

# GlobalPortTracker

N O R T H A M E R I C A

June 2021



*in partnership with the*

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## Editorial: Sustainable Economic Recovery Has Arrived

A mix of government financial aid, vaccination rollout and strong consumer demand have come together to generate an economic recovery with growth in international trade not seen since the Great Recession. This growth has energized the economy since the beginning of the year and appears to be on course to continue for the remainder of the year. It is a major and welcome change from the collapse of trade and demand caused by the coronavirus pandemic in 2020.

We are projecting import volume for 2021 of nearly 29 million TEU, which would be a 14.5 percent increase over 2020. Our tracked ports are seeing record-breaking volumes as well as exceptionally high monthly and quarterly growth rates when compared with the same periods in 2020. As we come out of the V-shaped recovery, we expect to see growth rates stabilize to normal demand on a like-for-like basis going into 2022.

The growth is being driven by an historic low inventory-to-sales ratio after importers depleted their stocks due to the unexpected strong rise in demand. This holds for both the retail and industrial sectors. Supply chains are finding it difficult to keep up with demand as shipping capacity struggles. A number of vessels taken out of service when volumes were low remain in drydock while others are delayed in congested ports, which face a lack of manpower both because of COVID-19 illnesses and the tight labor market. Many people remain hesitant about returning to work, affecting ports, rail, trucking and distribution centers.

We expect pressures on the capacity side, particularly at the ports, to continue at least through the third quarter of this year and to impact both inventory and domestic production capacity. This combination will create a rise in inflation beyond the Federal Reserve target level of 2 percent, a level that may be optimistic in the circumstances.

The effective reduction of the container fleet due to congestion at ports in China, Europe and North America has created windfall profits for shipping lines, with freight rates surging exponentially as demand outstrips supply, another factor to consider for inflation.

-Ben Hackett



# Executive Summary

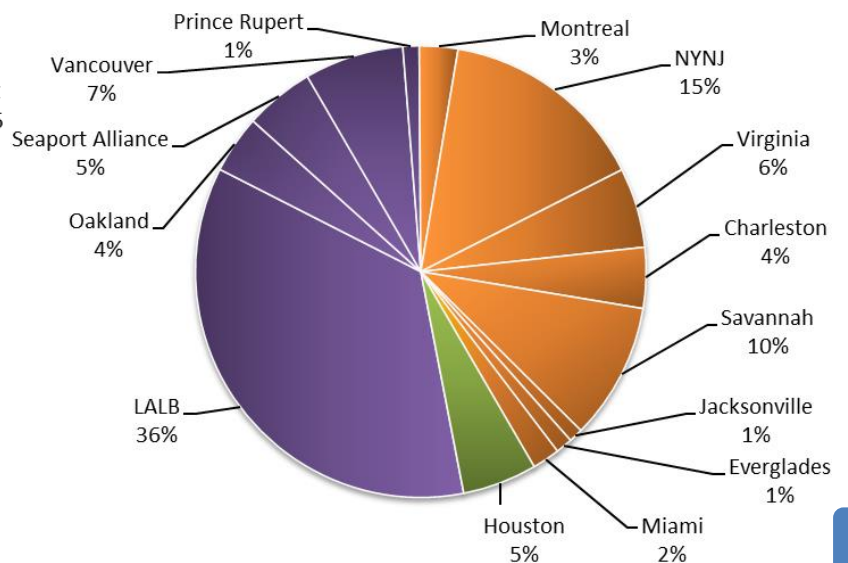
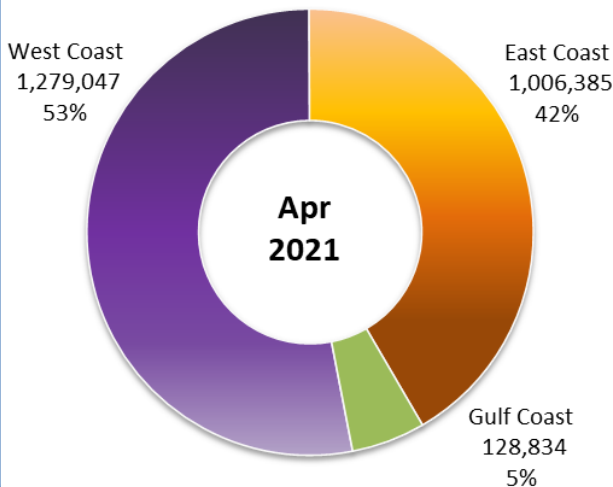
- The total volume of loaded imports at the tracked ports decreased by 140,000 TEUs in April to 2.41 million TEUs, a record high for the month. This represents a 5.5 percent decrease from March and equates to a 28.3 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 14.5 percent over 2020 with a total of 28.9 million TEUs.
- The combined loaded import volume at the monitored West Coast ports decreased by 75,000 TEUs between March and April, which equates to a 5.5 percent decline. The total loaded import volume was 1.28 million TEUs which equates to a 27.6 percent jump over the same month of last year and is a record high for the month of April. The ports of Oakland and Vancouver posted an increase over the previous month. Every port on the coast except Prince Rupert posted a year-on-year double-digit percentage gain, and all except Prince Rupert have posted double-digit percentage growth year-to-date. Loaded imports in 2021 are projected to increase by 14.3 percent over 2020 with a total of 15.5 million TEUs.
- The combined loaded import volume at the monitored East Coast ports decreased by 60,000 TEUs between March and April, which equates to a 5.6 percent decline. The loaded import volume of 1.01 million TEUs equates to a 29.0 percent surge over the same month of 2020 and is a record high for the month of April. The ports of Virginia and

### Change in Import Volume, April 2021 versus:

		Mar-21	Apr-20	2021 YTD
West Coast	LALB	↘ -4.6%	↗ 37.5%	↗ 44.0%
	Oakland	↗ 4.5%	↗ 27.4%	↗ 19.6%
	Seaport Alliance	↘ -14.1%	↗ 23.9%	↗ 26.5%
	Vancouver	↗ 1.5%	↗ 15.4%	↗ 25.3%
	Prince Rupert	↘ -42.9%	↘ -46.8%	↘ -11.8%
	<b>Coast Total</b>	↘ -5.5%	↗ 27.6%	↗ 34.8%
East Coast	Montreal	↘ -4.5%	↘ -5.5%	↘ -4.0%
	NYNJ	↘ -8.6%	↗ 26.5%	↗ 23.7%
	Virginia	↗ 6.1%	↗ 37.5%	↗ 25.4%
	Charleston	↘ -7.7%	↗ 26.7%	↗ 17.3%
	Savannah	↘ -5.2%	↗ 41.9%	↗ 35.1%
	Jacksonville	↘ -18.6%	↗ 3.2%	↗ 11.2%
	Everglades	↘ -10.5%	↗ 25.1%	↗ 9.2%
	Miami	↗ 0.7%	↗ 64.6%	↗ 38.4%
	<b>Coast Total</b>	↘ -5.6%	↗ 29.0%	↗ 23.0%
	Gulf	Houston	↘ -4.0%	↗ 28.8%
<b>GPT Total</b>	↘ -5.5%	↗ 28.3%	↗ 29.1%	

Miami posted an increase over the previous month. Every port except Montreal and Jacksonville posted year-on-year double-digit percentage growth (with Jacksonville posting single-digit percentage growth). Loaded imports in 2021 are projected to increase by 14.8 percent over 2020, with a total of 11.9 million TEUs.

- Loaded imports at Houston decreased by 4.0 percent in April (or 5,000 TEUs) to 129,000 TEUs, a record high for the month of April. This equates to a 28.8 percent jump year-on-year. Loaded imports in 2021 are projected to increase by 13.6 percent over 2020, with a total of 1.5 million TEUs.



# Global Economic Overview

- According to Alphaliner, the average weekly capacity for Europe to North America at the start of May was only 1.4 percent higher than the same point of 2020 (which was already down 3.2 percent compared to the same point of 2019). This stands in contrast to the 47.6 percent increase in capacity on the Asia to North America trade route between May 1<sup>st</sup> 2020 and May 1<sup>st</sup> 2021. Alphaliner noted that capacity previously shifted to the Asia-North America and Asia-Europe trades has resulted in increasing freight rates on the Europe-North America trade now that European export volumes have begun to increase in pace.
- As congestion continues to impact ports in North America, North Europe, and China (particularly at Yantian where dozens of anchored vessels have resulted in multiple carriers announcing some services will temporarily skip calls to the port), Alphaliner reports that fleet capacity remains tight: as of May 10<sup>th</sup>, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 237,506 TEUs (up from 205,024 TEUs at around the same point of last month) spread across 70 vessels (versus 56 last month). A total of seven vessels had a capacity of at least 7,500 TEUs (up from six from last month), just two of which had a capacity of 12,500 TEUs and greater (unchanged from last month). The idle fleet accounts for 1.0 per cent of the total available capacity, compared to 0.8 percent last month. As of the 10<sup>th</sup>, a further 101 vessels with a combined capacity of 390,144 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (down from 471,097 last month).
- The UK’s Office for National Statistics reported that retail sales volume (excluding automotive fuel) in April surged by 37.7 percent year-on-year and were up 9.0 percent over March. The ONS noted that “total retail sales levels for both the amount spent

Average Weekly Europe to North America Container Capacity

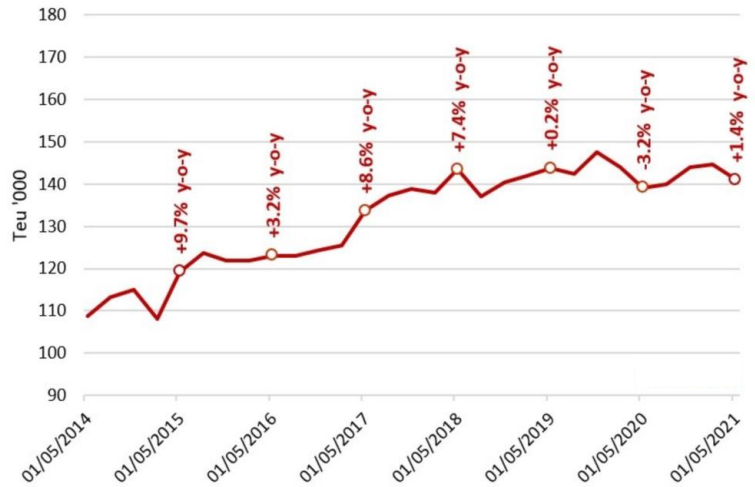
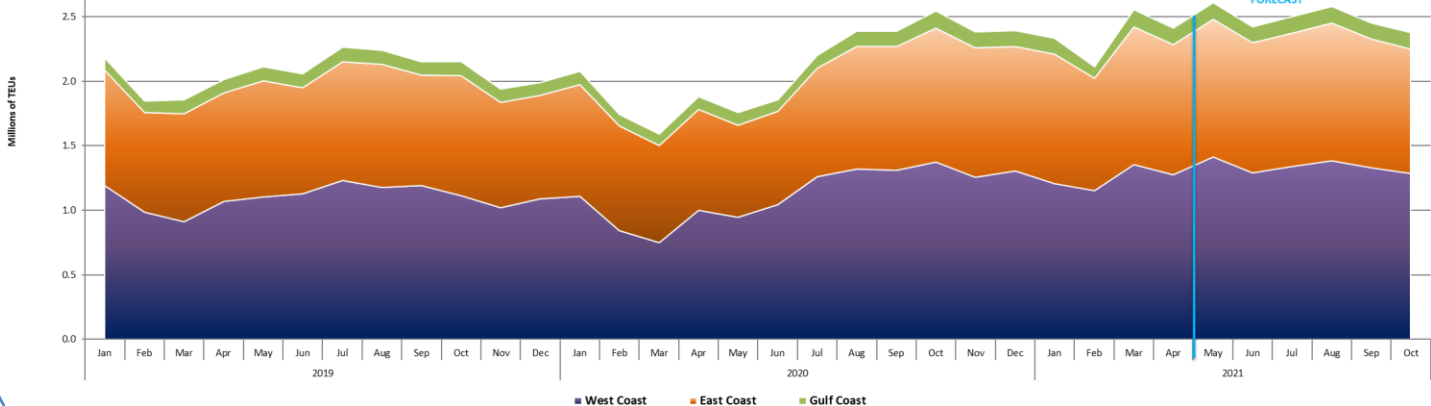


Chart courtesy of Alphaliner

and quantity bought were up 9.9 percent and 10.6 percent respectively compared with their pre-coronavirus pandemic February 2020 levels.” Textile, clothing, and footwear stores continued to post strong growth, with the 69.4 percent surge over March 2021 bringing the volume sold to just 0.3 percent less than the level seen in February 2020.

- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area decreased by 5.1 percent between March and April, with a 42.6 percent jump year-on-year. The total volume of retail trade in the euro area increased by 23.9 percent year-on-year. At the national level, the total volume of retail trade in France decreased by 6.0 percent in April versus March but jumped by 42.1 percent year-on-year, while Germany posted a 5.5 percent decrease from March and a 6.6 percent gain year-on-year, and Spain posted a 0.9 percent decrease from March and a 37.3 percent jump year-on-year.

Monthly TEU Import Volume at Primary GPT Ports



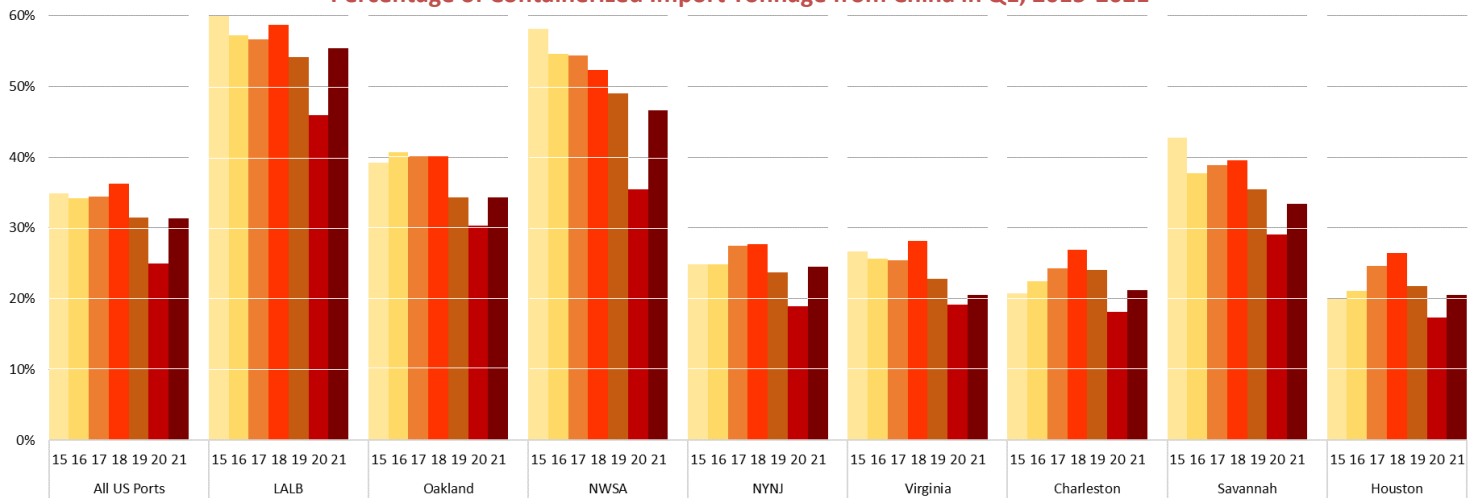


# North America Economic Overview

In March we reported that US Census Bureau data revealed that containerized import tonnage from China had decreased by 1.7 percent between 2019 and 2020 and accounted for a little over 30 percent of total imports. Data for the first quarter of 2021 compared to the same period of previous years shows a rebound has occurred but that the share of the total remains below where it was prior to the introduction of tariffs (see chart below). Import tonnage to all US ports increased by 20 percent between Q1 2020 and Q1 2021, while imports from China increased by 50 percent. China’s share of imports accounted for just 25 percent of the total in Q1 2020, when many factories remained closed following the Lunar New Year in an effort to stem the spread of COVID-19. Although the share increased to 31 percent in Q1 2021, this remains significantly lower than the 36 percent share reached in 2018. At the port-level, it is interesting to note the growth between 2015 and 2018 at NYNJ, Charleston, and Houston, as well as the importance of the trade route at Savannah.

The manufacturing sector in China continues to expand, although new export orders show some weakness. The National Bureau of Statistics in China reported that Manufacturing Purchasing Managers Index dipped in May as it decreased from 51.1 in April to 51.0. The New Orders sub-index slid from 52.0 to 51.3, and the New Export Orders index reading shifted back into contraction territory as it decreased from 50.4 to 48.3.

**Percentage of Containerized Import Tonnage from China in Q1, 2015-2021**

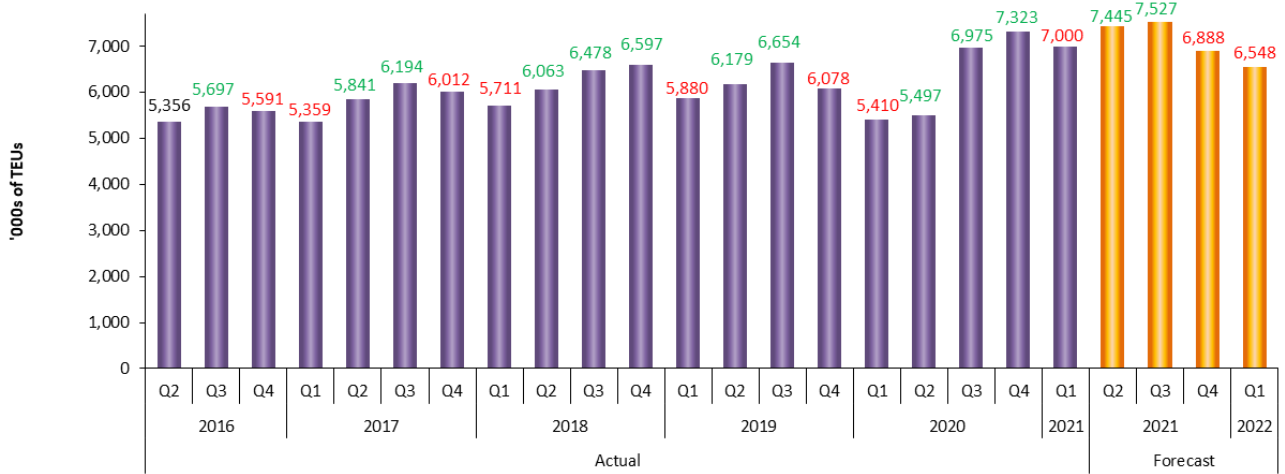


Data source: US Census Bureau

- The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for April decreased by 0.8 percent from March but surged by 37.6 percent year-on-year. Clothing and clothing accessories stores experienced a 5.1 percent decrease in sales between March and April, while furniture and home furnishing stores were down 0.7 percent from March, and electronics and appliance stores increased by 1.2 percent. Non-store retailers posted a decrease of 0.6 percent from March.
- The University of Michigan reported that the Index of Consumer Sentiment decreased by 6.1 percent in May, down from 88.3 last month to 82.9, which is 14.7 percent higher than a year ago. The Index of Consumer Expectations also decreased, down 4.7 percent from April’s 82.7 to 78.8, which is a 19.6 percent jump year-on-year.
- Data from the US Census Bureau shows that the preliminary seasonally adjusted inventories to sales ratio for retail trade excluding motor vehicle and parts decreased from 1.12 in February to 1.04 in March, while the ratio for retailers as a whole decreased from 1.23 to 1.10. The inventories to sales ratio for manufacturing decreased from 1.40 in February to 1.38 in March.
- The Association of American Railroads reported that US intermodal volumes for the first 21 weeks of 2021, through May 29<sup>th</sup>, are up 19.2 percent (versus a 17.6 percent increase last month) with 5.95 million units. Year-to-date Canadian intermodal volumes through the same period are up 13.8 percent (versus a 13.2 percent increase last month) with 1.53 million units, while Mexican intermodal volumes through the same period are up 3.6 percent (versus a 0.9 percent increase last month) with 341,000 units.

# Global Port Tracker Overview

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.8%	↗ 9.7%
		Q1	↘ -10.9%	↗ 2.9%
		Q2	↗ 5.1%	↗ 1.9%
		Q3	↗ 7.7%	↗ 2.7%
	2019	Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↗ 1.6%	↘ -11.0%
		Q3	↗ 26.9%	↗ 4.8%
	2020	Q4	↘ 5.0%	↗ 20.5%
		Q1	↘ -4.4%	↗ 29.4%
		Q2	↗ 6.4%	↗ 35.4%
		Q3	↗ 1.1%	↗ 7.9%
FORECAST	2021	Q4	↘ -8.5%	↘ -5.9%
		Q1	↘ -4.9%	↘ -6.5%

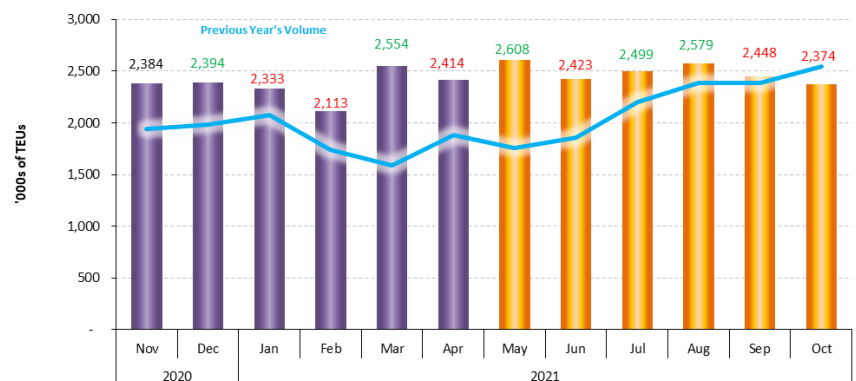
## Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by 5.5 percent in April. The 140,000 TEU slide to 2.41 million TEUs equates to a 28.3 percent jump over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 158.4. This is 34.9 points higher than the 123.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 9.41 million TEUs for a 29.1 percent surge year-on-year (which is down versus last month's 29.4 percent jump).
- The forecast projects a 5.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 17.1 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 32.4 percent versus the equivalent period of 2020, with 14.45 million TEUs. The import volume in the second half of 2021 is forecast to increase by 0.8 percent versus the equivalent period of 2020, with 14.41 million TEUs.
- The forecast import volume for 2021 is 28.86 million TEUs, which would be a 14.5 percent increase over 2020.

## Monthly Change

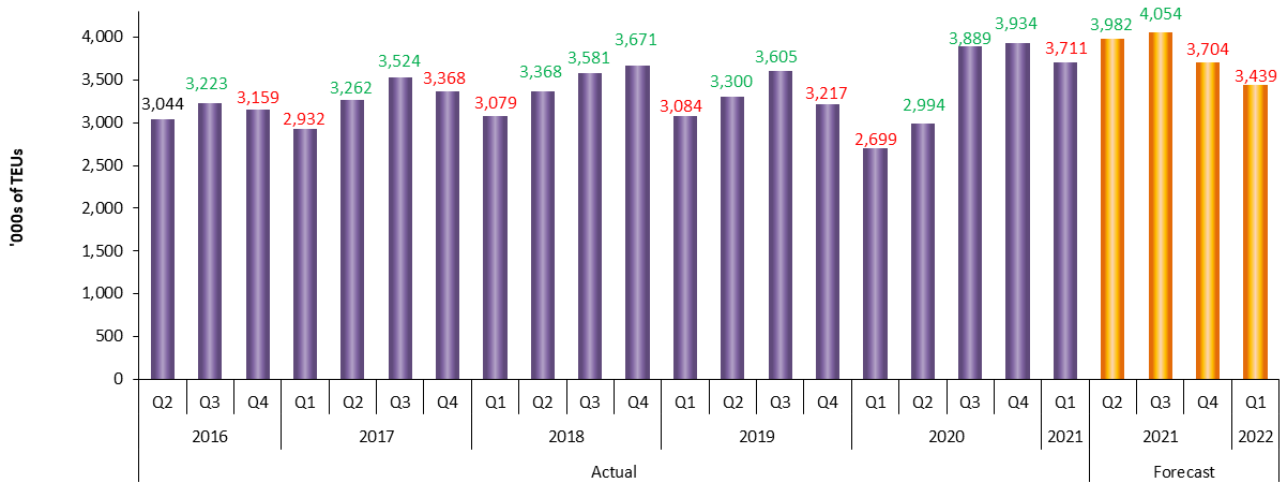
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↘ -8.7%	↘ -14.3%	
		Apr	↗ 18.4%	↘ -6.4%	
		May	↘ -6.5%	↘ -16.7%	
		Jun	↗ 5.4%	↘ -9.8%	
		Jul	↗ 18.7%	↘ -2.6%	
		Aug	↗ 8.3%	↗ 6.5%	
		Sep	↗ 0.2%	↗ 10.9%	
		Oct	↗ 6.6%	↗ 18.3%	
		Nov	↘ -6.4%	↗ 23.0%	
		Dec	↗ 0.4%	↗ 20.4%	
		2021	Jan	↘ -2.5%	↗ 12.3%
			Feb	↘ -9.4%	↗ 21.3%
Mar	↗ 20.9%		↗ 60.6%		
Apr	↘ -5.5%		↗ 28.3%		
FORECAST	2021	May	↗ 8.0%	↗ 48.2%	
		Jun	↘ -7.1%	↗ 30.6%	
		Jul	↗ 3.2%	↗ 13.5%	
		Aug	↗ 3.2%	↗ 8.2%	
Sep	↘ -5.1%	↗ 2.5%			
Oct	↘ -3.0%	↘ -6.7%			

## Monthly Import Volumes



# West Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
		Q3	↗ 9.2%	↘ 0.7%
	2019	Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↗ 10.9%	↘ -9.3%
		Q3	↗ 29.9%	↗ 7.9%
2020	Q4	↗ 1.1%	↗ 22.3%	
	Q1	↘ -5.7%	↗ 37.5%	
	Q2	↗ 7.3%	↗ 33.0%	
	Q3	↗ 1.8%	↗ 4.2%	
FORECAST	2021	Q4	↘ -8.6%	↘ -5.8%
		Q1	↘ -7.2%	↘ -7.3%

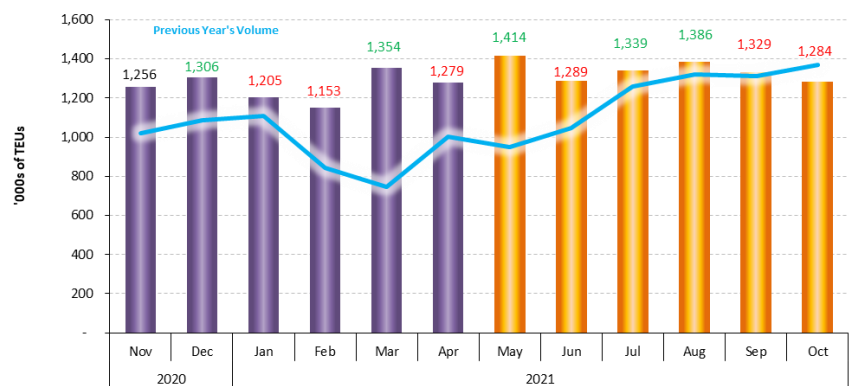
## Headlines

- Imports to the west coast ports tracked by the GPT decreased by 5.5 percent in April to 1.28 million TEUs. The 75,000 TEU slide resulted in a 27.6 percent jump over the same month of 2020 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 140.1. This is 30.3 points higher than the 109.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 4.99 million TEUs for a 34.8 percent surge year-on-year (which is down versus last month's 37.5 percent jump).
- The forecast projects a 6.5 percent increase in imports between May and October versus the past six months (November through April), compared to a 24.9 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 35.1 percent versus the equivalent period of 2020, with 7.69 million TEUs. The import volume in the second half of 2021 is forecast to dip by 0.8 percent versus the equivalent period of 2020, with 7.76 million TEUs.
- The forecast import volume for 2021 is 15.45 million TEUs, which would be a 14.3 percent increase over 2020.

## Monthly Change

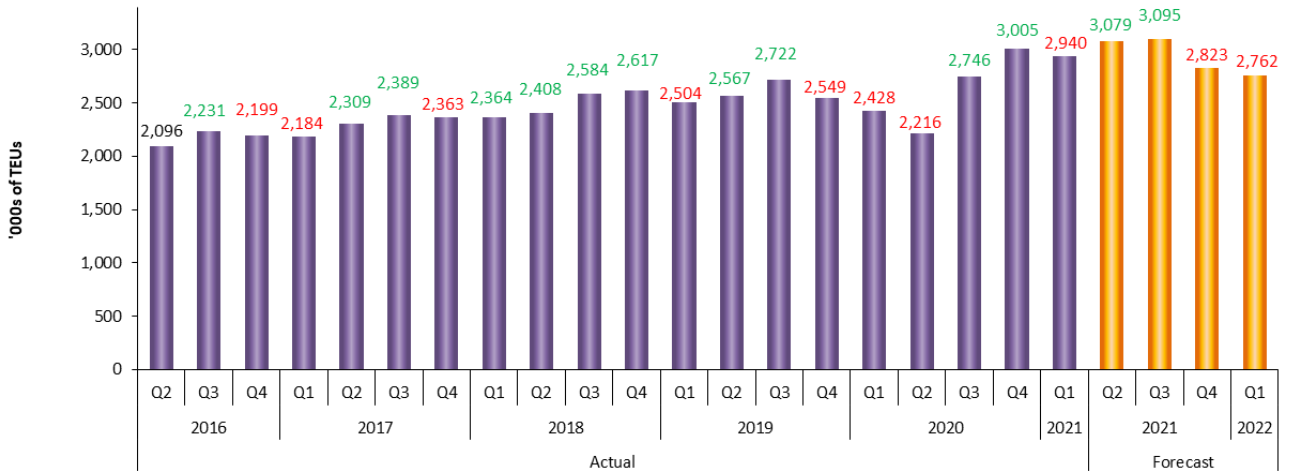
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↘ -11.5%	↘ -17.9%	
		Apr	↗ 34.1%	↘ -6.2%	
		May	↘ -5.5%	↘ -14.2%	
		Jun	↗ 10.3%	↘ -7.3%	
		Jul	↗ 20.4%	↘ 2.1%	
		Aug	↘ 4.9%	↗ 12.1%	
		Sep	↘ -0.7%	↗ 9.8%	
		Oct	↘ 4.6%	↗ 23.3%	
		Nov	↘ -8.4%	↗ 23.3%	
		Dec	↘ 4.0%	↗ 20.3%	
		2021	Jan	↘ -7.8%	↗ 8.7%
			Feb	↘ -4.3%	↗ 36.6%
Mar	↗ 17.5%		↗ 81.2%		
Apr	↘ -5.5%		↗ 27.6%		
FORECAST	2021	May	↗ 10.5%	↗ 49.2%	
		Jun	↘ -8.8%	↗ 23.4%	
		Jul	↘ 3.9%	↗ 6.5%	
		Aug	↘ 3.4%	↗ 4.9%	
Sep	↘ -4.0%	↘ 1.4%			
Oct	↘ -3.4%	↘ -6.3%			

## Monthly Import Volumes



# East Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↘ 1.3%	↗ 10.7%	
		Q1	↘ -4.3%	↘ 5.9%	
		Q2	↘ 2.5%	↘ 6.6%	
		Q3	↘ 6.0%	↘ 5.3%	
	2019	Q4	↘ -6.3%	↘ -2.6%	
		Q1	↘ -4.8%	↘ -3.0%	
		Q2	↘ -8.7%	↘ -13.7%	
		Q3	↗ 23.9%	↘ 0.9%	
	2020	Q4	↗ 9.5%	↗ 17.9%	
		2021	Q1	↘ -2.2%	↗ 21.1%
		Q2	↘ 4.7%	↗ 39.0%	
		Q3	↘ 0.5%	↗ 12.7%	
FORECAST	2021	Q4	↘ -8.8%	↘ -6.0%	
	2022	Q1	↘ -2.2%	↘ -6.1%	

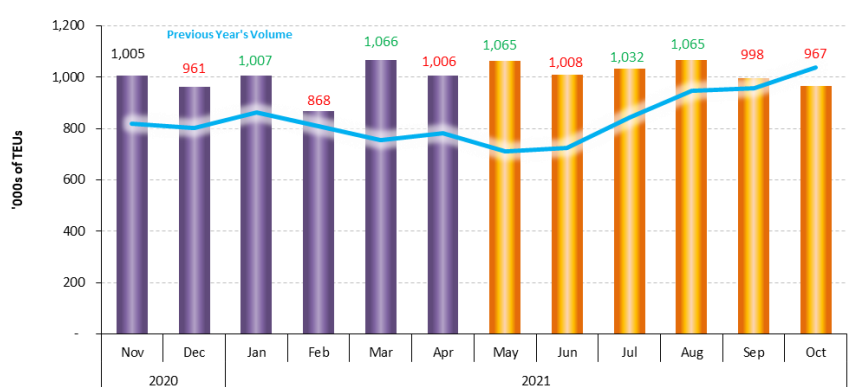
## Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by 5.6 percent (or 60,000 TEU) in April to 1.01 million TEUs. This equates to a 29.0 percent jump over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 179.3. This is 40.3 points higher than the 139.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 3.95 million TEUs for a 23.0 percent surge year-on-year (which is up versus last month's 21.1 percent jump).
- The forecast projects a 3.8 percent increase in imports between May and October versus the past six months (November through April), compared to an 8.1 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 29.6 percent versus the equivalent period of 2020, with 6.02 million TEUs. The import volume in the second half of 2021 is forecast to increase by 2.9 percent versus the equivalent period of 2020, with 5.92 million TEUs.
- The forecast import volume for 2021 is 11.94 million TEUs, which would be a 14.8 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↘ -6.6%	↘ -9.7%		
		Apr	↘ 3.3%	↘ -7.3%		
		May	↘ -8.7%	↘ -20.9%		
		Jun	↘ 1.5%	↘ -12.3%		
		Jul	↗ 16.4%	↘ -8.3%		
		Aug	↗ 12.6%	↘ -0.3%		
		Sep	↘ 0.9%	↗ 12.1%		
		Oct	↘ 8.7%	↗ 11.9%		
		Nov	↘ -3.3%	↗ 22.8%		
		Dec	↘ -4.4%	↗ 19.8%		
		FORECAST	2021	Jan	↘ 4.8%	↗ 16.5%
				Feb	↘ -13.8%	↘ 7.4%
Mar	↗ 22.8%			↗ 41.2%		
Apr	↘ -5.6%			↗ 29.0%		
May	↘ 5.8%			↗ 49.4%		
Jun	↘ -5.3%			↗ 39.4%		
Jul	↘ 2.4%			↗ 22.6%		
Aug	↘ 3.2%			↗ 12.4%		
Sep	↘ -6.4%			↘ 4.3%		
Oct	↘ -3.1%			↘ -7.0%		

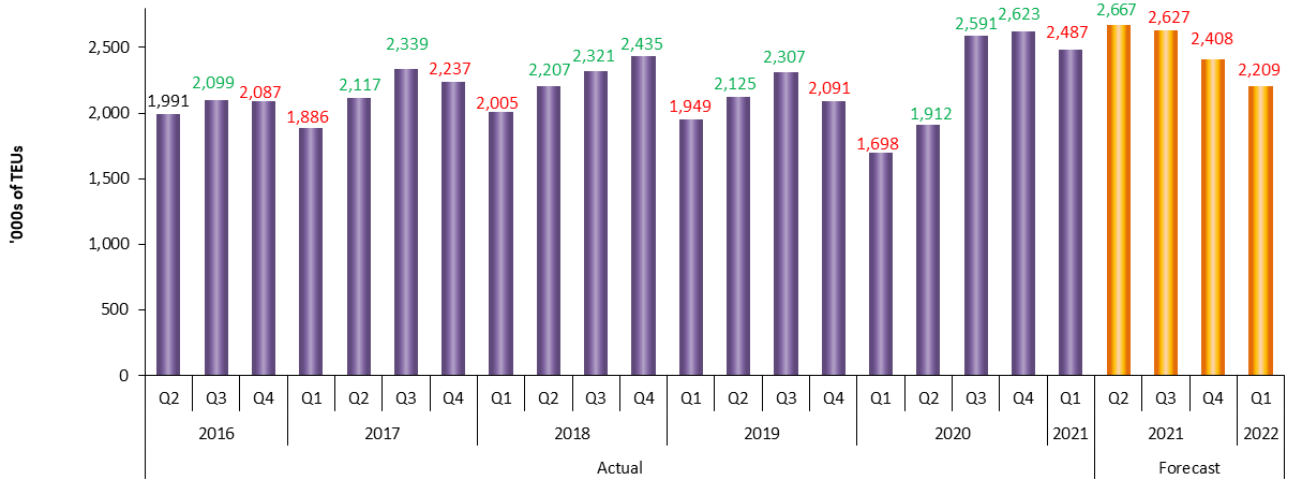
## Monthly Import Volumes





# Ports of Los Angeles and Long Beach

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
		Q3	↗ 8.6%	↘ -0.6%
	2019	Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
		Q3	↗ 35.5%	↗ 12.3%
	2020	Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -5.2%	↗ 46.4%
		Q2	↗ 7.3%	↗ 39.5%
		Q3	↘ -1.5%	↗ 1.4%
FORECAST	2021	Q4	↘ -8.3%	↘ -8.2%
	2022	Q1	↘ -8.3%	↘ -11.2%

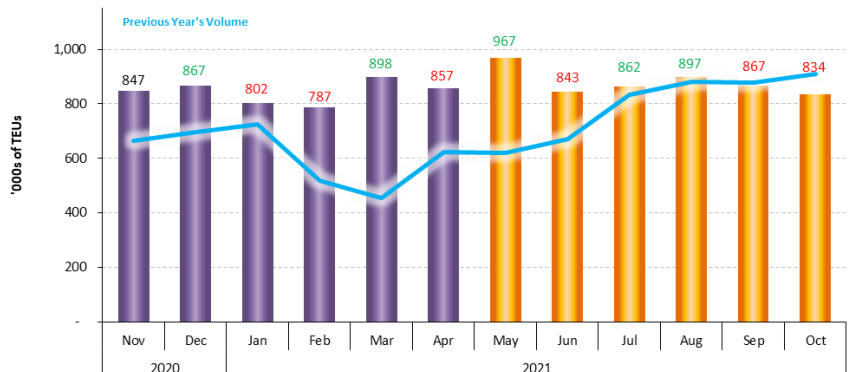
## Headlines

- Imports decreased by 4.6 percent in April to 857,000 TEUs. The 41,000 TEU slide represents a 37.5 percent jump over the same month of 2020 and is a record high for the month of April.
- Imports at the Port of Los Angeles were level with March, while the volume at the Port of Long Beach decreased by 10.0 percent. In terms of year-on-year change, the two ports experienced a 32.4 percent jump and a 44.8 percent surge, respectively.
- Compared to the 100-point base year of 2012, the Import Index for April is 143.8. This is 39.2 points higher than the 104.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 3.34 million TEUs for a 44.0 percent surge year-on-year.
- The forecast projects a 4.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 30.0 percent surge the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 42.7 percent versus the equivalent period of 2020, with 5.15 million TEUs.
- The forecast volume for 2021 is 10.19 million TEUs, which would be a 15.5 percent increase over 2020.

## Monthly Change

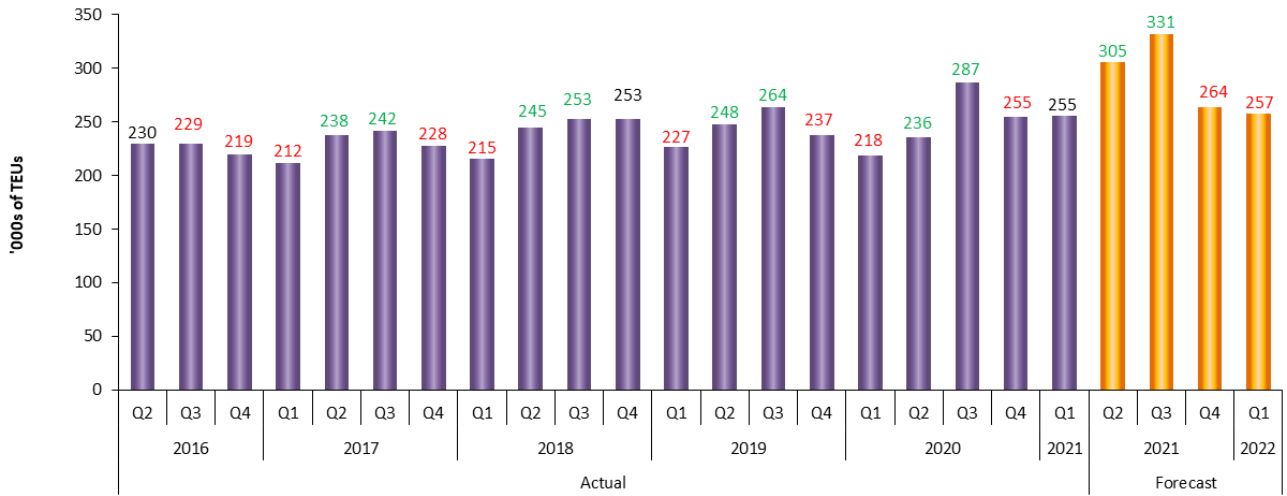
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↘ -12.3%	↘ -16.4%		
		Apr	↗ 37.1%	↘ -8.1%		
		May	↘ -0.8%	↘ -13.8%		
		Jun	↗ 8.2%	↘ -8.0%		
		Jul	↗ 24.3%	↗ 5.5%		
		Aug	↗ 5.8%	↗ 15.9%		
		Sep	↘ -0.4%	↗ 15.9%		
		Oct	↗ 3.6%	↗ 24.6%		
		Nov	↘ -6.8%	↗ 27.5%		
		Dec	↗ 2.3%	↗ 24.4%		
		FORECAST	2021	Jan	↘ -7.5%	↗ 10.6%
				Feb	↘ -1.9%	↗ 51.7%
Mar	↗ 14.2%			↗ 97.5%		
Apr	↘ -4.6%			↗ 37.5%		
May	↗ 12.8%			↗ 56.3%		
Jun	↘ -12.9%			↗ 25.8%		
Jul	↗ 2.3%			↗ 3.5%		
Aug	↗ 4.1%			↗ 1.9%		
Sep	↘ -3.4%			↘ -1.2%		
Oct	↘ -3.8%			↘ -8.3%		

## Monthly Import Volumes



# Port of Oakland

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↔ 0.1%	↑ 11.0%
		Q1	↓ -10.4%	↔ 5.3%
		Q2	↔ 9.3%	↔ 1.0%
		Q3	↔ 6.6%	↔ 4.4%
	2019	Q4	↓ -10.1%	↓ -6.2%
		Q1	↔ -7.9%	↔ -3.6%
		Q2	↔ 8.0%	↔ -4.7%
		Q3	↑ 21.5%	↔ 8.6%
	2020	Q4	↓ -11.0%	↔ 7.5%
		Q1	↔ 0.0%	↑ 16.8%
		Q2	↑ 19.7%	↑ 29.5%
		Q3	↔ 8.5%	↑ 15.6%
FORECAST	2021	Q4	↓ -20.4%	↔ 3.4%
		Q1	↔ -2.4%	↔ 0.8%

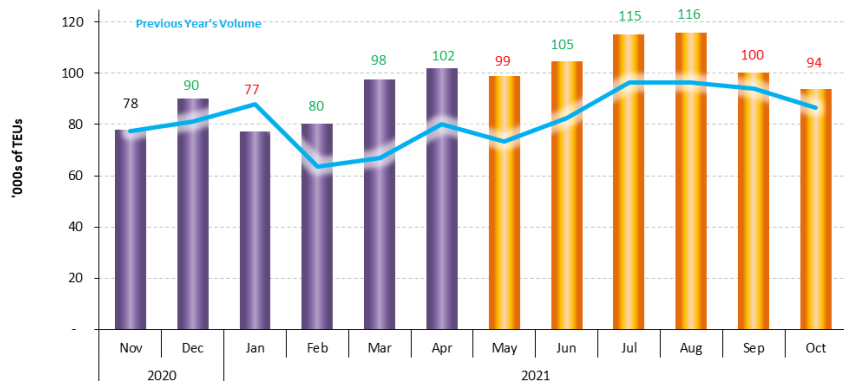
## Headlines

- Imports increased by 4.5 percent in April to 102,000 TEUs. The 4,000 TEU gain resulted in a 27.4 percent jump over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for April is 154.3. This is 33.1 points higher than the 121.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 357,000 TEUs for a 19.6 percent jump year-on-year (which is up versus last month's 16.8 percent surge).
- The forecast projects a 19.7 percent surge in imports between May and October versus the past six months (November through April), compared to a 15.8 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 23.4 percent versus the equivalent period of 2020, with 561,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 9.9 percent versus the equivalent period of 2020, with 595,000 TEUs.
- The forecast import volume for 2021 is 1.16 million TEUs, which would be a 16.0 percent increase over 2020.

## Monthly Change

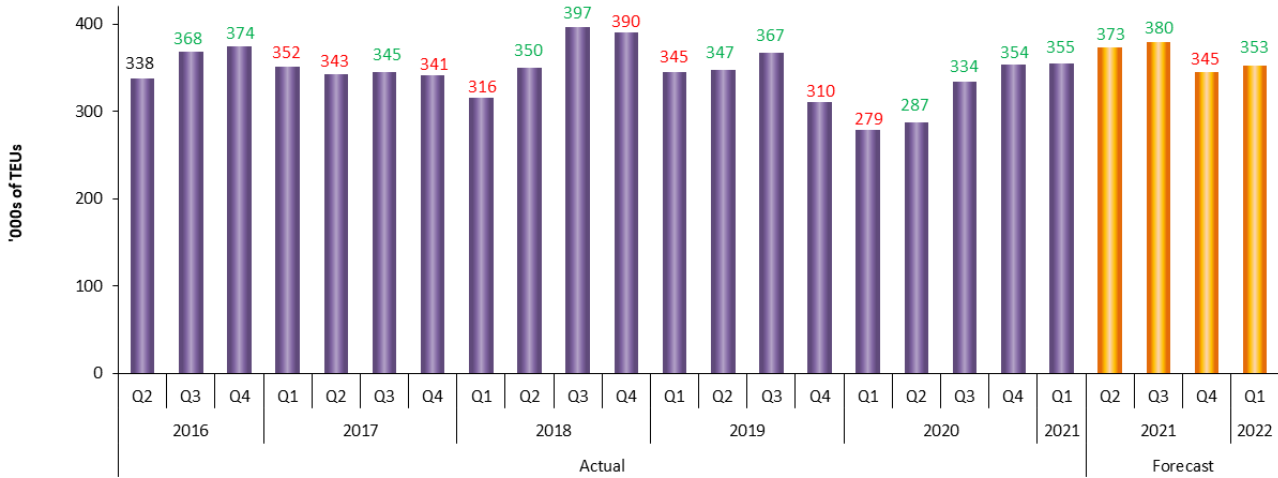
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↔ 5.5%	↓ -10.3%		
		Apr	↑ 19.3%	↔ -0.9%		
		May	↔ -8.2%	↓ -14.6%		
		Jun	↑ 12.3%	↔ 1.9%		
		Jul	↑ 16.9%	↔ 6.4%		
		Aug	↔ -0.2%	↔ 9.0%		
		Sep	↔ -2.4%	↑ 10.6%		
		Oct	↔ -7.6%	↑ 10.4%		
		Nov	↓ -10.0%	↔ 0.9%		
		Dec	↑ 15.6%	↑ 11.0%		
		FORECAST	2021	Jan	↓ -14.2%	↓ -11.9%
				Feb	↔ 3.6%	↑ 26.2%
Mar	↑ 21.6%			↑ 45.5%		
Apr	↔ 4.5%			↑ 27.4%		
May	↔ -3.0%			↑ 34.6%		
Jun	↔ 6.0%			↑ 27.0%		
Jul	↑ 10.0%			↑ 19.4%		
Aug	↔ 0.6%			↑ 20.4%		
Sep	↓ -13.4%			↔ 6.8%		
Oct	↔ -6.3%			↔ 8.3%		

## Monthly Import Volumes



# NW Seaport Alliance (Tacoma & Seattle)

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↑ 9.4%
		Q2	↔ 0.5%	↓ -0.9%
		Q3	↔ 5.7%	↓ -7.6%
	2019	Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
		Q2	↔ 3.1%	↓ -17.2%
		Q3	↑ 16.2%	↓ -9.0%
	2020	Q4	↔ 6.1%	↑ 14.2%
		Q1	↔ 0.3%	↑ 27.5%
		Q2	↔ 5.2%	↑ 30.0%
		Q3	↔ 1.7%	↑ 13.8%
FORECAST	2021	Q4	↓ -9.2%	↓ -2.6%
	2022	Q1	↔ 2.2%	↓ -0.7%

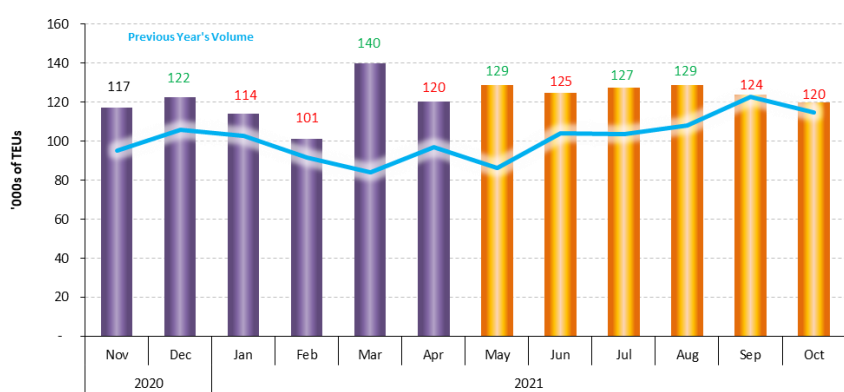
## Headlines

- Imports fell by 14.1 percent in April, dropping by 20,000 TEUs to 120,000 TEUs. This equates to a 23.9 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 107.2. This is 20.7 points higher than the 86.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 475,000 TEUs for a 26.5 percent surge year-on-year (which is down versus last month's 27.5 percent jump).
- The forecast projects a 5.3 percent increase in imports between May and October versus the past six months (November through April), compared to a 10.8 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 28.8 percent versus the equivalent period of 2020, with 729,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 5.4 percent versus the equivalent period of 2020, with 725,000 TEUs.
- The forecast import volume for 2021 is 1.45 million TEUs, which would be a 15.9 percent increase over 2020.

## Monthly Change

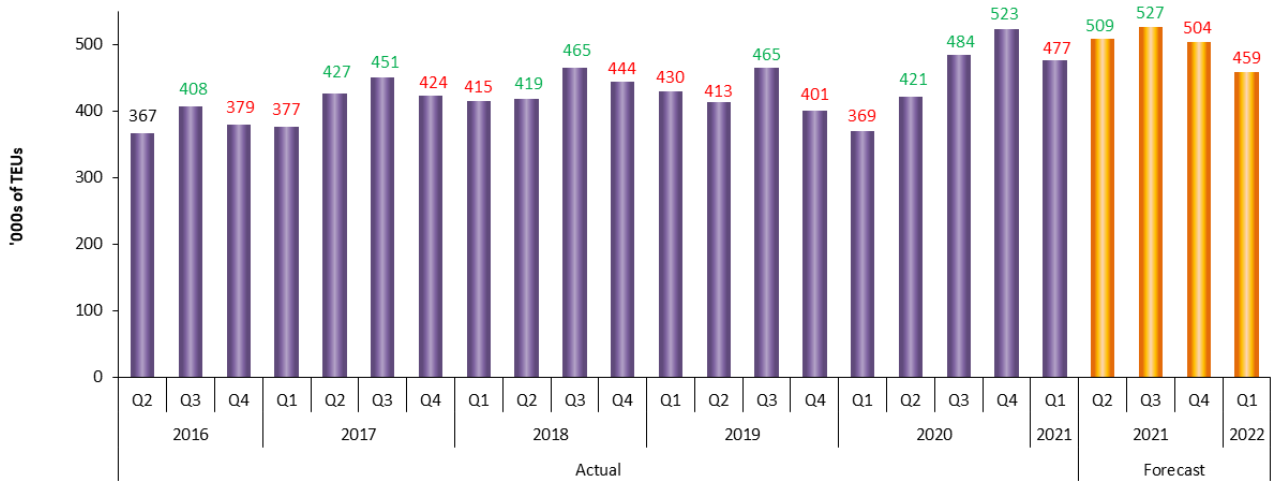
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↔ -8.3%	↓ -28.2%		
		Apr	↑ 15.4%	↓ -13.9%		
		May	↓ -11.2%	↓ -22.9%		
		Jun	↑ 20.9%	↓ -15.1%		
		Jul	↔ -0.7%	↓ -15.9%		
		Aug	↔ 4.4%	↔ -3.9%		
		Sep	↑ 13.6%	↔ -6.8%		
		Oct	↔ -6.5%	↔ 4.7%		
		Nov	↔ 2.3%	↑ 23.3%		
		Dec	↔ 4.5%	↑ 15.7%		
		FORECAST	2021	Jan	↓ -6.8%	↑ 10.9%
				Feb	↓ -11.4%	↑ 10.3%
Mar	↑ 38.4%		↑ 66.5%			
Apr	↓ -14.1%		↑ 23.9%			
May	↔ 7.1%		↑ 49.5%			
Jun	↔ -3.2%		↑ 19.7%			
Jul	↔ 2.2%		↑ 23.2%			
Aug	↔ 1.0%		↑ 19.3%			
Sep	↔ -3.6%		↔ 1.2%			
Oct	↔ -3.5%		↔ 4.4%			

## Monthly Import Volumes



# Port of Vancouver

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↓ -4.6%	↔ 4.8%	
		2019	Q1	↓ -3.1%	↔ 3.6%
			Q2	↓ -3.9%	↓ -1.2%
			Q3	↑ 12.5%	↔ -0.1%
	2020	Q4	↓ -13.8%	↓ -9.8%	
		Q1	↓ -7.9%	↓ -14.2%	
		Q2	↑ 14.1%	↔ 1.9%	
		Q3	↑ 15.0%	↔ 4.1%	
	FORECAST	2021	Q4	↔ 8.0%	↑ 30.6%
			Q1	↓ -8.8%	↑ 29.2%
			Q2	↔ 6.6%	↑ 20.8%
			Q3	↔ 3.6%	↔ 8.9%
2022		Q4	↓ -4.4%	↓ -3.7%	
		2022	Q1	↓ -8.8%	↓ -3.7%

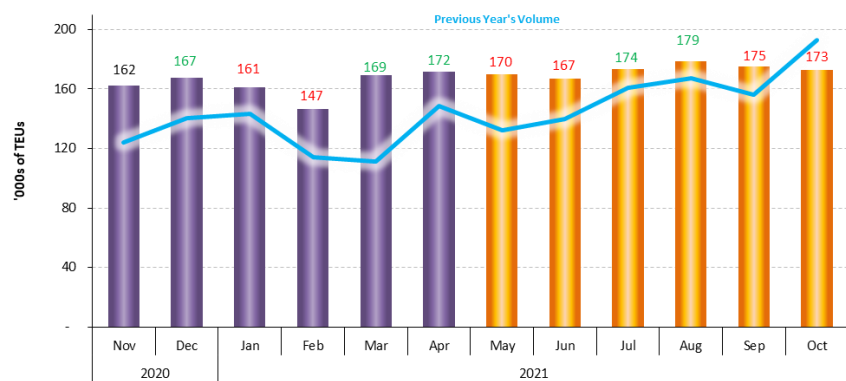
## Headlines

- Imports increased by 1.5 percent in April to 172,000 TEUs. The 3,000 TEU gain equates to a 15.4 percent jump over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 152.7. This is 20.4 points higher than the 132.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 649,000 TEUs for a 25.3 percent surge year-on-year (which is down versus last month's 29.2 percent jump).
- The forecast projects a 6.0 percent increase in imports between May and October versus the past six months (November through April), compared to a 21.4 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 24.7 percent versus the equivalent period of 2020, with 986,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 2.4 percent versus the equivalent period of 2020, with 1.03 million TEUs.
- The forecast import volume for 2021 is 2.02 million TEUs, which would be a 12.2 percent increase over 2020.

## Monthly Change

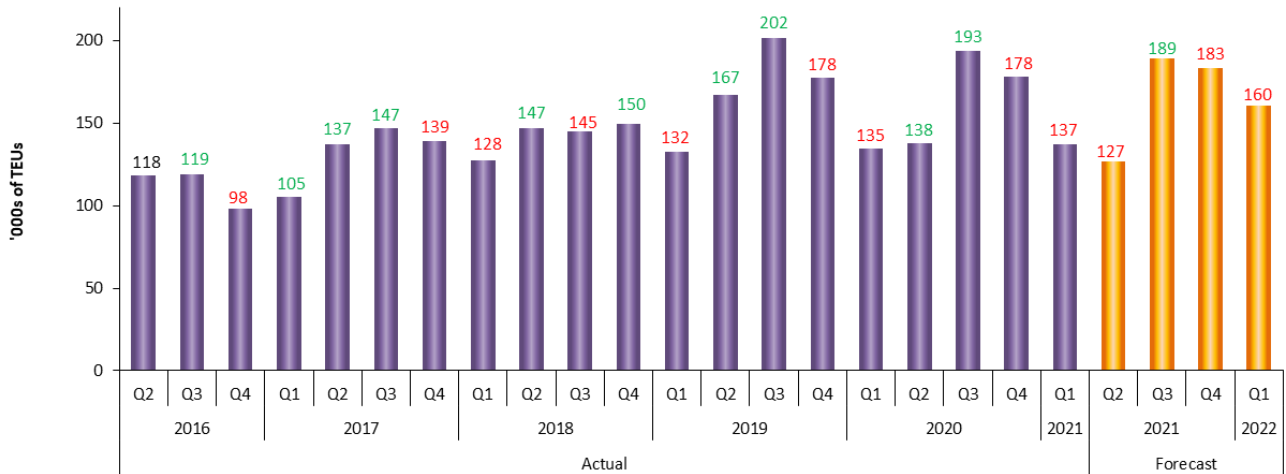
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↓ -2.5%	↓ -14.7%		
		Apr	↑ 33.6%	↔ 2.4%		
		May	↓ -10.9%	↔ 1.3%		
		Jun	↔ 5.7%	↔ 1.8%		
		Jul	↑ 14.9%	↓ -1.2%		
		Aug	↔ 3.9%	↑ 14.6%		
		Sep	↓ -6.5%	↔ -0.1%		
		Oct	↑ 23.7%	↑ 41.9%		
		Nov	↓ -15.9%	↑ 31.1%		
		Dec	↔ 3.1%	↑ 19.1%		
		FORECAST	2021	Jan	↔ -3.8%	↑ 12.2%
				Feb	↔ -9.0%	↑ 28.4%
Mar	↑ 15.3%			↑ 51.9%		
Apr	↔ 1.5%			↑ 15.4%		
2021	May		↔ -1.1%	↑ 28.1%		
	Jun		↔ -1.5%	↑ 19.5%		
	Jul		↔ 3.8%	↔ 7.9%		
	Aug		↔ 2.9%	↔ 6.8%		
Sep	↓ -1.9%	↑ 12.1%				
Oct	↔ -1.3%	↓ -10.5%				

## Monthly Import Volumes



# Port of Prince Rupert

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↔ 3.4%	↔ 7.8%	
		2019	Q1	↓ -11.6%	↔ 3.8%
			Q2	↑ 26.2%	↑ 13.6%
			Q3	↑ 20.8%	↑ 39.4%
	Q4	↓ -11.9%	↑ 18.7%		
	2020	Q1	↓ -24.1%	↔ 1.8%	
		Q2	↔ 2.1%	↓ -17.7%	
		Q3	↑ 40.6%	↓ -4.2%	
		Q4	↓ -7.9%	↔ 0.2%	
	FORECAST	2021	Q1	↓ -22.9%	↔ 1.9%
			Q2	↓ -7.7%	↓ -7.9%
		2022	Q3	↑ 49.4%	↓ -2.1%
Q4			↔ -3.1%	↔ 3.0%	
2022	Q1	↓ -12.5%	↑ 16.9%		

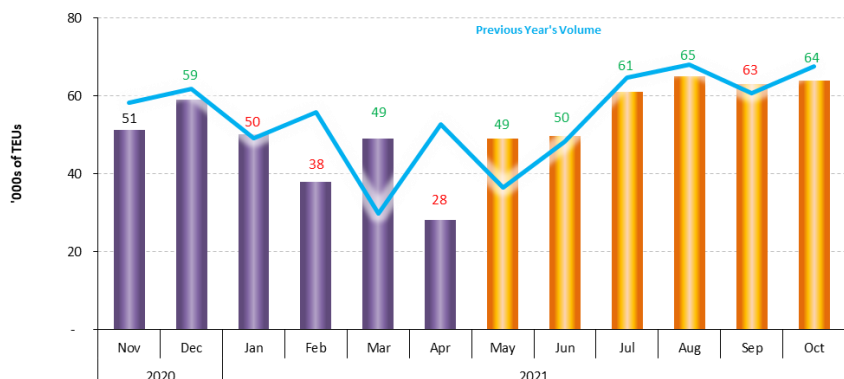
## Headlines

- Imports fell by 42.9 percent in April to 28,000 TEUs. The 21,000 TEU drop equates to a 46.8 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 105.8. This is 93.1 points lower than the 198.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 165,000 TEUs for a 11.8 percent drop year-on-year (which is down versus last month's 1.9 percent gain).
- The forecast projects a 27.6 percent surge in imports between May and October versus the past six months (November through April), compared to a 12.5 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to decrease by 3.0 percent versus the equivalent period of 2020, with 264,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 0.4 percent versus the equivalent period of 2020, with 373,000 TEUs.
- The forecast import volume for 2021 is 637,000 TEUs, which would be a 1.1 percent decrease from 2020.

## Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↓ -46.5%	↓ -30.8%	
		Apr	↑ 76.8%	↔ 2.0%	
		May	↓ -30.9%	↓ -36.7%	
		Jun	↑ 32.7%	↓ -16.3%	
		Jul	↑ 33.7%	↔ -2.5%	
		Aug	↔ 5.3%	↓ -4.7%	
		Sep	↓ -11.0%	↔ -5.3%	
		Oct	↑ 11.6%	↑ 17.3%	
		Nov	↓ -24.2%	↓ -11.9%	
		Dec	↑ 15.3%	↔ -4.3%	
		2021	Jan	↓ -15.0%	↔ 2.2%
			Feb	↓ -24.5%	↓ -32.0%
Mar	↑ 29.5%		↑ 64.7%		
Apr	↓ -42.9%		↓ -46.8%		
FORECAST	2021	May	↑ 74.5%	↑ 34.3%	
		Jun	↔ 1.6%	↔ 2.8%	
	2021	Jul	↑ 22.9%	↓ -5.5%	
		Aug	↔ 6.5%	↔ -4.4%	
Sep	↔ -3.1%	↔ 4.1%			
Oct	↔ 1.2%	↔ -5.6%			

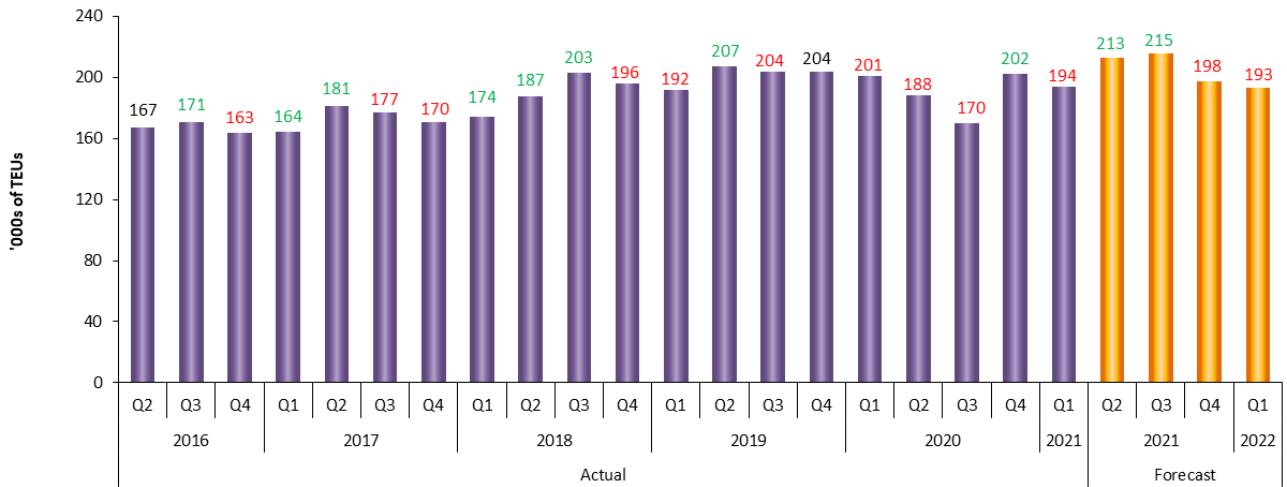
## Monthly Import Volumes





# Port of Montreal

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -3.5%	↑ 14.8%
		Q1	↓ -2.0%	↑ 10.2%
		Q2	↑ 8.1%	↑ 10.8%
		Q3	↓ -1.8%	↓ 0.4%
	2019	Q4	↓ -0.1%	↓ 4.0%
		Q1	↓ -1.4%	↓ 4.7%
		Q2	↓ -6.2%	↓ -9.2%
		Q3	↓ -9.6%	↓ -16.4%
	2020	Q4	↑ 18.8%	↓ -0.7%
		Q1	↓ -4.2%	↓ -3.5%
		Q2	↑ 10.0%	↑ 13.2%
		Q3	↓ 1.1%	↑ 26.5%
FORECAST	2021	Q4	↓ -8.3%	↓ -2.3%
		Q1	↓ -2.3%	↓ -0.3%

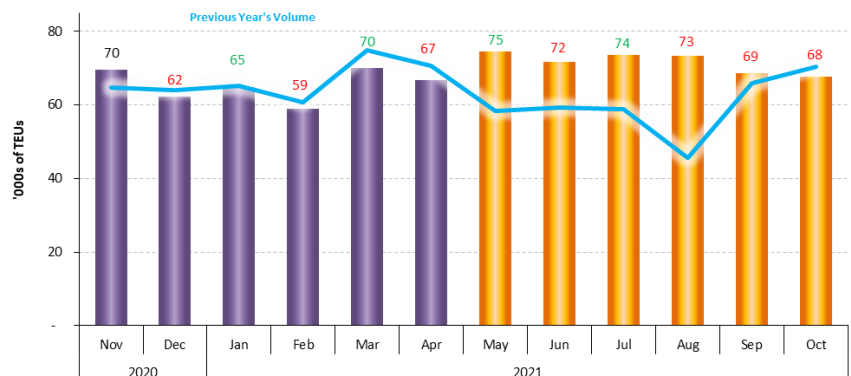
## Headlines

- Imports decreased by 4.5 percent in April to 67,000 TEUs. The 3,000 TEU slide equates to a 5.5 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 137.4. This is 8.0 points lower than the 145.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 261,000 TEUs for a 4.0 percent decrease year-on-year (which is down versus last month's 3.5 percent decline).
- The forecast projects a 9.4 percent increase in imports between May and October versus the past six months (November through April), compared to a 10.5 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 4.6 percent versus the equivalent period of 2020, with 407,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 10.9 percent versus the equivalent period of 2020, with 413,000 TEUs.
- The forecast import volume for 2021 is 820,000 TEUs, which would be a 7.7 percent increase over 2020.

## Monthly Change

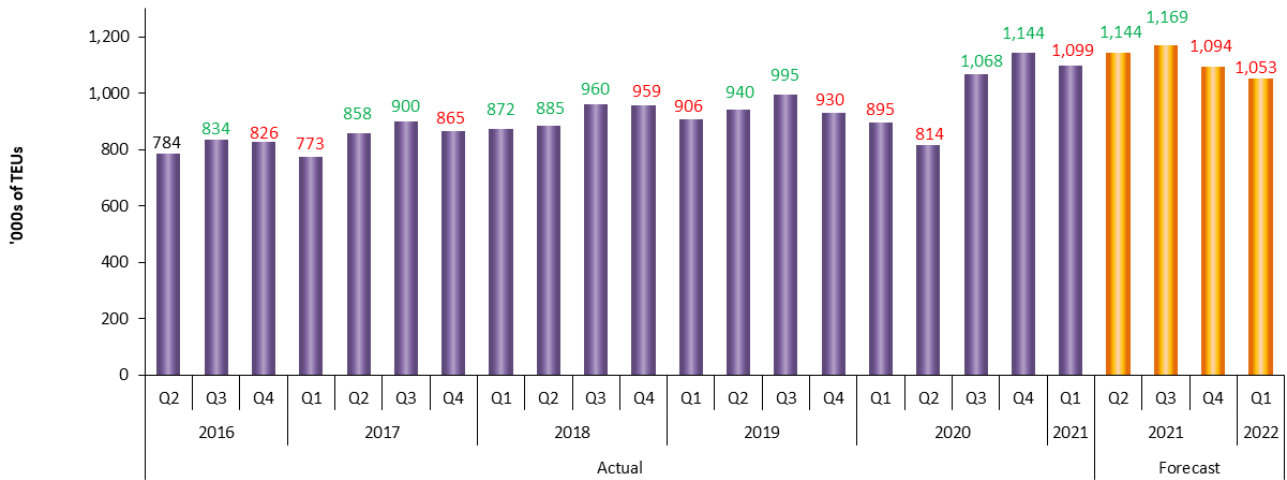
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↑ 23.4%	↓ 7.6%	
		Apr	↓ -5.6%	↓ 2.1%	
		May	↓ -17.5%	↓ -20.3%	
		Jun	↓ 1.8%	↓ -8.8%	
		Jul	↓ -0.8%	↓ -15.1%	
		Aug	↓ -22.7%	↓ -38.2%	
		Sep	↑ 44.7%	↓ 8.4%	
		Oct	↓ 6.8%	↓ -6.0%	
		Nov	↓ -1.1%	↓ 7.5%	
		Dec	↓ -10.6%	↓ -2.7%	
		2021	Jan	↓ 4.0%	↓ -0.6%
			Feb	↓ -8.9%	↓ -2.8%
Mar	↑ 18.6%		↓ -6.6%		
Apr	↓ -4.5%		↓ -5.5%		
FORECAST	2021	May	↑ 11.6%	↑ 27.9%	
		Jun	↓ -3.7%	↑ 21.0%	
		Jul	↓ 2.6%	↑ 25.0%	
		Aug	↓ -0.5%	↑ 60.9%	
Sep	↓ -6.4%	↓ 4.1%			
Oct	↓ -1.3%	↓ -3.8%			

## Monthly Import Volumes



# Ports of New York and New Jersey

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	👉 -0.1%	👆 10.8%	
		Q1	👉 -5.5%	👉 3.9%	
		Q2	👉 3.8%	👉 6.2%	
		Q3	👉 5.9%	👉 3.7%	
	2019	Q4	👉 -6.6%	👉 -3.0%	
		Q1	👉 -3.8%	👉 -1.2%	
		Q2	👉 -9.0%	👇 -13.4%	
		Q3	👆 31.1%	👉 7.3%	
	2020	Q4	👉 7.2%	👆 23.1%	
		2021	Q1	👉 -4.0%	👆 22.8%
		2021	Q2	👉 4.1%	👆 40.5%
		2021	Q3	👉 2.2%	👉 9.5%
FORECAST	2021	Q4	👉 -6.4%	👉 -4.4%	
	2022	Q1	👉 -3.8%	👉 -4.2%	

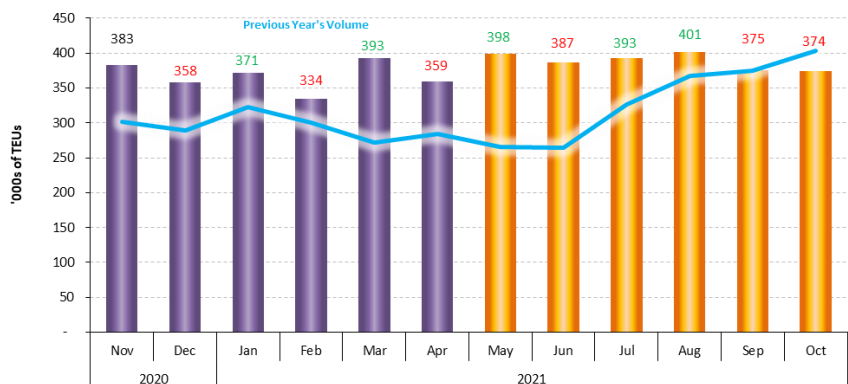
## Headlines

- Imports decreased by 8.6 percent (or 34,000 TEU) in April to 359,000 TEUs. This equates to a 26.5 percent jump over the same month of 2020 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 156.8. This is 32.8 points higher than the 124.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 1.46 million TEUs for a 23.7 percent surge year-on-year (which is up versus last month's 22.8 percent jump).
- The forecast projects a 5.9 percent increase in imports between May and October versus the past six months (November through April), compared to a 13.1 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 31.3 percent versus the equivalent period of 2020, with 2.24 million TEUs. The import volume in the second half of 2021 is forecast to increase by 2.3 percent versus the equivalent period of 2020, with 2.26 million TEUs.
- The forecast import volume for 2021 is 4.51 million TEUs, which would be a 14.9 percent increase over 2020.

## Monthly Change

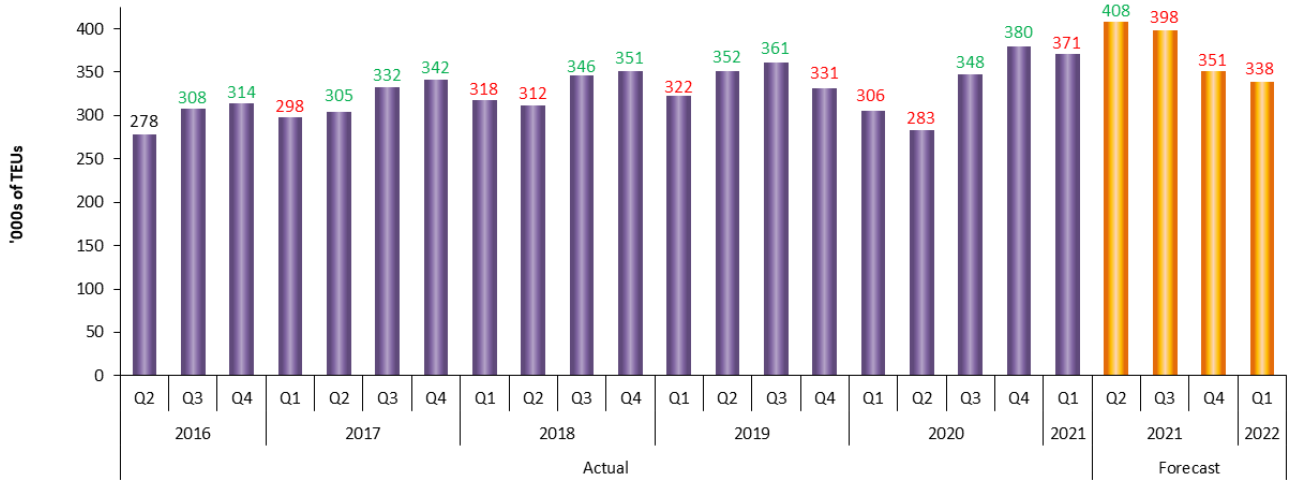
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	👉 -9.6%	👉 -4.1%	
		Apr	👉 4.6%	👉 -4.6%	
		May	👉 -6.4%	👇 -21.9%	
		Jun	👉 -0.7%	👇 -12.5%	
		Jul	👆 23.5%	👉 -3.2%	
		Aug	👆 12.5%	👉 7.1%	
		Sep	👉 2.1%	👆 18.6%	
		Oct	👉 7.6%	👆 18.8%	
		Nov	👉 -5.0%	👆 27.2%	
		Dec	👉 -6.4%	👆 24.0%	
		2021	Jan	👉 3.6%	👆 15.1%
			Feb	👇 -10.0%	👉 11.2%
Mar	👆 17.7%		👆 44.8%		
Apr	👉 -8.6%		👆 26.5%		
FORECAST	2021	May	👆 10.9%	👆 49.8%	
	Jun	👉 -3.0%	👆 46.4%		
	Jul	👉 1.7%	👆 20.5%		
	Aug	👉 2.1%	👉 9.3%		
2021	Sep	👉 -6.5%	👉 0.1%		
2021	Oct	👉 -0.2%	👉 -7.1%		

## Monthly Import Volumes



# Port of Virginia

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.5%	↗ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
	2019	Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
		Q2	↘ -7.2%	↘ -19.4%
		Q3	↗ 22.7%	↘ -3.8%
	2020	Q4	↘ 9.3%	↗ 14.8%
		Q1	↘ -2.4%	↗ 21.4%
		Q2	↗ 9.9%	↗ 43.9%
		Q3	↘ -2.4%	↗ 14.6%
FORECAST	2021	Q4	↘ -11.8%	↘ -7.6%
	2022	Q1	↘ -3.7%	↘ -8.8%

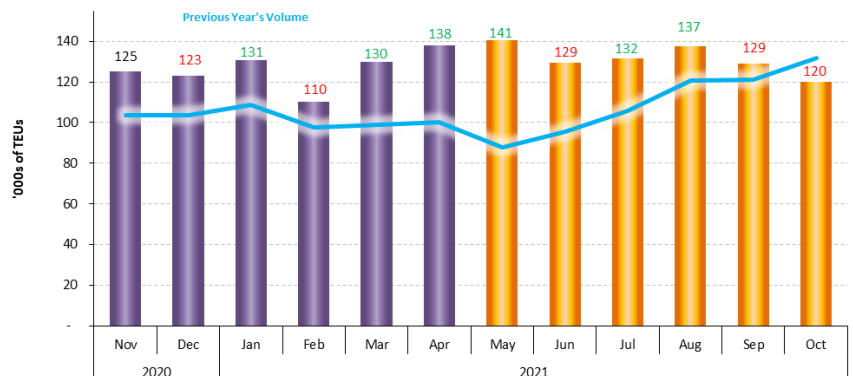
## Headlines

- Imports increased by 6.1 percent in April to 138,000 TEUs. The 8,000 TEU gain resulted in a 37.5 percent surge over the same month of 2020 and is an all-time record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for April is 190.2. This is 51.9 points higher than the 138.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 509,000 TEUs for a 25.4 percent surge year-on-year (which is up versus last month's 21.4 percent jump).
- The forecast projects a 4.1 percent increase in imports between May and October versus the past six months (November through April), compared to an 8.1 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 32.3 percent versus the equivalent period of 2020, with 779,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 3.0 percent versus the equivalent period of 2020, with 750,000 TEUs.
- The forecast import volume for 2021 is 1.53 million TEUs, which would be a 16.1 percent increase over 2020.

## Monthly Change

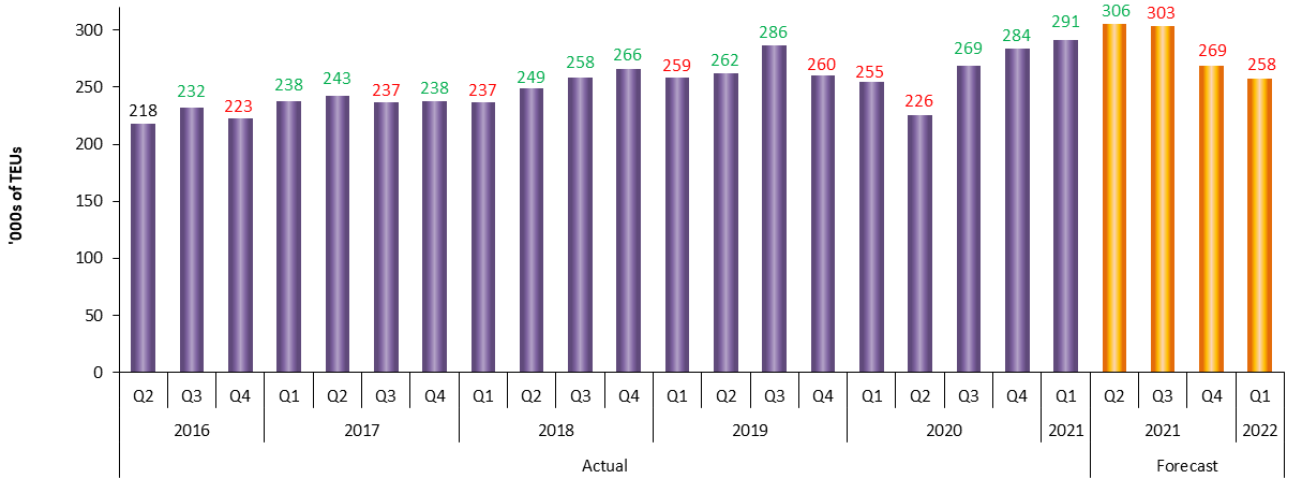
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↗ 1.6%	↘ -7.4%		
		Apr	↗ 1.2%	↘ -15.9%		
		May	↘ -12.6%	↘ -26.7%		
		Jun	↗ 8.9%	↘ -15.2%		
		Jul	↗ 10.7%	↘ -15.6%		
		Aug	↗ 14.4%	↘ -0.5%		
		Sep	↗ 0.2%	↗ 5.6%		
		Oct	↗ 8.8%	↗ 6.1%		
		Nov	↘ -5.0%	↗ 21.1%		
		Dec	↘ -1.6%	↗ 18.8%		
		FORECAST	2021	Jan	↗ 6.1%	↗ 20.1%
				Feb	↘ -15.7%	↘ 13.0%
Mar	↗ 17.9%			↗ 31.2%		
Apr	↗ 6.1%			↗ 37.5%		
May	↗ 1.9%			↗ 60.4%		
Jun	↘ -7.9%			↗ 35.5%		
Jul	↗ 1.8%			↗ 24.6%		
Aug	↗ 4.3%			↗ 13.7%		
Sep	↘ -6.0%			↗ 6.7%		
Oct	↘ -7.0%			↘ -8.9%		

## Monthly Import Volumes



# Port of Charleston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 3.0%	↕ 12.0%
		Q1	↘ -2.8%	↗ 9.1%
		Q2	↘ 1.2%	↗ 5.1%
		Q3	↗ 9.3%	↕ 10.7%
	2019	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.8%
		Q3	↗ 19.1%	↘ -6.0%
	2020	Q4	↗ 5.4%	↗ 9.1%
		Q1	↗ 2.7%	↕ 14.3%
		Q2	↗ 5.0%	↕ 35.4%
		Q3	↘ -0.8%	↕ 12.8%
FORECAST	2021	Q4	↘ -11.5%	↘ -5.3%
		Q1	↘ -4.1%	↘ -11.5%

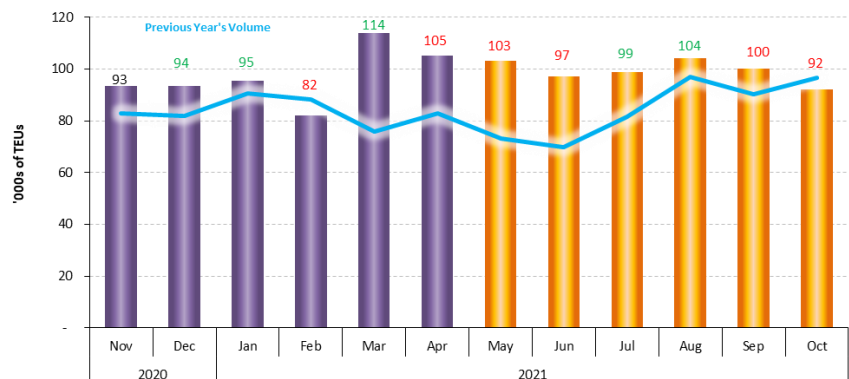
## Headlines

- Imports decreased by 7.7 percent in April to 105,000 TEUs. The 9,000 TEU slide equated to a 26.7 percent jump over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 194.9. This is 41.1 points higher than the 153.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 396,000 TEUs for a 17.3 percent jump year-on-year (which is up versus last month's 14.3 percent surge).
- The forecast projects a 2.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 1.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 24.2 percent versus the equivalent period of 2020, with 597,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 3.5 percent versus the equivalent period of 2020, with 572,000 TEUs.
- The forecast import volume for 2021 is 1.17 million TEUs, which would be a 13.2 percent increase over 2020.

## Monthly Change

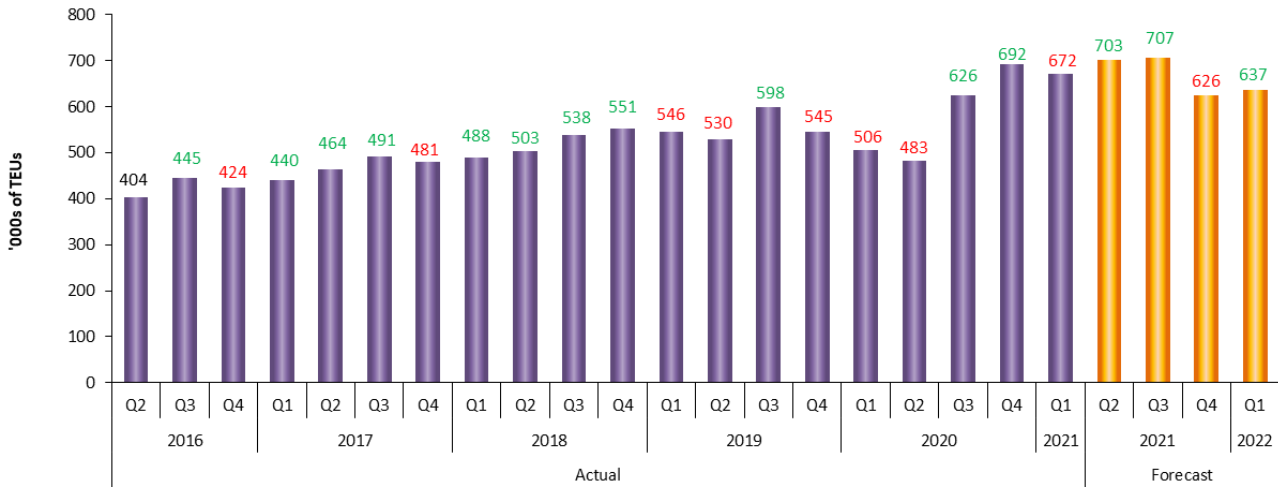
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↘ -13.8%	↘ -18.1%		
		Apr	↗ 9.1%	↘ -5.4%		
		May	↘ -11.9%	↘ -17.0%		
		Jun	↘ -4.5%	↘ -18.9%		
		Jul	↗ 16.8%	↘ -12.1%		
		Aug	↗ 18.9%	↘ -6.1%		
		Sep	↘ -6.8%	↗ 0.3%		
		Oct	↗ 6.8%	↗ 1.3%		
		Nov	↘ -3.3%	↕ 12.8%		
		Dec	↗ 0.2%	↕ 14.4%		
		FORECAST	2021	Jan	↗ 2.0%	↗ 5.3%
				Feb	↘ -14.2%	↘ -7.1%
Mar	↗ 39.0%			↕ 49.8%		
Apr	↘ -7.7%			↕ 26.7%		
May	↘ -1.6%			↕ 41.4%		
Jun	↘ -5.8%			↕ 39.4%		
Jul	↗ 1.7%			↕ 21.3%		
Aug	↗ 5.5%			↗ 7.6%		
Sep	↘ -4.1%	↕ 10.7%				
Oct	↘ -8.1%	↘ -4.7%				

## Monthly Import Volumes



# Port of Savannah

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↘ 5.3%
		Q3	↗ 12.9%	↗ 11.0%
	2019	Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -4.6%	↘ -8.9%
		Q3	↗ 29.6%	↘ 4.6%
2020	Q4	↗ 10.7%	↗ 26.9%	
	Q1	↘ -3.0%	↗ 32.8%	
	Q2	↘ 4.6%	↗ 45.5%	
	Q3	↘ 0.7%	↗ 13.1%	
FORECAST	2021	Q4	↘ -11.5%	↘ -9.6%
		Q1	↘ 1.8%	↘ -5.2%

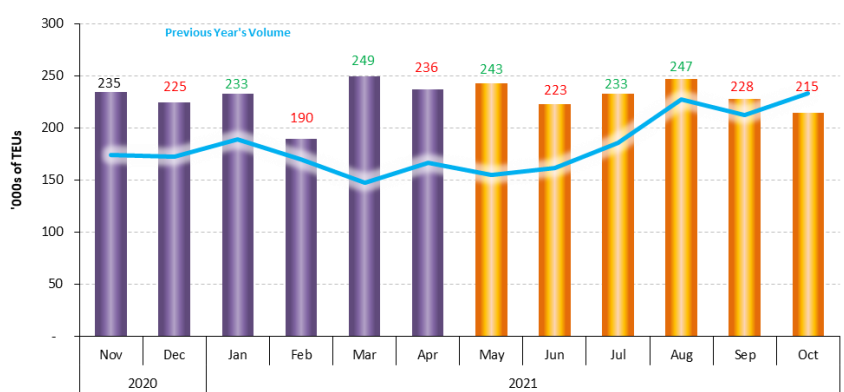
## Headlines

- Imports decreased by 5.2 percent in April to 236,000 TEUs. The 13,000 TEU slide resulted in a 41.9 percent jump over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 260.8. This is 77.0 points higher than the 183.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 908,000 TEUs for a 35.1 percent surge year-on-year (which is up versus last month's 32.8 percent jump).
- The forecast projects a 1.5 percent increase in imports between May and October versus the past six months (November through April), compared to a 15.4 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 39.0 percent versus the equivalent period of 2020, with 1.37 million TEUs. The import volume in the second half of 2021 is forecast to increase by 1.1 percent versus the equivalent period of 2020, with 1.33 million TEUs.
- The forecast import volume for 2021 is 2.71 million TEUs, which would be a 17.4 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↘ -13.5%	↘ -21.1%	
		Apr	↗ 13.4%	↘ -5.1%	
		May	↘ -7.2%	↘ -16.5%	
		Jun	↗ 4.3%	↘ -4.4%	
		Jul	↗ 15.0%	↘ -6.0%	
		Aug	↗ 22.6%	↘ 4.8%	
		Sep	↘ -6.6%	↗ 15.8%	
		Oct	↗ 9.7%	↗ 16.9%	
		Nov	↗ 0.6%	↗ 34.9%	
		Dec	↘ -4.2%	↗ 30.5%	
		2021	Jan	↗ 3.6%	↗ 23.2%
			Feb	↘ -18.5%	↗ 11.6%
Mar	↗ 31.5%		↗ 69.6%		
Apr	↘ -5.2%		↗ 41.9%		
FORECAST	2021	May	↗ 2.8%	↗ 57.1%	
		Jun	↘ -8.3%	↗ 38.2%	
		Jul	↗ 4.3%	↗ 25.3%	
		Aug	↗ 6.2%	↘ 8.5%	
Sep	↘ -7.7%	↘ 7.2%			
Oct	↘ -5.8%	↘ -8.0%			

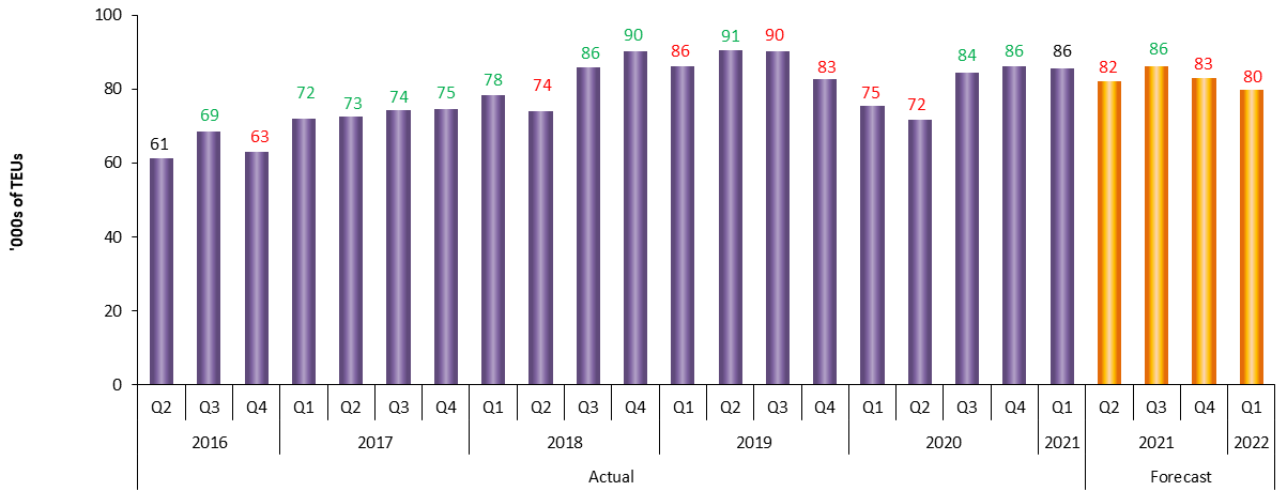
## Monthly Import Volumes





# Port of Jacksonville

## Quarterly Import Volumes



Figures are for the public seaport terminals only

## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ 5.0%	↗ 20.9%
		Q1	↘ -4.5%	↗ 10.2%
		Q2	↘ 5.0%	↗ 22.2%
		Q3	↘ -0.3%	↘ 5.0%
	2019	Q4	↘ -8.3%	↘ -8.3%
		Q1	↘ -8.9%	↘ -12.5%
		Q2	↘ -5.0%	↘ -20.9%
		Q3	↗ 17.7%	↘ -6.6%
	2020	Q4	↘ 2.2%	↘ 4.1%
		Q1	↘ -0.5%	↗ 13.6%
		Q2	↘ -4.2%	↗ 14.7%
		Q3	↗ 4.8%	↘ 2.1%
FORECAST	2021	Q4	↘ -3.5%	↘ -3.6%
	2022	Q1	↘ -4.0%	↘ -7.0%

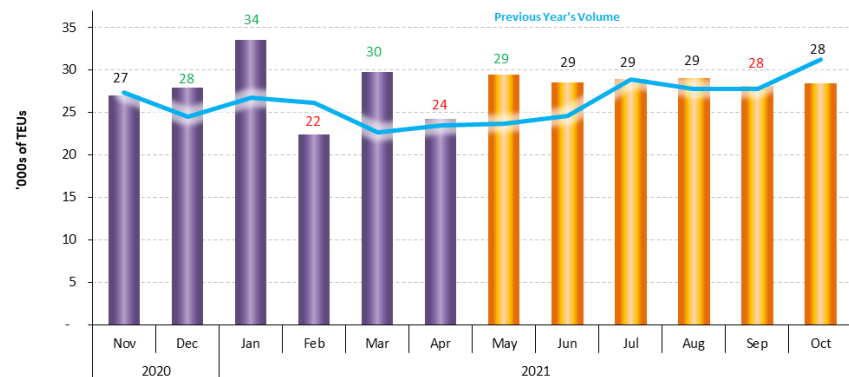
## Headlines

- Imports fell by 6,000 TEUs to 24,000 TEUs in April. The 18.6 percent drop from March still equated to a 3.2 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 151.2. This is 4.7 points higher than the 146.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 110,000 TEUs for an 11.2 percent jump year-on-year (which is down versus last month's 13.6 percent surge).
- The forecast projects a 4.7 percent increase in imports between May and October versus the past six months (November through April), compared to an 8.6 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 14.1 percent versus the equivalent period of 2020, with 168,000 TEUs. The import volume in the second half of 2021 is forecast to dip by 0.7 percent versus the equivalent period of 2020, with 169,000 TEUs.
- The forecast import volume for 2021 is 337,000 TEUs, which would be a 6.1 percent increase over 2020.

## Monthly Change

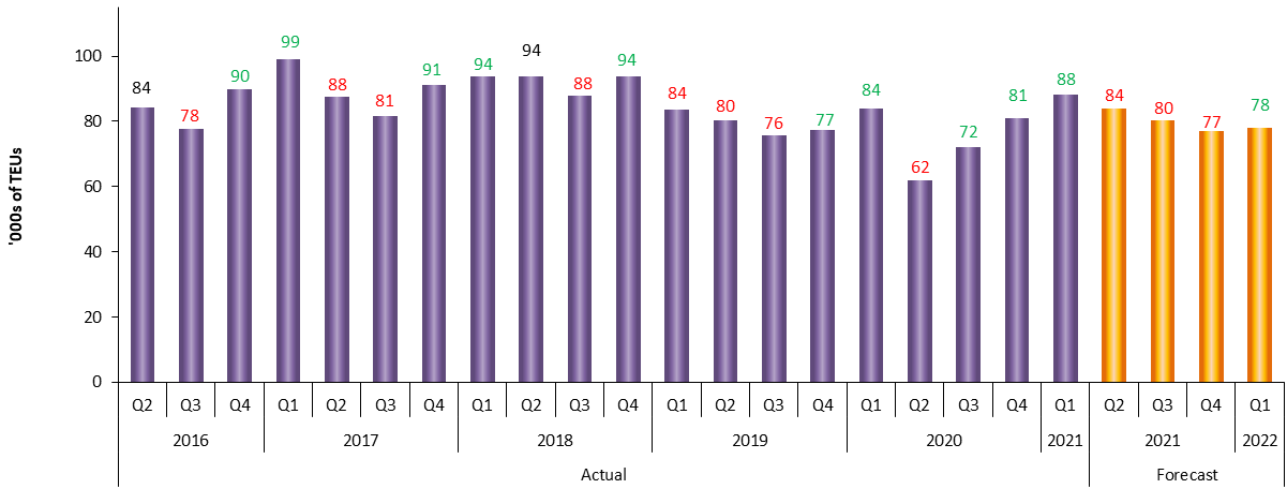
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↘ -13.4%	↘ -25.1%	
		Apr	↗ 3.7%	↘ -13.4%	
		May	↘ 0.9%	↘ -21.2%	
		Jun	↗ 3.8%	↘ -26.6%	
		Jul	↗ 17.6%	↘ -11.2%	
		Aug	↘ -3.9%	↘ -9.0%	
		Sep	↘ 0.0%	↘ 1.6%	
		Oct	↗ 12.6%	↘ 1.1%	
		Nov	↘ -13.5%	↘ -1.3%	
		Dec	↗ 3.3%	↗ 13.8%	
		2021	Jan	↗ 20.3%	↗ 25.7%
			Feb	↘ -33.2%	↘ -14.2%
Mar	↗ 32.7%		↗ 31.5%		
Apr	↘ -18.6%		↘ 3.2%		
FORECAST	2021	May	↗ 21.6%	↗ 24.4%	
		Jun	↘ -3.1%	↗ 16.2%	
		Jul	↗ 1.4%	↘ 0.2%	
		Aug	↗ 0.4%	↗ 4.8%	
		Sep	↘ -3.1%	↗ 1.5%	
		Oct	↗ 1.1%	↘ -8.9%	

## Monthly Import Volumes



# Port Everglades

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↗ 6.7%	↗ 3.2%	
		2019	Q1	↘ -11.0%	↘ -10.9%
			Q2	↘ -3.8%	↘ -14.3%
			Q3	↘ -5.7%	↘ -13.9%
	2020	Q4	↘ 2.1%	↘ -17.6%	
		Q1	↗ 8.6%	↘ 0.6%	
		Q2	↘ -26.5%	↘ -23.1%	
		Q3	↗ 16.6%	↘ -4.9%	
	FORECAST	2021	Q4	↗ 12.5%	↗ 4.8%
			Q1	↗ 8.7%	↗ 4.8%
			Q2	↘ -4.9%	↗ 35.6%
			Q3	↘ -4.1%	↗ 11.5%
2022	Q4	↘ -4.1%	↘ -4.9%		
	Q1	↗ 1.2%	↘ -11.5%		

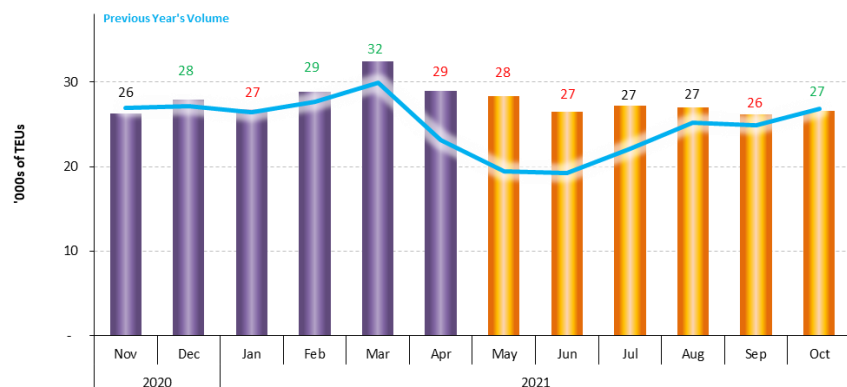
## Headlines

- Imports fell by 10.5 percent in April to 29,000 TEUs. The 3,000 TEU slide still equates to a 25.1 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 133.6. This is 26.8 points higher than the 106.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 117,000 TEUs for a 9.2 percent increase year-on-year (which is up versus last month's 4.8 percent gain).
- The forecast projects a 5.6 percent decrease in imports between May and October versus the past six months (November through April), compared to a 14.7 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 17.8 percent versus the equivalent period of 2020, with 172,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 2.8 percent versus the equivalent period of 2020, with 157,000 TEUs.
- The forecast import volume for 2021 is 329,000 TEUs, which would be a 10.1 percent increase over 2020.

## Monthly Change

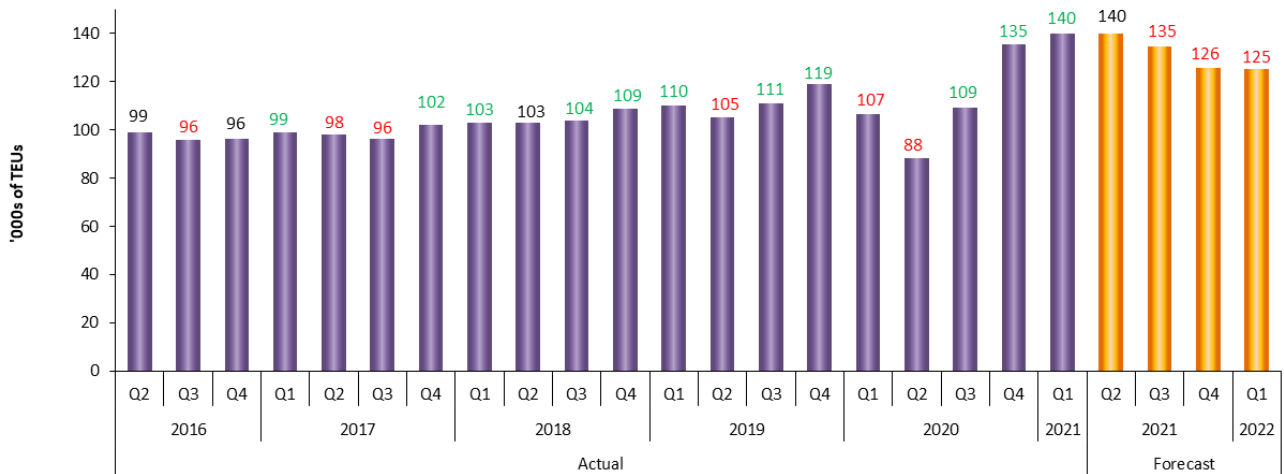
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Mar	↗ 8.3%	↗ 5.1%	
		Apr	↘ -22.7%	↘ -28.3%	
		May	↘ -16.2%	↘ -24.2%	
		Jun	↘ -0.9%	↘ -14.4%	
		Jul	↗ 14.9%	↘ -14.3%	
		Aug	↗ 13.8%	↗ 3.0%	
		Sep	↘ -1.3%	↘ -3.0%	
		Oct	↗ 8.2%	↗ 15.4%	
		Nov	↘ -2.2%	↘ -2.5%	
		Dec	↗ 6.2%	↗ 2.9%	
		2021	Jan	↘ -3.9%	↗ 1.4%
			Feb	↗ 7.6%	↗ 4.4%
Mar	↗ 12.2%		↗ 8.1%		
Apr	↘ -10.5%		↗ 25.1%		
FORECAST	2021	May	↘ -2.3%	↗ 45.9%	
		Jun	↘ -6.4%	↗ 37.8%	
		Jul	↗ 2.5%	↗ 22.9%	
		Aug	↘ -0.7%	↗ 7.3%	
Sep	↘ -2.8%	↗ 5.6%			
Oct	↗ 1.2%	↘ -1.3%			

## Monthly Import Volumes



# Port Miami

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 4.7%	↗ 6.7%
		Q1	↗ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↗ 2.1%
		Q3	↗ 5.8%	↗ 6.8%
	2019	Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -17.3%	↘ -16.0%
		Q3	↗ 23.8%	↘ -1.7%
	2020	Q4	↗ 23.9%	↗ 13.6%
		Q1	↗ 3.6%	↗ 31.3%
		Q2	↘ -0.2%	↗ 58.5%
		Q3	↘ -3.6%	↗ 23.4%
FORECAST	2021	Q4	↘ -6.6%	↘ -7.0%
		Q1	↘ -0.4%	↘ -10.5%

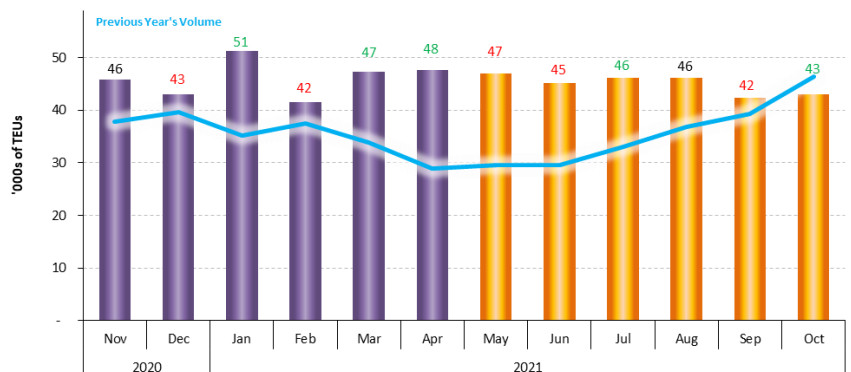
## Headlines

- Imports increased by fewer than 500 TEU in April to 48,000 TEUs. The 0.7 percent gain resulted in a 64.6 percent surge over the same month of 2020 and is a record-high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 165.1. This is 64.8 points higher than the 100.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 188,000 TEUs for a 38.4 percent surge year-on-year (which is up versus last month's 31.3 percent jump).
- The forecast projects a 2.4 percent decrease in imports between May and October versus the past six months (November through April), compared to a 0.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 43.6 percent versus the equivalent period of 2020, with 280,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 6.6 percent versus the equivalent period of 2020, with 261,000 TEUs.
- The forecast import volume for 2021 is 540,000 TEUs, which would be a 23.0 percent increase over 2020.

## Monthly Change

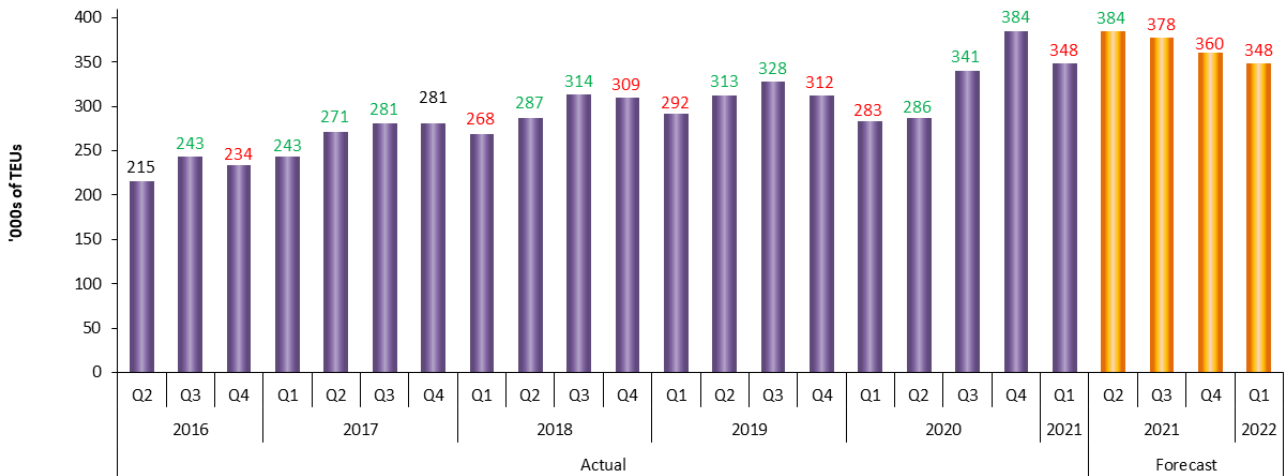
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↘ -9.8%	↘ -12.4%		
		Apr	↘ -14.6%	↘ -11.8%		
		May	↗ 2.5%	↘ -21.8%		
		Jun	↘ -0.2%	↘ -13.5%		
		Jul	↗ 11.5%	↘ -13.6%		
		Aug	↗ 11.6%	↘ -2.5%		
		Sep	↗ 6.6%	↗ 12.0%		
		Oct	↗ 18.0%	↗ 11.4%		
		Nov	↘ -1.2%	↗ 21.3%		
		Dec	↘ -6.0%	↗ 8.6%		
		FORECAST	2021	Jan	↗ 19.0%	↗ 45.5%
				Feb	↘ -19.0%	↗ 10.5%
Mar	↗ 14.0%			↗ 39.6%		
Apr	↗ 0.7%			↗ 64.6%		
May	↘ -1.3%			↗ 58.5%		
Jun	↘ -3.9%			↗ 52.6%		
Jul	↗ 2.1%			↗ 39.6%		
Aug	↗ 0.1%			↗ 25.3%		
Sep	↘ -8.1%			↗ 8.0%		
Oct	↗ 1.5%			↘ -7.2%		

## Monthly Import Volumes



# Port Houston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -1.4%	↑ 10.2%
		Q1	↓ -5.7%	↑ 8.7%
		Q2	↑ 7.2%	↑ 9.0%
		Q3	↑ 4.7%	↑ 4.4%
	2019	Q4	↓ -4.9%	↑ 0.8%
		Q1	↓ -9.1%	↓ -2.9%
		Q2	↑ 1.1%	↓ -8.5%
		Q3	↑ 18.9%	↑ 3.9%
	2020	Q4	↑ 12.9%	↑ 23.3%
		Q1	↓ -9.4%	↑ 22.9%
		Q2	↑ 10.4%	↑ 34.2%
		Q3	↓ -1.8%	↑ 10.8%
FORECAST	2021	Q4	↓ -4.5%	↓ -6.3%
	2022	Q1	↓ -3.4%	↓ 0.0%

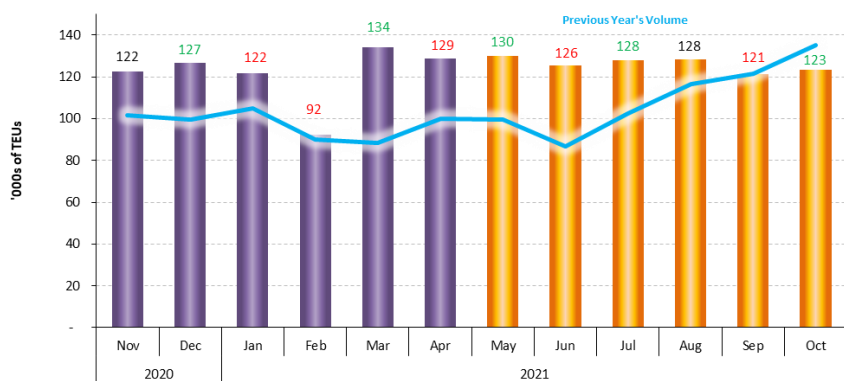
## Headlines

- Imports dipped by 4.0 percent in April to 129,000 TEUs. The 5,000 TEU slide still equated to a 28.8 percent surge over the same month of 2020 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 256.5. This is 57.3 points higher than the 199.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 477,000 TEUs for a 24.5 percent jump year-on-year (which is up versus last month's 22.9 percent surge).
- The forecast projects a 4.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 13.3 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 28.6 percent versus the equivalent period of 2020, with 733,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.8 percent versus the equivalent period of 2020, with 738,000 TEUs.
- The forecast import volume for 2021 is 1.47 million TEUs, which would be a 13.6 percent increase over 2020.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	↓ -1.8%	↓ -19.4%		
		Apr	↑ 13.3%	↓ -0.6%		
		May	↓ -0.5%	↓ -7.1%		
		Jun	↓ -12.7%	↓ -17.4%		
		Jul	↑ 17.8%	↓ -7.9%		
		Aug	↑ 14.0%	↑ 5.8%		
		Sep	↑ 4.1%	↑ 14.3%		
		Oct	↑ 11.2%	↑ 22.2%		
		Nov	↓ -9.4%	↑ 20.7%		
		Dec	↑ 3.5%	↑ 27.2%		
		FORECAST	2021	Jan	↓ -4.1%	↑ 15.7%
				Feb	↓ -24.0%	↑ 2.8%
Mar	↑ 45.2%		↑ 52.0%			
Apr	↓ -4.0%		↑ 28.8%			
May	↑ 0.9%		↑ 30.6%			
Jun	↓ -3.3%		↑ 44.6%			
Jul	↑ 1.8%		↑ 25.0%			
Aug	↑ 0.4%		↑ 10.0%			
Sep	↓ -5.5%		↓ -0.2%			
Oct	↑ 1.8%		↓ -8.7%			

## Monthly Import Volumes

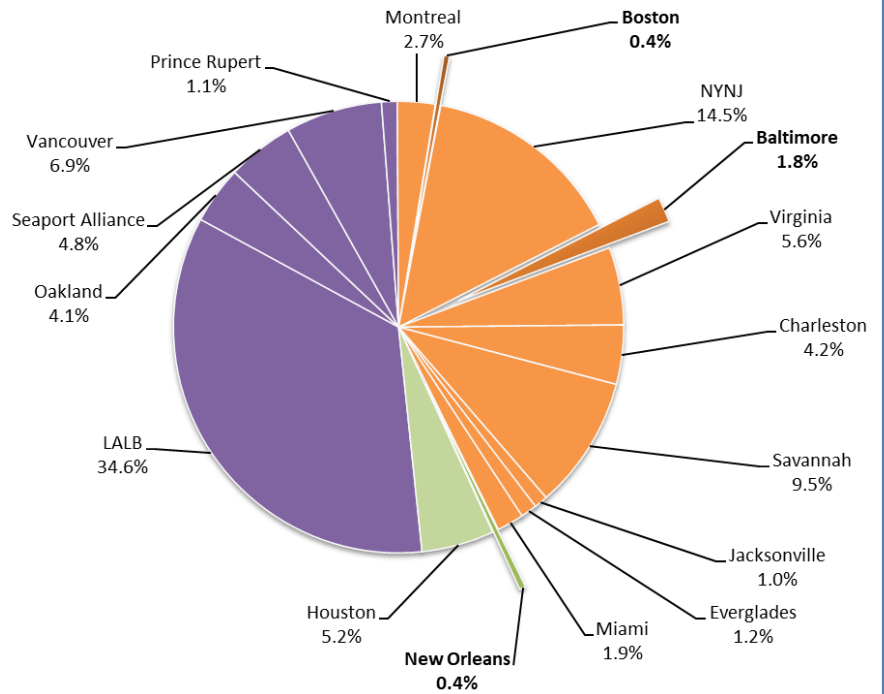


# Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

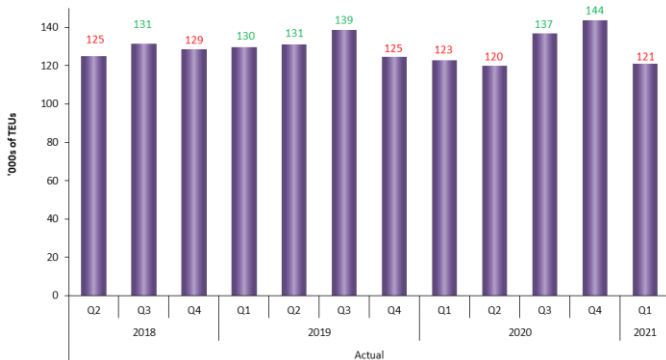
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

April 2021 Loaded Import TEUs by Port

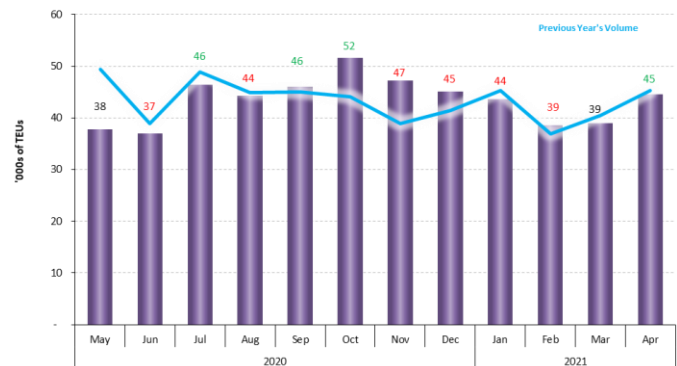


## Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	May	↓ -16.6%	↓ -23.5%
		Jun	↔ -2.2%	↔ -4.9%
		Jul	↑ 25.8%	↔ -4.8%
		Aug	↔ -4.7%	↔ -1.3%
		Sep	↔ 4.0%	↔ 2.2%
		Oct	↑ 12.2%	↑ 17.0%
	2021	Nov	↔ -8.7%	↑ 21.1%
		Dec	↔ -4.5%	↔ 8.7%
		Jan	↔ -3.3%	↔ -3.8%
		Feb	↓ -11.5%	↔ 4.6%
		Mar	↔ 1.0%	↔ -3.9%
		Apr	↑ 14.3%	↔ -1.7%

- Imports surged by 14.3 percent in April to 45,000 TEUs. The 6,000 TEU gain resulted in a 1.7 percent slide from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 163.2. This is 2.8 points lower than the 166.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 166,000 TEUs, for a 1.4 percent decrease year-on-year.

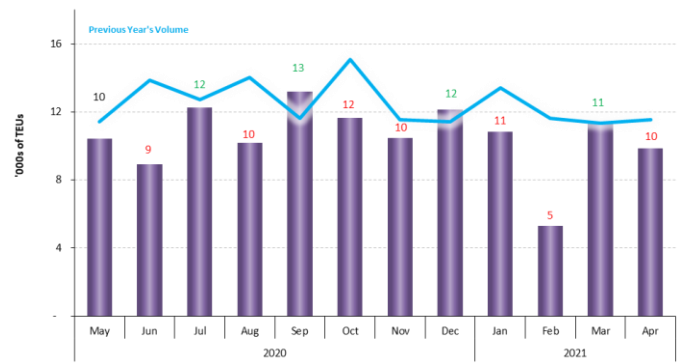


# Port of Boston

## Quarterly Import Volumes



## Monthly Import Volumes



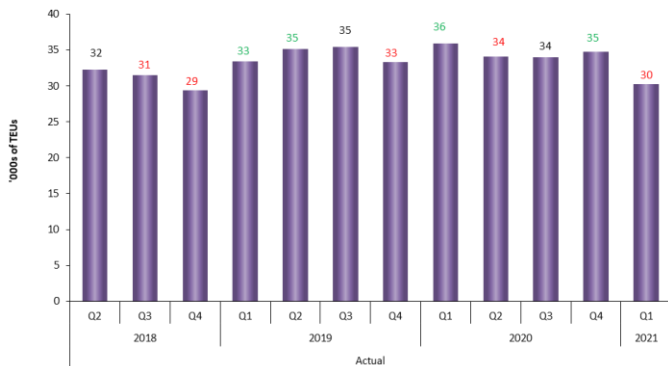
### Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	-9.6%	-8.7%	
		Jun	-14.5%	-35.7%	
		Jul	37.2%	-3.7%	
		Aug	-17.0%	-27.7%	
		Sep	30.0%	13.8%	
		Oct	-11.8%	-22.8%	
		Nov	-10.2%	-9.3%	
		Dec	15.8%	6.2%	
		2021	Jan	-10.4%	-19.0%
			Feb	-51.3%	-54.6%
			Mar	114.7%	0.1%
			Apr	-13.0%	-14.6%

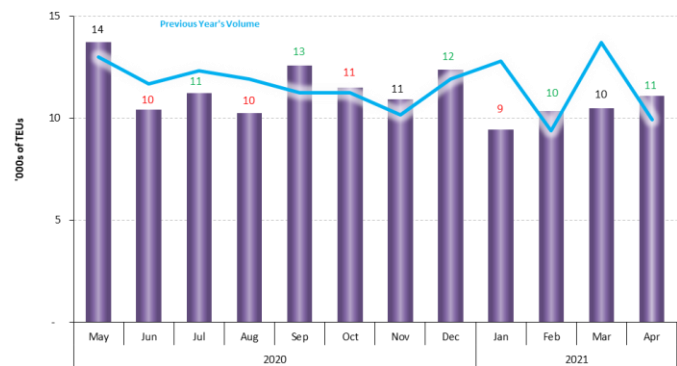
- Imports fell by 13.0 percent in April to 10,000 TEUs. The 1,000 TEU slide equates to a 14.6 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 125.8. This is 21.5 points lower than the 147.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 37,000 TEUs for a 22.0 percent drop year-on-year.

# Port of New Orleans

## Quarterly Import Volumes



## Monthly Import Volumes



### Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	38.3%	5.6%	
		Jun	-24.2%	-10.8%	
		Jul	7.7%	-9.0%	
		Aug	-8.7%	-14.0%	
		Sep	22.7%	11.9%	
		Oct	-8.5%	2.2%	
		Nov	-5.1%	7.5%	
		Dec	13.3%	3.7%	
		2021	Jan	-23.8%	-26.4%
			Feb	10.0%	10.2%
			Mar	1.1%	-23.5%
			Apr	6.0%	11.9%

- Imports increased by 6.0 percent in April to 11,000 TEUs. The less than 1,000 TEU gain resulted in an 11.9 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for April is 160.1. This is 17.0 points higher than the 143.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first four months of 2021 totals 41,000 TEUs for a 9.8 percent decrease year-on-year.

## Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.  
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
<b>2020</b>	3,701,148	3,207,915	7,292,368
<b>2021</b>	4,990,352	3,946,838	9,414,295
<b>Percent Change</b>	<b>34.8%</b>	<b>23.0%</b>	<b>29.1%</b>

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
<b>2020</b>	2,321,784	298,475	375,565	517,866	187,451
<b>2021</b>	3,344,069	357,024	475,233	648,669	165,357
<b>Percent Change</b>	<b>44.0%</b>	<b>19.6%</b>	<b>26.5%</b>	<b>25.3%</b>	<b>-11.8%</b>

	Montreal	NYNJ	Virginia	Charleston	Savannah
<b>2020</b>	271,364	1,178,673	405,882	337,761	672,482
<b>2021</b>	260,519	1,457,992	509,071	396,298	908,196
<b>Percent Change</b>	<b>-4.0%</b>	<b>23.7%</b>	<b>25.4%</b>	<b>17.3%</b>	<b>35.1%</b>

	Jacksonville	Port Everglades	Port Miami	Port Houston
<b>2020</b>	98,916	107,226	135,611	383,306
<b>2021</b>	109,958	117,068	187,736	477,105
<b>Percent Change</b>	<b>11.2%</b>	<b>9.2%</b>	<b>38.4%</b>	<b>24.5%</b>

## Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.  
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
<b>2020</b>	2,034,685	2,179,930	4,651,031
<b>2021</b>	1,904,354	2,212,031	4,494,430
<b>Percent Change</b>	<b>-6.4%</b>	<b>1.5%</b>	<b>-3.4%</b>

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
<b>2020</b>	1,016,269	322,158	281,313	347,784	67,161
<b>2021</b>	957,331	313,131	245,821	331,674	56,397
<b>Percent Change</b>	<b>-5.8%</b>	<b>-2.8%</b>	<b>-12.6%</b>	<b>-4.6%</b>	<b>-16.0%</b>

	Montreal	NYNJ	Virginia	Charleston	Savannah
<b>2020</b>	213,952	466,381	322,081	272,428	505,539
<b>2021</b>	188,947	451,806	362,618	287,758	487,899
<b>Percent Change</b>	<b>-11.7%</b>	<b>-3.1%</b>	<b>12.6%</b>	<b>5.6%</b>	<b>-3.5%</b>

	Jacksonville	Port Everglades	Port Miami	Port Houston
<b>2020</b>	152,083	121,432	126,034	436,416
<b>2021</b>	190,585	126,246	116,172	378,045
<b>Percent Change</b>	<b>25.3%</b>	<b>4.0%</b>	<b>-7.8%</b>	<b>-13.4%</b>

# Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,140	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,687	28,051	66,801	359,265
	May	967,336	98,825	128,726	169,723	48,936	74,540	398,412
	Jun	842,671	104,708	124,606	167,216	49,732	71,775	386,516
	Jul	862,269	115,160	127,328	173,520	61,108	73,623	392,957
	Aug	897,399	115,873	128,660	178,532	65,086	73,241	401,085
	Sep	867,005	100,341	123,991	175,056	63,091	68,540	375,009
	Oct	833,971	93,973	119,646	172,838	63,843	67,670	374,345
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	137,954	105,054	236,479	24,214	28,974	47,644	128,834
	May	140,599	103,327	243,095	29,442	28,315	47,003	129,968
	Jun	129,439	97,284	223,019	28,528	26,504	45,191	125,679
	Jul	131,732	98,928	232,519	28,927	27,165	46,123	127,891
	Aug	137,454	104,332	246,863	29,056	26,978	46,176	128,369
	Sep	129,184	100,099	227,903	28,153	26,214	42,434	121,246
	Oct	120,101	91,988	214,623	28,462	26,535	43,056	123,406

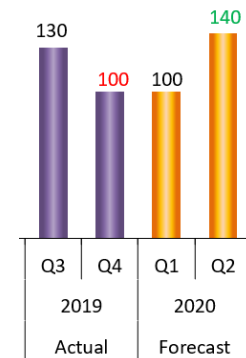
# How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

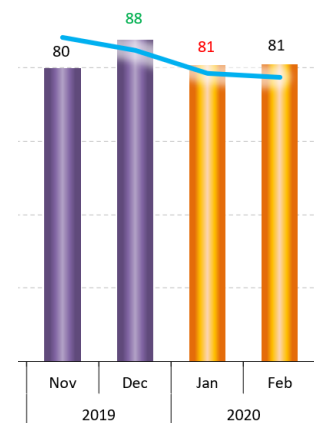
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↔	-1.0%
Q2	↘	-5.0%	→	0.0%
Q3	↗	5.0%	→	0.0%
Q4	↑	10.0%	↗	1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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