

GlobalPortTracker

N O R T H A M E R I C A

April 2021



in partnership with the

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Editorial: A Shift of Focus

Just as the maritime industry was trying to work out how to solve congestion that had dozens of ships backed up at the two largest ports on the US west coast, all attention shifted to the other side of the world last month as the megaship *Ever Given* ran aground and blocked the Suez Canal.

Projections of how long shipping on the Suez would be at a standstill, what the economic implications would be and who was at fault came flying in from all sides – mostly with pessimistic predictions that it would take weeks if not months to sort out. In the end, the Evergreen-line vessel blocked the transit of more than 360 ships, but the blockage lasted only six days and the full backlog was sorted out in less than two weeks. Now the time has come to attempt to apportion blame, with multiple parties/countries involved: the vessel owner (Japan), the vessel operator (Taiwan), the country of registry (Panama). And don't forget that vessels passing through the waterway have pilots from the Suez Canal Authority aboard.

In the meantime, congestion at the west coast ports is abating as container carriers and terminals adjust to the new normal. Despite a decline in volume from January, we saw the busiest February on record as the ports worked to clear the backlog, and the number of container ships at anchor in San Pedro Bay waiting to dock at Los Angeles and Long Beach is dropping, reportedly down to 17. Hapag-Lloyd's latest regional update for North America says shortages of labor, trucking capacity and rail capacity mean congestion at LA and Long Beach are still affecting shippers, reflecting a shift in focus from the seaborne side to the landside.

On the demand side, March looks to remain resilient with strong month-on-month cargo growth as well as year-on-year growth. April-June growth should be relatively robust before the expected slowdown in growth rates in the second half of the year. We must be careful with these historical comparisons, however, as the shifting volumes during the pandemic played havoc with year-over-year figures.

All said and done, we expect 2021 to post strong growth with a 7.9 percent gain over 2020 for the tracked ports, with the west coast expected to achieve 8.4 percent. We project strong volumes from Asia to continue but expect some weakness in the transatlantic flows as the European Union struggles to deal with COVID-19.

-Ben Hackett



Executive Summary

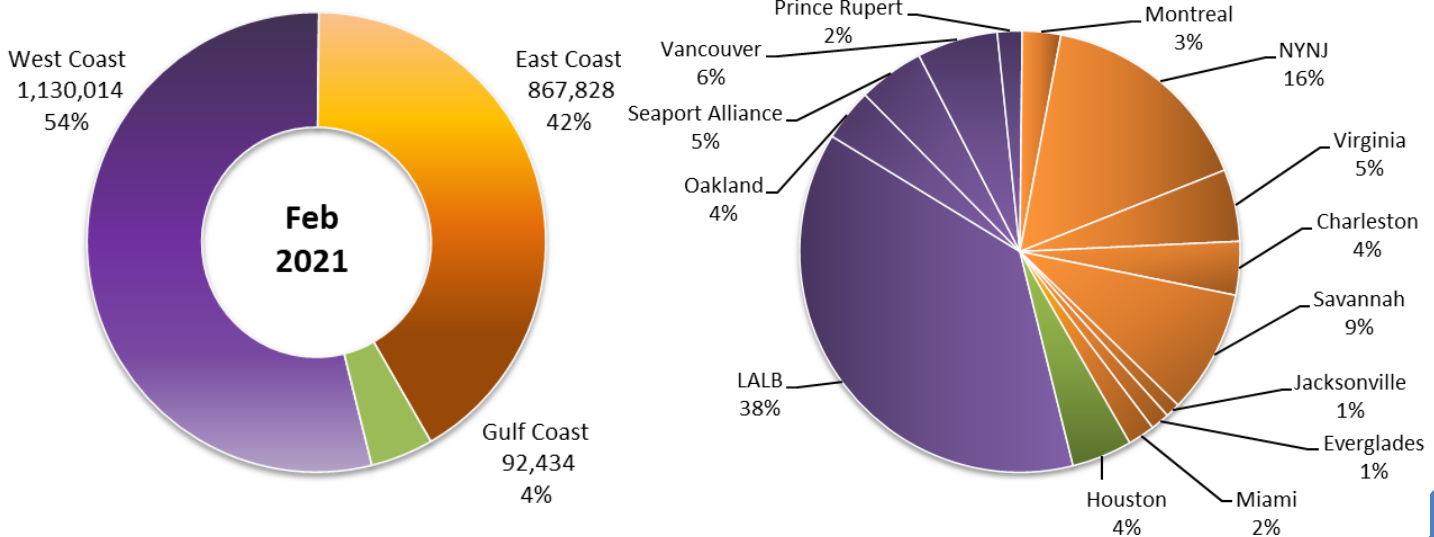
- The total volume of loaded imports at the tracked ports decreased by 243,000 TEUs in February to 2.09 million TEUs, a record for the month of February. This represents a 10.4 percent drop from January but still equates to a 20.0 percent surge year-on-year. Loaded imports in 2021 are projected to increase by 7.9 percent over 2020 with a total of 27.2 million TEUs.
- The combined loaded import volume at the monitored West Coast ports decreased by 75,000 TEUs between January and February, which equates to a 6.2 percent decline. The total loaded import volume was 1.13 million TEUs which equates to a 33.9 percent surge over the same month of last year and is a record high for the month of February. Each of the locations except Oakland posted a decrease from the previous month. The ports of Los Angeles, Long Beach, Oakland, and the Seaport Alliance all posted year-on-year double-digit percentage growth. Loaded imports in 2021 are projected to increase by 8.4 percent over 2020 with a total of 14.6 million TEUs.
- The combined loaded import volume at the monitored East Coast ports decreased by 139,000 TEUs between January and February, which equates to a 13.8 percent drop. The loaded import volume of 868,000 TEUs equates to a 7.4 percent gain over the same month of 2020 and is a record high for the month of February. Each port except Port Everglades

Change in Import Volume, February 2021 versus:

		Jan-21	Feb-20	2021 YTD
West Coast	LALB	↘ -1.9%	↗ 51.7%	↗ 27.8%
	Oakland	↗ 3.6%	↗ 26.2%	↗ 4.1%
	Seaport Alliance	↘ -11.4%	↗ 10.3%	↗ 10.6%
	Vancouver	↘ -23.0%	↗ 8.7%	↗ 10.7%
	Prince Rupert	↘ -24.5%	↘ -32.0%	↘ -15.9%
	Coast Total	↘ -6.2%	↗ 33.9%	↗ 19.6%
East Coast	Montreal	↘ -8.9%	↘ -2.8%	↘ -1.7%
	NYNJ	↘ -10.0%	↗ 11.2%	↗ 13.2%
	Virginia	↘ -15.7%	↗ 13.0%	↗ 16.8%
	Charleston	↘ -14.2%	↘ -7.1%	↘ -0.8%
	Savannah	↘ -18.5%	↗ 11.6%	↗ 17.7%
	Jacksonville	↘ -33.2%	↘ -14.2%	↗ 6.0%
	Everglades	↗ 7.6%	↗ 4.4%	↗ 3.0%
	Miami	↘ -19.0%	↗ 10.5%	↗ 27.5%
	Coast Total	↘ -13.8%	↗ 7.4%	↗ 12.1%
Gulf	Houston	↘ -24.0%	↗ 2.8%	↗ 9.8%
GPT Total		↘ -10.4%	↗ 20.0%	↗ 15.8%

posted a decrease from the previous month. The ports of NYNJ, Virginia, Savannah, and Miami all posted year-on-year double-digit percentage growth. Loaded imports in 2021 are projected to increase by 7.3 percent over 2020, with a total of 11.2 million TEUs.

- Loaded imports at Houston fell by 24.0 percent in February (or 29,000 TEUs) to 92,000 TEUs, a record high for the month of February. This equates to a 2.8 percent gain year-on-year. Loaded imports in 2021 are projected to increase by 8.3 percent over 2020, with a total of 1.4 million TEUs.



Global Economic Overview

- Alphaliner reported that the capacity of the idle fleet has increased slightly: as of March 15th, the idle fleet of container ships with a capacity of 500 TEU and greater stood at 271,446 TEUs (down from 272,842 TEUs at around the same point of last month) spread across 64 vessels (versus 65 last month). A total of nine vessels had a capacity of at least 7,500 TEUs (unchanged from last month), seven of which had a capacity of 12,500 TEUs and greater (versus eight last month). The idle fleet accounts for 1.1 per cent of the total available capacity, which is unchanged from last month. As of the 15th, a further 87 vessels with a combined capacity of 360,144 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., (up from 295,674 last month). Alphaliner reported that orders for a combined two million TEU of capacity have been placed over the past six months, with the orderbook increasing from 8.8 percent to 14.2 percent over the period.
- The UK's Office for National Statistics reported that retail sales volume (excluding automotive fuel) in February decreased by 1.1 percent year-on-year and were up 2.4 percent over January.
- Eurostat reported that the volume of retail sales (excluding motor vehicles) in France decreased by 1.2 percent in February versus January but increased by 0.8 percent year-on-year, while Germany posted a 1.3 percent increase over January and a 4.1 percent decrease year-on-year. The agency also reported that unemployment in the euro area stood at 8.3 percent in February, unchanged from the previous month but up from 7.3 percent in February 2020 (and well below the 12 percent levels seen in 2012/2013).
- The National Bureau of Statistics of China stated that the Purchasing Managers Index increased in March as it grew from 50.6 in February to 51.9. The New Orders sub-index increased from 51.5 to 53.6 and the New Export Orders index returned to growth territory as the reading increased from 48.4 to 51.2.
- The International Monetary Fund increased its global growth outlook for 2021 from 5.5 percent to 6.0 percent, after a contraction of 3.3 percent in 2020.

Seeing Past Port Congestion by Dan Smith

With the *Ever Given* moving again, port congestion is back in the headlines. The congestion and the lack of a quick fix are clear, so what do we do once the current crisis passes?

Ports are congested because importers ordered more goods than the container shipping industry can deliver in the time requested. Importers do this every year as the holidays approach, creating seasonal congestion. The current congestion lasted past the holiday peak because importers let inventories shrink in early 2020 and are now replenishing those inventories and building for post-COVID sales.

Cargo surges are the crux. More boxes on fewer ships, poor schedule reliability, and extra loaders present terminal operators with unsolvable problems. A 961' 6,350 TEU ship has a capacity of 7 TEU per foot of berth. The *Ever Given* at 1,312' and 20,150 TEU more than doubles that to 15 TEU per foot of berth. At LA and Long Beach, a 20,150 TEU ship will typically discharge and load 16,000+ containers, far more than most ports handle in a vessel call. Moving that cargo to other ports would just move the congestion around.

Operators need to move import boxes through the terminal to make space for exports, empties, and the next wave of imports. There have been cries for greater automation and digitalization. That's not the solution – knowing about a container and its location does not help if there are not enough longshoremen to lift it, chassis to mount it, or drivers to deliver it, or if the importer does not want it yet. Automation can help with efficiency inside the terminal, but cannot make the import boxes move out the gate sooner.

Terminal congestion means more rehandling in the container yard when longshore labor is limited to begin with and further reduced by COVID. There have been 18 deaths of ILWU members in Southern California alone. As the terminal slows, drayage turn times rise and productivity drops.

To move imports through the terminals faster we need some where for containers to go if importers are not ready for them, and we need to maximize the productivity of the resources we have. Staging lots between the terminals and the customers are one promising approach, but they require still more chassis and drivers and increase inland dwell time. Steps to increase appointment flexibility and dual transactions will be critical to maximize productivity of drivers, chassis, and trucks and reduce container dwell time in terminals.

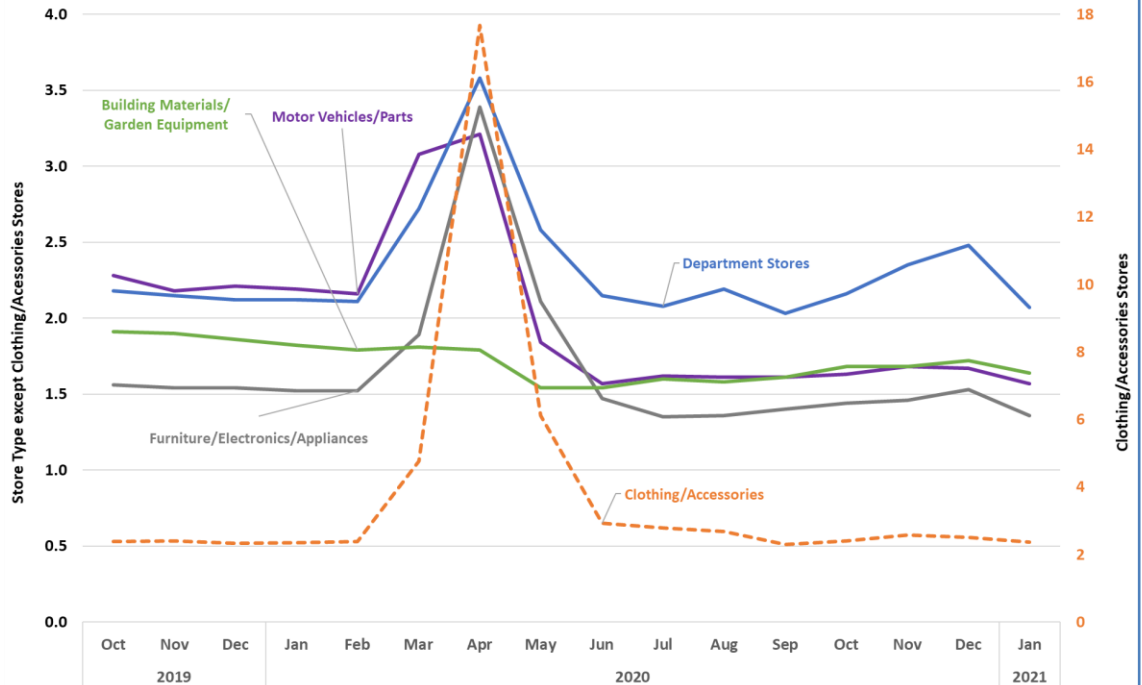
North America Economic Overview

➤ Data from the US Census Bureau shows that the seasonally adjusted inventories to sales ratio for retailers fell from 1.29 in December to just 1.19 in January. This reading is a record-low since the start of the statistical series in 1992 and is down from a peak of 1.68 reached in April 2020.

For context, the ratio has typically been in the range of 1.4 to 1.5 for much of the past decade. Excluding motor vehicles and parts, the ratio stands at 1.08, which is down from 1.17 in December 2020 and 1.21 in January 2020.

➤ The US Census Bureau reported that the advance estimate of seasonally adjusted retail sales for February posted a 3.1 percent increase over January and a 9.5 percent gain year-on-year. Clothing stores experienced a 2.8 percent decrease from January and were down 11.3 percent year-on-year; furniture and home furnishing stores were down 3.8 percent from January and were up 8.9 percent year-on-year; and electronics and appliance stores were down 1.9 percent from January and down 3.1 percent year-on-year. Non-store retailers posted a decline of 5.4 percent from January but remained strong year-on-year with a 25.9 percent surge.

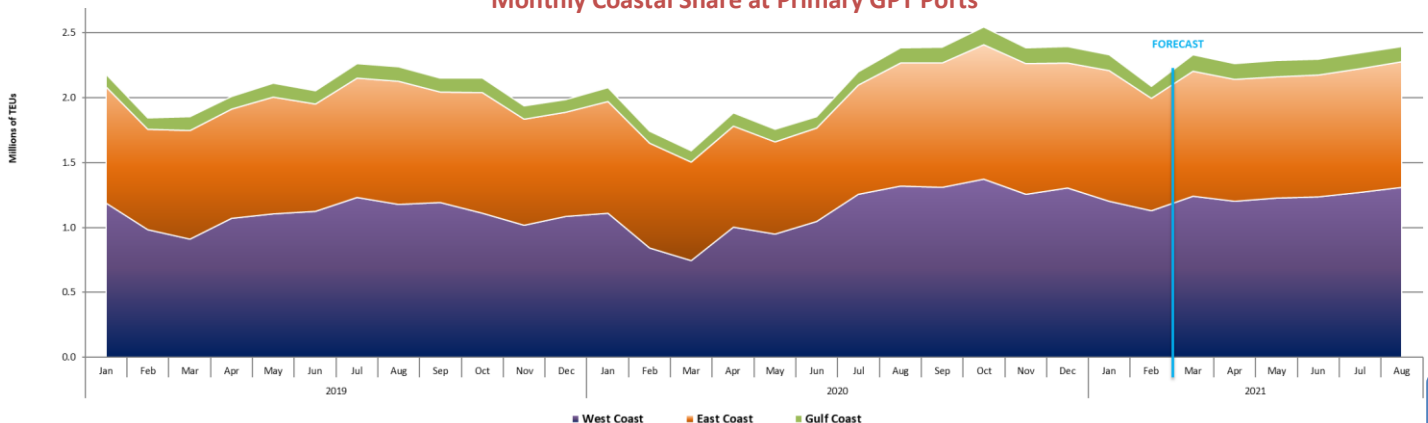
Retail Inventory to Sales Ratio by Business Category



Data source: US Census Bureau, seasonally adjusted

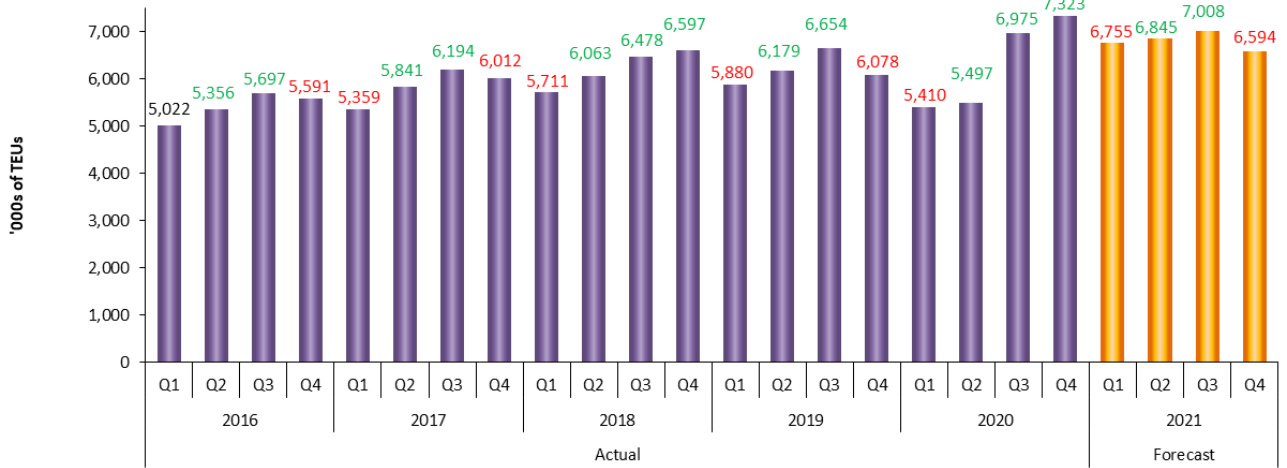
- The University of Michigan reported that the Index of Consumer Sentiment surged by 10.5 percent in March, from 76.8 last month to 84.9, which is 4.7 percent lower than a year ago.
- The Association of American Railroads reported that US intermodal volumes for the first 12 weeks of 2021, through March 27th, are up 11.9 percent (versus a 7.1 percent increase last month) with 3.33 million units. Year-to-date Canadian intermodal volumes through the same period are up 15.1 percent (versus a 12.1 percent increase last month) with 863,000 units, while Mexican intermodal volumes through the same period are down 5.5 percent (versus an 11.1 percent decrease last month) with 198,000 units.

Monthly Coastal Share at Primary GPT Ports



Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 6.9%	↗ 4.6%
		Q4	↗ 1.8%	↗ 9.7%
		Q1	↘ -10.9%	↗ 2.9%
		Q2	↗ 5.1%	↗ 1.9%
	2019	Q3	↗ 7.7%	↗ 2.7%
		Q4	↘ -8.7%	↘ -7.9%
		Q1	↘ -11.0%	↘ -8.0%
		Q2	↗ 1.6%	↘ -11.0%
	2020	Q3	↗ 26.9%	↗ 4.8%
		Q4	↗ 5.0%	↗ 20.5%
		Q1	↘ -7.8%	↗ 24.9%
		Q2	↗ 1.3%	↗ 24.5%
FORECAST	2021	Q3	↗ 2.4%	↗ 0.5%
		Q4	↘ -5.9%	↘ -10.0%

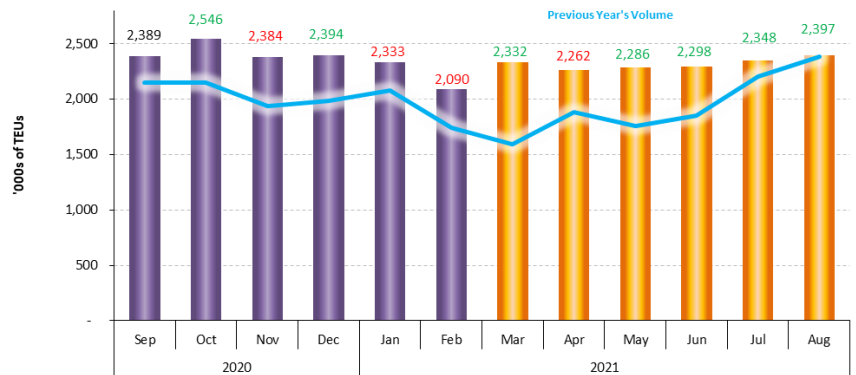
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker fell by 10.4 percent in February. The 243,000 TEU drop to 2.09 million TEUs still equates to a 20.0 percent surge over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 137.1. This is 22.8 points higher than the 114.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 4.42 million TEUs for a 15.8 percent surge year-on-year (which is up versus last month's 12.3 percent jump).
- The forecast projects a 1.5 percent decrease in imports between March and August versus the past six months (September through February), compared to a 3.1 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 24.7 percent versus the equivalent period of 2020, with 13.60 million TEUs. The import volume in the second half of 2021 is forecast to decrease by 4.9 percent versus the equivalent period of 2020, with 13.60 million TEUs. The forecast import volume for 2021 is 27.20 million TEUs, which would be a 7.9 percent increase over 2020.

Monthly Change

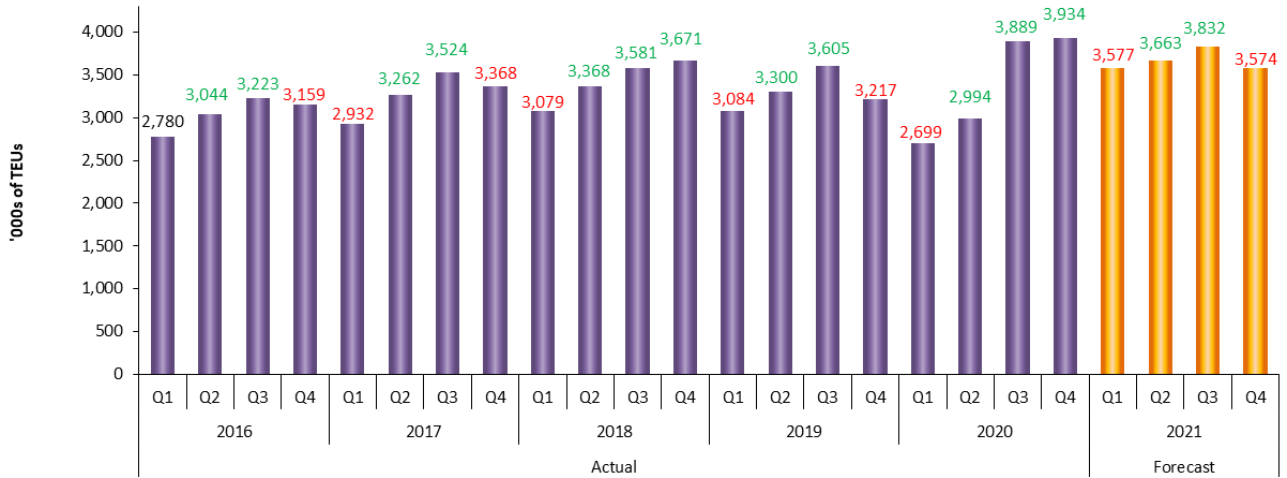
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 4.5%	↘ -4.7%
		Feb	↘ -16.2%	↘ -5.5%
		Mar	↘ -8.7%	↘ -14.3%
		Apr	↗ 18.4%	↘ -6.4%
		May	↘ -6.5%	↘ -16.7%
		Jun	↗ 5.4%	↘ -9.8%
		Jul	↗ 18.7%	↘ -2.6%
		Aug	↗ 8.3%	↗ 6.5%
		Sep	↗ 0.2%	↗ 10.9%
		Oct	↗ 6.6%	↗ 18.3%
		Nov	↘ -6.4%	↗ 23.0%
		Dec	↗ 0.4%	↗ 20.4%
FORECAST	2021	Jan	↘ -2.5%	↗ 12.3%
		Feb	↘ -10.4%	↗ 20.0%
	2021	Mar	↗ 11.6%	↗ 46.6%
		Apr	↘ -3.0%	↗ 20.1%
		May	↗ 1.1%	↗ 29.9%
		Jun	↗ 0.5%	↗ 23.9%
		Jul	↗ 2.2%	↗ 6.6%
		Aug	↗ 2.1%	↗ 0.5%

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 6.3%	↗ 1.6%
		Q4	↗ 2.5%	↗ 9.0%
		Q1	↘ -16.0%	↗ 0.2%
		Q2	↗ 7.0%	↘ -2.0%
	2019	Q3	↗ 9.2%	↘ 0.7%
		Q4	↘ -10.8%	↘ -12.4%
		Q1	↘ -16.1%	↘ -12.5%
		Q2	↗ 10.9%	↘ -9.3%
	2020	Q3	↗ 29.9%	↗ 7.9%
		Q4	↗ 1.1%	↗ 22.3%
		Q1	↘ -9.1%	↗ 32.5%
		Q2	↗ 2.4%	↗ 22.3%
FORECAST	2021	Q3	↗ 4.6%	↘ -1.5%
		Q4	↘ -6.7%	↘ -9.1%

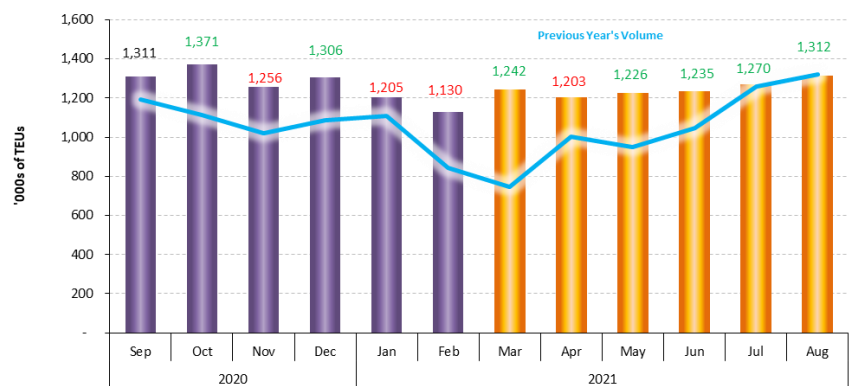
Headlines

- Imports to the west coast ports tracked by the GPT decreased by 6.2 percent in February to 1.13 million TEUs. The 75,000 TEU slide resulted in a 33.9 percent surge over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 123.8. This is 31.4 points higher than the 92.4 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 2.33 million TEUs for a 19.6 percent surge year-on-year (which is up versus last month's 8.7 percent increase).
- The forecast projects a 1.2 percent decrease in imports between March and August versus the past six months (September through February), compared to a 0.7 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 27.2 percent versus the equivalent period of 2020, with 7.24 million TEUs. The import volume in the second half of 2021 is forecast to decrease by 5.3 percent versus the equivalent period of 2020, with 7.41 million TEUs.
- The forecast import volume for 2021 is 14.65 million TEUs, which would be an 8.4 percent increase over 2020.

Monthly Change

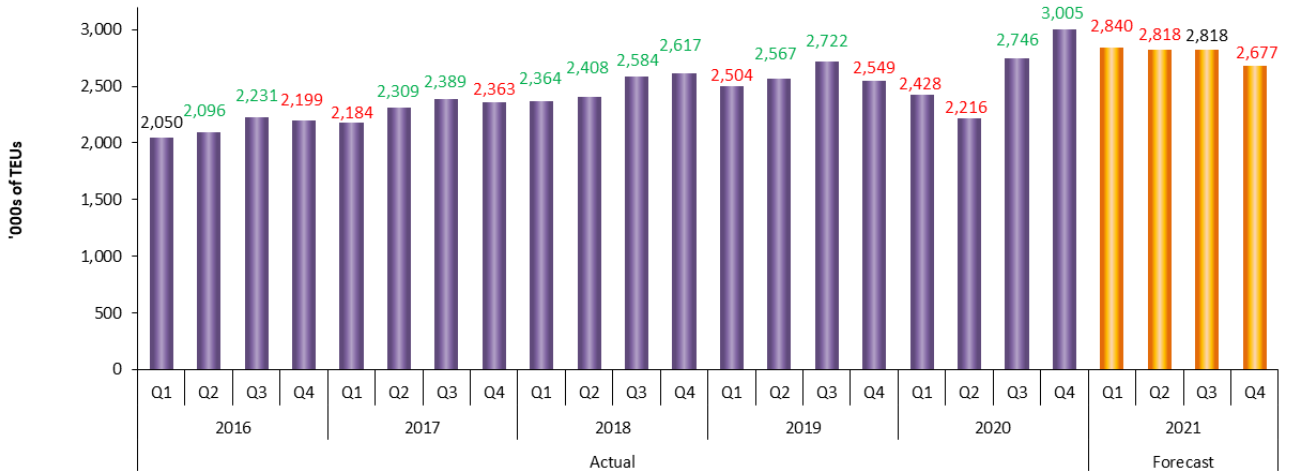
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 2.0%	↘ -6.8%
		Feb	↘ -23.9%	↘ -14.3%
		Mar	↘ -11.5%	↘ -17.9%
		Apr	↗ 34.1%	↘ -6.2%
		May	↘ -5.5%	↘ -14.2%
		Jun	↗ 10.3%	↘ -7.3%
		Jul	↗ 20.4%	↗ 2.1%
		Aug	↗ 4.9%	↗ 12.1%
		Sep	↘ -0.7%	↗ 9.8%
		Oct	↗ 4.6%	↗ 23.3%
		Nov	↘ -8.4%	↗ 23.3%
		Dec	↗ 4.0%	↗ 20.3%
FORECAST	2021	Jan	↘ -7.8%	↗ 8.7%
		Feb	↘ -6.2%	↗ 33.9%
		Mar	↗ 9.9%	↗ 66.2%
		Apr	↘ -3.2%	↗ 20.0%
		May	↗ 1.9%	↗ 29.4%
		Jun	↗ 0.8%	↗ 18.2%
		Jul	↗ 2.9%	↗ 1.0%
		Aug	↗ 3.3%	↘ -0.6%

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 7.3%	↗ 8.1%
		Q4	↘ 1.3%	↗ 10.7%
		Q1	↘ -4.3%	↘ 5.9%
		Q2	↘ 2.5%	↘ 6.6%
	2019	Q3	↘ 6.0%	↘ 5.3%
		Q4	↘ -6.3%	↘ -2.6%
		Q1	↘ -4.8%	↘ -3.0%
		Q2	↘ -8.7%	↘ -13.7%
	2020	Q3	↗ 23.9%	↗ 0.9%
		Q4	↗ 9.5%	↗ 17.9%
		Q1	↘ -5.5%	↗ 17.0%
		Q2	↘ -0.8%	↗ 27.2%
FORECAST	2021	Q3	↔ 0.0%	↘ 2.6%
		Q4	↘ -5.0%	↘ -10.9%

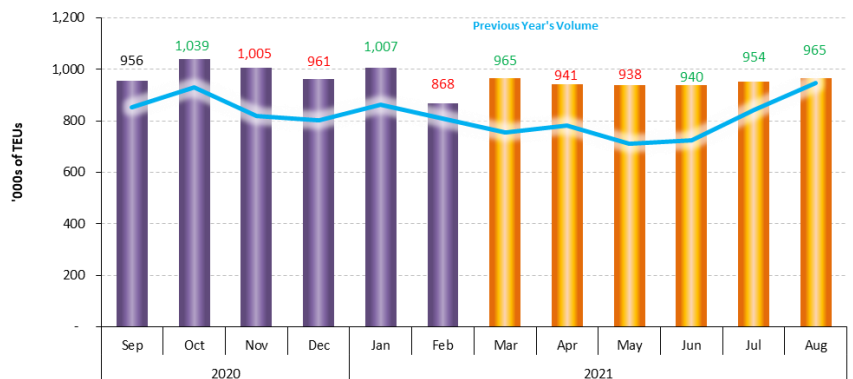
Headlines

- Imports to the primary east coast ports tracked by the GPT fell by 13.8 percent (or 139,000 TEU) in February to 868,000 TEUs. This equates to a 7.4 percent gain over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 154.6. This is 10.6 points higher than the 144.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 1.87 million TEUs for a 12.1 percent surge year-on-year (which is down versus last month's 16.5 percent jump).
- The forecast projects a 2.3 percent decrease in imports between March and August versus the past six months (September through February), compared to a 6.2 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.8 percent versus the equivalent period of 2020, with 5.66 million TEUs. The import volume in the second half of 2021 is forecast to decrease by 4.4 percent versus the equivalent period of 2020, with 5.50 million TEUs.
- The forecast import volume for 2021 is 11.15 million TEUs, which would be a 7.3 percent increase over 2020.

Monthly Change

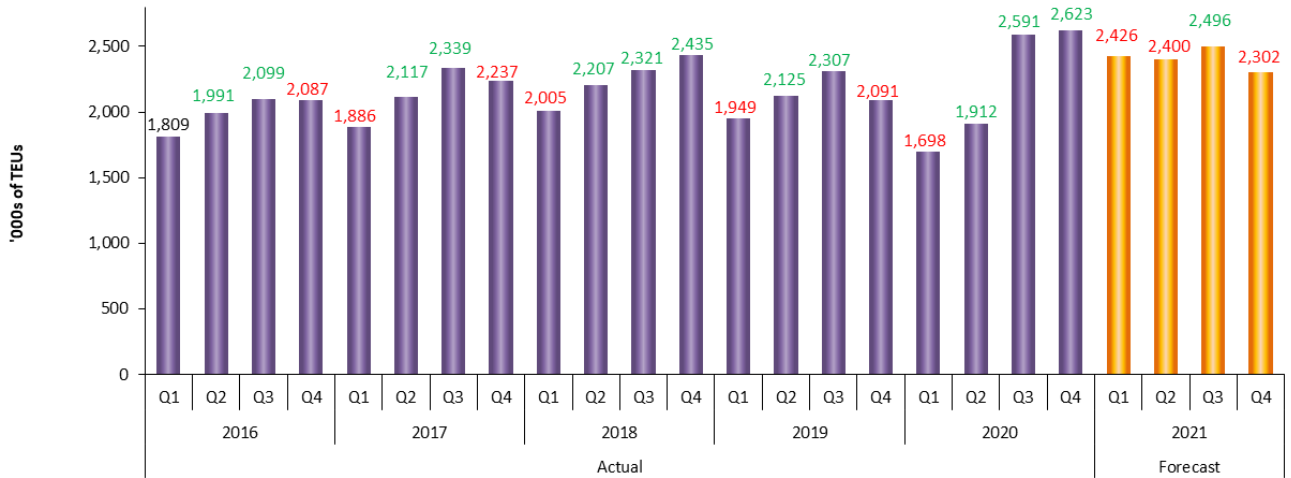
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 7.8%	↘ -3.5%
		Feb	↘ -6.5%	↘ 4.7%
		Mar	↘ -6.6%	↘ -9.7%
		Apr	↗ 3.3%	↘ -7.3%
		May	↘ -8.7%	↘ -20.9%
		Jun	↗ 1.5%	↘ -12.3%
		Jul	↗ 16.4%	↘ -8.3%
		Aug	↗ 12.6%	↘ -0.3%
		Sep	↗ 0.9%	↗ 12.1%
		Oct	↗ 8.7%	↗ 11.9%
		Nov	↘ -3.3%	↗ 22.8%
		Dec	↘ -4.4%	↗ 19.8%
FORECAST	2021	Jan	↗ 4.8%	↗ 16.5%
		Feb	↘ -13.8%	↗ 7.4%
	2021	Mar	↗ 11.2%	↗ 27.8%
		Apr	↘ -2.5%	↗ 20.6%
		May	↘ -0.3%	↗ 31.6%
		Jun	↗ 0.2%	↗ 29.9%
		Jul	↗ 1.5%	↗ 13.3%
		Aug	↗ 1.1%	↗ 1.8%

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 5.2%	↘ -0.8%
		Q4	↗ 4.9%	↗ 8.9%
		Q1	↘ -19.9%	↘ -2.8%
		Q2	↗ 9.0%	↘ -3.7%
	2019	Q3	↗ 8.6%	↘ -0.6%
		Q4	↘ -9.4%	↘ -14.1%
		Q1	↘ -18.8%	↘ -12.9%
		Q2	↗ 12.6%	↘ -10.0%
	2020	Q3	↗ 35.5%	↗ 12.3%
		Q4	↗ 1.2%	↗ 25.5%
		Q1	↘ -7.5%	↗ 42.9%
		Q2	↘ -1.1%	↗ 25.5%
FORECAST	2021	Q3	↗ 4.0%	↘ -3.7%
		Q4	↘ -7.8%	↘ -12.2%

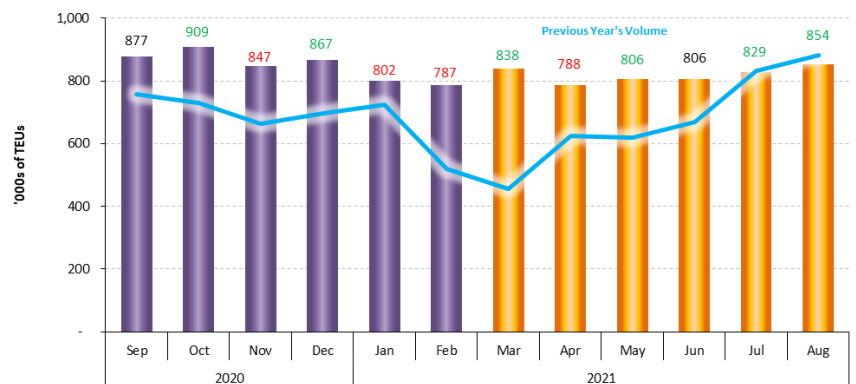
Headlines

- Imports decreased by 1.9 percent in February to 787,000 TEUs. The 15,000 TEU decrease still represents a 51.7 percent surge over the same month of 2020 and is a record high for the month of February.
- Imports at the Port of Los Angeles decreased by 5.7 percent versus January, while the volume at the Port of Long Beach increased by 2.6 percent. In terms of year-on-year change, the two ports experienced a 52.9 percent jump and a 50.3 percent surge respectively.
- Compared to the 100-point base year of 2012, the Import Index for February is 131.9. This is 44.9 points higher than the 87.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 1.59 million TEUs for a 27.8 percent surge year-on-year.
- The forecast projects a 3.3 percent decrease in imports between March and August versus the past six months (September through February), compared to a 0.3 percent dip between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 33.7 percent versus the equivalent period of 2020, with 4.83 million TEUs.
- The forecast volume for 2021 is 9.62 million TEUs, which would be a 9.1 percent increase over 2020.

Monthly Change

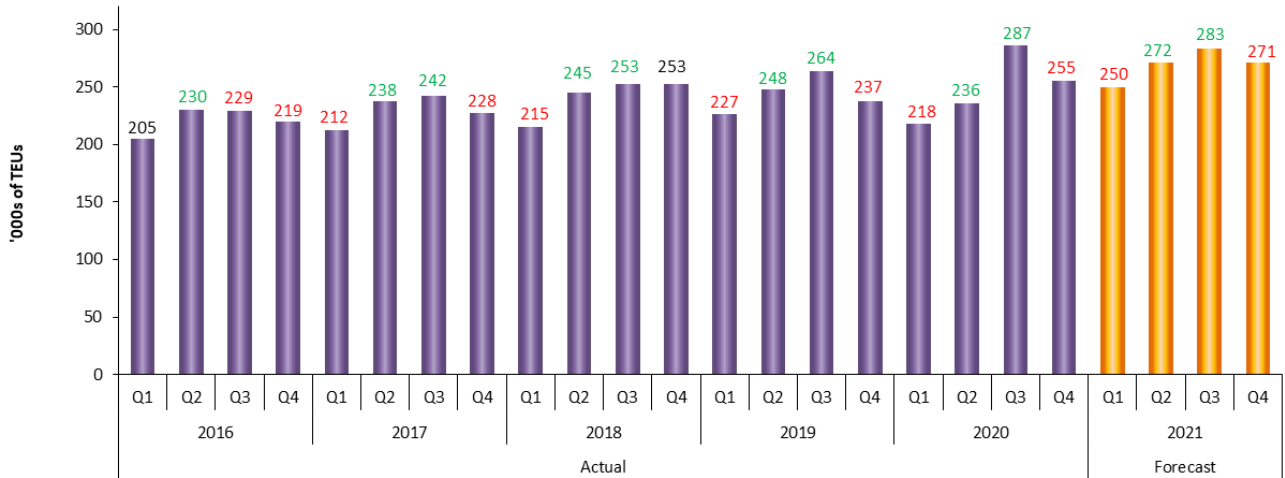
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 4.0%	↘ -3.9%
		Feb	↘ -28.4%	↘ -20.4%
		Mar	↘ -12.3%	↘ -16.4%
		Apr	↗ 37.1%	↘ -8.1%
		May	↘ -0.8%	↘ -13.8%
		Jun	↗ 8.2%	↘ -8.0%
		Jul	↗ 24.3%	↗ 5.5%
		Aug	↗ 5.8%	↗ 15.9%
		Sep	↘ -0.4%	↗ 15.9%
		Oct	↗ 3.6%	↗ 24.6%
		Nov	↘ -6.8%	↗ 27.5%
		Dec	↗ 2.3%	↗ 24.4%
FORECAST	2021	Jan	↘ -7.5%	↗ 10.6%
		Feb	↘ -1.9%	↗ 51.7%
		Mar	↗ 6.5%	↗ 84.2%
		Apr	↘ -6.0%	↗ 26.3%
		May	↗ 2.3%	↗ 30.2%
		Jun	↗ 0.1%	↗ 20.4%
		Jul	↗ 2.9%	↘ -0.4%
		Aug	↗ 3.0%	↘ -3.1%

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 3.1%	↗ 4.4%
		Q4	↔ 0.1%	↕ 11.0%
		Q1	↘ -10.4%	↗ 5.3%
		Q2	↗ 9.3%	↗ 1.0%
	2019	Q3	↗ 6.6%	↗ 4.4%
		Q4	↘ -10.1%	↘ -6.2%
		Q1	↘ -7.9%	↘ -3.6%
		Q2	↗ 8.0%	↘ -4.7%
	2020	Q3	↗ 21.5%	↗ 8.6%
		Q4	↘ -11.0%	↗ 7.5%
		Q1	↘ -1.9%	↕ 14.6%
		Q2	↗ 8.6%	↕ 15.2%
FORECAST	2021	Q3	↗ 4.3%	↘ -1.1%
		Q4	↘ -4.2%	↗ 6.4%

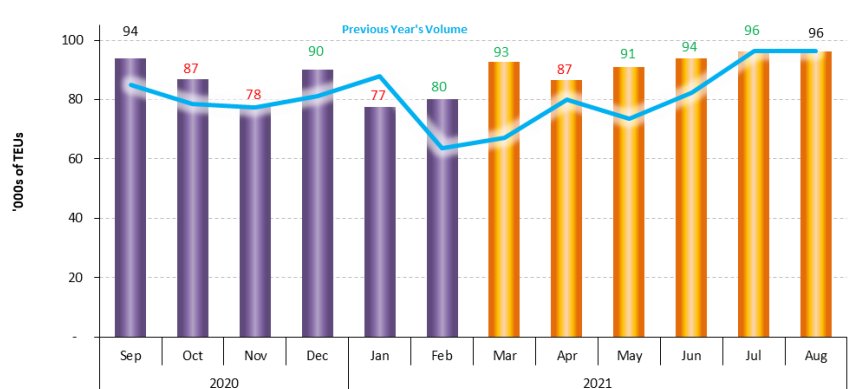
Headlines

- Imports increased by 3.6 percent in February to 80,000 TEUs. The 3,000 TEU gain resulted in a 26.2 percent surge over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 121.5. This is 25.2 points higher than the 96.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 158,000 TEUs for a 4.1 percent increase year-on-year (which is up versus last month's 11.9 percent decrease).
- The forecast projects a 9.9 percent increase in imports between March and August versus the past six months (September through February), compared to a 4.7 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 14.9 percent versus the equivalent period of 2020, with 522,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 2.4 percent versus the equivalent period of 2020, with 555,000 TEUs.
- The forecast import volume for 2021 is 1.08 million TEUs, which would be an 8.1 percent increase over 2020.

Monthly Change

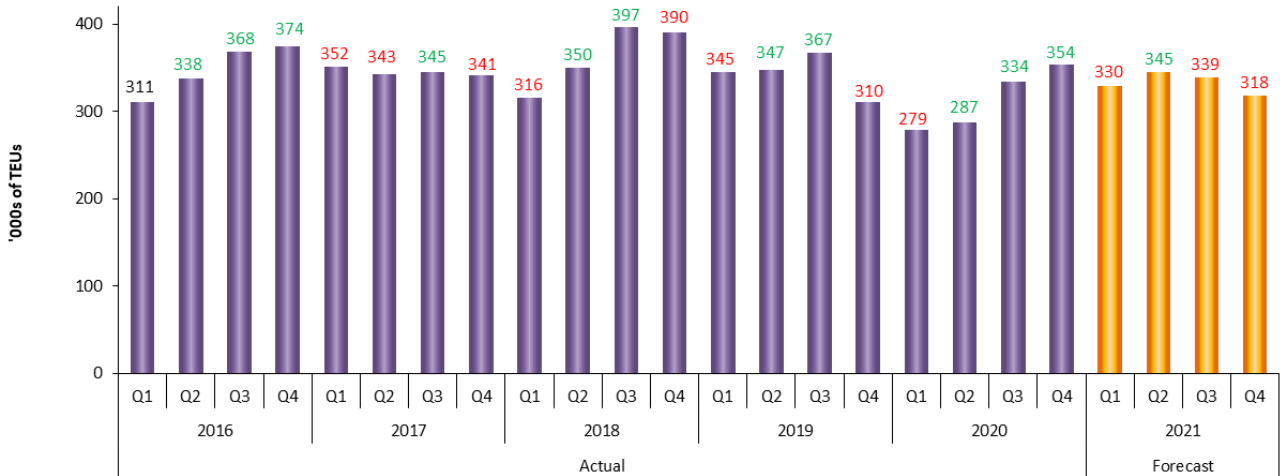
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 8.1%	↗ 7.3%
		Feb	↘ -27.7%	↘ -9.2%
		Mar	↗ 5.5%	↘ -10.3%
		Apr	↗ 19.3%	↘ -0.9%
		May	↘ -8.2%	↘ -14.6%
		Jun	↗ 12.3%	↗ 1.9%
		Jul	↗ 16.9%	↗ 6.4%
		Aug	↘ -0.2%	↗ 9.0%
		Sep	↘ -2.4%	↗ 10.6%
		Oct	↘ -7.6%	↗ 10.4%
		Nov	↘ -10.0%	↗ 0.9%
		Dec	↗ 15.6%	↗ 11.0%
FORECAST	2021	Jan	↘ -14.2%	↘ -11.9%
		Feb	↗ 3.6%	↕ 26.2%
		Mar	↗ 15.5%	↕ 38.2%
		Apr	↘ -6.4%	↗ 8.4%
		May	↗ 5.0%	↗ 24.0%
		Jun	↗ 3.2%	↗ 13.9%
		Jul	↗ 2.4%	↘ -0.3%
		Aug	↗ 0.1%	↔ 0.0%

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↑ 13.4%	↑ 15.0%	
		Q4	↓ -1.8%	↑ 14.3%	
		2019	Q1	↓ -11.5%	↔ 9.4%
			Q2	↔ 0.5%	↓ -0.9%
	Q3		↔ 5.7%	↓ -7.6%	
	Q4		↓ -15.4%	↓ -20.4%	
	2020	Q1	↓ -10.2%	↓ -19.3%	
		Q2	↔ 3.1%	↓ -17.2%	
		Q3	↑ 16.2%	↓ -9.0%	
		Q4	↔ 6.1%	↑ 14.2%	
	FORECAST	2021	Q1	↔ -7.0%	↑ 18.3%
			Q2	↔ 4.7%	↑ 20.1%
Q3			↔ -1.7%	↔ 1.6%	
Q4			↔ -6.3%	↓ -10.3%	

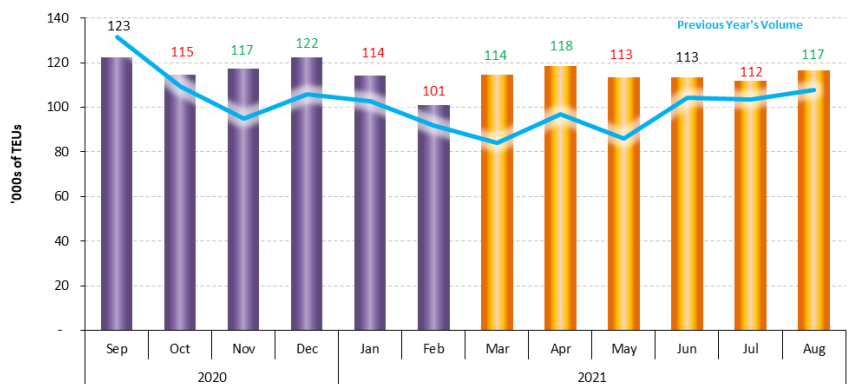
Headlines

- Imports fell by 11.4 percent in February, decreasing by 13,000 TEUs to 101,000 TEUs. This equates to a 10.3 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 90.2. This is 8.4 points higher than the 81.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 215,000 TEUs for a 10.6 percent surge year-on-year (which is down versus last month's 10.9 percent jump).
- The forecast projects a 0.6 percent dip in imports between March and August versus the past six months (September through February), compared to an 8.4 percent decrease between the same two periods of last year.
- The first half of 2021 is forecast to surge by 19.2 percent versus the equivalent period of 2020, with 675,000 TEUs. The import volume in the second half of 2021 is forecast to decrease by 4.5 percent versus the equivalent period of 2020, with 657,000 TEUs.
- The forecast import volume for 2021 is 1.33 million TEUs, which would be a 6.2 percent increase over 2020.

Monthly Change

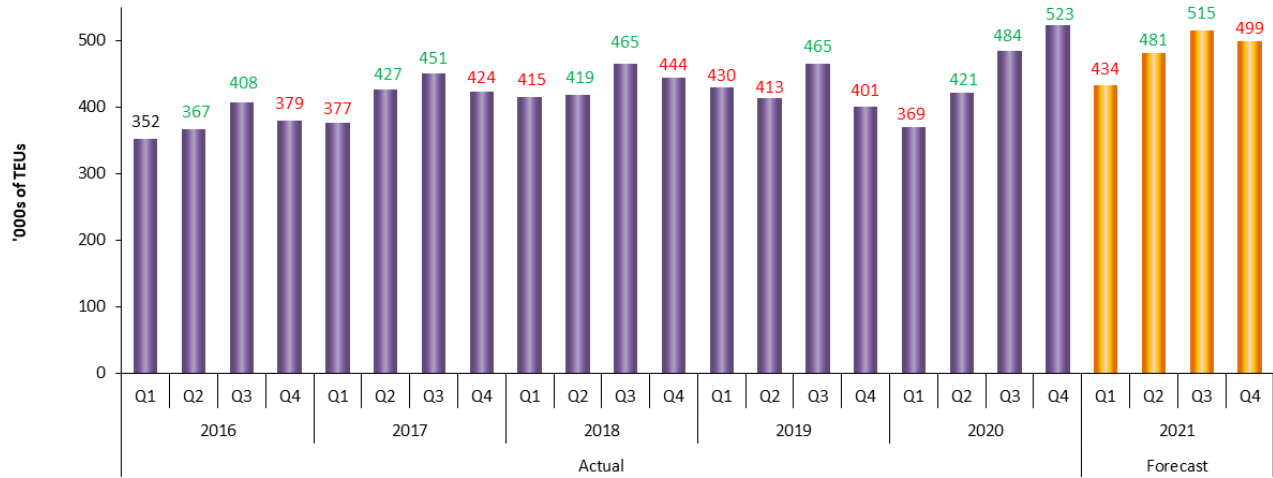
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↔ -2.8%	↓ -20.0%
		Feb	↓ -10.9%	↓ -8.0%
		Mar	↔ -8.3%	↓ -28.2%
		Apr	↑ 15.4%	↓ -13.9%
		May	↓ -11.2%	↓ -22.9%
		Jun	↑ 20.9%	↓ -15.1%
		Jul	↔ -0.7%	↓ -15.9%
		Aug	↔ 4.4%	↔ -3.9%
		Sep	↑ 13.6%	↔ -6.8%
		Oct	↔ -6.5%	↔ 4.7%
		Nov	↔ 2.3%	↑ 23.3%
		Dec	↔ 4.5%	↑ 15.7%
FORECAST	2021	Jan	↔ -6.8%	↑ 10.9%
		Feb	↓ -11.4%	↑ 10.3%
	2021	Mar	↑ 13.2%	↑ 36.1%
		Apr	↔ 3.4%	↑ 22.0%
		May	↔ -4.2%	↑ 31.6%
		Jun	↔ -0.1%	↔ 8.8%
		Jul	↔ -1.3%	↔ 8.2%
		Aug	↔ 4.4%	↔ 8.2%

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↑ 11.2%	↔ 3.3%
		Q4	↓ -4.6%	↔ 4.8%
		Q1	↓ -3.1%	↔ 3.6%
		Q2	↓ -3.9%	↓ -1.2%
	2019	Q3	↑ 12.5%	↓ -0.1%
		Q4	↓ -13.8%	↓ -9.8%
		Q1	↓ -7.9%	↓ -14.2%
		Q2	↑ 14.1%	↔ 1.9%
	2020	Q3	↑ 15.0%	↔ 4.1%
		Q4	↔ 8.0%	↑ 30.6%
		Q1	↓ -17.1%	↑ 17.4%
		Q2	↑ 10.9%	↑ 14.2%
FORECAST	2021	Q3	↔ 7.0%	↔ 6.3%
	Q4	↓ -2.9%	↓ -4.5%	

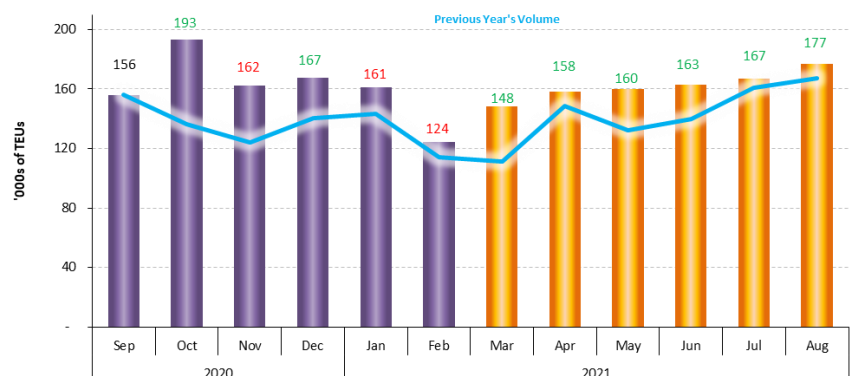
Headlines

- Imports fell by 23.0 percent in February to 124,000 TEUs. The 37,000 TEU slide still equates to an 8.7 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 110.4. This is 8.8 points higher than the 101.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 285,000 TEUs for a 10.7 percent surge year-on-year (which is down versus last month's 12.2 percent jump).
- The forecast projects a 0.8 percent increase in imports between March and August versus the past six months (September through February), compared to a 5.6 percent gain between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 15.7 percent versus the equivalent period of 2020, with 914,000 TEUs. The import volume in the second half of 2021 is forecast to increase by 0.7 percent versus the equivalent period of 2020, with 1.01 million TEUs.
- The forecast import volume for 2021 is 1.93 million TEUs, which would be a 7.3 percent increase over 2020.

Monthly Change

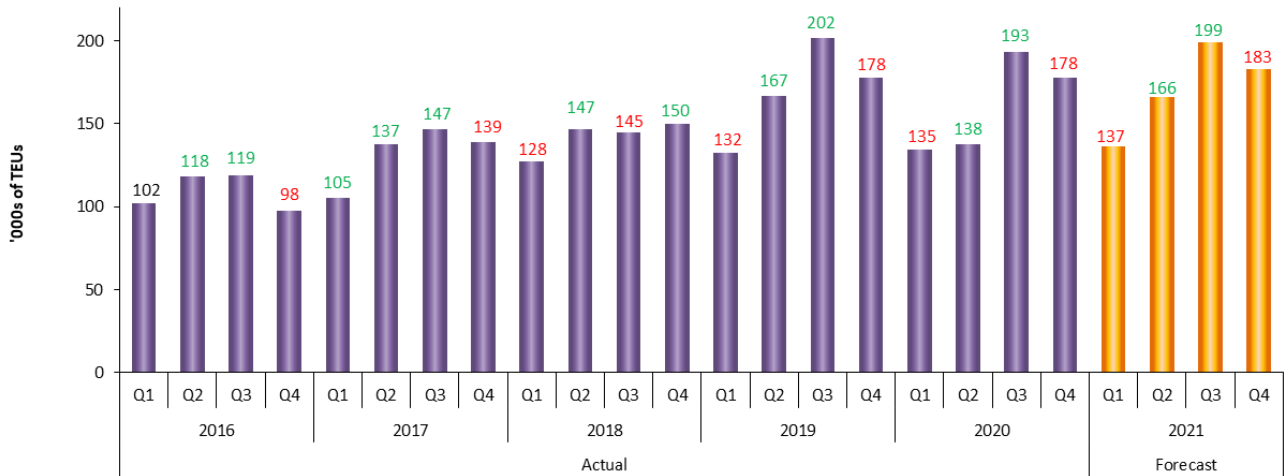
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↔ 2.2%	↓ -15.7%
		Feb	↓ -20.5%	↓ -11.8%
		Mar	↔ -2.5%	↓ -14.7%
		Apr	↑ 33.6%	↔ 2.4%
		May	↓ -10.9%	↔ 1.3%
		Jun	↔ 5.7%	↔ 1.8%
		Jul	↑ 14.9%	↓ -1.2%
		Aug	↔ 3.9%	↑ 14.6%
		Sep	↓ -6.5%	↔ -0.1%
		Oct	↑ 23.7%	↑ 41.9%
		Nov	↓ -15.9%	↑ 31.1%
		Dec	↔ 3.1%	↑ 19.1%
FORECAST	2021	Jan	↔ -3.8%	↑ 12.2%
		Feb	↓ -23.0%	↔ 8.7%
	2021	Mar	↑ 19.4%	↑ 33.1%
		Apr	↔ 6.9%	↔ 6.5%
		May	↔ 0.8%	↑ 20.6%
	2021	Jun	↔ 1.8%	↑ 16.2%
		Jul	↔ 2.5%	↔ 3.6%
		Aug	↔ 6.1%	↔ 5.9%

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↓ -1.6%	↓ -1.4%
		Q4	↑ 3.4%	↑ 7.8%
		Q1	↓ -11.6%	↑ 3.8%
		Q2	↑ 26.2%	↑ 13.6%
	2019	Q3	↑ 20.8%	↑ 39.4%
		Q4	↓ -11.9%	↑ 18.7%
		Q1	↓ -24.1%	↑ 1.8%
		Q2	↑ 2.1%	↓ -17.7%
	2020	Q3	↑ 40.6%	↓ -4.2%
		Q4	↓ -7.9%	↑ 0.2%
		Q1	↓ -23.2%	↑ 1.4%
		Q2	↑ 21.4%	↑ 20.6%
FORECAST	2021	Q3	↑ 20.0%	↑ 3.0%
		Q4	↓ -8.1%	↑ 2.8%

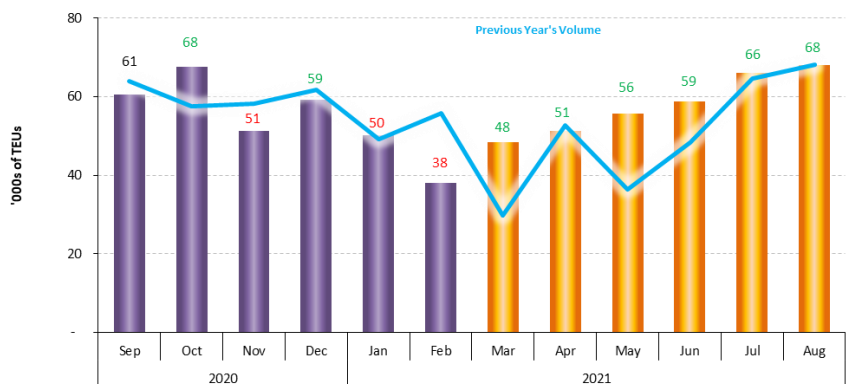
Headlines

- Imports fell by 24.5 percent in February to 38,000 TEUs. The 12,000 TEU decrease equates to a 32.0 percent drop from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 143.1. This is 67.2 points lower than the 210.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 88,000 TEUs for a 15.9 percent drop year-on-year (which is down versus last month's 2.2 percent increase).
- The forecast projects a 6.6 percent increase in imports between March and August versus the past six months (September through February), compared to a 13.4 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 11.1 percent versus the equivalent period of 2020, with 302,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 2.9 percent versus the equivalent period of 2020, with 382,000 TEUs.
- The forecast import volume for 2021 is 685,000 TEUs, which would be a 6.4 percent increase over 2020.

Monthly Change

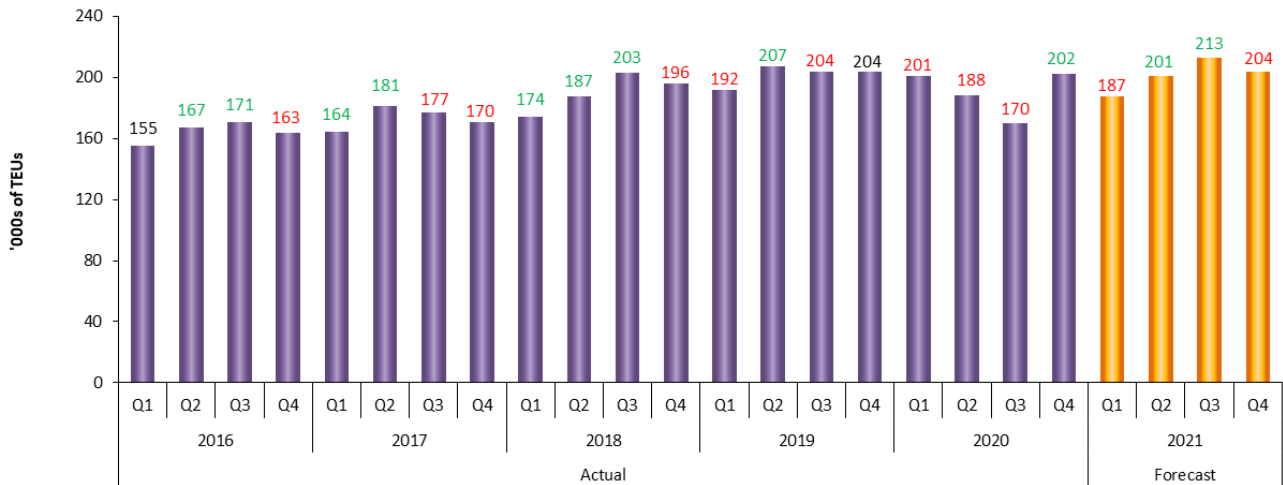
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↓ -20.5%	↓ -9.8%
		Feb	↑ 13.4%	↑ 60.4%
		Mar	↓ -46.5%	↓ -30.8%
		Apr	↑ 76.8%	↑ 2.0%
		May	↓ -30.9%	↓ -36.7%
		Jun	↑ 32.7%	↓ -16.3%
		Jul	↑ 33.7%	↓ -2.5%
		Aug	↑ 5.3%	↓ -4.7%
		Sep	↓ -11.0%	↓ -5.3%
		Oct	↑ 11.6%	↑ 17.3%
		Nov	↓ -24.2%	↓ -11.9%
		Dec	↑ 15.3%	↓ -4.3%
FORECAST	2021	Jan	↓ -15.0%	↑ 2.2%
		Feb	↓ -24.5%	↓ -32.0%
		Mar	↑ 27.8%	↑ 62.5%
		Apr	↑ 5.9%	↓ -2.7%
		May	↑ 8.7%	↑ 53.1%
		Jun	↑ 5.3%	↑ 21.4%
		Jul	↑ 12.5%	↑ 2.2%
		Aug	↑ 2.9%	↓ -0.1%

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	8.3%	14.7%
		Q4	-3.5%	14.8%
		Q1	-2.0%	10.2%
		Q2	8.1%	10.8%
	2019	Q3	-1.8%	0.4%
		Q4	-0.1%	4.0%
		Q1	-1.4%	4.7%
		Q2	-6.2%	-9.2%
	2020	Q3	-9.6%	-16.4%
		Q4	18.8%	-0.7%
		Q1	-7.3%	-6.6%
		Q2	7.3%	6.9%
FORECAST	2021	Q3	5.9%	25.2%
		Q4	-4.5%	0.6%

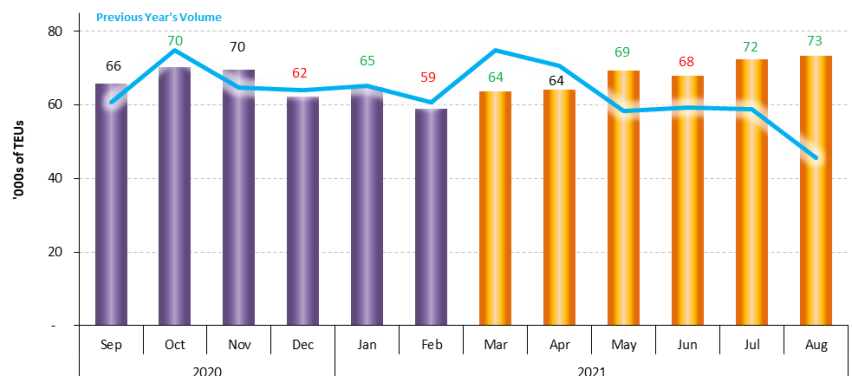
Headlines

- Imports decreased by 8.9 percent in February to 59,000 TEUs. The 6,000 TEU slide equates to a 2.8 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 121.3. This is 3.5 points lower than the 124.8 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 124,000 TEUs for a 1.7 percent decrease year-on-year (which is down versus last month's 0.6 percent decline).
- The forecast projects a 4.8 percent increase in imports between March and August versus the past six months (September through February), compared to a 5.8 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to dip by 0.1 percent versus the equivalent period of 2020, with 389,000 TEUs.
- The import volume in the second half of 2021 is forecast to surge by 11.9 percent versus the equivalent period of 2020, with 417,000 TEUs.
- The forecast import volume for 2021 is 805,000 TEUs, which would be a 5.8 percent increase over 2020.

Monthly Change

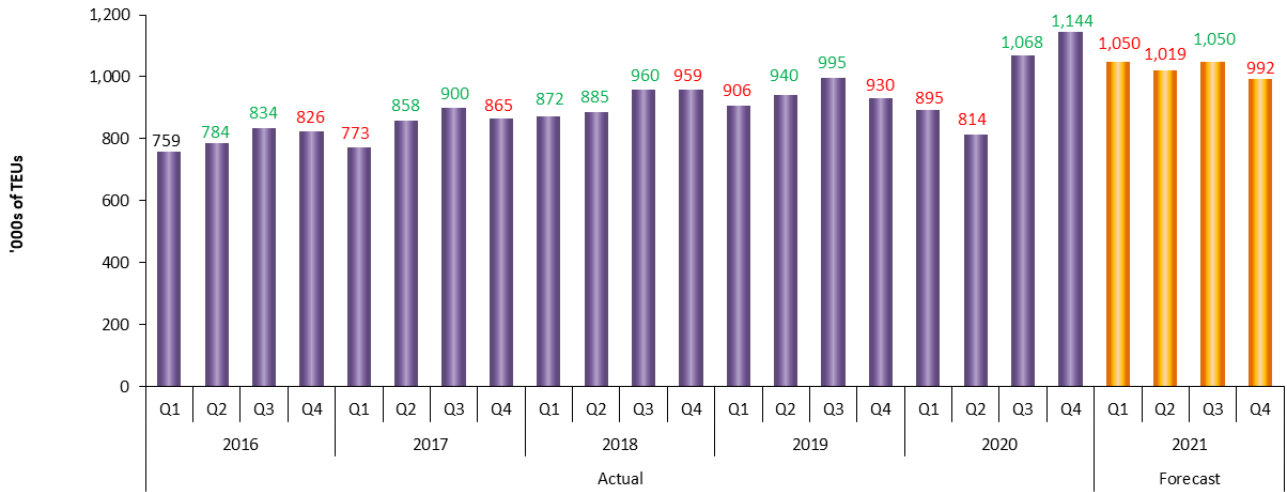
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	1.8%	2.6%
		Feb	-6.8%	3.4%
		Mar	23.4%	7.6%
		Apr	-5.6%	2.1%
		May	-17.5%	-20.3%
		Jun	1.8%	-8.8%
		Jul	-0.8%	-15.1%
		Aug	-22.7%	-38.2%
		Sep	44.7%	8.4%
		Oct	6.8%	-6.0%
		Nov	-1.1%	7.5%
		Dec	-10.6%	-2.7%
FORECAST	2021	Jan	4.0%	-0.6%
		Feb	-8.9%	-2.8%
	2021	Mar	8.1%	-14.9%
		Apr	0.5%	-9.3%
		May	8.0%	18.7%
		Jun	-1.9%	14.5%
		Jul	6.5%	22.9%
		Aug	1.2%	60.9%

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 8.4%	↗ 6.6%
		Q4	↘ -0.1%	↗ 10.8%
		Q1	↘ -5.5%	↘ 3.9%
		Q2	↗ 3.8%	↘ 6.2%
	2019	Q3	↗ 5.9%	↘ 3.7%
		Q4	↘ -6.6%	↘ -3.0%
		Q1	↘ -3.8%	↘ -1.2%
		Q2	↘ -9.0%	↘ -13.4%
	2020	Q3	↗ 31.1%	↗ 7.3%
		Q4	↗ 7.2%	↗ 23.1%
		Q1	↘ -8.3%	↗ 17.3%
		Q2	↘ -2.9%	↗ 25.2%
FORECAST	2021	Q3	↗ 3.0%	↘ -1.7%
		Q4	↘ -5.5%	↘ -13.3%

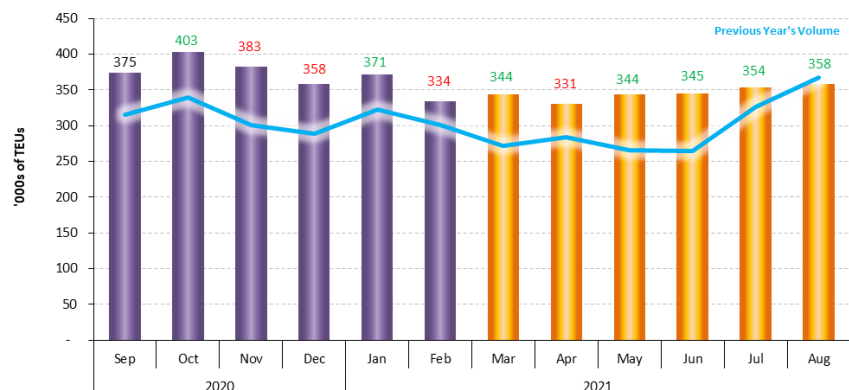
Headlines

- Imports fell by 10.0 percent (or 37,000 TEU) in February to 334,000 TEUs. This equates to an 11.2 percent surge over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 145.8. This is 14.7 points higher than the 131.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 706,000 TEUs for a 13.2 percent surge year-on-year (which is down versus last month's 15.1 percent jump).
- The forecast projects a 6.7 percent decrease in imports between March and August versus the past six months (September through February), compared to a 4.8 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 21.1 percent versus the equivalent period of 2020, with 2.07 million TEUs. The import volume in the second half of 2021 is forecast to decrease by 7.7 percent versus the equivalent period of 2020, with 2.04 million TEUs.
- The forecast import volume for 2021 is 4.11 million TEUs, which would be a 4.9 percent increase over 2020.

Monthly Change

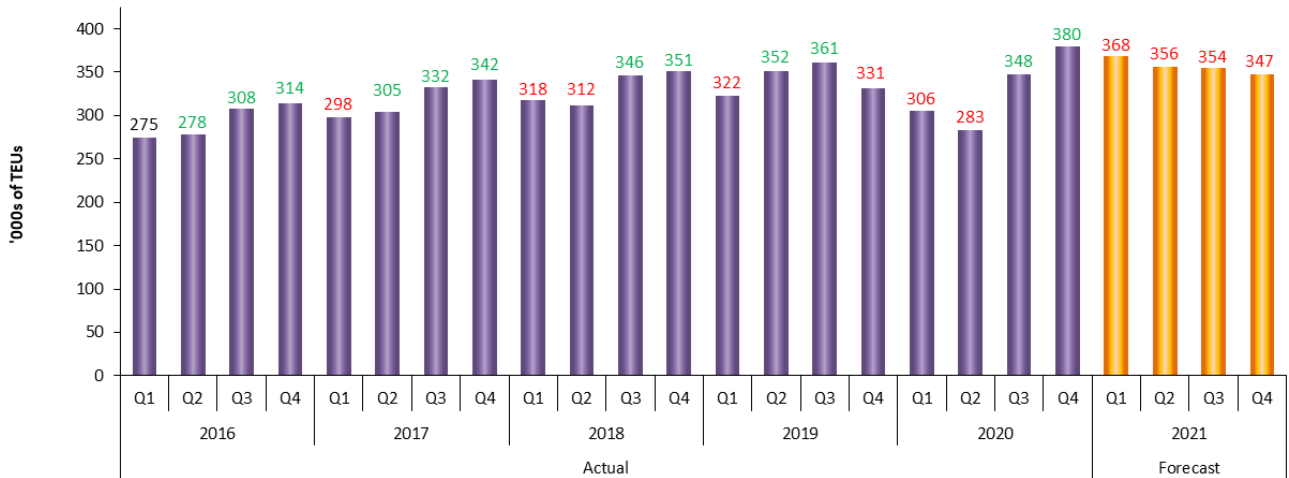
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 11.7%	↘ -1.4%
		Feb	↘ -6.9%	↗ 1.7%
		Mar	↘ -9.6%	↘ -4.1%
		Apr	↗ 4.6%	↘ -4.6%
		May	↘ -6.4%	↘ -21.9%
		Jun	↘ -0.7%	↘ -12.5%
		Jul	↗ 23.5%	↘ -3.2%
		Aug	↗ 12.5%	↗ 7.1%
		Sep	↗ 2.1%	↗ 18.6%
		Oct	↗ 7.6%	↗ 18.8%
		Nov	↘ -5.0%	↗ 27.2%
		Dec	↘ -6.4%	↗ 24.0%
FORECAST	2021	Jan	↗ 3.6%	↗ 15.1%
		Feb	↘ -10.0%	↗ 11.2%
		Mar	↗ 3.0%	↗ 26.7%
		Apr	↘ -3.8%	↗ 16.6%
		May	↗ 3.8%	↗ 29.2%
		Jun	↗ 0.3%	↗ 30.6%
		Jul	↗ 2.7%	↗ 8.6%
		Aug	↗ 1.3%	↘ -2.3%

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↑ 10.9%	↔ 4.2%	
		Q4	↔ 1.5%	↔ 2.9%	
		2019	Q1	↔ -8.3%	↔ 1.4%
			Q2	↔ 9.1%	↑ 12.6%
	Q3		↔ 2.8%	↔ 4.4%	
	Q4		↔ -8.4%	↔ -5.7%	
	2020	Q1	↔ -7.8%	↔ -5.1%	
		Q2	↔ -7.2%	↓ -19.4%	
		Q3	↑ 22.7%	↔ -3.8%	
		Q4	↔ 9.3%	↑ 14.8%	
	FORECAST	2021	Q1	↔ -3.1%	↑ 20.5%
			Q2	↔ -3.4%	↑ 25.5%
Q3			↔ -0.4%	↔ 1.9%	
Q4			↔ -2.0%	↔ -8.7%	

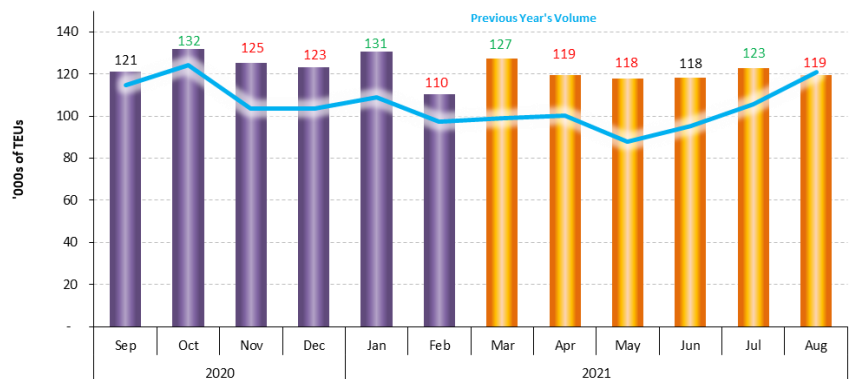
Headlines

- Imports fell by 15.7 percent in February to 110,000 TEUs. The 21,000 TEU decrease resulted in a 13.0 percent surge over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 152.0. This is 17.5 points higher than the 134.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 241,000 TEUs for a 16.8 percent surge year-on-year (which is down versus last month's 20.1 percent jump).
- The forecast projects a 2.3 percent decrease in imports between March and August versus the past six months (September through February), compared to a 6.6 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 22.9 percent versus the equivalent period of 2020, with 724,000 TEUs. The import volume in the second half of 2021 is forecast to decrease by 3.6 percent versus the equivalent period of 2020, with 702,000 TEUs.
- The forecast import volume for 2021 is 1.43 million TEUs, which would be an 8.2 percent increase over 2020.

Monthly Change

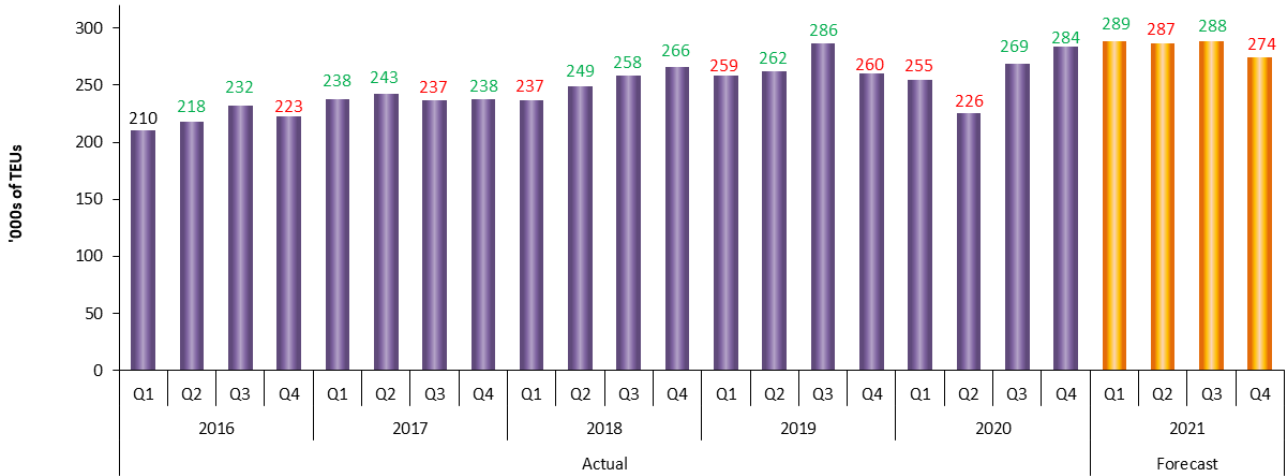
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↔ 5.0%	↔ -0.8%
		Feb	↓ -10.4%	↔ -7.4%
		Mar	↔ 1.6%	↔ -7.4%
		Apr	↔ 1.2%	↓ -15.9%
		May	↓ -12.6%	↓ -26.7%
		Jun	↔ 8.9%	↔ -15.2%
		Jul	↑ 10.7%	↔ -15.6%
		Aug	↑ 14.4%	↔ -0.5%
		Sep	↔ 0.2%	↔ 5.6%
		Oct	↔ 8.8%	↔ 6.1%
		Nov	↔ -5.0%	↑ 21.1%
		Dec	↔ -1.6%	↑ 18.8%
FORECAST	2021	Jan	↔ 6.1%	↑ 20.1%
		Feb	↓ -15.7%	↑ 13.0%
		Mar	↑ 15.3%	↑ 28.3%
		Apr	↔ -6.2%	↑ 18.9%
		May	↔ -1.1%	↑ 34.7%
		Jun	↔ 0.2%	↑ 23.8%
		Jul	↔ 3.8%	↑ 16.1%
		Aug	↔ -2.7%	↔ -1.2%

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↗ 3.7%	↗ 9.0%	
		Q4	↘ 3.0%	↕ 12.0%	
		2019	Q1	↘ -2.8%	↘ 9.1%
			Q2	↘ 1.2%	↘ 5.1%
	Q3		↗ 9.3%	↕ 10.7%	
	Q4		↘ -9.2%	↘ -2.4%	
	2020	Q1	↘ -1.9%	↘ -1.5%	
		Q2	↘ -11.4%	↘ -13.8%	
		Q3	↗ 19.1%	↘ -6.0%	
		Q4	↗ 5.4%	↗ 9.1%	
	FORECAST	2021	Q1	↗ 1.8%	↕ 13.3%
			Q2	↘ -0.7%	↕ 27.0%
Q3			↗ 0.5%	↘ 7.2%	
Q4			↘ -4.9%	↘ -3.4%	

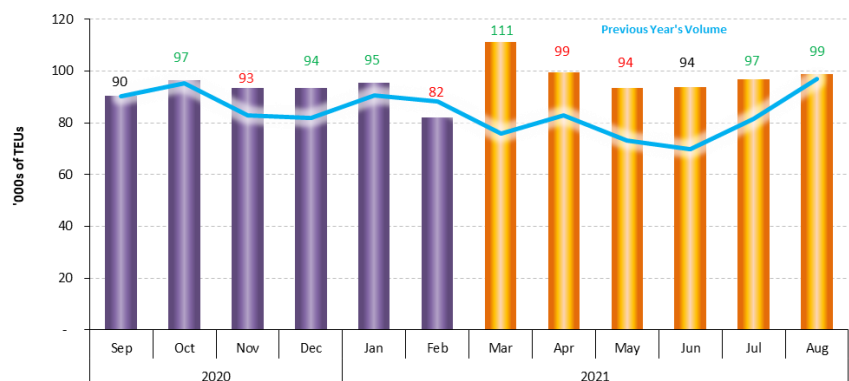
Headlines

- Imports fell by 14.2 percent in February to 82,000 TEUs. The 14,000 TEU decrease equated to a 7.1 percent slide from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 151.9. This is 11.7 points lower than the 163.6 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 177,000 TEUs for a 0.8 percent dip year-on-year (which is down versus last month's 5.3 percent increase).
- The forecast projects a 7.7 percent increase in imports between March and August versus the past six months (September through February), compared to a 9.2 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 19.7 percent versus the equivalent period of 2020, with 575,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.8 percent versus the equivalent period of 2020, with 562,000 TEUs.
- The forecast import volume for 2021 is 1.14 million TEUs, which would be a 10.1 percent increase over 2020.

Monthly Change

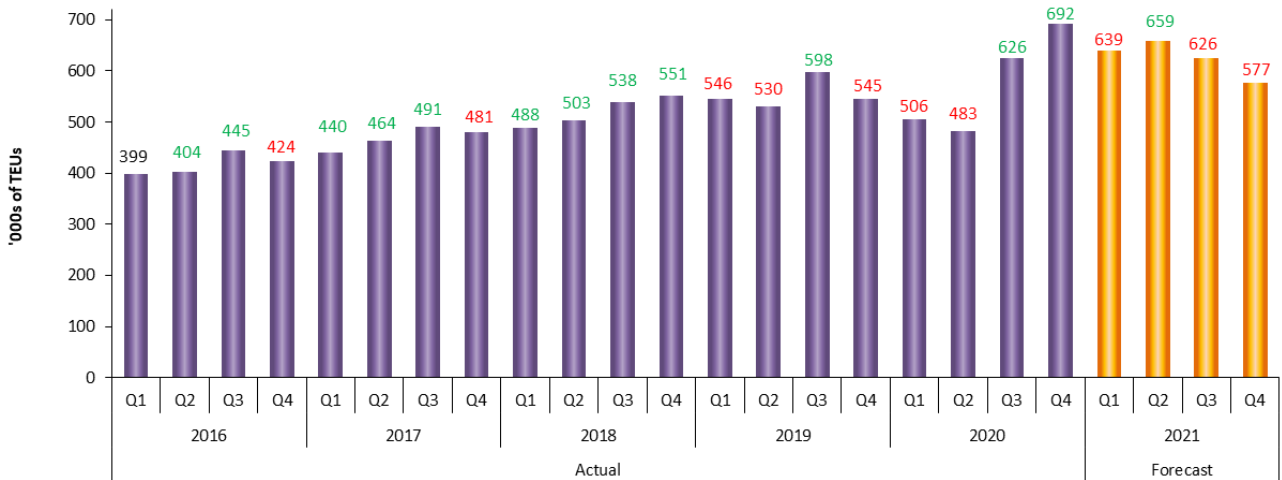
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↕ 10.9%	↘ 2.9%
		Feb	↘ -2.7%	↕ 13.5%
		Mar	↘ -13.8%	↘ -18.1%
		Apr	↗ 9.1%	↘ -5.4%
		May	↘ -11.9%	↘ -17.0%
		Jun	↘ -4.5%	↘ -18.9%
		Jul	↕ 16.8%	↘ -12.1%
		Aug	↕ 18.9%	↘ -6.1%
		Sep	↘ -6.8%	↘ 0.3%
		Oct	↗ 6.8%	↘ 1.3%
		Nov	↘ -3.3%	↕ 12.8%
		Dec	↗ 0.2%	↕ 14.4%
FORECAST	2021	Jan	↘ 2.0%	↘ 5.3%
		Feb	↘ -14.2%	↘ -7.1%
		Mar	↕ 35.9%	↕ 46.4%
		Apr	↘ -10.7%	↕ 19.9%
		May	↘ -5.9%	↕ 28.0%
		Jun	↗ 0.1%	↕ 34.3%
		Jul	↗ 3.3%	↕ 18.7%
		Aug	↗ 2.0%	↘ 1.8%

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 7.0%	↗ 9.7%
		Q4	↘ 2.4%	↗ 14.7%
		Q1	↘ -1.1%	↗ 11.7%
		Q2	↘ -2.9%	↘ 5.3%
	2019	Q3	↗ 12.9%	↗ 11.0%
		Q4	↘ -8.8%	↘ -1.1%
		Q1	↘ -7.3%	↘ -7.3%
		Q2	↘ -4.6%	↘ -8.9%
	2020	Q3	↗ 29.6%	↘ 4.6%
		Q4	↗ 10.7%	↗ 26.9%
		Q1	↘ -7.7%	↗ 26.3%
		Q2	↘ 3.1%	↗ 36.4%
FORECAST	2021	Q3	↘ -5.0%	↘ 0.0%
		Q4	↘ -7.7%	↘ -16.6%

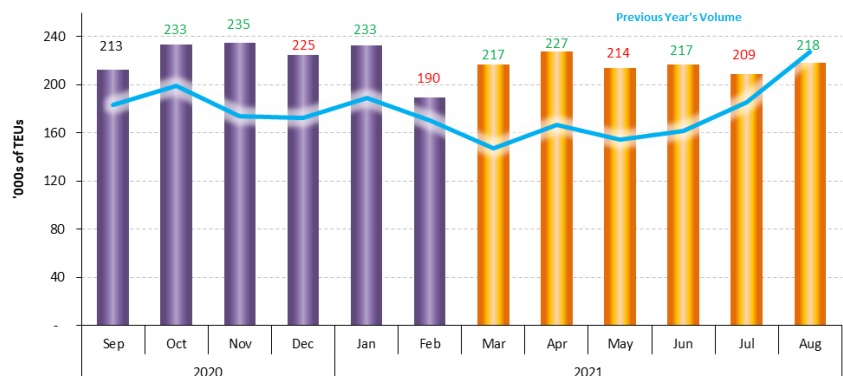
Headlines

- Imports fell by 18.5 percent in February to 190,000 TEUs. The 43,000 TEU decrease resulted in an 11.6 percent jump over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 209.1. This is 21.6 points higher than the 187.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 422,000 TEUs for a 17.7 percent surge year-on-year (which is down versus last month's 23.2 percent jump).
- The forecast projects a 1.9 percent decrease in imports between March and August versus the past six months (September through February), compared to a 4.1 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 31.2 percent versus the equivalent period of 2020, with 1.30 million TEUs. The import volume in the second half of 2021 is forecast to decrease by 8.7 percent versus the equivalent period of 2020, with 1.20 million TEUs.
- The forecast import volume for 2021 is 2.50 million TEUs, which would be an 8.4 percent increase over 2020.

Monthly Change

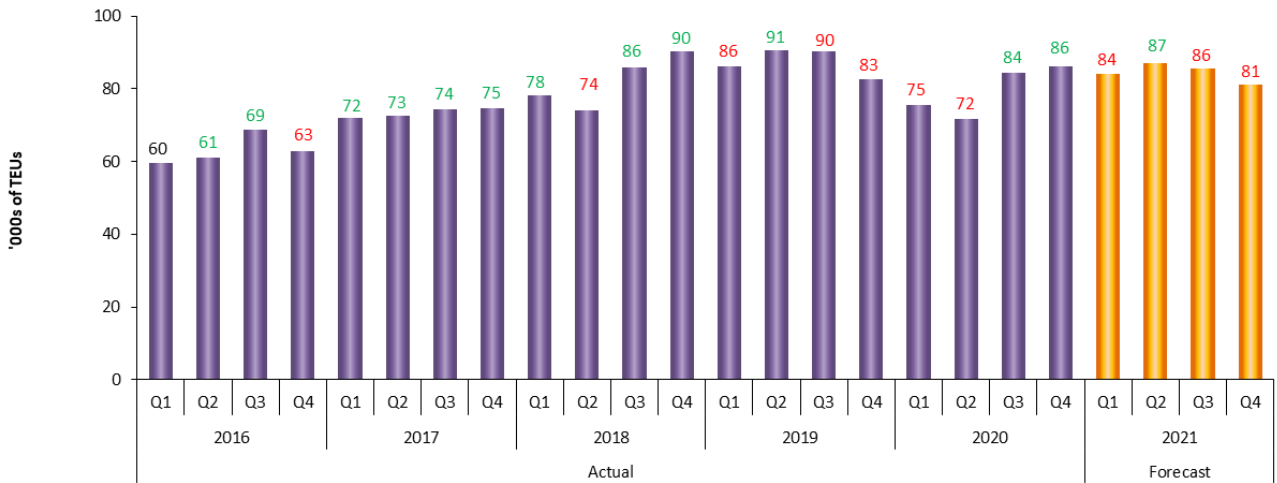
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 9.7%	↘ -9.9%
		Feb	↘ -9.9%	↗ 13.6%
		Mar	↘ -13.5%	↘ -21.1%
		Apr	↗ 13.4%	↘ -5.1%
		May	↘ -7.2%	↘ -16.5%
		Jun	↘ 4.3%	↘ -4.4%
		Jul	↗ 15.0%	↘ -6.0%
		Aug	↗ 22.6%	↘ 4.8%
		Sep	↘ -6.6%	↗ 15.8%
		Oct	↗ 9.7%	↗ 16.9%
		Nov	↘ 0.6%	↗ 34.9%
		Dec	↘ -4.2%	↗ 30.5%
FORECAST	2021	Jan	↘ 3.6%	↗ 23.2%
		Feb	↘ -18.5%	↗ 11.6%
		Mar	↗ 14.2%	↗ 47.3%
		Apr	↘ 5.0%	↗ 36.5%
		May	↘ -5.9%	↗ 38.3%
		Jun	↘ 1.4%	↗ 34.5%
		Jul	↘ -3.8%	↗ 12.5%
		Aug	↘ 4.5%	↘ -4.1%

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2018	Q3	↑ 16.1%	↑ 15.7%	
		Q4	↓ 5.0%	↑ 20.9%	
		2019	Q1	↓ -4.5%	↑ 10.2%
			Q2	↓ 5.0%	↑ 22.2%
	Q3		↓ -0.3%	↑ 5.0%	
	Q4		↓ -8.3%	↓ -8.3%	
	2020	Q1	↓ -8.9%	↓ -12.5%	
		Q2	↓ -5.0%	↓ -20.9%	
		Q3	↑ 17.7%	↓ -6.6%	
		Q4	↓ 2.2%	↓ 4.1%	
	FORECAST	2021	Q1	↓ -2.3%	↑ 11.6%
			Q2	↓ 3.5%	↑ 21.7%
Q3			↓ -1.9%	↓ 1.4%	
Q4			↓ -5.2%	↓ -5.9%	

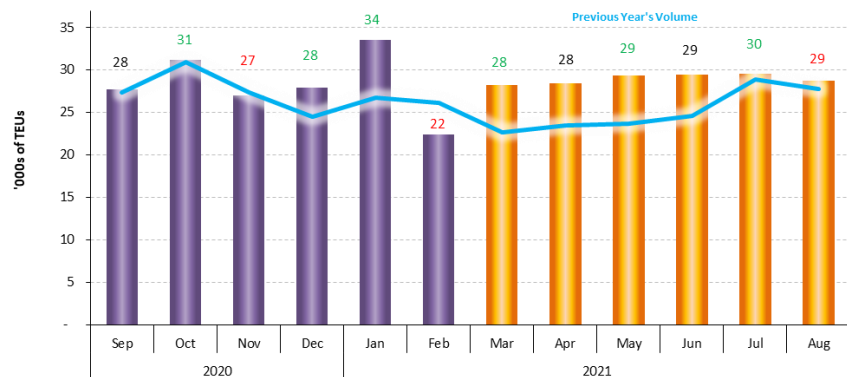
Headlines

- Imports fell by 11,000 TEUs to 22,000 TEUs in February. The 33.2 percent drop from January led to a 14.2 percent decrease from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 140.1. This is 23.0 points lower than the 163.1 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 56,000 TEUs for a 6.0 percent increase year-on-year (which is down versus last month's 25.7 percent jump).
- The forecast projects a 2.2 percent increase in imports between March and August versus the past six months (September through February), compared to a 7.4 percent decrease between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 16.5 percent versus the equivalent period of 2020, with 171,000 TEUs. The import volume in the second half of 2021 is forecast to decrease by 2.3 percent versus the equivalent period of 2020, with 167,000 TEUs.
- The forecast import volume for 2021 is 338,000 TEUs, which would be a 6.4 percent increase over 2020.

Monthly Change

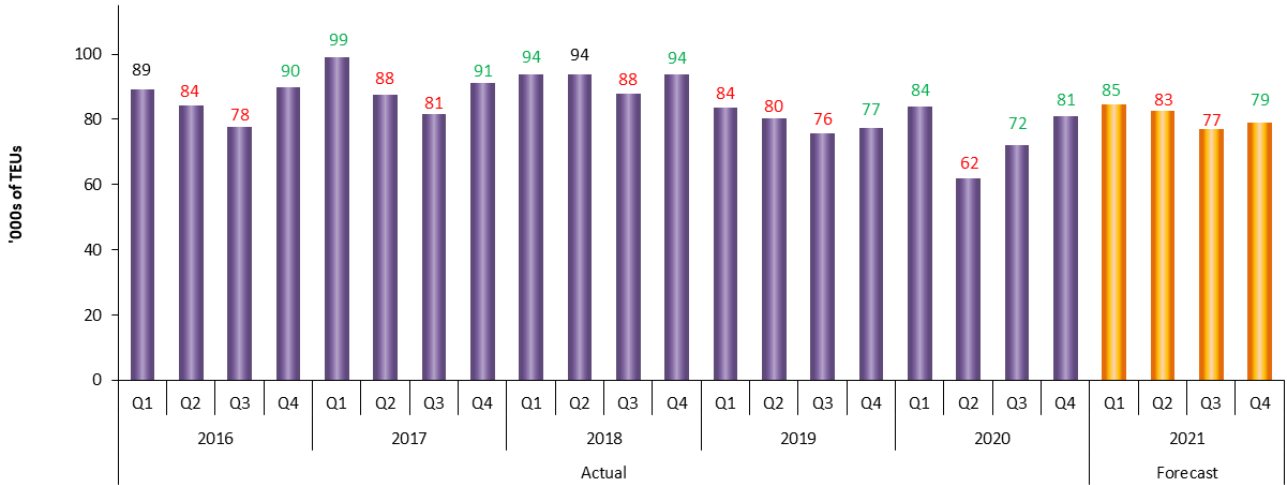
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↓ 8.9%	↓ -11.9%
		Feb	↓ -2.1%	↓ 1.7%
		Mar	↓ -13.4%	↓ -25.1%
		Apr	↓ 3.7%	↓ -13.4%
		May	↓ 0.9%	↓ -21.2%
		Jun	↓ 3.8%	↓ -26.6%
		Jul	↑ 17.6%	↓ -11.2%
		Aug	↓ -3.9%	↓ -9.0%
		Sep	↓ 0.0%	↓ 1.6%
		Oct	↑ 12.6%	↓ 1.1%
		Nov	↓ -13.5%	↓ -1.3%
		Dec	↓ 3.3%	↓ 13.8%
FORECAST	2021	Jan	↑ 20.3%	↑ 25.7%
		Feb	↓ -33.2%	↓ -14.2%
		Mar	↑ 25.8%	↑ 24.7%
		Apr	↓ 0.6%	↑ 21.0%
		May	↓ 3.5%	↑ 24.1%
		Jun	↓ 0.2%	↑ 19.9%
		Jul	↓ 0.3%	↓ 2.3%
		Aug	↓ -2.6%	↓ 3.7%

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↘ -6.2%	↘ 8.0%
		Q4	↘ 6.7%	↘ 3.2%
		Q1	↘ -11.0%	↘ -10.9%
		Q2	↘ -3.8%	↘ -14.3%
	2019	Q3	↘ -5.7%	↘ -13.9%
		Q4	↘ 2.1%	↘ -17.6%
		Q1	↘ 8.6%	↘ 0.6%
		Q2	↘ -26.5%	↘ -23.1%
	2020	Q3	↗ 16.6%	↘ -4.9%
		Q4	↗ 12.5%	↘ 4.8%
		Q1	↗ 4.4%	↘ 0.7%
		Q2	↘ -2.5%	↗ 33.6%
FORECAST	2021	Q3	↘ -6.6%	↗ 6.9%
		Q4	↘ 2.4%	↘ -2.7%

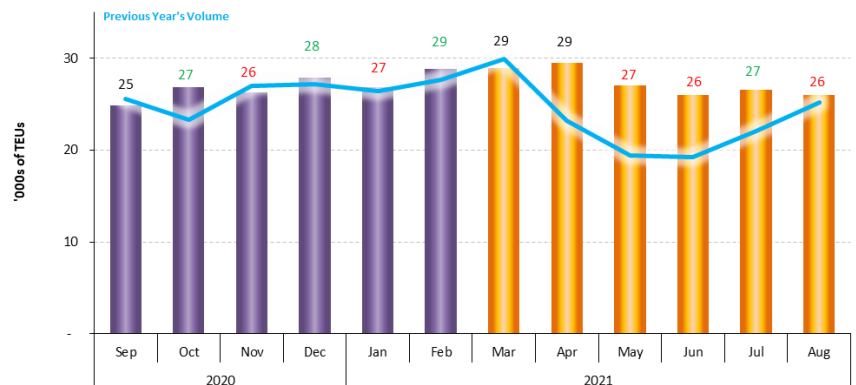
Headlines

- Imports increased by 7.6 percent in February to 29,000 TEUs. The 2,000 TEU gain equates to a 4.4 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 133.1. This is 5.6 points higher than the 127.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 56,000 TEUs for a 3.0 percent increase year-on-year (which is up versus last month's 1.4 percent gain).
- The forecast projects a 1.5 percent increase in imports between March and August versus the past six months (September through February), compared to an 11.5 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 14.6 percent versus the equivalent period of 2020, with 167,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.9 percent versus the equivalent period of 2020, with 156,000 TEUs.
- The forecast import volume for 2021 is 323,000 TEUs, which would be an 8.1 percent increase over 2020.

Monthly Change

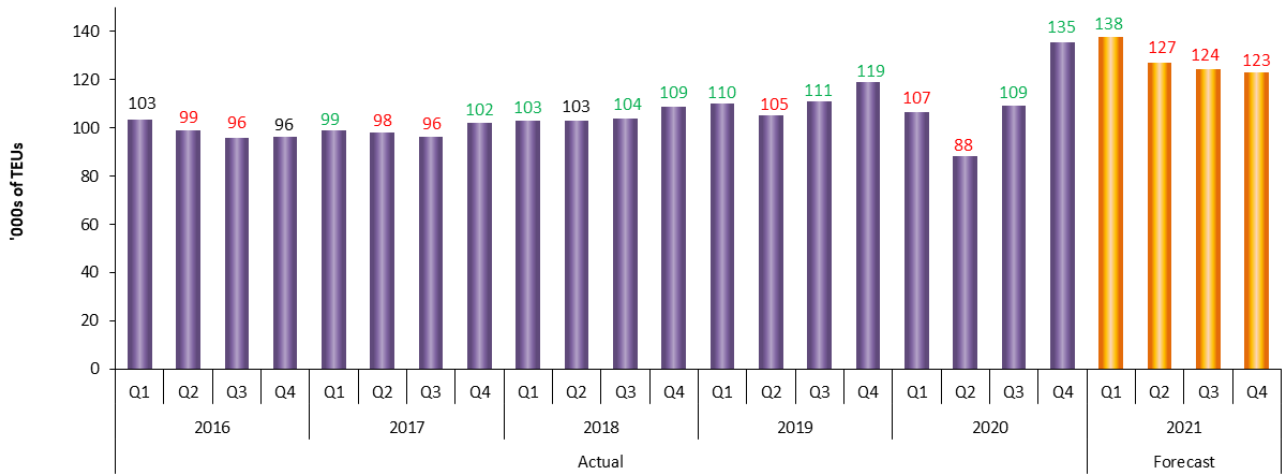
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↘ -2.5%	↘ -4.6%
		Feb	↗ 4.5%	↗ 1.1%
		Mar	↗ 8.3%	↗ 5.1%
		Apr	↘ -22.7%	↘ -28.3%
		May	↘ -16.2%	↘ -24.2%
		Jun	↘ -0.9%	↘ -14.4%
		Jul	↗ 14.9%	↘ -14.3%
		Aug	↗ 13.8%	↘ 3.0%
		Sep	↘ -1.3%	↘ -3.0%
		Oct	↗ 8.2%	↗ 15.4%
		Nov	↘ -2.2%	↘ -2.5%
		Dec	↗ 6.2%	↗ 2.9%
FORECAST	2021	Jan	↘ -3.9%	↗ 1.4%
		Feb	↗ 7.6%	↗ 4.4%
	2021	Mar	↘ 0.2%	↘ -3.4%
		Apr	↗ 1.9%	↗ 27.2%
		May	↘ -8.2%	↗ 39.4%
		Jun	↘ -3.8%	↗ 35.3%
		Jul	↗ 2.1%	↗ 20.2%
		Aug	↘ -2.2%	↘ 3.3%

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 1.1%	↗ 8.1%
		Q4	↗ 4.7%	↗ 6.7%
		Q1	↗ 1.1%	↗ 7.0%
		Q2	↘ -4.6%	↘ 2.1%
	2019	Q3	↗ 5.8%	↗ 6.8%
		Q4	↗ 7.1%	↗ 9.3%
		Q1	↘ -10.4%	↘ -3.1%
		Q2	↘ -17.3%	↘ -16.0%
	2020	Q3	↗ 23.8%	↘ -1.7%
		Q4	↗ 23.9%	↗ 13.6%
		Q1	↗ 1.9%	↗ 29.2%
		Q2	↘ -7.9%	↗ 43.9%
FORECAST	2021	Q3	↘ -1.9%	↗ 14.0%
		Q4	↘ -1.1%	↘ -9.0%

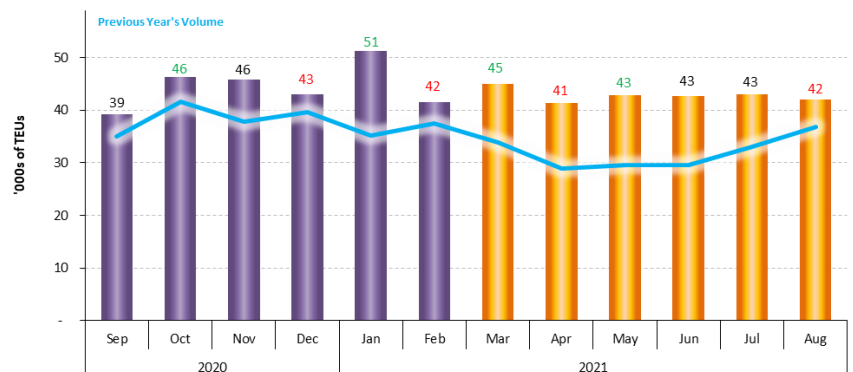
Headlines

- Imports decreased by 10,000 TEU in February to 42,000 TEUs. The 19.0 percent drop still resulted in a 10.5 percent jump over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 143.9. This is 13.7 points higher than the 130.2 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 93,000 TEUs for a 27.5 percent surge year-on-year (which is down versus last month's 45.5 percent jump).
- The forecast projects a 3.9 percent decrease in imports between March and August versus the past six months (September through February), compared to a 15.4 percent drop between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 35.9 percent versus the equivalent period of 2020, with 265,000 TEUs.
- The import volume in the second half of 2021 is forecast to increase by 1.3 percent versus the equivalent period of 2020, with 248,000 TEUs.
- The forecast import volume for 2021 is 512,000 TEUs, which would be a 16.6 percent increase over 2020.

Monthly Change

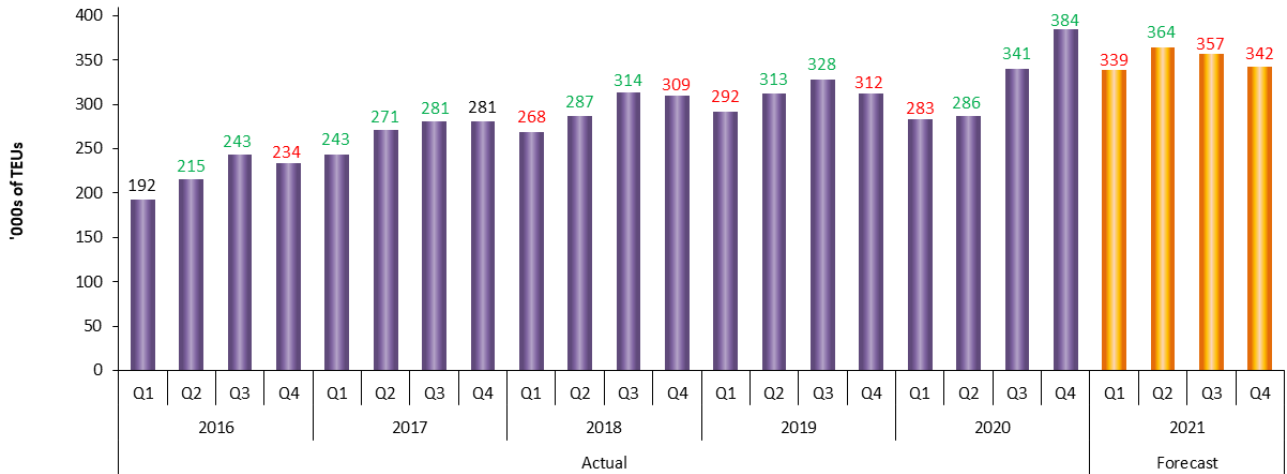
	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↘ -11.1%	↘ -10.3%
		Feb	↗ 6.6%	↗ 16.9%
		Mar	↘ -9.8%	↘ -12.4%
		Apr	↘ -14.6%	↘ -11.8%
		May	↗ 2.5%	↘ -21.8%
		Jun	↘ -0.2%	↘ -13.5%
		Jul	↗ 11.5%	↘ -13.6%
		Aug	↗ 11.6%	↘ -2.5%
		Sep	↗ 6.6%	↗ 12.0%
		Oct	↗ 18.0%	↗ 11.4%
		Nov	↘ -1.2%	↗ 21.3%
		Dec	↘ -6.0%	↗ 8.6%
FORECAST	2021	Jan	↗ 19.0%	↗ 45.5%
		Feb	↘ -19.0%	↗ 10.5%
		Mar	↗ 8.5%	↗ 33.0%
		Apr	↘ -8.2%	↗ 43.0%
		May	↗ 3.5%	↗ 44.5%
		Jun	↘ -0.4%	↗ 44.2%
		Jul	↗ 0.7%	↗ 30.1%
		Aug	↘ -2.3%	↗ 13.9%

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2018	Q3	↗ 9.2%	↗ 11.6%
		Q4	↘ -1.4%	↗ 10.2%
		Q1	↘ -5.7%	↘ 8.7%
		Q2	↗ 7.2%	↘ 9.0%
	2019	Q3	↗ 4.7%	↘ 4.4%
		Q4	↘ -4.9%	↘ 0.8%
		Q1	↘ -9.1%	↘ -2.9%
		Q2	↗ 1.1%	↘ -8.5%
	2020	Q3	↗ 18.9%	↗ 3.9%
		Q4	↗ 12.9%	↗ 23.3%
		Q1	↘ -11.8%	↗ 19.7%
		Q2	↗ 7.3%	↗ 27.0%
FORECAST	2021	Q3	↘ -1.8%	↘ 5.0%
	Q4	↘ -4.2%	↘ -10.9%	

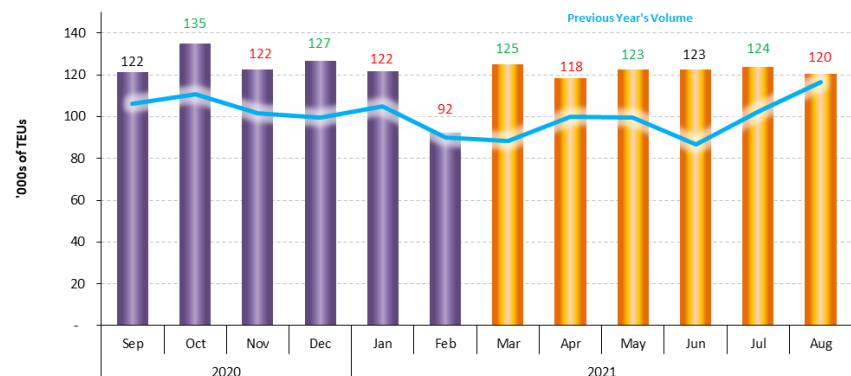
Headlines

- Imports fell by 24.0 percent in February to 92,000 TEUs. The 29,000 TEU slide still equated to a 2.8 percent gain over the same month of 2020 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 184.0. This is 5.0 points higher than the 179.0 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2021 totals 214,000 TEUs for a 9.8 percent increase year-on-year (which is down versus last month's 15.7 percent jump).
- The forecast projects a 1.8 percent increase in imports between March and August versus the past six months (September through February), compared to a 3.1 percent slide between the same two periods of last year.
- The import volume in the first half of 2021 is forecast to surge by 23.4 percent versus the equivalent period of 2020, with 703,000 TEUs. The import volume in the second half of 2021 is forecast to decrease by 3.5 percent versus the equivalent period of 2020, with 700,000 TEUs.
- The forecast import volume for 2021 is 1.40 million TEUs, which would be an 8.3 percent increase over 2020.

Monthly Change

	Year	Month	Percent Change	
			vs Prior Month	vs Prior Year
ACTUAL	2020	Jan	↗ 5.4%	↗ 10.2%
		Feb	↘ -14.4%	↘ 3.4%
		Mar	↘ -1.8%	↘ -19.4%
		Apr	↗ 13.3%	↘ -0.6%
		May	↘ -0.5%	↘ -7.1%
		Jun	↘ -12.7%	↘ -17.4%
		Jul	↗ 17.8%	↘ -7.9%
		Aug	↗ 14.0%	↗ 5.8%
		Sep	↗ 4.1%	↗ 14.3%
		Oct	↗ 11.2%	↗ 22.2%
		Nov	↘ -9.4%	↗ 20.7%
		Dec	↗ 3.5%	↗ 27.2%
FORECAST	2021	Jan	↘ -4.1%	↗ 15.7%
		Feb	↘ -24.0%	↗ 2.8%
	2021	Mar	↗ 35.2%	↗ 41.5%
		Apr	↘ -5.3%	↗ 18.3%
		May	↗ 3.7%	↗ 23.3%
		Jun	↔ 0.0%	↗ 41.3%
		Jul	↗ 0.7%	↗ 20.8%
		Aug	↘ -2.6%	↘ 3.2%

Monthly Import Volumes

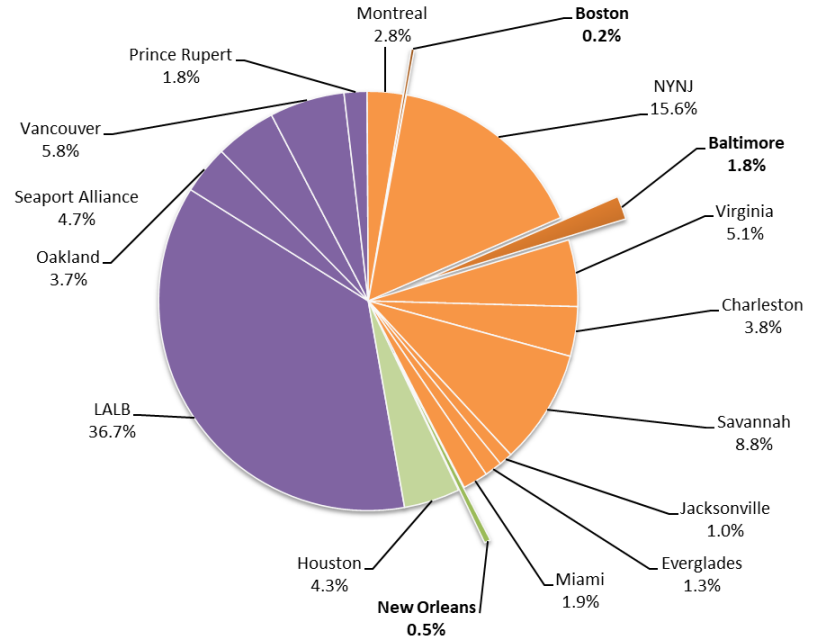


Additional Ports

The Global Port Tracker now includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

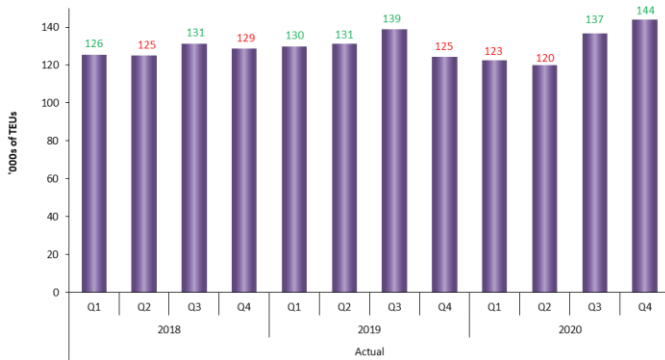
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

February 2021 Loaded Import TEUs by Port

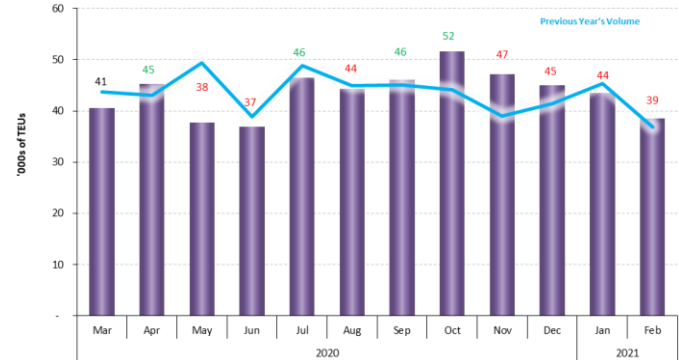


Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL 2020	Mar	9.9%	-7.3%	
	Apr	11.7%	5.3%	
	May	-16.6%	-23.5%	
	Jun	-2.2%	-4.9%	
	Jul	25.8%	-4.8%	
	Aug	-4.7%	-1.3%	
	Sep	4.0%	2.2%	
	Oct	12.2%	17.0%	
	Nov	-8.7%	21.1%	
	Dec	-4.5%	8.7%	
	2021	Jan	-3.3%	-3.8%
		Feb	-11.5%	4.6%

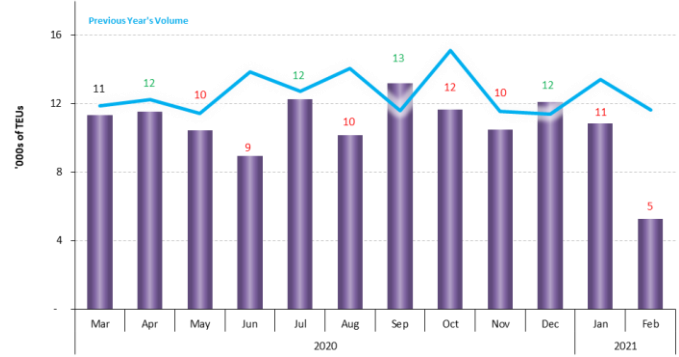
- Imports fell by 11.5 percent in February to 39,000 TEUs. The 5,000 TEU slide still resulted in a 4.6 percent increase over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 141.5. This is 6.2 points higher than the 135.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 82,000 TEUs, which is level with the same point of 2020.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



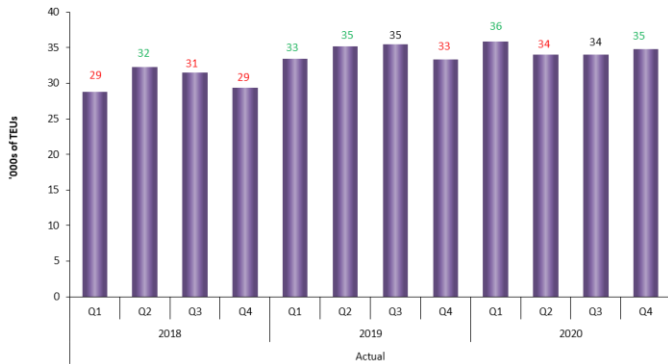
Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	-2.5%	-4.5%	
		Apr	1.9%	-5.7%	
		May	-9.6%	-8.7%	
		Jun	-14.5%	-35.7%	
		Jul	37.2%	-3.7%	
		Aug	-17.0%	-27.7%	
		Sep	30.0%	13.8%	
		Oct	-11.8%	-22.8%	
		Nov	-10.2%	-9.3%	
		Dec	15.8%	6.2%	
		2021	Jan	-10.4%	-19.0%
			Feb	-51.3%	-54.6%

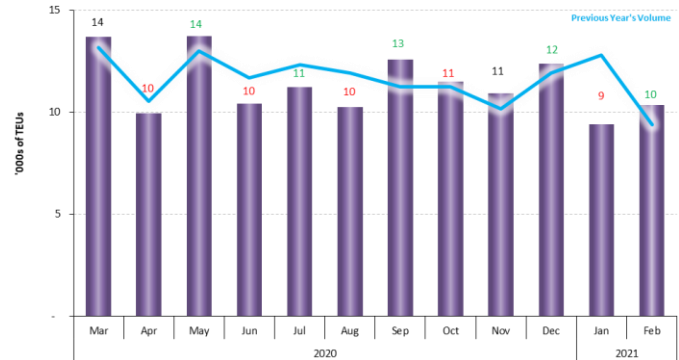
- Imports fell by 51.3 percent in February to 5,000 TEUs. The 6,000 TEU slide equates to a 54.6 percent fall from the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 67.4. This is 80.9 points lower than the 148.3 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 16,000 TEUs for a 35.5 percent drop year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2020	Mar	45.8%	3.9%	
		Apr	-27.5%	-5.7%	
		May	38.3%	5.6%	
		Jun	-24.2%	-10.8%	
		Jul	7.7%	-9.0%	
		Aug	-8.7%	-14.0%	
		Sep	22.7%	11.9%	
		Oct	-8.5%	2.2%	
		Nov	-5.1%	7.5%	
		Dec	13.3%	3.7%	
		2021	Jan	-23.8%	-26.5%
			Feb	10.0%	10.2%

- Imports jumped by 10.0 percent in February to 10,000 TEUs (a record for the month of February). The 1,000 TEU gain resulted in a 10.2 percent surge over the same month of 2020.
- Compared to the 100-point base year of 2012, the Import Index for February is 149.3. This is 13.8 points higher than the 135.5 that was recorded in the same month of 2020.
- The year-to-date volume imported through the first two months of 2020 totals 20,000 TEUs for a 10.9 percent drop year-on-year.

Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through February.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	1,951,992	1,672,673	3,819,635
2021	2,334,790	1,874,528	4,423,330
Percent Change	19.6%	12.1%	15.8%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	1,243,309	151,437	194,538	257,807	104,901
2021	1,588,504	157,603	215,174	285,338	88,171
Percent Change	27.8%	4.1%	10.6%	10.7%	-15.9%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	125,821	623,088	206,443	178,843	358,769
2021	123,741	705,568	241,051	177,377	422,322
Percent Change	-1.7%	13.2%	16.8%	-0.8%	17.7%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	52,826	54,102	72,781	194,970
2021	55,990	55,707	92,772	214,012
Percent Change	6.0%	3.0%	27.5%	9.8%

Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through February.

	West Coast	East Coast	All Ports (incl. Gulf)
2020	1,000,222	1,099,829	2,329,686
2021	892,815	1,033,454	2,105,803
Percent Change	-10.7%	-6.0%	-9.6%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2020	516,858	156,212	134,963	163,074	29,115
2021	456,205	138,735	116,735	152,391	28,749
Percent Change	-11.7%	-11.2%	-13.5%	-6.6%	-1.3%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2020	98,870	232,289	160,162	142,740	247,913
2021	96,872	203,436	172,154	135,348	224,410
Percent Change	-2.0%	-12.4%	7.5%	-5.2%	-9.5%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	80,392	68,096	69,367	229,636
2021	87,022	60,582	53,630	179,534
Percent Change	8.2%	-11.0%	-22.7%	-21.8%

Raw Monthly Import Data

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		NW Seaport				Prince Rupert	Montreal	NYNJ
		LA&LB	Oakland	Alliance	Vancouver			
2020	Mar	454,825	67,035	84,035	111,341	29,826	74,882	271,511
	Apr	623,651	80,003	96,992	148,718	52,730	70,661	284,074
	May	618,913	73,423	86,129	132,473	36,439	58,291	266,004
	Jun	669,903	82,464	104,115	139,965	48,361	59,330	264,054
	Jul	832,836	96,420	103,389	160,875	64,640	58,878	326,079
	Aug	881,078	96,264	107,890	167,095	68,064	45,510	366,887
	Sep	877,413	93,914	122,543	156,189	60,601	65,849	374,649
	Oct	909,021	86,753	114,569	193,219	67,607	70,352	403,103
	Nov	847,497	78,045	117,151	162,436	51,272	69,606	382,912
	Dec	866,937	90,218	122,469	167,466	59,141	62,239	358,325
2021	Jan	801,864	77,403	114,083	161,183	50,243	64,756	371,392
	Feb	786,640	80,200	101,091	124,155	37,928	58,985	334,176
	Mar	837,977	92,661	114,387	148,225	48,481	63,746	344,051
	Apr	787,770	86,689	118,326	158,417	51,331	64,079	331,094
	May	805,612	91,054	113,387	159,760	55,782	69,220	343,592
	Jun	806,405	93,934	113,254	162,688	58,716	67,927	344,774
	Jul	829,469	96,153	111,816	166,701	66,080	72,373	353,965
	Aug	853,977	96,286	116,694	176,936	67,995	73,233	358,432
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2020	Mar	99,129	76,019	147,034	22,629	29,960	33,887	88,302
	Apr	100,310	82,899	166,679	23,461	23,164	28,943	100,034
	May	87,669	73,072	154,730	23,661	19,410	29,658	99,509
	Jun	95,502	69,775	161,363	24,555	19,235	29,609	86,903
	Jul	105,692	81,530	185,548	28,867	22,108	33,029	102,339
	Aug	120,914	96,965	227,537	27,738	25,150	36,847	116,714
	Sep	121,115	90,399	212,517	27,736	24,835	39,291	121,508
	Oct	131,770	96,563	233,215	31,229	26,882	46,378	135,175
	Nov	125,214	93,369	234,583	27,027	26,280	45,816	122,475
	Dec	123,218	93,568	224,656	27,906	27,913	43,066	126,771
2021	Jan	130,777	95,478	232,645	33,560	26,832	51,260	121,578
	Feb	110,274	81,899	189,677	22,430	28,875	41,512	92,434
	Mar	127,183	111,292	216,559	28,219	28,933	45,061	124,974
	Apr	119,309	99,408	227,488	28,393	29,471	41,383	118,358
	May	118,052	93,553	214,020	29,373	27,062	42,845	122,730
	Jun	118,270	93,674	217,054	29,430	26,028	42,684	122,772
	Jul	122,744	96,800	208,819	29,519	26,573	42,985	123,639
	Aug	119,444	98,737	218,113	28,756	25,988	41,975	120,420

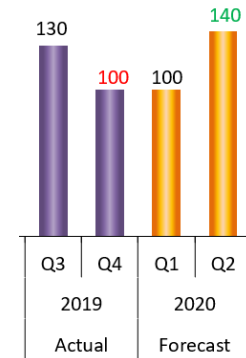
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

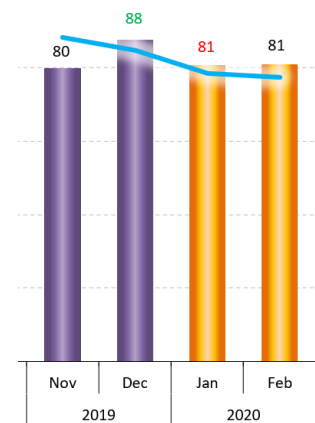
Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

	Percent Change	
	vs Prior Quarter	vs Prior Year
Q1	↓ -10.0%	↔ -1.0%
Q2	↘ -5.0%	→ 0.0%
Q3	↗ 5.0%	→ 0.0%
Q4	↑ 10.0%	↗ 1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.



The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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