	Q1	↓ -2.7%	↓ 0.2%		

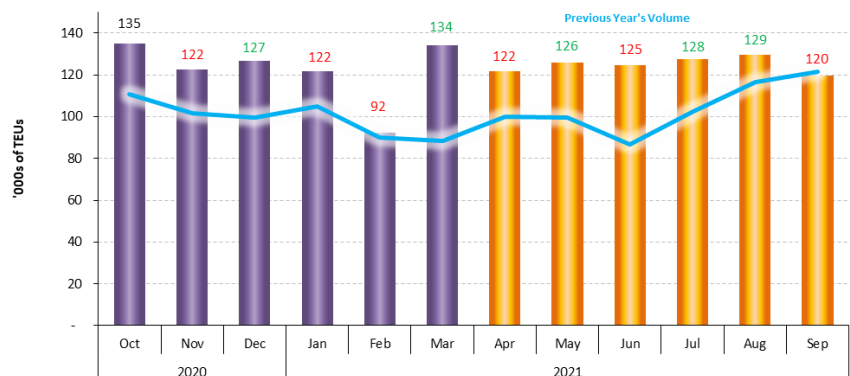
## Headlines

- Imports surged by 45.2 percent in March to 134,000 TEUs. The 42,000 TEU jump equated to a 52.0 percent gain over the same month of 2020 and is a record high for the month of March.
- Compared to the 100-point base year of 2012, the Import Index for March is 267.3. This is 91.5 points higher than the 175.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 348,000 TEUs for a 22.9 percent jump year-on-year (which is up versus last month's 9.8 percent increase).
- The forecast projects a 2.2 percent increase in imports between April and September versus the past six months (October through March), compared to a 5.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 26.5 percent versus the equivalent period of 2020, with 720,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.4 percent versus the equivalent period of 2020, with 735,000 TEUs.
- The forecast import volume for 2021 is 1.46 million TEUs, which would be a 12.4 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Feb	↓ -14.4%	↑ 3.4%
		Mar	↓ -1.8%	↓ -19.4%
		Apr	↑ 13.3%	↓ -0.6%
		May	↓ -0.5%	↓ -7.1%
		Jun	↓ -12.7%	↓ -17.4%
		Jul	↑ 17.8%	↓ -7.9%
		Aug	↑ 14.0%	↑ 5.8%
		Sep	↑ 4.1%	↑ 14.3%
		Oct	↑ 11.2%	↑ 22.2%
		Nov	↓ -9.4%	↑ 20.7%
		Dec	↑ 3.5%	↑ 27.2%
		FORECAST	2021	Jan
Feb	↓ -24.0%			↑ 2.8%
Mar	↑ 45.2%			↑ 52.0%
2021	Apr		↓ -9.3%	↑ 21.7%
	May		↑ 3.3%	↑ 26.3%
	Jun		↓ -0.8%	↑ 43.5%
	Jul		↑ 2.3%	↑ 24.6%
	Aug		↑ 1.5%	↑ 10.9%
	Sep		↓ -7.7%	↓ -1.6%

## Monthly Import Volumes

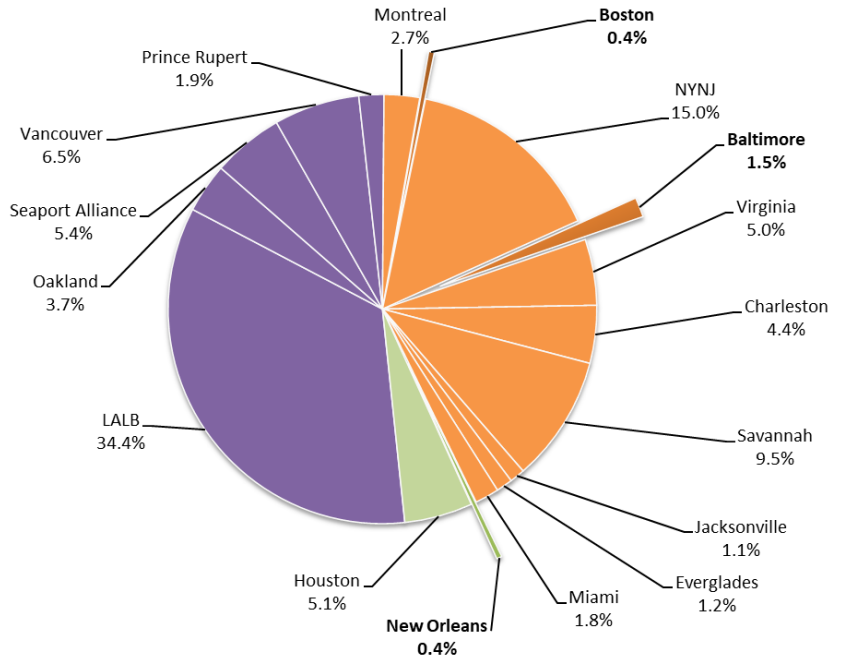


# Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

March 2021 Loaded Import TEUs by Port

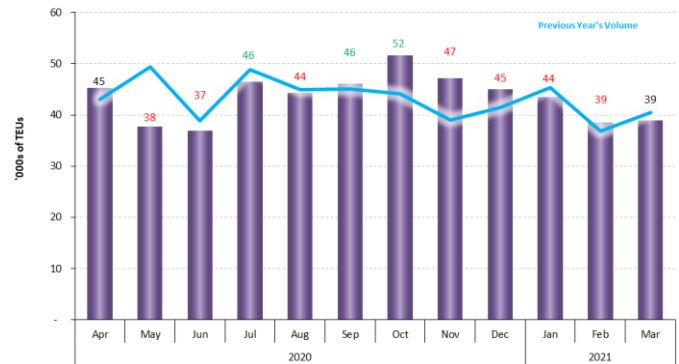


## Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



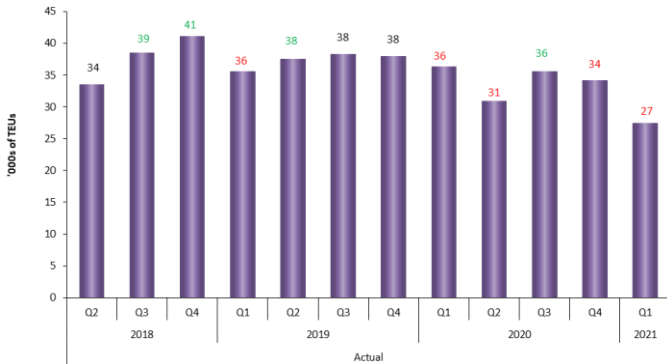
Monthly Change

Actual	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2020 Apr	↑ 11.7%	↔ 5.3%
	2020 May	↓ -16.6%	↓ -23.5%
	2020 Jun	↔ -2.2%	↔ -4.9%
	2020 Jul	↑ 25.8%	↔ -4.8%
	2020 Aug	↔ -4.7%	↔ -1.3%
	2020 Sep	↔ 4.0%	↔ 2.2%
	2020 Oct	↑ 12.2%	↑ 17.0%
	2020 Nov	↔ -8.7%	↑ 21.1%
	2020 Dec	↔ -4.5%	↔ 8.7%
	2021 Jan	↔ -3.3%	↔ -3.8%
	2021 Feb	↓ -11.5%	↔ 4.6%
	2021 Mar	↔ 1.0%	↔ -3.9%

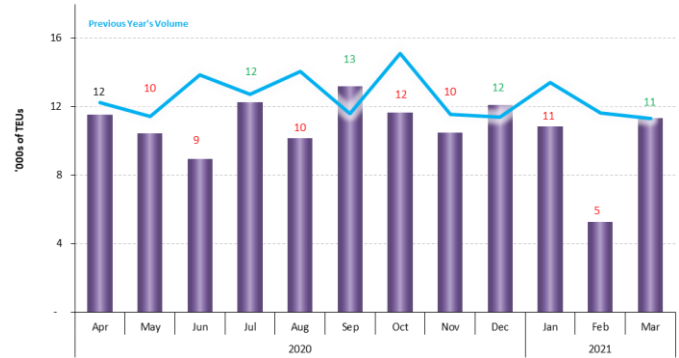
- Imports increased by 1.0 percent in March to 39,000 TEUs. The less than 500 TEU gain resulted in a 3.9 percent slide from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 142.8. This is 5.9 points lower than the 148.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 121,000 TEUs, for a 1.3 percent decrease year-on-year.

# Port of Boston

## Quarterly Import Volumes



## Monthly Import Volumes



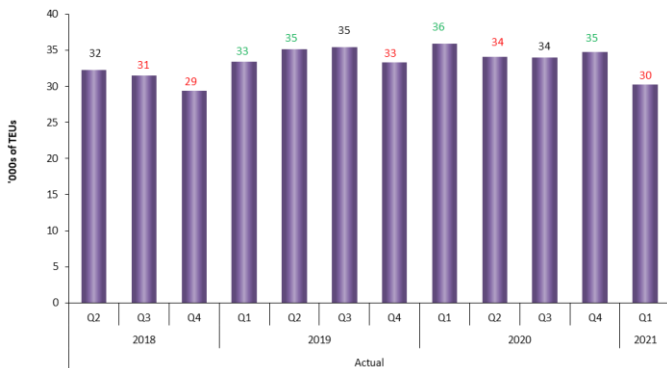
### Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Apr	1.9%	-5.7%	
		May	-9.6%	-8.7%	
		Jun	-14.5%	-35.7%	
		Jul	37.2%	-3.7%	
		Aug	-17.0%	-27.7%	
		Sep	30.0%	13.8%	
		Oct	-11.8%	-22.8%	
		Nov	-10.2%	-9.3%	
		Dec	15.8%	6.2%	
		2021	Jan	-10.4%	-19.0%
		Feb	-51.3%	-54.6%	
		Mar	114.7%	0.1%	

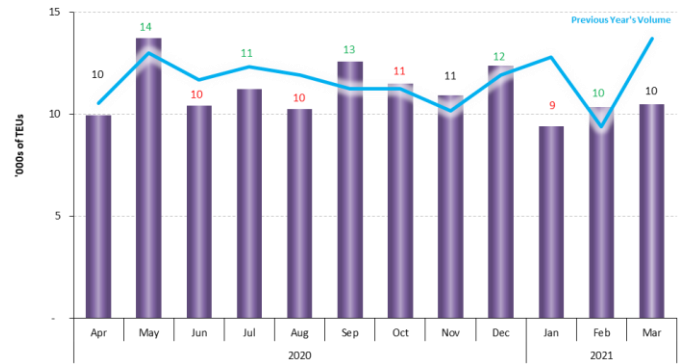
- Imports jumped by 114.7 percent in March to 11,000 TEUs. The 6,000 TEU surge equates to a 0.1 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 144.6. This is 0.1 points higher than the 144.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 27,000 TEUs for a 24.4 percent drop year-on-year.

# Port of New Orleans

## Quarterly Import Volumes



## Monthly Import Volumes



### Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Apr	-27.5%	-5.7%	
		May	38.3%	5.6%	
		Jun	-24.2%	-10.8%	
		Jul	7.7%	-9.0%	
		Aug	-8.7%	-14.0%	
		Sep	22.7%	11.9%	
		Oct	-8.5%	2.2%	
		Nov	-5.1%	7.5%	
		Dec	13.3%	3.7%	
		2021	Jan	-23.8%	-26.5%
		Feb	10.0%	10.2%	
		Mar	1.1%	-23.5%	

- Imports increased by 1.1 percent in March to 10,000 TEUs. The less than 500 TEU gain resulted in a 23.5 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for March is 151.0. This is 46.5 points lower than the 197.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first three months of 2020 totals 30,000 TEUs for a 15.7 percent drop year-on-year.

## Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.  
The totals cover through March.

	West Coast	East Coast	All Ports (incl. Gulf)
<b>2020</b>	2,699,054	2,427,724	5,410,049
<b>2021</b>	3,711,307	2,940,453	7,000,031
<b>Percent Change</b>	<b>37.5%</b>	<b>21.1%</b>	<b>29.4%</b>

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
<b>2020</b>	1,698,133	218,472	278,573	369,148	134,727
<b>2021</b>	2,486,791	255,140	355,088	476,982	137,306
<b>Percent Change</b>	<b>46.4%</b>	<b>16.8%</b>	<b>27.5%</b>	<b>29.2%</b>	<b>1.9%</b>

	Montreal	NYNJ	Virginia	Charleston	Savannah
<b>2020</b>	200,703	894,599	305,572	254,862	505,803
<b>2021</b>	193,718	1,098,727	371,117	291,244	671,717
<b>Percent Change</b>	<b>-3.5%</b>	<b>22.8%</b>	<b>21.4%</b>	<b>14.3%</b>	<b>32.8%</b>

	Jacksonville	Port Everglades	Port Miami	Port Houston
<b>2020</b>	75,455	84,062	106,668	283,272
<b>2021</b>	85,744	88,094	140,092	348,271
<b>Percent Change</b>	<b>13.6%</b>	<b>4.8%</b>	<b>31.3%</b>	<b>22.9%</b>



## Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.  
The totals cover through March.

	West Coast	East Coast	All Ports (incl. Gulf)
<b>2020</b>	1,538,275	1,705,421	3,588,303
<b>2021</b>	1,429,091	1,642,808	3,358,178
<b>Percent Change</b>	<b>-7.1%</b>	<b>-3.7%</b>	<b>-6.4%</b>

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
<b>2020</b>	783,446	239,994	214,358	255,842	44,635
<b>2021</b>	718,814	232,904	186,889	244,087	46,397
<b>Percent Change</b>	<b>-8.2%</b>	<b>-3.0%</b>	<b>-12.8%</b>	<b>-4.6%</b>	<b>3.9%</b>

	Montreal	NYNJ	Virginia	Charleston	Savannah
<b>2020</b>	161,983	369,069	250,923	215,817	384,687
<b>2021</b>	153,649	330,135	267,000	214,425	359,693
<b>Percent Change</b>	<b>-5.1%</b>	<b>-10.5%</b>	<b>6.4%</b>	<b>-0.6%</b>	<b>-6.5%</b>

	Jacksonville	Port Everglades	Port Miami	Port Houston
<b>2020</b>	120,559	101,313	101,070	344,608
<b>2021</b>	139,456	92,740	85,710	286,279
<b>Percent Change</b>	<b>15.7%</b>	<b>-8.5%</b>	<b>-15.2%</b>	<b>-16.9%</b>

# Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,538	139,914	169,140	49,135	69,977	393,159
	Apr	850,816	95,194	143,074	170,835	52,031	59,549	367,134
	May	891,717	95,449	138,150	160,520	56,756	78,801	397,327
	Jun	818,580	94,093	126,308	162,780	59,409	71,741	375,336
	Jul	851,579	97,257	124,186	171,671	68,040	74,024	385,324
	Aug	895,941	98,928	126,684	178,296	69,734	74,239	391,865
	Sep	871,478	95,876	122,866	175,772	67,988	69,806	369,211
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	131,644	106,611	246,924	28,808	32,102	41,976	121,728
	May	129,615	98,984	241,917	30,092	27,985	43,272	125,709
	Jun	128,730	98,315	219,303	30,058	26,882	42,662	124,702
	Jul	132,112	100,785	231,577	30,644	26,755	43,423	127,544
	Aug	134,040	102,276	248,732	31,153	26,800	43,879	129,463
	Sep	125,707	98,844	231,270	30,442	26,220	42,730	119,539

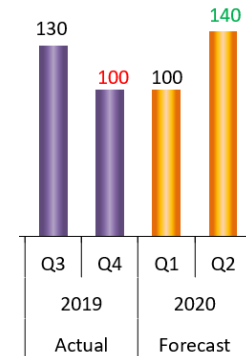
# How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

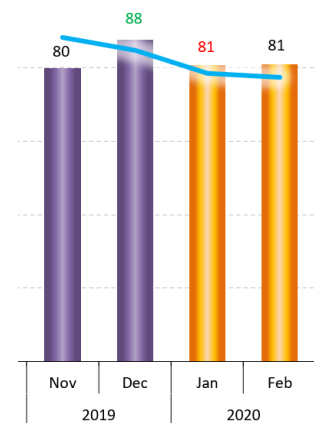
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↔ -1.0%
Q2	↘ -5.0%	→ 0.0%
Q3	↗ 5.0%	→ 0.0%
Q4	↑ 10.0%	↗ 1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

*Neither Hackett Associates LLC, the National Retail Federation, nor any of their affiliates warrants the accuracy or adequacy of the service or information contained therein or shall have any liability with respect thereto. Hackett Associates, the National Retail Federation, and their affiliates expressly disclaim warranties, express or implied, including, but not limited to, those of merchantability and fitness for a particular purpose.*

*The Global Port Tracker is for the exclusive benefit of the subscribing company. Any redistribution by any means (including electronically and printed) is strictly prohibited. Redistribution is a violation of the terms and conditions of sale. We reserve all rights in case infringements are detected.*