

Import statistics for the ports of Baltimore, Boston, and New Orleans begin this month,
see page 22 for details.

GlobalPortTracker

N O R T H A M E R I C A

February 2020



in partnership with the

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Editorial: Forecasting in the Age of Tariff Warfare and Coronavirus

Projecting container volume for the next year has become even more challenging with the outbreak of the coronavirus in China and its spread into the rest of Asia, Europe and North America. The tariff war with China had a direct impact on trade in 2019 with US imports declining below their 2018 levels, and further tariff threats against the European Union will not help going forward. Perhaps the Phase 1 agreement with China will alleviate the downward pressure on imports, but as the agreement leaves most of the tariffs imposed over the past two years on the books the impact of the trade war is not yet over.

Add to this the unknown situation of spread of the coronavirus, particularly in China, and the next three months fog up in terms of assessing the impact on trade. One thing is certain: China's gross domestic product is forecast to see a downward impact of at least one percent according to both China and independent analysts. Some factories have now been shut for nearly two additional weeks with Wuhan Province – both the center of the outbreak and a center for motor parts and high-tech goods – being hardest hit. With the presence of travel restrictions combined with people in marginally affected areas on both enforced and voluntary lock down in their homes, it is questionable how soon manufacturing activities will return to normal. All eyes are on if (and for how long) the Chinese government extends or expands factory closures.

We are seeing the impact on exports from China as carriers begin to cancel sailings and potentially light-loading in Chinese ports due to lack of stevedores and certain key products. US, Korean, Japanese and European motor manufacturers are reporting the beginning of parts shortages since they have run down inventories. Fortunately – unless you are in the automobile industry – the shortages come as demand for new vehicles has also dropped.

The fear of the unknown is infecting human behavior. As it spreads, the virus will also impact the manufacturing industry, putting further downward pressure on global trade. It may be that fear will be the root cause of a global decline in trade growth.

Our forecasts reflect a sharp decline in US imports, primarily on the West Coast, in February and March due to the Lunar New Year and coronavirus, with a bounce-back recovery in April and May. We continue to forecast growth for 2020

-Ben Hackett



Executive Summary

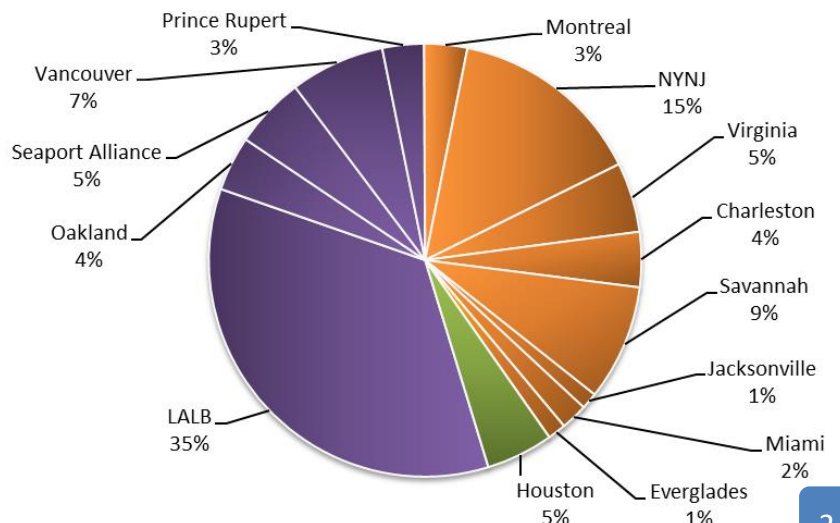
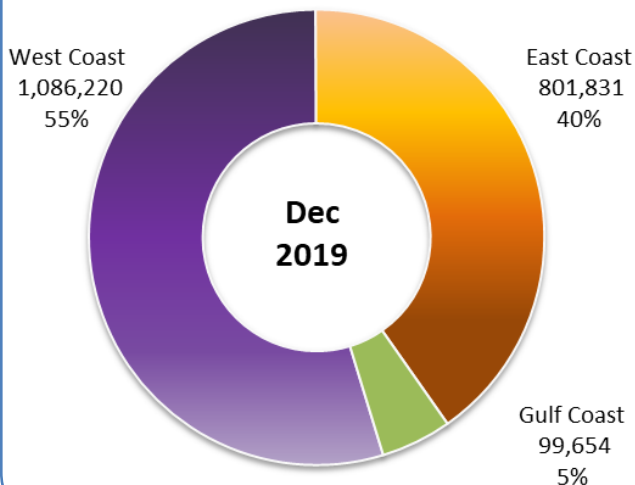
- The total volume of loaded imports at the tracked ports increased by 49,000 TEUs in December to 1.99 million TEUs. This represents a 2.5 percent gain over November and a 10.2 percent year-on-year decrease. Loaded imports in 2019 totaled 24.79 million TEUs, which equates to a 0.2 percent decrease from 2018's 24.85 million TEUs. Loaded imports in 2020 are projected to increase by 2.7 percent over 2019.
- The combined loaded import volume at the monitored West Coast ports increased by 67,000 TEUs between November and December, which equates to a 6.6 percent gain. The total loaded import volume was 1.09 million TEUs which equates to a 13.7 percent drop from the same month of last year. Every location experienced an increase over November, with double-digit percentage gains at the Northwest Seaport Alliance and Vancouver. The ports of Vancouver and Prince Rupert were the only locations to post year-on-year growth. Loaded imports in 2019 totaled 13.21 million TEUs, which equates to a 3.6 percent decrease from 2018's 13.70 million TEUs. Loaded imports in 2020 are projected to increase by 2.7 percent over 2019.
- The combined loaded import volume at the monitored East Coast ports decreased by 16,000 TEUs between November and December, which equates to a 2.0 percent decline. The loaded import volume of 802,000 TEUs is 6.4 percent lower than the same month of 2018. The loaded volume increased at the ports of Virginia, Everglades, and Miami, with

Change in Import Volume, December 2019 versus:

		Nov-19	Dec-18	2019
West Coast	LALB	↗ 4.8%	↘ -17.3%	↘ -5.5%
	Oakland	↗ 5.1%	↘ -6.6%	↗ 1.0%
	Seaport Alliance	↗ 11.4%	↘ -23.8%	↘ -5.7%
	Vancouver	↗ 13.4%	↗ 1.4%	↘ -2.0%
	Prince Rupert	↗ 6.2%	↗ 19.2%	↗ 19.3%
	Coast Total	↗ 6.6%	↘ -13.7%	↘ -3.6%
East Coast	Montreal	↘ -1.2%	↗ 7.5%	↗ 6.1%
	NYNJ	↘ -4.0%	↘ -8.9%	↗ 2.6%
	Virginia	↗ 0.3%	↘ -7.0%	↗ 2.9%
	Charleston	↘ -1.2%	↘ -8.2%	↗ 5.5%
	Savannah	↘ -1.0%	↘ -2.4%	↗ 6.6%
	Jacksonville	↘ -10.5%	↘ -18.8%	↗ 6.5%
	Everglades	↗ 0.6%	↘ -17.9%	↘ -14.2%
	Miami	↗ 5.0%	↗ 0.8%	↗ 6.3%
	Coast Total	↘ -2.0%	↘ -6.4%	↗ 3.7%
Gulf	Houston	↘ -1.8%	↗ 0.3%	↗ 5.6%
GPT Total		↗ 2.5%	↘ -10.2%	↘ -0.2%

a double-digit percentage drop at Jacksonville. Only two ports experienced year-on-year increases: Montreal and Miami. Loaded imports in 2019 totaled 10.34 million TEUs, which equates to a 3.7 percent increase over 2018's 9.97 million TEUs. Loaded imports in 2020 are projected to increase by 2.6 percent over 2019.

- Loaded imports at Houston decreased by 1.8 percent in December (or 2,000 TEUs) to 100,000 TEU. This equates to a 0.3 percent increase year-on-year. Loaded imports in 2019 totaled 1.24 million TEUs, which equates to a 5.6 percent increase over 2018. Loaded imports in 2020 are projected to increase by 3.8 percent over 2019.



Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet, as of January 6th, stood at 1,405,489 TEUs (up from 1,384,048 TEUs at around the same point of last month) spread across 253 vessels (versus 226 last month). A total of 75 vessels had a capacity of at least 7,500 TEUs (up from 73 last month), 36 of which had a capacity of 12,500 TEU and greater (down from 39 last month). The idle fleet accounts for 6.1 per cent of the total available capacity, up from 6.0 percent last month. As of the 6th, scrubber refits account for two thirds of the inactive fleet with a combined capacity of 922,000 TEUs.
- The IPSOS Consumer Confidence Current Index in January for France was 30.8 (down from 31.0 in December), Germany recorded a 44.4 (down from 44.8), Italy posted a 29.5 (up from 26.8) and the United Kingdom recorded a 39.6 (up from 37.7). In North America, the reading in the US in January measured 55.6, up from 54.9 in December, while Canada recorded a reading of 43.4 (down from 43.8), and Mexico was 40.6 (down from 41.7).
- IHS Markit reported that the Eurozone Manufacturing PMI reading increased in January but remained well within contraction territory. The index grew from 46.3 in December to 47.9, the 12th consecutive month of contraction. The output and new orders sub-indices also increased in January. Germany remained in contraction even as its reading increased to an 11-month high of 45.3, up from 43.7 in December. The reading in France rebounded from last month's decrease as it grew from 50.4 to 51.1. Italy, Spain, and Austria all remained in contraction territory, but all posted multi-month highs with readings of 48.9 (up from 46.2), 48.5 (up from 47.4), and 49.2 (up from 46.0) respectively. IHS Markit stated that the UK manufacturing PMI reading increased in January as it grew from 47.5 in December to 50.0.

AB5 and Container Shipping by Dan Smith

The port drayage industry depends heavily on owner-operators driving as independent contractors to licensed motor carriers (LMCs). There are many employee-driven fleets and LMCs with both, but owner-operators make up the bulk of US drayage drivers.

California State Assembly Bill 5 (AB5), passed in September 2019 and due to be enforced in 2020, drastically tightens the definition of an independent contractor. To be considered an independent contractor, a California driver must satisfy the "ABC" test:

- A. The person is free from the control and direction of the hiring entity, both in contract and in fact.
- B. The person performs work that is outside the usual course of the hiring entity's business.
- C. The person is customarily engaged in an independently established trade, occupation, or business of the same nature as the work performed.

If enforced, A. and B. would eliminate California owner-operators driving as sub-contractors. The ABC test is already used in some States and industries. Application of AB5 to drivers from out of California is still unclear.

At best, the "gig economy" allows both workers and employers to be flexible in volatile industries, encourages productivity, and taps otherwise underused resources. The need for flexibility is clear - in October 2019 the combined Los Angeles and Long Beach TEU total was 44% higher than the March low point. Many owner-operators would prefer to remain independent. Some have other businesses, some also drive in agriculture or construction, and some have thrived and now have others working for them.

Achieving the best of the gig economy requires diligence from all concerned, and both owner-operators and the LMCs have carefully walked the line to keep the relationship legitimate. The industry does not need companies who cheat their contractors, or drivers who try to game the system. But the cheating and gaming happen and bring down blanket measures such as AB5.

The California Trucking Association obtained a preliminary injunction in January blocking application of AB5 to motor carriers. If AB5 is eventually applied to trucking, the port drayage industry will have to develop mechanisms for the needed flexibility, such as seasonal or part-time employment instead of sub-contracting and recruit new drivers to replace those lost. Costs will rise. Although both contract and employee drivers are typically paid by the trip leg, companies will have to cover sick leave, benefits, and the 7.65% FICA contribution for employees. Many other trucking sectors also rely heavily on owner-operators, and the impact will spread well beyond port drayage.

North America Economic Overview

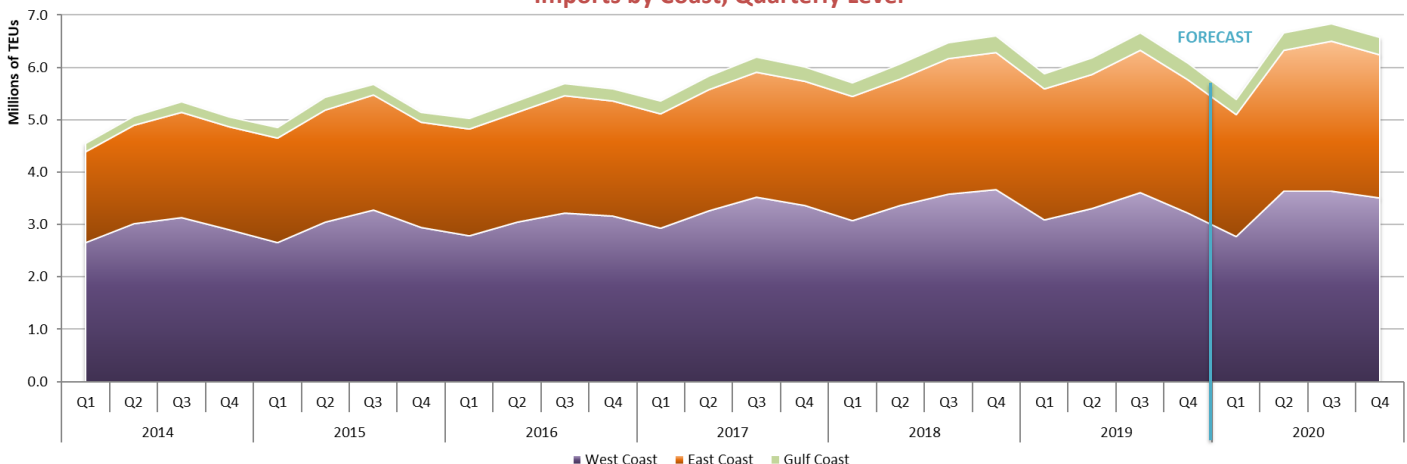
2019 Import and Export Market Share at the Primary GPT Ports

		IMPORTS			EXPORTS		
		2019 vs 2018	2019 Market Share	Share Change vs 2018	2019 vs 2018	2019 Market Share	Share Change vs 2018
West Coast	LALB	▼ -5.5%	34.2%	▼ -1.9%	▼ -5.8%	22.5%	▼ -1.4%
	Oakland	▲ 1.0%	3.9%	■ 0.0%	▲ 3.7%	6.5%	▲ 0.2%
	Seaport Alliance	▼ -5.7%	5.5%	▼ -0.3%	▼ -4.2%	6.4%	▼ -0.3%
	Vancouver	▼ -2.0%	6.9%	▼ -0.1%	▲ 0.1%	7.8%	■ 0.0%
	Prince Rupert	▲ 19.3%	2.7%	▲ 0.4%	▼ -7.3%	1.3%	▼ -0.1%
East Coast	Montreal	▲ 6.1%	3.3%	▲ 0.2%	▲ 4.4%	4.5%	▲ 0.2%
	NYNJ	▲ 2.6%	15.2%	▲ 0.4%	▼ -1.1%	10.2%	▼ -0.1%
	Virginia	▲ 2.9%	5.5%	▲ 0.2%	▼ -1.2%	6.7%	▼ -0.1%
	Charleston	▲ 5.5%	4.3%	▲ 0.2%	▲ 0.9%	5.7%	■ 0.0%
	Savannah	▲ 6.6%	8.9%	▲ 0.6%	▲ 1.8%	10.2%	▲ 0.2%
	Jacksonville	▲ 6.5%	1.4%	▲ 1.4%	▲ 2.1%	3.5%	▲ 0.1%
	Everglades	▼ -14.2%	1.3%	▼ -0.2%	▼ -6.5%	3.0%	▼ -0.2%
	Miami	▲ 6.3%	1.8%	▲ 0.1%	▲ 5.2%	2.9%	▲ 0.1%
Gulf	Houston	▲ 5.6%	5.0%	▲ 0.3%	▲ 17.5%	8.8%	▲ 1.3%
Coast Totals	West	▼ -3.6%	53.3%	▼ -1.9%	▼ -3.3%	44.5%	▼ -1.5%
	East	▲ 3.7%	41.7%	▲ 1.6%	▲ 0.5%	46.7%	▲ 0.2%
	Gulf	▲ 5.6%	5.0%	▲ 0.3%	▲ 17.5%	8.8%	▲ 1.3%

- The Manufacturing PMI reading for the US from ISM rebounded strongly in January and returned to growth territory. The reading increased by 3.1 percentage points over December as it grew from 47.8 to 50.9. The New Orders index also increased, gaining 4.4 percentage point to reach 52.0, while the Production index surged 9.5 points to reach 54.3. The Inventories sub-index decreased by 0.4 percentage point to 48.8.
- IHS Markit reported that Canada's Manufacturing PMI rebounded slightly in January as the reading increased from 50.4 in December to 50.6. In Mexico the Manufacturing PMI rebounded but remained in contraction as the reading increased from 47.1 in December to 49.0.

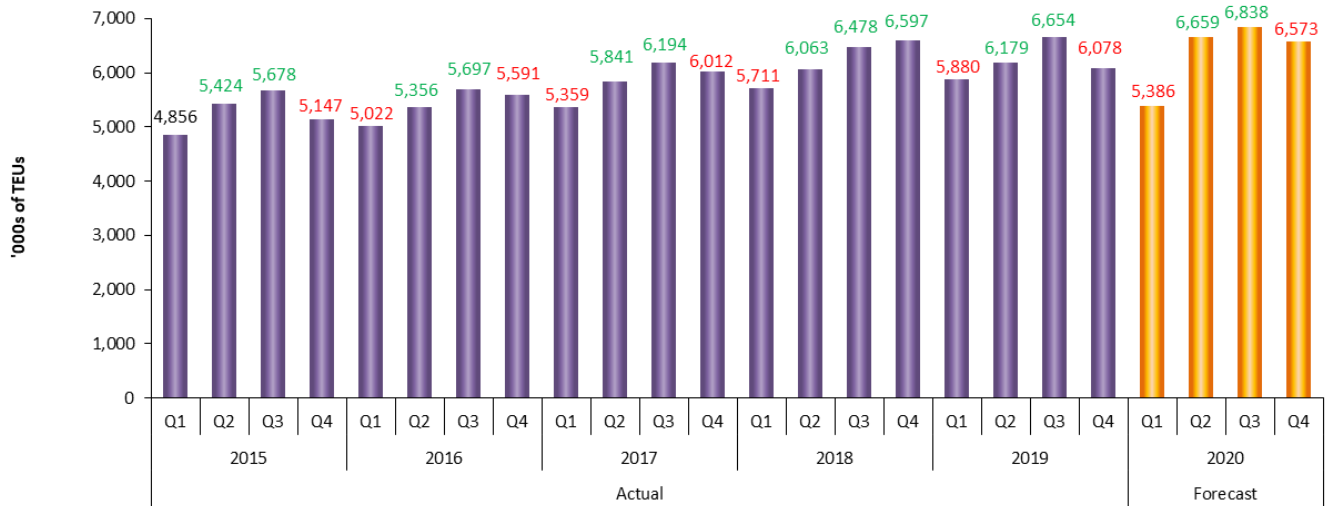
- The University of Michigan Index of Consumer Confidence Sentiment for January posted growth for a fifth consecutive month as the reading increased by 0.5 percentage points from 99.3 last month to 99.8, which is 9.4 percentage points higher than a year ago. The Index of Consumer Expectations also posted growth with the reading increasing from 88.9 to 90.5, a 13.3 percentage point increase year-on-year.
- The Association of American Railroads reported that US intermodal traffic for the month of January totaled 1.25 million containers and trailers, a decrease of 5.4 percent year-on-year. Canadian intermodal volumes for January are up 1.1 percent with 329,000 units, while Mexican intermodal volumes are up 21.0 percent with 89,000 units.

Imports by Coast, Quarterly Level



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 6.0%	↗ 8.7%
		Q4	↘ -2.9%	↗ 7.5%
		Q1	↘ -5.0%	↗ 6.6%
		Q2	↗ 6.2%	↗ 3.8%
	2018	Q3	↗ 6.9%	↘ 4.6%
		Q4	↗ 1.8%	↗ 9.7%
		Q1	↘ -10.9%	↗ 2.9%
		Q2	↗ 5.1%	↗ 1.9%
	2019	Q3	↗ 7.7%	↗ 2.7%
		Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.4%	↘ -8.4%
		Q2	↗ 23.6%	↗ 7.8%
FORECAST	2020	Q3	↗ 2.7%	↗ 2.8%
		Q4	↘ -3.9%	↗ 8.2%

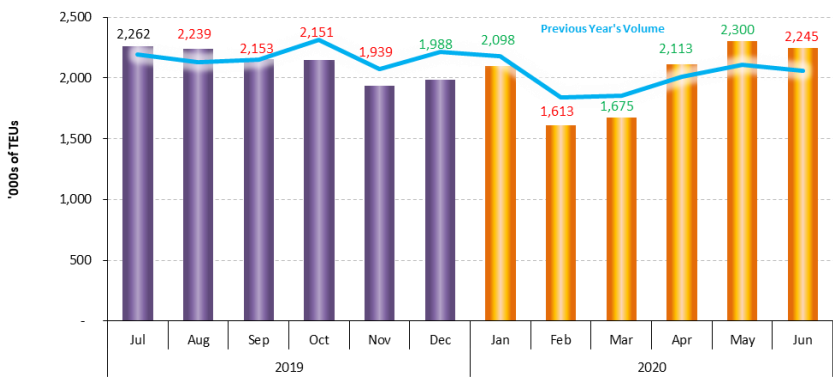
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 2.5 percent in December. The 49,000 TEU gain to 1.99 million TEUs equates to a 10.2 percent drop from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 130.4. This is 14.8 points lower than the 145.2 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 24.79 million TEUs for a 0.2 percent decrease from the previous year (compared to a 6.2 percent increase in 2018 over 2017).
- The forecast projects a 5.4 percent decrease in imports between January and June versus the past six months (July through December), compared to a 7.8 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 0.1 percent versus the equivalent period of 2019, with 12.05 million TEUs. The second half of 2020 is forecast to increase by 5.3 percent versus the equivalent period of 2019, with 13.41 million TEUs.
- The forecast volume for 2020 is 25.46 million TEUs, which would be a 2.7 percent increase over 2019.

Monthly Change

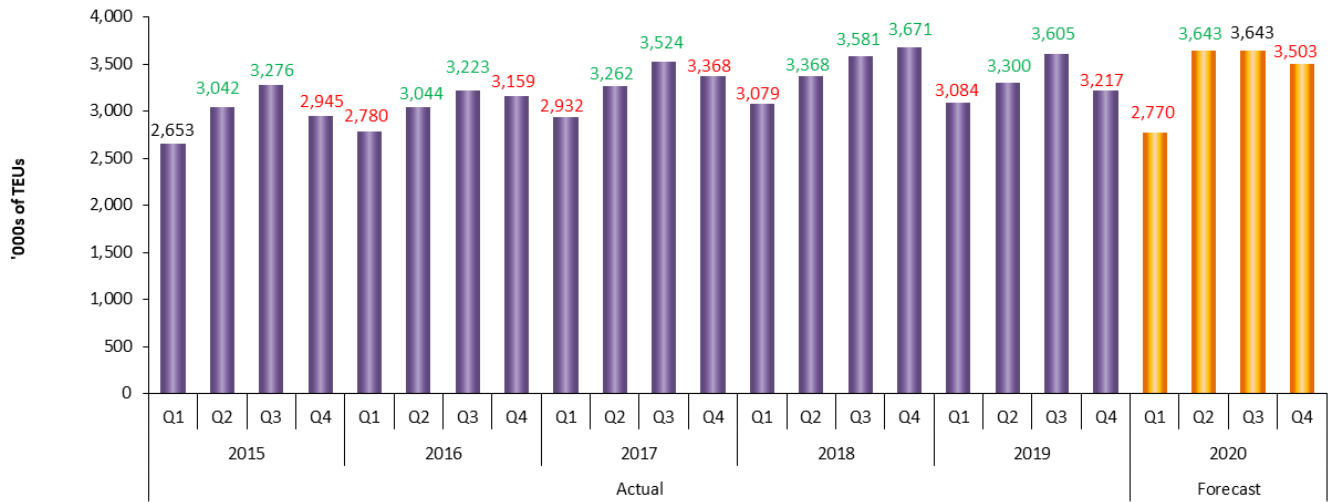
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -10.4%	↗ 2.5%
		Dec	↗ 6.9%	↗ 13.4%
	2019	Jan	↘ -1.5%	↗ 8.8%
		Feb	↘ -15.4%	↘ -3.9%
		Mar	↗ 0.6%	↗ 3.8%
		Apr	↗ 8.4%	↗ 7.5%
		May	↗ 5.0%	↗ 1.1%
		Jun	↘ -2.6%	↘ -2.2%
		Jul	↗ 10.0%	↗ 3.1%
		Aug	↘ -1.0%	↗ 5.0%
		Sep	↘ -3.8%	↘ 0.1%
		Oct	↘ -0.1%	↘ -6.9%
Nov	↘ -9.9%	↘ -6.4%		
Dec	↗ 2.5%	↘ -10.2%		
FORECAST	2020	Jan	↗ 5.6%	↘ -3.7%
		Feb	↘ -23.1%	↘ -12.5%
		Mar	↗ 3.9%	↘ -9.7%
		Apr	↗ 26.2%	↗ 5.1%
		May	↗ 8.8%	↗ 8.9%
		Jun	↘ -2.4%	↗ 9.2%

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 8.0%	↗ 9.3%
		Q4	↘ -4.4%	↘ 6.6%
		Q1	↘ -8.6%	↘ 5.0%
		Q2	↗ 9.4%	↗ 3.3%
	2018	Q3	↗ 6.3%	↘ 1.6%
		Q4	↗ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
	2019	Q3	↗ 9.2%	↘ 0.7%
		Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -13.9%	↘ -10.2%
		Q2	↗ 31.5%	↗ 10.4%
FORECAST	2020	Q3	↔ 0.0%	↗ 1.1%
		Q4	↘ -3.9%	↗ 8.9%

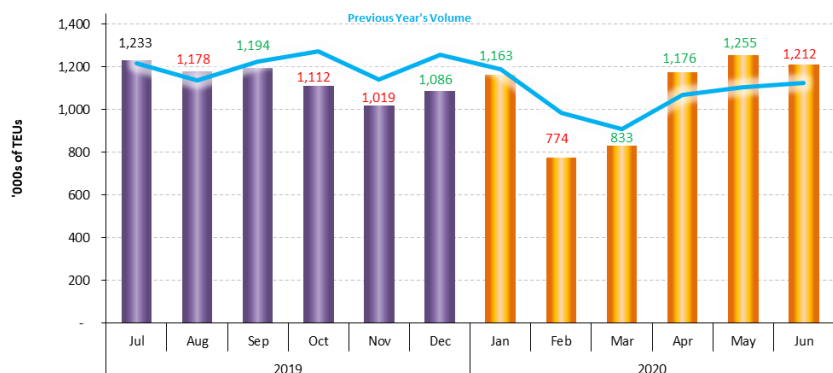
Headlines

- Imports to the primary west coast ports tracked by the GPT increased by 6.6 percent in December to 1.09 million TEUs. The 67,000 TEU gain equates to a 13.7 percent drop from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 119.0. This is 18.9 points lower than the 137.9 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 13.21 million TEUs for a 3.6 percent decrease from the previous year (compared to a 4.7 percent increase in 2018 over 2017).
- The forecast projects a 6.0 percent decrease in imports between January and June versus the past six months (July through December), compared to a 12.0 percent fall between the same two periods of last year.
- The first half of 2020 is forecast to increase by 0.5 percent versus the equivalent period of 2019, with 6.41 million TEUs.
- The second half of 2020 is forecast to increase by 4.7 percent versus the equivalent period of 2019, with 7.15 million TEUs.
- The forecast volume for 2020 is 13.56 million TEUs, which would be a 2.7 percent increase over 2019.

Monthly Change

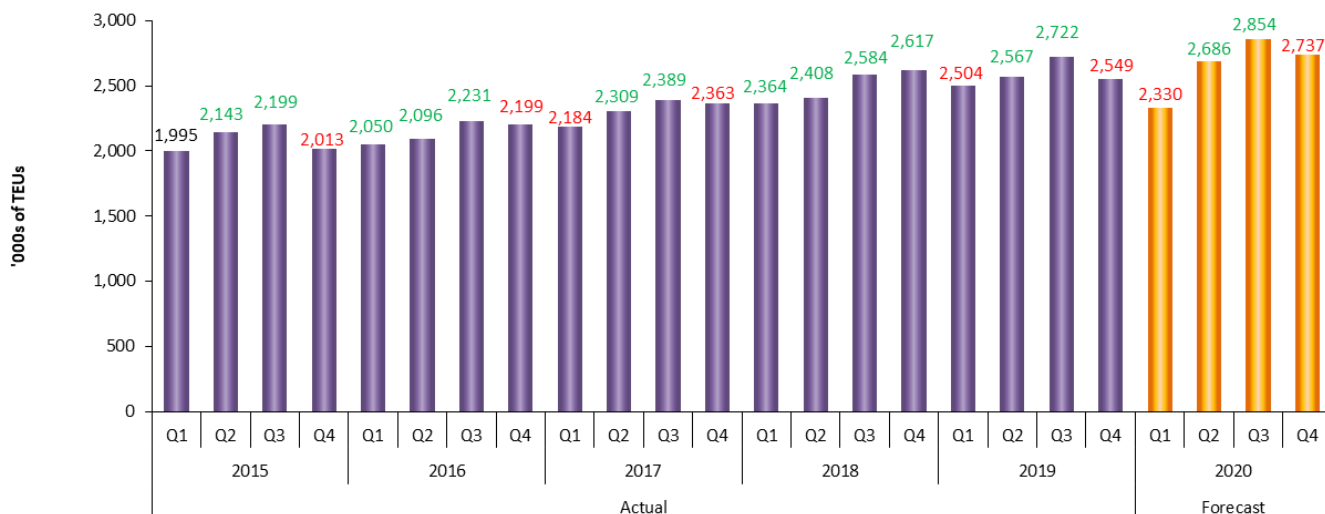
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -10.6%	↘ -2.5%
		Dec	↗ 10.5%	↗ 14.1%
	2019	Jan	↘ -5.5%	↗ 7.6%
		Feb	↘ -17.2%	↘ -9.8%
		Mar	↘ -7.7%	↗ 3.1%
		Apr	↗ 17.5%	↗ 4.4%
		May	↗ 3.3%	↘ -5.2%
		Jun	↗ 2.0%	↘ -4.4%
		Jul	↗ 9.4%	↗ 1.4%
		Aug	↘ -4.4%	↗ 3.5%
		Sep	↗ 1.3%	↘ -2.7%
		Oct	↘ -6.9%	↘ -12.7%
Nov	↘ -8.3%	↘ -10.5%		
Dec	↗ 6.6%	↘ -13.7%		
FORECAST	2020	Jan	↗ 7.1%	↘ -2.2%
		Feb	↘ -33.5%	↘ -21.4%
		Mar	↗ 7.6%	↘ -8.4%
		Apr	↗ 41.1%	↗ 10.0%
		May	↗ 6.7%	↗ 13.6%
		Jun	↘ -3.4%	↗ 7.6%

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 3.5%	↗ 7.1%
		Q4	↘ -1.1%	↗ 7.5%
		Q1	↔ 0.0%	↗ 8.3%
		Q2	↗ 1.8%	↗ 4.3%
	2018	Q3	↗ 7.3%	↗ 8.1%
		Q4	↗ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↗ 5.9%
		Q2	↗ 2.5%	↗ 6.6%
	2019	Q3	↗ 6.0%	↘ 5.3%
		Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -8.6%	↘ -6.9%
		Q2	↗ 15.3%	↗ 4.7%
FORECAST	2020	Q3	↗ 6.2%	↗ 4.8%
		Q4	↘ -4.1%	↗ 7.4%

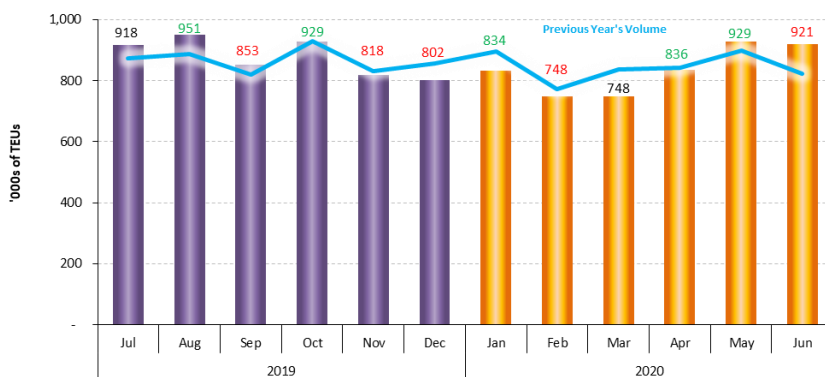
Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by 2.0 percent (or 16,000 TEU) in December to 802,000 TEUs, which equates to a 6.4 percent slide from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 142.8. This is 9.7 points lower than the 152.5 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 10.34 million TEUs for a 3.7 percent increase over the previous year (compared to a 7.9 percent increase in 2018 over 2017).
- The forecast projects a 4.8 percent decrease in imports between January and June versus the past six months (July through December), compared to a 2.5 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 1.1 percent versus the equivalent period of 2019, with 5.02 million TEUs.
- The second half of 2020 is forecast to increase by 6.1 percent versus the equivalent period of 2019, with 5.59 million TEUs.
- The forecast volume for 2020 is 10.61 million TEUs, which would be a 2.6 percent increase over 2019.

Monthly Change

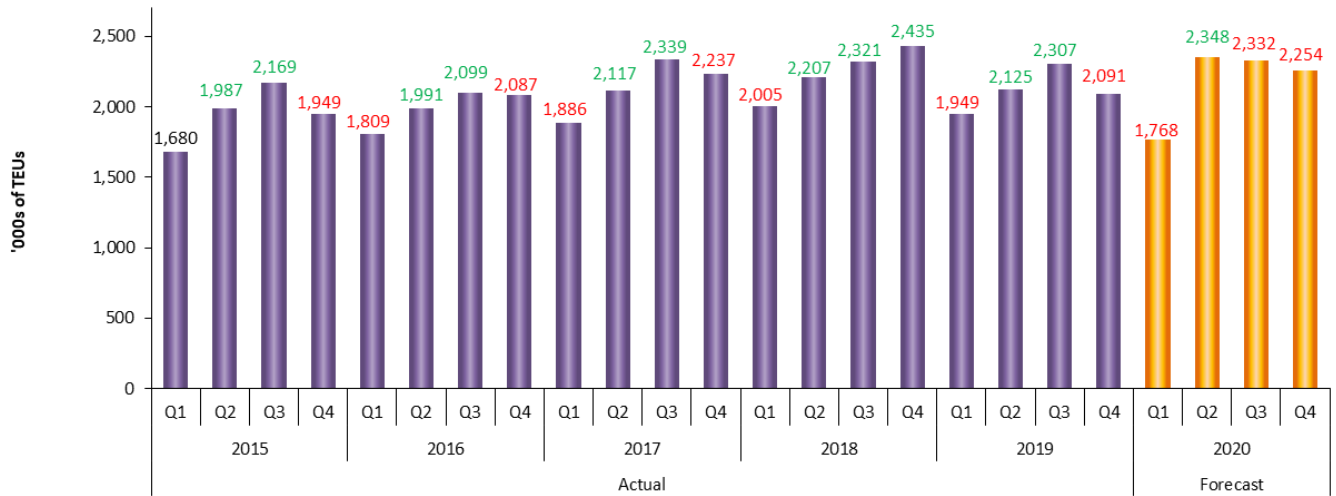
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -10.6%	↗ 8.6%
		Dec	↗ 3.1%	↗ 13.4%
	2019	Jan	↗ 4.6%	↗ 10.6%
		Feb	↘ -13.8%	↗ 3.9%
		Mar	↗ 8.3%	↗ 3.1%
		Apr	↗ 0.7%	↗ 11.0%
		May	↗ 6.9%	↗ 9.5%
		Jun	↘ -8.4%	↘ -0.3%
		Jul	↗ 11.4%	↗ 5.1%
		Aug	↗ 3.5%	↗ 7.0%
		Sep	↘ -10.3%	↗ 3.8%
		Oct	↗ 8.9%	↔ 0.0%
Nov	↘ -11.9%	↘ -1.5%		
Dec	↘ -2.0%	↘ -6.4%		
FORECAST	2020	Jan	↗ 4.0%	↘ -6.9%
		Feb	↘ -10.3%	↘ -3.1%
		Mar	↗ 0.0%	↘ -10.6%
		Apr	↗ 11.9%	↘ -0.6%
		May	↗ 11.0%	↗ 3.2%
		Jun	↘ -0.9%	↗ 11.7%

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↑ 10.5%	↑ 11.4%
		Q4	↓ -4.4%	↓ 7.1%
	2018	Q1	↓ -10.3%	↓ 6.3%
		Q2	↑ 10.1%	↓ 4.2%
		Q3	↓ 5.2%	↓ -0.8%
		Q4	↓ 4.9%	↓ 8.9%
	2019	Q1	↓ -19.9%	↓ -2.8%
		Q2	↓ 9.0%	↓ -3.7%
Q3		↓ 8.6%	↓ -0.6%	
Q4		↓ -9.4%	↓ -14.1%	
FORECAST	2020	Q1	↓ -15.4%	↓ -9.3%
		Q2	↑ 32.8%	↑ 10.5%
	Q3	↓ -0.7%	↓ 1.0%	
	Q4	↓ -3.3%	↓ 7.8%	

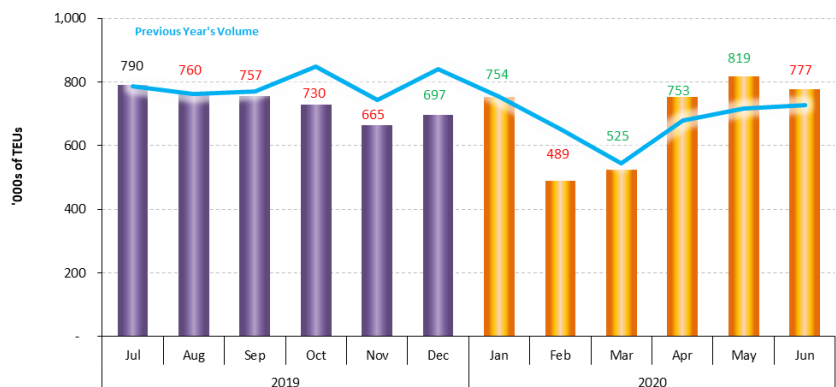
Headlines

- Imports increased by 4.8 percent in December to 697,000 TEUs. The 32,000 TEU gain equates to a 17.3 percent drop from the same month of 2018.
- Imports at the Port of Los Angeles increased by 0.6 percent versus November, while the volume at the Port of Long Beach increased by 10.2 percent. In terms of year-on-year change, the two ports experienced a 20.3 percent drop and a 13.4 percent slide respectively.
- Compared to the 100-point base year of 2012, the Import Index for December is 116.9. This is 24.3 points lower than the 141.2 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 8.47 million TEUs for a 5.5 percent decrease from the previous year (compared to a 4.5 percent increase in 2018 over 2017).
- The forecast projects a 6.4 percent slide in imports between January and June versus the past six months (July through December), compared to a 14.3 percent drop between the same two periods of last year.
- The first half of 2020 is forecast to increase by 1.0 percent (to 4.12 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 8.70 million TEUs, which would be a 2.7 percent increase over 2019.

Monthly Change

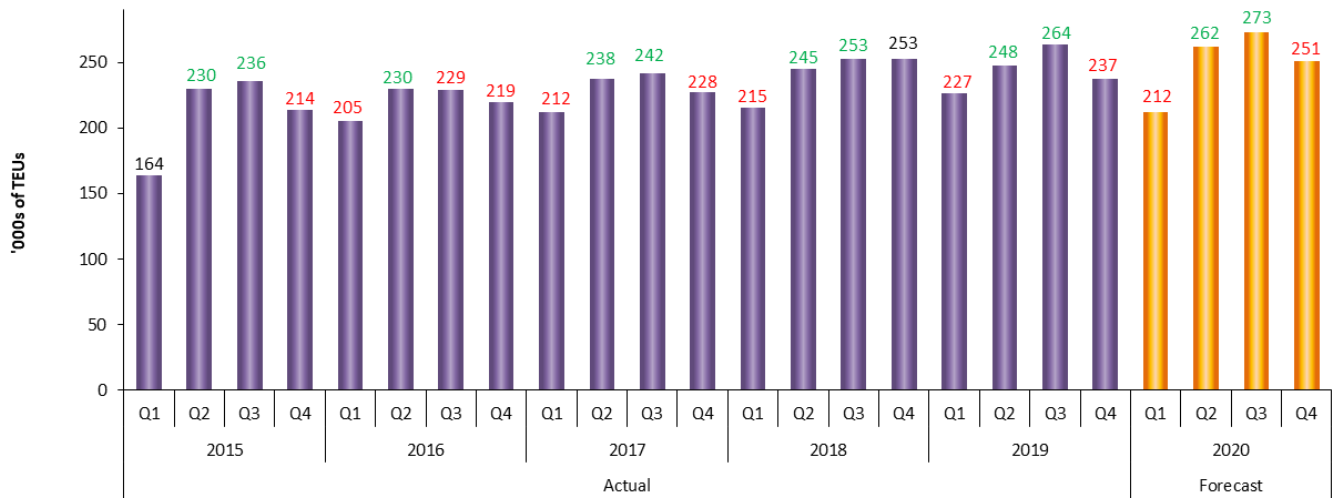
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↓ -12.6%	↓ -5.1%
		Dec	↑ 13.4%	↑ 15.2%
	2019	Jan	↓ -10.5%	↓ 0.8%
		Feb	↓ -13.6%	↓ -10.2%
		Mar	↓ -16.4%	↓ 2.2%
		Apr	↑ 24.7%	↓ 0.8%
		May	↓ 5.9%	↓ -6.3%
		Jun	↓ 1.3%	↓ -5.1%
		Jul	↓ 8.5%	↓ 0.5%
		Aug	↓ -3.7%	↓ -0.4%
		Sep	↓ -0.4%	↓ -1.9%
		Oct	↓ -3.6%	↓ -14.1%
Nov	↓ -8.9%	↓ -10.5%		
Dec	↓ 4.8%	↓ -17.3%		
FORECAST	2020	Jan	↓ 8.2%	↓ 0.0%
		Feb	↓ -35.1%	↓ -24.9%
		Mar	↓ 7.4%	↓ -3.5%
		Apr	↑ 43.3%	↑ 10.9%
		May	↓ 8.8%	↓ 14.0%
		Jun	↓ -5.1%	↓ 6.7%

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 1.8%	↗ 5.5%
		Q4	↘ -5.9%	↘ 3.8%
		Q1	↘ -5.5%	↘ 1.4%
		Q2	↗ 13.9%	↗ 3.1%
	2018	Q3	↗ 3.1%	↗ 4.4%
		Q4	↗ 0.1%	↗ 11.0%
		Q1	↘ -10.4%	↗ 5.3%
		Q2	↗ 9.3%	↗ 1.0%
	2019	Q3	↗ 6.6%	↗ 4.4%
		Q4	↘ -10.1%	↘ -6.2%
		Q1	↘ -10.7%	↘ -6.5%
		Q2	↗ 23.5%	↗ 5.7%
FORECAST	2020	Q3	↗ 4.3%	↗ 3.4%
		Q4	↘ -7.9%	↗ 5.9%

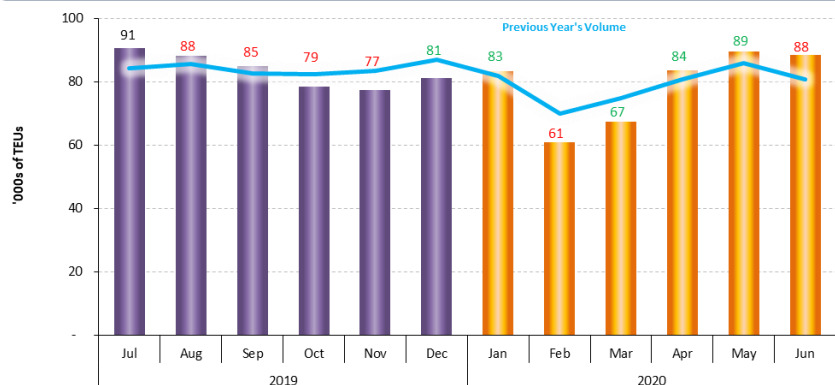
Headlines

- Imports increased by 5.1 percent in December to 81,000 TEUs. The 4,000 TEU gain is down 6.6 percent from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 123.2. This is 8.7 points lower than the 131.9 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 975,000 TEUs for a 1.0 percent increase over the previous year (compared to a 5.0 percent increase in 2018 over 2017).
- The forecast projects a 5.5 percent decrease in imports between January and June versus the past six months (July through December), compared to a 6.2 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 0.2 percent versus the equivalent period of 2019, with 473,000 TEUs.
- The second half of 2020 is forecast to increase by 4.6 percent with 524,000 TEUs versus the equivalent period of 2019.
- The forecast volume for 2020 is 997,000 TEUs, which would be a 2.3 percent increase over 2019.

Monthly Change

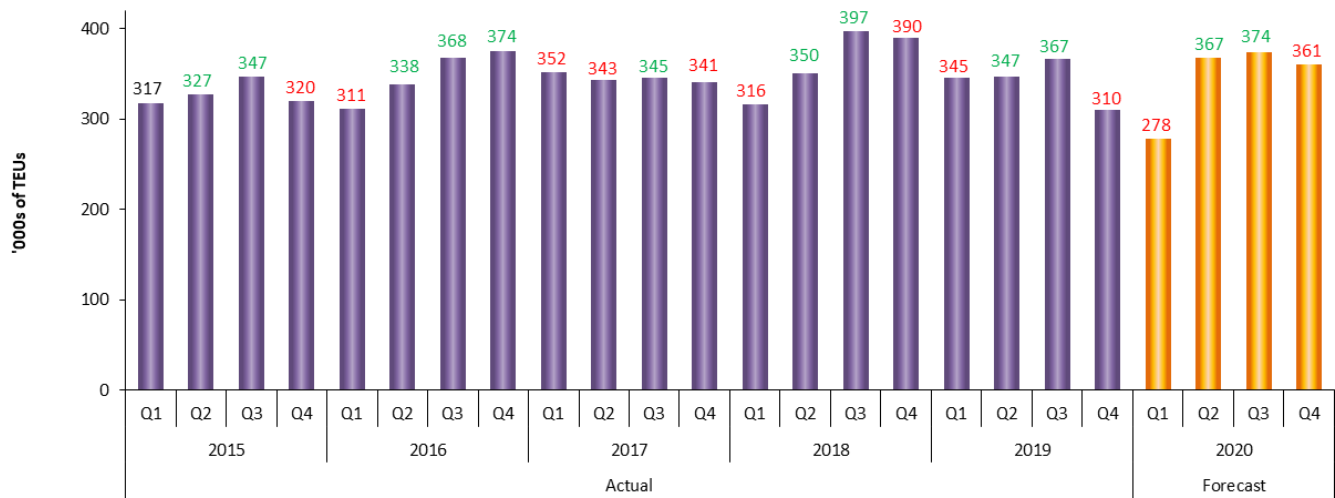
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↗ 1.2%	↗ 15.3%
		Dec	↗ 4.4%	↗ 10.6%
	2019	Jan	↘ -5.9%	↗ 9.0%
		Feb	↘ -14.6%	↘ -5.0%
		Mar	↗ 6.8%	↗ 12.7%
		Apr	↗ 8.0%	↗ 7.1%
		May	↗ 6.5%	↗ 4.2%
		Jun	↘ -5.9%	↘ -7.2%
		Jul	↗ 12.0%	↗ 7.5%
		Aug	↘ -2.5%	↗ 3.1%
		Sep	↘ -3.9%	↗ 2.8%
		Oct	↘ -7.4%	↘ -4.6%
Nov	↘ -1.6%	↘ -7.2%		
Dec	↗ 5.1%	↘ -6.6%		
FORECAST	2020	Jan	↗ 2.7%	↗ 1.9%
		Feb	↘ -27.0%	↘ -13.0%
		Mar	↗ 10.6%	↘ -9.8%
		Apr	↗ 24.2%	↗ 3.7%
		May	↗ 6.9%	↗ 4.1%
		Jun	↘ -1.1%	↗ 9.4%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	0.8%	-6.2%
		Q4	-1.2%	-8.9%
		Q1	-7.5%	-10.2%
		Q2	10.9%	2.2%
	2018	Q3	13.4%	15.0%
		Q4	-1.8%	14.3%
		Q1	-11.5%	9.4%
		Q2	0.5%	-0.9%
	2019	Q3	5.7%	-7.6%
		Q4	-15.4%	-20.4%
		Q1	-10.5%	-19.5%
		Q2	32.2%	5.8%
FORECAST	2020	Q3	1.8%	1.9%
		Q4	-3.5%	16.2%

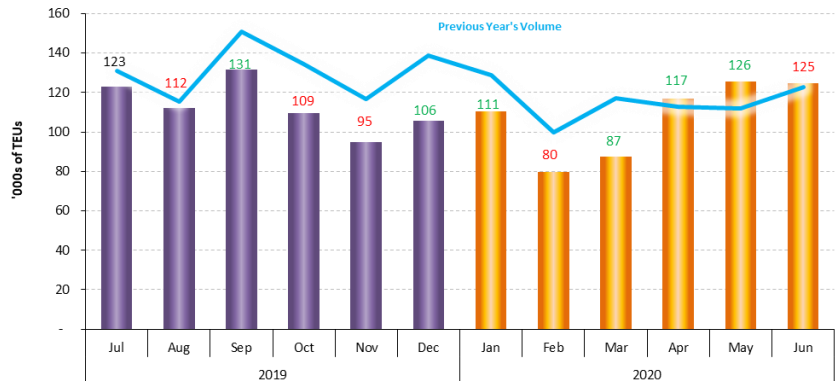
Headlines

- Imports surged by 11.4 in December, increasing by 11,000 TEUs to 106,000 TEUs. This equates to a 23.8 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 94.4. This is 29.5 points lower than the 123.9 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 1.37 million TEUs for a 5.7 percent decrease from the previous year (compared to a 5.2 percent increase in 2018 over 2017).
- The forecast projects a 4.7 percent decrease in imports between January and June versus the past six months (July through December), compared to a 12.0 percent drop between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 6.8 percent versus the equivalent period of 2019, with 645,000 TEUs.
- The second half of 2020 is forecast to increase by 8.5 percent (to 734,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 1.38 million TEUs, which would be a 0.7 percent increase over 2019.

Monthly Change

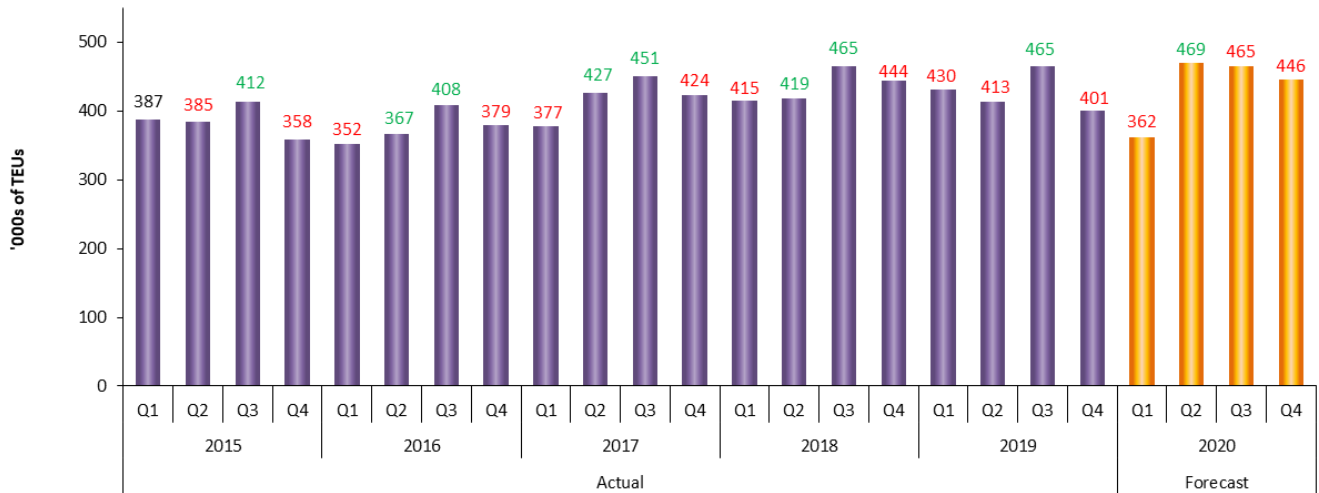
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	-13.3%	2.8%
		Dec	19.1%	17.9%
	2019	Jan	-7.4%	32.8%
		Feb	-22.5%	-12.7%
		Mar	17.4%	11.9%
		Apr	-3.7%	11.5%
		May	-0.8%	-5.7%
		Jun	9.8%	-6.1%
		Jul	0.2%	-6.0%
		Aug	-8.7%	-2.6%
		Sep	17.1%	-12.9%
		Oct	-16.7%	-18.6%
Nov	-13.2%	-18.5%		
Dec	11.4%	-23.8%		
FORECAST	2020	Jan	4.5%	-14.0%
		Feb	-27.9%	-20.0%
		Mar	9.7%	-25.2%
		Apr	33.6%	3.7%
		May	7.6%	12.5%
		Jun	-0.8%	1.7%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 5.7%	↗ 10.6%
		Q4	↘ -6.0%	↗ 11.6%
		Q1	↘ -1.9%	↗ 10.2%
		Q2	↗ 0.7%	↘ -1.9%
	2018	Q3	↗ 11.2%	↘ 3.3%
		Q4	↘ -4.6%	↗ 4.8%
		Q1	↘ -3.1%	↘ 3.6%
		Q2	↘ -3.9%	↘ -1.2%
	2019	Q3	↗ 12.5%	↘ -0.1%
		Q4	↘ -13.8%	↘ -9.8%
		Q1	↘ -9.7%	↘ -15.9%
		Q2	↗ 29.6%	↗ 13.4%
FORECAST	2020	Q3	↘ -0.9%	↘ -0.1%
		Q4	↘ -4.1%	↗ 11.2%

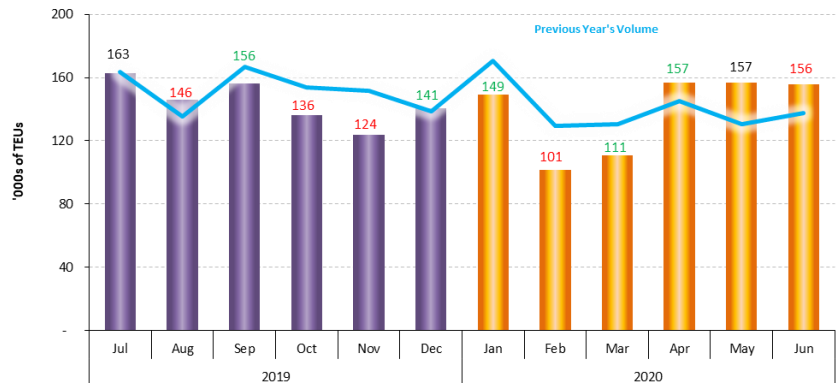
Headlines

- Imports increased in December, surging by 13.4 percent to 141,000 TEUs. The 17,000 TEU gain equates to a 1.4 percent increase over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 125.0. This is 1.7 points higher than the 123.3 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 1.71 million TEUs for a 2.0 percent decrease from the previous year (compared to a 3.9 percent increase in 2018 over 2017).
- The forecast projects a 4.0 percent decrease in imports between January and June versus the past six months (July through December), compared to a 7.2 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 1.6 percent versus the equivalent period of 2019, with 831,000 TEUs.
- The second half of 2020 is forecast to increase by 5.2 percent (to 910,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 1.74 million TEUs, which would be a 1.9 percent increase over 2019.

Monthly Change

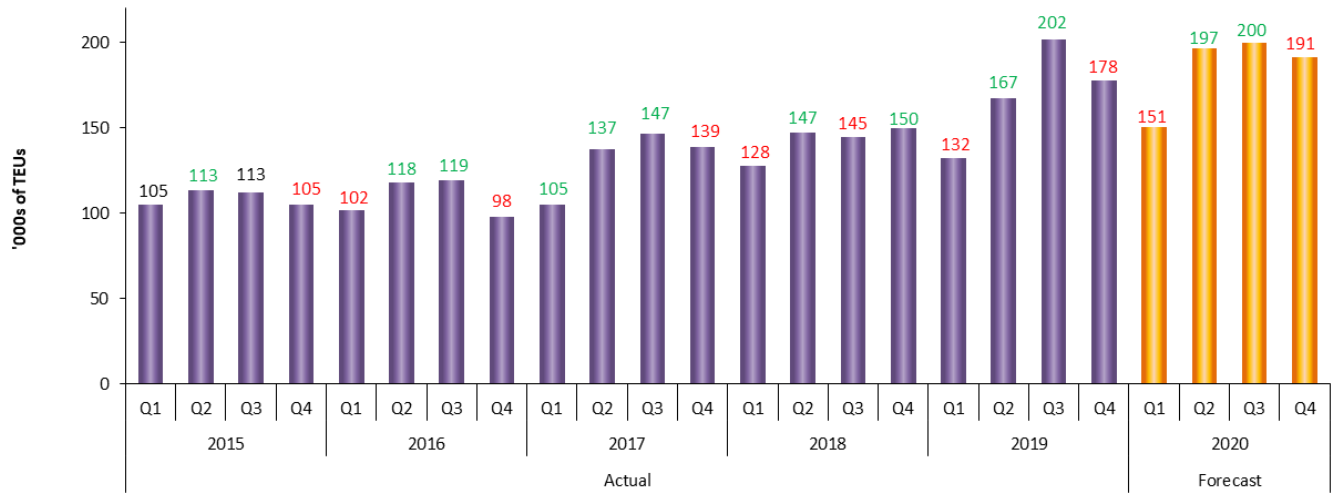
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -1.4%	↘ -0.7%
		Dec	↘ -8.5%	↗ 5.2%
	2019	Jan	↗ 22.9%	↗ 22.6%
		Feb	↘ -24.0%	↘ -4.7%
		Mar	↗ 0.8%	↘ -7.2%
		Apr	↗ 11.3%	↗ 11.4%
		May	↘ -9.9%	↘ -10.4%
		Jun	↗ 5.1%	↘ -3.3%
		Jul	↗ 18.5%	↘ -0.4%
		Aug	↘ -10.5%	↗ 7.7%
		Sep	↗ 7.2%	↘ -6.2%
		Oct	↘ -12.9%	↘ -11.4%
Nov	↘ -9.0%	↘ -18.3%		
Dec	↗ 13.4%	↗ 1.4%		
FORECAST	2020	Jan	↗ 6.2%	↘ -12.4%
		Feb	↘ -32.0%	↘ -21.6%
		Mar	↗ 9.4%	↘ -14.9%
		Apr	↗ 41.2%	↗ 8.0%
		May	↘ -0.2%	↗ 19.7%
		Jun	↘ -0.6%	↗ 13.1%

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	6.9%	23.3%
		Q4	-5.5%	41.8%
		Q1	-8.1%	21.1%
		Q2	15.3%	7.0%
	2018	Q3	-1.6%	-1.4%
		Q4	3.4%	7.8%
		Q1	-11.6%	3.8%
		Q2	26.2%	13.6%
2019	Q3	20.8%	39.4%	
	Q4	-11.9%	18.7%	
	Q1	-15.2%	13.8%	
	Q2	30.5%	17.7%	
FORECAST	2020	Q3	1.7%	-0.9%
		Q4	-4.4%	7.6%
		Q1		
		Q2		

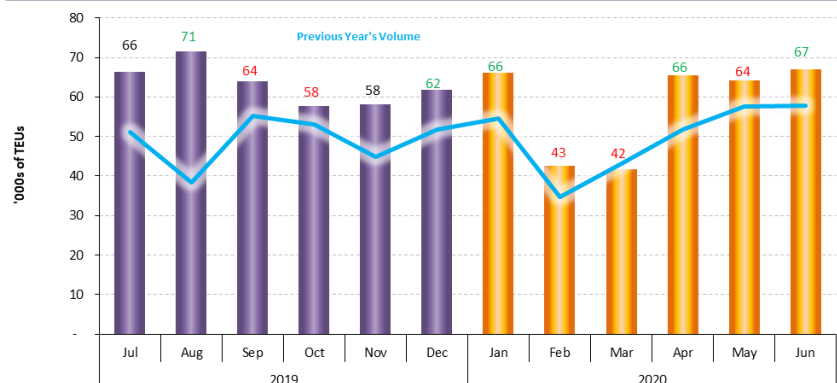
Headlines

- Imports increased by 6.2 percent in December to 62,000 TEUs. The 4,000 TEU gain equates to a 19.2 percent surge over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 233.1. This is 37.5 points higher than the 195.6 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 679,000 TEUs for a 19.3 percent surge over the previous year (compared to a 7.7 percent increase in 2018 over 2017).
- The forecast projects an 8.5 percent decrease in imports between January and June versus the past six months (July through December), compared to a 1.7 percent gain between the same two periods of last year.
- The first half of 2020 is forecast to increase by 16.0 percent versus the equivalent period of 2019, with 347,000 TEUs.
- The second half of 2020 is forecast to increase by 3.1 percent (to 391,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 738,000 TEUs, which would be an 8.8 percent increase over 2019.

Monthly Change

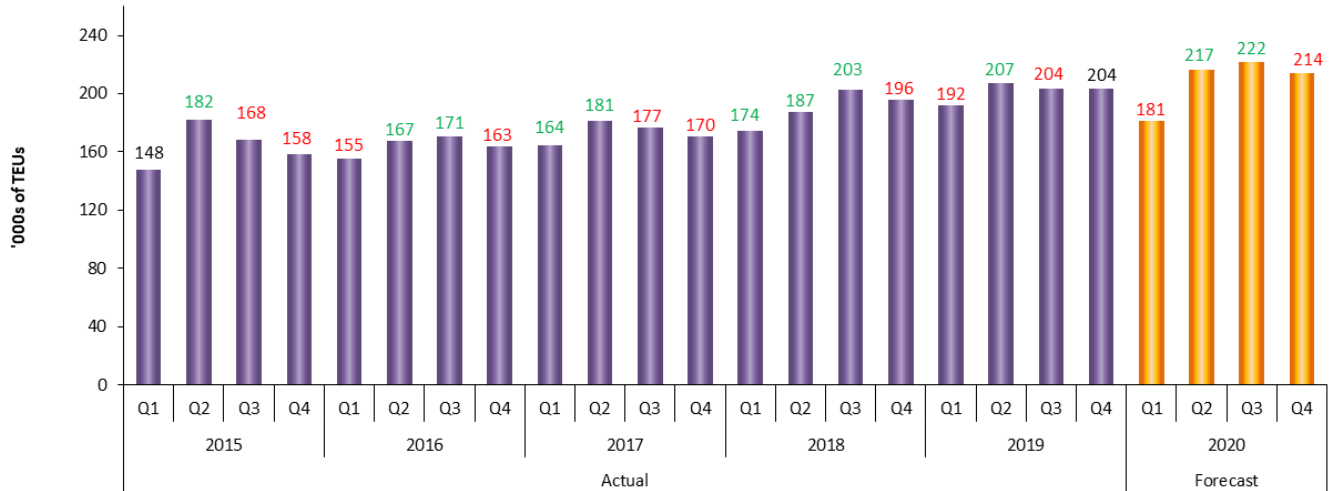
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	-15.4%	-3.5%
		Dec	15.6%	18.9%
	2019	Jan	5.1%	17.5%
		Feb	-36.2%	-18.3%
		Mar	24.1%	11.6%
		Apr	19.9%	18.4%
		May	11.4%	11.2%
		Jun	0.3%	11.9%
		Jul	14.8%	29.7%
		Aug	7.8%	86.3%
		Sep	-10.5%	15.7%
		Oct	-9.9%	8.8%
Nov	0.9%	29.7%		
Dec	6.2%	19.2%		
FORECAST	2020	Jan	7.1%	21.5%
		Feb	-35.5%	22.8%
		Mar	-2.1%	-3.1%
		Apr	56.8%	26.8%
		May	-2.1%	11.4%
		Jun	4.3%	15.8%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↓ -2.3%	↗ 3.6%
		Q4	↓ -3.6%	↗ 4.3%
		Q1	↗ 2.1%	↗ 5.9%
		Q2	↗ 7.6%	↗ 3.4%
	2018	Q3	↗ 8.3%	↗ 14.7%
		Q4	↓ -3.5%	↗ 14.8%
		Q1	↓ -2.0%	↗ 10.2%
		Q2	↗ 8.1%	↗ 10.8%
	2019	Q3	↓ -1.8%	↘ 0.4%
		Q4	↓ -0.1%	↘ 4.0%
		Q1	↓ -11.0%	↘ -5.6%
		Q2	↗ 19.7%	↘ 4.5%
FORECAST	2020	Q3	↗ 2.4%	↗ 8.9%
		Q4	↓ -3.4%	↘ 5.2%

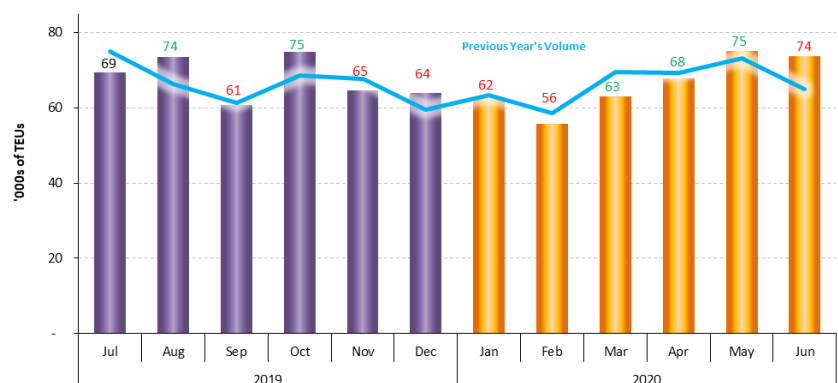
Headlines

- Imports decreased by 1.2 percent in December to 64,000 TEUs. The less than 1,000 TEU slide equates to a 7.5 percent gain over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 131.6. This is 9.3 points higher than the 122.3 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 806,000 TEUs for a 6.1 percent increase over the previous year (compared to a 9.7 percent increase in 2018 over 2017).
- The forecast projects a 2.3 percent decrease in imports between January and June versus the past six months (July through December), compared to a 0.2 percent gain between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 0.3 percent versus the equivalent period of 2019, with 398,000 TEUs.
- The second half of 2020 is forecast to increase by 7.1 percent (to 436,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 834,000 TEUs, which would be a 3.4 percent increase over 2019.

Monthly Change

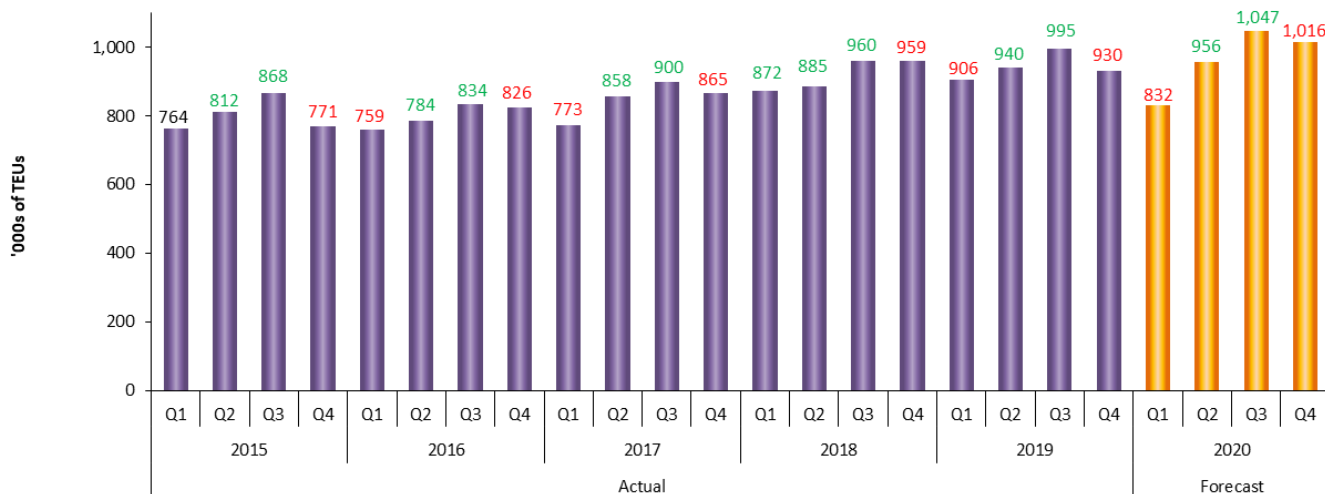
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↓ -1.4%	↗ 14.3%
		Dec	↓ -12.1%	↗ 14.5%
	2019	Jan	↗ 6.7%	↗ 10.1%
		Feb	↓ -7.6%	↗ 11.9%
		Mar	↗ 18.6%	↘ 8.9%
		Apr	↓ -0.5%	↘ 8.5%
		May	↗ 5.7%	↗ 10.0%
		Jun	↓ -11.1%	↗ 14.2%
		Jul	↗ 6.6%	↘ -7.6%
		Aug	↗ 6.1%	↗ 11.0%
		Sep	↓ -17.4%	↘ -1.1%
		Oct	↗ 23.1%	↘ 9.1%
Nov	↓ -13.5%	↘ -4.3%		
Dec	↓ -1.2%	↗ 7.5%		
FORECAST	2020	Jan	↓ -2.7%	↘ -1.9%
		Feb	↓ -10.3%	↘ -4.8%
		Mar	↗ 12.7%	↘ -9.5%
		Apr	↗ 7.7%	↘ -2.0%
		May	↗ 10.7%	↘ 2.6%
		Jun	↓ -1.7%	↗ 13.5%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 5.0%	↗ 8.0%
		Q4	↘ -3.9%	↗ 4.8%
		Q1	↗ 0.8%	↗ 12.8%
		Q2	↗ 1.5%	↗ 3.3%
	2018	Q3	↗ 8.4%	↗ 6.6%
		Q4	↘ -0.1%	↗ 10.8%
		Q1	↘ -5.5%	↗ 3.9%
		Q2	↗ 3.8%	↗ 6.2%
	2019	Q3	↗ 5.9%	↗ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
		Q1	↘ -10.5%	↘ -8.2%
		Q2	↗ 15.0%	↗ 1.7%
FORECAST	2020	Q3	↗ 9.5%	↗ 5.2%
		Q4	↘ -3.0%	↗ 9.3%

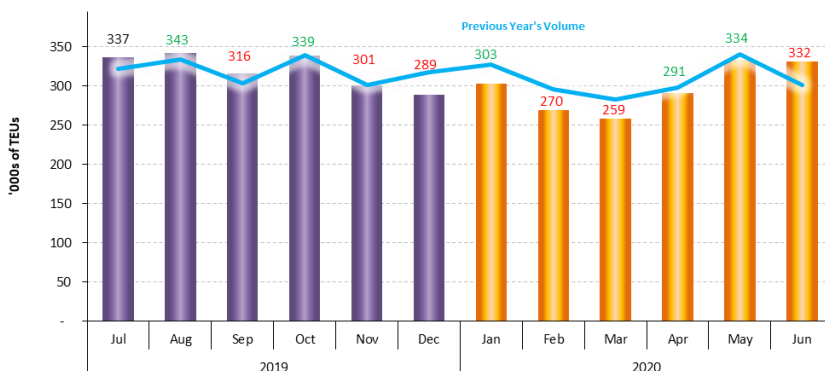
Headlines

- Imports decreased by 4.0 percent (or 12,000 TEU) in December to 289,000 TEUs, which equates to an 8.9 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 126.1. This is 12.4 points lower than the 138.5 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 3.77 million TEUs for a 2.6 percent increase over the previous year (compared to an 8.2 percent increase in 2018 over 2017).
- The forecast projects a 7.1 percent decrease in imports between January and June versus the past six months (July through December), compared to a 3.8 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 3.1 percent versus the equivalent period of 2019, with 1.79 million TEUs.
- The second half of 2020 is forecast to increase by 7.1 percent (to 2.06 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 3.85 million TEUs, which would be a 2.1 percent increase over 2019.

Monthly Change

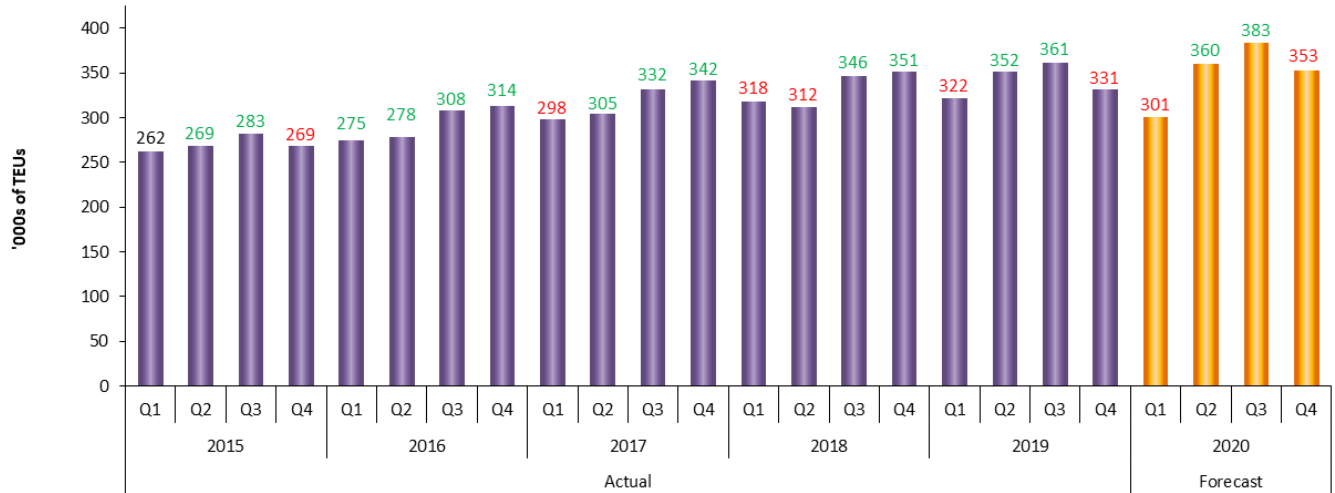
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -11.1%	↗ 5.9%
		Dec	↗ 5.1%	↗ 15.7%
	2019	Jan	↗ 3.2%	↗ 5.9%
		Feb	↘ -9.7%	↗ 7.6%
		Mar	↘ -4.2%	↘ -1.9%
		Apr	↗ 5.2%	↗ 9.1%
		May	↗ 14.4%	↗ 12.8%
		Jun	↘ -11.4%	↘ -2.8%
		Jul	↗ 11.7%	↗ 4.6%
		Aug	↗ 1.7%	↗ 2.7%
		Sep	↘ -7.8%	↗ 3.9%
		Oct	↗ 7.5%	↔ 0.0%
Nov	↘ -11.3%	↘ -0.2%		
Dec	↘ -4.0%	↘ -8.9%		
FORECAST	2020	Jan	↗ 4.9%	↘ -7.4%
		Feb	↘ -11.0%	↘ -8.7%
		Mar	↘ -4.1%	↘ -8.5%
		Apr	↗ 12.5%	↘ -2.2%
		May	↗ 14.5%	↘ -2.1%
		Jun	↘ -0.6%	↗ 9.9%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↗ 9.0%	↗ 8.0%
		Q4	↘ 2.9%	↗ 8.9%
		Q1	↘ -7.0%	↘ 6.6%
		Q2	↘ -1.7%	↘ 2.4%
	2018	Q3	↗ 10.9%	↘ 4.2%
		Q4	↘ 1.5%	↘ 2.9%
		Q1	↘ -8.3%	↘ 1.4%
		Q2	↗ 9.1%	↗ 12.6%
	2019	Q3	↘ 2.8%	↘ 4.4%
		Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -9.1%	↘ -6.5%
		Q2	↗ 19.6%	↘ 2.5%
FORECAST	2020	Q3	↗ 6.4%	↗ 6.0%
		Q4	↘ -7.8%	↗ 6.7%

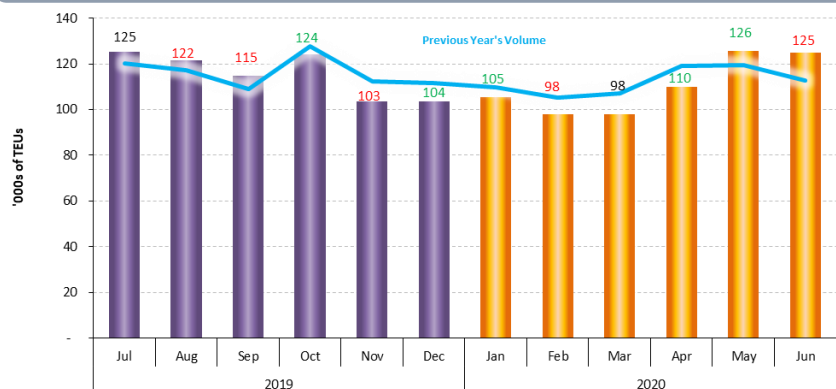
Headlines

- Imports increased by 0.3 percent in December to 104,000 TEUs. The less than 1,000 TEU gain equates to a 7.0 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 143.0. This is 10.8 points lower than the 153.8 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 1.37 million TEUs for a 2.9 percent increase over the previous year (compared to a 4.0 percent increase in 2018 over 2017).
- The forecast projects a 4.5 percent decrease in imports between January and June versus the past six months (July through December), compared to a 3.4 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 1.8 percent versus the equivalent period of 2019, with 662,000 TEUs.
- The second half of 2020 is forecast to increase by 6.3 percent (to 737,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 1.40 million TEUs, which would be a 2.3 percent increase over 2019.

Monthly Change

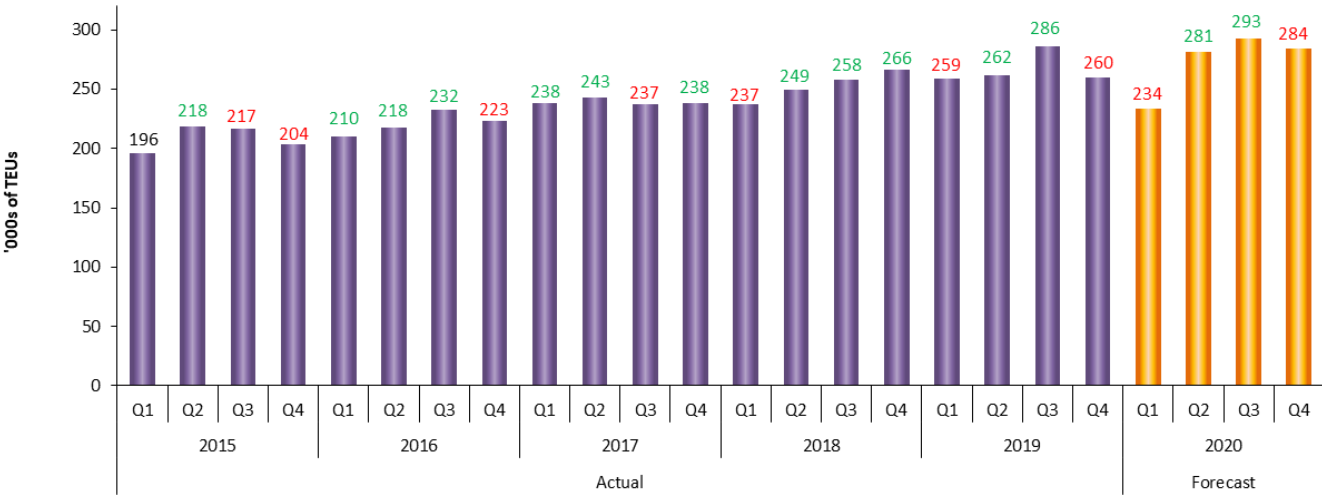
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -12.1%	↗ 1.4%
		Dec	↘ -0.6%	↗ 5.4%
	2019	Jan	↘ -1.6%	↗ 5.4%
		Feb	↘ -4.0%	↗ 5.0%
		Mar	↗ 1.6%	↘ -5.4%
		Apr	↗ 11.4%	↗ 22.2%
		May	↘ 0.3%	↗ 10.1%
		Jun	↘ -5.8%	↘ 6.3%
		Jul	↗ 11.2%	↘ 4.3%
		Aug	↘ -3.0%	↘ 3.8%
		Sep	↘ -5.7%	↘ 5.2%
		Oct	↗ 8.3%	↘ -2.8%
Nov	↘ -16.7%	↘ -7.8%		
Dec	↘ 0.3%	↘ -7.0%		
FORECAST	2020	Jan	↗ 1.5%	↘ -4.1%
		Feb	↘ -7.1%	↘ -7.2%
		Mar	↘ 0.3%	↘ -8.3%
		Apr	↗ 12.0%	↘ -7.9%
		May	↗ 14.4%	↘ 5.0%
		Jun	↘ -0.5%	↗ 10.9%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ -2.4%	↘ 1.9%
		Q4	↘ 0.4%	↘ 6.6%
		Q1	↘ -0.3%	↘ -0.4%
		Q2	↘ 5.0%	↘ 2.6%
	2018	Q3	↘ 3.7%	↘ 9.0%
		Q4	↘ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
		Q2	↘ 1.2%	↘ 5.1%
	2019	Q3	↘ 9.3%	↗ 10.7%
		Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -10.0%	↘ -9.6%
		Q2	↗ 20.3%	↘ 7.5%
FORECAST	2020	Q3	↘ 4.1%	↘ 2.4%
		Q4	↘ -3.0%	↘ 9.4%

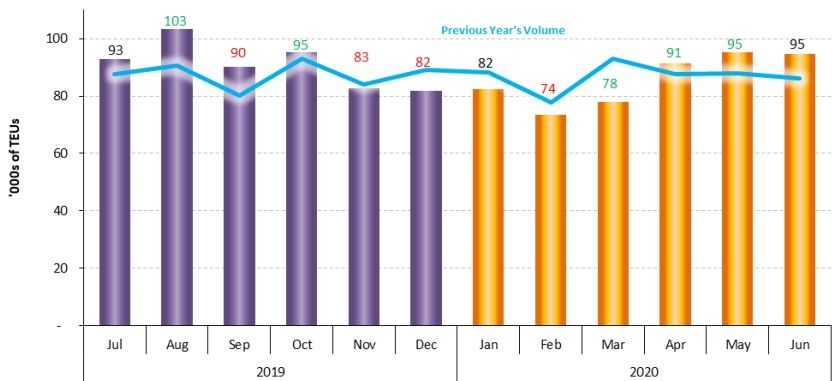
Headlines

- Imports decreased by 1.2 percent in December to 82,000 TEUs. The 1,000 TEU slide equates to an 8.2 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 151.7. This is 13.5 points lower than the 165.2 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 1.07 million TEUs for a 5.5 percent increase over the previous year (compared to a 5.8 percent increase in 2018 over 2017).
- The forecast projects a 5.6 percent decrease in imports between January and June versus the past six months (July through December), compared to a 0.8 percent dip between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 1.0 percent versus the equivalent period of 2019, with 515,000 TEUs.
- The second half of 2020 is forecast to increase by 5.7 percent (to 577,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 1.09 million TEUs, which would be a 2.4 percent increase over 2019.

Monthly Change

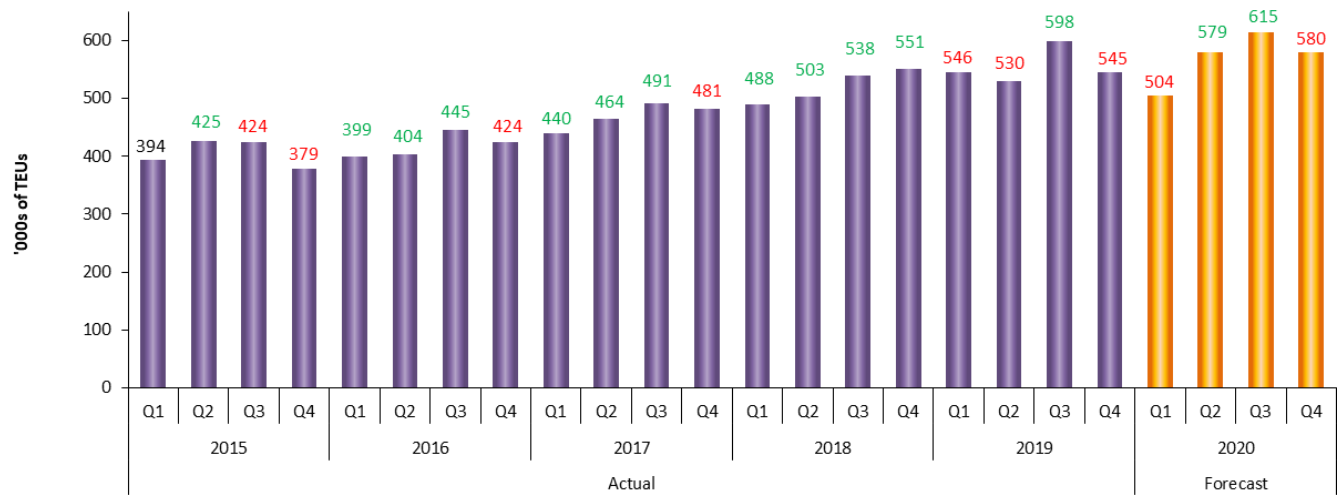
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -9.5%	↘ 9.9%
		Dec	↘ 5.9%	↗ 10.8%
	2019	Jan	↘ -1.1%	↗ 12.7%
		Feb	↘ -11.8%	↗ 10.3%
		Mar	↗ 19.6%	↘ 5.0%
		Apr	↘ -5.6%	↗ 12.0%
		May	↘ 0.4%	↘ 3.2%
		Jun	↘ -2.2%	↘ 0.8%
		Jul	↘ 7.7%	↘ 5.9%
		Aug	↗ 11.3%	↗ 14.0%
		Sep	↘ -12.7%	↗ 12.4%
		Oct	↘ 5.8%	↘ 2.5%
Nov	↘ -13.1%	↘ -1.6%		
Dec	↘ -1.2%	↘ -8.2%		
FORECAST	2020	Jan	↘ 0.7%	↘ -6.5%
		Feb	↘ -10.7%	↘ -5.3%
		Mar	↘ 6.0%	↘ -16.1%
		Apr	↗ 17.4%	↘ 4.3%
		May	↘ 4.0%	↘ 8.2%
		Jun	↘ -0.5%	↗ 10.0%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ 5.8%	↗ 10.4%
		Q4	↘ -2.1%	↗ 13.3%
		Q1	↘ 1.6%	↗ 11.0%
		Q2	↘ 3.0%	↘ 8.4%
	2018	Q3	↘ 7.0%	↘ 9.7%
		Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↘ 5.3%
	2019	Q3	↗ 12.9%	↗ 11.0%
		Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.5%	↘ -7.6%
		Q2	↗ 14.8%	↘ 9.3%
FORECAST	2020	Q3	↘ 6.1%	↘ 2.8%
		Q4	↘ -5.7%	↘ 6.3%

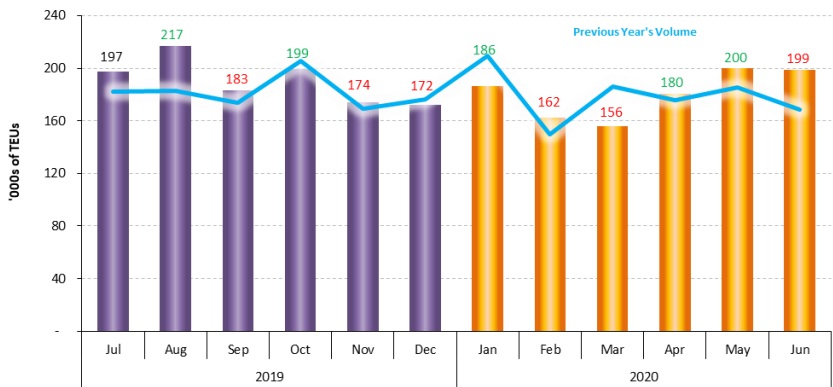
Headlines

- Imports decreased by 1.0 percent in December to 172,000 TEUs. The 2,000 TEU slide equates to a 2.4 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 189.8. This is 4.8 points lower than the 194.6 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 2.22 million TEUs for a 6.6 percent increase over the previous year (compared to an 11.0 percent increase in 2018 over 2017).
- The forecast projects a 5.2 percent decrease in imports between January and June versus the past six months (July through December), compared to a 1.3 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to increase by 0.8 percent versus the equivalent period of 2019, with 1.08 million TEUs.
- The second half of 2020 is forecast to increase by 4.5 percent (to 1.19 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 2.28 million TEUs, which would be a 2.7 percent increase over 2019.

Monthly Change

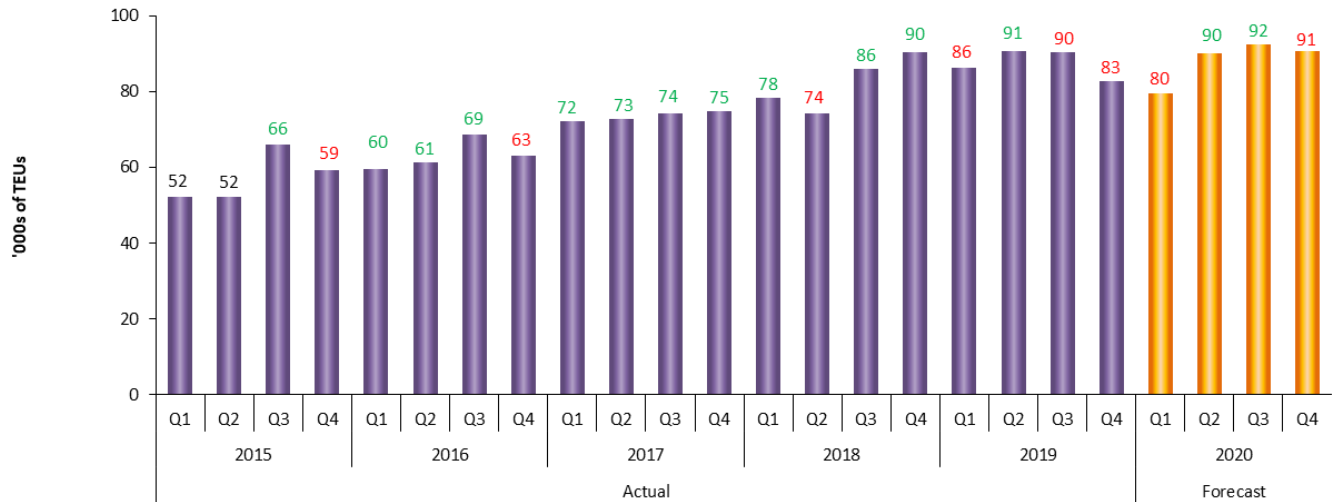
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -17.8%	↗ 17.3%
		Dec	↘ 4.3%	↗ 19.1%
	2019	Jan	↗ 18.8%	↗ 23.5%
		Feb	↘ -28.6%	↘ -5.8%
		Mar	↗ 24.5%	↗ 16.7%
		Apr	↘ -5.7%	↘ 8.6%
		May	↘ 5.5%	↗ 11.7%
		Jun	↘ -8.9%	↘ -3.9%
		Jul	↗ 16.9%	↘ 8.5%
		Aug	↗ 10.0%	↗ 18.7%
		Sep	↘ -15.5%	↘ 5.6%
		Oct	↘ 8.7%	↘ -3.1%
Nov	↘ -12.8%	↘ 2.8%		
Dec	↘ -1.0%	↘ -2.4%		
FORECAST	2020	Jan	↘ 8.2%	↘ -11.2%
		Feb	↘ -12.8%	↘ 8.4%
		Mar	↘ -3.9%	↘ -16.3%
		Apr	↗ 15.7%	↘ 2.7%
		May	↗ 11.0%	↘ 8.1%
		Jun	↘ -0.8%	↗ 17.7%

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ 2.4%	↘ 8.2%
		Q4	↘ 0.5%	↗ 18.6%
		Q1	↘ 4.7%	↘ 8.6%
		Q2	↘ -5.3%	↘ 2.0%
	2018	Q3	↗ 16.1%	↗ 15.7%
		Q4	↗ 5.0%	↗ 20.9%
		Q1	↘ -4.5%	↗ 10.2%
		Q2	↗ 5.0%	↗ 22.2%
	2019	Q3	↘ -0.3%	↘ 5.0%
		Q4	↘ -8.3%	↘ -8.3%
		Q1	↘ -3.9%	↘ -7.7%
		Q2	↗ 13.2%	↘ -0.5%
FORECAST	2020	Q3	↗ 2.5%	↗ 2.3%
	Q4	↘ -1.9%	↗ 9.5%	

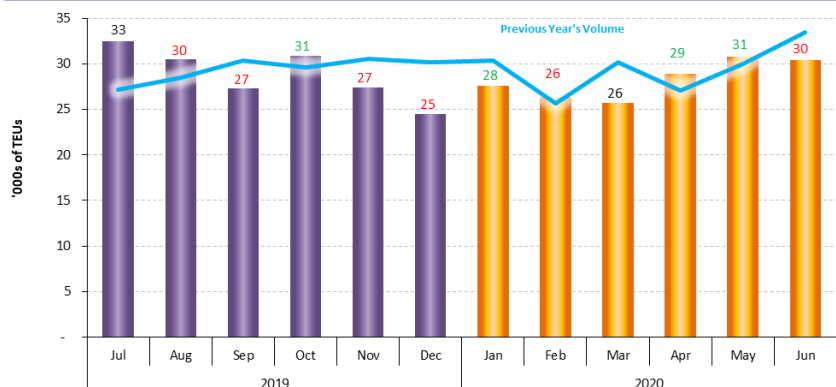
Headlines

- Imports fell by 3,000 TEUs to 25,000 TEUs in December. The 10.5 percent decrease from November is 18.8 percent lower than the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 153.1 This is 35.3 points lower than the 188.4 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 350,000 TEUs for a 6.5 percent increase over the previous year (compared to an 11.9 percent increase in 2018 over 2017).
- The forecast projects a 1.9 percent decrease in imports between January and June versus the past six months (July through December), compared to a 0.3 percent increase between the same two periods of last year.
- The first half of 2020 is forecast to decrease by 4.0 percent versus the equivalent period of 2019, with 170,000 TEUs.
- The second half of 2020 is forecast to increase by 5.7 percent (to 183,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 353,000 TEUs, which would be a 0.8 percent increase over 2019.

Monthly Change

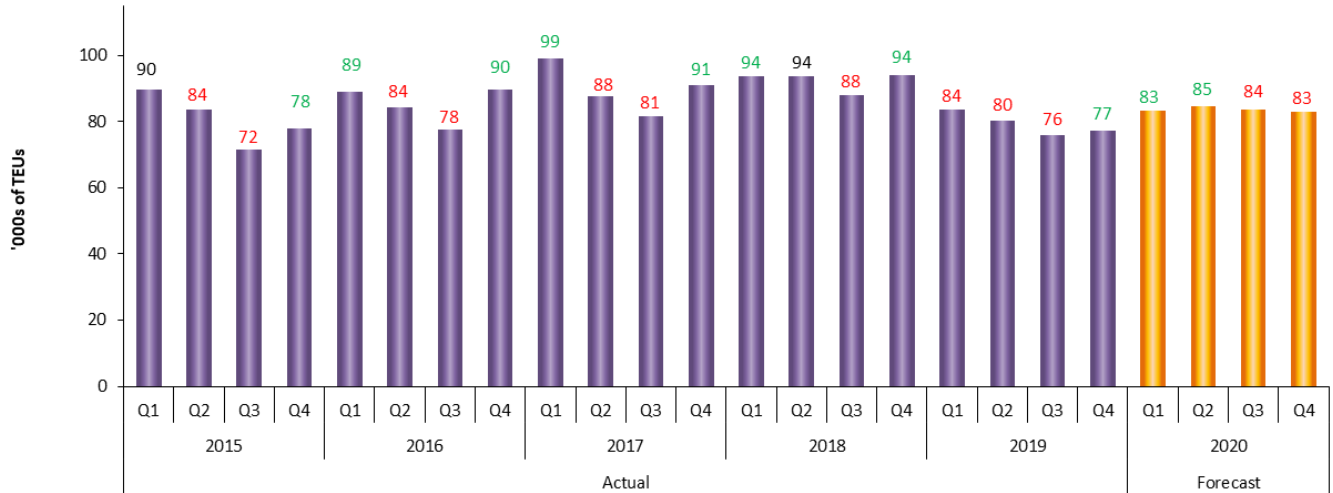
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ 3.2%	↗ 32.9%
		Dec	↘ -1.2%	↗ 7.4%
	2019	Jan	↘ 0.5%	↗ 17.9%
		Feb	↘ -15.2%	↘ 2.6%
		Mar	↗ 17.5%	↗ 9.9%
		Apr	↘ -10.3%	↗ 44.0%
		May	↗ 10.8%	↗ 7.5%
		Jun	↗ 11.5%	↗ 22.2%
		Jul	↘ -2.9%	↗ 19.7%
		Aug	↘ -6.2%	↘ 6.9%
		Sep	↘ -10.4%	↘ -10.0%
		Oct	↗ 13.1%	↘ 4.4%
Nov		↘ -11.3%	↘ -10.3%	
Dec		↘ -10.5%	↘ -18.8%	
FORECAST	2020	Jan	↗ 12.4%	↘ -9.2%
		Feb	↘ -4.3%	↘ 2.5%
		Mar	↘ -2.5%	↘ -14.9%
		Apr	↗ 12.5%	↗ 6.7%
		May	↗ 6.6%	↘ 2.7%
		Jun	↘ -1.4%	↘ -9.1%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ -7.1%	↘ 4.9%
		Q4	↗ 11.7%	↘ 1.4%
		Q1	↗ 3.1%	↘ -5.3%
		Q2	↔ 0.0%	↗ 7.0%
	2018	Q3	↘ -6.2%	↗ 8.0%
		Q4	↗ 6.7%	↘ 3.2%
		Q1	↘ -11.0%	↘ -10.9%
		Q2	↘ -3.8%	↘ -14.3%
	2019	Q3	↘ -5.7%	↘ -13.9%
		Q4	↗ 2.1%	↘ -17.6%
		Q1	↗ 7.6%	↘ -0.4%
		Q2	↗ 1.5%	↗ 5.1%
FORECAST	2020	Q3	↘ -1.1%	↗ 10.2%
		Q4	↘ -0.8%	↗ 7.1%

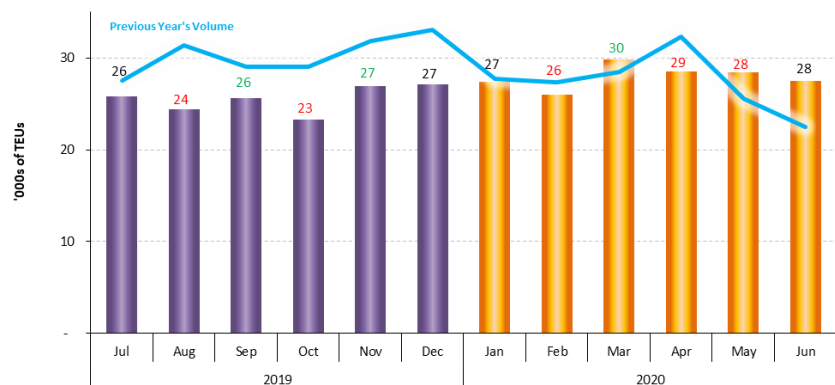
Headlines

- Imports increased by 0.6 percent in December to 27,000 TEUs. The less than 500 TEU gain equates to a 17.9 percent slide from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 125.1. This is 27.2 points lower than the 152.3 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 317,000 TEUs for a 14.2 percent decrease from the previous year (compared to a 2.9 percent increase in 2018 over 2017).
- The forecast projects a 9.5 percent increase in imports between January and June versus the past six months (July through December), compared to a 9.8 percent decrease between the same two periods of last year.
- The first half of 2020 is forecast to increase by 2.3 percent versus the equivalent period of 2019, with 168,000 TEUs.
- The second half of 2020 is forecast to increase by 8.7 percent (to 166,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 334,000 TEUs, which would be a 5.4 percent increase over 2019.

Monthly Change

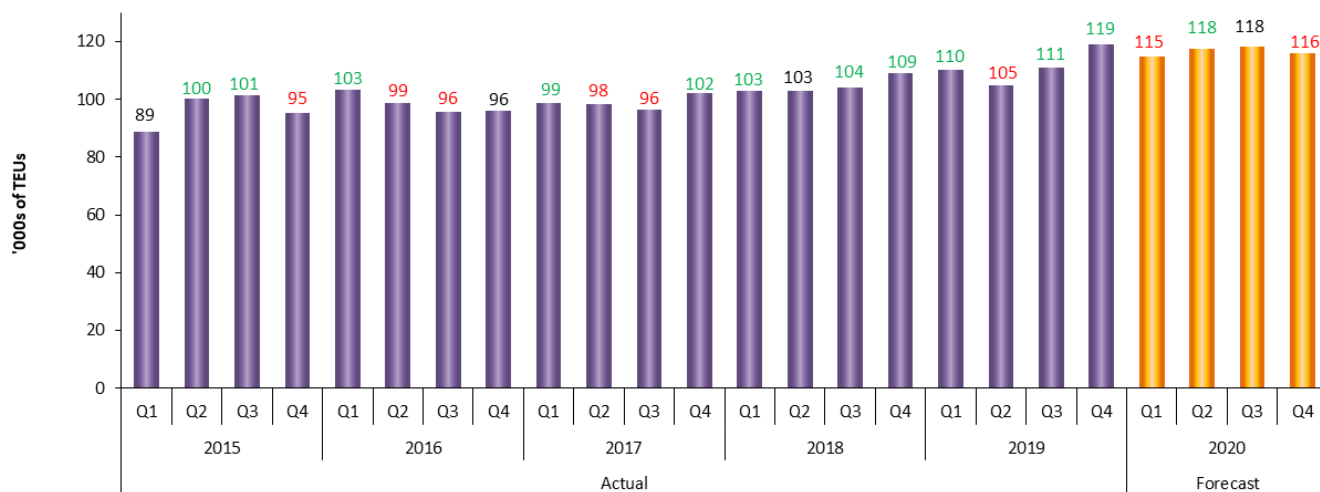
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↗ 9.7%	↗ 4.1%
		Dec	↗ 3.8%	↘ -1.4%
	2019	Jan	↘ -16.1%	↘ -10.5%
		Feb	↘ -1.3%	↘ -12.6%
		Mar	↗ 4.2%	↘ -9.5%
		Apr	↗ 13.3%	↘ -5.1%
		May	↘ -20.7%	↘ -13.8%
		Jun	↘ -12.3%	↘ -25.1%
		Jul	↗ 14.9%	↘ -6.3%
		Aug	↘ -5.4%	↘ -22.3%
		Sep	↗ 4.9%	↘ -11.9%
		Oct	↘ -8.9%	↘ -19.7%
Nov	↗ 15.7%	↘ -15.3%		
Dec	↗ 0.6%	↘ -17.9%		
FORECAST	2020	Jan	↗ 1.0%	↘ -1.2%
		Feb	↘ -5.2%	↘ -5.1%
		Mar	↗ 15.0%	↗ 4.8%
		Apr	↘ -4.5%	↘ -11.7%
		May	↘ -0.4%	↗ 10.9%
		Jun	↘ -3.1%	↗ 22.6%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ -2.0%	↘ 0.6%
		Q4	↘ 6.0%	↘ 6.2%
		Q1	↘ 0.8%	↘ 4.1%
		Q2	↘ 0.0%	↘ 4.8%
	2018	Q3	↘ 1.1%	↘ 8.1%
		Q4	↘ 4.7%	↘ 6.7%
		Q1	↘ 1.1%	↘ 7.0%
		Q2	↘ -4.6%	↘ 2.1%
	2019	Q3	↘ 5.8%	↘ 6.8%
		Q4	↘ 7.1%	↘ 9.3%
		Q1	↘ -3.5%	↘ 4.3%
		Q2	↘ 2.4%	↘ 12.0%
FORECAST	2020	Q3	↘ 0.6%	↘ 6.5%
		Q4	↘ -2.1%	↘ -2.6%

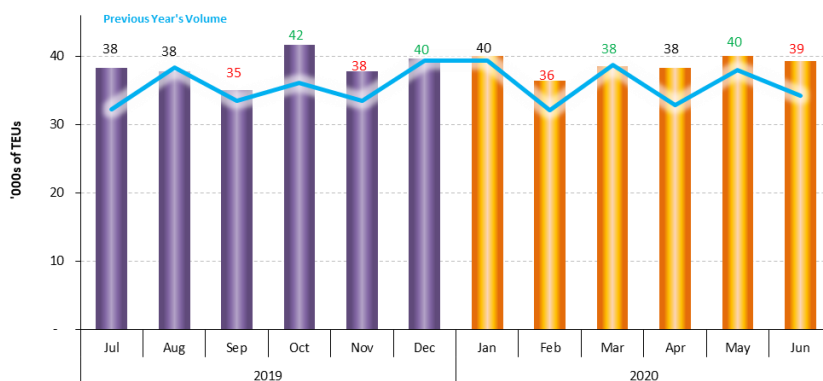
Headlines

- Imports increased by 5.0 percent in December to 40,000 TEUs. The 2,000 TEU gain equates to a 0.8 percent increase over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 137.4. This is 1.1 points higher than the 136.3 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 445,000 TEUs for a 6.3 percent increase over the previous year (compared to a 5.9 percent increase in 2018 over 2017).
- The forecast projects a 1.0 percent decrease in imports between January and June versus the past six months (July through December), which is level with the change experienced between the same two periods of last year.
- The first half of 2020 is forecast to increase by 8.1 percent versus the equivalent period of 2019, with 232,000 TEUs.
- The second half of 2020 is forecast to increase by 1.8 percent (to 234,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 467,000 TEUs, which would be a 4.8 percent increase over 2019.

Monthly Change

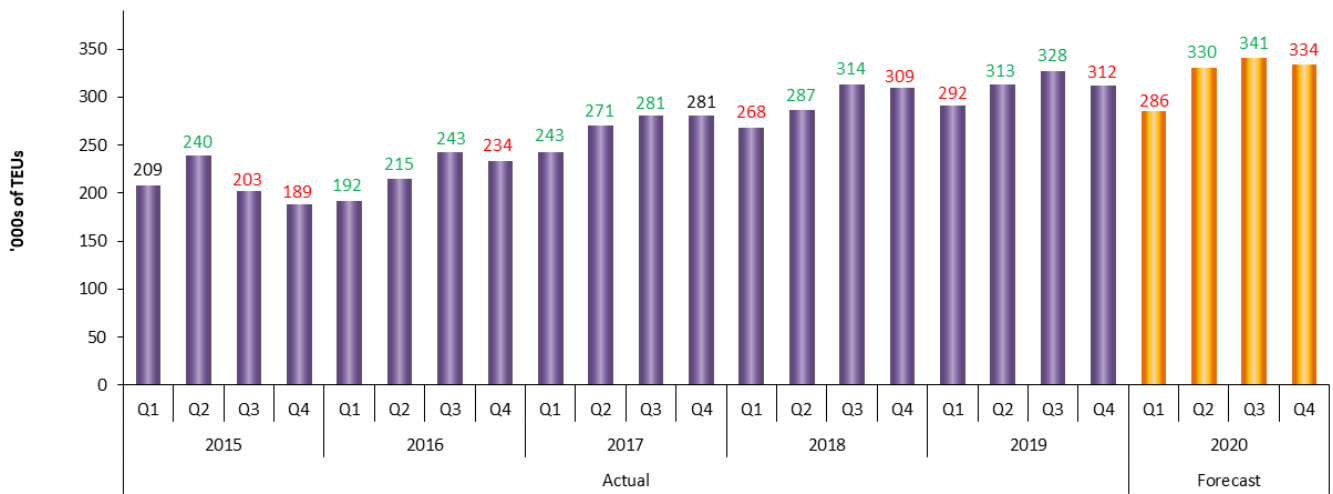
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -7.1%	↘ -7.0%
		Dec	↘ 17.4%	↘ 19.4%
	2019	Jan	↘ -0.1%	↘ 14.1%
		Feb	↘ -18.2%	↘ 6.6%
		Mar	↘ 20.4%	↘ 1.0%
		Apr	↘ -15.1%	↘ 4.3%
		May	↘ 15.6%	↘ 3.8%
		Jun	↘ -9.8%	↘ -1.7%
		Jul	↘ 11.7%	↘ 18.6%
		Aug	↘ -1.2%	↘ -1.5%
		Sep	↘ -7.2%	↘ 4.8%
		Oct	↘ 18.6%	↘ 15.4%
Nov	↘ -9.3%	↘ 12.7%		
Dec	↘ 5.0%	↘ 0.8%		
FORECAST	2020	Jan	↘ 1.0%	↘ 1.9%
		Feb	↘ -9.2%	↘ 13.2%
		Mar	↘ 5.9%	↘ -0.5%
		Apr	↘ -0.4%	↘ 16.7%
		May	↘ 4.3%	↘ 5.4%
		Jun	↘ -1.6%	↘ 14.9%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2017	Q3	↘ 3.8%	↗ 15.6%
		Q4	↘ -0.2%	↗ 20.0%
		Q1	↘ -4.4%	↗ 10.4%
		Q2	↗ 7.0%	↘ 6.0%
	2018	Q3	↗ 9.2%	↗ 11.6%
		Q4	↘ -1.4%	↗ 10.2%
		Q1	↘ -5.7%	↘ 8.7%
		Q2	↗ 7.2%	↘ 9.0%
	2019	Q3	↘ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
		Q1	↘ -8.2%	↘ -2.0%
		Q2	↗ 15.4%	↘ 5.5%
FORECAST	2020	Q3	↘ 3.4%	↘ 4.2%
		Q4	↘ -2.1%	↗ 7.2%

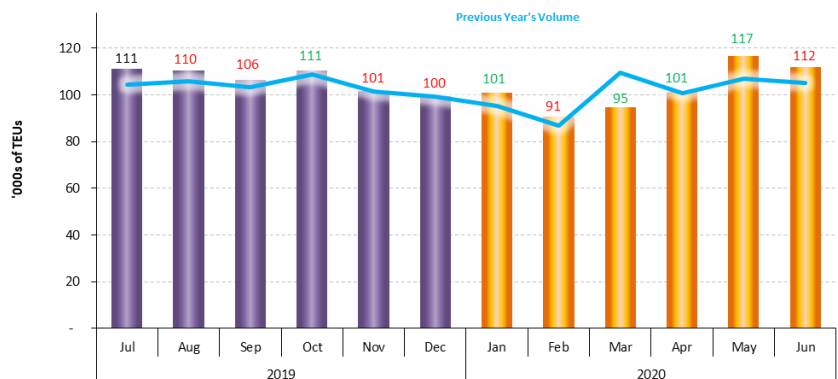
Headlines

- Imports decreased by 1.8 percent in December to 100,000 TEUs. The 2,000 TEU slide equates to a 0.3 percent increase over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 198.4. This is 0.5 points higher than the 197.9 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 1.24 million TEUs for a 5.6 percent increase over the previous year (compared to a 9.5 percent increase in 2018 over 2017).
- The forecast projects a 3.6 percent decrease in imports between January and June versus the past six months (July through December), compared to a 2.9 percent slide between the same two periods of last year.
- The first half of 2020 is forecast to increase by 1.9 percent over the equivalent period of 2019, with 616,000 TEUs.
- The second half of 2020 is forecast to increase by 5.7 percent (to 676,000 TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 1.29 million TEUs, which would be a 3.8 percent increase over 2019.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2018	Nov	↘ -6.7%	↗ 16.1%
		Dec	↘ -1.9%	↘ 6.0%
		Jan	↘ -4.1%	↘ 6.6%
		Feb	↘ -8.8%	↘ 2.5%
	2019	Mar	↗ 26.0%	↗ 16.4%
		Apr	↘ -8.2%	↗ 13.0%
		May	↘ 6.5%	↘ 6.7%
		Jun	↘ -1.8%	↘ 7.6%
		Jul	↘ 5.6%	↘ 6.2%
		Aug	↘ -0.7%	↘ 4.1%
		Sep	↘ -3.7%	↘ 3.0%
		Oct	↘ 4.1%	↘ 1.8%
FORECAST	2020	Nov	↘ -8.2%	↘ 0.2%
		Dec	↘ -1.8%	↘ 0.3%
		Jan	↘ 1.2%	↘ 5.8%
		Feb	↘ -10.1%	↘ 4.3%
		Mar	↘ 4.3%	↘ -13.7%
		Apr	↘ 7.1%	↘ 0.7%
May	↗ 15.3%	↘ 9.1%		
Jun	↘ -4.1%	↘ 6.6%		

Monthly Import Volumes

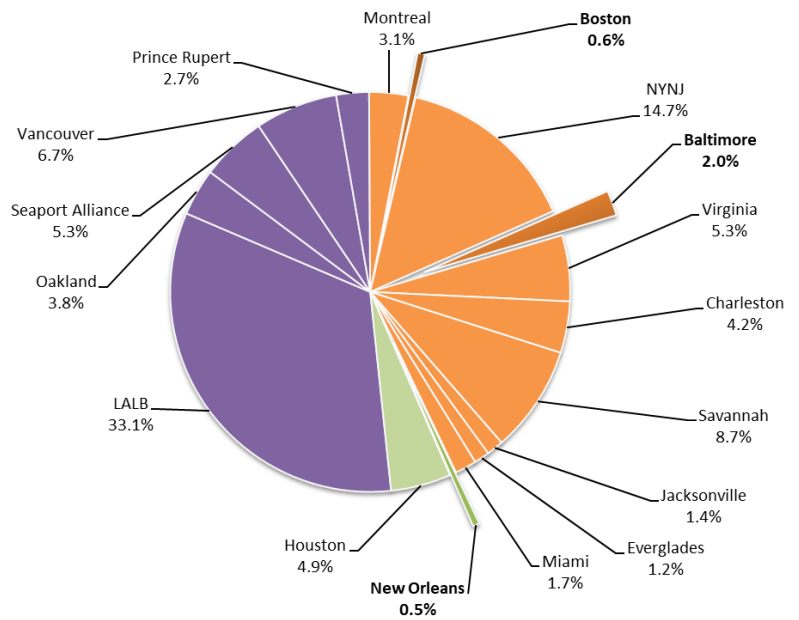


NEW Additional Ports

Starting this month, the Global Port Tracker will include import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes will be reported and no forecast data will be detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports will not be included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total page, and the Raw Monthly Data page.

2019 Loaded Import TEUs by Port

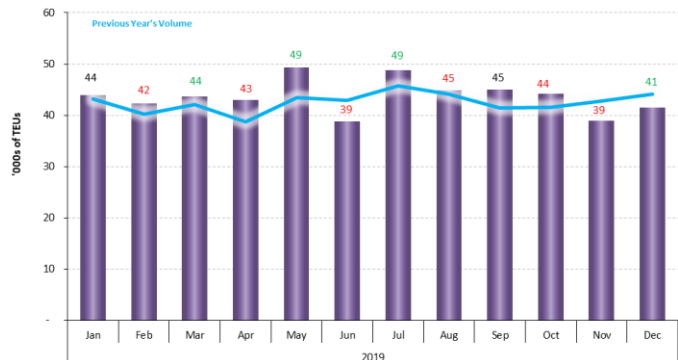


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Month	Percent Change	
	vs Prior Month	vs Prior Year
Jan	-0.7%	1.6%
Feb	-3.6%	5.2%
Mar	3.3%	3.7%
Apr	-1.6%	11.1%
May	14.8%	13.4%
Jun	-21.3%	-9.4%
Jul	25.7%	6.6%
Aug	-8.1%	1.7%
Sep	0.4%	8.8%
Oct	-2.0%	6.1%
Nov	-11.8%	-9.0%
Dec	6.4%	-6.2%

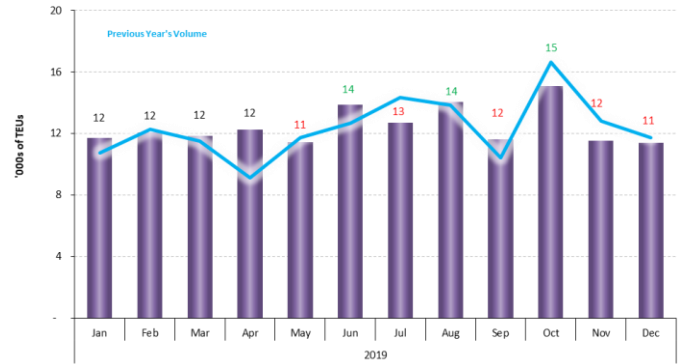
- Imports increased by 6.4 percent in December to 41,000 TEUs. The 3,000 TEU gain equates to a 6.2 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 152.0. This is 10.1 points lower than the 162.1 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 524,000 TEUs for a 2.7 percent increase over the previous year (compared to a 7.8 percent increase in 2018 over 2017).

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



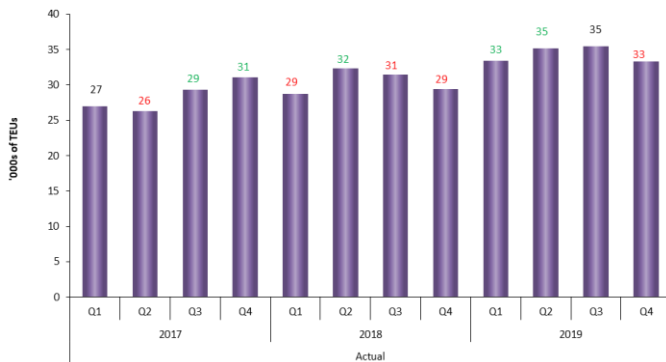
Monthly Change

	Percent Change		
	vs Prior Month	vs Prior Year	
ACTUAL 2019	Jan	0.1%	9.3%
	Feb	2.8%	-1.8%
	Mar	-1.7%	2.9%
	Apr	3.3%	34.4%
	May	-6.6%	-2.4%
	Jun	21.3%	9.3%
	Jul	-8.4%	-11.2%
	Aug	10.5%	1.4%
	Sep	-17.4%	11.5%
	Oct	30.0%	-9.3%
	Nov	-23.5%	-10.0%
	Dec	-1.1%	-2.6%

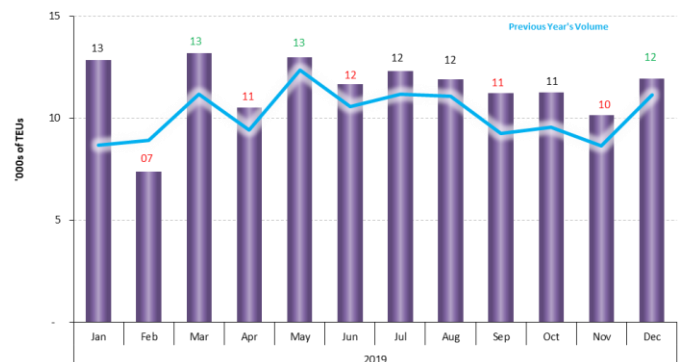
- Imports decreased by 1.1 percent in December to 11,000 TEUs. The less than 500 TEU slide equates to a 2.6 percent decrease from the same month of 2018.
- Compared to the 100-point base year of 2012, the Import Index for December is 145.5. This is 3.9 points lower than the 149.4 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 150,000 TEUs for a 1.2 percent increase over the previous year (compared to a 13.7 percent increase in 2018 over 2017).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

	Percent Change		
	vs Prior Month	vs Prior Year	
ACTUAL 2019	Jan	15.3%	47.9%
	Feb	-42.5%	-17.0%
	Mar	78.3%	18.0%
	Apr	-20.1%	11.9%
	May	23.4%	5.3%
	Jun	-10.2%	10.4%
	Jul	5.5%	10.1%
	Aug	-3.3%	7.7%
	Sep	-5.7%	21.5%
	Oct	0.2%	17.6%
	Nov	-9.7%	17.3%
	Dec	17.3%	6.9%

- Imports surged in December, increasing by 17.3 percent to 12,000 TEUs. The 2,000 TEU gain equates to a 6.9 percent increase over the same month of 2018 and is a record high for the month of December.
- Compared to the 100-point base year of 2012, the Import Index for December is 171.8. This is 11.1 points higher than the 160.7 that was recorded in the same month of 2018.
- The loaded volume imported in 2019 totaled 137,000 TEUs for a 12.7 percent surge over the previous year (compared to a 7.3 percent increase in 2018 over 2017).

Year to Date Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through December.

	West Coast	East Coast	All Ports (incl. Gulf)
2018	13,698,531	9,972,003	24,849,231
2019	13,205,254	10,340,983	24,790,407
Percent Change	-3.6%	3.7%	-0.2%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2018	8,967,961	965,552	1,452,643	1,743,397	568,978
2019	8,472,705	975,199	1,369,252	1,709,398	678,700
Percent Change	-5.5%	1.0%	-5.7%	-2.0%	19.3%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2018	759,762	3,676,113	1,327,411	1,010,468	2,081,368
2019	806,337	3,770,971	1,366,384	1,066,314	2,218,656
Percent Change	6.1%	2.6%	2.9%	5.5%	6.6%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2018	328,689	369,495	418,697	1,178,697
2019	349,896	317,187	445,238	1,244,170
Percent Change	6.5%	-14.2%	6.3%	5.6%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2019	Jan	753,761	81,893	128,615	170,370	54,481	63,487	327,345
	Feb	651,181	69,977	99,669	129,494	34,758	58,687	295,523
	Mar	544,226	74,714	117,007	130,472	43,122	69,574	282,981
	Apr	678,628	80,702	112,652	145,168	51,686	69,192	297,825
	May	718,357	85,964	111,730	130,769	57,578	73,142	340,680
	Jun	727,924	80,895	122,645	137,493	57,754	65,036	301,708
	Jul	789,788	90,598	122,946	162,908	66,277	69,354	336,972
	Aug	760,393	88,323	112,267	145,819	71,453	73,583	342,541
	Sep	757,239	84,901	131,451	156,289	63,970	60,759	315,866
	Oct	729,831	78,583	109,469	136,138	57,644	74,817	339,443
	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	753,884	83,468	110,567	149,254	66,182	62,252	303,136
	Feb	489,227	60,909	79,756	101,461	42,682	55,862	269,842
	Mar	525,271	67,380	87,479	111,023	41,797	62,949	258,811
	Apr	752,773	83,689	116,843	156,816	65,530	67,808	291,169
	May	818,717	89,463	125,740	156,511	64,144	75,073	333,523
	Jun	776,807	88,459	124,711	155,564	66,898	73,804	331,563
		Port				Port	Port	
		Virginia	Charleston	Savannah	Jacksonville	Everglades	Miami	Houston
2019	Jan	109,757	88,107	209,583	30,321	27,730	39,286	95,318
	Feb	105,357	77,667	149,685	25,702	27,361	32,125	86,953
	Mar	107,040	92,875	186,369	30,202	28,507	38,690	109,604
	Apr	119,266	87,675	175,661	27,094	32,308	32,831	100,627
	May	119,592	88,009	185,265	30,022	25,619	37,943	107,126
	Jun	112,664	86,076	168,799	33,461	22,463	34,226	105,159
	Jul	125,260	92,707	197,341	32,505	25,801	38,229	111,062
	Aug	121,542	103,221	217,017	30,484	24,407	37,787	110,318
	Sep	114,643	90,111	183,466	27,309	25,594	35,085	106,270
	Oct	124,142	95,302	199,483	30,893	23,304	41,628	110,585
	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	105,292	82,340	186,176	27,542	27,400	40,032	100,818
	Feb	97,816	73,543	162,279	26,355	25,973	36,357	90,672
	Mar	98,110	77,933	155,907	25,703	29,871	38,487	94,568
	Apr	109,836	91,486	180,417	28,908	28,538	38,320	101,300
	May	125,604	95,187	200,200	30,823	28,421	39,977	116,836
	Jun	124,940	94,712	198,607	30,404	27,543	39,321	112,059

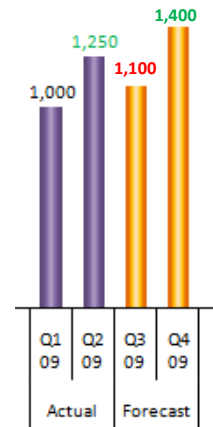
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow.

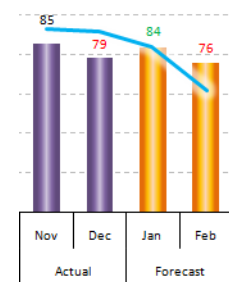
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↓	-10.0%
Q2	↘	-5.0%	↘	-5.0%
Q3	↗	5.0%	↗	5.0%
Q4	↑	10.0%	↑	10.0%

The quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart details five and a half years of historical data and forecasts one year of future activity. Each bar represents the volume of imports for a single quarter and is one of either two colors: a purple bar indicates the value is based on actual data, while an orange bar indicates that the data is based on forecast estimates.



The exact value of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used for the first quarter's data and reflects no change.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity, of which between seven and eight months are projections (depending on the port). As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for estimated data.



The exact value of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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