

GlobalPortTracker

N O R T H A M E R I C A

March 2021



in partnership with the

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Editorial: Expect A Sharp Recovery in the Coming Months

As COVID-19 ravaged the economy in 2020, it seemed as if any hope of recovery was distant. Then came the rollout of vaccines that appear to be highly effective and are bringing strong signs of a quick recovery of the economy as people return to work and schools open.

The US Commerce Department reported that personal income surged by 10 percent in January. Consumer spending increased as well by a healthy 2.4 percent, largely fueled by a rise in purchases of goods. Meanwhile, output as measured by gross domestic product decreased 3.5 percent in 2020 overall, but increased 4.1 percent in the fourth quarter.

The data highlights that government aid is buoying the economy. January's rise in income was almost entirely attributable to the \$600 government relief checks approved in December and to unemployment insurance payments. Purchases of services, however, remained depressed as the pandemic continued to impact the leisure and hospitality industries as people stayed at home. President Biden's \$1.9 trillion relief measure, if passed, will provide another direct payment of \$1,400 that will almost certainly further power consumer spending.

The Commerce Department report also showed that households had \$3.9 trillion in savings in January, up from \$2.3 trillion in December and \$1.4 trillion last February, before the pandemic. That provides a lot of flexibility to meet pent-up demand once confidence in the economy is solidly founded. IHS Markit Chief Economist Nariman Behravesh has linked the surge in imports to people who are staying at home but buying goods online since they are unable to spend their money on leisure activities. This boost in imports is forecast to weaken as consumers are able to return to spending in the service sectors, including restaurants and travel. One side effect will be to dampen the purchase of goods at current levels, which will eventually mean lower cargo volumes and is highlighted in our projections.

The successful distribution of vaccinations will help ensure that the economic recovery will be strong and sustainable in the second half of this year and well into the next.

-Ben Hackett



Executive Summary

➤ The total volume of loaded imports at the tracked ports decreased by 61,000 TEUs in January to 2.33 million TEUs, a record for the month of January. This represents a 2.5 percent decline from December but still equates to a 12.3 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 7.0 percent over 2020 with a total of 27.0 million TEUs.

➤ The combined loaded import volume at the monitored West Coast ports decreased by 101,000 TEUs between December and January, which equates to a 7.8 percent decline. The total loaded import volume was 1.20 million TEUs which equates to an 8.7 percent increase over the same month of last year and is a record high for the month of January. Each of the locations posted a decrease from the previous month.

The ports of Long Beach, Seaport Alliance, and Vancouver all posted year-on-year double-digit percentage growth. Loaded imports in 2021 are projected to increase by 6.9 percent over 2020 with a total of 14.4 million TEUs.

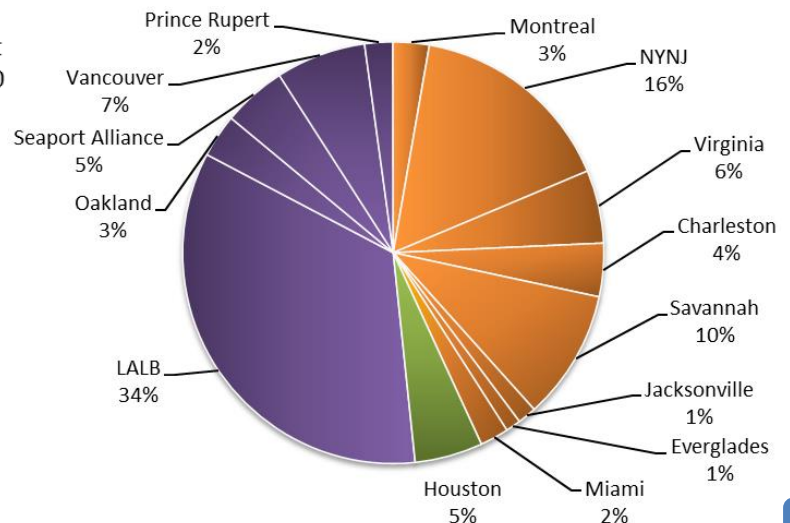
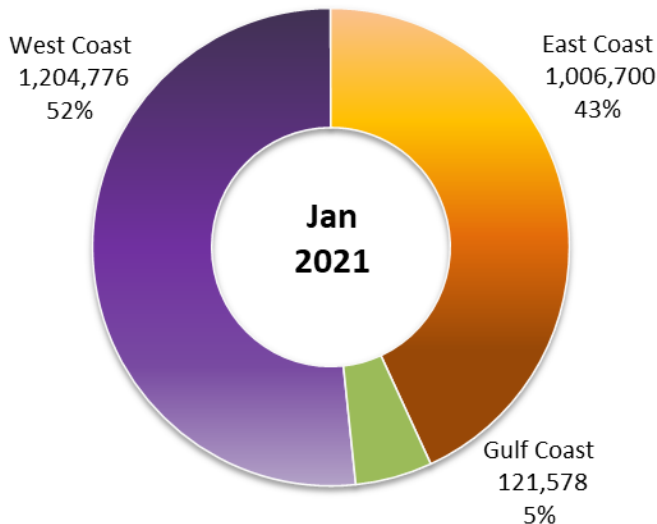
➤ The combined loaded import volume at the monitored East Coast ports increased by 46,000 TEUs between December and January, which equates to a 4.8 percent gain. The loaded import volume of 1.01 million TEUs equates to a 16.5 percent jump over the same month of 2020 and is a record high for the month of January. Each port except Port Everglades posted an increase over the previous month, with

Change in Import Volume, January 2021 versus:

		Dec-20	Jan-20	2021 YTD
West Coast	LALB	↘ -7.5%	↗ 10.6%	↗ 10.6%
	Oakland	↘ -14.2%	↘ -11.9%	↘ -11.9%
	Seaport Alliance	↘ -6.8%	↗ 10.9%	↗ 10.9%
	Vancouver	↘ -3.8%	↗ 12.2%	↗ 12.2%
	Prince Rupert	↘ -15.0%	↗ 2.2%	↗ 2.2%
	Coast Total	↘ -7.8%	↗ 8.7%	↗ 8.7%
East Coast	Montreal	↗ 4.0%	↘ -0.6%	↘ -0.6%
	NYNJ	↗ 3.6%	↗ 15.1%	↗ 15.1%
	Virginia	↗ 6.1%	↗ 20.1%	↗ 20.1%
	Charleston	↗ 2.0%	↗ 5.3%	↗ 5.3%
	Savannah	↗ 3.6%	↗ 23.2%	↗ 23.2%
	Jacksonville	↗ 20.3%	↗ 25.7%	↗ 25.7%
	Everglades	↘ -3.9%	↗ 1.4%	↗ 1.4%
	Miami	↗ 19.0%	↗ 45.5%	↗ 45.5%
	Coast Total	↗ 4.8%	↗ 16.5%	↗ 16.5%
Gulf	Houston	↘ -4.1%	↗ 15.7%	↗ 15.7%
GPT Total	↘ -2.5%	↗ 12.3%	↗ 12.3%	

double-digit percentage increases at the ports of Jacksonville and Miami. The ports of NYNJ, Virginia, Savannah, Jacksonville, and Miami all posted year-on-year double-digit percentage growth. Loaded imports in 2021 are projected to increase by 6.9 percent over 2020, with a total of 11.1 million TEUs.

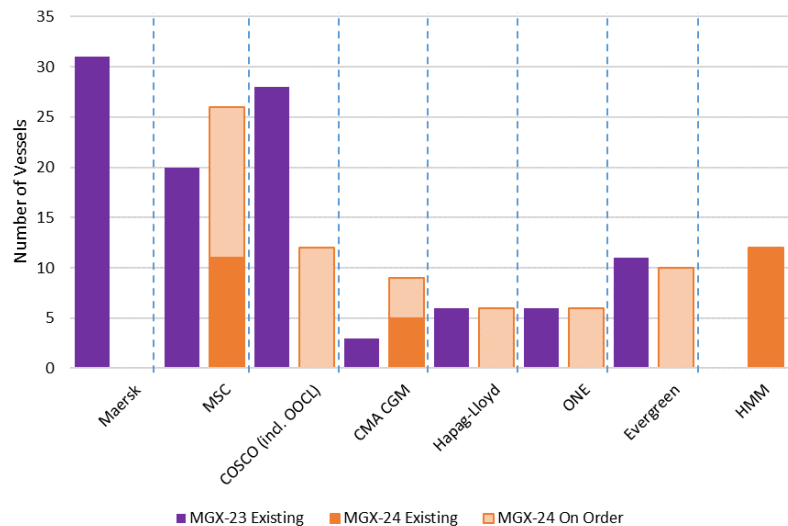
➤ Loaded imports at Houston decreased by 4.1 percent in January (or 5,000 TEUs) to 122,000 TEUs, a record high for the month of January. This equates to a 15.7 percent jump year-on-year. Loaded imports in 2021 are projected to increase by 8.3 percent over 2020, with a total of 1.4 million TEUs.



Global Economic Overview

➤ The capacity crunch brought about in part by the numerous vessels at anchor at multiple west coast ports is likely still several months away from resolution, but in the longer term the orderbook includes 53 next-generation ‘megamax’ ships that will surely help. Alphaliner data shows that six of the carriers have “MGX-24” vessels on order, which Alphaliner defines as having a breadth capable of carrying 24 rows of containers and a capacity of approximately 22,000 TEU to 24,000 TEU (as opposed to “MGX-23”, which have 23 rows and a capacity of approximately 18,000 TEU to 21,000 TEU). The eight carriers in the chart have a total of 105 MGX-23 and 28 MGX-24 vessels as of February 2021. Neither Yang Ming nor Zim have any megamax vessels in their fleet or on order.

MGX-Vessels Delivered and On-Order, as of February 2021



Data courtesy of Alphaliner

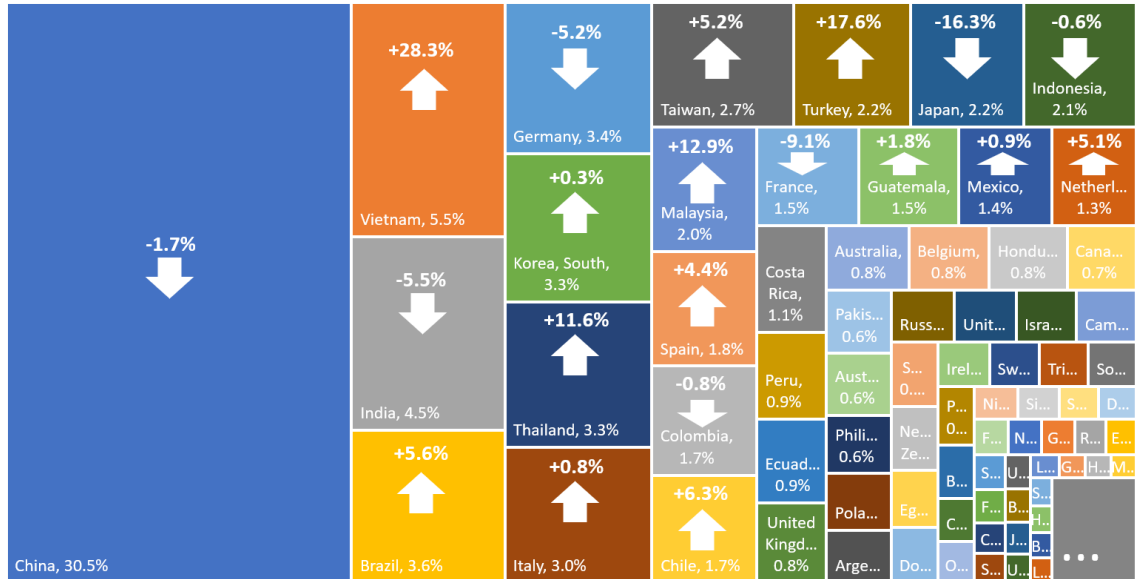
- Alphaliner reported that the capacity of the idle fleet has increased slightly: as of February 15th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 272,842 TEUs (up from 246,925 TEUs at around the same point of last month) spread across 65 vessels (versus 60 last month). A total of nine vessels had a capacity of at least 7,500 TEUs (down 10 from last month), eight of which had a capacity of 12,500 TEUs and greater (versus six last month). The idle fleet accounts for 1.1 per cent of the total available capacity, which is up versus 1.0 per cent last month. As of the 15th, a further 90 vessels with a combined capacity of 295,674 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (down from 352,725 last month).
- The UK’s Office for National Statistics reported that retail sales volumes (excluding automotive fuel) in January decreased by 3.8 percent year-on-year and were down 8.8 percent from December. The month-on-month decline was in large part due to a drop in sales at clothing stores, which saw a 34.7 percent fall in the quantity purchased. The ONS also noted that the proportion of total value assigned to online retail reached a record high in January with 35.2 percent, up from 19.5 percent in January 2020 and 18.7 percent in January 2019. The UK Office for Budget Responsibility stated that the rapid rollout of COVID-19 vaccines “offers hope of a swifter and more sustained economic recovery.”

- Eurostat reported that the volume of retail sales in the euro area decreased by 5.9 percent in January versus December. From a year-on-year perspective, the volume of retail sales was down 6.4 percent in total and down 13.6 percent for non-food products (except automotive fuel). Mail orders and internet shopping levels remained strong and posted a 39.1 percent year-on-year surge in January (with December revised up to a 30.1 percent increase). At the national level, total retail trade in Germany posted a 5.5 percent decrease in January (and December was revised down to just a 0.2 percent increase) while France posted a 4.4 percent decrease (and December was revised down to a 7.8 percent increase).
- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased in February as it slipped from 51.3 in January to 50.6. This is level with the reading recorded in May 2020 but still much higher than the 35.7 recorded in February 2020. The New Orders sub-index decreased from 52.3 to 51.5 and the New Export Orders index slipped into contraction territory as the reading decreased from 50.2 to 48.4. The Employed Person sub-index retreated to its lowest level since February 2020 as it decreased from 48.4 to 48.1. The Government of China announced a target of over six percent growth in GDP in 2021 (as noted last month, the IMF recently projected growth of 8.1 percent).

North America Economic Overview

➤ Data from the US Census Bureau shows that China remained the top origin for containerized vessel imports in 2020 with 30.5 percent of the total tonnage; this was a 1.7 percent slide from 2019 and resulted in a 1.0 percent dip in market share. Vietnam's 28.3 percent increase over 2019 resulted in a 1.1 percent increase in market share, bringing it to 5.5 percent of the total.

Containerized Import Tonnage Share in 2020 by Origin and Change in Tonnage from 2019



Note: Percentage change versus 2019 is for 20 largest trade partners only. Data source: US Census Bureau

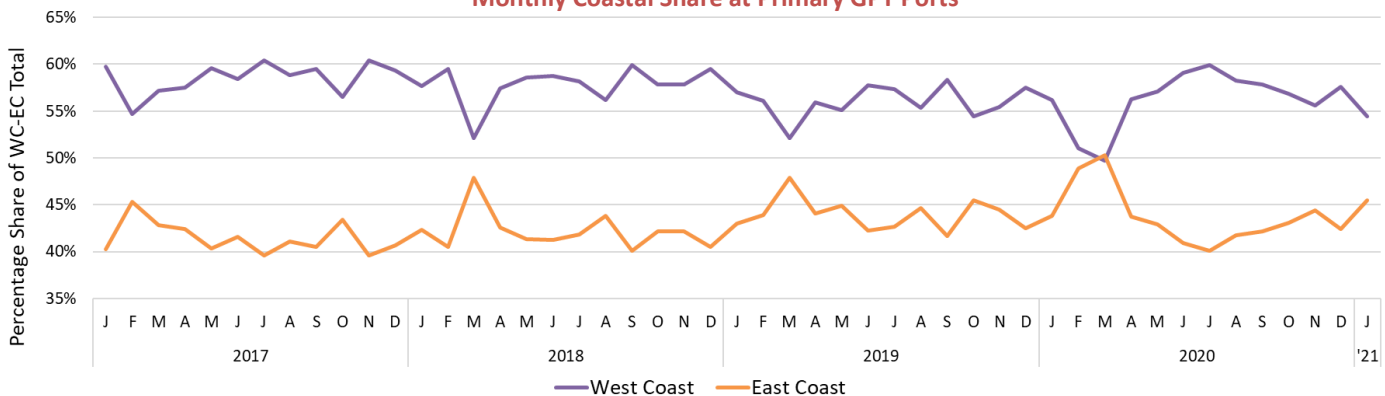
➤ The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales for January posted a 5.1 percent increase over December and a 10.8 percent surge year-on-year. Clothing stores experienced a 5.0 percent increase over December but were down 11.1 percent year-on-year; furniture and homes furnishing stores were up 12.0 percent over December and were up 11.7 percent year-on-year; and electronics and appliance stores were up 14.7 percent over December but down 3.5 percent year-on-year. Non-store retailers posted growth of 11.0 percent over December and were up 28.7 percent year-on-year. The seasonally adjusted inventories to sales ratio for retailers increased from 1.26 in November to 1.28 in December.

➤ The University of Michigan reported that the Index of Consumer Sentiment decreased by 2.8 percent

from 79.0 last month to 76.8 in January, which is 24.0 percent lower than a year ago. The Index of Consumer Expectations decreased by 4.5 percent from 74.0 to 70.7, a 23.2 percent drop year-on-year, while the Index of Current Economic Conditions dipped by 0.6 percent from last month to 86.2, a 24.9 percent drop year-on-year.

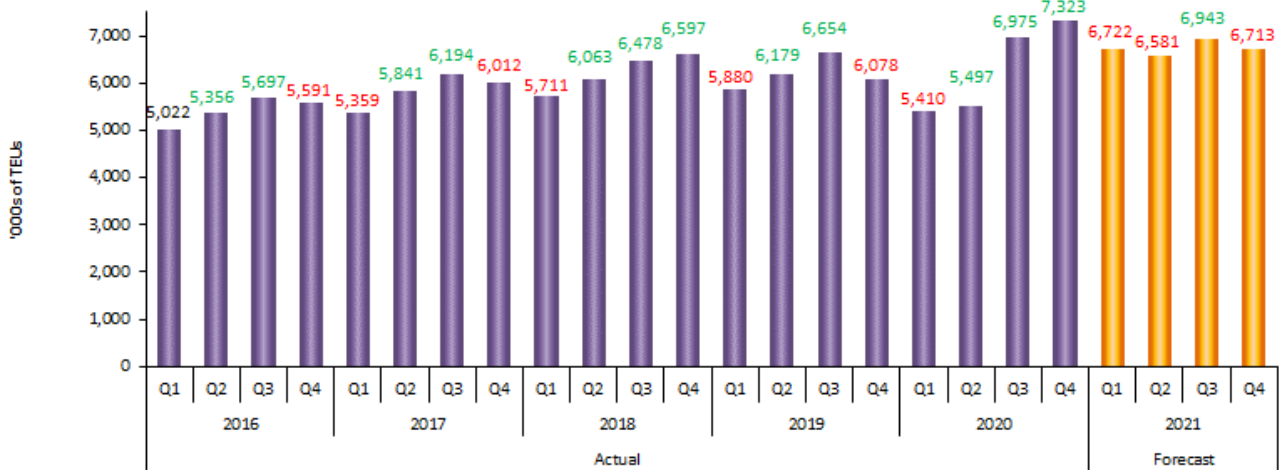
➤ The Association of American Railroads reported that US intermodal traffic for the month of February totaled 1,015,995 containers and trailers, an increase of 1.8 percent year-on-year. US intermodal volumes for the first eight weeks of 2021, through February 27th, are up 7.1 percent (versus a 12.1 percent increase last month) with 2.19 million units. Year-to-date Canadian intermodal volumes through the same period are up 12.1 percent (versus a 7.4 percent increase last month) with 564,000 units, while Mexican intermodal volumes through the same period are down 11.1 percent (versus a 10.4 percent decrease last month) with 131,000 units.

Monthly Coastal Share at Primary GPT Ports



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↗ 6.9%	↗ 4.6%	
		Q4	↗ 1.8%	↗ 9.7%	
		2019	Q1	↘ -10.9%	↗ 2.9%
			Q2	↗ 5.1%	↗ 1.9%
	Q3		↗ 7.7%	↗ 2.7%	
	Q4		↘ -8.7%	↘ -7.9%	
	2020	Q1	↘ -11.0%	↘ -8.0%	
		Q2	↗ 1.6%	↘ -11.0%	
		Q3	↗ 26.9%	↗ 4.8%	
		Q4	↗ 5.0%	↗ 20.5%	
	FORECAST	2021	Q1	↘ -8.2%	↗ 24.3%
			Q2	↘ -2.1%	↗ 19.7%
Q3			↗ 5.5%	↘ -0.5%	
Q4			↘ -3.3%	↘ -8.3%	

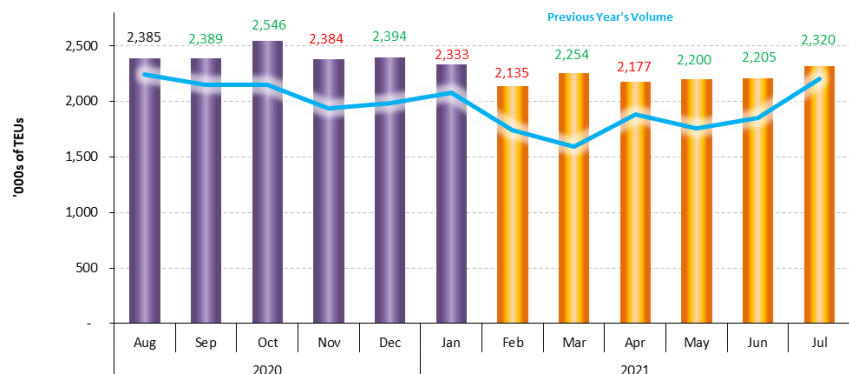
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by 2.5 percent in January. The 61,000 TEU slide to 2.33 million TEUs equates to a 12.3 percent surge over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 153.0. This is 16.7 points higher than the 136.3 that was recorded in the same month of 2020.
- The forecast projects a 7.9 percent decrease in imports between February and July versus the past six months (August through January), compared to a 12.1 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 22.0 percent versus the equivalent period of 2020, with 13.30 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 4.5 percent versus the equivalent period of 2020, with 13.66 million TEUs.
- The forecast import volume for 2021 is 26.96 million TEUs, which would be a 7.0 percent increase over 2020.

Monthly Change

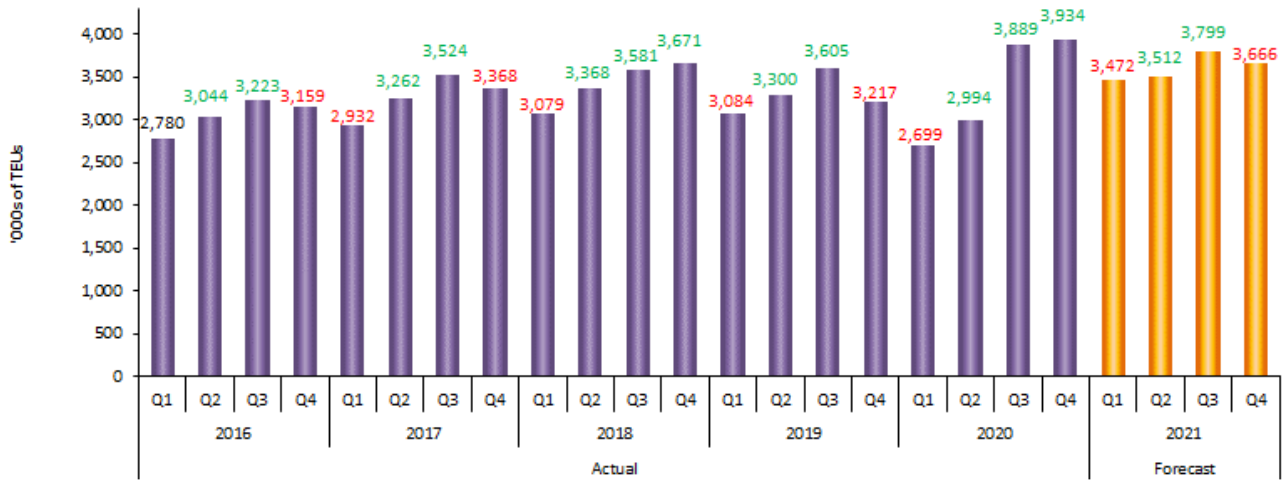
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Dec	↗ 2.5%	↘ -10.2%	
		Jan	↗ 4.5%	↘ -4.7%	
		Feb	↘ -16.2%	↘ -5.5%	
		Mar	↘ -8.7%	↘ -14.3%	
		Apr	↗ 18.4%	↘ -6.4%	
		May	↘ -6.5%	↘ -16.7%	
		2020	Jun	↗ 5.4%	↘ -9.8%
			Jul	↗ 18.7%	↘ -2.6%
			Aug	↗ 8.3%	↗ 6.5%
			Sep	↗ 0.2%	↗ 10.9%
			Oct	↗ 6.6%	↗ 18.3%
			Nov	↘ -6.4%	↗ 23.0%
FORECAST	2021	Dec	↗ 0.4%	↗ 20.4%	
		Jan	↘ -2.5%	↗ 12.3%	
		Feb	↘ -8.5%	↗ 22.6%	
		Mar	↗ 5.6%	↗ 41.7%	
		Apr	↘ -3.4%	↗ 15.6%	
		May	↗ 1.1%	↗ 25.0%	
		Jun	↗ 0.2%	↗ 18.9%	
Jul	↗ 5.2%	↗ 5.4%			

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↗ 6.3%	↘ 1.6%	
		Q4	↘ 2.5%	↗ 9.0%	
		2019	Q1	↘ -16.0%	↘ 0.2%
			Q2	↗ 7.0%	↘ -2.0%
	Q3		↗ 9.2%	↘ 0.7%	
	Q4		↘ -10.8%	↘ -12.4%	
	2020	Q1	↘ -16.1%	↘ -12.5%	
		Q2	↗ 10.9%	↘ -9.3%	
		Q3	↗ 29.9%	↗ 7.9%	
		Q4	↗ 1.1%	↗ 22.3%	
	FORECAST	2021	Q1	↘ -11.8%	↗ 28.6%
			Q2	↗ 1.2%	↗ 17.3%
Q3			↗ 8.2%	↘ -2.3%	
Q4			↘ -3.5%	↘ -6.8%	

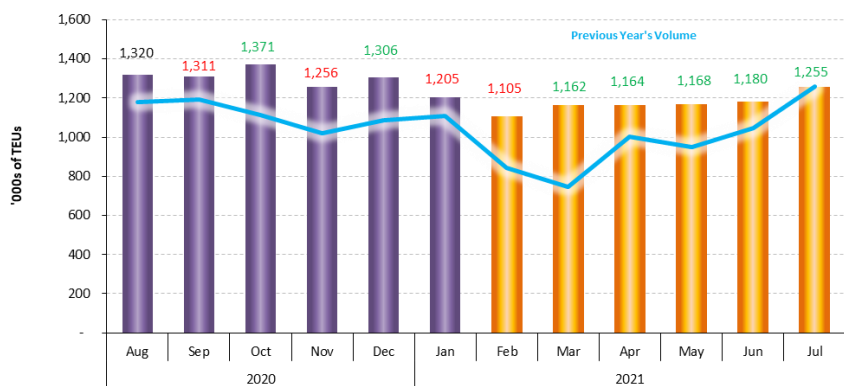
Headlines

- Imports to the west coast ports tracked by the GPT decreased by 7.8 percent in January to 1.20 million TEUs. The 101,000 TEU slide resulted in an 8.7 percent increase over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 132.0. This is 10.6 points higher than the 121.4 that was recorded in the same month of 2020.
- The forecast projects a 9.5 percent decrease in imports between February and July versus the past six months (August through January), compared to a 12.8 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 22.7 percent versus the equivalent period of 2020, with 6.98 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 4.6 percent versus the equivalent period of 2020, with 7.47 million TEUs.
- The forecast import volume for 2021 is 14.45 million TEUs, which would be a 6.9 percent increase over 2020.

Monthly Change

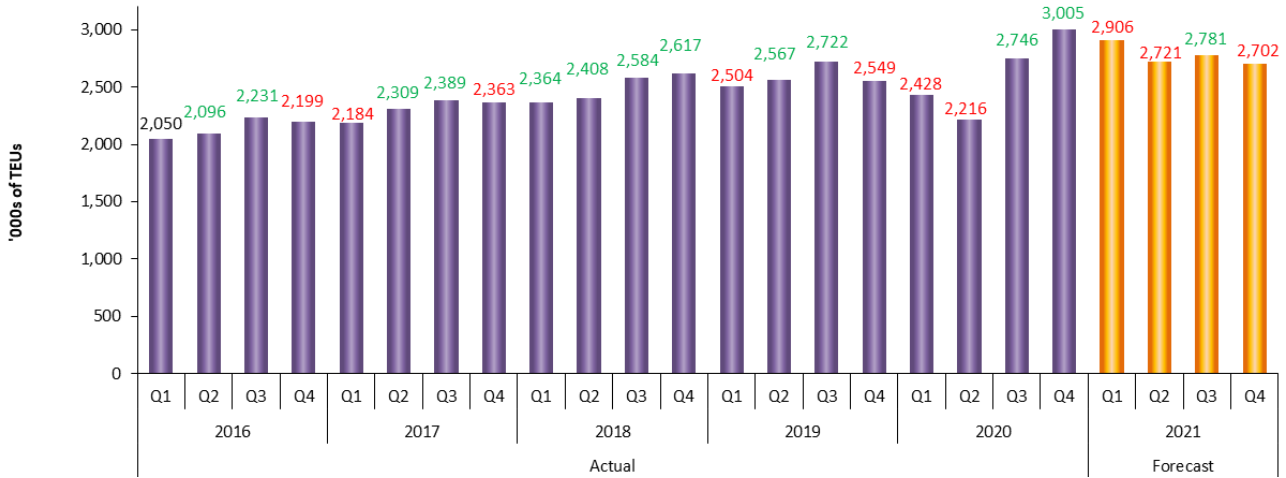
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Dec	↗ 6.6%	↘ -13.7%	
		Jan	↘ 2.0%	↘ -6.8%	
		Feb	↘ -23.9%	↘ -14.3%	
		Mar	↘ -11.5%	↘ -17.9%	
		Apr	↗ 34.1%	↘ -6.2%	
		May	↘ -5.5%	↘ -14.2%	
		2020	Jun	↗ 10.3%	↘ -7.3%
			Jul	↗ 20.4%	↘ 2.1%
			Aug	↗ 4.9%	↗ 12.1%
			Sep	↘ -0.7%	↗ 9.8%
			Oct	↗ 4.6%	↗ 23.3%
			Nov	↘ -8.4%	↗ 23.3%
Dec	↗ 4.0%		↗ 20.3%		
FORECAST	2021		Jan	↘ -7.8%	↗ 8.7%
		Feb	↘ -8.3%	↗ 31.0%	
		Mar	↗ 5.1%	↗ 55.5%	
		Apr	↗ 0.2%	↗ 16.2%	
		May	↗ 0.3%	↗ 23.3%	
		Jun	↗ 1.0%	↗ 13.0%	
		Jul	↗ 6.4%	↘ -0.2%	

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↘ 7.3%	↘ 8.1%
		Q4	↘ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↘ 5.9%
		Q2	↘ 2.5%	↘ 6.6%
	2019	Q3	↘ 6.0%	↘ 5.3%
		Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.0%
		Q2	↘ -8.7%	↘ -13.7%
	2020	Q3	↗ 23.9%	↘ 0.9%
		Q4	↗ 9.5%	↗ 17.9%
		Q1	↘ -3.3%	↗ 19.7%
		Q2	↘ -6.4%	↗ 22.8%
FORECAST	2021	Q3	↘ 2.2%	↘ 1.3%
		Q4	↘ -2.9%	↘ -10.1%

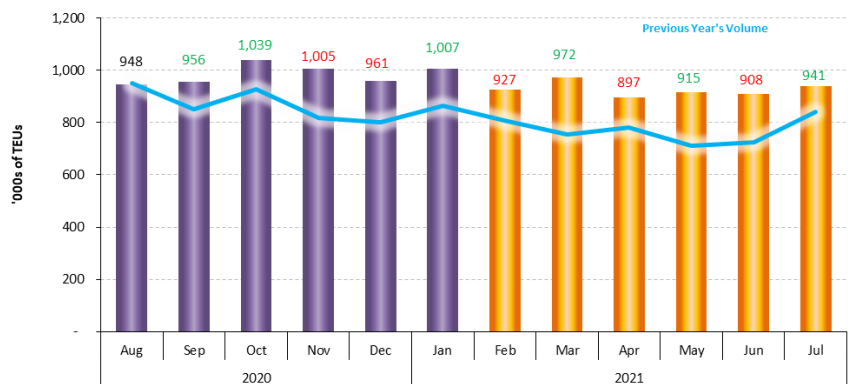
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 4.8 percent (or 46,000 TEU) in January to 1.01 million TEUs. This equates to a 16.5 percent surge over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 179.3. This is 25.3 points higher than the 154.0 that was recorded in the same month of 2020.
- The forecast projects a 6.0 percent decrease in imports between February and July versus the past six months (August through January), compared to an 11.4 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.2 percent versus the equivalent period of 2020, with 5.63 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 4.7 percent versus the equivalent period of 2020, with 5.48 million TEUs.
- The forecast import volume for 2021 is 11.11 million TEUs, which would be a 6.9 percent increase over 2020.

Monthly Change

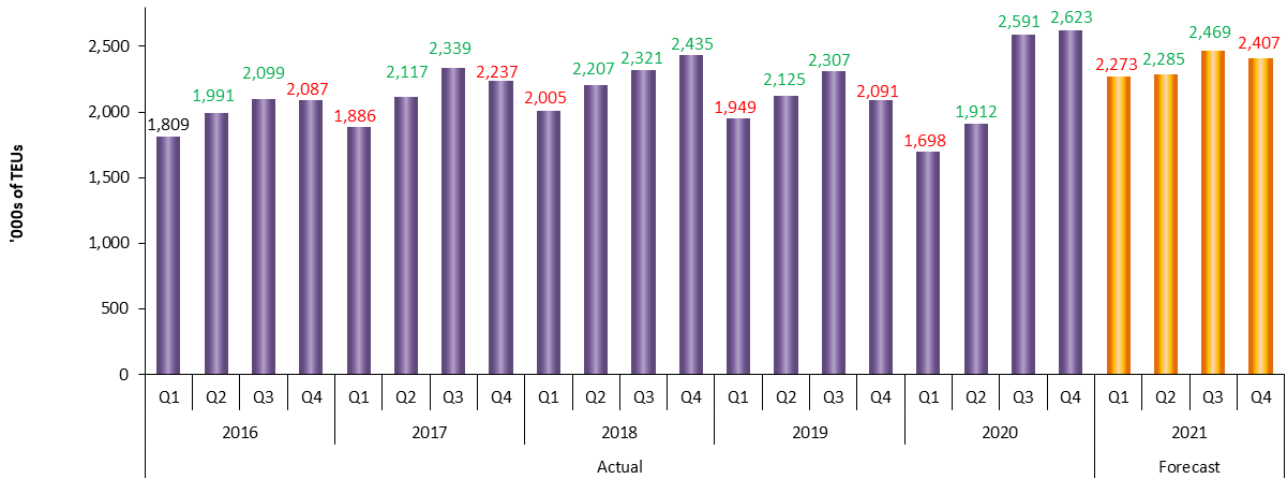
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↘ -2.0%	↘ -6.4%
		Jan	↗ 7.8%	↘ -3.5%
		Feb	↘ -6.5%	↘ 4.7%
		Mar	↘ -6.6%	↘ -9.7%
		Apr	↗ 3.3%	↘ -7.3%
		May	↘ -8.7%	↘ -20.9%
		Jun	↗ 1.5%	↘ -12.3%
		Jul	↗ 16.4%	↘ -8.3%
		Aug	↗ 12.6%	↘ -0.3%
		Sep	↘ 0.9%	↗ 12.1%
		Oct	↗ 8.7%	↗ 11.9%
		Nov	↘ -3.3%	↘ 22.8%
Dec	↘ -4.4%	↗ 19.8%		
FORECAST	2021	Jan	↗ 4.8%	↗ 16.5%
		Feb	↘ -7.9%	↗ 14.7%
		Mar	↗ 4.9%	↗ 28.8%
		Apr	↘ -7.7%	↗ 15.0%
		May	↗ 1.9%	↗ 28.4%
		Jun	↘ -0.7%	↗ 25.6%
		Jul	↗ 3.6%	↗ 11.8%

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 5.2%	↘ -0.8%
		Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
	2019	Q3	↗ 8.6%	↘ -0.6%
		Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
	2020	Q3	↗ 35.5%	↗ 12.3%
		Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -13.4%	↗ 33.9%
		Q2	↗ 0.5%	↗ 19.5%
FORECAST	2021	Q3	↗ 8.0%	↘ -4.7%
		Q4	↘ -2.5%	↘ -8.3%

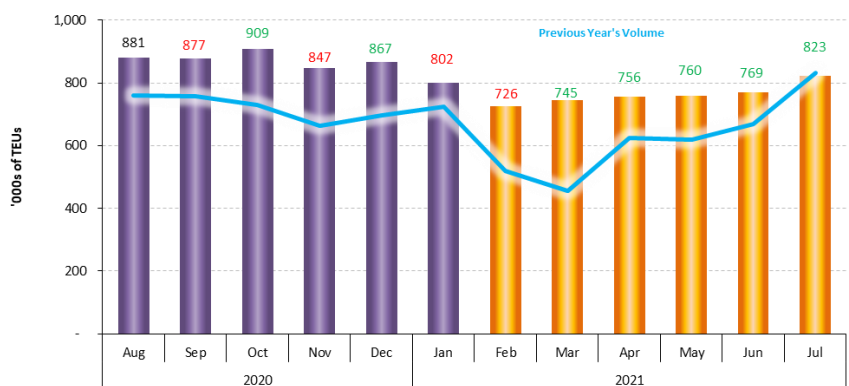
Headlines

- Imports decreased by 7.5 percent in January to 802,000 TEUs. The 65,000 TEU decrease still represents a 10.6 percent surge over the same month of 2020 and is a record high for the month of January.
- Imports at the Port of Los Angeles decreased by 5.0 percent versus December, while the volume at the Port of Long Beach decreased by 10.3 percent. In terms of year-on-year change, the two ports experienced a 5.5 percent increase and a 17.5 percent surge respectively.
- Compared to the 100-point base year of 2012, the Import Index for January is 134.5. This is 13.0 points higher than the 121.5 that was recorded in the same month of 2020.
- The forecast projects an 11.7 percent drop in imports between February and July versus the past six months (August through January), compared to a 14.2 percent fall between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 26.2 percent versus the equivalent period of 2020, with 4.56 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 6.5 percent versus the equivalent period of 2020, with 4.88 million TEUs.
- The forecast volume for 2021 is 9.43 million TEUs, which would be a 6.9 percent increase over 2020.

Monthly Change

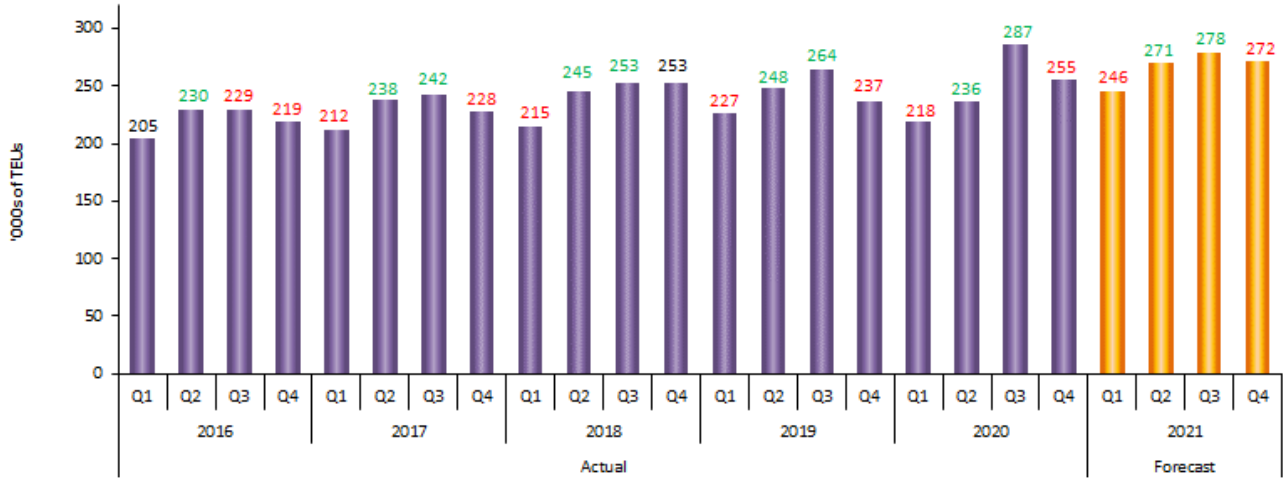
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Dec	↗ 4.8%	↘ -17.3%	
		Jan	↗ 4.0%	↘ -3.9%	
		Feb	↘ -28.4%	↘ -20.4%	
		Mar	↘ -12.3%	↘ -16.4%	
		Apr	↗ 37.1%	↘ -8.1%	
		May	↘ -0.8%	↘ -13.8%	
		2020	Jun	↗ 8.2%	↘ -8.0%
			Jul	↗ 24.3%	↗ 5.5%
			Aug	↗ 5.8%	↗ 15.9%
			Sep	↘ -0.4%	↗ 15.9%
			Oct	↗ 3.6%	↗ 24.6%
			Nov	↘ -6.8%	↗ 27.5%
Dec	↗ 2.3%		↗ 24.4%		
FORECAST	2021		Jan	↘ -7.5%	↗ 10.6%
			Feb	↘ -9.4%	↗ 40.1%
			Mar	↗ 2.5%	↗ 63.7%
			Apr	↗ 1.5%	↗ 21.2%
			May	↗ 0.6%	↗ 22.9%
		Jun	↗ 1.2%	↗ 14.8%	
		Jul	↗ 7.0%	↘ -1.1%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 3.1%	↗ 4.4%
		Q4	↘ 0.1%	↗ 11.0%
		Q1	↘ -10.4%	↗ 5.3%
		Q2	↗ 9.3%	↗ 1.0%
	2019	Q3	↗ 6.6%	↗ 4.4%
		Q4	↘ -10.1%	↘ -6.2%
		Q1	↘ -7.9%	↘ -3.6%
		Q2	↗ 8.0%	↘ -4.7%
	2020	Q3	↗ 21.5%	↗ 8.6%
		Q4	↘ -11.0%	↗ 7.5%
		Q1	↘ -3.6%	↗ 12.6%
		Q2	↗ 10.1%	↗ 14.8%
FORECAST	2021	Q3	↗ 2.8%	↘ -2.9%
		Q4	↘ -2.3%	↗ 6.6%

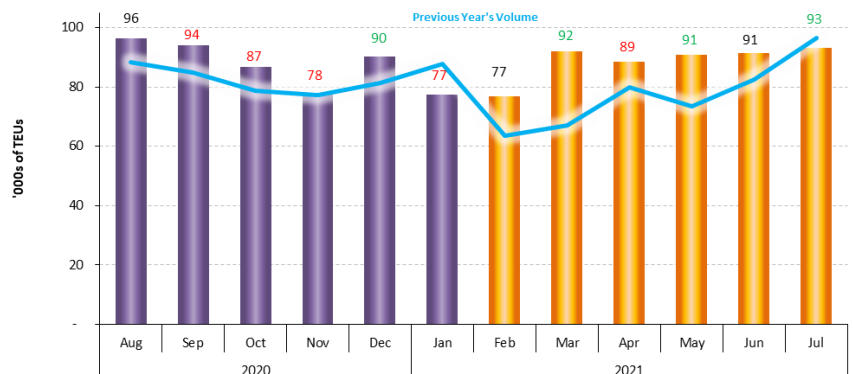
Headlines

- Imports fell by 14.2 percent in January to 77,000 TEUs. The 13,000 TEU decrease resulted in an 11.9 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 117.3. This is 15.8 points lower than the 133.1 that was recorded in the same month of 2020.
- The forecast for the Port of Oakland has been increased to reflect the diversion of some cargo from the (still-congested) Ports of Los Angeles and Long Beach.
- The forecast projects a 1.9 percent increase in imports between February and July versus the past six months (August through January), compared to a 7.1 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 13.7 percent versus the equivalent period of 2020, with 517,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.6 percent versus the equivalent period of 2020, with 550,000 TEUs.
- The forecast import volume for 2021 is 1.07 million TEUs, which would be a 7.1 percent increase over 2020.

Monthly Change

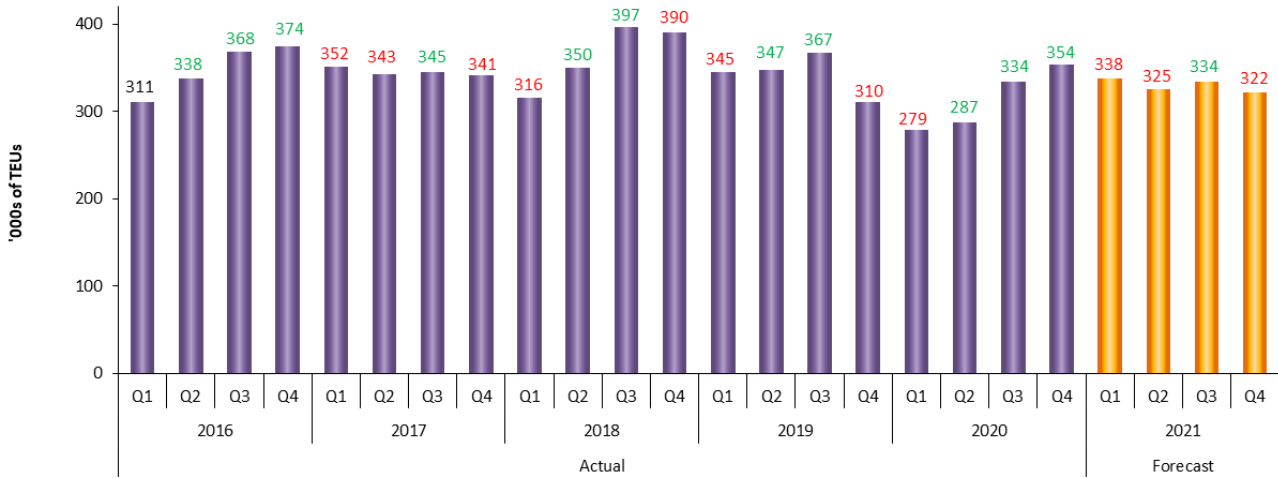
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Dec	↗ 5.1%	↘ -6.6%	
		Jan	↗ 8.1%	↗ 7.3%	
		Feb	↘ -27.7%	↘ -9.2%	
		Mar	↗ 5.5%	↘ -10.3%	
		Apr	↗ 19.3%	↘ -0.9%	
		May	↘ -8.2%	↘ -14.6%	
		2020	Jun	↗ 12.3%	↗ 1.9%
			Jul	↗ 16.9%	↗ 6.4%
			Aug	↘ -0.2%	↗ 9.0%
			Sep	↘ -2.4%	↗ 10.6%
			Oct	↘ -7.6%	↗ 10.4%
			Nov	↘ -10.0%	↗ 0.9%
Dec	↗ 15.6%		↗ 11.0%		
FORECAST	2021		Jan	↘ -14.2%	↘ -11.9%
			Feb	↘ -0.9%	↗ 20.6%
			Mar	↗ 19.8%	↗ 37.0%
			Apr	↘ -3.6%	↗ 10.6%
			May	↗ 2.7%	↗ 23.9%
		Jun	↗ 0.3%	↗ 10.6%	
		Jul	↗ 2.2%	↘ -3.3%	

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↑ 13.4%	↑ 15.0%	
		Q4	↓ -1.8%	↑ 14.3%	
		2019	Q1	↓ -11.5%	↔ 9.4%
			Q2	↔ 0.5%	↓ -0.9%
	Q3		↔ 5.7%	↓ -7.6%	
	Q4		↓ -15.4%	↓ -20.4%	
	2020	Q1	↓ -10.2%	↓ -19.3%	
		Q2	↔ 3.1%	↓ -17.2%	
		Q3	↑ 16.2%	↓ -9.0%	
		Q4	↔ 6.1%	↑ 14.2%	
	FORECAST	2021	Q1	↔ -4.5%	↑ 21.4%
			Q2	↔ -3.8%	↑ 13.3%
Q3			↔ 2.7%	↔ 0.1%	
Q4			↔ -3.5%	↓ -9.0%	

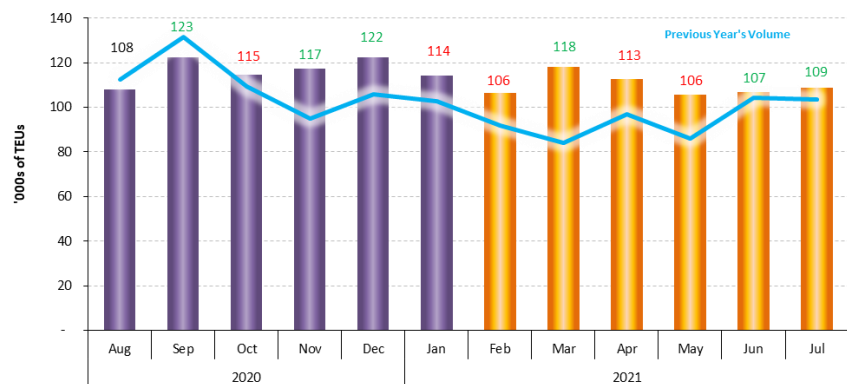
Headlines

- Imports decreased by 6.8 percent in January, sliding by 8,000 TEUs to 114,000 TEUs. This equates to a 10.9 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 101.8. This is 10.0 points higher than the 91.8 that was recorded in the same month of 2020.
- Wan Hai and Zim both announced new trans-Pacific services with calls at Seattle (via AA5) and Tacoma (ZX2) respectively.
- The forecast projects a 5.8 percent decrease in imports between February and July versus the past six months (August through January), compared to a 13.8 percent fall between the same two periods of last year.
- The first half of 2021 is forecast to surge by 17.3 percent versus the equivalent period of 2020, with 664,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 4.6 percent versus the equivalent period of 2020, with 656,000 TEUs.
- The forecast import volume for 2021 is 1.32 million TEUs, which would be a 5.3 percent increase over 2020.

Monthly Change

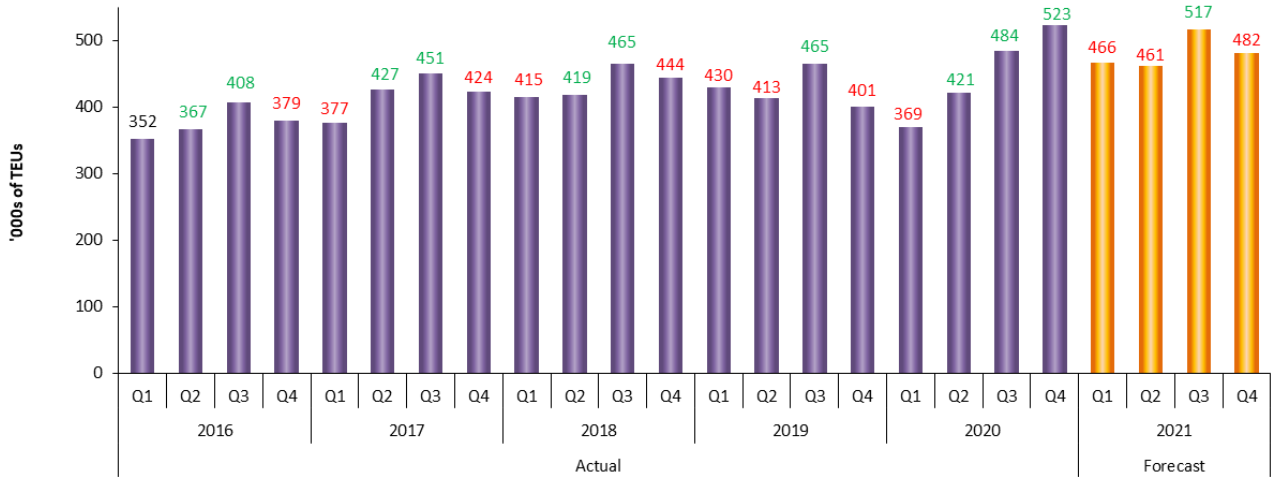
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Dec	↑ 11.4%	↓ -23.8%
		Jan	↓ -2.8%	↓ -20.0%
		Feb	↓ -10.9%	↓ -8.0%
		Mar	↓ -8.3%	↓ -28.2%
		Apr	↑ 15.4%	↓ -13.9%
		May	↓ -11.2%	↓ -22.9%
		Jun	↑ 20.9%	↓ -15.1%
		Jul	↓ -0.7%	↓ -15.9%
		Aug	↔ 4.4%	↓ -3.9%
		Sep	↑ 13.6%	↓ -6.8%
		Oct	↓ -6.5%	↔ 4.7%
		Nov	↔ 2.3%	↑ 23.3%
Dec	↔ 4.5%	↑ 15.7%		
FORECAST	2021	Jan	↔ -6.8%	↑ 10.9%
		Feb	↔ -6.9%	↑ 15.9%
		Mar	↑ 11.0%	↑ 40.4%
		Apr	↔ -4.5%	↑ 16.2%
		May	↔ -6.1%	↑ 22.8%
		Jun	↔ 1.0%	↔ 2.6%
		Jul	↔ 1.9%	↔ 5.4%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 11.2%	↔ 3.3%
		Q4	↓ -4.6%	↔ 4.8%
		Q1	↓ -3.1%	↔ 3.6%
		Q2	↓ -3.9%	↓ -1.2%
	2019	Q3	↑ 12.5%	↓ -0.1%
		Q4	↓ -13.8%	↓ -9.8%
		Q1	↓ -7.9%	↓ -14.2%
		Q2	↑ 14.1%	↔ 1.9%
	2020	Q3	↑ 15.0%	↔ 4.1%
		Q4	↑ 8.0%	↑ 30.6%
		Q1	↓ -10.9%	↑ 26.3%
		Q2	↓ -1.1%	↔ 9.5%
FORECAST	2021	Q3	↑ 12.1%	↔ 6.7%
	Q4	↓ -6.8%	↓ -7.9%	

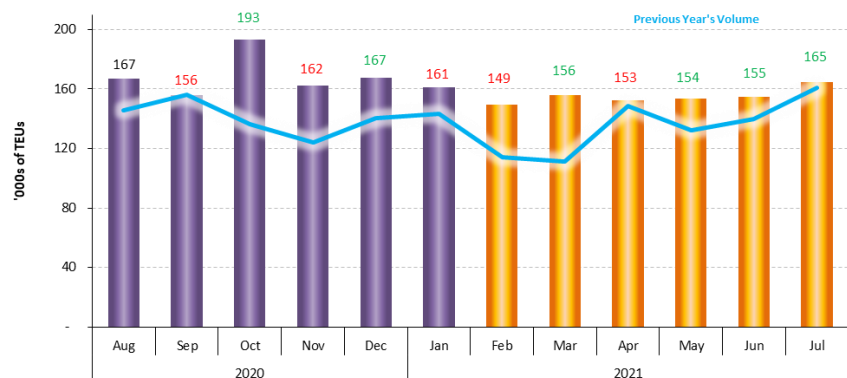
Headlines

- Imports decreased by 3.8 percent in January to 161,000 TEUs. The 6,000 TEU slide still equates to a 12.2 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 143.3. This is 15.6 points higher than the 127.7 that was recorded in the same month of 2020.
- The forecast projects a 7.6 percent decrease in imports between February and July versus the past six months (August through January), compared to a 4.6 percent decrease between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in four.
- The import volume in the first half of 2021 is forecast to surge by 17.3 percent versus the equivalent period of 2020, with 927,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 0.9 percent versus the equivalent period of 2020, with 999,000 TEUs.
- The forecast import volume for 2021 is 1.93 million TEUs, which would be a 7.1 percent increase over 2020.

Monthly Change

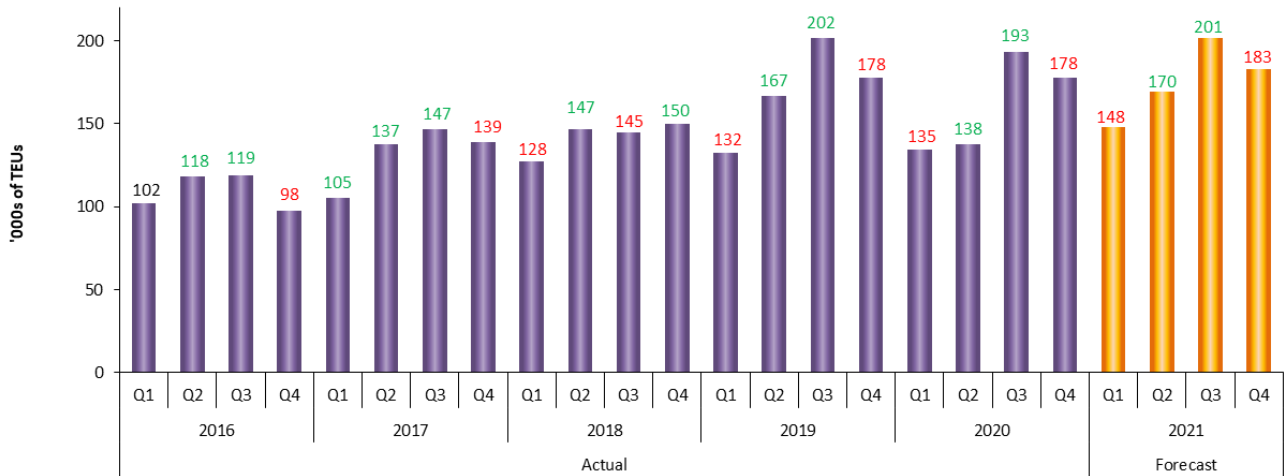
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↑ 13.4%	↔ 1.4%
		Jan	↔ 2.2%	↓ -15.7%
		Feb	↓ -20.5%	↓ -11.8%
		Mar	↔ -2.5%	↓ -14.7%
		Apr	↑ 33.6%	↔ 2.4%
		May	↓ -10.9%	↔ 1.3%
		Jun	↔ 5.7%	↔ 1.8%
		Jul	↑ 14.9%	↓ -1.2%
		Aug	↔ 3.9%	↑ 14.6%
		Sep	↔ -6.5%	↔ -0.1%
		Oct	↑ 23.7%	↑ 41.9%
		Nov	↓ -15.9%	↔ 31.1%
Dec	↔ 3.1%	↑ 19.1%		
FORECAST	2021	Jan	↔ -3.8%	↑ 12.2%
		Feb	↔ -7.4%	↑ 30.6%
		Mar	↔ 4.4%	↑ 39.9%
		Apr	↔ -2.1%	↔ 2.6%
		May	↔ 0.7%	↑ 15.9%
		Jun	↔ 0.9%	↑ 10.7%
		Jul	↔ 6.4%	↔ 2.5%

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↓ -1.6%	↓ -1.4%
		Q4	↑ 3.4%	↑ 7.8%
		Q1	↓ -11.6%	↑ 3.8%
		Q2	↑ 26.2%	↑ 13.6%
	2019	Q3	↑ 20.8%	↑ 39.4%
		Q4	↓ -11.9%	↑ 18.7%
		Q1	↓ -24.1%	↑ 1.8%
		Q2	↑ 2.1%	↓ -17.7%
	2020	Q3	↑ 40.6%	↓ -4.2%
		Q4	↓ -7.9%	↑ 0.2%
		Q1	↓ -16.7%	↑ 10.0%
		Q2	↑ 14.4%	↑ 23.3%
FORECAST	2021	Q3	↑ 18.7%	↓ 4.2%
		Q4	↓ -9.0%	↑ 2.9%

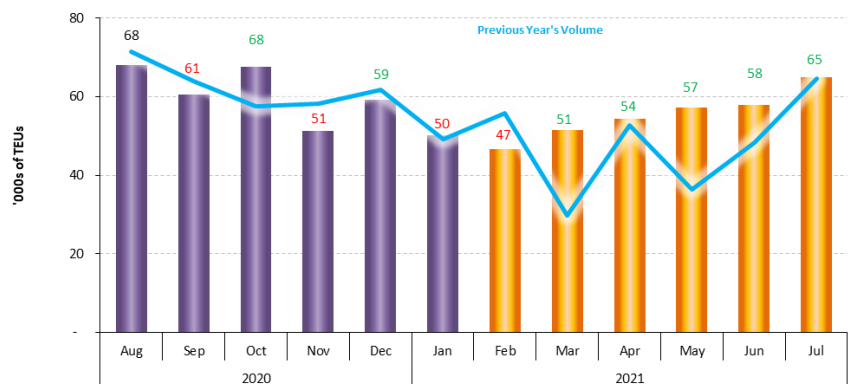
Headlines

- Imports fell by 15.0 percent in January to 50,000 TEUs. The 9,000 TEU decrease still equates to a 2.2 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 189.6. This is 4.2 points higher than the 185.4 that was recorded in the same month of 2020.
- The forecast projects a 6.8 percent decrease in imports between February and July versus the past six months (August through January), compared to a 20.6 percent drop between the same two periods of last year.
- Year-on-year growth is projected in five of the upcoming six months, with double-digit percentage gains anticipated in three.
- The import volume in the first half of 2021 is forecast to surge by 16.8 percent versus the equivalent period of 2020, with 318,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 3.6 percent versus the equivalent period of 2020, with 385,000 TEUs.
- The forecast import volume for 2021 is 703,000 TEUs, which would be a 9.2 percent increase over 2020.

Monthly Change

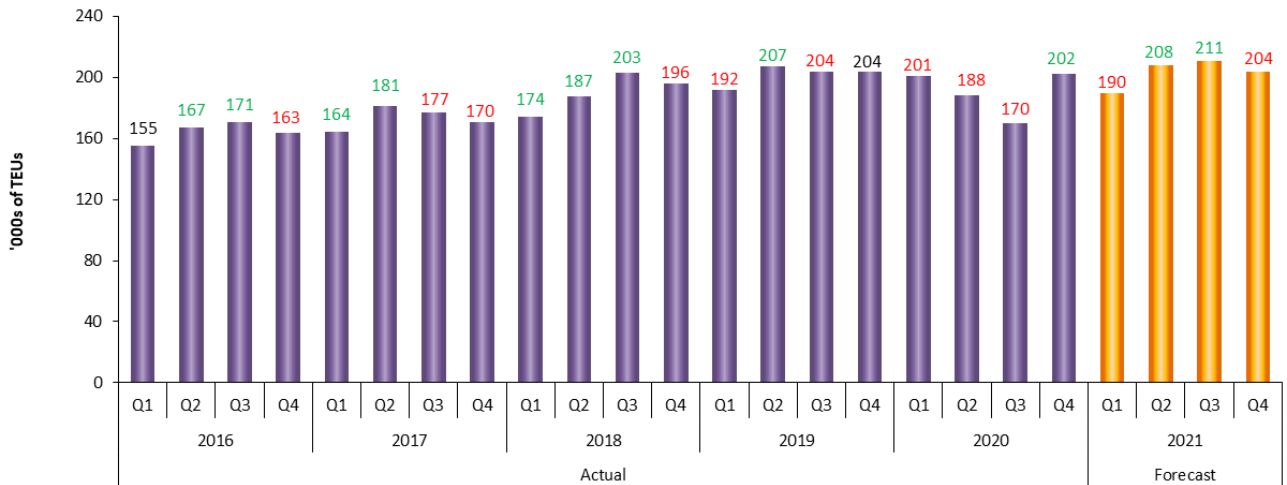
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↑ 6.2%	↑ 19.2%
		Jan	↓ -20.5%	↓ -9.8%
		Feb	↑ 13.4%	↑ 60.4%
		Mar	↓ -46.5%	↓ -30.8%
		Apr	↑ 76.8%	↑ 2.0%
		May	↓ -30.9%	↓ -36.7%
		Jun	↑ 32.7%	↓ -16.3%
		Jul	↑ 33.7%	↓ -2.5%
		Aug	↑ 5.3%	↓ -4.7%
		Sep	↓ -11.0%	↓ -5.3%
		Oct	↑ 11.6%	↑ 17.3%
		Nov	↓ -24.2%	↓ -11.9%
Dec	↑ 15.3%	↓ -4.3%		
FORECAST	2021	Jan	↓ -15.0%	↑ 2.2%
		Feb	↓ -7.3%	↓ -16.5%
		Mar	↑ 10.4%	↑ 72.4%
		Apr	↑ 5.9%	↑ 3.3%
		May	↑ 5.1%	↑ 57.1%
		Jun	↑ 1.2%	↑ 19.8%
		Jul	↑ 12.0%	↑ 0.4%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	8.3%	14.7%
		Q4	-3.5%	14.8%
		Q1	-2.0%	10.2%
		Q2	8.1%	10.8%
	2019	Q3	-1.8%	0.4%
		Q4	-0.1%	4.0%
		Q1	-1.4%	4.7%
		Q2	-6.2%	-9.2%
	2020	Q3	-9.6%	-16.4%
		Q4	18.8%	-0.7%
		Q1	-6.1%	-5.4%
		Q2	9.5%	10.4%
FORECAST	2021	Q3	1.5%	23.9%
		Q4	-3.5%	0.7%

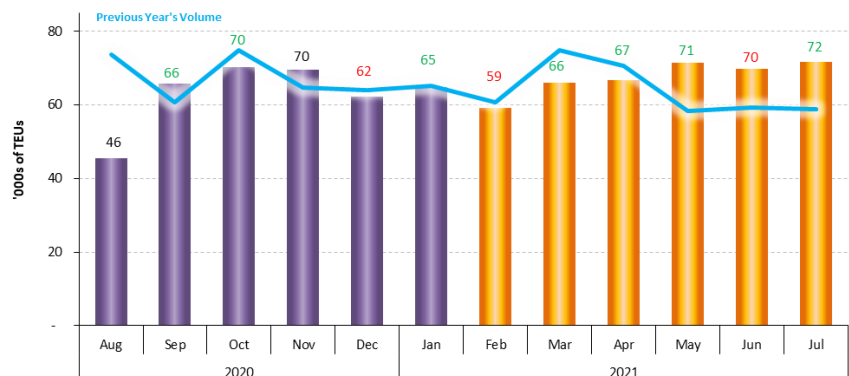
Headlines

- Imports increased by 4.0 percent in January to 65,000 TEUs. The 3,000 TEU gain equated to a 0.6 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 133.2. This is 0.8 points lower than the 134.0 that was recorded in the same month of 2020.
- The Government of Quebec announced \$55 million in financial assistance in January for the Montreal Port Authority's Contrecoeur expansion project. Operations are planned to commence in 2024, and at full build-out the project will consist of two berths with an annual capacity of 1.15 million TEU.
- The forecast projects a 6.9 percent increase in imports between February and July versus the past six months (August through January), compared to a 5.0 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 2.2 percent versus the equivalent period of 2020, with 398,000 TEUs.
- The forecast import volume for 2021 is 812,000 TEUs, which would be a 6.7 percent increase over 2020.

Monthly Change

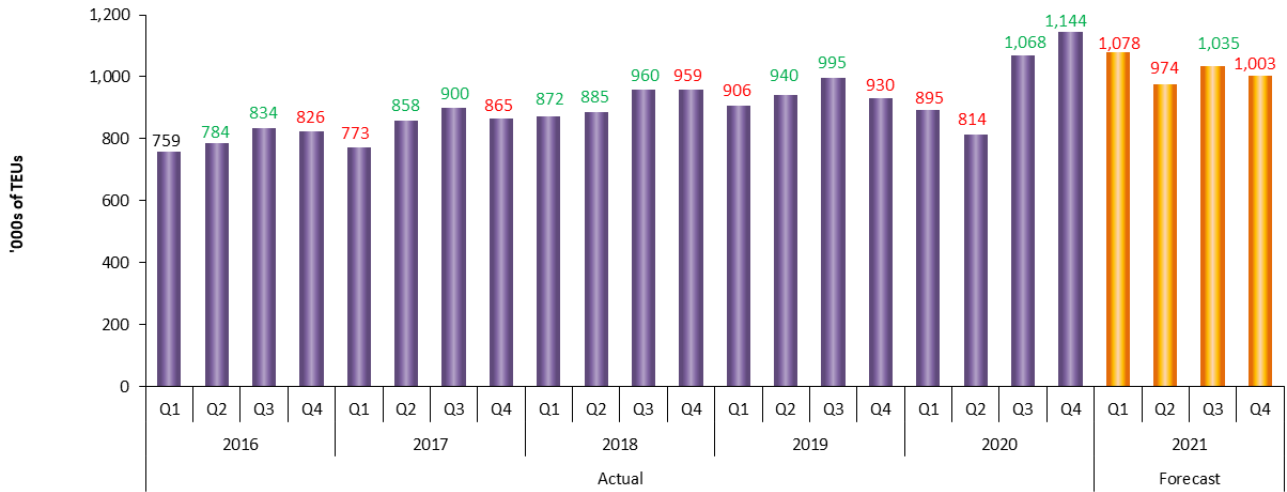
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	-1.2%	7.5%
		Jan	1.8%	2.6%
		Feb	-6.8%	3.4%
		Mar	23.4%	7.6%
		Apr	-5.6%	2.1%
		May	-17.5%	-20.3%
		Jun	1.8%	-8.8%
		Jul	-0.8%	-15.1%
		Aug	-22.7%	-38.2%
		Sep	44.7%	8.4%
		Oct	6.8%	-6.0%
		Nov	-1.1%	7.5%
Dec	-10.6%	-2.7%		
FORECAST	2021	Jan	4.0%	-0.6%
		Feb	-8.7%	-2.6%
		Mar	11.5%	-12.0%
		Apr	1.2%	-5.6%
		May	7.0%	22.5%
		Jun	-2.3%	17.6%
		Jul	2.6%	21.6%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	8.4%	6.6%
		Q4	-0.1%	10.8%
		Q1	-5.5%	3.9%
		Q2	3.8%	6.2%
	2019	Q3	5.9%	3.7%
		Q4	-6.6%	-3.0%
		Q1	-3.8%	-1.2%
		Q2	-9.0%	-13.4%
	2020	Q3	31.1%	7.3%
		Q4	7.2%	23.1%
		Q1	-5.8%	20.6%
		Q2	-9.6%	19.7%
FORECAST	2021	Q3	6.2%	-3.0%
	Q4	-3.1%	-12.3%	

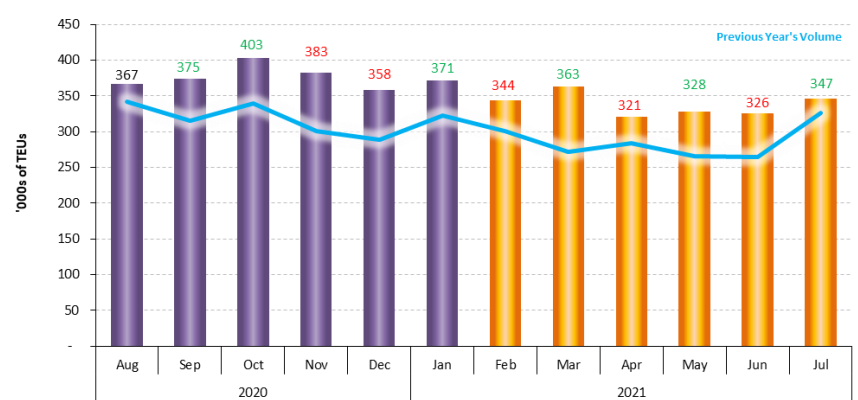
Headlines

- Imports increased by 3.6 percent (or 13,000 TEU) in January to 371,000 TEUs. This equates to a 15.1 percent surge over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 162.1. This is 21.3 points higher than the 140.8 that was recorded in the same month of 2020.
- The forecast projects a 10.2 percent fall in imports between February and July versus the past six months (August through January), compared to a 10.4 percent drop between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in five.
- The import volume in the first half of 2021 is forecast to surge by 20.1 percent versus the equivalent period of 2020, with 2.05 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 7.8 percent versus the equivalent period of 2020, with 2.04 million TEUs.
- The forecast import volume for 2021 is 4.09 million TEUs, which would be a 4.4 percent increase over 2020.

Monthly Change

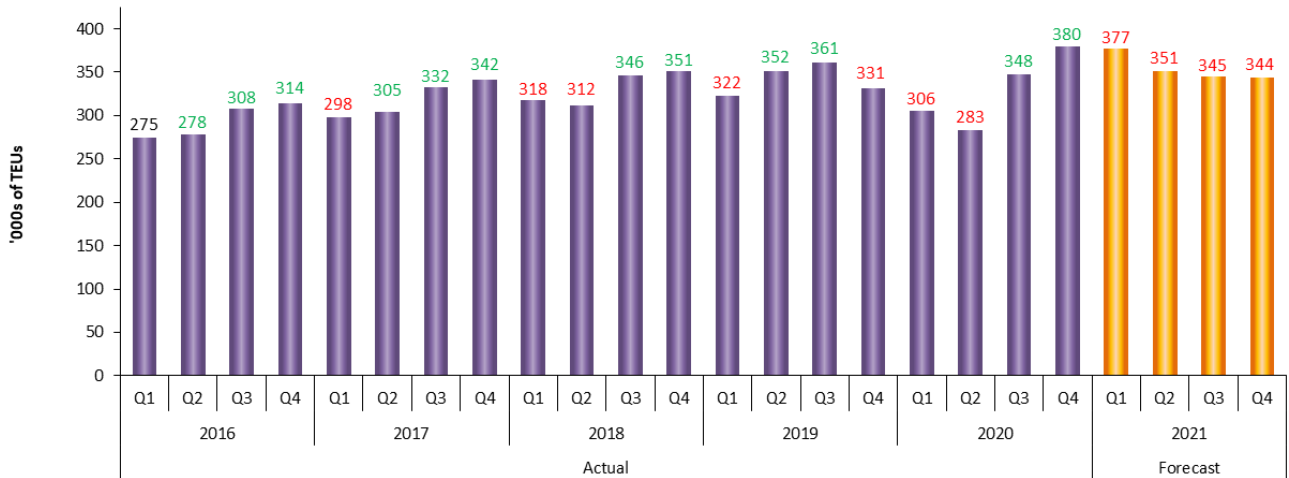
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	-4.0%	-8.9%
		Jan	11.7%	-1.4%
		Feb	-6.9%	1.7%
		Mar	-9.6%	-4.1%
		Apr	4.6%	-4.6%
		May	-6.4%	-21.9%
		Jun	-0.7%	-12.5%
		Jul	23.5%	-3.2%
		Aug	12.5%	7.1%
		Sep	2.1%	18.6%
		Oct	7.6%	18.8%
		Nov	-5.0%	27.2%
Dec	-6.4%	24.0%		
FORECAST	2021	Jan	3.6%	15.1%
		Feb	-7.3%	14.5%
		Mar	5.5%	33.7%
		Apr	-11.7%	12.8%
		May	2.4%	23.3%
		Jun	-0.7%	23.4%
		Jul	6.3%	6.3%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 10.9%	↔ 4.2%
		Q4	↔ 1.5%	↔ 2.9%
		Q1	↔ -8.3%	↔ 1.4%
		Q2	↔ 9.1%	↑ 12.6%
	2019	Q3	↔ 2.8%	↔ 4.4%
		Q4	↔ -8.4%	↔ -5.7%
		Q1	↔ -7.8%	↔ -5.1%
		Q2	↔ -7.2%	↓ -19.4%
	2020	Q3	↑ 22.7%	↔ -3.8%
		Q4	↔ 9.3%	↑ 14.8%
		Q1	↔ -0.8%	↑ 23.4%
		Q2	↔ -6.9%	↑ 23.8%
FORECAST	2021	Q3	↔ -1.8%	↔ -0.9%
		Q4	↔ -0.3%	↔ -9.6%

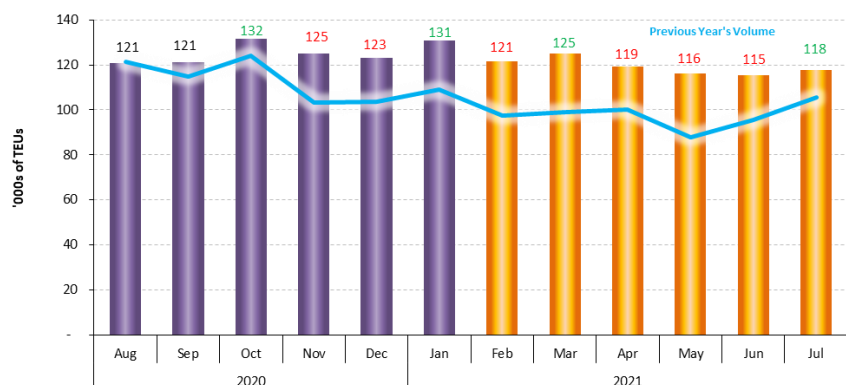
Headlines

- Imports increased by 6.1 percent in January to 131,000 TEUs. The 8,000 TEU gain resulted in a 20.1 percent surge over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 180.3. This is 30.2 points higher than the 150.1 that was recorded in the same month of 2020.
- The forecast projects a 5.0 percent decrease in imports between February and July versus the past six months (August through January), compared to a 13.4 percent drop between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in all six.
- The import volume in the first half of 2021 is forecast to surge by 23.6 percent versus the equivalent period of 2020, with 728,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 5.4 percent versus the equivalent period of 2020, with 688,000 TEUs.
- The forecast import volume for 2021 is 1.42 million TEUs, which would be a 5.3 percent increase over 2020.

Monthly Change

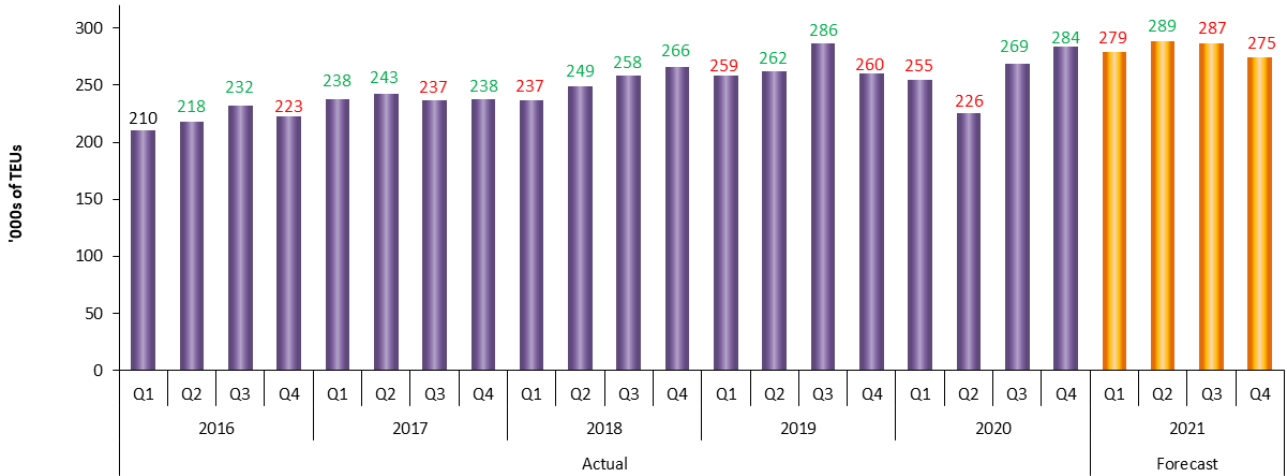
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↔ 0.3%	↔ -7.0%
		Jan	↔ 5.0%	↔ -0.8%
		Feb	↓ -10.4%	↔ -7.4%
		Mar	↔ 1.6%	↔ -7.4%
		Apr	↔ 1.2%	↔ -15.9%
		May	↓ -12.6%	↔ -26.7%
		Jun	↔ 8.9%	↔ -15.2%
		Jul	↑ 10.7%	↔ -15.6%
		Aug	↑ 14.4%	↔ -0.5%
		Sep	↔ 0.2%	↔ 5.6%
		Oct	↔ 8.8%	↔ 6.1%
		Nov	↔ -5.0%	↑ 21.1%
Dec	↔ -1.6%	↑ 18.8%		
FORECAST	2021	Jan	↔ 6.1%	↑ 20.1%
		Feb	↔ -7.1%	↑ 24.5%
		Mar	↔ 2.9%	↑ 26.1%
		Apr	↔ -4.5%	↑ 19.1%
		May	↔ -2.7%	↑ 32.5%
		Jun	↔ -0.6%	↑ 20.9%
		Jul	↔ 2.1%	↑ 11.5%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↘ 3.7%	↘ 9.0%
		Q4	↘ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
		Q2	↘ 1.2%	↘ 5.1%
	2019	Q3	↘ 9.3%	↗ 10.7%
		Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.8%
	2020	Q3	↗ 19.1%	↘ -6.0%
		Q4	↘ 5.4%	↘ 9.1%
		Q1	↘ -1.5%	↘ 9.6%
		Q2	↘ 3.3%	↗ 27.8%
FORECAST	2021	Q3	↘ -0.6%	↘ 6.6%
		Q4	↘ -4.2%	↘ -3.1%

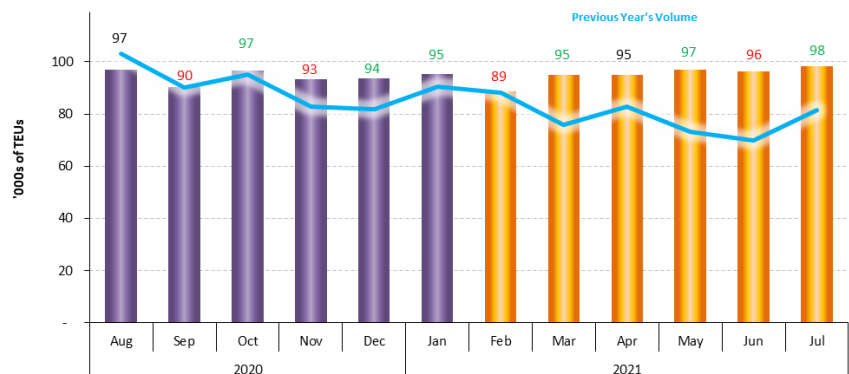
Headlines

- Imports increased by 2.0 percent in January to 95,000 TEUs. The 2,000 TEU gain led to a 5.3 percent increase over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 177.1. This is 8.9 points higher than the 168.2 that was recorded in the same month of 2020.
- The Wando Welch Terminal received two new cranes with an outreach of 24 rows in February. Two additional cranes should arrive by the end of 2021 (bringing the terminal total to 15).
- The forecast projects a 0.8 percent gain in imports between February and July versus the past six months (August through January), compared to a 13.3 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 18.2 percent versus the equivalent period of 2020, with 568,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 1.6 percent versus the equivalent period of 2020, with 561,000 TEUs.
- The forecast import volume for 2021 is 1.13 million TEUs, which would be a 4.2 percent increase over 2020.

Monthly Change

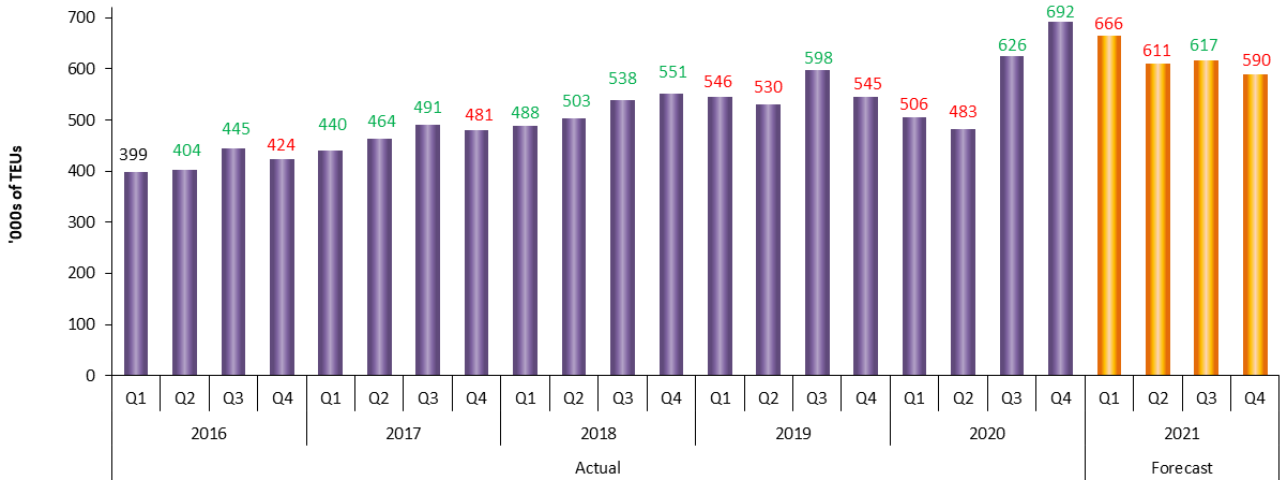
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↘ -1.2%	↘ -8.2%
		Jan	↗ 10.9%	↘ 2.9%
		Feb	↘ -2.7%	↗ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↘ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↘ 0.3%
		Oct	↘ 6.8%	↘ 1.3%
		Nov	↘ -3.3%	↗ 12.8%
Dec	↘ 0.2%	↗ 14.4%		
FORECAST	2021	Jan	↘ 2.0%	↘ 5.3%
		Feb	↘ -6.9%	↘ 0.8%
		Mar	↘ 7.0%	↗ 25.0%
		Apr	↘ 0.0%	↗ 14.6%
		May	↘ 2.2%	↗ 32.9%
		Jun	↘ -0.7%	↗ 38.2%
		Jul	↘ 2.1%	↗ 20.7%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 7.0%	↗ 9.7%
		Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↘ 5.3%
	2019	Q3	↗ 12.9%	↗ 11.0%
		Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -4.6%	↘ -8.9%
	2020	Q3	↗ 29.6%	↘ 4.6%
		Q4	↗ 10.7%	↗ 26.9%
		Q1	↘ -3.9%	↗ 31.6%
		Q2	↘ -8.3%	↗ 26.5%
FORECAST	2021	Q3	↗ 1.0%	↘ -1.4%
		Q4	↘ -4.4%	↘ -14.8%

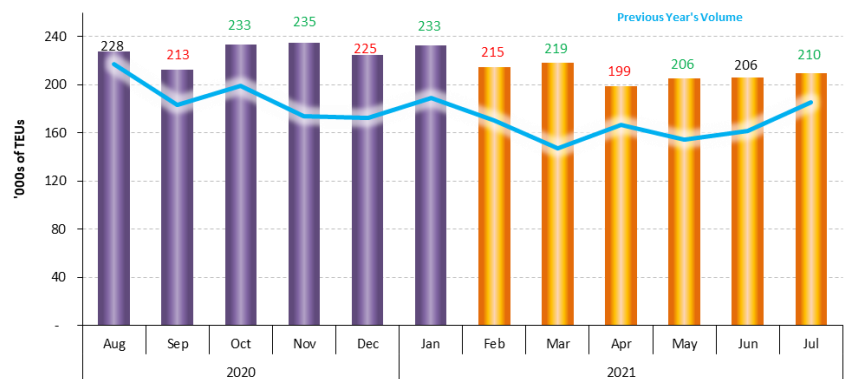
Headlines

- Imports increased by 3.6 percent in January to 233,000 TEUs. The 8,000 TEU gain resulted in a 23.2 percent jump over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 256.5. This is 48.4 points higher than the 208.1 that was recorded in the same month of 2020.
- The forecast projects an 8.2 percent decrease in imports between February and July versus the past six months (August through January), compared to a 13.2 percent drop between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in all six.
- The import volume in the first half of 2021 is forecast to surge by 29.1 percent versus the equivalent period of 2020, with 1.28 million TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 8.4 percent versus the equivalent period of 2020, with 1.21 million TEUs.
- The forecast import volume for 2021 is 2.48 million TEUs, which would be a 7.7 percent increase over 2020.

Monthly Change

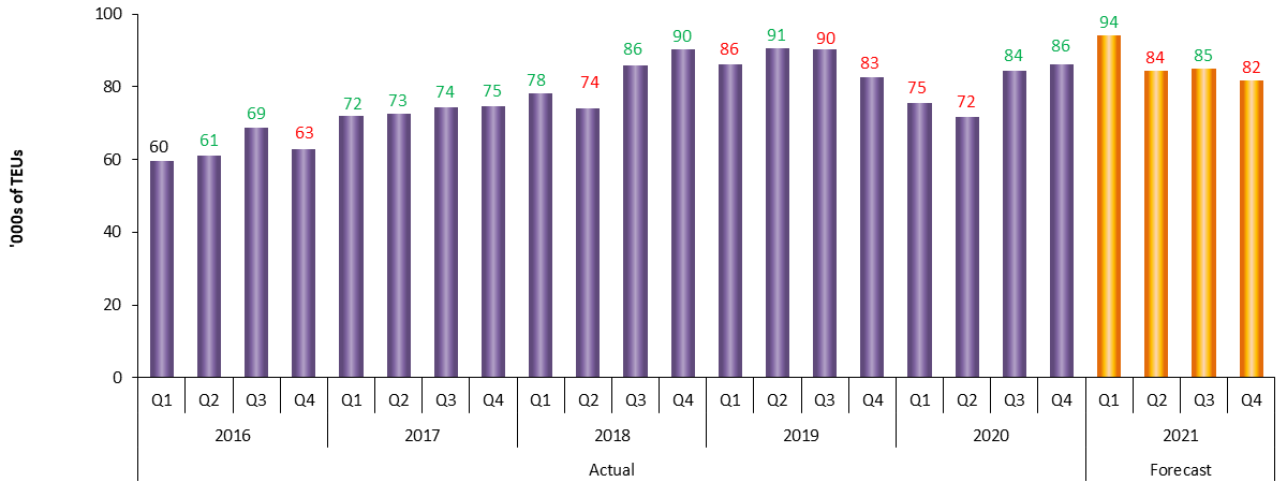
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Dec	↘ -1.0%	↘ -2.4%	
		Jan	↗ 9.7%	↘ -9.9%	
		Feb	↘ -9.9%	↗ 13.6%	
		Mar	↘ -13.5%	↘ -21.1%	
		Apr	↗ 13.4%	↘ -5.1%	
		May	↘ -7.2%	↘ -16.5%	
		2020	Jun	↗ 4.3%	↘ -4.4%
			Jul	↗ 15.0%	↘ -6.0%
			Aug	↗ 22.6%	↗ 4.8%
			Sep	↘ -6.6%	↗ 15.8%
			Oct	↗ 9.7%	↗ 16.9%
			Nov	↗ 0.6%	↗ 34.9%
Dec	↘ -4.2%		↗ 30.5%		
FORECAST	2021		Jan	↗ 3.6%	↗ 23.2%
			Feb	↘ -7.8%	↗ 26.2%
			Mar	↗ 1.9%	↗ 48.7%
			Apr	↘ -9.0%	↗ 19.3%
			May	↗ 3.4%	↗ 32.9%
		Jun	↗ 0.3%	↗ 27.9%	
		Jul	↗ 1.6%	↗ 13.0%	

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 16.1%	↑ 15.7%
		Q4	↓ 5.0%	↑ 20.9%
		Q1	↓ -4.5%	↑ 10.2%
		Q2	↓ 5.0%	↑ 22.2%
	2019	Q3	↓ -0.3%	↑ 5.0%
		Q4	↓ -8.3%	↓ -8.3%
		Q1	↓ -8.9%	↓ -12.5%
		Q2	↓ -5.0%	↓ -20.9%
	2020	Q3	↑ 17.7%	↓ -6.6%
		Q4	↓ 2.2%	↓ 4.1%
		Q1	↓ 9.2%	↑ 24.7%
		Q2	↓ -10.3%	↑ 17.7%
FORECAST	2021	Q3	↓ 0.8%	↓ 0.8%
	Q4	↓ -3.9%	↓ -5.1%	

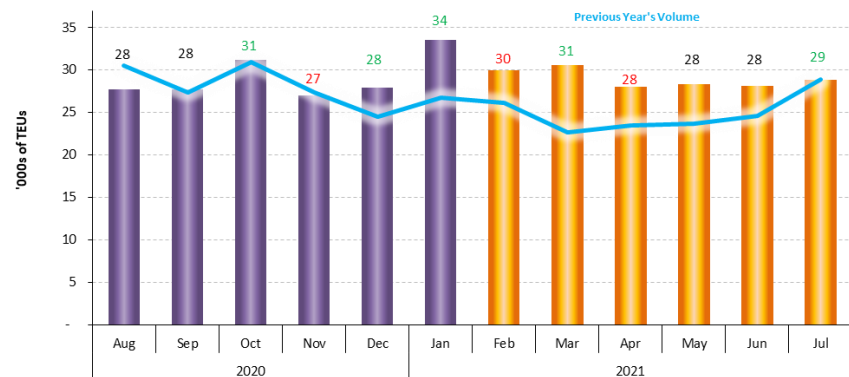
Headlines

- Imports surged by 6,000 TEUs to 34,000 TEUs in January. The 20.3 percent jump over December led to a 25.7 percent surge over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for January is 209.6. This is 42.9 points higher than the 166.7 that was recorded in the same month of 2020.
- The forecast projects a 0.9 percent decrease in imports between February and July versus the past six months (August through January), compared to a 10.8 percent drop between the same two periods of last year.
- Year-on-year growth is projected in five of the upcoming six months, with double-digit percentage gains anticipated in all five.
- The import volume in the first half of 2021 is forecast to surge by 21.3 percent versus the equivalent period of 2020, with 178,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 2.2 percent versus the equivalent period of 2020, with 167,000 TEUs.
- The forecast import volume for 2021 is 345,000 TEUs, which would be an 8.7 percent increase over 2020.

Monthly Change

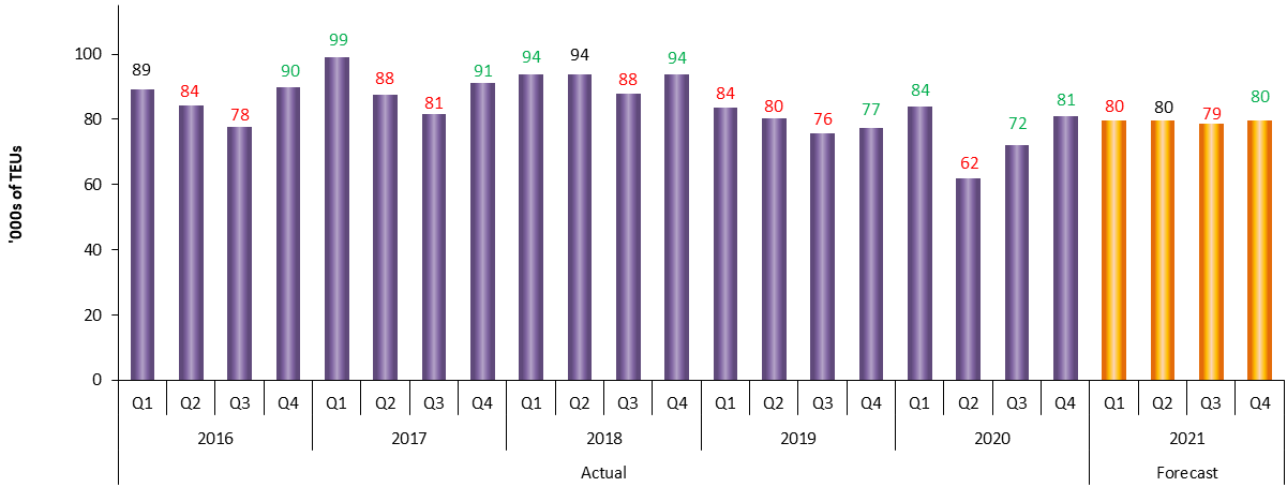
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↓ -10.5%	↓ -18.8%
		Jan	↓ 8.9%	↓ -11.9%
		Feb	↓ -2.1%	↓ 1.7%
		Mar	↓ -13.4%	↓ -25.1%
		Apr	↓ 3.7%	↓ -13.4%
		May	↓ 0.9%	↓ -21.2%
		Jun	↓ 3.8%	↓ -26.6%
		Jul	↑ 17.6%	↓ -11.2%
		Aug	↓ -3.9%	↓ -9.0%
		Sep	↓ 0.0%	↓ 1.6%
		Oct	↑ 12.6%	↓ 1.1%
		Nov	↓ -13.5%	↓ -1.3%
FORECAST	2021	Dec	↓ 3.3%	↑ 13.8%
		Jan	↑ 20.3%	↑ 25.7%
		Feb	↓ -10.7%	↑ 14.7%
		Mar	↓ 1.9%	↑ 34.9%
		Apr	↓ -8.4%	↑ 19.2%
		May	↓ 1.1%	↑ 19.5%
		Jun	↓ -0.5%	↑ 14.6%
		Jul	↓ 2.4%	↓ -0.2%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↘ -6.2%	↘ 8.0%
		Q4	↘ 6.7%	↘ 3.2%
		Q1	↘ -11.0%	↘ -10.9%
		Q2	↘ -3.8%	↘ -14.3%
	2019	Q3	↘ -5.7%	↘ -13.9%
		Q4	↘ 2.1%	↘ -17.6%
		Q1	↘ 8.6%	↘ 0.6%
		Q2	↘ -26.5%	↘ -23.1%
	2020	Q3	↗ 16.6%	↘ -4.9%
		Q4	↗ 12.5%	↘ 4.8%
		Q1	↘ -1.7%	↘ -5.2%
		Q2	↘ -0.2%	↗ 28.6%
FORECAST	2021	Q3	↘ -0.9%	↗ 9.3%
		Q4	↘ 1.3%	↘ -1.6%

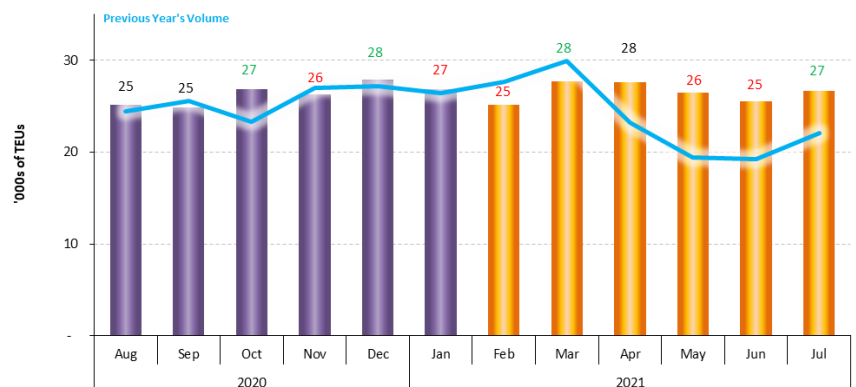
Headlines

- Imports decreased by 3.9 percent in January to 27,000 TEUs. The 1,000 TEU slide still equates to a 1.4 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 123.7. This is 1.7 points higher than the 122.0 that was recorded in the same month of 2020.
- The forecast projects a 0.7 percent increase in imports between February and July versus the past six months (August through January), compared to an 8.0 percent decrease between the same two periods of last year.
- Year-on-year growth is projected in four of the upcoming six months, with double-digit percentage gains anticipated in all four.
- The import volume in the first half of 2021 is forecast to increase by 9.1 percent versus the equivalent period of 2020, with 159,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 3.6 percent versus the equivalent period of 2020, with 159,000 TEUs.
- The forecast import volume for 2021 is 318,000 TEUs, which would be a 6.3 percent increase over 2020.

Monthly Change

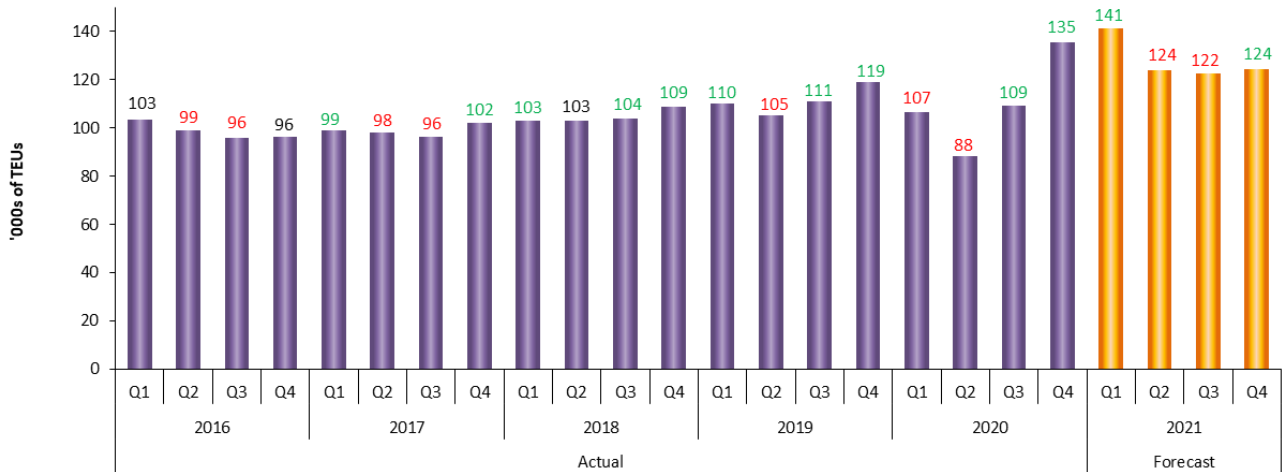
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↘ 0.6%	↘ -17.9%
		Jan	↘ -2.5%	↘ -4.6%
		Feb	↘ 4.5%	↘ 1.1%
		Mar	↘ 8.3%	↘ 5.1%
		Apr	↘ -22.7%	↘ -28.3%
		May	↘ -16.2%	↘ -24.2%
		Jun	↘ -0.9%	↘ -14.4%
		Jul	↗ 14.9%	↘ -14.3%
		Aug	↗ 13.8%	↘ 3.0%
		Sep	↘ -1.3%	↘ -3.0%
		Oct	↘ 8.2%	↗ 15.4%
		Nov	↘ -2.2%	↘ -2.5%
Dec	↘ 6.2%	↘ 2.9%		
FORECAST	2021	Jan	↘ -3.9%	↘ 1.4%
		Feb	↘ -6.1%	↘ -8.9%
		Mar	↘ 9.8%	↘ -7.7%
		Apr	↘ -0.3%	↗ 19.1%
		May	↘ -4.1%	↗ 36.2%
		Jun	↘ -3.6%	↗ 32.5%
		Jul	↘ 4.6%	↗ 20.5%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 1.1%	↗ 8.1%
		Q4	↗ 4.7%	↗ 6.7%
		Q1	↗ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↘ 2.1%
	2019	Q3	↗ 5.8%	↗ 6.8%
		Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -17.3%	↘ -16.0%
	2020	Q3	↗ 23.8%	↘ -1.7%
		Q4	↗ 23.9%	↗ 13.6%
		Q1	↗ 4.5%	↗ 32.5%
		Q2	↘ -12.3%	↗ 40.5%
FORECAST	2021	Q3	↘ -1.2%	↗ 12.2%
		Q4	↗ 1.6%	↘ -8.0%

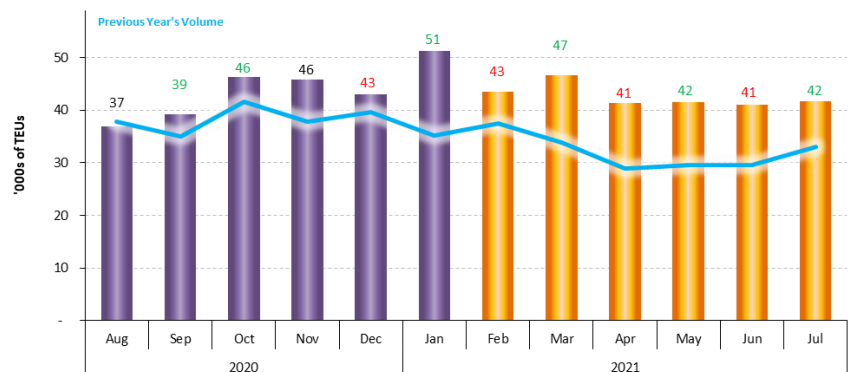
Headlines

- Imports increased by 8,000 TEU in January to reach 51,000 TEUs. The 19.0 percent surge resulted in a 45.5 percent jump over the same month of 2020 and is an all-time high for the port.
- Compared to the 100-point base year of 2012, the Import Index for January is 177.7. This is 55.6 points higher than the 122.1 that was recorded in the same month of 2020.
- The forecast projects a 2.6 percent decrease in imports between February and July versus the past six months (August through January), compared to a 15.2 percent drop between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in all six.
- The import volume in the first half of 2021 is forecast to surge by 36.1 percent versus the equivalent period of 2020, with 265,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.0 percent versus the equivalent period of 2020, with 247,000 TEUs.
- The forecast import volume for 2021 is 512,000 TEUs, which would be a 16.6 percent increase over 2020.

Monthly Change

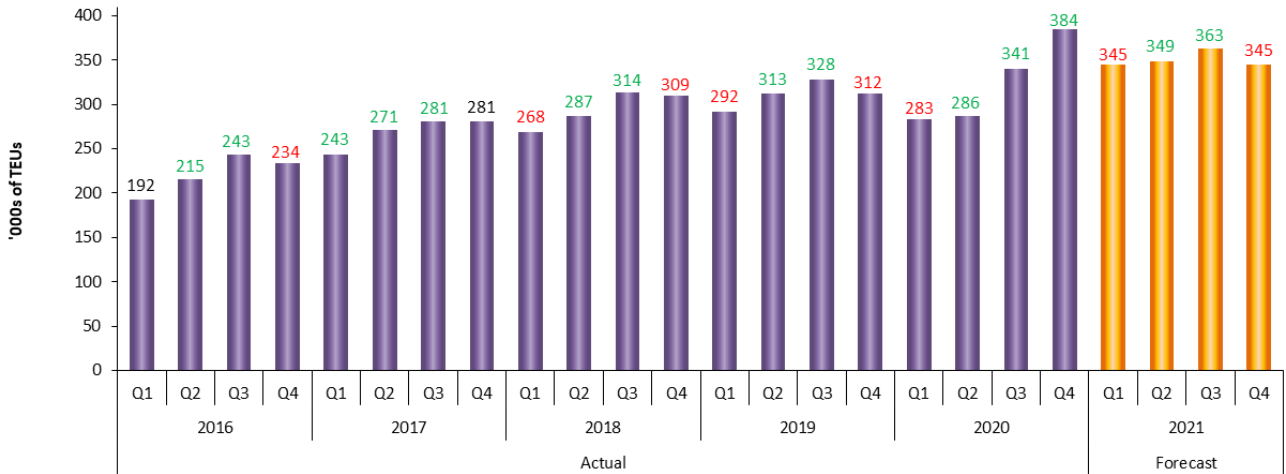
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↗ 5.0%	↗ 0.8%
		Jan	↘ -11.1%	↘ -10.3%
		Feb	↗ 6.6%	↗ 16.9%
		Mar	↘ -9.8%	↘ -12.4%
		Apr	↘ -14.6%	↘ -11.8%
		May	↗ 2.5%	↘ -21.8%
		Jun	↘ -0.2%	↘ -13.5%
		Jul	↗ 11.5%	↘ -13.6%
		Aug	↗ 11.6%	↘ -2.5%
		Sep	↗ 6.6%	↗ 12.0%
		Oct	↗ 18.0%	↗ 11.4%
		Nov	↘ -1.2%	↗ 21.3%
Dec	↘ -6.0%	↗ 8.6%		
FORECAST	2021	Jan	↗ 19.0%	↗ 45.5%
		Feb	↘ -15.2%	↗ 15.8%
		Mar	↗ 7.2%	↗ 37.5%
		Apr	↘ -11.3%	↗ 42.8%
		May	↗ 0.5%	↗ 40.1%
		Jun	↘ -1.2%	↗ 38.7%
		Jul	↗ 1.6%	↗ 26.3%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 9.2%	↕ 11.6%
		Q4	↘ -1.4%	↕ 10.2%
		Q1	↘ -5.7%	↘ 8.7%
		Q2	↗ 7.2%	↘ 9.0%
	2019	Q3	↗ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
		Q1	↘ -9.1%	↘ -2.9%
		Q2	↗ 1.1%	↘ -8.5%
	2020	Q3	↗ 18.9%	↗ 3.9%
		Q4	↗ 12.9%	↗ 23.3%
		Q1	↘ -10.2%	↗ 21.8%
		Q2	↗ 1.0%	↗ 21.7%
FORECAST	2021	Q3	↗ 4.0%	↗ 6.5%
	Q4	↘ -4.8%	↘ -10.2%	

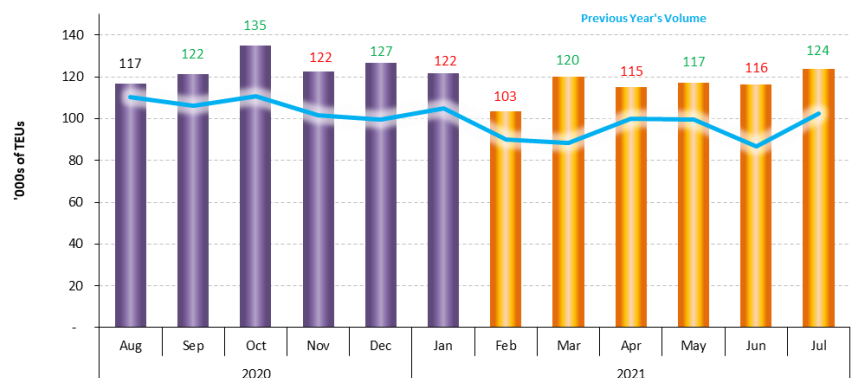
Headlines

- Imports decreased by 4.1 percent in January to 122,000 TEUs. The 5,000 TEU slide still equated to a 15.7 percent jump over the same month of 2020 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 242.1. This is 33.0 points higher than the 209.1 that was recorded in the same month of 2020.
- The forecast projects a 6.5 percent decrease in imports between February and July versus the past six months (August through January), compared to a 10.5 percent drop between the same two periods of last year.
- Year-on-year growth is projected in each of the upcoming six months, with double-digit percentage gains anticipated in all six.
- The import volume in the first half of 2021 is forecast to surge by 21.8 percent versus the equivalent period of 2020, with 694,000 TEUs.
- The import volume in the second half of 2021 is forecast to decrease by 2.4 percent versus the equivalent period of 2020, with 708,000 TEUs.
- The forecast import volume for 2021 is 1.40 million TEUs, which would be an 8.3 percent increase over 2020.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Dec	↘ -1.8%	↘ 0.3%
		Jan	↗ 5.4%	↕ 10.2%
		Feb	↘ -14.4%	↘ 3.4%
		Mar	↘ -1.8%	↘ -19.4%
		Apr	↗ 13.3%	↘ -0.6%
		May	↘ -0.5%	↘ -7.1%
		Jun	↘ -12.7%	↘ -17.4%
		Jul	↗ 17.8%	↘ -7.9%
		Aug	↗ 14.0%	↗ 5.8%
		Sep	↗ 4.1%	↗ 14.3%
		Oct	↗ 11.2%	↗ 22.2%
		Nov	↘ -9.4%	↗ 20.7%
FORECAST	2021	Dec	↗ 3.5%	↗ 27.2%
		Jan	↘ -4.1%	↗ 15.7%
		Feb	↘ -14.9%	↗ 15.0%
		Mar	↗ 16.1%	↗ 36.0%
		Apr	↘ -4.0%	↗ 15.2%
		May	↗ 1.7%	↗ 17.8%
		Jul	↗ 6.4%	↗ 20.8%

Monthly Import Volumes

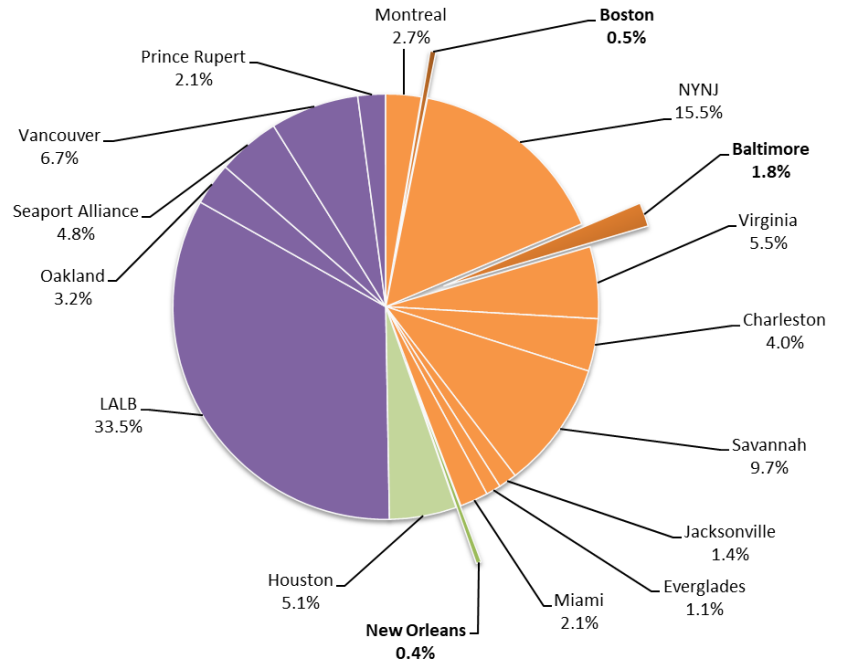


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

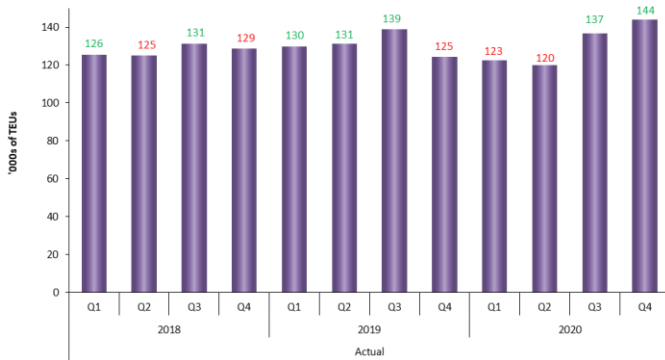
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

January 2021 Loaded Import TEUs by Port

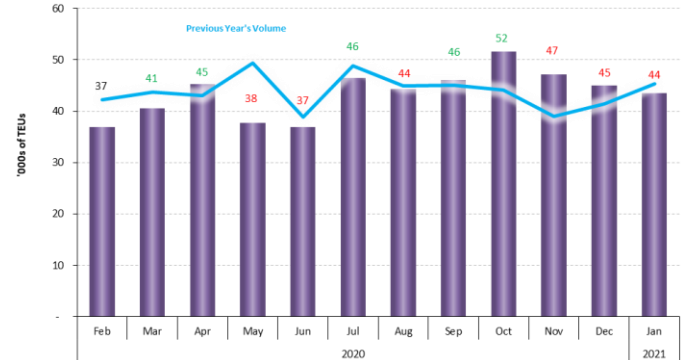


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Feb	↓ -18.6%	↓ -12.8%
	Mar	↗ 9.9%	↘ -7.3%	
	Apr	↗ 11.7%	↘ 5.3%	
	May	↓ -16.6%	↓ -23.5%	
	Jun	↘ -2.2%	↘ -4.9%	
	Jul	↗ 25.8%	↘ -4.8%	
	Aug	↘ -4.7%	↘ -1.3%	
	Sep	↗ 4.0%	↗ 2.2%	
	Oct	↗ 12.2%	↗ 17.0%	
	Nov	↘ -8.7%	↗ 21.1%	
	Dec	↘ -4.5%	↘ 8.7%	
	2021	Jan	↘ -3.3%	↘ -3.8%

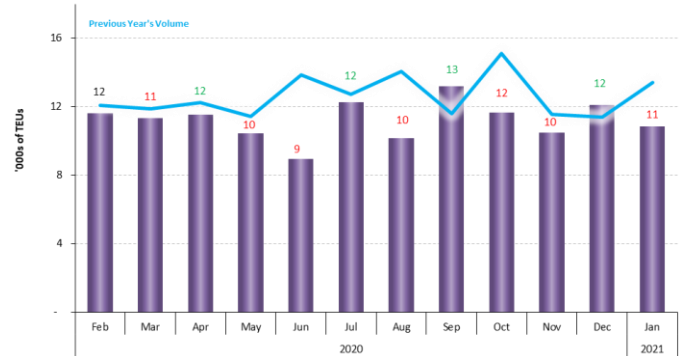
- Imports decreased by 3.3 percent in January to 44,000 TEUs. The 1,000 TEU slide resulted in a 3.8 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 159.8. This is 6.3 points lower than the 166.1 that was recorded in the same month of 2020.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



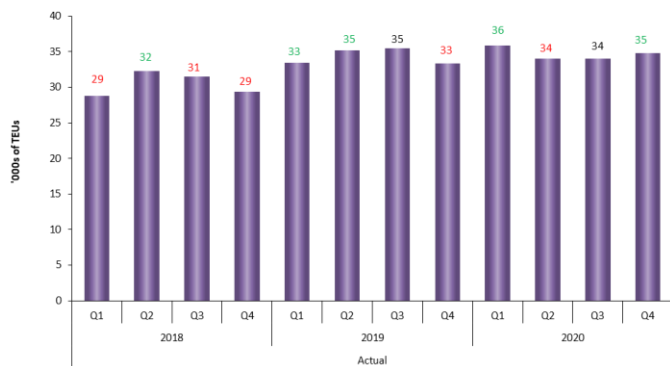
Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL 2020	Feb	↓ -13.3%	↓ -3.6%
	Mar	↓ -2.5%	↓ -4.5%
	Apr	↑ 1.9%	↓ -5.7%
	May	↓ -9.6%	↓ -8.7%
	Jun	↓ -14.5%	↓ -35.7%
	Jul	↑ 37.2%	↓ -3.7%
	Aug	↓ -17.0%	↓ -27.7%
	Sep	↑ 30.0%	↑ 13.8%
	Oct	↓ -11.8%	↓ -22.8%
	Nov	↓ -10.2%	↓ -9.3%
	Dec	↑ 15.8%	↑ 6.2%
	2021	Jan	↓ -10.4%

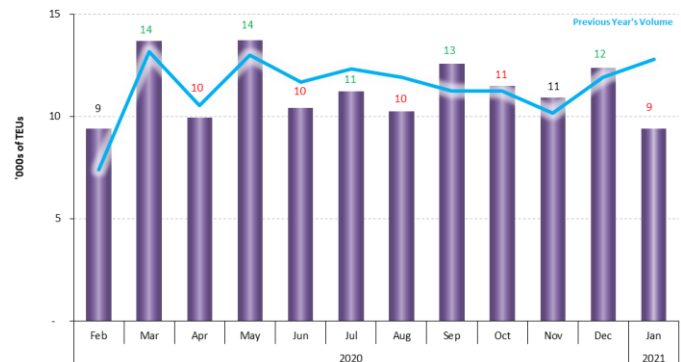
- Imports fell by 10.4 percent in January to 11,000 TEUs. The 1,000 TEU slide resulted in a 19.0 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 138.4. This is 32.6 points lower than the 171.0 that was recorded in the same month of 2020.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL 2020	Feb	↓ -26.6%	↑ 27.1%
	Mar	↑ 45.8%	↑ 3.9%
	Apr	↓ -27.5%	↓ -5.7%
	May	↑ 38.3%	↑ 5.6%
	Jun	↓ -24.2%	↓ -10.8%
	Jul	↑ 7.7%	↓ -9.0%
	Aug	↓ -8.7%	↓ -14.0%
	Sep	↑ 22.7%	↑ 11.9%
	Oct	↓ -8.5%	↑ 2.2%
	Nov	↓ -5.1%	↑ 7.5%
	Dec	↑ 13.3%	↑ 3.7%
	2021	Jan	↓ -23.8%

- Imports fell by 23.8 percent in January to 9,000 TEUs. The 3,000 TEU slide resulted in a 26.5 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for January is 135.7. This is 48.9 points lower than the 184.6 that was recorded in the same month of 2020.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through January.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	1,108,193	864,467	2,077,707
2021	1,204,776	1,006,700	2,333,054
Percent Change	8.7%	16.5%	12.3%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	724,692	87,869	102,878	143,606	49,148
2021	801,864	77,403	114,083	161,183	50,243
Percent Change	10.6%	-11.9%	10.9%	12.2%	2.2%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	65,139	322,643	108,884	90,665	188,762
2021	64,756	371,392	130,777	95,478	232,645
Percent Change	-0.6%	15.1%	20.1%	5.3%	23.2%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	26,698	26,451	35,225	105,047
2021	33,560	26,832	51,260	121,578
Percent Change	25.7%	1.4%	45.5%	15.7%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through January.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	489,063	551,361	1,159,206
2021	458,058	529,426	1,087,178
Percent Change	-6.3%	-4.0%	-6.2%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	256,830	77,932	66,410	78,156	9,735
2021	235,581	69,147	57,517	79,194	16,619
Percent Change	-8.3%	-11.3%	-13.4%	1.3%	70.7%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	52,332	118,488	79,328	68,505	121,960
2021	52,679	108,738	84,688	67,937	113,365
Percent Change	0.7%	-8.2%	6.8%	-0.8%	-7.0%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	41,941	33,483	35,324	118,782
2021	43,614	30,795	27,610	99,694
Percent Change	4.0%	-8.0%	-21.8%	-16.1%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2020	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
	2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756
Feb		726,446	76,674	106,215	149,198	46,574	59,114	344,143
Mar		744,692	91,833	117,944	155,766	51,420	65,926	362,965
Apr		755,849	88,515	112,657	152,552	54,463	66,721	320,519
May		760,342	90,939	105,796	153,598	57,243	71,403	328,068
Jun		769,152	91,244	106,862	154,968	57,934	69,759	325,838
Jul		823,311	93,275	108,931	164,846	64,889	71,567	346,527
		Port				Port Miami	Port Houston	
		Virginia	Charleston	Savannah	Jacksonville	Everglades		
2020	Feb	97,559	88,178	170,007	26,128	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
	2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260
Feb		121,443	88,849	214,520	29,969	25,191	43,474	103,455
Mar		125,004	95,043	218,580	30,534	27,662	46,608	120,100
Apr		119,424	95,024	198,836	27,969	27,581	41,344	115,274
May		116,179	97,112	205,639	28,270	26,441	41,562	117,217
Jun		115,439	96,427	206,342	28,142	25,480	41,068	116,252
Jul		117,829	98,432	209,667	28,814	26,651	41,707	123,666

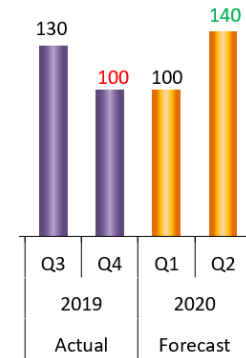
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

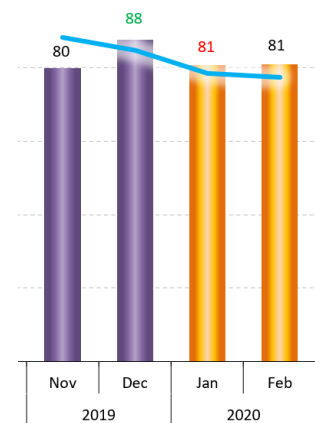
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↔	-1.0%
Q2	↘	-5.0%	→	0.0%
Q3	↗	5.0%	→	0.0%
Q4	↑	10.0%	↗	1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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