

GlobalPortTracker

N O R T H A M E R I C A

May 2020



in partnership with the

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RETAIL
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 **HACKETT**
ASSOCIATES

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Editorial:

Trade in the Shadow of COVID-19

There are few signs of optimism in the shadow of COVID-19. The International Monetary Fund is projecting a recession of Great Depression levels, with trade declining by 34 percent and unemployment in the United States reaching 15 percent. Most other forecasts are not that pessimistic, but we should nonetheless look at all of them with a pinch of salt. No one has dealt with a “viral” depression before and most projections are being driven by the short-term results of the dramatic lockdown of national economies rather than soundly based on economic fundamentals.

The developed world entered the lockdown of individuals and the closing of industry in fear of a collapse of health services. That was just over two months ago. The impact has shaken the “norm” of our lives and is creating uncertainty and fear. The success of the lockdowns can be measured by the reduction in the rate of new infections and deaths. The economic impact is also measurable but depressingly so, and industrial production and demand for goods have both dropped to levels beyond what is acceptable. As the rate of deaths and new infections decline, politicians are trying to calculate where the equilibrium might be between the economy and the loss of lives. Those decisions are not being helped by pessimism about industry recovering and consumers’ fear of coming out of their homes despite hardships. Purchasing manager indices are all depressed due to lack of confidence.

Much will depend on consumers’ willingness to return to spending, assuming that businesses can be opened quickly enough to soak up the huge levels of unemployed individuals. Our view is that second-quarter economic growth will be significantly worse than the previous quarter, but we continue to expect recovery to come in the second half of the year, especially the fourth quarter and into 2021. This is based on the big and somewhat tenuous assumption that there is no second wave of the virus.

Our expectation is that U.S. imports of containerized goods in 2020 will be down by around 10 percent. This is much the same as we had in our April forecast.

-Ben Hackett



Executive Summary

- The total volume of loaded imports at the tracked ports fell by 152,000 TEUs in March to 1.59 million TEUs. This represents an 8.7 percent drop from February and a 14.3 percent year-on-year decrease. The year-to-date volume imported through the first three months of 2020 totals 5.41 million TEUs for an 8.0 percent decrease year-on-year (which is down versus last month's 5.2 percent slide). Loaded imports in 2020 are projected to decrease by 10.3 percent from 2019.
- The combined loaded import volume at the monitored West Coast ports decreased by 97,000 TEUs between February and March, which equates to an 11.5 percent drop. The total loaded import volume was 747,000 TEUs which equates to a 17.9 percent fall from the same month of last year. The year-to-date volume imported through the first three months of 2020 totals 2.70 million TEUs for a 12.5 percent drop year-on-year (which is down versus last month's 10.5 percent decrease). Every port experienced a decrease from February except Oakland, with double-digit percentage decreases at Los Angeles/Long Beach and Prince Rupert. Every location posted a double-digit year-on-year drop in volume. Loaded imports in 2020 are projected to decrease by 12.0 percent from 2019.
- The combined loaded import volume at the monitored East Coast ports decreased by 53,000 TEUs between February and March, which equates to a 6.6 percent slide. The loaded import volume of

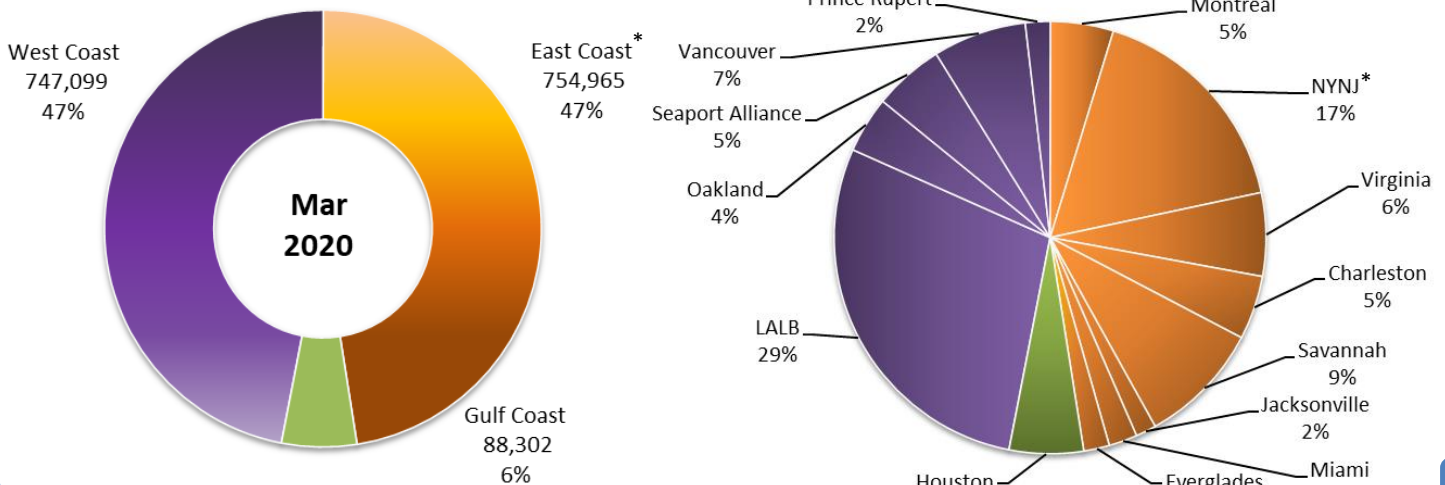
Change in Import Volume, March 2020 versus:

		Feb-20	Mar-19	2020 YTD
West Coast	LALB	↓ -12.3%	↓ -16.4%	↓ -12.9%
	Oakland	↗ 5.5%	↓ -10.3%	↘ -3.6%
	Seaport Alliance	↘ -8.3%	↓ -28.2%	↓ -19.3%
	Vancouver	↘ -2.5%	↓ -14.6%	↓ -14.2%
	Prince Rupert	↓ -46.5%	↓ -30.8%	↗ 1.8%
	Coast Total	↓ -11.5%	↓ -17.9%	↓ -12.5%
East Coast	Montreal	↗ 23.4%	↗ 7.6%	↗ 4.7%
	NYNJ*	↓ -10.5%	↘ -4.9%	↘ -1.5%
	Virginia	↗ 1.6%	↘ -7.4%	↘ -5.1%
	Charleston	↓ -13.8%	↓ -18.1%	↘ -1.5%
	Savannah	↓ -13.5%	↓ -21.1%	↘ -7.3%
	Jacksonville	↘ -6.3%	↓ -19.1%	↓ -10.5%
	Everglades	↗ 10.7%	↗ 7.3%	↗ 1.3%
	Miami	↘ -9.8%	↓ -12.4%	↘ -3.1%
	Coast Total	↘ -6.6%	↘ -9.7%	↘ -3.1%
Gulf	Houston	↘ -1.8%	↓ -19.4%	↘ -2.9%
GPT Total		↘ -8.7%	↓ -14.3%	↘ -8.0%

* projected

755,000 TEUs is 9.7 percent lower than the same month of 2019. The year-to-date volume imported through the first three months of 2020 totals 2.43 million TEUs for a 3.1 percent decrease year-on-year (which is down versus last month's 0.3 percent increase). The loaded volume increased at the ports of Montreal, Virginia, and Everglades. Every location experienced year-on-year declines except Montreal and Everglades. Loaded imports in 2020 are projected to decrease by 8.4 percent from 2019.

- Loaded imports at Houston decreased by 1.8 percent in March (or 2,000 TEUs) to 88,000 TEU. This equates to a 19.4 percent drop year-on-year. Loaded imports in 2020 are projected to decrease by 8.1 percent from 2019.



* projected

Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet, as of April 13th, stood at 2,200,448 TEUs (down from 2,363,364 TEUs at around the same point of last month) spread across 385 vessels (versus 378 last month). A total of 124 vessels had a capacity of at least 7,500 TEUs (down from 131 last month), 63 of which had a capacity of 12,500 TEU and greater (unchanged versus last month). The idle fleet accounts for 9.4 per cent of the total available capacity, down from 10.1 percent last month. As of the 13th, scrubber refits account for 79 inactive vessels including 34 vessels with a capacity of 12,500 TEU and greater. Alphaliner stated that by the last week of April a total of 716,000 TEU of capacity was undergoing scrubber retrofits (based on counting from 30 days of inactivity), representing 30 percent of the total inactive fleet. Counting from when retrofits enter the shipyard increases the count to 820,000 TEU (see chart on right).
- The IPSOS Consumer Confidence Current Index in April for France was 30.8 (down from 31.5 in March), Germany recorded a 41.0 (down from 45.3), Italy posted a 24.4 (down from 28.3) and the United Kingdom recorded a 40.0 (down from 43.8). In North America, Canada recorded a reading of 36.8 (down from 44.1), and Mexico was 34.2 (down from 38.4).
- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased in April as it slid from 52.0 in March to 50.8.

Containerships Undergoing Scrubber Retrofits, 2019-2020

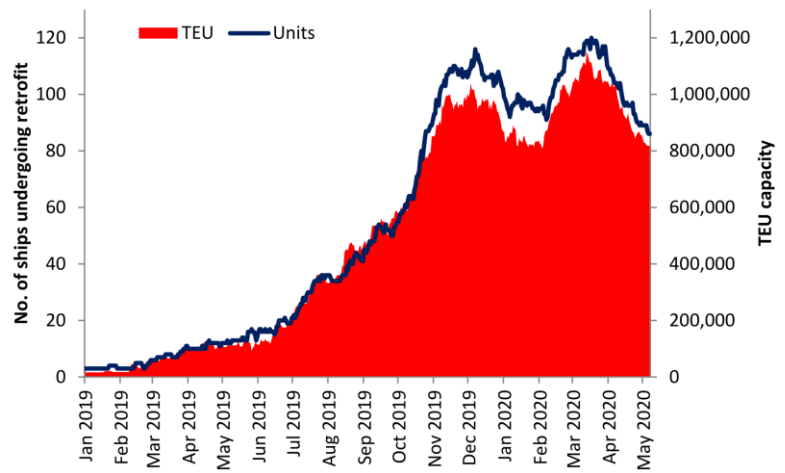


Chart courtesy of Alphaliner

- IHS Markit reported that the Eurozone Manufacturing PMI reading plunged in April due to COVID-19 and fell deep into contraction territory at just 33.4, down from 44.5 in March. The reading in Germany reached a 133-month low as the reading fell from 45.4 to 34.5, while France sank to a series low of just 31.5 (from 43.2 last month. Spain's reached a 136-month low as its reading fell from 45.7 to 30.8. Austria and Italy both reached series lows, as their readings decreased from 45.8 to 31.6 and from 40.3 to 31.1 respectively. IHS Markit stated that the UK fell deeper into contraction as the manufacturing PMI reading plunged from 47.8 in March to 32.6.

Forecasting Global Trade in a Pandemic, Part II

As some nations have begun to slowly reopen following weeks of lockdown from the coronavirus pandemic and many U.S. states are doing the same, we have to consider how long it will take until things return to where they were. That requires us to answer three questions: how long will the economic downturn last, how severe will it be, and how quick is the recovery?

Our forecast for cargo volume is based on one primary assumption: there will be no major return of the coronavirus later this year. Our outlook for the other three questions is that the downturn will be sharp, but that a recovery will begin to occur in the third quarter, picking up steam in the final quarter of the year. In our opinion, though, it will take longer still for things to fully recover.

Last month we noted the uncertainty over how significant the decline would be. As it turns out, first-quarter gross domestic product in both the United States and Europe came in even lower than anticipated: the U.S. Bureau of Economic Analysis reported that the economy shrank by 4.8 percent compared with expectations of a 3.5 percent decrease, with consumer expenditures down 7.6 percent. Eurostat, meanwhile, reported that first-quarter GDP for the euro area decreased by 3.3 percent year-on-year.

Retail sales did not fare well either. The U.S. Census Bureau said retail sales in March dropped 8.7 percent seasonally adjusted from February and 6.2 percent unadjusted year-on-year. Eurostat reported that the seasonally adjusted volume of retail trade in the euro area decreased by 11.2 percent in March compared with February and by 9.2 percent year-on-year.

How will this impact North American containerized imports? One factor is that the millions made unemployed during this crisis combined with millions more who have concerns about suffering a similar fate will be less able or willing to spend even as shops start to reopen. That will mean less demand for goods, less merchandise purchased by retailers, and depressed import volumes over the coming year.

North America Economic Overview

- Comparing the loaded volume imported in the first quarter of 2020 to the same period of last year can be misleading as the volume in the first quarter of 2019 was impacted by the pulling forward of cargo into the fourth quarter of 2018. The table on the right also includes the first quarters of 2018 and 2009 (which was the low-point of the Great Recession from an import perspective).
- The Manufacturing PMI reading for the US from ISM fell deeper into contraction territory to reach its lowest level since April 2009 as it decreased by 7.6 percentage point from 49.1 in March to 41.5. The New Orders index fell by 15.1 percentage points to 27.1, while the Production index plunged 20.2 points to 27.5. The Inventories sub-index increased slightly, growing by 2.8 percentage points to 49.7.
- IHS Markit reported that Canada’s Manufacturing PMI “signaled by far the steepest downturn in manufacturing conditions since the survey began in October 2010” as the reading fell from 46.1 in March to 33.0 in April. In Mexico the Manufacturing PMI also plunged as the reading decreased to 35.0.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment in April fell by 19.4 percentage points from 89.1 last month to 71.8, which is 26.1 percentage points lower than a year ago, and stated that “further declines in overall confidence...are likely to occur due to the continued increases in unemployment and shrinking GDP”. The Index of Consumer Expectations also decreased with

First Quarter 2020 Loaded Imports Versus:

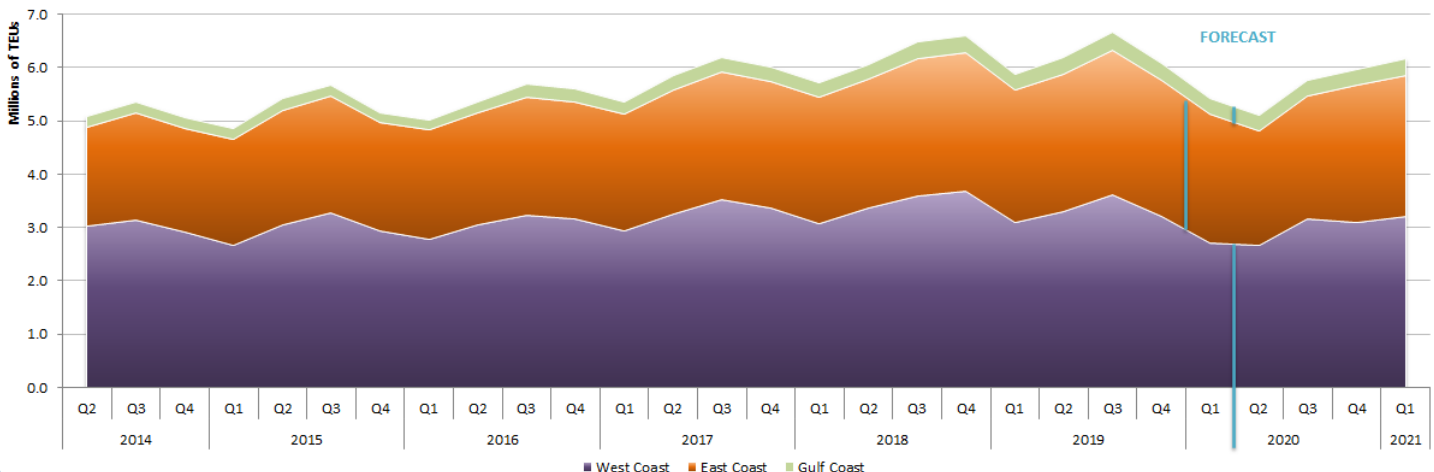
		Q1 2019	Q1 2018	Q1 2009
West Coast	LALB	↓ -12.9%	↓ -15.3%	↑ 27.0%
	Oakland	↘ -3.6%	↗ 1.6%	↑ 43.3%
	Seaport Alliance	↓ -19.3%	↓ -11.7%	↑ 11.1%
	Vancouver	↓ -14.2%	↓ -11.1%	↑ 60.7%
	Prince Rupert	↗ 1.8%	↗ 5.6%	↑ 446.8%
	Coast Total	↓ -12.5%	↓ -12.3%	↑ 35.3%
East Coast	Montreal	↗ 4.7%	↑ 15.3%	↑ 72.9%
	NYNJ*	↘ -1.5%	↗ 2.3%	↑ 73.4%
	Virginia	↘ -5.1%	↘ -3.8%	↑ 84.8%
	Charleston	↘ -1.5%	↗ 7.5%	↑ 103.1%
	Savannah	↘ -7.3%	↗ 3.6%	↑ 144.4%
	Jacksonville	↓ -10.5%	↘ -1.3%	↑ 116.3%
	Everglades	↗ 1.3%	↘ -9.7%	↑ 55.3%
	Miami	↘ -3.1%	↗ 3.7%	↑ 35.6%
	Coast Total	↘ -3.1%	↗ 2.7%	↑ 87.2%
Gulf	Houston	↘ -2.9%	↗ 5.5%	↑ 156.2%
GPT Total	↘ -8.0%	↘ -5.3%	↑ 59.0%	

* projected

the reading falling from 79.7 to 70.1, a 19.8 percentage point drop year-on-year.

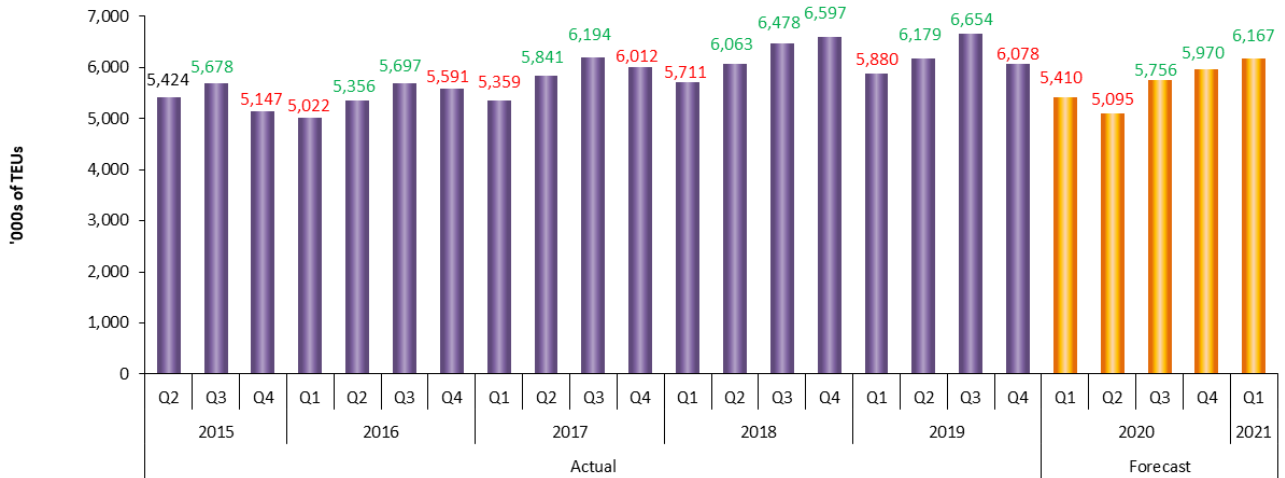
- The Association of American Railroads reported that US intermodal traffic for the month of April totaled 1.10 million containers and trailers, a decrease of 17.2 percent year-on-year. US intermodal volumes for the first 18 weeks of 2020, through May 2nd, are down 10.9 percent (versus an 8.6 percent decrease last month) with 4.27 million units. Year-to-date Canadian intermodal volumes through the same period are down 7.0 percent (versus a 6.6 percent decrease last month) with 1.14 million units, while Mexican intermodal volumes through the same period are down 2.2 percent (versus a 6.5 percent increase last month) with 286,000 units.

Imports by Coast, Quarterly Level



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -2.9%	↘ 7.5%
		Q1	↘ -5.0%	↘ 6.6%
		Q2	↘ 6.2%	↘ 3.8%
		Q3	↘ 6.9%	↘ 4.6%
	2018	Q4	↘ 1.8%	↘ 9.7%
		Q1	↘ -10.9%	↘ 2.9%
		Q2	↘ 5.1%	↘ 1.9%
		Q3	↘ 7.7%	↘ 2.7%
	2019	Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↘ -5.8%	↘ -17.6%
		Q3	↗ 13.0%	↘ -13.5%
FORECAST	2020	Q4	↘ 3.7%	↘ -1.8%
		Q1	↘ 3.3%	↗ 14.0%

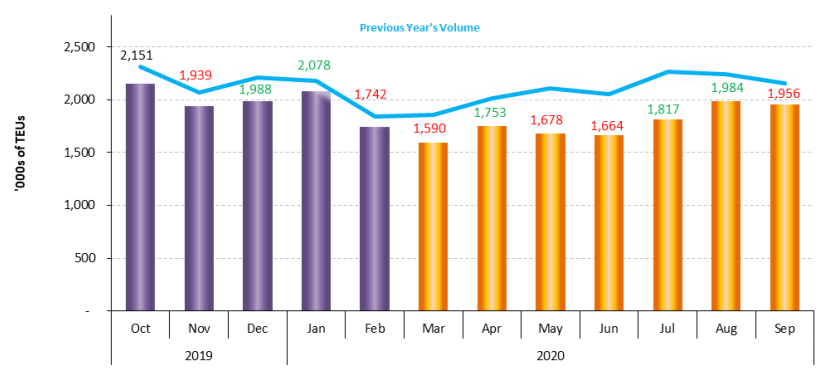
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by an estimated 8.7 percent in March (the Port Authority of New York and New Jersey had not released March data at the time of publication). The estimated 152,000 TEU drop to 1.59 million TEUs would equate to a 14.3 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 104.3. This is 17.4 points lower than the 121.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 5.41 million TEUs for an 8.0 percent decrease year-on-year (which is down versus last month's 5.2 percent slide).
- The forecast projects a 5.5 percent decrease in imports between April and September versus the past six months (October through March), compared to a 2.9 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 12.9 percent versus the equivalent period of 2019, with 10.50 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 7.9 percent versus the equivalent period of 2019, with 11.73 million TEUs.
- The forecast import volume for 2020 is 22.23 million TEUs, which would be a 10.3 percent decrease from 2019.

Monthly Change

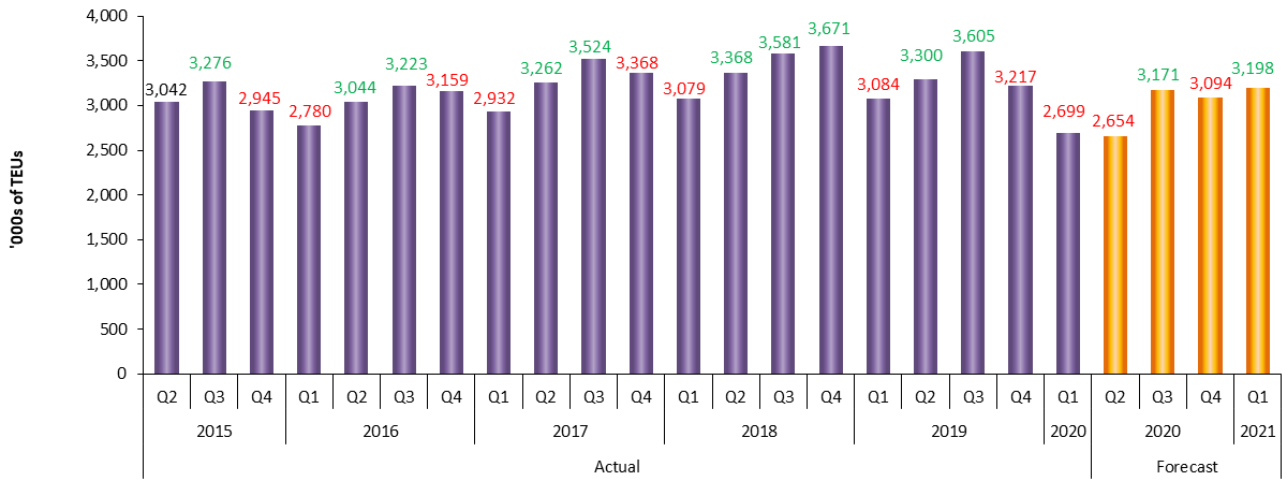
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -15.4%	↘ -3.9%
		Mar	↘ 0.6%	↘ 3.8%
		Apr	↘ 8.4%	↘ 7.5%
		May	↘ 5.0%	↘ 1.1%
		Jun	↘ -2.6%	↘ -2.2%
		Jul	↗ 10.0%	↘ 3.1%
		Aug	↘ -1.0%	↘ 5.0%
		Sep	↘ -3.8%	↘ 0.1%
		Oct	↘ -0.1%	↘ -6.9%
		Nov	↘ -9.9%	↘ -6.4%
		Dec	↘ 2.5%	↘ -10.2%
		FORECAST	2020	Jan
Feb	↘ -16.2%			↘ -5.5%
2020	Mar		↘ -8.7%	↘ -14.3%
	Apr		↗ 10.2%	↘ -12.9%
	May		↘ -4.3%	↘ -20.5%
	Jun		↘ -0.8%	↘ -19.1%
	Jul		↘ 9.2%	↘ -19.7%
	Aug		↘ 9.2%	↘ -11.4%
	Sep		↘ -1.4%	↘ -9.2%

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -4.4%	↗ 6.6%
		Q1	↓ -8.6%	↗ 5.0%
		Q2	↗ 9.4%	↗ 3.3%
		Q3	↗ 6.3%	↗ 1.6%
	2018	Q4	↗ 2.5%	↗ 9.0%
		Q1	↓ -16.0%	↗ 0.2%
		Q2	↗ 7.0%	↓ -2.0%
		Q3	↗ 9.2%	↗ 0.7%
	2019	Q4	↓ -10.8%	↓ -12.4%
		Q1	↓ -16.1%	↓ -12.5%
		Q2	↗ -1.7%	↓ -19.6%
		Q3	↗ 19.5%	↓ -12.0%
FORECAST	2020	Q4	↘ -2.4%	↘ -3.8%
		Q1	↗ 3.4%	↗ 18.5%

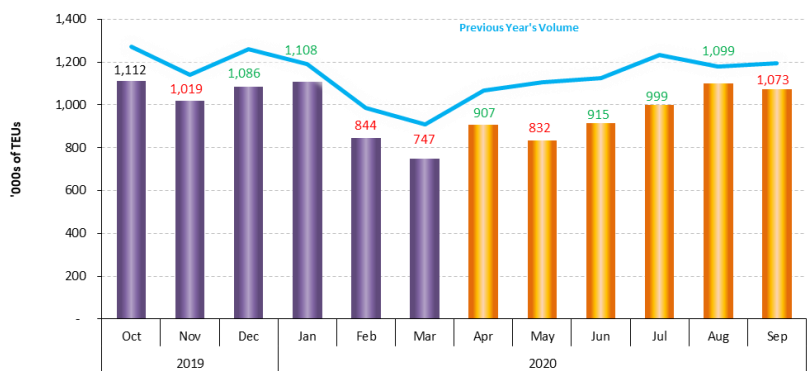
Headlines

- Imports to the primary west coast ports tracked by the GPT fell by 11.5 percent in March to 747,000 TEUs. The 97,000 TEU drop equates to a 17.9 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 81.8. This is 17.8 points lower than the 99.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 2.70 million TEUs for a 12.5 percent drop year-on-year (which is down versus last month's 10.5 percent drop).
- The forecast projects a 1.5 percent decrease in imports between April and September versus the past six months (October through March), compared to a 2.2 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 16.1 percent versus the equivalent period of 2019, with 5.35 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 8.2 percent versus the equivalent period of 2019, with 6.26 million TEUs.
- The forecast import volume for 2020 is 11.62 million TEUs, which would be a 12.0 percent decrease from 2019.

Monthly Change

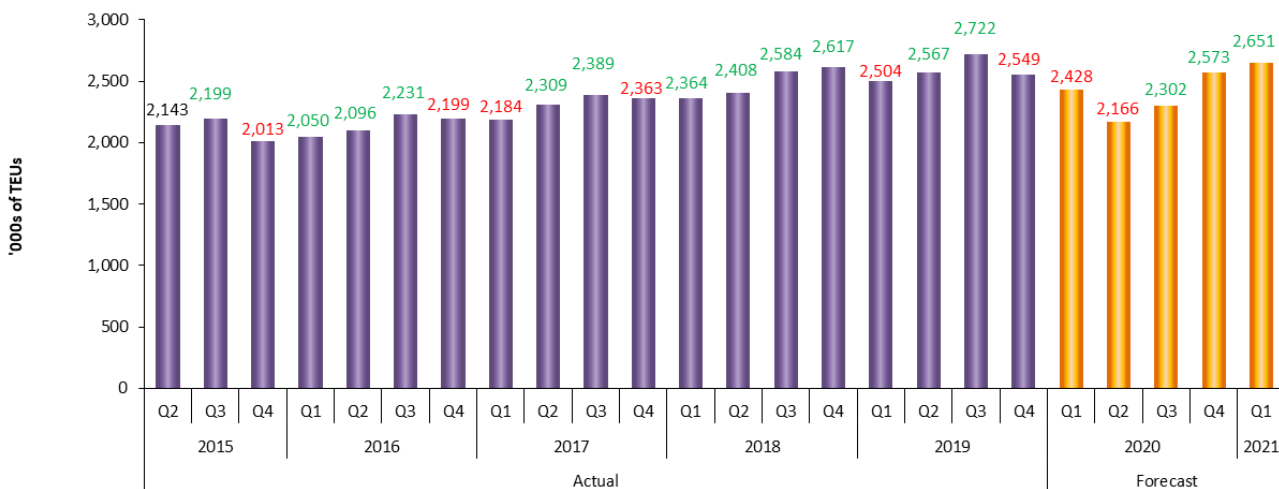
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -17.2%	↘ -9.8%
		Mar	↘ -7.7%	↗ 3.1%
		Apr	↗ 17.5%	↗ 4.4%
		May	↗ 3.3%	↘ -5.2%
		Jun	↗ 2.0%	↘ -4.4%
		Jul	↗ 9.4%	↗ 1.4%
		Aug	↘ -4.4%	↗ 3.5%
		Sep	↗ 1.3%	↘ -2.7%
		Oct	↘ -6.9%	↓ -12.7%
		Nov	↘ -8.3%	↓ -10.5%
		Dec	↗ 6.6%	↓ -13.7%
		FORECAST	2020	Jan
Feb	↓ -23.9%			↓ -14.3%
Mar	↓ -11.5%			↓ -17.9%
2020	Apr		↗ 21.4%	↘ -15.1%
	May		↘ -8.3%	↓ -24.7%
	Jun		↗ 10.0%	↓ -18.8%
	Jul		↗ 9.2%	↓ -18.9%
	Aug		↗ 10.0%	↘ -6.7%
	Sep		↘ -2.4%	↓ -10.1%

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -1.1%	↗ 7.5%
		Q1	↔ 0.0%	↗ 8.3%
		Q2	↗ 1.8%	↗ 4.3%
		Q3	↗ 7.3%	↗ 8.1%
	2018	Q4	↗ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↗ 5.9%
		Q2	↗ 2.5%	↗ 6.6%
		Q3	↗ 6.0%	↗ 5.3%
	2019	Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.1%
		Q2	↘ -10.8%	↘ -15.6%
		Q3	↗ 6.3%	↘ -15.4%
FORECAST	2020	Q4	↗ 11.8%	↗ 1.0%
		Q1	↗ 3.0%	↗ 9.2%

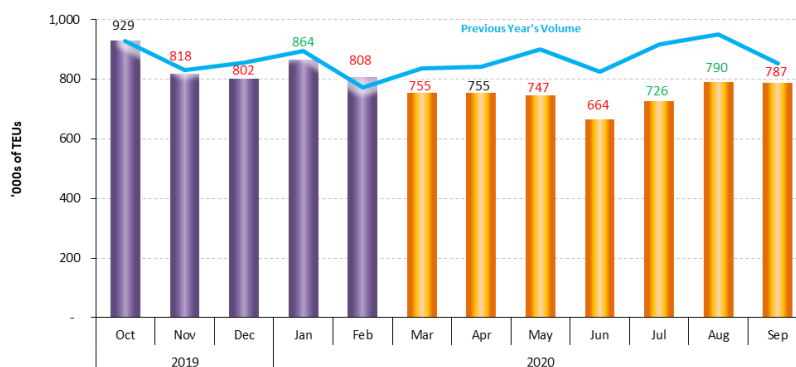
Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by and estimated 6.6 percent (or 53,000 TEU) in March to 755,000 TEUs (the Port Authority of New York and New Jersey had not released March data at the time of publication). This would equate to a 9.7 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 134.5. This is 14.4 points lower than the 148.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 2.43 million TEUs for a 3.1 percent decrease year-on-year (which is down versus last month's 0.3 percent increase).
- The forecast projects a 10.2 percent fall in imports between April and September versus the past six months (October through March), compared to a 3.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 9.4 percent versus the equivalent period of 2019, with 4.59 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 7.5 percent versus the equivalent period of 2019, with 4.88 million TEUs.
- The forecast import volume for 2020 is 9.47 million TEUs, which would be an 8.4 percent decrease from 2019.

Monthly Change

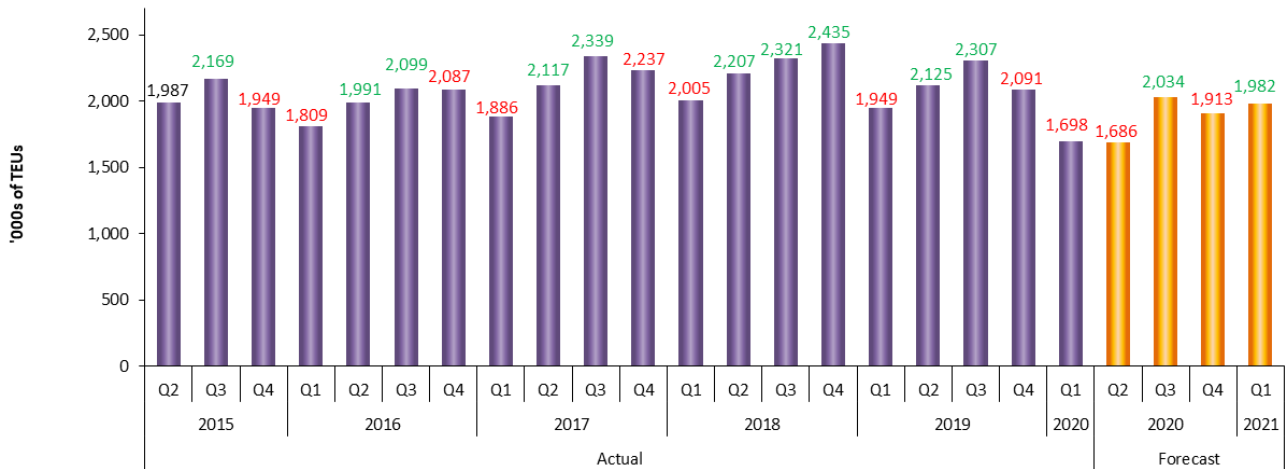
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -13.8%	↗ 3.9%
		Mar	↗ 8.3%	↗ 3.1%
		Apr	↗ 0.7%	↗ 11.0%
		May	↗ 6.9%	↗ 9.5%
		Jun	↘ -8.4%	↘ -0.3%
		Jul	↗ 11.4%	↗ 5.1%
		Aug	↗ 3.5%	↗ 7.0%
		Sep	↘ -10.3%	↗ 3.8%
		Oct	↗ 8.9%	↔ 0.0%
		Nov	↘ -11.9%	↘ -1.5%
		Dec	↘ -2.0%	↘ -6.4%
		FORECAST	2020	Jan
Feb	↘ -6.5%			↗ 4.7%
Mar	↘ -6.6%			↘ -9.7%
2020	Apr		↗ 0.0%	↘ -10.3%
	May		↘ -1.1%	↘ -17.0%
	Jun		↘ -11.1%	↘ -19.4%
	Jul		↗ 9.2%	↘ -21.0%
	Aug		↗ 8.9%	↘ -16.9%
	Sep		↘ -0.4%	↘ -7.8%

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -4.4%	↗ 7.1%
		Q1	↓ -10.3%	↗ 6.3%
		Q2	↑ 10.1%	↘ 4.2%
		Q3	↘ 5.2%	↘ -0.8%
	2018	Q4	↘ 4.9%	↘ 8.9%
		Q1	↓ -19.9%	↘ -2.8%
		Q2	↘ 9.0%	↘ -3.7%
		Q3	↘ 8.6%	↘ -0.6%
	2019	Q4	↘ -9.4%	↘ -14.1%
		Q1	↓ -18.8%	↘ -12.9%
		Q2	↘ -0.7%	↘ -20.6%
		Q3	↑ 20.6%	↘ -11.8%
FORECAST	2020	Q4	↘ -6.0%	↘ -8.5%
		Q1	↘ 3.6%	↗ 16.7%

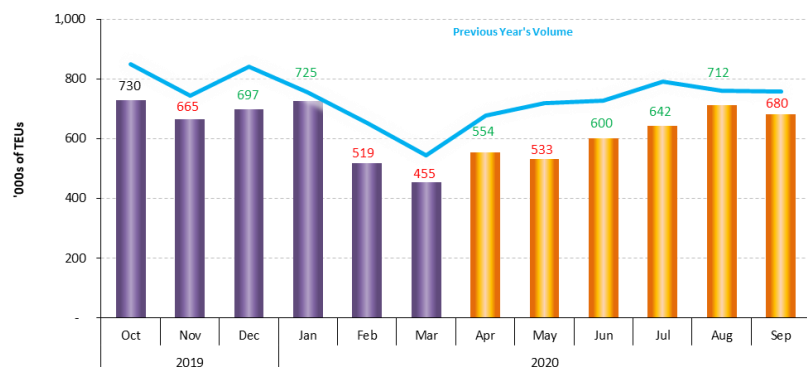
Headlines

- Imports fell by 12.3 percent in March to 455,000 TEUs. The 64,000 TEU drop equates to a 16.4 percent fall from the same month of 2019.
- Imports at the Port of Los Angeles decreased by 18.4 percent versus February, while the volume at the Port of Long Beach decreased by 5.6 percent. In terms of year-on-year change, the two ports experienced a 25.9 percent drop and a 5.0 percent slide respectively.
- Compared to the 100-point base year of 2012, the Import Index for March is 76.3. This is 15.0 points lower than the 91.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 1.70 million TEUs for a 12.9 percent drop year-on-year (which is down versus last month's 11.5 percent drop).
- The forecast projects a 1.8 percent decrease in imports between April and September versus the past six months (October through March), compared to a 1.1 percent gain between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 16.9 percent (to 3.38 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 7.33 million TEUs, which would be a 13.5 percent decrease from 2019.

Monthly Change

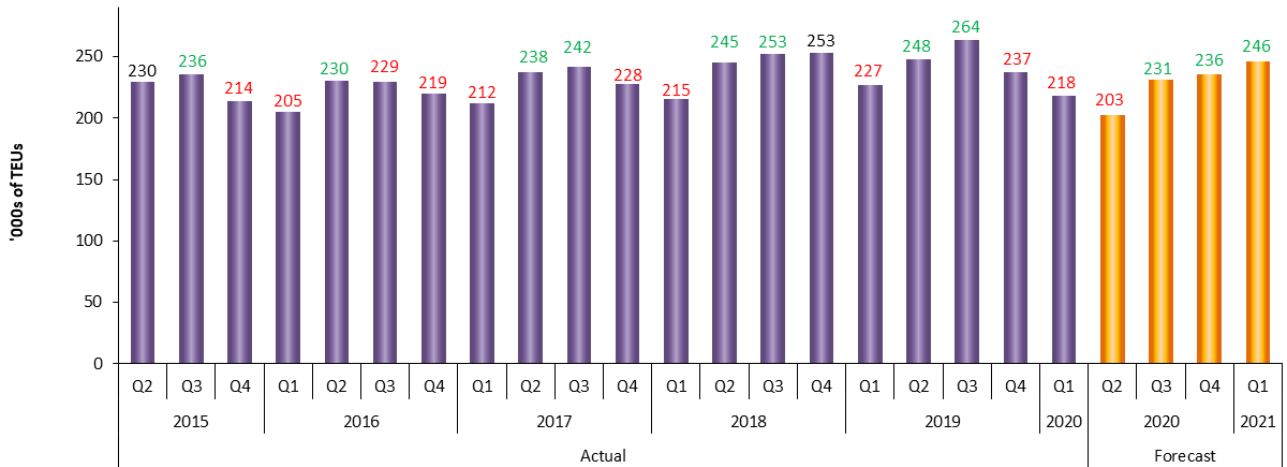
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Feb	↓ -13.6%	↓ -10.2%	
		Mar	↓ -16.4%	↘ 2.2%	
		Apr	↑ 24.7%	↘ 0.8%	
		May	↘ 5.9%	↘ -6.3%	
		Jun	↘ 1.3%	↘ -5.1%	
		Jul	↘ 8.5%	↘ 0.5%	
		Aug	↘ -3.7%	↘ -0.4%	
		Sep	↘ -0.4%	↘ -1.9%	
		Oct	↘ -3.6%	↘ -14.1%	
		Nov	↘ -8.9%	↘ -10.5%	
		Dec	↘ 4.8%	↘ -17.3%	
		2020	Jan	↘ 4.0%	↘ -3.9%
Feb	↓ -28.4%		↘ -20.4%		
Mar	↓ -12.3%		↘ -16.4%		
FORECAST	2020		Apr	↑ 21.8%	↘ -18.4%
			May	↘ -3.8%	↘ -25.8%
			Jun	↑ 12.6%	↘ -17.6%
Jul	↘ 7.0%	↘ -18.8%			
Aug	↑ 11.0%	↘ -6.3%			
Sep	↘ -4.5%	↘ -10.2%			

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -5.9%	↗ 3.8%
		Q1	↓ -5.5%	↗ 1.4%
		Q2	↑ 13.9%	↗ 3.1%
		Q3	↗ 3.1%	↗ 4.4%
	2018	Q4	↗ 0.1%	↑ 11.0%
		Q1	↓ -10.4%	↗ 5.3%
		Q2	↗ 9.3%	↗ 1.0%
		Q3	↗ 6.6%	↗ 4.4%
	2019	Q4	↓ -10.1%	↓ -6.2%
		Q1	↗ -7.9%	↗ -3.6%
		Q2	↘ -7.3%	↓ -18.2%
		Q3	↑ 14.1%	↓ -12.4%
FORECAST	2020	Q4	↗ 1.9%	↘ -0.7%
		Q1	↗ 4.4%	↑ 12.6%

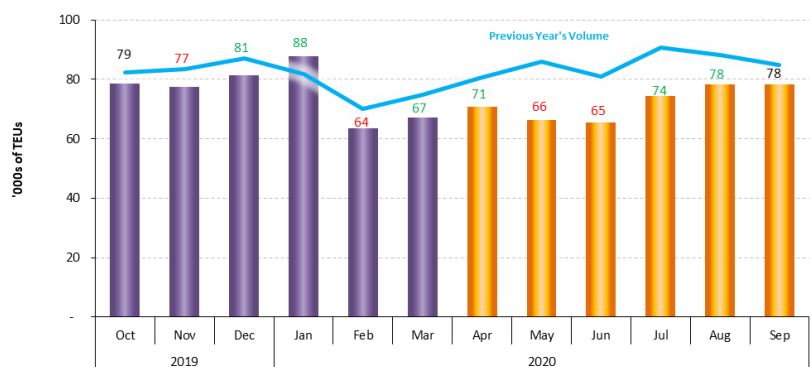
Headlines

- Imports increased by 5.5 percent in March to 67,000 TEUs. The 3,000 TEU gain is down 10.3 percent from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 101.5. This is 11.7 points lower than the 113.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 218,000 TEUs for a 3.6 percent decrease year-on-year (which is down versus last month's 0.3 percent dip).
- The forecast projects a 3.3 percent decrease in imports between April and September versus the past six months (October through March), compared to a 6.7 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 11.2 percent versus the equivalent period of 2019, with 421,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.8 percent with 467,000 TEUs versus the equivalent period of 2019.
- The forecast import volume for 2020 is 888,000 TEUs, which would be a 9.0 percent decrease from 2019.

Monthly Change

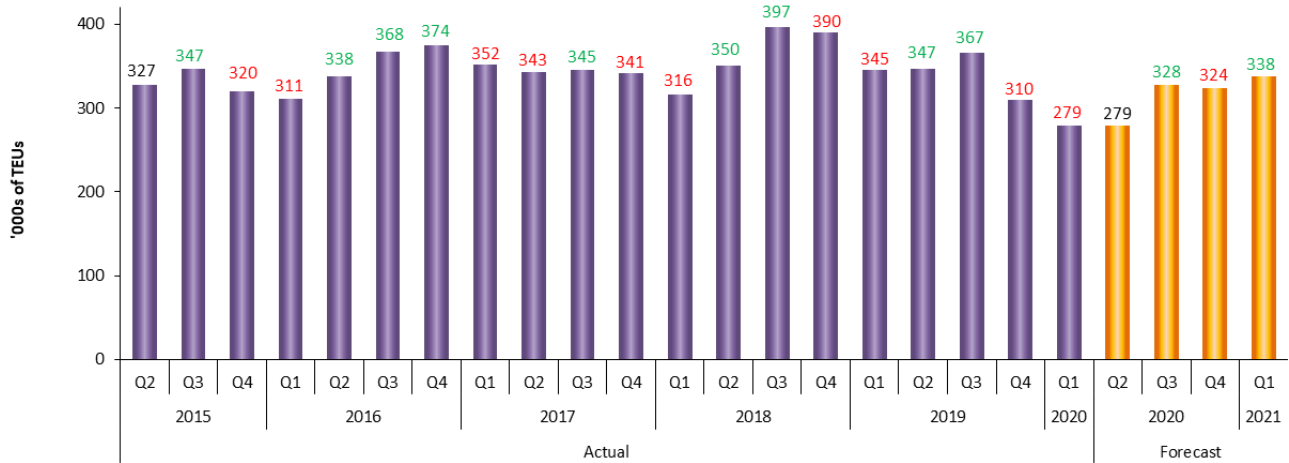
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -14.6%	↘ -5.0%
		Mar	↗ 6.8%	↑ 12.7%
		Apr	↗ 8.0%	↗ 7.1%
		May	↗ 6.5%	↗ 4.2%
		Jun	↘ -5.9%	↘ -7.2%
		Jul	↑ 12.0%	↗ 7.5%
		Aug	↘ -2.5%	↗ 3.1%
		Sep	↘ -3.9%	↗ 2.8%
		Oct	↘ -7.4%	↘ -4.6%
		Nov	↘ -1.6%	↘ -7.2%
		Dec	↗ 5.1%	↘ -6.6%
		FORECAST	2020	Jan
Feb	↓ -27.7%			↘ -9.2%
Mar	↗ 5.5%			↓ -10.3%
Apr	↗ 5.6%			↘ -12.3%
May	↘ -6.1%			↘ -22.7%
Jun	↘ -1.5%			↘ -19.1%
Jul	↑ 13.7%			↘ -17.9%
Aug	↗ 5.4%			↘ -11.2%
Sep	↗ 0.0%			↘ -7.7%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -1.2%	↓ -8.9%
		Q1	↓ -7.5%	↓ -10.2%
		Q2	↑ 10.9%	↑ 2.2%
		Q3	↑ 13.4%	↑ 15.0%
	2018	Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↑ 9.4%
		Q2	↔ 0.5%	↓ -0.9%
		Q3	↔ 5.7%	↓ -7.6%
	2019	Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
		Q2	↔ 0.1%	↓ -19.7%
		Q3	↑ 17.7%	↓ -10.5%
FORECAST	2020	Q4	↓ -1.2%	↑ 4.6%
		Q1	↔ 4.1%	↑ 21.2%

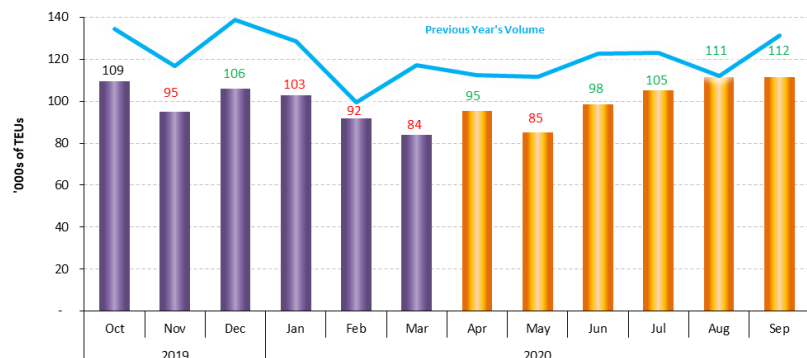
Headlines

- Imports decreased by 8.3 in March, sliding by 8,000 TEUs to 84,000 TEUs. This equates to a 28.2 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 75.0. This is 29.4 points lower than the 104.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 279,000 TEUs for a 19.3 percent drop year-on-year (which is down versus last month's 14.8 percent fall).
- The forecast projects a 3.1 percent increase in imports between April and September versus the past six months (October through March), compared to a 2.9 percent decrease between the same two periods of last year.
- The first half of 2020 is forecast to fall by 19.5 percent versus the equivalent period of 2019, with 557,000 TEUs.
- The second half of 2020 is forecast to decrease by 3.6 percent (to 653,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.21 million TEUs, which would be an 11.6 percent decrease from 2019.

Monthly Change

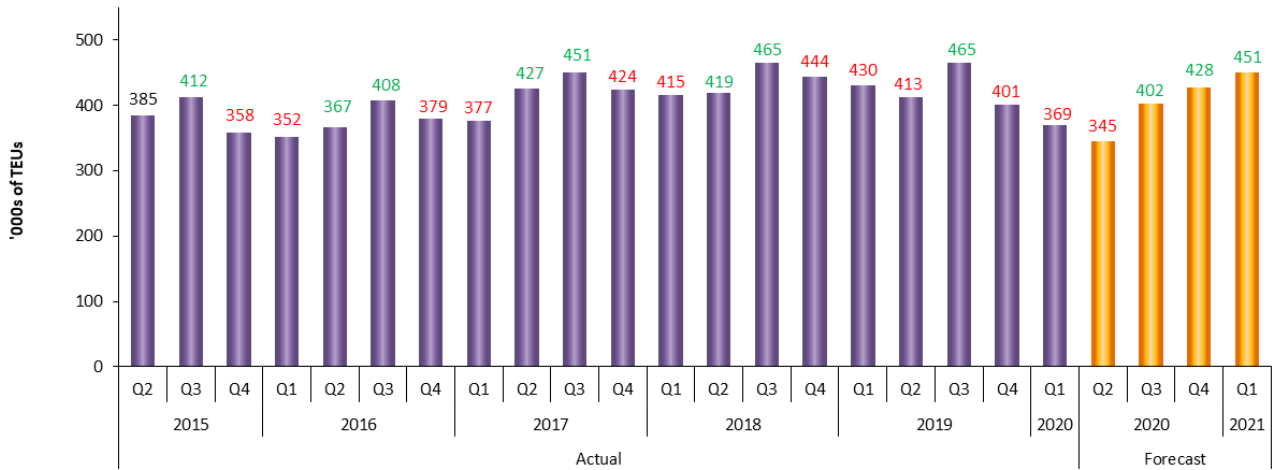
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -22.5%	↓ -12.7%
		Mar	↑ 17.4%	↑ 11.9%
		Apr	↓ -3.7%	↑ 11.5%
		May	↓ -0.8%	↓ -5.7%
		Jun	↔ 9.8%	↓ -6.1%
		Jul	↔ 0.2%	↓ -6.0%
		Aug	↓ -8.7%	↓ -2.6%
		Sep	↑ 17.1%	↓ -12.9%
		Oct	↓ -16.7%	↓ -18.6%
		Nov	↓ -13.2%	↓ -18.5%
		Dec	↑ 11.4%	↓ -23.8%
		FORECAST	2020	Jan
Feb	↓ -10.9%			↓ -8.0%
Mar	↓ -8.3%			↓ -28.2%
Apr	↑ 13.3%			↓ -15.5%
May	↓ -10.4%			↓ -23.7%
Jun	↑ 15.4%			↓ -19.8%
Jul	↔ 7.0%			↓ -14.4%
Aug	↔ 5.8%			↓ -0.8%
Sep	↔ 0.3%			↓ -15.0%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -6.0%	↑ 11.6%
		Q1	↓ -1.9%	↑ 10.2%
		Q2	↔ 0.7%	↓ -1.9%
		Q3	↑ 11.2%	↔ 3.3%
	2018	Q4	↓ -4.6%	↔ 4.8%
		Q1	↓ -3.1%	↔ 3.6%
		Q2	↓ -3.9%	↓ -1.2%
		Q3	↑ 12.5%	↔ -0.1%
	2019	Q4	↓ -13.8%	↓ -9.8%
		Q1	↔ -7.8%	↓ -14.2%
		Q2	↓ -6.5%	↓ -16.5%
		Q3	↑ 16.5%	↓ -13.5%
FORECAST	2020	Q4	↔ 6.3%	↔ 6.7%
		Q1	↔ 5.4%	↑ 22.1%

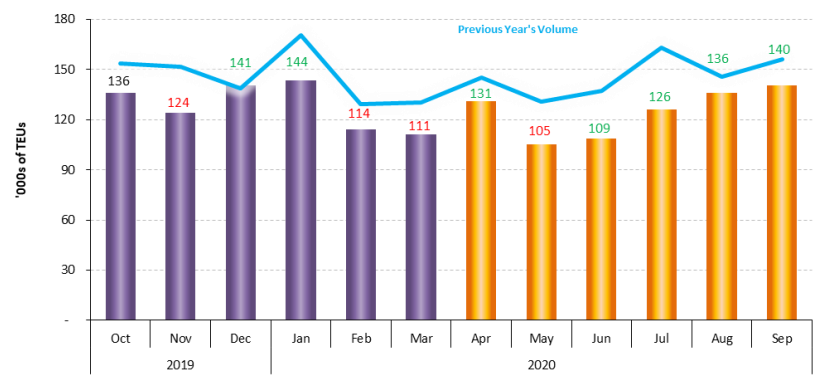
Headlines

- Imports decreased in March, sliding by 2.5 percent to 111,000 TEUs. The 3,000 TEU decrease equates to a 14.6 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 99.0. This is 17.0 points lower than the 116.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 369,000 TEUs for a 14.2 percent drop year-on-year (which is down versus last month's 14.0 percent fall).
- The forecast projects a 2.9 percent decrease in imports between April and September versus the past six months (October through March), compared to a 0.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 15.3 percent versus the equivalent period of 2019, with 714,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 4.1 percent (to 830,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.54 million TEUs, which would be a 9.7 percent decrease from 2019.

Monthly Change

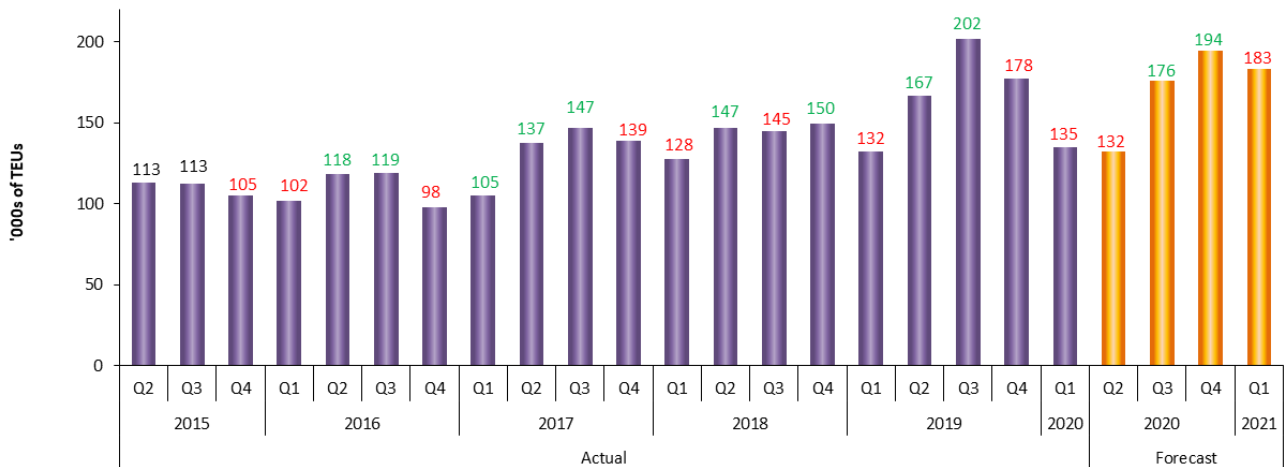
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -24.0%	↓ -4.7%
		Mar	↔ 0.8%	↓ -7.2%
		Apr	↑ 11.3%	↑ 11.4%
		May	↓ -9.9%	↓ -10.4%
		Jun	↔ 5.1%	↔ -3.3%
		Jul	↑ 18.5%	↔ -0.4%
		Aug	↓ -10.5%	↔ 7.7%
		Sep	↔ 7.2%	↔ -6.2%
		Oct	↓ -12.9%	↓ -11.4%
		Nov	↔ -9.0%	↓ -18.3%
		Dec	↑ 13.4%	↔ 1.4%
		2020	Jan	↔ 2.2%
Feb	↓ -20.5%		↓ -11.8%	
Mar	↓ -2.5%		↓ -14.6%	
FORECAST	Apr		↑ 17.9%	↔ -9.5%
	May		↓ -19.7%	↓ -19.4%
	Jun		↔ 2.9%	↓ -21.1%
2020	Jul	↑ 16.1%	↓ -22.7%	
	Aug	↔ 7.9%	↔ -6.8%	
	Sep	↔ 3.3%	↓ -10.2%	

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -5.5%	↑ 41.8%
		Q1	↓ -8.1%	↑ 21.1%
		Q2	↑ 15.3%	↓ 7.0%
		Q3	↓ -1.6%	↓ -1.4%
	2018	Q4	↑ 3.4%	↑ 7.8%
		Q1	↓ -11.6%	↓ 3.8%
		Q2	↑ 26.2%	↑ 13.6%
		Q3	↑ 20.8%	↑ 39.4%
	2019	Q4	↓ -11.9%	↑ 18.7%
		Q1	↓ -24.1%	↑ 1.8%
		Q2	↓ -1.7%	↓ -20.7%
		Q3	↑ 33.0%	↓ -12.7%
FORECAST	2020	Q4	↑ 10.4%	↑ 9.5%
		Q1	↓ -5.9%	↑ 35.8%

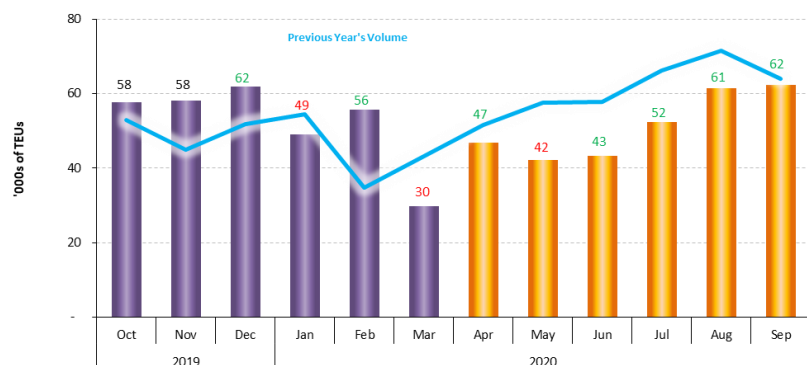
Headlines

- Imports plunged by 46.5 percent in March to 30,000 TEUs. The 26,000 TEU drop equates to a 30.8 percent fall from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 112.5. This is 50.2 points lower than the 162.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 135,000 TEUs for a 1.8 percent gain year-on-year (which is down versus last month's 17.6 percent surge).
- The forecast projects a 1.2 percent decrease in imports between April and September versus the past six months (October through March), compared to a 30.7 percent surge between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to increase by 10.8 percent versus the equivalent period of 2019, with 267,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 2.3 percent (to 371,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 638,000 TEUs, which would be a 6.0 percent decrease from 2019.

Monthly Change

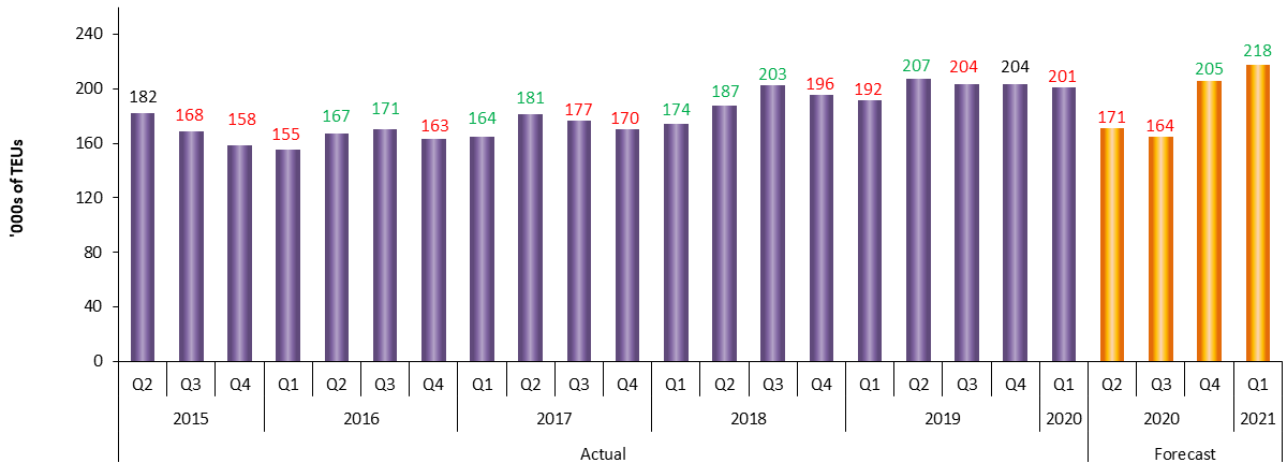
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -36.2%	↓ -18.3%
		Mar	↑ 24.1%	↑ 11.6%
		Apr	↑ 19.9%	↑ 18.4%
		May	↑ 11.4%	↑ 11.2%
		Jun	↔ 0.3%	↑ 11.9%
		Jul	↑ 14.8%	↑ 29.7%
		Aug	↑ 7.8%	↑ 86.3%
		Sep	↓ -10.5%	↑ 15.7%
		Oct	↓ -9.9%	↑ 8.8%
		Nov	↔ 0.9%	↑ 29.7%
		Dec	↔ 6.2%	↑ 19.2%
		FORECAST	2020	Jan
Feb	↑ 13.4%			↑ 60.4%
Mar	↓ -46.5%			↓ -30.8%
2020	Apr		↑ 57.2%	↓ -9.3%
	May		↓ -9.8%	↓ -26.6%
	Jun		↔ 2.2%	↓ -25.1%
	Jul		↑ 21.2%	↓ -21.0%
	Aug		↑ 17.2%	↓ -14.1%
	Sep		↔ 1.5%	↓ -2.6%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -3.6%	↗ 4.3%
		Q1	↗ 2.1%	↗ 5.9%
		Q2	↗ 7.6%	↗ 3.4%
		Q3	↗ 8.3%	↗ 14.7%
	2018	Q4	↓ -3.5%	↗ 14.8%
		Q1	↓ -2.0%	↗ 10.2%
		Q2	↗ 8.1%	↗ 10.8%
		Q3	↓ -1.8%	↗ 0.4%
	2019	Q4	↓ -0.1%	↗ 4.0%
		Q1	↓ -1.4%	↗ 4.7%
		Q2	↓ -14.7%	↓ -17.5%
		Q3	↓ -3.9%	↓ -19.3%
FORECAST	2020	Q4	↗ 24.9%	↗ 0.9%
		Q1	↗ 6.0%	↗ 8.5%

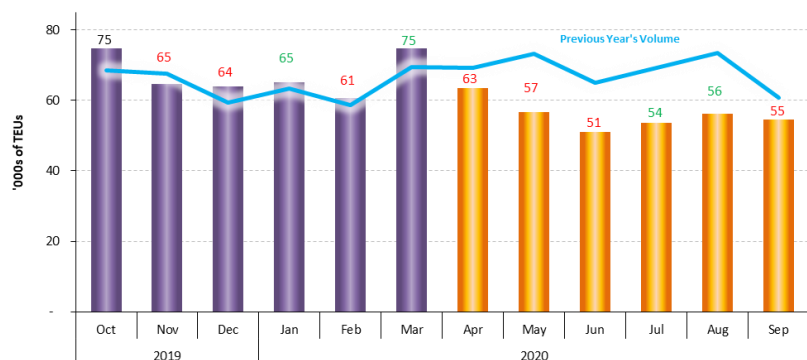
Headlines

- Imports surged by 23.4 percent in March to 75,000 TEUs, a record high for the month of March. The 14,000 TEU jump equates to a 7.6 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 154.0. This is 10.9 points higher than the 143.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 201,000 TEUs for a 4.7 percent increase year-on-year (which is up versus last month's 3.0 percent gain).
- The forecast projects a 17.0 percent drop in imports between April and September versus the past six months (October through March), compared to a 6.1 percent decrease between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 6.8 percent versus the equivalent period of 2019, with 372,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 9.2 percent (to 370,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 742,000 TEUs, which would be an 8.0 percent decrease from 2019.

Monthly Change

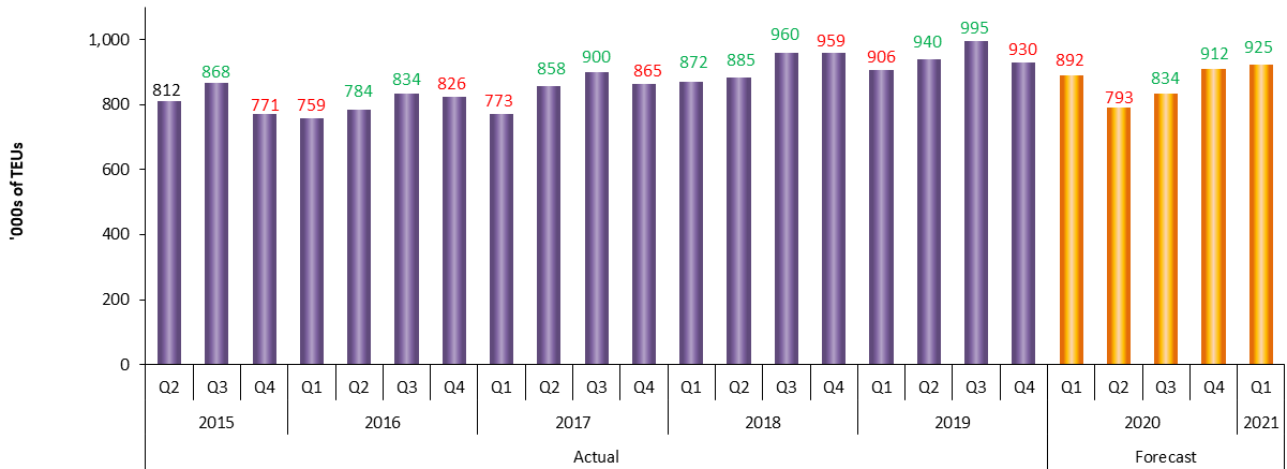
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -7.6%	↗ 11.9%
		Mar	↗ 18.6%	↗ 8.9%
		Apr	↓ -0.5%	↗ 8.5%
		May	↗ 5.7%	↗ 10.0%
		Jun	↓ -11.1%	↗ 14.2%
		Jul	↗ 6.6%	↓ -7.6%
		Aug	↗ 6.1%	↗ 11.0%
		Sep	↓ -17.4%	↓ -1.1%
		Oct	↗ 23.1%	↗ 9.1%
		Nov	↓ -13.5%	↓ -4.3%
		Dec	↓ -1.2%	↗ 7.5%
		FORECAST	2020	Jan
Feb	↓ -6.8%			↗ 3.4%
Mar	↗ 23.4%			↗ 7.6%
2020	Apr		↓ -15.3%	↓ -8.3%
	May		↓ -10.5%	↓ -22.4%
	Jun		↓ -10.2%	↓ -21.7%
	Jul		↗ 5.3%	↓ -22.7%
	Aug		↗ 4.9%	↓ -23.5%
	Sep		↓ -3.1%	↓ -10.2%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -3.9%	↘ 4.8%
		Q1	↘ 0.8%	↗ 12.8%
		Q2	↘ 1.5%	↘ 3.3%
		Q3	↘ 8.4%	↘ 6.6%
	2018	Q4	↘ -0.1%	↗ 10.8%
		Q1	↘ -5.5%	↘ 3.9%
		Q2	↘ 3.8%	↘ 6.2%
		Q3	↘ 5.9%	↘ 3.7%
	2019	Q4	↘ -6.6%	↘ -3.0%
		Q1	↘ -4.0%	↘ -1.5%
		Q2	↘ -11.2%	↘ -15.7%
		Q3	↘ 5.2%	↘ -16.2%
FORECAST	2020	Q4	↘ 9.3%	↘ -1.9%
		Q1	↘ 1.5%	↘ 3.7%

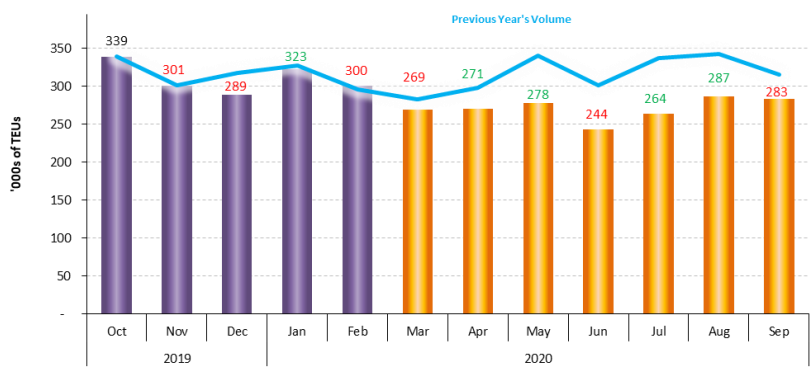
Headlines

- Imports decreased by an estimated 10.5 percent (or 31,000 TEU) in March to 269,000 TEUs (the Port Authority of New York and New Jersey had not released March data at the time of publication). This would equate to a 4.9 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 117.4. This is 6.1 points lower than the 123.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 892,000 TEUs for a 1.5 percent slide year-on-year (which is down versus last month which was level with the same point of 2019).
- The forecast projects a 10.7 percent drop in imports between April and September versus the past six months (October through March), compared to a 3.8 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 8.7 percent versus the equivalent period of 2019, with 1.68 million TEUs. The import volume in the second half of 2020 is forecast to decrease by 9.3 percent (to 1.75 million TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 3.43 million TEUs, which would be a 9.0 percent decrease from 2019.

Monthly Change

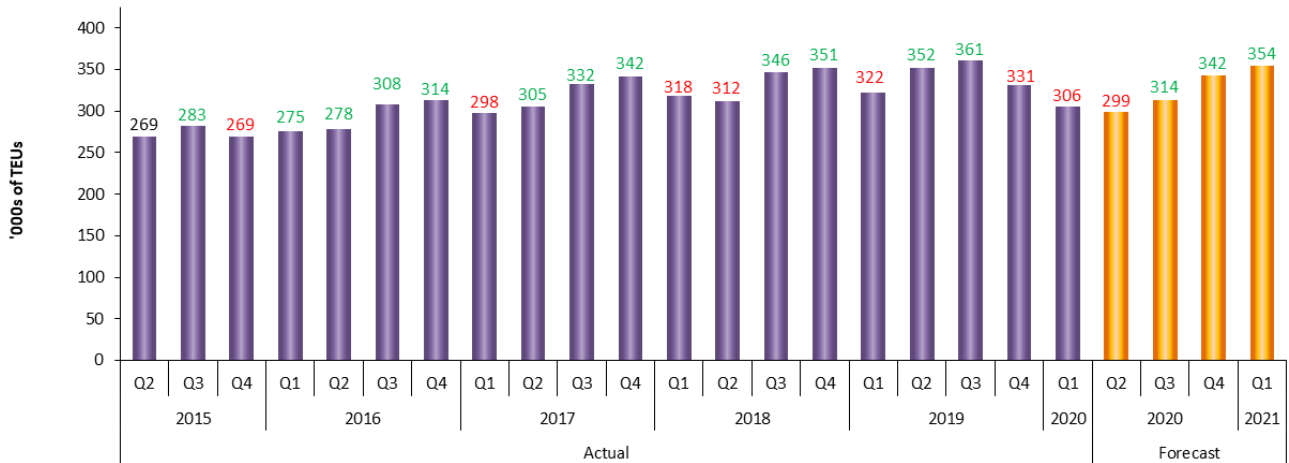
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -9.7%	↘ 7.6%
		Mar	↘ -4.2%	↘ -1.9%
		Apr	↘ 5.2%	↘ 9.1%
		May	↗ 14.4%	↗ 12.8%
		Jun	↘ -11.4%	↘ -2.8%
		Jul	↗ 11.7%	↘ 4.6%
		Aug	↘ 1.7%	↘ 2.7%
		Sep	↘ -7.8%	↘ 3.9%
		Oct	↘ 7.5%	↘ 0.0%
		Nov	↘ -11.3%	↘ -0.2%
		Dec	↘ -4.0%	↘ -8.9%
		FORECAST	2020	Jan
Feb	↘ -6.9%			↘ 1.7%
Mar	↘ -10.5%			↘ -4.9%
2020	Apr		↘ 0.6%	↘ -9.2%
	May		↘ 2.8%	↘ -18.3%
	Jun		↘ -12.4%	↘ -19.2%
	Jul		↘ 8.2%	↘ -21.7%
	Aug		↘ 8.7%	↘ -16.3%
	Sep		↘ -1.1%	↘ -10.3%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↗ 2.9%	↗ 8.9%
		Q1	↘ -7.0%	↘ 6.6%
		Q2	↘ -1.7%	↘ 2.4%
		Q3	↗ 10.9%	↘ 4.2%
	2018	Q4	↗ 1.5%	↘ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
	2019	Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
		Q2	↘ -2.3%	↘ -15.1%
		Q3	↗ 5.0%	↘ -13.3%
FORECAST	2020	Q4	↗ 9.1%	↘ 3.3%
		Q1	↗ 3.5%	↗ 15.9%

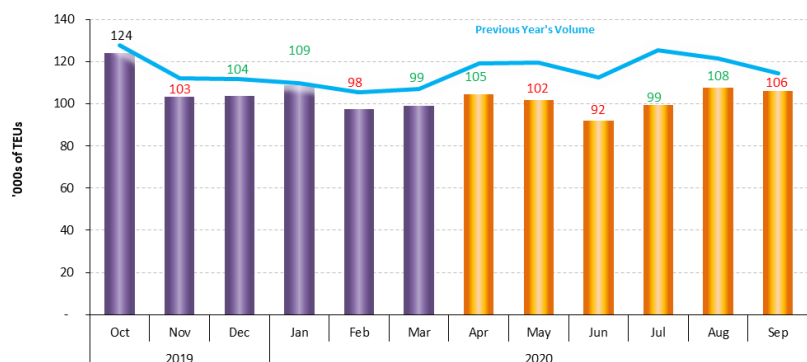
Headlines

- Imports increased by 1.6 percent in March to 99,000 TEUs. The 2,000 TEU gain equates to a 7.4 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 136.7. This is 10.9 points lower than the 147.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 306,000 TEUs for a 5.1 percent decrease year-on-year (which is down versus last month's 4.0 percent slide).
- The forecast projects a 3.9 percent decrease in imports between April and September versus the past six months (October through March), compared to a 5.8 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 10.3 percent versus the equivalent period of 2019, with 604,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 5.4 percent (to 656,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.26 million TEUs, which would be a 7.8 percent decrease from 2019.

Monthly Change

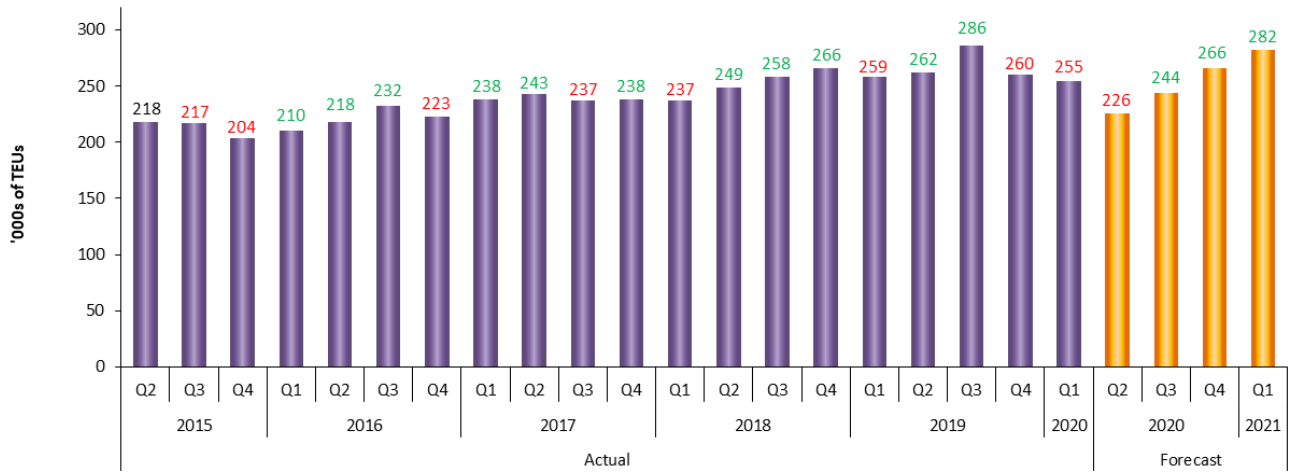
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -4.0%	↘ 5.0%
		Mar	↗ 1.6%	↘ -5.4%
		Apr	↗ 11.4%	↗ 22.2%
		May	↗ 0.3%	↗ 10.1%
		Jun	↘ -5.8%	↘ 6.3%
		Jul	↗ 11.2%	↘ 4.3%
		Aug	↘ -3.0%	↘ 3.8%
		Sep	↘ -5.7%	↘ 5.2%
		Oct	↗ 8.3%	↘ -2.8%
		Nov	↘ -16.7%	↘ -7.8%
		Dec	↘ 0.3%	↘ -7.0%
		FORECAST	2020	Jan
Feb	↘ -10.4%			↘ -7.4%
Mar	↗ 1.6%			↘ -7.4%
Apr	↗ 5.5%			↘ -12.3%
May	↘ -2.6%			↘ -14.8%
Jun	↘ -9.6%			↘ -18.3%
Jul	↗ 8.0%			↘ -20.6%
Aug	↗ 8.5%			↘ -11.3%
Sep	↘ -1.5%			↘ -7.3%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↗ 0.4%	↗ 6.6%
		Q1	↘ -0.3%	↘ -0.4%
		Q2	↗ 5.0%	↗ 2.6%
		Q3	↗ 3.7%	↗ 9.0%
	2018	Q4	↗ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↗ 9.1%
		Q2	↗ 1.2%	↗ 5.1%
		Q3	↗ 9.3%	↗ 10.7%
	2019	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.7%
		Q3	↗ 8.0%	↘ -14.8%
FORECAST	2020	Q4	↗ 9.3%	↗ 2.5%
		Q1	↗ 5.8%	↗ 10.6%

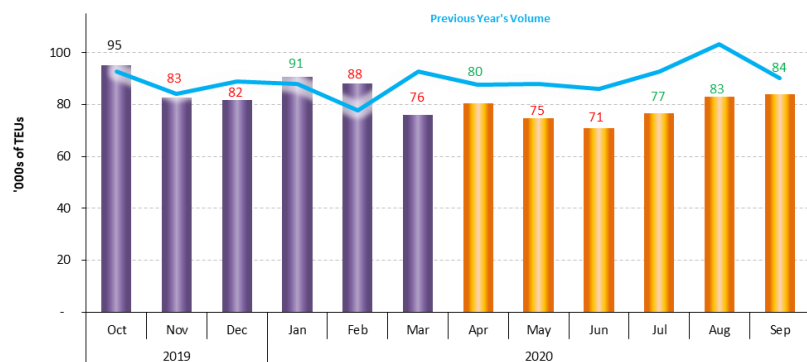
Headlines

- Imports fell by 13.8 percent in March to 76,000 TEUs. The 12,000 TEU slide equates to an 18.1 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 141.0. This is 31.3 points lower than the 172.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 255,000 TEUs for a 1.5 percent decrease year-on-year (which is down versus last month's 7.9 percent gain).
- The forecast projects an 8.8 percent decrease in imports between April and September versus the past six months (October through March), compared to a 4.4 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.6 percent versus the equivalent period of 2019, with 481,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.6 percent (to 510,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 991,000 TEUs, which would be a 7.1 percent decrease from 2019.

Monthly Change

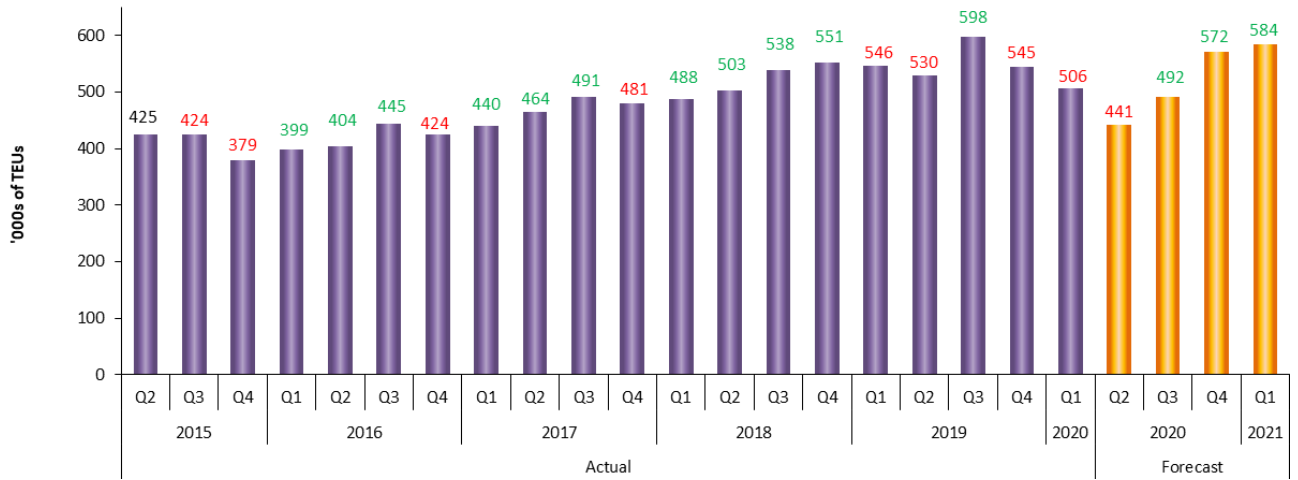
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -11.8%	↗ 10.3%
		Mar	↗ 19.6%	↗ 5.0%
		Apr	↘ -5.6%	↗ 12.0%
		May	↗ 0.4%	↗ 3.2%
		Jun	↘ -2.2%	↗ 0.8%
		Jul	↗ 7.7%	↗ 5.9%
		Aug	↗ 11.3%	↗ 14.0%
		Sep	↘ -12.7%	↗ 12.4%
		Oct	↗ 5.8%	↗ 2.5%
		Nov	↘ -13.1%	↘ -1.6%
		Dec	↘ -1.2%	↘ -8.2%
		FORECAST	2020	Jan
Feb	↘ -2.7%			↗ 13.5%
Mar	↘ -13.8%			↘ -18.1%
Apr	↗ 5.7%			↘ -8.4%
May	↘ -7.1%			↘ -15.2%
Jun	↘ -5.2%			↘ -17.8%
Jul	↗ 8.3%			↘ -17.3%
Aug	↗ 8.5%			↘ -19.4%
Sep	↗ 1.0%			↘ -6.8%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -2.1%	↑ 13.3%
		Q1	↑ 1.6%	↑ 11.0%
		Q2	↑ 3.0%	↑ 8.4%
		Q3	↑ 7.0%	↑ 9.7%
	2018	Q4	↑ 2.4%	↑ 14.7%
		Q1	↓ -1.1%	↑ 11.7%
		Q2	↓ -2.9%	↑ 5.3%
		Q3	↑ 12.9%	↑ 11.0%
	2019	Q4	↓ -8.8%	↓ -1.1%
		Q1	↓ -7.3%	↓ -7.3%
		Q2	↓ -12.7%	↓ -16.7%
		Q3	↑ 11.5%	↓ -17.7%
FORECAST	2020	Q4	↑ 16.2%	↑ 4.9%
		Q1	↑ 2.1%	↑ 15.5%

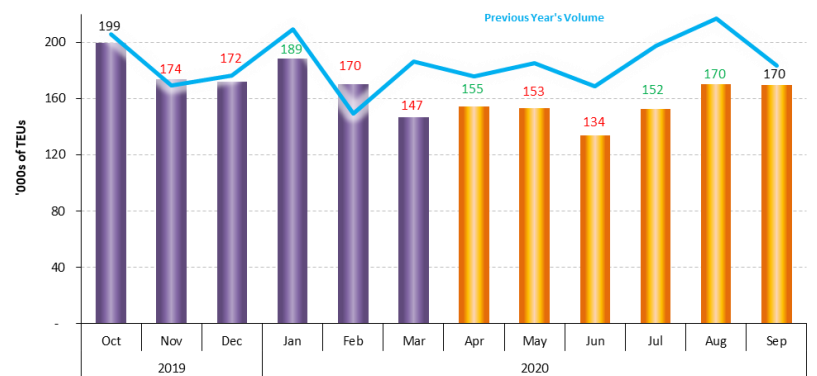
Headlines

- Imports fell by 13.5 percent in March to 147,000 TEUs. The 23,000 TEU decrease equates to a 21.1 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 162.1. This is 43.4 points lower than the 205.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 506,000 TEUs for a 7.3 percent decrease year-on-year (which is down versus last month's 0.1 percent dip).
- The forecast projects an 11.2 percent drop in imports between April and September versus the past six months (October through March), compared to a 2.8 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 11.9 percent versus the equivalent period of 2019, with 947,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.9 percent (to 1.06 million TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 2.01 million TEUs, which would be a 9.3 percent decrease from 2019.

Monthly Change

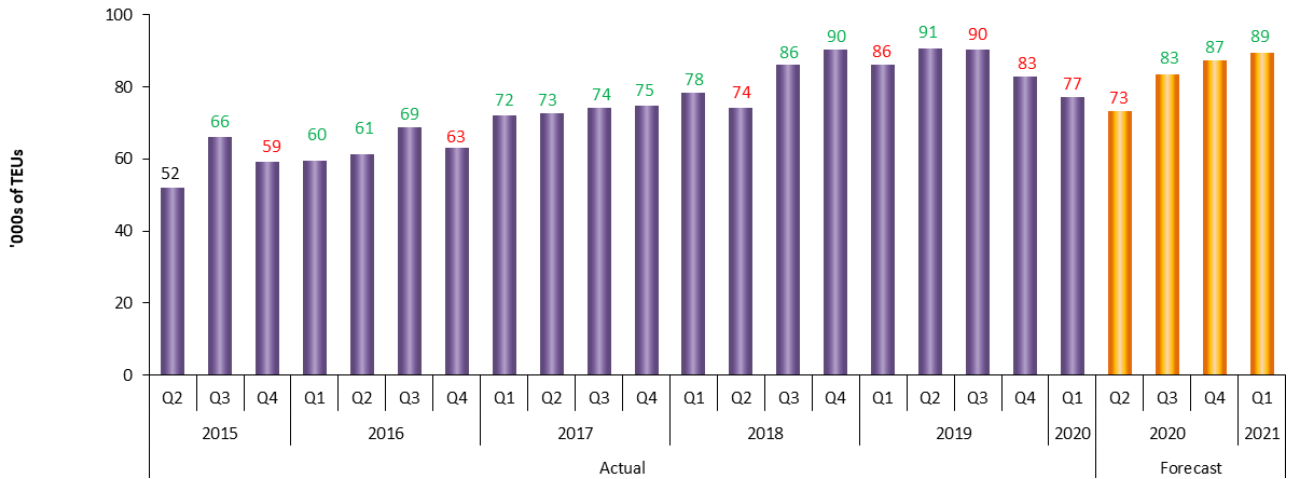
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↓ -28.6%	↓ -5.8%
		Mar	↑ 24.5%	↑ 16.7%
		Apr	↓ -5.7%	↑ 8.6%
		May	↑ 5.5%	↑ 11.7%
		Jun	↓ -8.9%	↓ -3.9%
		Jul	↑ 16.9%	↑ 8.5%
		Aug	↑ 10.0%	↑ 18.7%
		Sep	↓ -15.5%	↑ 5.6%
		Oct	↑ 8.7%	↓ -3.1%
		Nov	↓ -12.8%	↑ 2.8%
		Dec	↓ -1.0%	↓ -2.4%
		FORECAST	2020	Jan
Feb	↓ -9.9%			↑ 13.6%
Mar	↓ -13.5%			↓ -21.1%
Apr	↑ 5.1%			↓ -12.0%
May	↓ -0.9%			↓ -17.3%
Jun	↓ -12.7%			↓ -20.8%
Jul	↑ 14.0%			↓ -22.8%
Aug	↑ 11.6%			↓ -21.6%
Sep	↓ -0.3%			↓ -7.6%

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↔ 0.5%	↑ 18.6%
		Q1	↘ 4.7%	↘ 8.6%
		Q2	↘ -5.3%	↘ 2.0%
		Q3	↑ 16.1%	↑ 15.7%
	2018	Q4	↘ 5.0%	↘ 20.9%
		Q1	↘ -4.5%	↑ 10.2%
		Q2	↘ 5.0%	↑ 22.2%
		Q3	↘ -0.3%	↘ 5.0%
	2019	Q4	↘ -8.3%	↘ -8.3%
		Q1	↘ -6.8%	↘ -10.5%
		Q2	↘ -5.0%	↘ -19.0%
		Q3	↑ 13.7%	↘ -7.7%
FORECAST	2020	Q4	↘ 4.6%	↘ 5.4%
		Q1	↘ 2.6%	↑ 15.9%

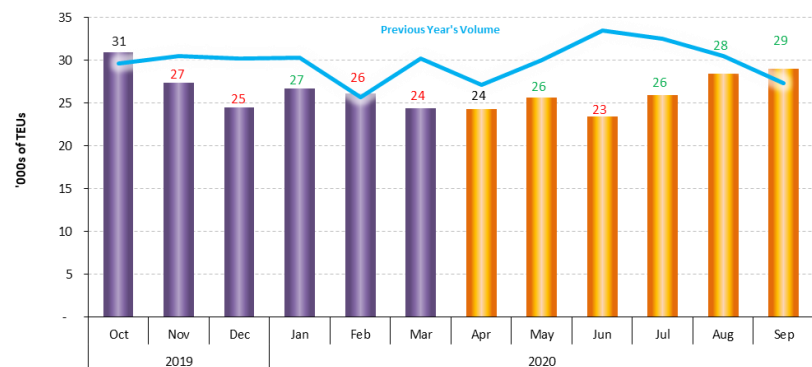
Headlines

- Imports decreased by 2,000 TEUs to 24,000 TEUs in March. The 6.3 percent slide from February is 19.1 percent lower than the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 152.5 This is 36.1 points lower than the 188.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 77,000 TEUs for a 10.5 percent fall year-on-year (which is down versus last month's 5.8 percent decrease).
- The forecast projects a 2.0 percent decrease in imports between April and September versus the past six months (October through March), compared to a 2.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 14.8 percent versus the equivalent period of 2019, with 151,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 1.4 percent (to 171,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 321,000 TEUs, which would be an 8.2 percent decrease from 2019.

Monthly Change

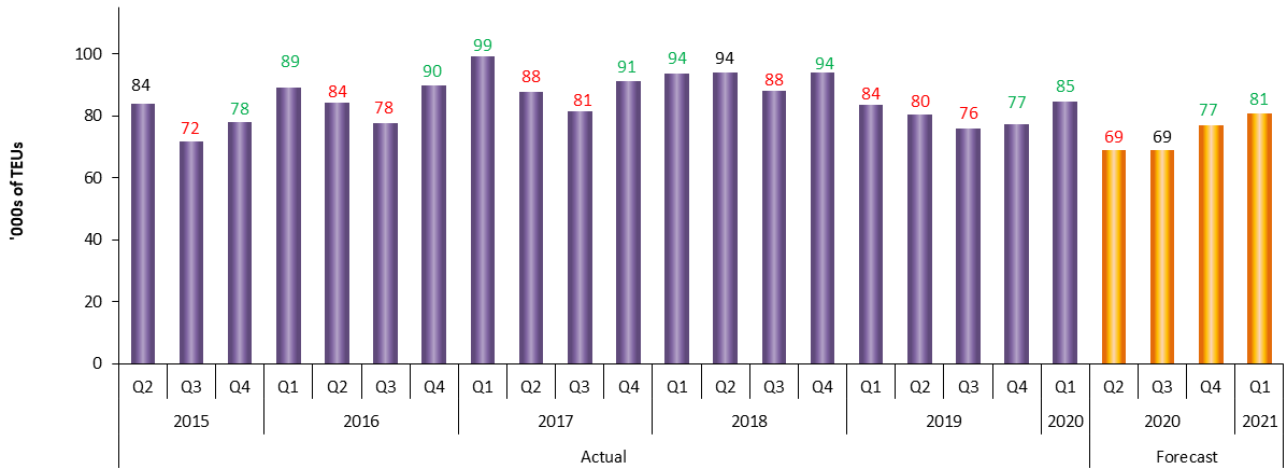
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -15.2%	↘ 2.6%
		Mar	↑ 17.5%	↘ 9.9%
		Apr	↘ -10.3%	↑ 44.0%
		May	↑ 10.8%	↘ 7.5%
		Jun	↑ 11.5%	↑ 22.2%
		Jul	↘ -2.9%	↑ 19.7%
		Aug	↘ -6.2%	↘ 6.9%
		Sep	↘ -10.4%	↘ -10.0%
		Oct	↑ 13.1%	↘ 4.4%
		Nov	↘ -11.3%	↘ -10.3%
		Dec	↘ -10.5%	↘ -18.8%
		FORECAST	2020	Jan
Feb	↘ -2.3%			↘ 1.5%
Mar	↘ -6.3%			↘ -19.1%
Apr	↘ -0.4%			↘ -10.2%
May	↘ 5.3%			↘ -14.6%
Jun	↘ -8.8%			↘ -30.1%
Jul	↑ 11.0%			↘ -20.2%
Aug	↘ 9.5%			↘ -6.8%
Sep	↘ 2.2%			↘ 6.3%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↑ 11.7%	↔ 1.4%
		Q1	↔ 3.1%	↓ -5.3%
		Q2	↔ 0.0%	↔ 7.0%
		Q3	↔ -6.2%	↔ 8.0%
	2018	Q4	↔ 6.7%	↔ 3.2%
		Q1	↓ -11.0%	↓ -10.9%
		Q2	↔ -3.8%	↓ -14.3%
		Q3	↔ -5.7%	↓ -13.9%
	2019	Q4	↔ 2.1%	↓ -17.6%
		Q1	↔ 9.4%	↔ 1.3%
		Q2	↓ -18.7%	↓ -14.3%
		Q3	↔ 0.1%	↓ -9.0%
FORECAST	2020	Q4	↑ 11.5%	↔ -0.6%
		Q1	↔ 5.2%	↔ -4.5%

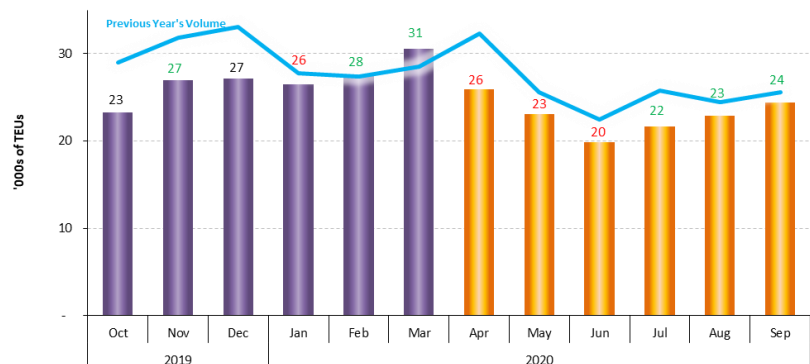
Headlines

- Imports surged by 10.7 percent in March to 31,000 TEUs. The 3,000 TEU increase equates to a 7.3 percent gain over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 141.1. This is 9.7 points higher than the 131.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 85,000 TEUs for a 1.3 percent gain year-on-year (which is down versus last month's 1.8 percent decrease).
- The forecast projects a 14.9 percent drop in imports between April and September versus the past six months (October through March), compared to a 12.0 percent decrease between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 6.3 percent versus the equivalent period of 2019, with 154,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 4.8 percent (to 146,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 300,000 TEUs, which would be a 5.6 percent decrease from 2019.

Monthly Change

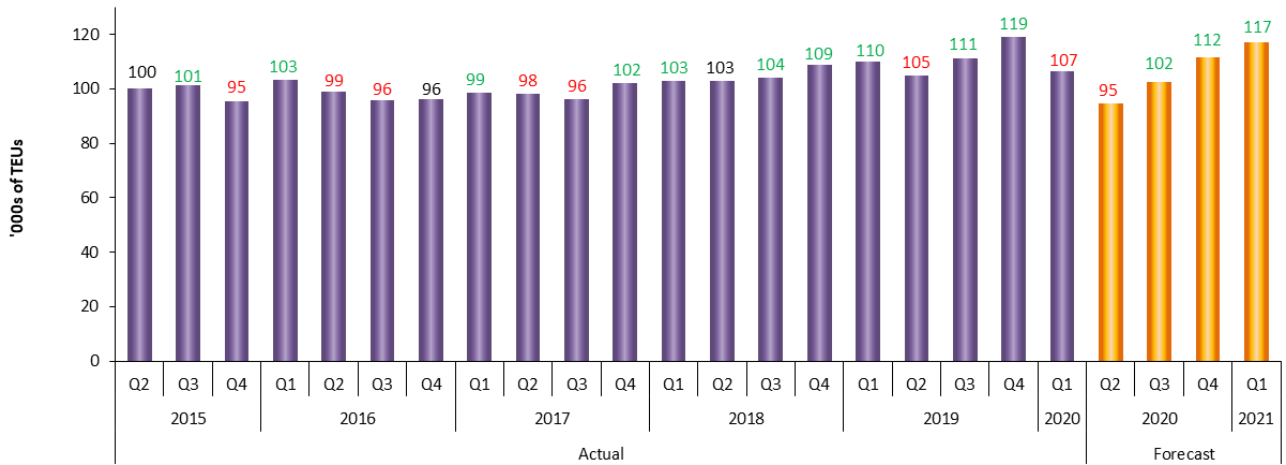
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↔ -1.3%	↓ -12.6%
		Mar	↔ 4.2%	↔ -9.5%
		Apr	↑ 13.3%	↔ -5.1%
		May	↓ -20.7%	↓ -13.8%
		Jun	↓ -12.3%	↓ -25.1%
		Jul	↑ 14.9%	↔ -6.3%
		Aug	↔ -5.4%	↓ -22.3%
		Sep	↔ 4.9%	↓ -11.9%
		Oct	↔ -8.9%	↓ -19.7%
		Nov	↑ 15.7%	↓ -15.3%
		Dec	↔ 0.6%	↓ -17.9%
		FORECAST	2020	Jan
Feb	↔ 4.5%			↔ 1.1%
Mar	↑ 10.7%			↔ 7.3%
Apr	↓ -15.3%			↓ -19.7%
May	↓ -10.9%			↓ -9.8%
Jun	↓ -14.0%			↓ -11.6%
Jul	↔ 8.9%			↓ -16.2%
Aug	↔ 5.8%			↔ -6.2%
Sep	↔ 6.8%			↔ -4.5%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2017	Q4	↗ 6.0%	↗ 6.2%	
		2018	Q1	↗ 0.8%	↗ 4.1%
			Q2	↔ 0.0%	↗ 4.8%
			Q3	↗ 1.1%	↗ 8.1%
	2019	Q4	↗ 4.7%	↗ 6.7%	
		Q1	↗ 1.1%	↗ 7.0%	
		Q2	↘ -4.6%	↗ 2.1%	
		Q3	↗ 5.8%	↗ 6.8%	
	FORECAST	2020	Q4	↗ 7.1%	↗ 9.3%
			Q1	↘ -10.4%	↘ -3.1%
			Q2	↘ -11.2%	↘ -9.8%
			Q3	↗ 8.1%	↘ -7.9%
2021		Q1	↗ 9.0%	↘ -6.2%	
			↗ 5.1%	↗ 10.0%	

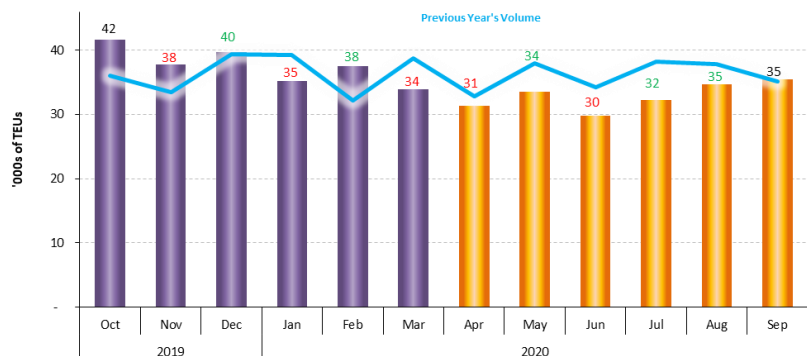
Headlines

- Imports decreased by 9.8 percent in March to 34,000 TEUs. The 4,000 TEU slide equates to a 12.4 percent fall from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 117.5. This is 16.6 points lower than the 134.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 107,000 TEUs for a 3.1 percent decrease year-on-year (which is down versus last month's 1.9 percent gain).
- The forecast projects a 12.7 percent drop in imports between April and September versus the past six months (October through March), compared to a 1.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 6.4 percent versus the equivalent period of 2019, with 201,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 7.0 percent (to 214,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 415,000 TEUs, which would be a 6.7 percent decrease from 2019.

Monthly Change

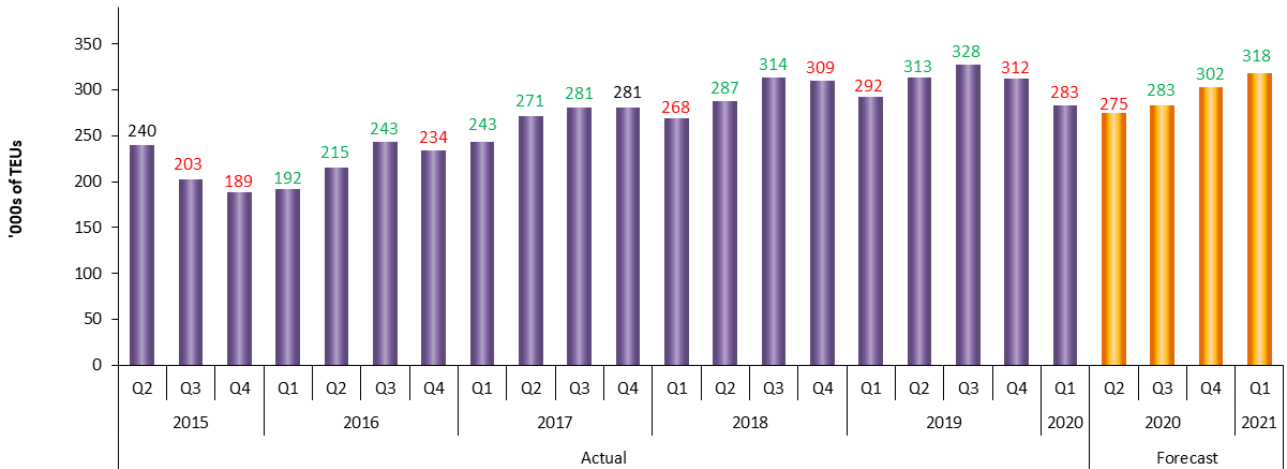
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	↘ -18.2%	↗ 6.6%
		Mar	↗ 20.4%	↗ 1.0%
		Apr	↘ -15.1%	↗ 4.3%
		May	↗ 15.6%	↗ 3.8%
		Jun	↘ -9.8%	↘ -1.7%
		Jul	↗ 11.7%	↗ 18.6%
		Aug	↘ -1.2%	↘ -1.5%
		Sep	↘ -7.2%	↗ 4.8%
		Oct	↗ 18.6%	↗ 15.4%
		Nov	↘ -9.3%	↗ 12.7%
		Dec	↗ 5.0%	↗ 0.8%
		FORECAST	2020	Jan
Feb	↗ 6.6%			↗ 16.9%
Mar	↘ -9.8%			↘ -12.4%
Apr	↘ -7.5%			↘ -4.5%
May	↗ 6.9%			↘ -11.7%
Jun	↘ -10.9%			↘ -12.8%
Jul	↗ 8.0%			↘ -15.7%
Aug	↗ 7.5%			↘ -8.3%
Sep	↗ 2.4%			↗ 1.2%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	👇 -0.2%	👆 20.0%
		Q1	👇 -4.4%	👆 10.4%
		Q2	👆 7.0%	👆 6.0%
		Q3	👆 9.2%	👆 11.6%
	2018	Q4	👇 -1.4%	👆 10.2%
		Q1	👇 -5.7%	👆 8.7%
		Q2	👆 7.2%	👆 9.0%
		Q3	👆 4.7%	👆 4.4%
	2019	Q4	👇 -4.9%	👆 0.8%
		Q1	👇 -9.1%	👇 -2.9%
		Q2	👇 -3.1%	👇 -12.3%
		Q3	👆 3.1%	👇 -13.6%
FORECAST	2020	Q4	👆 6.8%	👇 -3.0%
		Q1	👆 5.3%	👆 12.4%

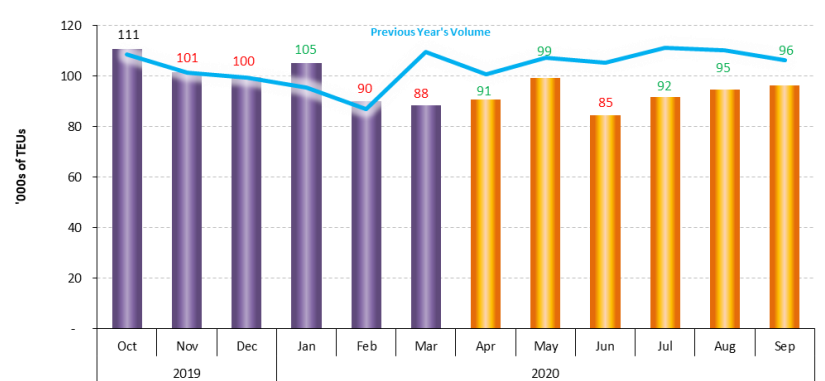
Headlines

- Imports decreased by 1.8 percent in March to 88,000 TEUs. The 2,000 TEU slide equates to a 19.4 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 175.8. This is 42.4 points lower than the 218.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 283,000 TEUs for a 2.9 percent slide year-on-year (which is down versus last month's 7.0 percent increase).
- The forecast projects a 6.3 percent decrease in imports between April and September versus the past six months (October through March), compared to a 6.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.8 percent versus the equivalent period of 2019, with 558,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 8.5 percent (to 585,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.14 million TEUs, which would be an 8.1 percent decrease from 2019.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Feb	👇 -8.8%	👆 2.5%
		Mar	👆 26.0%	👆 16.4%
		Apr	👇 -8.2%	👆 13.0%
		May	👆 6.5%	👆 6.7%
		Jun	👇 -1.8%	👆 7.6%
		Jul	👆 5.6%	👆 6.2%
		Aug	👇 -0.7%	👆 4.1%
		Sep	👇 -3.7%	👆 3.0%
		Oct	👆 4.1%	👆 1.8%
		Nov	👇 -8.2%	👆 0.2%
		Dec	👇 -1.8%	👆 0.3%
		FORECAST	2020	Jan
Feb	👇 -14.4%			👆 3.4%
Mar	👇 -1.8%			👇 -19.4%
2020	Apr		👆 2.7%	👇 -9.9%
	May		👆 9.6%	👇 -7.2%
	Jun		👇 -14.9%	👇 -19.6%
	Jul		👆 8.6%	👇 -17.3%
	Aug		👆 3.2%	👇 -14.1%
	Sep		👆 1.8%	👇 -9.2%

Monthly Import Volumes

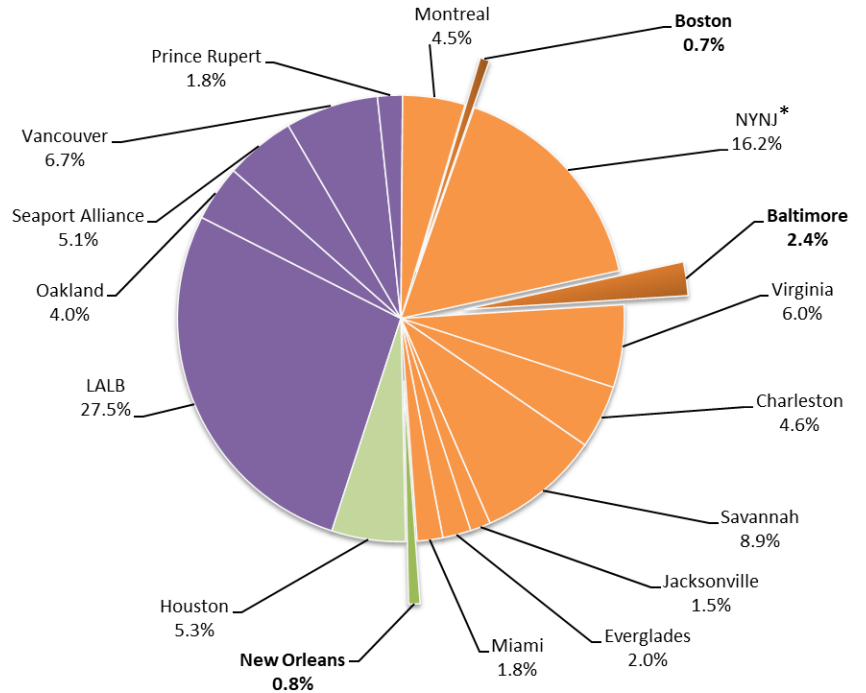


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes will be reported and no forecast data will be detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total page, and the Raw Monthly Data page.

March 2020 Loaded Import TEUs by Port



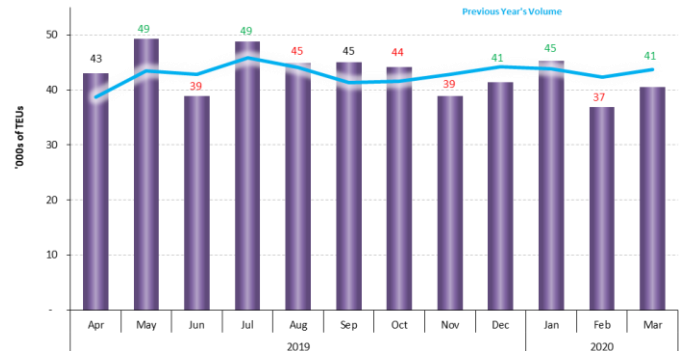
* projected

Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2019	Apr	↓ -1.6%	↑ 11.1%	
		May	↑ 14.8%	↑ 13.4%	
		Jun	↓ -21.3%	↓ -9.4%	
		Jul	↑ 25.7%	↓ 6.6%	
		Aug	↓ -8.1%	↓ 1.7%	
		Sep	↑ 0.4%	↑ 8.8%	
		Oct	↓ -2.0%	↓ 6.1%	
		Nov	↓ -11.8%	↓ -9.0%	
		Dec	↑ 6.4%	↓ -6.2%	
		2020	Jan	↑ 9.3%	↓ 3.2%
			Feb	↓ -18.6%	↓ -12.8%
			Mar	↑ 9.9%	↓ -7.3%

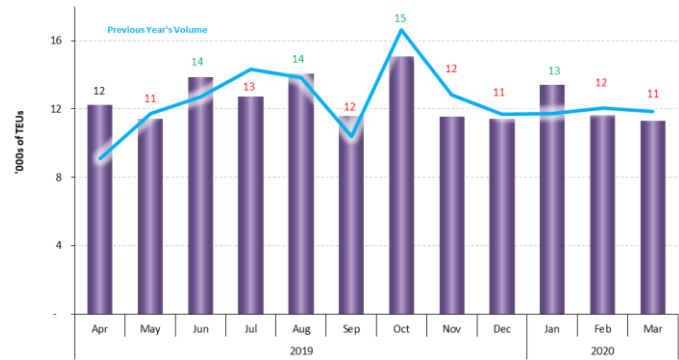
- Imports increased by 9.9 percent in March to 41,000 TEUs. The 4,000 TEU gain equates to a 7.3 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 148.7. This is 11.6 points lower than the 160.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 123,000 TEUs for a 5.5 percent decrease year-on-year (which is down versus last month's 4.6 percent gain).

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



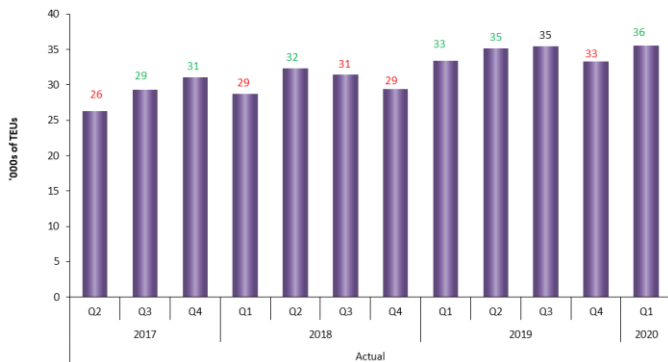
Monthly Change

Month	Percent Change				
	vs Prior Month	vs Prior Year			
ACTUAL	2019	Apr	3.3%	34.4%	
		May	-6.6%	-2.4%	
		Jun	21.3%	9.3%	
		Jul	-8.4%	-11.2%	
		Aug	10.5%	1.4%	
		Sep	-17.4%	11.5%	
		Oct	30.0%	-9.3%	
		Nov	-23.5%	-10.0%	
		Dec	-1.1%	-2.6%	
		2020	Jan	17.5%	14.3%
			Feb	-13.3%	-3.6%
			Mar	-2.5%	-4.5%

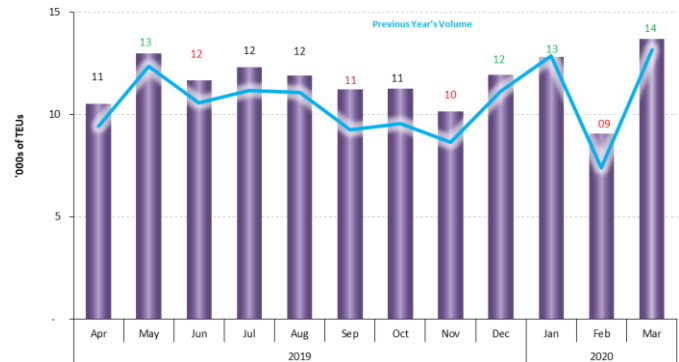
- Imports decreased by 2.5 percent in March to 11,000 TEUs. The less than 500 TEU slide equates to a 4.5 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 144.5. This is 6.7 points lower than the 151.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 36,000 TEUs for a 2.0 percent increase year-on-year (which is down versus last month's 5.2 percent gain).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Month	Percent Change				
	vs Prior Month	vs Prior Year			
ACTUAL	2019	Apr	-20.1%	11.9%	
		May	23.4%	5.3%	
		Jun	-10.2%	10.4%	
		Jul	5.5%	10.1%	
		Aug	-3.3%	7.7%	
		Sep	-5.7%	21.5%	
		Oct	0.2%	17.6%	
		Nov	-9.7%	17.3%	
		Dec	17.3%	6.9%	
		2020	Jan	7.5%	-0.4%
			Feb	-29.3%	22.4%
			Mar	51.3%	3.9%

- Imports surged by 51.3 percent in March to 14,000 TEUs. The 5,000 TEU gain equates to a 3.9 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for March is 197.5. This is 7.5 points higher than the 190.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first three months of 2020 totals 36,000 TEUs for a 6.4 percent increase year-on-year (which is down versus last month's 8.0 percent gain).

Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through March.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	3,083,739	2,503,961	5,879,576
2020	2,699,093	2,427,585	5,409,949
Percent Change	-12.5%	-3.1%	-8.0%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	1,949,167	226,584	345,291	430,336	132,361
2020	1,698,133	218,474	278,573	369,185	134,727
Percent Change	-12.9%	-3.6%	-19.3%	-14.2%	1.8%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	191,748	905,849	322,154	258,649	545,637
2020	200,703	892,069	305,572	254,862	505,803
Percent Change	4.7%	-1.5%	-5.1%	-1.5%	-7.3%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	86,225	83,598	110,101	291,875
2020	77,204	84,704	106,668	283,272
Percent Change	-10.5%	1.3%	-3.1%	-2.9%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2019	Apr	678,628	80,702	112,652	145,168	51,686	69,192	297,825
	May	718,357	85,964	111,730	130,769	57,578	73,142	340,680
	Jun	727,924	80,895	122,645	137,493	57,754	65,036	301,708
	Jul	789,788	90,598	122,946	162,908	66,277	69,354	336,972
	Aug	760,393	88,323	112,267	145,819	71,453	73,583	342,541
	Sep	757,239	84,901	131,451	156,289	63,970	60,759	315,866
	Oct	729,831	78,583	109,469	136,138	57,644	74,817	339,443
	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	724,692	87,871	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,378	29,826	74,882	268,981
	Apr	553,825	79,806	95,176	131,306	46,899	63,441	270,528
	May	532,727	66,058	85,273	105,464	42,286	56,761	278,226
	Jun	599,870	65,078	98,372	108,524	43,231	50,945	243,747
	Jul	641,629	74,013	105,253	125,965	52,389	53,632	263,732
	Aug	712,336	77,984	111,321	135,952	61,411	56,269	286,667
	Sep	680,353	77,952	111,680	140,396	62,323	54,547	283,392
		Port					Port Miami	Port Houston
		Virginia	Charleston	Savannah	Jacksonville	Everglades		
2019	Apr	119,266	87,675	175,661	27,094	32,308	32,831	100,627
	May	119,592	88,009	185,265	30,022	25,619	37,943	107,126
	Jun	112,664	86,076	168,799	33,461	22,463	34,226	105,159
	Jul	125,260	92,707	197,341	32,505	25,801	38,229	111,062
	Aug	121,542	103,221	217,017	30,484	24,407	37,787	110,318
	Sep	114,643	90,111	183,466	27,309	25,594	35,085	106,270
	Oct	124,142	95,302	199,483	30,893	23,304	41,628	110,585
	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,075	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	24,431	30,602	33,887	88,302
	Apr	104,593	80,338	154,586	24,339	25,933	31,356	90,673
	May	101,871	74,654	153,145	25,631	23,109	33,509	99,378
	Jun	92,054	70,790	133,713	23,385	19,863	29,847	84,529
	Jul	99,421	76,633	152,421	25,947	21,634	32,234	91,822
	Aug	107,829	83,155	170,147	28,406	22,894	34,655	94,730
	Sep	106,254	83,968	169,552	29,021	24,446	35,489	96,448

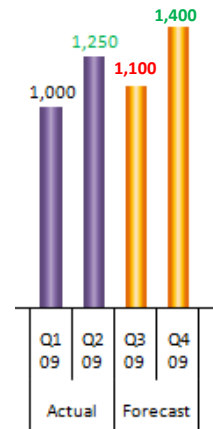
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

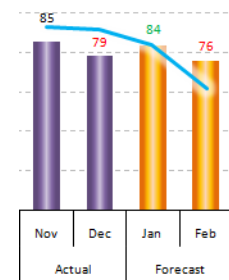
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↓ -10.0%
Q2	↘ -5.0%	↘ -5.0%
Q3	↗ 5.0%	↗ 5.0%
Q4	↑ 10.0%	↑ 10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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