

GlobalPortTracker

N O R T H A M E R I C A

February 2021



in partnership with the

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Editorial: The Conundrum of the Current Trade Boom

As we continue to struggle with COVID-19 and the ups and down in the economy, year-over-year increases in the flow of containerized goods have become dramatic, and even more so because of the comparison of unusually strong periods against unusually weak periods. Total North American imports for the nine months from July 2019 through March 2020, for example, reached only 18.1 million TEU, reflecting both the weakness in imports seen during the second half of 2019 and the disastrous beginning of 2020 as the pandemic took effect. By contrast, for July 2020 through March 2021, we are projecting 21.1 million TEU, an impressive increase of 17 percent that shows how strongly imports have recovered despite the pandemic. Some individual months are up even more, with imports this March expected to be nearly 40 percent over the same month last year. It is impressive that the cargo volumes handled by the ports remain as high as they are despite congestion at the docks and the spread of the coronavirus among workers throughout the supply chain.

During the second quarter of 2020, inventory-to-sales ratios reported by the US Census Bureau spiked to levels not seen since the Great Recession of 2008-2009 as most stores sat closed, followed by a rapid decline after stores reopened, and remained at low levels through November. The National Retail Federation reported a record holiday season despite the pandemic, and retail sales for all of 2020 were up 6.8 percent year-over-year.

Even with retail sales doing well in most sectors, we can only surmise that the dramatic growth in imports has gone at least partly into inventory. Importers have clearly remained optimistic despite the industrial slowdown and appear hopeful that the rollout of COVID-19 vaccines will trigger a rebound in the economy and added growth in consumer spending. The strongest sector of retail consumption has been online sales, which require a larger level of inventory as consumers expect next day, if not same-day, delivery.

What normally would be a downturn in imports as factories in Asia close for the Chinese New Year holiday looks instead to be a continuation of unseasonal flows. There are some 25-30 ships anchored in San Pedro Bay waiting to dock at the Ports of Los Angeles and Long Beach and discharge loaded containers, which unto itself will keep January and February flows strong. Adding to that are reports that some factories in China will continue to operate during the Lunar New Year or will be closed for a shorter period than normal as travel restrictions are put in place. Pressure on carriers to find space on their ships as well as at terminals will continue.

Ben Hackett



Executive Summary

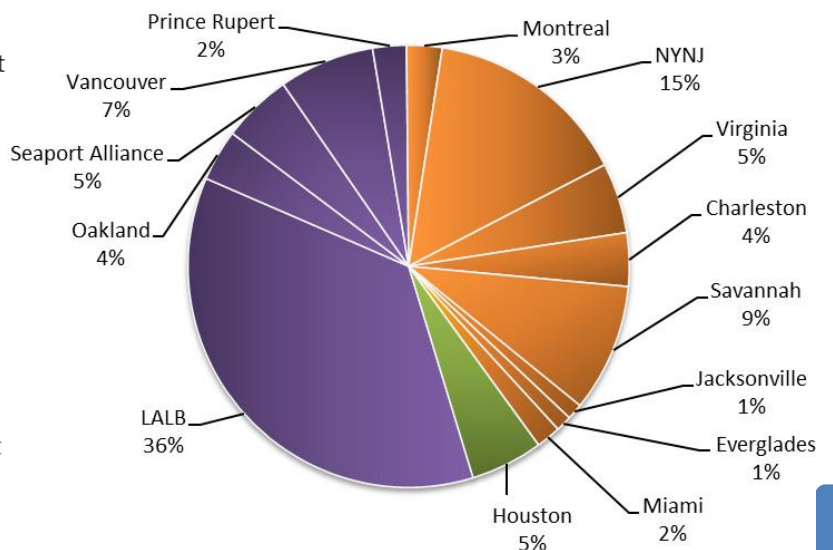
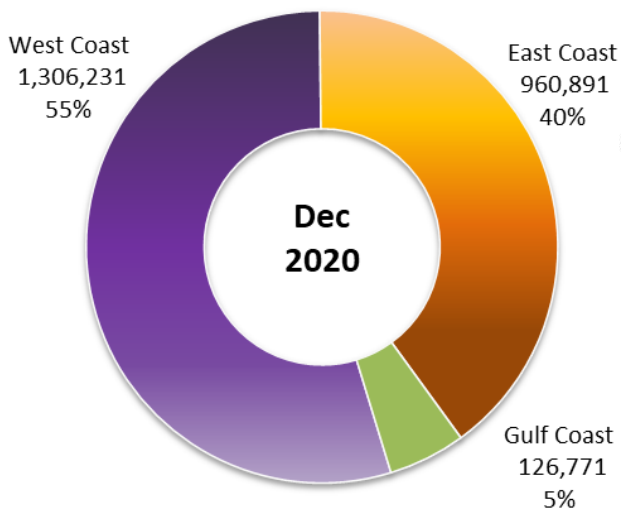
- The total volume of loaded imports at the tracked ports increased by 10,000 TEUs in December to 2.39 million TEUs, a record for the month of December. This represents a 0.4 percent gain over November and a 20.4 percent surge year-on-year. Loaded imports increased by 1.7 percent in 2020 versus 2019, with a total of 25.21 million TEUs. Loaded imports in 2021 are projected to increase by 5.6 percent over 2020.
- The combined loaded import volume at the monitored West Coast ports increased by 50,000 TEUs between November and December, which equates to a 4.0 percent gain. The total loaded import volume was 1.31 million TEUs which equates to a 20.3 percent jump over the same month of last year and is a high for the month of December. Loaded imports increased by 2.4 percent in 2020 versus 2019, with a total of 13.52 million TEUs. The ports of Los Angeles, Long Beach, Oakland, and Vancouver all posted growth in 2020 over 2019. Loaded imports in 2021 are projected to increase by 5.8 percent over 2020 with a total of 14.3 million TEUs.
- The combined loaded import volume at the monitored East Coast ports decreased by 44,000 TEUs between November and December, which equates to a 4.4 percent slide. The loaded import volume of 961,000 TEUs equates to a 19.8 percent jump over the same month of 2019 and is a record for December. Loaded imports increased by 0.5

Change in Import Volume, December 2020 versus:

		Nov-20	Dec-19	2020 YTD
West Coast	LALB	↗ 2.3%	↕ 24.4%	↗ 4.2%
	Oakland	↕ 15.6%	↕ 11.0%	↗ 2.1%
	Seaport Alliance	↗ 4.5%	↕ 15.7%	↘ -8.4%
	Vancouver	↗ 3.1%	↕ 19.1%	↗ 5.2%
	Prince Rupert	↕ 15.3%	↘ -4.3%	↘ -5.2%
	Coast Total	↗ 4.0%	↕ 20.3%	↗ 2.4%
East Coast	Montreal	↘ -10.6%	↘ -2.7%	↘ -5.6%
	NYNJ	↘ -6.4%	↕ 24.0%	↗ 4.0%
	Virginia	↘ -1.6%	↕ 18.8%	↘ -3.6%
	Charleston	↗ 0.2%	↕ 14.4%	↘ -3.1%
	Savannah	↘ -4.2%	↕ 30.5%	↗ 4.0%
	Jacksonville	↗ 3.3%	↕ 13.8%	↘ -9.2%
	Everglades	↗ 6.2%	↗ 2.9%	↘ -5.7%
	Miami	↘ -6.0%	↗ 8.6%	↘ -1.3%
	Coast Total	↘ -4.4%	↕ 19.8%	↗ 0.5%
	Gulf	Houston	↗ 3.5%	↕ 27.2%
GPT Total	↗ 0.4%	↕ 20.4%	↗ 1.7%	

percent in 2020 versus 2019, with a total of 10.39 million TEUs. The ports of NYNJ and Savannah posted growth in 2020 over 2019. Loaded imports in 2021 are projected to increase by 5.2 percent over 2020, with a total of 10.9 million TEUs.

- Loaded imports at Houston increased by 3.5 percent in December (or 4,000 TEUs) to a December record of 127,000 TEUs. This equates to a 27.2 percent jump year-on-year. Imports increased by 4.1 percent in 2020 versus 2019, with a total of 1.29 million TEUs. Loaded imports in 2021 are projected to increase by 6.9 percent over 2020, with a total of 1.4 million TEUs.



Global Economic Overview

- Both Alphaliner and the Journal of Commerce have reported that the Lunar New Year celebrations in China will see a reduced level of factory closures over the period than usual. When combined with the small number of blanked sailings announced by carriers over the holiday period, we anticipate that imports from Asia will remain strong throughout the first quarter of the year.
- Alphaliner reported that the capacity of the idle fleet has continued to decrease as cargo volumes remain elevated. As of January 18th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 246,925 TEUs (up from 229,597 TEUs at around the same point of last month) spread across 60 vessels (versus 64 last month). A total of 10 vessels had a capacity of at least 7,500 TEUs (up from 7 from last month), 6 of which had a capacity of 12,500 TEUs and greater (unchanged from last month). The idle fleet accounts for 1.0 per cent of the total available capacity, which is the same as last month. As of the 18th, a further 76 vessels with a combined capacity of 352,725 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc.
- The UK's Office for National Statistics reported that retail sales volumes in December increased by 2.9 percent year-on-year and were up 0.3 percent over November. The quantity bought in 2020 as a whole decreased by 1.9 percent.
- Eurostat reported that the volume of retail sales in the euro area increased by 2.0 percent in December versus November. From a year-on-year perspective, the volume of retail sales was up 0.6 percent in total and down 0.8 percent for non-food products. Textiles, clothing, and footwear sales were again down sharply year-on-year with a 29.0 percent drop (while last month was revised down to a 39.7 percent drop). Sales of electrical goods and furniture also turned negative from a year-on-year perspective, and were down 1.7 percent. Mail orders and internet shopping levels remained strong, with a 27.5 percent year-on-year surge in December. At the national level, total retail trade in Germany posted a 1.1 percent decrease in December while France posted a 9.1 percent gain.
- The National Bureau of Statistics of China stated that the Purchasing Managers Index dipped in January as it decreased from 51.9 in December to 51.3. This is the lowest reading since the 51.0 recorded last August. The New Orders sub-index decreased from 53.6 to 52.3 and the New Export Orders index dipped from 51.3 to 50.2.

Supply Chain Uncertainties Remain as Pandemic Continues *by Jonathan Gold*

Now that we're in the second month of 2021 with the strongest holiday season in history behind us, many challenges and uncertainties remain for the retail industry and the supply chain. The coronavirus pandemic and the ongoing surge of imports continue to stress the entire system. West Coast ports remain congested with vessels continuing to be stacked up, equipment shortages persist, and the supply chain workforce is affected by growing COVID-19 infections the same as other sectors of the economy. The challenges are rippling through the supply chain and are complicated by an ongoing lack of available empty containers impacting capacity and shipments from Asia.

These issues are affecting retailers and other industries trying to recover from the economic crisis caused by the pandemic. As import volumes surge, the issues continue to spread. The next major challenge for the supply chain will be vaccine distribution, not just to the nation's population in general but for its own industry since most supply chain workers are classified as essential workers. There are ongoing efforts to ensure that workers from longshoremen to truck drivers to warehouse employees are at the top of the list to receive the vaccine so they can continue the movement of goods essential to economic recovery.

Retailers continue to evaluate their supply chains as a result of the coronavirus. The shift and evaluation started last year, when the first impact was on the availability of goods from Asia. Many retailers were forced to shift supply chain operations, especially in ecommerce operations and fulfillment and online sales increased. This investment continues today as the industry evaluates lessons learned on how to deal with the disruptions and economic realities.

A great deal of uncertainty remains surrounding the impact of the pandemic, especially as new variants of the virus are discovered. Retailers will continue to adapt and be resilient to ensure that they are protecting their workers and customers while providing the goods and services their customers expect. In order to meet these expectations, strong partnerships are integral to be able to meet the needs of a flexible and reliable supply chain.

**Jonathan Gold is Vice President for Supply Chain and Customs Policy
at the National Retail Federation in Washington, D.C.**

North America Economic Overview

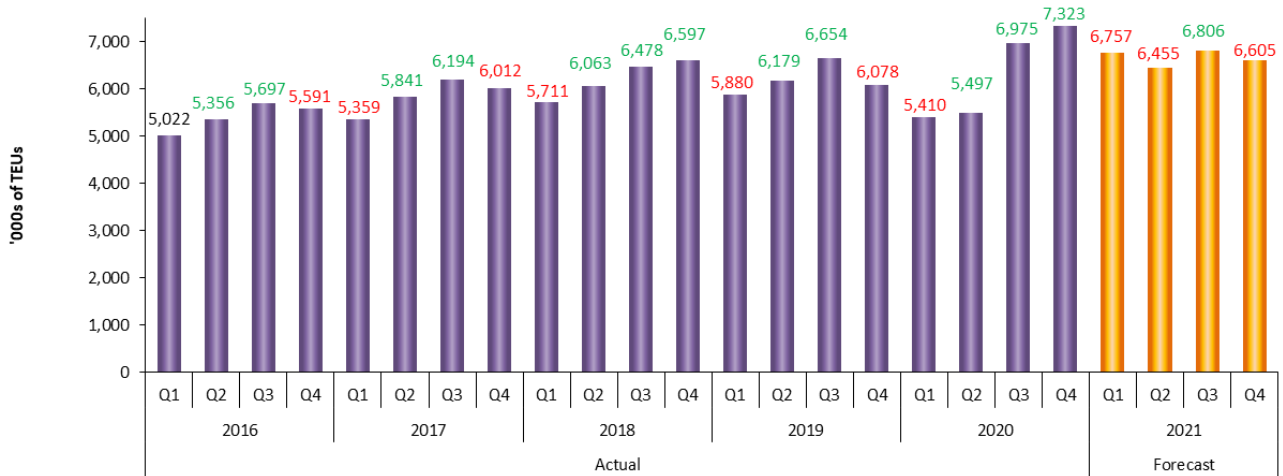
2020 Import and Export Market Share at the Primary GPT Ports

		IMPORTS			EXPORTS		
		2020 vs 2019	2020 Market Share	Share Change vs 2019	2020 vs 2019	2020 Market Share	Share Change vs 2019
West Coast	LALB	▲ 4.2%	35.0%	▲ 0.8%	▼ -6.9%	22.4%	▼ -0.1%
	Oakland	▲ 2.1%	4.0%	■ 0.0%	▼ -0.3%	6.9%	▲ 0.4%
	Seaport Alliance	▼ -8.4%	5.0%	▼ -0.5%	▼ -13.4%	5.9%	▼ -0.5%
	Vancouver	▲ 5.2%	7.1%	▲ 0.2%	▼ -7.0%	7.8%	■ 0.0%
	Prince Rupert	▼ -5.2%	2.6%	▼ -0.2%	▲ 0.8%	1.4%	▲ 0.1%
East Coast	Montreal	▼ -5.6%	3.0%	▼ -0.2%	▼ -11.3%	4.3%	▼ -0.2%
	NYNJ	▲ 4.0%	15.6%	▲ 0.3%	▼ -9.5%	9.8%	▼ -0.3%
	Virginia	▼ -3.6%	5.2%	▼ -0.3%	▼ -2.6%	7.0%	▲ 0.3%
	Charleston	▼ -3.1%	4.1%	▼ -0.2%	▼ -5.2%	5.8%	▲ 0.1%
	Savannah	▲ 4.0%	9.2%	▲ 0.2%	▼ -3.8%	10.5%	▲ 0.3%
	Jacksonville	▼ -9.2%	1.3%	▼ -0.2%	▲ 3.0%	3.8%	▲ 0.4%
	Everglades	▼ -5.7%	1.2%	▼ -0.1%	▼ -19.6%	2.6%	▼ -0.4%
	Miami	▼ -1.3%	1.7%	▼ -0.1%	▼ -17.6%	2.6%	▼ -0.3%
Gulf	Houston	▲ 4.1%	5.1%	▲ 0.1%	▼ -3.2%	9.1%	▲ 0.3%
Coast Totals	West	▲ 2.4%	53.6%	▲ 0.4%	▼ -6.7%	44.5%	■ 0.0%
	East	▲ 0.5%	41.2%	▼ -0.5%	▼ -7.1%	46.4%	▼ -0.3%
	Gulf	▲ 4.1%	5.1%	▲ 0.1%	▼ -3.2%	9.1%	▲ 0.3%

- To call 2020 a bumpy year would be an understatement. One year ago we projected import growth of 2.7 percent for the GPT ports...and then in the months that followed we lowered our outlook drastically as retail stores closed and global shipping plummeted. But consumer spending was resilient, and the recovery in import levels has been strong: the year saw growth of 1.7 percent over 2019. From a market share perspective, the west coast made up some of the ground it lost in 2019 on the import side with a 0.4 percent gain (versus a 1.9 percent decrease in market share in 2019). Exports did not fare as well, and were down 6.6 percent in 2020. The ongoing import surge looks like it will continue for a while longer, with many ports posting record volumes for the month of December.
- The US Census Bureau reported that seasonally adjusted retail sales posted a 2.9 percent year-on-year increase in December and were up 0.6 percent for the year as a whole. Clothing stores experienced a 16.0 percent year-on-year drop in December and were down 26.4 percent for the year as a whole; furniture and homes furnishing stores were up 3.1 percent in December and were down 5.4 percent in 2020; and electronics and appliance stores were down 16.6 percent in December and down 14.6 percent in 2020. Non-store retailers posted growth of 19.2 percent in December and were up 22.1 percent in 2020 as a whole.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment decreased by 2.1 percent from 80.7 last month to 79.0 in January, which is 20.8 percent lower than a year ago. The Index of Consumer Expectations dipped by 0.8 percent from 74.6 to 74.0, an 18.2 percent drop year-on-year, while the Index of Current Economic Conditions decreased by 3.7 percent from last month to 86.7, a 24.2 percent drop year-on-year.
- The International Monetary Foundation's World Economic Outlook raised its projections for growth in its latest release. The organization anticipates GDP in the US to increase by 5.1 percent in 2021 and by 2.5 percent in 2022, following a 3.4 percent decrease in 2020. In Canada, the IMF projects that GDP will increase by 3.6 percent in 2021 and by 3.1 percent in 2022, following a 5.5 percent decrease in 2020. Growth of 4.2 percent is forecast in the Euro area in 2020, while China is projected to grow by 8.1 percent and the ASEAN-5 by 5.2 percent.
- The Association of American Railroads reported that US intermodal traffic for the month of January totaled 1.17 million containers and trailers, an increase of 12.1 percent year-on-year. Canadian intermodal volumes for January were 293,000 units, which equates to a 7.4 percent increase year-on-year, while Mexican intermodal volumes were down 10.4 percent with 65,000 units.

Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 6.9%	↗ 4.6%
		Q4	↗ 1.8%	↗ 9.7%
		Q1	↘ -10.9%	↗ 2.9%
		Q2	↗ 5.1%	↗ 1.9%
	2019	Q3	↗ 7.7%	↗ 2.7%
		Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↗ 1.6%	↘ -11.0%
	2020	Q3	↗ 26.9%	↗ 4.8%
		Q4	↗ 5.0%	↗ 20.5%
		Q1	↘ -7.7%	↗ 24.9%
		Q2	↘ -4.5%	↗ 17.4%
FORECAST	2021	Q3	↗ 5.4%	↘ -2.4%
		Q4	↘ -2.9%	↘ -9.8%

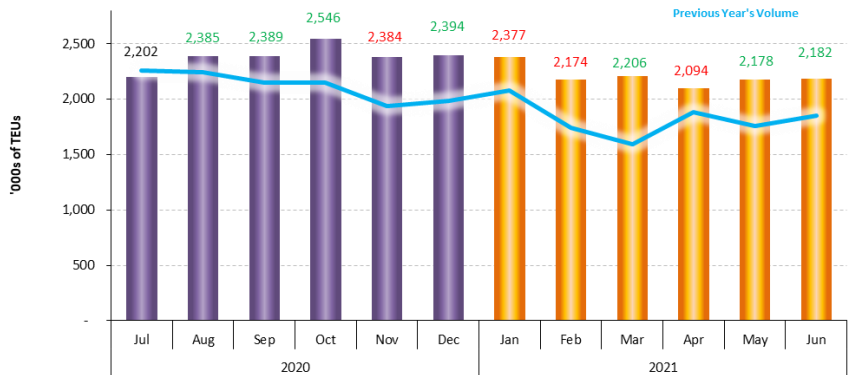
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 0.4 percent in December. The 10,000 TEU gain to 2.39 million TEUs equates to a 20.4 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 surged by 12.3 percent versus the equivalent period of 2019, with 14.30 million TEUs.
- Imports increased by 1.7 percent in 2020 versus 2019, with a total of 25.21 million TEUs.
- Exports decreased by 6.6 percent in 2020 versus 2019, with a total of 13.41 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 157.0. This is 26.6 points higher than the 130.4 that was recorded in the same month of 2019.
- The forecast projects a 7.6 percent decrease in imports between January and June versus the past six months (July through December), compared to a 14.3 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.1 percent versus the equivalent period of 2020, with 13.21 million TEUs.
- The forecast import volume for 2021 is 26.62 million TEUs, which would be a 5.6 percent increase over 2020.

Monthly Change

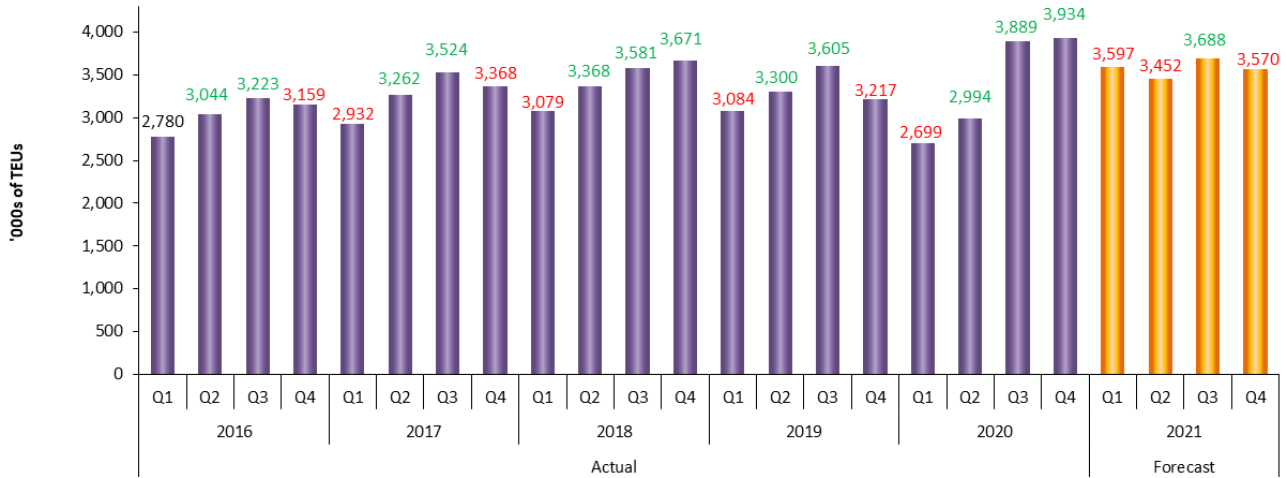
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -9.9%	↘ -6.4%
		Dec	↗ 2.5%	↘ -10.2%
	2020	Jan	↗ 4.5%	↘ -4.7%
		Feb	↘ -16.2%	↘ -5.5%
		Mar	↘ -8.7%	↘ -14.3%
		Apr	↗ 18.4%	↘ -6.4%
		May	↘ -6.5%	↘ -16.7%
		Jun	↗ 5.4%	↘ -9.8%
		Jul	↗ 18.7%	↘ -2.6%
		Aug	↗ 8.3%	↗ 6.5%
		Sep	↗ 0.2%	↗ 10.9%
		Oct	↗ 6.6%	↗ 18.3%
Nov	↘ -6.4%	↗ 23.0%		
Dec	↗ 0.4%	↗ 20.4%		
FORECAST	2021	Jan	↘ -0.7%	↗ 14.4%
		Feb	↘ -8.5%	↗ 24.8%
		Mar	↗ 1.4%	↗ 38.7%
		Apr	↘ -5.0%	↗ 11.3%
		May	↗ 4.0%	↗ 23.8%
		Jun	↗ 0.2%	↗ 17.6%

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 6.3%	↗ 1.6%
		Q4	↘ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
	2019	Q3	↗ 9.2%	↘ 0.7%
		Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↗ 10.9%	↘ -9.3%
	2020	Q3	↗ 29.9%	↗ 7.9%
		Q4	↗ 1.1%	↗ 22.3%
		Q1	↘ -8.6%	↗ 33.3%
		Q2	↘ -4.0%	↗ 15.3%
FORECAST	2021	Q3	↗ 6.8%	↘ -5.2%
		Q4	↘ -3.2%	↘ -9.2%

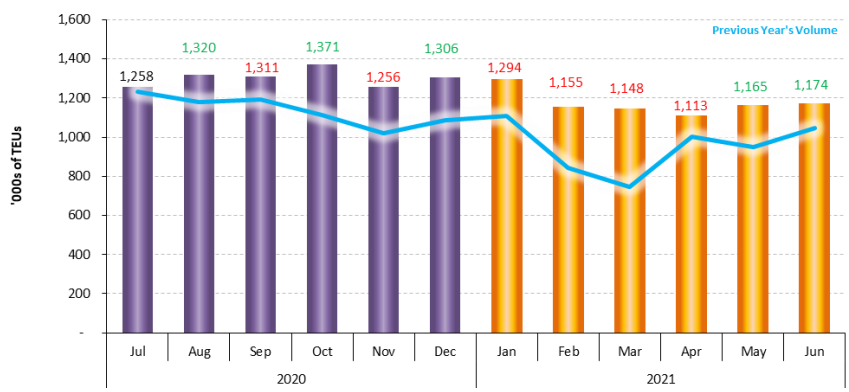
Headlines

- Imports to the west coast ports tracked by the GPT increased by 4.0 percent in December to 1.31 million TEUs. The 50,000 TEU gain led to a 20.3 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 surged by 14.7 percent versus the equivalent period of 2019, with 7.82 million TEUs.
- Imports increased by 2.4 percent in 2020 versus 2019, with a total of 13.52 million TEUs.
- Exports decreased by 6.7 percent in 2020 versus 2019, with a total of 5.96 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 143.1. This is 24.1 points higher than the 119.0 that was recorded in the same month of 2019.
- The forecast projects a 9.9 percent decrease in imports between January and June versus the past six months (July through December), compared to a 16.5 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 23.8 percent versus the equivalent period of 2020, with 7.05 million TEUs.
- The forecast import volume for 2021 is 14.31 million TEUs, which would be a 5.8 percent increase over 2020.

Monthly Change

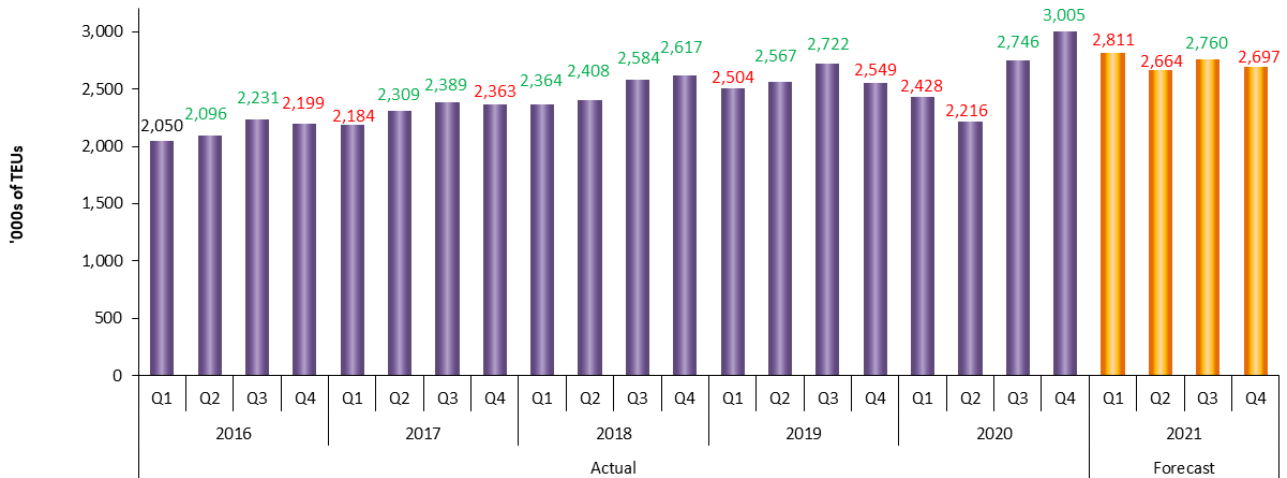
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -8.3%	↘ -10.5%
		Dec	↗ 6.6%	↘ -13.7%
	2020	Jan	↗ 2.0%	↘ -6.8%
		Feb	↘ -23.9%	↘ -14.3%
		Mar	↘ -11.5%	↘ -17.9%
		Apr	↗ 34.1%	↘ -6.2%
		May	↘ -5.5%	↘ -14.2%
		Jun	↗ 10.3%	↘ -7.3%
		Jul	↗ 20.4%	↗ 2.1%
		Aug	↗ 4.9%	↗ 12.1%
		Sep	↘ -0.7%	↗ 9.8%
		Oct	↗ 4.6%	↗ 23.3%
Nov		↘ -8.4%	↗ 23.3%	
Dec		↗ 4.0%	↗ 20.3%	
FORECAST	2021	Jan	↘ -0.9%	↗ 16.8%
		Feb	↘ -10.8%	↗ 36.8%
		Mar	↘ -0.6%	↗ 53.7%
		Apr	↘ -3.1%	↗ 11.0%
		May	↗ 4.7%	↗ 23.0%
		Jun	↗ 0.8%	↗ 12.4%

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↘ 7.3%	↘ 8.1%
		Q4	↘ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↘ 5.9%
		Q2	↘ 2.5%	↘ 6.6%
	2019	Q3	↘ 6.0%	↘ 5.3%
		Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.0%
		Q2	↘ -8.7%	↘ -13.7%
	2020	Q3	↗ 23.9%	↘ 0.9%
		Q4	↗ 9.5%	↗ 17.9%
		Q1	↘ -6.5%	↗ 15.8%
		Q2	↘ -5.2%	↗ 20.2%
FORECAST	2021	Q3	↘ 3.6%	↘ 0.5%
	Q4	↘ -2.3%	↘ -10.2%	

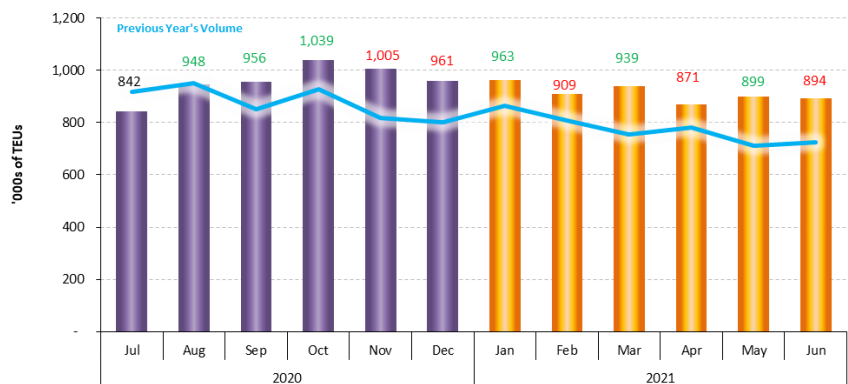
Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by 4.4 percent (or 44,000 TEU) in December to 961,000 TEUs. This equates to a 19.8 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 increased by 9.1 percent versus the equivalent period of 2019, with 5.75 million TEUs.
- Imports increased by 0.5 percent in 2020 versus 2019, with a total of 10.39 million TEUs.
- Exports decreased by 7.1 percent in 2020 versus 2019, with a total of 6.23 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 171.2. This is 28.4 points higher than the 142.8 that was recorded in the same month of 2019.
- The forecast projects a 4.8 percent decrease in imports between January and June versus the past six months (July through December), compared to an 11.9 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 17.9 percent versus the equivalent period of 2020, with 5.47 million TEUs.
- The forecast import volume for 2021 is 10.93 million TEUs, which would be a 5.2 percent increase over 2020.

Monthly Change

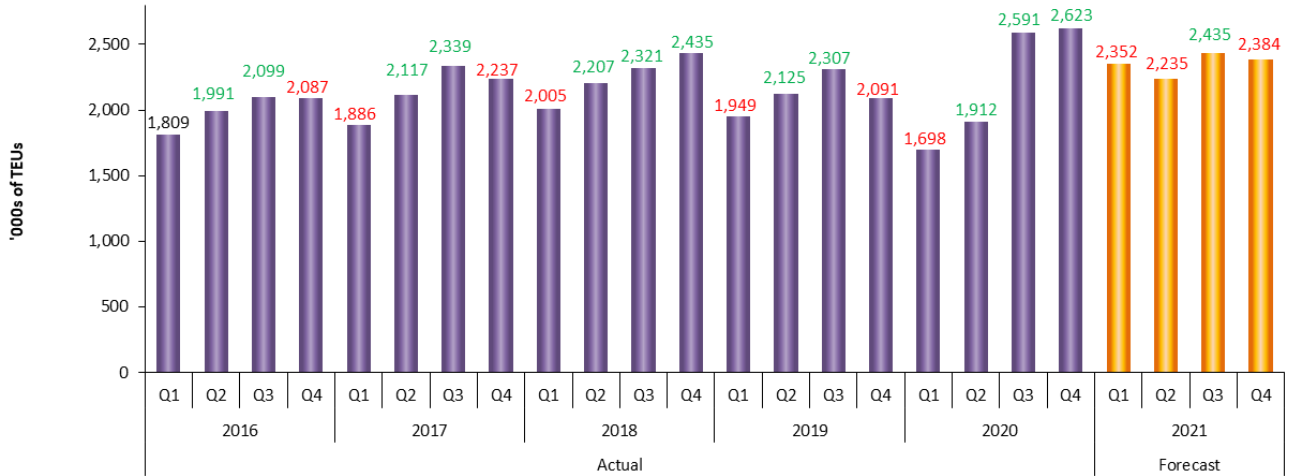
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -11.9%	↘ -1.5%
		Dec	↘ -2.0%	↘ -6.4%
	2020	Jan	↘ 7.8%	↘ -3.5%
		Feb	↘ -6.5%	↘ 4.7%
		Mar	↘ -6.6%	↘ -9.7%
		Apr	↘ 3.3%	↘ -7.3%
		May	↘ -8.7%	↘ -20.9%
		Jun	↘ 1.5%	↘ -12.3%
		Jul	↗ 16.4%	↘ -8.3%
		Aug	↗ 12.6%	↘ -0.3%
		Sep	↘ 0.9%	↗ 12.1%
		Oct	↘ 8.7%	↗ 11.9%
Nov	↘ -3.3%	↗ 22.8%		
Dec	↘ -4.4%	↗ 19.8%		
FORECAST	2021	Jan	↘ 0.2%	↗ 11.4%
		Feb	↘ -5.6%	↗ 12.4%
		Mar	↘ 3.4%	↗ 24.4%
		Apr	↘ -7.3%	↗ 11.6%
		May	↘ 3.2%	↗ 26.2%
		Jun	↘ -0.5%	↗ 23.6%

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 5.2%	↘ -0.8%
		Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
	2019	Q3	↗ 8.6%	↘ -0.6%
		Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
	2020	Q3	↗ 35.5%	↗ 12.3%
		Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -10.3%	↗ 38.5%
		Q2	↘ -5.0%	↗ 16.8%
FORECAST	2021	Q3	↗ 9.0%	↘ -6.0%
	Q4	↘ -2.1%	↘ -9.1%	

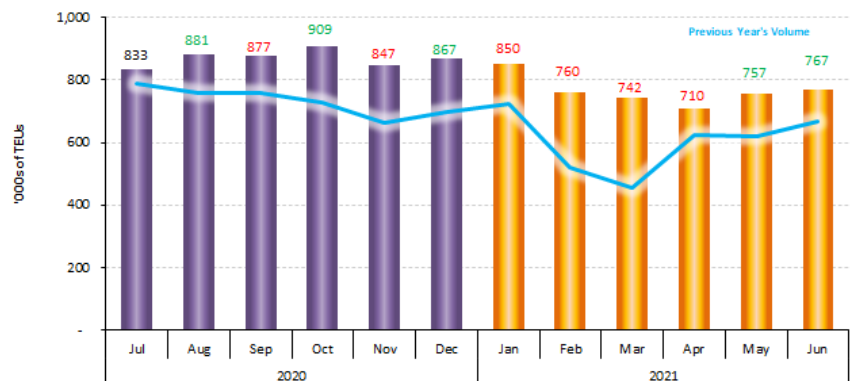
Headlines

- Imports increased by 2.3 percent in December to 867,000 TEUs. The 19,000 TEU gain led to a 24.4 percent surge over the same month of 2019 and is a record high for the month of December.
- Imports increased by 4.2 percent in 2020 versus 2019, with a total of 8.83 million TEUs.
- Exports decreased by 6.9 percent in 2020 versus 2019, with a total of 3.01 million TEUs.
- Imports at the Port of Los Angeles decreased by 0.9 percent versus November, while the volume at the Port of Long Beach increased by 6.1 percent. In terms of growth in 2020 as a whole versus 2019, the two ports experienced a 2.4 percent increase and a 6.4 percent gain respectively.
- Compared to the 100-point base year of 2012, the Import Index for December is 145.4. This is 28.5 points higher than the 116.9 that was recorded in the same month of 2019.
- The forecast projects a 12.0 percent drop in imports between January and June versus the past six months (July through December), compared to a 17.9 percent fall between the same two periods of last year.
- The forecast volume for 2021 is 9.41 million TEUs, which would be a 6.6 percent increase over 2020.

Monthly Change

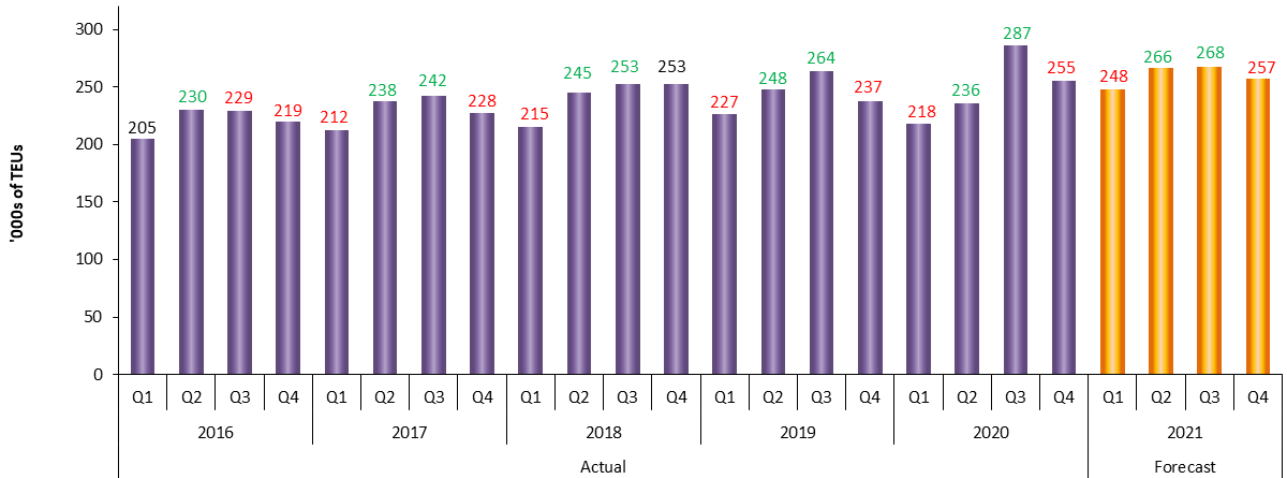
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -8.9%	↘ -10.5%
		Dec	↗ 4.8%	↘ -17.3%
	2020	Jan	↗ 4.0%	↘ -3.9%
		Feb	↘ -28.4%	↘ -20.4%
		Mar	↘ -12.3%	↘ -16.4%
		Apr	↗ 37.1%	↘ -8.1%
		May	↘ -0.8%	↘ -13.8%
		Jun	↗ 8.2%	↘ -8.0%
		Jul	↗ 24.3%	↗ 5.5%
		Aug	↗ 5.8%	↗ 15.9%
		Sep	↘ -0.4%	↗ 15.9%
		Oct	↗ 3.6%	↗ 24.6%
Nov	↘ -6.8%	↗ 27.5%		
Dec	↗ 2.3%	↗ 24.4%		
FORECAST	2021	Jan	↘ -2.0%	↗ 17.3%
		Feb	↘ -10.6%	↗ 46.5%
		Mar	↘ -2.3%	↗ 63.2%
		Apr	↘ -4.4%	↗ 13.8%
		May	↗ 6.7%	↗ 22.4%
		Jun	↗ 1.3%	↗ 14.5%

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 3.1%	↗ 4.4%
		Q4	↘ 0.1%	↗ 11.0%
		Q1	↘ -10.4%	↘ 5.3%
		Q2	↗ 9.3%	↘ 1.0%
	2019	Q3	↗ 6.6%	↗ 4.4%
		Q4	↘ -10.1%	↘ -6.2%
		Q1	↘ -7.9%	↘ -3.6%
		Q2	↗ 8.0%	↘ -4.7%
	2020	Q3	↗ 21.5%	↗ 8.6%
		Q4	↘ -11.0%	↘ 7.5%
		Q1	↘ -2.9%	↗ 13.4%
		Q2	↗ 7.5%	↗ 12.9%
FORECAST	2021	Q3	↘ 0.5%	↘ -6.6%
		Q4	↘ -3.9%	↘ 0.8%

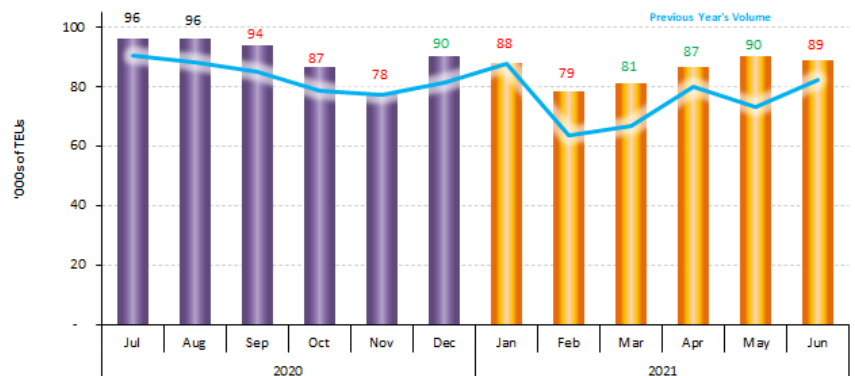
Headlines

- Imports surged by 15.6 percent in December to 90,000 TEUs. The 12,000 TEU increase led to an 11.0 percent jump over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 increased by 8.1 percent versus the equivalent period of 2019, with 542,000 TEUs.
- Imports increased by 2.1 percent in 2020 versus 2019, with a total of 996,00 TEUs.
- Exports decreased by 0.3 percent in 2020 versus 2019, with a total of 928,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 136.7. This is 13.5 point higher than the 123.2 that was recorded in the same month of 2019.
- The forecast projects a 5.1 percent decrease in imports between January and June versus the past six months (July through December), compared to a 9.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 13.1 percent versus the equivalent period of 2020, with 514,000 TEUs.
- The forecast import volume for 2021 is 1.04 million TEUs, which would be a 4.3 percent increase over 2020.

Monthly Change

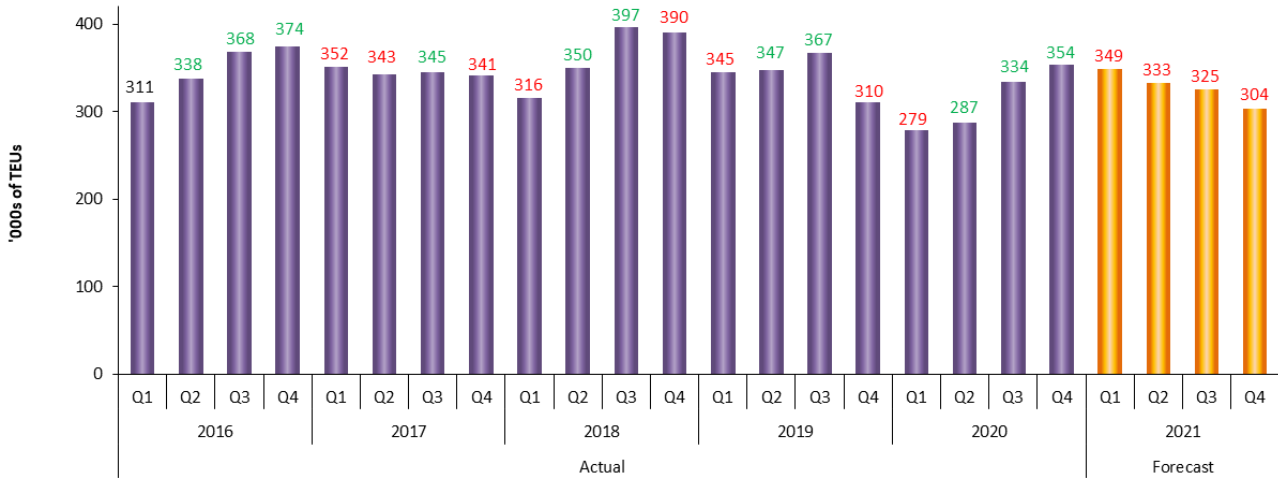
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -1.6%	↘ -7.2%
		Dec	↗ 5.1%	↘ -6.6%
	2020	Jan	↗ 8.1%	↗ 7.3%
		Feb	↘ -27.7%	↘ -9.2%
		Mar	↗ 5.5%	↘ -10.3%
		Apr	↗ 19.3%	↘ -0.9%
		May	↘ -8.2%	↘ -14.6%
		Jun	↗ 12.3%	↘ 1.9%
	2021	Jul	↗ 16.9%	↗ 6.4%
		Aug	↘ -0.2%	↗ 9.0%
		Sep	↘ -2.4%	↗ 10.6%
		Oct	↘ -7.6%	↗ 10.4%
Nov		↘ -10.0%	↘ 0.9%	
Dec		↗ 15.6%	↗ 11.0%	
FORECAST	2021	Jan	↘ -2.6%	↘ 0.0%
		Feb	↘ -10.6%	↗ 23.6%
		Mar	↗ 3.4%	↗ 21.2%
		Apr	↗ 6.9%	↘ 8.5%
		May	↗ 4.1%	↗ 23.1%
		Jun	↘ -1.5%	↘ 8.0%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 13.4%	↑ 15.0%
		Q4	↓ -1.8%	↑ 14.3%
		Q1	↓ -11.5%	↓ 9.4%
		Q2	↓ 0.5%	↓ -0.9%
	2019	Q3	↓ 5.7%	↓ -7.6%
		Q4	↓ -15.4%	↓ -20.4%
		Q1	↓ -10.2%	↓ -19.3%
		Q2	↓ 3.1%	↓ -17.2%
	2020	Q3	↑ 16.2%	↓ -9.0%
		Q4	↓ 6.1%	↑ 14.2%
		Q1	↓ -1.5%	↑ 25.2%
		Q2	↓ -4.6%	↑ 15.9%
FORECAST	2021	Q3	↓ -2.2%	↓ -2.5%
	Q4	↓ -6.6%	↓ -14.2%	

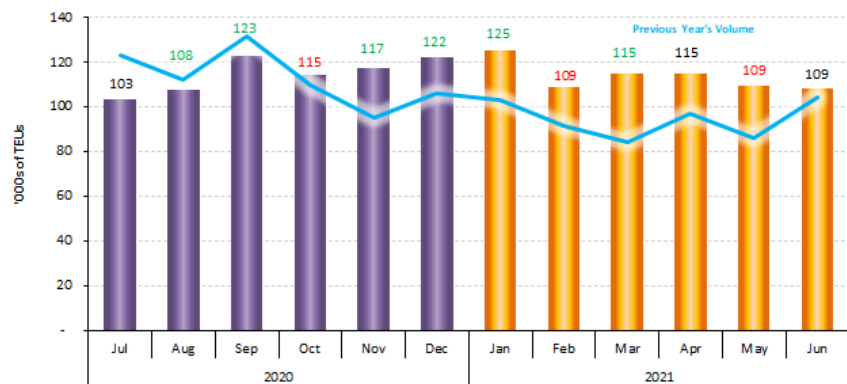
Headlines

- Imports increased by 4.5 percent in December, gaining 5,000 TEUs to reach 122,000 TEUs. This equates to a 15.7 percent surge over the same month of 2019.
- The import volume in the second half of 2020 increased by 1.6 percent versus the equivalent period of 2019, with 688,000 TEUs.
- Imports decreased by 8.4 percent in 2020 versus 2019, with a total of 1.25 million TEUs.
- Exports decreased by 13.4 percent in 2020 versus 2019, with a total of 791,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 109.2. This is 14.8 points higher than the 94.4 that was recorded in the same month of 2019.
- The forecast projects a 0.9 percent dip in imports between January and June versus the past six months (July through December), compared to a 16.4 percent fall between the same two periods of last year.
- The first half of 2021 is forecast to surge by 20.5 percent versus the equivalent period of 2020, with 682,000 TEUs.
- The forecast import volume for 2021 is 1.31 million TEUs, which would be a 4.6 percent increase over 2020.

Monthly Change

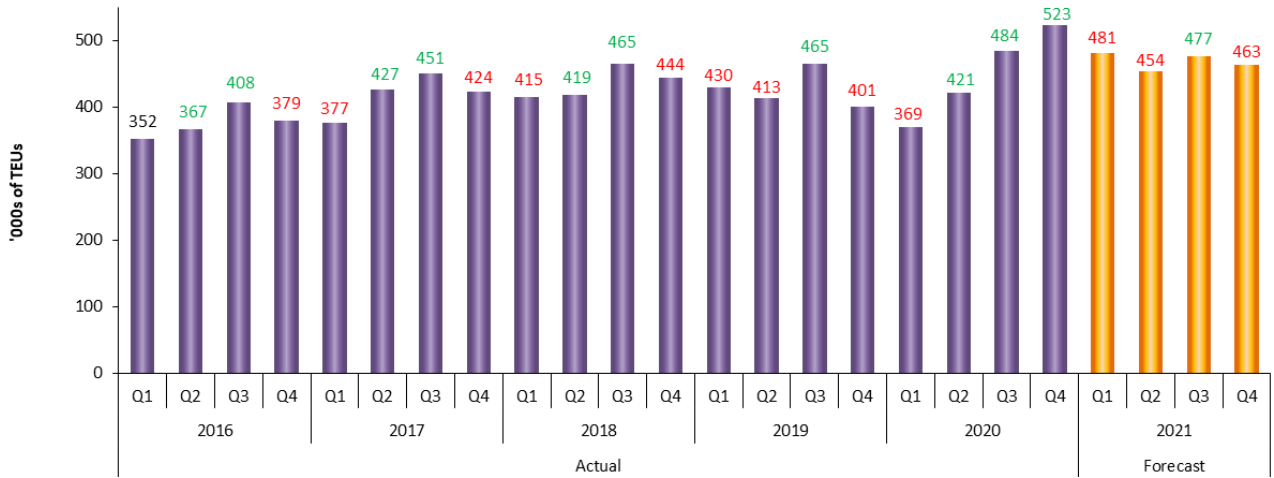
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↓ -13.2%	↓ -18.5%
		Dec	↑ 11.4%	↓ -23.8%
	2020	Jan	↓ -2.8%	↓ -20.0%
		Feb	↓ -10.9%	↓ -8.0%
		Mar	↓ -8.3%	↓ -28.2%
		Apr	↑ 15.4%	↓ -13.9%
		May	↓ -11.2%	↓ -22.9%
		Jun	↑ 20.9%	↓ -15.1%
		Jul	↓ -0.7%	↓ -15.9%
		Aug	↓ 4.4%	↓ -3.9%
		Sep	↑ 13.6%	↓ -6.8%
		Oct	↓ -6.5%	↓ 4.7%
Nov	↓ 2.3%	↑ 23.3%		
Dec	↓ 4.5%	↑ 15.7%		
FORECAST	2021	Jan	↓ 2.3%	↑ 21.7%
		Feb	↓ -13.2%	↑ 18.6%
		Mar	↓ 5.6%	↑ 36.7%
		Apr	↓ 0.1%	↑ 18.6%
		May	↓ -4.9%	↑ 27.0%
		Jun	↓ -0.8%	↓ 4.2%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 11.2%	↔ 3.3%
		Q4	↓ -4.6%	↔ 4.8%
		Q1	↓ -3.1%	↔ 3.6%
		Q2	↓ -3.9%	↓ -1.2%
	2019	Q3	↑ 12.5%	↓ -0.1%
		Q4	↓ -13.8%	↓ -9.8%
		Q1	↓ -7.9%	↓ -14.2%
		Q2	↑ 14.1%	↔ 1.9%
	2020	Q3	↑ 15.0%	↔ 4.1%
		Q4	↑ 8.0%	↑ 30.6%
		Q1	↓ -8.1%	↑ 30.2%
		Q2	↓ -5.6%	↔ 7.7%
FORECAST	2021	Q3	↔ 5.1%	↓ -1.6%
	Q4	↓ -2.8%	↓ -11.5%	

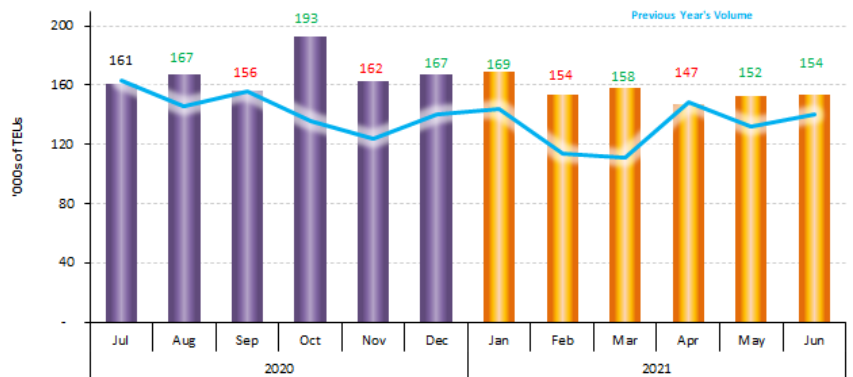
Headlines

- Imports increased by 3.1 percent in December to reach to 167,000 TEUs, which is a record high for the month of December. The 5,000 TEU gain led to a 19.1 percent jump over the same month of 2019.
- The import volume in the second half of 2020 surged by 16.4 percent versus the equivalent period of 2019, with 1.01 million TEUs.
- Imports increased by 5.2 percent in 2020 versus 2019, with a total of 1.80 million TEUs.
- Exports decreased by 7.0 percent in 2020 versus 2019, with a total of 1.04 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 148.9. This is 23.9 points higher than the 125.0 that was recorded in the same month of 2019.
- The forecast projects a 7.3 percent decrease in imports between January and June versus the past six months (July through December), compared to an 8.7 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 18.2 percent versus the equivalent period of 2020, with 934,000 TEUs.
- The forecast import volume for 2021 is 1.87 million TEUs, which would be a 4.2 percent increase over 2020.

Monthly Change

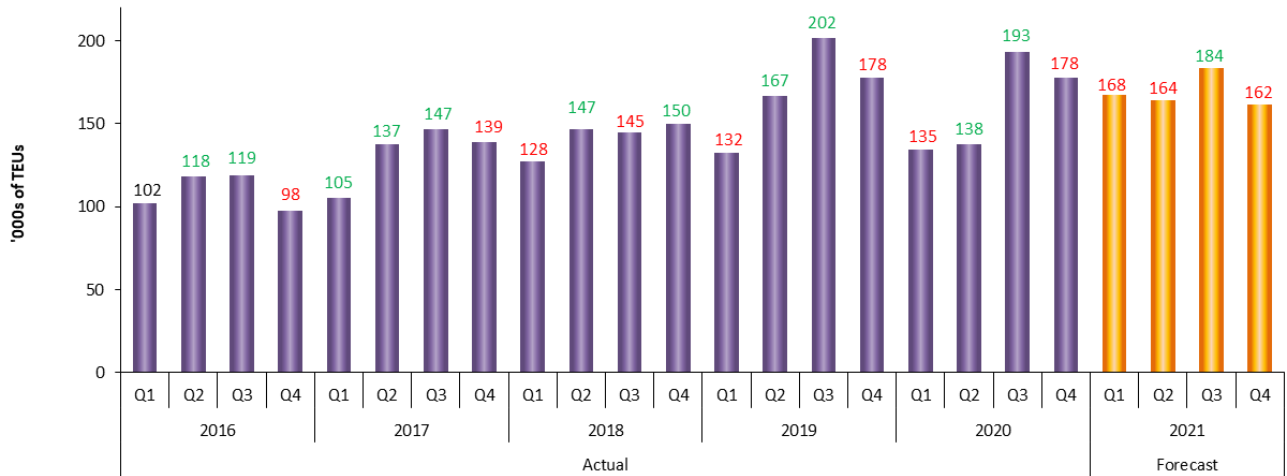
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↓ -9.0%	↓ -18.3%
		Dec	↑ 13.4%	↔ 1.4%
	2020	Jan	↔ 2.2%	↓ -15.7%
		Feb	↓ -20.5%	↓ -11.8%
		Mar	↓ -2.5%	↓ -14.7%
		Apr	↑ 33.6%	↔ 2.4%
		May	↓ -10.9%	↔ 1.3%
		Jun	↔ 5.7%	↔ 1.8%
		Jul	↑ 14.9%	↓ -1.2%
		Aug	↔ 3.9%	↑ 14.6%
		Sep	↓ -6.5%	↔ -0.1%
		Oct	↑ 23.7%	↑ 41.9%
Nov	↓ -15.9%	↑ 31.1%		
Dec	↔ 3.1%	↑ 19.1%		
FORECAST	2021	Jan	↔ 0.9%	↑ 17.6%
		Feb	↓ -9.0%	↑ 34.7%
		Mar	↔ 2.6%	↑ 41.7%
		Apr	↓ -6.6%	↔ -0.9%
		May	↔ 3.3%	↑ 14.9%
		Jun	↔ 1.1%	↑ 10.0%

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↓ -1.6%	↓ -1.4%
		Q4	↑ 3.4%	↑ 7.8%
		Q1	↓ -11.6%	↑ 3.8%
		Q2	↑ 26.2%	↑ 13.6%
	2019	Q3	↑ 20.8%	↑ 39.4%
		Q4	↓ -11.9%	↑ 18.7%
		Q1	↓ -24.1%	↑ 1.8%
		Q2	↑ 2.1%	↓ -17.7%
	2020	Q3	↑ 40.6%	↓ -4.2%
		Q4	↓ -7.9%	↑ 0.2%
		Q1	↓ -5.9%	↑ 24.4%
		Q2	↓ -1.9%	↑ 19.6%
FORECAST	2021	Q3	↑ 11.6%	↓ -5.1%
		Q4	↓ -11.8%	↓ -9.1%

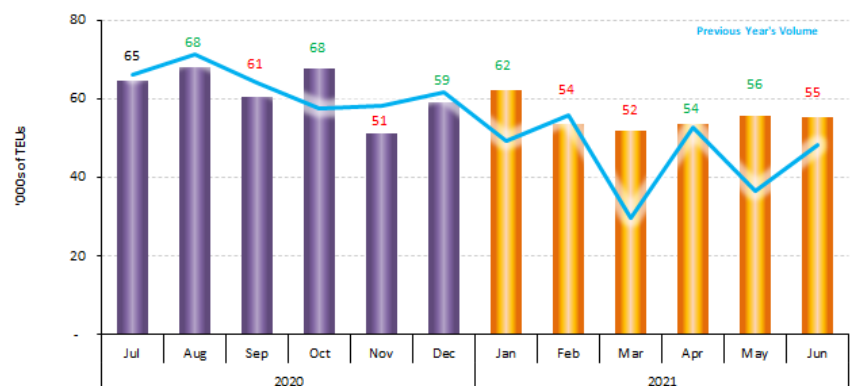
Headlines

- Imports surged by 15.3 percent in December to 59,000 TEUs. The 8,000 TEU gain led to a 4.3 percent slide from the same month of 2019.
- The import volume in the second half of 2020 decreased by 2.1 percent versus the equivalent period of 2019, with 371,000 TEUs.
- Imports decreased by 5.2 percent in 2020 versus 2019, with a total of 644,000 TEUs.
- Exports increased by 0.8 percent in 2020 versus 2019, with a total of 194,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 223.1. This is 10.0 points lower than the 233.1 that was recorded in the same month of 2019.
- The forecast projects a 10.6 percent decrease in imports between January and June versus the past six months (July through December), compared to a 28.2 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.9 percent versus the equivalent period of 2020, with 332,000 TEUs.
- The forecast import volume for 2021 is 677,000 TEUs, which would be a 5.3 percent increase over 2020.

Monthly Change

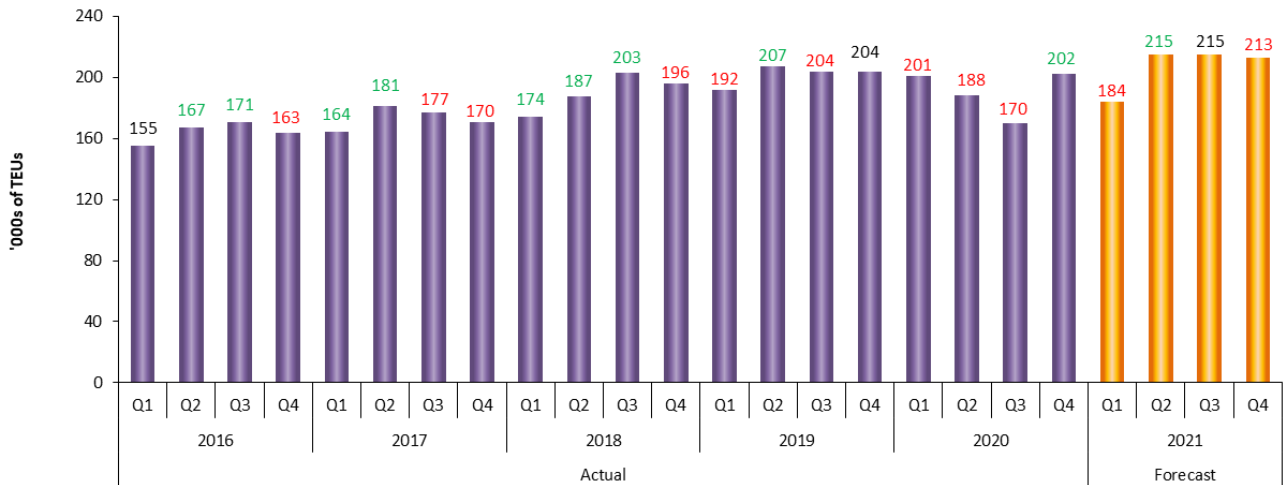
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↑ 0.9%	↑ 29.7%
		Dec	↑ 6.2%	↑ 19.2%
	2020	Jan	↓ -20.5%	↓ -9.8%
		Feb	↑ 13.4%	↑ 60.4%
		Mar	↓ -46.5%	↓ -30.8%
		Apr	↑ 76.8%	↑ 2.0%
		May	↓ -30.9%	↓ -36.7%
		Jun	↑ 32.7%	↓ -16.3%
		Jul	↑ 33.7%	↓ -2.5%
		Aug	↑ 5.3%	↓ -4.7%
		Sep	↓ -11.0%	↓ -5.3%
		Oct	↑ 11.6%	↑ 17.3%
Nov	↓ -24.2%	↓ -11.9%		
Dec	↑ 15.3%	↓ -4.3%		
FORECAST	2021	Jan	↑ 5.3%	↑ 26.7%
		Feb	↓ -14.1%	↓ -4.0%
		Mar	↓ -3.2%	↑ 73.7%
		Apr	↑ 3.6%	↑ 1.8%
		May	↑ 3.4%	↑ 52.4%
		Jun	↓ -0.6%	↑ 14.2%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	8.3%	14.7%
		Q4	-3.5%	14.8%
		Q1	-2.0%	10.2%
		Q2	8.1%	10.8%
	2019	Q3	-1.8%	0.4%
		Q4	-0.1%	4.0%
		Q1	-1.4%	4.7%
		Q2	-6.2%	-9.2%
	2020	Q3	-9.6%	-16.4%
		Q4	18.8%	-0.7%
		Q1	-9.1%	-8.4%
		Q2	16.9%	14.0%
FORECAST	2021	Q3	0.1%	26.2%
	Q4	-1.0%	5.2%	

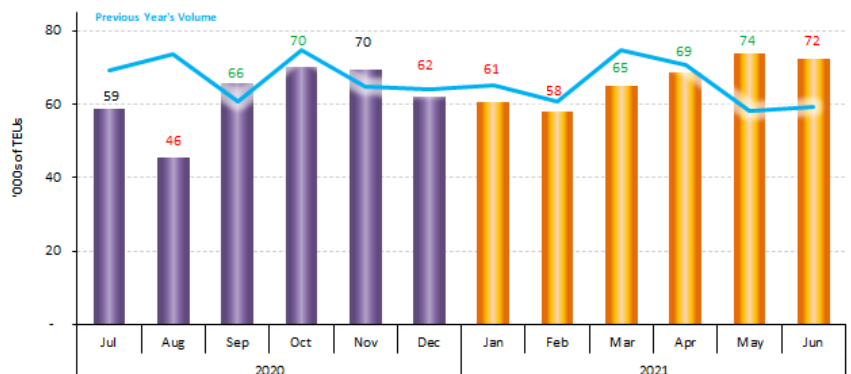
Headlines

- Imports decreased by 10.6 percent in December to 62,000 TEUs. The 7,000 TEU slide resulted in a 2.7 percent decrease from the same month of 2019.
- The import volume in the second half of 2020 decreased by 8.5 percent versus the equivalent period of 2019, with 372,000 TEUs.
- Imports decreased by 5.6 percent in 2020 versus 2019, with a total of 761,000 TEUs.
- Exports decreased by 11.3 percent in 2020 versus 2019, with a total of 577,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 128.0. This is 3.6 points lower than the 131.6 that was recorded in the same month of 2019.
- The forecast projects a 7.0 percent increase in imports between January and June versus the past six months (July through December), compared to a 4.5 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to increase by 2.4 percent versus the equivalent period of 2020, with 398,000 TEUs.
- The forecast import volume for 2021 is 826,000 TEUs, which would be an 8.5 percent increase over 2020.

Monthly Change

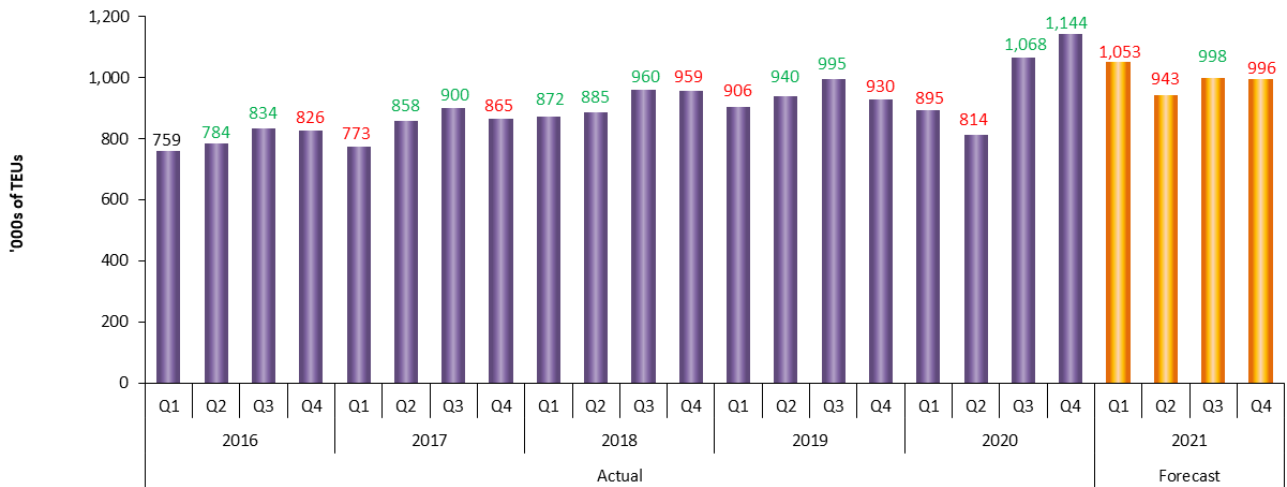
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	-13.5%	-4.3%
		Dec	-1.2%	7.5%
	2020	Jan	1.8%	2.6%
		Feb	-6.8%	3.4%
		Mar	23.4%	7.6%
		Apr	-5.6%	2.1%
		May	-17.5%	-20.3%
		Jun	1.8%	-8.8%
		Jul	-0.8%	-15.1%
		Aug	-22.7%	-38.2%
		Sep	44.7%	8.4%
		Oct	6.8%	-6.0%
Nov	-1.1%	7.5%		
Dec	-10.6%	-2.7%		
FORECAST	2021	Jan	-2.4%	-6.7%
		Feb	-4.6%	-4.5%
		Mar	12.3%	-13.1%
		Apr	5.4%	-3.0%
		May	7.8%	26.7%
		Jun	-2.2%	21.8%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	8.4%	6.6%
		Q4	-0.1%	10.8%
		Q1	-5.5%	3.9%
		Q2	3.8%	6.2%
	2019	Q3	5.9%	3.7%
		Q4	-6.6%	-3.0%
		Q1	-3.8%	-1.2%
		Q2	-9.0%	-13.4%
	2020	Q3	31.1%	7.3%
		Q4	7.2%	23.1%
		Q1	-8.0%	17.7%
		Q2	-10.4%	15.9%
FORECAST	2021	Q3	5.8%	-6.5%
	Q4	-0.2%	-13.0%	

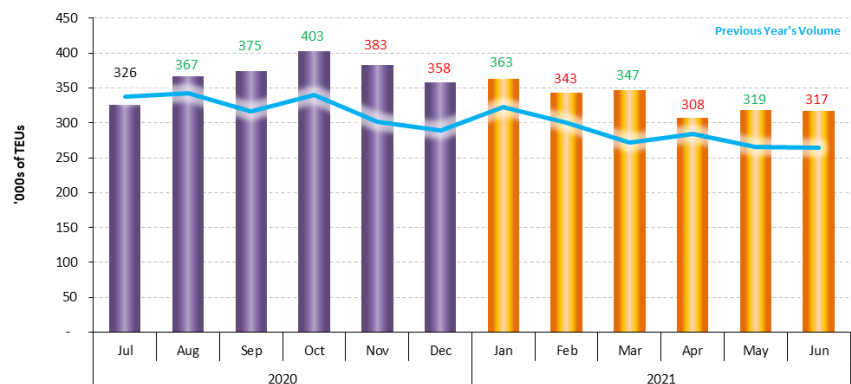
Headlines

- Imports decreased by 6.4 percent (or 25,000 TEU) in December to 358,000 TEUs. This equates to a 24.0 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 surged by 14.9 percent versus the equivalent period of 2019, with 2.21 million TEUs.
- Imports increased by 4.0 percent in 2020 versus 2019, with a total of 3.92 million TEUs.
- Exports decreased by 9.5 percent in 2020 versus 2019, with a total of 1.32 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 156.4. This is 30.3 points higher than the 126.1 that was recorded in the same month of 2019.
- The forecast projects a 9.8 percent decrease in imports between January and June versus the past six months (July through December), compared to an 11.2 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 16.8 percent versus the equivalent period of 2020, with 2.00 million TEUs.
- The forecast import volume for 2021 is 3.99 million TEUs, which would be a 1.8 percent increase over 2020.

Monthly Change

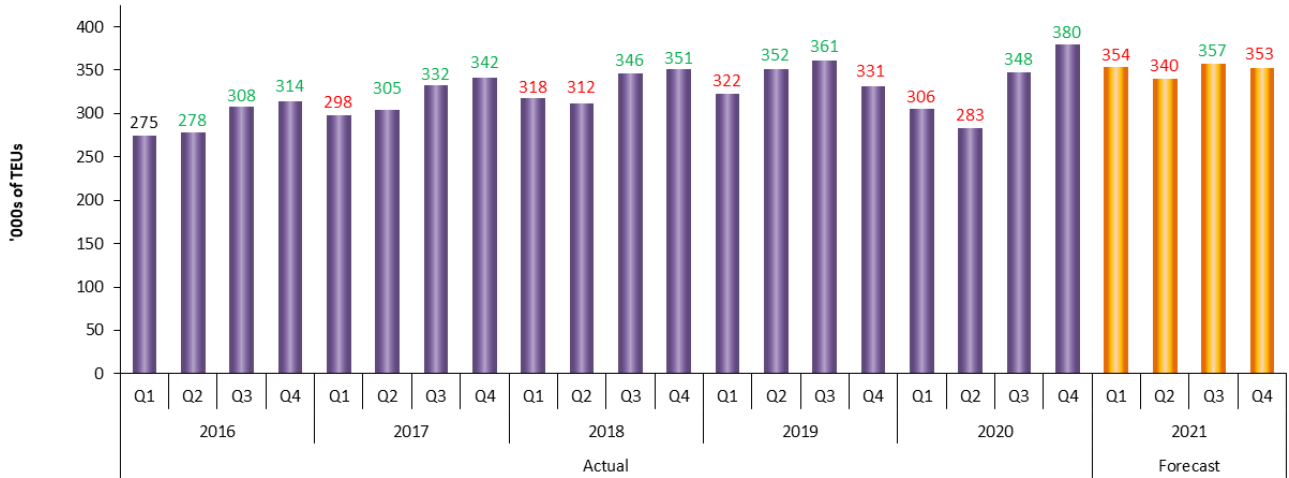
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	-11.3%	-0.2%
		Dec	-4.0%	-8.9%
	2020	Jan	11.7%	-1.4%
		Feb	-6.9%	1.7%
		Mar	-9.6%	-4.1%
		Apr	4.6%	-4.6%
		May	-6.4%	-21.9%
		Jun	-0.7%	-12.5%
		Jul	23.5%	-3.2%
		Aug	12.5%	7.1%
		Sep	2.1%	18.6%
		Oct	7.6%	18.8%
Nov	-5.0%	27.2%		
Dec	-6.4%	24.0%		
FORECAST	2021	Jan	1.2%	12.4%
		Feb	-5.3%	14.2%
		Mar	1.0%	27.7%
		Apr	-11.3%	8.3%
		May	3.5%	19.8%
		Jun	-0.4%	20.1%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 10.9%	↔ 4.2%
		Q4	↔ 1.5%	↔ 2.9%
		Q1	↔ -8.3%	↔ 1.4%
		Q2	↔ 9.1%	↑ 12.6%
	2019	Q3	↔ 2.8%	↔ 4.4%
		Q4	↔ -8.4%	↔ -5.7%
		Q1	↔ -7.8%	↔ -5.1%
		Q2	↔ -7.2%	↔ -19.4%
	2020	Q3	↑ 22.7%	↔ -3.8%
		Q4	↔ 9.3%	↑ 14.8%
		Q1	↔ -6.8%	↑ 15.9%
		Q2	↔ -4.0%	↑ 20.0%
FORECAST	2021	Q3	↔ 5.0%	↔ 2.7%
	Q4	↔ -1.2%	↔ -7.2%	

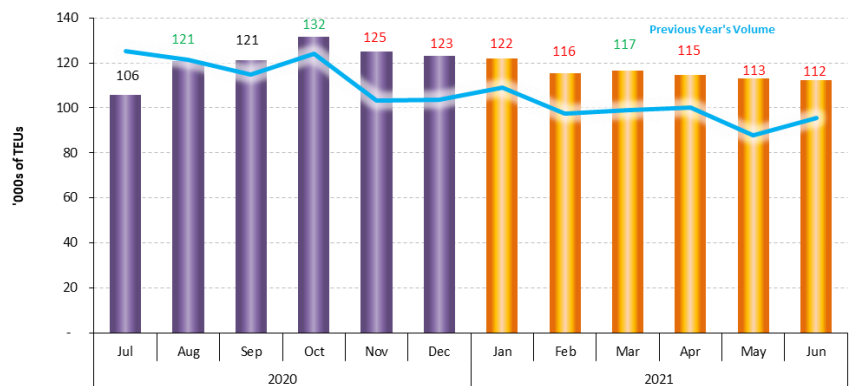
Headlines

- Imports decreased by 1.6 percent in December to 123,000 TEUs. The 2,000 TEU slide resulted in an 18.8 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 increased by 5.1 percent versus the equivalent period of 2019, with 728,000 TEUs.
- Imports decreased by 3.6 percent in 2020 versus 2019, with a total of 1.32 million TEUs.
- Exports decreased by 2.6 percent in 2020 versus 2019, with a total of 941,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 169.9. This is 26.9 points higher than the 143.0 that was recorded in the same month of 2019.
- The forecast projects a 4.6 percent decrease in imports between January and June versus the past six months (July through December), compared to a 15.0 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 15.9 percent versus the equivalent period of 2020, with 694,000 TEUs
- The forecast import volume for 2021 is 1.40 million TEUs, which would be a 6.6 percent increase over 2020.

Monthly Change

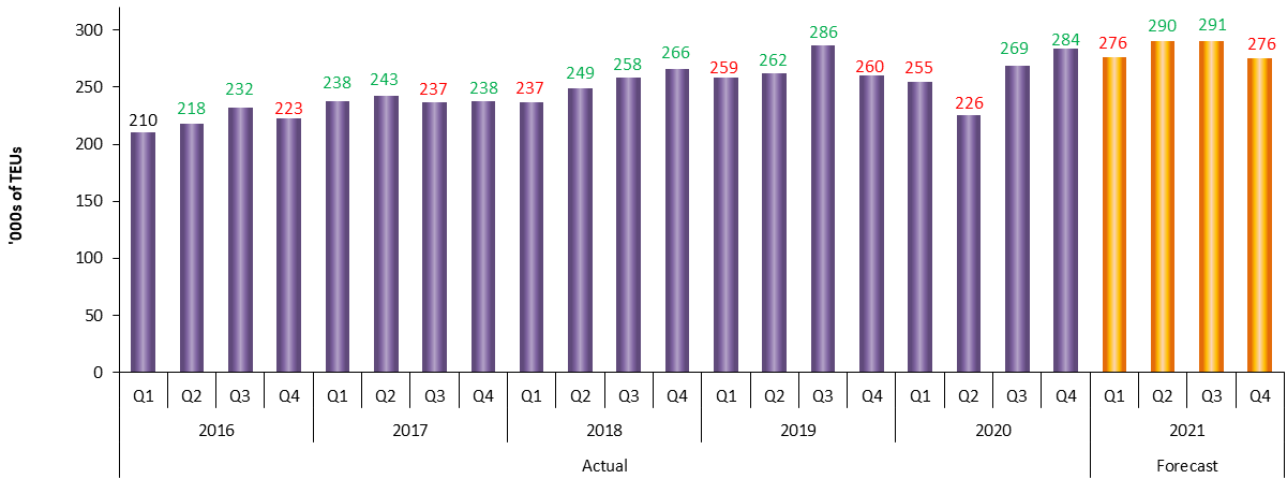
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↔ -16.7%	↔ -7.8%
		Dec	↔ 0.3%	↔ -7.0%
	2020	Jan	↔ 5.0%	↔ -0.8%
		Feb	↔ -10.4%	↔ -7.4%
		Mar	↔ 1.6%	↔ -7.4%
		Apr	↔ 1.2%	↔ -15.9%
		May	↔ -12.6%	↔ -26.7%
		Jun	↔ 8.9%	↔ -15.2%
		Jul	↑ 10.7%	↔ -15.6%
		Aug	↑ 14.4%	↔ -0.5%
		Sep	↔ 0.2%	↔ 5.6%
		Oct	↔ 8.8%	↔ 6.1%
Nov	↔ -5.0%	↑ 21.1%		
Dec	↔ -1.6%	↑ 18.8%		
FORECAST	2021	Jan	↔ -0.9%	↑ 12.2%
		Feb	↔ -5.4%	↑ 18.5%
		Mar	↔ 0.8%	↑ 17.6%
		Apr	↔ -1.5%	↑ 14.4%
		May	↔ -1.6%	↑ 28.8%
		Jun	↔ -0.4%	↑ 17.7%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 3.7%	↗ 9.0%
		Q4	↘ 3.0%	↕ 12.0%
	2019	Q1	↘ -2.8%	↘ 9.1%
		Q2	↘ 1.2%	↘ 5.1%
		Q3	↗ 9.3%	↕ 10.7%
	2020	Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
		Q2	↘ -11.4%	↘ -13.8%
Q3		↗ 19.1%	↘ -6.0%	
FORECAST	2021	Q4	↗ 5.4%	↘ 9.1%
		Q1	↘ -2.5%	↗ 8.4%
	Q2	↗ 5.0%	↕ 28.5%	
	Q3	↘ 0.1%	↘ 8.1%	
Q4	↘ -5.2%	↘ -2.8%		

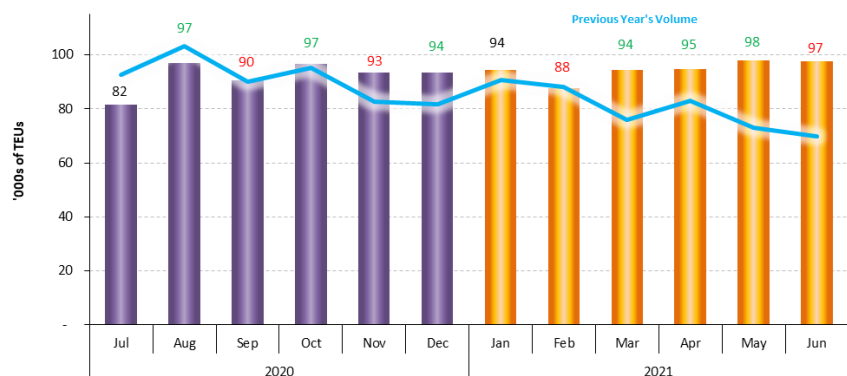
Headlines

- Imports increased by 0.2 percent in December to 94,000 TEUs. The less than 500 TEU gain led to a 14.4 percent surge over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 increased by 1.2 percent versus the equivalent period of 2019, with 552,000 TEUs.
- Imports decreased by 3.1 percent in 2020 versus 2019, with a total of 1.03 million TEUs.
- Exports decreased by 5.2 percent in 2020 versus 2019, with a total of 775,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 173.5. This is 21.8 points higher than the 151.7 that was recorded in the same month of 2019.
- The forecast projects a 2.6 percent gain in imports between January and June versus the past six months (July through December), compared to a 12.0 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 17.9 percent versus the equivalent period of 2020, with 567,000 TEUs
- The forecast import volume for 2021 is 1.13 million TEUs, which would be a 9.7 percent increase over 2020.

Monthly Change

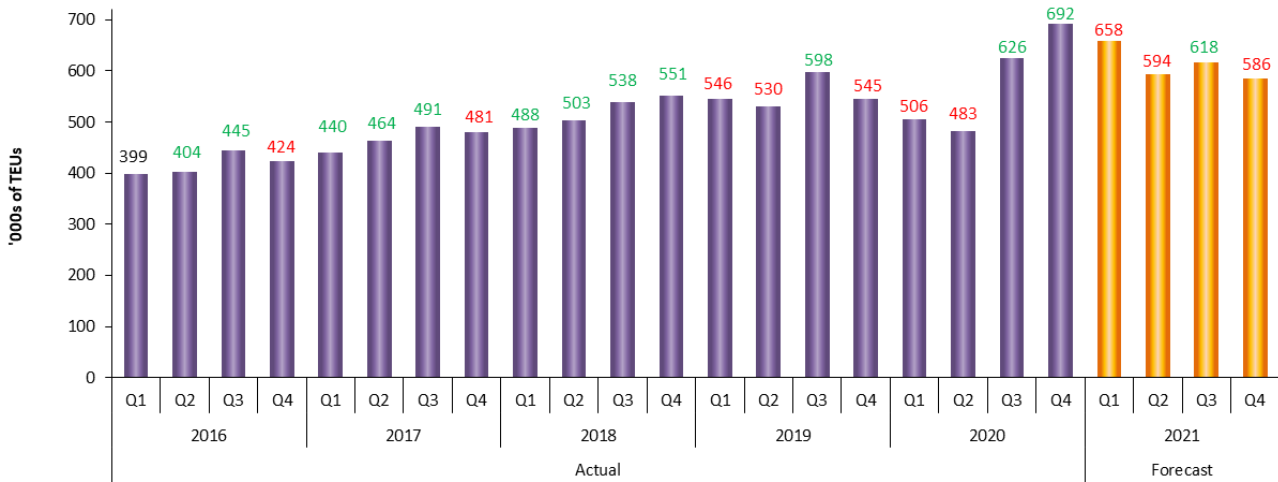
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -13.1%	↘ -1.6%
		Dec	↘ -1.2%	↘ -8.2%
	2020	Jan	↗ 10.9%	↘ 2.9%
		Feb	↘ -2.7%	↕ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↘ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↘ 0.3%
		Oct	↗ 6.8%	↘ 1.3%
Nov	↘ -3.3%	↕ 12.8%		
Dec	↘ 0.2%	↕ 14.4%		
FORECAST	2021	Jan	↘ 0.8%	↘ 4.0%
		Feb	↘ -6.9%	↘ -0.5%
		Mar	↗ 7.5%	↕ 24.1%
		Apr	↘ 0.5%	↕ 14.3%
		May	↗ 3.3%	↕ 34.0%
		Jun	↘ -0.5%	↕ 39.7%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	7.0%	9.7%
		Q4	2.4%	14.7%
	2019	Q1	-1.1%	11.7%
		Q2	-2.9%	5.3%
		Q3	12.9%	11.0%
	2020	Q4	-8.8%	-1.1%
		Q1	-7.3%	-7.3%
		Q2	-4.6%	-8.9%
Q3		29.6%	4.6%	
FORECAST	2021	Q4	10.7%	26.9%
		Q1	-5.0%	30.1%
		Q2	-9.7%	23.1%
		Q3	3.9%	-1.3%
Q4	-5.2%	-15.4%		

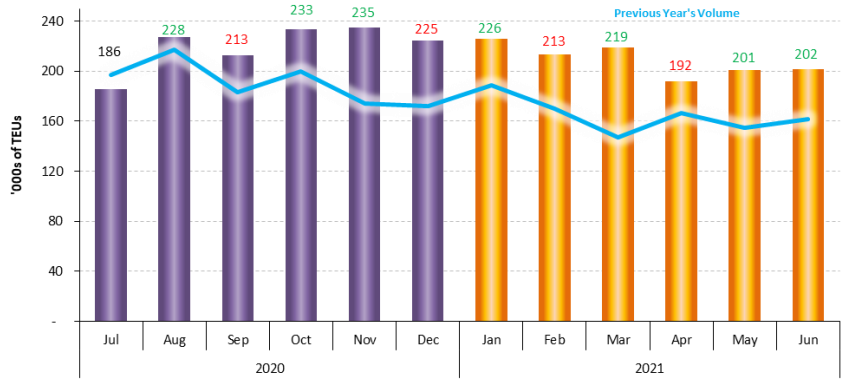
Headlines

- Imports decreased by 4.2 percent in December to 225,000 TEUs. The 10,000 TEU slide resulted in a 30.5 percent jump over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 surged by 15.3 percent versus the equivalent period of 2019, with 1.32 million TEUs.
- Imports increased by 4.0 percent in 2020 versus 2019, with a total of 2.31 million TEUs.
- Exports decreased by 3.8 percent in 2020 versus 2019, with a total of 1.41 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 247.7. This is 57.9 points higher than the 189.8 that was recorded in the same month of 2019.
- The forecast projects a 5.0 percent decrease in imports between January and June versus the past six months (July through December), compared to a 13.5 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 26.7 percent versus the equivalent period of 2020, with 1.25 million TEUs.
- The forecast import volume for 2021 is 2.46 million TEUs, which would be a 6.5 percent increase over 2020.

Monthly Change

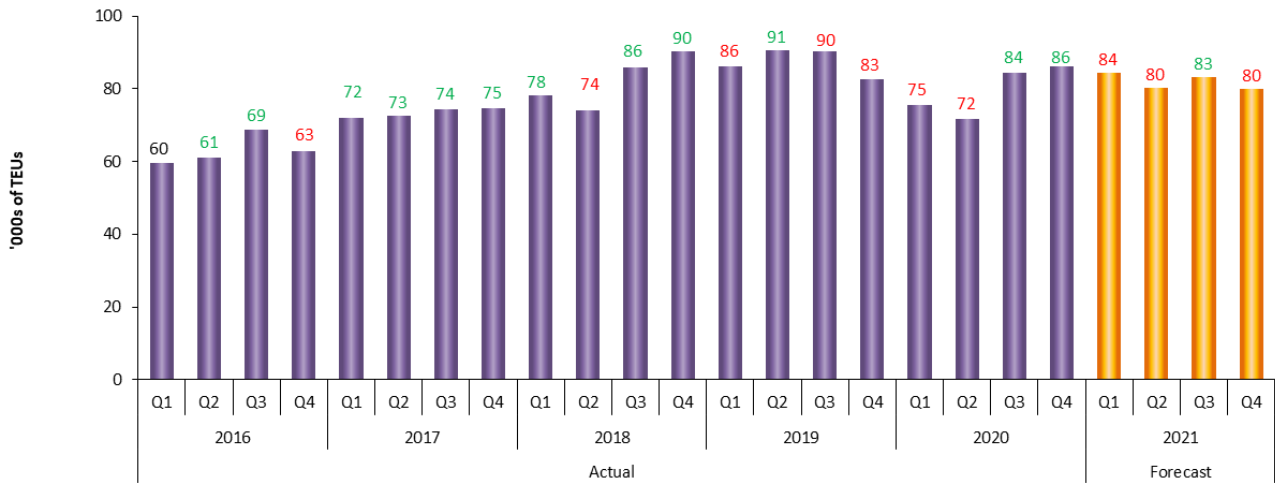
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	-12.8%	2.8%
		Dec	-1.0%	-2.4%
	2020	Jan	9.7%	-9.9%
		Feb	-9.9%	13.6%
		Mar	-13.5%	-21.1%
		Apr	13.4%	-5.1%
		May	-7.2%	-16.5%
		Jun	4.3%	-4.4%
		Jul	15.0%	-6.0%
		Aug	22.6%	4.8%
		Sep	-6.6%	15.8%
		Oct	9.7%	16.9%
Nov	0.6%	34.9%		
Dec	-4.2%	30.5%		
FORECAST	2021	Jan	0.6%	19.8%
		Feb	-5.8%	25.3%
		Mar	2.8%	48.9%
		Apr	-12.4%	15.1%
		May	4.6%	29.7%
		Jun	0.6%	25.1%

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↑ 16.1%	↑ 15.7%	
		Q4	↓ 5.0%	↑ 20.9%	
		2019	Q1	↓ -4.5%	↑ 10.2%
			Q2	↓ 5.0%	↑ 22.2%
	Q3		↓ -0.3%	↑ 5.0%	
	Q4		↓ -8.3%	↓ -8.3%	
	2020	Q1	↓ -8.9%	↓ -12.5%	
		Q2	↓ -5.0%	↓ -20.9%	
		Q3	↑ 17.7%	↓ -6.6%	
		Q4	↑ 2.2%	↓ 4.1%	
	FORECAST	2021	Q1	↓ -2.1%	↑ 11.7%
			Q2	↓ -4.7%	↑ 12.1%
Q3			↑ 3.7%	↓ -1.2%	
Q4			↓ -4.1%	↓ -7.3%	

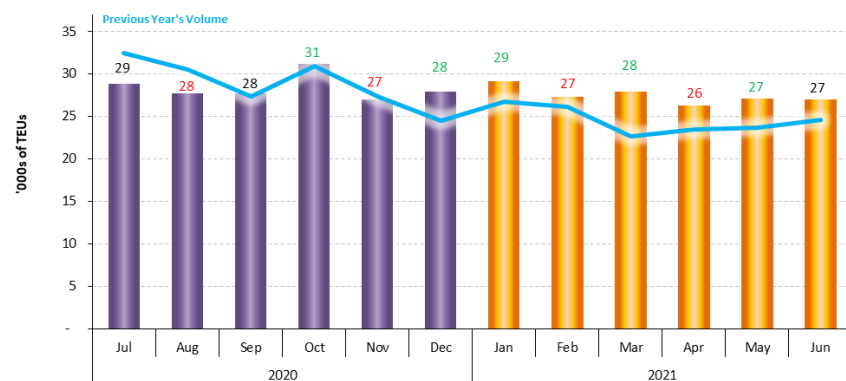
Headlines

- Imports increased by fewer than 1,000 TEUs to 28,000 TEUs in December. The 3.3 percent gain over November led to a 13.8 percent jump over the same month of 2019.
- The import volume in the second half of 2020 decreased by 1.5 percent versus the equivalent period of 2019, with 171,000 TEUs.
- Imports decreased by 9.2 percent in 2020 versus 2019, with a total of 318,000 TEUs.
- Exports increased by 3.0 percent in 2020 versus 2019, with a total of 512,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 174.2. This is 21.1 points higher than the 153.1 that was recorded in the same month of 2019.
- The forecast projects a 3.4 percent decrease in imports between January and June versus the past six months (July through December), compared to a 15.0 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 11.9 percent versus the equivalent period of 2020, with 165,000 TEUs.
- The forecast import volume for 2021 is 328,000 TEUs, which would be a 3.2 percent increase over 2020.

Monthly Change

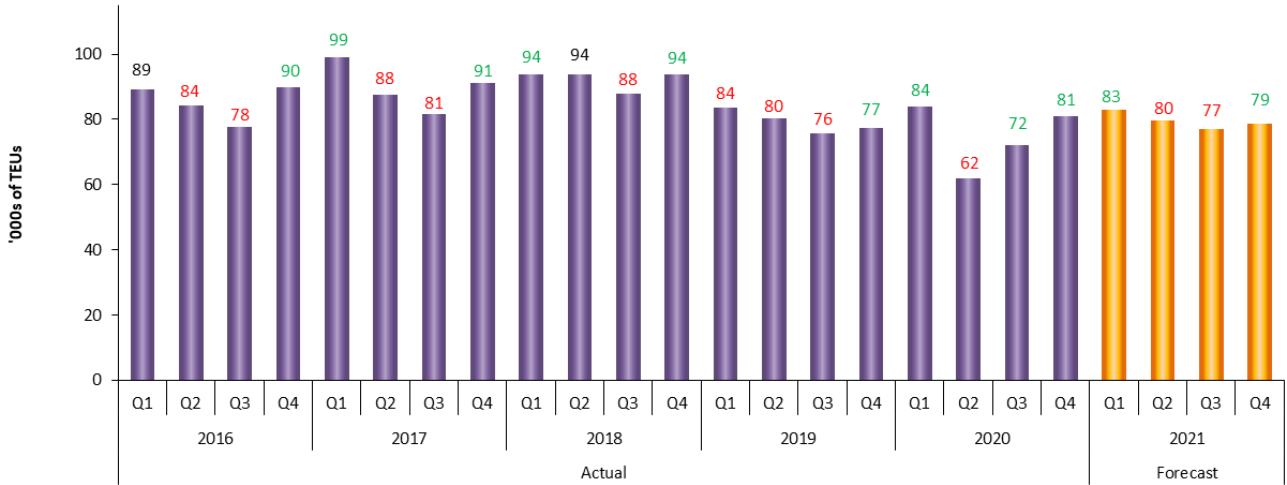
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↓ -11.3%	↓ -10.3%
		Dec	↓ -10.5%	↓ -18.8%
	2020	Jan	↓ 8.9%	↓ -11.9%
		Feb	↓ -2.1%	↑ 1.7%
		Mar	↓ -13.4%	↓ -25.1%
		Apr	↑ 3.7%	↓ -13.4%
		May	↓ 0.9%	↓ -21.2%
		Jun	↓ 3.8%	↓ -26.6%
		Jul	↑ 17.6%	↓ -11.2%
		Aug	↓ -3.9%	↓ -9.0%
		Sep	↑ 0.0%	↑ 1.6%
		Oct	↑ 12.6%	↑ 1.1%
Nov	↓ -13.5%	↓ -1.3%		
Dec	↑ 3.3%	↑ 13.8%		
FORECAST	2021	Jan	↓ 4.5%	↓ 9.2%
		Feb	↓ -6.6%	↓ 4.3%
		Mar	↑ 2.4%	↑ 23.3%
		Apr	↓ -5.8%	↑ 12.0%
		May	↑ 3.2%	↑ 14.5%
		Jun	↓ -0.5%	↓ 9.9%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↓ -6.2%	↔ 8.0%
		Q4	↔ 6.7%	↔ 3.2%
		Q1	↓ -11.0%	↓ -10.9%
		Q2	↔ -3.8%	↓ -14.3%
	2019	Q3	↔ -5.7%	↓ -13.9%
		Q4	↔ 2.1%	↓ -17.6%
		Q1	↔ 8.6%	↔ 0.6%
		Q2	↓ -26.5%	↓ -23.1%
	2020	Q3	↔ 16.6%	↔ -4.9%
		Q4	↔ 12.5%	↔ 4.8%
		Q1	↔ 2.1%	↔ -1.5%
		Q2	↔ -3.7%	↔ 29.0%
FORECAST	2021	Q3	↔ -3.2%	↔ 7.0%
	Q4	↔ 2.1%	↔ -2.9%	

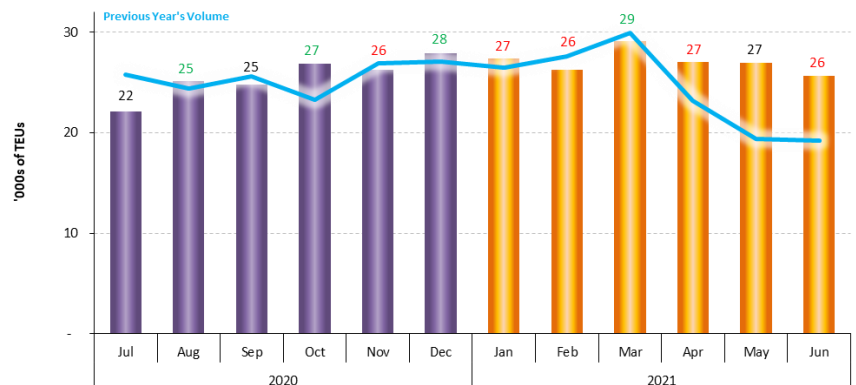
Headlines

- Imports increased by 6.2 percent in December to reach 28,000 TEUs. The 2,000 TEU gain led to a 2.9 percent increase over the same month of 2019.
- The import volume in the second half of 2020 remained level with the equivalent period of 2019, with 153,000 TEUs.
- Imports decreased by 5.7 percent in 2020 versus 2019, with a total of 299,000 TEUs.
- Exports decreased by 19.6 percent in 2020 versus 2019, with a total of 344,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 128.7. This is 3.6 points higher than the 125.1 that was recorded in the same month of 2019.
- The forecast projects a 6.1 percent increase in imports between January and June versus the past six months (July through December), compared to a 4.8 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 11.4 percent versus the equivalent period of 2020, with 163,000 TEUs.
- The forecast import volume for 2021 is 318,000 TEUs, which would be a 6.5 percent increase over 2020.

Monthly Change

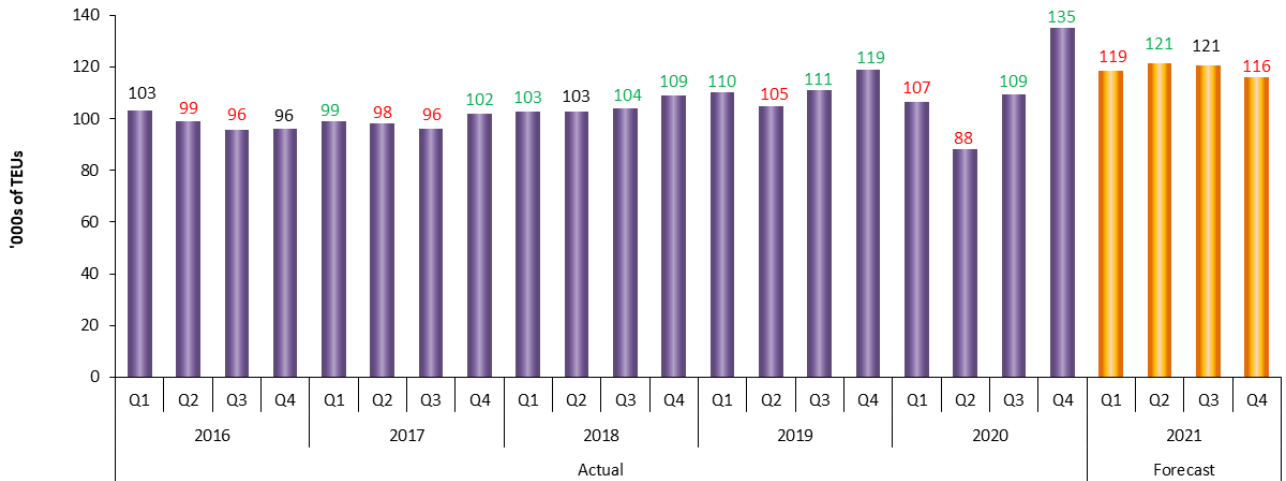
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↔ 15.7%	↓ -15.3%
		Dec	↔ 0.6%	↓ -17.9%
	2020	Jan	↔ -2.5%	↔ -4.6%
		Feb	↔ 4.5%	↔ 1.1%
		Mar	↔ 8.3%	↔ 5.1%
		Apr	↓ -22.7%	↓ -28.3%
		May	↓ -16.2%	↓ -24.2%
		Jun	↔ -0.9%	↓ -14.4%
		Jul	↔ 14.9%	↓ -14.3%
		Aug	↔ 13.8%	↔ 3.0%
		Sep	↔ -1.3%	↔ -3.0%
		Oct	↔ 8.2%	↔ 15.4%
Nov	↔ -2.2%	↔ -2.5%		
Dec	↔ 6.2%	↔ 2.9%		
FORECAST	2021	Jan	↔ -2.0%	↔ 3.5%
		Feb	↔ -4.0%	↔ -4.9%
		Mar	↔ 10.9%	↔ -2.7%
		Apr	↔ -7.2%	↔ 16.7%
		May	↔ -0.3%	↔ 39.0%
		Jun	↔ -4.8%	↔ 33.6%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 1.1%	↗ 8.1%
		Q4	↗ 4.7%	↗ 6.7%
		Q1	↗ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↘ 2.1%
	2019	Q3	↗ 5.8%	↗ 6.8%
		Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -17.3%	↘ -16.0%
	2020	Q3	↗ 23.8%	↘ -1.7%
		Q4	↗ 23.9%	↗ 13.6%
		Q1	↘ -12.2%	↗ 11.3%
		Q2	↗ 2.3%	↗ 37.6%
FORECAST	2021	Q3	↘ -0.7%	↗ 10.5%
		Q4	↘ -3.9%	↘ -14.3%

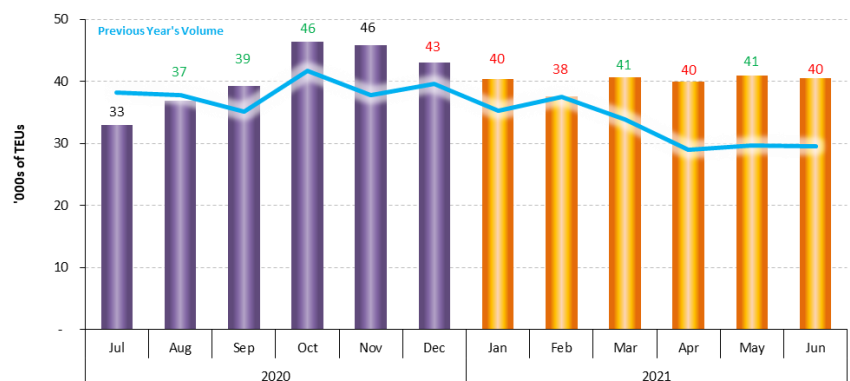
Headlines

- Imports decreased by 3,000 TEU in December to 43,000 TEUs. The 6.0 percent slide resulted in an 8.6 percent increase over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 increased by 6.2 percent versus the equivalent period of 2019, with 244,000 TEUs.
- Imports decreased by 1.3 percent in 2020 versus 2019, with a total of 439,000 TEUs.
- Exports decreased by 17.6 percent in 2020 versus 2019, with a total of 343,000 TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 149.3. This is 11.9 points higher than the 137.4 that was recorded in the same month of 2019.
- The forecast projects a 1.8 percent decrease in imports between January and June versus the past six months (July through December), compared to a 15.3 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 23.2 percent versus the equivalent period of 2020, with 240,000 TEUs.
- The forecast import volume for 2021 is 477,000 TEUs, which would be an 8.5 percent increase over 2020.

Monthly Change

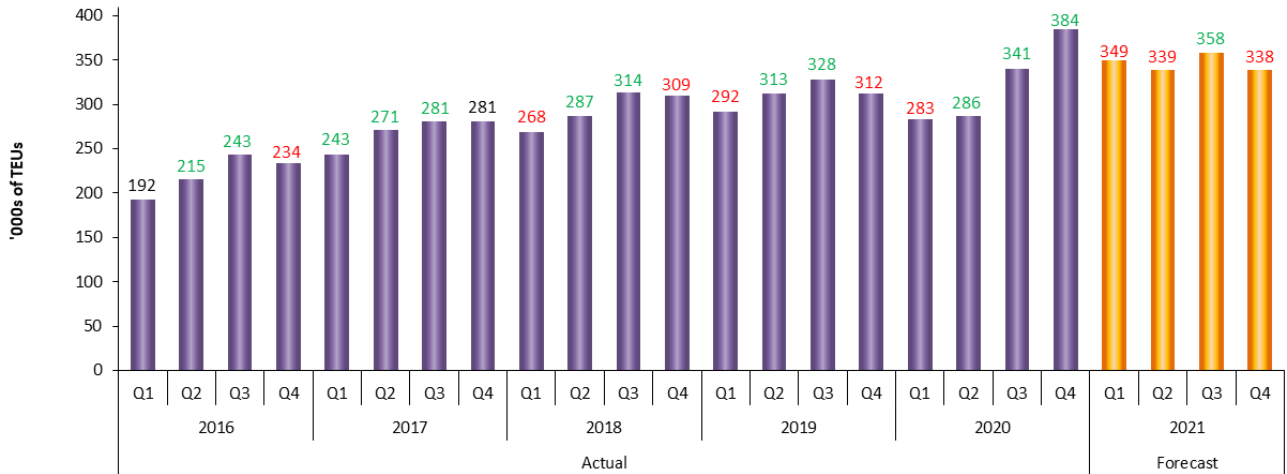
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -9.3%	↗ 12.7%
		Dec	↘ 5.0%	↘ 0.8%
	2020	Jan	↘ -11.1%	↘ -10.3%
		Feb	↗ 6.6%	↗ 16.9%
		Mar	↘ -9.8%	↘ -12.4%
		Apr	↘ -14.6%	↘ -11.8%
		May	↘ 2.5%	↘ -21.8%
		Jun	↘ -0.2%	↘ -13.5%
		Jul	↗ 11.5%	↘ -13.6%
		Aug	↗ 11.6%	↘ -2.5%
		Sep	↗ 6.6%	↗ 12.0%
		Oct	↗ 18.0%	↗ 11.4%
Nov	↘ -1.2%	↗ 21.3%		
Dec	↘ -6.0%	↗ 8.6%		
FORECAST	2021	Jan	↘ -6.1%	↗ 14.8%
		Feb	↘ -6.9%	↘ 0.2%
		Mar	↗ 8.0%	↗ 19.9%
		Apr	↘ -1.6%	↗ 38.1%
		May	↗ 2.5%	↗ 38.1%
		Jun	↘ -1.3%	↗ 36.6%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 9.2%	↗ 11.6%
		Q4	↘ -1.4%	↗ 10.2%
		Q1	↘ -5.7%	↘ 8.7%
		Q2	↗ 7.2%	↘ 9.0%
	2019	Q3	↘ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
		Q1	↘ -9.1%	↘ -2.9%
		Q2	↗ 1.1%	↘ -8.5%
	2020	Q3	↗ 18.9%	↗ 3.9%
		Q4	↗ 12.9%	↗ 23.3%
		Q1	↘ -9.2%	↗ 23.3%
		Q2	↘ -3.0%	↗ 18.3%
FORECAST	2021	Q3	↗ 5.7%	↘ 5.2%
		Q4	↘ -5.6%	↘ -12.0%

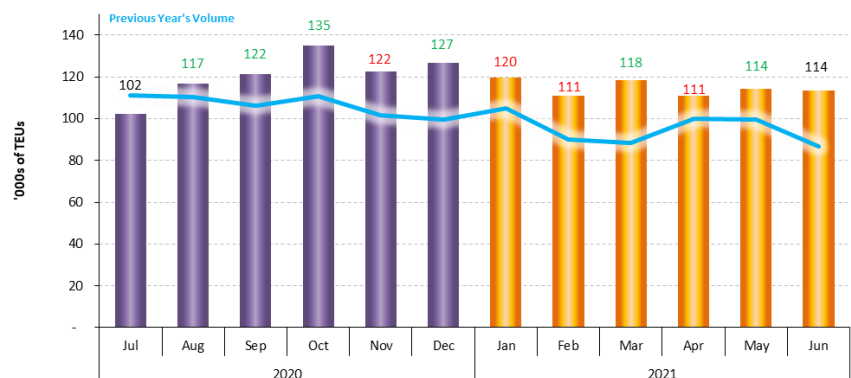
Headlines

- Imports increased by 3.5 percent in December to 127,000 TEUs. The 4,000 TEU gain led to a 27.2 percent jump over the same month of 2019 and is a record high for the month of December.
- The import volume in the second half of 2020 surged by 13.4 percent versus the equivalent period of 2019, with 725,000 TEUs.
- Imports increased by 4.1 percent in 2020 versus 2019, with a total of 1.29 million TEUs.
- Exports decreased by 3.2 percent in 2020 versus 2019, with a total of 1.22 million TEUs.
- Compared to the 100-point base year of 2012, the Import Index for December is 252.4. This is 54.0 points higher than the 198.4 that was recorded in the same month of 2019.
- The forecast projects a 5.1 percent decrease in imports between January and June versus the past six months (July through December), compared to a 10.9 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 20.7 percent versus the equivalent period of 2020, with 688,000 TEUs.
- The forecast import volume for 2021 is 1.38 million TEUs, which would be a 6.9 percent increase over 2020.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Nov	↘ -8.2%	↘ 0.2%
		Dec	↘ -1.8%	↘ 0.3%
	2020	Jan	↗ 5.4%	↗ 10.2%
		Feb	↘ -14.4%	↘ 3.4%
		Mar	↘ -1.8%	↘ -19.4%
		Apr	↗ 13.3%	↘ -0.6%
		May	↘ -0.5%	↘ -7.1%
		Jun	↘ -12.7%	↘ -17.4%
		Jul	↗ 17.8%	↘ -7.9%
		Aug	↗ 14.0%	↗ 5.8%
		Sep	↗ 4.1%	↗ 14.3%
		Oct	↗ 11.2%	↗ 22.2%
Nov	↘ -9.4%	↗ 20.7%		
Dec	↗ 3.5%	↗ 27.2%		
FORECAST	2021	Jan	↘ -5.6%	↗ 14.0%
		Feb	↘ -7.1%	↗ 23.6%
		Mar	↗ 6.4%	↗ 34.0%
		Apr	↘ -6.3%	↗ 10.8%
		May	↗ 3.2%	↗ 14.9%
		Jun	↘ -0.8%	↗ 30.6%

Monthly Import Volumes

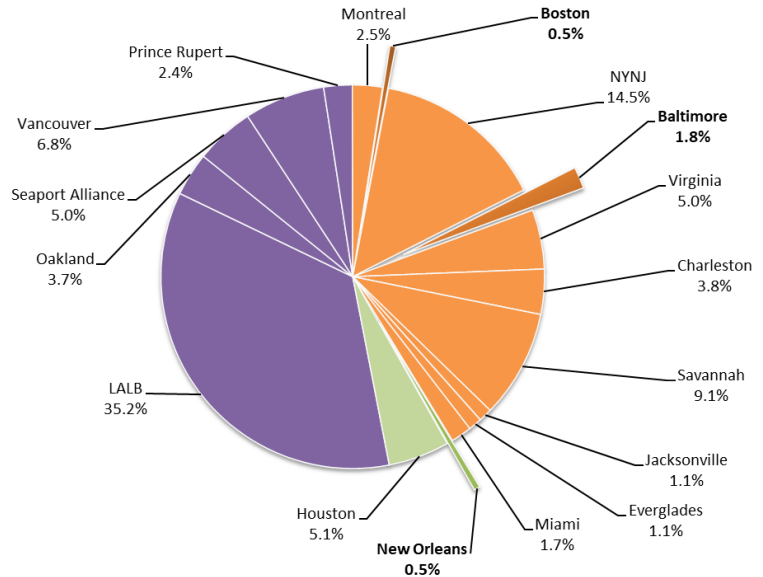


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

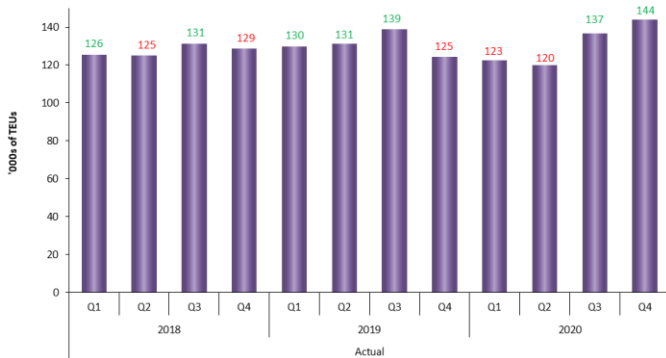
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

December 2020 Loaded Import TEUs by Port

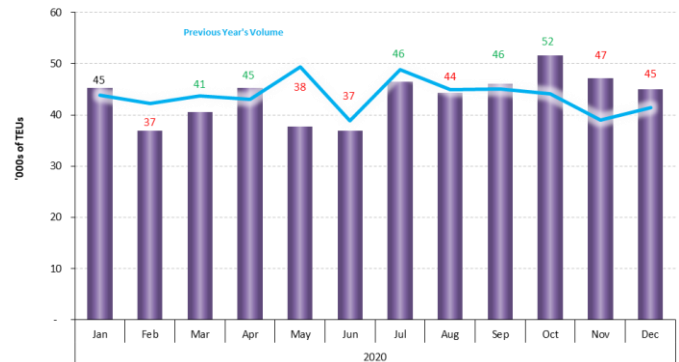


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

	Percent Change	
	vs Prior Month	vs Prior Year
Jan	9.3%	3.2%
Feb	-18.6%	-12.8%
Mar	9.9%	-7.3%
Apr	11.7%	5.3%
May	-16.6%	-23.5%
Jun	-2.2%	-4.9%
Jul	25.8%	-4.8%
Aug	-4.7%	-1.3%
Sep	4.0%	2.2%
Oct	12.2%	17.0%
Nov	-8.7%	21.1%
Dec	-4.5%	8.7%

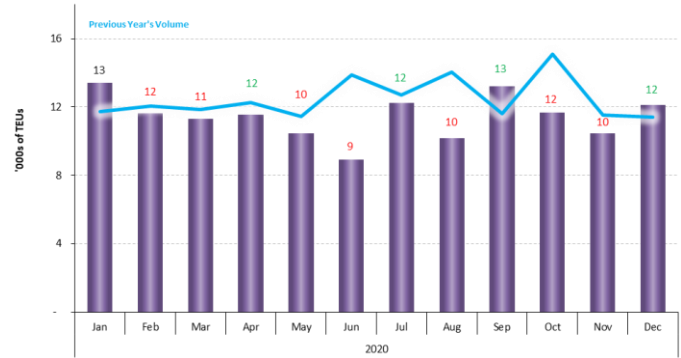
- Imports decreased by 4.5 percent in December to 45,000 TEUs. The 2,000 TEU slide resulted in an 8.7 percent increase over the same month of 2019 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 165.2. This is 13.2 points higher than the 152.0 that was recorded in the same month of 2019.
- Imports decreased by 0.2 percent in 2020 versus 2019, with a total of 523,000 TEUs.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

	Percent Change		
	vs Prior Month	vs Prior Year	
ACTUAL 2020	Jan	17.5%	14.3%
	Feb	-13.3%	-3.6%
	Mar	-2.5%	-4.5%
	Apr	1.9%	-5.7%
	May	-9.6%	-8.7%
	Jun	-14.5%	-35.7%
	Jul	37.2%	-3.7%
	Aug	-17.0%	-27.7%
	Sep	30.0%	13.8%
	Oct	-11.8%	-22.8%
	Nov	-10.2%	-9.3%
	Dec	15.8%	6.2%

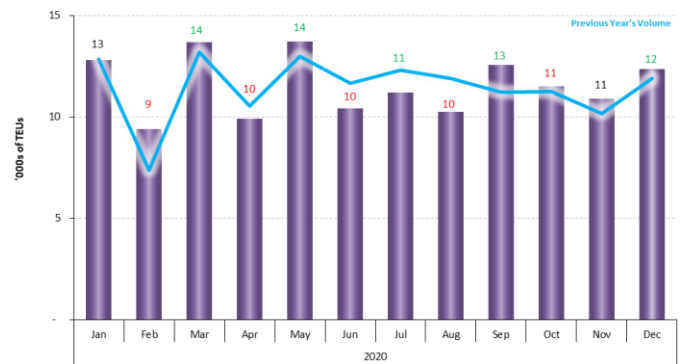
- Imports surged by 15.8 percent in December to 12,000 TEUs. The 2,000 TEU gain resulted in a 6.2 percent increase over the same month of 2019 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 154.5. This is 9.0 points higher than the 145.5 that was recorded in the same month of 2019.
- Imports decreased by 8.4 percent in 2020 versus 2019, with a total of 137,000 TEUs.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

	Percent Change		
	vs Prior Month	vs Prior Year	
ACTUAL 2020	Jan	7.5%	-0.4%
	Feb	-26.6%	27.1%
	Mar	45.8%	3.9%
	Apr	-27.5%	-5.7%
	May	38.3%	5.6%
	Jun	-24.2%	-10.8%
	Jul	7.7%	-9.0%
	Aug	-8.7%	-14.0%
	Sep	22.7%	11.9%
	Oct	-8.5%	2.2%
	Nov	-5.1%	7.5%
	Dec	13.3%	3.7%

- Imports surged by 13.3 percent in December to 12,000 TEUs. The 1,000 TEU gain resulted in a 3.7 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for December is 178.2. This is 6.4 points higher than the 171.8 that was recorded in the same month of 2019.
- Imports increased by 1.0 percent in 2020 versus 2019, with a total of 139,000 TEUs.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through December.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	13,205,254	10,340,983	24,790,407
2020	13,516,344	10,394,692	25,205,736
Percent Change	2.4%	0.5%	1.7%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	8,472,705	975,199	1,369,252	1,709,398	678,700
2020	8,825,381	995,976	1,253,820	1,797,584	643,582
Percent Change	4.2%	2.1%	-8.4%	5.2%	-5.2%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	806,337	3,770,971	1,366,381	1,066,314	2,218,656
2020	761,419	3,920,686	1,316,976	1,033,001	2,306,631
Percent Change	-5.6%	4.0%	-3.6%	-3.1%	4.0%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	349,896	317,187	445,238	1,244,170
2020	317,635	299,038	439,305	1,294,700
Percent Change	-9.2%	-5.7%	-1.3%	4.1%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through December.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	6,387,380	6,705,137	14,356,889
2020	5,962,428	6,226,961	13,413,621
Percent Change	-6.7%	-7.1%	-6.6%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	3,228,981	931,019	913,336	1,121,974	192,070
2020	3,007,298	927,798	790,620	1,043,070	193,642
Percent Change	-6.9%	-0.3%	-13.4%	-7.0%	0.8%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	650,215	1,460,447	966,102	816,962	1,470,373
2020	576,487	1,321,043	940,684	774,811	1,414,891
Percent Change	-11.3%	-9.5%	-2.6%	-5.2%	-3.8%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	497,149	427,422	416,464	1,264,373
2020	512,202	343,572	343,267	1,224,232
Percent Change	3.0%	-19.6%	-17.6%	-3.2%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2020	Jan	724,692	87,869	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	849,928	87,881	125,232	168,950	62,268	60,749	362,543
	Feb	759,965	78,561	108,752	153,786	53,510	57,925	343,202
	Mar	742,352	81,230	114,893	157,783	51,805	65,078	346,757
	Apr	709,844	86,813	115,010	147,359	53,682	68,560	307,657
	May	757,409	90,401	109,396	152,245	55,530	73,878	318,546
	Jun	767,347	89,053	108,515	153,917	55,221	72,277	317,135
		Port				Port	Port	
		Virginia	Charleston	Savannah	Jacksonville	Everglades	Miami	Houston
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,128	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	122,119	94,274	226,084	29,166	27,364	40,424	119,712
	Feb	115,583	87,739	213,015	27,251	26,283	37,639	111,158
	Mar	116,533	94,359	218,956	27,893	29,151	40,641	118,312
	Apr	114,751	94,788	191,851	26,271	27,044	39,979	110,843
	May	112,905	97,950	200,612	27,100	26,974	40,966	114,385
	Jun	112,450	97,446	201,843	26,976	25,689	40,444	113,510

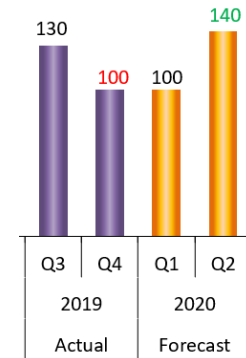
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

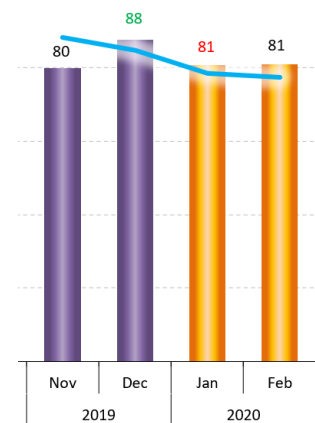
Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↔ -1.0%
Q2	↘ -5.0%	→ 0.0%
Q3	↗ 5.0%	→ 0.0%
Q4	↑ 10.0%	↗ 1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.



The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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