

GlobalPortTracker

N O R T H A M E R I C A

August 2021



in partnership with the

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RETAIL
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Editorial: Economy is On a Roll but the Supply Chain is in Trouble

US real gross domestic product increased at an annual rate of 6.5 percent in the second quarter of 2021, reflecting the continued economic recovery, reopening of establishments and continued government response related to the COVID-19 pandemic. Most importantly, US consumers continued to fuel demand for goods and services as personal income increased \$26.1 billion month-over-month in June while consumer spending increased \$155.4 billion. However, higher-than-average inflation and the potential for additional inflation in the near future remains one of the main negative issues in the economy and has the potential to dampen demand. Potential inflation was one of the key discussion topics as the Consumer Price Index rose 5.4 percent year-over-year in June, the fastest growth since August 2008.

The strain of the continuing economic expansion is putting considerable pressure on the logistics supply chain. We're seeing a lack of shipping capacity combined with port congestion as vessels line up to discharge goods from both Asia and Europe. Delays are stretching to landside as port terminals struggle with space shortages, and labor challenges are affecting ports, railroads and trucking companies alike. This part of the recovery is not a pretty sight and blame is being spread like butter.

The shipping industry is being caught by the need to meet environmental regulations on emissions, which is putting a significant amount of capacity out of service as vessels are re-fitted. The carriers are on an ordering spree for larger vessels they can now afford with their vastly expanded income, but delivery won't be seen for two to three years.

The Federal Maritime Commission has set up a commission to assess who is responsible for the problems at the ports and whether the three large alliances that serve the transpacific route are using their market dominance to control capacity in order to raise the cost of shipping.

Cargo volume this year is projected to have a growth rate of over 16 percent versus 2020. Most of that growth will have come in the first half of the year, suggesting somewhat weaker growth in the coming six to eight months.

-Ben Hackett



Executive Summary

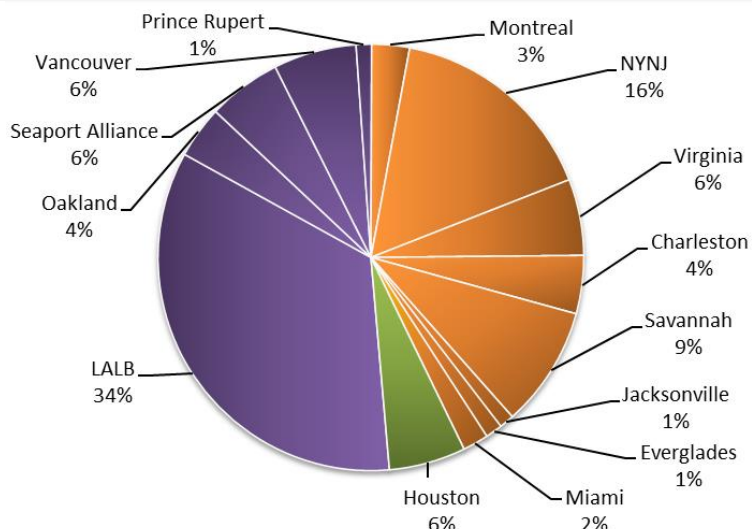
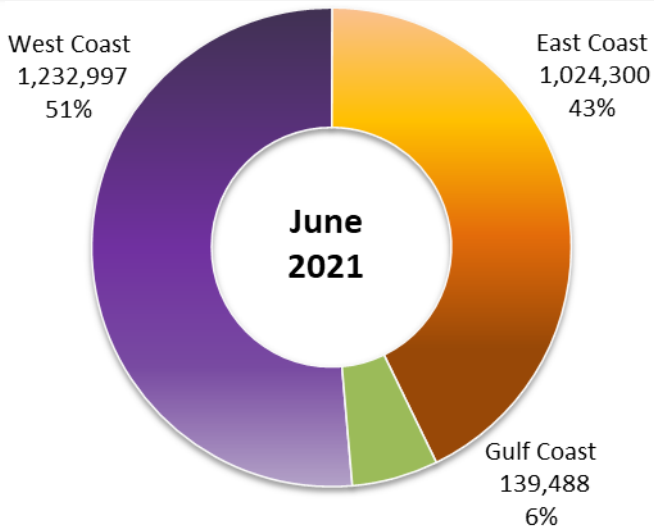
- The total volume of loaded imports at the tracked ports decreased by 250,000 TEUs in June to 2.40 million TEUs, a high for the month of June. This represents a 9.4 percent slide from May and equates to a 29.2 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 16.4 percent over 2020 with a total of 29.3 million TEUs.
- The combined loaded import volume at the monitored West Coast ports decreased by 221,000 TEUs between May and June, which equates to a 15.2 percent drop. The total loaded import volume was 1.23 million TEUs which equates to an 18.0 percent jump over the same month of last year and is a record for the month of June. Every port on the coast except Oakland and the NWSA posted a decrease from the previous month. Every port except Prince Rupert experienced both year-on-year growth and posted year-to-date double-digit percentage gains. The year-to-date volume is 34.8 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.1 percent over 2020 with a total of 15.7 million TEUs.
- The combined loaded import volume at the monitored East Coast ports decreased by 35,000 TEUs between May and June, which equates to a 3.3 percent slide. The loaded import volume of 1.02 million TEUs equates to a 41.6 percent surge over the same month of 2020 and is a record high for the month of June. The ports of Montreal, Port Everglades, and Miami posted percentage increases over the previous month. Every port except

Change in Import Volume, June 2021 versus:

		May-21	Jun-20	2021 YTD
West Coast	LALB	↓ -15.9%	↑ 23.1%	↑ 42.6%
	Oakland	↗ 2.7%	↑ 15.3%	↑ 19.9%
	Seaport Alliance	↗ 0.9%	↑ 28.6%	↑ 31.1%
	Vancouver	↓ -21.1%	↗ 8.0%	↑ 25.5%
	Prince Rupert	↓ -50.6%	↓ -42.1%	↘ -8.1%
	Coast Total	↓ -15.2%	↑ 18.0%	↑ 34.8%
East Coast	Montreal	↗ 3.4%	↑ 16.0%	↗ 1.8%
	NYNJ	↘ -2.4%	↑ 46.5%	↑ 31.2%
	Virginia	↘ -4.3%	↑ 45.3%	↑ 34.6%
	Charleston	↘ -1.3%	↑ 51.4%	↑ 26.7%
	Savannah	↘ -6.7%	↑ 36.2%	↑ 37.9%
	Jacksonville	↓ -21.0%	↗ 9.2%	↑ 16.0%
	Everglades	↗ 1.5%	↑ 60.7%	↑ 22.3%
	Miami	↗ 4.7%	↑ 57.8%	↑ 43.2%
	Coast Total	↘ -3.3%	↑ 41.6%	↑ 29.9%
Gulf	Houston	↗ 5.0%	↑ 60.5%	↑ 31.5%
GPT Total	↘ -9.4%	↑ 29.2%	↑ 32.6%	

Jacksonville experienced year-on-year double-digit percentage growth, and all except Montreal have posted double-digit percentage growth year-to-date. The year-to-date volume is 29.9 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 16.4 percent over 2020, with a total of 12.1 million TEUs.

- Loaded imports at Houston increased by 5.0 percent in June (or 7,000 TEUs) to 139,000 TEUs, a new record high. This equates to a 60.5 percent jump year-on-year. The year-to-date volume is 32.6 percent higher than at the same point of 2020. Loaded imports in 2021 are projected to increase by 18.8 percent over 2020, with a total of 1.5 million TEUs.



Global Economic Overview

- Alphaliner reported the TEU capacity assigned to the Asia-North America trade increased by 30.6 percent between July 1st of 2020 and 2021. The consultancy also reports that, as of July 5th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 177,228 TEUs (down from 216,784 TEUs at around the same point of last month) spread across 47 vessels (versus 61 last month). A total of four vessels had a capacity of at least 7,500 TEUs (down from five last month), three of which had a capacity of 12,500 TEUs and greater (versus two last month). The idle fleet accounts for 0.7 per cent of the total available capacity, compared to 0.9 percent last month. As of the 5th, a further 110 vessels with a combined capacity of 381,063 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (down from 428,737 last month).
- The pace of expansion in China’s manufacturing sector has slowed to its lowest level since the nation’s recovery from COVID-19 began in March 2020. The National Bureau of Statistics in China reported that July’s reading of the Manufacturing Purchasing Managers Index dipped from 50.9 in June to 50.4. The New Orders sub-index decreased from 51.5 to 50.9, while the New Export Orders index fell further into contraction territory as the reading decreased from 48.1 to 47.7.
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area increased by 3.4 percent between May and June, with a 6.5 percent gain year-on-year. The total volume of retail trade in the euro area increased by 5.0 percent year-on-year. At the national level, the total volume of retail trade in France increased by 1.2 percent in June versus May and grew 3.6 percent year-on-year, while Germany posted a 4.2 percent increase over May and a 4.6 percent gain year-on-year, and Spain posted a 0.5 percent increase over May and a 1.4 percent gain year-on-year.

Supply Chain Disruption Goes Back to School *by Jonathan Gold*

As we enter the peak shipping season for the all-important holiday season, retailers are already in the middle of their biggest summer event – the back to school season. This fall will certainly be different with schools open once again and students back in the classroom. With that change, it isn’t surprising that NRF expects a significant increase in back-to-school sales over 2020 as students and families prepare.

According to the annual survey conducted for NRF by Prosper Insights & Analytics, consumers plan to spend a record \$108.1 billion for school and college supplies combined. Apparel, footwear, and electronics are the top items on families’ lists. While families are searching for the best deals they can find, many are worried whether the products they need will be on store shelves – or in-stock at online sellers – when they do their shopping.

Retailers are working hard to ensure that school and college goods are where they need to be. Unfortunately, the supply chain disruptions and port congestion we’ve seen this year are impacting inventory availability. While many retailers sought to bring in products early and shift sourcing options, congestion continues to plague the supply chain. Many expect these issues to continue well into 2022, potentially impacting peak-season shipments.

Strong consumer demand has outpaced supply chain operations since late last year. The lack of labor, equipment and capacity has highlighted systemic issues in the supply chain. They further highlight the need to focus on creating a truly 21st century supply chain to ensure resiliency against the next major disruption. While there is no “silver bullet,” there are certainly some things supply chain stakeholders can focus on in the short-term to address the current issues and plan for the next.

Information sharing is a critical component of any solution. We need to build out digital infrastructure to allow stakeholders to utilize common platforms to share information to allow for better forecasting, planning, and operations and to make movement of cargo through the system more efficient.

We need to evaluate whether our ports are operating in a manner that truly meet the needs of the 21st century. We need to use existing infrastructure in a smarter and more efficient manner. This includes creating true incentives to move freight during off-peak hours.

Congress and the administration have their eyes on supply chain disruptions and are trying to identify solutions. President Biden’s recent executive order on competition specifically looks to address some rail and maritime issues. In the meantime, industry needs to come together to find solutions to address today’s issues and prepare for the future.

North America Economic Overview

Change in Loaded TEU and Market Share, First Half of 2020 vs 2021

		IMPORTS			EXPORTS		
		H1 2021 vs H1 2020	H1 2021 Market Share	Share Change vs H1 2020	H1 2021 vs H1 2020	H1 2021 Market Share	Share Change vs H1 2020
West Coast	LALB	▲ 42.6%	35.6%	▲ 2.5%	▼ -4.5%	21.0%	▼ -0.9%
	Oakland	▲ 19.9%	3.8%	▼ -0.4%	▼ -0.7%	6.8%	▲ 0.0%
	Seaport Alliance	▲ 31.1%	5.1%	▼ -0.1%	▼ -11.2%	5.4%	▼ -0.7%
	Vancouver	▲ 25.5%	6.9%	▼ -0.4%	▼ -5.0%	7.5%	▼ -0.4%
	Prince Rupert	▼ -8.1%	1.7%	▼ -0.8%	▼ -18.5%	1.2%	▼ -0.3%
East Coast	Montreal	▲ 1.8%	2.7%	▼ -0.8%	▼ -8.7%	4.1%	▼ -0.4%
	NYNJ	▲ 31.2%	15.5%	▼ -0.2%	▲ 6.0%	10.4%	▲ 0.6%
	Virginia	▲ 34.6%	5.5%	▲ 0.1%	▲ 16.2%	8.0%	▲ 1.2%
	Charleston	▲ 26.7%	4.2%	▼ -0.2%	▲ 10.5%	6.4%	▲ 0.6%
	Savannah	▲ 37.9%	9.4%	▲ 0.4%	▼ -0.7%	11.0%	▲ 0.0%
	Jacksonville	▲ 16.0%	1.2%	▼ -0.2%	▲ 24.4%	4.3%	▲ 0.9%
	Everglades	▲ 22.3%	1.2%	▼ -0.1%	▲ 16.7%	2.8%	▲ 0.4%
	Miami	▲ 43.2%	1.9%	▲ 0.1%	▼ -1.4%	2.6%	▲ 0.0%
Gulf Coast	Houston	▲ 31.5%	5.2%	▲ 0.0%	▼ -12.1%	8.3%	▼ -1.1%
Totals	West	▲ 34.8%	53.1%	▲ 0.9%	▼ -5.4%	42.0%	▼ -2.2%
	East	▲ 29.9%	41.7%	▼ -0.9%	▲ 6.6%	49.7%	▲ 3.3%

➤ Loaded imports to the primary ports covered by the GPT posted growth of 32.6 percent in the first half of 2021 compared to the same period of 2020, whereas loaded exports declined by 0.5 percent. Almost all ports shared in the import growth, although Prince Rupert has been affected more than most by congestion at other ports and forest-fires that are impacting rail operations. LALB's surge in import volume resulted in an increased market share for the West Coast, although the East Coast gained market share on the export side.

As we look towards the second half of the year and beyond things become a little murky. Our assumptions currently include the suspension of operations in factories as normal over the Lunar New Year period (unlike in 2020), and that the COVID-19 Delta variant will result in supply-side impacts to the supply chain as governments work to contain the spread of the virus.

➤ Data from the US Census Bureau shows that the preliminary seasonally adjusted inventories to sales ratio for retail trade in May increased from last month's low with a reading of 1.09. The ratio for retail trade excluding motor vehicles and parts increased from 1.05 in April to 1.07 in May. Furniture, home furnishings, electronics and appliance stores increased from 1.31 to 1.37 in May (versus 2.10 in May 2020), while the ratio for building materials, garden equipment and supplies

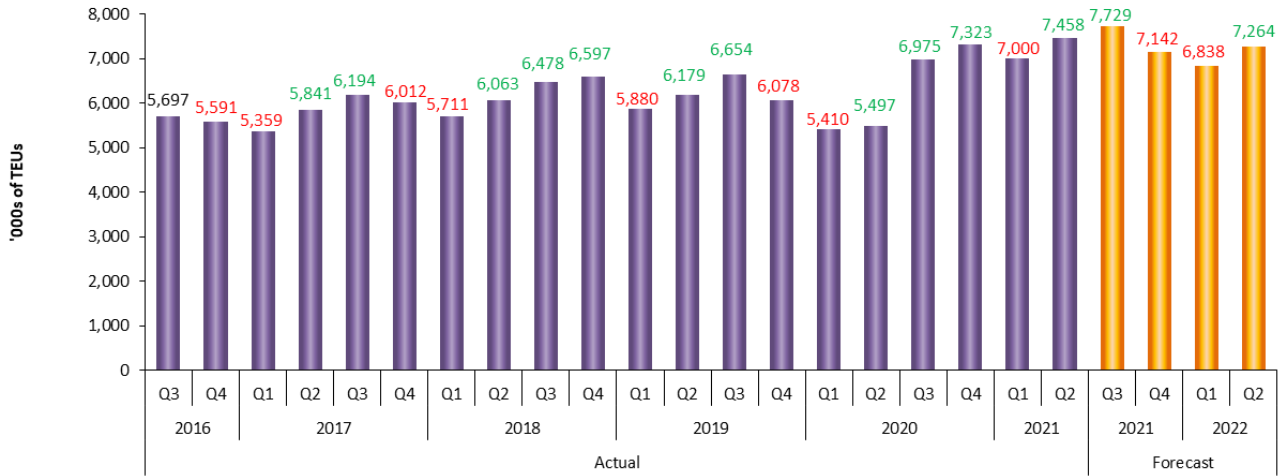
increased from 1.53 to 1.66 in May (versus 1.49 in May 2020). The inventories to sales ratios for clothing and clothing accessories stores decreased from 1.98 to 1.93 in May, versus 6.23 in May 2020.

➤ The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts and gasoline stations for June increased by 1.1 percent over May and surged by 15.8 percent year-on-year. Clothing and clothing accessories stores experienced a 2.6 percent increase in sales between May and June (for a 47.1 percent year-on-year jump), while furniture and home furnishing stores were down 3.6 percent from May (for a 17.1 percent year-on-year gain), and electronics and appliance stores increased by 3.3 percent (for a 37.3 percent increase year-on-year). Non-store retailers posted an increase of 1.2 percent over May (for a 12.0 percent gain year-on-year).

➤ The Association of American Railroads reported that US intermodal volumes for the first 30 weeks of 2021, through July 31st, are up 15.2 percent (versus a 17.5 percent increase last month) with 8.40 million units. Year-to-date Canadian intermodal volumes through the same period are up 10.8 percent (versus a 13.4 percent increase last month) with 2.14 million units, while Mexican intermodal volumes through the same period are up 3.9 percent (versus a 2.0 percent increase last month) with 480,000 units.

Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-10.9%	2.9%
	2019	Q2	5.1%	1.9%
	2019	Q3	7.7%	2.7%
	2019	Q4	-8.7%	-7.9%
ACTUAL	2020	Q1	-11.0%	-8.0%
	2020	Q2	1.6%	-11.0%
	2020	Q3	26.9%	4.8%
	2020	Q4	5.0%	20.5%
FORECAST	2021	Q1	-4.4%	29.4%
	2021	Q2	6.5%	35.7%
FORECAST	2021	Q3	3.6%	10.8%
	2021	Q4	-7.6%	-2.5%
FORECAST	2022	Q1	-4.3%	-2.3%
	2022	Q2	6.2%	-2.6%

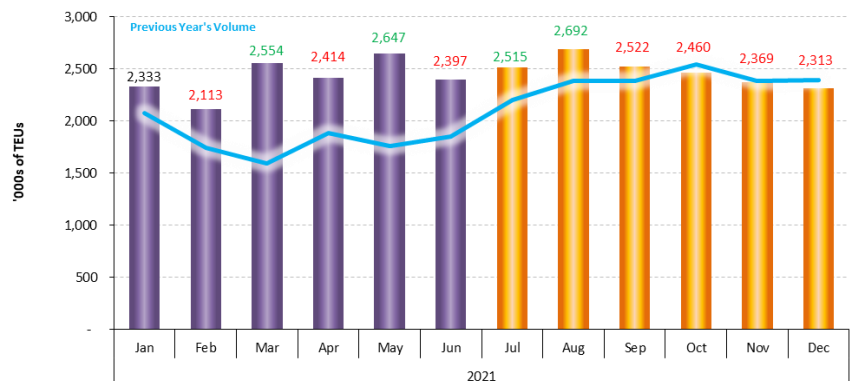
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by 9.4 percent in June. The 250,000 TEU decline to 2.40 million TEUs equates to a 29.2 percent jump over the same month of 2020 and is a record for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 157.2. This is 35.5 points higher than the 121.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 14.46 million TEUs for a 32.6 percent surge year-on-year (which is down versus last month's 33.2 percent jump).
- The forecast projects a 2.9 percent increase in imports between July and December versus the past six months (January through June), compared to a 31.1 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 4.0 percent versus the equivalent period of 2020, with 14.87 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 2.5 percent versus the equivalent period of 2021, with 14.10 million TEUs.
- The forecast import volume for 2021 is 29.33 million TEUs, which would be a 16.4 percent increase over 2020.

Monthly Change

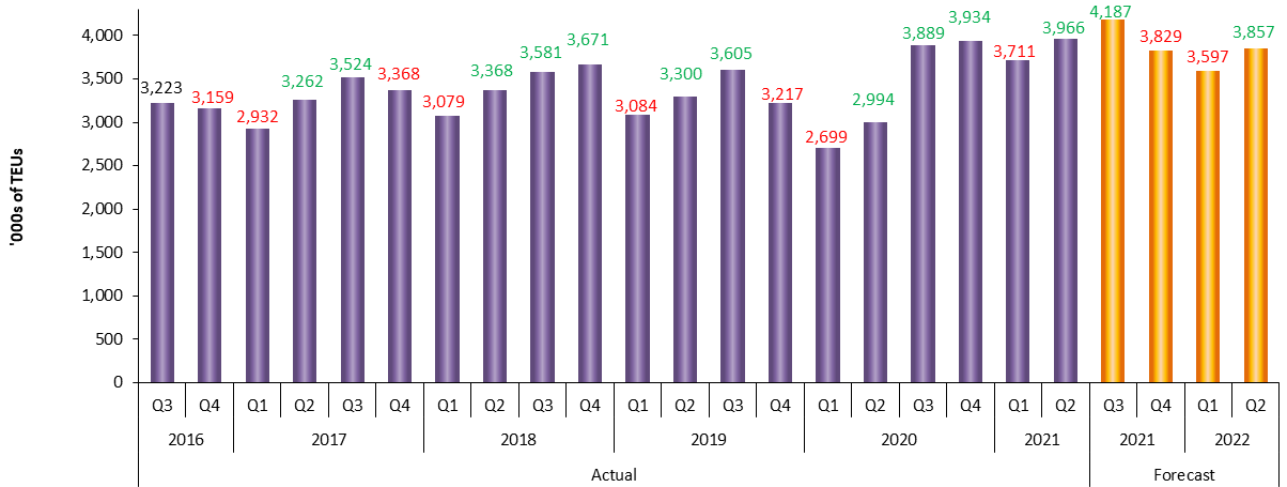
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	-6.5%	-16.7%	
	2020	Jun	5.4%	-9.8%	
	2020	Jul	18.7%	-2.6%	
	2020	Aug	8.3%	6.5%	
	2020	Sep	0.2%	10.9%	
	2020	Oct	6.6%	18.3%	
	2020	Nov	-6.4%	23.0%	
	2020	Dec	0.4%	20.4%	
	ACTUAL	2021	Jan	-2.5%	12.3%
		2021	Feb	-9.4%	21.3%
		2021	Mar	20.9%	60.6%
		2021	Apr	-5.5%	28.3%
2021		May	9.6%	50.4%	
2021		Jun	-9.4%	29.2%	
FORECAST	2021	Jul	4.9%	14.2%	
	2021	Aug	7.0%	12.9%	
	2021	Sep	-6.3%	5.6%	
	2021	Oct	-2.5%	-3.4%	
	2021	Nov	-3.7%	-0.6%	
	2021	Dec	-2.4%	-3.4%	

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -16.0%	↔ 0.2%
		Q2	↔ 7.0%	↓ -2.0%
		Q3	↔ 9.2%	↓ 0.7%
		Q4	↓ -10.8%	↓ -12.4%
ACTUAL	2020	Q1	↓ -16.1%	↓ -12.5%
		Q2	↑ 10.9%	↔ -9.3%
		Q3	↑ 29.9%	↔ 7.9%
		Q4	↔ 1.1%	↑ 22.3%
FORECAST	2021	Q1	↔ -5.7%	↑ 37.5%
		Q2	↔ 6.9%	↑ 32.5%
FORECAST	2021	Q3	↔ 5.6%	↔ 7.7%
		Q4	↔ -8.5%	↔ -2.7%
FORECAST	2022	Q1	↔ -6.1%	↔ -3.1%
		Q2	↔ 7.2%	↔ -2.7%

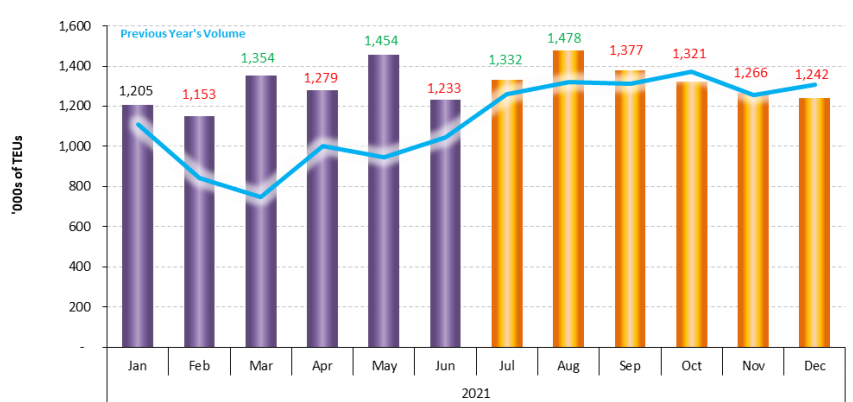
Headlines

- Imports to the west coast ports tracked by the GPT fell by 15.2 percent in June to 1.23 million TEUs. The 221,000 TEU drop still resulted in an 18.0 percent jump over the same month of 2020 and is a record for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 135.1. This is 20.6 points higher than the 114.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 7.68 million TEUs for a 34.8 percent surge year-on-year (which is down versus last month's 38.6 percent jump).
- The forecast projects a 4.4 percent increase in imports between July and December versus the past six months (January through June), compared to a 37.4 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 2.5 percent versus the equivalent period of 2020, with 8.02 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 2.9 percent versus the equivalent period of 2021, with 7.45 million TEUs.
- The forecast import volume for 2021 is 15.69 million TEUs, which would be a 16.1 percent increase over 2020.

Monthly Change

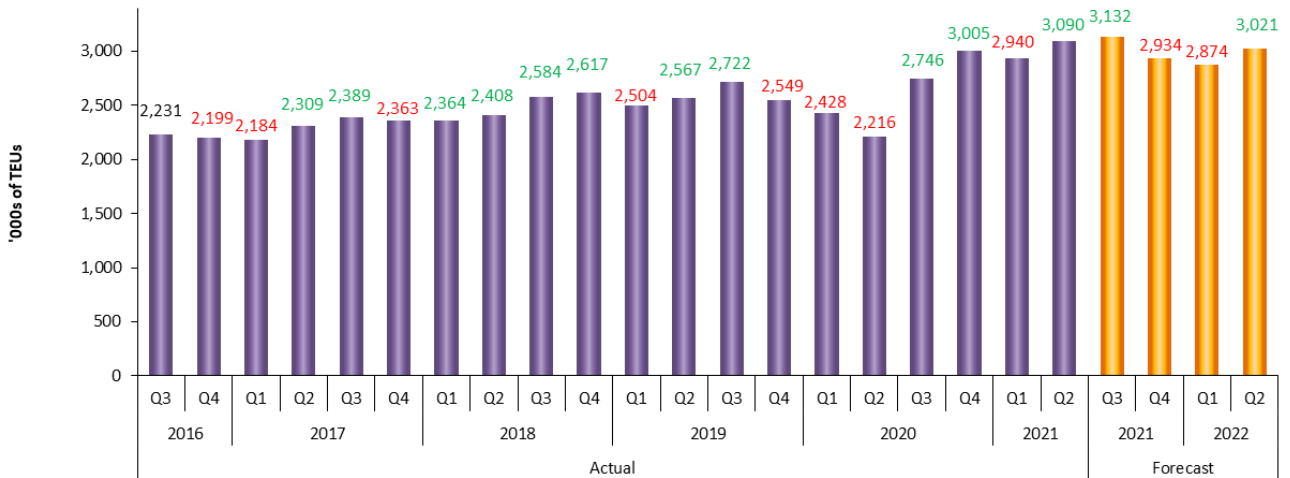
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	May	↔ -5.5%	↓ -14.2%		
		Jun	↑ 10.3%	↔ -7.3%		
		Jul	↑ 20.4%	↔ 2.1%		
		Aug	↔ 4.9%	↑ 12.1%		
		Sep	↔ -0.7%	↔ 9.8%		
		Oct	↔ 4.6%	↑ 23.3%		
		Nov	↔ -8.4%	↑ 23.3%		
		Dec	↔ 4.0%	↑ 20.3%		
		ACTUAL	2021	Jan	↔ -7.8%	↔ 8.7%
				Feb	↔ -4.3%	↑ 36.6%
				Mar	↑ 17.5%	↑ 81.2%
				Apr	↔ -5.5%	↑ 27.6%
May	↑ 13.7%			↑ 53.5%		
Jun	↓ -15.2%			↑ 18.0%		
FORECAST	2021	Jul	↔ 8.1%	↔ 5.9%		
		Aug	↑ 10.9%	↑ 11.9%		
		Sep	↔ -6.9%	↔ 5.0%		
		Oct	↔ -4.0%	↔ -3.6%		
		Nov	↔ -4.2%	↔ 0.7%		
		Dec	↔ -1.8%	↔ -4.9%		

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-4.3%	5.9%
		Q2	2.5%	6.6%
		Q3	6.0%	5.3%
		Q4	-6.3%	-2.6%
ACTUAL	2020	Q1	-4.8%	-3.0%
		Q2	-8.7%	-13.7%
		Q3	23.9%	0.9%
		Q4	9.5%	17.9%
FORECAST	2021	Q1	-2.2%	21.1%
		Q2	5.1%	39.4%
FORECAST	2021	Q3	1.4%	14.1%
		Q4	-6.3%	-2.4%
FORECAST	2022	Q1	-2.0%	-2.3%
		Q2	5.1%	-2.2%

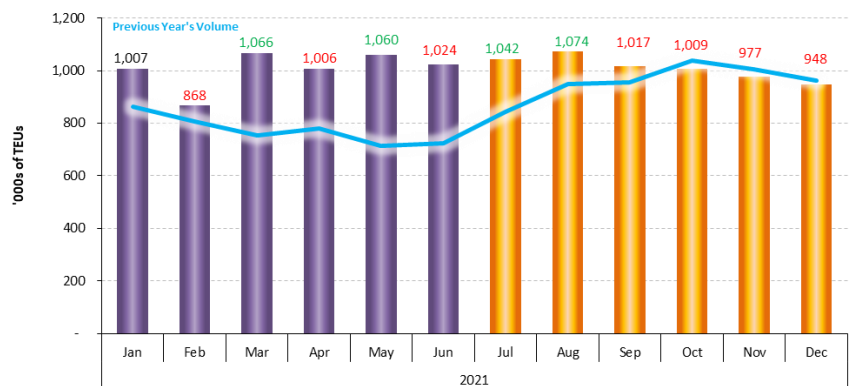
Headlines

- Imports to the primary east coast ports tracked by the GPT decreased by 3.3 percent (or 35,000 TEU) in June to 1.02 million TEUs. This still equates to a 41.6 percent jump over the same month of 2020 and is a record-high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 182.4. This is 53.5 points higher than the 128.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 6.03 million TEUs for a 29.9 percent surge year-on-year (which is up versus last month's 27.7 percent jump).
- The forecast projects a 0.6 percent increase in imports between July and December versus the past six months (January through June), compared to a 23.8 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 5.5 percent versus the equivalent period of 2020, with 6.07 million TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 2.2 percent versus the equivalent period of 2021, with 5.90 million TEUs.
- The forecast import volume for 2021 is 12.10 million TEUs, which would be a 16.4 percent increase over 2020.

Monthly Change

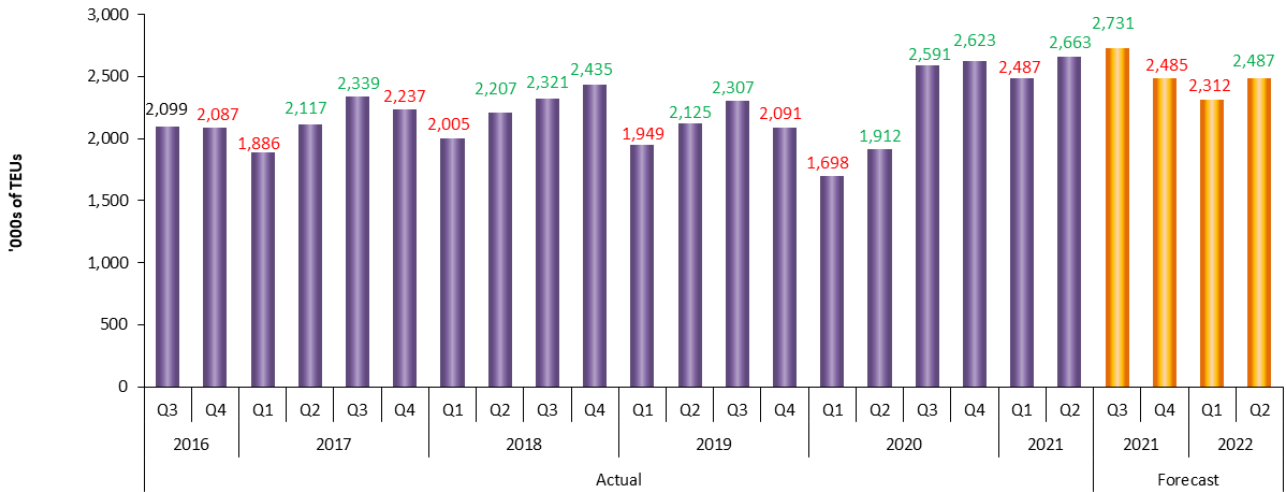
	Month	Percent Change				
		vs Prior Month	vs Prior Year			
ACTUAL	2020	May	-8.7%	-20.9%		
		Jun	1.5%	-12.3%		
		Jul	16.4%	-8.3%		
		Aug	12.6%	-0.3%		
		Sep	0.9%	12.1%		
		Oct	8.7%	11.9%		
		Nov	-3.3%	22.8%		
		Dec	-4.4%	19.8%		
		ACTUAL	2021	Jan	4.8%	16.5%
				Feb	-13.8%	7.4%
				Mar	22.8%	41.2%
				Apr	-5.6%	29.0%
May	5.3%			48.7%		
Jun	-3.3%			41.6%		
FORECAST	2021	Jul	1.7%	23.8%		
		Aug	3.0%	13.3%		
		Sep	-5.3%	6.3%		
		Oct	-0.8%	-3.0%		
		Nov	-3.1%	-2.8%		
		Dec	-3.0%	-1.3%		

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-19.9%	-2.8%
	2019	Q2	9.0%	-3.7%
	2019	Q3	8.6%	-0.6%
	2019	Q4	-9.4%	-14.1%
ACTUAL	2020	Q1	-18.8%	-12.9%
	2020	Q2	12.6%	-10.0%
	2020	Q3	35.5%	12.3%
	2020	Q4	1.2%	25.5%
FORECAST	2021	Q1	-5.2%	46.4%
	2021	Q2	7.1%	39.2%
FORECAST	2021	Q3	2.6%	5.4%
	2021	Q4	-9.0%	-5.3%
FORECAST	2022	Q1	-7.0%	-7.0%
	2022	Q2	7.6%	-6.6%

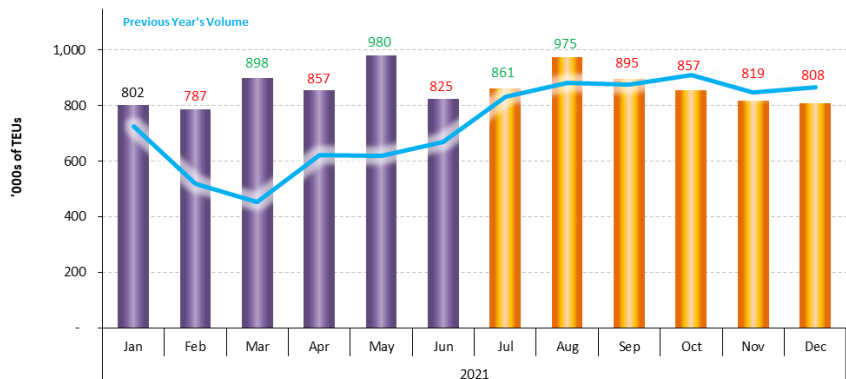
Headlines

- Imports fell by 15.9 percent in June to 825,000 TEUs. The 155,000 TEU decrease represents a 23.1 percent jump over the same month of 2020 and is a record for the month of June.
- Imports at the Port of Los Angeles decreased by 12.7 percent in June, while the volume at the Port of Long Beach decreased by 19.7 percent. In terms of year-on-year change, the two ports experienced a 26.7 percent jump and an 18.8 percent surge, respectively.
- Compared to the 100-point base year of 2012, the Import Index for June is 138.3. This is 25.9 points higher than the 112.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 5.15 million TEUs for a 42.6 percent surge year-on-year.
- The forecast projects a 1.3 percent increase in imports between July and December versus the past six months (January through June), compared to a 44.4 percent surge the same two periods of last year.
- The import volume in the second half of 2021 is forecast to remain level with the equivalent period of 2020, with 5.22 million TEUs.
- The forecast volume for 2021 is 10.37 million TEUs, which would be a 17.5 percent increase over 2020.

Monthly Change

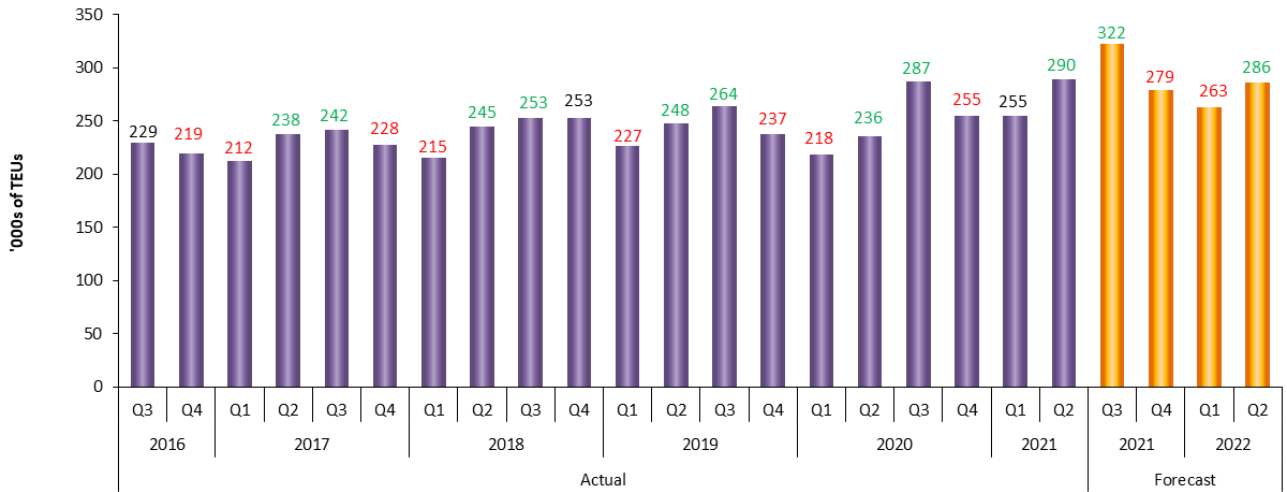
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	-0.8%	-13.8%	
	2020	Jun	8.2%	-8.0%	
	2020	Jul	24.3%	5.5%	
	2020	Aug	5.8%	15.9%	
	2020	Sep	-0.4%	15.9%	
	2020	Oct	3.6%	24.6%	
	2020	Nov	-6.8%	27.5%	
	2020	Dec	2.3%	24.4%	
	ACTUAL	2021	Jan	-7.5%	10.6%
		2021	Feb	-1.9%	51.7%
		2021	Mar	14.2%	97.5%
		2021	Apr	-4.6%	37.5%
2021		May	14.4%	58.4%	
2021		Jun	-15.9%	23.1%	
FORECAST	2021	Jul	4.4%	3.4%	
	2021	Aug	13.1%	10.6%	
	2021	Sep	-8.2%	2.0%	
	2021	Oct	-4.2%	-5.7%	
	2021	Nov	-4.4%	-3.3%	
	2021	Dec	-1.3%	-6.7%	

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -10.4%	↔ 5.3%
		Q2	↔ 9.3%	↔ 1.0%
		Q3	↔ 6.6%	↔ 4.4%
		Q4	↓ -10.1%	↔ -6.2%
	2020	Q1	↔ -7.9%	↔ -3.6%
		Q2	↔ 8.0%	↔ -4.7%
		Q3	↔ 21.5%	↔ 8.6%
		Q4	↓ -11.0%	↔ 7.5%
	2021	Q1	↔ 0.0%	↔ 16.8%
		Q2	↔ 13.5%	↔ 22.7%
		Q3	↔ 11.2%	↔ 12.4%
		Q4	↓ -13.4%	↔ 9.3%
FORECAST	2022	Q1	↔ -5.6%	↔ 3.2%
		Q2	↔ 8.6%	↔ -1.2%

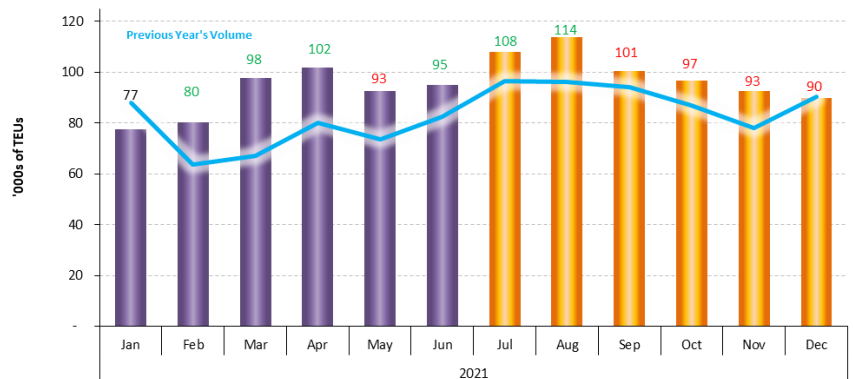
Headlines

- Imports increased by 2.7 percent in June to 95,000 TEUs. The 3,000 TEU gain resulted in a 15.3 percent jump over the same month of 2020 and is a record high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 144.0. This is 19.1 points higher than the 124.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 545,000 TEUs for a 19.9 percent jump year-on-year (which is down versus last month's 20.9 percent surge).
- The forecast projects a 10.3 percent surge in imports between July and December versus the past six months (January through June), compared to a 19.2 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 10.9 percent versus the equivalent period of 2020, with 601,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 0.8 percent versus the equivalent period of 2021, with 549,000 TEUs.
- The forecast import volume for 2021 is 1.15 million TEUs, which would be a 15.0 percent increase over 2020.

Monthly Change

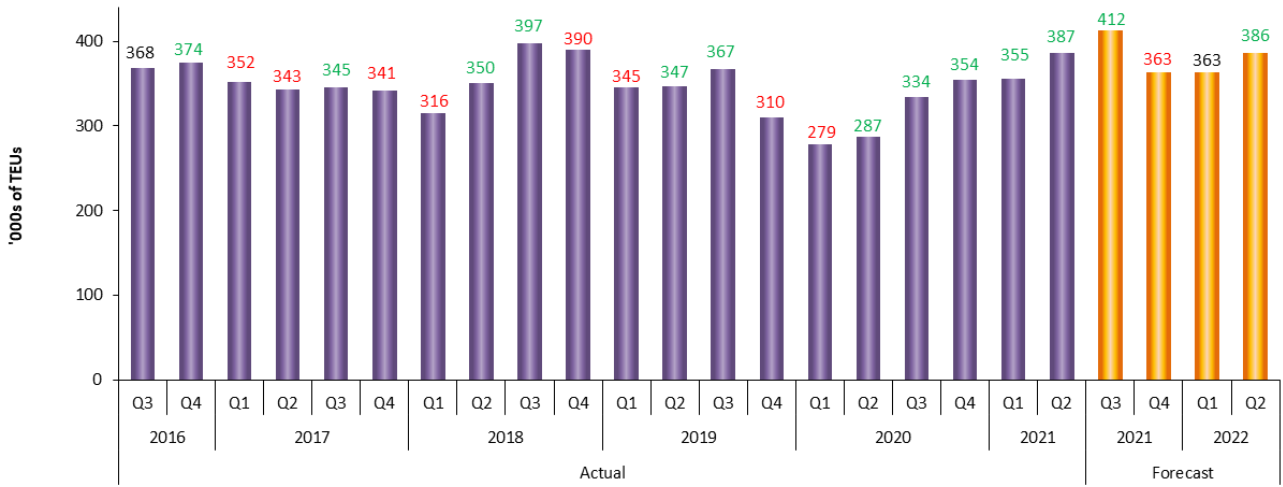
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	May	↔ -8.2%	↓ -14.6%	
		Jun	↔ 12.3%	↔ 1.9%	
		Jul	↔ 16.9%	↔ 6.4%	
		Aug	↔ -0.2%	↔ 9.0%	
		Sep	↔ -2.4%	↔ 10.6%	
		Oct	↔ -7.6%	↔ 10.4%	
		Nov	↓ -10.0%	↔ 0.9%	
		Dec	↔ 15.6%	↔ 11.0%	
		2021	Jan	↓ -14.2%	↓ -11.9%
			Feb	↔ 3.6%	↔ 26.2%
			Mar	↔ 21.6%	↔ 45.5%
			Apr	↔ 4.5%	↔ 27.4%
May	↔ -9.2%		↔ 26.1%		
Jun	↔ 2.7%		↔ 15.3%		
FORECAST	2021	Jul	↔ 13.5%	↔ 11.9%	
		Aug	↔ 5.3%	↔ 18.0%	
		Sep	↓ -11.5%	↔ 7.1%	
		Oct	↔ -4.0%	↔ 11.3%	
		Nov	↔ -4.1%	↔ 18.5%	
		Dec	↔ -3.0%	↔ -0.5%	

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -11.5%	↔ 9.4%	
		Q2	↔ 0.5%	↓ -0.9%	
		Q3	↔ 5.7%	↓ -7.6%	
		Q4	↓ -15.4%	↓ -20.4%	
	2020	Q1	↓ -10.2%	↓ -19.3%	
		Q2	↔ 3.1%	↓ -17.2%	
		Q3	↑ 16.2%	↓ -9.0%	
		Q4	↔ 6.1%	↑ 14.2%	
	2021	Q1	↔ 0.3%	↑ 27.5%	
		Q2	↔ 8.9%	↑ 34.6%	
	FORECAST	2021	Q3	↔ 6.7%	↑ 23.6%
			Q4	↓ -12.0%	↔ 2.5%
2022		Q1	↔ -0.1%	↔ 2.1%	
		Q2	↔ 6.3%	↓ -0.3%	

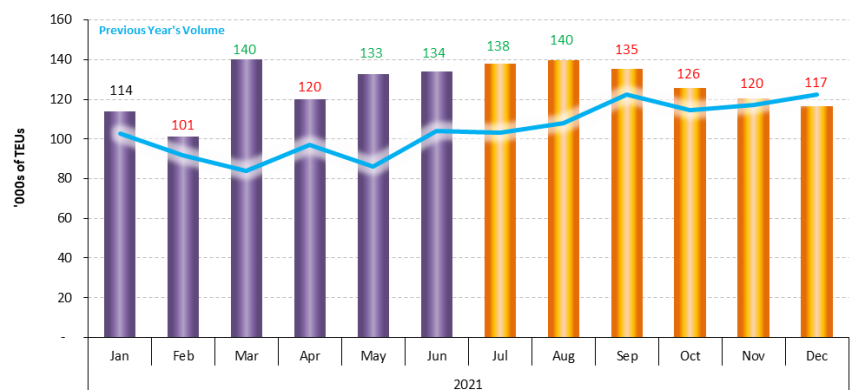
Headlines

- Imports increased by 0.9 percent in June, gaining 1,000 TEUs to reach 134,000 TEUs. This equates to a 28.6 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 119.4. This is 26.5 points higher than the 92.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 742,000 TEUs for a 31.1 percent surge year-on-year (which is down versus last month's 31.7 percent jump).
- The forecast projects a 4.5 percent increase in imports between July and December versus the past six months (January through June), compared to a 21.6 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 12.7 percent versus the equivalent period of 2020, with 775,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 0.9 percent versus the equivalent period of 2021, with 748,000 TEUs.
- The forecast import volume for 2021 is 1.52 million TEUs, which would be a 21.0 percent increase over 2020.

Monthly Change

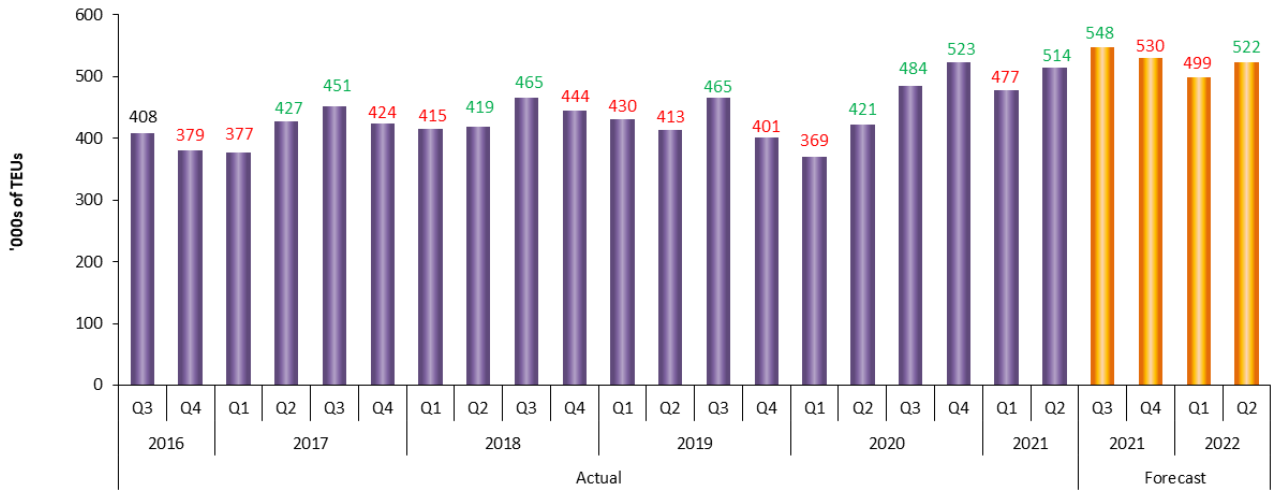
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	May	↓ -11.2%	↓ -22.9%	
		Jun	↑ 20.9%	↓ -15.1%	
		Jul	↓ -0.7%	↓ -15.9%	
		Aug	↔ 4.4%	↓ -3.9%	
		Sep	↑ 13.6%	↓ -6.8%	
		Oct	↓ -6.5%	↔ 4.7%	
		Nov	↔ 2.3%	↔ 23.3%	
		Dec	↔ 4.5%	↑ 15.7%	
		2021	Jan	↔ -6.8%	↑ 10.9%
			Feb	↓ -11.4%	↑ 10.3%
			Mar	↑ 38.4%	↑ 66.5%
			Apr	↓ -14.1%	↑ 23.9%
May	↑ 10.5%		↑ 54.1%		
Jun	↔ 0.9%		↑ 28.6%		
FORECAST	2021	Jul	↔ 2.9%	↑ 33.2%	
		Aug	↔ 1.3%	↑ 29.4%	
		Sep	↔ -3.2%	↑ 10.3%	
		Oct	↔ -6.9%	↔ 9.9%	
		Nov	↔ -4.3%	↔ 2.8%	
		Dec	↔ -3.2%	↓ -4.8%	

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -3.1%	↔ 3.6%
	2019 Q2	↓ -3.9%	↓ -1.2%
	2019 Q3	↑ 12.5%	↔ -0.1%
	2019 Q4	↓ -13.8%	↓ -9.8%
ACTUAL	2020 Q1	↓ -7.9%	↓ -14.2%
	2020 Q2	↑ 14.1%	↔ 1.9%
	2020 Q3	↑ 15.0%	↔ 4.1%
	2020 Q4	↔ 8.0%	↑ 30.6%
FORECAST	2021 Q1	↔ -8.8%	↑ 29.2%
	2021 Q2	↔ 7.9%	↑ 22.2%
FORECAST	2021 Q3	↔ 6.5%	↑ 13.2%
	2021 Q4	↔ -3.3%	↔ 1.3%
FORECAST	2022 Q1	↔ -6.0%	↔ 4.5%
	2022 Q2	↔ 4.7%	↔ 1.5%

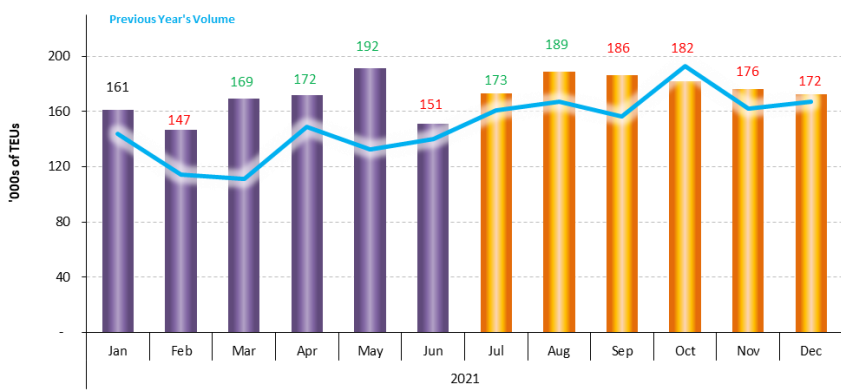
Headlines

- Imports fell by 21.1 percent in June to 151,000 TEUs. The 40,000 TEU drop still equates to an 8.0 percent increase over the same month of 2020 and is a record-high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 134.4. This is 9.9 points higher than the 124.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 991,000 TEUs for a 25.5 percent surge year-on-year (which is down versus last month's 29.2 percent jump).
- The forecast projects an 8.8 percent increase in imports between July and December versus the past six months (January through June), compared to a 27.5 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 7.0 percent versus the equivalent period of 2020, with 1.08 million TEUs.
- The import volume in the first half of 2022 is forecast to increase by 3.0 percent versus the equivalent period of 2021, with 1.02 million TEUs.
- The forecast import volume for 2021 is 2.07 million TEUs, which would be a 15.1 percent increase over 2020.

Monthly Change

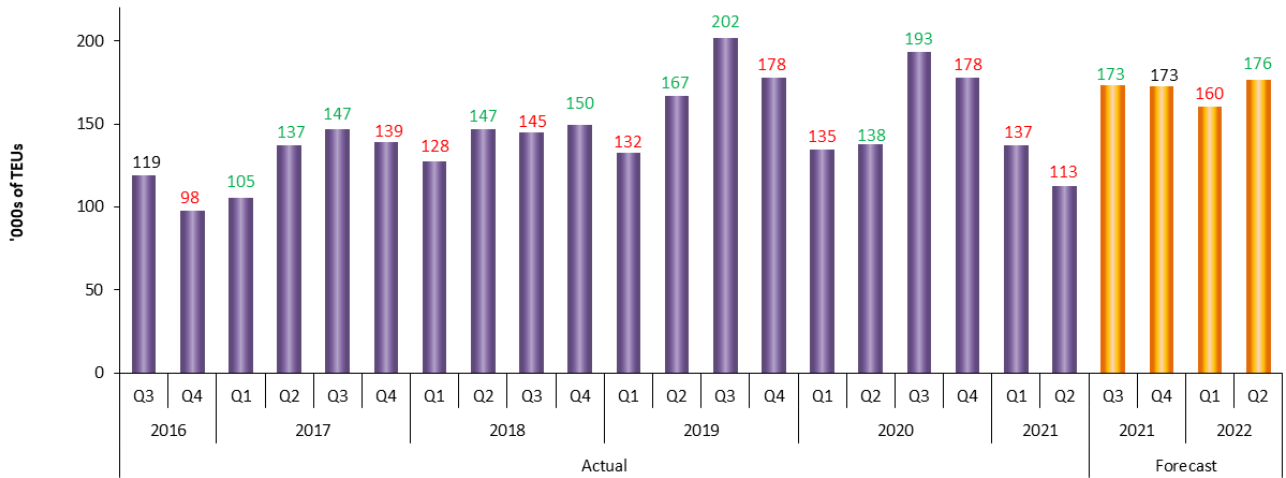
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 May	↓ -10.9%	↔ 1.3%	
	2020 Jun	↔ 5.7%	↔ 1.8%	
	2020 Jul	↑ 14.9%	↓ -1.2%	
	2020 Aug	↔ 3.9%	↑ 14.6%	
	2020 Sep	↓ -6.5%	↔ -0.1%	
	2020 Oct	↑ 23.7%	↑ 41.9%	
	2020 Nov	↓ -15.9%	↑ 31.1%	
	2020 Dec	↔ 3.1%	↑ 19.1%	
	ACTUAL	2021 Jan	↔ -3.8%	↑ 12.2%
		2021 Feb	↔ -9.0%	↑ 28.4%
		2021 Mar	↑ 15.3%	↑ 51.9%
		2021 Apr	↔ 1.5%	↑ 15.4%
2021 May		↑ 11.6%	↑ 44.7%	
2021 Jun		↓ -21.1%	↔ 8.0%	
FORECAST	2021 Jul	↑ 14.4%	↔ 7.5%	
	2021 Aug	↔ 9.3%	↑ 13.1%	
	2021 Sep	↔ -1.4%	↑ 19.3%	
	2021 Oct	↔ -2.4%	↓ -5.9%	
	2021 Nov	↔ -3.2%	↔ 8.4%	
	2021 Dec	↔ -2.0%	↔ 2.9%	

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -11.6%	↗ 3.8%
	2019	Q2	↑ 26.2%	↑ 13.6%
	2019	Q3	↑ 20.8%	↑ 39.4%
	2019	Q4	↓ -11.9%	↑ 18.7%
ACTUAL	2020	Q1	↓ -24.1%	↗ 1.8%
	2020	Q2	↘ 2.1%	↓ -17.7%
	2020	Q3	↑ 40.6%	↓ -4.2%
	2020	Q4	↘ -7.9%	↘ 0.2%
ACTUAL	2021	Q1	↓ -22.9%	↘ 1.9%
	2021	Q2	↓ -17.9%	↓ -18.0%
FORECAST	2021	Q3	↑ 53.6%	↓ -10.4%
	2021	Q4	↘ -0.3%	↘ -3.0%
FORECAST	2022	Q1	↘ -7.2%	↑ 16.7%
	2022	Q2	↑ 10.1%	↑ 56.4%

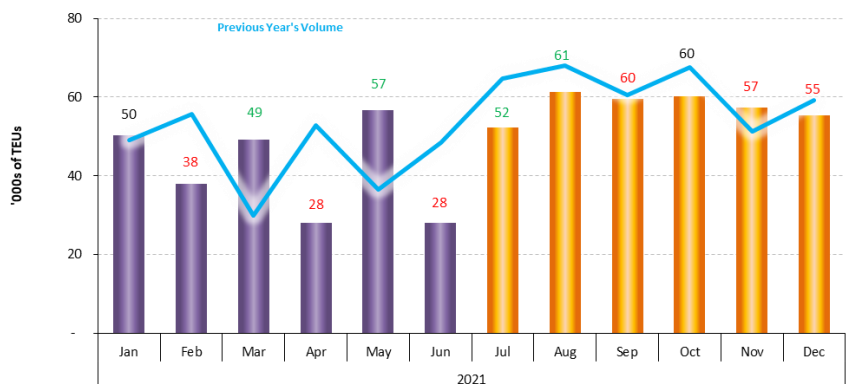
Headlines

- Imports fell by 50.6 percent in June to 28,000 TEUs. The 29,000 TEU drop equates to a 42.1 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 105.7. This is 76.8 points lower than the 182.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 250,000 TEUs for an 8.1 percent decrease year-on-year (which is down versus last month's 0.8 percent dip).
- The forecast projects a 38.3 percent surge in imports between July and December versus the past six months (January through June), compared to a 36.4 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 6.8 percent versus the equivalent period of 2020, with 346,000 TEUs.
- The import volume in the first half of 2022 is forecast to surge by 34.6 percent versus the equivalent period of 2021, with 337,000 TEUs.
- The forecast import volume for 2021 is 596,000 TEUs, which would be a 7.4 percent decrease from 2020.

Monthly Change

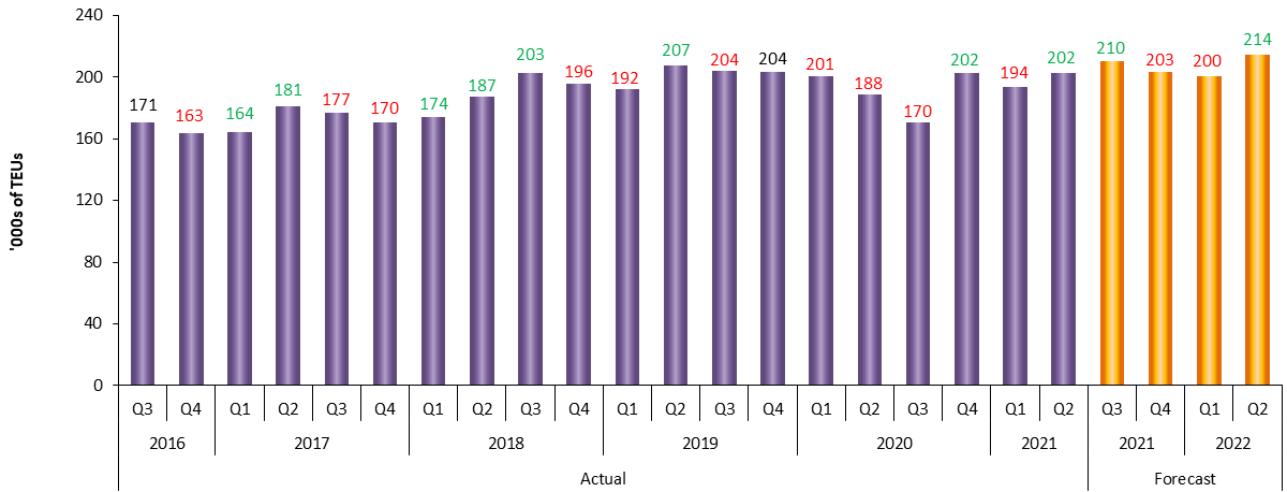
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	↓ -30.9%	↓ -36.7%	
	2020	Jun	↑ 32.7%	↓ -16.3%	
	2020	Jul	↑ 33.7%	↘ -2.5%	
	2020	Aug	↘ 5.3%	↘ -4.7%	
	2020	Sep	↓ -11.0%	↘ -5.3%	
	2020	Oct	↑ 11.6%	↑ 17.3%	
	2020	Nov	↓ -24.2%	↓ -11.9%	
	2020	Dec	↑ 15.3%	↘ -4.3%	
	ACTUAL	2021	Jan	↓ -15.0%	↗ 2.2%
		2021	Feb	↓ -24.5%	↓ -32.0%
		2021	Mar	↑ 29.5%	↑ 64.7%
		2021	Apr	↓ -42.9%	↓ -46.8%
2021		May	↑ 102.2%	↑ 55.6%	
2021		Jun	↓ -50.6%	↓ -42.1%	
FORECAST	2021	Jul	↑ 86.7%	↓ -19.1%	
	2021	Aug	↑ 17.2%	↘ -9.9%	
	2021	Sep	↘ -2.8%	↘ -1.6%	
	2021	Oct	↘ 1.0%	↓ -11.0%	
	2021	Nov	↘ -4.8%	↑ 11.7%	
	2021	Dec	↘ -3.5%	↘ -6.6%	

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-2.0%	10.2%
	2019	Q2	8.1%	10.8%
	2019	Q3	-1.8%	0.4%
	2019	Q4	-0.1%	4.0%
ACTUAL	2020	Q1	-1.4%	4.7%
	2020	Q2	-6.2%	-9.2%
	2020	Q3	-9.6%	-16.4%
	2020	Q4	18.8%	-0.7%
FORECAST	2021	Q1	-4.2%	-3.5%
	2021	Q2	4.4%	7.4%
FORECAST	2021	Q3	3.9%	23.4%
	2021	Q4	-3.2%	0.5%
FORECAST	2022	Q1	-1.4%	3.5%
	2022	Q2	6.9%	5.9%

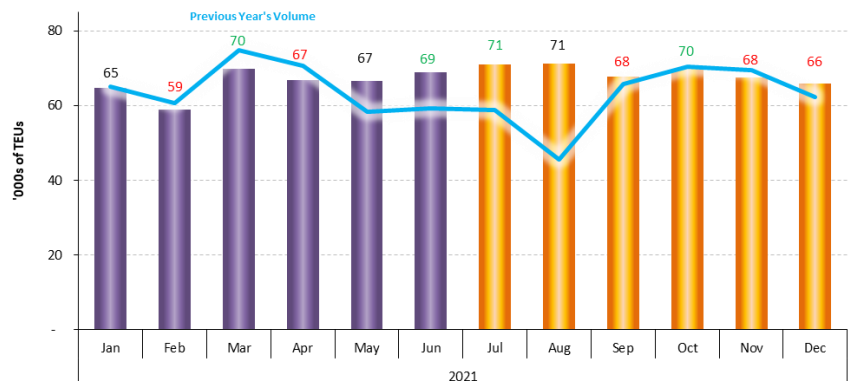
Headlines

- Imports increased by 3.4 percent in June to 69,000 TEUs. The 2,000 TEU gain equates to a 16.0 percent jump over the same month of 2020 and is a record for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 141.6. This is 19.5 points higher than the 122.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 396,000 TEUs for a 1.8 percent gain year-on-year (which is up versus last month's 0.8 percent dip).
- The forecast projects a 4.4 percent increase in imports between July and December versus the past six months (January through June), compared to a 4.3 percent decrease between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 11.0 percent versus the equivalent period of 2020, with 413,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 4.7 percent versus the equivalent period of 2021, with 415,000 TEUs.
- The forecast import volume for 2021 is 809,000 TEUs, which would be a 6.3 percent increase over 2020.

Monthly Change

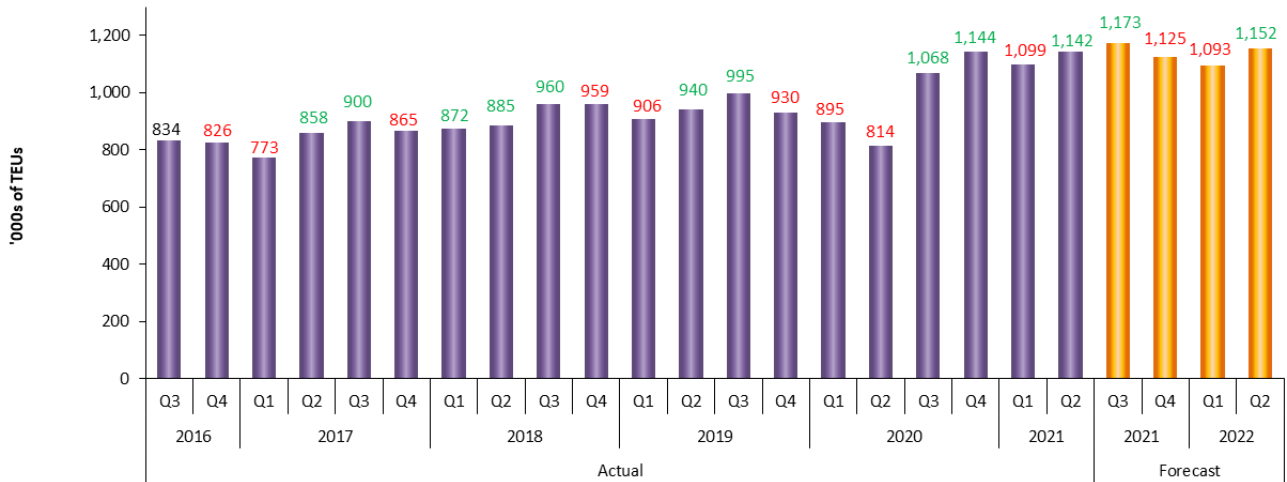
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	-17.5%	-20.3%	
	2020	Jun	1.8%	-8.8%	
	2020	Jul	-0.8%	-15.1%	
	2020	Aug	-22.7%	-38.2%	
	2020	Sep	44.7%	8.4%	
	2020	Oct	6.8%	-6.0%	
	2020	Nov	-1.1%	7.5%	
	2020	Dec	-10.6%	-2.7%	
	ACTUAL	2021	Jan	4.0%	-0.6%
		2021	Feb	-8.9%	-2.8%
		2021	Mar	18.6%	-6.6%
		2021	Apr	-4.5%	-5.5%
2021		May	-0.4%	14.2%	
2021		Jun	3.4%	16.0%	
FORECAST	2021	Jul	3.2%	20.7%	
	2021	Aug	0.3%	56.6%	
	2021	Sep	-4.9%	2.9%	
	2021	Oct	3.1%	-0.7%	
	2021	Nov	-3.3%	-2.9%	
	2021	Dec	-2.5%	5.9%	

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	-5.5%	3.9%
	2019	Q2	3.8%	6.2%
	2019	Q3	5.9%	3.7%
	2019	Q4	-6.6%	-3.0%
ACTUAL	2020	Q1	-3.8%	-1.2%
	2020	Q2	-9.0%	-13.4%
	2020	Q3	31.1%	7.3%
	2020	Q4	7.2%	23.1%
FORECAST	2021	Q1	-4.0%	22.8%
	2021	Q2	4.0%	40.3%
FORECAST	2021	Q3	2.7%	9.9%
	2021	Q4	-4.1%	-1.7%
FORECAST	2022	Q1	-2.8%	-0.5%
	2022	Q2	5.4%	0.9%

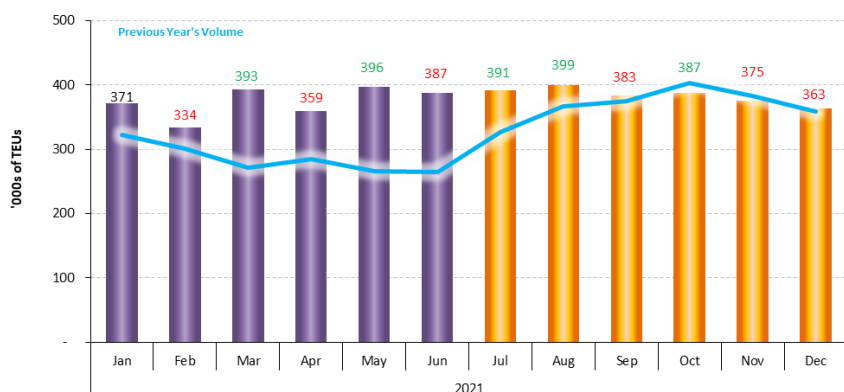
Headlines

- Imports decreased by 2.4 percent (or 10,000 TEU) in June to 387,000 TEUs. This still equates to a 46.5 percent jump over the same month of 2020 and is a record high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 168.8. This is 53.6 points higher than the 115.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 2.24 million TEUs for a 31.2 percent surge year-on-year (which is up versus last month's 28.4 percent jump).
- The forecast projects a 2.6 percent increase in imports between July and December versus the past six months (January through June), compared to a 29.5 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.9 percent versus the equivalent period of 2020, with 2.30 million TEUs. The import volume in the first half of 2022 is forecast to increase by 0.2 percent versus the equivalent period of 2021, with 2.25 million TEUs.
- The forecast import volume for 2021 is 4.54 million TEUs, which would be a 15.8 percent increase over 2020.

Monthly Change

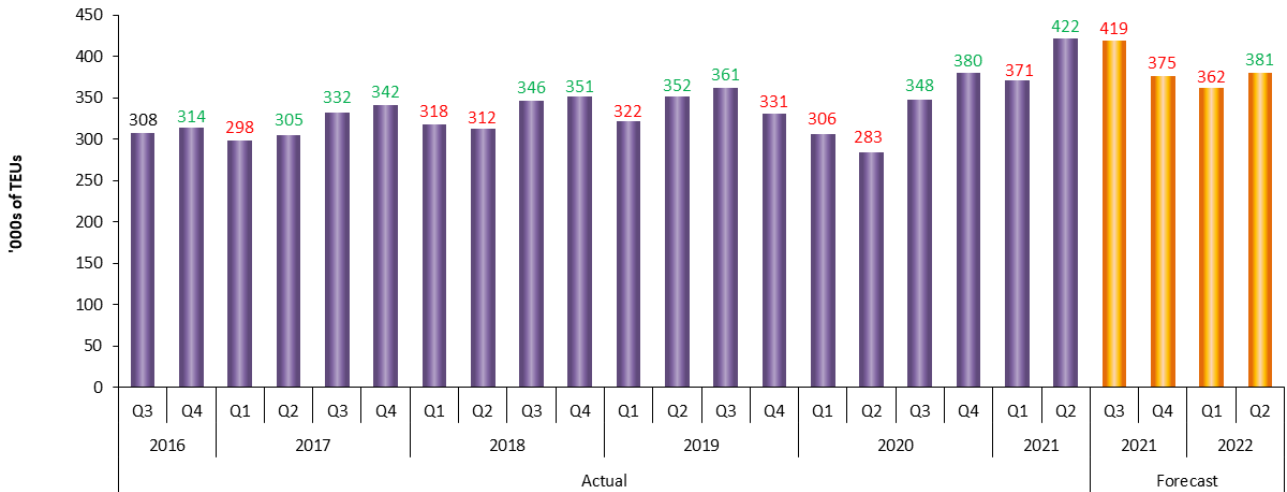
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	-6.4%	-21.9%	
	2020	Jun	-0.7%	-12.5%	
	2020	Jul	23.5%	-3.2%	
	2020	Aug	12.5%	7.1%	
	2020	Sep	2.1%	18.6%	
	2020	Oct	7.6%	18.8%	
	2020	Nov	-5.0%	27.2%	
	2020	Dec	-6.4%	24.0%	
	ACTUAL	2021	Jan	3.6%	15.1%
		2021	Feb	-10.0%	11.2%
		2021	Mar	17.7%	44.8%
		2021	Apr	-8.6%	26.5%
2021		May	10.3%	49.0%	
2021		Jun	-2.4%	46.5%	
FORECAST	2021	Jul	1.1%	20.0%	
	2021	Aug	2.1%	8.9%	
	2021	Sep	-4.2%	2.2%	
	2021	Oct	1.1%	-4.1%	
	2021	Nov	-3.0%	-2.1%	
2021	Dec	-3.1%	1.4%		

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↘ -8.3%	↗ 1.4%	
		Q2	↗ 9.1%	↗ 12.6%	
		Q3	↗ 2.8%	↗ 4.4%	
		Q4	↘ -8.4%	↘ -5.7%	
	2020	Q1	↘ -7.8%	↘ -5.1%	
		Q2	↘ -7.2%	↘ -19.4%	
		Q3	↗ 22.7%	↘ -3.8%	
		Q4	↗ 9.3%	↗ 14.8%	
	2021	Q1	↘ -2.4%	↗ 21.4%	
		Q2	↗ 13.6%	↗ 48.7%	
	FORECAST	2021	Q3	↘ -0.6%	↗ 20.5%
			Q4	↘ -10.4%	↘ -1.2%
2022		Q1	↘ -3.7%	↘ -2.6%	
		Q2	↗ 5.2%	↘ -9.7%	

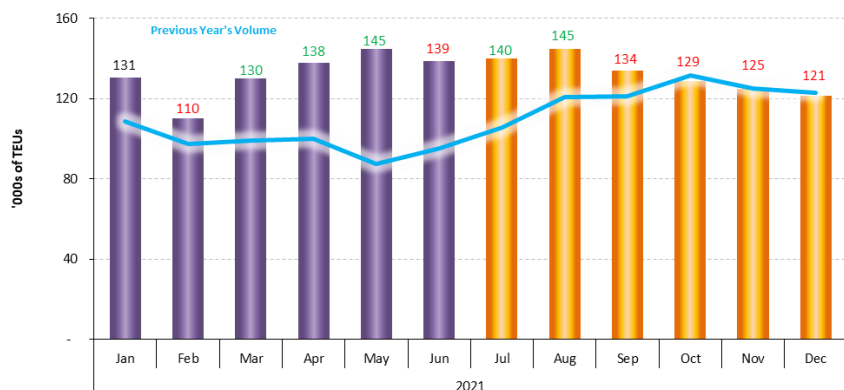
Headlines

- Imports decreased by 4.3 percent in June to 139,000 TEUs. The 6,000 TEU slide still resulted in a 45.3 percent surge over the same month of 2020 and is a high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 191.3. This is 59.6 points higher than the 131.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 793,000 TEUs for a 34.6 percent surge year-on-year (which is up versus last month's 32.5 percent jump).
- The forecast projects a 0.2 percent increase in imports between July and December versus the past six months (January through June), compared to a 23.6 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 9.1 percent versus the equivalent period of 2020, with 794,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 6.4 percent versus the equivalent period of 2021, with 742,000 TEUs.
- The forecast import volume for 2021 is 1.59 million TEUs, which would be a 20.5 percent increase over 2020.

Monthly Change

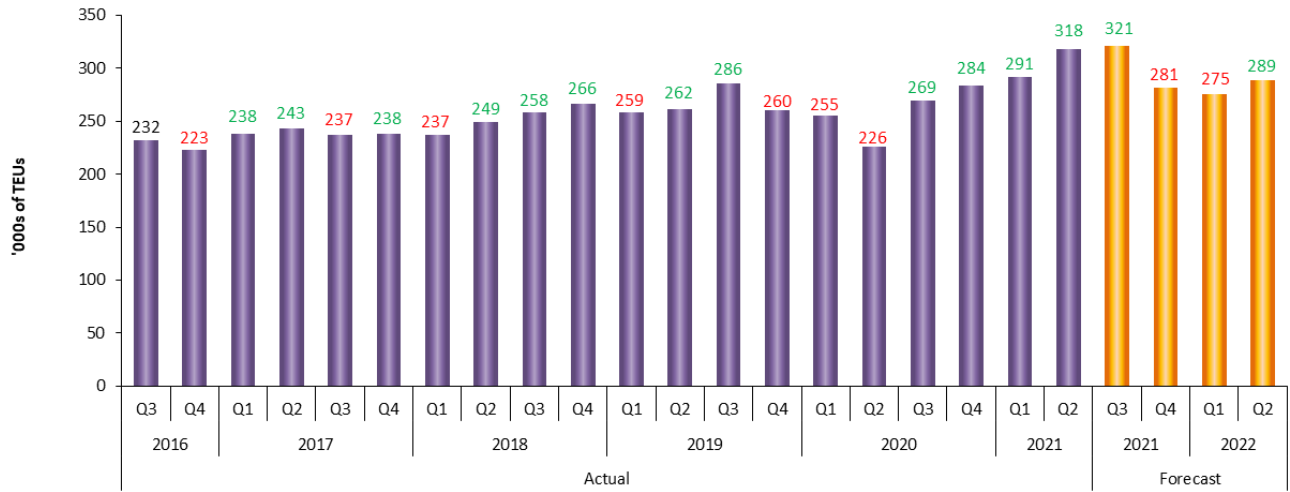
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	May	↘ -12.6%	↘ -26.7%	
		Jun	↗ 8.9%	↘ -15.2%	
		Jul	↗ 10.7%	↘ -15.6%	
		Aug	↗ 14.4%	↘ -0.5%	
		Sep	↗ 0.2%	↗ 5.6%	
		Oct	↗ 8.8%	↗ 6.1%	
		Nov	↘ -5.0%	↗ 21.1%	
		Dec	↘ -1.6%	↗ 18.8%	
		2021	Jan	↗ 6.1%	↗ 20.1%
			Feb	↘ -15.7%	↗ 13.0%
			Mar	↗ 17.9%	↗ 31.2%
			Apr	↗ 6.1%	↗ 37.5%
May	↗ 5.0%		↗ 65.3%		
Jun	↘ -4.3%		↗ 45.3%		
FORECAST	2021	Jul	↗ 1.1%	↗ 32.7%	
		Aug	↗ 3.3%	↗ 19.7%	
		Sep	↘ -7.5%	↗ 10.5%	
		Oct	↘ -3.7%	↘ -2.1%	
		Nov	↘ -3.0%	↘ -0.1%	
		Dec	↘ -2.9%	↘ -1.5%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↘ -2.8%	↗ 9.1%	
		Q2	↗ 1.2%	↗ 5.1%	
		Q3	↗ 9.3%	↗ 10.7%	
		Q4	↘ -9.2%	↘ -2.4%	
	2020	Q1	↘ -1.9%	↘ -1.5%	
		Q2	↘ -11.4%	↘ -13.8%	
		Q3	↗ 19.1%	↘ -6.0%	
		Q4	↗ 5.4%	↗ 9.1%	
	2021	Q1	↗ 2.7%	↗ 14.3%	
		Q2	↗ 9.1%	↗ 40.8%	
	FORECAST	2021	Q3	↗ 0.9%	↗ 19.2%
			Q4	↘ -12.3%	↘ -0.8%
2022	Q1	↘ -2.1%	↘ -5.5%		
	Q2	↗ 4.8%	↘ -9.2%		

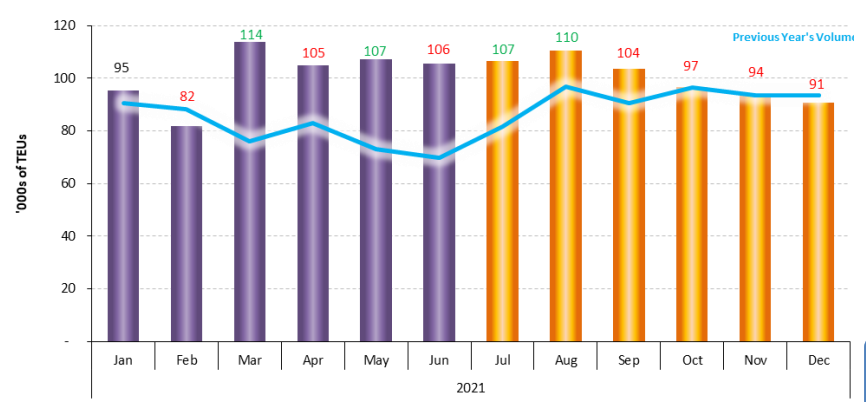
Headlines

- Imports decreased by 1.3 percent in June to 106,000 TEUs. The 1,000 TEU slide still equated to a 51.4 percent jump over the same month of 2020 and is a record-high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 196.0. This is 66.6 points higher than the 129.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 609,000 TEUs for a 26.7 percent jump year-on-year (which is up versus last month's 22.5 percent surge).
- The forecast projects a 1.2 percent decrease in imports between July and December versus the past six months (January through June), compared to a 14.9 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 8.9 percent versus the equivalent period of 2020, with 602,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 7.4 percent versus the equivalent period of 2021, with 564,000 TEUs.
- The forecast import volume for 2021 is 1.21 million TEUs, which would be a 17.2 percent increase over 2020.

Monthly Change

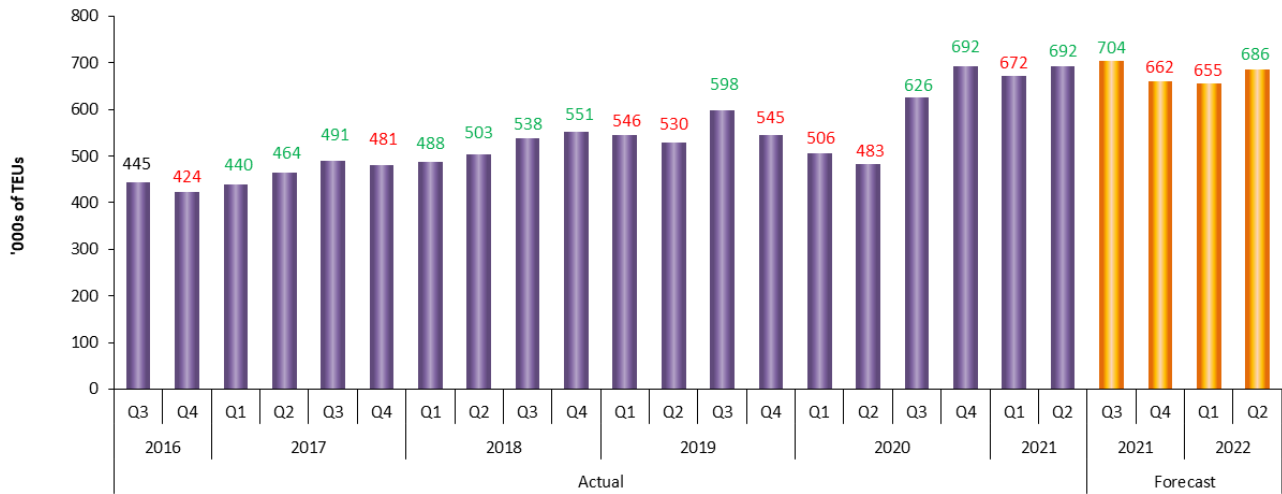
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2020	May	↘ -11.9%	↘ -17.0%	
		Jun	↘ -4.5%	↘ -18.9%	
		Jul	↗ 16.8%	↘ -12.1%	
		Aug	↗ 18.9%	↘ -6.1%	
		Sep	↘ -6.8%	↗ 0.3%	
		Oct	↗ 6.8%	↗ 1.3%	
		Nov	↘ -3.3%	↗ 12.8%	
		Dec	↗ 0.2%	↗ 14.4%	
		2021	Jan	↗ 2.0%	↗ 5.3%
			Feb	↘ -14.2%	↘ -7.1%
			Mar	↗ 39.0%	↗ 49.8%
			Apr	↘ -7.7%	↗ 26.7%
May	↗ 1.9%		↗ 46.5%		
Jun	↘ -1.3%		↗ 51.4%		
FORECAST	2021	Jul	↗ 0.8%	↗ 30.7%	
		Aug	↗ 3.7%	↗ 13.9%	
		Sep	↘ -6.2%	↗ 14.6%	
		Oct	↘ -6.7%	↘ 0.0%	
		Nov	↘ -3.1%	↗ 0.3%	
		Dec	↘ -3.0%	↘ -2.9%	

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2019	Q1	↓ -1.1%	↑ 11.7%
		Q2	↓ -2.9%	↓ 5.3%
		Q3	↑ 12.9%	↑ 11.0%
		Q4	↓ -8.8%	↓ -1.1%
ACTUAL	2020	Q1	↓ -7.3%	↓ -7.3%
		Q2	↓ -4.6%	↓ -8.9%
		Q3	↑ 29.6%	↑ 4.6%
		Q4	↑ 10.7%	↑ 26.9%
FORECAST	2021	Q1	↓ -3.0%	↑ 32.8%
		Q2	↓ 3.0%	↑ 43.3%
FORECAST	2021	Q3	↓ 1.7%	↑ 12.5%
		Q4	↓ -6.0%	↓ -4.5%
FORECAST	2022	Q1	↓ -1.0%	↓ -2.5%
		Q2	↓ 4.8%	↓ -0.8%

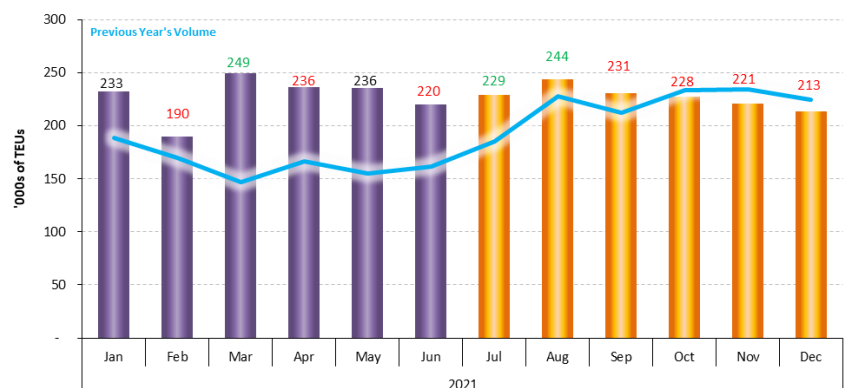
Headlines

- Imports decreased by 6.7 percent in June to 220,000 TEUs. The 16,000 TEU slide still resulted in a 36.2 percent jump over the same month of 2020 and is a record-high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 242.4. This is 64.5 points higher than the 177.9 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 1.36 million TEUs for a 37.9 percent surge year-on-year (which is down versus last month's 38.3 percent jump).
- The forecast projects a 0.1 percent increase in imports between July and December versus the past six months (January through June), compared to a 33.3 percent jump between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 3.6 percent versus the equivalent period of 2020, with 1.37 million TEUs. The import volume in the first half of 2022 is forecast to decrease by 1.6 percent versus the equivalent period of 2021, with 1.34 million TEUs.
- The forecast import volume for 2021 is 2.73 million TEUs, which would be an 18.3 percent increase over 2020.

Monthly Change

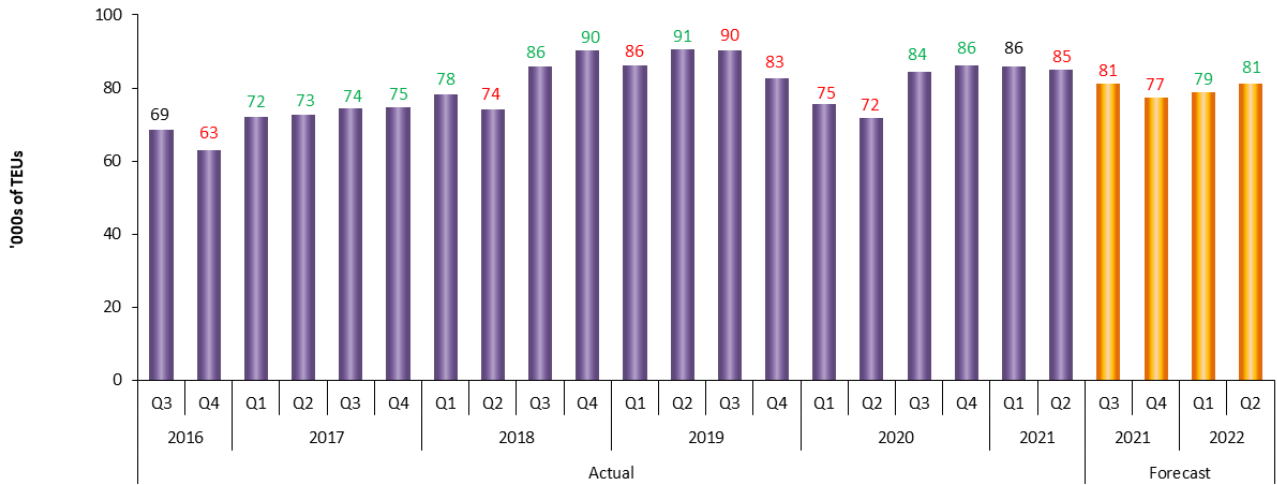
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2020	May	↓ -7.2%	↓ -16.5%		
		Jun	↓ 4.3%	↓ -4.4%		
		Jul	↑ 15.0%	↓ -6.0%		
		Aug	↑ 22.6%	↑ 4.8%		
		Sep	↓ -6.6%	↑ 15.8%		
		Oct	↑ 9.7%	↑ 16.9%		
		Nov	↑ 0.6%	↑ 34.9%		
		Dec	↓ -4.2%	↑ 30.5%		
		ACTUAL	2021	Jan	↓ 3.6%	↑ 23.2%
				Feb	↓ -18.5%	↑ 11.6%
				Mar	↑ 31.5%	↑ 69.6%
				Apr	↓ -5.2%	↑ 41.9%
May	↓ -0.3%			↑ 52.3%		
Jun	↓ -6.7%			↑ 36.2%		
FORECAST	2021	Jul	↓ 4.1%	↑ 23.3%		
		Aug	↓ 6.7%	↑ 7.3%		
		Sep	↓ -5.5%	↑ 8.6%		
		Oct	↓ -1.4%	↓ -2.4%		
		Nov	↓ -3.0%	↓ -5.9%		
		Dec	↓ -3.5%	↓ -5.1%		

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -4.5%	↑ 10.2%
	2019 Q2	↓ 5.0%	↑ 22.2%
	2019 Q3	↓ -0.3%	↓ 5.0%
	2019 Q4	↓ -8.3%	↓ -8.3%
ACTUAL	2020 Q1	↓ -8.9%	↓ -12.5%
	2020 Q2	↓ -5.0%	↓ -20.9%
	2020 Q3	↑ 17.7%	↓ -6.6%
	2020 Q4	↓ 2.2%	↓ 4.1%
ACTUAL	2021 Q1	↓ -0.5%	↑ 13.6%
	2021 Q2	↓ -0.9%	↑ 18.5%
FORECAST	2021 Q3	↓ -4.5%	↓ -3.8%
	2021 Q4	↓ -4.5%	↓ -10.1%
FORECAST	2022 Q1	↓ 1.6%	↓ -8.2%
	2022 Q2	↓ 3.0%	↓ -4.6%

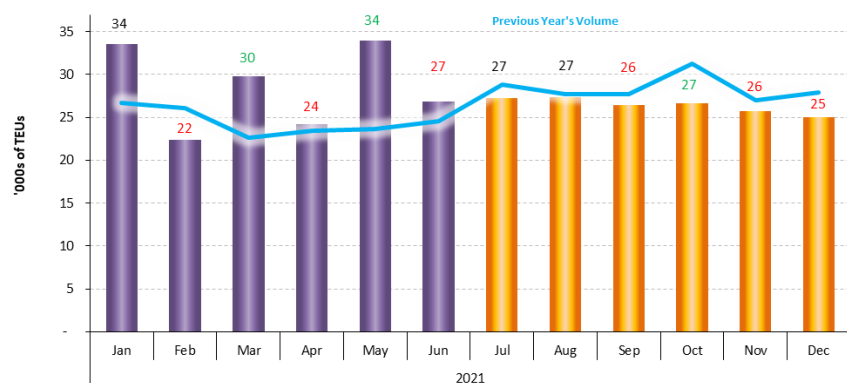
Headlines

- Imports fell by 7,000 TEUs to 27,000 TEUs in June. The 21.0 percent drop from May still equated to a 9.2 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 167.4. This is 14.1 points higher than the 153.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 171,000 TEUs for a 16.0 percent jump year-on-year (which is down versus last month's 17.4 percent surge).
- The forecast projects a 7.1 percent decrease in imports between July and December versus the past six months (January through June), compared to a 15.9 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to decrease by 7.0 percent versus the equivalent period of 2020, with 159,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 6.4 percent versus the equivalent period of 2021, with 160,000 TEUs.
- The forecast import volume for 2021 is 329,000 TEUs, which would be a 3.7 percent increase over 2020.

Monthly Change

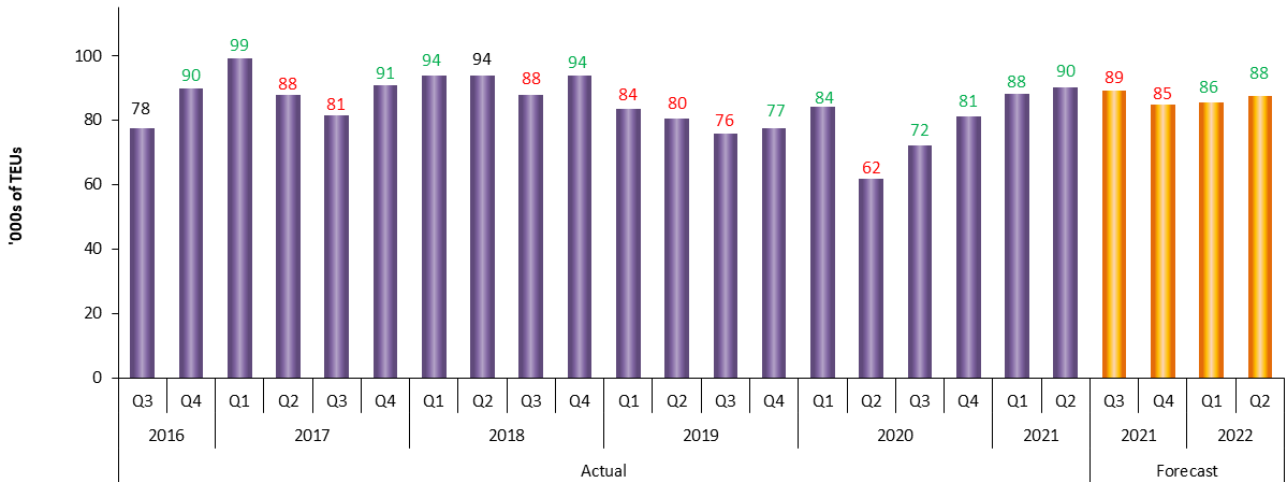
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 May	↓ 0.9%	↓ -21.2%	
	2020 Jun	↓ 3.8%	↓ -26.6%	
	2020 Jul	↑ 17.6%	↓ -11.2%	
	2020 Aug	↓ -3.9%	↓ -9.0%	
	2020 Sep	↑ 0.0%	↓ 1.6%	
	2020 Oct	↑ 12.6%	↓ 1.1%	
	2020 Nov	↓ -13.5%	↓ -1.3%	
	2020 Dec	↓ 3.3%	↑ 13.8%	
	ACTUAL	2021 Jan	↑ 20.3%	↑ 25.7%
		2021 Feb	↓ -33.2%	↓ -14.2%
		2021 Mar	↑ 32.7%	↑ 31.5%
		2021 Apr	↓ -18.6%	↓ 3.2%
2021 May		↑ 40.2%	↑ 43.4%	
2021 Jun		↓ -21.0%	↓ 9.2%	
FORECAST	2021 Jul	↓ 1.8%	↓ -5.5%	
	2021 Aug	↓ 0.2%	↓ -1.4%	
	2021 Sep	↓ -3.1%	↓ -4.5%	
	2021 Oct	↓ 0.6%	↓ -14.7%	
	2021 Nov	↓ -3.3%	↓ -4.7%	
	2021 Dec	↓ -2.6%	↓ -10.2%	

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change	
		vs Prior Quarter	vs Prior Year
ACTUAL	2019 Q1	↓ -11.0%	↓ -10.9%
	2019 Q2	↓ -3.8%	↓ -14.3%
	2019 Q3	↓ -5.7%	↓ -13.9%
	2019 Q4	↓ 2.1%	↓ -17.6%
ACTUAL	2020 Q1	↑ 8.6%	↑ 0.6%
	2020 Q2	↓ -26.5%	↓ -23.1%
	2020 Q3	↑ 16.6%	↓ -4.9%
	2020 Q4	↑ 12.5%	↑ 4.8%
FORECAST	2021 Q1	↑ 8.7%	↑ 4.8%
	2021 Q2	↑ 2.5%	↑ 46.1%
FORECAST	2021 Q3	↓ -1.4%	↑ 23.5%
	2021 Q4	↓ -4.7%	↑ 4.7%
FORECAST	2022 Q1	↑ 0.8%	↓ -2.9%
	2022 Q2	↑ 2.5%	↓ -3.0%

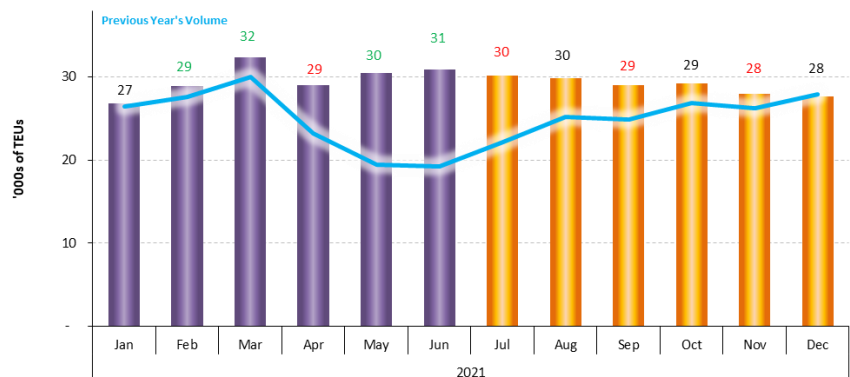
Headlines

- Imports increased by 1.5 percent in June to 31,000 TEUs, which is a record for the month of June. The less than 500 TEU gain equated to a 60.7 percent jump over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 142.5. This is 53.8 points higher than the 88.7 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 178,000 TEUs for a 22.3 percent surge year-on-year (which is up versus last month's 16.5 percent gain).
- The forecast projects a 2.5 percent decrease in imports between July and December versus the past six months (January through June), compared to a 5.0 percent increase between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to surge by 13.5 percent versus the equivalent period of 2020, with 174,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 3.0 percent versus the equivalent period of 2021, with 173,000 TEUs.
- The forecast import volume for 2021 is 352,000 TEUs, which would be a 17.8 percent increase over 2020.

Monthly Change

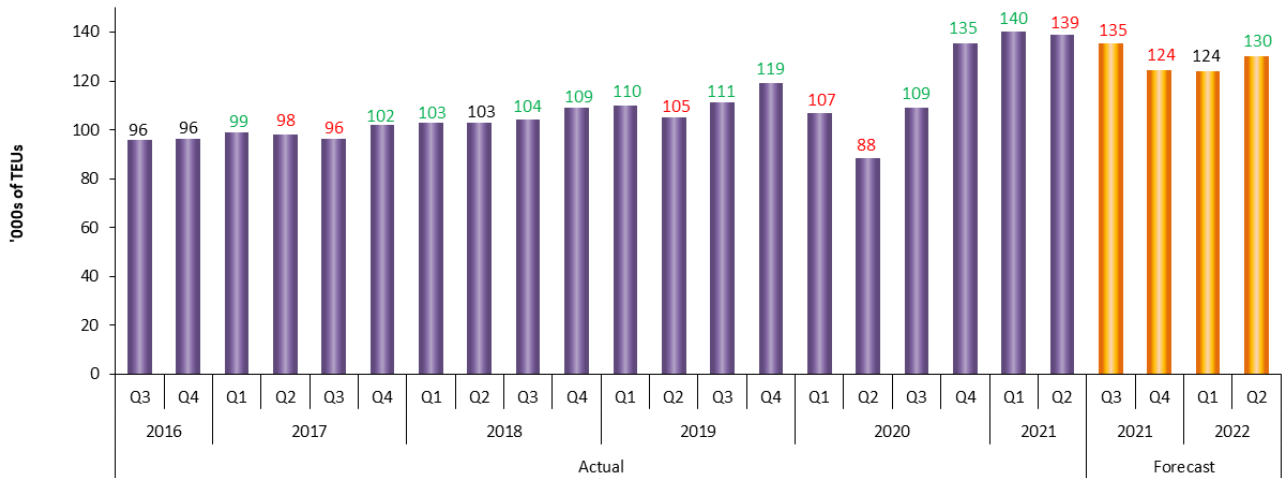
	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020 May	↓ -16.2%	↓ -24.2%	
	2020 Jun	↓ -0.9%	↓ -14.4%	
	2020 Jul	↑ 14.9%	↓ -14.3%	
	2020 Aug	↑ 13.8%	↑ 3.0%	
	2020 Sep	↓ -1.3%	↓ -3.0%	
	2020 Oct	↑ 8.2%	↑ 15.4%	
	2020 Nov	↓ -2.2%	↓ -2.5%	
	2020 Dec	↑ 6.2%	↑ 2.9%	
	ACTUAL	2021 Jan	↓ -3.9%	↑ 1.4%
		2021 Feb	↑ 7.6%	↑ 4.4%
		2021 Mar	↑ 12.2%	↑ 8.1%
		2021 Apr	↓ -10.5%	↑ 25.1%
2021 May		↑ 5.1%	↑ 56.8%	
2021 Jun		↑ 1.5%	↑ 60.7%	
FORECAST	2021 Jul	↓ -2.5%	↑ 36.3%	
	2021 Aug	↓ -0.9%	↑ 18.7%	
	2021 Sep	↓ -2.7%	↑ 17.0%	
	2021 Oct	↑ 0.7%	↑ 8.8%	
	2021 Nov	↓ -4.5%	↑ 6.3%	
	2021 Dec	↓ -1.0%	↓ -0.9%	

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↗ 1.1%	↗ 7.0%
	2019	Q2	↘ -4.6%	↘ 2.1%
	2019	Q3	↗ 5.8%	↗ 6.8%
	2019	Q4	↗ 7.1%	↗ 9.3%
ACTUAL	2020	Q1	↘ -10.4%	↘ -3.1%
	2020	Q2	↘ -17.3%	↘ -16.0%
	2020	Q3	↗ 23.8%	↘ -1.7%
	2020	Q4	↗ 23.9%	↗ 13.6%
FORECAST	2021	Q1	↗ 3.6%	↗ 31.3%
	2021	Q2	↘ -0.8%	↗ 57.6%
FORECAST	2021	Q3	↘ -2.6%	↗ 24.0%
	2021	Q4	↘ -8.1%	↘ -8.0%
FORECAST	2022	Q1	↘ -0.2%	↘ -11.4%
	2022	Q2	↗ 4.9%	↘ -6.3%

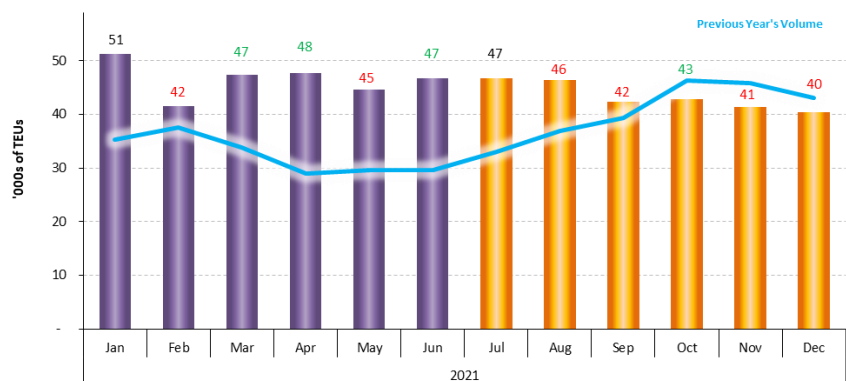
Headlines

- Imports increased by 2,000 TEU in June to 47,000 TEUs. The 4.7 percent gain resulted in a 57.8 percent jump over the same month of 2020 and is a record-high for the month of June.
- Compared to the 100-point base year of 2012, the Import Index for June is 162.0. This is 59.4 points higher than the 102.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 279,000 TEUs for a 43.2 percent surge year-on-year (which is up versus last month's 40.6 percent jump).
- The forecast projects a 6.9 percent decrease in imports between July and December versus the past six months (January through June), compared to a 25.4 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 6.3 percent versus the equivalent period of 2020, with 260,000 TEUs.
- The import volume in the first half of 2022 is forecast to decrease by 8.8 percent versus the equivalent period of 2021, with 254,000 TEUs.
- The forecast import volume for 2021 is 539,000 TEUs, which would be a 22.7 percent increase over 2020.

Monthly Change

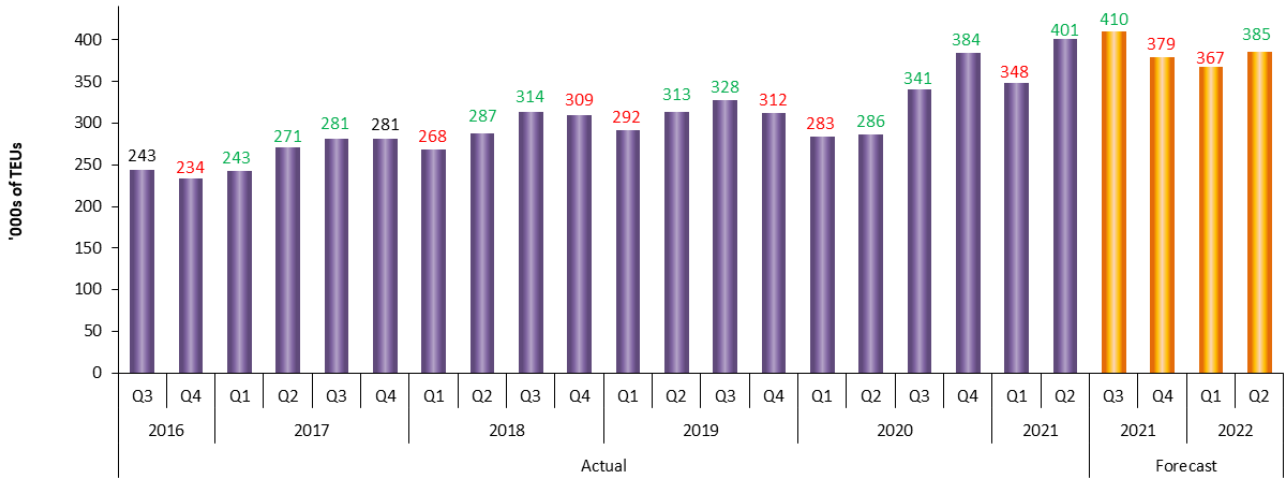
	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	↗ 2.5%	↘ -21.8%	
	2020	Jun	↘ -0.2%	↘ -13.5%	
	2020	Jul	↗ 11.5%	↘ -13.6%	
	2020	Aug	↗ 11.6%	↘ -2.5%	
	2020	Sep	↗ 6.6%	↗ 12.0%	
	2020	Oct	↗ 18.0%	↗ 11.4%	
	2020	Nov	↘ -1.2%	↗ 21.3%	
	2020	Dec	↘ -6.0%	↗ 8.6%	
	ACTUAL	2021	Jan	↗ 19.0%	↗ 45.5%
		2021	Feb	↘ -19.0%	↗ 10.5%
		2021	Mar	↗ 14.0%	↗ 39.6%
		2021	Apr	↗ 0.7%	↗ 64.6%
2021		May	↘ -6.3%	↗ 50.5%	
2021		Jun	↗ 4.7%	↗ 57.8%	
FORECAST	2021	Jul	↘ 0.0%	↗ 41.6%	
	2021	Aug	↘ -0.9%	↗ 25.7%	
	2021	Sep	↘ -8.6%	↗ 7.7%	
	2021	Oct	↗ 1.0%	↘ -7.8%	
	2021	Nov	↘ -3.3%	↘ -9.8%	
	2021	Dec	↘ -2.3%	↘ -6.2%	

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Quarter	Percent Change		
		vs Prior Quarter	vs Prior Year	
ACTUAL	2019	Q1	↓ -5.7%	↗ 8.7%
	2019	Q2	↗ 7.2%	↗ 9.0%
	2019	Q3	↗ 4.7%	↗ 4.4%
	2019	Q4	↘ -4.9%	↘ 0.8%
ACTUAL	2020	Q1	↘ -9.1%	↘ -2.9%
	2020	Q2	↗ 1.1%	↘ -8.5%
	2020	Q3	↗ 18.9%	↗ 3.9%
	2020	Q4	↗ 12.9%	↗ 23.3%
FORECAST	2021	Q1	↘ -9.4%	↗ 22.9%
	2021	Q2	↗ 15.2%	↗ 40.1%
FORECAST	2021	Q3	↗ 2.1%	↗ 20.3%
	2021	Q4	↘ -7.4%	↘ -1.3%
FORECAST	2022	Q1	↘ -3.2%	↗ 5.4%
	2022	Q2	↘ 5.0%	↘ -3.9%

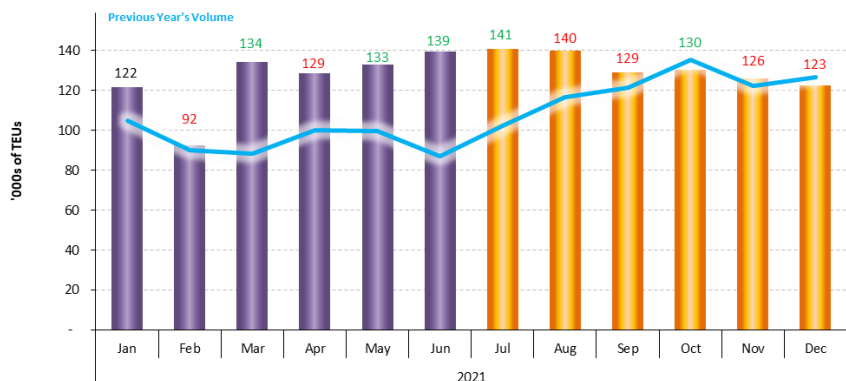
Headlines

- Imports increased by 5.0 percent in June to 139,000 TEUs. The 7,000 TEU gain equated to a 60.5 percent surge over the same month of 2020 and is a record high for the port.
- Compared to the 100-point base year of 2012, the Import Index for June is 277.7. This is 104.7 points higher than the 173.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 750,000 TEUs for a 31.5 percent jump year-on-year (which is up versus last month's 26.3 percent surge).
- The forecast projects a 5.3 percent increase in imports between July and December versus the past six months (January through June), compared to a 27.3 percent surge between the same two periods of last year.
- The import volume in the second half of 2021 is forecast to increase by 8.8 percent versus the equivalent period of 2020, with 789,000 TEUs.
- The import volume in the first half of 2022 is forecast to increase by 0.4 percent versus the equivalent period of 2021, with 753,000 TEUs.
- The forecast import volume for 2021 is 1.54 million TEUs, which would be an 18.8 percent increase over 2020.

Monthly Change

	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	May	↘ -0.5%	↘ -7.1%	
	2020	Jun	↘ -12.7%	↘ -17.4%	
	2020	Jul	↗ 17.8%	↘ -7.9%	
	2020	Aug	↗ 14.0%	↗ 5.8%	
	2020	Sep	↗ 4.1%	↗ 14.3%	
	2020	Oct	↗ 11.2%	↗ 22.2%	
	2020	Nov	↘ -9.4%	↗ 20.7%	
	2020	Dec	↗ 3.5%	↗ 27.2%	
	ACTUAL	2021	Jan	↘ -4.1%	↗ 15.7%
		2021	Feb	↘ -24.0%	↗ 2.8%
		2021	Mar	↗ 45.2%	↗ 52.0%
		2021	Apr	↘ -4.0%	↗ 28.8%
2021		May	↗ 3.1%	↗ 33.5%	
2021		Jun	↗ 5.0%	↗ 60.5%	
FORECAST	2021	Jul	↗ 0.8%	↗ 37.4%	
	2021	Aug	↘ -0.5%	↗ 19.9%	
	2021	Sep	↘ -7.8%	↗ 6.2%	
	2021	Oct	↗ 1.0%	↘ -3.5%	
	2021	Nov	↘ -3.2%	↗ 3.1%	
	2021	Dec	↘ -2.8%	↘ -3.2%	

Monthly Import Volumes

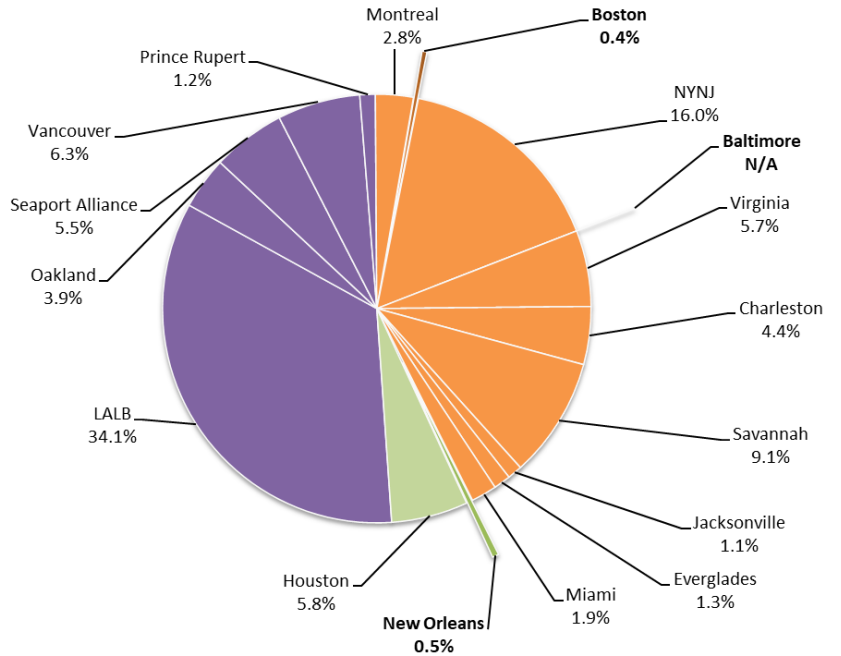


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

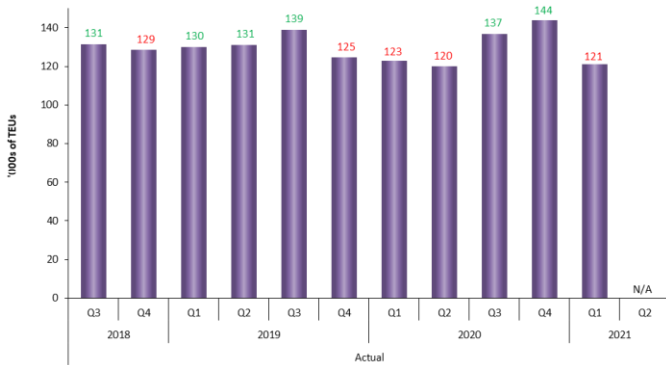
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

June 2021 Loaded Import TEUs by Port

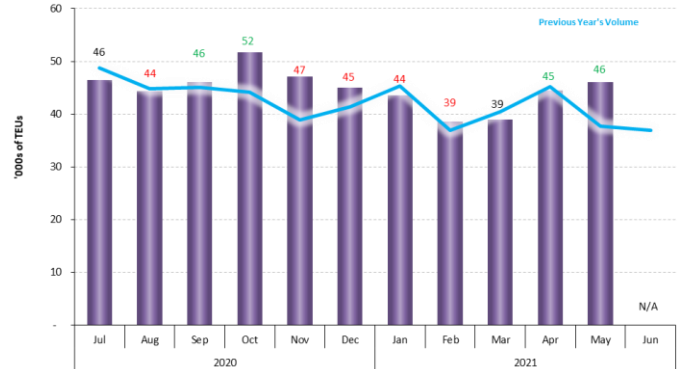


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

		Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2020	Jul	↑ 25.8%	↓ -4.8%
	Aug	↓ -4.7%	↓ -1.3%	
	Sep	↑ 4.0%	↑ 2.2%	
	Oct	↑ 12.2%	↑ 17.0%	
	Nov	↓ -8.7%	↑ 21.1%	
	Dec	↓ -4.5%	↑ 8.7%	
ACTUAL	2021	Jan	↓ -3.3%	↓ -3.8%
	Feb	↓ -11.5%	↑ 4.6%	
	Mar	↑ 1.0%	↓ -3.9%	
	Apr	↑ 14.3%	↓ -1.7%	
	May	↑ 3.5%	↑ 22.0%	
	Jun	N/A	N/A	

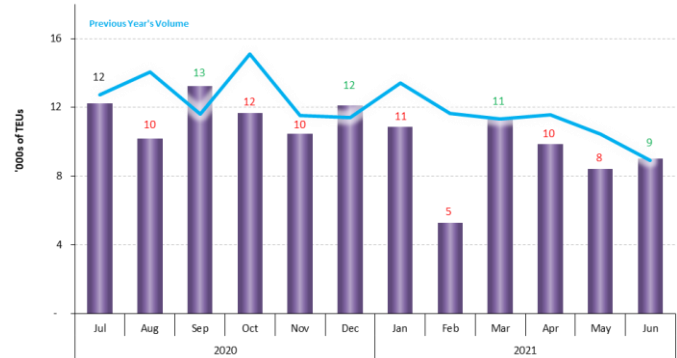
➤ Data was not available for June at the time of publication.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



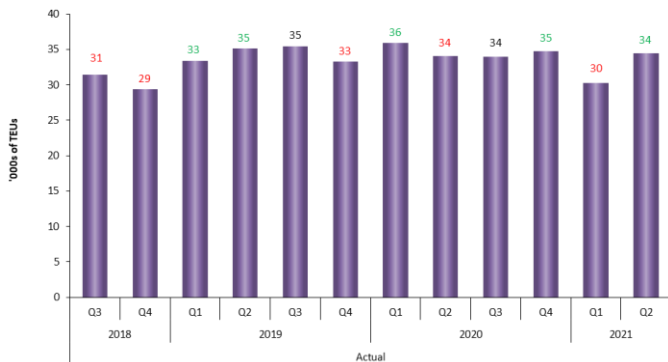
Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2020	Jul	↑ 37.2%	↘ -3.7%
	Aug	↓ -17.0%	↓ -27.7%
	Sep	↑ 30.0%	↑ 13.8%
	Oct	↓ -11.8%	↓ -22.8%
	Nov	↓ -10.2%	↘ -9.3%
	Dec	↑ 15.8%	↘ 6.2%
2021	Jan	↓ -10.4%	↓ -19.0%
	Feb	↓ -51.3%	↓ -54.6%
	Mar	↑ 114.7%	↘ 0.1%
	Apr	↓ -13.0%	↓ -14.6%
	May	↓ -14.7%	↓ -19.4%
	Jun	↘ 7.2%	↘ 1.0%

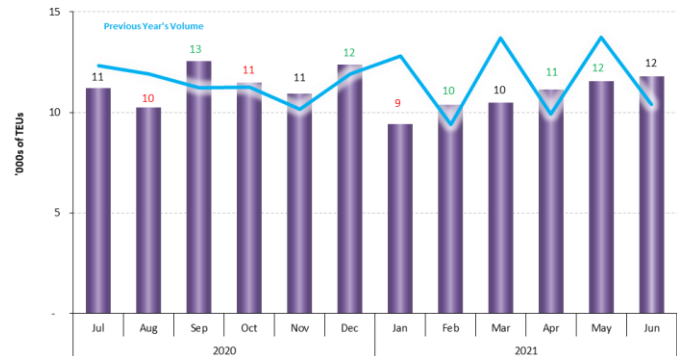
- Imports increased by 7.2 percent in June to 9,000 TEUs. The 1,000 TEU gain equates to a 1.0 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 115.0. This is 1.2 points higher than the 113.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 55,000 TEUs for an 18.6 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change	
		vs Prior Month	vs Prior Year
2020	Jul	↘ 7.7%	↘ -9.0%
	Aug	↘ -8.7%	↓ -14.0%
	Sep	↑ 22.7%	↑ 11.9%
	Oct	↘ -8.5%	↘ 2.2%
	Nov	↘ -5.1%	↘ 7.5%
	Dec	↑ 13.3%	↘ 3.7%
2021	Jan	↓ -23.8%	↓ -26.4%
	Feb	↑ 10.4%	↑ 10.7%
	Mar	↘ 0.7%	↓ -23.6%
	Apr	↘ 6.4%	↑ 12.2%
	May	↘ 3.7%	↓ -15.8%
	Jun	↘ 2.1%	↑ 13.3%

- Imports increased by 2.1 percent in June to 12,000 TEUs, a record for the month of June. The less than 500 TEU gain resulted in a 13.3 percent gain over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for June is 170.0. This is 19.9 points higher than the 150.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first six months of 2021 totals 65,000 TEUs for a 7.4 percent decrease year-on-year.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through June.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	5,693,333	4,643,833	10,906,884
2021	7,677,418	6,030,786	14,457,650
Percent Change	34.8%	29.9%	32.6%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	3,610,600	454,360	565,809	790,304	272,250
2021	5,149,384	544,642	741,849	991,453	250,087
Percent Change	42.6%	19.9%	31.1%	25.5%	-8.1%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	388,985	1,708,731	589,053	480,608	988,575
2021	395,905	2,241,180	792,725	609,014	1,363,723
Percent Change	1.8%	31.2%	34.6%	26.7%	37.9%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	147,132	145,871	194,878	569,718
2021	170,703	178,421	279,114	749,446
Percent Change	16.0%	22.3%	43.2%	31.5%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through June.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	2,985,398	3,142,228	6,762,214
2021	2,823,997	3,348,210	6,730,305
Percent Change	-5.4%	6.6%	-0.5%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	1,482,331	462,516	411,339	528,656	100,556
2021	1,415,576	459,049	365,278	502,160	81,934
Percent Change	-4.5%	-0.7%	-11.2%	-5.0%	-18.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	305,674	659,612	465,832	389,335	745,234
2021	279,054	699,251	541,189	430,028	739,977
Percent Change	-8.7%	6.0%	16.2%	10.5%	-0.7%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	234,293	163,990	178,258	634,589
2021	291,515	191,406	175,790	558,098
Percent Change	24.4%	16.7%	-1.4%	-12.1%

Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2020	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,199	101,091	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	139,914	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	120,145	171,689	28,051	66,801	359,265
	May	980,450	92,558	132,714	191,637	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,144	28,025	68,836	386,771
	Jul	861,493	107,888	137,755	172,865	52,320	71,037	391,189
	Aug	974,638	113,584	139,606	188,920	61,321	71,271	399,362
	Sep	895,139	100,546	135,137	186,296	59,606	67,762	382,720
	Oct	857,122	96,519	125,869	181,777	60,179	69,855	386,775
	Nov	819,256	92,518	120,464	176,000	57,275	67,555	375,052
	Dec	808,484	89,760	116,556	172,399	55,260	65,886	363,481
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	137,954	105,054	236,479	24,214	28,974	47,644	128,834
	May	144,916	107,050	235,687	33,940	30,443	44,645	132,853
	Jun	138,737	105,668	219,840	26,805	30,910	46,733	139,488
	Jul	140,202	106,552	228,801	27,281	30,138	46,756	140,629
	Aug	144,791	110,442	244,211	27,341	29,853	46,312	139,989
	Sep	133,891	103,562	230,780	26,491	29,048	42,334	129,063
	Oct	128,985	96,594	227,657	26,642	29,249	42,746	130,418
	Nov	125,087	93,643	220,800	25,750	27,941	41,329	126,223
	Dec	121,410	90,863	213,163	25,070	27,672	40,398	122,718

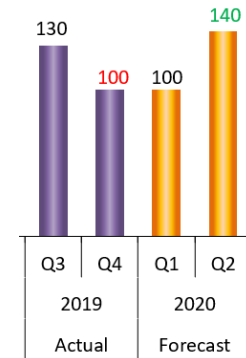
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

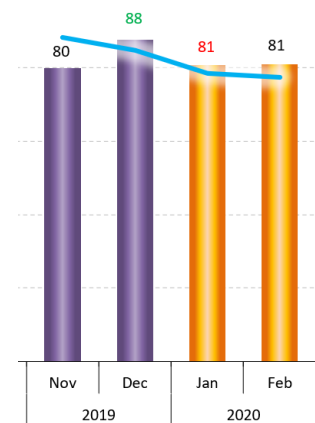
	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↔	-1.0%
Q2	↘	-5.0%	→	0.0%
Q3	↗	5.0%	→	0.0%
Q4	↑	10.0%	↗	1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.



The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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