

GlobalPortTracker

N O R T H A M E R I C A

June 2020



in partnership with the

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 **HACKETT**
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Editorial:

The Long and the Short of It

World trade is in serious trouble, and with the arrival of the COVID-19 pandemic, globalization is also under threat. The old system of trade was damaged by the US-China trade war, and the collapse of trade due to national lockdowns has been a body blow on top of that. The United States is now faced with Depression-like unemployment of over 40 million people. That, combined with the shutting of factories and retail outlets, has hammered both production and consumption. The inward-looking response by most countries will enfeeble any recovery, leave the worldwide economy vulnerable and spread global instability.

Retail sales in the United States during April were down a record 16.4 percent month-over-month and 21.6 percent year-over-year, and May numbers are unlikely to be much if any better. Imports are erratic, with one month up and the next down. Much of this is due to carriers tightly managing capacity, with nearly 12 percent out of service, and importers stockpiling to ensure sufficient supply for the hoped-for economic return. The supply chain, including the waterborne element, has withstood the challenges of the initial disruption, with the buildup of inventories one of the main responses.

All that being said, we are in the deepest economic downturn since the Great Depression. The question is how long will the downturn last? Will it be short as nations come out of lockdown to save their economies, or will fear of the pandemic stall a rapid recovery? It appears clear that we will not see a V-shaped rapid upturn. Getting 40 million people back to work will take time, especially with many fearful of catching the virus and staying home, making a rapid return to an economic boom unlikely.

Our view is that the recovery will be slow and will not really kick in until 2021, and even that assumes that there is no strong second cycle of infection. We expect a continuing decline in cargo volume in the second half of this year compared with the same period last year, which was already weak. The forecast US import volume for 2020 (including cargo that reaches the United States via the three Canadian ports we cover) is 22.6 million TEU, which would be an 8.8 percent decrease from 2019. It could end up worse.

We may be in this for a long haul, and optimism remains in short supply.

-Ben Hackett



Executive Summary

- The total volume of loaded imports at the tracked ports surged by 290,000 TEUs in April to 1.88 million TEUs. This represents an 18.2 percent jump over March but a 6.4 percent year-on-year decrease. The year-to-date volume imported through the first four months of 2020 totals 7.29 million TEUs for a 7.6 percent decrease year-on-year (which is up versus last month's 8.0 percent slide). Loaded imports in 2020 are projected to decrease by 8.8 percent from 2019.
- The combined loaded import volume at the monitored West Coast ports surged by 255,000 TEUs between March and April, which equates to a 34.2 percent jump. The total loaded import volume was 1.00 million TEUs which equates to a 6.2 percent decrease from the same month of last year. The year-to-date volume imported through the first four months of 2020 totals 3.70 million TEUs for a 10.9 percent drop year-on-year (which is down versus last month's 12.5 percent decrease). Every port experienced a double-digit percentage increase versus March, although from a year-on-year perspective only the Ports of Vancouver and Prince Rupert posted growth. Loaded imports in 2020 are projected to decrease by 10.6 percent from 2019, with a total of 11.8 million TEU.
- The combined loaded import volume at the monitored East Coast ports increased by 23,000 TEUs between March and April, which equates to a 3.0 percent gain. The loaded import volume of 780,000 TEUs is 7.4 percent lower than the same month of

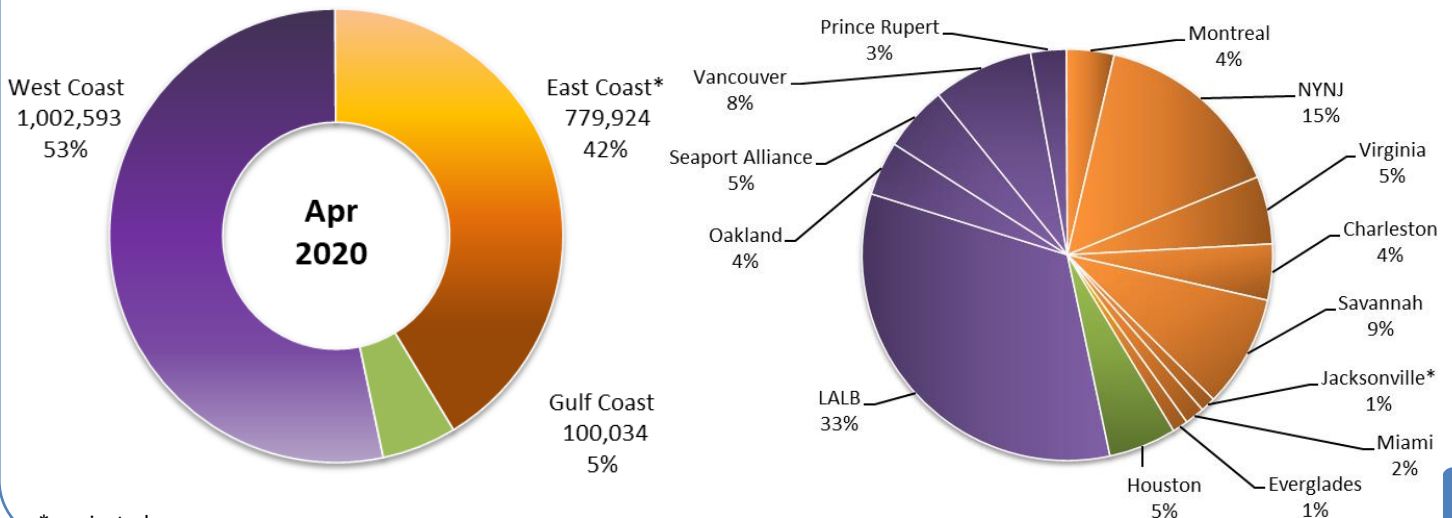
Change in Import Volume, April 2020 versus:

		Mar-20	Apr-19	2020 YTD
West Coast	LALB	↑ 37.1%	↓ -8.1%	↓ -11.6%
	Oakland	↑ 19.3%	↓ -0.9%	↓ -2.9%
	Seaport Alliance	↑ 15.4%	↓ -13.9%	↓ -18.0%
	Vancouver	↑ 34.0%	↔ 2.8%	↓ -9.9%
	Prince Rupert	↑ 76.8%	↔ 2.0%	↔ 1.9%
	Coast Total	↑ 34.2%	↓ -6.2%	↓ -10.9%
East Coast	Montreal	↓ -5.6%	↔ 2.1%	↔ 4.0%
	NYNJ	↔ 5.0%	↓ -4.3%	↓ -2.0%
	Virginia	↔ 1.2%	↓ -15.9%	↓ -8.1%
	Charleston	↔ 9.1%	↓ -5.4%	↓ -2.5%
	Savannah	↑ 13.4%	↓ -5.1%	↓ -6.8%
	Jacksonville*	↓ -9.4%	↓ -18.3%	↓ -12.3%
	Everglades	↓ -22.7%	↓ -28.3%	↓ -7.5%
	Miami	↓ -14.6%	↓ -11.8%	↓ -5.1%
	Coast Total	↔ 3.0%	↓ -7.4%	↓ -4.1%
	Gulf	Houston	↑ 13.3%	↓ -0.6%
GPT Total		↑ 18.2%	↓ -6.4%	↓ -7.6%

* projected

2019. The year-to-date volume imported through the first four months of 2020 totals 3.21 million TEUs for a 4.1 percent decrease year-on-year (which is down versus last month's 3.1 percent decrease). The loaded volume increased at half the ports, with a double-digit percentage increase at the Port of Savannah. Every location experienced a year-on-year decline except the Port of Montreal. Loaded imports in 2020 are projected to decrease by 6.7 percent from 2019, with a total of 9.6 million TEU.

- Loaded imports at Houston surged by 13.3 percent in April (or 12,000 TEUs) to 100,000 TEU. This equates to a 0.6 percent drop year-on-year. Loaded imports in 2020 are projected to decrease by 6.5 percent from 2019.



* projected

Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet, as of May 11th, stood at a record high of 2,647,182 TEUs (up from 2,200,448 TEUs at around the same point of last month) spread across 524 vessels (versus 385 last month). A total of 129

vessels had a capacity of at least 7,500 TEUs (up from 124 last month), 53 of which had a capacity of 12,500 TEU and greater (down from 63 last month). The idle fleet accounts for 11.3 per cent of the total available capacity, up from 9.4 percent last month. As of the 11th, scrubber refits account for 71 inactive vessels including 21 vessels with a capacity of 12,500 TEU and greater. Alphaliner notes that the level of inactivity is higher than the 2009 and 2016 peaks even when the vessels undergoing scrubber refits are taken into account.

- The IPSOS Consumer Confidence Current Index readings in May were bleak with decreases reported around the world. In Europe, France posted a reading of 30.2 (down from 30.8 in April), Germany recorded a 36.8 (down from 41.0), Italy posted a 21.9 (down from 24.4) and the United Kingdom recorded a 36.1 (down from 40.0). In North America, Canada recorded a reading of 31.3 (down from 36.8), and Mexico was 28.2 (down from 34.2).
- The National Bureau of Statistics of China stated that the Purchasing Managers Index decreased slightly in May as it slid from 50.8 in April to 50.6. The New Orders sub-index increased by 0.7 percentage points to 50.9 although the New Export Orders index remains in contraction at 35.3 (up from 33.5 in April).
- Positive news from IHS Markit as it reported that the Eurozone Manufacturing PMI reading rebounded in May to 39.4, up from 33.4 in April but still firmly in contraction territory. All the major economies posted growth: the reading in Germany rose from last month's 133-month low of 34.5 to reach 36.6, while France grew from its series low of 31.5 to 40.6. Spain's reading rebounded from a 136-month low of 30.8 to 38.3. Austria and Italy also both rebounded off all-time lows as their readings increased from 31.6 to 40.4 and from 31.1 to 45.4, respectively. The UK also posted growth to increase from a record low of 32.6 in April to 40.7 in May.

Inactive Containership Vessels by Size as of May 11th, 2020

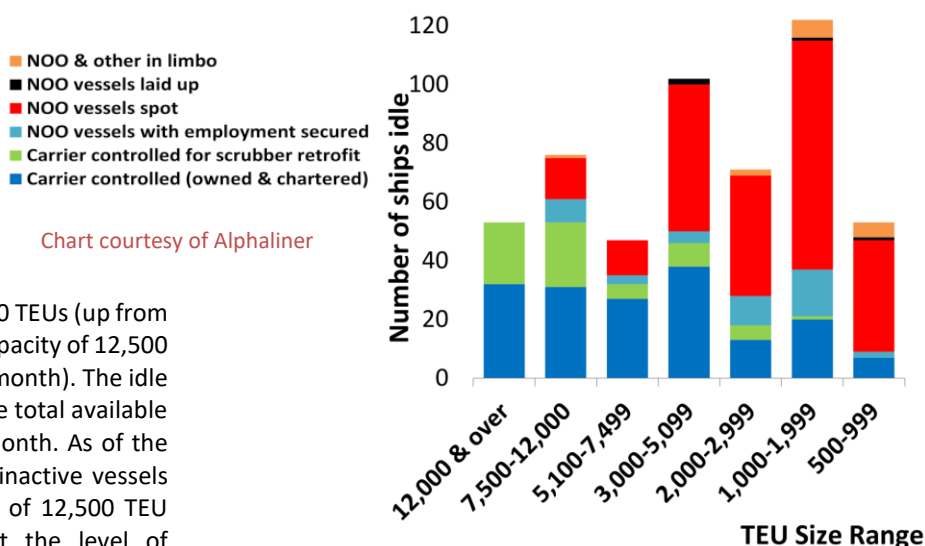


Chart courtesy of Alphaliner

- The volume of retail sales in the euro area posted a 19.6 percent year-on-year drop and fell 11.7 percent from March. Non-food products (except automotive fuel) posted a 33.6 percent year-on-year drop, with textiles, clothing, and footwear down 63.5 percent, and electrical goods and furniture down 29.8 percent. At a national level, France posted a 31.1 percent year-on-year drop while Spain dropped by 29.8 percent and the UK fell by 22.5 percent. Germany experienced a 6.2 percent slide, while Italy has not released data since January. In the US, the Census Bureau of the Department of Commerce reported that its advance estimate of retail and food services sales for April posted a 16.4 percent drop from March and 21.6 percent year-on-year. Retail trade sales were down 15.1 percent from March and down 17.8 percent year-on-year. Breaking down the data, clothing and clothing accessories stores experienced an 89.3 percent drop year-on-year, while non-store retailers were up 21.6 percent.
- Remaining in the US, the inventories to sales ratio for retail trade in March was 1.53, up from 1.43 in February and from 1.47 in March 2019. This is the highest reading since April 2009. Excluding motor vehicles and parts, the March reading was 1.19, down from 1.21 in February and down from 1.23 in March 2019. The ratio at clothing and clothing accessories stores increased from 2.38 in February to 4.83 in March, while furniture, home furnishings, and electronics/appliances increased from 1.51 to 1.81.

North America Economic Overview

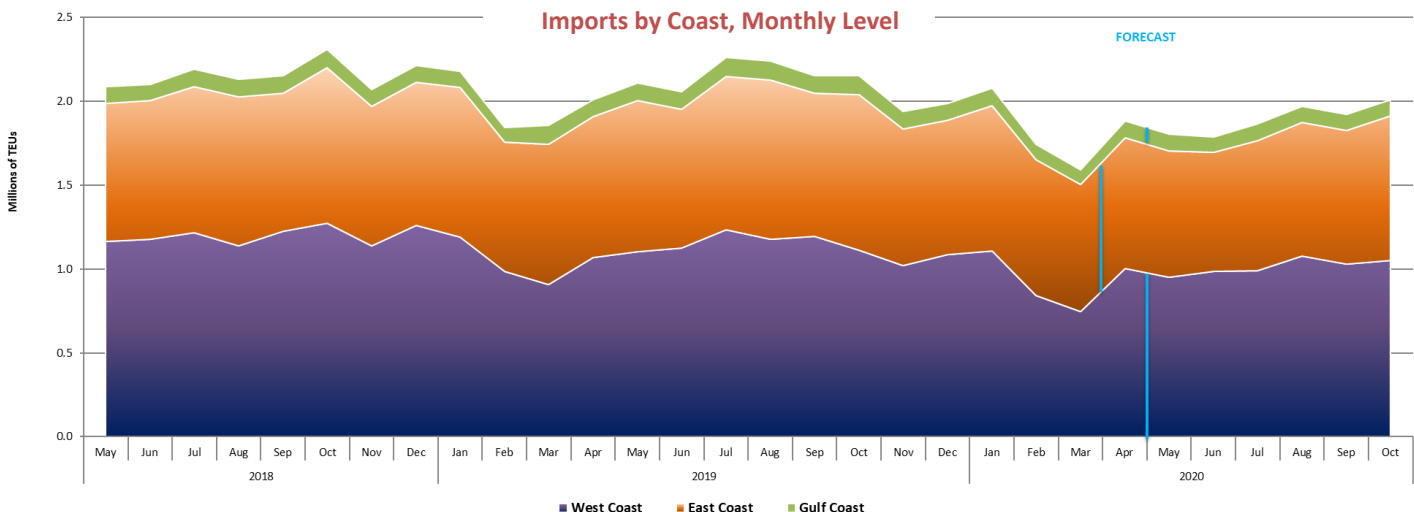
- The graphic to the right compares the percentage of containerized import tonnage from the United States' three largest trading regions by port for the first quarters of 2019 and 2020. The decreased share of tonnage from China is readily apparent but recall that imports from China in the first quarter of 2019 were already reduced from the same period of 2018 due to cargo being "pulled forward" into the fourth quarter of 2018. Imports from Southeast Asia gained a significant portion of the shift in market share on the west coast
- The Manufacturing PMI reading for the US from ISM rebounded from last month's recent low as it increased by 1.6 percentage point from 41.5 in April to 43.1. The New Orders index also increased, growing by 4.7 percentage points to 31.8, while the Production index gained 5.7 points to reach 33.2. The Inventories sub-index shifted into growth territory as the reading increased by 0.7 percentage points to 50.4.
- IHS Markit reported that while Canada's Manufacturing PMI rebounded from last month's all time low it was still the second lowest reading ever recorded. The reading grew from 33.0 to 40.6 in May. The Manufacturing PMI also rebounded in Mexico with the reading up from 35.0 to 38.3.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment increased by 0.7 percentage points from 71.8 last month to 72.3 in May, which is 27.7 percentage points lower than a year ago. The Index of Consumer Expectations decreased from 70.1 to 65.9, a 29.5 percentage point drop year-on-year, although the Index of Current Economic Conditions surged by 10.8 percentage points over last month to reach 82.3, a 25.2 percentage point drop year-on-year.

Share of Imported Containerized Tonnage by Region, Q1 2019 vs 2020

	KEY:		
	Q1-2019	Q1-2020	
	China	SE Asia	Western Europe
LALB	55% 46%	17% 23%	4% 5%
Oakland	35% 30%	16% 19%	13% 12%
NWSA	49% 37%	14% 20%	5% 6%
New York New Jersey	24% 20%	10% 13%	30% 31%
Virginia	23% 20%	11% 15%	34% 32%
Charleston	24% 18%	10% 14%	28% 32%
Savannah	36% 30%	12% 14%	16% 16%
Jacksonville	38% 28%	20% 24%	6% 8%
Port Everglades	0% 0%	0% 0%	10% 9%
Miami	22% 14%	8% 9%	23% 25%
Houston	22% 18%	8% 10%	27% 27%

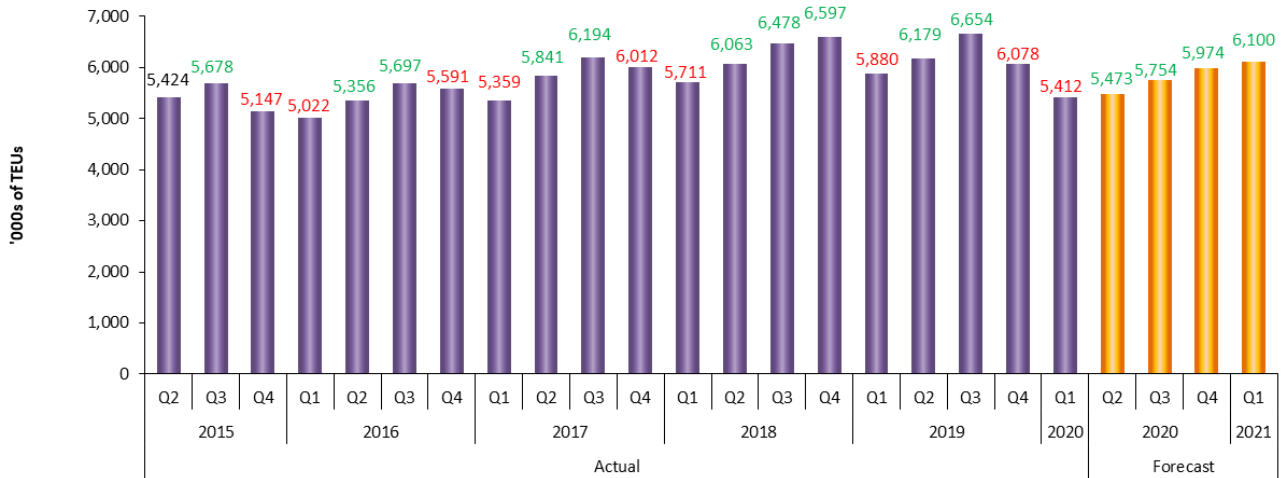
Data Source: US Census Bureau, analysis excludes mineral products.

- The Association of American Railroads reported that US intermodal traffic for the month of May totaled 912,922 million containers and trailers, a decrease of 13.0 percent year-on-year. US intermodal volumes for the first 22 weeks of 2020, through May 30th, are down 11.3 percent (versus a 10.9 percent decrease last month) with 5.19 million units. Year-to-date Canadian intermodal volumes through the same period are down 6.5 percent (versus a 7.0 percent decrease last month) with 1.40 million units, while Mexican intermodal volumes through the same period are down 6.4 percent (versus a 2.2 percent increase last month) with 342,000 units.



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -2.9%	↘ 7.5%
		Q1	↘ -5.0%	↘ 6.6%
		Q2	↘ 6.2%	↘ 3.8%
		Q3	↘ 6.9%	↘ 4.6%
	2018	Q4	↘ 1.8%	↘ 9.7%
		Q1	↘ -10.9%	↘ 2.9%
		Q2	↘ 5.1%	↘ 1.9%
		Q3	↘ 7.7%	↘ 2.7%
	2019	Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↘ 1.1%	↘ -11.4%
		Q3	↘ 5.1%	↘ -13.5%
FORECAST	2020	Q4	↘ 3.8%	↘ -1.7%
	2021	Q1	↘ 2.1%	↗ 12.7%

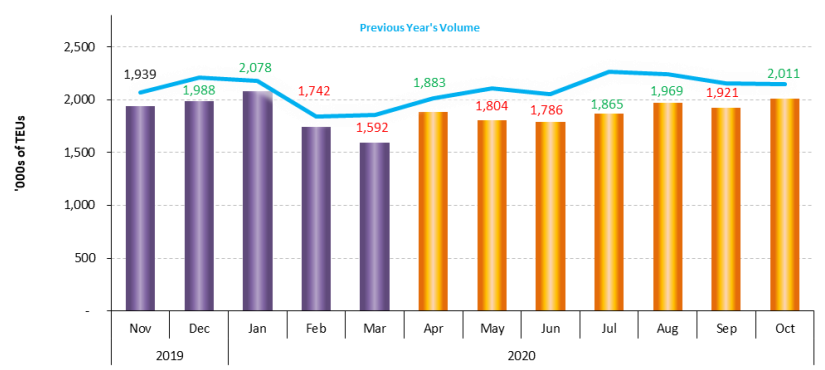
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker surged by an estimated 18.2 percent in April (the Port of Jacksonville had not released April data at the time of publication). The estimated 290,000 TEU jump to 1.88 million TEUs would equate to a 6.4 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 123.4. This is 8.5 points lower than the 131.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 7.29 million TEUs for a 7.6 percent decrease year-on-year (which is up versus last month's 8.0 percent slide).
- The forecast projects a 1.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 6.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 9.7 percent versus the equivalent period of 2019, with 10.88 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 7.9 percent versus the equivalent period of 2019, with 11.73 million TEUs.
- The forecast import volume for 2020 is 22.61 million TEUs, which would be an 8.8 percent decrease from 2019.

Monthly Change

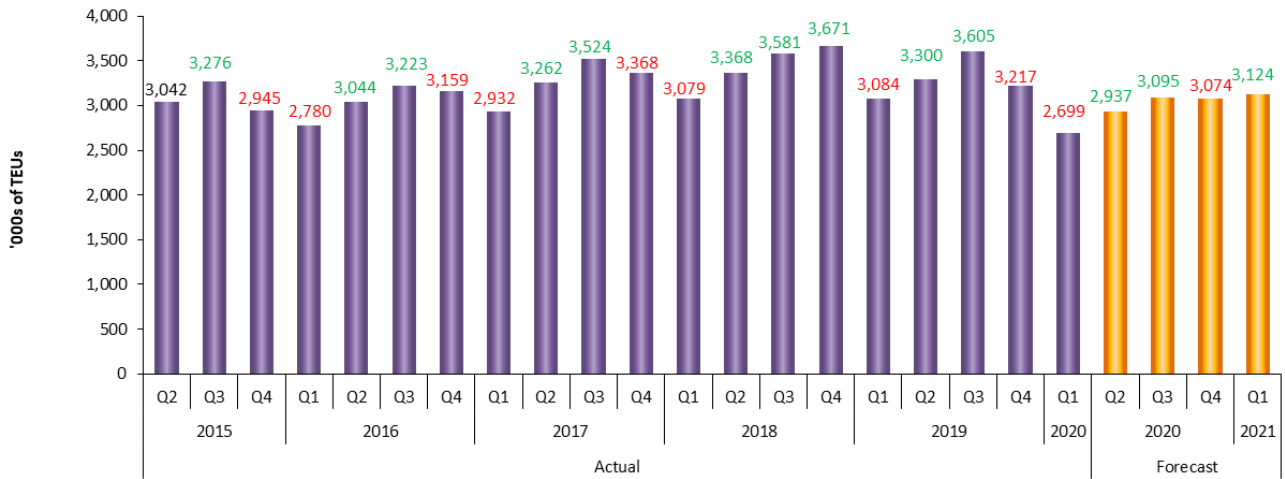
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↘ 0.6%	↘ 3.8%		
		Apr	↘ 8.4%	↘ 7.5%		
		May	↘ 5.0%	↘ 1.1%		
		Jun	↘ -2.6%	↘ -2.2%		
		Jul	↗ 10.0%	↘ 3.1%		
		Aug	↘ -1.0%	↘ 5.0%		
		Sep	↘ -3.8%	↘ 0.1%		
		Oct	↘ -0.1%	↘ -6.9%		
		Nov	↘ -9.9%	↘ -6.4%		
		Dec	↘ 2.5%	↘ -10.2%		
		FORECAST	2020	Jan	↘ 4.5%	↘ -4.7%
				Feb	↘ -16.2%	↘ -5.5%
Mar	↘ -8.6%			↘ -14.2%		
Apr	↗ 18.2%			↘ -6.4%		
May	↘ -4.2%			↘ -14.6%		
Jun	↘ -1.0%			↘ -13.1%		
Jul	↘ 4.4%			↘ -17.5%		
Aug	↘ 5.6%			↘ -12.1%		
Sep	↘ -2.4%			↘ -10.8%		
Oct	↘ 4.7%			↘ -6.5%		

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -4.4%	↘ 6.6%
		Q1	↘ -8.6%	↘ 5.0%
		Q2	↘ 9.4%	↘ 3.3%
		Q3	↘ 6.3%	↘ 1.6%
	2018	Q4	↘ 2.5%	↘ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↘ 7.0%	↘ -2.0%
		Q3	↘ 9.2%	↘ 0.7%
	2019	Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↘ 8.8%	↘ -11.0%
		Q3	↘ 5.4%	↘ -14.1%
FORECAST	2020	Q4	↘ -0.7%	↘ -4.4%
	2021	Q1	↘ 1.6%	↘ 15.8%

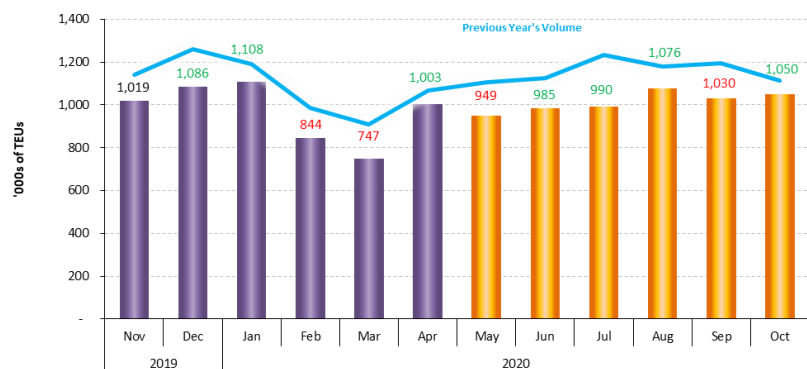
Headlines

- Imports to the primary west coast ports tracked by the GPT surged by 34.2 percent in April to 1.00 million TEUs. The 255,000 TEU jump equates to a 6.2 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 109.8. This is 7.3 points lower than the 117.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 3.70 million TEUs for a 10.9 percent drop year-on-year (which is up versus last month's 12.5 percent drop).
- The forecast projects a 4.7 percent increase in imports between May and October versus the past six months (November through April), compared to a 6.1 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 11.7 percent versus the equivalent period of 2019, with 5.64 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 9.6 percent versus the equivalent period of 2019, with 6.17 million TEUs.
- The forecast import volume for 2020 is 11.81 million TEUs, which would be a 10.6 percent decrease from 2019.

Monthly Change

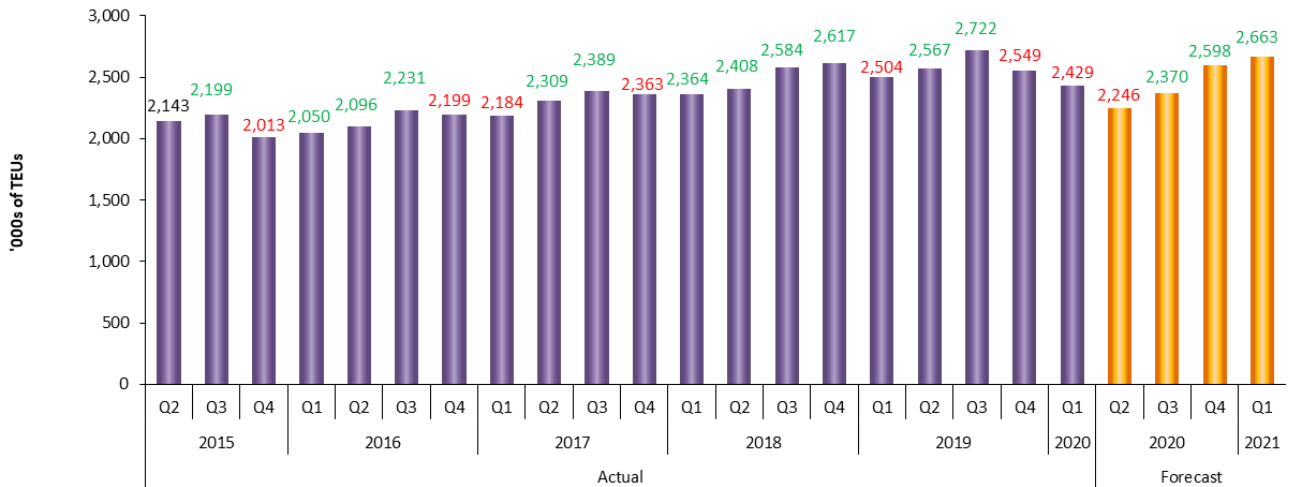
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Mar	↘ -7.7%	↘ 3.1%	
		Apr	↗ 17.5%	↘ 4.4%	
		May	↘ 3.3%	↘ -5.2%	
		Jun	↘ 2.0%	↘ -4.4%	
		Jul	↘ 9.4%	↘ 1.4%	
		Aug	↘ -4.4%	↘ 3.5%	
		Sep	↘ 1.3%	↘ -2.7%	
		Oct	↘ -6.9%	↘ -12.7%	
		Nov	↘ -8.3%	↘ -10.5%	
		Dec	↘ 6.6%	↘ -13.7%	
		2020	Jan	↘ 2.0%	↘ -6.8%
			Feb	↘ -23.9%	↘ -14.3%
Mar	↘ -11.5%		↘ -17.9%		
Apr	↗ 34.2%		↘ -6.2%		
FORECAST	2020	May	↘ -5.3%	↘ -14.0%	
		Jun	↘ 3.8%	↘ -12.6%	
		Jul	↘ 0.5%	↘ -19.7%	
		Aug	↘ 8.7%	↘ -8.7%	
Sep	↘ -4.3%	↘ -13.8%			
Oct	↘ 2.0%	↘ -5.5%			

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -1.1%	↘ 7.5%
		Q1	↔ 0.0%	↘ 8.3%
		Q2	↘ 1.8%	↘ 4.3%
		Q3	↘ 7.3%	↘ 8.1%
	2018	Q4	↘ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↘ 5.9%
		Q2	↘ 2.5%	↘ 6.6%
		Q3	↘ 6.0%	↘ 5.3%
	2019	Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.7%	↘ -3.0%
		Q2	↘ -7.6%	↘ -12.5%
		Q3	↘ 5.5%	↘ -12.9%
FORECAST	2020	Q4	↘ 9.6%	↘ 1.9%
		Q1	↘ 2.5%	↘ 9.6%

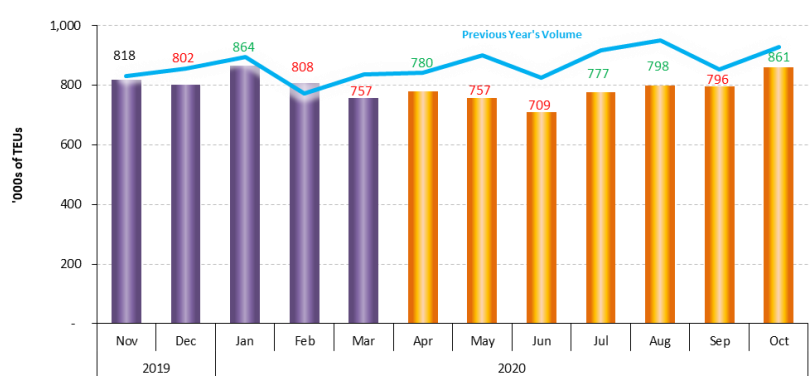
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by an estimated 3.0 percent (or 23,000 TEU) in April to 780,000 TEUs (the Port of Jacksonville had not released April data at the time of publication). This would equate to a 7.4 percent slide from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 138.7. This is 11.2 points lower than the 149.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 3.21 million TEUs for a 4.1 percent decrease year-on-year (which is down versus last month's 3.1 percent decrease).
- The forecast projects a 2.7 percent decrease in imports between May and October versus the past six months (November through April), compared to a 6.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.8 percent versus the equivalent period of 2019, with 4.68 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 5.7 percent versus the equivalent period of 2019, with 4.97 million TEUs.
- The forecast import volume for 2020 is 9.64 million TEUs, which would be a 6.7 percent decrease from 2019.

Monthly Change

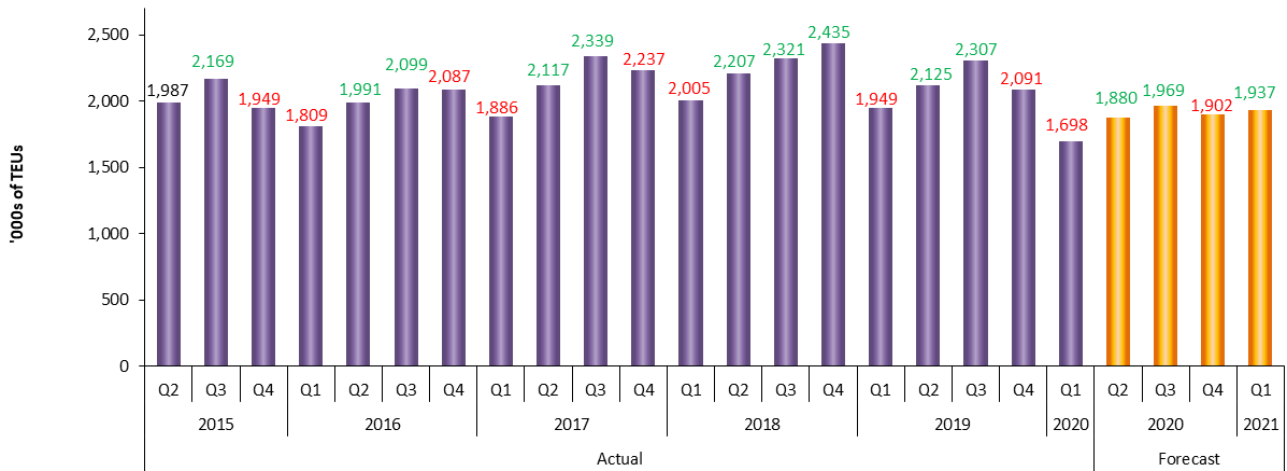
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↘ 8.3%	↘ 3.1%		
		Apr	↘ 0.7%	↗ 11.0%		
		May	↘ 6.9%	↘ 9.5%		
		Jun	↘ -8.4%	↘ -0.3%		
		Jul	↗ 11.4%	↘ 5.1%		
		Aug	↘ 3.5%	↘ 7.0%		
		Sep	↘ -10.3%	↘ 3.8%		
		Oct	↘ 8.9%	↘ 0.0%		
		Nov	↘ -11.9%	↘ -1.5%		
		Dec	↘ -2.0%	↘ -6.4%		
		FORECAST	2020	Jan	↘ 7.8%	↘ -3.5%
				Feb	↘ -6.5%	↘ 4.7%
Mar	↘ -6.3%			↘ -9.5%		
Apr	↘ 3.0%			↘ -7.4%		
May	↘ -3.0%			↘ -16.0%		
Jun	↘ -6.3%			↘ -14.0%		
Jul	↘ 9.5%			↘ -15.4%		
Aug	↘ 2.7%			↘ -16.1%		
Sep	↘ -0.3%			↘ -6.7%		
Oct	↘ 8.2%			↘ -7.3%		

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -4.4%	↘ 7.1%
		Q1	↘ -10.3%	↘ 6.3%
		Q2	↗ 10.1%	↘ 4.2%
		Q3	↗ 5.2%	↘ -0.8%
	2018	Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
		Q3	↗ 8.6%	↘ -0.6%
	2019	Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 10.7%	↘ -11.5%
		Q3	↗ 4.7%	↘ -14.6%
FORECAST	2020	Q4	↘ -3.4%	↘ -9.0%
	2021	Q1	↗ 1.8%	↗ 14.1%

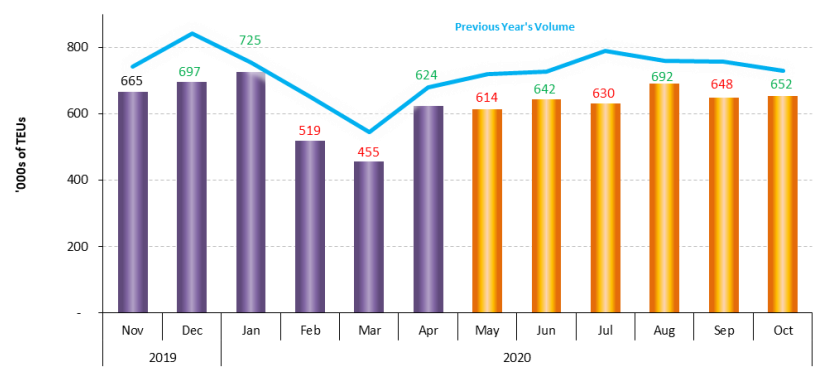
Headlines

- Imports surged by 37.1 percent in April to 624,000 TEUs. The 168,000 TEU gain equates to an 8.1 percent decrease from the same month of 2019.
- Imports at the Port of Los Angeles surged by 68.0 percent versus March, while the volume at the Port of Long Beach increased by 8.1 percent. In terms of year-on-year change, the two ports experienced a 2.6 percent gain and a 20.2 percent drop respectively.
- Compared to the 100-point base year of 2012, the Import Index for April is 104.6. This is 9.2 points lower than the 113.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 2.32 million TEUs for an 11.6 percent drop year-on-year (which is up versus last month's 12.9 percent drop).
- The forecast projects a 5.3 percent increase in imports between May and October versus the past six months (November through April), compared to a 6.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 11.7 percent (to 3.58 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 7.45 million TEUs, which would be a 12.1 percent decrease from 2019.

Monthly Change

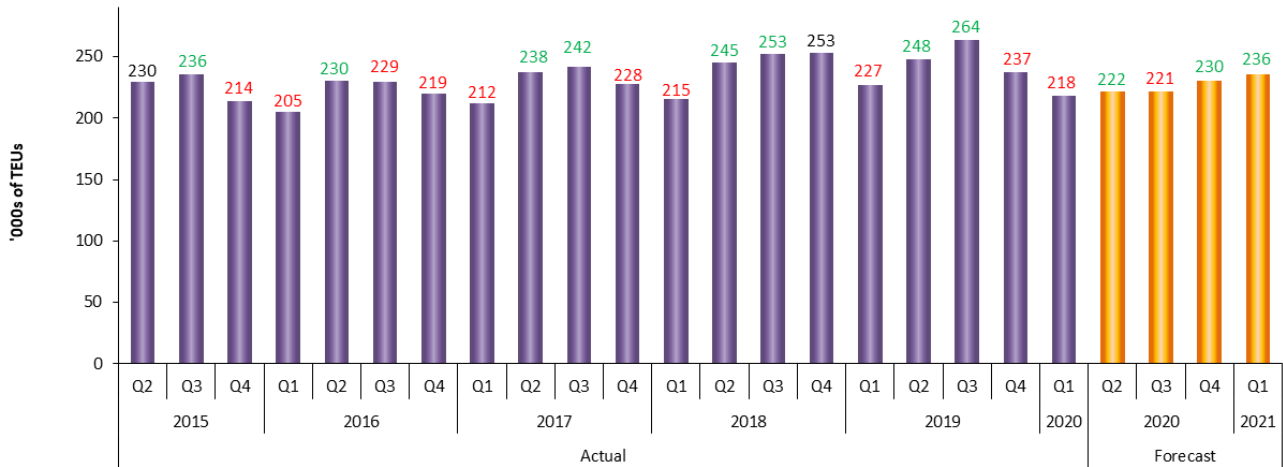
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↘ -16.4%	↘ 2.2%		
		Apr	↗ 24.7%	↘ 0.8%		
		May	↗ 5.9%	↘ -6.3%		
		Jun	↗ 1.3%	↘ -5.1%		
		Jul	↗ 8.5%	↘ 0.5%		
		Aug	↘ -3.7%	↘ -0.4%		
		Sep	↘ -0.4%	↘ -1.9%		
		Oct	↘ -3.6%	↘ -14.1%		
		Nov	↘ -8.9%	↘ -10.5%		
		Dec	↗ 4.8%	↘ -17.3%		
		FORECAST	2020	Jan	↘ 4.0%	↘ -3.9%
				Feb	↘ -28.4%	↘ -20.4%
Mar	↘ -12.3%			↘ -16.4%		
Apr	↗ 37.1%			↘ -8.1%		
May	↘ -1.5%			↘ -14.5%		
Jun	↗ 4.5%			↘ -11.8%		
Jul	↘ -1.9%			↘ -20.2%		
Aug	↗ 9.8%			↘ -9.0%		
Sep	↘ -6.4%			↘ -14.5%		
Oct	↗ 0.7%			↘ -10.6%		

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -5.9%	↘ 3.8%
		Q1	↘ -5.5%	↘ 1.4%
		Q2	↗ 13.9%	↘ 3.1%
		Q3	↘ 3.1%	↘ 4.4%
	2018	Q4	↘ 0.1%	↗ 11.0%
		Q1	↘ -10.4%	↘ 5.3%
		Q2	↘ 9.3%	↘ 1.0%
		Q3	↘ 6.6%	↘ 4.4%
	2019	Q4	↘ -10.1%	↘ -6.2%
		Q1	↘ -7.9%	↘ -3.6%
		Q2	↘ 1.6%	↘ -10.3%
		Q3	↘ -0.3%	↘ -16.1%
FORECAST	2020	Q4	↘ 4.0%	↘ -2.9%
		Q1	↘ 2.3%	↘ 7.8%

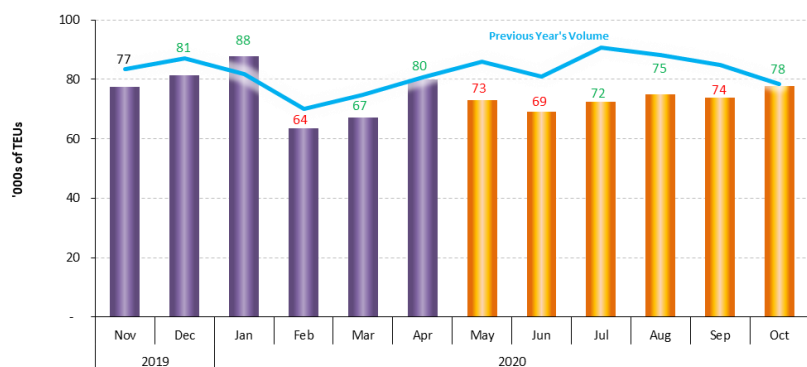
Headlines

- Imports surged by 19.3 percent in April to 80,000 TEUs. The 13,000 TEU gain is down 0.9 percent from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 121.2. This is 1.1 points lower than the 122.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 298,000 TEUs for a 2.9 percent decrease year-on-year (which is up versus last month's 3.6 percent slide).
- The forecast projects a 3.5 percent decrease in imports between May and October versus the past six months (November through April), compared to a 6.6 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.1 percent versus the equivalent period of 2019, with 440,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 9.9 percent with 452,000 TEUs versus the equivalent period of 2019.
- The forecast import volume for 2020 is 892,000 TEUs, which would be an 8.5 percent decrease from 2019.

Monthly Change

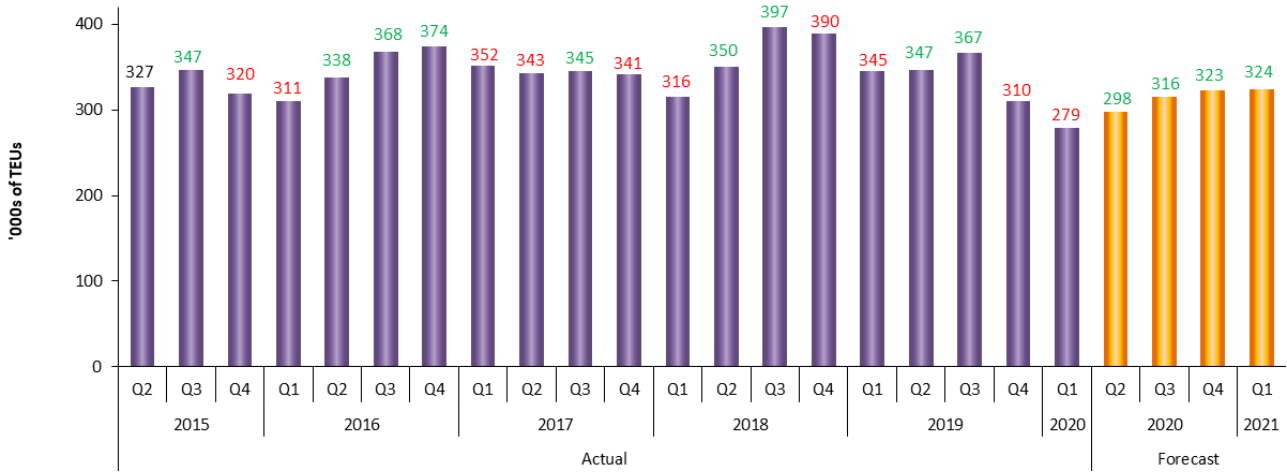
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↘ 6.8%	↗ 12.7%		
		Apr	↘ 8.0%	↘ 7.1%		
		May	↘ 6.5%	↘ 4.2%		
		Jun	↘ -5.9%	↘ -7.2%		
		Jul	↗ 12.0%	↘ 7.5%		
		Aug	↘ -2.5%	↘ 3.1%		
		Sep	↘ -3.9%	↘ 2.8%		
		Oct	↘ -7.4%	↘ -4.6%		
		Nov	↘ -1.6%	↘ -7.2%		
		Dec	↘ 5.1%	↘ -6.6%		
		FORECAST	2020	Jan	↘ 8.1%	↘ 7.3%
				Feb	↘ -27.7%	↘ -9.2%
Mar	↘ 5.5%			↘ -10.3%		
Apr	↗ 19.3%			↘ -0.9%		
May	↘ -8.9%			↘ -15.2%		
Jun	↘ -5.2%			↘ -14.6%		
Jul	↘ 4.8%			↘ -20.1%		
Aug	↘ 3.6%			↘ -15.1%		
Sep	↘ -1.3%			↘ -12.8%		
Oct	↘ 5.2%			↘ -0.9%		

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -1.2%	↓ -8.9%
		Q1	↓ -7.5%	↓ -10.2%
		Q2	↑ 10.9%	↑ 2.2%
		Q3	↑ 13.4%	↑ 15.0%
	2018	Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↑ 9.4%
		Q2	↑ 0.5%	↓ -0.9%
		Q3	↑ 5.7%	↓ -7.6%
2019	Q4	↓ -15.4%	↓ -20.4%	
	Q1	↓ -10.2%	↓ -19.3%	
	Q2	↑ 7.0%	↓ -14.1%	
	Q3	↑ 5.9%	↓ -13.9%	
FORECAST	2020	Q4	↑ 2.5%	↑ 4.2%
		Q1	↑ 0.2%	↑ 16.3%

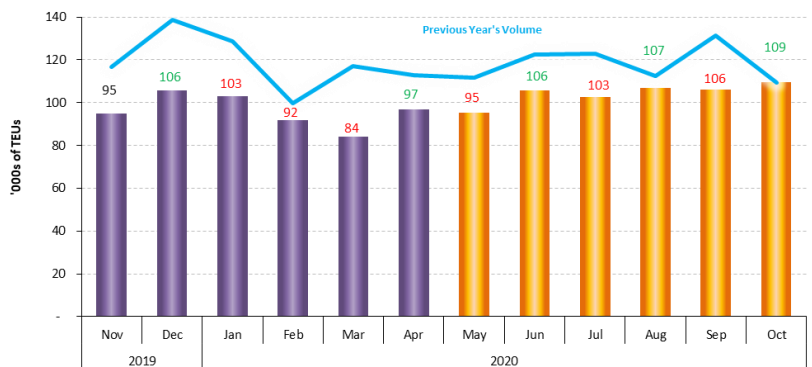
Headlines

- Imports surged by 15.4 in April, increasing by 13,000 TEUs to 97,000 TEUs. This equates to a 13.9 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 86.5. This is 14.0 points lower than the 100.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 376,000 TEUs for an 18.0 percent drop year-on-year (which is up versus last month's 19.3 percent fall).
- The forecast projects an 8.6 percent increase in imports between May and October versus the past six months (November through April), compared to a 0.4 percent decrease between the same two periods of last year.
- The first half of 2020 is forecast to fall by 16.7 percent versus the equivalent period of 2019, with 577,000 TEUs.
- The second half of 2020 is forecast to decrease by 5.6 percent (to 639,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.22 million TEUs, which would be an 11.2 percent decrease from 2019.

Monthly Change

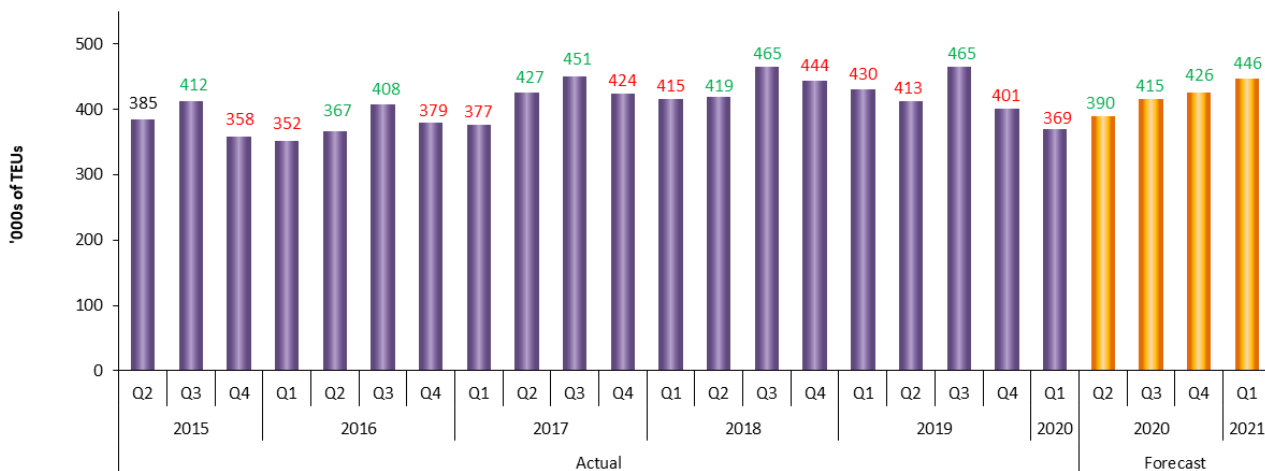
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↑ 17.4%	↑ 11.9%		
		Apr	↓ -3.7%	↑ 11.5%		
		May	↓ -0.8%	↓ -5.7%		
		Jun	↑ 9.8%	↓ -6.1%		
		Jul	↑ 0.2%	↓ -6.0%		
		Aug	↓ -8.7%	↓ -2.6%		
		Sep	↑ 17.1%	↓ -12.9%		
		Oct	↓ -16.7%	↓ -18.6%		
		Nov	↓ -13.2%	↓ -18.5%		
		Dec	↑ 11.4%	↓ -23.8%		
		2020	2020	Jan	↓ -2.8%	↓ -20.0%
				Feb	↓ -10.9%	↓ -8.0%
Mar	↓ -8.3%			↓ -28.2%		
Apr	↑ 15.4%			↓ -13.9%		
FORECAST	2020	May	↓ -1.6%	↓ -14.6%		
		Jun	↑ 10.6%	↓ -13.9%		
		Jul	↓ -2.8%	↓ -16.6%		
		Aug	↑ 4.0%	↓ -5.0%		
Sep	↓ -0.4%	↓ -19.2%				
Oct	↑ 3.0%	↑ 0.0%				

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -6.0%	↗ 11.6%
		Q1	↘ -1.9%	↗ 10.2%
		Q2	↗ 0.7%	↘ -1.9%
		Q3	↗ 11.2%	↘ 3.3%
	2018	Q4	↘ -4.6%	↗ 4.8%
		Q1	↘ -3.1%	↗ 3.6%
		Q2	↘ -3.9%	↘ -1.2%
		Q3	↗ 12.5%	↘ -0.1%
	2019	Q4	↘ -13.8%	↘ -9.8%
		Q1	↘ -7.8%	↘ -14.2%
		Q2	↗ 5.6%	↘ -5.7%
		Q3	↗ 6.5%	↘ -10.7%
FORECAST	2020	Q4	↗ 2.7%	↗ 6.4%
		Q1	↗ 4.7%	↗ 20.9%

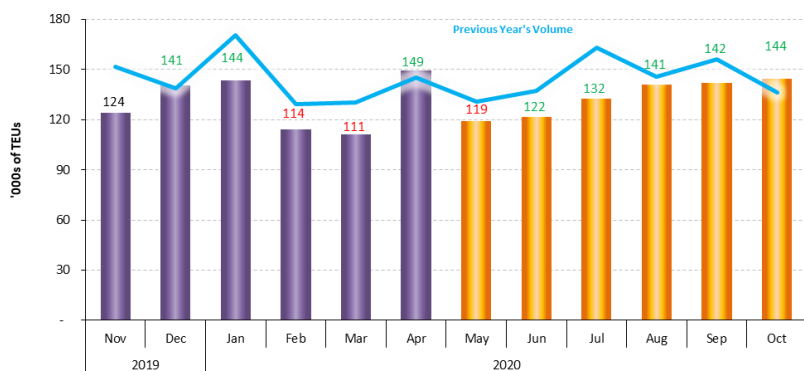
Headlines

- Imports surged in April, increasing by 34.0 percent to 149,000 TEUs. The 38,000 TEU jump equates to a 2.8 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 132.7. This is 3.6 points higher than the 129.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 518,000 TEUs for a 9.9 percent decrease year-on-year (which is up versus last month's 14.2 percent fall).
- The forecast projects a 2.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 0.4 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 10.0 percent versus the equivalent period of 2019, with 759,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 2.8 percent (to 842,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.60 million TEUs, which would be a 6.4 percent decrease from 2019.

Monthly Change

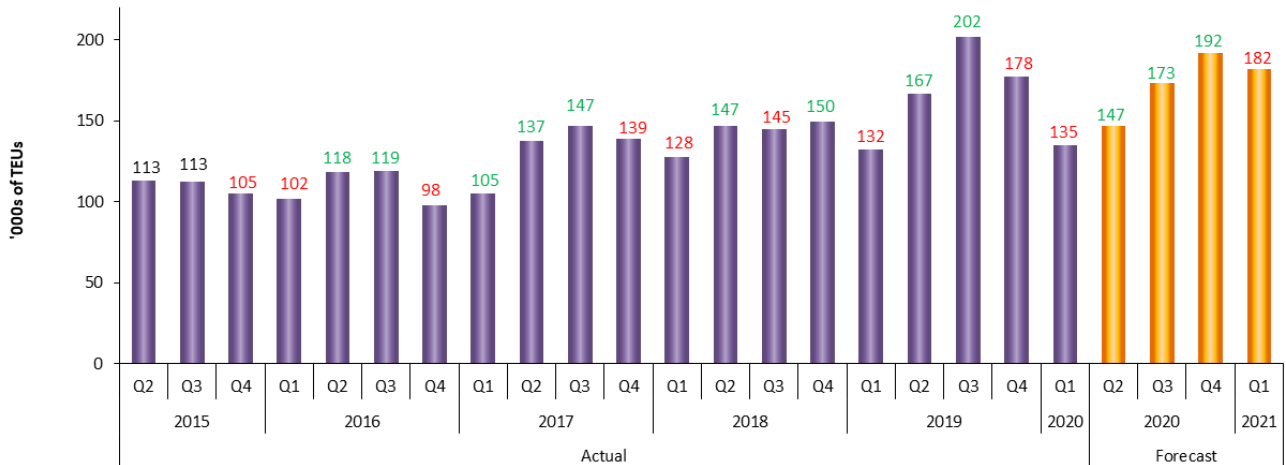
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 0.8%	↘ -7.2%		
		Apr	↗ 11.3%	↗ 11.4%		
		May	↘ -9.9%	↘ -10.4%		
		Jun	↗ 5.1%	↘ -3.3%		
		Jul	↗ 18.5%	↘ -0.4%		
		Aug	↘ -10.5%	↗ 7.7%		
		Sep	↗ 7.2%	↘ -6.2%		
		Oct	↘ -12.9%	↘ -11.4%		
		Nov	↘ -9.0%	↘ -18.3%		
		Dec	↗ 13.4%	↗ 1.4%		
		FORECAST	2020	Jan	↗ 2.2%	↘ -15.7%
				Feb	↘ -20.5%	↘ -11.8%
Mar	↘ -2.5%			↘ -14.6%		
Apr	↗ 34.0%			↗ 2.8%		
May	↘ -20.2%			↘ -8.9%		
Jun	↗ 2.0%			↘ -11.6%		
Jul	↗ 8.8%			↘ -18.8%		
Aug	↗ 6.6%			↘ -3.2%		
Sep	↗ 0.5%	↘ -9.3%				
Oct	↗ 1.9%	↗ 6.1%				

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -5.5%	↑ 41.8%
		Q1	↓ -8.1%	↑ 21.1%
		Q2	↑ 15.3%	↑ 7.0%
		Q3	↓ -1.6%	↓ -1.4%
	2018	Q4	↑ 3.4%	↑ 7.8%
		Q1	↓ -11.6%	↑ 3.8%
		Q2	↑ 26.2%	↑ 13.6%
		Q3	↑ 20.8%	↑ 39.4%
	2019	Q4	↓ -11.9%	↑ 18.7%
		Q1	↓ -24.1%	↑ 1.8%
		Q2	↑ 9.1%	↓ -12.0%
		Q3	↑ 18.0%	↓ -14.0%
FORECAST	2020	Q4	↑ 10.7%	↑ 8.1%
	2021	Q1	↓ -5.3%	↑ 34.9%

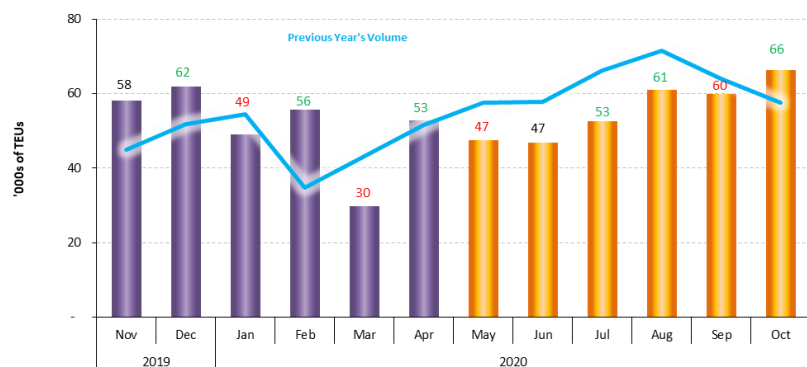
Headlines

- Imports surged by 76.8 percent in April to 53,000 TEUs, which is a record high for the month of April. The 23,000 TEU jump equates to a 2.0 percent gain over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 198.9. This is 3.9 points higher than the 195.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 187,000 TEUs for a 1.9 percent increase year-on-year (which is up versus last month's 1.8 percent gain).
- The forecast projects an 8.7 percent increase in imports between May and October versus the past six months (November through April), compared to a 33.5 percent surge between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 5.9 percent versus the equivalent period of 2019, with 282,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 3.6 percent (to 365,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 647,000 TEUs, which would be a 4.6 percent decrease from 2019.

Monthly Change

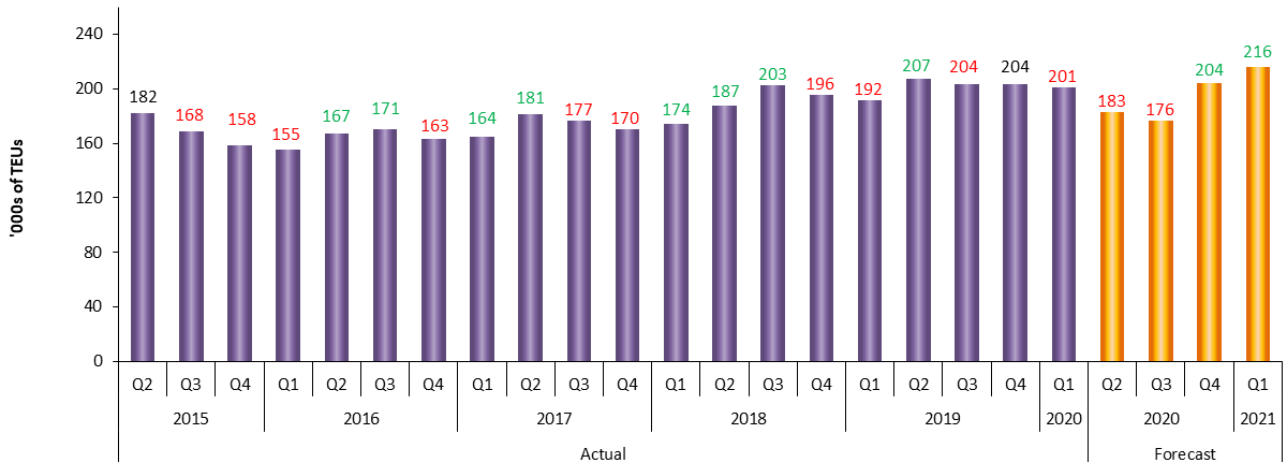
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2019	Mar	↑ 24.1%	↑ 11.6%	
		Apr	↑ 19.9%	↑ 18.4%	
		May	↑ 11.4%	↑ 11.2%	
		Jun	↔ 0.3%	↑ 11.9%	
		Jul	↑ 14.8%	↑ 29.7%	
		Aug	↑ 7.8%	↑ 86.3%	
		Sep	↓ -10.5%	↑ 15.7%	
		Oct	↓ -9.9%	↑ 8.8%	
		Nov	↔ 0.9%	↑ 29.7%	
		Dec	↔ 6.2%	↑ 19.2%	
		2020	Jan	↓ -20.5%	↓ -9.8%
			Feb	↑ 13.4%	↑ 60.4%
Mar	↓ -46.5%		↓ -30.8%		
Apr	↑ 76.8%		↑ 2.0%		
FORECAST	2020	May	↓ -10.1%	↓ -17.7%	
		Jun	↔ -1.1%	↓ -18.9%	
		Jul	↑ 12.3%	↓ -20.6%	
		Aug	↑ 15.9%	↓ -14.6%	
		Sep	↓ -1.8%	↓ -6.4%	
		Oct	↑ 10.8%	↑ 15.2%	

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -3.6%	↗ 4.3%
		Q1	↗ 2.1%	↗ 5.9%
		Q2	↗ 7.6%	↗ 3.4%
		Q3	↗ 8.3%	↗ 14.7%
	2018	Q4	↓ -3.5%	↗ 14.8%
		Q1	↓ -2.0%	↗ 10.2%
		Q2	↗ 8.1%	↗ 10.8%
		Q3	↓ -1.8%	↗ 0.4%
	2019	Q4	↓ -0.1%	↗ 4.0%
		Q1	↓ -1.4%	↗ 4.7%
		Q2	↓ -9.0%	↓ -12.0%
		Q3	↓ -3.3%	↓ -13.4%
FORECAST	2020	Q4	↗ 15.6%	↗ 0.3%
		Q1	↗ 5.9%	↗ 7.7%

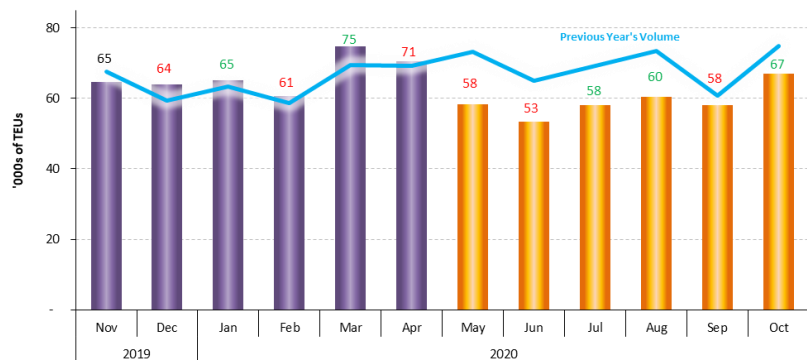
Headlines

- Imports decreased by 5.6 percent in April to 71,000 TEUs, a record high for the month of April. The 4,000 TEU slide equates to a 2.1 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 145.4. This is 3.1 points higher than the 142.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 271,000 TEUs for a 4.0 percent increase year-on-year (which is up versus last month's 4.7 percent gain).
- The forecast projects an 11.1 percent drop in imports between May and October versus the past six months (November through April), compared to a 7.4 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 4.0 percent versus the equivalent period of 2019, with 383,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.5 percent (to 381,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 764,000 TEUs, which would be a 5.3 percent decrease from 2019.

Monthly Change

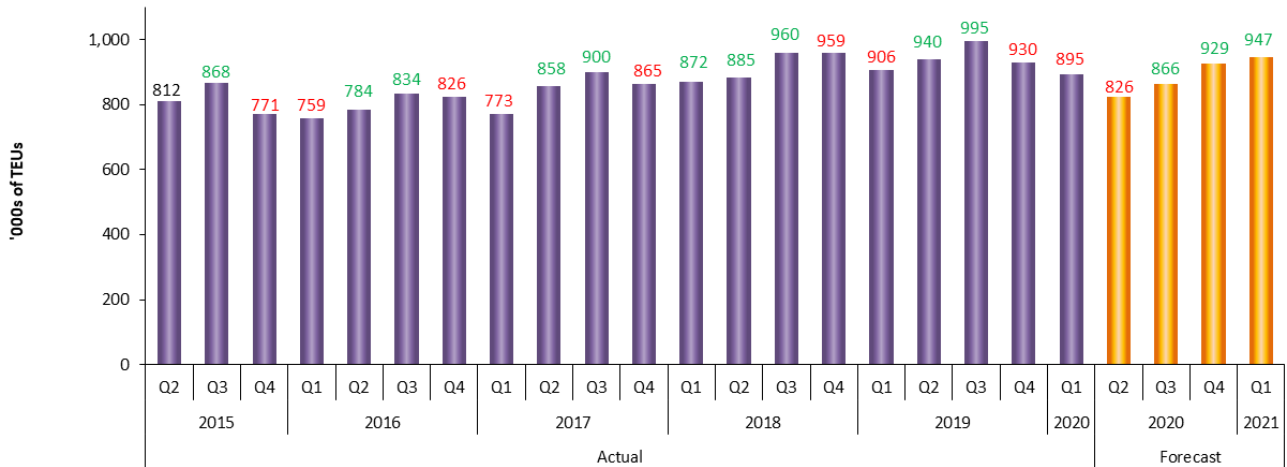
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 18.6%	↗ 8.9%		
		Apr	↓ -0.5%	↗ 8.5%		
		May	↗ 5.7%	↗ 10.0%		
		Jun	↓ -11.1%	↗ 14.2%		
		Jul	↗ 6.6%	↓ -7.6%		
		Aug	↗ 6.1%	↗ 11.0%		
		Sep	↓ -17.4%	↓ -1.1%		
		Oct	↗ 23.1%	↗ 9.1%		
		Nov	↓ -13.5%	↓ -4.3%		
		Dec	↓ -1.2%	↗ 7.5%		
		FORECAST	2020	Jan	↗ 1.8%	↗ 2.6%
				Feb	↓ -6.8%	↗ 3.4%
Mar	↗ 23.4%			↗ 7.6%		
Apr	↓ -5.6%			↗ 2.1%		
May	↓ -17.3%			↓ -20.2%		
Jun	↓ -8.4%			↓ -17.8%		
Jul	↗ 8.5%			↓ -16.3%		
Aug	↗ 4.0%			↓ -17.9%		
Sep	↓ -3.9%			↓ -4.5%		
Oct	↗ 15.6%			↓ -10.3%		

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↓ -3.9%	↑ 4.8%
		Q1	↑ 0.8%	↑ 12.8%
		Q2	↑ 1.5%	↑ 3.3%
		Q3	↑ 8.4%	↑ 6.6%
	2018	Q4	↓ -0.1%	↑ 10.8%
		Q1	↓ -5.5%	↑ 3.9%
		Q2	↑ 3.8%	↑ 6.2%
		Q3	↑ 5.9%	↑ 3.7%
	2019	Q4	↓ -6.6%	↓ -3.0%
		Q1	↓ -3.8%	↓ -1.2%
		Q2	↓ -7.7%	↓ -12.2%
		Q3	↑ 4.8%	↓ -13.0%
FORECAST	2020	Q4	↑ 7.3%	↓ -0.1%
	2021	Q1	↑ 2.0%	↑ 5.9%

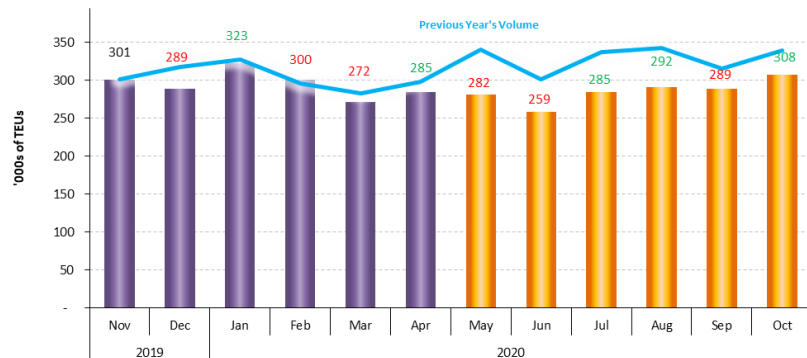
Headlines

- Imports increased by 5.0 percent (or 14,000 TEU) in April to 285,000 TEUs. This equates to a 4.3 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 124.0. This is 6.0 points lower than the 130.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 1.18 million TEUs for a 2.0 percent decrease year-on-year (which is down versus last month's 1.2 percent slide).
- The forecast projects a 3.2 percent decrease in imports between May and October versus the past six months (November through April), compared to an 8.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 6.8 percent versus the equivalent period of 2019, with 1.72 million TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.8 percent (to 1.79 million TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 3.51 million TEUs, which would be a 6.8 percent decrease from 2019.

Monthly Change

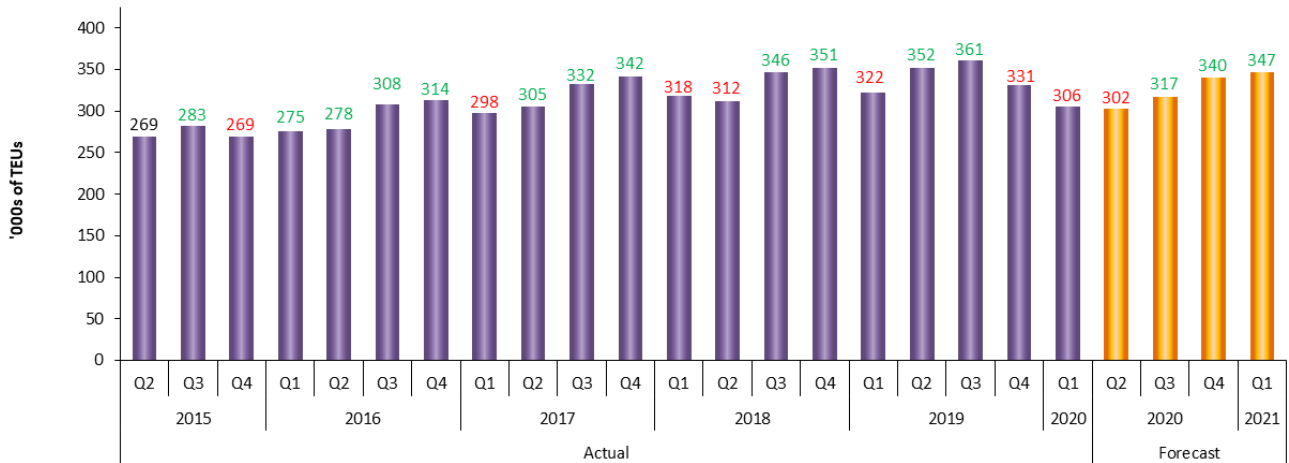
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↓ -4.2%	↓ -1.9%		
		Apr	↑ 5.2%	↑ 9.1%		
		May	↑ 14.4%	↑ 12.8%		
		Jun	↓ -11.4%	↓ -2.8%		
		Jul	↑ 11.7%	↑ 4.6%		
		Aug	↑ 1.7%	↑ 2.7%		
		Sep	↓ -7.8%	↑ 3.9%		
		Oct	↑ 7.5%	↑ 0.0%		
		Nov	↓ -11.3%	↓ -0.2%		
		Dec	↓ -4.0%	↓ -8.9%		
		FORECAST	2020	Jan	↑ 11.7%	↓ -1.4%
				Feb	↓ -6.9%	↑ 1.7%
Mar	↓ -9.6%			↓ -4.1%		
Apr	↑ 5.0%			↓ -4.3%		
2020	May		↓ -1.1%	↓ -17.3%		
	Jun		↓ -8.1%	↓ -14.2%		
	Jul		↑ 10.0%	↓ -15.5%		
	Aug		↑ 2.4%	↓ -14.9%		
	Sep		↓ -0.9%	↓ -8.5%		
	Oct		↑ 6.4%	↓ -9.4%		

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↗ 2.9%	↗ 8.9%
		Q1	↘ -7.0%	↘ 6.6%
		Q2	↘ -1.7%	↘ 2.4%
		Q3	↗ 10.9%	↘ 4.2%
	2018	Q4	↗ 1.5%	↘ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
	2019	Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
		Q2	↘ -1.0%	↘ -14.0%
		Q3	↗ 4.8%	↘ -12.3%
FORECAST	2020	Q4	↗ 7.2%	↘ 2.6%
		Q1	↗ 2.1%	↗ 13.5%

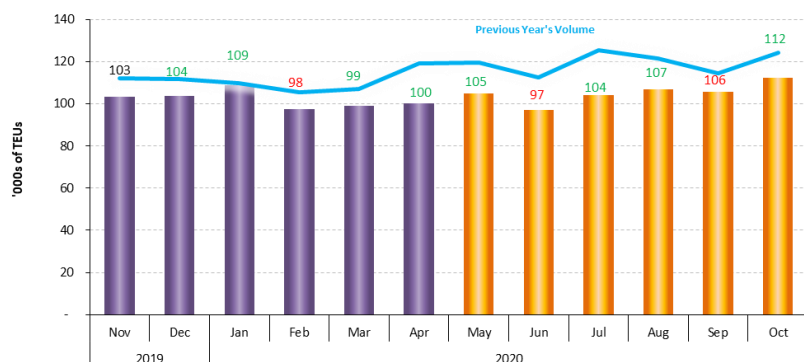
Headlines

- Imports increased by 1.2 percent in April to 100,000 TEUs. The 1,000 TEU gain equates to a 15.9 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 138.3. This is 26.1 points lower than the 164.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 406,000 TEUs for an 8.1 percent decrease year-on-year (which is down versus last month's 5.1 percent slide).
- The forecast projects a 3.0 percent increase in imports between May and October versus the past six months (November through April), compared to a 7.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to fall by 9.8 percent versus the equivalent period of 2019, with 608,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 5.2 percent (to 657,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.26 million TEUs, which would be a 7.4 percent decrease from 2019.

Monthly Change

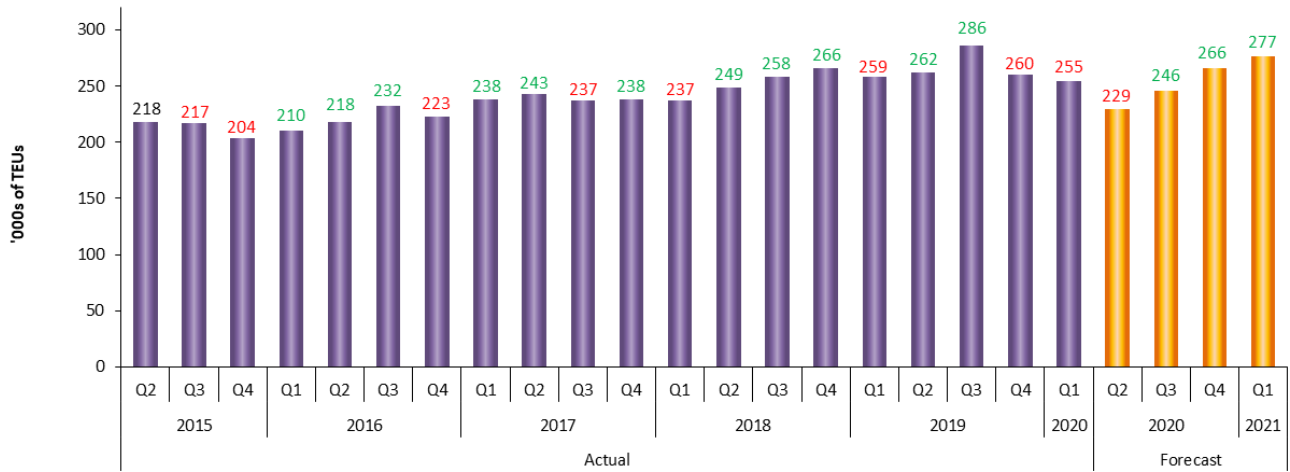
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 1.6%	↘ -5.4%		
		Apr	↗ 11.4%	↗ 22.2%		
		May	↗ 0.3%	↗ 10.1%		
		Jun	↘ -5.8%	↘ 6.3%		
		Jul	↗ 11.2%	↘ 4.3%		
		Aug	↘ -3.0%	↘ 3.8%		
		Sep	↘ -5.7%	↘ 5.2%		
		Oct	↗ 8.3%	↘ -2.8%		
		Nov	↘ -16.7%	↘ -7.8%		
		Dec	↗ 0.3%	↘ -7.0%		
		FORECAST	2020	Jan	↘ 5.0%	↘ -0.8%
				Feb	↘ -10.4%	↘ -7.4%
Mar	↗ 1.6%			↘ -7.4%		
Apr	↗ 1.2%			↘ -15.9%		
2020	May		↗ 4.7%	↘ -12.2%		
	Jun		↘ -7.5%	↘ -13.8%		
	Jul		↗ 7.3%	↘ -16.8%		
	Aug		↗ 2.6%	↘ -12.1%		
	Sep		↘ -1.0%	↘ -7.7%		
	Oct		↗ 6.2%	↘ -9.4%		

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↗ 0.4%	↗ 6.6%
		Q1	↘ -0.3%	↘ -0.4%
		Q2	↗ 5.0%	↗ 2.6%
		Q3	↗ 3.7%	↗ 9.0%
	2018	Q4	↗ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↗ 9.1%
		Q2	↗ 1.2%	↗ 5.1%
		Q3	↗ 9.3%	↗ 10.7%
	2019	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -10.1%	↘ -12.4%
		Q3	↗ 7.2%	↘ -14.1%
FORECAST	2020	Q4	↗ 8.2%	↗ 2.3%
		Q1	↗ 4.1%	↗ 8.5%

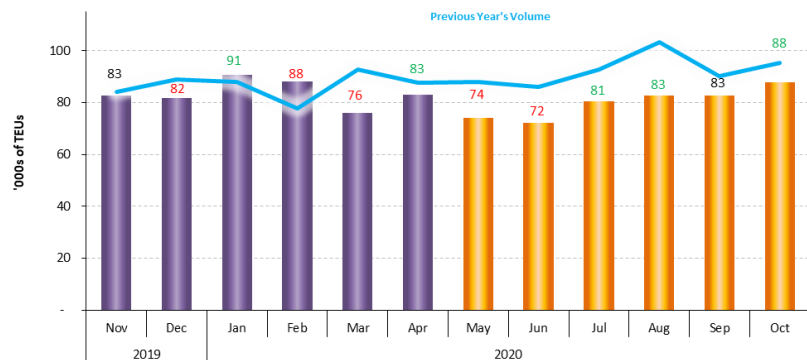
Headlines

- Imports increased by 9.1 percent in April to 83,000 TEUs. The 7,000 TEU gain equates to a 5.4 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 153.8. This is 8.8 points lower than the 162.6 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 338,000 TEUs for a 2.5 percent decrease year-on-year (which is down versus last month's 1.5 percent slide).
- The forecast projects a 4.4 percent decrease in imports between May and October versus the past six months (November through April), compared to a 6.9 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.0 percent versus the equivalent period of 2019, with 484,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.3 percent (to 512,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 996,000 TEUs, which would be a 6.6 percent decrease from 2019.

Monthly Change

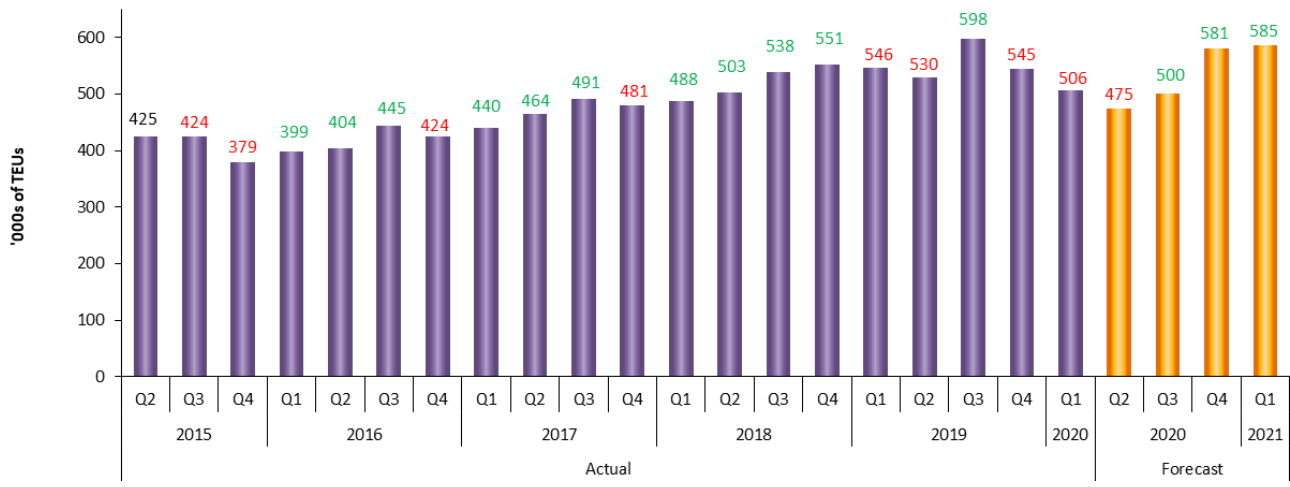
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 19.6%	↗ 5.0%		
		Apr	↘ -5.6%	↗ 12.0%		
		May	↗ 0.4%	↗ 3.2%		
		Jun	↘ -2.2%	↗ 0.8%		
		Jul	↗ 7.7%	↗ 5.9%		
		Aug	↗ 11.3%	↗ 14.0%		
		Sep	↘ -12.7%	↗ 12.4%		
		Oct	↗ 5.8%	↗ 2.5%		
		Nov	↘ -13.1%	↘ -1.6%		
		Dec	↘ -1.2%	↘ -8.2%		
		FORECAST	2020	Jan	↗ 10.9%	↗ 2.9%
				Feb	↘ -2.7%	↗ 13.5%
Mar	↘ -13.8%			↘ -18.1%		
Apr	↗ 9.1%			↘ -5.4%		
2020	May		↘ -10.5%	↘ -15.7%		
	Jun		↘ -2.9%	↘ -16.2%		
	Jul		↗ 11.8%	↘ -13.1%		
	Aug		↗ 2.5%	↘ -20.0%		
Sep	↗ 0.0%	↘ -8.3%				
Oct	↗ 6.5%	↘ -7.7%				

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↘ -2.1%	↗ 13.3%
		Q1	↗ 1.6%	↗ 11.0%
		Q2	↗ 3.0%	↘ 8.4%
		Q3	↗ 7.0%	↘ 9.7%
	2018	Q4	↗ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↘ 5.3%
		Q3	↗ 12.9%	↗ 11.0%
	2019	Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -6.1%	↘ -10.3%
		Q3	↗ 5.3%	↘ -16.3%
FORECAST	2021	Q1	↗ 0.7%	↗ 15.7%

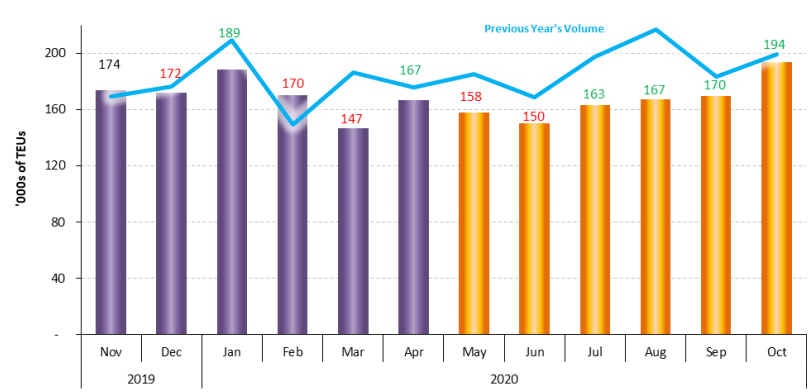
Headlines

- Imports surged by 13.4 percent in April to 167,000 TEUs. The 20,000 TEU increase equates to a 5.1 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 183.8. This is 9.9 points lower than the 193.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 672,000 TEUs for a 6.8 percent decrease year-on-year (which is up versus last month's 7.3 percent slide).
- The forecast projects a 1.5 percent decrease in imports between May and October versus the past six months (November through April), compared to a 7.9 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 8.8 percent versus the equivalent period of 2019, with 981,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 5.4 percent (to 1.08 million TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 2.06 million TEUs, which would be a 7.0 percent decrease from 2019.

Monthly Change

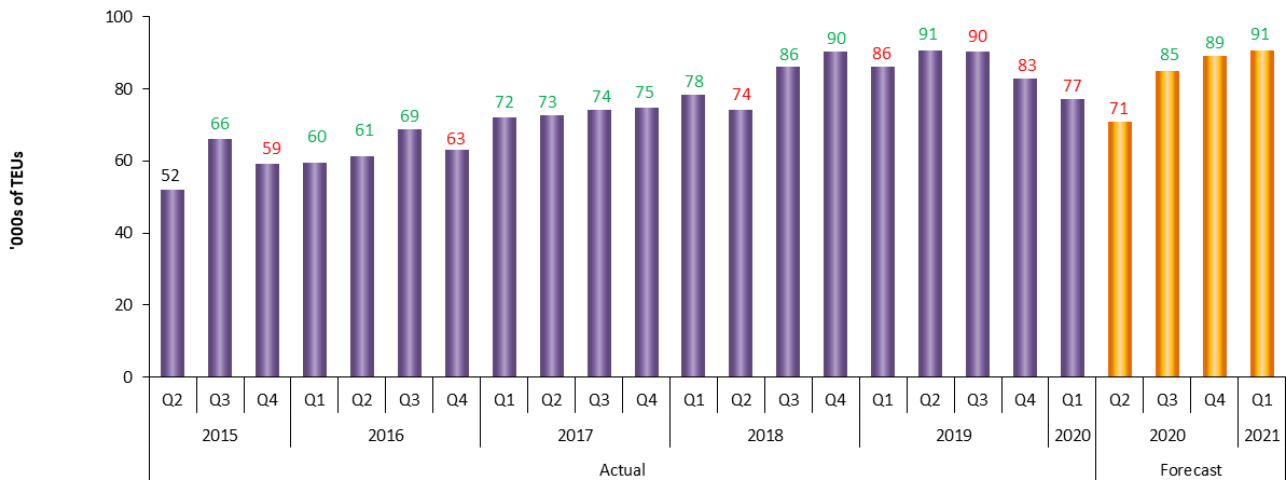
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 24.5%	↗ 16.7%		
		Apr	↘ -5.7%	↘ 8.6%		
		May	↗ 5.5%	↗ 11.7%		
		Jun	↘ -8.9%	↘ -3.9%		
		Jul	↗ 16.9%	↘ 8.5%		
		Aug	↗ 10.0%	↗ 18.7%		
		Sep	↘ -15.5%	↘ 5.6%		
		Oct	↗ 8.7%	↘ -3.1%		
		Nov	↘ -12.8%	↘ 2.8%		
		Dec	↘ -1.0%	↘ -2.4%		
		FORECAST	2020	Jan	↘ 9.7%	↘ -9.9%
				Feb	↘ -9.9%	↗ 13.6%
Mar	↘ -13.5%			↘ -21.1%		
Apr	↗ 13.4%			↘ -5.1%		
May	↘ -5.1%			↘ -14.7%		
Jun	↘ -5.0%			↘ -11.0%		
Jul	↘ 8.5%			↘ -17.4%		
Aug	↗ 2.7%			↘ -22.8%		
Sep	↗ 1.4%	↘ -7.4%				
Oct	↗ 14.2%	↘ -2.8%				

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↔ 0.5%	↑ 18.6%
		Q1	↔ 4.7%	↔ 8.6%
		Q2	↓ -5.3%	↔ 2.0%
		Q3	↑ 16.1%	↑ 15.7%
	2018	Q4	↔ 5.0%	↔ 20.9%
		Q1	↔ -4.5%	↑ 10.2%
		Q2	↔ 5.0%	↑ 22.2%
		Q3	↔ -0.3%	↔ 5.0%
	2019	Q4	↔ -8.3%	↔ -8.3%
		Q1	↔ -6.8%	↓ -10.5%
		Q2	↔ -8.2%	↓ -21.7%
		Q3	↑ 19.8%	↔ -6.0%
FORECAST	2020	Q4	↔ 4.9%	↔ 7.6%
		Q1	↔ 1.7%	↑ 17.3%

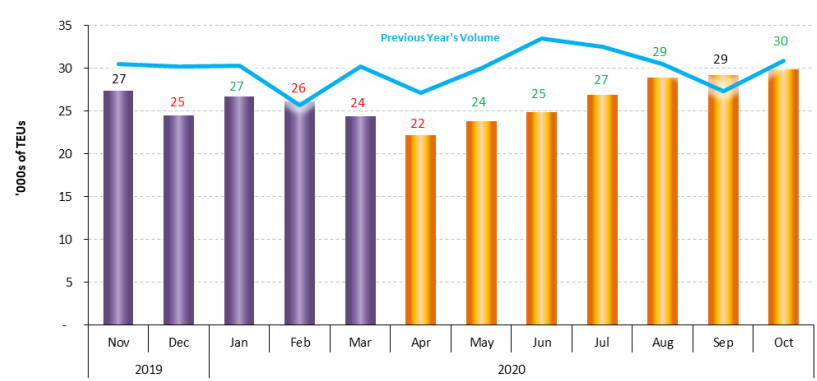
Headlines

- Imports decreased by an estimated 2,000 TEUs to 22,000 TEUs in April (the Port of Jacksonville had not released April data at the time of publication). The 9.4 percent slide from March would be 18.3 percent lower than the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 138.2 This is 31.0 points lower than the 169.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 99,000 TEUs for a 12.3 percent fall year-on-year (which is down versus last month's 10.5 percent drop).
- The forecast projects an 8.1 percent increase in imports between May and October versus the past six months (November through April), compared to a 6.1 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to drop by 16.2 percent versus the equivalent period of 2019, with 148,000 TEUs.
- The import volume in the second half of 2020 is forecast to increase by 0.5 percent (to 174,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 322,000 TEUs, which would be a 7.9 percent decrease from 2019.

Monthly Change

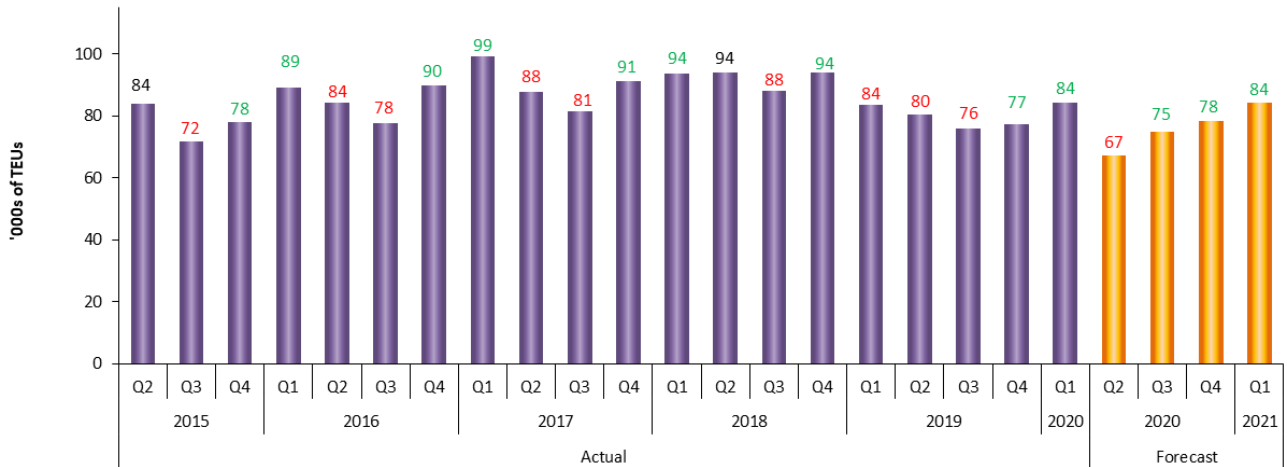
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↑ 17.5%	↔ 9.9%		
		Apr	↓ -10.3%	↑ 44.0%		
		May	↑ 10.8%	↔ 7.5%		
		Jun	↑ 11.5%	↑ 22.2%		
		Jul	↔ -2.9%	↑ 19.7%		
		Aug	↔ -6.2%	↔ 6.9%		
		Sep	↓ -10.4%	↓ -10.0%		
		Oct	↑ 13.1%	↔ 4.4%		
		Nov	↓ -11.3%	↓ -10.3%		
		Dec	↓ -10.5%	↓ -18.8%		
		FORECAST	2020	Jan	↔ 8.9%	↔ -11.9%
				Feb	↔ -2.3%	↔ 1.5%
Mar	↔ -6.3%			↓ -19.1%		
Apr	↔ -9.4%			↓ -18.3%		
May	↔ 7.7%			↓ -20.6%		
Jun	↔ 4.5%			↓ -25.6%		
Jul	↔ 7.8%			↓ -17.4%		
Aug	↔ 7.6%			↔ -5.2%		
Sep	↔ 0.9%			↔ 6.8%		
Oct	↔ 2.4%			↔ -3.3%		

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↑ 11.7%	↔ 1.4%
		Q1	↔ 3.1%	↓ -5.3%
		Q2	↔ 0.0%	↔ 7.0%
		Q3	↔ -6.2%	↔ 8.0%
	2018	Q4	↔ 6.7%	↔ 3.2%
		Q1	↓ -11.0%	↓ -10.9%
		Q2	↔ -3.8%	↓ -14.3%
		Q3	↔ -5.7%	↓ -13.9%
	2019	Q4	↔ 2.1%	↓ -17.6%
		Q1	↔ 8.6%	↔ 0.6%
		Q2	↓ -20.1%	↓ -16.5%
		Q3	↑ 11.7%	↔ -1.1%
FORECAST	2020	Q4	↔ 4.3%	↔ 1.1%
	2021	Q1	↔ 7.7%	↔ 0.2%

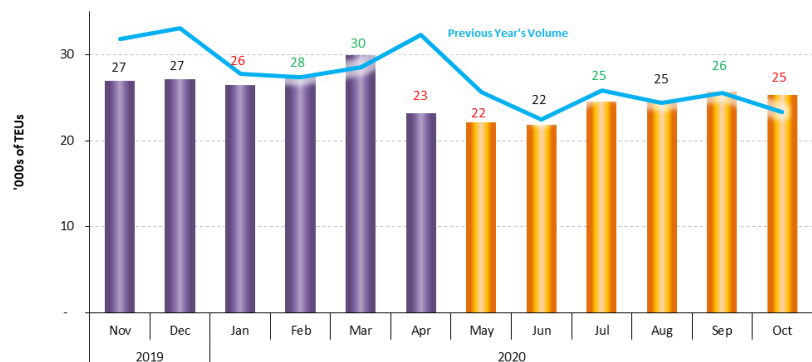
Headlines

- Imports fell by 22.7 percent in April to 23,000 TEUs. The 7,000 TEU decrease equates to a 28.3 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 106.8. This is 42.2 points lower than the 149.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 107,000 TEUs for a 7.5 percent decrease year-on-year (which is down versus last month's 1.3 percent slide).
- The forecast projects a 10.5 percent drop in imports between May and October versus the past six months (November through April), compared to an 18.6 percent fall between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.8 percent versus the equivalent period of 2019, with 151,000 TEUs.
- The import volume in the second half of 2020 is forecast to be level with the equivalent period of 2019 at 153,000 TEUs.
- The forecast import volume for 2020 is 304,000 TEUs, which would be a 4.0 percent decrease from 2019.

Monthly Change

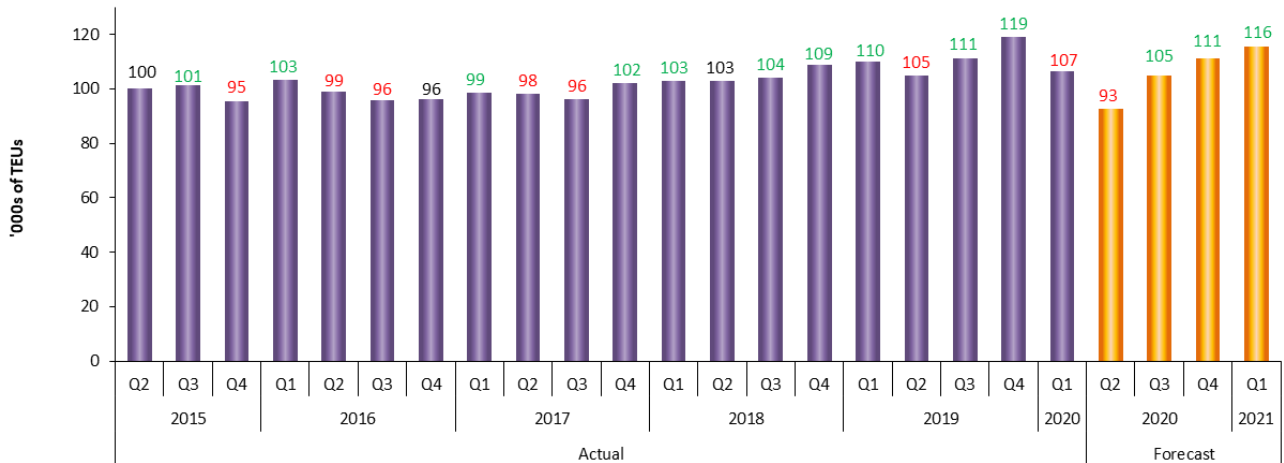
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↔ 4.2%	↔ -9.5%		
		Apr	↑ 13.3%	↔ -5.1%		
		May	↓ -20.7%	↓ -13.8%		
		Jun	↓ -12.3%	↓ -25.1%		
		Jul	↑ 14.9%	↔ -6.3%		
		Aug	↔ -5.4%	↓ -22.3%		
		Sep	↔ 4.9%	↔ -11.9%		
		Oct	↔ -8.9%	↓ -19.7%		
		Nov	↑ 15.7%	↔ -15.3%		
		Dec	↔ 0.6%	↓ -17.9%		
		FORECAST	2020	Jan	↔ -2.5%	↔ -4.6%
				Feb	↔ 4.5%	↔ 1.1%
Mar	↔ 8.3%			↔ 5.1%		
Apr	↓ -22.7%			↓ -28.3%		
2020	May		↔ -4.5%	↓ -13.6%		
	Jun		↔ -1.3%	↔ -2.7%		
	Jul		↑ 12.3%	↔ -5.0%		
	Aug		↔ 0.9%	↔ 1.4%		
Sep	↔ 3.9%	↔ 0.5%				
Oct	↔ -1.4%	↔ 8.8%				

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	↗ 6.0%	↗ 6.2%
		Q1	↗ 0.8%	↗ 4.1%
		Q2	↔ 0.0%	↗ 4.8%
		Q3	↗ 1.1%	↗ 8.1%
	2018	Q4	↗ 4.7%	↗ 6.7%
		Q1	↗ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↗ 2.1%
		Q3	↗ 5.8%	↗ 6.8%
	2019	Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -13.2%	↘ -11.8%
		Q3	↗ 13.4%	↘ -5.5%
FORECAST	2020	Q4	↗ 6.0%	↘ -6.5%
		Q1	↗ 3.8%	↗ 8.3%

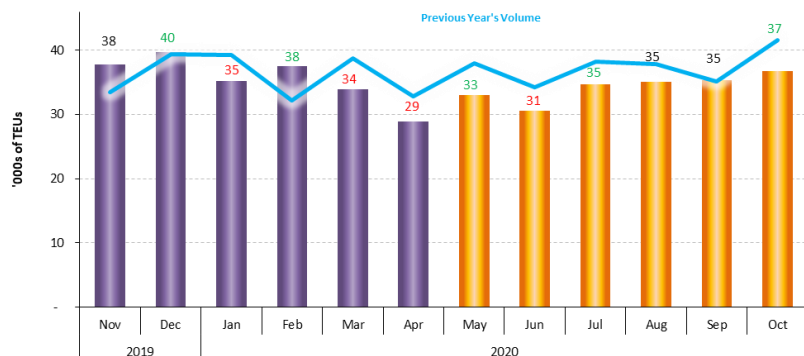
Headlines

- Imports fell by 14.6 percent in April to 29,000 TEUs. The 5,000 TEU slide equates to an 11.8 percent fall from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 100.3. This is 13.5 points lower than the 113.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 136,000 TEUs for a 5.1 percent decrease year-on-year (which is down versus last month's 3.1 percent slide).
- The forecast projects a 3.5 percent decrease in imports between May and October versus the past six months (November through April), compared to a 4.2 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 7.4 percent versus the equivalent period of 2019, with 199,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 6.0 percent (to 216,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 416,000 TEUs, which would be a 6.7 percent decrease from 2019.

Monthly Change

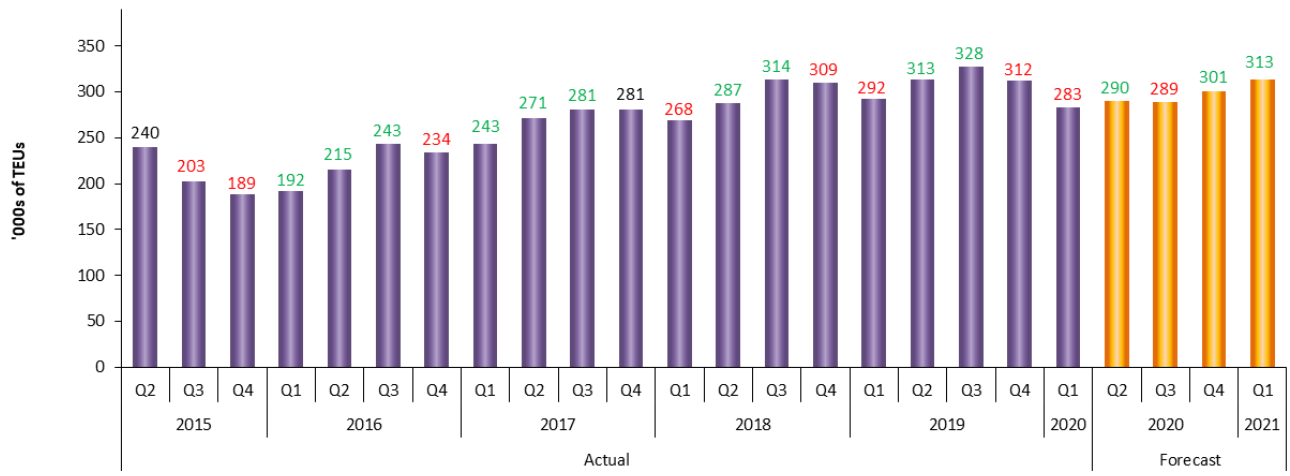
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	↗ 20.4%	↗ 1.0%		
		Apr	↘ -15.1%	↗ 4.3%		
		May	↗ 15.6%	↗ 3.8%		
		Jun	↘ -9.8%	↘ -1.7%		
		Jul	↗ 11.7%	↗ 18.6%		
		Aug	↘ -1.2%	↘ -1.5%		
		Sep	↘ -7.2%	↗ 4.8%		
		Oct	↗ 18.6%	↗ 15.4%		
		Nov	↘ -9.3%	↗ 12.7%		
		Dec	↗ 5.0%	↗ 0.8%		
		FORECAST	2020	Jan	↘ -11.1%	↘ -10.3%
				Feb	↗ 6.6%	↗ 16.9%
Mar	↘ -9.8%			↘ -12.4%		
Apr	↘ -14.6%			↘ -11.8%		
2020	May		↗ 14.3%	↘ -12.8%		
	Jun		↘ -7.5%	↘ -10.7%		
	Jul		↗ 13.3%	↘ -9.4%		
	Aug		↗ 1.4%	↘ -7.1%		
Sep	↗ 0.5%	↗ 0.6%				
Oct	↗ 4.3%	↘ -11.6%				

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q4	👉 -0.2%	👆 20.0%
		Q1	👉 -4.4%	👆 10.4%
		Q2	👉 7.0%	👆 6.0%
		Q3	👉 9.2%	👆 11.6%
	2018	Q4	👉 -1.4%	👆 10.2%
		Q1	👉 -5.7%	👉 8.7%
		Q2	👉 7.2%	👉 9.0%
		Q3	👉 4.7%	👉 4.4%
	2019	Q4	👉 -4.9%	👉 0.8%
		Q1	👉 -9.1%	👉 -2.9%
		Q2	👉 2.3%	👉 -7.4%
		Q3	👉 -0.2%	👉 -11.7%
FORECAST	2020	Q4	👉 4.1%	👉 -3.4%
		Q1	👉 4.0%	👆 10.6%

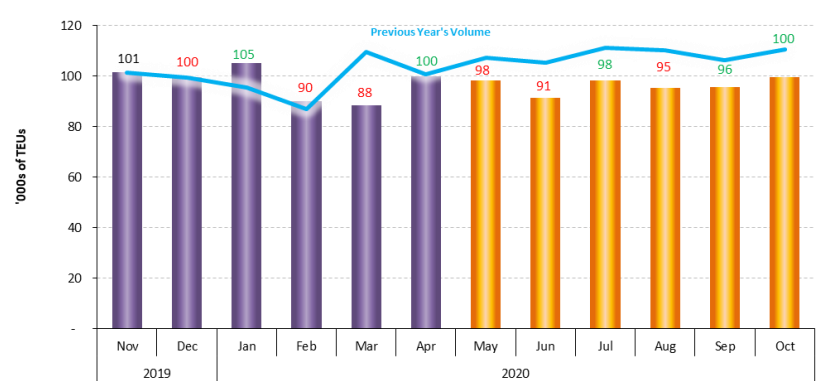
Headlines

- Imports surged by 13.3 percent in April to 100,000 TEUs. The 12,000 TEU jump equates to a 0.6 percent dip from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 199.2. This is 1.1 points lower than the 200.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 383,000 TEUs for a 2.3 percent slide year-on-year (which is up versus last month's 2.9 percent decrease).
- The forecast projects a 1.0 percent decrease in imports between May and October versus the past six months (November through April), compared to a 9.7 percent increase between the same two periods of last year.
- The import volume in the first half of 2020 is forecast to decrease by 5.2 percent versus the equivalent period of 2019, with 573,000 TEUs.
- The import volume in the second half of 2020 is forecast to decrease by 7.7 percent (to 590,000 TEUs) versus the equivalent period of 2019.
- The forecast import volume for 2020 is 1.16 million TEUs, which would be a 6.5 percent decrease from 2019.

Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2019	Mar	👆 26.0%	👆 16.4%		
		Apr	👉 -8.2%	👆 13.0%		
		May	👉 6.5%	👉 6.7%		
		Jun	👉 -1.8%	👉 7.6%		
		Jul	👉 5.6%	👉 6.2%		
		Aug	👉 -0.7%	👉 4.1%		
		Sep	👉 -3.7%	👉 3.0%		
		Oct	👉 4.1%	👉 1.8%		
		Nov	👉 -8.2%	👉 0.2%		
		Dec	👉 -1.8%	👉 0.3%		
		FORECAST	2020	Jan	👉 5.4%	👆 10.2%
				Feb	👉 -14.4%	👉 3.4%
Mar	👉 -1.8%			👉 -19.4%		
Apr	👆 13.3%			👉 -0.6%		
May	👉 -1.7%			👉 -8.2%		
Jun	👉 -7.1%			👉 -13.1%		
Jul	👉 7.5%			👉 -11.5%		
Aug	👉 -2.9%			👉 -13.5%		
Sep	👉 0.1%			👉 -10.1%		
Oct	👉 4.3%			👉 -9.9%		

Monthly Import Volumes

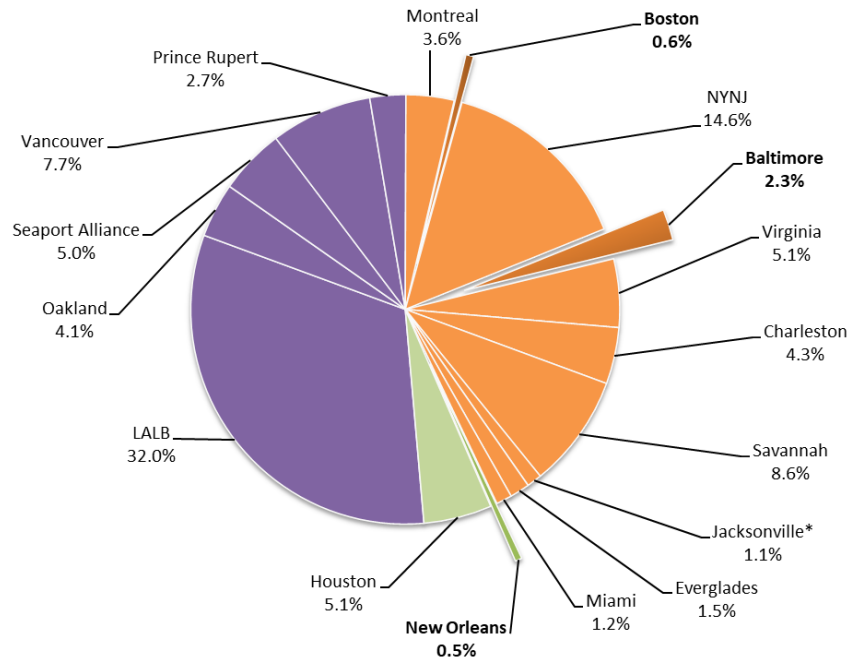


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes will be reported and no forecast data will be detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total page, and the Raw Monthly Data page.

April 2020 Loaded Import TEUs by Port



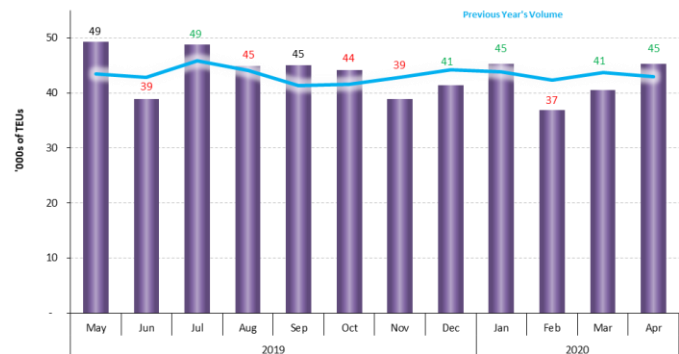
* projected

Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	May	↑ 14.8%	↑ 13.4%
		Jun	↓ -21.3%	↓ -9.4%
		Jul	↑ 25.7%	↓ 6.6%
		Aug	↓ -8.1%	↓ 1.7%
		Sep	↓ 0.4%	↓ 8.8%
		Oct	↓ -2.0%	↓ 6.1%
	2020	Nov	↓ -11.8%	↓ -9.0%
		Dec	↓ 6.4%	↓ -6.2%
		Jan	↓ 9.3%	↓ 3.2%
		Feb	↓ -18.6%	↓ -12.8%
		Mar	↓ 9.9%	↓ -7.3%
		Apr	↑ 11.7%	↓ 5.3%

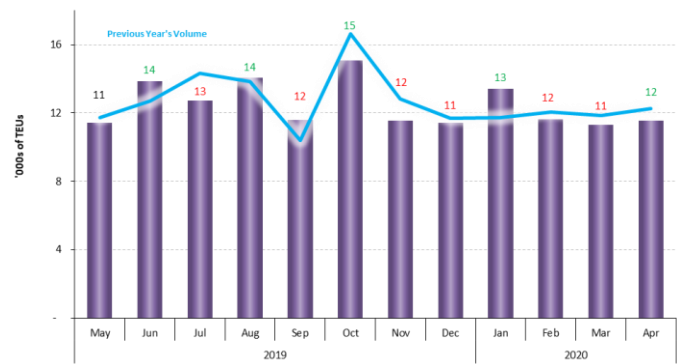
- Imports surged by 11.7 percent in April to 45,000 TEUs. The 5,000 TEU increase equates to a 5.3 percent gain over the same month of 2019 and is a record high for the month.
- Compared to the 100-point base year of 2012, the Import Index for April is 166.0. This is 8.3 points higher than the 157.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 168,000 TEUs for a 2.8 percent decrease year-on-year (which is up versus last month's 5.5 percent decrease).

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



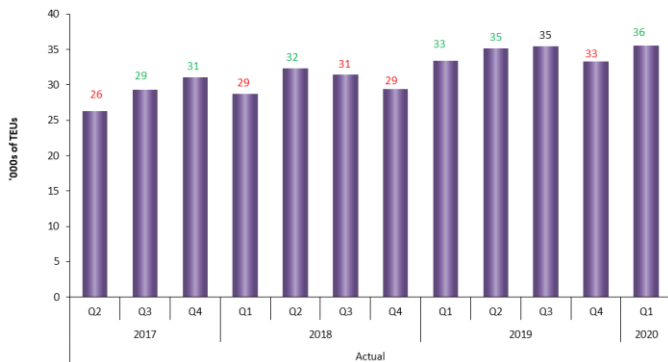
Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	May	↓ -6.6%	↓ -2.4%
		Jun	↑ 21.3%	↑ 9.3%
		Jul	↓ -8.4%	↓ -11.2%
		Aug	↑ 10.5%	↑ 1.4%
		Sep	↓ -17.4%	↑ 11.5%
		Oct	↑ 30.0%	↓ -9.3%
	2020	Nov	↓ -23.5%	↓ -10.0%
		Dec	↓ -1.1%	↓ -2.6%
		Jan	↑ 17.5%	↑ 14.3%
		Feb	↓ -13.3%	↓ -3.6%
		Mar	↓ -2.5%	↓ -4.5%
		Apr	↑ 1.9%	↓ -5.7%

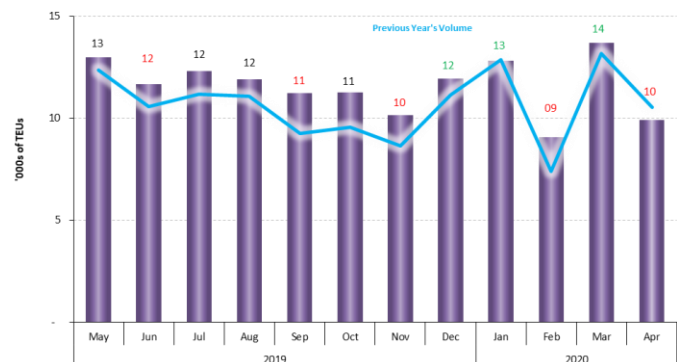
- Imports increased by 1.9 percent in April to 12,000 TEUs. The less than 500 TEU gain equates to a 5.7 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 147.3. This is 8.9 points lower than the 156.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 48,000 TEUs which is level year-on-year (which is down versus last month's 2.0 percent gain).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	May	↑ 23.4%	↑ 5.3%
		Jun	↓ -10.2%	↑ 10.4%
		Jul	↑ 5.5%	↑ 10.1%
		Aug	↓ -3.3%	↑ 7.7%
		Sep	↓ -5.7%	↑ 21.5%
		Oct	↑ 0.2%	↑ 17.6%
	2020	Nov	↓ -9.7%	↑ 17.3%
		Dec	↑ 17.3%	↑ 6.9%
		Jan	↑ 7.5%	↓ -0.4%
		Feb	↓ -29.3%	↑ 22.4%
		Mar	↑ 51.3%	↑ 3.9%
		Apr	↓ -27.6%	↓ -5.7%

- Imports fell by 27.6 percent in April to 10,000 TEUs. The 4,000 TEU drop equates to a 5.7 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for April is 143.0. This is 8.8 points lower than the 151.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first four months of 2020 totals 45,000 TEUs for a 3.5 percent increase year-on-year (which is down versus last month's 6.4 percent gain).

Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	4,152,575	3,345,813	7,890,890
2020	3,701,686	3,209,397	7,294,389
Percent Change	-10.9%	-4.1%	-7.6%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	2,627,795	307,286	457,943	575,504	184,047
2020	2,321,784	298,477	375,565	518,402	187,457
Percent Change	-11.6%	-2.9%	-18.0%	-9.9%	1.9%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	260,940	1,203,674	441,420	346,324	721,298
2020	271,364	1,179,730	405,882	337,761	672,482
Percent Change	4.0%	-2.0%	-8.1%	-2.5%	-6.8%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	113,319	115,906	142,932	392,502
2020	99,341	107,226	135,611	383,306
Percent Change	-12.3%	-7.5%	-5.1%	-2.3%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2019	May	718,357	85,964	111,730	130,769	57,578	73,142	340,680
	Jun	727,924	80,895	122,645	137,493	57,754	65,036	301,708
	Jul	789,788	90,598	122,946	162,908	66,277	69,354	336,972
	Aug	760,393	88,323	112,267	145,819	71,453	73,583	342,541
	Sep	757,239	84,901	131,451	156,289	63,970	60,759	315,866
	Oct	729,831	78,583	109,469	136,138	57,644	74,817	339,443
	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	724,692	87,871	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,378	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	149,217	52,730	70,661	285,131
	May	614,456	72,897	95,443	119,148	47,391	58,402	281,857
	Jun	642,165	69,104	105,545	121,587	46,850	53,488	258,971
	Jul	629,971	72,388	102,589	132,334	52,605	58,059	284,803
	Aug	691,902	74,974	106,694	141,086	60,990	60,402	291,649
	Sep	647,588	73,997	106,259	141,778	59,902	58,025	289,080
	Oct	652,275	77,874	109,462	144,404	66,392	67,095	307,585
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	May	119,592	88,009	185,265	30,022	25,619	37,943	107,126
	Jun	112,664	86,076	168,799	33,461	22,463	34,226	105,159
	Jul	125,260	92,707	197,341	32,505	25,801	38,229	111,062
	Aug	121,542	103,221	217,017	30,484	24,407	37,787	110,318
	Sep	114,643	90,111	183,466	27,309	25,594	35,085	106,270
	Oct	124,142	95,302	199,483	30,893	23,304	41,628	110,585
	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,075	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	24,431	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	22,137	23,164	28,943	100,034
	May	104,980	74,223	158,122	23,836	22,124	33,071	98,364
	Jun	97,094	72,096	150,254	24,909	21,846	30,577	91,425
	Jul	104,161	80,600	163,076	26,859	24,524	34,632	98,245
	Aug	106,892	82,590	167,481	28,906	24,741	35,113	95,444
	Sep	105,856	82,625	169,888	29,157	25,713	35,285	95,546
	Oct	112,458	87,969	193,973	29,868	25,360	36,789	99,681

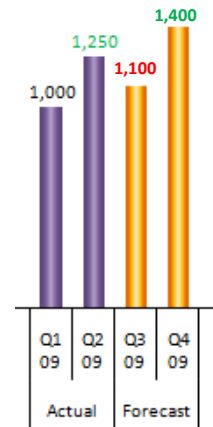
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

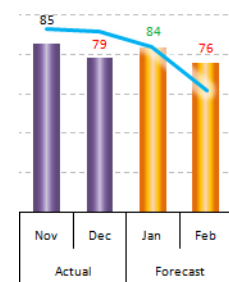
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↓	-10.0%
Q2	↘	-5.0%	↘	-5.0%
Q3	↗	5.0%	↗	5.0%
Q4	↑	10.0%	↑	10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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