

GlobalPortTracker

N O R T H A M E R I C A

December 2020



in partnership with the

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Editorial: Imports Surge as Inventories are Replenished

With the resurgence in the COVID-19 pandemic forcing more people to stay at home again but consumers still buying, inventories of goods have plunged (see North America Economic Overview for more details).

According to the Bureau of Economic Analysis, real disposable income decreased 0.8 percent in October, wiping out the gain seen in September and continuing the rollercoaster pattern of the past few months. Nonetheless, real consumption expenditures increased 0.5 percent in October, about half as much as the month before but continuing a trend that has remained positive since June. Demand was also reflected in October's retail sales, which were up 0.3 percent from September and 5.7 percent year-over-year, continuing a pattern of both monthly and yearly gains seen each month since June. Recreational products/sports equipment, which were up 12.4 percent, and automobiles, up 10.7 percent, were among the higher year-over-year gains. Real gross domestic product increased at an annual rate of 33.1 percent in the third quarter as efforts continued to reopen businesses and resume activities that were postponed or restricted due to COVID-19. That offset the loss of 31.4 percent in the second quarter.

We are projecting that fourth-quarter imports will show the strongest annual growth since 2018, with an expected volume increase of 16.6 percent across all ports. The end of year surge brought about by the inventory restocking and dramatic changes in consumer purchasing habits has resulted in an increase to our outlook, with 2020 imports anticipated to now post slight growth over 2019 – a significant improvement on earlier projections of a decline. The first quarter of 2021 is expected to have 6.6 percent growth year-over-year, impacted by the Lunar New Year shutdown in China, Taiwan, and Thailand.

As the introduction of vaccination and confidence in the control of the virus takes hold, the expectation is that the economy will see a sharp revival with industrial production, investment, consumption, and service industries all expanding.

The container shipping industry has benefited profoundly from the growth in imports, with carriers seeing dramatic increases in profitability. For the first time in decades, they have managed to control the growth of capacity by not expanding the fleet, restricting existing capacity and raising prices.

Wishing everyone a safe and relaxing holiday season.

-Ben Hackett



Executive Summary

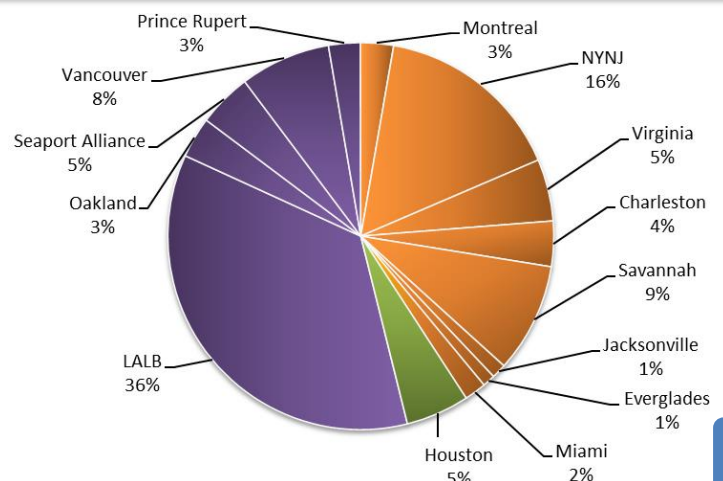
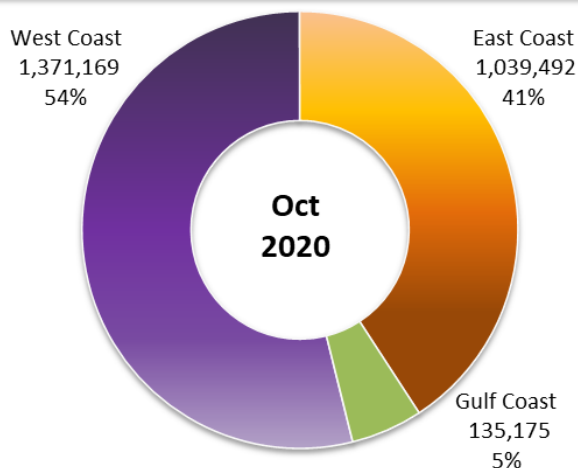
- The total volume of loaded imports at the tracked ports increased by 157,000 TEUs in October to a record high of 2.55 million TEUs. This represents a 6.6 percent gain over September and an 18.3 percent surge year-on-year. The year-to-date volume imported through the first ten months of 2020 totals 20.43 million TEUs for a 2.1 percent decrease year-on-year (which is up versus last month's 4.4 percent slide). Loaded imports in 2020 are projected to increase by 0.7 percent over 2019.
- The combined loaded import volume at the monitored West Coast ports increased by 61,000 TEUs between September and October, which equates to a 4.6 percent gain. The total loaded import volume was 1.37 million TEUs which equates to a 23.3 percent jump over the same month of last year and is a record high. The year-to-date volume imported through the first ten months of 2020 totals 10.95 million TEUs for a 1.3 percent decrease year-on-year (which is up versus last month's 4.1 percent slide). The ports of Vancouver and Prince Rupert posted double-digit gains over September, with every port posting year-on-year growth and all except the Seaport Alliance experiencing double-digit percentage year-on-year gains. Loaded imports in 2020 are projected to increase by 1.7 percent over 2019 with a total of 13.4 million TEU.
- The combined loaded import volume at the monitored East Coast ports increased by 83,000 TEUs between September and October, which equates to an 8.7 percent gain. The loaded import volume of 1.04 million TEUs is 11.9 percent higher than the same month of 2019 and is a new record. The year-

Change in Import Volume, October 2020 versus:

		Sep-20	Oct-19	2020 YTD
West Coast	LALB	↗ 3.6%	↕ 24.6%	➡ 0.0%
	Oakland	↘ -7.6%	↕ 10.4%	↗ 1.4%
	Seaport Alliance	↘ -6.5%	↗ 4.7%	↘ -13.2%
	Vancouver	↕ 23.7%	↕ 41.9%	↗ 1.6%
	Prince Rupert	↕ 11.6%	↕ 17.3%	↘ -4.6%
Coast Total		↗ 4.6%	↕ 23.3%	↘ -1.3%
East Coast	Montreal	↗ 6.8%	↘ -6.0%	↘ -7.1%
	NYNJ	↗ 7.6%	↕ 18.8%	➡ 0.0%
	Virginia	↗ 8.8%	↗ 6.1%	↘ -7.8%
	Charleston	↗ 6.8%	↗ 1.3%	↘ -6.2%
	Savannah	↗ 9.7%	↕ 16.9%	↘ -1.3%
	Jacksonville	↕ 12.6%	↗ 1.1%	↘ -11.8%
	Everglades	↗ 8.2%	↕ 15.4%	↘ -6.9%
	Miami	↕ 18.0%	↕ 11.4%	↘ -4.7%
Coast Total		↗ 8.7%	↕ 11.9%	↘ -3.3%
Gulf	Houston	↕ 11.2%	↕ 22.2%	↗ 0.2%
GPT Total		↗ 6.6%	↕ 18.3%	↘ -2.1%

to-date volume imported through the first ten months of 2020 totals 8.43 million TEUs for a 3.3 percent decrease year-on-year (which is up versus last month's 5.2 percent slide). The loaded volume increased versus the previous month at every port, with double-digit percentage gains at the ports of Jacksonville and Miami. Every port except Montreal experienced a year-on-year increase, with double-digit percentage gains at NYNJ, Savannah, Everglades, and Miami. Loaded imports in 2020 are projected to decrease by 0.8 percent from 2019, with a total of 10.3 million TEU.

- Loaded imports at Houston surged by 11.2 percent in October (or 14,000 TEUs) to a record high of 135,000 TEU. This equates to a 22.2 percent jump year-on-year. Loaded imports in 2020 are projected to increase by 2.4 percent.



Global Economic Overview

- Alphaliner reported that the surging volume between Asia and North America has been accompanied by significant capacity upgrades, with a 16.7 percent year-on-year increase in average weekly nominal TEU capacity. In contrast, capacity on the Asia – Europe trade decreased by 0.4 percent year-on-year.
- In Europe, the November readings from the IPSOS Consumer Confidence Current Index decreased from October as COVID-related lockdowns began to be reimplemented: France posted a reading of 27.9 (down from 29.2 in October), Germany recorded a 39.5 (down from 40.7), Italy posted a 22.9 (down from 24.9) and the United Kingdom recorded a 34.8 (unchanged from last month). In North America, Canada recorded a reading of 35.0 (up from 34.9), and Mexico was 27.3 (unchanged from last month).
- Eurostat reported that the volume of retail sales in the euro area increased by 1.5 percent in October versus September. From a year-on-year perspective, the volume of retail sales was up 4.3 percent in total and up 5.4 percent for non-food products. Textiles, clothing, and footwear sales continue to be significantly lower year-on-year, with a 14.0 percent drop, while electrical goods and furniture were up 11.5 percent. At the national level, the UK posted a 6.1 year-on-year increase while Germany and France posted a 7.5 percent and a 5.9 percent gain respectively. Mail orders and internet shopping levels continue to dramatically outpace overall retail trade growth, with a 29.2 percent year-on-year gain in October.
- IHS Markit reported that the Eurozone Manufacturing PMI reading decreased in November sliding from 54.8 in October to 53.8. Most of the major economies posted minor declines: Germany slipped from 58.2 to 57.8, while France fell back into contraction territory as its reading decreased from 51.3 in October to 49.6. Spain also shifted into contraction as its reading dropped from 52.5 to 49.6 in November, while Austria declined from 54.0 to 51.7, and Italy decreased from 53.8 to 51.5. As has been the case for the past few months, the UK again experienced movement in the opposite direction, with its reading increasing from 53.7 in October to 55.6 in November.
- The National Bureau of Statistics of China stated that the Purchasing Managers Index increased in November as it grew from 51.4 in October to 52.1. The New Orders sub-index rose from 52.8 to 53.9 and the New Export Orders index built upon last month's growth to reach 51.5.
- Alphaliner reported that the capacity of the idle fleet has continued to plunge as cargo volumes surge. As of October 26th, the idle fleet stood at 378,802 TEUs (down from 520,831 TEUs at around the same point of last month) spread across 107 vessels (versus 140 last month). A total of 15 vessels had a capacity of at least 7,500 TEUs (down from 19 last month), 6 of which had a capacity of 12,500 TEU and greater (down from 10 last month). The idle fleet accounts for 1.6 per cent of the total available capacity, down from 2.2 percent last month. As of the 26th, scrubber refits account for 9 inactive vessels including 2 vessels with a capacity of 12,500 TEU and greater.

A Strong End to the Year

The combination of low inventory levels coupled with growing retail sales (see the chart on the next page), the usual peak-season surge of holiday-related cargo, and perhaps even the early shipment of some cargo in order to avoid potential COVID-19-related delays have together resulted in a jump in import levels as retailers try to keep up. The dramatic shift to online shopping coupled with the expectation of next-day delivery is also spurring the growth of inventory at warehouses for major online sellers, who need to have enough stock on hand not just to meet demand but to meet it instantly. So where does this leave our forecast?

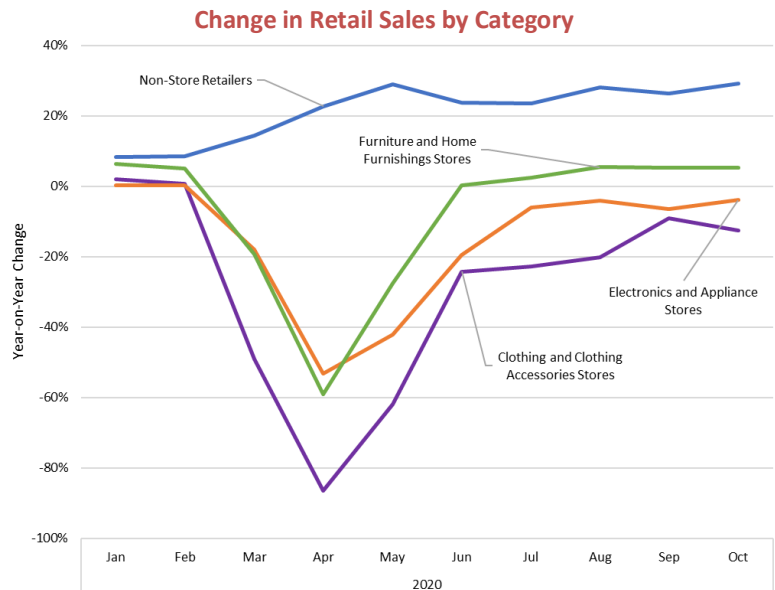
Our February 2020 report (the first to provide an outlook for the year as a whole) projected that loaded imports would increase by 2.7 percent over 2019 but stated that due to the combination of tariffs and the Coronavirus, “the next three months fog up in terms of assessing the impact on trade”.

By May we were projecting that imports would be down a little over 10 percent, although we anticipated a strong end to the year. At that time we raised three questions: how long will the economic downturn last, how severe will it be, and how quick is the recovery? While severe, the downturn did not last long, and we enjoyed an economic recovery that was stronger than almost anyone could have predicted. Perhaps, though, we should have added a question about a second wave?

The surging import volume we are now seeing, with multiple ports across the three coasts reporting all-time highs, has led to another increase in our forecast for 2020, and our outlook for 2021 remains positive.

North America Economic Overview

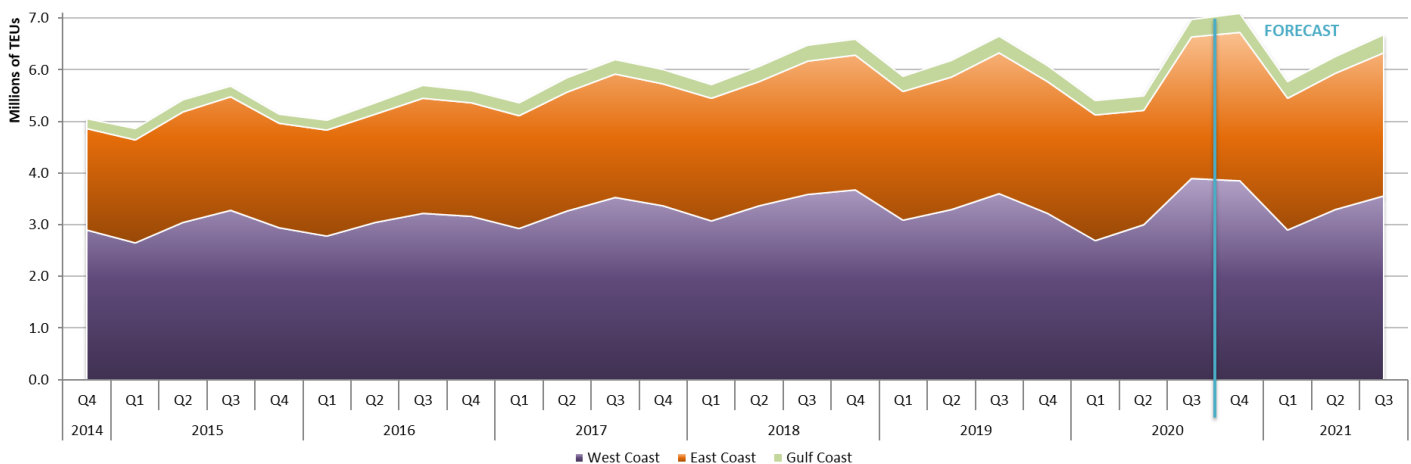
- The US Census Bureau reported that the inventories/sales ratio for retailers based on seasonally adjusted data at the end of September was unchanged from August at 1.22. The retail inventory-to-sales ratio declined from a peak of 1.68 in April, when most stores were fully stocked but closed under government shutdown orders, to 1.22 in June after stores reopened and buying resumed. That was a drop of more than 25 percent. And except for a slight uptick to 1.23 in July, it stayed at 1.22 up through October, the latest month for which a number is available. The Census Bureau’s advance monthly sales report noted that year-on-year retail sales were up 8.5 percent in October, with non-store retail sales up 29.1 percent. Although sales at clothing/clothing accessories stores and electronics/appliance stores have surged from their April lows they remain down year on year (12.6 percent and 3.9 percent, respectively).
- The Manufacturing PMI reading for the US from ISM gave up some ground in November, decreasing from 59.3 in October to 57.5, a 1.8 percentage point slide. The New Orders index decreased by 2.8 percentage points to 65.1, while the Production index decreased by 2.2 points to 60.8. The Inventories sub-index decreased by 0.7 percentage point to 51.2.
- IHS Markit reported that Canada’s Manufacturing PMI reading rebounded after last month’s decline, increasing from 55.5 to 55.8 in November, while in Mexico the reading inched up from 43.6 to 43.7.
- The University of Michigan reported that the Index of Consumer Confidence Sentiment decreased by 6.0 percent from 81.8 last month to 76.9 in November, which is 20.6 percent lower than a year ago. The Index of Consumer Expectations sank by



Source: U.S. Census Bureau, seasonally adjusted

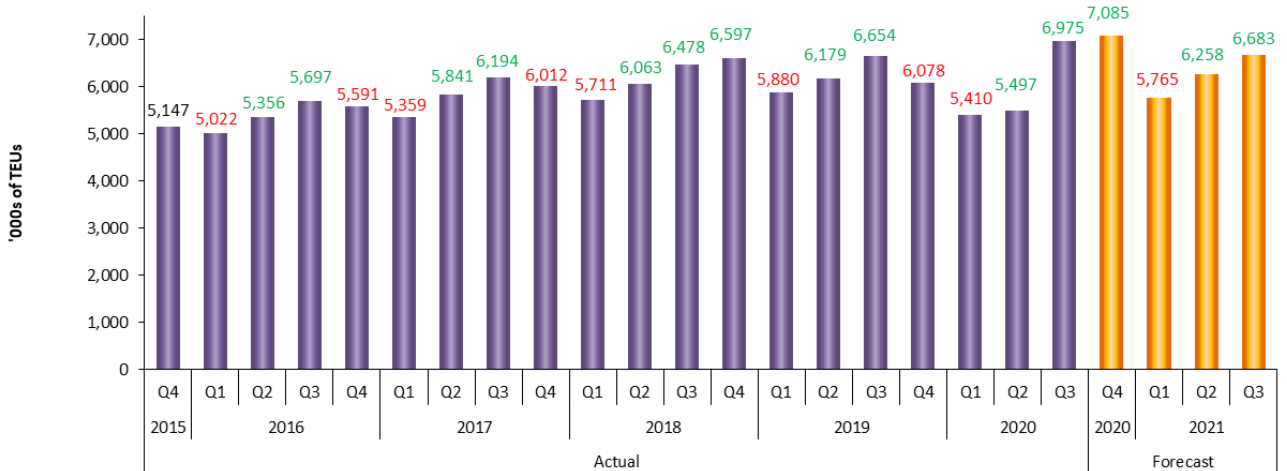
- 11.0 percent from 79.2 to 70.5, a 19.2 percent drop year-on-year, while the Index of Current Economic Conditions increased by 1.3 percent from last month to 87.0, a 22.0 percent drop year-on-year.
- The Association of American Railroads reported that US intermodal traffic for the month of November totaled 1.14 million containers and trailers, an increase of 11.5 percent year-on-year. US intermodal volumes for the first 48 weeks of 2020, through November 28th, are down 3.1 percent (versus a 4.4 percent decrease last month) with 12.34 million units. Year-to-date Canadian intermodal volumes through the same period are down 1.9 percent (versus a 3.5 percent decrease last month) with 3.28 million units, while Mexican intermodal volumes through the same period are down 12.6 percent (versus a 12.7 percent decrease last month) with 745,000 units.

Coastal Forecast, Quarterly Level



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Q	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	↗ 6.2%	↗ 3.8%	
		Q3	↗ 6.9%	↗ 4.6%	
		Q4	↗ 1.8%	↗ 9.7%	
	2019	Q1	↘ -10.9%	↗ 2.9%	
		Q2	↗ 5.1%	↗ 1.9%	
		Q3	↗ 7.7%	↗ 2.7%	
		Q4	↘ -8.7%	↘ -7.9%	
	2020	Q1	↘ -11.0%	↘ -8.0%	
		Q2	↗ 1.6%	↘ -11.0%	
		Q3	↗ 26.9%	↗ 4.8%	
	FORECAST	2020	Q4	↗ 1.6%	↗ 16.6%
		2021	Q1	↘ -18.6%	↗ 6.6%
Q2			↗ 8.5%	↗ 13.8%	
2021	Q3	↗ 6.8%	↘ -4.2%		

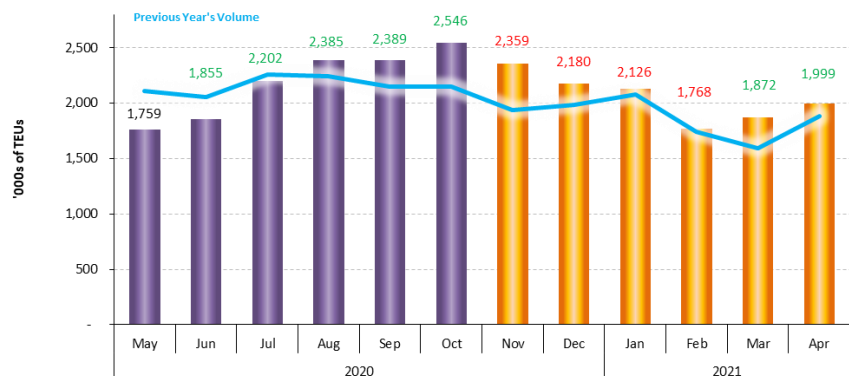
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 6.6 percent in October. The 157,000 TEU gain to 2.55 million TEUs equates to an 18.3 percent increase over the same month of 2019 and is a new all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 167.0. This is 25.9 points higher than the 141.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 20.43 million TEUs for a 2.1 percent decrease year-on-year (which is up versus last month's 4.4 percent decrease).
- The forecast projects a 6.3 percent decrease in imports between November and April versus the past six months (May through October), compared to a 13.5 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 10.4 percent versus the equivalent period of 2019, with 14.06 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 10.2 percent versus the equivalent period of 2020, with 12.02 million TEUs.
- The forecast import volume for 2020 is 24.97 million TEUs, which would be a 0.7 percent increase over 2019.

Monthly Change

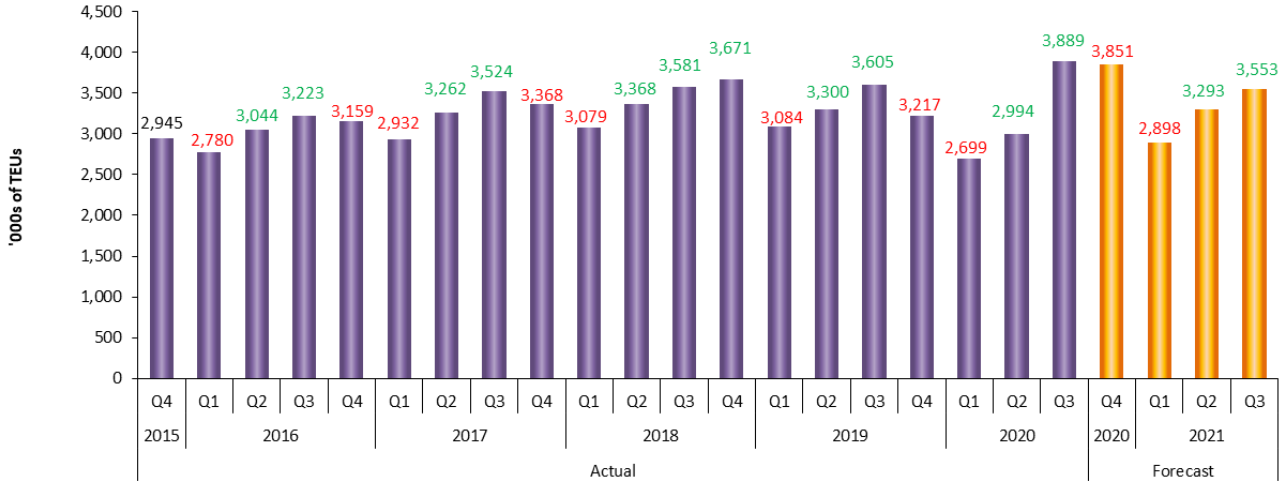
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -3.8%	↗ 0.1%
		Oct	↘ -0.1%	↘ -6.9%
		Nov	↘ -9.9%	↘ -6.4%
		Dec	↗ 2.5%	↘ -10.2%
	2020	Jan	↗ 4.5%	↘ -4.7%
		Feb	↘ -16.2%	↘ -5.5%
		Mar	↘ -8.7%	↘ -14.3%
		Apr	↗ 18.4%	↘ -6.4%
		May	↘ -6.5%	↘ -16.7%
		Jun	↗ 5.4%	↘ -9.8%
		Jul	↗ 18.7%	↘ -2.6%
		Aug	↗ 8.3%	↗ 6.5%
2020	Sep	↗ 0.2%	↗ 10.9%	
	Oct	↗ 6.6%	↗ 18.3%	
	Nov	↘ -7.3%	↗ 21.7%	
	Dec	↘ -7.6%	↗ 9.7%	
FORECAST	2020	Jan	↘ -2.5%	↗ 2.3%
		Feb	↘ -16.9%	↗ 1.5%
	2021	Mar	↗ 5.9%	↗ 17.7%
		Apr	↗ 6.8%	↗ 6.2%

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Q	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 9.4%	↗ 3.3%
		Q3	↘ 6.3%	↘ 1.6%
		Q4	↘ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↘ 0.2%
	2019	Q2	↘ 7.0%	↘ -2.0%
		Q3	↗ 9.2%	↘ 0.7%
		Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
	2020	Q2	↗ 10.9%	↘ -9.3%
		Q3	↗ 29.9%	↗ 7.9%
		Q4	↘ -1.0%	↗ 19.7%
	FORECAST	2021	Q1	↘ -24.7%
Q2			↗ 13.7%	↗ 10.0%
Q3			↘ 7.9%	↘ -8.6%

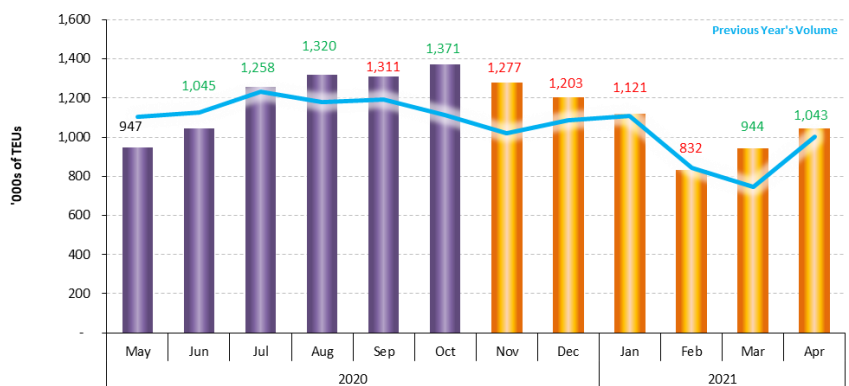
Headlines

- Imports to the primary west coast ports tracked by the GPT increased by 4.6 percent in October to 1.37 million TEUs. The 61,000 TEU gain equates to a 23.3 percent surge over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 150.2. This is 28.4 points higher than the 121.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 10.95 million TEUs for a 1.3 percent decrease year-on-year (which is up versus last month's 4.1 percent decrease).
- The forecast projects an 11.5 percent fall in imports between November and April versus the past six months (May through October), compared to a 16.4 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 13.5 percent versus the equivalent period of 2019, with 7.74 million TEUs.
- The import volume in the first half of 2021 is forecast to increase by 8.7 percent versus the equivalent period of 2020, with 6.19 million TEUs.
- The forecast import volume for 2020 is 13.43 million TEUs, which would be a 1.7 percent increase over 2019.

Monthly Change

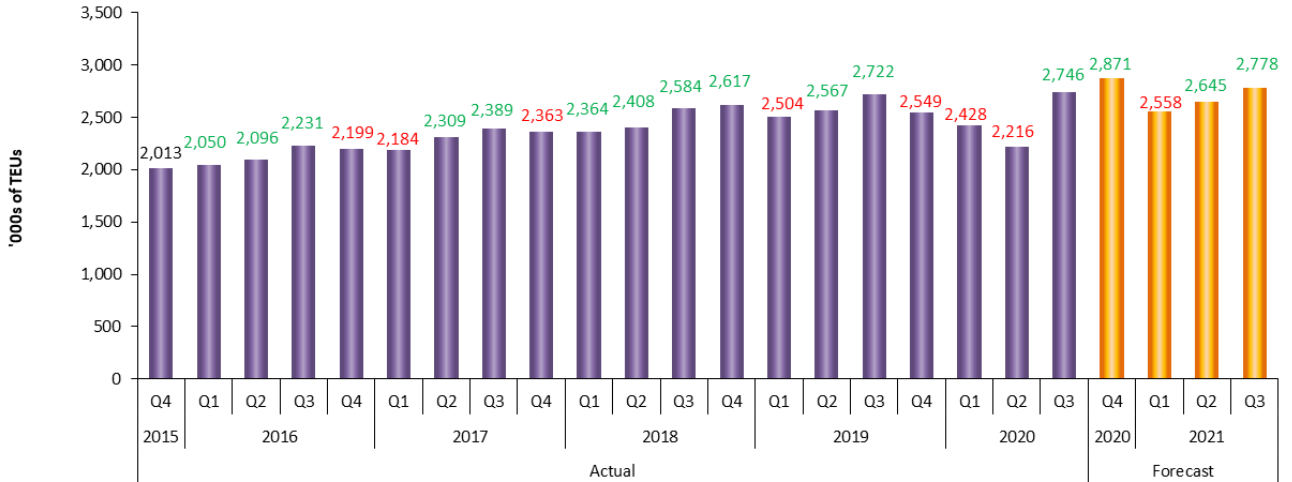
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↗ 1.3%	↘ -2.7%
		Oct	↘ -6.9%	↘ -12.7%
		Nov	↘ -8.3%	↘ -10.5%
		Dec	↗ 6.6%	↘ -13.7%
	2020	Jan	↘ 2.0%	↘ -6.8%
		Feb	↘ -23.9%	↘ -14.3%
		Mar	↘ -11.5%	↘ -17.9%
		Apr	↗ 34.1%	↘ -6.2%
		May	↘ -5.5%	↘ -14.2%
		Jun	↗ 10.3%	↘ -7.3%
		Jul	↗ 20.4%	↗ 2.1%
		Aug	↗ 4.9%	↗ 12.1%
2020	Sep	↘ -0.7%	↗ 9.8%	
	Oct	↗ 4.6%	↗ 23.3%	
	Nov	↘ -6.9%	↗ 25.3%	
	Dec	↘ -5.8%	↗ 10.7%	
FORECAST	2021	Jan	↘ -6.8%	↘ 1.2%
		Feb	↘ -25.8%	↘ -1.4%
		Mar	↗ 13.5%	↗ 26.4%
Apr	↗ 10.5%	↘ 4.1%		

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q2	↗ 1.8%	↗ 4.3%
	2018 Q3	↗ 7.3%	↗ 8.1%
	2018 Q4	↗ 1.3%	↗ 10.7%
	2019 Q1	↘ -4.3%	↘ 5.9%
ACTUAL	2019 Q2	↘ 2.5%	↘ 6.6%
	2019 Q3	↗ 6.0%	↘ 5.3%
	2019 Q4	↘ -6.3%	↘ -2.6%
	2020 Q1	↘ -4.8%	↘ -3.0%
ACTUAL	2020 Q2	↘ -8.7%	↘ -13.7%
	2020 Q3	↗ 23.9%	↘ 0.9%
	2020 Q4	↗ 4.6%	↗ 12.6%
FORECAST	2021 Q1	↘ -10.9%	↘ 5.4%
	2021 Q2	↗ 3.4%	↗ 19.4%
	2021 Q3	↗ 5.0%	↘ 1.2%

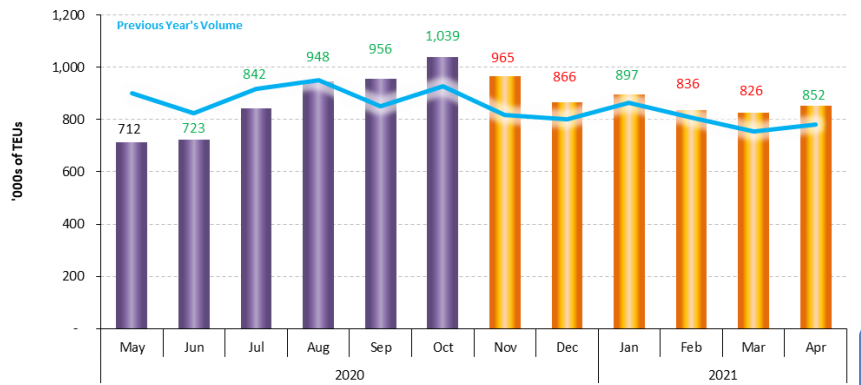
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 8.7 percent (or 83,000 TEU) in October to 1.04 million TEUs. This equates to an 11.9 percent surge over the same month of 2019 and is a new all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 185.2. This is 19.7 points higher than the 165.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 8.43 million TEUs for a 3.3 percent decrease year-on-year (which is up versus last month's 5.2 percent decrease).
- The forecast projects a 0.4 percent increase in imports between November and April versus the past six months (May through October), compared to a 10.2 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 6.6 percent versus the equivalent period of 2019, with 5.62 million TEUs. The import volume in the first half of 2021 is forecast to increase by 12.0 percent versus the equivalent period of 2020, with 5.20 million TEUs.
- The forecast import volume for 2020 is 10.26 million TEUs, which would be a 0.8 percent decrease from 2019.

Monthly Change

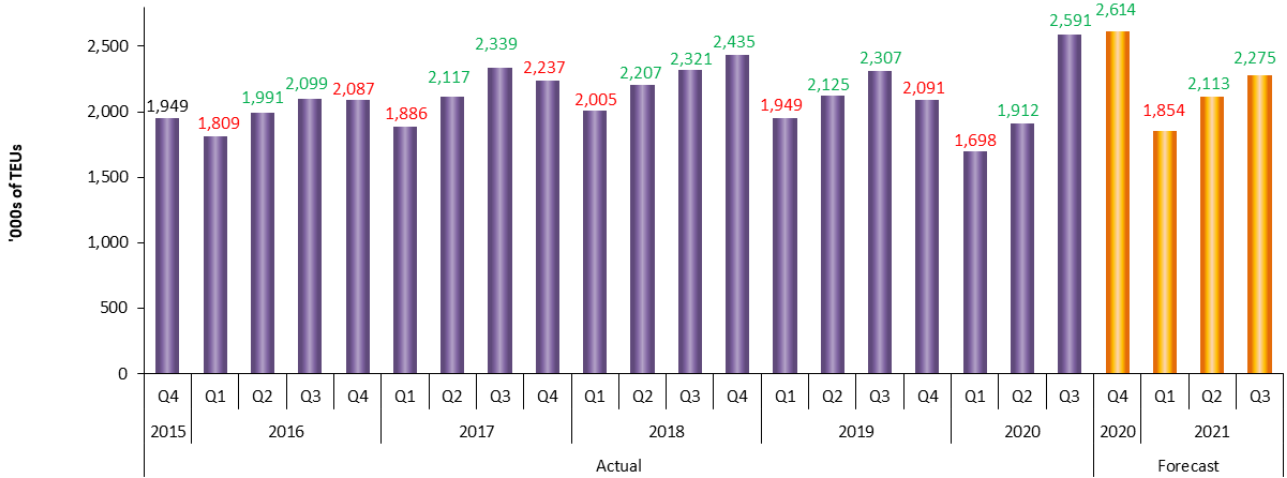
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Sep	↘ -10.3%	↗ 3.8%	
	2019 Oct	↗ 8.9%	↘ 0.0%	
	2019 Nov	↘ -11.9%	↘ -1.5%	
	2019 Dec	↘ -2.0%	↘ -6.4%	
ACTUAL	2020 Jan	↗ 7.8%	↘ -3.5%	
	2020 Feb	↘ -6.5%	↗ 4.7%	
	2020 Mar	↘ -6.6%	↘ -9.7%	
	2020 Apr	↗ 3.3%	↘ -7.3%	
	2020 May	↘ -8.7%	↘ -20.9%	
	2020 Jun	↗ 1.5%	↘ -12.3%	
	2020 Jul	↗ 16.4%	↘ -8.3%	
	2020 Aug	↗ 12.6%	↘ -0.3%	
	2020 Sep	↗ 0.9%	↗ 12.1%	
	2020 Oct	↗ 8.7%	↗ 11.9%	
	FORECAST	2020 Nov	↘ -7.2%	↗ 18.0%
		2020 Dec	↘ -10.2%	↘ 8.0%
2021 Jan		↗ 3.5%	↗ 3.7%	
2021 Feb		↘ -6.8%	↘ 3.4%	
FORECAST	2021 Mar	↘ -1.2%	↗ 9.3%	
	2021 Apr	↗ 3.2%	↗ 9.2%	

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↑ 10.1%	↔ 4.2%
		Q3	↔ 5.2%	↓ -0.8%
		Q4	↔ 4.9%	↔ 8.9%
	2019	Q1	↓ -19.9%	↔ -2.8%
		Q2	↔ 9.0%	↔ -3.7%
		Q3	↔ 8.6%	↔ -0.6%
		Q4	↔ -9.4%	↓ -14.1%
	2020	Q1	↓ -18.8%	↓ -12.9%
		Q2	↑ 12.6%	↔ -10.0%
		Q3	↑ 35.5%	↑ 12.3%
		Q4	↔ 0.9%	↑ 25.0%
	FORECAST	2021	Q1	↓ -29.1%
Q2			↑ 14.0%	↑ 10.5%
Q3			↔ 7.7%	↓ -12.2%

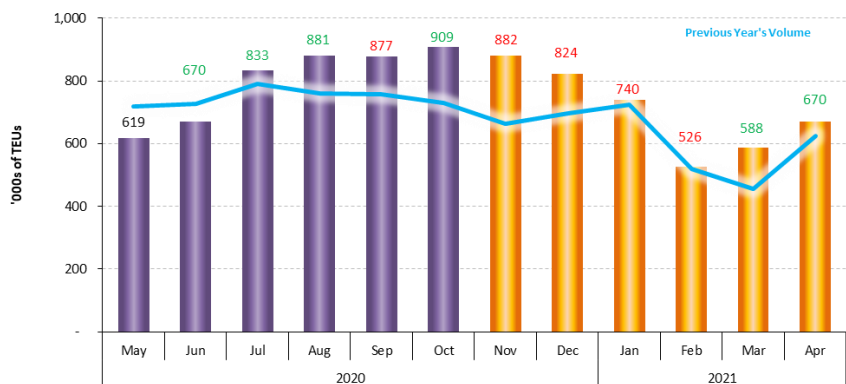
Headlines

- Imports increased by 3.6 percent in October to 909,000 TEUs. The 32,000 TEU gain equates to a 24.6 percent surge over the same month of 2019 and is an all-time high.
- Imports at the Port of Los Angeles increased by 7.4 percent versus September, while the volume at the Port of Long Beach dipped by 0.8 percent. In terms of year-on-year change, the two ports experienced a 29.0 percent jump and a 19.4 percent jump respectively.
- Compared to the 100-point base year of 2012, the Import Index for October is 152.5. This is 30.1 points higher than the 122.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 7.11 million TEUs which is level with the same point of 2019 (and is up versus last month's 2.8 percent decrease).
- The forecast projects an 11.7 percent drop in imports between November and April versus the past six months (May through October), compared to a 17.9 percent fall between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 18.4 percent (to 5.21 million TEUs) versus the equivalent period of 2019.
- The forecast volume for 2020 is 8.82 million TEUs, which would be a 4.1 percent increase over 2019.

Monthly Change

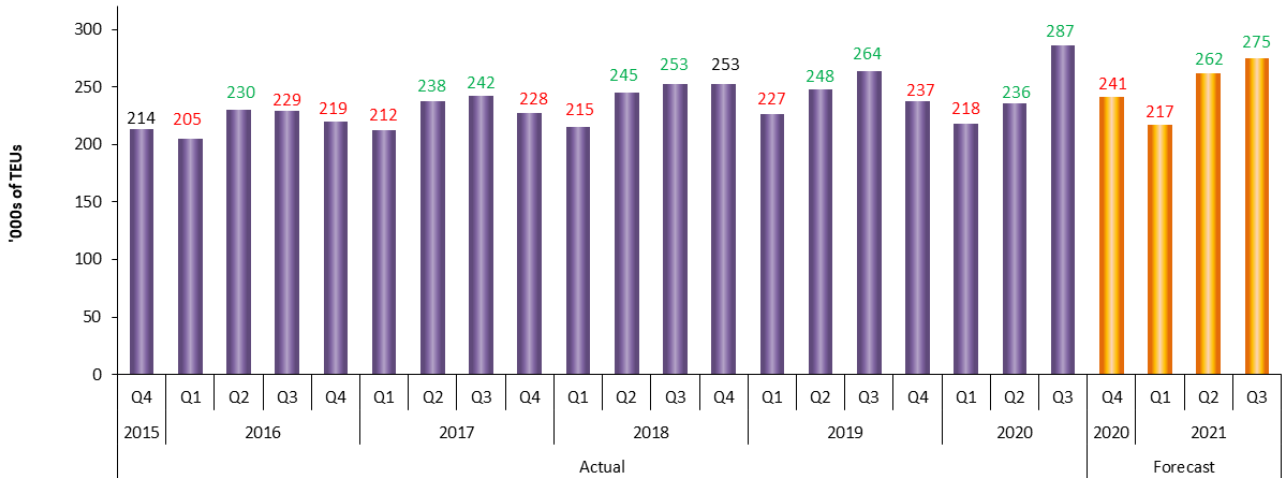
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↔ -0.4%	↔ -1.9%
		Oct	↔ -3.6%	↓ -14.1%
		Nov	↔ -8.9%	↔ -10.5%
		Dec	↔ 4.8%	↓ -17.3%
	2020	Jan	↔ 4.0%	↔ -3.9%
		Feb	↔ -28.4%	↔ -20.4%
		Mar	↔ -12.3%	↔ -16.4%
		Apr	↑ 37.1%	↔ -8.1%
		May	↔ -0.8%	↔ -13.8%
		Jun	↔ 8.2%	↔ -8.0%
		Jul	↑ 24.3%	↔ 5.5%
		Aug	↔ 5.8%	↔ 15.9%
2020	Sep	↔ -0.4%	↔ 15.9%	
	Oct	↔ 3.6%	↔ 24.6%	
	Nov	↔ -3.0%	↔ 32.6%	
	Dec	↔ -6.5%	↔ 18.3%	
FORECAST	2021	Jan	↔ -10.2%	↔ 2.1%
		Feb	↔ -28.9%	↔ 1.5%
		Mar	↔ 11.7%	↔ 29.2%
		Apr	↔ 14.0%	↔ 7.4%

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	↑ 13.9%	↔ 3.1%	
		Q3	↔ 3.1%	↔ 4.4%	
		Q4	↔ 0.1%	↑ 11.0%	
	2019	Q1	↓ -10.4%	↔ 5.3%	
		Q2	↔ 9.3%	↔ 1.0%	
		Q3	↔ 6.6%	↔ 4.4%	
	2020	Q4	↓ -10.1%	↓ -6.2%	
		Q1	↔ -7.9%	↔ -3.6%	
		Q2	↔ 8.0%	↔ -4.7%	
	FORECAST	2020	Q3	↑ 21.5%	↔ 8.6%
			Q4	↓ -15.8%	↔ 1.8%
			Q1	↓ -10.0%	↔ -0.5%
2021		Q2	↑ 20.6%	↑ 11.1%	
		Q3	↔ 5.1%	↔ -3.9%	

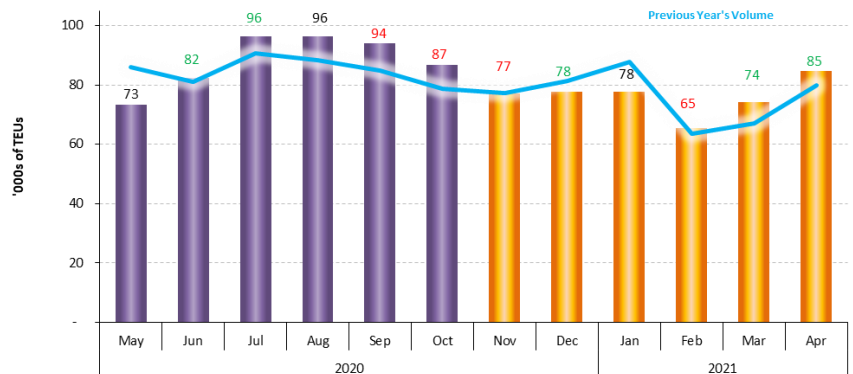
Headlines

- Imports decreased by 7.6 percent in October to 87,000 TEUs. The 7,000 TEU slide equates to a 10.4 percent surge over the same month of 2019, and is a record high for the month of October.
- Compared to the 100-point base year of 2012, the Import Index for October is 131.4. This is 12.4 points higher than the 119.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 828,000 TEUs for a 1.4 percent gain year-on-year (which is up versus last month's 0.4 percent gain).
- The forecast projects a 13.7 percent fall in imports between November and April versus the past six months (May through October), compared to a 10.2 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 5.4 percent with 528,000 TEUs versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 5.5 percent versus the equivalent period of 2020, with 479,000 TEUs.
- The forecast import volume for 2020 is 982,000 TEUs, which would be a 0.7 percent increase over 2019.

Monthly Change

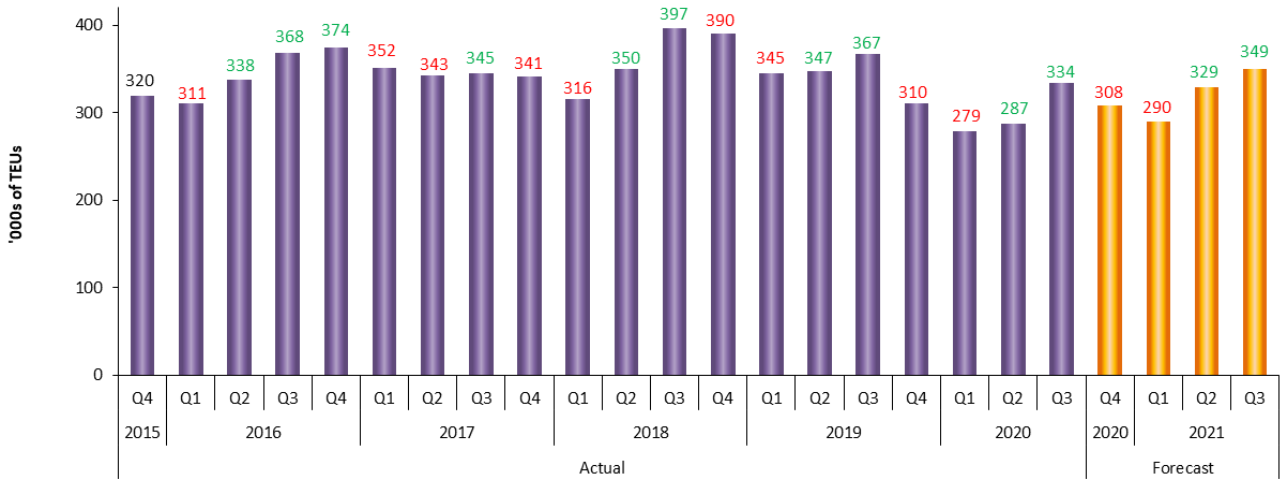
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↔ -3.9%	↔ 2.8%
		Oct	↔ -7.4%	↔ -4.6%
		Nov	↔ -1.6%	↔ -7.2%
		Dec	↔ 5.1%	↔ -6.6%
	2020	Jan	↔ 8.1%	↔ 7.3%
		Feb	↓ -27.7%	↔ -9.2%
		Mar	↔ 5.5%	↓ -10.3%
		Apr	↑ 19.3%	↔ -0.9%
		May	↔ -8.2%	↓ -14.6%
		Jun	↑ 12.3%	↔ 1.9%
		Jul	↑ 16.9%	↔ 6.4%
		Aug	↔ -0.2%	↔ 9.0%
FORECAST	2020	Sep	↔ -2.4%	↑ 10.6%
		Oct	↔ -7.6%	↑ 10.4%
		Nov	↓ -11.3%	↔ -0.5%
		Dec	↔ 0.9%	↔ -4.4%
	2021	Jan	↔ 0.1%	↓ -11.5%
		Feb	↓ -15.9%	↔ 2.9%
		Mar	↑ 13.5%	↑ 10.7%
		Apr	↑ 14.0%	↔ 5.7%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change			
		vs Prior Quarter	vs Prior Year		
ACTUAL	2018	Q2	↑ 10.9%	↔ 2.2%	
		Q3	↑ 13.4%	↑ 15.0%	
		Q4	↓ -1.8%	↑ 14.3%	
	2019	Q1	↓ -11.5%	↔ 9.4%	
		Q2	↔ 0.5%	↓ -0.9%	
		Q3	↔ 5.7%	↓ -7.6%	
		Q4	↓ -15.4%	↓ -20.4%	
	2020	Q1	↓ -10.2%	↓ -19.3%	
		Q2	↔ 3.1%	↓ -17.2%	
		Q3	↑ 16.2%	↓ -9.0%	
	FORECAST	2020	Q4	↔ -7.8%	↔ -0.8%
			Q1	↔ -5.7%	↔ 4.3%
2021		Q2	↑ 13.2%	↑ 14.5%	
		Q3	↔ 6.3%	↔ 4.7%	

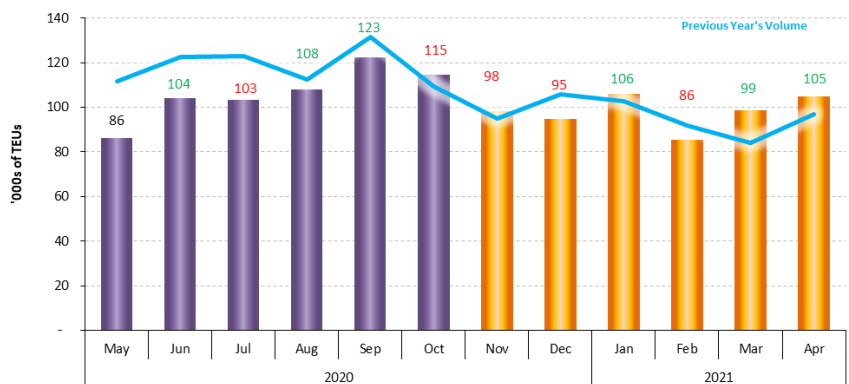
Headlines

- Imports decreased by 6.5 percent in October, sliding 8,000 TEUs to 115,000 TEUs. This equates to a 4.7 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 102.2. This is 4.5 points higher than the 97.7 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 1.01 million TEUs for a 13.2 percent drop year-on-year (which is up versus last month's 15.0 percent fall).
- The forecast projects a 7.8 percent decrease in imports between November and April versus the past six months (May through October), compared to an 18.9 percent fall between the same two periods of last year.
- The second half of 2020 is forecast to decrease by 5.2 percent (to 642,000 TEUs) versus the equivalent period of 2019.
- The first half of 2021 is forecast to increase by 9.5 percent versus the equivalent period of 2020, with 619,000 TEUs.
- The forecast import volume for 2020 is 1.21 million TEUs, which would be an 11.8 percent decrease from 2019.

Monthly Change

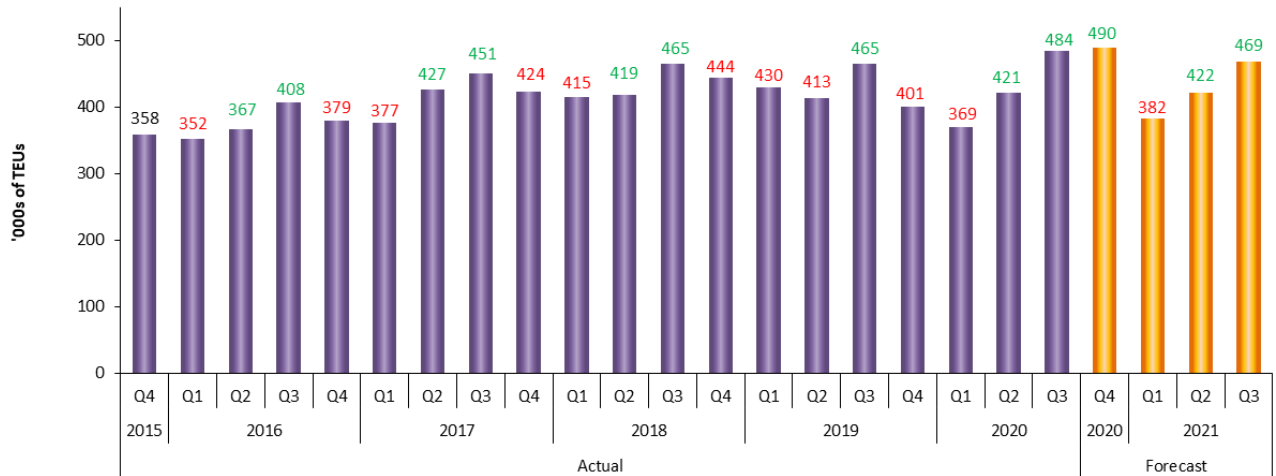
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019	Sep	↑ 17.1%	↓ -12.9%
		Oct	↓ -16.7%	↓ -18.6%
		Nov	↓ -13.2%	↓ -18.5%
		Dec	↑ 11.4%	↓ -23.8%
	2020	Jan	↔ -2.8%	↓ -20.0%
		Feb	↓ -10.9%	↔ -8.0%
		Mar	↓ -8.3%	↓ -28.2%
		Apr	↑ 15.4%	↓ -13.9%
		May	↓ -11.2%	↓ -22.9%
		Jun	↑ 20.9%	↓ -15.1%
		Jul	↔ -0.7%	↓ -15.9%
		Aug	↔ 4.4%	↓ -3.9%
2020	Sep	↑ 13.6%	↓ -6.8%	
	Oct	↔ -6.5%	↔ 4.7%	
	Nov	↓ -14.1%	↔ 3.6%	
	Dec	↔ -3.6%	↓ -10.3%	
FORECAST	2020	Jan	↑ 11.9%	↔ 3.2%
		Feb	↓ -19.4%	↔ -6.7%
	2021	Mar	↑ 15.4%	↑ 17.5%
		Apr	↔ 6.2%	↔ 8.2%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	0.7%	-1.9%
		Q3	11.2%	3.3%
		Q4	-4.6%	4.8%
		Q1	-3.1%	3.6%
	2019	Q2	-3.9%	-1.2%
		Q3	12.5%	-0.1%
		Q4	-13.8%	-9.8%
		Q1	-7.9%	-14.2%
	2020	Q2	14.1%	1.9%
		Q3	15.0%	4.1%
		Q4	1.2%	22.3%
	FORECAST	2021	Q1	-22.0%
Q2			10.3%	0.2%
Q3			11.1%	-3.2%

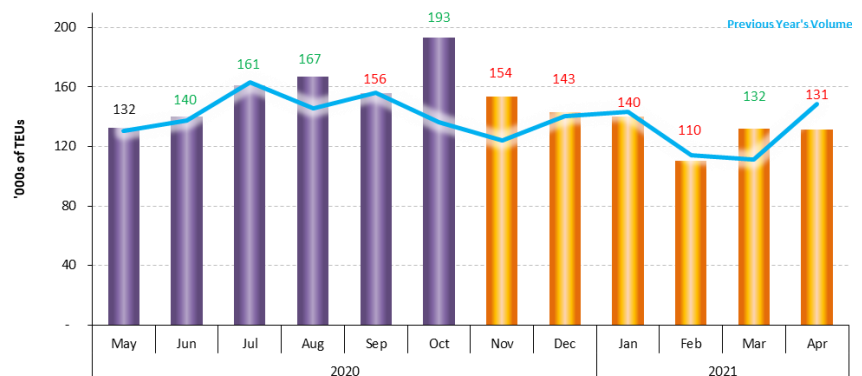
Headlines

- Imports surged in October, increasing by 23.7 percent to 193,000 TEUs, an all-time high. The 37,000 TEU increase equates to a 41.9 percent jump over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 171.8. This is 50.7 points higher than the 121.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 1.47 million TEUs for a 1.6 percent increase year-on-year (which is up versus last month's 2.6 percent slide).
- The forecast projects a 14.7 percent drop in imports between November and April versus the past six months (May through October), compared to a 10.0 percent fall between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 12.5 percent (to 974,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 1.8 percent versus the equivalent period of 2020, with 804,000 TEUs.
- The forecast import volume for 2020 is 1.76 million TEUs, which would be a 3.2 percent increase over 2019.

Monthly Change

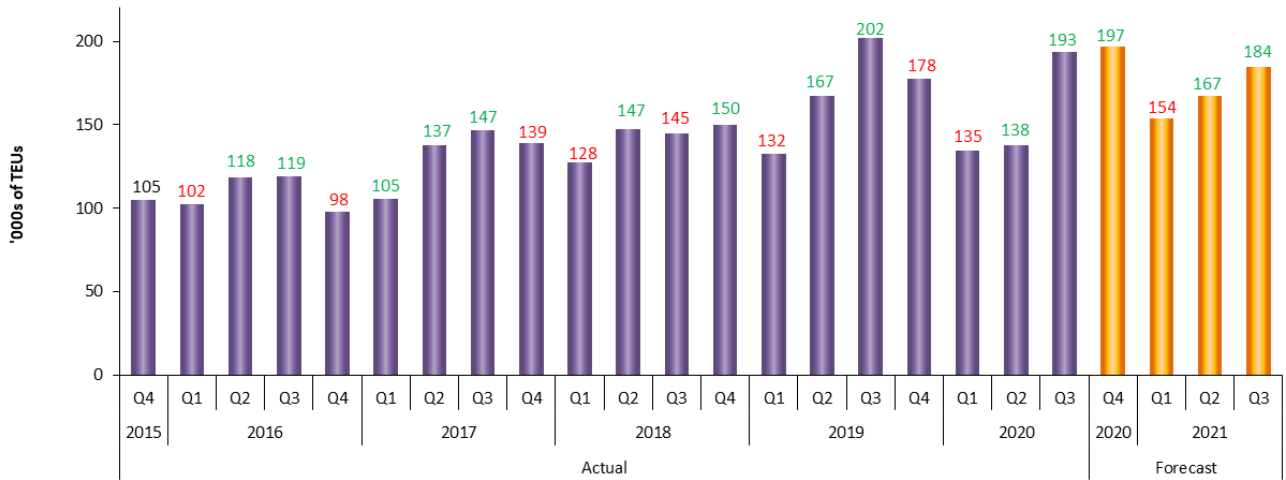
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	7.2%	-6.2%
		Oct	-12.9%	-11.4%
		Nov	-9.0%	-18.3%
		Dec	13.4%	1.4%
	2020	Jan	2.2%	-15.7%
		Feb	-20.5%	-11.8%
		Mar	-2.5%	-14.7%
		Apr	33.6%	2.4%
		May	-10.9%	1.3%
		Jun	5.7%	1.8%
		Jul	14.9%	-1.2%
		Aug	3.9%	14.6%
FORECAST	2020	Sep	-6.5%	-0.1%
		Oct	23.7%	41.9%
		Nov	-20.4%	24.1%
		Dec	-6.9%	1.8%
	2021	Jan	-2.0%	-2.3%
		Feb	-21.2%	-3.3%
		Mar	19.2%	18.3%
		Apr	-0.3%	-11.7%

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↑ 15.3%	↔ 7.0%
		Q3	↘ -1.6%	↘ -1.4%
		Q4	↗ 3.4%	↗ 7.8%
		Q1	↘ -11.6%	↗ 3.8%
	2019	Q2	↑ 26.2%	↑ 13.6%
		Q3	↑ 20.8%	↑ 39.4%
		Q4	↘ -11.9%	↑ 18.7%
		Q1	↘ -24.1%	↘ 1.8%
	2020	Q2	↗ 2.1%	↘ -17.7%
		Q3	↑ 40.6%	↘ -4.2%
		Q4	↗ 1.8%	↑ 10.7%
	FORECAST	2021	Q1	↘ -21.9%
Q2			↗ 8.9%	↑ 21.6%
Q3			↑ 10.2%	↘ -4.6%

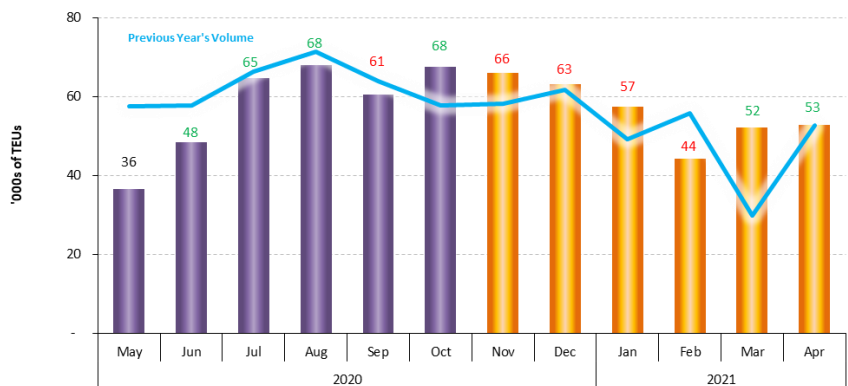
Headlines

- Imports surged by 11.6 percent in October to 68,000 TEUs. The 7,000 TEU increase equates to a 17.3 percent jump over the same month of 2019 and is a record high for the month of October.
- Compared to the 100-point base year of 2012, the Import Index for October is 255.1. This is 37.6 points higher than the 217.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 533,000 TEUs for a 4.6 percent slide year-on-year (which is up versus last month's 7.1 percent decrease).
- The forecast projects a 3.0 percent decrease in imports between November and April versus the past six months (May through October), compared to a 17.9 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 2.8 percent (to 390,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 17.8 percent versus the equivalent period of 2020, with 321,000 TEUs.
- The forecast import volume for 2020 is 662,000 TEUs, which would be a 2.4 percent decrease from 2019.

Monthly Change

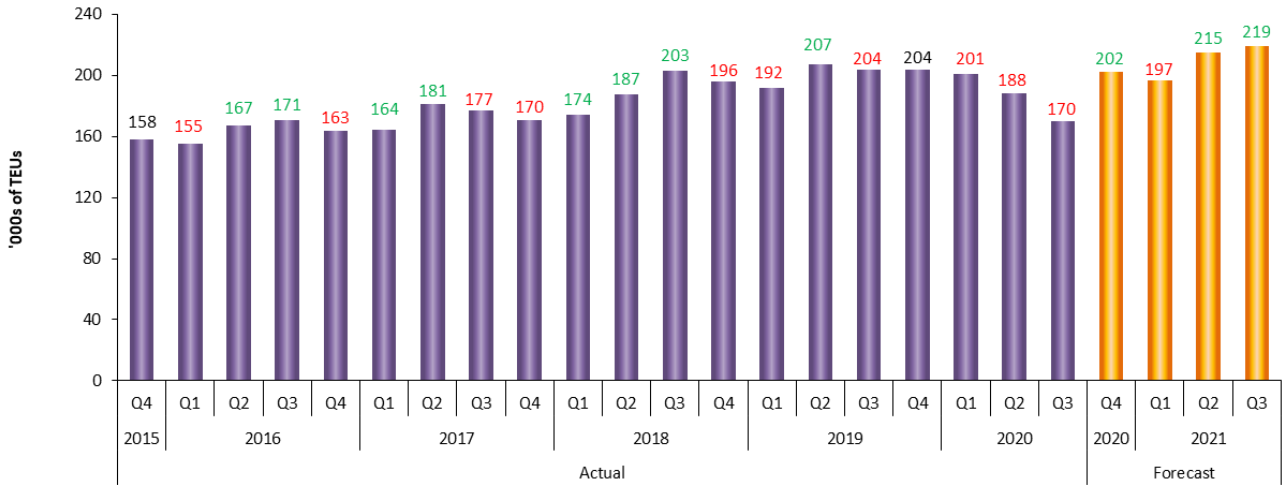
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -10.5%	↑ 15.7%
		Oct	↘ -9.9%	↗ 8.8%
		Nov	↗ 0.9%	↑ 29.7%
		Dec	↗ 6.2%	↑ 19.2%
	2020	Jan	↘ -20.5%	↘ -9.8%
		Feb	↑ 13.4%	↑ 60.4%
		Mar	↘ -46.5%	↘ -30.8%
		Apr	↑ 76.8%	↗ 2.0%
		May	↘ -30.9%	↘ -36.7%
		Jun	↑ 32.7%	↘ -16.3%
		Jul	↑ 33.7%	↘ -2.5%
		Aug	↑ 5.3%	↘ -4.7%
2020	Sep	↘ -11.0%	↘ -5.3%	
	Oct	↑ 11.6%	↑ 17.3%	
	Nov	↘ -2.5%	↑ 13.3%	
	Dec	↘ -4.2%	↗ 2.2%	
FORECAST	2021	Jan	↘ -9.1%	↑ 16.8%
		Feb	↘ -23.1%	↘ -20.8%
		Mar	↑ 18.0%	↑ 74.5%
Apr	↗ 1.2%	↘ -0.1%		

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↘ 7.6%	↘ 3.4%
		Q3	↘ 8.3%	↗ 14.7%
		Q4	↘ -3.5%	↗ 14.8%
		Q1	↘ -2.0%	↗ 10.2%
	2019	Q2	↘ 8.1%	↗ 10.8%
		Q3	↘ -1.8%	↘ 0.4%
		Q4	↘ -0.1%	↘ 4.0%
		Q1	↘ -1.4%	↘ 4.7%
	2020	Q2	↘ -6.2%	↘ -9.2%
		Q3	↘ -9.6%	↘ -16.4%
		Q4	↗ 18.7%	↘ -0.7%
	FORECAST	2021	Q1	↘ -2.7%
Q2			↗ 9.4%	↗ 14.3%
Q3			↘ 1.7%	↗ 28.6%

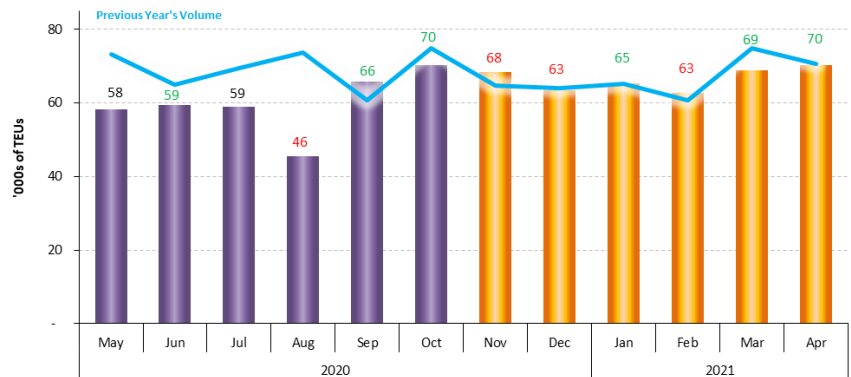
Headlines

- Imports increased by 6.8 percent in October to 70,000 TEUs. The 5,000 TEU gain equates to a 6.0 percent decrease from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 144.7. This is 9.2 points lower than the 153.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 630,000 TEUs for a 7.1 percent decrease year-on-year (which is up versus last month's 7.2 percent slide).
- The forecast projects an 11.3 percent increase in imports between November and April versus the past six months (May through October), compared to a 4.0 percent slide between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 8.6 percent (to 372,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 5.9 percent versus the equivalent period of 2020, with 412,000 TEUs.
- The forecast import volume for 2020 is 761,000 TEUs, which would be a 5.6 percent decrease from 2019.

Monthly Change

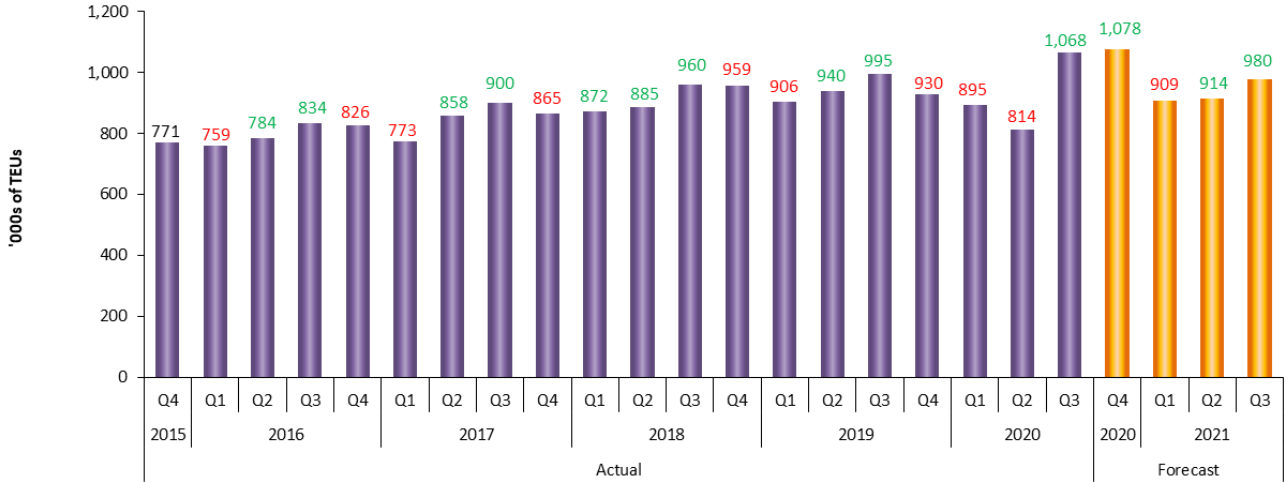
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -17.4%	↘ -1.1%
		Oct	↗ 23.1%	↘ 9.1%
		Nov	↘ -13.5%	↘ -4.3%
		Dec	↘ -1.2%	↗ 7.5%
	2020	Jan	↘ 1.8%	↘ 2.6%
		Feb	↘ -6.8%	↘ 3.4%
		Mar	↗ 23.4%	↗ 7.6%
		Apr	↘ -5.6%	↘ 2.1%
		May	↘ -17.5%	↘ -20.3%
		Jun	↘ 1.8%	↘ -8.8%
		Jul	↘ -0.8%	↘ -15.1%
		Aug	↘ -22.7%	↘ -38.2%
2020	Sep	↗ 44.7%	↘ 8.4%	
	Oct	↘ 6.8%	↘ -6.0%	
	Nov	↘ -2.7%	↘ 5.7%	
	Dec	↘ -7.5%	↘ -1.0%	
FORECAST	2021	Jan	↘ 3.0%	↘ 0.1%
		Feb	↘ -4.0%	↘ 3.2%
		Mar	↗ 10.0%	↘ -8.0%
		Apr	↘ 2.0%	↘ -0.6%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 1.5%	↗ 3.3%
		Q3	↗ 8.4%	↗ 6.6%
		Q4	↘ -0.1%	↗ 10.8%
		Q1	↘ -5.5%	↗ 3.9%
	2019	Q2	↗ 3.8%	↗ 6.2%
		Q3	↗ 5.9%	↘ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
		Q1	↘ -3.8%	↘ -1.2%
	2020	Q2	↘ -9.0%	↘ -13.4%
		Q3	↗ 31.1%	↗ 7.3%
		Q4	↗ 0.9%	↗ 15.9%
	FORECAST	2021	Q1	↘ -15.6%
Q2			↗ 0.5%	↗ 12.3%
Q3			↗ 7.2%	↘ -8.2%

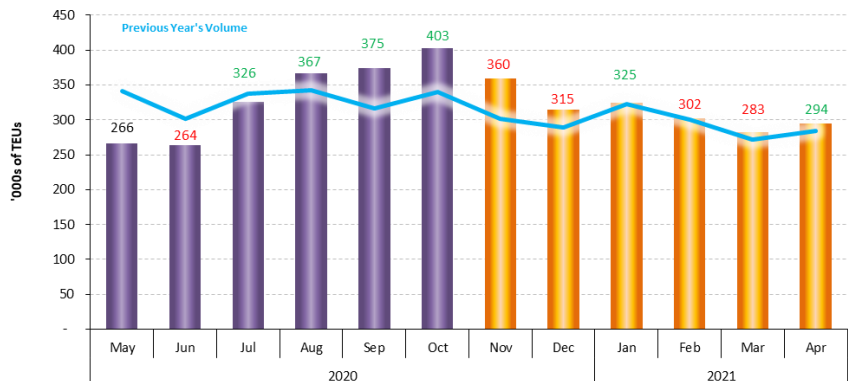
Headlines

- Imports increased by 7.6 percent (or 28,000 TEU) in October to 403,000 TEUs. This equates to an 18.8 percent surge over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 175.9. This is 27.8 points higher than the 148.1 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 3.18 million TEUs which is level with the same point of 2019 (and is up versus last month's 2.3 percent decrease).
- The forecast projects a 6.2 percent decrease in imports between November and April versus the past six months (May through October), compared to a 10.5 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 11.4 percent (to 2.15 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2020 is forecast to increase by 6.7 percent versus the equivalent period of 2019, with 1.82 million TEUs.
- The forecast import volume for 2020 is 3.85 million TEUs, which would be a 2.2 percent increase over 2019.

Monthly Change

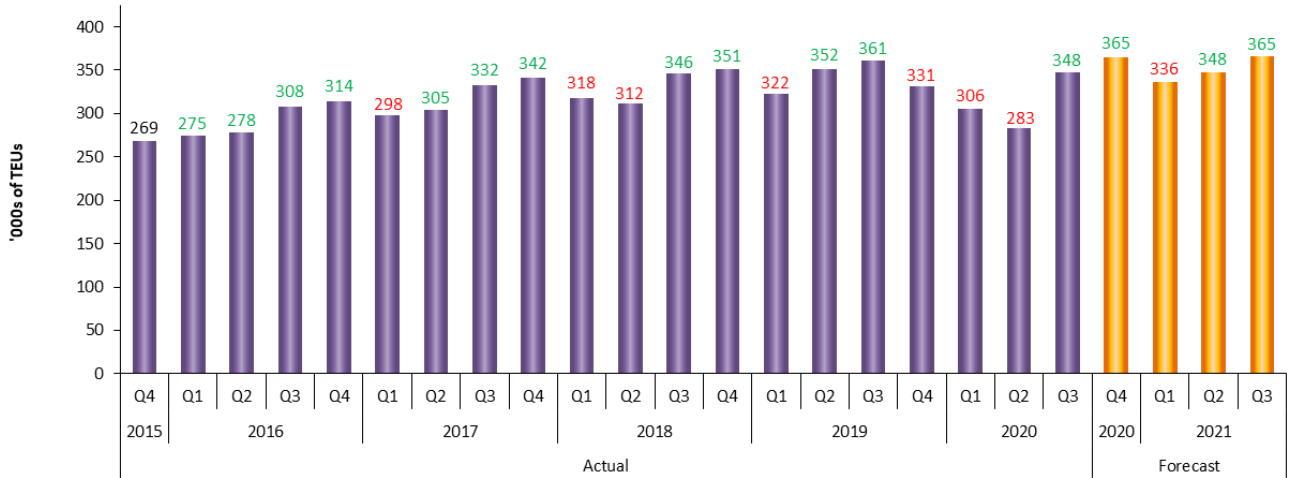
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -7.8%	↗ 3.9%
		Oct	↗ 7.5%	↘ 0.0%
		Nov	↘ -11.3%	↘ -0.2%
		Dec	↘ -4.0%	↘ -8.9%
	2020	Jan	↗ 11.7%	↘ -1.4%
		Feb	↘ -6.9%	↗ 1.7%
		Mar	↘ -9.6%	↘ -4.1%
		Apr	↗ 4.6%	↘ -4.6%
		May	↘ -6.4%	↘ -21.9%
		Jun	↘ -0.7%	↘ -12.5%
		Jul	↗ 23.5%	↘ -3.2%
		Aug	↗ 12.5%	↗ 7.1%
2020	Sep	↗ 2.1%	↗ 18.6%	
	Oct	↗ 7.6%	↗ 18.8%	
	Nov	↘ -10.7%	↗ 19.5%	
	Dec	↘ -12.6%	↗ 8.9%	
FORECAST	2021	Jan	↗ 3.2%	↗ 0.7%
		Feb	↘ -7.1%	↗ 0.4%
		Mar	↘ -6.3%	↗ 4.1%
		Apr	↗ 4.1%	↗ 3.6%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↘ -1.7%	↘ 2.4%
		Q3	↗ 10.9%	↘ 4.2%
		Q4	↗ 1.5%	↘ 2.9%
		Q1	↘ -8.3%	↗ 1.4%
	2019	Q2	↗ 9.1%	↗ 12.6%
		Q3	↘ 2.8%	↘ 4.4%
		Q4	↘ -8.4%	↘ -5.7%
		Q1	↘ -7.8%	↘ -5.1%
	2020	Q2	↘ -7.2%	↘ -19.4%
		Q3	↗ 22.7%	↘ -3.8%
		Q4	↗ 5.1%	↗ 10.3%
	FORECAST	2021	Q1	↘ -8.1%
Q2			↗ 3.6%	↗ 22.8%
Q3			↗ 5.0%	↘ 5.1%

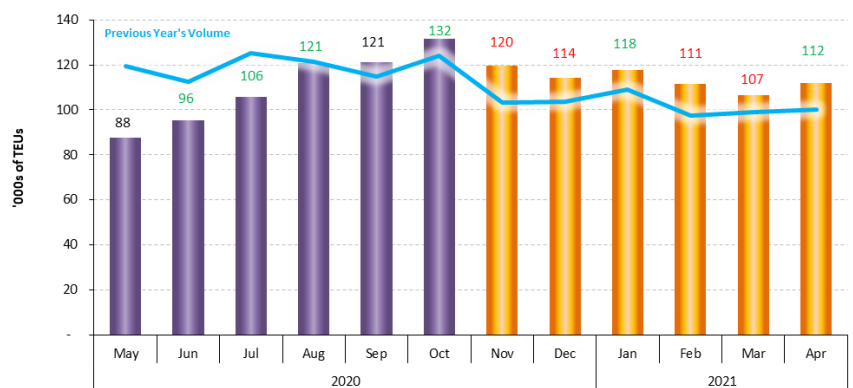
Headlines

- Imports increased by 8.8 percent in October to reach 132,000 TEUs. The 11,000 TEU increase equates to a 6.1 percent gain over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 181.7. This is 10.5 points higher than the 171.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 1.07 million TEUs for a 7.8 percent decrease year-on-year (which is up versus last month's 9.5 percent slide).
- The forecast projects a 2.9 percent increase in imports between November and April versus the past six months (May through October), compared to a 14.6 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 3.0 percent (to 713,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 16.1 percent versus the equivalent period of 2020, with 684,000 TEUs
- The forecast import volume for 2020 is 1.30 million TEUs, which would be a 4.7 percent decrease from 2019.

Monthly Change

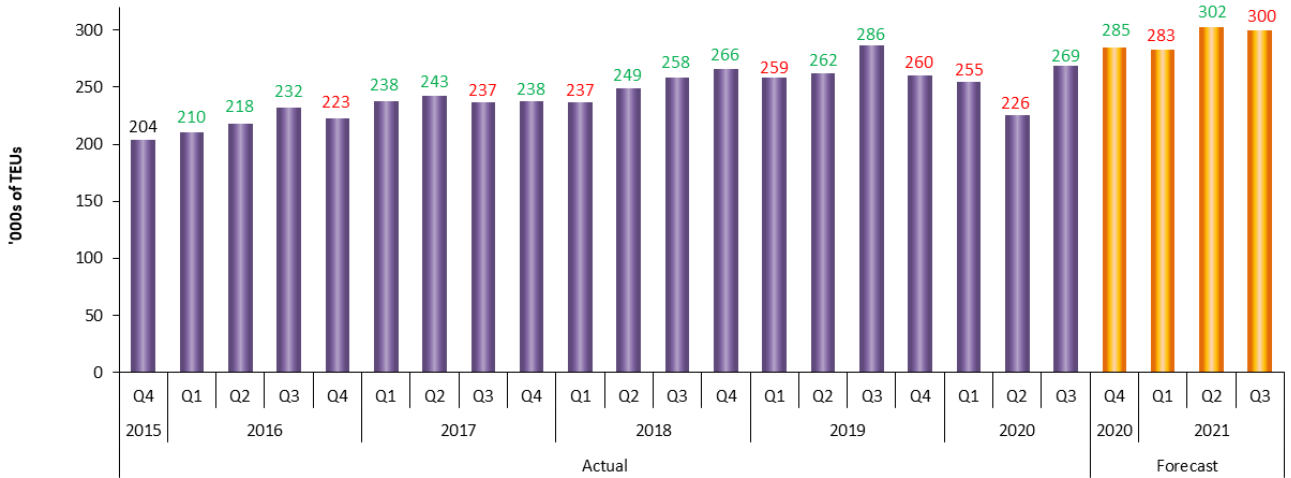
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -5.7%	↘ 5.2%
		Oct	↗ 8.3%	↘ -2.8%
		Nov	↘ -16.7%	↘ -7.8%
		Dec	↗ 0.3%	↘ -7.0%
	2020	Jan	↗ 5.0%	↘ -0.8%
		Feb	↘ -10.4%	↘ -7.4%
		Mar	↗ 1.6%	↘ -7.4%
		Apr	↗ 1.2%	↘ -15.9%
		May	↘ -12.6%	↘ -26.7%
		Jun	↗ 8.9%	↘ -15.2%
		Jul	↗ 10.7%	↘ -15.6%
		Aug	↗ 14.4%	↘ -0.5%
2020	Sep	↗ 0.2%	↗ 5.6%	
	Oct	↗ 8.8%	↗ 6.1%	
	Nov	↘ -9.3%	↗ 15.6%	
	Dec	↘ -4.6%	↗ 10.0%	
FORECAST	2021	Jan	↗ 3.3%	↗ 8.3%
		Feb	↘ -5.5%	↗ 14.2%
		Mar	↘ -4.3%	↗ 7.6%
		Apr	↗ 5.1%	↗ 11.7%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q2	↗ 5.0%	↗ 2.6%
		Q3	↗ 3.7%	↗ 9.0%
		Q4	↗ 3.0%	↗ 12.0%
		Q1	↘ -2.8%	↘ 9.1%
	2019	Q2	↗ 1.2%	↗ 5.1%
		Q3	↗ 9.3%	↗ 10.7%
		Q4	↘ -9.2%	↘ -2.4%
		Q1	↘ -1.9%	↘ -1.5%
	2020	Q2	↘ -11.4%	↘ -13.8%
		Q3	↗ 19.1%	↘ -6.0%
		Q4	↗ 5.9%	↗ 9.5%
	FORECAST	2021	Q1	↘ -0.6%
Q2			↗ 6.7%	↗ 33.8%
Q3			↘ -0.8%	↗ 11.5%

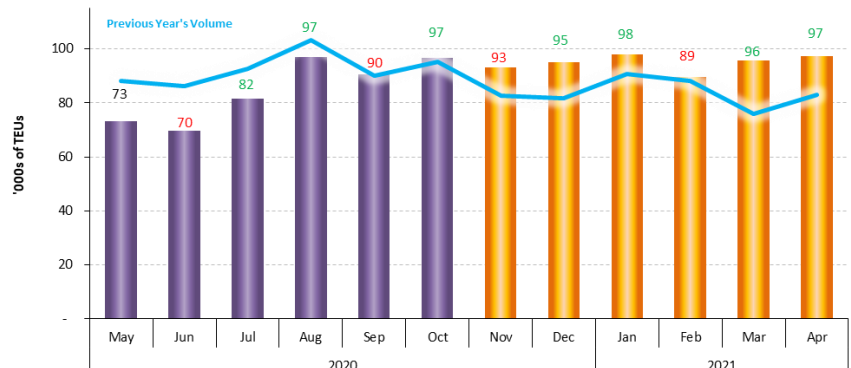
Headlines

- Imports increased by 6.8 percent in October to 97,000 TEUs. The 6,000 TEU gain equates to a 1.3 percent increase over the same month of 2019 and is a record high for the month of October.
- Compared to the 100-point base year of 2012, the Import Index for October is 179.1. This is 2.3 points higher than the 176.8 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 846,000 TEUs for a 6.2 percent slide year-on-year (which is up versus last month's 7.1 percent decrease).
- The forecast projects an 11.8 percent jump in imports between November and April versus the past six months (May through October), compared to a 9.6 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 1.4 percent (to 554,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 21.7 percent versus the equivalent period of 2020, with 585,000 TEUs
- The forecast import volume for 2020 is 1.03 million TEUs, which would be a 3.0 percent decrease from 2019.

Monthly Change

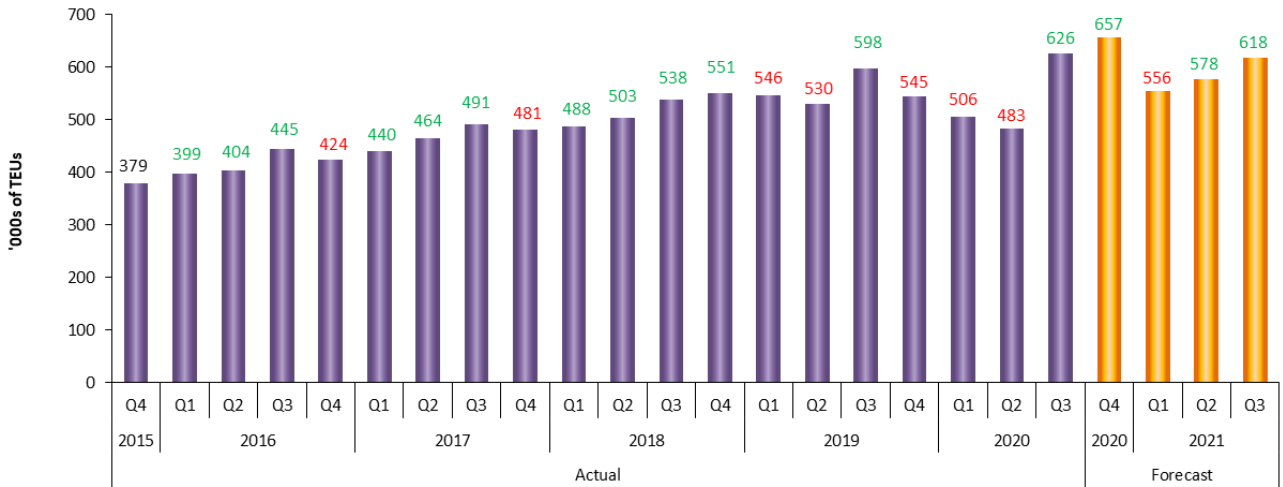
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -12.7%	↗ 12.4%
		Oct	↗ 5.8%	↗ 2.5%
		Nov	↘ -13.1%	↘ -1.6%
		Dec	↘ -1.2%	↘ -8.2%
	2020	Jan	↗ 10.9%	↗ 2.9%
		Feb	↘ -2.7%	↗ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↗ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↗ 16.8%	↘ -12.1%
		Aug	↗ 18.9%	↘ -6.1%
2020	Sep	↘ -6.8%	↗ 0.3%	
	Oct	↗ 6.8%	↗ 1.3%	
	Nov	↘ -3.4%	↗ 12.6%	
	Dec	↗ 1.8%	↗ 16.0%	
FORECAST	2021	Jan	↗ 3.3%	↗ 8.1%
		Feb	↘ -8.7%	↗ 1.5%
		Mar	↗ 6.9%	↗ 25.8%
		Apr	↗ 1.8%	↗ 17.4%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	↗ 3.0%	↗ 8.4%	
		Q3	↗ 7.0%	↗ 9.7%	
		Q4	↗ 2.4%	↗ 14.7%	
	2019	Q1	↘ -1.1%	↗ 11.7%	
		Q2	↘ -2.9%	↘ 5.3%	
		Q3	↗ 12.9%	↗ 11.0%	
	2020	Q4	↘ -8.8%	↘ -1.1%	
		Q1	↘ -7.3%	↘ -7.3%	
		Q2	↘ -4.6%	↘ -8.9%	
	FORECAST	2020	Q3	↗ 29.6%	↘ 4.6%
			Q4	↗ 5.0%	↗ 20.4%
			Q1	↘ -15.4%	↗ 9.8%
2021	Q2	↗ 4.0%	↗ 19.7%		
	Q3	↗ 6.9%	↘ -1.2%		

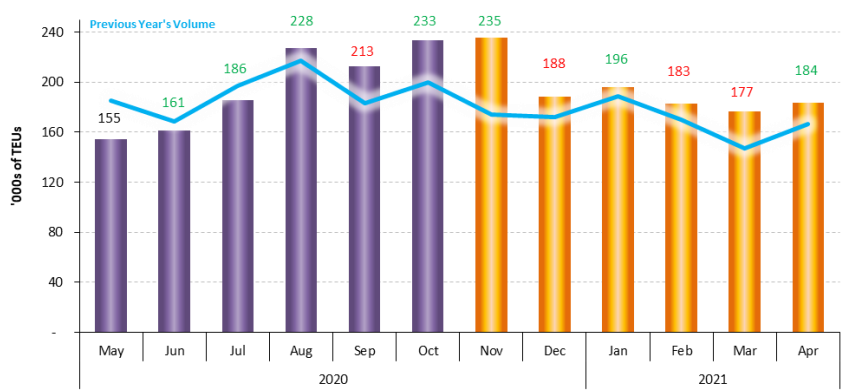
Headlines

- Imports increased by 9.7 percent in October to 233,000 TEUs. The 21,000 TEU gain equates to a 16.9 percent jump over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 257.2. This is 37.2 points higher than the 220.0 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 1.85 million TEUs for a 1.3 percent slide year-on-year (which is up versus last month's 3.5 percent decrease).
- The forecast projects a 1.0 percent decrease in imports between November and April versus the past six months (May through October), compared to an 11.5 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 12.2 percent (to 1.28 million TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to surge by 14.7 percent versus the equivalent period of 2020, with 1.13 million TEUs.
- The forecast import volume for 2020 is 2.27 million TEUs, which would be a 2.4 percent increase over 2019.

Monthly Change

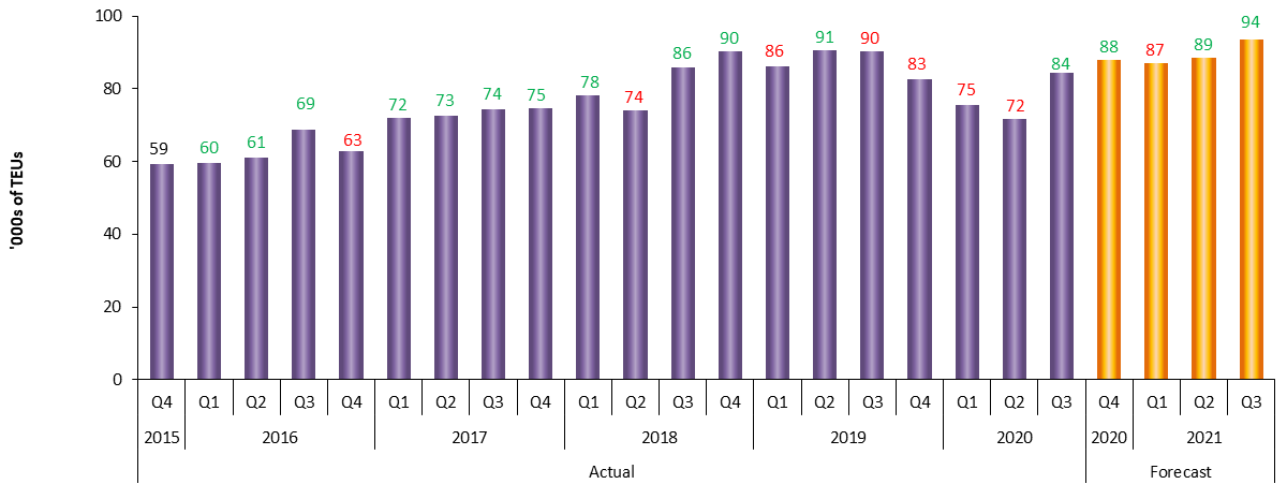
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	↘ -15.5%	↗ 5.6%
		Oct	↗ 8.7%	↘ -3.1%
		Nov	↘ -12.8%	↗ 2.8%
		Dec	↘ -1.0%	↘ -2.4%
	2020	Jan	↗ 9.7%	↘ -9.9%
		Feb	↘ -9.9%	↗ 13.6%
		Mar	↘ -13.5%	↘ -21.1%
		Apr	↗ 13.4%	↘ -5.1%
		May	↘ -7.2%	↘ -16.5%
		Jun	↗ 4.3%	↘ -4.4%
		Jul	↗ 15.0%	↘ -6.0%
		Aug	↗ 22.6%	↗ 4.8%
FORECAST	2020	Sep	↘ -6.6%	↗ 15.8%
		Oct	↗ 9.7%	↗ 16.9%
		Nov	↗ 0.9%	↗ 35.3%
		Dec	↘ -19.9%	↘ 9.5%
	2021	Jan	↗ 3.9%	↗ 3.7%
		Feb	↘ -6.6%	↗ 7.6%
		Mar	↘ -3.2%	↗ 20.3%
		Apr	↗ 3.8%	↗ 10.2%

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2018 Q2	↓ -5.3%	↔ 2.0%	
	2018 Q3	↑ 16.1%	↑ 15.7%	
	2018 Q4	↔ 5.0%	↑ 20.9%	
	2019 Q1	↓ -4.5%	↑ 10.2%	
	2019 Q2	↔ 5.0%	↑ 22.2%	
	2019 Q3	↓ -0.3%	↔ 5.0%	
	2019 Q4	↓ -8.3%	↓ -8.3%	
	2020 Q1	↓ -8.9%	↓ -12.5%	
	2020 Q2	↓ -5.0%	↓ -20.9%	
	2020 Q3	↑ 17.7%	↓ -6.6%	
	FORECAST	2020 Q4	↔ 4.2%	↔ 6.2%
		2021 Q1	↓ -0.9%	↑ 15.4%
2021 Q2		↔ 1.7%	↑ 23.6%	
2021 Q3	↔ 5.8%	↑ 11.1%		

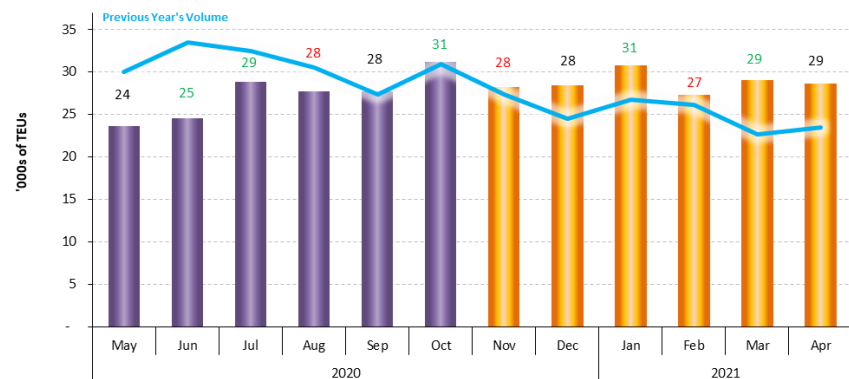
Headlines

- Imports surged by 3,000 TEUs to reach 31,000 TEUs in October, a record high for the month. The 12.6 percent jump over September equates to a 1.1 percent increase over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 195.0. This is 2.1 points higher than the 192.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 263,000 TEUs for an 11.8 percent fall year-on-year (which is up versus last month's 13.1 percent drop).
- The forecast projects a 5.2 percent increase in imports between November and April versus the past six months (May through October), compared to an 18.3 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 0.5 percent (to 172,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to jump by 19.4 percent versus the equivalent period of 2020, with 176,000 TEUs.
- The forecast import volume for 2020 is 319,000 TEUs, which would be an 8.7 percent decrease from 2019.

Monthly Change

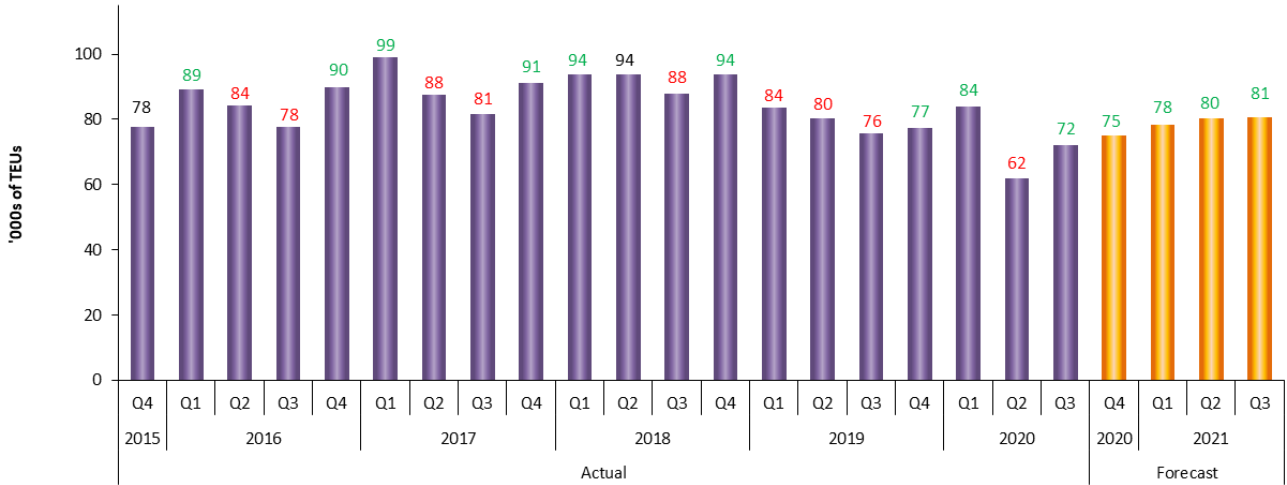
	Month	Percent Change	
		vs Prior Month	vs Prior Year
ACTUAL	2019 Sep	↓ -10.4%	↓ -10.0%
	2019 Oct	↑ 13.1%	↔ 4.4%
	2019 Nov	↓ -11.3%	↓ -10.3%
	2019 Dec	↓ -10.5%	↓ -18.8%
	2020 Jan	↔ 8.9%	↓ -11.9%
	2020 Feb	↓ -2.1%	↔ 1.7%
	2020 Mar	↓ -13.4%	↓ -25.1%
	2020 Apr	↔ 3.7%	↓ -13.4%
	2020 May	↔ 0.9%	↓ -21.2%
	2020 Jun	↔ 3.8%	↓ -26.6%
	2020 Jul	↑ 17.6%	↓ -11.2%
	2020 Aug	↓ -3.9%	↓ -9.0%
FORECAST	2020 Sep	↔ 0.0%	↔ 1.6%
	2020 Oct	↑ 12.6%	↔ 1.1%
	2020 Nov	↓ -9.6%	↔ 3.1%
	2020 Dec	↔ 0.8%	↑ 16.0%
	2021 Jan	↔ 8.1%	↑ 15.2%
	2021 Feb	↓ -11.3%	↔ 4.4%
2021 Mar	↔ 6.5%	↑ 28.4%	
2021 Apr	↔ -1.5%	↑ 21.9%	

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	0.0%	7.0%	
		Q3	-6.2%	8.0%	
		Q4	6.7%	3.2%	
	2019	Q1	-11.0%	-10.9%	
		Q2	-3.8%	-14.3%	
		Q3	-5.7%	-13.9%	
		Q4	2.1%	-17.6%	
	2020	Q1	8.6%	0.6%	
		Q2	-26.5%	-23.1%	
		Q3	16.6%	-4.9%	
	FORECAST	2020	Q4	4.2%	-3.0%
		2021	Q1	4.2%	-6.9%
Q2			2.6%	29.9%	
		Q3	0.6%	12.0%	

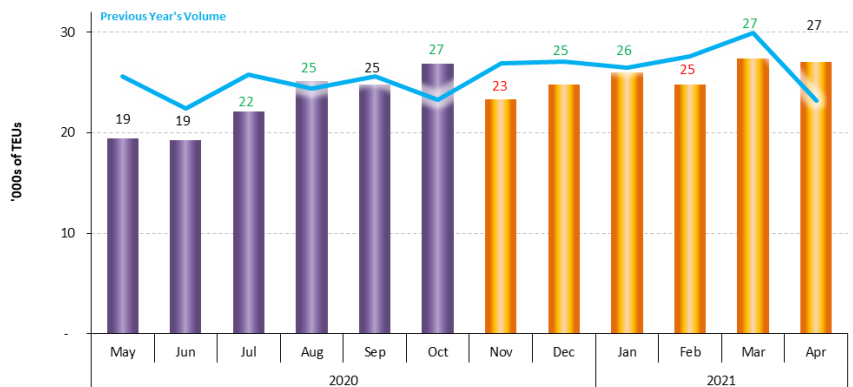
Headlines

- Imports surged by 8.2 percent in October to 27,000 TEUs. The 2,000 TEU gain equates to a 15.4 percent surge over the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 123.9. This is 16.5 points higher than the 107.4 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 245,000 TEUs for a 6.9 percent decrease year-on-year (which is up versus last month's 9.1 percent slide).
- The forecast projects an 11.5 percent jump in imports between November and April versus the past six months (May through October), compared to a 9.6 percent increase between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to decrease by 3.9 percent (to 147,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to increase by 8.7 percent versus the equivalent period of 2020, with 159,000 TEUs.
- The forecast import volume for 2020 is 293,000 TEUs, which would be a 7.6 percent decrease from 2019.

Monthly Change

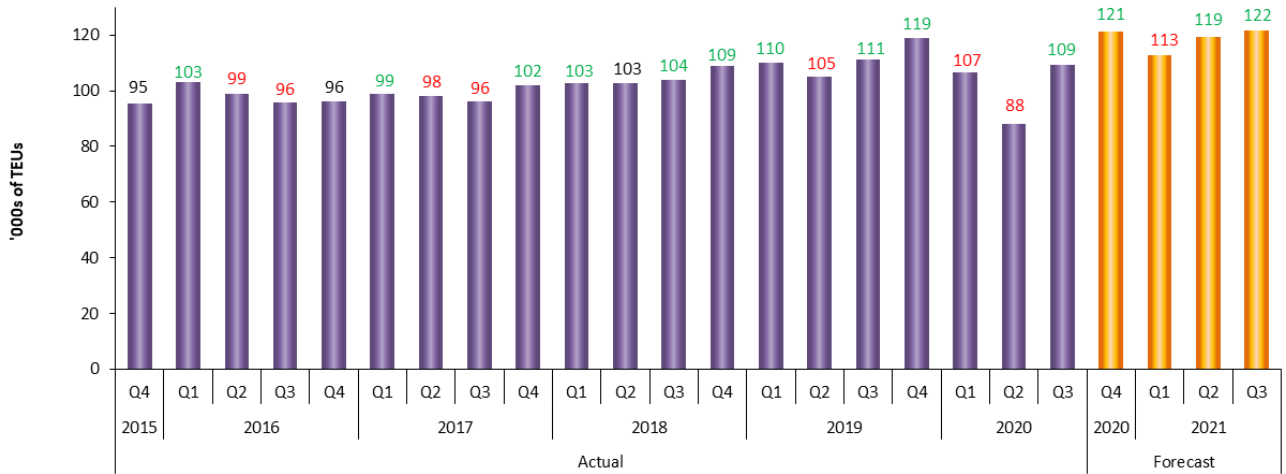
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	4.9%	-11.9%
		Oct	-8.9%	-19.7%
		Nov	15.7%	-15.3%
		Dec	0.6%	-17.9%
	2020	Jan	-2.5%	-4.6%
		Feb	4.5%	1.1%
		Mar	8.3%	5.1%
		Apr	-22.7%	-28.3%
		May	-16.2%	-24.2%
		Jun	-0.9%	-14.4%
		Jul	14.9%	-14.3%
		Aug	13.8%	3.0%
FORECAST	2020	Sep	-1.3%	-3.0%
		Oct	8.2%	15.4%
		Nov	-13.1%	-13.3%
		Dec	6.3%	-8.5%
	2021	Jan	4.6%	-1.8%
		Feb	-4.5%	-10.2%
		Mar	10.5%	-8.4%
		Apr	-1.5%	16.6%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q2	0.0%	4.8%	
		Q3	1.1%	8.1%	
		Q4	4.7%	6.7%	
	2019	Q1	1.1%	7.0%	
		Q2	-4.6%	2.1%	
		Q3	5.8%	6.8%	
		Q4	7.1%	9.3%	
	2020	Q1	-10.4%	-3.1%	
		Q2	-17.3%	-16.0%	
		Q3	23.8%	-1.7%	
	FORECAST	2020	Q4	11.0%	1.8%
			Q1	-6.9%	5.8%
2021		Q2	5.6%	35.1%	
		Q3	2.1%	11.5%	

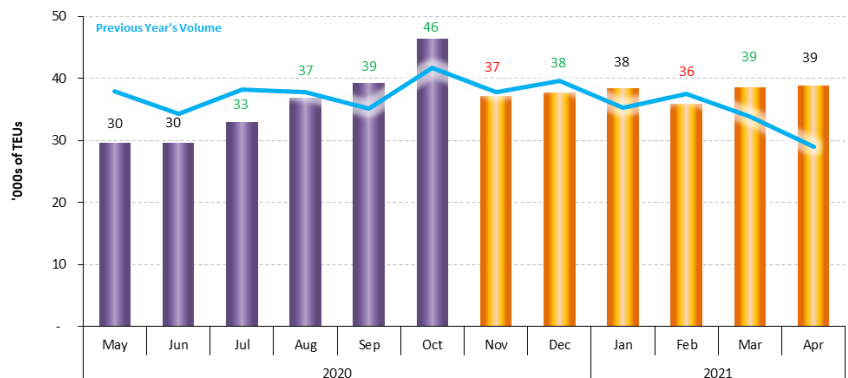
Headlines

- Imports surged by 7,000 TEU in October to reach 46,000 TEUs. The 18.0 percent jump equates to an 11.4 percent gain over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 160.7. This is 16.4 points higher than the 144.3 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 350,000 TEUs for a 4.7 percent slide year-on-year (which is up versus last month's 6.8 percent decrease).
- The forecast projects a 5.4 percent increase in imports between November and April versus the past six months (May through October), compared to a 5.3 percent decrease between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to increase by 0.1 percent (to 230,000 TEUs) versus the equivalent period of 2019. The import volume in the first half of 2021 is forecast to jump by 19.1 percent versus the equivalent period of 2020, with 232,000 TEUs.
- The forecast import volume for 2020 is 425,000 TEUs, which would be a 4.5 percent decrease from 2019.

Monthly Change

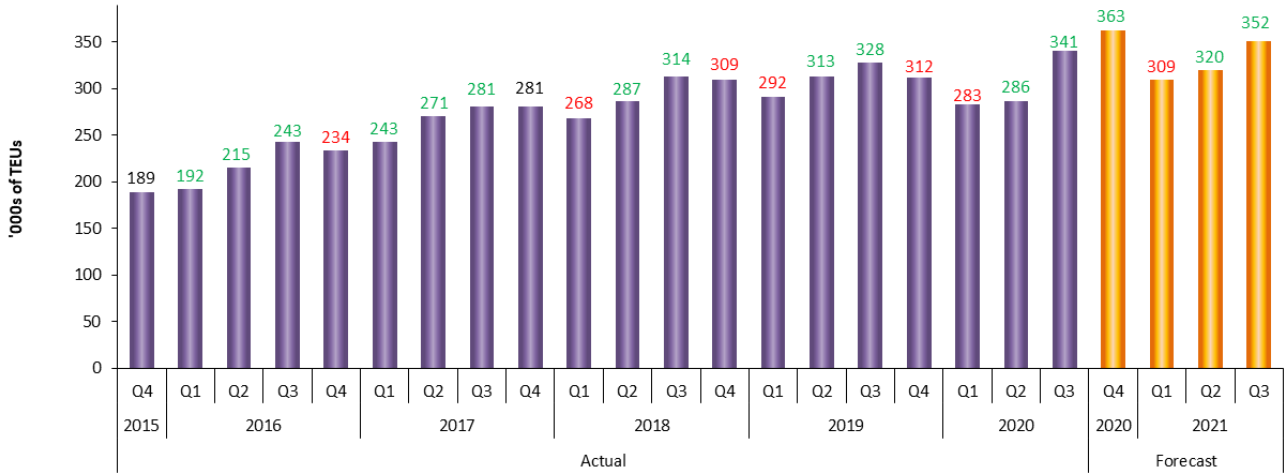
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2019	Sep	-7.2%	4.8%
		Oct	18.6%	15.4%
		Nov	-9.3%	12.7%
		Dec	5.0%	0.8%
	2020	Jan	-11.1%	-10.3%
		Feb	6.6%	16.9%
		Mar	-9.8%	-12.4%
		Apr	-14.6%	-11.8%
		May	2.5%	-21.8%
		Jun	-0.2%	-13.5%
		Jul	11.5%	-13.6%
		Aug	11.6%	-2.5%
FORECAST	2020	Sep	6.6%	12.0%
		Oct	18.0%	11.4%
		Nov	-20.0%	-1.7%
		Dec	1.5%	-5.0%
	2021	Jan	2.0%	9.1%
		Feb	-6.7%	-4.6%
		Mar	7.6%	13.9%
		Apr	0.6%	34.1%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2018 Q2	↗ 7.0%	↗ 6.0%
	2018 Q3	↗ 9.2%	↗ 11.6%
	2018 Q4	↘ -1.4%	↗ 10.2%
	2019 Q1	↘ -5.7%	↗ 8.7%
ACTUAL	2019 Q2	↗ 7.2%	↗ 9.0%
	2019 Q3	↘ 4.7%	↘ 4.4%
	2019 Q4	↘ -4.9%	↘ 0.8%
ACTUAL	2020 Q1	↘ -9.1%	↘ -2.9%
	2020 Q2	↗ 1.1%	↘ -8.5%
	2020 Q3	↗ 18.9%	↗ 3.9%
FORECAST	2020 Q4	↗ 6.6%	↗ 16.5%
	2021 Q1	↘ -14.9%	↗ 9.2%
FORECAST	2021 Q2	↗ 3.4%	↗ 11.6%
	2021 Q3	↗ 9.9%	↘ 3.2%

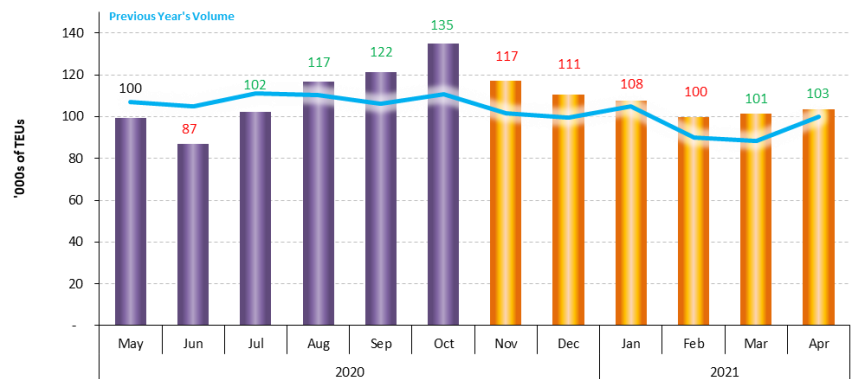
Headlines

- Imports surged by 11.2 percent in October to reach 135,000 TEUs. The 14,000 TEU gain equates to a 22.2 percent jump over the same month of 2019 and is an all-time high.
- Compared to the 100-point base year of 2012, the Import Index for October is 269.1. This is 48.9 points higher than the 220.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 1.05 million TEUs for a 0.2 percent gain year-on-year (which is up versus last month's 2.4 percent decrease).
- The forecast projects a 3.3 percent decrease in imports between November and April versus the past six months (May through October), compared to a 10.2 percent drop between the same two periods of last year.
- The import volume in the second half of 2020 is forecast to surge by 10.1 percent (to 704,000 TEUs) versus the equivalent period of 2019.
- The import volume in the first half of 2021 is forecast to jump by 10.4 percent versus the equivalent period of 2020, with 629,000 TEUs.
- The forecast import volume for 2020 is 1.27 million TEUs, which would be a 2.4 percent increase over 2019.

Monthly Change

	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2019 Sep	↘ -3.7%	↗ 3.0%	
	2019 Oct	↗ 4.1%	↗ 1.8%	
	2019 Nov	↘ -8.2%	↘ 0.2%	
	2019 Dec	↘ -1.8%	↗ 0.3%	
ACTUAL	2020 Jan	↗ 5.4%	↗ 10.2%	
	2020 Feb	↘ -14.4%	↘ 3.4%	
	2020 Mar	↘ -1.8%	↘ -19.4%	
	2020 Apr	↗ 13.3%	↘ -0.6%	
	2020 May	↘ -0.5%	↘ -7.1%	
	2020 Jun	↘ -12.7%	↘ -17.4%	
	2020 Jul	↗ 17.8%	↘ -7.9%	
	2020 Aug	↗ 14.0%	↗ 5.8%	
	2020 Sep	↗ 4.1%	↗ 14.3%	
	2020 Oct	↗ 11.2%	↗ 22.2%	
	FORECAST	2020 Nov	↘ -13.2%	↗ 15.6%
		2020 Dec	↘ -5.7%	↗ 11.0%
FORECAST	2021 Jan	↘ -2.5%	↗ 2.7%	
	2021 Feb	↘ -7.4%	↗ 11.1%	
	2021 Mar	↗ 1.6%	↗ 14.9%	
FORECAST	2021 Apr	↗ 1.9%	↘ 3.3%	

Monthly Import Volumes

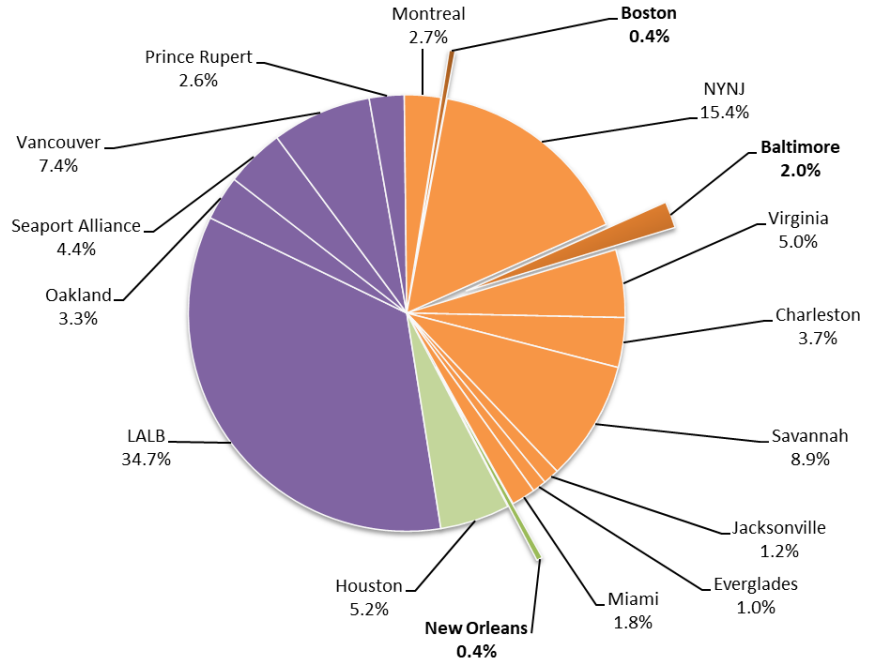


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year to Date Total pages, and the Raw Monthly Data page.

October 2020 Loaded Import TEUs by Port

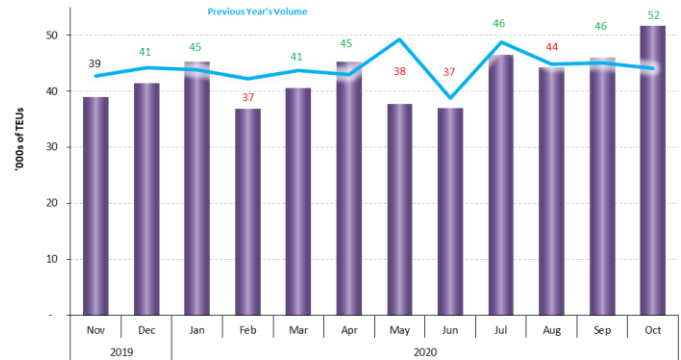


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

ACTUAL		Percent Change	
		vs Prior Month	vs Prior Year
2019	Nov	↓ -11.8%	↘ -9.0%
	Dec	↗ 6.4%	↘ -6.2%
2020	Jan	↗ 9.3%	↗ 3.2%
	Feb	↘ -18.6%	↘ -12.8%
	Mar	↗ 9.9%	↘ -7.3%
	Apr	↗ 11.7%	↗ 5.3%
2020	May	↘ -16.6%	↘ -23.5%
	Jun	↘ -2.2%	↘ -4.9%
	Jul	↗ 25.8%	↘ -4.8%
	Aug	↘ -4.7%	↘ -1.3%
	Sep	↗ 4.0%	↗ 2.2%
	Oct	↗ 12.2%	↗ 17.0%

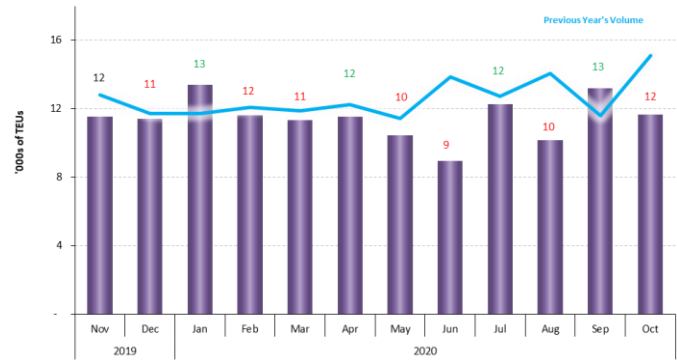
- Imports increased 12.2 percent in October to 52,000 TEUs. The 6,000 TEU gain equates to a 17.0 percent surge over the same month of 2019 and is an all-time high for the month of October.
- Compared to the 100-point base year of 2012, the Import Index for October is 189.5. This is 27.6 points higher than the 161.9 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 431,000 TEUs for a 2.9 percent decrease year-on-year (which is up versus last month's 5.1 percent slide).

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



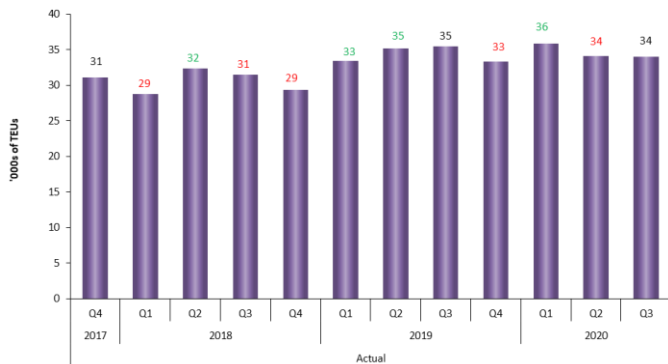
Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Nov	↓ -23.5%	↓ -10.0%
	Dec	↓ -1.1%	↓ -2.6%
	Jan	↑ 17.5%	↑ 14.3%
	Feb	↓ -13.3%	↓ -3.6%
2020	Mar	↓ -2.5%	↓ -4.5%
	Apr	↓ 1.9%	↓ -5.7%
	May	↓ -9.6%	↓ -8.7%
	Jun	↓ -14.5%	↓ -35.7%
	Jul	↑ 37.2%	↓ -3.7%
	Aug	↓ -17.0%	↓ -27.7%
	Sep	↑ 30.0%	↑ 13.8%
Oct	↓ -11.8%	↓ -22.8%	

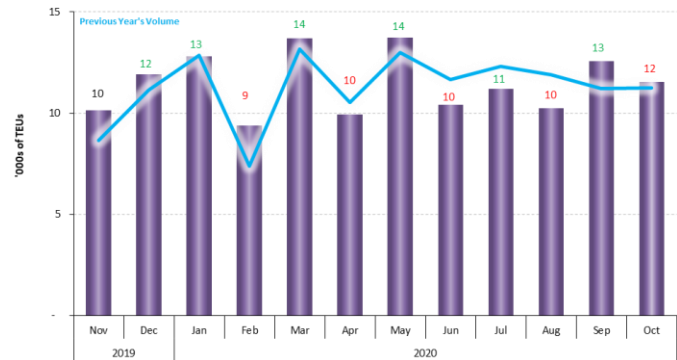
- Imports fell by 11.8 percent in October to 12,000 TEUs. The 2,000 TEU decrease equates to a 22.8 percent drop from the same month of 2019.
- Compared to the 100-point base year of 2012, the Import Index for October is 148.6. This is 43.9 points lower than the 192.5 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 115,000 TEUs for a 9.6 percent drop year-on-year (which is down versus last month's 7.8 percent decrease).

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2019	Nov	↓ -9.7%	↑ 17.3%
	Dec	↑ 17.3%	↓ 6.9%
2020	Jan	↓ 7.5%	↓ -0.4%
	Feb	↓ -26.6%	↑ 27.1%
	Mar	↑ 45.8%	↓ 3.9%
	Apr	↓ -27.5%	↓ -5.7%
	May	↑ 38.3%	↓ 5.6%
	Jun	↓ -24.2%	↓ -10.8%
	Jul	↓ 7.7%	↓ -9.0%
	Aug	↓ -8.7%	↓ -14.0%
	Sep	↑ 22.7%	↑ 11.9%
	Oct	↓ -8.3%	↓ 2.5%

- Imports decreased by 8.3 percent in October to 12,000 TEUs. The 1,000 TEU slide equates to a 2.5 percent gain over the same month of 2019 and is a record high for the month of October.
- Compared to the 100-point base year of 2012, the Import Index for October is 166.2. This is 4.0 points higher than the 162.2 that was recorded in the same month of 2019.
- The year-to-date volume imported through the first ten months of 2020 totals 115,000 TEUs for a 0.2 percent gain year-on-year (which is up versus last month's 0.1 percent decrease).

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through October.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	11,099,971	8,721,115	20,864,107
2020	10,953,716	8,428,994	20,428,164
Percent Change	-1.3%	-3.3%	-2.1%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	7,111,327	816,550	1,168,451	1,444,920	558,723
2020	7,110,948	827,717	1,014,200	1,467,682	533,169
Percent Change	0.0%	1.4%	-13.2%	1.6%	-4.6%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	677,631	3,180,884	1,159,263	901,750	1,872,669
2020	629,574	3,179,449	1,068,544	846,065	1,847,392
Percent Change	-7.1%	0.0%	-7.8%	-6.2%	-1.3%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	297,993	263,095	367,830	1,043,022
2020	262,702	244,846	350,423	1,045,454
Percent Change	-11.8%	-6.9%	-4.7%	0.2%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through October.

	West Coast	East Coast	All Ports (incl. Gulf)
2019	5,352,434	5,626,890	12,027,344
2020	4,978,760	5,163,720	11,163,730
Percent Change	-7.0%	-8.2%	-7.2%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2019	2,711,108	774,596	763,879	943,375	159,476
2020	2,506,459	772,713	654,025	872,816	172,747
Percent Change	-7.5%	-0.2%	-14.4%	-7.5%	8.3%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2019	537,788	1,230,257	810,578	692,229	1,239,923
2020	473,814	1,098,390	768,982	643,126	1,206,563
Percent Change	-11.9%	-10.7%	-5.1%	-7.1%	-2.7%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2019	414,696	355,763	345,656	1,048,021
2020	423,584	279,208	270,053	1,021,250
Percent Change	2.1%	-21.5%	-21.9%	-2.6%

Raw Monthly Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2019	Nov	664,637	77,350	94,978	123,918	58,181	64,744	301,123
	Dec	696,742	81,299	105,823	140,560	61,796	63,962	288,964
2020	Jan	724,692	87,871	102,878	143,606	49,148	65,139	322,643
	Feb	518,617	63,568	91,660	114,201	55,753	60,682	300,445
	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,916	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	881,523	76,967	98,418	153,764	65,941	68,441	359,848
Dec	823,919	77,689	94,890	143,091	63,160	63,323	314,632	
2021	Jan	739,868	77,742	106,159	140,279	57,404	65,209	324,806
	Feb	526,199	65,390	85,555	110,485	44,136	62,604	301,616
	Mar	587,717	74,229	98,750	131,709	52,060	68,888	282,524
	Apr	669,937	84,584	104,916	131,276	52,695	70,260	294,170
		Port					Port Miami	Port Houston
		Virginia	Charleston	Savannah	Jacksonville	Everglades		
2019	Nov	103,410	82,785	173,863	27,390	26,959	37,763	101,494
	Dec	103,711	81,779	172,124	24,513	27,133	39,645	99,654
2020	Jan	108,884	90,665	188,762	26,698	26,451	35,225	105,047
	Feb	97,559	88,178	170,007	26,128	27,651	37,556	89,923
	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	119,570	93,235	235,242	28,226	23,371	37,116	117,354
Dec	114,107	94,870	188,479	28,444	24,839	37,659	110,626	
2021	Jan	117,879	98,029	195,780	30,759	25,987	38,413	107,852
	Feb	111,376	89,468	182,854	27,278	24,819	35,847	99,885
	Mar	106,625	95,597	176,921	29,050	27,434	38,584	101,487
	Apr	112,076	97,282	183,683	28,605	27,020	38,805	103,374

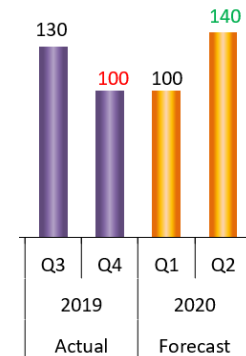
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

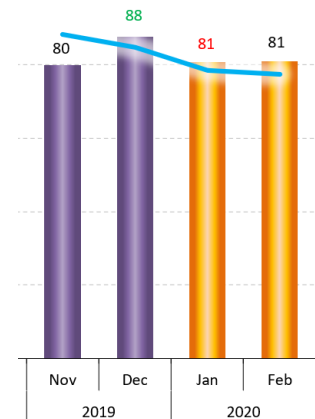
		Percent Change	
		vs Prior Quarter	vs Prior Year
Q1	↓	-10.0%	↔
Q2	↘	-5.0%	→
Q3	↗	5.0%	→
Q4	↑	10.0%	↗

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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