

GlobalPortTracker

N O R T H A M E R I C A

July 2021



in partnership with the

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Editorial: Conflicting Pressures Play Havoc with Logistics Management

Operational constraints brought about by the COVID-19 pandemic combined with the sharp surge in consumer demand have severely strained the logistics supply chain. The challenges have stretched ports' ability to plan for shifts in vessel capacity and pressures on both port-side and land-side infrastructure. The splurge in newbuilding orders for ships with 23,000-plus TEU capacity will bring further challenges.

The issues have been seen around the world. Some ports in China, such as Yantian in the Pearl River Delta, have endured operational constraints in response to recent COVID-19 outbreaks. In the meantime, ports in the Americas and Europe have faced severe congestion as economic growth and consumer demand remain strong.

The Congressional Budget Office predicts the US economy will grow by 6.7 percent for the year after adjusting for inflation. That would be the fastest annual growth since 1984, pushed by consumer demand, resurging industrial investment and new technologies.

We are projecting sustained 2021 import container growth of 16 percent at the North American ports we monitor, which compares with last year's 1.7 percent growth. That would be the highest growth since 16.5 percent in 2010, which followed declines of 6.1 and 16.2 percent during the Great Recession in the previous two years. While both peaks may represent the unleashing of pent-up demand after an economic downturn, it is hard to explain what is driving consumer demand at this rate when comparing two sets of data 10 years apart. Containerized imports grew by almost 70 percent between 2009 and 2020 despite economic growth that was relatively modest. The level of growth in the last year has put unprecedented pressure on importers, carriers, and domestic transportation providers alike.

Carriers have managed to translate capacity constraints into strong profits, making up for years of losses. Drewry, the well-known UK consulting firm, expects that carrier profits this year will approach \$100 billion for the first time in the history of containerized shipping, with average freight rates jumping 50 percent "against a background of huge operational disruptions to the port and ship systems." In the meantime, importers are struggling to get their goods to their warehouses at whatever the cost. Against that background, the strong surge of orders for larger vessels is understandable – demand and money are both available.

-Ben Hackett



Executive Summary

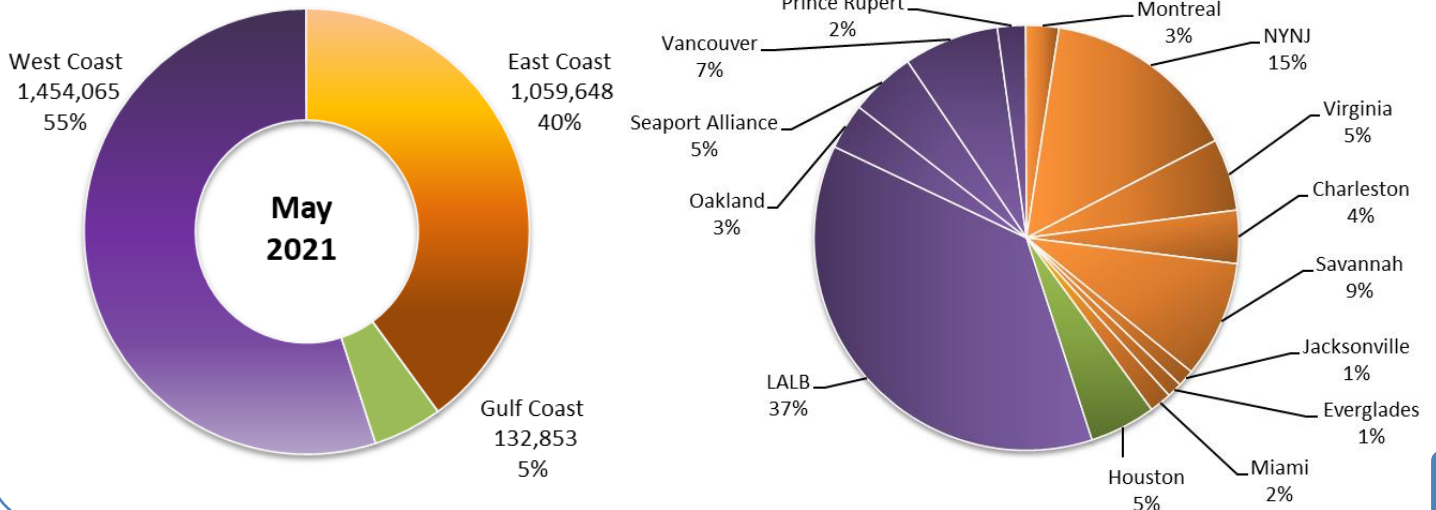
- The total volume of loaded imports at the tracked ports increased by 232,000 TEUs in May to 2.65 million TEUs, a new record high. This represents a 9.6 percent increase over April and equates to a 50.4 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 16.0 percent over 2020 with a total of 29.2 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 175,000 TEUs between April and May, which equates to a 13.7 percent surge. The total loaded import volume was 1.45 million TEUs which equates to a 53.5 percent jump over the same month of last year and is a new record high. Every port except Oakland posted an increase over the previous month. Every port on the coast experienced a year-on-year double-digit percentage gain, and all except Prince Rupert have posted double-digit percentage growth year-to-date. The year-to-date volume is 38.6 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.2 percent over 2020 with a total of 15.7 million TEUs.
- The combined loaded import volume at the monitored East Coast ports increased by 53,000 TEUs between April and May, which equates to a 5.3 percent gain. The loaded import volume of 1.06 million TEUs equates to a 48.7 percent surge over the same month of 2020 and is a record high for the month of May. The ports of New York/New Jersey and Jacksonville posted double-digit percentage increases over the previous month. Every

Change in Import Volume, May 2021 versus:

		Apr-21	May-20	2021 YTD
West Coast	LALB	↑ 14.4%	↑ 58.4%	↑ 47.1%
	Oakland	↓ -9.2%	↑ 26.1%	↑ 20.9%
	Seaport Alliance	↑ 10.5%	↑ 54.1%	↑ 31.7%
	Vancouver	↑ 11.6%	↑ 44.7%	↑ 29.2%
	Prince Rupert	↑ 102.2%	↑ 55.6%	↓ -0.8%
	Coast Total	↑ 13.7%	↑ 53.5%	↑ 38.6%
East Coast	Montreal	↓ -0.4%	↑ 14.2%	↓ -0.8%
	NYNJ	↑ 10.3%	↑ 49.0%	↑ 28.4%
	Virginia	↔ 5.0%	↑ 65.3%	↑ 32.5%
	Charleston	↔ 1.9%	↑ 46.5%	↑ 22.5%
	Savannah	↓ -0.3%	↑ 52.3%	↑ 38.3%
	Jacksonville	↑ 40.2%	↑ 43.4%	↑ 17.4%
	Everglades	↔ 5.1%	↑ 56.8%	↑ 16.5%
	Miami	↓ -6.3%	↑ 50.5%	↑ 40.6%
	Coast Total	↔ 5.3%	↑ 48.7%	↑ 27.7%
Gulf	Houston	↔ 3.1%	↑ 33.5%	↑ 26.3%
	GPT Total	↔ 9.6%	↑ 50.4%	↑ 33.2%

port experienced year-on-year double-digit percentage growth, and all except Montreal have posted double-digit percentage growth year-to-date. The year-to-date volume is 27.7 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 15.7 percent over 2020, with a total of 12.0 million TEUs.

- Loaded imports at Houston increased by 3.1 percent in May (or 4,000 TEUs) to 133,000 TEUs, a record high for the month of May. This equates to a 26.3 percent jump year-on-year. The year-to-date volume is 33.2 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 15.3 percent over 2020, with a total of 1.5 million TEUs.



Global Economic Overview

- The Port of Yantian in Shenzhen is anticipated to clear its congested yards relatively quickly following a return to full operational levels at the end of June, although the delays that spread down the supply chain to warehouses and factories will require several additional weeks to resolve. The backlog and berth delays stemmed from several weeks of reduced capacity enforced in an effort to curtail the spread of the Coronavirus among dock workers. Alphaliner’s chart highlights the increase in spot freight rates by trade route over the past 18 months.
- Alphaliner reported that fleet capacity remains tight: as of June 7th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 216,784 TEUs (down from 237,506 TEUs at around the same point of last month) spread across 61 vessels (versus 70 last month). A total of five vessels had a capacity of at least 7,500 TEUs (down from seven from last month), just two of which had a capacity of 12,500 TEUs and greater (unchanged from last month). The idle fleet accounts for 0.9 percent of the total available capacity, compared to 1.0 percent last month. As of the 7th, a further 110 vessels with a combined capacity of 428,737 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (up from 390,144 last month).
- The pace of expansion in China’s manufacturing sector has slowed for the third consecutive month, with new export orders remaining in contraction territory. The National Bureau of Statistics in China reported that Manufacturing Purchasing Managers Index dipped in June as it decreased from 51.0 in May to 50.9. The New Orders sub-index rebounded slightly from 51.3 to 51.5, while the New Export Orders index decreased from 48.3 to 48.1.
- In July, the European Commission raised its forecast of economic growth in the euro area in 2021 to 4.8 percent (up from 4.3 percent previously), followed by 4.5 percent growth in 2022. This is similar to the June forecast from the European Central Bank of 4.6 percent growth in the euro area in 2021 (up from 4.0 percent in March) followed by 4.7 percent growth in 2022. Meanwhile, the International Monetary Fund increased its outlook for the US economy based on the assumption that the American Jobs Plan and American Families Plan will be implemented. The IMF anticipates that the plans will “add a cumulative 5.3

SCFI Spot Freight Rates by Trade Route, January 2020 - June 2021

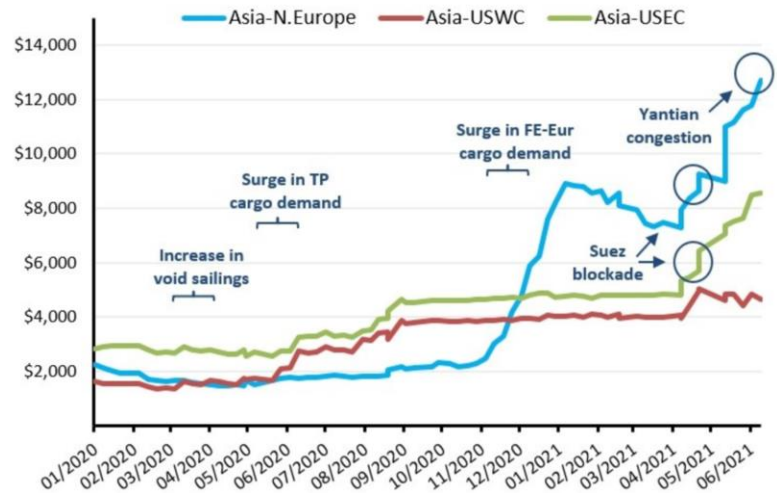


Chart courtesy of Alphaliner

percent to the level of US GDP during 2022-24”. A 7.0 percent increase in GDP is now projected for 2021, with a further 4.9 percent gain forecast for 2022 and 1.9 percent in 2023.

- The UK’s Office for National Statistics reported that retail sales volume (excluding automotive fuel) in May surged by 21.7 percent year-on-year but was down 2.1 percent from April. The ONS noted that the full reopening of the retail sector combined with a relaxation of restrictions in the service sector contributed to a 5.7 percent decrease in the sales volume at food stores and a 4.2 percent decrease at non-store retailers. Household goods stores experienced a 9.0 percent increase in sales volume between April and May, with “anecdotal evidence from retailers [suggesting] increased spending on outdoor garden furniture in preparation for the summer and the relaxation of social gathering rules”.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area increased by 8.8 percent between April and May, with a 14.8 percent jump year-on-year. The total volume of retail trade in the euro area increased by 9.0 percent year-on-year. At the national level, the total volume of retail trade in France increased by 9.9 percent in May versus April and jumped by 14.3 percent year-on-year, while Germany posted a 4.2 percent gain over April but a 0.9 percent dip year-on-year, and Spain posted a 17.5 percent jump year-on-year although was unchanged between April and May.

North America Economic Overview

- Imports to the primary ports covered by the GPT reached a new record high in May as retailers continued to replenish warehouses depleted by strong consumer spending over the past 12 months. Data from the US Census Bureau shows that the preliminary seasonally adjusted inventories to sales ratio for retail trade sank to a new low in April with a reading of just 1.07, but a significant portion of that decrease is due to constraints in the auto-industry supply chain. The ratio for retail trade excluding motor vehicles and parts was lower still despite a slight increase, with the reading growing from 1.03 in March to 1.04. Furniture, home furnishings, electronics and appliance stores decreased from 1.31 to 1.30 in April (versus 3.35 in April 2020), while the ratio for building materials, garden equipment and supplies increased from 1.48 to 1.52 in May (versus 1.71 in April 2020). In contrast, the inventories to sales ratios for motor vehicles and parts dealers slipped from 1.30 in March to 1.15 in April, versus 3.23 in April 2020.
- The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for May decreased by 0.8 percent from April but surged by 23.8 percent year-on-year. Clothing and clothing accessories stores experienced a 3.0 percent increase in sales between April and May (for a 200.3 percent year-on-year jump), while furniture and home furnishing stores were down 2.1 percent from April (for a 66.6 percent year-on-year gain), and electronics and appliance stores decreased by 3.4 percent (for a 91.3 percent increase year-on-year). Non-store retailers posted a decrease of 0.8 percent from April (for a 7.9 percent gain year-on-year).
- The University of Michigan reported that the Index of Consumer Sentiment increased by 3.1 percent in

Monthly Inventories to Sales Ratios for Manufacturers, Retailers, and Merchant Wholesalers



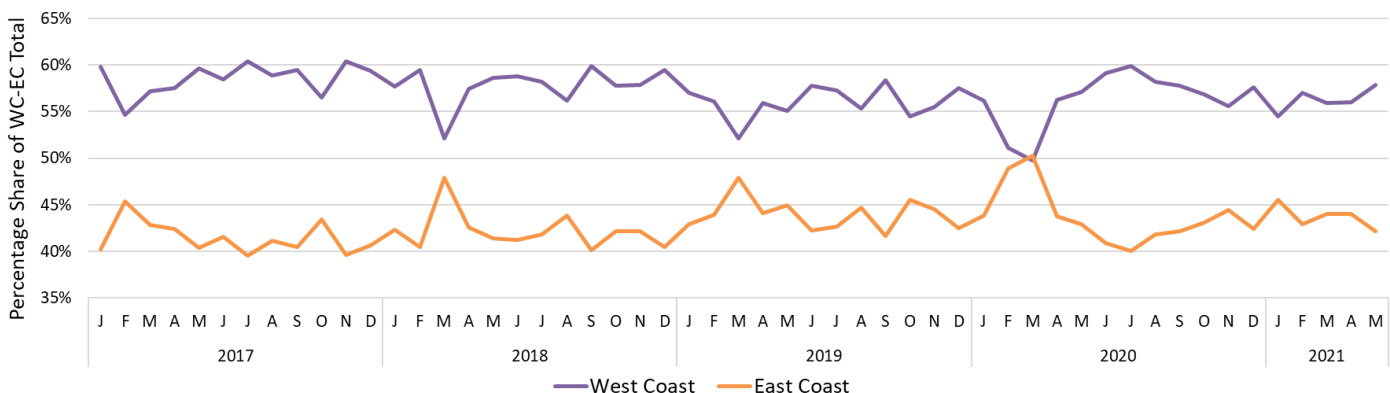
Data source: US Census Bureau

Note: April 2021 is a preliminary estimate. Adjusted for seasonal variations, trading day differences, and, in the case of sales, for holiday variations.

June, up from 82.9 last month to 85.5, which is 9.5 percent higher than a year ago. The Index of Consumer Expectations also increased, up 6.0 percent over May's 78.8 to reach 83.5, which is a 15.5 percent jump year-on-year. The Survey of Consumers report anticipated that consumers will "not reduce their savings...to pre-pandemic levels, but maintain a higher level of precautionary funds."

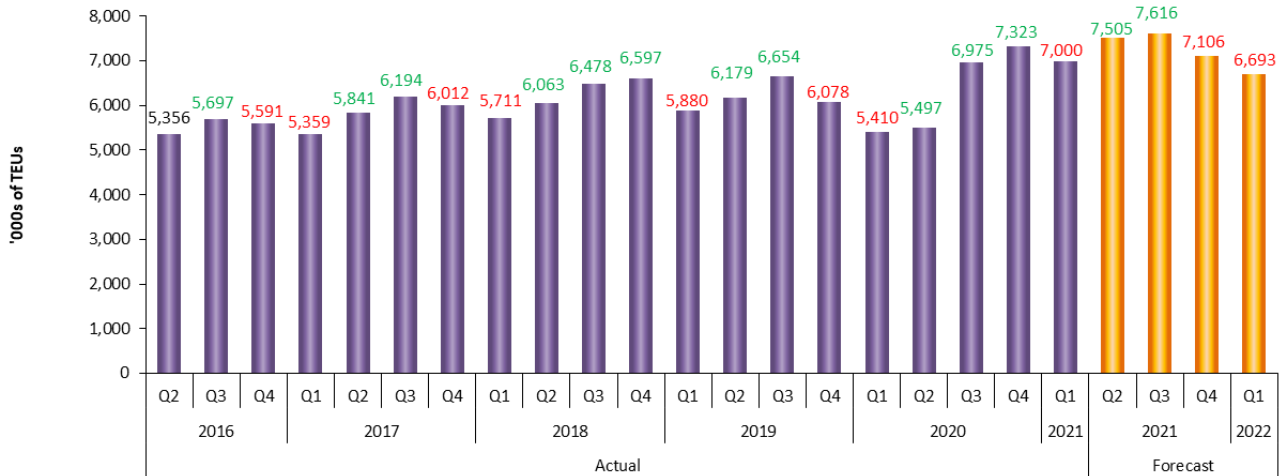
- The Association of American Railroads reported that US intermodal volumes for the first 26 weeks of 2021, through July 3rd, are up 17.5 percent (versus a 19.2 percent increase last month) with 7.33 million units. Year-to-date Canadian intermodal volumes through the same period are up 13.4 percent (versus a 13.8 percent increase last month) with 1.89 million units, while Mexican intermodal volumes through the same period are up 2.0 percent (versus a 3.6 percent increase last month) with 412,000 units.

Monthly Coastal Split between East and West Coasts at Primary GPT Ports



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.8%	↗ 9.7%
		Q1	↘ -10.9%	↗ 2.9%
		Q2	↗ 5.1%	↗ 1.9%
		Q3	↗ 7.7%	↗ 2.7%
	2019	Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↗ 1.6%	↘ -11.0%
		Q3	↗ 26.9%	↗ 4.8%
	2020	Q4	↗ 5.0%	↗ 20.5%
		Q1	↘ -4.4%	↗ 29.4%
		Q2	↗ 7.2%	↗ 36.5%
		Q3	↗ 1.5%	↗ 9.2%
FORECAST	2021	Q4	↘ -6.7%	↘ -3.0%
	2022	Q1	↘ -5.8%	↘ -4.4%

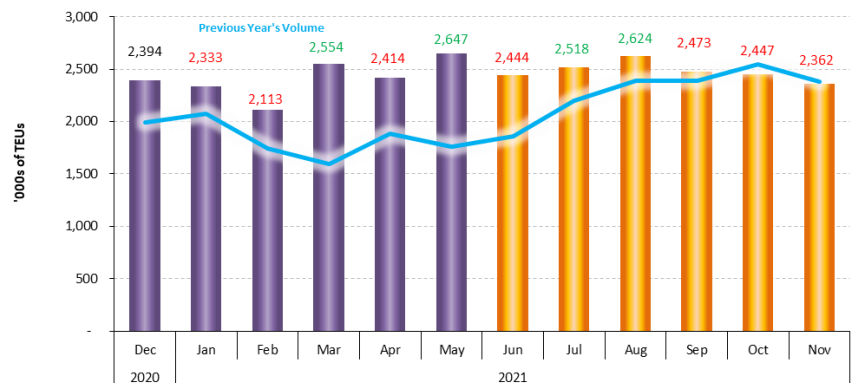
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 9.6 percent in May. The 232,000 TEU gain to 2.65 million TEUs equates to a 50.4 percent jump over the same month of 2020 and is a new record-high.
- Compared to the 100-point base year of 2012, the Import Index for May is 173.6. This is 58.2 points higher than the 115.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 12.06 million TEUs for a 33.2 percent surge year-on-year (which is up versus last month's 29.1 percent jump).
- The forecast projects a 2.9 percent increase in imports between June and November versus the past six months (December through May), compared to a 24.6 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 33.0 percent versus the equivalent period of 2020, with 14.50 million TEUs. The import volume in the second half of 2021 is forecast to increase by 3.0 percent versus the equivalent period of 2020, with 14.72 million TEUs.
- The forecast import volume for 2021 is 29.23 million TEUs, which would be a 16.0 percent increase over 2020.

Monthly Change

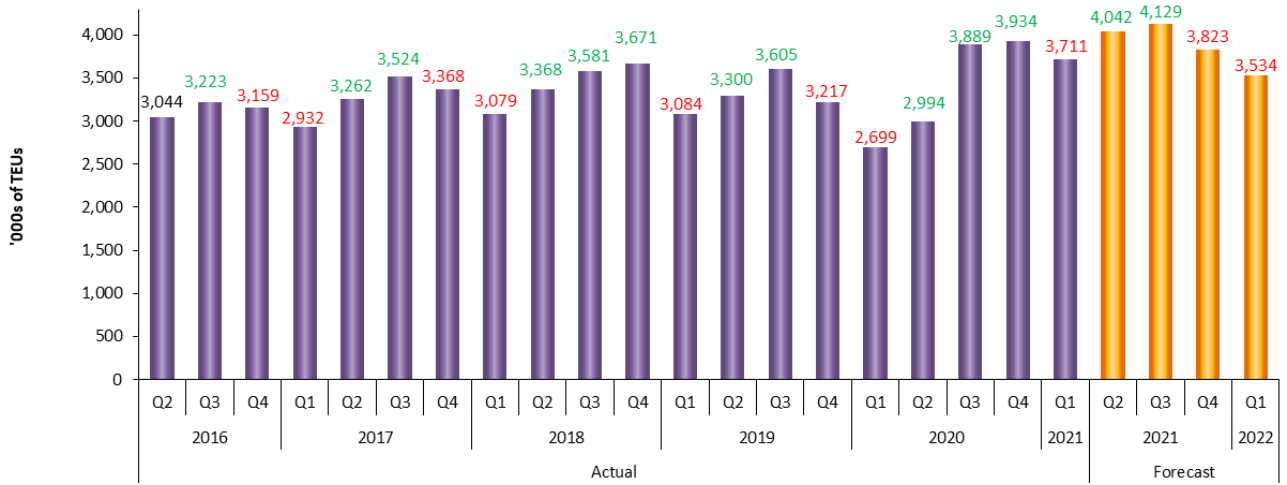
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 18.4%	↘ -6.4%	
		May	↘ -6.5%	↘ -16.7%	
		Jun	↗ 5.4%	↘ -9.8%	
		Jul	↗ 18.7%	↘ -2.6%	
		Aug	↗ 8.3%	↗ 6.5%	
		Sep	↗ 0.2%	↗ 10.9%	
		Oct	↗ 6.6%	↗ 18.3%	
		Nov	↘ -6.4%	↗ 23.0%	
		Dec	↗ 0.4%	↗ 20.4%	
		2021	Jan	↘ -2.5%	↗ 12.3%
			Feb	↘ -9.4%	↗ 21.3%
			Mar	↗ 20.9%	↗ 60.6%
Apr	↘ -5.5%		↗ 28.3%		
May	↗ 9.6%		↗ 50.4%		
FORECAST	2021	Jun	↘ -7.7%	↗ 31.7%	
		Jul	↗ 3.0%	↗ 14.4%	
		Aug	↗ 4.2%	↗ 10.0%	
		Sep	↘ -5.8%	↗ 3.5%	
		Oct	↘ -1.0%	↘ -3.9%	
Nov	↘ -3.5%	↘ -0.9%			

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
		Q3	↗ 9.2%	↘ 0.7%
	2019	Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↗ 10.9%	↘ -9.3%
		Q3	↗ 29.9%	↗ 7.9%
	2020	Q4	↗ 1.1%	↗ 22.3%
		Q1	↘ -5.7%	↗ 37.5%
		Q2	↗ 8.9%	↗ 35.0%
		Q3	↗ 2.1%	↗ 6.2%
FORECAST	2021	Q4	↘ -7.4%	↘ -2.8%
	2022	Q1	↘ -7.6%	↘ -4.8%

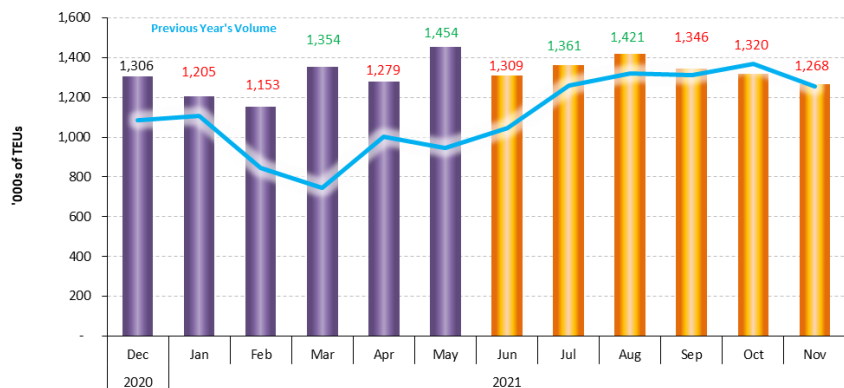
Headlines

- Imports to the west coast ports tracked by the GPT increased by 13.7 percent in May to 1.45 million TEUs. The 175,000 TEU gain resulted in a 53.5 percent jump over the same month of 2020 and is a new record high.
- Compared to the 100-point base year of 2012, the Import Index for May is 159.3. This is 55.5 points higher than the 103.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 6.44 million TEUs for a 38.6 percent surge year-on-year (which is up versus last month's 34.8 percent jump).
- The forecast projects a 3.6 percent increase in imports between June and November versus the past six months (December through May), compared to a 31.9 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 36.2 percent versus the equivalent period of 2020, with 7.75 million TEUs. The import volume in the second half of 2021 is forecast to increase by 1.6 percent versus the equivalent period of 2020, with 7.95 million TEUs.
- The forecast import volume for 2021 is 15.71 million TEUs, which would be a 16.2 percent increase over 2020.

Monthly Change

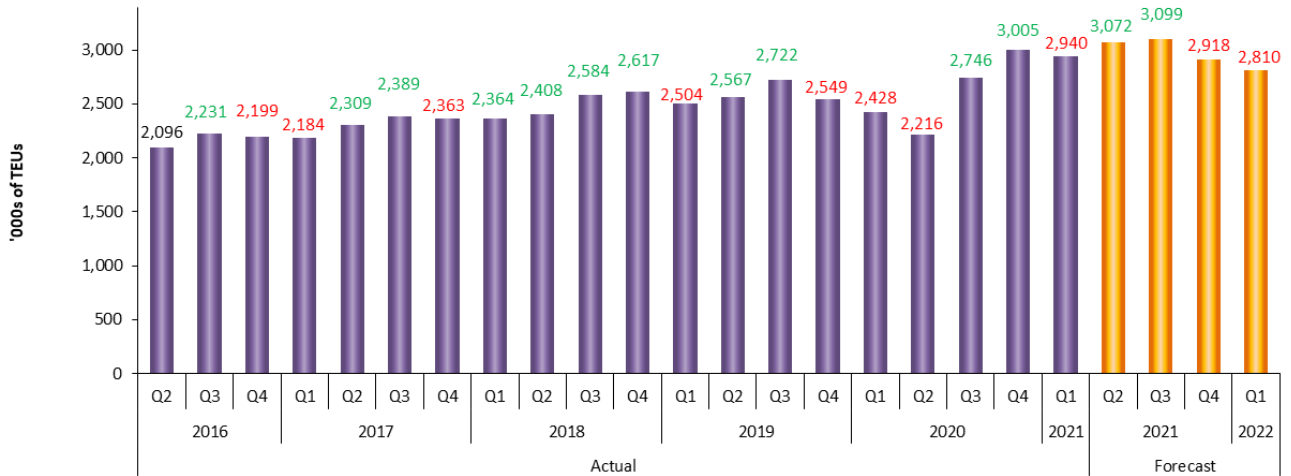
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 34.1%	↘ -6.2%	
		May	↘ -5.5%	↘ -14.2%	
		Jun	↗ 10.3%	↘ -7.3%	
		Jul	↗ 20.4%	↘ 2.1%	
		Aug	↗ 4.9%	↗ 12.1%	
		Sep	↘ -0.7%	↗ 9.8%	
		Oct	↗ 4.6%	↗ 23.3%	
		Nov	↘ -8.4%	↗ 23.3%	
		Dec	↗ 4.0%	↗ 20.3%	
		2021	Jan	↘ -7.8%	↗ 8.7%
			Feb	↘ -4.3%	↗ 36.6%
			Mar	↗ 17.5%	↗ 81.2%
Apr	↘ -5.5%		↗ 27.6%		
May	↗ 13.7%		↗ 53.5%		
FORECAST	2021	Jun	↘ -10.0%	↗ 25.3%	
	Jul	↗ 4.0%	↗ 8.2%		
	Aug	↗ 4.4%	↗ 7.6%		
	Sep	↘ -5.3%	↗ 2.7%		
	Oct	↘ -1.9%	↘ -3.7%		
Nov	↘ -3.9%	↗ 1.0%			

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.3%	↕ 10.7%
		Q1	↘ -4.3%	↗ 5.9%
		Q2	↗ 2.5%	↗ 6.6%
		Q3	↘ 6.0%	↘ 5.3%
	2019	Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.0%
		Q2	↘ -8.7%	↘ -13.7%
		Q3	↗ 23.9%	↗ 0.9%
	2020	Q4	↗ 9.5%	↗ 17.9%
		Q1	↘ -2.2%	↗ 21.1%
		Q2	↘ 4.5%	↗ 38.6%
		Q3	↗ 0.9%	↗ 12.9%
FORECAST	2021	Q4	↘ -5.8%	↘ -2.9%
		Q1	↘ -3.7%	↘ -4.4%

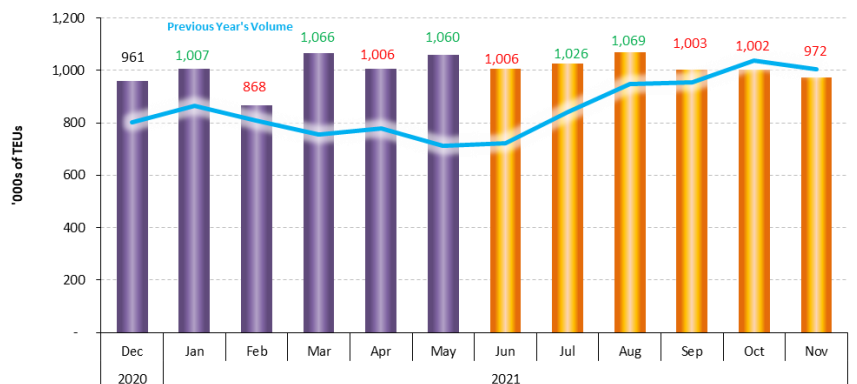
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 5.3 percent (or 53,000 TEU) in May to 1.06 million TEUs. This equates to a 48.7 percent jump over the same month of 2020 and is a record-high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 188.7. This is 61.8 points higher than the 126.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 5.01 million TEUs for a 27.7 percent surge year-on-year (which is up versus last month's 23.0 percent jump).
- The forecast projects a 1.8 percent increase in imports between June and November versus the past six months (December through May), compared to a 16.8 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 29.5 percent versus the equivalent period of 2020, with 6.01 million TEUs. The import volume in the second half of 2021 is forecast to increase by 4.6 percent versus the equivalent period of 2020, with 6.02 million TEUs.
- The forecast import volume for 2021 is 12.03 million TEUs, which would be a 15.7 percent increase over 2020.

Monthly Change

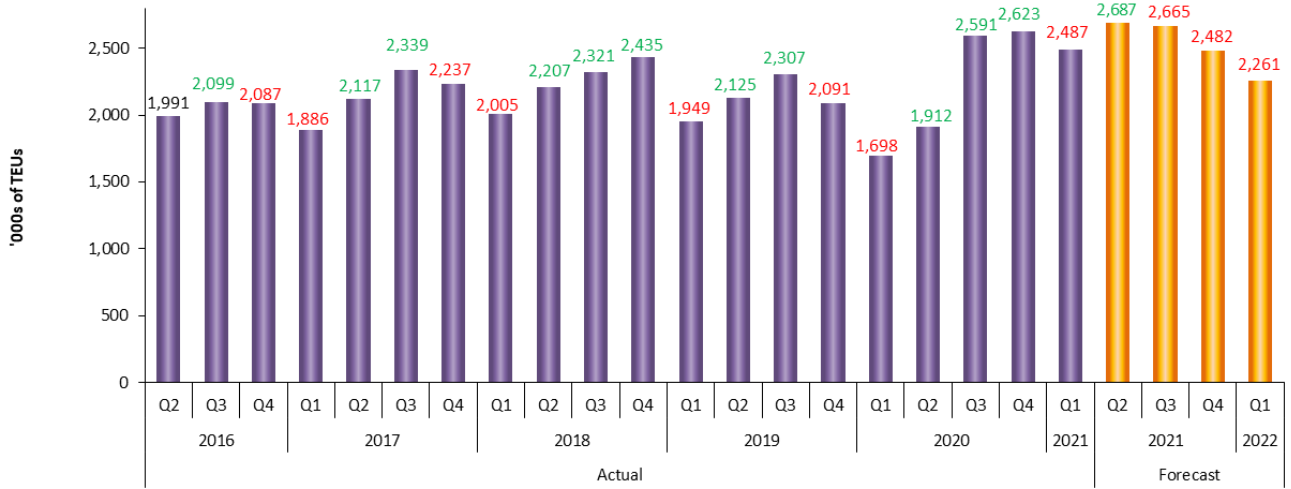
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 3.3%	↘ -7.3%	
		May	↘ -8.7%	↘ -20.9%	
		Jun	↗ 1.5%	↘ -12.3%	
		Jul	↗ 16.4%	↘ -8.3%	
		Aug	↗ 12.6%	↘ -0.3%	
		Sep	↗ 0.9%	↗ 12.1%	
		Oct	↗ 8.7%	↗ 11.9%	
		Nov	↘ -3.3%	↗ 22.8%	
		Dec	↘ -4.4%	↗ 19.8%	
		2021	Jan	↗ 4.8%	↗ 16.5%
			Feb	↘ -13.8%	↗ 7.4%
			Mar	↗ 22.8%	↗ 41.2%
Apr	↘ -5.6%		↗ 29.0%		
May	↗ 5.3%		↗ 48.7%		
FORECAST	2021	Jun	↘ -5.1%	↗ 39.0%	
		Jul	↗ 2.1%	↗ 22.0%	
		Aug	↗ 4.1%	↗ 12.8%	
		Sep	↘ -6.2%	↗ 4.9%	
		Oct	↘ -0.1%	↘ -3.6%	
Nov	↘ -3.0%	↘ -3.3%			

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
		Q3	↗ 8.6%	↘ -0.6%
	2019	Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
		Q3	↗ 35.5%	↗ 12.3%
	2020	Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -5.2%	↗ 46.4%
		Q2	↗ 8.1%	↗ 40.5%
		Q3	↘ -0.8%	↗ 2.8%
FORECAST	2021	Q4	↘ -6.9%	↘ -5.4%
	2022	Q1	↘ -8.9%	↘ -9.1%

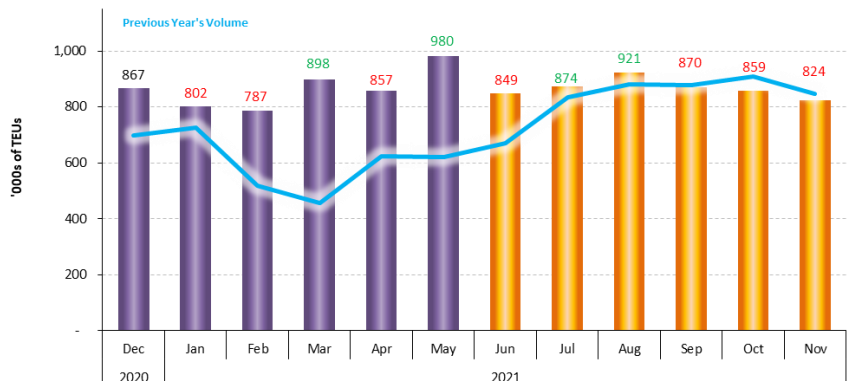
Headlines

- Imports surged by 14.4 percent in May to 980,000 TEUs. The 123,000 TEU increase represents a 58.4 percent jump over the same month of 2020 and is a new record high.
- Imports at the Port of Los Angeles increased by 9.3 percent in May, while the volume at the Port of Long Beach surged by 21.1 percent. In terms of year-on-year change, the two ports experienced a 74.9 percent jump and a 42.3 percent surge, respectively.
- Compared to the 100-point base year of 2012, the Import Index for May is 164.4. This is 60.6 points higher than the 103.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 4.32 million TEUs for a 47.1 percent surge year-on-year.
- The forecast projects a 0.1 percent increase in imports between June and November versus the past six months (December through May), compared to a 37.9 percent surge the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 43.3 percent versus the equivalent period of 2020, with 5.17 million TEUs.
- The forecast volume for 2021 is 10.32 million TEUs, which would be a 17.0 percent increase over 2020.

Monthly Change

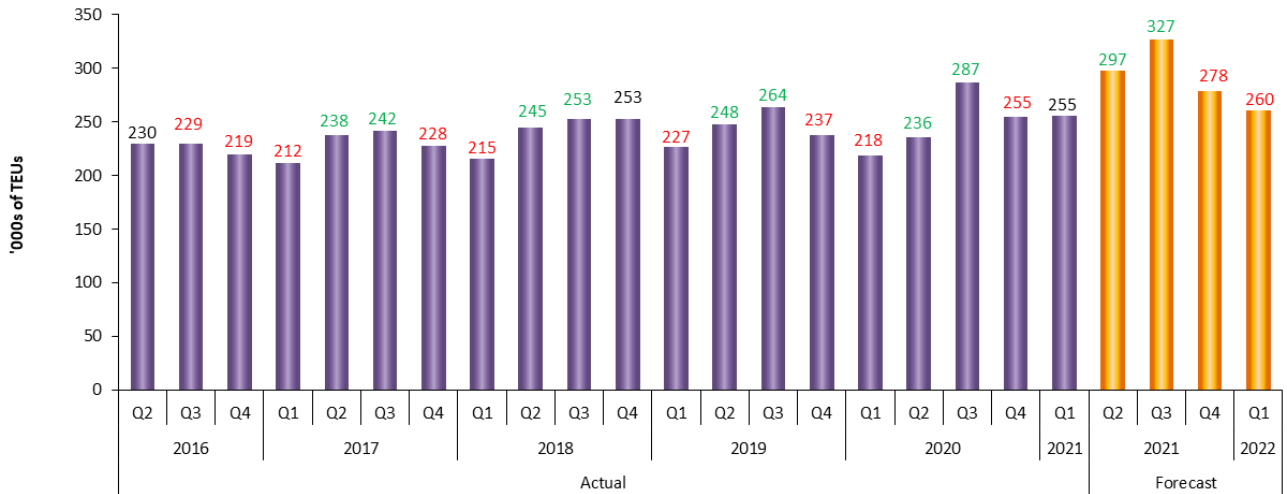
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 37.1%	↘ -8.1%	
		May	↘ -0.8%	↘ -13.8%	
		Jun	↗ 8.2%	↘ -8.0%	
		Jul	↗ 24.3%	↗ 5.5%	
		Aug	↗ 5.8%	↗ 15.9%	
		Sep	↘ -0.4%	↗ 15.9%	
		Oct	↗ 3.6%	↗ 24.6%	
		Nov	↘ -6.8%	↗ 27.5%	
		Dec	↗ 2.3%	↗ 24.4%	
		2021	Jan	↘ -7.5%	↗ 10.6%
			Feb	↘ -1.9%	↗ 51.7%
			Mar	↗ 14.2%	↗ 97.5%
Apr	↘ -4.6%		↗ 37.5%		
May	↗ 14.4%		↗ 58.4%		
FORECAST	2021	Jun	↘ -13.4%	↗ 26.8%	
		Jul	↗ 2.8%	↗ 4.9%	
		Aug	↗ 5.5%	↗ 4.6%	
		Sep	↘ -5.5%	↘ -0.8%	
		Oct	↘ -1.4%	↘ -5.6%	
Nov	↘ -4.1%	↘ -2.8%			

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↔ 0.1%	↑ 11.0%	
		2019	Q1	↓ -10.4%	↔ 5.3%
			Q2	↔ 9.3%	↔ 1.0%
			Q3	↔ 6.6%	↔ 4.4%
	2020	Q4	↓ -10.1%	↓ -6.2%	
		Q1	↔ -7.9%	↔ -3.6%	
		Q2	↔ 8.0%	↔ -4.7%	
		Q3	↔ 21.5%	↔ 8.6%	
	FORECAST	2021	Q4	↓ -11.0%	↔ 7.5%
			Q1	↔ 0.0%	↔ 16.8%
			Q2	↔ 16.5%	↔ 26.0%
			Q3	↔ 10.0%	↔ 14.1%
2022	Q4	↓ -14.9%	↔ 9.1%		
	Q1	↔ -6.4%	↔ 2.0%		

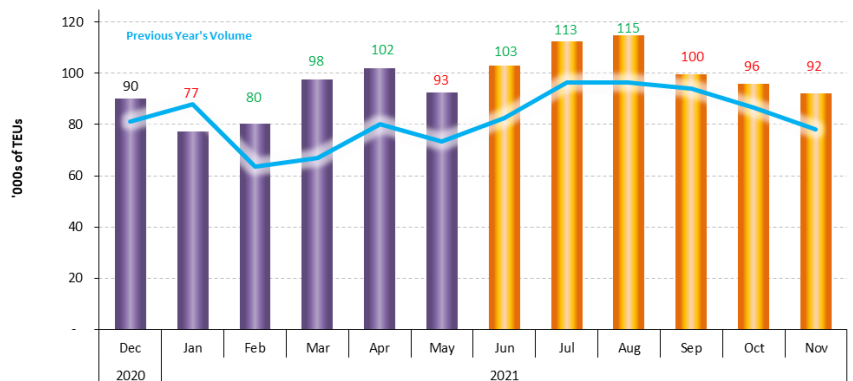
Headlines

- Imports decreased by 9.2 percent in May to 93,000 TEUs. The 9,000 TEU slide still resulted in a 26.1 percent jump over the same month of 2020 and is a record high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 140.2. This is 29.0 points higher than the 111.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 450,000 TEUs for a 20.9 percent jump year-on-year (which is up versus last month's 19.6 percent surge).
- The forecast projects a 14.5 percent surge in imports between June and November versus the past six months (December through May), compared to a 17.8 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.6 percent versus the equivalent period of 2020, with 552,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 11.7 percent versus the equivalent period of 2020, with 605,000 TEUs.
- The forecast import volume for 2021 is 1.16 million TEUs, which would be a 16.2 percent increase over 2020.

Monthly Change

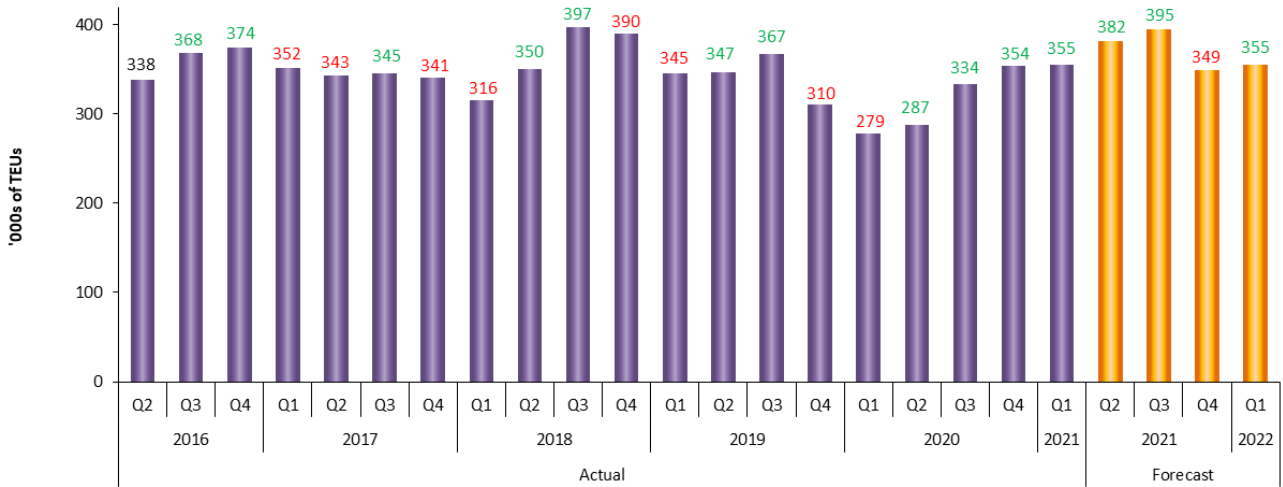
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↑ 19.3%	↔ -0.9%	
		May	↔ -8.2%	↓ -14.6%	
		Jun	↑ 12.3%	↔ 1.9%	
		Jul	↑ 16.9%	↔ 6.4%	
		Aug	↔ -0.2%	↔ 9.0%	
		Sep	↔ -2.4%	↑ 10.6%	
		Oct	↔ -7.6%	↑ 10.4%	
		Nov	↓ -10.0%	↔ 0.9%	
		Dec	↑ 15.6%	↑ 11.0%	
		2021	Jan	↓ -14.2%	↓ -11.9%
			Feb	↔ 3.6%	↑ 26.2%
			Mar	↑ 21.6%	↑ 45.5%
Apr	↔ 4.5%		↑ 27.4%		
May	↔ -9.2%		↑ 26.1%		
FORECAST	2021	Jun	↑ 11.1%	↑ 24.7%	
		Jul	↔ 9.5%	↑ 16.8%	
		Aug	↔ 1.9%	↑ 19.2%	
		Sep	↓ -13.2%	↔ 6.1%	
		Oct	↔ -3.7%	↑ 10.6%	
Nov	↔ -3.8%	↑ 18.3%			

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↑ 9.4%
		Q2	↑ 0.5%	↓ -0.9%
		Q3	↑ 5.7%	↓ -7.6%
	2019	Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
		Q2	↑ 3.1%	↓ -17.2%
		Q3	↑ 16.2%	↓ -9.0%
	2020	Q4	↑ 6.1%	↑ 14.2%
		Q1	↑ 0.3%	↑ 27.5%
		Q2	↑ 7.5%	↑ 32.9%
		Q3	↑ 3.5%	↑ 18.4%
FORECAST	2021	Q4	↓ -11.8%	↓ -1.6%
	2022	Q1	↑ 1.8%	↓ -0.1%

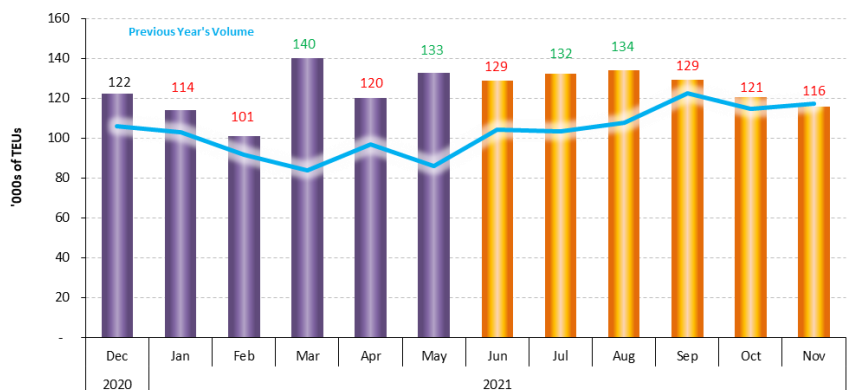
Headlines

- Imports surged by 10.5 percent in May, increasing by 13,000 TEUs to 133,000 TEUs. This equates to a 54.1 percent jump over the same month of 2020 and is a record high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 118.4. This is 41.6 points higher than the 76.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 608,000 TEUs for a 31.7 percent surge year-on-year (which is up versus last month's 26.5 percent jump).
- The forecast projects a 4.1 percent increase in imports between June and November versus the past six months (December through May), compared to an 18.0 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 30.2 percent versus the equivalent period of 2020, with 737,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 8.1 percent versus the equivalent period of 2020, with 744,000 TEUs.
- The forecast import volume for 2021 is 1.48 million TEUs, which would be an 18.1 percent increase over 2020.

Monthly Change

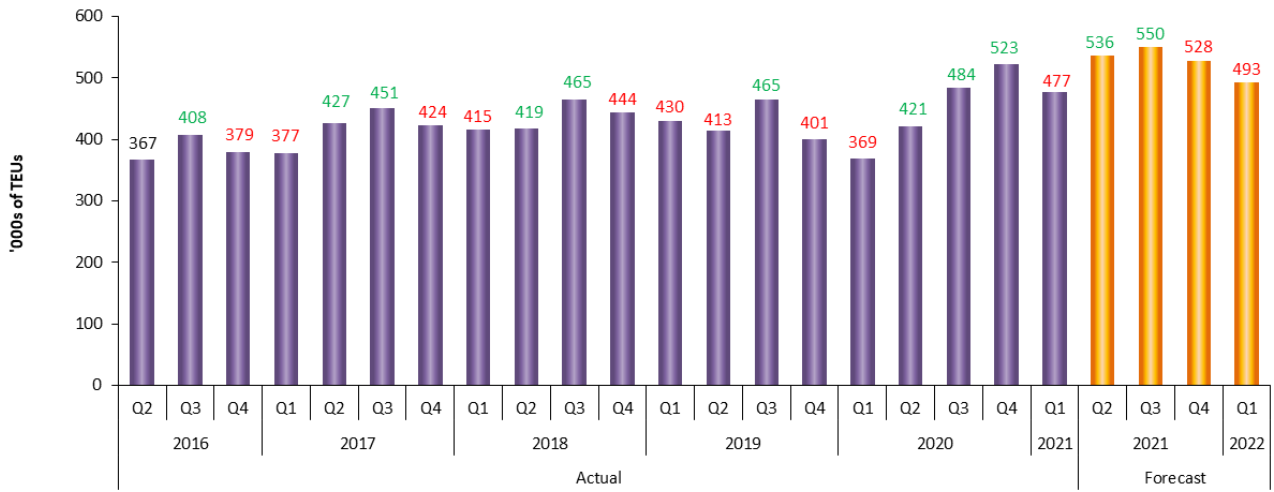
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↑ 15.4%	↓ -13.9%	
		May	↓ -11.2%	↓ -22.9%	
		Jun	↑ 20.9%	↓ -15.1%	
		Jul	↓ -0.7%	↓ -15.9%	
		Aug	↑ 4.4%	↓ -3.9%	
		Sep	↑ 13.6%	↓ -6.8%	
		Oct	↓ -6.5%	↑ 4.7%	
		Nov	↑ 2.3%	↑ 23.3%	
		Dec	↑ 4.5%	↑ 15.7%	
		2021	Jan	↓ -6.8%	↑ 10.9%
			Feb	↓ -11.4%	↑ 10.3%
			Mar	↑ 38.4%	↑ 66.5%
Apr	↓ -14.1%		↑ 23.9%		
May	↑ 10.5%		↑ 54.1%		
FORECAST	2021	Jun	↓ -2.8%	↑ 23.9%	
		Jul	↑ 2.4%	↑ 27.8%	
		Aug	↑ 1.3%	↑ 24.0%	
		Sep	↓ -3.4%	↑ 5.5%	
		Oct	↓ -6.7%	↑ 5.3%	
		Nov	↓ -4.1%	↓ -1.3%	

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ -4.6%	↘ 4.8%
		Q1	↘ -3.1%	↘ 3.6%
		Q2	↘ -3.9%	↘ -1.2%
		Q3	↗ 12.5%	↘ -0.1%
	2019	Q4	↘ -13.8%	↘ -9.8%
		Q1	↘ -7.9%	↘ -14.2%
		Q2	↗ 14.1%	↘ 1.9%
		Q3	↗ 15.0%	↘ 4.1%
	2020	Q4	↘ 8.0%	↗ 30.6%
		Q1	↘ -8.8%	↗ 29.2%
		Q2	↗ 12.4%	↗ 27.3%
		Q3	↘ 2.5%	↗ 13.5%
FORECAST	2021	Q4	↘ -3.9%	↘ 1.0%
	2022	Q1	↘ -6.7%	↘ 3.3%

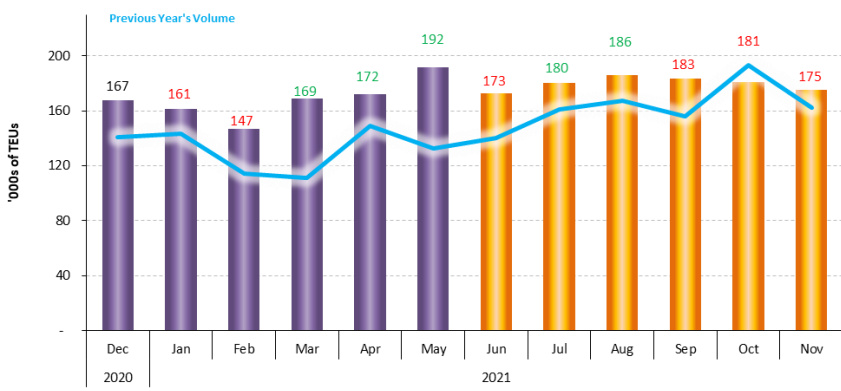
Headlines

- Imports surged by 11.6 percent in May to 192,000 TEUs. The 20,000 TEU gain equates to a 44.7 percent jump over the same month of 2020 and is a record-high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 170.4. This is 52.6 points higher than the 117.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 840,000 TEUs for a 29.2 percent surge year-on-year (which is up versus last month's 25.3 percent jump).
- The forecast projects a 7.0 percent increase in imports between June and November versus the past six months (December through May), compared to a 23.9 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 28.2 percent versus the equivalent period of 2020, with 1.01 million TEUs. The import volume in the second half of 2021 is forecast to increase by 7.0 percent versus the equivalent period of 2020, with 1.08 million TEUs.
- The forecast import volume for 2021 is 2.09 million TEUs, which would be a 16.3 percent increase over 2020.

Monthly Change

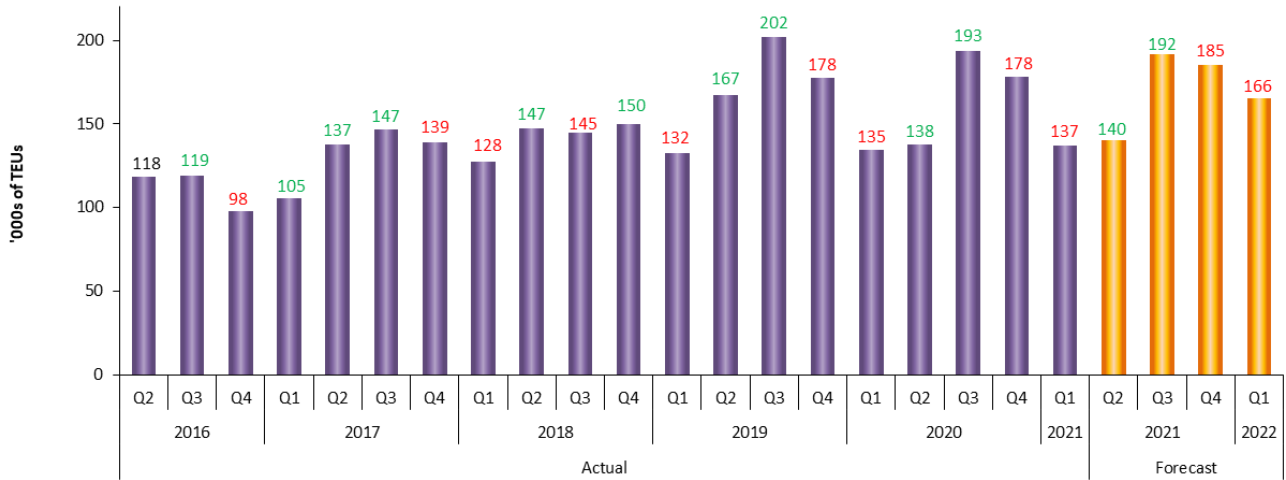
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 33.6%	↘ 2.4%	
		May	↘ -10.9%	↘ 1.3%	
		Jun	↘ 5.7%	↘ 1.8%	
		Jul	↗ 14.9%	↘ -1.2%	
		Aug	↘ 3.9%	↗ 14.6%	
		Sep	↘ -6.5%	↘ -0.1%	
		Oct	↗ 23.7%	↗ 41.9%	
		Nov	↘ -15.9%	↗ 31.1%	
		Dec	↘ 3.1%	↗ 19.1%	
		2021	Jan	↘ -3.8%	↗ 12.2%
			Feb	↘ -9.0%	↗ 28.4%
			Mar	↗ 15.3%	↗ 51.9%
Apr	↘ 1.5%		↗ 15.4%		
May	↗ 11.6%		↗ 44.7%		
FORECAST	2021	Jun	↘ -9.8%	↗ 23.4%	
		Jul	↘ 4.4%	↗ 12.2%	
		Aug	↘ 3.2%	↗ 11.4%	
		Sep	↘ -1.7%	↗ 17.2%	
		Oct	↘ -1.3%	↘ -6.5%	
Nov	↘ -3.0%	↘ 8.0%			

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 3.4%	↗ 7.8%
		Q1	↘ -11.6%	↗ 3.8%
		Q2	↗ 26.2%	↗ 13.6%
		Q3	↗ 20.8%	↗ 39.4%
	2019	Q4	↘ -11.9%	↗ 18.7%
		Q1	↘ -24.1%	↗ 1.8%
		Q2	↗ 2.1%	↘ -17.7%
		Q3	↗ 40.6%	↘ -4.2%
	2020	Q4	↘ -7.9%	↗ 0.2%
		Q1	↘ -22.9%	↗ 1.9%
		Q2	↗ 2.0%	↗ 1.8%
		Q3	↗ 37.0%	↘ -0.7%
FORECAST	2021	Q4	↘ -3.3%	↗ 4.2%
		Q1	↘ -10.7%	↗ 20.6%

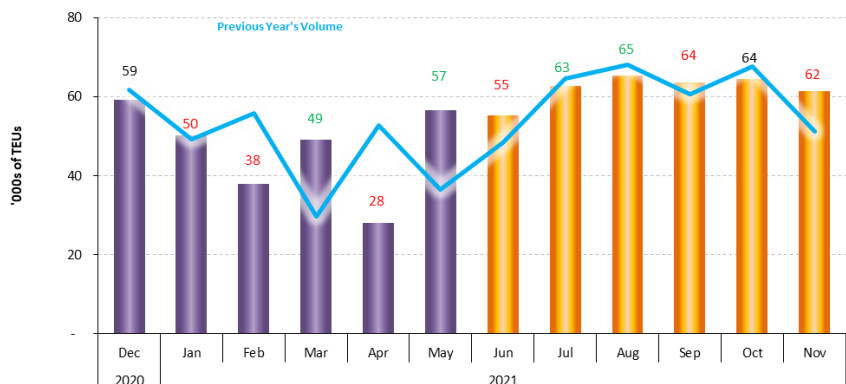
Headlines

- Imports surged by 102.2 percent in May to 57,000 TEUs. The 29,000 TEU jump equates to a 55.6 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 213.9. This is 76.4 points higher than the 137.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 222,000 TEUs for a 0.8 percent dip year-on-year (which is up versus last month's 11.8 percent drop).
- The forecast projects a 32.7 percent surge in imports between June and November versus the past six months (December through May), compared to a 26.2 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 1.9 percent versus the equivalent period of 2020, with 277,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.6 percent versus the equivalent period of 2020, with 377,000 TEUs.
- The forecast import volume for 2021 is 655,000 TEUs, which would be a 1.7 percent increase over 2020.

Monthly Change

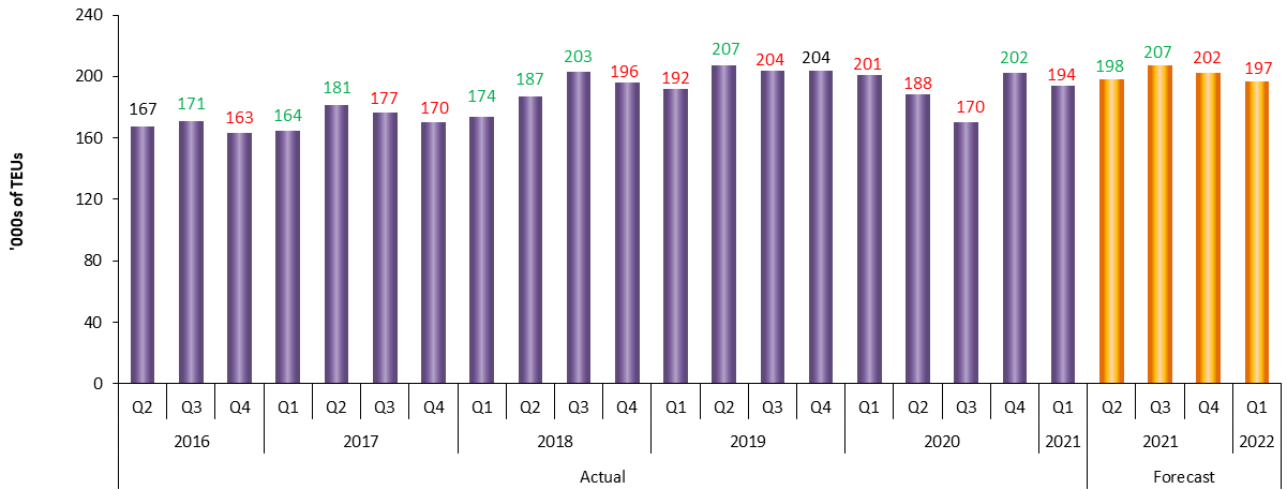
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 76.8%	↗ 2.0%	
		May	↘ -30.9%	↘ -36.7%	
		Jun	↗ 32.7%	↘ -16.3%	
		Jul	↗ 33.7%	↘ -2.5%	
		Aug	↗ 5.3%	↘ -4.7%	
		Sep	↘ -11.0%	↘ -5.3%	
		Oct	↗ 11.6%	↗ 17.3%	
		Nov	↘ -24.2%	↘ -11.9%	
		Dec	↗ 15.3%	↘ -4.3%	
		2021	Jan	↘ -15.0%	↗ 2.2%
			Feb	↘ -24.5%	↘ -32.0%
			Mar	↗ 29.5%	↗ 64.7%
Apr	↘ -42.9%		↘ -46.8%		
May	↗ 102.2%		↗ 55.6%		
FORECAST	2021	Jun	↘ -2.5%	↗ 14.3%	
		Jul	↗ 13.5%	↘ -3.0%	
		Aug	↗ 4.4%	↘ -3.8%	
		Sep	↘ -2.7%	↗ 5.1%	
		Oct	↗ 1.2%	↘ -4.7%	
Nov	↘ -4.6%	↗ 20.0%			

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -3.5%	↑ 14.8%
		Q1	↓ -2.0%	↑ 10.2%
		Q2	↑ 8.1%	↑ 10.8%
		Q3	↓ -1.8%	↓ 0.4%
	2019	Q4	↓ -0.1%	↓ 4.0%
		Q1	↓ -1.4%	↓ 4.7%
		Q2	↓ -6.2%	↓ -9.2%
		Q3	↓ -9.6%	↓ -16.4%
	2020	Q4	↑ 18.8%	↓ -0.7%
		Q1	↓ -4.2%	↓ -3.5%
		Q2	↑ 2.3%	↑ 5.2%
		Q3	↑ 4.6%	↑ 21.7%
FORECAST	2021	Q4	↓ -2.3%	↓ 0.1%
		Q1	↓ -2.8%	↓ 1.6%
		Q2	↑ 2.3%	↑ 5.2%

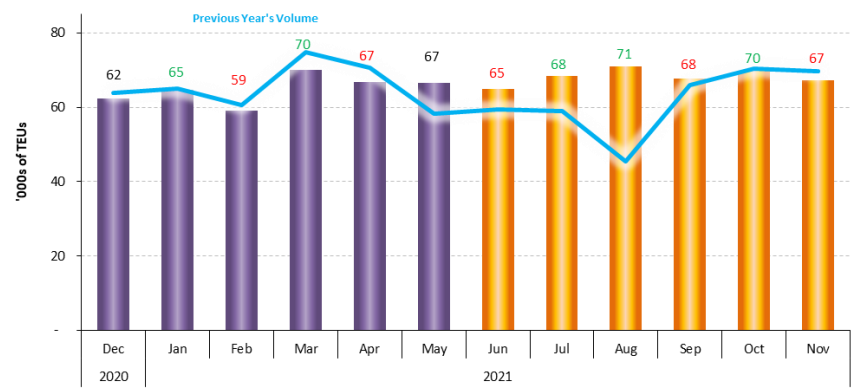
Headlines

- Imports dipped by 0.4 percent in May to 67,000 TEUs. The less than 500 TEU decrease equates to a 14.2 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 136.9. This is 17.0 points higher than the 119.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 327,000 TEUs for a 0.8 percent dip year-on-year (which is up versus last month's 4.0 percent decline).
- The forecast projects a 5.0 percent increase in imports between June and November versus the past six months (December through May), compared to a 6.1 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 0.7 percent versus the equivalent period of 2020, with 392,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 10.0 percent versus the equivalent period of 2020, with 410,000 TEUs.
- The forecast import volume for 2021 is 801,000 TEUs, which would be a 5.3 percent increase over 2020.

Monthly Change

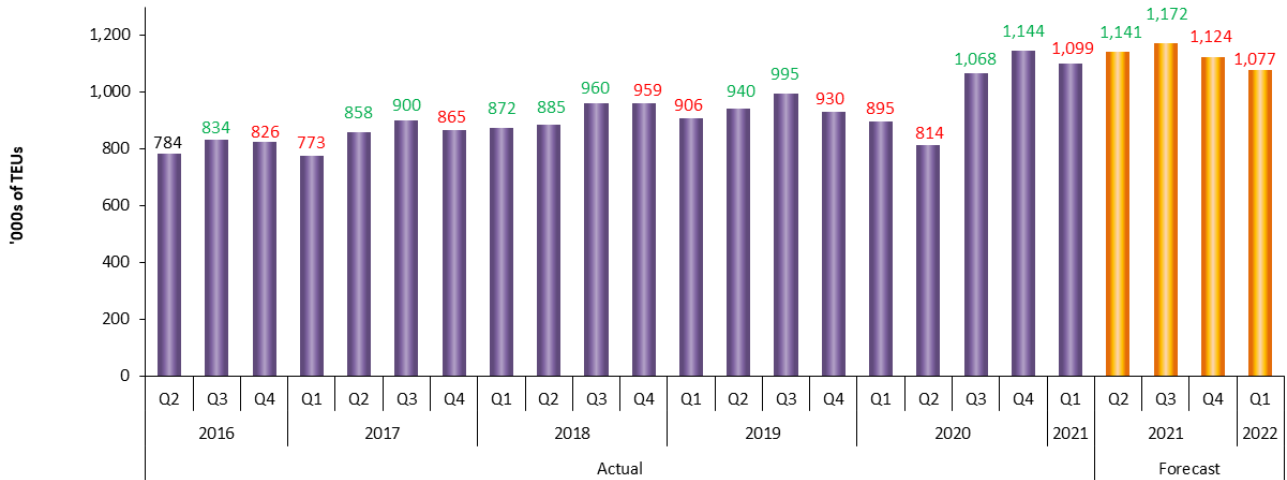
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	Apr	↓ -5.6%	↓ 2.1%		
		May	↓ -17.5%	↓ -20.3%		
		Jun	↑ 1.8%	↓ -8.8%		
		Jul	↓ -0.8%	↓ -15.1%		
		Aug	↓ -22.7%	↓ -38.2%		
		Sep	↑ 44.7%	↑ 8.4%		
		Oct	↑ 6.8%	↓ -6.0%		
		Nov	↓ -1.1%	↑ 7.5%		
		Dec	↓ -10.6%	↓ -2.7%		
		2021	2021	Jan	↑ 4.0%	↓ -0.6%
				Feb	↓ -8.9%	↓ -2.8%
				Mar	↑ 18.6%	↓ -6.6%
Apr	↓ -4.5%			↓ -5.5%		
May	↓ -0.4%			↑ 14.2%		
Jun	↓ -2.6%			↑ 9.2%		
FORECAST	2021	Jul	↑ 5.6%	↑ 16.2%		
		Aug	↑ 3.9%	↑ 56.2%		
		Sep	↓ -4.8%	↑ 2.8%		
		Oct	↑ 3.0%	↓ -0.9%		
		Nov	↓ -3.5%	↓ -3.4%		

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	👉 -0.1%	👆 10.8%	
		2019	Q1	👉 -5.5%	👉 3.9%
			Q2	👉 3.8%	👉 6.2%
			Q3	👉 5.9%	👉 3.7%
	2020	Q4	👉 -6.6%	👉 -3.0%	
		Q1	👉 -3.8%	👉 -1.2%	
		Q2	👉 -9.0%	👇 -13.4%	
		Q3	👆 31.1%	👉 7.3%	
	FORECAST	2021	Q4	👉 7.2%	👆 23.1%
			Q1	👉 -4.0%	👆 22.8%
			Q2	👉 3.8%	👆 40.1%
			Q3	👉 2.7%	👉 9.8%
2022	Q4	👉 -4.1%	👉 -1.8%		
	Q1	👉 -4.2%	👉 -2.0%		

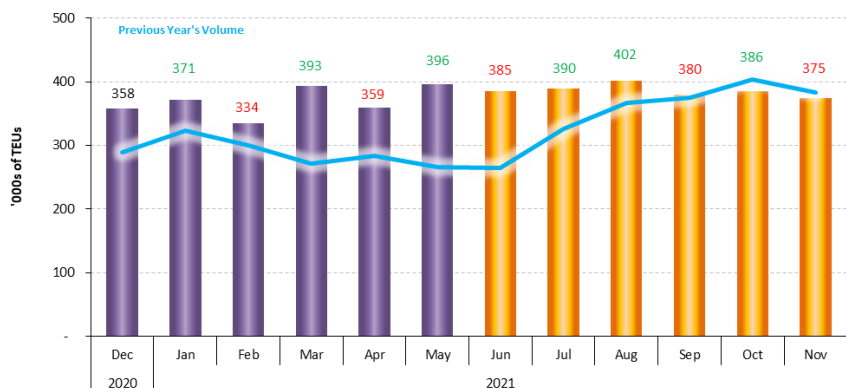
Headlines

- Imports surged by 10.3 percent (or 37,000 TEU) in May to 396,000 TEUs. This equates to a 49.0 percent jump over the same month of 2020 and is a record high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 173.0. This is 56.9 points higher than the 116.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 1.85 million TEUs for a 28.4 percent surge year-on-year (which is up versus last month's 23.7 percent jump).
- The forecast projects a 4.7 percent increase in imports between June and November versus the past six months (December through May), compared to a 22.2 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 31.1 percent versus the equivalent period of 2020, with 2.24 million TEUs. The import volume in the second half of 2021 is forecast to increase by 3.8 percent versus the equivalent period of 2020, with 2.30 million TEUs.
- The forecast import volume for 2021 is 4.54 million TEUs, which would be a 15.7 percent increase over 2020.

Monthly Change

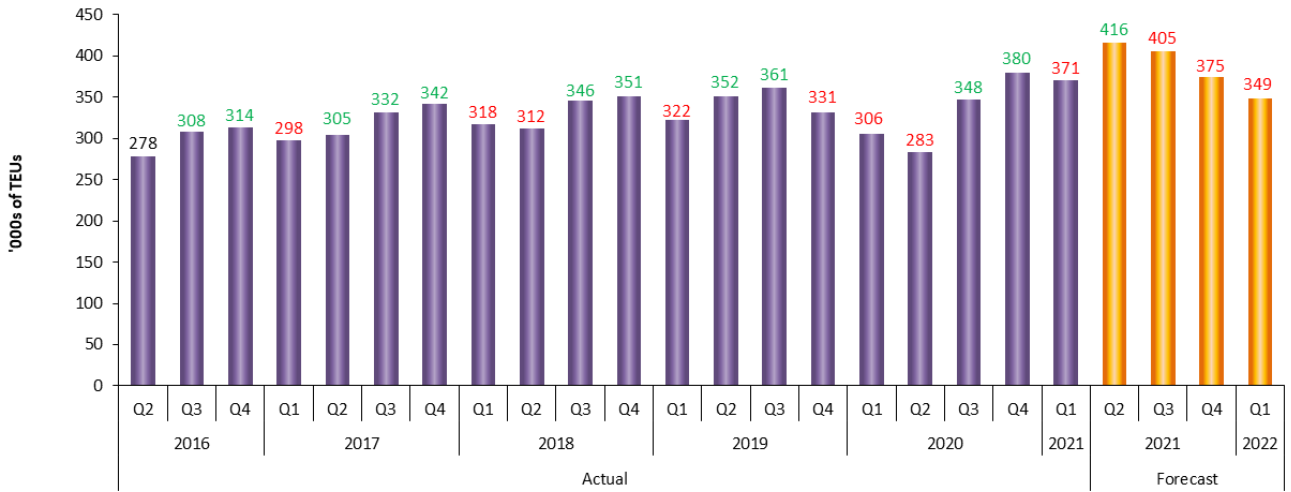
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	👉 4.6%	👉 -4.6%	
		May	👉 -6.4%	👇 -21.9%	
		Jun	👉 -0.7%	👇 -12.5%	
		Jul	👆 23.5%	👉 -3.2%	
		Aug	👆 12.5%	👉 7.1%	
		Sep	👉 2.1%	👆 18.6%	
		Oct	👉 7.6%	👆 18.8%	
		Nov	👉 -5.0%	👆 27.2%	
		Dec	👉 -6.4%	👆 24.0%	
		2021	Jan	👉 3.6%	👆 15.1%
			Feb	👇 -10.0%	👆 11.2%
			Mar	👆 17.7%	👆 44.8%
Apr	👉 -8.6%		👆 26.5%		
May	👆 10.3%		👆 49.0%		
FORECAST	2021		Jun	👉 -2.9%	👆 45.8%
		Jul	👉 1.3%	👉 19.6%	
		Aug	👉 3.1%	👉 9.5%	
		Sep	👉 -5.4%	👉 1.5%	
		Oct	👉 1.4%	👉 -4.3%	
Nov	👉 -2.8%	👉 -2.1%			

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 1.5%	↗ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
	2019	Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
		Q2	↘ -7.2%	↘ -19.4%
		Q3	↗ 22.7%	↘ -3.8%
	2020	Q4	↘ 9.3%	↗ 14.8%
		Q1	↘ -2.4%	↗ 21.4%
		Q2	↗ 12.1%	↗ 46.8%
		Q3	↘ -2.6%	↗ 16.6%
FORECAST	2021	Q4	↘ -7.6%	↘ -1.5%
		Q1	↘ -6.9%	↘ -6.0%

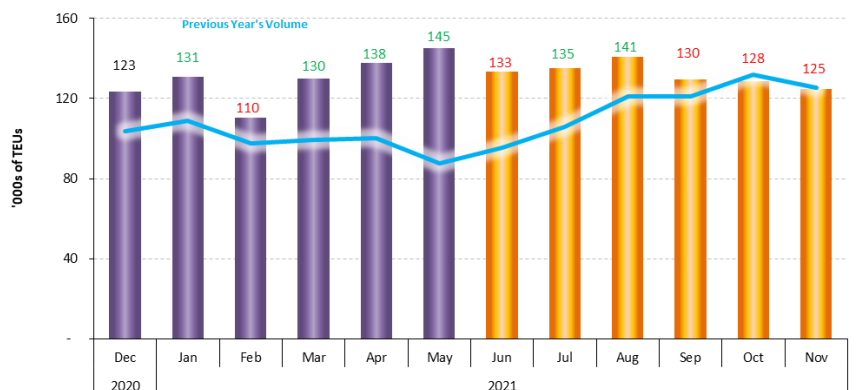
Headlines

- Imports increased by 5.0 percent in May to 145,000 TEUs. The 7,000 TEU gain resulted in a 65.3 percent surge over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for May is 199.8. This is 78.9 points higher than the 120.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 654,000 TEUs for a 32.5 percent surge year-on-year (which is up versus last month's 25.4 percent jump).
- The forecast projects a 1.9 percent increase in imports between June and November versus the past six months (December through May), compared to a 17.2 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 33.7 percent versus the equivalent period of 2020, with 787,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 7.1 percent versus the equivalent period of 2020, with 780,000 TEUs.
- The forecast import volume for 2021 is 1.57 million TEUs, which would be a 19.0 percent increase over 2020.

Monthly Change

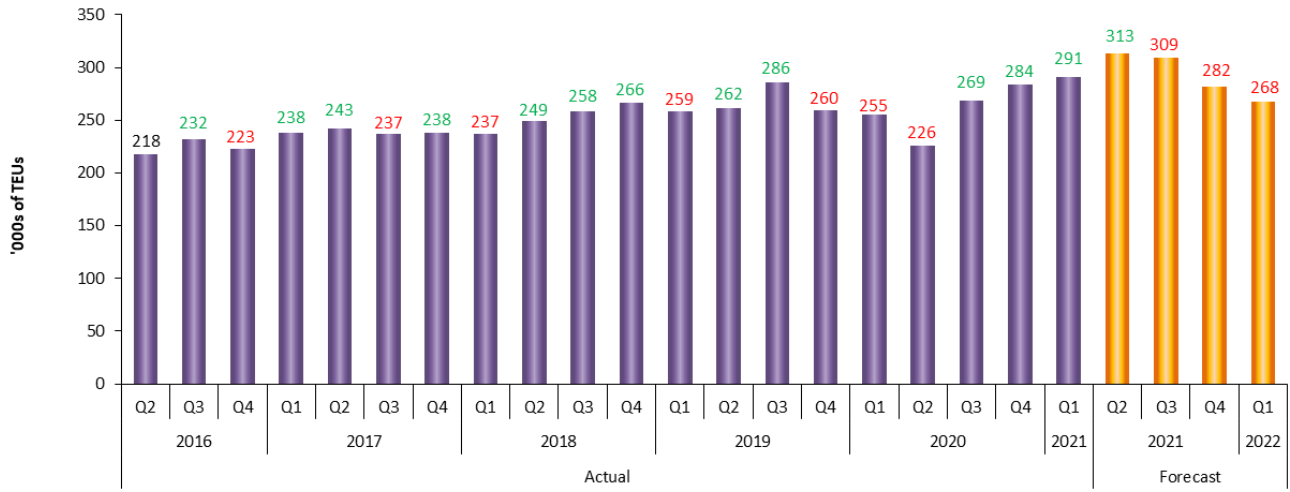
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 1.2%	↘ -15.9%	
		May	↘ -12.6%	↘ -26.7%	
		Jun	↗ 8.9%	↘ -15.2%	
		Jul	↗ 10.7%	↘ -15.6%	
		Aug	↗ 14.4%	↘ -0.5%	
		Sep	↘ 0.2%	↗ 5.6%	
		Oct	↗ 8.8%	↗ 6.1%	
		Nov	↘ -5.0%	↗ 21.1%	
		Dec	↘ -1.6%	↗ 18.8%	
		2021	Jan	↗ 6.1%	↗ 20.1%
			Feb	↘ -15.7%	↗ 13.0%
			Mar	↗ 17.9%	↗ 31.2%
Apr	↗ 6.1%		↗ 37.5%		
May	↗ 5.0%		↗ 65.3%		
FORECAST	2021		Jun	↘ -8.0%	↗ 39.6%
		Jul	↗ 1.2%	↗ 27.7%	
		Aug	↗ 4.3%	↗ 16.4%	
		Sep	↘ -7.8%	↗ 7.1%	
		Oct	↘ -0.9%	↘ -2.5%	
Nov	↘ -2.9%	↘ -0.4%			

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↗ 3.0%	↕ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
		Q2	↘ 1.2%	↘ 5.1%
		Q3	↘ 9.3%	↕ 10.7%
	2019	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.8%
		Q3	↕ 19.1%	↘ -6.0%
	2020	Q4	↘ 5.4%	↘ 9.1%
		Q1	↘ 2.7%	↕ 14.3%
		Q2	↘ 7.4%	↕ 38.6%
		Q3	↘ -1.3%	↕ 14.8%
FORECAST	2021	Q4	↘ -8.7%	↘ -0.5%
		Q1	↘ -5.1%	↘ -8.1%

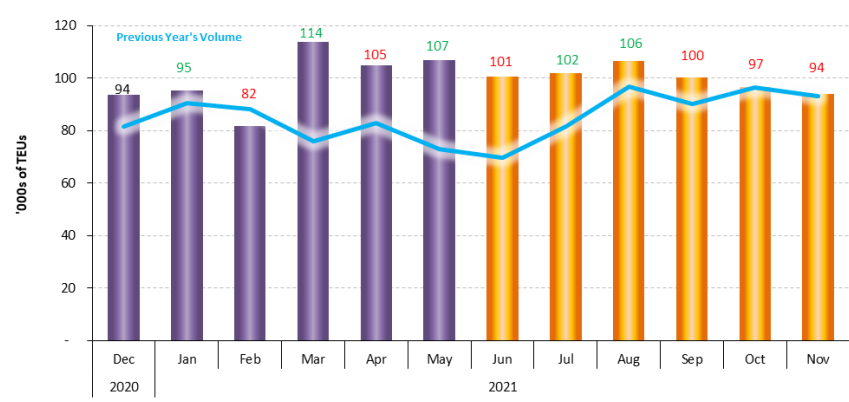
Headlines

- Imports increased by 1.9 percent in May to 107,000 TEUs. The 2,000 TEU gain equated to a 46.5 percent jump over the same month of 2020 and is a record-high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 198.6. This is 63.1 points higher than the 135.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 503,000 TEUs for a 22.5 percent jump year-on-year (which is up versus last month's 17.3 percent surge).
- The forecast projects a 0.6 percent increase in imports between June and November versus the past six months (December through May), compared to a 7.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 25.7 percent versus the equivalent period of 2020, with 604,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 7.0 percent versus the equivalent period of 2020, with 591,000 TEUs.
- The forecast import volume for 2021 is 1.19 million TEUs, which would be a 15.7 percent increase over 2020.

Monthly Change

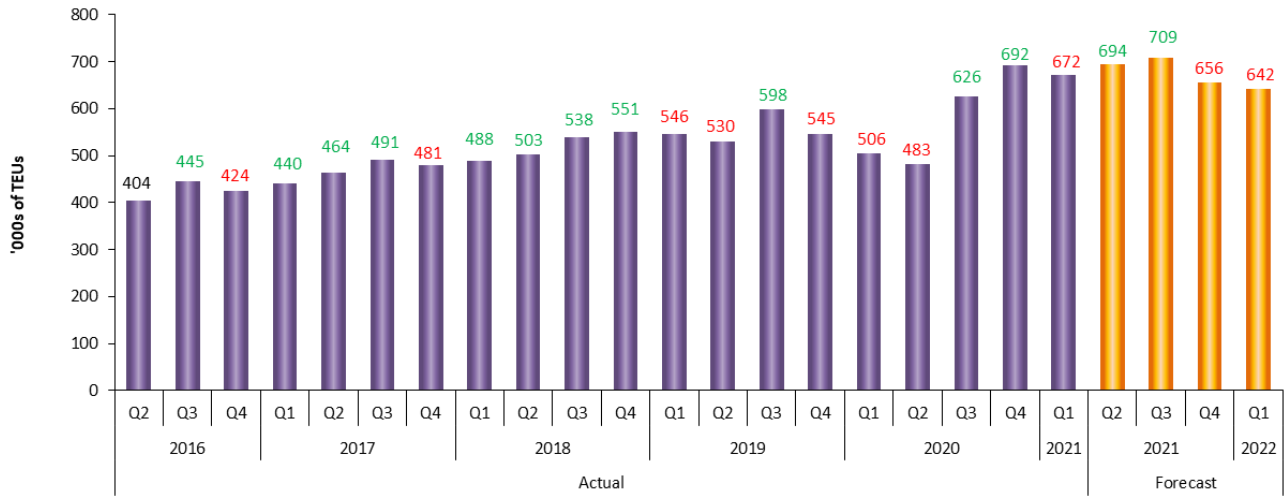
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 9.1%	↘ -5.4%	
		May	↘ -11.9%	↘ -17.0%	
		Jun	↘ -4.5%	↘ -18.9%	
		Jul	↕ 16.8%	↘ -12.1%	
		Aug	↕ 18.9%	↘ -6.1%	
		Sep	↘ -6.8%	↘ 0.3%	
		Oct	↘ 6.8%	↘ 1.3%	
		Nov	↘ -3.3%	↕ 12.8%	
		Dec	↘ 0.2%	↕ 14.4%	
		2021	Jan	↘ 2.0%	↘ 5.3%
			Feb	↘ -14.2%	↘ -7.1%
			Mar	↕ 39.0%	↕ 49.8%
Apr	↘ -7.7%		↕ 26.7%		
May	↘ 1.9%		↕ 46.5%		
FORECAST	2021	Jun	↘ -5.9%	↕ 44.4%	
		Jul	↘ 1.2%	↕ 25.1%	
		Aug	↘ 4.4%	↘ 9.8%	
		Sep	↘ -5.8%	↕ 11.0%	
		Oct	↘ -3.5%	↘ 0.2%	
Nov	↘ -2.9%	↘ 0.6%			

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↗ 5.3%
		Q3	↗ 12.9%	↗ 11.0%
	2019	Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -4.6%	↘ -8.9%
		Q3	↗ 29.6%	↗ 4.6%
	2020	Q4	↗ 10.7%	↗ 26.9%
		Q1	↘ -3.0%	↗ 32.8%
		Q2	↘ 3.3%	↗ 43.7%
		Q3	↘ 2.2%	↗ 13.4%
FORECAST	2021	Q4	↘ -7.5%	↘ -5.3%
	2022	Q1	↘ -2.1%	↘ -4.4%

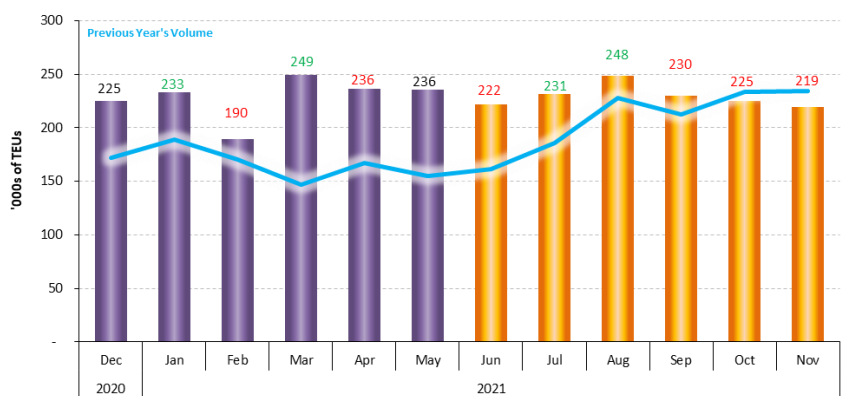
Headlines

- Imports dipped by 0.3 percent in May to 236,000 TEUs. The less than 1,000 TEU slide resulted in a 52.3 percent jump over the same month of 2020 and is a record-high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 259.9. This is 89.3 points higher than the 170.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 1.14 million TEUs for a 38.3 percent surge year-on-year (which is up versus last month's 35.1 percent jump).
- The forecast projects a 0.5 percent increase in imports between June and November versus the past six months (December through May), compared to a 25.6 percent jump between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 38.1 percent versus the equivalent period of 2020, with 1.37 million TEUs. The import volume in the second half of 2021 is forecast to increase by 3.6 percent versus the equivalent period of 2020, with 1.37 million TEUs.
- The forecast import volume for 2021 is 2.73 million TEUs, which would be an 18.4 percent increase over 2020.

Monthly Change

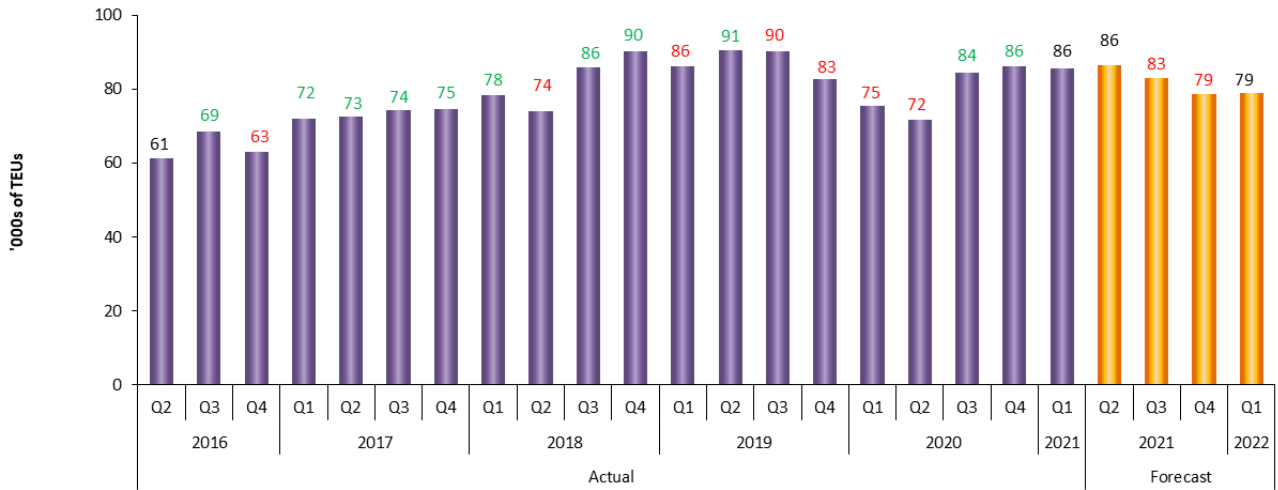
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↗ 13.4%	↘ -5.1%	
		May	↘ -7.2%	↘ -16.5%	
		Jun	↗ 4.3%	↘ -4.4%	
		Jul	↗ 15.0%	↘ -6.0%	
		Aug	↗ 22.6%	↗ 4.8%	
		Sep	↘ -6.6%	↗ 15.8%	
		Oct	↗ 9.7%	↗ 16.9%	
		Nov	↗ 0.6%	↗ 34.9%	
		Dec	↘ -4.2%	↗ 30.5%	
		2021	Jan	↗ 3.6%	↗ 23.2%
			Feb	↘ -18.5%	↗ 11.6%
			Mar	↗ 31.5%	↗ 69.6%
Apr	↘ -5.2%		↗ 41.9%		
May	↘ -0.3%		↗ 52.3%		
Jun	↘ -5.9%		↗ 37.5%		
FORECAST	2021	Jul	↗ 4.2%	↗ 24.6%	
		Aug	↗ 7.3%	↗ 9.1%	
		Sep	↘ -7.4%	↗ 8.1%	
		Oct	↘ -2.0%	↘ -3.5%	
		Nov	↘ -2.8%	↘ -6.7%	

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↘ 5.0%	↗ 20.9%	
		Q1	↘ -4.5%	↗ 10.2%	
		Q2	↘ 5.0%	↗ 22.2%	
		Q3	↘ -0.3%	↘ 5.0%	
	2019	Q4	↘ -8.3%	↘ -8.3%	
		Q1	↘ -8.9%	↘ -12.5%	
		Q2	↘ -5.0%	↘ -20.9%	
		Q3	↗ 17.7%	↘ -6.6%	
	2020	Q4	↘ 2.2%	↘ 4.1%	
		2021	Q1	↘ -0.5%	↗ 13.6%
		Q2	↘ 0.7%	↗ 20.5%	
		Q3	↘ -3.8%	↘ -1.5%	
FORECAST	2021	Q4	↘ -5.2%	↘ -8.6%	
	2022	Q1	↘ 0.1%	↘ -8.0%	

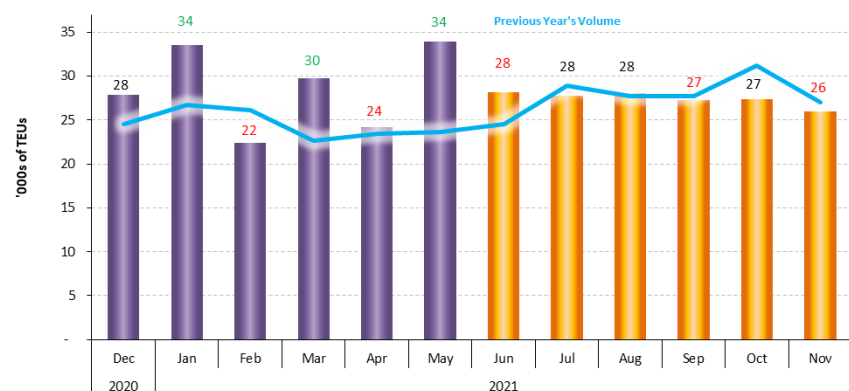
Headlines

- Imports increased by 10,000 TEUs to 34,000 TEUs in May. The 40.2 percent surge over April equated to a 43.4 percent jump over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for May is 211.9. This is 64.2 points higher than the 147.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 144,000 TEUs for a 17.4 percent jump year-on-year (which is up versus last month's 11.2 percent surge).
- The forecast projects a 4.2 percent decrease in imports between June and November versus the past six months (December through May), compared to a 13.6 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 17.0 percent versus the equivalent period of 2020, with 172,000 TEUs. The import volume in the second half of 2021 is forecast to decrease by 5.1 percent versus the equivalent period of 2020, with 162,000 TEUs.
- The forecast import volume for 2021 is 334,000 TEUs, which would be a 5.1 percent increase over 2020.

Monthly Change

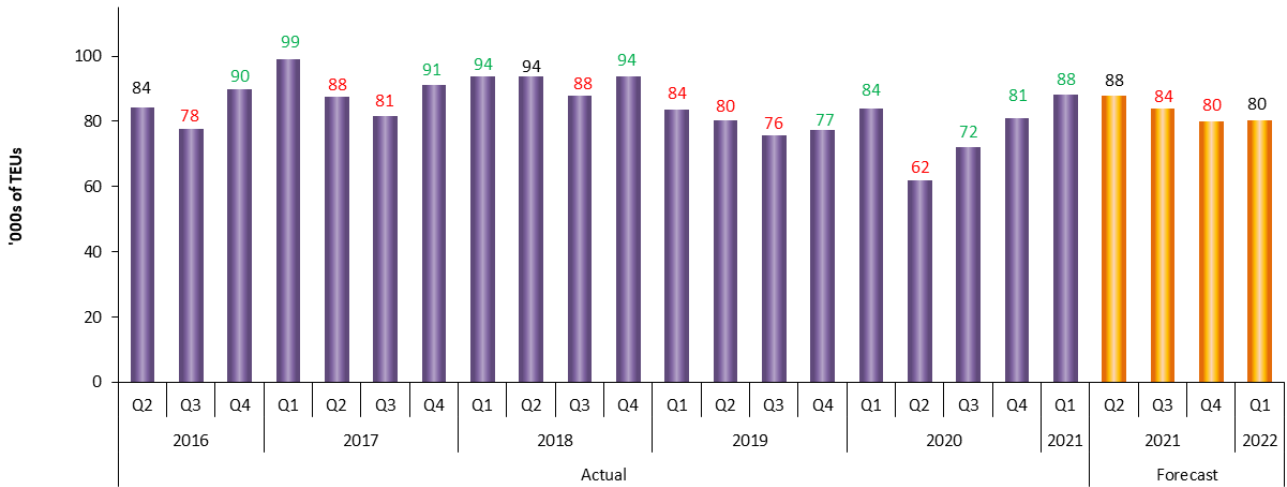
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↘ 3.7%	↘ -13.4%	
		May	↘ 0.9%	↘ -21.2%	
		Jun	↘ 3.8%	↘ -26.6%	
		Jul	↗ 17.6%	↘ -11.2%	
		Aug	↘ -3.9%	↘ -9.0%	
		Sep	↘ 0.0%	↘ 1.6%	
		Oct	↗ 12.6%	↘ 1.1%	
		Nov	↘ -13.5%	↘ -1.3%	
		Dec	↘ 3.3%	↗ 13.8%	
		2021	Jan	↗ 20.3%	↗ 25.7%
			Feb	↘ -33.2%	↘ -14.2%
			Mar	↗ 32.7%	↗ 31.5%
Apr	↘ -18.6%		↘ 3.2%		
May	↗ 40.2%		↗ 43.4%		
FORECAST	2021		Jun	↘ -16.9%	↗ 14.8%
	Jul	↘ -1.4%	↘ -3.7%		
	Aug	↘ 0.9%	↘ 1.1%		
	Sep	↘ -2.9%	↘ -1.8%		
	Oct	↘ 0.6%	↘ -12.2%		
Nov	↘ -5.3%	↘ -4.0%			

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q4	↗ 6.7%	↗ 3.2%	
		2019	Q1	↘ -11.0%	↘ -10.9%
			Q2	↘ -3.8%	↘ -14.3%
			Q3	↘ -5.7%	↘ -13.9%
	2020	Q4	↘ 2.1%	↘ -17.6%	
		Q1	↗ 8.6%	↘ 0.6%	
		Q2	↘ -26.5%	↘ -23.1%	
		Q3	↗ 16.6%	↘ -4.9%	
	FORECAST	2021	Q4	↗ 12.5%	↗ 4.8%
			Q1	↗ 8.7%	↗ 4.8%
			Q2	↘ -0.3%	↗ 42.1%
			Q3	↘ -4.4%	↗ 16.5%
2022	Q4	↘ -4.7%	↘ -1.3%		
	Q1	↗ 0.4%	↘ -8.8%		

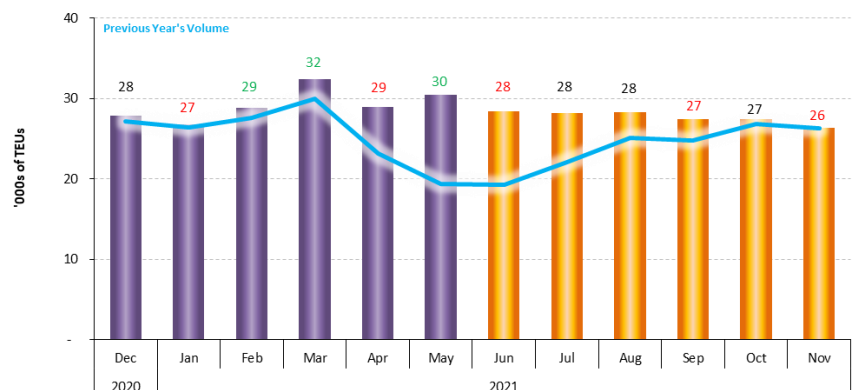
Headlines

- Imports increased by 5.1 percent in May to 30,000 TEUs. The 1,000 TEU gain equated to a 56.8 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 140.4. This is 50.9 points higher than the 89.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 148,000 TEUs for a 16.5 percent surge year-on-year (which is up versus last month's 9.2 percent gain).
- The forecast projects a 5.3 percent decrease in imports between June and November versus the past six months (December through May), compared to a 6.0 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 20.6 percent versus the equivalent period of 2020, with 176,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 7.1 percent versus the equivalent period of 2020, with 164,000 TEUs.
- The forecast import volume for 2021 is 340,000 TEUs, which would be a 13.7 percent increase over 2020.

Monthly Change

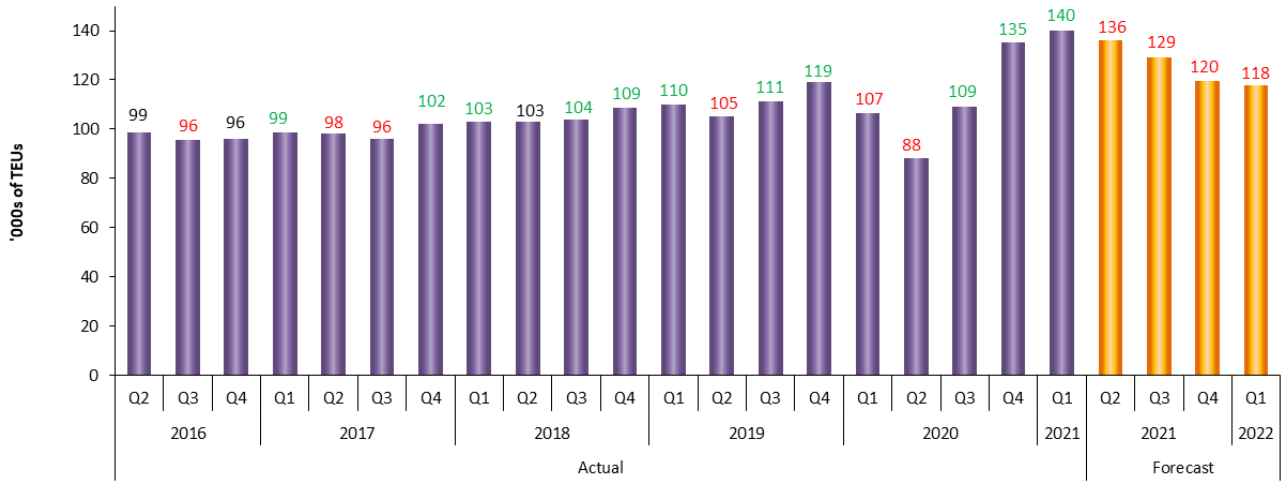
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↘ -22.7%	↘ -28.3%	
		May	↘ -16.2%	↘ -24.2%	
		Jun	↘ -0.9%	↘ -14.4%	
		Jul	↗ 14.9%	↘ -14.3%	
		Aug	↗ 13.8%	↗ 3.0%	
		Sep	↘ -1.3%	↘ -3.0%	
		Oct	↗ 8.2%	↗ 15.4%	
		Nov	↘ -2.2%	↘ -2.5%	
		Dec	↗ 6.2%	↗ 2.9%	
		2021	Jan	↘ -3.9%	↗ 1.4%
			Feb	↗ 7.6%	↗ 4.4%
			Mar	↗ 12.2%	↗ 8.1%
Apr	↘ -10.5%		↗ 25.1%		
May	↗ 5.1%		↗ 56.8%		
Jun	↘ -6.6%		↗ 47.8%		
FORECAST	2021	Jul	↘ -0.9%	↗ 27.5%	
		Aug	↗ 0.4%	↗ 12.5%	
		Sep	↘ -2.9%	↗ 10.6%	
		Oct	↗ 0.0%	↗ 2.2%	
		Nov	↘ -4.3%	↗ 0.1%	

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change			
			vs Prior Quarter	vs Prior Year		
ACTUAL	2018	Q4	↘ 4.7%	↘ 6.7%		
		Q1	↘ 1.1%	↘ 7.0%		
		Q2	↘ -4.6%	↘ 2.1%		
		Q3	↘ 5.8%	↘ 6.8%		
	2019	Q4	↘ 7.1%	↘ 9.3%		
		Q1	↘ -10.4%	↘ -3.1%		
		Q2	↘ -17.3%	↘ -16.0%		
		Q3	↗ 23.8%	↘ -1.7%		
	2020	Q4	↗ 23.9%	↗ 13.6%		
		2021	Q1	↘ 3.6%	↗ 31.3%	
		FORECAST	2021	Q2	↘ -3.0%	↗ 54.0%
			2021	Q3	↘ -5.0%	↗ 18.2%
2021	Q4		↘ -7.2%	↘ -11.5%		
2022	Q1		↘ -1.5%	↘ -15.8%		

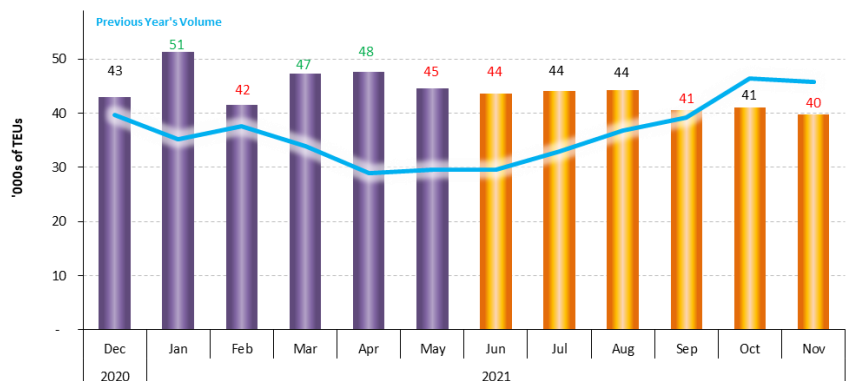
Headlines

- Imports decreased by 3,000 TEU in May to 45,000 TEUs. The 6.3 percent slide resulted in a 50.5 percent jump over the same month of 2020 and is a record-high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 154.7. This is 51.9 points higher than the 102.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 232,000 TEUs for a 40.6 percent surge year-on-year (which is up versus last month's 38.4 percent jump).
- The forecast projects an 8.0 percent decrease in imports between June and November versus the past six months (December through May), compared to a 12.7 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 41.6 percent versus the equivalent period of 2020, with 276,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.8 percent versus the equivalent period of 2020, with 249,000 TEUs.
- The forecast import volume for 2021 is 525,000 TEUs, which would be a 19.5 percent increase over 2020.

Monthly Change

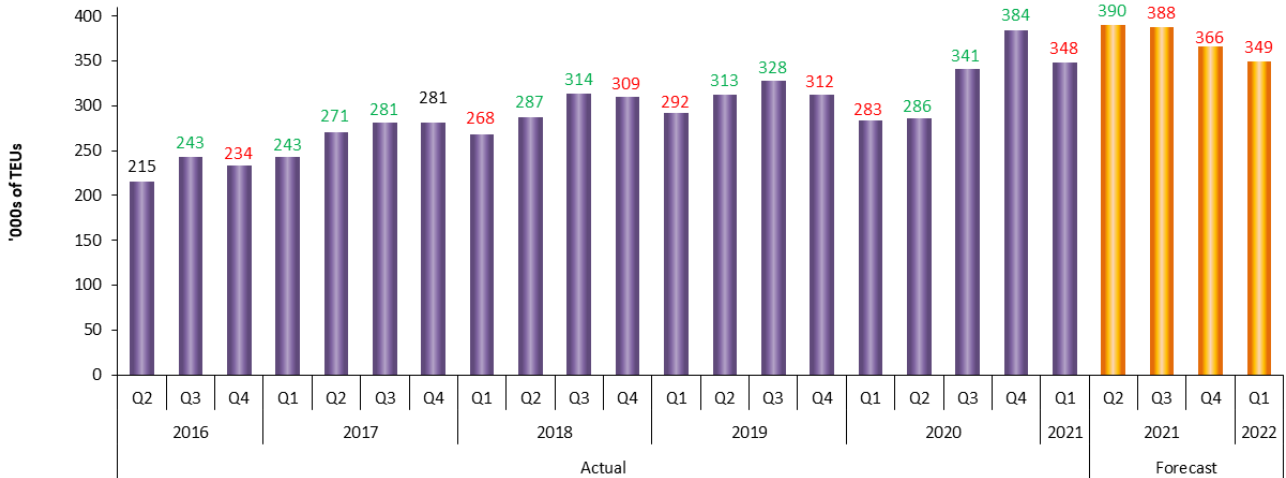
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↘ -14.6%	↘ -11.8%	
		May	↘ 2.5%	↘ -21.8%	
		Jun	↘ -0.2%	↘ -13.5%	
		Jul	↗ 11.5%	↘ -13.6%	
		Aug	↗ 11.6%	↘ -2.5%	
		Sep	↗ 6.6%	↗ 12.0%	
		Oct	↗ 18.0%	↗ 11.4%	
		Nov	↘ -1.2%	↗ 21.3%	
		Dec	↘ -6.0%	↘ 8.6%	
		2021	Jan	↗ 19.0%	↗ 45.5%
			Feb	↘ -19.0%	↗ 10.5%
			Mar	↗ 14.0%	↗ 39.6%
Apr	↗ 0.7%		↗ 64.6%		
May	↘ -6.3%		↗ 50.5%		
FORECAST	2021		Jun	↘ -2.3%	↗ 47.2%
	Jul	↘ 1.2%	↗ 33.6%		
	Aug	↘ 0.4%	↗ 20.2%		
	Sep	↘ -8.2%	↘ 3.5%		
	Oct	↘ 0.8%	↘ -11.6%		
Nov	↘ -3.0%	↘ -13.2%			

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q4	↓ -1.4%	↑ 10.2%
		Q1	↓ -5.7%	↑ 8.7%
		Q2	↑ 7.2%	↑ 9.0%
		Q3	↑ 4.7%	↑ 4.4%
	2019	Q4	↓ -4.9%	↑ 0.8%
		Q1	↓ -9.1%	↓ -2.9%
		Q2	↑ 1.1%	↓ -8.5%
		Q3	↑ 18.9%	↑ 3.9%
	2020	Q4	↑ 12.9%	↑ 23.3%
		Q1	↓ -9.4%	↑ 22.9%
		Q2	↑ 12.1%	↑ 36.3%
		Q3	↓ -0.6%	↑ 14.0%
FORECAST	2021	Q4	↓ -5.7%	↓ -4.8%
		Q1	↓ -4.5%	↑ 0.3%

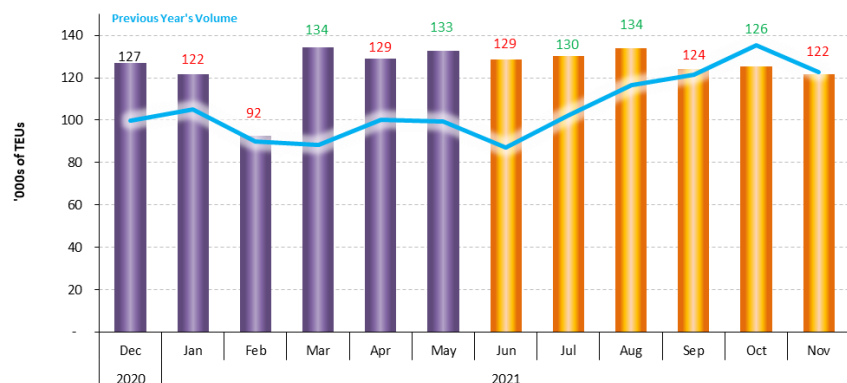
Headlines

- Imports increased by 3.1 percent in May to 133,000 TEUs. The 4,000 TEU gain equated to a 33.5 percent surge over the same month of 2020 and is a record high for the month of May.
- Compared to the 100-point base year of 2012, the Import Index for May is 264.5. This is 66.4 points higher than the 198.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 610,000 TEUs for a 26.3 percent jump year-on-year (which is up versus last month's 24.5 percent surge).
- The forecast projects a 3.7 percent increase in imports between June and November versus the past six months (December through May), compared to a 17.6 percent surge between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 29.7 percent versus the equivalent period of 2020, with 739,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 4.0 percent versus the equivalent period of 2020, with 754,000 TEUs.
- The forecast import volume for 2021 is 1.49 million TEUs, which would be a 15.3 percent increase over 2020.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	Apr	↑ 13.3%	↓ -0.6%	
		May	↓ -0.5%	↓ -7.1%	
		Jun	↓ -12.7%	↓ -17.4%	
		Jul	↑ 17.8%	↓ -7.9%	
		Aug	↑ 14.0%	↑ 5.8%	
		Sep	↑ 4.1%	↑ 14.3%	
		Oct	↑ 11.2%	↑ 22.2%	
		Nov	↓ -9.4%	↑ 20.7%	
		Dec	↑ 3.5%	↑ 27.2%	
		2021	Jan	↓ -4.1%	↑ 15.7%
			Feb	↓ -24.0%	↑ 2.8%
			Mar	↑ 45.2%	↑ 52.0%
Apr	↓ -4.0%		↑ 28.8%		
May	↑ 3.1%		↑ 33.5%		
FORECAST	2021		Jun	↓ -3.1%	↑ 48.2%
		Jul	↑ 1.2%	↑ 27.4%	
		Aug	↑ 2.6%	↑ 14.6%	
		Sep	↓ -7.3%	↑ 2.0%	
		Oct	↑ 1.2%	↓ -7.2%	
Nov	↓ -3.0%	↓ -0.6%			

Monthly Import Volumes

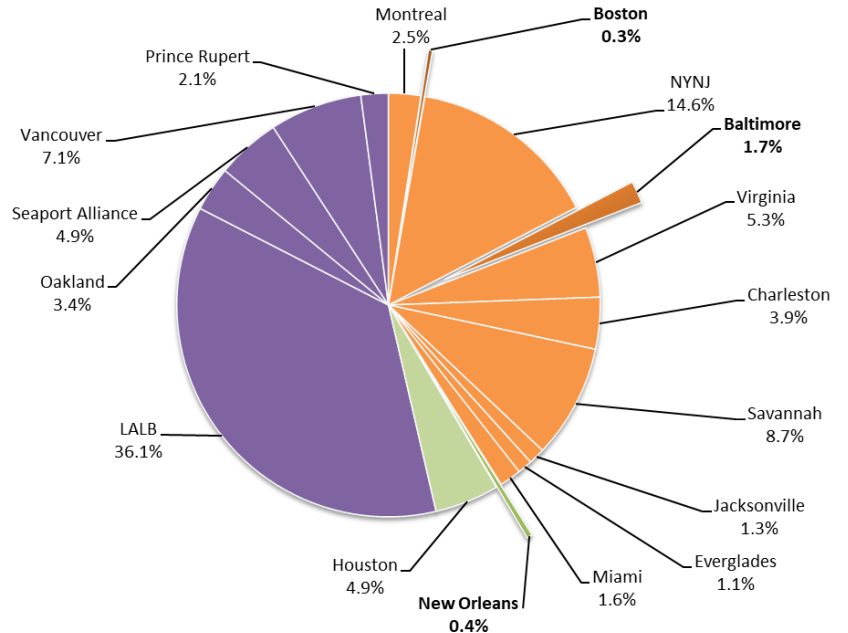


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

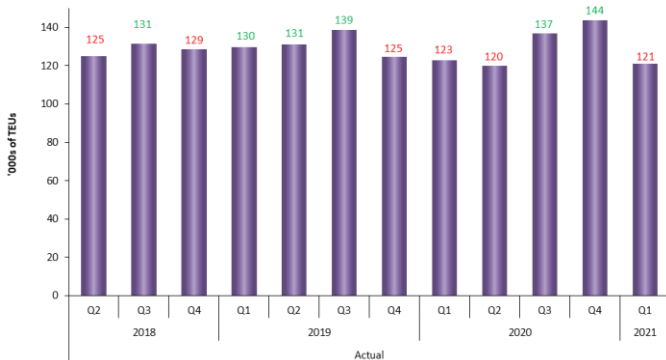
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

May 2021 Loaded Import TEUs by Port

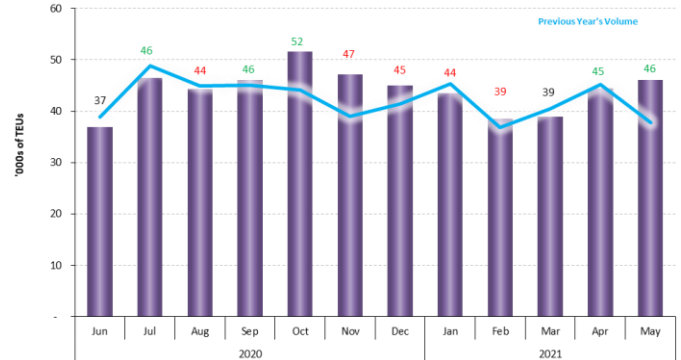


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↘ -2.2%	↘ -4.9%
		Jul	↗ 25.8%	↘ -4.8%
		Aug	↘ -4.7%	↘ -1.3%
		Sep	↗ 4.0%	↗ 2.2%
		Oct	↗ 12.2%	↗ 17.0%
		Nov	↘ -8.7%	↗ 21.1%
	2021	Dec	↘ -4.5%	↗ 8.7%
		Jan	↘ -3.3%	↘ -3.8%
		Feb	↘ -11.5%	↗ 4.6%
		Mar	↗ 1.0%	↘ -3.9%
		Apr	↗ 14.3%	↘ -1.7%
		May	↗ 3.5%	↗ 22.0%

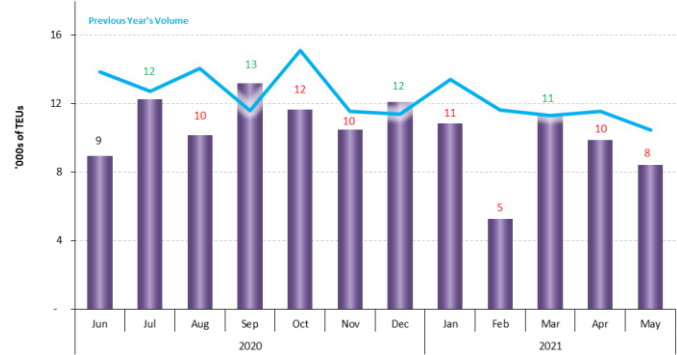
- Imports increased by 3.5 percent in May to 46,000 TEUs. The 2,000 TEU gain resulted in a 22.0 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 168.9. This is 30.4 points higher than the 138.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 212,000 TEUs, for a 4.8 percent increase year-on-year.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



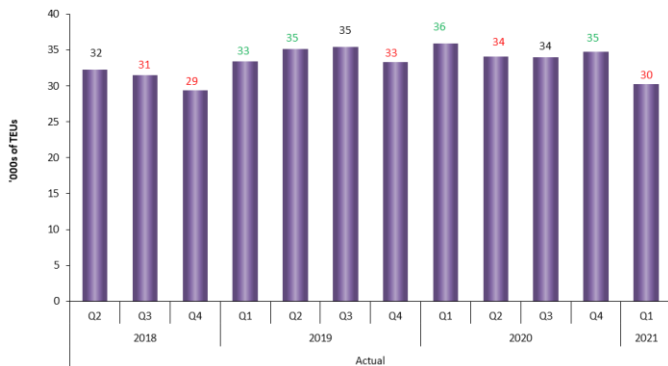
Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↓ -14.5%	↓ -35.7%
		Jul	↑ 37.2%	↓ -3.7%
		Aug	↓ -17.0%	↓ -27.7%
		Sep	↑ 30.0%	↑ 13.8%
		Oct	↓ -11.8%	↓ -22.8%
		Nov	↓ -10.2%	↓ -9.3%
	2021	Dec	↑ 15.8%	↑ 6.2%
		Jan	↓ -10.4%	↓ -19.0%
		Feb	↓ -51.3%	↓ -54.6%
		Mar	↑ 114.7%	↑ 0.1%
		Apr	↓ -13.0%	↓ -14.6%
		May	↓ -14.7%	↓ -19.4%

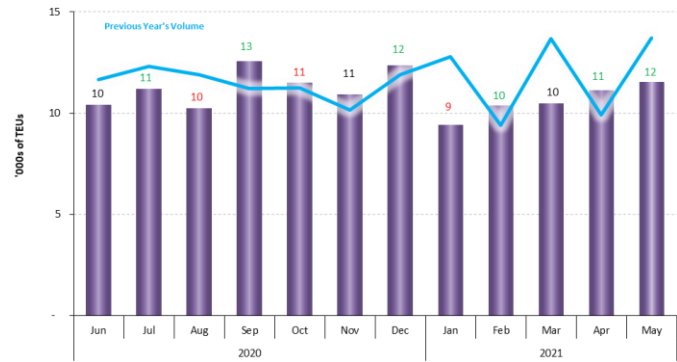
- Imports fell by 14.7 percent in May to 8,000 TEUs. The 1,000 TEU slide equates to a 19.4 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 107.3. This is 25.9 points lower than the 133.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 46,000 TEUs for a 22.3 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jun	↓ -24.2%	↓ -10.8%
		Jul	↑ 7.7%	↓ -9.0%
		Aug	↓ -8.7%	↓ -14.0%
		Sep	↑ 22.7%	↑ 11.9%
		Oct	↓ -8.5%	↑ 2.2%
		Nov	↓ -5.1%	↑ 7.5%
	2021	Dec	↑ 13.3%	↑ 3.7%
		Jan	↓ -23.8%	↓ -26.4%
		Feb	↑ 10.4%	↑ 10.7%
		Mar	↑ 0.7%	↓ -23.6%
		Apr	↑ 6.4%	↑ 12.2%
		May	↑ 3.7%	↓ -15.8%

- Imports increased by 3.7 percent in May to 12,000 TEUs. The less than 500 TEU gain resulted in a 15.8 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for May is 166.5. This is 31.4 points lower than the 197.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first five months of 2021 totals 53,000 TEUs for a 6.8 percent decrease year-on-year.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through May.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	4,648,525	3,920,410	9,051,749
2021	6,444,421	5,006,486	12,060,865
Percent Change	38.6%	27.7%	33.2%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	2,940,697	371,898	461,694	650,339	223,889
2021	4,324,520	449,582	607,947	840,309	222,063
Percent Change	47.1%	20.9%	31.7%	29.2%	-0.8%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	329,655	1,444,677	493,551	410,833	827,212
2021	327,069	1,854,409	653,987	503,348	1,143,883
Percent Change	-0.8%	28.4%	32.5%	22.5%	38.3%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	122,577	126,636	165,269	482,815
2021	143,898	147,511	232,381	609,958
Percent Change	17.4%	16.5%	40.6%	26.3%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through May.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	2,516,122	2,663,842	5,716,918
2021	2,397,153	2,812,174	5,682,812
Percent Change	-4.7%	5.6%	-0.6%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	1,255,207	391,878	340,908	444,686	83,443
2021	1,202,562	387,857	308,348	425,676	72,710
Percent Change	-4.2%	-1.0%	-9.6%	-4.3%	-12.9%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	263,283	561,843	394,241	331,400	627,810
2021	229,066	586,264	462,335	361,039	625,711
Percent Change	-13.0%	4.3%	17.3%	8.9%	-0.3%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	190,611	142,075	152,579	536,954
2021	240,896	159,901	146,962	473,484
Percent Change	26.4%	12.5%	-3.7%	-11.8%

Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,689	28,051	66,801	359,265
	May	980,450	92,558	132,714	191,637	56,706	66,550	396,417
	Jun	849,464	102,857	129,011	172,778	55,270	64,802	384,951
	Jul	873,545	112,610	132,163	180,438	62,718	68,400	389,854
	Aug	921,177	114,730	133,831	186,170	65,480	71,088	401,891
	Sep	870,282	99,619	129,284	183,089	63,693	67,706	380,243
	Oct	858,530	95,981	120,597	180,737	64,460	69,722	385,582
	Nov	823,583	92,311	115,633	175,386	61,511	67,250	374,691
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	137,954	105,054	236,479	24,214	28,974	47,644	128,834
	May	144,916	107,050	235,687	33,940	30,443	44,645	132,853
	Jun	133,307	100,747	221,811	28,198	28,437	43,596	128,778
	Jul	134,953	101,958	231,217	27,808	28,186	44,119	130,384
	Aug	140,717	106,478	248,194	28,053	28,300	44,281	133,725
Sep	129,680	100,342	229,790	27,232	27,474	40,653	123,995	
Oct	128,490	96,804	225,156	27,407	27,485	40,991	125,503	
Nov	124,769	93,967	218,945	25,955	26,308	39,767	121,724	

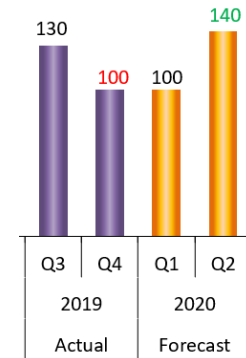
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

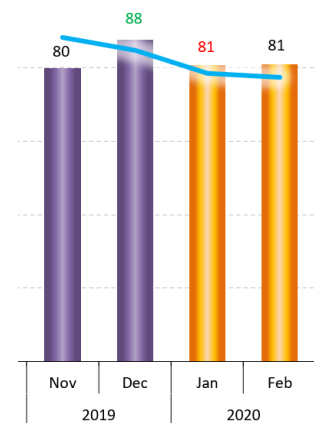
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↔	-1.0%
Q2	↘	-5.0%	→	0.0%
Q3	↗	5.0%	→	0.0%
Q4	↑	10.0%	↗	1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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