

# GlobalPortTracker

N O R T H A M E R I C A

June 2019



*in partnership with the*

**NRF**® NATIONAL  
**RETAIL**  
FEDERATION®

 **HACKETT**  
ASSOCIATES

## Contents

### Overview

- 01 Editorial
- 02 Executive Summary
- 03 Global Economic Overview
- 04 North America Economic Overview
- 05 Global Port Tracker Overview

### Coast Activity

- 06 West Coast Port Activity
- 07 East Coast Port Activity

### Port Activity

- 08 Ports of Los Angeles and Long Beach
- 09 Port of Oakland
- 10 NW Seaport Alliance (Tacoma and Seattle)
- 11 Port of Vancouver
- 12 Port of Prince Rupert
- 13 Port of Montreal
- 14 Ports of New York and New Jersey
- 15 Port of Virginia
- 16 Port of Charleston
- 17 Port of Savannah
- 18 Port of Jacksonville
- 19 Port Everglades
- 20 Port Miami
- 21 Port Houston

### Data

- 22 Year to Date Totals
- 23 Raw Monthly Data
- 24 How to Read the Tables and Charts

## Editorial: Trade Wars Bring Only Losers

One must wonder who the Trump administration is trying to punish with its growing enthusiasm for tariffs. At first it was global allies that produce steel and aluminum products, then it was China for its unfair trading practices and the unfavorable balance of trade payments, followed by the European Union for selling cars and parts to the United States but refusing to buy genetically modified foods and chlorinated chicken. Now the Japanese are under threat and Mexico may have a tariff applied in an attempt to force them to stop migrants from Central America from traversing their country.

The repercussions are manifold. US importers, consumers and businesses are the payers of all these tariffs, including the current 25 percent on \$200 billion of goods and the proposed new tariff of the same amount on another \$300 billion. There's not much left after that. It could also be a punishment for US industry for investing in China and Asia in general as well as in Mexico. The tariffs are seen as a tool for "encouraging" companies to re-locate manufacturing back to the United States. But with full employment, who is going to do the work? Perhaps the immigrants the administration wants to keep out?

We are beginning to see the impacts on international trade as 2019 and 2020 trade growth projections are being pared back by international institutions and shipping companies alike. We should not be misled by the strong import numbers that were seen in the latter part of 2018 and this year's inflows ahead of the new tariffs.

On the West Coast, the second half of 2019 is forecast to increase by 0.8 percent versus the equivalent period of 2018, with 7.31 million TEU. The forecast West Coast volume for the full year is 13.8 million TEU, which would be a 0.7 percent increase over last year. On the East Coast, the second half of 2019 is forecast to decrease by 0.9 percent versus the equivalent period of 2018, with 5.2 million TEU. The forecast East Coast volume for the full year is 10.24 million TEU, which would be a 2.7 percent increase over last year. Not exactly an economic boom, but not yet the double-digit declines as projected by some commentators.

It is clear that consumers are becoming concerned about their economic well-being. Recent analysis indicates that US tax reform benefitted corporations more than low- and middle-income groups. The tariffs are offsetting much of the savings from tax cuts, and if this continues there could be tough months ahead.

-Ben Hackett



# Executive Summary

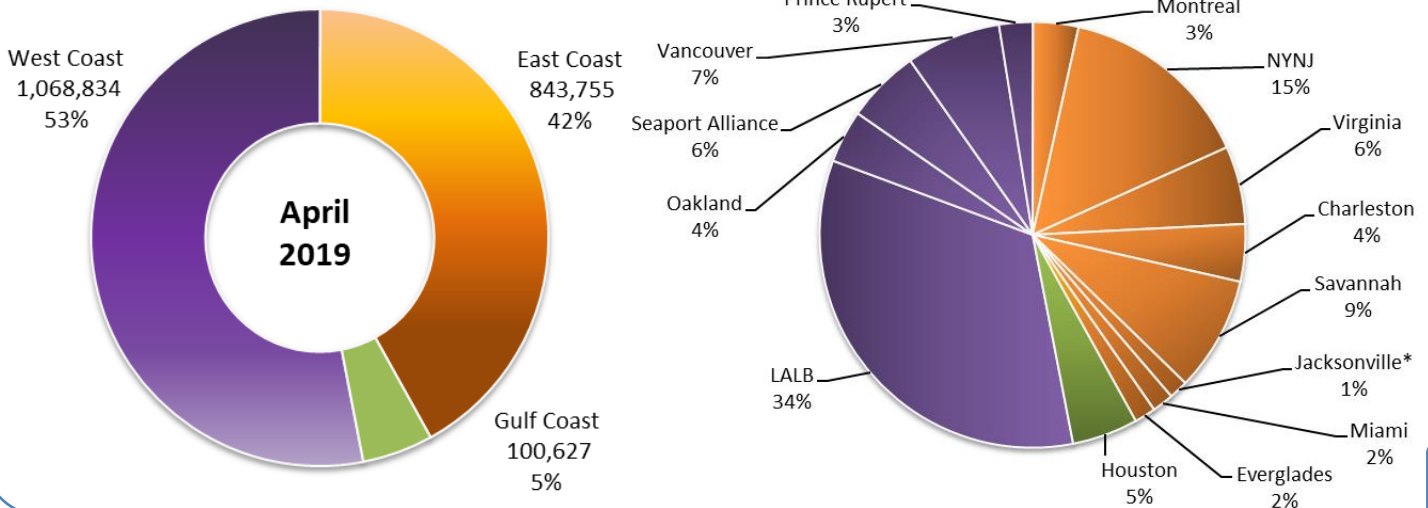
- The total volume of loaded imports at the tracked ports increased by 158,000 TEUs in April to 2.01 million TEUs. This represents an 8.5 percent increase over March and a 7.6 percent year-on-year gain. Loaded imports in 2019 are projected to increase by 1.7 percent over 2018.
- The combined loaded import volume at the monitored West Coast ports increased by 159,000 TEUs between March and April, which equates to a 17.5 percent surge. The total import volume was 1.07 million TEUs which is a record high for the month of April and equates to a 4.4 percent increase over the same month of last year. Every port on the coast experienced an increase over March with the exception of the Northwest Seaport Alliance. Every port experienced a year-on-year increase, with double-digit gains at three locations. Loaded imports in 2019 are projected to increase by 0.7 percent over 2018.
- The combined loaded import volume at the monitored East Coast ports increased by 8,000 TEUs between March and April, which equates to a 0.9 percent gain. The import volume of 844,000 TEUs is a record high for the month of April and equates to an 11.2 percent increase year-on-year. The loaded volume increased at just three of the eight ports, with a double-digit percentage gain at Virginia and Everglades. Every port except Everglades posted year-on-year growth, with a double-digit percentage increase at Virginia, Charleston, and Jacksonville. Loaded imports in 2019 are projected to increase by 2.7 percent over 2018.
- Loaded imports at Houston decreased by 8.2 percent in April (or 9,000 TEUs) to 101,000 TEUs for a 13.0 percent increase year-on-year. Loaded imports in 2019 are projected to grow by 4.6 percent over 2018.

## Change in Import Volume, April 2019 versus:

		Mar-19	Apr-18
West Coast	LALB	↑ 24.7%	↗ 0.8%
	Oakland	↗ 8.0%	↗ 7.1%
	Seaport Alliance	↓ -3.7%	↑ 11.5%
	Vancouver	↑ 11.3%	↑ 11.4%
	Prince Rupert	↑ 19.9%	↑ 18.4%
	<b>Coast Total</b>	↑ 17.5%	↗ 4.4%
East Coast	Montreal	↓ -0.5%	↗ 8.5%
	NYNJ	↗ 5.2%	↗ 9.1%
	Virginia	↑ 11.4%	↑ 22.2%
	Charleston	↓ -5.6%	↑ 12.0%
	Savannah	↓ -5.7%	↗ 8.6%
	Jacksonville*	↓ -4.0%	↑ 54.1%
	Everglades	↑ 13.3%	↓ -5.1%
	Miami	↓ -15.1%	↗ 4.3%
	<b>Coast Total</b>	↗ 0.9%	↑ 11.2%
Gulf	Houston	↓ -8.2%	↑ 13.0%

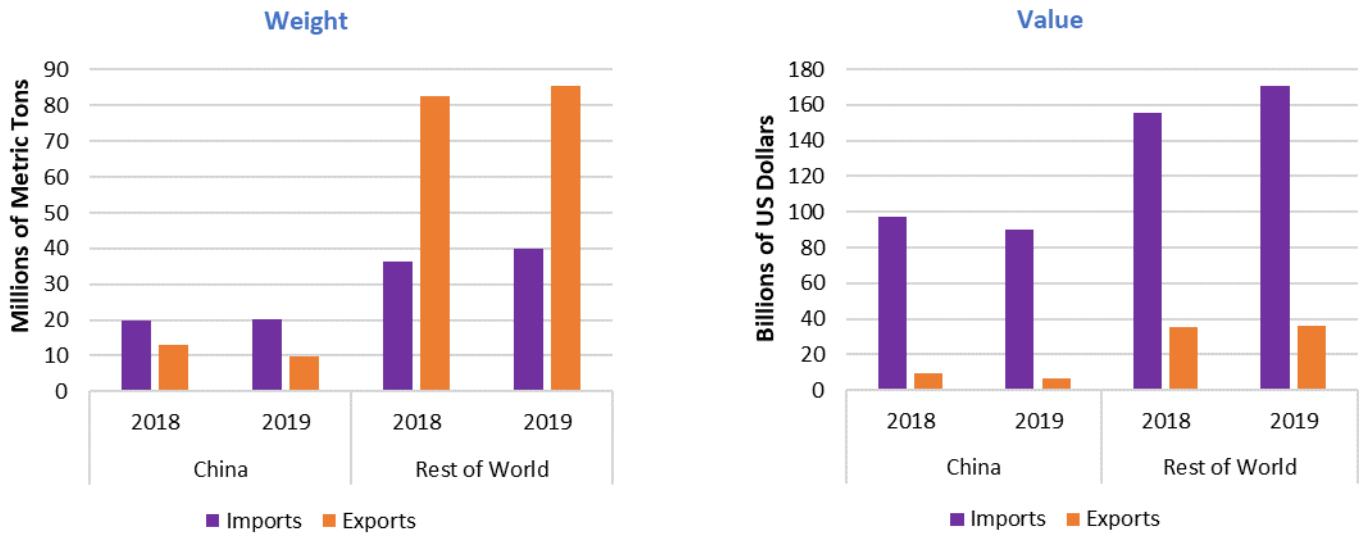
\* projected

- The North Europe edition of the Global Port Tracker reported that total container volumes across the six-port range increased by 338,000 TEUs or 9.5 percent in March with 3.91 million TEUs, for a 1.9 percent year-on-year gain. For loaded incoming volumes, the north range posted an 8.1 percent increase over February and was up 1.5 percent year-on-year, while loaded outgoing volumes were up 10.3 percent for a 10.8 percent gain year-on-year. Loaded imports to Europe posted a 26.7 percent jump (for a 15.5 percent gain year-on-year) while exports were up 10.8 percent (for a 3.7 percent gain year-on-year). The forecast for 2019 projects a 2.5 percent increase in loaded imports to the six-port range, while loaded exports are projected to increase by 1.5 percent.



# Global Economic Overview

US – China Trade by Weight and Value, January through April 2018 vs 2019



Data Source: US Census Bureau/US Department of Commerce

The Global Port Tracker’s outlook for 2019 has been decreased in response to the increased tariffs on imports from China, although we are assuming that no further tariffs come into effect (on any trade partner). But how significant is China as a trade partner? According to the US Census Bureau, containerized imports from China accounted for 33.3 percent of the total weight and 34.5 percent of the total value over the first four months of 2019 (although this is down 2.0 points for weight and 3.9 points for value compared to 2018). Containerized exports to China over the same period, meanwhile, accounted for 10.3 percent of the total weight and 15.4 percent of the total value (and again, this is down versus the same period of 2018, with a 3.2 point loss of share for weight and 5.8 point loss for value).

Determining the impact of the tariffs is complicated by the import surge that occurred at the end of 2018 in advance of the (subsequently delayed) implementation of an announced increase in tariffs. A shift, both due to the threat of tariffs and the late 2018 surge, does show up if we look at just the first four months of 2019. By weight, containerized imports from China to all US ports increased by just 0.7 percent year-on-year compared to a 10.0 percent increase for imports from the rest of the world. Containerized exports to China by weight fell by 24.2 percent between the two years, while exports to the rest of the world increased by 3.4 percent. In value terms, imports to China posted a 7.7 percent drop when comparing the first four months of 2018 and 2019, while exports plunged 31.6 percent. Forecasting during an ongoing trade dispute is a tricky endeavor, and as a result our forecast may shift more than is usual as we adapt to the ongoing negotiations.

- The Global Port Tracker is not the only forecast to have decreased its outlook for the year. Alphaliner cut their projection of global container growth from 3.6 percent to 2.5 percent, compared to growth of 5.2 percent in 2018 and 6.7 percent in 2017 (see the chart on the following page). Thus far there have been four blanked sailings in May and June with a total capacity of 37,672 TEUs.
- Alphaliner reported that the capacity of the idle fleet, as of May 27<sup>th</sup>, stood at 326,800 TEUs (up from 292,943 TEUs at around the same point of last month) spread across 120 vessels (versus 105 last month). A total of 5 vessels had a capacity of at least 7,500 TEUs (down from 7 last month), 3 of which had

a capacity of 12,500 TEU and greater (unchanged from last month). The idle fleet accounts for 1.4 percent of the total available capacity, down from 1.3 percent last month.

- It was a bad month for global PMI readings. In China, the National Bureau of Statistics reported that the Manufacturing Purchasing Managers’ Index decreased in May as the reading slid from 50.1 in April to 49.4 due in part to a drop in the New Orders sub-index. IHS Markit reported that the Eurozone PMI reading fell further into contraction in May as the index slid from 47.9 in April to 47.7. Germany dipped to 44.3, France increased to 50.6, and the UK sank to a 34-month low of 49.4



# North America Economic Overview

➤ The US Bureau of Economic Analysis announced that consumer spending was unchanged between March and April. Real disposable personal income was up 2.2 percent year-on-year while real personal consumption expenditures on goods posted a 3.3 percent gain (with the growth in expenditure on non-durable goods outpacing durable goods as they posted annual gains of 3.6 percent and 2.9 percent respectively).

➤ The US Manufacturing PMI reading from ISM decreased further in May as it slid 0.7 percentage points from April, from 52.8 to 52.1. The New Orders index increased, growing 1.0 percentage points to 52.7, while the Production index decreased by 1.0 point to 51.3. The Inventories sub-index decreased 2.0 percentage points to 50.9.

➤ IHS Markit reported that Canada's Manufacturing PMI fell further into contraction territory as the reading decreased from 49.7 in April to 49.1 in May. In Mexico the Manufacturing PMI dipped slightly as it decreased from 50.1 in April to 50.0 in May.

➤ The University of Michigan Index of Consumer Confidence Sentiment for May reported a reading of 100.0 in the US (up from 97.2 last month and down from 98.0 a year ago). The Index of Consumer Expectations surged by 7.0 percentage points from 87.4 in April to 93.5, for a 4.9 percentage point gain year-on-year. The Bloomberg Nanos Canadian Confidence Index reached its highest level of 2019 as it grew from 54.9 to 55.5 but has still not recovered to previous highs following a sharp decrease in 2018.

Alphaliner Global Ports Survey Quarterly Growth

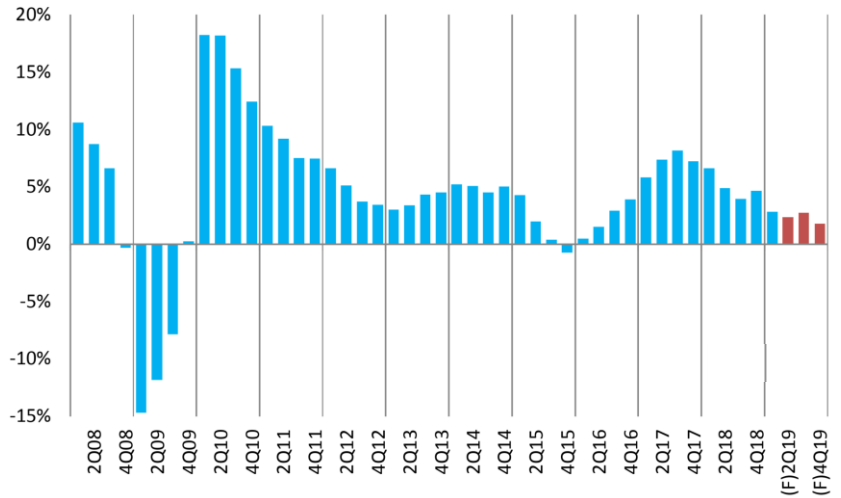
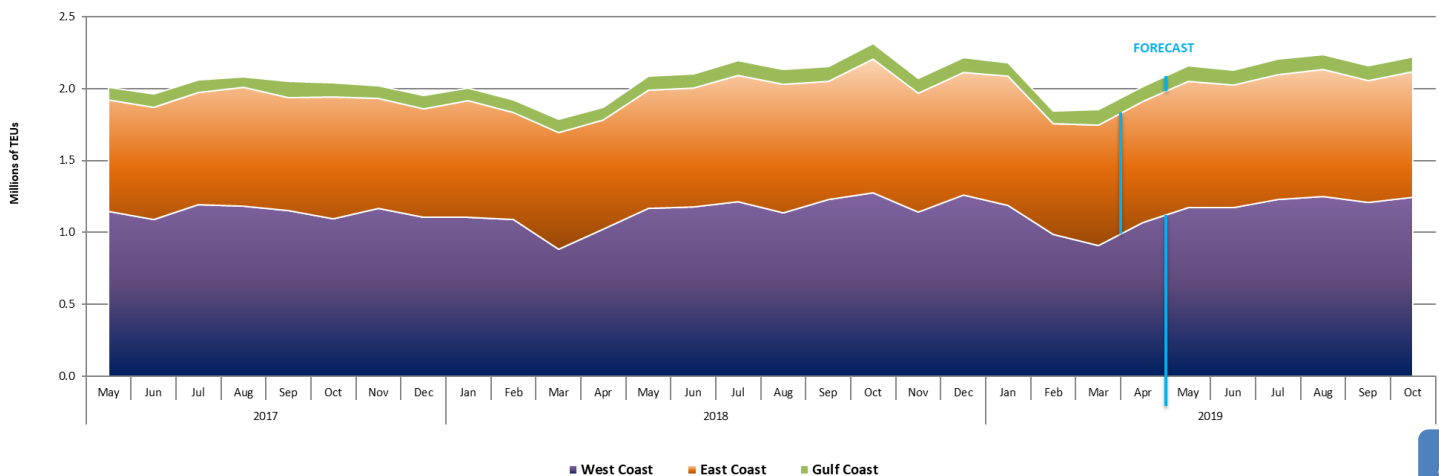


Chart courtesy of Alphaliner

➤ The US Commerce Department reported that the second reading of first quarter GDP growth posted an increase of 3.1 percent.

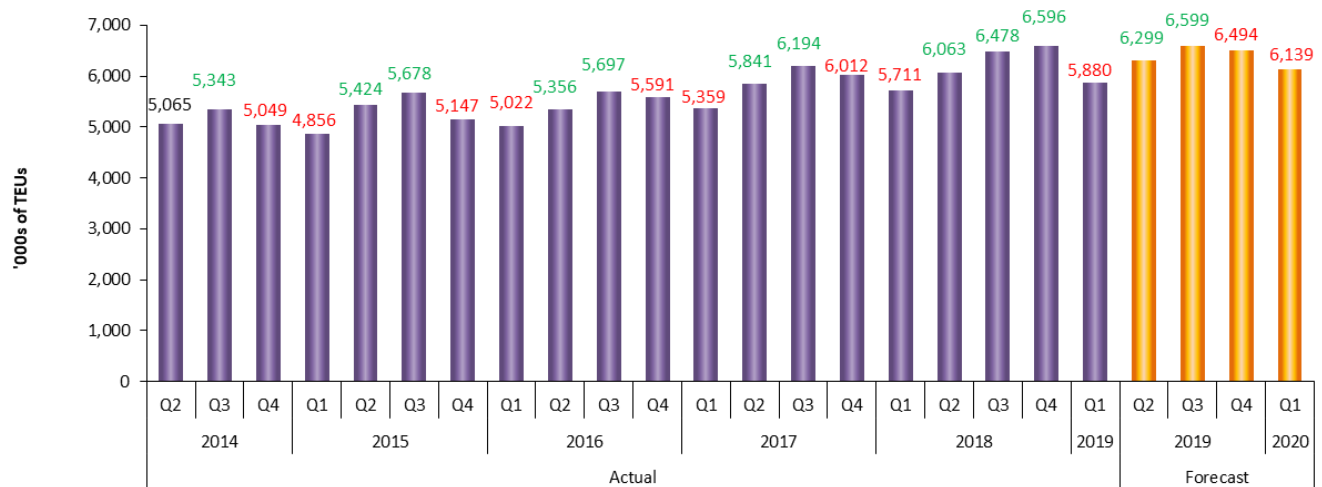
➤ The Association of American Railroads reported that intermodal traffic for the month of May totaled 1.32 million containers and trailers, a decrease of 5.9 percent year-on-year. US intermodal volumes for the first 22 weeks of 2019, through June 1<sup>st</sup>, are down 2.4 percent (versus a 1.4 percent decrease last month) with 5.85 million units. Year-to-date Canadian intermodal volumes through the same period are up 1.6 percent (versus a 2.0 percent increase through April) with 1.50 million units, while Mexican intermodal volumes through the same period are down 4.1 percent (versus a 6.5 percent decrease through April) with 364,000 units.

Imports by Coast, Monthly Level



# Global Port Tracker Overview

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -1.9%	↗ 8.6%
		Q1	↓ -4.1%	↗ 6.7%
		Q2	↗ 9.0%	↗ 9.1%
		Q3	↗ 6.0%	↗ 8.7%
	2017	Q4	↘ -2.9%	↗ 7.5%
		Q1	↘ -5.0%	↗ 6.6%
		Q2	↗ 6.2%	↗ 3.8%
		Q3	↗ 6.9%	↗ 4.6%
	2018	Q4	↗ 1.8%	↗ 9.7%
		Q1	↓ -10.9%	↗ 2.9%
		Q2	↗ 7.1%	↗ 3.9%
		Q3	↗ 4.8%	↗ 1.9%
FORECAST	2019	Q4	↘ -1.6%	↘ -1.6%
	2020	Q1	↘ -5.5%	↗ 4.4%

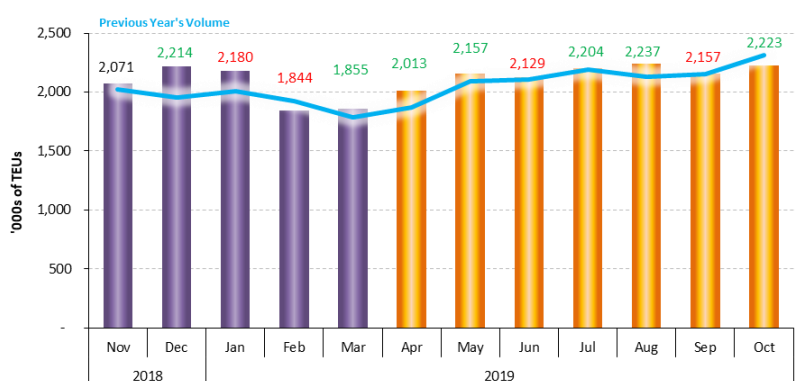
## Headlines

- Imports to the ports tracked by the North American edition of the Global Port Tracker increased by an estimated 8.5 percent in April (data for Jacksonville was not available for inclusion within this month's report). The 158,000 TEU gain to 2.01 million TEUs equates to a 7.6 percent gain over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 132.1. This is 9.3 points higher than the 122.8 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 7.89 million TEUs for a 4.1 percent increase year-on-year (which is up from last month's 2.9 percent gain).
- The forecast projects a 7.6 percent increase in imports between May and October versus the past six months (November through April), compared to a 12.3 percent gain between the same two periods of last year.
- The first half of 2019 is forecast to increase by 3.4 percent over the equivalent period of 2018, with 12.18 million TEUs. The second half of 2019 is forecast to increase by 0.1 percent over the equivalent period of 2018, with 13.09 million TEUs.
- The forecast volume for 2019 is 25.27 million TEUs, which would be a 1.7 percent increase over last year.

## Monthly Change

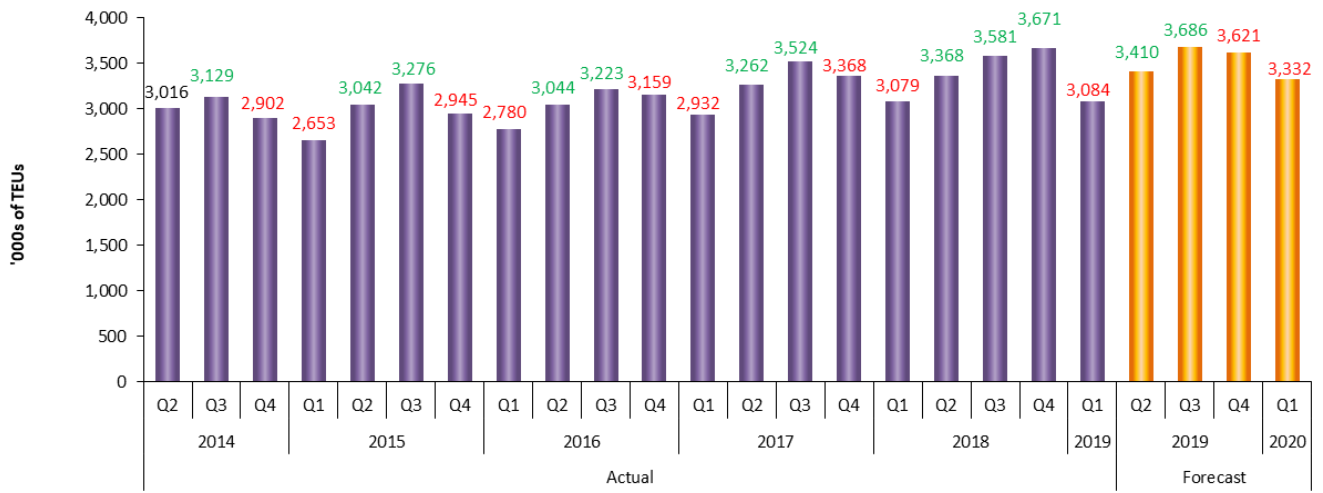
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↘ -6.9%	↗ 0.7%		
		Apr	↗ 4.7%	↗ 0.2%		
		May	↗ 11.6%	↗ 4.0%		
		Jun	↗ 0.7%	↗ 7.1%		
		Jul	↗ 4.3%	↗ 6.3%		
		Aug	↘ -2.8%	↗ 2.4%		
		Sep	↗ 0.9%	↗ 5.0%		
		Oct	↗ 7.4%	↗ 13.3%		
		Nov	↘ -10.4%	↗ 2.5%		
		Dec	↗ 6.9%	↗ 13.4%		
		FORECAST	2019	Jan	↘ -1.5%	↗ 8.8%
				Feb	↘ -15.4%	↘ -3.9%
Mar	↗ 0.6%		↗ 3.8%			
Apr	↗ 8.5%		↗ 7.6%			
May	↗ 7.2%		↗ 3.3%			
Jun	↘ -1.3%		↗ 1.2%			
Jul	↗ 3.5%		↗ 0.5%			
Aug	↗ 1.5%		↗ 4.9%			
Sep	↘ -3.6%		↗ 0.3%			
Oct	↗ 3.1%		↘ -3.8%			

## Monthly Import Volumes



# West Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -2.0%	↗ 7.2%
		Q1	↓ -7.2%	↗ 5.5%
		Q2	↑ 11.2%	↗ 7.1%
		Q3	↗ 8.0%	↗ 9.3%
	2017	Q4	↓ -4.4%	↗ 6.6%
		Q1	↓ -8.6%	↗ 5.0%
		Q2	↗ 9.4%	↗ 3.3%
		Q3	↗ 6.3%	↗ 1.6%
	2018	Q4	↗ 2.5%	↗ 9.0%
		Q1	↓ -16.0%	↗ 0.2%
		Q2	↑ 10.6%	↗ 1.3%
		Q3	↗ 8.1%	↗ 2.9%
FORECAST	2019	Q4	↓ -1.8%	↓ -1.4%
	2020	Q1	↓ -8.0%	↗ 8.0%

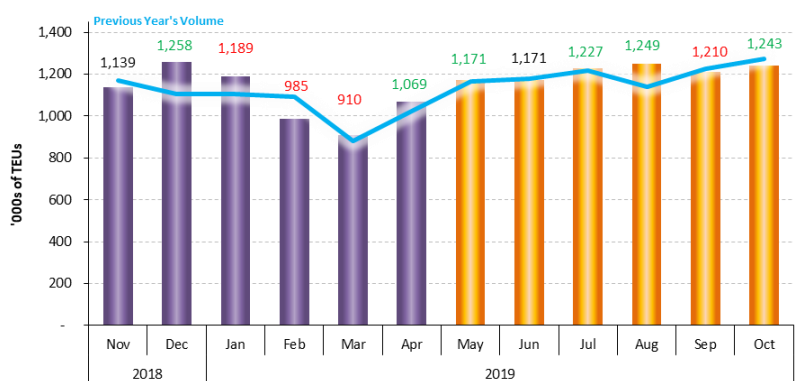
## Headlines

- Imports rebounded by 17.5 percent in April to 1.07 million TEUs. The 159,000 TEU gain equates to a 4.4 percent increase over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 117.1. This is 4.9 points higher than the 112.1 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 4.15 million TEUs for a 1.2 percent increase year-on-year (which is up from last month's 0.2 percent gain).
- The forecast projects an 11.0 percent increase in imports between May and October versus the past six months (November through April), compared to a 12.9 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in three of the four upcoming quarters, with all changes anticipated to be in the single-digit percentage range.
- The first half of 2019 is forecast to increase by 0.7 percent over the equivalent period of 2018, with 6.49 million TEUs. The second half of 2019 is forecast to increase by 0.8 percent versus the equivalent period of 2018, with 7.31 million TEUs.
- The forecast volume for 2019 is 13.80 million TEUs, which would be a 0.7 percent increase over last year.

## Monthly Change

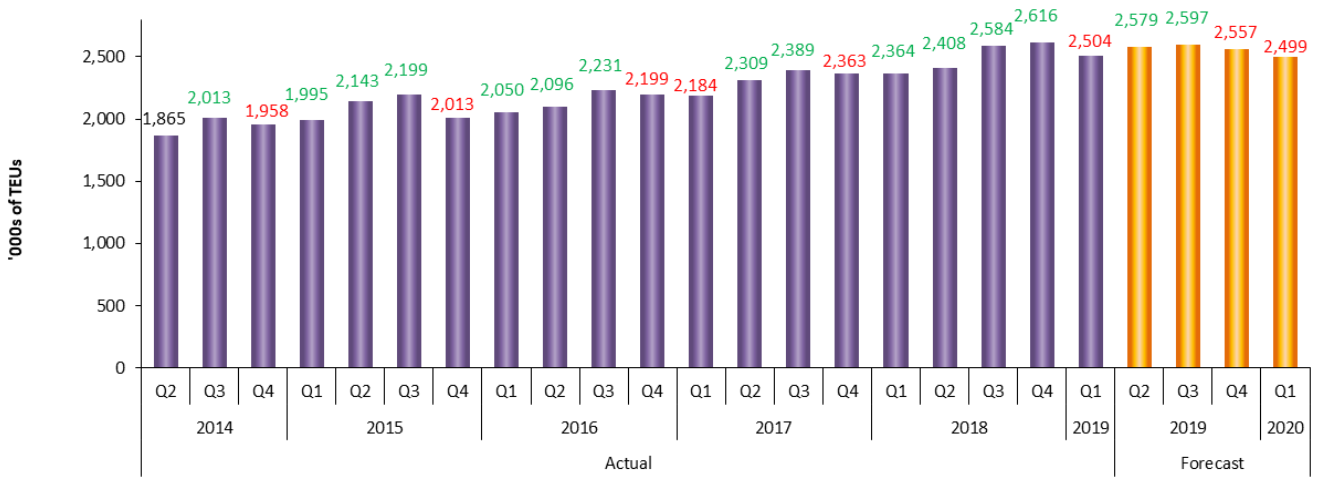
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↓ -19.2%	↓ -8.7%		
		Apr	↑ 16.0%	↔ -0.3%		
		May	↑ 13.8%	↗ 1.9%		
		Jun	↗ 1.1%	↗ 8.1%		
		Jul	↗ 3.1%	↗ 2.0%		
		Aug	↓ -6.3%	↓ -3.6%		
		Sep	↗ 7.8%	↗ 6.6%		
		Oct	↗ 3.8%	↑ 16.1%		
		Nov	↓ -10.6%	↓ -2.5%		
		Dec	↑ 10.5%	↑ 14.1%		
		FORECAST	2019	Jan	↓ -5.5%	↗ 7.6%
				Feb	↓ -17.2%	↓ -9.8%
Mar	↓ -7.7%			↗ 3.1%		
Apr	↑ 17.5%			↗ 4.4%		
May	↗ 9.5%			↗ 0.5%		
Jun	↔ 0.0%			↓ -0.7%		
Jul	↗ 4.8%			↗ 1.0%		
Aug	↗ 1.8%			↗ 9.7%		
Sep	↓ -3.1%			↓ -1.4%		
Oct	↗ 2.7%			↓ -2.4%		

## Monthly Import Volumes



# East Coast Port Activity

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2016	Q4	↓ -1.4%	↑ 9.2%	
		2017	Q1	↓ -0.7%	↑ 6.5%
			Q2	↑ 5.7%	↑ 10.1%
			Q3	↑ 3.5%	↑ 7.1%
	2018	Q4	↓ -1.1%	↑ 7.5%	
		Q1	→ 0.0%	↑ 8.3%	
		Q2	↑ 1.8%	↑ 4.3%	
		Q3	↑ 7.3%	↑ 8.1%	
	FORECAST	2019	Q4	↑ 1.3%	↑ 10.7%
			Q1	↓ -4.3%	↑ 5.9%
			Q2	↑ 3.0%	↑ 7.1%
			Q3	↑ 0.7%	↑ 0.5%
2020	Q4	↓ -1.5%	↓ -2.2%		
	Q1	↓ -2.3%	↓ -0.2%		

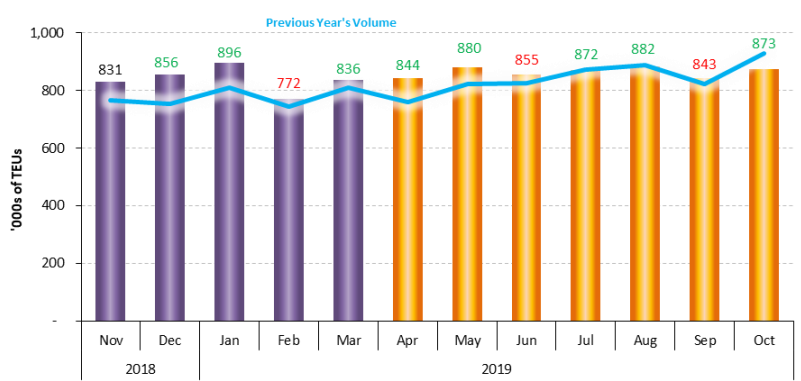
## Headlines

- Imports increased by an estimated 0.9 percent in April to 844,000 TEUs (data for Jacksonville was not available for inclusion within this month's report). The 8,000 TEU gain equates to an 11.2 percent surge over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 150.3. This is 15.2 points higher than the 135.1 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 3.35 million TEUs for a 7.2 percent increase year-on-year (which is up from last month's 5.9 percent gain).
- The forecast projects a 3.4 percent increase in imports between May and October versus the past six months (November through April), compared to an 11.2 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 6.5 percent over the equivalent period of 2018, with 5.08 million TEUs. The second half of 2019 is forecast to decrease by 0.9 percent versus the equivalent period of 2018, with 5.15 million TEUs.
- The forecast volume for 2019 is 10.24 million TEUs, which would be a 2.7 percent increase over last year.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↑ 9.1%	↑ 12.0%		
		Apr	↓ -6.5%	↑ 0.2%		
		May	↑ 8.4%	↑ 6.1%		
		Jun	↑ 0.5%	↑ 6.5%		
		Jul	↑ 5.7%	↑ 11.9%		
		Aug	↑ 1.7%	↑ 7.7%		
		Sep	↓ -7.6%	↑ 4.8%		
		Oct	↑ 13.2%	↑ 10.2%		
		Nov	↓ -10.6%	↑ 8.6%		
		Dec	↑ 3.0%	↑ 13.3%		
		FORECAST	2019	Jan	↑ 4.6%	↑ 10.6%
				Feb	↓ -13.8%	↑ 3.9%
Mar	↑ 8.3%			↑ 3.1%		
Apr	↑ 0.9%			↑ 11.2%		
May	↑ 4.3%			↑ 7.0%		
Jun	↓ -2.9%			↑ 3.4%		
Jul	↑ 2.0%			↓ -0.2%		
Aug	↑ 1.2%			↓ -0.7%		
Sep	↓ -4.4%			↑ 2.7%		
Oct	↑ 3.5%			↓ -6.1%		

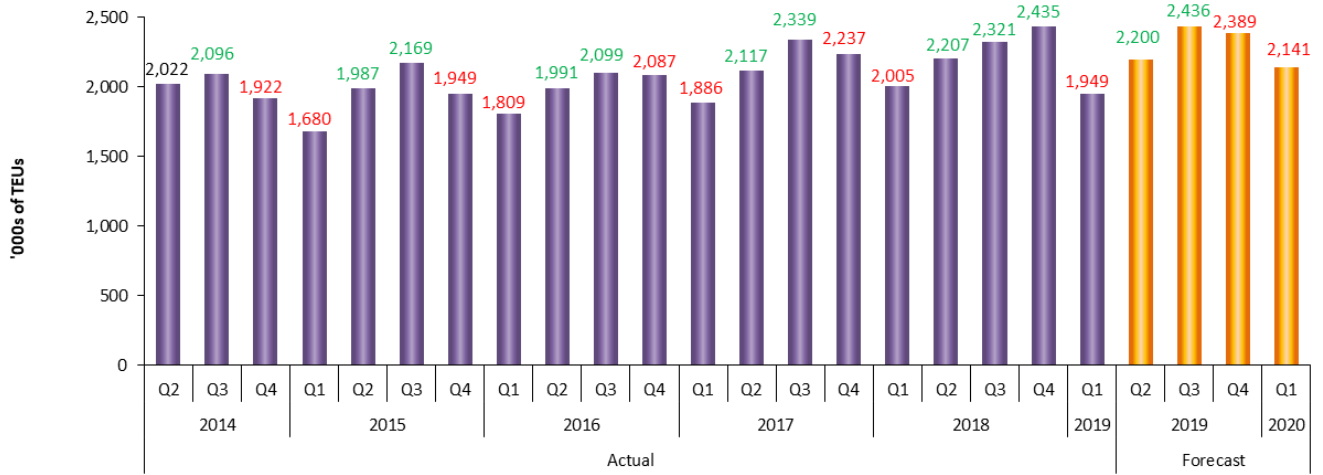
## Monthly Import Volumes





# Ports of Los Angeles and Long Beach

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2016	Q4	👇 -0.6%	👉 7.1%	
		2017	Q1	👇 -9.6%	👉 4.3%
			Q2	👆 12.3%	👉 6.3%
			Q3	👆 10.5%	👆 11.4%
	Q4		👇 -4.4%	👉 7.1%	
	2018	Q1	👇 -10.3%	👉 6.3%	
		Q2	👆 10.1%	👉 4.2%	
		Q3	👉 5.2%	👇 -0.8%	
		Q4	👉 4.9%	👉 8.9%	
	FORECAST	2019	Q1	👇 -19.9%	👇 -2.8%
			Q2	👆 12.9%	👉 -0.3%
		2020	Q3	👆 10.8%	👉 5.0%
Q4			👇 -2.0%	👇 -1.9%	
2020	Q1	👇 -10.4%	👉 9.8%		

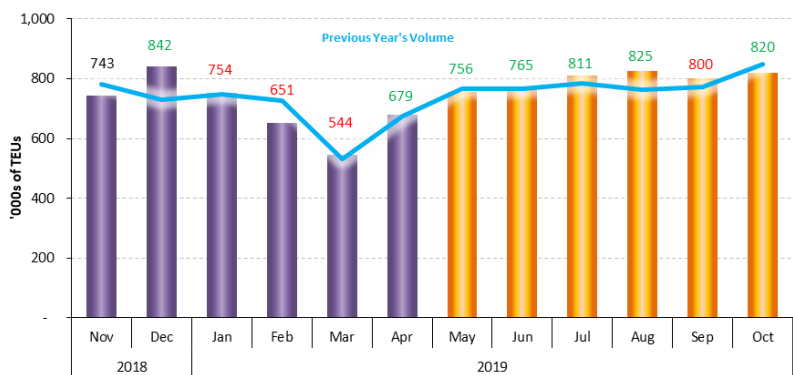
## Headlines

- Imports rebounded by 24.7 percent in April to 679,000 TEUs. The 134,000 TEU jump equates to a 0.8 percent gain over the same month of 2018.
- Imports at the Port of Los Angeles surged by 21.4 percent over March, while the volume at the Port of Long Beach jumped by 28.7 percent. In terms of year-on-year change, the two ports experienced a 0.1 percent dip and a 1.8 percent gain respectively.
- Compared to the 100-point base year of 2012, the Import Index for April is 113.8. This is 0.8 points higher than the 113.0 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 2.63 million TEUs for a 1.9 percent decrease year-on-year (which is up from last month's 2.8 percent slide).
- The forecast projects a 13.4 percent increase in imports between May and October versus the past six months (November through April), compared to a 12.2 percent gain between the same two periods of last year.
- The second half of 2019 is forecast to increase by 1.5 percent (to 4.82 million TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 8.97 million TEUs, which would be a 0.1 percent increase over last year.

## Monthly Change

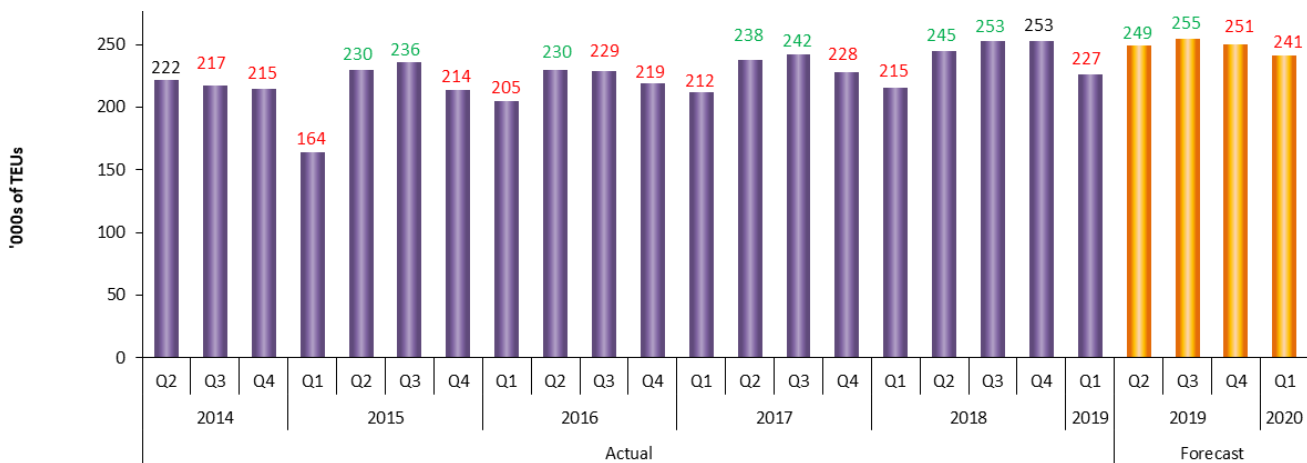
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	👇 -26.6%	👇 -14.6%		
		Apr	👆 26.5%	👉 2.0%		
		May	👆 13.8%	👉 2.3%		
		Jun	👉 0.1%	👉 8.4%		
		Jul	👉 2.5%	👇 -1.3%		
		Aug	👇 -2.8%	👇 -3.1%		
		Sep	👉 1.0%	👉 2.2%		
		Oct	👆 10.2%	👆 17.7%		
		Nov	👇 -12.6%	👇 -5.1%		
		Dec	👆 13.4%	👆 15.2%		
		FORECAST	2019	Jan	👇 -10.5%	👉 0.8%
				Feb	👇 -13.6%	👇 -10.2%
Mar	👇 -16.4%			👉 2.2%		
Apr	👆 24.7%			👉 0.8%		
May	👆 11.4%			👇 -1.4%		
Jun	👉 1.3%			👇 -0.2%		
Jul	👉 5.9%			👉 3.2%		
Aug	👉 1.8%			👉 8.1%		
Sep	👇 -3.1%			👉 3.7%		
Oct	👉 2.5%			👇 -3.5%		

## Monthly Import Volumes



# Port of Oakland

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↘ -4.3%	↘ 2.7%
		Q1	↘ -3.4%	↘ 3.5%
		Q2	↗ 12.1%	↘ 3.4%
		Q3	↘ 1.8%	↗ 5.5%
	2017	Q4	↘ -5.9%	↘ 3.8%
		Q1	↘ -5.5%	↘ 1.4%
		Q2	↗ 13.9%	↘ 3.1%
		Q3	↘ 3.1%	↗ 4.4%
	2018	Q4	↘ 0.1%	↗ 11.0%
		Q1	↘ -10.4%	↘ 5.3%
		Q2	↗ 9.9%	↘ 1.6%
		Q3	↘ 2.3%	↘ 0.8%
FORECAST	2019	Q4	↘ -1.6%	↘ -0.9%
	2020	Q1	↘ -3.6%	↗ 6.5%

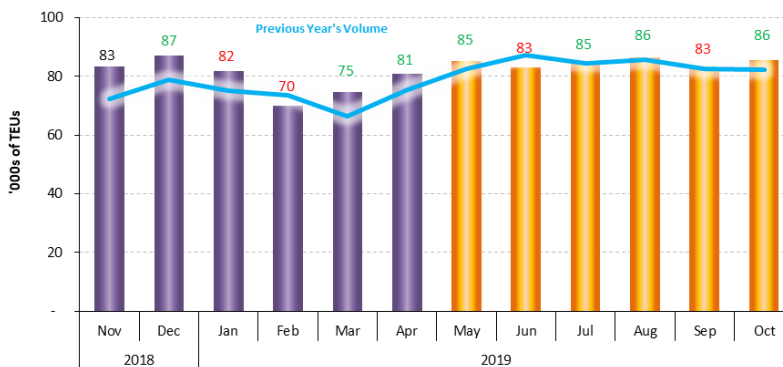
## Headlines

- Imports increased by 8.0 percent in April to 81,000 TEUs. The 6,000 TEU increase is up 7.1 percent over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 122.3. This is 8.1 points higher than the 114.2 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 307,000 TEUs for a 5.8 percent increase year-on-year (which is up from last month's 5.3 percent gain).
- The forecast projects a 6.4 percent increase in imports between May and October versus the past six months (November through April), compared to a 14.3 percent surge between the same two periods of last year.
- Year-on-year growth is forecast in three of the four upcoming quarters, with all changes anticipated to be in the single-digit percentage range.
- The first half of 2019 is forecast to increase by 3.3 percent over the equivalent period of 2018, with 476,000 TEUs. The second half of 2019 is forecast to remain level at 505,000 TEUs versus the equivalent period of 2018.
- The forecast volume for 2019 is 981,000 TEUs, which would be a 1.6 percent increase over last year.

## Monthly Change

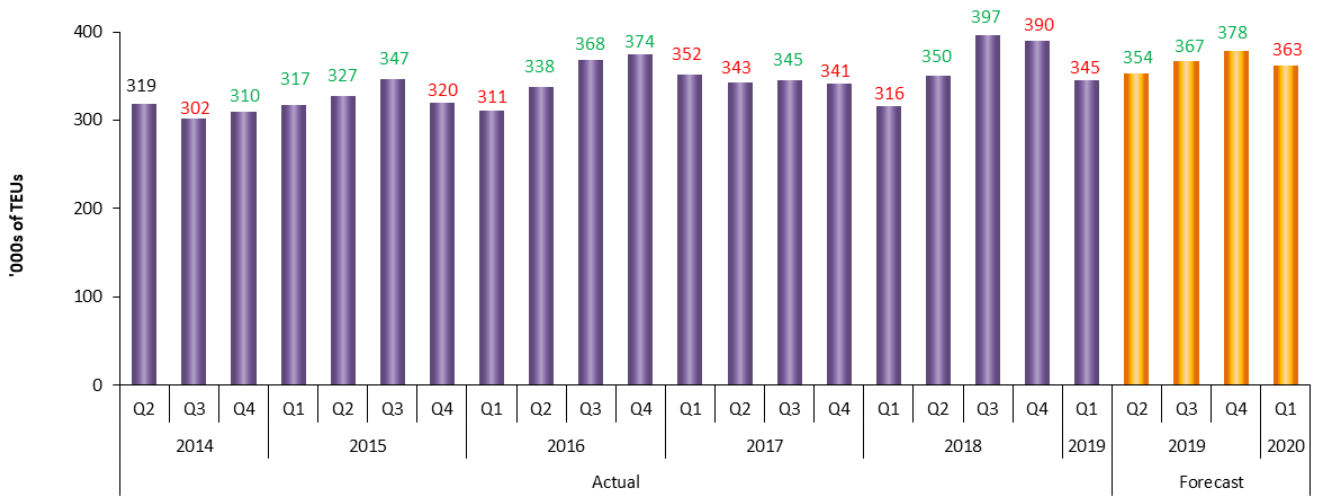
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↘ -10.0%	↘ -1.8%		
		Apr	↗ 13.7%	↘ 0.5%		
		May	↘ 9.4%	↘ 0.0%		
		Jun	↘ 5.8%	↘ 8.7%		
		Jul	↘ -3.3%	↘ -0.6%		
		Aug	↘ 1.7%	↘ 9.9%		
		Sep	↘ -3.6%	↘ 4.4%		
		Oct	↘ -0.2%	↘ 7.4%		
		Nov	↘ 1.2%	↗ 15.3%		
		Dec	↘ 4.4%	↗ 10.6%		
		FORECAST	2019	Jan	↘ -5.9%	↘ 9.0%
				Feb	↘ -14.6%	↘ -5.0%
Mar	↘ 6.8%			↗ 12.7%		
Apr	↘ 8.0%			↘ 7.1%		
May	↘ 5.4%			↘ 3.1%		
Jun	↘ -2.2%			↘ -4.6%		
Jul	↘ 2.3%			↘ 0.9%		
Aug	↘ 1.5%			↘ 0.8%		
Sep	↘ -3.7%			↘ 0.7%		
Oct	↘ 3.0%			↘ 3.9%		

## Monthly Import Volumes



# NW Seaport Alliance (Tacoma & Seattle)

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	1.8%	17.2%
		Q1	-6.1%	13.1%
		Q2	-2.6%	1.3%
		Q3	0.8%	-6.2%
	2017	Q4	-1.2%	-8.9%
		Q1	-7.5%	-10.2%
		Q2	10.9%	2.2%
		Q3	13.4%	15.0%
	2018	Q4	-1.8%	14.3%
		Q1	-11.5%	9.4%
		Q2	2.4%	1.0%
		Q3	3.7%	-7.7%
FORECAST	2019	Q4	3.2%	-2.9%
		Q1	-4.2%	5.0%

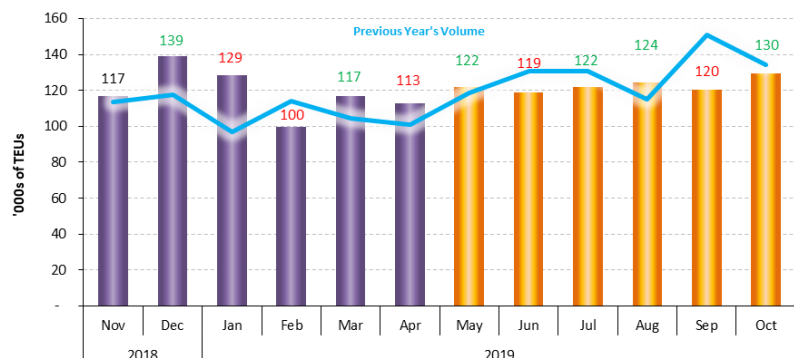
## Headlines

- Imports decreased by 3.7 percent in April to 113,000 TEUs. The 4,000 TEU slide equates to an 11.5 percent increase over the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for April is 100.5. This is 10.3 points higher than the 90.2 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 458,000 TEUs for a 9.9 percent increase year-on-year (which is up from last month's 9.4 percent gain).
- The forecast projects a 3.3 percent increase in imports between May and October versus the past six months (November through April), compared to a 20.5 percent surge between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters with all changes anticipated to be in the single-digit percentage range.
- The first half of 2019 is forecast to increase by 5.0 percent over the equivalent period of 2018, with 699,000 TEUs.
- The second half of 2019 is forecast to decrease by 5.3 percent (to 745,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 1.50 million TEUs, which would be a 0.6 percent decrease over last year.

## Monthly Change

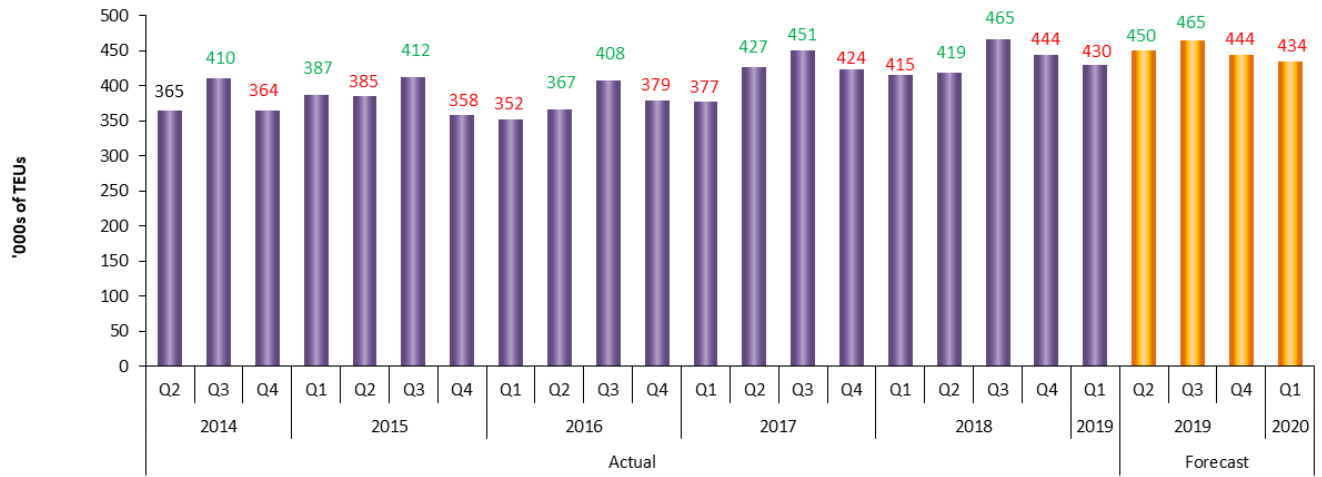
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	-8.5%	-12.9%		
		Apr	-3.3%	-8.8%		
		May	17.2%	2.1%		
		Jun	10.3%	12.8%		
		Jul	0.1%	19.8%		
		Aug	-11.8%	-3.5%		
		Sep	30.9%	29.4%		
		Oct	-10.9%	22.3%		
		Nov	-13.3%	2.8%		
		Dec	19.1%	17.9%		
		FORECAST	2019	Jan	-7.4%	32.8%
				Feb	-22.5%	-12.7%
Mar	17.4%			11.9%		
Apr	-3.7%			11.5%		
May	8.3%			3.0%		
Jun	-2.5%			-8.9%		
Jul	2.6%			-6.6%		
Aug	1.8%			7.7%		
Sep	-3.2%			-20.3%		
Oct	7.8%			-3.6%		

## Monthly Import Volumes



# Port of Vancouver

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -6.9%	↔ 6.0%
		Q1	↓ -0.6%	↔ 7.0%
		Q2	↑ 13.1%	↑ 16.3%
		Q3	↓ 5.7%	↑ 10.6%
	2017	Q4	↓ -6.0%	↑ 11.6%
		Q1	↓ -1.9%	↑ 10.2%
		Q2	↓ 0.7%	↓ -1.9%
		Q3	↑ 11.2%	↔ 3.3%
	2018	Q4	↓ -4.6%	↔ 4.8%
		Q1	↓ -3.1%	↔ 3.6%
		Q2	↔ 4.5%	↔ 7.4%
		Q3	↔ 3.4%	↓ -0.1%
FORECAST	2020	Q4	↓ -4.6%	↓ -0.1%
		Q1	↓ -2.1%	↔ 0.9%

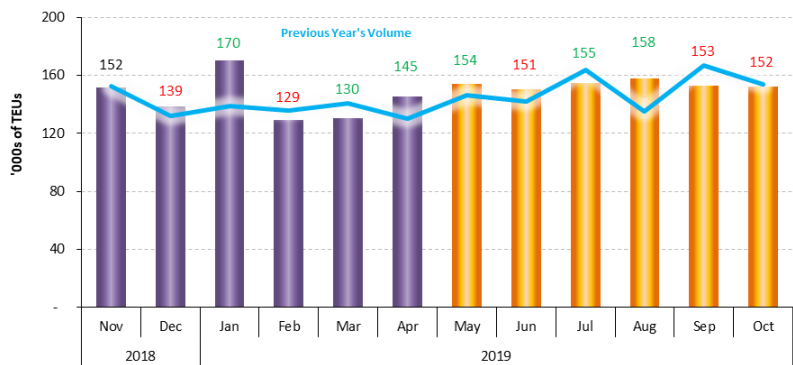
## Headlines

- Imports surged by 11.3 percent in April to 145,000 TEUs. The 15,000 TEU increase equates to an 11.4 percent jump over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 129.1. This is 13.2 points higher than the 115.9 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 576,000 TEUs for a 5.4 percent increase year-on-year (which is up from last month's 3.6 percent gain).
- The forecast projects a 6.4 percent increase in imports between May and October versus the past six months (November through April), compared to a 9.3 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in two of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 5.5 percent over the equivalent period of 2018, with 880,000 TEUs.
- The second half of 2019 is forecast to decrease by 0.1 percent (to 909,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 1.79 million TEUs, which would be a 2.6 percent increase over last year.

## Monthly Change

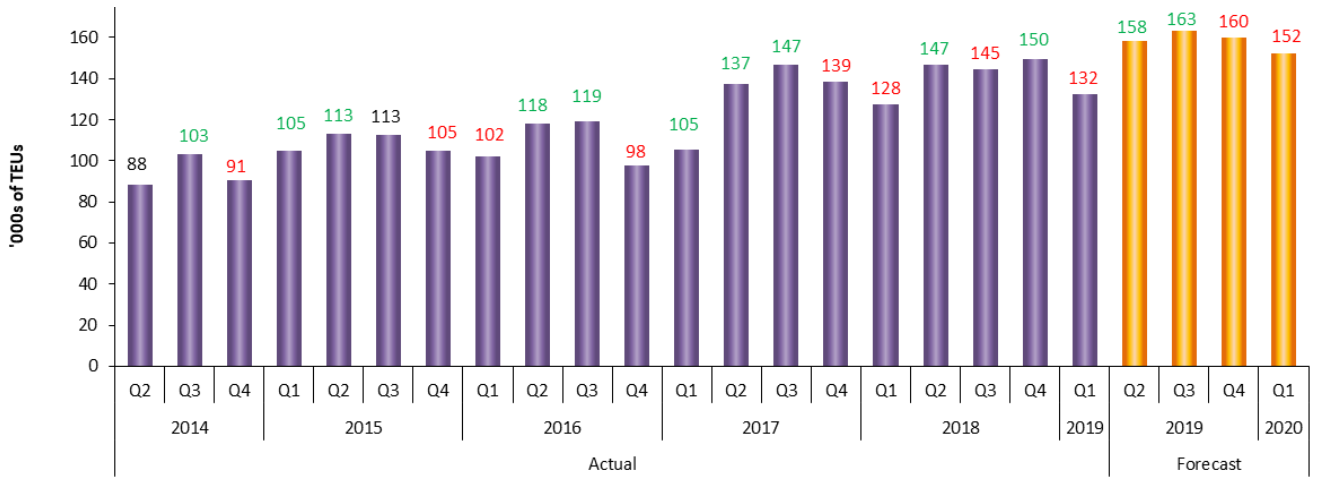
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↔ 3.5%	↑ 16.1%		
		Apr	↓ -7.3%	↓ -4.8%		
		May	↑ 12.1%	↓ -5.4%		
		Jun	↓ -2.6%	↔ 5.1%		
		Jul	↑ 15.0%	↔ 6.5%		
		Aug	↓ -17.2%	↓ -7.0%		
		Sep	↑ 23.0%	↔ 9.9%		
		Oct	↓ -7.7%	↑ 10.5%		
		Nov	↓ -1.4%	↓ -0.7%		
		Dec	↓ -8.5%	↔ 5.2%		
		FORECAST	2019	Jan	↑ 22.9%	↑ 22.6%
				Feb	↓ -24.0%	↓ -4.7%
Mar	↔ 0.8%			↓ -7.2%		
Apr	↑ 11.3%			↑ 11.4%		
May	↔ 6.0%			↔ 5.4%		
Jun	↓ -2.2%			↔ 5.9%		
Jul	↔ 2.9%			↓ -5.3%		
Aug	↔ 1.7%			↑ 16.4%		
Sep	↓ -3.1%			↓ -8.3%		
Oct	↓ -0.5%			↓ -1.1%		

## Monthly Import Volumes



# Port of Prince Rupert

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -17.8%	↓ -6.8%
		Q1	↔ 7.6%	↔ 3.2%
		Q2	↑ 30.5%	↑ 16.3%
		Q3	↔ 6.9%	↑ 23.3%
	2017	Q4	↓ -5.5%	↑ 41.8%
		Q1	↔ -8.1%	↑ 21.1%
		Q2	↑ 15.3%	↔ 7.0%
		Q3	↔ -1.6%	↔ -1.4%
	2018	Q4	↔ 3.4%	↔ 7.8%
		Q1	↓ -11.6%	↔ 3.8%
		Q2	↑ 19.6%	↔ 7.7%
		Q3	↔ 3.1%	↑ 12.8%
FORECAST	2019	Q4	↔ -2.1%	↔ 6.9%
	2020	Q1	↔ -4.7%	↑ 15.1%

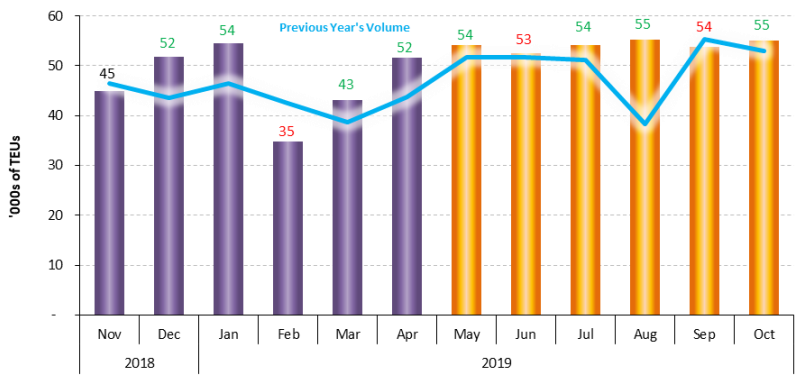
## Headlines

- Imports surged by 19.9 percent in April to 52,000 TEUs. The 9,000 TEU increase equates to an 18.4 percent jump over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 195.0. This is 30.3 points higher than the 164.7 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 184,000 TEUs for a 7.5 percent increase year-on-year (which is up from last month's 3.8 percent gain).
- The forecast projects a 15.8 percent increase in imports between May and October versus the past six months (November through April), compared to a 15.2 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in each of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 5.9 percent over the equivalent period of 2018, with 291,000 TEUs.
- The second half of 2019 is forecast to increase by 9.8 percent (to 323,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 614,000 TEUs, which would be a 7.9 percent increase over last year.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↔ -9.1%	↑ 11.9%		
		Apr	↑ 12.9%	↔ -0.4%		
		May	↑ 18.6%	↑ 24.0%		
		Jun	↔ -0.3%	↔ -0.4%		
		Jul	↔ -1.0%	↔ 5.7%		
		Aug	↓ -24.9%	↓ -23.2%		
		Sep	↑ 44.1%	↑ 13.9%		
		Oct	↔ -4.2%	↔ 8.8%		
		Nov	↓ -15.4%	↔ -3.5%		
		Dec	↑ 15.6%	↑ 18.9%		
		FORECAST	2019	Jan	↔ 5.1%	↑ 17.5%
				Feb	↓ -36.2%	↓ -18.3%
Mar	↑ 24.1%			↑ 11.6%		
Apr	↑ 19.9%			↑ 18.4%		
May	↔ 4.6%			↔ 4.4%		
Jun	↔ -2.7%			↔ 1.9%		
Jul	↔ 3.1%			↔ 6.1%		
Aug	↔ 1.9%			↑ 44.1%		
Sep	↔ -2.7%			↔ -2.7%		
Oct	↔ 2.3%			↔ 3.9%		

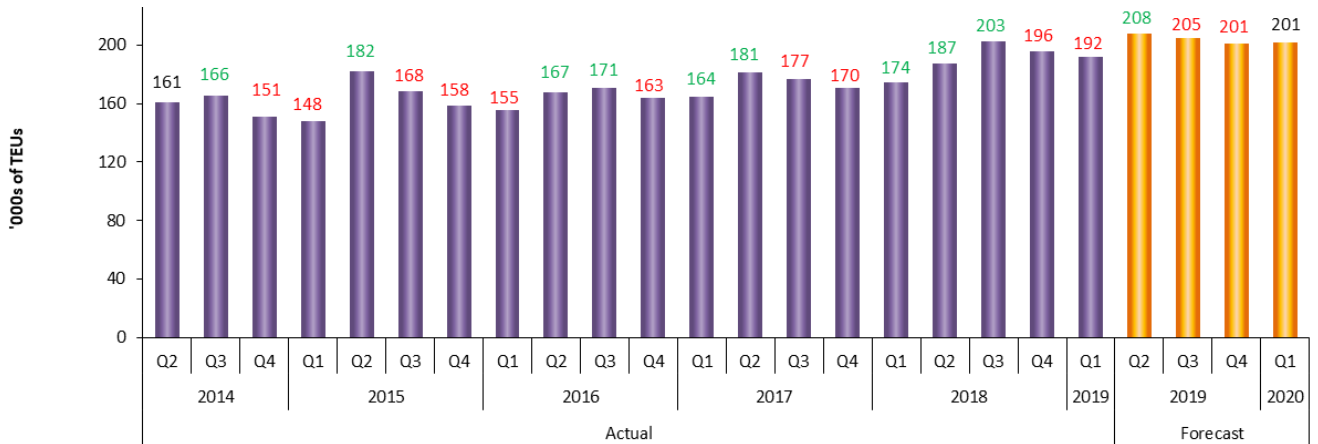
## Monthly Import Volumes





# Port of Montreal

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -4.2%	↗ 3.2%
		Q1	↗ 0.6%	↗ 5.8%
		Q2	↗ 10.1%	↗ 8.2%
		Q3	↓ -2.3%	↗ 3.6%
	2017	Q4	↓ -3.6%	↗ 4.3%
		Q1	↗ 2.1%	↗ 5.9%
		Q2	↗ 7.6%	↗ 3.4%
		Q3	↗ 8.3%	↗ 14.7%
2018	Q4	↓ -3.5%	↗ 14.8%	
	Q1	↓ -2.0%	↗ 10.2%	
	Q2	↗ 8.3%	↗ 10.9%	
	Q3	↓ -1.3%	↗ 1.1%	
FORECAST	2019	Q4	↓ -2.1%	↗ 2.5%
		Q1	↗ 0.4%	↗ 5.0%

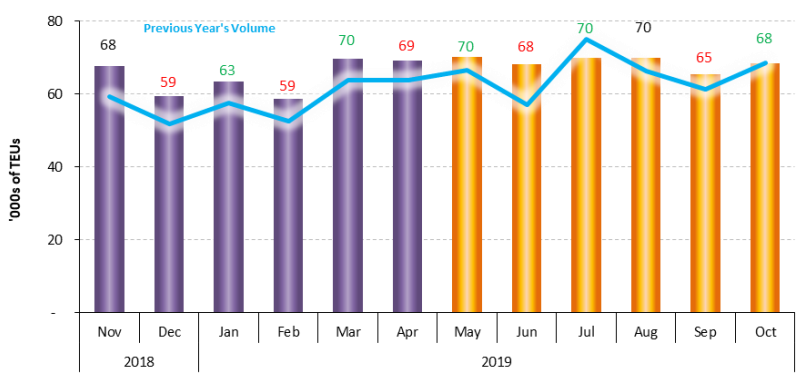
## Headlines

- Imports dipped by 0.5 percent in April to 69,000 TEUs. The less than 500 TEU decrease equates to an 8.5 percent gain over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 142.3. This is 11.1 points higher than the 131.2 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 261,000 TEUs for a 9.7 percent increase year-on-year (which is down from last month's 10.2 percent surge).
- The forecast projects a 6.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 13.1 percent surge between the same two periods of last year.
- Year-on-year growth is forecast in each of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 10.6 percent over the equivalent period of 2018, with 399,000 TEUs. The second half of 2019 is forecast to increase by 1.8 percent (to 406,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 805,000 TEUs, which would be a 6.0 percent increase over last year.

## Monthly Change

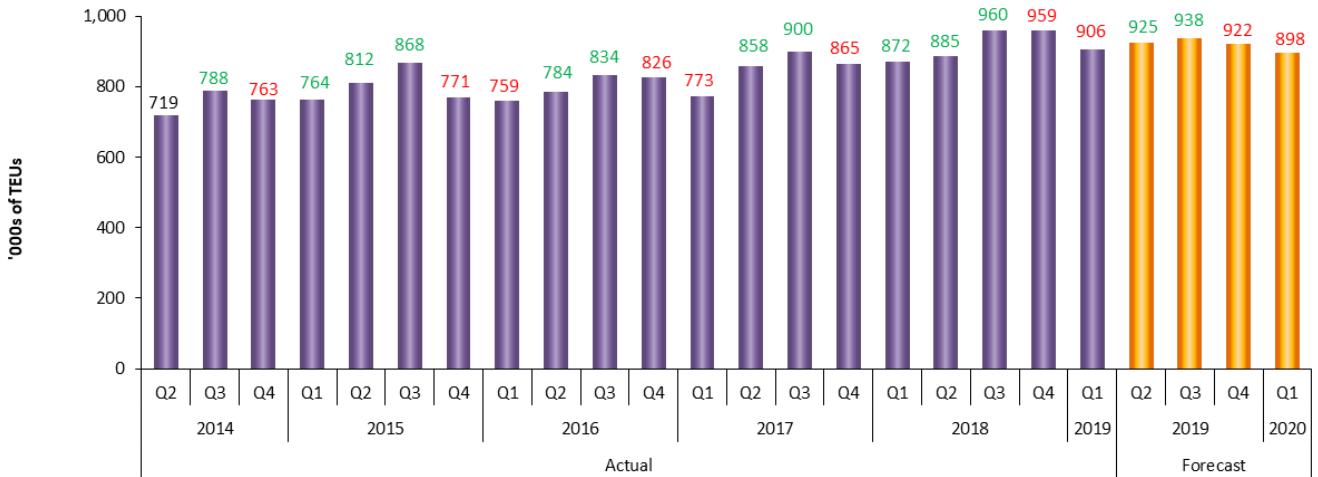
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↗ 21.8%	↘ -0.7%		
		Apr	↘ -0.2%	↗ 6.9%		
		May	↗ 4.2%	↗ 5.5%		
		Jun	↘ -14.3%	↘ -2.4%		
		Jul	↗ 31.8%	↗ 27.7%		
		Aug	↘ -11.7%	↗ 16.8%		
		Sep	↘ -7.4%	↗ 0.3%		
		Oct	↗ 11.7%	↗ 15.5%		
		Nov	↘ -1.4%	↗ 14.3%		
		Dec	↘ -12.1%	↗ 14.5%		
		FORECAST	2019	Jan	↗ 6.7%	↗ 10.1%
				Feb	↘ -7.6%	↗ 11.9%
Mar	↗ 18.6%			↗ 8.9%		
Apr	↘ -0.5%			↗ 8.5%		
May	↗ 1.5%			↗ 5.6%		
Jun	↘ -2.7%			↗ 19.9%		
Jul	↗ 2.3%			↘ -7.0%		
Aug	↗ 0.0%			↗ 5.3%		
Sep	↘ -6.4%			↗ 6.5%		
Oct	↗ 4.7%			↘ -0.2%		

## Monthly Import Volumes



# Ports of New York and New Jersey

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -1.0%	↗ 7.1%
		Q1	↓ -6.3%	↗ 1.9%
		Q2	↑ 10.9%	↗ 9.4%
		Q3	↘ 5.0%	↘ 8.0%
	2017	Q4	↓ -3.9%	↘ 4.8%
		Q1	↘ 0.8%	↑ 12.8%
		Q2	↘ 1.5%	↘ 3.3%
		Q3	↘ 8.4%	↘ 6.6%
	2018	Q4	↓ -0.1%	↑ 10.8%
		Q1	↓ -5.5%	↘ 3.9%
		Q2	↘ 2.1%	↘ 4.5%
		Q3	↘ 1.4%	↓ -2.2%
FORECAST	2019	Q4	↓ -1.7%	↓ -3.8%
		Q1	↓ -2.7%	↓ -0.9%

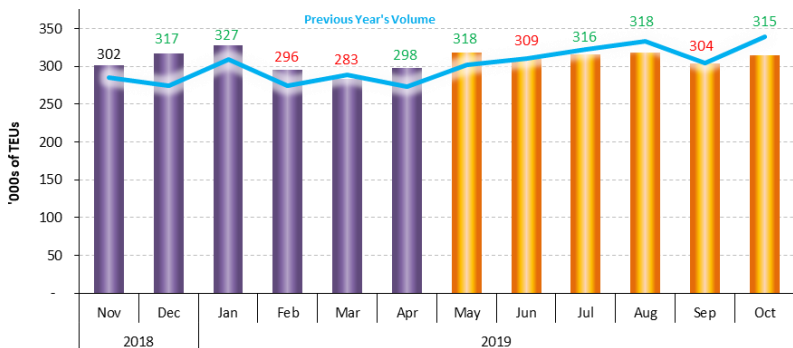
## Headlines

- Imports rebounded by 5.2 percent in April to 298,000 TEUs. The 15,000 TEU gain equates to a 9.1 percent increase over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 130.0. This is 10.9 points higher than the 119.1 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 1.20 million TEUs for a 5.1 percent increase year-on-year (which is up from last month's 3.9 percent gain).
- The forecast projects a 3.2 percent dip in imports between May and October versus the past six months (November through April), compared to a 12.2 percent increase between the same two periods of last year.
- Year-on-year growth is forecast in one of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 4.2 percent over the equivalent period of 2018, with 1.83 million TEUs.
- The second half of 2019 is forecast to decrease by 3.0 percent (to 1.86 million TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 3.69 million TEUs, which would be a 0.4 percent increase over last year.

## Monthly Change

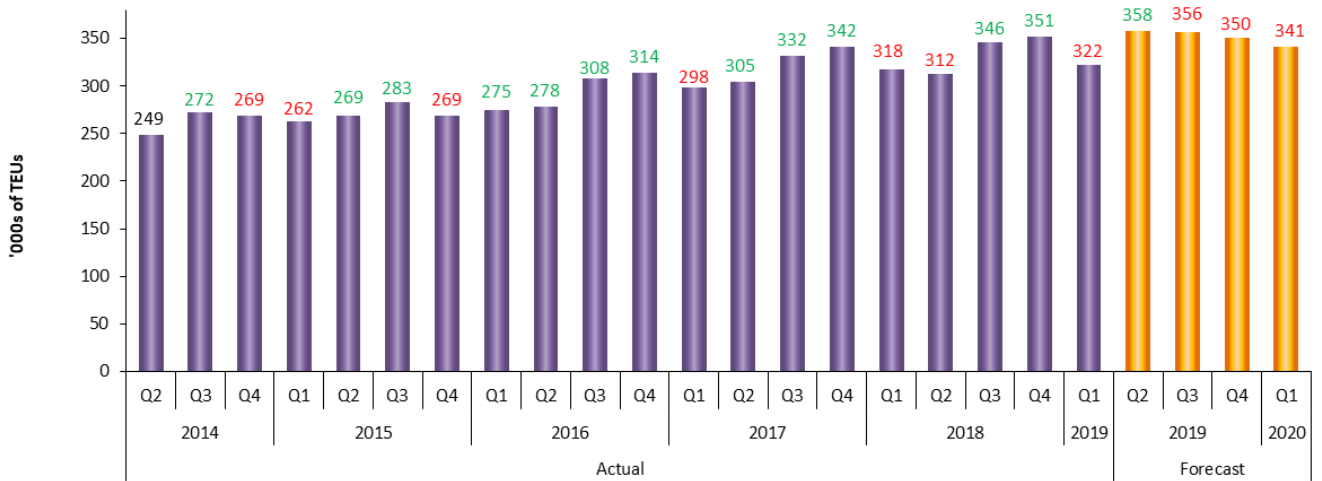
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↘ 5.0%	↑ 15.5%		
		Apr	↓ -5.4%	↓ -2.1%		
		May	↑ 10.7%	↘ 6.6%		
		Jun	↘ 2.8%	↘ 5.2%		
		Jul	↘ 3.7%	↑ 10.4%		
		Aug	↘ 3.6%	↘ 4.0%		
		Sep	↓ -8.8%	↘ 5.7%		
		Oct	↑ 11.7%	↑ 11.1%		
		Nov	↓ -11.1%	↘ 5.9%		
		Dec	↘ 5.1%	↑ 15.7%		
		FORECAST	2019	Jan	↘ 3.2%	↘ 5.9%
				Feb	↓ -9.7%	↘ 7.6%
2019	Mar		↓ -4.2%	↓ -1.9%		
	Apr		↘ 5.2%	↘ 9.1%		
2019	May		↘ 6.8%	↘ 5.3%		
	Jun		↘ -2.8%	↘ -0.4%		
	Jul		↘ 2.0%	↘ -2.0%		
	Aug		↘ 0.9%	↓ -4.5%		
	Sep		↓ -4.4%	↘ 0.1%		
	Oct		↘ 3.5%	↓ -7.2%		

## Monthly Import Volumes



# Port of Virginia

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↔ 2.0%	↑ 16.8%
		Q1	↓ -5.0%	↔ 8.3%
		Q2	↔ 2.3%	↔ 9.4%
		Q3	↔ 9.0%	↔ 8.0%
	2017	Q4	↔ 2.9%	↔ 8.9%
		Q1	↓ -7.0%	↔ 6.6%
		Q2	↓ -1.7%	↔ 2.4%
		Q3	↑ 10.9%	↔ 4.2%
	2018	Q4	↔ 1.5%	↔ 2.9%
		Q1	↔ -8.3%	↔ 1.4%
		Q2	↑ 11.1%	↑ 14.6%
		Q3	↓ -0.4%	↔ 2.9%
FORECAST	2019	Q4	↓ -1.7%	↓ -0.4%
	2020	Q1	↔ -2.7%	↔ 5.8%

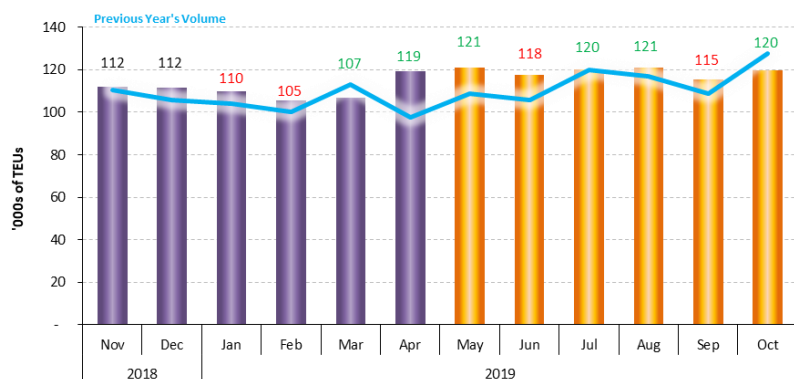
## Headlines

- Imports surged by 11.4 percent in April to 119,000 TEUs. The 12,000 TEU increase equates to a 22.2 percent jump over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 164.4. This is 29.8 points higher than the 134.6 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 441,000 TEUs for a 6.3 percent increase year-on-year (which is up from last month's 1.4 percent gain).
- The forecast projects a 7.4 percent increase in imports between May and October versus the past six months (November through April), compared to a 9.0 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in three of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 8.0 percent over the equivalent period of 2018, with 680,000 TEUs.
- The second half of 2019 is forecast to increase by 1.3 percent (to 707,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 1.39 million TEUs, which would be a 4.4 percent increase over last year.

## Monthly Change

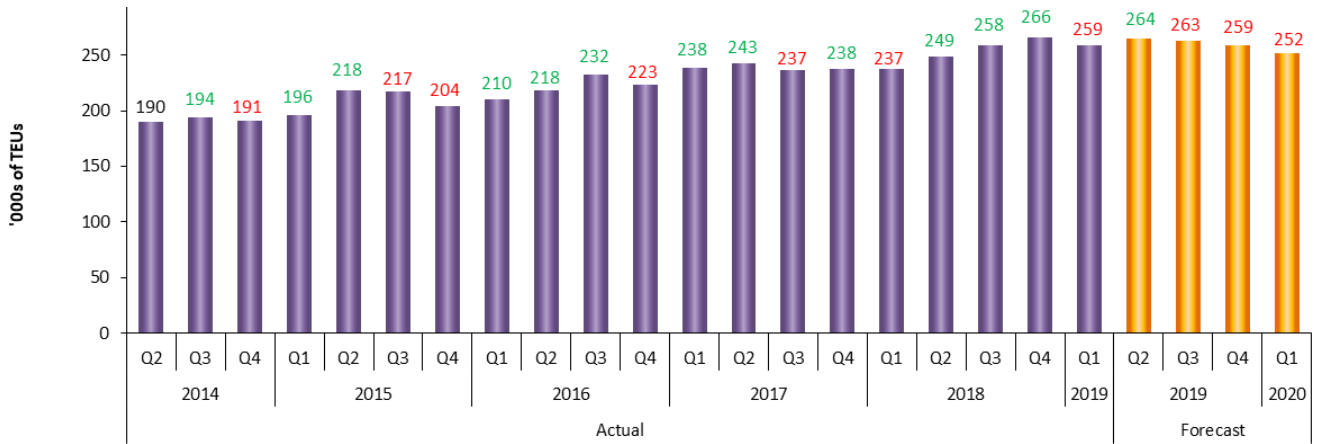
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↑ 12.7%	↑ 13.5%		
		Apr	↓ -13.7%	↓ -3.5%		
		May	↑ 11.3%	↔ 8.0%		
		Jun	↔ -2.4%	↔ 2.9%		
		Jul	↑ 13.4%	↑ 10.0%		
		Aug	↔ -2.6%	↔ 3.4%		
		Sep	↔ -6.9%	↔ -0.7%		
		Oct	↑ 17.2%	↔ 2.1%		
		Nov	↓ -12.1%	↔ 1.4%		
		Dec	↔ -0.6%	↔ 5.4%		
		FORECAST	2019	Jan	↔ -1.6%	↔ 5.4%
				Feb	↔ -4.0%	↔ 5.0%
Mar	↔ 1.6%			↔ -5.4%		
Apr	↑ 11.4%			↑ 22.2%		
May	↔ 1.4%			↑ 11.4%		
Jun	↔ -2.8%			↑ 11.0%		
Jul	↔ 2.0%			↔ -0.1%		
Aug	↔ 0.8%			↔ 3.4%		
Sep	↔ -4.6%			↔ 5.9%		
Oct	↔ 3.6%			↔ -6.4%		

## Monthly Import Volumes



# Port of Charleston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↘ -4.0%	↗ 9.4%
		Q1	↗ 6.7%	↗ 13.3%
		Q2	↘ 1.9%	↗ 11.4%
		Q3	↘ -2.4%	↘ 1.9%
	2017	Q4	↘ 0.4%	↗ 6.6%
		Q1	↘ -0.3%	↘ -0.4%
		Q2	↗ 5.0%	↘ 2.6%
		Q3	↗ 3.7%	↗ 9.0%
	2018	Q4	↘ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↗ 9.1%
		Q2	↘ 2.2%	↘ 6.2%
		Q3	↘ -0.4%	↘ 1.9%
FORECAST	2019	Q4	↘ -1.6%	↘ -2.7%
		Q1	↘ -2.7%	↘ -2.6%
		Q2	↘ -0.4%	↘ 1.9%
		Q3	↘ -1.6%	↘ -2.7%

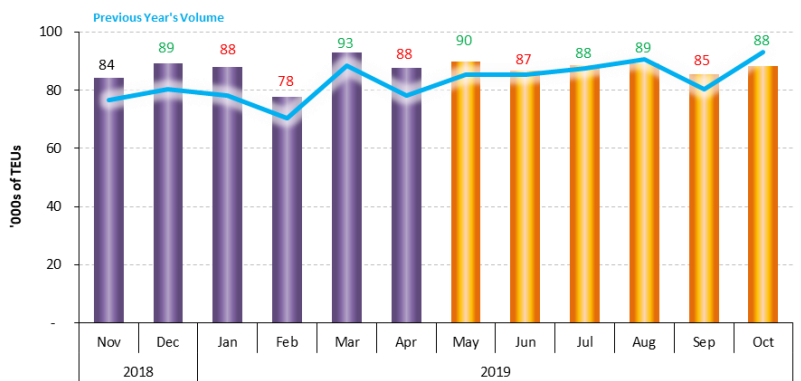
## Headlines

- Imports decreased by 5.6 percent in April to 88,000 TEUs. The 5,000 TEU slide equates to a 12.0 percent surge over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 162.6. This is 17.4 points higher than the 145.2 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 346,000 TEUs for a 9.8 percent increase year-on-year (which is up from last month's 9.1 percent gain).
- The forecast projects a 1.7 percent increase in imports between May and October versus the past six months (November through April), compared to a 10.5 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 7.6 percent over the equivalent period of 2018, with 523,000 TEUs.
- The second half of 2019 is forecast to decrease by 0.4 percent (to 522,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 1.05 million TEUs, which would be a 3.4 percent increase over last year.

## Monthly Change

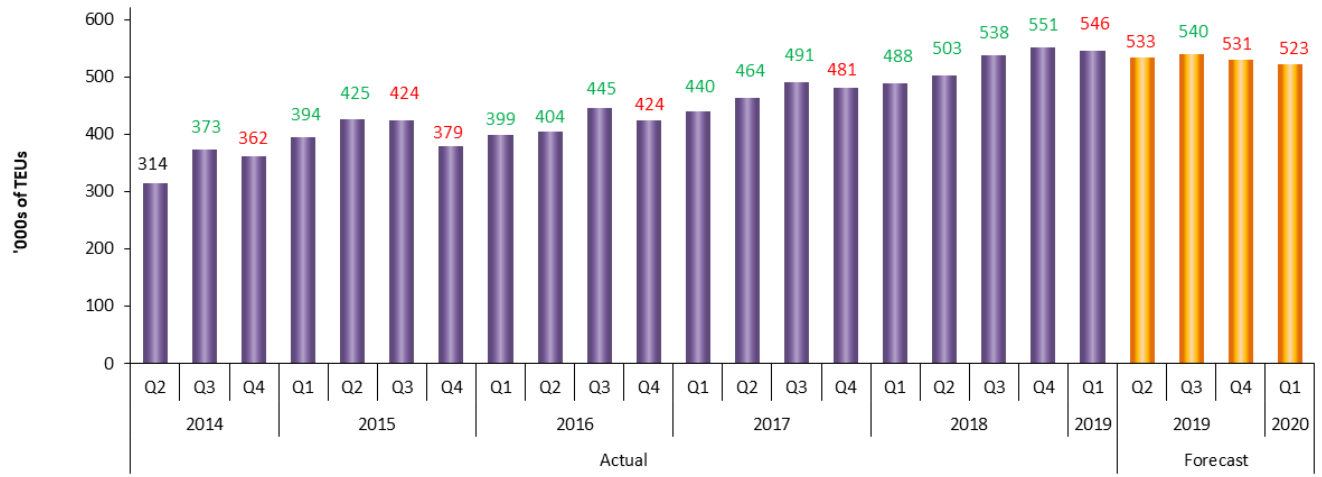
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↗ 25.7%	↘ 9.1%		
		Apr	↘ -11.5%	↘ -5.6%		
		May	↗ 8.9%	↘ 8.8%		
		Jun	↘ 0.2%	↘ 5.1%		
		Jul	↗ 2.5%	↗ 9.9%		
		Aug	↗ 3.4%	↗ 16.0%		
		Sep	↘ -11.5%	↘ 1.3%		
		Oct	↗ 15.9%	↗ 15.1%		
		Nov	↘ -9.5%	↘ 9.9%		
		Dec	↗ 5.9%	↗ 10.8%		
		FORECAST	2019	Jan	↘ -1.1%	↗ 12.7%
				Feb	↘ -11.8%	↗ 10.3%
Mar	↗ 19.6%			↘ 5.0%		
Apr	↘ -5.6%			↗ 12.0%		
May	↗ 2.6%			↘ 5.5%		
Jun	↘ -3.7%			↘ 1.5%		
Jul	↗ 2.1%			↘ 1.0%		
Aug	↗ 1.0%			↘ -1.3%		
Sep	↘ -4.4%			↘ 6.5%		
Oct	↗ 3.5%			↘ -4.9%		

## Monthly Import Volumes



# Port of Savannah

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -4.6%	↑ 11.9%
		Q1	↑ 3.8%	↑ 10.4%
		Q2	↑ 5.4%	↑ 15.0%
		Q3	↑ 5.8%	↑ 10.4%
	2017	Q4	↓ -2.1%	↑ 13.3%
		Q1	↑ 1.6%	↑ 11.0%
		Q2	↑ 3.0%	↑ 8.4%
		Q3	↑ 7.0%	↑ 9.7%
	2018	Q4	↑ 2.4%	↑ 14.7%
		Q1	↓ -1.1%	↑ 11.7%
		Q2	↓ -2.3%	↑ 6.0%
		Q3	↑ 1.2%	↑ 0.2%
FORECAST	2019	Q4	↓ -1.7%	↓ -3.8%
	2020	Q1	↓ -1.5%	↓ -4.2%

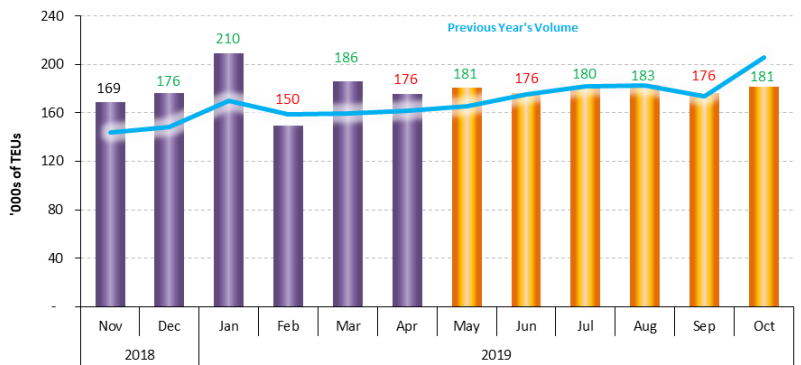
## Headlines

- Imports decreased by 5.7 percent in April to 176,000 TEUs. The 11,000 TEU slide equates to an 8.6 percent gain over the same month of 2018 and is a record high for the month of April.
- Compared to the 100-point base year of 2012, the Import Index for April is 193.7. This is 15.4 points higher than the 178.3 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 721,000 TEUs for an 11.0 percent surge year-on-year (which is down from last month's 11.7 percent increase).
- The forecast projects a 1.1 percent increase in imports between May and October versus the past six months (November through April), compared to a 15.2 percent jump between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 8.8 percent over the equivalent period of 2018, with 1.08 million TEUs.
- The second half of 2019 is forecast to decrease by 1.8 percent (to 1.07 million TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 2.15 million TEUs, which would be a 3.2 percent increase over last year.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↑ 0.5%	↑ 16.2%		
		Apr	↑ 1.2%	↑ 8.3%		
		May	↑ 2.6%	↑ 3.6%		
		Jun	↑ 5.9%	↑ 13.5%		
		Jul	↑ 3.6%	↑ 14.0%		
		Aug	↑ 0.6%	↑ 11.2%		
		Sep	↓ -5.0%	↑ 4.1%		
		Oct	↑ 18.5%	↑ 9.3%		
		Nov	↓ -17.8%	↑ 17.3%		
		Dec	↑ 4.3%	↑ 19.1%		
		FORECAST	2019	Jan	↑ 18.8%	↑ 23.5%
				Feb	↓ -28.6%	↓ -5.8%
Mar	↑ 24.5%			↑ 16.7%		
Apr	↓ -5.7%			↑ 8.6%		
May	↑ 3.1%			↑ 9.2%		
Jun	↓ -2.6%			↑ 0.4%		
Jul	↑ 2.3%			↓ -0.8%		
Aug	↑ 1.3%			↑ 0.0%		
Sep	↓ -3.7%			↑ 1.4%		
Oct	↑ 3.0%			↓ -11.8%		

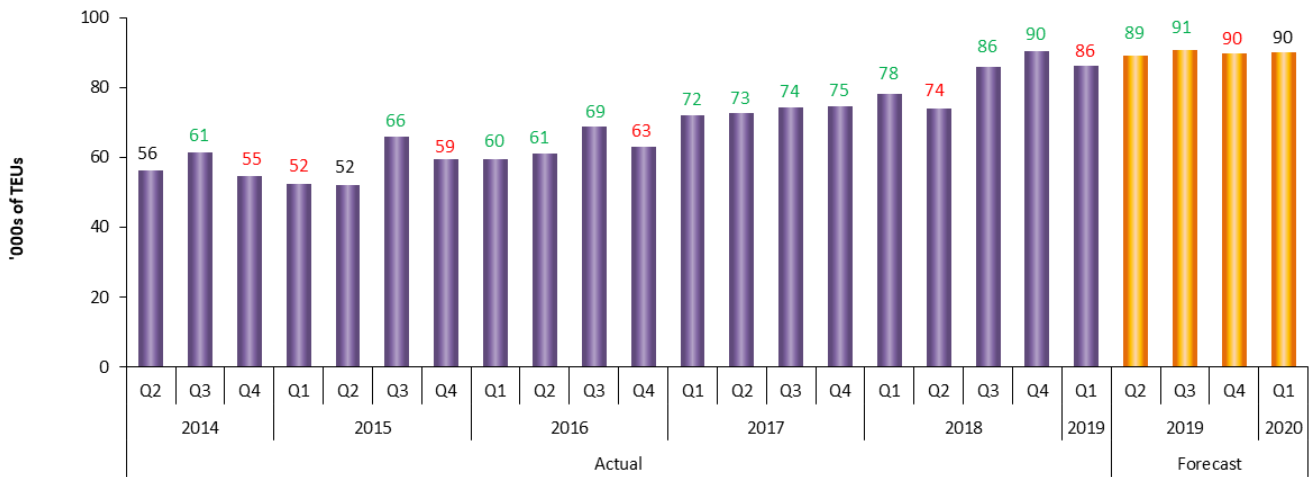
## Monthly Import Volumes





# Port of Jacksonville

## Quarterly Import Volumes



Figures are for the public seaport terminals only

## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↘ -8.3%	↘ 6.2%
		Q1	↗ 14.3%	↗ 20.9%
		Q2	↗ 0.8%	↗ 18.6%
		Q3	↗ 2.4%	↗ 8.2%
	2017	Q4	↗ 0.5%	↗ 18.6%
		Q1	↗ 4.7%	↗ 8.6%
		Q2	↘ -5.3%	↗ 2.0%
		Q3	↗ 16.1%	↗ 15.7%
	2018	Q4	↗ 5.0%	↗ 20.9%
		Q1	↘ -4.5%	↗ 10.2%
		Q2	↗ 3.5%	↗ 20.4%
		Q3	↗ 1.7%	↗ 5.4%
FORECAST	2019	Q4	↘ -1.2%	↘ -0.7%
		Q1	↗ 0.5%	↗ 4.5%

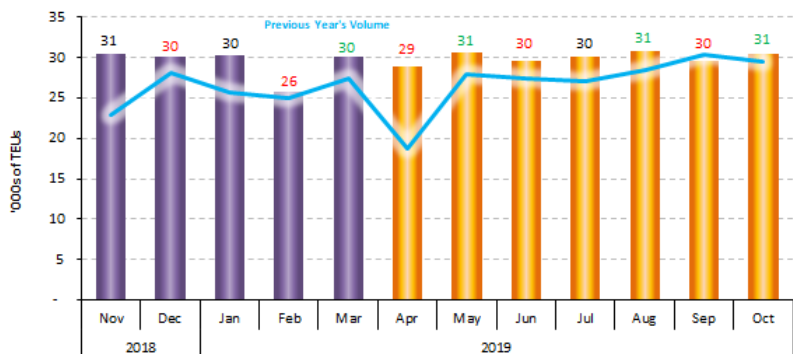
## Headlines

- The Port of Jacksonville did not release data in time for inclusion within this month's report.
- Imports are projected to have decreased by 1,000 TEUs to 29,000 TEUs in April. The 4.0 percent slide from March would be 54.1 percent higher than the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for April is 181.1. This is 63.6 points higher than the 117.5 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 115,000 TEUs for an 18.7 percent surge year-on-year (which is up from last month's 10.2 percent gain).
- The forecast projects a 3.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 15.4 percent jump between the same two periods of last year.
- The first half of 2019 is forecast to increase by 15.2 percent over the equivalent period of 2018, with 175,000 TEUs. The second half of 2019 is forecast to increase by 2.3 percent (to 180,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 356,000 TEUs, which would be an 8.2 percent increase over last year.

## Monthly Change

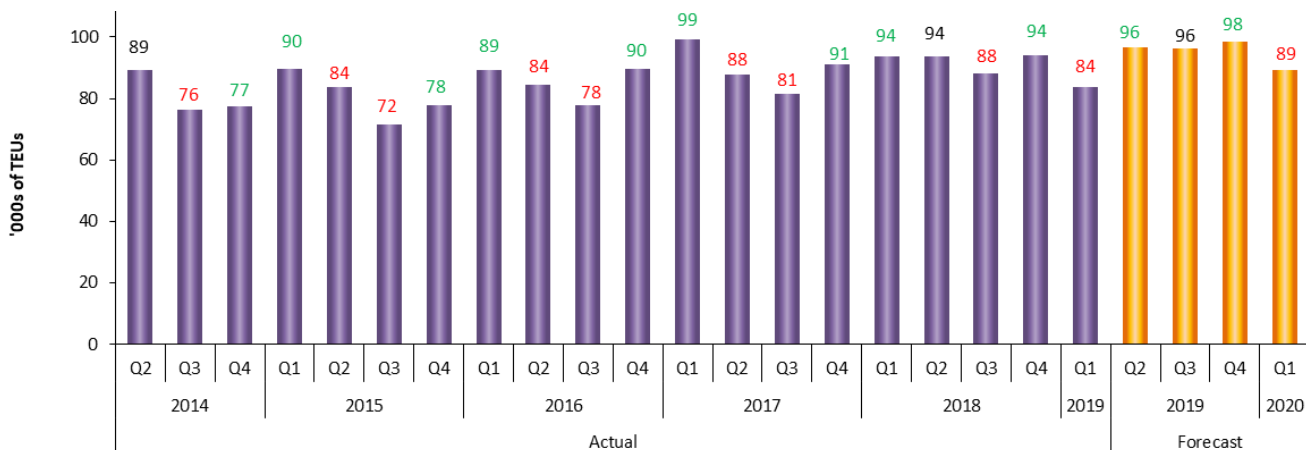
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↗ 9.7%	↗ 18.5%		
		Apr	↘ -31.5%	↘ -14.9%		
		May	↗ 48.4%	↗ 5.1%		
		Jun	↘ -2.0%	↗ 14.4%		
		Jul	↘ -0.8%	↗ 15.5%		
		Aug	↗ 5.0%	↗ 6.6%		
		Sep	↗ 6.4%	↗ 26.1%		
		Oct	↘ -2.5%	↗ 25.3%		
		Nov	↗ 3.2%	↗ 32.9%		
		Dec	↘ -1.2%	↗ 7.4%		
		FORECAST	2019	Jan	↗ 0.5%	↗ 17.9%
				Feb	↘ -15.2%	↗ 2.6%
Mar	↗ 17.5%		↗ 9.9%			
Apr	↘ -4.0%		↗ 54.1%			
May	↗ 5.4%		↗ 9.5%			
Jun	↘ -3.0%		↗ 8.3%			
Jul	↗ 1.9%		↗ 11.2%			
Aug	↗ 2.0%		↗ 8.0%			
Sep	↘ -3.7%		↘ -2.2%			
Oct	↗ 3.0%		↗ 3.3%			

## Monthly Import Volumes



# Port Everglades

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↑ 15.5%	↑ 15.3%
		Q1	↑ 10.4%	↑ 11.1%
		Q2	↓ -11.5%	↔ 4.0%
		Q3	↓ -7.1%	↔ 4.9%
	2017	Q4	↑ 11.7%	↔ 1.4%
		Q1	↔ 3.1%	↓ -5.3%
		Q2	↔ 0.0%	↔ 7.0%
		Q3	↓ -6.2%	↔ 8.0%
	2018	Q4	↔ 6.7%	↔ 3.2%
		Q1	↓ -11.0%	↓ -10.9%
		Q2	↑ 15.4%	↔ 2.9%
		Q3	↓ -0.2%	↔ 9.5%
FORECAST	2019	Q4	↔ 2.1%	↔ 4.7%
		Q1	↓ -9.1%	↔ 6.9%

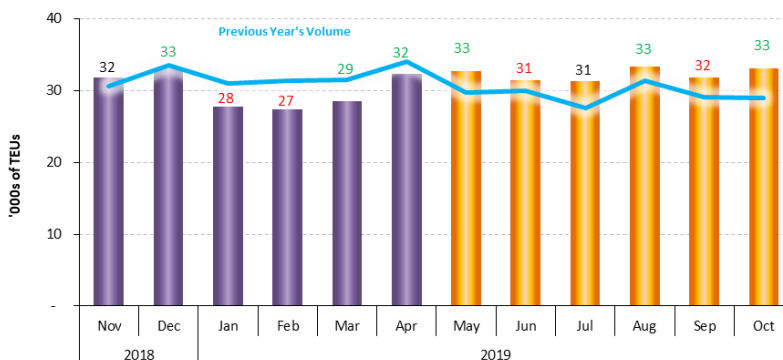
## Headlines

- Imports surged by 13.3 percent in April to 32,000 TEUs. The 4,000 TEU gain equates to a 5.1 percent slide from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for April is 149.0. This is 8.0 points lower than the 157.0 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 116,000 TEUs for a 9.3 percent decrease year-on-year (which is up from last month's 10.9 percent fall).
- The forecast projects a 7.1 percent increase in imports between May and October versus the past six months (November through April), compared to a 7.9 percent decrease between the same two periods of last year.
- Year-on-year growth is forecast in each of the four upcoming quarters.
- The first half of 2019 is forecast to decrease by 4.0 percent from the equivalent period of 2018, with 180,000 TEUs.
- The second half of 2019 is forecast to increase by 7.0 percent (to 195,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 375,000 TEUs, which would be a 1.4 percent increase over last year.

## Monthly Change

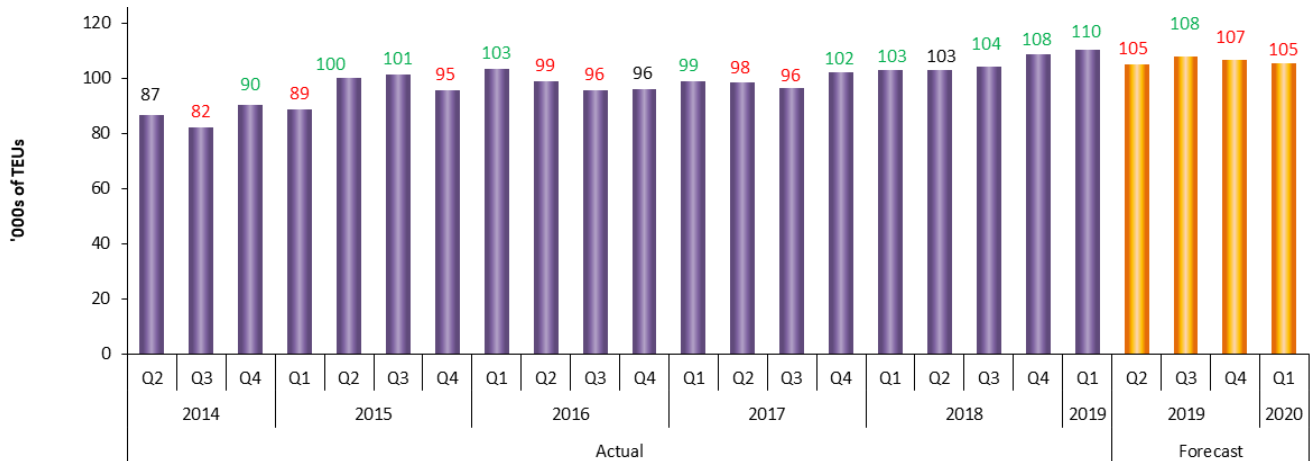
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↔ 0.6%	↓ -13.9%		
		Apr	↔ 8.1%	↔ 5.9%		
		May	↓ -12.7%	↔ 0.6%		
		Jun	↔ 0.9%	↑ 15.5%		
		Jul	↓ -8.2%	↓ -1.7%		
		Aug	↑ 14.0%	↑ 13.0%		
		Sep	↓ -7.5%	↑ 13.2%		
		Oct	↔ -0.1%	↔ 7.8%		
		Nov	↔ 9.7%	↔ 4.1%		
		Dec	↔ 3.8%	↓ -1.4%		
		FORECAST	2019	Jan	↓ -16.1%	↓ -10.5%
				Feb	↔ -1.3%	↓ -12.6%
Mar	↔ 4.2%			↓ -9.5%		
Apr	↑ 13.3%			↓ -5.1%		
May	↔ 1.3%			↑ 10.1%		
Jun	↓ -3.9%			↔ 4.8%		
Jul	↔ -0.6%			↑ 13.5%		
Aug	↔ 6.5%			↔ 6.0%		
Sep	↔ -4.6%			↔ 9.4%		
Oct	↔ 4.2%			↑ 14.1%		

## Monthly Import Volumes



# Port Miami

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↗ 0.5%	↗ 0.7%
		Q1	↘ 2.8%	↘ -4.3%
		Q2	↘ -0.6%	↘ -0.6%
		Q3	↘ -2.0%	↘ 0.6%
	2017	Q4	↗ 6.0%	↗ 6.2%
		Q1	↗ 0.8%	↗ 4.1%
		Q2	↔ 0.0%	↗ 4.8%
		Q3	↗ 1.1%	↗ 8.1%
	2018	Q4	↗ 4.2%	↗ 6.2%
		Q1	↗ 1.5%	↗ 7.0%
		Q2	↘ -4.7%	↗ 2.0%
		Q3	↗ 2.6%	↗ 3.5%
FORECAST	2020	Q4	↘ -1.0%	↘ -1.7%
		Q1	↘ -1.2%	↘ -4.4%

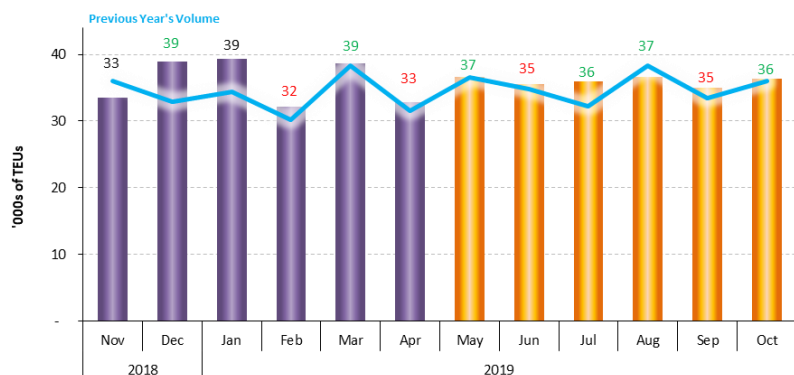
## Headlines

- Imports fell by 15.1 percent in April to 33,000 TEUs. The 6,000 TEU drop equates to a 4.3 percent increase over the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for April is 113.8. This is 4.7 points higher than the 109.1 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 143,000 TEUs for a 6.4 percent increase year-on-year (which is down from last month's 7.0 percent gain).
- The forecast projects a 0.3 percent increase in imports between May and October versus the past six months (November through April), compared to a 4.0 percent gain between the same two periods of last year.
- Year-on-year growth is forecast in half of the four upcoming quarters, with all changes anticipated to be in the single-digit percentage range.
- The first half of 2019 is forecast to increase by 4.5 percent over the equivalent period of 2018, with 215,000 TEUs.
- The second half of 2019 is forecast to increase by 0.8 percent (to 214,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 429,000 TEUs, which would be a 2.6 percent increase over last year.

## Monthly Change

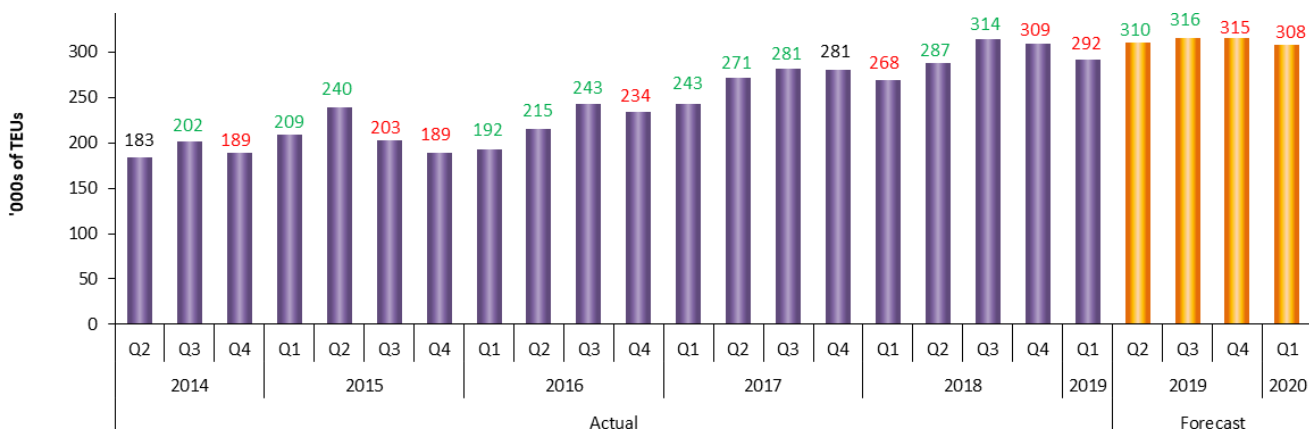
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↗ 27.1%	↗ 20.6%		
		Apr	↘ -17.8%	↘ 0.3%		
		May	↗ 16.1%	↗ 10.0%		
		Jun	↘ -4.7%	↗ 3.7%		
		Jul	↘ -7.5%	↗ 6.7%		
		Aug	↗ 19.0%	↗ 3.4%		
		Sep	↘ -12.7%	↗ 15.6%		
		Oct	↗ 7.7%	↗ 8.9%		
		Nov	↘ -7.1%	↘ -7.0%		
		Dec	↗ 16.1%	↗ 18.0%		
		FORECAST	2019	Jan	↗ 1.1%	↗ 14.1%
				Feb	↘ -18.2%	↗ 6.6%
Mar	↗ 20.4%			↗ 1.0%		
Apr	↘ -15.1%			↗ 4.3%		
May	↗ 11.5%			↗ 0.1%		
Jun	↘ -3.1%			↗ 1.9%		
Jul	↗ 1.5%			↗ 11.7%		
Aug	↗ 1.8%			↘ -4.4%		
Sep	↘ -4.4%			↗ 4.7%		
Oct	↗ 3.6%			↗ 0.6%		

## Monthly Import Volumes



# Port Houston

## Quarterly Import Volumes



## Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2016	Q4	↓ -3.8%	↑ 23.9%
		Q1	↑ 4.0%	↑ 26.5%
		Q2	↑ 11.4%	↑ 25.8%
		Q3	↓ 3.8%	↑ 15.6%
	2017	Q4	↓ -0.2%	↑ 20.0%
		Q1	↓ -4.4%	↑ 10.4%
		Q2	↑ 7.0%	↓ 6.0%
		Q3	↑ 9.2%	↑ 11.6%
	2018	Q4	↓ -1.4%	↑ 10.2%
		Q1	↓ -5.7%	↓ 8.7%
		Q2	↑ 6.3%	↓ 8.1%
		Q3	↑ 1.7%	↓ 0.6%
FORECAST	2019	Q4	↓ -0.1%	↓ 1.9%
	2020	Q1	↓ -2.4%	↓ 5.4%

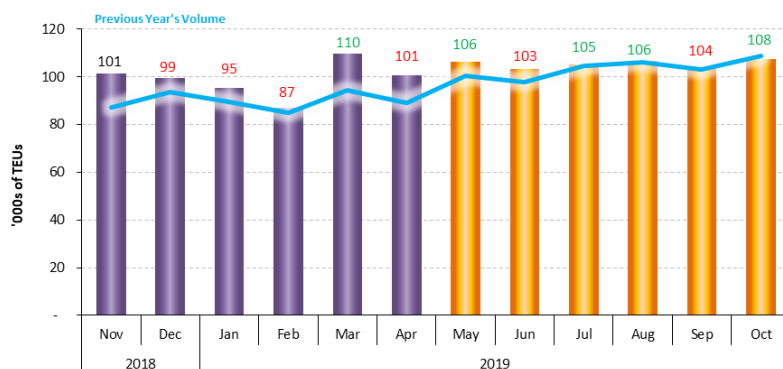
## Headlines

- Imports decreased by 8.2 percent in April to 101,000 TEUs, which is a record high for the month of April. The 9,000 TEU slide equates to a 13.0 percent jump over the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for April is 200.3. This is 23.0 points higher than the 177.3 that was recorded in the same month of 2018.
- The volume imported through the first four months totals 393,000 TEUs for a 9.8 percent increase year-on-year (which is up from last month's 8.7 percent gain).
- The forecast projects a 6.7 percent increase in imports between May and October versus the past six months (November through April), compared to a 15.2 percent jump between the same two periods of last year.
- Year-on-year growth is forecast in each of the four upcoming quarters.
- The first half of 2019 is forecast to increase by 8.4 percent over the equivalent period of 2018, with 602,000 TEUs.
- The second half of 2019 is forecast to increase by 1.2 percent (to 631,000 TEUs) versus the equivalent period of 2018.
- The forecast volume for 2019 is 1.23 million TEUs, which would be a 4.6 percent increase over last year.

## Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2018	Mar	↑ 11.1%	↑ 10.5%		
		Apr	↓ -5.4%	↓ 5.5%		
		May	↑ 12.7%	↑ 12.2%		
		Jun	↓ -2.7%	↓ 0.7%		
		Jul	↑ 7.0%	↑ 15.6%		
		Aug	↑ 1.3%	↑ 37.8%		
		Sep	↓ -2.6%	↓ -9.3%		
		Oct	↑ 5.3%	↓ 9.0%		
		Nov	↓ -6.7%	↑ 16.1%		
		Dec	↓ -1.9%	↓ 6.0%		
		FORECAST	2019	Jan	↓ -4.1%	↓ 6.6%
				Feb	↓ -8.8%	↓ 2.5%
Mar	↑ 26.0%			↑ 16.4%		
Apr	↓ -8.2%			↑ 13.0%		
2019	May		↑ 5.7%	↓ 6.0%		
	Jun		↓ -2.9%	↓ 5.7%		
	Jul		↑ 1.8%	↓ 0.6%		
	Aug		↑ 1.2%	↓ 0.5%		
Sep	↓ -2.5%	↓ 0.7%				
Oct	↑ 3.5%	↓ -1.0%				

## Monthly Import Volumes



## Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.  
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
<b>2018</b>	4,102,711	3,122,719	7,582,920
<b>2019</b>	4,152,573	3,347,716	7,892,791
<b>Percent Change</b>	1.2%	7.2%	4.1%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
<b>2018</b>	2,678,593	290,473	416,653	545,774	171,218
<b>2019</b>	2,627,795	307,284	457,943	575,504	184,047
<b>Percent Change</b>	-1.9%	5.8%	9.9%	5.4%	7.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
<b>2018</b>	237,839	1,145,006	415,248	315,324	650,038
<b>2019</b>	260,940	1,203,674	441,420	346,324	721,298
<b>Percent Change</b>	9.7%	5.1%	6.3%	9.8%	11.0%

	Jacksonville	Port Everglades	Port Miami	Port Houston
<b>2018</b>	97,060	127,851	134,353	357,490
<b>2019</b>	115,222	115,906	142,932	392,502
<b>Percent Change</b>	18.7%	-9.3%	6.4%	9.8%



# Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert	Montreal	NYNJ
2018	May	766,643	82,465	118,449	146,018	51,759	66,489	302,081
	Jun	767,059	87,207	130,605	142,202	51,617	56,950	310,481
	Jul	785,901	84,301	130,766	163,499	51,091	75,077	322,093
	Aug	763,602	85,703	115,317	135,398	38,355	66,308	333,567
	Sep	771,583	82,586	150,902	166,591	55,287	61,406	304,125
	Oct	849,908	82,397	134,471	153,689	52,975	68,586	339,602
	Nov	742,670	83,364	116,607	151,585	44,843	67,633	301,826
	Dec	842,004	87,056	138,873	138,641	51,833	59,474	317,332
2019	Jan	753,761	81,893	128,615	170,370	54,481	63,487	327,345
	Feb	651,181	69,977	99,669	129,494	34,758	58,687	295,523
	Mar	544,226	74,714	117,007	130,472	43,122	69,574	282,981
	Apr	678,628	80,700	112,652	145,168	51,686	69,192	297,825
	May	755,659	85,059	122,000	153,873	54,059	70,229	318,099
	Jun	765,451	83,167	118,993	150,562	52,602	68,301	309,293
	Jul	810,827	85,102	122,113	154,854	54,227	69,850	315,615
	Aug	825,318	86,367	124,253	157,537	55,267	69,827	318,433
	Sep	800,144	83,157	120,230	152,722	53,784	65,385	304,433
	Oct	820,256	85,644	129,653	151,999	55,045	68,431	315,017

		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2018	May	108,592	85,277	165,828	27,923	29,736	36,559	100,392
	Jun	105,955	85,416	175,617	27,372	30,008	34,830	97,727
	Jul	120,132	87,549	181,875	27,160	27,544	32,235	104,594
	Aug	117,042	90,569	182,883	28,519	31,408	38,355	105,937
	Sep	108,981	80,182	173,691	30,346	29,048	33,467	103,183
	Oct	127,677	92,947	205,836	29,589	29,024	36,059	108,653
	Nov	112,218	84,125	169,159	30,541	31,836	33,494	101,320
	Dec	111,566	89,079	176,441	30,179	33,040	38,876	99,401
2019	Jan	109,757	88,107	209,583	30,321	27,730	39,286	95,318
	Feb	105,357	77,667	149,685	25,702	27,361	32,125	86,953
	Mar	107,040	92,875	186,369	30,202	28,507	38,690	109,604
	Apr	119,266	87,675	175,661	28,997	32,308	32,831	100,627
	May	120,936	89,958	181,114	30,568	32,726	36,599	106,392
	Jun	117,572	86,672	176,337	29,653	31,451	35,477	103,301
	Jul	119,955	88,449	180,471	30,214	31,262	36,003	105,196
	Aug	120,974	89,351	182,887	30,810	33,296	36,649	106,489
	Sep	115,390	85,401	176,163	29,684	31,774	35,024	103,870
	Oct	119,550	88,408	181,494	30,561	33,111	36,287	107,545

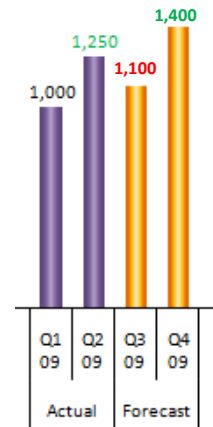
## How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at 16 ports at the monthly and quarterly level. Each port is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

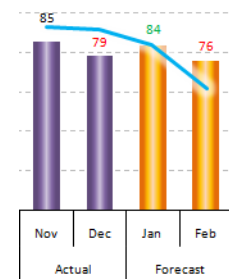
	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↓ -10.0%
Q2	↘ -5.0%	↘ -5.0%
Q3	↗ 5.0%	↗ 5.0%
Q4	↑ 10.0%	↑ 10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

*Neither Hackett Associates LLC, the National Retail Federation, nor any of their affiliates warrants the accuracy or adequacy of the service or information contained therein or shall have any liability with respect thereto. Hackett Associates, the National Retail Federation, and their affiliates expressly disclaim warranties, express or implied, including, but not limited to, those of merchantability and fitness for a particular purpose.*

*The Global Port Tracker is for the exclusive benefit of the subscribing company. Any redistribution by any means (including electronically and printed) is strictly prohibited. Redistribution is a violation of the terms and conditions of sale. We reserve all rights in case infringements are detected.*